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|  Eskom | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

ESKOM HOLDINGS SOC LTD

INVITATION TO TENDER (ITT)

FOR

The appointment of the Professional Consultant that will provide Energy trading advice and tools needed for the development of an energy trading platform.

| | |
|---|---|
| Tender number | E2390DXGP |
| Issue date | 15 December 2025 |
| Closing date and time | 04 February 2026 at 10h00 |
| Tender validity period | 120 days from the closing date and time |
| Clarification meeting | <p>Date: 29 January 2026 Time: 10h00 Venue: Microsoft Teams</p> <p>Join the meeting now Meeting ID: 395 875 364 378 87 Passcode: CP36bP26</p> |
| <p>Tenders are to be submitted electronically via Eskom E- tendering site by the stipulated closing date and time.</p> <p><i>Please note it is the responsibility of the supplier to ensure that the tender submission is submitted before the closing time</i></p> | <p>Date: 04 February 2026 Time: 10H00</p> <p>Note: No late tenders will be accepted</p> |

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| | | | | | |
|---|-----------------------------|----------------------------|-----------------|------------|----|
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| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

Invitation to Tender/Request for

Eskom Holdings SOC Ltd (hereinafter “Eskom”) invites you to submit a tender for **the appointment of the Professional Consultant that will provide Energy trading advice and tools needed for the development of an energy trading platform.**

The tender documents are supplied to you on the following basis:

1. Free of charge

Eskom has delegated the management of this Invitation to Tender to the Eskom Representative whose name and contact details are set out in the Tender Data. The submission of a tender by you in response to this Invitation to Tender will be deemed as your acceptance of the Eskom Standard Conditions of Tender which may be accessed at www.eskom.co.za.

All queries and clarifications relating to the Invitation to Tender documents must be addressed in writing to the *Eskom Representative*. No query or clarification may be addressed to any Eskom official other than the *Eskom Representative*.

Yours faithfully



Pumezile Makeba

Procurement Manager, Head office


Date: 15 December 2025

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| | | | | | |
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|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
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1.1 Annexures to the Tender

The following document listed hereunder are attached to this Invitation to Tender.

| Number | Description | Annexure | Attached (Y / N / N/A) |
|--------|---|--|------------------------|
| 1.1.1 | *Authorisation Form | Annexure A | Y |
| 1.1.2 | *Acknowledgement form | Annexure B | Y |
| 1.1.3 | *Tenderer's particulars | Annexure C | Y |
| 1.1.4 | *Integrity Declaration Form (Suppliers are required to download and read the Supplier Integrity Pact. It is accessible on the Eskom Tender Bulletin via Eskom Supplier Integrity Pact (eskom.co.za) link) | Annexure D | Y |
| 1.1.5 | *CPA Requirements for Local Goods/Services | Annexure E | N/A |
| 1.1.6 | *CPA(IG) for Foreign Goods/Services (if applicable) | Annexure F | N/A |
| 1.1.7 | SBD 6.2 Declaration Certificate for Local Production and Local Content (only applicable if designated materials are included and then Tenderers will be required to complete and submit Annexures G1 to G4 as evidence of compliance with this requirement). Annexure C Local Content Declaration- Summary Schedule Annexure D Imported Content Declaration – Supporting Schedule to Annexure C Annexure E Local Content Declaration- Supporting Schedule to Annexure C | Annexure G1 Annexure G2 Annexure G3 Annexure G4 | N/A |
| 1.1.8 | *SBD 1 Invitation to Bid must be filled out by all tenderers and submitted with the tender at tender submission deadline | Annexure H | Y |
| 1.1.9 | *SBD 6.1 Preference Points Claim Form in terms of PPPFA 2022 regulations | Annexure I | Y |
| 1.1.10 | *SBD 4 – Bidders Disclosure | Annexure J | Y |
| 1.1.11 | Tax Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust, is a personal service provider for purposes of PAYE | | Y |

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| | | | | | |
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| Number | Description | Annexure | Attached (Y / N / N/A) |
|--------|--|-----------------------------------|------------------------|
| 1.1.12 | Reverse e-auction training acknowledgement form | | N/A |
| 1.1.13 | Reverse e-auction process | | N/A |
| 1.1.14 | E-tendering Help Manual acknowledgement form | | Y |
| 1.1.15 | E-tendering Help Manual for supplier | | Y |
| 1.1.16 | CIDB Contract Skills Development Goals (CSDG) | | N/A |
| 1.1.17 | Contract Participation Goals (CPG) | | N/A |
| 1.1.18 | Scope of Work | Attached in the NEC | Y |
| 1.1.19 | NEC | Attached separately | Y |
| 1.1.20 | Pricing Schedule/BOQ (if not contained in Contract) PDF and excel format. The upload size per document is 500 megabytes and total submission is restricted to 4 gigabytes. | Attached in the NEC | Y |
| 1.1.21 | Non-Disclosure Agreement (NDA) | Attached Separately as Appendix C | Y |

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1.2 Tender Data

The Tender Data makes several references to the **Eskom Standard Conditions of Tender** and in those instances, the clause numbers are referenced hereunder. If the **Eskom Standard Conditions of Tender** are not attached to the **Invitation to Tender**, then tenderers are required to download this from www.eskom.co.za. The “**Tender Data**” as detailed herein shall take precedence over the **Standard Conditions of Tender** in the event of any ambiguity or inconsistency between the two documents.

