



Electronically downloaded documentation is obtainable from the National Treasury's eTenders website or the eThekweni Municipality's Vendor Portal.

Hard copy versions can be obtained from the Employer at the physical address stated in the Tender Notice and Invitation to Tender, upon payment of the non-refundable fee.

Reference is to be made to  
**Clause F.1.2 and F.3.2**  
**of the Conditions of Tender.**

## **Human Settlements Unit**

### **Housing Engineering Department**

# **PROCUREMENT DOCUMENT**

# **PROFESSIONAL SERVICES**

**CONTRACT No: 1H-19087**

**TITLE:** Provision of Professional Services for the Lamontville Ministerial Housing Project

Issued by: Human Settlements Unit

Date of Issue: [August 2022](#)

**Document Version : 02/03/2022**

NAME OF TENDERER : .....

## INDEX

<b><u>PART</u></b>			<b><u>PAGE</u></b>
<b><u>TENDER</u></b>			
<b>T1 TENDERING PROCEDURES</b>			
T1.1	Tender Notice and Invitation to Tender	(white)	<b>2</b>
T1.2	Tender Data	(pink)	<b>3</b>
T1.2.1	Standard Conditions Of Tender		
T1.2.2	Tender Data ( <i>applicable to this tender</i> )		
<b>T2 RETURNABLE SCHEDULES, FORMS AND CERTIFICATES</b>			
T2.1	List of Returnable Documents	(yellow)	<b>9</b>
T2.2	Returnable Schedules, Forms and Certificates	(yellow)	<b>18</b>
<b><u>CONTRACT</u></b>			
<b>C1 AGREEMENTS AND CONTRACT DATA CONTENT</b>			
C1.1	Form of Offer and Acceptance	(yellow)	<b>34</b>
C1.1.1	Offer		
C1.1.2	Acceptance		
C1.1.3	Schedule of Deviations		
C1.2	Contract Data	(yellow)	<b>37</b>
C1.2.1	General Conditions of Contract		
C1.2.2	Contract Data ( <i>applicable to this tender</i> )		
<b>C2 PRICING DATA</b>			
C2.1	Pricing Instructions	(yellow)	<b>40</b>
C2.2	Pricing Schedule	(yellow)	<b>41</b>
<b>C3 SCOPE OF WORK</b>			
C3.1	Background	(blue)	<b>42</b>
C3.2	Employer's Requirements	(blue)	<b>42</b>
<b>ANNEXURES</b>			<b>48</b>
C4.1	Standard Conditions of Tender		
C4.2	Standard Professional Services Contract		

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**PART T1 : TENDERING PROCEDURES**  
**T1.1 : TENDER NOTICE AND INVITATION TO TENDER**

Tenders are hereby invited for the works for the [Provision of Professional Services for the Lamontville Ministerial Housing Project](#)

The Employer is the eThekweni Municipality [Human Settlements Unit](#) represented by: Deputy Head [Housing Engineering Department](#)

Tenders must be submitted on official tender documentation issued in electronic format by the eThekweni Municipality.

- Electronically downloaded documentation is obtainable from the National Treasury's eTenders website or the eThekweni Municipality's website . The entire document should be printed and suitably bound by the tenderer.

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(F.2.7) **There will be no clarification Meeting.** Bidders are requested to submit email queries related to the bid. All email queries are to be submitted by 2022-09-23 Email questions and answers will be consolidated and posted on eTenders/Municipal website for the benefit of all tenderers by 2022-09-29 :

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(F.1.4) Queries relating to these documents, up to **7** days prior to the close of tenders, may be addressed to the Employer's agent whose contact details are:

Christopher Adonis  
031 322 8813 (t)  
Chris.Adonis@durban.gov.za

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(F.2.13) Tender offers shall be delivered to:

Municipal Building,  
166 K.E. Masinga Road (formerly Old Fort  
Road)  
DURBAN  
**and placed in the tender box located in  
the ground floor foyer**

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(F.2.15) Tender offers shall be delivered:

on or before Friday, 07 October 2022  
at or before 11:00

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**Requirements for sealing, addressing, delivery, opening and assessment of tenders are stated in the Tender Data**

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## **PART T1 : TENDERING PROCEDURES**

### **T1.2: TENDER DATA**

#### **T1.2.1 STANDARD CONDITIONS OF TENDER**

The conditions of tender are the Standard Conditions of Tender as contained in Annex F of the CIDB Standard for Uniformity in Construction Procurement (July 2015) as published in Government Gazette No 38960, Board Notice 136 of 10 July 2015.

The Standard Conditions of Tender make several references to the Tender Data for details that apply specifically to this tender. The Tender Data shall have precedence in the interpretation of any ambiguity or inconsistency between it and the Standard Conditions of Tender.

#### **T1.2.2 TENDER DATA**

Each item of data given below is cross-referenced to the clause in the Standard Conditions of Tender to which it mainly applies.

**F.1.1 The employer :** The Employer for this Contract is the eThekweni Municipality as represented by: Human Settlements Unit

**F.1.2 Tender documents:** The Tender Documents issued by the Employer comprise the documents as per the INDEX of this Tender Document.

Tenders must be submitted on official tender documentation issued (either in hard copy or in electronic format) by the eThekweni Municipality.

- Electronically downloaded documentation is obtainable from the National Treasury's eTenders website or the eThekweni Municipality's website. The entire document should be printed and suitably bound by the tenderer.

In addition, Tenderers are advised in their own interest, to obtain their own copies of the following acts, and regulations or standard documents, referred to in the this document:

- The Occupational Health and Safety Act No 85 and Amendment Act No 181 of 1993, and the Construction Regulations 2014.
- The Preferential Procurement Policy Framework Act No 5 of 2000, and the Preferential Procurement Policy Framework Act Regulations (January 2017).
- The Construction Industry Development Board Act No 38 of 2000 and the Regulations (2013)
- CIDB Standard for Uniformity in Construction Procurement (July 2015).
- The Employer's current Supply Chain Management Policy.

**F.1.4 The employer's agent :** The Employer's agent is :

Name : Christopher Adonis  
Tel : 031 322 8813 (t)  
Fax : N/A (f)  
Email : Chris.Adonis@durban.gov.za

**F.2.1 Eligibility :** A Tenderer will not be eligible to submit a tender if:

- (a) the Tenderer submitting the tender is under restrictions or has principals who are under restriction to participate in the Employer's procurement due to corrupt or fraudulent practices;

- (b) the Tenderer does not have the legal capacity to enter into the contract;
- (c) The Tenderer does not comply with the legal requirements stated in the Employer's current SCM Policy;
- (d) The Tenderer cannot demonstrate that it possesses the necessary expertise and competence, financial resources, equipment and other physical facilities, managerial capability, personnel, experience and reputation to perform the contract;
- (e) The Tenderer cannot provide proof that he is in good standing with respect to duties, taxes, levies and contributions required in terms of legislation applicable to the work in the contract.
- (f) at the time of closing of tenders, the Tenderer is not registered on the National Treasury Central Supplier Database (CSD) as a service provider. In the case of a Joint Venture, this requirement will apply individually to each party in the Joint Venture.

**F.2.1.1** Only those respondents who satisfy the following eligibility criteria are eligible to submit a tender:  
1) Provide certified copies of academic and professional certificates of Key Personnel/team as follows:

#	Professional Registration	Min. No of Registered Professionals
1	Project Manager (Pr. CPM)	1
2	Civil (Structural) Engineer/Technologist (Pr. Eng. OR Pr. Tech. Eng.)	1

**F.2.2.2** **The cost of the tender documents:** Replace this paragraph with the following:  
"Documents may be obtained, free of charge, in electronic format, from the National Treasury's eTenders website or the eThekweni Municipality's Vendor Portal. The entire electronically downloaded document should be printed and suitably bound by the tenderer.

**F.2.7** **Clarification meeting :** There is no compulsory clarification meetings.

**F.2.12** **Alternative tender offers :** No alternative tender offers will be considered.

**F.2.13** **Submitting a tender offer :** The following applies to this tender

- **F.2.13.3:** Tender offers shall be submitted as an original only;
- **F.2.13.5:** Identification details to be shown on each tender offer package, are: Contract No., Contract Title, Tenderers Name, Contact Address;
- **F.2.13.9 :** Telephonic, telegraphic, telex, facsimile, posted or e-mailed tender offers will not be accepted.

**F.2.15** **Closing time :** The closing time and the address for delivery of tender offers is :

Closing Date : on or before Friday, 07 October 2022

Closing Time : at or before 11:00

Delivery Address : Municipal Building,  
166 K.E. Masinga Road (formerly Old Fort Road)  
DURBAN

**F.2.16** **Tender offer validity :** The Tender Offer validity period is 84 Days from the closing time for submission of tenders.

**F.2.23 Certificates :** Refer to Part T2.1.2 for a listing of certificates that must be provided with the tender.

**F.3.4 Opening of Tender Submissions :** Tenders will be opened immediately after the closing time for tenders. The public reading of tenders will not take place due to COVID protocols .

**F.3.11 Evaluation of Tender Offers :** The procedure for evaluation of responsive Tender Offers will be in accordance with the eThekweni Municipality's current SCM Policy, the Preferential Procurement Policy Framework Act No 5 of 2000, and the Preferential Procurement Policy Framework Act Regulations (January 2017).