| Clause Number from Standard Conditions of Tender | Tender Data |
|--|---|
| 1.1 Parties | <p>The <i>Employer</i> is Eskom Holdings SOC Ltd</p> <p>The Eskom <i>Representative</i> is: Name: Bridget Seroka Tel: 011 800 6223 E-mail: serokasb@eskom.co.za</p> |
| 1.3 Tender documents | <p>The Invitation to tender number is: E2390DXGP</p> <p>See the content list above for the tender documents.</p> |
| 1.4 Type of Invitation to Tender | This Invitation to Tender is: An open Invitation to Tender |
| 1.6 Eskom's right to accept or reject any tender | The tender shall be for the whole of the contract. |
| 2.1 Eligibility | <p>Tenderers (whether a single company or an incorporated or unincorporated joint venture or consortium) must meet the eligibility criteria stated in the Tender Data. The tenderer, or any of its principals, must not be under any restriction to do business with Eskom or State-Owned Companies.</p> <p><u>Tenderers are ineligible to submit a tender if:</u></p> <ol style="list-style-type: none"> 1. Tenderers have the nationality of a country on any international sanctions list. A tenderer shall be found to have the nationality of a country if the tenderer is a national or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors or suppliers for any part of the Contract including related services. 2. Tenderers submit more than one [tender/] either individually or as a partner in a joint venture (JV) or consortium, except on an E-Tendering system where there is a limit size (The upload size per document is 500 megabytes and total submission is restricted to 4 gigabytes). |

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| Clause Number from Standard Conditions of Tender | Tender Data |
|--|---|
| | <p>3. Tenders submitted by a joint venture or consortium where the JV/consortium agreement does not explicitly state that the parties of the JV or consortium shall be jointly and severally liable for the execution of the Contract in accordance with the Contract terms.</p> <p>4. A Tenderer must not have a conflict of interest. All Tenderers found to have a conflict of interest shall be disqualified. Prima facie evidence that a tenderer has a conflict of interest with one or more parties in this [tendering/] process is:</p> <p>(a) they have a controlling partner or majority shareholder in common; or</p> <p>(b) they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender of another tenderer, or to influence the decisions of the Employer regarding this bidding process;</p> <p>5. Tenders signed by non-authorised persons.</p> <p>6. Any tenderer that is restricted by National Treasury.</p> <p>7. Any tenderer on the Tender Defaulters list.</p> <p>8. A tenderer that sub-contracts 100% of the Scope of Work</p> <p>Eskom will disqualify tenderers that are found not to have met the eligibility criteria.</p> |
| 2.2 - 2.5 Tender Closing | <p>The deadline for tender submission is: Date 04 February 2026 Time 10h00</p> <p>Late Tenders will not be accepted.</p> <p>Tenders are uploaded via Eskom Tender bulletin site on the Eskom E- tendering page and National treasury tender portal.</p> |
| 2.7-.2.11 Submitting a tender | <p>Electronic Tender Submissions</p> <ul style="list-style-type: none"> The tenderer must upload the tender via Eskom Tender bulletin site on the Eskom E- tendering page. The documents need to be uploaded under the folder Technical, Commercial, Financial, and other. All documents need to be submitted in a PDF format (The upload size per document is 500 megabytes and total submission is restricted to 4 gigabytes). The price list needs to be submitted in PDF and a copy in excel format. No Zip/condense files can be uploaded |

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| | <ul style="list-style-type: none"> No hard copy will be accepted If for some reason you resubmit your tender, then the latest version of the tender submitted will only be accepted and all previous submission/s will be null and void. Please ensure that the submission status is indicated as complete. Supplier Help Manual guide and video can be found on Eskom E-Tendering page. For E-Tendering, a tenderer's failure to have submitted/uploaded tender documents will render the tender non-responsive. |
| 2.12 Tender Validity Period | The tender validity period is 120 days: |
| 2.15 Site visit and/or clarification meeting | <p>A non-compulsory clarification meeting with representatives of Eskom will take place as follows:</p> <p>Date: 29 January 2026 Time: 10h00 Venue: Microsoft Teams</p> <p>Join the meeting now</p> <p>Meeting ID: 395 875 364 378 87 Passcode: CP36bP26</p> <p>Tenderers must confirm their intention to attend with the Eskom Representative, stating the name, position and contact details of each proposed attendee.</p> |
| 2.16 Seeking clarification | The tenderer will notify Eskom of any clarifications required before the closing time for clarification queries, which is [5] working days before the deadline for tender submission. |
| 2.22 Alternative tenders | Alternative tenders are not allowed. |
| 2.33 Cataloguing | The successful tenderer may be required to provide the cataloguing information per item after contract award and will need to ensure that all materials delivered to Eskom are labelled in line with Eskom's labelling specifications as may be stipulated by Eskom. |

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|--|---|
| 2.34 Provision of Security for Performance | Not Applicable |
| 3.4 Tender Opening | There will be no public opening of tenders, tenders will be downloaded electronically. |
| 3.5 Tender Prices | Prices will not be read out . |
| 3.9 Basic Compliance | <p>Basic compliance with this Invitation to Tender requires a tenderer to meet all the following requirements:</p> <p>Basic compliance for this invitation to tender:</p> <ol style="list-style-type: none"> 1. Meet the eligibility criteria for a tenderer 2. Submit a complete tender with commercial, financial and technical information 3. Submission of the mandatory commercial tender returnables as at stipulated deadlines. <p>For Electronic Tender Submissions the following shall apply:</p> <ul style="list-style-type: none"> • The tenderer must upload the tender via Eskom Tender bulletin site on the Eskom E- tendering page. The documents need to be uploaded under the folder Technical, Commercial, Financial, and other. • All documents need to be submitted in a PDF and Excel format (The limit is 50MB per file and total submission of 900MB per submissions). The price list needs to be submitted in PDF and a copy in excel format • No Zip/condense files can be uploaded • No hard copy will be accepted • If for some reason you resubmit your tender, then only the latest version of the tender submitted will be accepted and all previous submission/s will be null and void • Please ensure that the submission status is indicated as complete. • Supplier Help Manual guide and video can be found on Eskom E-Tendering page. |