- The financial offer will be reduced to a comparative basis using the Tender Assessment Schedule;
- The procedure for the evaluation of responsive tenders is **Method 2**;
- The **80/20** preference points system will be used where the financial value (incl. VAT) of one or more responsive tender offers have a value that equals or is less than R 50,000,000. The Formula used to calculate the **Price Points** will be that in F.3.11.3.4(a) and the **Preference Points** will be allocated according to the 2017 PPPFA Regs.
- The **90/10** preference points system will be used where the financial value (incl. VAT) of all responsive tenders received have a value in excess of R 50,000,000. The Formula used to calculate the **Price Points** will be that in Cl. F.3.11.3.5(a) and the **Preference Points** will be allocated according to the 2017 PPPFA Regs.
- The minimum number of evaluation points for Functionality is **70**
- The Functionality criteria and maximum score in respect of each of the criteria are as follows:

Functionality criteria	Subcriteria	Points	Evaluation Schedule(s)
Tenderer's experience	Experience of service provider in executing work of similar scope	25	A1
Proposed organogram & staffing	Project organogram, duties and responsibilities of people allocated to the project and location of key staff	25	A2
Experience of Key Resources in executing work of similar nature	Project Manager (Pr. CPM)	20	A3
	Civil Engineer/Technologist (Pr. Eng. OR Pr. Tech. Eng.)	20	A3
	Geotechnical Engineer/Technologist (Pr. Sci. Nat. OR Pr. Eng. OR Pr. Tech. Eng.)	10	A3
<b>Maximum possible score for Functionality (M<sub>s</sub>)</b>		100	

- Each evaluation criteria will be assessed in terms of five indicators – no response, poor, satisfactory, good and very good. Scores of 0, 40, 70, 90 or 100 will be allocated to no response, poor, satisfactory, good and very good, respectively;
- The prompts for judgment and the associated scores used in the evaluation of Functionality shall be as follows:

Level	Score	Prompt for judgement
0	0	Failed to address the question / issue
1	40	Less than acceptable – response / answer / solution lacks convincing evidence of skill / experience sought or medium risk that relevant skills will not be available.
2	70	Acceptable response / answer / solution to the particular aspect of the requirements and evidence given of skill / experience sought
3	90	Above acceptable – response / answer / solution demonstrating real understanding of requirements and evidence of ability to meet it.
4	100	Excellent – response / answer / solution gives real confidence that the tenderer will add real value.

Unless otherwise stated, evaluation criteria will be adjudicated with respect to the contract specific Scope of Work, as specified in Part C.3. In this regard the following definitions apply to the evaluation criteria prompts for judgement:

- **“successfully completed”** implies a project has been completed on time and to specification;
- **“similar nature”** implies the design and supervision of new/widening/upgraded road projects and new/upgraded infrastructure services (water, sewer and/or stormwater) projects ;
- **“experience”** implies experience on projects of a similar nature;
- **“accredited degree / diploma”** implies a minimum 3 year qualification within the built environment, from a registered University or Institute of Technology.

Level	pts	Criterion: Tenderer's Experience
0	0	No Submission or Submission of no substance / irrelevant information provided
1	40	To have successfully completed 1 to 3 <u>projects</u> of a similar nature within the past 10 years.
2	70	To have successfully completed 4 to 7 <u>projects</u> of a similar nature within the past 10 years..
3	90	To have successfully completed 8 to 10 <u>projects</u> of a similar nature within the past 10 years.
4	100	To have successfully completed 11+ <u>projects</u> of a similar nature within the past 10 years.

Level	pts	Criterion: Proposed Organogram & Staffing
0	0	No Submission or Submission of no substance / irrelevant information provided
1	40	The organisation chart is sketchy, the staffing plan is weak in important areas. There is no clarity in allocation of tasks and responsibilities.
2	70	The organisational chart is complete and detailed, the technical level and composition of the staffing arrangements are adequate.
3	90	Besides meeting the “satisfactory” rating, staff are well balanced i.e. they show good co-ordination, complimentary skills, clear and defined duties and responsibilities.
4	100	Besides meeting the “good” rating, the proposed team is well integrated.

Criterion: Experience of Key Resources in executing work of similar nature							
Job Title	Professional Registration Required	Number of Years' Relevant Experience on projects of a similar nature					Total Points
		Score 0	Poor (score 40)	Satisfactory (score 70)	Good (score 90)	Very good (score 100)	50
Project Manager	Pr. CPM.	No Submission	≤ 3	> 3 ≤ 7	> 7 ≤ 10	> 10	20
Civil (Structural) Engineer/Technologist	Pr. Eng. or Pr Tech Eng	No Submission	≤ 3	> 3 ≤ 7	> 7 ≤ 10	> 10	20
Geotechnical Engineer/Technologist	Pr. Sci. Nat. or Pr. Eng. or Pr. Tech. Eng.	No Submission	≤ 3	> 3 ≤ 7	> 7 ≤ 10	> 10	10
<p>Note 1: "experience" implies experience on projects of a similar nature with respect to the Scope</p> <p>Note 2: "accredited degree / diploma" implies a minimum 3 yr qualification within the built environment, from a registered University or Institute of Technology.</p>							

**F.3.13 Acceptance of tender offer :** In addition to the requirements of Clause F.3.13 of the Standard Conditions of Tender, tender offers will only be accepted if:

- (a) The tenderer submits a valid Tax Clearance Certificate OR Tax Compliance Status PIN, issued by the TCS System of the South African Revenue Services, or has made arrangements to meet outstanding tax obligations;
- (b) The tenderer or any of its directors/shareholders is not listed on the Register of Tender Defaulters in terms of the Prevention and Combating of Corrupt Activities Act of 2004 as a person prohibited from doing business with the public sector;
- (c) The tenderer has not:
  - Abused the Employer's Supply Chain Management System; or
  - Failed to perform on any previous contract and has been given a written notice to this effect;
- (d) The tenderer has completed the Compulsory Enterprise Questionnaire and there are no conflicts of interest which may impact on the tenderer's ability to perform the contract in the best interests of the employer or potentially compromise the tender process;
- (e) The Municipality does not bind itself to accept the lowest or any tender. It reserves the right to accept the whole or any part of a tender to place orders. Bidders shall not bind the Municipality to any minimum quantity per order. The successful Tenderer (s) shall be bound to provide any quantities stipulated in the specification.

**F.3.18 Copies of contract :** The number of paper copies of the signed contract to be provided by the Employer is ONE. Bidders are also requested to submit a soft copy of their complete tender submission saved on a memory stick .



**The additional conditions of tender are:**

**F.2.2.2 (Cost of tendering)**

Replace this clause with the following:

"The cost of the tender documents charged by the employer shall be as per the Employer's current SCM Policy / Conditions of Targeted Procurement."

**F.2.6 Acknowledge addenda**

Add the following paragraphs to the clause:

"Acknowledgement of receipt will be by the return of the relevant completed and signed portion of the addenda, to the address / fax number / email address as specified on the addenda. Failure of the tenderer to comply with the requirements of the addenda may result in the tender submission being made non-responsive."

**F.2.24 Appeals**

In terms of Regulation 49 of the Municipal Supply Chain Management Regulations persons aggrieved by decisions or actions taken by the Municipality, may lodge an appeal within 14 days of the decision or action, in writing to the Municipality. All appeals (clearly setting out the reasons for the appeal) and queries with regard to the decision of award are to be directed to:

The City Manager  
Attention Ms S. Pillay                      eMail: Simone.Pillay@durban.gov.za  
P O Box 1394  
DURBAN  
4000

**F2.25 Prohibition on awards to persons in the service of the state**

Clause 44 of the Supply Chain Management Regulations states that the Municipality or Municipal Entity may not make any award to a person:

- (a) Who is in the service of the State;
- (b) If that person is not a natural person, of which a director, manager, principal shareholder or stakeholder is a person in the service of the state; or
- (c) Who is an advisor or consultant contracted with the municipality or a municipal entity.

Should a contract be awarded, and it is subsequently established that Clause 44 has been breached, the Employer shall have the right to terminate the contract with immediate effect.

**F.2.26 Code of Conduct and Local Labour**

The Tenderers shall make themselves familiar with the requirements of the following policies that are available on web address: <ftp://ftp.durban.gov.za/cesu/StdContractDocs/>:

- Code of Conduct;
- The Use of CLOs and Local Labour.

## **PART T2 : RETURNABLE DOCUMENTS**

### **T2.1 : LIST OF RETURNABLE SCHEDULES, FORMS, AND CERTIFICATES**

#### **T2.1.1 General**

The Tender Document must be submitted as a whole. All forms must be properly completed as required, and the document shall not be taken apart or altered in any way whatsoever.

The Tenderer is required to complete each and every Schedule and Form listed below to the best of his ability as the evaluation of tenders and the eventual contract will be based on the information provided by the Tenderer. Failure of a Tenderer to complete the Schedules and Forms to the satisfaction of the Employer will inevitably prejudice the tender and may lead to rejection on the grounds that the tender is not responsive. The same applies to the Targeted Procurement Schedules.

#### **T2.1.2 Returnable Schedules, Forms and Certificates**

##### **Company Specific**

Certificate of Authority	11
Declaration of Municipal Fees	14
Compulsory Enterprise Questionnaire	15

MBD2 : Tax Clearance Certificate Requirements	17
MBD4 : Declaration of Interest	18
MBD5 : Declaration For Procurement Above R10 Million	20
MBD6.1 : Preference Points Claim Form ITO the Preferential Regulations	21
MBD8 : Declaration of Bidder's Past SCM Practices	22
MBD9 : Certificate of Independent Bid Determination	24

##### **Technical and Evaluation**

Details of experience of tenderer	26
Details of proposed organisation and staffing of the project team,	27
Details of experience of key staff	29

##### **Contractual**

Joint Venture Agreements (if applicable)	30
Record of Addenda to Tender Documents	31
Amendments, Qualifications and Alternatives	32
Form of Offer	34
Bill of Quantities / Priced Schedule of Activities	

### **T2.1.3 Preferential Procurement Schedules and Affidavits**

In the event of the Tenderer not being registered with the eThekweni Municipality, the tenderer must register on the internet at [www.durban.gov.za](http://www.durban.gov.za) by following these links:

- eThekweni Municipality
- City Government
- Administration
- Administrative Clusters
- Finance
- Supply Chain Management
- Accredited Supplier and Contractor's Database.

#### **NOTES**

- (a) The information for registration as in the possession of the eThekweni Municipality will apply.
- (b) It is the Tenderer's responsibility to ensure that the details as submitted to the Municipality are correct.
- (c) Tenderers are to register prior to the submission of tenders.

### **T2.2 : RETURNABLE SCHEDULES, FORMS, AND CERTIFICATES**

The returnable schedules, forms, and certificates as listed in T2.1.2 can be found on the pages 11 to 32

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**CERTIFICATE OF AUTHORITY**

Indicate the status of the tenderer by ticking the appropriate box hereunder. The tenderer must complete the certificate set out below for the relevant category.

(I) COMPANY	(II) CLOSE CORPORATION	(III) PARTNERSHIP	(IV) JOINT VENTURE	(V) SOLE PROPRIETOR

**Tenderers are to attach Company / Close Corporation / Partnership / Joint Venture / Sole Proprietor registration certificates.**

**In the case of a Joint Venture, the Joint Venture Agreement and power of attorney are to be attached.**

**In the case of one-man concerns, ID certificates are to be attached.**

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**(I) CERTIFICATE FOR COMPANY**

I, ....., chairperson of the Board of Directors of  
....., hereby confirm that by resolution of the Board (copy attached) taken on  
..... 20....., Mr/Ms ....., acting in the capacity of  
....., was authorised to sign all documents in connection  
with this tender and any contract resulting from it on behalf of the company.

**Chairman :** .....

**Date :** .....

**As Witnesses :** 1. .... 2. ....

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**(II) CERTIFICATE FOR CLOSE CORPORATION**

We, the undersigned, being the key members in the business trading as .....

..... hereby authorise Mr/Ms .....,

acting in the capacity of ....., to sign all documents in connection

with the tender for Contract No. .... and any contract resulting from it on our behalf.

<u>NAME</u>	<u>ADDRESS</u>	<u>SIGNATURE</u>	<u>DATE</u>

**Note :**      *This certificate is to be completed and signed by all of the key members upon whom rests the direction of the affairs of the Close Corporation as a whole.*

**(III) CERTIFICATE FOR PARTNERSHIP**

We, the undersigned, being the key partners in the business trading as .....

..... hereby authorise Mr/Ms .....,

acting in the capacity of ....., to sign all documents in connection

with the tender for Contract No. .... and any contract resulting from it on our behalf.

<u>NAME</u>	<u>ADDRESS</u>	<u>SIGNATURE</u>	<u>DATE</u>

**Note :**      *This certificate is to be completed and signed by all of the key partners upon whom rests the direction of the affairs of the Partnership as a whole.*

**(IV) CERTIFICATE FOR JOINT VENTURE**

We, the undersigned, are submitting this tender offer in Joint Venture and hereby authorize

Mr/Ms ..... , authorized signatory of the company, .....

..... acting in the capacity of lead partner, to sign all documents in

connection with the tender offer for Contract No. .... and any contract resulting from it on our behalf.

This authorization is evidenced by the attached power of attorney signed by legally authorized signatories of all the partners to the Joint Venture.

<u>NAME</u>	<u>ADDRESS</u>	<u>SIGNATURE</u>	<u>DATE</u>

**Note :**      ***This certificate is to be completed and signed by all of the key partners upon whom rests the direction of the affairs of the Joint Venture as a whole.***

**(V) CERTIFICATE FOR SOLE PROPRIETOR**

I, ....., hereby confirm that I am the sole owner of

the business trading as .....

**Signature of Sole owner :** .....

**Date :** .....

**As Witnesses :**      1. ....

2. ....

## **DECLARATION OF MUNICIPAL FEES**

I, the undersigned, do hereby declare that the Municipal fees of

.....  
(full name of Company / Close Corporation / partnership / sole proprietary/Joint Venture)  
(hereinafter referred to as the TENDERER) are, as at the date hereunder, fully paid or an  
Acknowledgement of Debt has been concluded with the Municipality to pay the said charges in instalments.

The following account details relate to property of the said TENDERER:

Account

Account Number: to be completed by tenderer.

Consolidated Account No.

--	--	--	--	--	--	--	--	--	--	--	--

Electricity

--	--	--	--	--	--	--	--	--	--	--	--

Water

--	--	--	--	--	--	--	--	--	--	--	--

Rates

--	--	--	--	--	--	--	--	--	--	--	--

JSB Levies

--	--	--	--	--	--	--	--	--	--	--	--

Other

--	--	--	--	--	--	--	--	--	--	--	--

Other

--	--	--	--	--	--	--	--	--	--	--	--

I acknowledge that should the aforesaid Municipal charges fall into arrears, the Municipality may take such remedial action as is required, including termination of any contract, and any payments due to the Contractor by the Municipality shall be first set off against such arrears. ATTACHED, to the back inside cover of this document, please find copies of the above account's and or agreements signed with the municipality.

- Where the TENDERER'S place of business or business interests are outside the jurisdiction of eThewini municipality, a copy of the accounts/agreements from the relevant municipality must be attached (to the back inside cover of this document).
- Where the tenderer's Municipal Accounts are part of their lease agreement, then a copy of the agreement, or official letter to that effect is to be attached (to the back inside cover of this document).

NAME : .....

(Block Capitals)

SIGNATURE : .....  
(of person authorised to sign on behalf of the Tenderer)

DATE: .....

## **COMPULSORY ENTERPRISE QUESTIONNAIRE**

The following particulars must be furnished. In the case of a joint venture, a separate questionnaire in respect of each partner must be completed and submitted.

- 1) **Name of enterprise:** .....
- 2) **VAT registration number, if any:** .....
- 3) **CIDB registration number, if any:** .....
- 4) **Particulars of sole proprietors and partners in partnerships**

Full Name	Identity number*	Personal income tax number *

\* Complete only if a sole proprietor or partnership and attach separate page if more than 3 partners

### 5) **Particulars of companies and close corporations**

Company registration number, if applicable: .....

Close corporation number, if applicable: .....

Tax Reference number, if any: .....

### 6) **Record in the service of the state**

Indicate by marking the relevant boxes with a cross, if any sole proprietor, partner in a partnership or director, manager, principal shareholder or stakeholder in a company or close corporation is currently or has been within the last 12 months in the service of any of the following:

- |  |   |
|--|---|
| <input type="checkbox"/> a member of any municipal council                                     | <input type="checkbox"/> an employee of any provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act 1 of 1999) |
| <input type="checkbox"/> a member of any provincial legislature                                | <input type="checkbox"/> a member of an accounting authority of any national or provincial public entity  |
| <input type="checkbox"/> a member of the National Assembly or the National Council of Province |   |
| <input type="checkbox"/> a member of the board of directors of any municipal entity            |   |
| <input type="checkbox"/> an official of any municipality or municipal entity                   | <input type="checkbox"/> an employee of Parliament or a provincial legislature  |

Name of sole proprietor, partner, director, manager, principal shareholder or stakeholder	Name of institution, public office, board or organ of state and position held	Status of service (tick appropriate column)	
		Current	Within last 12 months

Insert separate page if necessary



## 7) Record of spouses, children and parents in the service of the state

Indicate by marking the relevant boxes with a cross, if any spouse, child or parent of a sole proprietor, partner in a partnership or director, manager, principal shareholder or stakeholder in a company or close corporation is currently or has been within the last 12 months in the service of any of the following:

- |  |   |
|--|---|
| <input type="checkbox"/> a member of any municipal council                                     | <input type="checkbox"/> an employee of any provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act 1 of 1999) |
| <input type="checkbox"/> a member of any provincial legislature                                | <input type="checkbox"/> a member of an accounting authority of any national or provincial public entity  |
| <input type="checkbox"/> a member of the National Assembly or the National Council of Province | <input type="checkbox"/> an employee of Parliament or a provincial legislature  |
| <input type="checkbox"/> a member of the board of directors of any municipal entity            |   |
| <input type="checkbox"/> an official of any municipality or municipal entity                   |   |

Name of spouse, child or parent	Name of institution, public office, board or organ of state and position held	Status of service (tick appropriate column)	
		Current	Within last 12 months

Insert separate page if necessary

The undersigned, who warrant that he/she is duly authorised to do so on behalf of the enterprise:

- authorizes the Employer to obtain a tax clearance certificate from the South African Revenue Services that my/our tax matters are in order;
- confirms that neither the name of the enterprise or the name of any partner, manager, director or other person, who wholly or partly exercise, or may exercise, control over the enterprise appears on the Register of Tender Defaulters established in terms of the Prevention and Combating of Corrupt Activities Act of 2004;
- confirms that no partner, member, director or other person, who wholly or partly exercise, control over the enterprise appears, has within the last five years been convicted of fraud or corruption;
- confirms that I/we are not associated, linked or involved with any other tendering entities submitting tender offers and have no other relationship with any of the bidders or those responsible for compiling the scope of work that could cause or be interpreted as a conflict of interest;
- confirms that the contents of this questionnaire are within my personal knowledge and are to the best of my belief both true and correct.

Signed ..... Date .....

Name ..... Position .....

Enterprise Name .....

---

## **MBD 2 : TAX CLEARANCE CERTIFICATE REQUIREMENTS**

It is a condition of bid that the taxes of the successful bidder must be in order, or that satisfactory arrangements have been made with South African Revenue Service (SARS) to meet the bidder's tax obligations.

- 1) In order to meet this requirement bidders are required to complete the TCC 001 : "Application for a Tax Clearance Certificate" form and submit it to any SARS branch office nationally. The Tax Clearance Certificate Requirements are also applicable to foreign bidders / individuals who wish to submit bids.
- 2) SARS will then furnish the bidder with a Tax Clearance Certificate that will be valid for a period of 1 (one) year from the date of approval.
- 3) The original Tax Clearance Certificate must be submitted together with the bid (attached to the inside back cover of this procurement document). Failure to submit the original and valid Tax Clearance Certificate will result in the invalidation of the bid. Certified copies of the Tax Clearance Certificate will not be acceptable.
- 4) In bids where Consortia / Joint Ventures / Sub-contractors are involved, each party must submit a separate Tax Clearance Certificate.
- 5) Copies of the TCC 001 : "Application for a Tax Clearance Certificate" form are available from any SARS branch office nationally or on the website [www.sars.gov.za](http://www.sars.gov.za) .
- 6) Applications for the Tax Clearance Certificates may also be made via eFiling. In order to use this provision, taxpayers will need to register with SARS as eFilers through the website [www.sars.gov.za](http://www.sars.gov.za) .
- 7) Notwithstanding Clauses 1) to 6) above; since 18 April 2016, SARS has introduced a new Tax Compliance Status System (TCS). As part of this enhanced system, tenderers can now submit a Tax Compliance Status PIN instead of an original Tax Clearance Certificate (TCC). This TCS PIN can be used by third parties to certify the taxpayer's real-time compliance status.  
For further particulars please contact your nearest SARS branch, or call the SARS Contact Centre on 0800 00 7277, or log onto SARS eFiling.