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|---|---|----------|-------------|---|--|---|---|--|---|---|---|---|---|
| | <ul style="list-style-type: none"> For E-Tendering, a tenderer's failure to have submitted/uploaded tender documents will render the tender non-responsive. | | | | | | | | | | | | |
| 3.10 Mandatory tender returnables | <p>A tenderer that does not submit mandatory documents by or the complete information required in mandatory documents by the deadlines as stipulated in the Tender Returnable section of the respective Invitation to Tender will be deemed non-responsive.</p> <p>Commercial mandatory</p> <p>Returnable required at Tender closing. (Disqualifiable)</p> <p>a) Completed and signed declaration of authority form / submit the signed resolution by the board confirming the duly authorised personnel to sign all documents in connection with this tender.</p> <p>Note – The authorisation form must be submitted to confirm the authority of the supplier's representative to act as an authorised agent on behalf of the supplier.</p> <p>b) NEC3 Professional Service Contract completed and signed by the tenderer.</p> <p>Mandatory Technical Requirement (Disqualifiable)</p> <table border="1"> <thead> <tr> <th>Criteria</th><th>Requirement</th></tr> </thead> <tbody> <tr> <td>Deep understanding of SAWEM or similar related market rules, market code and participant obligations.</td><td>Proof of attendance. (certificate of attendance)</td></tr> <tr> <td>Familiarity with licensing, regulatory compliance, and reporting obligations in South Africa or equivalent related markets.</td><td>Contact details of company service was provided for (minimum of 2 companies).</td></tr> <tr> <td>Experience in electricity trading simulation models.</td><td>Contact details of company service was provided for (minimum of 2 companies).</td></tr> <tr> <td>Knowledge of Battery Energy Storage System optimization models.</td><td>Contact details of company service was provided for (minimum of 2 companies).</td></tr> <tr> <td>Experience in PPA agreements structuring.</td><td>Contact details of company service was provided for (minimum of 2 companies).</td></tr> </tbody> </table> | Criteria | Requirement | Deep understanding of SAWEM or similar related market rules, market code and participant obligations. | Proof of attendance. (certificate of attendance) | Familiarity with licensing, regulatory compliance, and reporting obligations in South Africa or equivalent related markets. | Contact details of company service was provided for (minimum of 2 companies). | Experience in electricity trading simulation models. | Contact details of company service was provided for (minimum of 2 companies). | Knowledge of Battery Energy Storage System optimization models. | Contact details of company service was provided for (minimum of 2 companies). | Experience in PPA agreements structuring. | Contact details of company service was provided for (minimum of 2 companies). |
| Criteria | Requirement | | | | | | | | | | | | |
| Deep understanding of SAWEM or similar related market rules, market code and participant obligations. | Proof of attendance. (certificate of attendance) | | | | | | | | | | | | |
| Familiarity with licensing, regulatory compliance, and reporting obligations in South Africa or equivalent related markets. | Contact details of company service was provided for (minimum of 2 companies). | | | | | | | | | | | | |
| Experience in electricity trading simulation models. | Contact details of company service was provided for (minimum of 2 companies). | | | | | | | | | | | | |
| Knowledge of Battery Energy Storage System optimization models. | Contact details of company service was provided for (minimum of 2 companies). | | | | | | | | | | | | |
| Experience in PPA agreements structuring. | Contact details of company service was provided for (minimum of 2 companies). | | | | | | | | | | | | |

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| | | | | | |
|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
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| 3.13 Functionality requirements | <p>Functionality requirements are applicable.</p> <p>Attached as annexure A</p> |
| 3.15 Evaluation of Price | <p>Prices will be evaluated as follows:</p> <ol style="list-style-type: none"> 1. Inclusive of VAT; 2. Corrected for arithmetical errors; 3. Excluding contingencies in any bill of quantities or activity schedule' 4. Adjusted for any other acceptable variations, deviations, or alternative tenders submitted; and 5. Making a comparison of the Net Present Value of each adjusted tender based on the tendered programme (if provided) and prices, on the estimated effect of Price Adjustment Factors and rate of exchange fluctuations (if applicable) and on other evaluation parameters relating to uncertainty and risk, where applicable. 6. Unconditional discounts will be taken into account for evaluation purposes. 7. Conditional discounts will not be taken into account for evaluation purposes but will be implemented when payment is affected. <p>Prices will be scored out of 80 points</p> |
| 3.18 Evaluation of Specific Goals | <p>A maximum of 20 points may be awarded to a tenderer for the specific goal specified for the tender at task order level. The points scored for the specific goal must be added to the points scored for price and the total must be rounded off to the nearest two decimal places. Subject to section 2(1)(f) of the Preferential Procurement Policy Framework Act, the contract must be awarded to the tenderer scoring the highest points.</p> |

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| | | Review Date | October 2030 | | |