**Attach a valid Tax Clearance Certificate OR Tax Compliance Status PIN, issued by the TCS System of the South African Revenue Service, to the inside back cover of this procurement document**

#### **MBD 4 : DECLARATION OF INTEREST**

1. No bid will be accepted from persons "in the service of the state"<sup>1</sup>.
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority and/or take an oath declaring his/her interest.
3. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

- 3.1 Full Name of bidder or his or her representative .....
- 3.2 ID Number of bidder or his or her representative .....
- 3.3 Position occupied in the enterprise (dir, trustee, shareholder<sup>2</sup>) .....
- 3.4 Company registration number .....
- 3.5 Tax Reference number .....
- 3.6 VAT registration number .....
- 3.7 The names of all directors / trustees / shareholders / members / sole proprietors / partners in partnerships, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.
- 3.8 Are you presently in the service of the state? YES / NO
  - 3.8.1 If yes, furnish particulars .....
- 3.9 Have you been in the service of the state for the past twelve months? YES / NO
  - 3.9.1 If yes, furnish particulars .....
- 3.10 Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid? YES / NO
  - 3.10.1 If yes, furnish particulars .....

<sup>1</sup> MSCM Regulations: "in the service of the state" means to be –

- (a) a member of –
  - (i) any municipal council;
  - (ii) any provincial legislature; or
  - (iii) the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.

<sup>2</sup> "Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

3.11 Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid? YES / NO

3.11.1 If yes, furnish particulars .....

3.12 Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state? YES / NO

3.12.1 If yes, furnish particulars .....

3.13 Are any spouse, child or parent of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state? YES / NO

3.13.1 If yes, furnish particulars .....

3.14 Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract YES / NO

3.14.1 If yes, furnish particulars .....

4. Full details of directors / trustees / members / shareholders.

Full Name	Identity number	State Employee Number	Personal income tax number *

Signed ..... Date .....

Name ..... Position .....

Enterprise Name .....

**MBD 5 : DECLARATION FOR PROCUREMENT ABOVE R10 MILLION (ALL APPLICABLE TAXES INCLUDED)**

For all procurement expected to exceed R10 million (all applicable taxes included), bidders must complete the following questionnaire.

Tenderers are to  
circle applicable

- |     |  |     |    |
|-----|--|-----|----|
| 1.0 | Are you by law required to prepare annual financial statements for auditing?   | YES | NO |
| 1.1 | If YES, you will be required to submit audited annual financial statements (on request during the tender evaluation period) for the past three years or since the date of establishment if established during the past three years.            |     |    |
| 2.0 | Do you have any outstanding undisputed commitments for municipal services towards any municipality for more than three months or any other service provider in respect of which payment is overdue for more than 30 days?                      | YES | NO |
| 2.1 | If NO, this serves to certify that the bidder has no undisputed commitments for municipal services towards any municipality for more than three months or other service provider in respect of which payment is overdue for more than 30 days. |     |    |
| 2.2 | If YES, provide particulars on a letterhead.<br>(Attach this letter to the back inside cover of this document).  |     |    |
| 3.0 | Has any contract been awarded to you by an organ of state during the past five years, including particulars of any material non-compliance or dispute concerning the execution of such contract?   | YES | NO |
| 3.1 | If YES, provide particulars on a letterhead.<br>(Attach this letter to the back inside cover of this document).  |     |    |
| 4.0 | Will any portion of goods or services be sourced from outside the Republic, and, if so, what portion and whether any portion of payment from the municipality / municipal entity is expected to be transferred out of the Republic?            | YES | NO |
| 4.1 | If YES, provide particulars on a letterhead.<br>(Attach this letter to the back inside cover of this document).  |     |    |

I, the undersigned, certify that the information furnished on this declaration form is correct. I accept that the state may act against me should this declaration prove to be false.

NAME : ..... (Block Capitals)

SIGNATURE : ..... DATE: .....  
(of person authorised to sign on behalf of the Tenderer)

**MBD 6.1 (Reduced) : PREFERENCE POINTS CLAIM ITO THE PREFERENTIAL REGULATIONS)**

**1.0 GENERAL**

- 1.1 Preference points for this tender shall be awarded as per the Tender Data (T1.2.2 – F.3.11) and the Preferential Procurement Regulations (2017).
- 1.2 Failure on the part of a tenderer to submit a B-BBEE Verification Certificate from a Verification Agency accredited by the South African Accreditation System (SANAS), or a Sworn Affidavit for an EME, or sworn affidavit for a QSE (in line with the revised BBBEE codes of Good Practice), together with the bid will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

The Employer reserves the right to require of a tenderer, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the Employer.

- 1.3 The Employer reserves the right to require of a tenderer, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the Employer.

**Attach the B-BBEE Verification Certificate to the inside back cover of this document.**

**2.0 DECLARATION**

- 2.1 B-BBEE Status Level of Contribution claimed: .....  
(tenderer to complete)

- 2.2 Will any portion of the contract be sub-contracted? (circle applicable) YES / NO

- 2.2.1 If YES, indicate:

(i) what percentage of the contract will be subcontracted? .....%  
(tenderer to complete)

(ii) the name of the sub-contractor? .....  
(tenderer to complete)

(iii) the B-BBEE status level of the sub-contractor? .....  
(tenderer to complete)

(iv) whether the sub-contractor is an EME? (circle applicable) YES / NO

- 2.3 I / we, the undersigned, certify that the B-BBEE status level of contribution indicated in paragraph 2.1 above qualifies the company / firm for preference points and I / we acknowledge that the remedies as per Clause 14 of the Preferential Procurement Regulations (2017) shall apply.

NAME : ..... (Block Capitals)

SIGNATURE : ..... DATE: .....  
(of person authorised to sign on behalf of the Tenderer)

## **MBD8 : DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES**

This Municipal Bidding Document must form part of all bids invited. It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.

The bid of any bidder may be rejected if that bidder, or any of its directors have:

- a) abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
- b) been convicted for fraud or corruption during the past five years;
- c) wilfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
- d) been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).

In order to give effect to the above, the following questionnaire must be completed.

Tenderers are to  
circle applicable

- 1) Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?

(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer / Authority of the institution that imposed the restriction after the audi alteram partem rule was applied).

YES NO

The Database of Restricted Suppliers now resides on the National Treasury's website ([www.treasury.gov.za](http://www.treasury.gov.za)) and can be accessed by clicking on its link at the bottom of the home page.

If yes, furnish particulars .....

.....

- 2) Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?

YES NO

The Register for Tender Defaulters can be accessed on the National Treasury's website ([www.treasury.gov.za](http://www.treasury.gov.za)) by clicking on its link at the bottom of the home page.

If yes, furnish particulars .....

.....

- 3) Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?

YES NO

If yes, furnish particulars .....

.....

Tenderers are to  
circle applicable

- 4) Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months? YES NO

If yes, furnish particulars .....

.....

- 5) Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract? YES NO

If yes, furnish particulars .....

.....

I, the undersigned, certify that the information furnished on this declaration form true and correct. I accept that, in addition to cancellation of a contract, action may be taken against me should this declaration prove to be false.

NAME : ..... (Block Capitals)

SIGNATURE : ..... DATE: .....  
(of person authorised to sign on behalf of the Tenderer)



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**MBD9 : CERTIFICATE OF INDEPENDENT BID DETERMINATION**

This Municipal Bidding Document (MBD) must form part of all bids<sup>1</sup> invited.

Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).<sup>2</sup> Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.

Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:

- (a) take all reasonable steps to prevent such abuse;
- (b) reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
- (c) cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.

The following MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.

In order to give effect to the above, the following Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid.

<sup>1</sup> Includes price quotations, advertised competitive bids, limited bids and proposals.

<sup>2</sup> Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

**CERTIFICATE OF INDEPENDENT BID DETERMINATION**

I, the undersigned, in submitting the accompanying bid, in response to the invitation for the bid made by the Human Settlements Unit : Human Settlements Unit UNIT, do hereby make the following statements that I certify to be true and complete in every respect:

- 1. I have read and I understand the contents of this Certificate;
- 2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
- 3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
- 4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;

5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
- a) has been requested to submit a bid in response to this bid invitation;
  - b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
  - c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder.
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium<sup>3</sup> will not be construed as collusive bidding. (Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
- a) prices;
  - b) geographical area where product or service will be rendered (market allocation);
  - c) methods, factors or formulas used to calculate prices;
  - d) the intention or decision to submit or not to submit, a bid;
  - e) the submission of a bid which does not meet the specifications and conditions of the bid;
  - f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No. 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No. 12 of 2004 or any other applicable legislation.

NAME : ..... (Block Capitals)

SIGNATURE : ..... DATE: .....  
(of person authorised to sign on behalf of the Tenderer)

## **TENDERER'S EXPERIENCE**

The experience of the tendering entity or joint venture partners in the case of an unincorporated joint venture or consortium, as opposed to the key staff members / experts, in projects of similar type and scale over the last ten years will be evaluated. Tenderers must provide details of their knowledge of the local area and previous experience with key local stakeholders.

Tenderers should very briefly describe their experience in this regard and attach this to this schedule. Proof of participation / case studies and contact details of clients of the relevant projects must also be provided

The description should be put in tabular form with the following headings:

<b>Employer, contact person and telephone number, where available</b>	<b>Description of event</b>	<b>Detail of work undertaken, nature of work &amp; value</b>	<b>Date undertaken</b>
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The scoring of the tenderer's experience will be as follows:

<b>Level</b>	<b>pts</b>	<b>Criterion: Tenderer's Experience</b>
0	0	No Submission or Submission of no substance / irrelevant information provided
1	40	To have successfully completed 1 to 3 <u>projects</u> of a similar nature within the past 10 years.
2	70	To have successfully completed 4 to 7 <u>projects</u> of a similar nature within the past 10 years.
3	90	To have successfully completed 8 to 10 <u>projects</u> of a similar nature within the past 10 years.
4	100	To have successfully completed 11+ <u>projects</u> of a similar nature within the past 10 years.