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| | <table> <tr> <th>B-BBEE Status Level of Contributor</th><th>Number of points (80/20) System</th></tr> <tr><td>1</td><td>20</td></tr> <tr><td>2</td><td>18</td></tr> <tr><td>3</td><td>14</td></tr> <tr><td>4</td><td>12</td></tr> <tr><td>5</td><td>8</td></tr> <tr><td>6</td><td>6</td></tr> <tr><td>7</td><td>4</td></tr> <tr><td>8</td><td>2</td></tr> <tr><td>Non-compliant contributor</td><td>0</td></tr> </table> <p>If a tenderer fails to submit evidence of its points claim for a Specific Goal, it will not be disqualified. However, it will be awarded 0 points for that Specific Goal.</p> | B-BBEE Status Level of Contributor | Number of points (80/20) System | 1 | 20 | 2 | 18 | 3 | 14 | 4 | 12 | 5 | 8 | 6 | 6 | 7 | 4 | 8 | 2 | Non-compliant contributor | 0 |
| B-BBEE Status Level of Contributor | Number of points (80/20) System | | | | | | | | | | | | | | | | | | | | |
| 1 | 20 | | | | | | | | | | | | | | | | | | | | |
| 2 | 18 | | | | | | | | | | | | | | | | | | | | |
| 3 | 14 | | | | | | | | | | | | | | | | | | | | |
| 4 | 12 | | | | | | | | | | | | | | | | | | | | |
| 5 | 8 | | | | | | | | | | | | | | | | | | | | |
| 6 | 6 | | | | | | | | | | | | | | | | | | | | |
| 7 | 4 | | | | | | | | | | | | | | | | | | | | |
| 8 | 2 | | | | | | | | | | | | | | | | | | | | |
| Non-compliant contributor | 0 | | | | | | | | | | | | | | | | | | | | |
| 3.19 Ranking of tenders | <p>Tenderers will be ranked by applying the preferential point scoring for the 80/20 system. Eskom will add the score from Pricing and Specific Goals together and rank the suppliers from the highest to the lowest.</p> <p>After the scoring and ranking of tender for contract establishment the following shall apply to break deadlock:</p> <ul style="list-style-type: none"> If two or more tenderers score an equal total number of points, the contract must be awarded to the tenderer that scored the highest points for specific goals. If two or more tenderers score equal total points in all respects, the award must be decided by the drawing of lots | | | | | | | | | | | | | | | | | | | | |
| 3.20 Objective Criteria | <p>The inclusion of objective criteria is not mandatory at tender closing, but a condition for contract award. If the tenderer does not meet objective criteria; it may lead to the second-ranked tenderer being recommended for award.</p> | | | | | | | | | | | | | | | | | | | | |
| 3.21 Reverse e-auction | <p>Reverse e-auction is not applicable.</p> | | | | | | | | | | | | | | | | | | | | |
| Contractual Requirements | <p><u>Mandatory Contractual Requirements that must be included in all tenders is the following: -</u></p> <ul style="list-style-type: none"> Proof of National Treasury Central Supplier Database registration (CSD) that has a tax compliant status at award | | | | | | | | | | | | | | | | | | | | |

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| | | | | | |
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| | <ul style="list-style-type: none"> B-BBEE Certificates or Sworn Affidavits Tax Compliance Status (TCS) e-filing PIN from SARS and Tax Clearance Certificate Valid Original certificate of letter good standing or proof of application issued by the Compensation Fund (COID) <p><u>Additional Contractual Requirements that may be included if applicable:</u></p> <ul style="list-style-type: none"> Outstanding Commercial Statutory documents SDL&I requirements Safety requirements Due diligence-financial analysis Quality requirements <p>Contractual Requirements are not evaluation criteria. They will be assessed after the evaluation and ranking of the tenders. Proof that the tenderer recommended for award has met the stipulated contractual requirements must be submitted prior to contract award.</p> <p>Failure to meet stipulated Contractual Requirements by the stipulated deadlines may result in the tenderer being regarded as non-responsive and ineligible for contract award.</p> |
| 3.24 Sign form of Agreement/ Contractual Conditions | The conditions of the contract will be the NEC3 Professional Service Contract. |
| 2.28 CIDB Requirements (where applicable for Engineering and Construction Works Contracts) | CIDB Requirements are not applicable . |
| 2.29 Contract Skills Development Goals (CSDG) | Not Applicable |
| 2.30 Contract Participation Goals is | Not Applicable |

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|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

Please note:

Tenderers are requested to bear in mind Eskom's standard payment terms as stipulated hereunder when submitting tenders and concluding contracts with Eskom:

For contracts valued below R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying Suppliers within 30 days of receipt of undisputed invoices.

For contracts valued above R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying suppliers within 60 days of receipt of undisputed invoices.

Eskom reserves the right to negotiate with preferred bidders after a competitive bidding process or price quotations should the tendered prices not be market-related.

Main contractors/ suppliers are discouraged from subcontracting with their subsidiary companies as this may be interpreted as subcontracting with themselves and / or using their subsidiaries for fronting. Where a main contractor subcontracts with a subsidiary, this must be declared in its tender documents.

A report containing a list of potential sub-contractors may be drawn by accessing the following link: www.csd.gov.za

“proof of B-BBEE status level of contributor” means-

- (a) the B-BBEE status level certificate issued by an authorised body or person; or
- (b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or
- (c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act

1.3 TENDER RETURNABLES

The tenderer must submit the returnable set out hereunder as part of its tender at the stipulated deadline.

NOTE THE FOLLOWING: -

*** Returnables required at Tender closing (disqualifiable): -**

These returnables are required to be fully completed, signed (if required on the returnable) and submitted with the tender at Tender closing date and time. If not fully completed, signed (if required on the returnable) and/or submitted by tender closing, the tenderer will be disqualified.

**** Returnable required at Tender closing (non-disqualifiable): -**

These returnables are required to be fully completed, signed (if required on the returnable) and submitted with Tender at Tender closing date and time; however, if not submitted by Tender closing, or submitted with incomplete information or without a required signature, the Procurement Practitioner will, in writing, request the tenderer to submit the returnable within 5 working days. If the returnable is not fully

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|---|----------------------|---------------------|-----------------|-----|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

completed, signed if required and/or received by the Procurement Practitioner within 5 working days of the request, the tenderer will be disqualified.

The 5 working days period does not apply to CIDB proof of grading. Refer to the returnable table the prescribed period for CIDB proof of grading.

Returnables required at Tender Closing date and time for evaluation: -

These returnables are required to be submitted at tender closing date and time. These returnables will not be requested by the Procurement Practitioner. A tenderer that does not submit the required returnable at stipulated deadline or submits an incomplete returnable; will not be disqualified but will score zero.

Returnable required prior to Contract Award.

Returnables that are mandatory for contract award must be submitted prior to award, completed in full if completion is a requirement and signed if signature is a requirement.

| Reference | Returnable From Suppliers | Returnable required at Tender closing (disqualifiable)* | Returnable required at Tender closing. (Non-disqualifiable) ** | Returnable required prior to Contract Award. |
|-------------------------|---|---|--|--|
| Basic Compliance | Electronic copy of the tender in a PDF format. The price list needs to be submitted in PDF and a copy in excel format (The upload size per document is 500 megabytes and total submission is restricted to 4 gigabytes) | √ | | |
| Annexure A | Authorisation Form | | √ | |
| Annexure B | Acknowledgement Form | | √ | |
| Annexure C | Tenderers Particulars | | √ | |
| Annexure D | Integrity Pact Declaration form | | √ | |
| Annexure E | CPA for local goods/services (if applicable) | | N/A | |
| Annexure F | CPA(IG) for imported goods/services | Not Applicable | | |
| Annexure G1-G4 | SBD 6.2 -Declaration certificate for local production and content and Annexures G2,G3,G4 | | | |

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| | | | | | |
|---|----------------------|---------------------|-----------------|-----|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

| Reference | Returnable From Suppliers | Returnable required at Tender closing (disqualifiable)* | Returnable required at Tender closing. (Non-disqualifiable)** | Returnable required prior to Contract Award. |
|---|--|---|---|--|
| Annexure H (applicable for all suppliers including Foreign suppliers) | SBD 1- to be completed and submitted by all tenderers. | | √ | |
| # Annexure I | SBD 6.1- Preference Points Claim Form in terms of PPPFA 2022 regulations | | √ | |
| Annexure J | SBD 4 – Bidders Disclosure | | √ | |
| Reverse e-auction training acknowledgement form | | Not Applicable | | |
| E-tendering Help Manual acknowledgement form | | | √ | |
| Additional Documents required in the event of JV: - | Letter of intent to form a JV/consortium or Valid joint venture agreement confirming the rights and obligations of each of the joint venture partners and their profit-sharing ratios. | | √ | |
| | Separate written confirmation that the joint venture will operate as a single business entity (incorporated) for the duration of the contract or this may be included as an obligation within the JV agreement. | | √ | |
| | Details and confirmation of a single designated bank account in the name of the JV and independent of the individual JV partners, as set out in the joint venture agreement. | | | √ |
| # Specific Goals | A tenderer's failure to submit proof that it meets the specific goals will not result in its disqualification. The tenderer will, however, be scored zero for Specific Goals for purposes of PPPFA scoring and ranking. | | | |
| Tax Clearance Certificates | A certified copy of a tax clearance certificate is required from foreign tenderers (with a footprint in South Africa but that are not registered on CSD and have not | | | √ |

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| | | | | | |
|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

| Reference | Returnable From Suppliers | Returnable required at Tender closing (disqualifiable)* | Returnable required at Tender closing. (Non-disqualifiable)** | Returnable required prior to Contract Award. |
|---|---|---|---|--|
| | provided a SARS pin number) and local tenderers (that have not provided their SARS e-filing PIN number for verification by Eskom and/or their CSD profile / CSD number). Foreign suppliers with no footprint in South Africa must complete the SBD1 document; however, no proof of tax compliance is required. | | | |
| Tax Evaluation Questionnaire (if services contract and was included as annexure) | Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE | | | √ |
| Compliance with Employment Equity Act | To the extent that the tenderer falls within the definition of a “designated Employer” as contemplated in the Employment Equity Act 55 of 1998, the tenderer is required to furnish the Employer with proof of compliance with the Employment Equity Act, including proof of submission of the Employment Equity report to the Department of Labour. (South African tenderers only) | | | √ |
| CIDB (where applicable) | Valid proof of the required CIDB grading designation for the main contractor; JV and /or sub-contractor as may be required in the tender data at tender closing deadline or within 21 working days from the closing date of submission of tenders if this is agreed with the Employer | Not Applicable | | |
| NEC | NEC3 Professional Service Contract (PSC3) | √ | | |
| Pricing schedule | Completed pricing schedule (if not already submitted in the NEC or other Contract). For e-tendering price schedule needs to be submitted in <i>PDF and a copy in excel format</i> . The upload size per | √ | | |

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|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

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|---|--|---|---|--|
| | document is 500 megabytes and total submission is restricted to 4 gigabytes. | | | |
| Additional documents applicable to scope of work | | | | √ |
| | MANDATORY CONTRACTUAL REQUIREMENTS SUPPORTING EVIDENCE | | | |
| Mandatory Contractual Requirement | Proof of valid and current CSD Registration (CSD number/CSD Report) | | | √ |
| | ADDITIONAL CONTRACTUAL REQUIREMENTS SUPPORTING EVIDENCE | | | |
| Safety | <ul style="list-style-type: none"> Compliance with OHS Act regulations Annexure B of the OHS requirements | | | √ |
| Quality | Tender Returnables <ul style="list-style-type: none"> ➤ 240-105658000 (QM 58)-Supplier Quality Management: Specification ➤ 240-68099512-FORM A: Tender & Contract Quality Requirements For QM 58 and Quality Requirements for ISO 9001 Standard ➤ 240-12248626-List of Tender Returnables Document ➤ 240-109253698-Contract Quality Plan (CQP) | | | √ |
| Other safety/quality documents as required per scope of works | | | | √ |
| Environmental | | Not Applicable | | |

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|---|-----------------------------|----------------------------|-----------------|------------|----|
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| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