The undersigned, who warrants that he / she is duly authorised to do so on behalf of the enterprise, confirms that the contents of this schedule are within my personal knowledge and are to the best of my belief both true and correct.

NAME : ..... (Block Capitals)

SIGNATURE : ..... DATE: .....  
(of person authorised to sign on behalf of the Tenderer)

## **PROPOSED ORGANISATION AND STAFFING**

The tenderer should propose the structure and composition of their team i.e. the main operational areas involved, the key staff member / expert responsible for each area, and the proposed technical and support staff. The roles and responsibilities of each key staff member / expert should be set out as brief job descriptions. In the case of an association / joint venture / consortium, it should, indicate how the duties and responsibilities are to be shared. The tenderer must also indicate where key personnel are based.

The tenderer must attach his / her organisation and staffing proposals to this page.

The scoring of the proposed organisation and staffing will be as follows:

Level	pts	Criterion: Proposed Organogram and staffing
0	0	No Submission or Submission of no substance / irrelevant information provided
1	40	The organisation chart is sketchy, the staffing plan is weak in important areas. There is no clarity in allocation of tasks and responsibilities.
2	70	The organisational chart is complete and detailed, the technical level and composition of the staffing arrangements are adequate.
3	90	Besides meeting the "satisfactory" rating, staff are well balanced i.e. they show good co-ordination, complimentary skills, clear and defined duties and responsibilities.
4	100	Besides meeting the "good" rating, the proposed team is well integrated.

NAME : .....

(Block Capitals)

SIGNATURE : .....  
(of person authorised to sign on behalf of the Tenderer)

DATE: .....

## PERSONNEL SCHEDULE

[illegible]

## **EXPERIENCE OF KEY STAFF**

The experience of assigned staff member in relation to the scope of work will be evaluated from three different points of view:

- 1) General experience, level of education and training and positions held of each operational area team leader.
- 2) The skills and experience of the assigned staff in the specific operational areas. Linked to the scope of work.
- 3) The key staff members' / experts' knowledge of issues which the tenderer considers pertinent to events e.g. local conditions, legislation, techniques etc.

CVs of the team director, and team leaders of **not more than 2 pages each** should be attached to this schedule: (define which CV's are required). Each CV should be structured under the following headings:

Personal particulars	Qualifications	Skills	Name of current employer and position in enterprise	Outline of recent assignments / experience that has a bearing on the scope of work
----------------------	----------------	--------	---	--

The scoring of the experience of key staff will be as follows:

<b>Experience of Key Resources in executing work of similar nature</b>							
<b>Job Title</b>	<b>Professional Registration Required</b>	<b>Number of Years' Relevant Experience on projects of a similar nature</b>					<b>Total Points</b>
		<b>Score 0</b>	<b>Poor (score 40)</b>	<b>Satisfactory (score 70)</b>	<b>Good (score 90)</b>	<b>Very good (score 100)</b>	
Project Manager	Pr. CPM.	No Submission	≤ 3	> 3 ≤ 7	> 7 ≤ 10	> 10	20
Civil (Structural) Engineer/Technologist	Pr. Eng. or Pr Tech Eng	No Submission	≤ 3	> 3 ≤ 7	> 7 ≤ 10	> 10	20
Geotechnical Engineer/Technologist	Pr. Sci. Nat. or Pr. Eng. or Pr. Tech. Eng.	No Submission	≤ 3	> 3 ≤ 7	> 7 ≤ 10	> 10	10
Note 1: "experience" implies experience on projects of a similar nature with respect to the Scope Note 2: "accredited degree / diploma" implies a minimum 3 yr qualification within the built environment, from a registered University or Institute of Technology.							

The undersigned, who warrants that he / she is duly authorised to do so on behalf of the enterprise, confirms that the contents of this schedule are within my personal knowledge and are to the best of my belief both true and correct.

NAME : ..... (Block Capitals)

SIGNATURE : ..... DATE: .....  
(of person authorised to sign on behalf of the Tenderer)

---

**JOINT VENTURES AGREEMENTS**

Joint Venture agreement and Power of Attorney Agreements to be attached here.

---

**RECORD OF ADDENDA TO TENDER DOCUMENTS**

I / We confirm that the following communications received from the Employer or his representative before the date of submission of this tender offer, amending the tender documents, have been taken into account in this tender offer.

ADD.No	DATE	TITLE OR DETAILS
1		
2		
3		
4		
5		
6		
7		
8		
9		
10		

NAME : .....

(Block Capitals)

SIGNATURE : .....  
(of person authorised to sign on behalf of the Tenderer)

DATE: .....



## **AMENDMENTS, QUALIFICATIONS AND ALTERNATIVES**

**(This is not an invitation for amendments, deviations or alternatives** but should the Tenderer desire to make any departures from the provisions of this contract he shall set out his proposals clearly hereunder. The Employer will not consider any amendment, alternative offers or discounts unless forms (a), (b) and (c) have been completed to the satisfaction of the Employer).

I / We herewith propose the amendments, alternatives and discounts as set out in the tables below :

### **(a) AMENDMENTS**

<b>PAGE, CLAUSE OR ITEM NO</b>	<b>PROPOSED AMENDMENT</b>

**Notes:**

- (1) Amendments to the General and Special Conditions of Contract are not acceptable;**
- (2) The Tenderer must give full details of all the financial implications of the amendments and qualifications in a covering letter attached to his tender.**

### **(b) ALTERNATIVES**

<b>PROPOSED ALTERNATIVE</b>	<b>DESCRIPTION OF ALTERNATIVE</b>

**Notes:**

- (1) Individual alternative items that do not justify an alternative tender, and an alternative offer for time for completion should be listed here.**
- (2) In the case of a major alternative to any part of the work, a separate Bill of Quantities, programme, etc, and a detailed statement setting out the salient features of the proposed alternatives must accompany the tender.**
- (3) Alternative tenders involving technical modifications to the design of the works and methods of construction shall be treated separately from the main tender offer.**

**(c) DISCOUNTS**

ITEM ON WHICH DISCOUNT IS OFFERED	DESCRIPTION OF DISCOUNT OFFERED

**Notes:**

- (1) *The Tenderer must give full details of the discounts offered in a covering letter attached to his tender, failing which, the offer will be prejudiced.***

NAME : .....

(Block Capitals)

SIGNATURE : .....  
(of person authorised to sign on behalf of the Tenderer)

DATE: .....

**PART C1 : AGREEMENTS AND CONTRACT DATA**

**C1.1 : FORM OF OFFER AND ACCEPTANCE**

**C1.1.1 : OFFER**

The Employer, identified in the Acceptance signature block, has solicited offers to enter into a contract in respect of the following works:

Contract No: 1H-19087

Contract Title: Provision of Professional Services for the Lamontville Ministerial Housing Project

The Tenderer, identified in the Offer signature block below, has examined the documents listed in the Tender Data and addenda thereto as listed in the Tender Schedules, and by submitting this Offer has accepted the Conditions of Tender.

By the representative of the Tenderer, deemed to be duly authorised, signing this part of this Form of Offer and Acceptance, the Tenderer offers to perform all of the obligations and liabilities of the Contractor under the Contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the Conditions of Contract identified in the Contract Data.

**The offered total of the prices inclusive of Value Added Tax is:**

R..... (In words .....  
.....)

This Offer may be accepted by the Employer by signing the Acceptance part of this Form of Offer and Acceptance and returning one copy of this document to the Tenderer before the end of the period of validity stated in the Tender Data, whereupon the Tenderer becomes the party named as the Contractor in the Conditions of Contract identified in the Contract Data.

**For the Tenderer:**

**Signature** (of person authorized to sign the tender) : .....

**Name** (of signatory in capitals) : .....

**Capacity** (of Signatory) : .....

**Name of Tenderer** (organisation) : .....

**Address** : .....

: .....

**Witness:**

**Signature** : .....

**Name**(in capitals) : : .....

**Date** : .....

**Note : Failure of a Tenderer to complete and sign this form will invalidate the tender**

## **C1.1 : FORM OF OFFER AND ACCEPTANCE**

### **C1.1.2 : FORM OF ACCEPTANCE**

**This Form will be completed by the Employer**

By signing this part of the Form of Offer and Acceptance, the Employer identified below accepts the Tenderer's Offer. In consideration thereof, the Employer shall pay the Contractor the amount due in accordance with the Conditions of Contract identified in the Contract Data. Acceptance of the Tenderer's Offer shall form an agreement between the Employer and the Tenderer upon the terms and conditions contained in this Agreement and in the Contract that is the subject of this Agreement.

The terms of the contract are contained in:

- Part C1 : Agreement and Contract Data, (which includes this Agreement)
- Part C2 : Pricing Data, including the Bill of Quantities
- Part C3 : Scope of Work
- Part C4 : Site Information

and the schedules, forms, drawings and documents or parts thereof, which may be incorporated by reference into Parts C1 to C4 above.

Deviations from and amendments to the documents listed in the Tender Data and any addenda thereto listed in the Tender Schedules as well as any changes to the terms of the Offer agreed by the Tenderer and the Employer during this process of offer and acceptance, are contained in the Schedule of Deviations attached to and forming part of this Agreement. No amendments to or deviations from said documents are valid unless contained in this Schedule, which must be duly signed by the authorised representatives of both parties.

The Tenderer shall within two weeks after receiving a completed copy of this Agreement, including the Schedule of Deviations (if any), contact the Employer's agent (whose details are given in the Contract Data) to arrange the delivery of any bonds, guarantees, proof of insurance and any other documentation to be provided in terms of the Conditions of Contract identified in the Contract Data at, or just after, the date this Agreement comes into effect. Failure to fulfill any of these obligations in accordance with those terms shall constitute a repudiation of this Agreement.

Notwithstanding anything contained herein, this Agreement comes into effect on the date when the Tenderer receives one fully completed original copy of this document, including the Schedule of Deviations (if any). Unless the Tenderer (now Contractor) within five days of the date of such receipt notifies the Employer in writing of any reason why he cannot accept the contents of this Agreement, this Agreement shall constitute a binding contract between the parties.