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|---|--|--|--|--|
| Due Diligence/financial analysis | <ul style="list-style-type: none"> • Latest, approved (No draft annual financial statements or managements accounts are allowed for this process) annual financial statements of the tendering company (Not Parent or ultimate holding company) , including: <ul style="list-style-type: none"> ○ Background to the company ○ A signed director's report. ○ A signed auditor's/reviewer's/compiler's/accounting officer's report ○ Statement of financial position ○ Statement of comprehensive income ○ Statement of changes in equity ○ Statement of cash flows ○ Notes to the financial statements. • A signed copy of the public interest score (only applicable to South African entities that are not audited) <ul style="list-style-type: none"> ○ Giving the actual score ○ Indicating whether the company is owner managed or not ○ Confirming whether the annual financial statements were externally prepared or not. • Copies of the ITA34C for the current & previous years of assessment (only applicable to South African entities that are not audited) • For unincorporated JV or a SPV, each partner in the JV or a SPV must submit its annual financial statements including all items listed above. | | | ✓ |

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|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

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| | DOCUMENTS REQUIRED UNDER FUNCTIONALITY/TECHINICAL CRITERIA | | | |
| Functionality/Technical | Attached as appendix A | √ | | |

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|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

ANNEXURE A

AUTHORISATION FORM

Indicate the status of the *tenderer* by ticking the appropriate box below.

| A COMPANY | B CLOSE CORPORATION | C PARTNERSHIP | D JOINT VENTURE | E SOLE PROPRIETOR | F TRUST |
|----------------------|------------------------------------|--------------------------|--------------------------------|----------------------------------|--------------------|
| | | | | | |

The *tenderer* must complete the appropriate certificate set out below for its category of organisation. If the *tenderer* is a company, close corporation, joint venture, or trust the *tenderer* must attach a certified copy the document that is proof of the contents of the certificate (resolution of the board of directors of a company, members' resolution of a close corporation, power of attorney in the case of a joint venture, or resolution of the board of trustees of a trust).

Note further that, in addition to completing the relevant certificate for category of organisation, the authorised representative of the *tenderer* is also required to complete and sign the table at the end of this Authorisation Form.

A. Certificate for company

I, _____, in my capacity as _____ of the board of directors of _____, hereby confirm that by resolution of the board taken on _____ (date), Mr/Ms _____, acting in his/her capacity of _____, is authorised to submit this tender on behalf of the company, and to sign all documents in connection with this tender and any contract that may result from it on behalf of the company. A certified copy of the resolution of the board is annexed to this Form.

| | |
|----------------|------------------|
| Signed: | Date: |
| Name: | Position: |

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|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

B. Certificate for close corporation

I, _____, in my capacity as member of _____, hereby confirm that by majority vote of the members taken on _____ (date), Mr/Ms _____, acting in his/her capacity of _____, is authorised to submit this tender on behalf of the close corporation, and to sign all documents in connection with this tender and any contract that may result from it on behalf of the close corporation. A certified copy of the members' resolution is annexed to this Form.

| | |
|----------------|------------------|
| Signed: | Date: |
| Name: | Position: |

C. Certificate for partnership

We, the undersigned, being the **key partners** in the business trading as _____ hereby authorise Mr/Ms _____, acting in his/her capacity of _____, to submit this tender on behalf of the partnership, and to sign all documents in connection with the tender and any contract that may result from it on behalf of the partnership.

| Name | Address | Signature | Date |
|------|---------|-----------|------|
| | | | |
| | | | |
| | | | |

NOTE: This certificate is required to be completed and signed by the full number of Partners necessary to commit the Partnership. Attach additional pages if more space is required.

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|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

D. Certificate for Joint Venture

We, the undersigned, are submitting this tender offer in Joint Venture and hereby authorise Mr/Ms _____, an authorised signatory of _____, being the lead member in the Joint Venture, to sign all documents in connection with the tender and any contract that may result from it on behalf of all the members in the Joint Venture.

This authorisation is evidenced by the attached power of attorney signed by the legally authorised signatories of all the members in the Joint Venture.

We attach to this Form a certified copy of the Joint Venture Agreement which incorporates a statement that all members in the Joint Venture are liable jointly and severally for the execution of the contract, a term that indicates which member will be the lead member, and terms that indicate the ratios according to which work and payment will be divided amongst the members.

| Name of JV member | Address | Authorised signature, name and capacity |
|-------------------|---------|---|
| Lead member | | |
| Member | | |
| Member | | |
| Member | | |

NOTE: This certificate is required to be completed and signed by all members of the joint venture. Attach additional pages if more space is required.

E. Certificate for sole proprietor

I, _____, hereby confirm that I am the sole proprietor of the business trading as _____

| | |
|----------------|--------------|
| Signed: | Date: |
|----------------|--------------|

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|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

| | |
|-------|----------------------------|
| Name: | Position:(Sole Proprietor) |
|-------|----------------------------|

F. Certificate for trust

I, _____, in my capacity as _____ of the board of trustees of _____, hereby confirm that by resolution of the board of trustees taken on _____ (date), Mr/Ms _____, acting in his/her capacity of _____, is authorised to submit this tender on behalf of the trust and to sign all documents in connection with this tender and any contract that may result from it on behalf of the trust. A certified copy of the resolution of the board of trustees is annexed to this Form.

| | |
|---------|-----------|
| Signed: | Date: |
| Name: | Position: |

NOTE: The table below must also be fully completed by all *tenderers* in addition to the certificate that was selected and completed above.

| | |
|-------------------------------------|--|
| Name of tenderer: | |
| Full names of authorised signatory: | |
| Designation and capacity: | |
| Signature of authorised signatory | |
| Date of signature: | |

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|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

ANNEXURE B

ACKNOWLEDGEMENT FORM

We are in receipt of the Invitation to Tender/ from Eskom Holdings SOC Ltd and the following addenda issued by Eskom:

| | |
|--|--|
| | |
| | |
| | |

We confirm that the documentation received by us is: **(Indicate by ticking the box)**

Correct as stated in the Invitation to Tender / Content List, and that each document is complete. ☐

Or: Incorrect or incomplete for the following reasons: ☐

Cataloguing Acknowledgement:

Please select the relevant statement by ticking the appropriate box below:

1. We agree to provide the cataloguing information as described in the Invitation to Tender ☐
2. We have already supplied Eskom with the cataloguing information pertaining to this Invitation to Tender in a previous contract/order [**insert previous contract/order number**] ☐ _____
3. We do not intend to provide the required cataloguing information for the reasons stated hereunder: ☐

4. We are a Distributor/Importer/Agent and our Principal, being the Original Equipment Manufacturer (OEM), is or is not [**delete whichever is not applicable**] in the position to supply cataloguing information for items. We attach the letter from the OEM confirming its position. ☐

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|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

Invitation to Tender/Request for No: **E2390DXGP**

Name of Tenderer: _____

Country of registration: _____

Full names of contact person: _____

Contact details:

| |
|-----------------|
| Tel (landline): |
| Cell phone: |
| e-mail address: |


| | |
|--|--|
| Name of tenderer: | |
| Full names of authorised signatory: | |
| Signature: | |
| Designation and capacity: | |
| Date: | |

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|---|----------------------|---------------------|-----------------|-----|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

ANNEXURE C

TENDERER'S PARTICULARS

The tenderer must furnish the following particulars where applicable:

| Indicate the type of tendering structure by marking with an 'X' (where applicable provide registration number): | |
|---|--|
| Individual tenderer | |
| Unincorporated Joint venture (registration number for each member of the JV) | |
| Incorporated JV | |
| Other | |

Please complete the following:

| | |
|---|--|
| Name of lead partner/member in case of JV | |
| CIPC Registration Number or CIPC disclosure certificate (for individual companies and each JV member) or trust number. | |
| VAT registration number (for individual companies and each JV member) | |
| CIDB registration number (for individual companies and each JV member), contractor grading designation (for individual companies and each JV member) and combined cidb contractor grading designation (for JVs) | |
| Contact person | |
| Telephone number | |
| E-mail address | |
| Postal address (also of each member in the case of a JV) | |
| Physical address (also of each member in the case of a JV) | |

If subcontractors are to be used, indicate the following for the main sub-contractor(s). Add to the list of applicable.

| | |
|---|--|
| Name of contractor | |
| CIPC Registration number or CIPC disclosure certificate | |
| VAT registration number | |

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| | | | | | |
|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

| | |
|--|--|
| CIDB Registration number (if applicable) and CIDB grade specified for the sub-contractor as may be stipulated in the Tender Data | |
| Proposed Scope of work to be done by sub-contractor | |
| Contact person | |
| Telephone number | |
| Fax number | |
| E-mail address | |
| Postal address | |
| Physical address | |

1. If you are currently registered as a vendor with Eskom, please provide your Vendor registration number with Eskom._____
2. If you are currently registered as a vendor on the National Treasury's Central Supplier Database (CSD), please provide your supplier registration number with Treasury_____
3. Please note that it is not mandatory for you to be registered on National Treasury's CSD at the time of responding to this tender. It is, however, a mandatory requirement that you be registered on CSD prior to award.
4. You may register online at National Treasury website on www.treasury.gov.za
5. If you are registered on SARS E-filing system, please provide your PIN number in order to verify your tax compliance status _____
6. If you are required to be tax compliant as per SBD 1 but are not registered on CSD (foreign suppliers) or have not provided your SARS E-filing PIN, please confirm that you have attached or will furnish a copy of a current valid tax compliance certificate as a tender returnable by contract award stage.

| | | | |
|-----|--|----|--|
| YES | | NO | |
| | | | |

7. **If sub-contracting is prescribed in the Invitation to Tender, tenderers must complete 7.1 to 7.9.**

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|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

7.1 Confirm if you intend sub-contracting

| | | | |
|-----|--|----|--|
| YES | | NO | |
|-----|--|----|--|

7.2 What percentage will you be sub-contracting? _____ %

7.3 To whom do you intend sub-contracting? _____

7.4 Is the said sub-contractor registered on CSD?

| | | | |
|-----|--|----|--|
| YES | | NO | |
|-----|--|----|--|

7.5 If yes to 8.4, please provide CSD number. _____

7.6 Please confirm B-BBEE level of said sub-contractor _____

7.7 Which designated group does the sub-contractor belong to: -

- a) An EME or QSE;
- b) An EME or QSE which is at least 51% owned by black people;
- c) An EME or QSE which is at least 51% owned by black people who are youth;
- d) An EME or QSE which is at least 51% owned by black people who are women;
- e) An EME or QSE which is at least 51% owned by black people with disabilities;
- f) An EME or QSE which is 51% owned by black people living in rural or underdeveloped areas or townships;
- g) A cooperative which is at least 51% owned by black people;
- h) An EME or QSE which is at least 51% owned by black people who are military veterans; or
- i) More than one of the categories referred to in paragraphs (a) to (h).

7.8 Please confirm that you have attached your signed intention to sub-contract document.

| | | | |
|-----|--|----|--|
| YES | | NO | |
|-----|--|----|--|

7.9 Have you attached proof of sub-contractor's belonging to designated group?

| | | | |
|-----|--|----|--|
| YES | | NO | |
|-----|--|----|--|

| | |
|--|--|
| Name of tenderer: | |
| Full names of authorised signatory: | |
| Signature: | |
| Designation and capacity: | |
| Date: | |

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| | | | | | |
|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

ANNEXURE D

INTEGRITY DECLARATION FORM

Note: This returnable is required to be fully completed, signed and submitted by tenderers at the stipulated deadlines.

1 DECLARATION OF INTEREST

I/We understand that an employee of the State as defined in the Public Service Act of 1994 is prohibited from conducting business with any organ of state and from being a director of a public or private company that conducts business with an organ of state.