**Signature** (*person authorized to sign the acceptance*) : .....

**Name** (*of signatory in capitals*) : .....

**Capacity** (*of Signatory*) : .....

**Name of Employer** (*organisation*) : .....

**Address** : .....

: .....

**Witness:**

**Signature** : ..... **Date** : .....

**Name**(*in capitals*) : : .....

**C1.1 : FORM OF OFFER AND ACCEPTANCE**

**C1.1.3 : SCHEDULE OF DEVIATIONS**

**This form will be completed by THE EMPLOYER and ONLY THE SUCCESSFUL TENDERER**

1. **Subject** : .....
- Details** : .....
- .....
2. **Subject** : .....
- Details** : .....
- .....
3. **Subject** : .....
- Details** : .....
- .....

By the duly authorised representatives signing this Schedule of Deviations, the Employer and the Tenderer agree to and accept the foregoing Schedule of Deviations as the only deviations from and amendments to the documents listed in the Tender Data and addenda thereto as listed in the Tender Schedules, as well as any confirmation, clarification or change to the terms of the offer agreed by the Tenderer and the Employer during this process of offer and acceptance.

**FOR THE TENDERER**

**FOR THE EMPLOYER**

.....	Signature	.....
.....	Name ( <i>in capitals</i> )	.....
.....	Capacity	.....
.....	Name and Address of	.....
.....	Organisation	.....
.....		.....
.....	Witness Signature	.....
.....	Witness Name	.....
.....	Date	.....

## **C1.2 : CONTRACT DATA**

### **C1.2.1 CONDITIONS OF CONTRACT**

#### **C1.2.1.1 GENERAL CONDITIONS OF CONTRACT**

The Conditions of Contract are the Standard Professional Services Contract (Third edition: July 2009) published by the Construction Industry Development Board. (see [www.cidb.co.za](http://www.cidb.co.za) - copied for ease of reference in C4.2).

The Contract Data (including variations and additions) shall amplify, modify or supersede, as the case may be, the Standard Professional Services Contract, to the extent specified below, and shall take precedence and shall govern.

Each item of data given below is cross-referenced to the clause in the Standard Professional Services Contract to which it mainly applies.

### **C1.2.2 CONTRACT DATA**

#### **C1.2.2.1 DATA TO BE PROVIDED BY THE EMPLOYER**

The Employer is the eThekweni Municipality as represented by : Deputy Head : Housing Engineering Department : Human Settlements Unit

3.4 & 4.3.2 The authorised and designated representative of the Employer is: Christopher Adonis  
The contact details of the authorised and designated representative are:

- Telephone : 031 322 8813 (t)
- Fax : N/A (f)
- e-mail : Chris.Adonis@durban.gov.za

The address for the Receipt of communications is: Municipal Building, 166 K.E. Masinga Road (formerly Old Fort Road), DURBAN, 4001

1 The Project is : **1H-19087**  
: **Provision of Professional Services for the Lamontville Ministerial Housing Project**

1 Period of Performance : **36 Months**

1 Period of Performance : Unless terminated in terms of the Contract, or otherwise specified in the Contract Data, the Contract completion shall be when the Service Provider has completed all deliverables in accordance with the Scope of Work. Irrespective of the scope of work completed the maximum period of performance shall be 3 years (36 Months)

1 Start Date : **07 days from receipt of letter of award**

3.4.1 Communications by e-mail / facsimile is permitted.

3.5 The location for the performance of the Project is : **Lamontville**

3.6 The Service Provider may not release public or media statements or publish material related to the Services or Project under any circumstances.

3.9.2 The time-based fees used to determine changes to the Contract Price are as stated in the Pricing Data.

3.12 The penalty per Day payable is : **R 500** subject to a maximum amount of **10% of the Award value**.

3.15.1 The programme shall be submitted within **14 Days** of the award of the Contract.

3.15.2 The Service Provider shall update the programme at intervals not exceeding **04 weeks**.

3.16 The time-based fees shall not be adjusted for inflation.

- 4.3.1(d) The Service Provider is not required to assist in the obtaining of approvals, licenses and permits from the state, regional and municipal authorities having jurisdiction over the Project.
- 5.4.1 The Service Provider is required to provide Professional indemnity in an amount of : **R 5 Million**.
- 5.5 The Service Provider is required to obtain the Employer's prior approval in writing before taking any of the following actions:
- 1) **Submit any design for approval to any Municipal Entity, Provincial or National Department**
  - 2) **Proceed to the next stage of the project implementation**
  - 3) **Approval of Variation Orders or Extensions of Time**
  - 4) **Payment to Service Providers**
- 7.2 The Service Provider is required to provide personnel in accordance with the provisions of clause 7.2 and to complete the Personnel Schedule.
- 8.1 The Service Provider is to commence the performance of the Services within **14 Days** of date that the Contract becomes effective.
- 8.2.1 The Contract is concluded when : **The scope is delivered and accepted OR the Employer terminates project OR 36 Months has elapsed from the commencement date**
- 9.1 Copyright of documents prepared for the Project shall be vested with the **Employer**.
- 11.1 A Service Provider may subcontract any work which he has the skill and competency to perform **with the approval of the Employer**.
- 12.1 Interim settlement of disputes is to be by **Adjudication**.
- 12.2/3 Final settlement is by **Arbitration**.
- 12.2.1 In the event that the parties fail to agree on a mediator, the mediator is nominated by : **The City Manager or his representative**.
- 12.3.3 The adjudicator is the person appointed by:  
**Head: Human Settlements Unit or his representative**.
- 12.4.1 In the event that the parties fail to agree on an arbitrator, the arbitrator is nominated by: **The Association of arbitrators**
- 13.1.3 All parties in a joint venture or consortium shall carry a minimum professional indemnity insurance of **R 5 Million**.
- 13.4 Neither the Employer nor the Service Provider is liable for any loss or damage resulting from any occurrence unless a claim is formally made within **36 months** from the date of termination or completion of the Contract.
- 13.5.1 The maximum amount of compensation payable by either Party to the other in respect of liability under the Contract is limited to **R 5 Million**.
- 13.6 The provisions of 13.6 do not apply to the Contract.
- 15 The interest rate will be prime interest rate of the Employers bank at the time that the amount is due.

The additional conditions of contract are:

ACC1 **PERFORMANCE MONITORING OF SERVICE PROVIDERS**

For contract awards that are greater than R10m, the Service Provider shall be subjected to "Performance Monitoring" assessments in terms of the applicable Section of the Council's current Supply Chain Management Policy.

ACC2 **RETENTION**

For consultant services in respect of construction contracts, 10% retention will be applied until the provision and acceptance of the final 'as-built' drawings.

### C1.2.2.2 DATA TO BE PROVIDED BY THE SERVICE PROVIDER

Ref / Clause Number	Data
1	<p>The Service Provider is: .....</p> <p>.....</p> <p>Address : .....</p> <p>.....</p> <p>.....</p> <p>Telephone : ..... Fax : .....</p>
5.3	<p>The authorised and designated representative of the Service Provider is:</p> <p>Name : .....</p> <p>The address for receipt of communications is:</p> <p>Address : .....</p> <p>.....</p> <p>.....</p> <p>Telephone : ..... Fax : .....</p> <p>E-Mail : .....</p>
1	<p>The Period of Performance is : .....</p>
5.5 & 7.1.2	<p>The Key Persons and their jobs / functions in relation to the services are:</p> <p>Name : .....</p> <p>Specific Duties : .....</p> <p>Name : .....</p> <p>Specific Duties : .....</p>



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**PART C2 : PRICING DATA**

**C2.1 : PRICING INSTRUCTIONS**

- C 2.1.1 The Service Provider is required to provide all the services necessary to undertake the project requirements in accordance with the Scope of Work. This includes all things necessary and incidental to providing the Services, including appointment and payment of subcontractors.
- C 2.1.2 The sole basis for the remuneration of the Service Provider to be appointed to proceed with the project shall be:
- C 2.1.2.1 a) Fees:  
Professional fees shall be invoiced on a progressive prorate basis for services that have been accepted and approved by the Employer.
- C 2.1.5 Site monitoring personnel shall possess the following minimum qualifications and minimum number shall be:  
**Key personnel:**  
1 x Pr. Eng. or Pr. Tech. Eng.

**C2.2 : PRICING SCHEDULE**

<b><u>Item</u></b>	<b><u>Description</u></b>	<b><u>Unit</u></b>	<b><u>Quantity</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
<b>1</b>	<b>Project Manager</b>				
1.1	Design Development services [SACPCMP – Stage3]	Sum	1	R	R
1.2	Tender Documentation [SACPCMP – Stage4]	Sum	1	R	R
1.3	Construction services [SACPCMP – Stage5]	Months	9	R	R
1.4	Close Out services [SACPCMP – Stage6]	Sum	1	R	R
<b>2</b>	<b>Civil (Structural) Engineer/Technologist</b>				
2.1	Detailed Design services [ECSA – Stage3]	Sum	1	R	R
2.2	Tender Documentation [ECSA – Stage4]	Sum	1	R	R
2.3	Contract Administration and Inspection services [ECSA – Stage5] Normal Services: ECSA – Stage5 Construction Monitoring Level 1: Periodic Construction Monitoring	Months	9	R	R
2.4	Additional Services: ECSA – Stage5 Construction Monitoring Level 3: Full-time Construction Monitoring	Months	9	R	R
2.5	Project Close Out services [ECSA – Stage6]	Sum	1	R	R
<b>3</b>	<b>Geotechnical Engineer/Technologist</b>	Sum	1	R	R
<b>4</b>	<b>Land Surveyor</b>	Sum	1	R	R
<b>5</b>	<b>Social facilitator</b>	Sum	1	R	R
<b>6</b>	<b>Disbursements</b>	Sum	1	R	R
TOTAL EXCLUDING VAT				R	
VAT				R	
TOTAL INCLUDING VAT (this value to be transferred to the Form of Offer)				R	

NAME : .....

(Block Capitals)

SIGNATURE : .....  
(of person authorised to sign on behalf of the Tenderer)

DATE: .....

## **PART C3 : SCOPE OF WORK**

### **C3.1 BACKGROUND**

The **Lamontville** project area is located in the **southern** part of the eThekweni Municipal area.

The proposed development comprises in-situ upgrading by way of installation of new services, upgrading existing services and the construction of access roads.

The proposed development area has, in recent years, been under some form of infrastructure and housing development activities undertaken by the eThekweni Municipality as well as the Provincial Department of Human Settlements. eThekweni Municipality seeks to complete the provision of infrastructure services in the affected project areas.

The proposed development area is sub-divided into project areas as identified below with associated construction progress status of works;

No.	Project Area	Town Plan Ref.	Yield	Infrastructure Construction Progress Status				
				Overall	Water	S/Water	Sewer	Roads
1.	Rem1112	TA376/3/1.7	18	93%	90%	95%	100%	85%
2.	Ekhuthuleni 1	TA376/3/1.2	54	5%	0%	0%	20%	0%
3.	Ekhuthuleni 2	TA376/3/1.3	90	69%	40%	95%	70%	70%
4.	Gumbushe	TA376/3/1.8	30	74%	30%	95%	100%	70%
5.	Mfeka	TA376/3/1.1	66	98%	96%	96%	100%	100%
		<b>Total</b>	<b>258</b>					

*No further works has been executed in the proposed development areas other than which is identified above.*

*No "As-Built" surveyed data relating to works executed in the proposed development areas is available from the Employer.*

To execute the works, the Employer seeks to appoint a Professional Team who will be responsible for professional project designs; construction management and project close out activities, including but not limited to:

1. Preparation and management of a development program ensuring that all developmental milestones are reached.
2. The execution of a phased design and implementation process.
3. Facilitating of all outstanding planning and compliance issues to ensure successful execution and completion of the project up to handover stage.

### **C3.2 EMPLOYER'S OBJECTIVES**

The Employer requires the services of the following professional disciplines forming the Professional Team;

1. Project Manager (Pr. CPM)
2. Civil (Structural) Engineer/Technologist (Pr. Eng. OR Pr. Tech. Eng.)
3. Geotechnical Engineer/Technologist (Pr. Sci. Nat. OR Pr. Eng. OR Pr. Tech. Eng.)
4. Land Surveyor
5. Social facilitator

The professional duties to be performed in terms of this contract will be as defined in Annexure 2: CIDB Standard Professional Services Contract as well as the Identification of Work Document (IDoW) as recommended by the Council for the Built Environment (CBE) for various Councils within the Built Environment for persons registered in terms of the Council for the Built Environment Act (Act No 43 of 2000). The version will be the latest version as at the date of close of this tender. The stages in the Form of Agreement to this contract are from project initiation briefing through to project close out stages

The employer reserves the right to suspend the work on this project at any of the stages. In this event no additional fees will be payable. Should the project be suspended during any stage for any duration of time for reasons beyond the control of the employer and the service provider, all work shall cease immediately and no additional fees will be applicable for the period of the suspension.

Discipline specific requirements are noted in the table below include, but are not limited to:

1	<p><b>Professional Team (ALL)</b></p> <p>The entire Professional Team shall consult with various relevant local and provincial departments for their input prior to commencement with the works, and where required:</p> <ol style="list-style-type: none"> <li>1. Ensure that all communications are carried through the Employer's office.</li> <li>2. Work in close consultation and in an integrated manner with the Employer, Project Steering Committee &amp; Ward Councillor</li> <li>3. Continuously provide sufficient information to the Employer, members of the Professional Team and other stakeholders as and when required to ensure successful and timeous completion of the project</li> <li>4. Attend monthly progress meetings as scheduled by the Employer and/or Project Manager</li> <li>5. Comply with programme requirements as stipulated by the Employer and/or Project Manager to ensure that neither part nor whole of the works (design and construction of infrastructure services) is or will be delayed in any way.</li> <li>6. Ensure that all relevant documents and forms are submitted to the Employer at completion of each milestone.</li> <li>7. Ensure all designs undertaken are submitted to the relative Municipal Line Departments to meet all their requirements in order to obtain approval of designs prior to the execution of the works</li> <li>8. Engage with the necessary Municipal Line Departments during execution of the works to monitor and ensure compliance in execution to aid in handing over services and infrastructure to the Municipal Line Departments on completion of the works</li> <li>9. Provide Professional Indemnity to the value of the work done linked to the capacity / responsible areas within the project</li> </ol>
2	<p><b>Project Manager (Pr. CPM)</b></p> <p><i>Compulsory registration as a Professional Construction Project Manager with South African Council for the Project and Construction Management Professions [SACPCMP] is required to qualify as a responsive tenderer (Copies of registration certificates are to be attached and submitted with this tender document).</i></p> <p><i>The scope of service for the Project Manager shall be based on the Identification of Work Document as prescribed by the South African Council for Project and Construction Management Professions (SACPCMP) for persons registered in terms of the Project and Construction Management Act (Act No. 48 of 2000), as amended</i></p> <ol style="list-style-type: none"> <li>1. The Project Manager is required to manage and co-ordinate the services of all role payers in the Professional Team to achieve the desired results outlined in Part C3.</li> <li>2. Formulate, facilitate, co-ordinate and maintain a sustainable continued regular liaison and interaction(s) by and between individual members of the Professional Team for the Project, Municipal Line Departments including relevant committees, service and statutory institutions as well as relevant Government Departments and the beneficiary community representatives together with Human Settlements: Project Officials.</li> <li>3. Support and encourage on-going consultation between the Professional Team as well as project stakeholders including Municipal Line Departments and Government Departments in order to manage and control effective flow of communication, progress and completion of the commissioned tasks, assignments, studies, required services and process, feedback, compilation of all forms of reports, drawings, statistics, design and applications to ensure that they are obtained and delivered/submitted within the stipulated time frames.</li> <li>4. Understanding confidently and convincingly translate the project specifics in terms of the</li> </ol>

activities of various role players involved and ensure that they deliver on time and in the correct sequence according to the estimated duration and the order in which the activities must be performed relating to the following:-

- a. Environmental Issues;
  - b. Geotechnical Matters;
  - c. Land Surveying;
  - d. Roles of Municipal Line Departments
  - e. Responsibilities of the Provincial Government Departments and
  - f. Beneficiary Community Representative Structures
5. Be empowered with Knowledge and Understanding of key factors which involve the technical, social, financial investigations/aspects required to make the project feasible as well as any other factors which are important and mandatory for the success of implementation of the project.
  6. Responsible for submission and successful approval of engineering designs and authorisations by related departments.
  7. Sufficient capacity and competency to understand the contents during perusal and scrutiny of individual professional reports, drawings, designs and any other project related illustrations that are submitted by the Professional Team in order to combine the respective reports and prepare, compile and submit the following:-
    - a. Project Packaging and Preparation
    - b. Project Tender Documentation preparation
    - c. Direct and manage the Professional Team as well as contractors during construction.
    - d. Compile close out report during closing of project and reconciliation of all finances.
  8. Proceed to manage the approvals of all submissions
  9. To undertake the required project management services, including:
    - a. To provide Design Development for the project [SACPCMP – Stage 3]
    - b. To produce the Tender Document [SACPCMP – Stage 4]
    - c. To provide Construction services for the duration of the Contract [SACPCMP – Stage 5]
    - d. To provide Close Out services on completion of the Contract [SACPCMP – Stage 6]

### **3 Civil (Structural) Engineer/Technologist (Pr. Eng. OR Pr. Tech. Eng.)**

*Professional Civil Engineer.*

*Compulsory registration as a Professional Civil Engineer with Engineering Council of South Africa [ECSA] is required to qualify as a responsive tenderer (Copies of registration certificates are to be attached and submitted with this tender document).*

*The scope of service for the Civil Engineer shall be based on the Guidelines Scope of Services as recommended by the Engineering Council of South Africa [ECSA] for persons registered in terms of the Engineering Professions Act No 46 of 2000, as amended*

1. Physical verification of existing infrastructure within and/or providing direct service to the development site including liaising with various role players, such as Local Authorities etc., to ensure suitable capability in servicing the development site aligned to the proposed works.
2. To undertake the required civil (structural) engineering services, including:
  - a. To provide Civil Engineering Detailed Designs for the project [ECSA – Stage 3] – Including, but not limited to Services Infrastructure: Water, Sewer and Storm water; Earthworks and embankments, etc.  
To provide Structural Detailed Designs for the project [ECSA – Stage 3] – Including, but not limited to Retaining walls / structures, etc.
    - i. **Through the delivery of previously appointed Service Provider's, Municipal Line Department Design Approvals are available from the Employer.**
    - ii. **Due to the time-barred nature of the Municipal Line Department Design Approvals (generally 3 years from date of approval), it is anticipated that all infrastructure designs may require design verification, submission and**

**approval prior to implementation thereof**

- b. To provide input to the Tender Document undertaken by the Project Manager [ECSA – Stage 4]
- c. To ensure compliance with the technical requirements of National Home Builders Registration Council (NHBRC)
- d. To provide Contract Administration and Inspection services for the duration of the Contract [ECSA – Stage 5] aligned to ECSA Construction Monitoring Level 3: Full-time Construction Monitoring
- e. To provide Project Close Out services on completion of the Contract [ECSA – Stage 6]
3. To produce as built drawing for services undertaken in accordance with the provisions of NHBRC requirements in order to satisfy certain provisions of the generic specifications GFSH-10 (Design and Construction of Municipal Engineering Services)
4. Professional Indemnity cover must be maintained by the Professional for a minimum period of three (3) years after completion of the project as stipulated by ECSA

**4 Geotechnical Engineer/Technologist (Pr. Sci. Nat. OR Pr. Eng. OR Pr. Tech. Eng.)**

*Professional Natural Scientist OR Professional Civil/Geotechnical Engineer*

*Compulsory registration as a Professional Natural Scientist with South African Council for Natural Scientific Professions [SACNASP] OR as a Professional Civil/Geotechnical Engineer with Engineering Council of South Africa [ECSA] is required to qualify as a responsive tenderer (copies of registration certificates are to be attached and submitted with this tender document).*

*The scope of service for the Geotechnical Engineer shall be based on the guidelines as recommended by the South African Council for Natural Scientific Professions [SACNASP] for persons registered in terms of the Natural Scientific Professions Act No 27 of 2003 OR Engineering Council of South Africa [ECSA] for persons registered in terms of the Engineering Professions Act No 46 of 2000, as amended*

1. Provide appropriate base information to the Civil (Structural) Engineer/Technologist for the purpose of Engineering Design
2. Fees payable will include laboratory tests, plant hire, disbursements, advertising, hydrological study, field and office work.
3. All work must be to the standards required of the SAACE and NHBRC
4. Submit technical report(s) to applicable regulating bodies for approval, if necessary, and to amend report(s) where requested (if applicable).
5. Investigation Services
  - a. Gather specific Factual Data which has a bearing on the Engineering Design
  - b. To provide technical input into the detailed design and implementation of the Civil (Structural) Design

**5 Land Surveyor**

1. The Surveyor will be responsible for the co-ordination and management of all aspects of the survey works, including consultation with the Project Manager and all other members of the Professional Team
2. The Surveyor will be responsible for the topographical Survey, including but not limited to;
  - a. Buildings and roads,
  - b. Electrical cables and markers,
  - c. Water, sewer and storm water drains, manholes and/or culverts
  - d. Fences and gates

within the project footprint, including that immediately surrounding the project footprint and having bearing on designs, as well as verification of data submitted as “As-Built” prior to closure of the project
3. The Surveyor will ensure that the data provided is compatible with the systems used to enable the data to be usable by the Professional Team and the Employer

<p>4. The Land Surveyor should prepare the following for the purpose of submission to the Employer:</p> <ol style="list-style-type: none"> <li>Survey to confirm the outside figure diagrams for the entire development site</li> <li>Liaise with all applicable Authorities /Regulating bodies to establish and share all data which has a bearing on the successful delivery of the project as well as to determine any encumbrances (servitudes, mining rights, restrictive conditions, etc.)</li> </ol>
<p><b>6 Social Facilitator</b>  <i>Compliance with legislative and governmental policy requirements.</i></p> <ol style="list-style-type: none"> <li>To ensure that relevant stakeholders including the surrounding communities are properly informed about the project throughout the duration of the project.</li> <li>Identify &amp; ensure key stakeholders involvement in the projects, including the Municipality, traditional authority(ies), community structures, communities and the Housing Department.</li> <li>Facilitation of community workshops with DoHS, Municipality and the Professional Team to address the housing process and allocation process</li> <li>Facilitate beneficiary registrations</li> <li>Introduce the stakeholders to the housing process, project cycle, timeframes, risks of project failure, relative roles and responsibilities.</li> <li>Identify key needs, existing social facilities and adequacy thereof, particularly schools, health care, telephones, transport, etc.</li> <li>Facilitate agreements between relevant stakeholders.</li> <li>Facilitate stakeholder engagement through meetings and feedback through the Local Authority Council.</li> <li>The social facilitator ensures that the necessary liaison with the relevant provincial government structures takes place at the correct intervals and ensures that the necessary approvals are obtained.</li> <li>The social facilitator must be full time on site for the duration of the contract at implementation stage</li> </ol>

<b>Use of reasonable skill and care</b>	The Professional Team shall make available the resources as listed in this tender submission for the duration of the tasks. Where replacements are necessary, this shall be undertaken by approval of the Employer and be of equal or better that the resources listed in this tender submission. It is expected that the quality of workmanship shall be the best possible in keeping with national and international standards.
<b>Access to land / buildings / sites</b>	The site is under occupancy by existing residents (formal and informal) surrounding the development area.  The Service Provider should familiarize themselves with the project area and assess any further requirements to attend to the scope of works in a safe and secure manner.
<b>Planning and programming</b>	A programme will be required for the following areas of the project scope: <ol style="list-style-type: none"> <li>Field Investigations (All Disciplines)</li> <li>Design Works and Drawings (All Disciplines)</li> <li>Tender Document Preparation</li> </ol>
<b>Software application for programming</b>	Preferred software shall be Microsoft Projects

<b>Format of communications</b>	<ol style="list-style-type: none"> <li>1. All documents which are submitted to the Employer shall be done so in the following formats; <ol style="list-style-type: none"> <li>a. Hardcopy originals with “wet” signatures</li> <li>b. Electronic, PDF format, of all submissions with scanned copies of signed page(s) where applicable</li> <li>c. Electronic, native format, if requested by the Employer</li> </ol> </li> <li>2. On completion of the project, final submission of all project related documentation shall be submitted on CD in the following formats; <ol style="list-style-type: none"> <li>a. Electronic, PDF format, of all submissions with scanned copies of signed page(s) where applicable</li> <li>b. Electronic, native format, of all submissions</li> </ol> </li> </ol>
<b>Management meetings</b>	<p>The following meetings and tentative frequency is listed below: Employer progress meeting : Monthly and as-and-when called for by the Employer The above is over and above any technical meetings that the team will arrange amongst themselves and include the Employer and Municipal Line Department(s) as required</p>
<b>Use of documents by the Employer</b>	<p>The Service Provider grants the Employer a licence to use the copyright in all design data presented to the Employer in relation to the works for any purpose in connection with the construction, re-construction, refurbishment, repair, maintenance and extension of the which such licence being capable of transfer to any third party without the consent of the Service Provider. The Service Provider vests in the Employer full title guarantee in the intellectual property and copyright in the design data created in relation to the works.</p>
<b>ANNEXES</b>  <b>List by title</b>	<ol style="list-style-type: none"> <li>1. Standard Conditions Of Tender</li> <li>2. CIDB Standard Professional Services Of Contract</li> <li>3. Town Plans</li> </ol>



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**ANNEXURES**

- 1. STANDARD CONDITIONS OF TENDER**
- 2. CIDB STANDARD PROFESSIONAL SERVICES OF CONTRACT**
- 3. TOWN PLANS**

## **ANNEXURE 1 : STANDARD CONDITIONS OF TENDER – CIDB SFU (2015)**

### **Annex F (normative)**

#### **Standard Conditions of Tender**

##### **F.1 General**

##### **F.1.1 Actions**

**F.1.1.1** The employer and each tenderer submitting a tender offer shall comply with these conditions of tender. In their dealings with each other, they shall discharge their duties and obligations as set out in F.2 and F.3, timeously and with integrity, and behave equitably, honestly and transparently, comply with all legal obligations and not engage in anticompetitive practices.

**F.1.1.2** The employer and the tenderer and all their agents and employees involved in the tender process shall avoid conflicts of interest and where a conflict of interest is perceived or known, declare any such conflict of interest, indicating the nature of such conflict. Tenderers shall declare any potential conflict of interest in their tender submissions. Employees, agents and advisors of the employer shall declare any conflict of interest to whoever is responsible for overseeing the procurement process at the start of any deliberations relating to the procurement process or as soon as they become aware of such conflict, and abstain from any decisions where such conflict exists or recuse themselves from the procurement process, as appropriate.

*Note: 1) A conflict of interest may arise due to a conflict of roles which might provide an incentive for improper acts in some circumstances. A conflict of interest can create an appearance of ineptitude that can undermine confidence in the ability of that person to act properly in his or her position even if no improper acts result.*

*2) Conflicts of interest in respect of those engaged in the procurement process include direct, indirect or family interests in the tender or outcome of the procurement process and any personal bias, inclination, obligation, allegiance or loyalty which would or may affect any decisions taken.*

**F.1.1.3** The employer shall not seek and a tenderer shall not submit a tender without having a firm intention and the capacity to proceed with the contract.

##### **F.1.2 Tender Documents**

The documents issued by the employer for the purpose of a tender offer are listed in the tender data.

##### **F.1.3 Interpretation**

**F.1.3.1** The tender data and additional requirements contained in the tender schedules that are included in the returnable documents are deemed to be part of these conditions of tender.

**F.1.3.2** These conditions of tender, the tender data and tender schedules which are only required for tender evaluation purposes, shall not form part of any contract arising from the invitation to tender.

**F.1.3.3** For the purposes of these conditions of tender, the following definitions apply:

- a) **conflict of interest** means any situation in which:
- someone in a position of trust has competing professional or personal interests which make it difficult to fulfill his or her duties impartially;
  - an individual or organisation is in a position to exploit a professional or official capacity in some way for their personal or corporate benefit; or

## **ANNEXURE 2 : CIDB STANDARD PROFESSIONAL SERVICES OF CONTRACT**

<b>TABLE OF CONTENTS</b>	<b>PAGE</b>
1. Definitions	1
2. Interpretation	2
3. General	2
3.1 Governing law	2
3.2 Change in legislation	2
3.3 Language	3
3.4 Notices	3
3.5 Location	3
3.6 Publicity and publication	3
3.7 Confidentiality	3
3.8 Variations	3
3.9 Changes to the Contract Price or Period of Performance	4
3.10 Sole agreement	4
3.11 Indemnification	4
3.12 Penalty	4
3.13 Equipment and materials furnished by the Employer	5
3.14 Illegal and impossible requirements	5
3.15 Programme	5
3.16 Price adjustment to time-based fees for inflation	5
4. Employer's Obligations	6
4.1 Information	6
4.2 Decisions	6
4.3 Assistance	6
4.4 Services of Others	6
4.5 Notification of material change or defect	6
4.6 Issue of instructions	7
4.7 Payment of Service Provider	7
5. Service Provider's Obligations	7
5.1 General	7
5.2 Exercise of authority	7
5.3 Designated representative	7
5.4 Insurances to be taken out by the Service Provider	7
5.5 Service Provider's actions requiring Employer's prior approval	7
5.6 Co-operation with Others	8
5.7 Notice of change by Service Provider	8
6. Conflicts of Interest	8
6.1 Service Provider not to benefit from commissions, discounts, etc.	8
6.2 Royalties and the like	8
6.3 Independence	8
7. Service Provider's Personnel	8
7.1 General	8
7.2 Provision of Personnel in terms of a Personnel Schedule	9
8. Commencement, Completion, Modification, Suspension and Termination	9
8.1 Commencement of Services	9

July, 2009: Edition 3 of CIDB document 1015

Standard Professional Services Contract

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