I/We understand that any natural/legal person, including any natural legal person related to an Eskom employee/director as per the definition of "related" set out hereunder, may submit a tender to Eskom. However, in order to establish whether a conflict of interest exists tenderers are required to declare such interest/relationships where: -

1. the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors of Eskom.
2. the *tenderer/s* employees/directors are also employees/contractors/consultants or directors in another entity together with Eskom employees/consultants/contractors/ directors.
3. the *legal entity including its employees/contractors/ directors / shareholders /members /partners / owners* on whose behalf the tender documents are signed, is/are in some other way related to an Eskom employee/contractor/consultant/director involved in the tender specification/ tender evaluation/tender adjudication/negotiation.
4. the tenderer/s and one or more other tenderers in this tendering/ process have a controlling partner in common, or have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence over the tender/ of another tenderer, or influence over the decisions of Eskom regarding the bidding process;

Related:

(1) When used in respect of two persons, means persons who are connected to one another in any manner contemplated below:

- (a) an individual is related to another individual if they-
 - (i) are married, or live together in a relationship similar to a marriage; or
 - (ii) are separated by no more than two degrees of natural or adopted consanguinity or affinity;

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| | | | | | |
|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

- (b) an individual is related to a juristic person if the individual directly or indirectly controls the juristic person, as determined in accordance with the definition of control as set out in subsection (2) below; and
- (c) a juristic person is related to another juristic person if-
 - (i) either of them directly or indirectly controls the other, or the business of the other, as determined in accordance with subsection (2) below;
 - (ii) either is a subsidiary of the other; or
 - (iii) a person directly or indirectly controls each of them, or the business of each of them, as determined in accordance with subsection (2) below.

“related person”, when used in reference to a directors/shareholders/members/partners/owners, has the meaning set out in 3.3.16, but also includes a second company of which the directors/shareholders/members/partners/owners or a related person is also a director directors/shareholders/members/partners/owners, or a close corporation of which the director or a related person is a member.

Control:

- (2) For the purpose of subsection (1) above, a person controls a juristic person, or its business, if-
 - (a) in the case of a juristic person that is a company-
 - (i) that juristic person is a subsidiary of that first person, as determined in accordance with the Companies Act¹; or
 - (ii) that first person together with any related or inter-related person, is-
 - (aa) directly or indirectly able to exercise or control the exercise of a majority of the voting rights associated with securities of that company, whether pursuant to a shareholder agreement or otherwise; or
 - (bb) has the right to appoint or elect, or control the appointment or election of, directors of that company who control a majority of the votes at a meeting of the board;
 - (b) in the case of a juristic person that is a close corporation, that first person owns the majority of the members’ interest, or controls directly, or has the right to control, the majority of members’ votes in the close corporation;

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|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

- (c) in the case of a juristic person that is a trust, that first person has the ability to control the majority of the votes of the trustees or to appoint the majority of the trustees, or to appoint or change the majority of the beneficiaries of the trust; or
- (d) that first person has the ability to materially influence the policy of the juristic person in a manner comparable to a person who, in ordinary commercial practice, would be able to exercise an element of control referred to in paragraph (a), (b) or (c) of subsection (2).

"To give effect to the provisions above, please complete the table hereunder with all required information.

| Full Name & Capacity/ Position within tenderer (e.g. employee/Director/member/ owner/shareholder) | Identity Number | Confirm and provide details (including employee number) if you are an employee/consultant/ contractor and/or director of a State/State owned entity. | Full Names & Capacity/Position of Eskom employee/ consultant/contractor and/or director details of the relationship or interest (marital/ familial/personal/ financial etc.) | To your knowledge is this person involved in the specification/ evaluation/ adjudication/ negotiation of tenders? |
|--|--------------------|--|---|---|
| | | | | |
| | | | | |

If any employee/director/member/shareholder/owner of the tenderer/s is also currently employed by Eskom, state whether this has been declared and whether there is authorisation to undertake remunerative work outside public sector employment and attach proof to this declaration. _____

[Yes/No]

Do the tenderer/s and any other tenderer/s in this tendering/ process share a controlling partner or have any relationship with each other, directly or through common third parties? _____(

[Yes/No]

If Yes, attach proof. to this declaration

2 DECLARATION OF FAIR TENDERING PRACTICES

The tenderer declares that it has taken all reasonable steps to address and prevent the exploitation of the procurement process and the use of any unfair tendering practices.

A [tender/] will be disqualified if the tenderer/s, or any of its directors have:

1. abused Eskom's procurement process (e.g. bid rigging/collusion); or
2. committed fraud or any other improper conduct in relation to such procurement process.

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| | | | | | |
|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

Please complete the declaration with an 'X' under YES or NO

| Item | Question | Yes | No |
|-------|---|-----|----|
| 1.1 | Is the tenderer/s or any of its shareholders/directors/members/partners/owners/trustees/beneficiaries listed on National Treasury's Database of Restricted Suppliers as companies/persons prohibited from doing business with the public sector. The Database of Restricted Suppliers can be accessed on the National Treasury's website (www.treasury.gov.za). | | |
| 1.2 | Is the tenderer/s or any of its shareholders/directors/members/partners/owners/trustees/beneficiaries listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combatting of Corrupt Activities Act (No 12 of 2004) The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za). | | |
| 1.3 | Was the tenderer/s or any of its shareholders/directors/members/partners/owners/trustees/beneficiaries convicted by a court of law (including a court outside South Africa) of fraud and/or corruption in respect of any procurement/tendering processes/procedures during the past five years? | | |
| 1.3.1 | If "Yes", provide details including a case number and a copy of the judgement. | | |
| 1.4 | Was the tenderer/s or any of its shareholders/directors/members/partners/owners/trustees/beneficiaries prohibited from doing business with any International Financial/Lending Institution or Development/Funding Agency? | | |
| 1.5 | Is there any history/record of the tenderer/s or any of its shareholders/directors/members/partners/owners/trustees/beneficiaries failing to meet their contractual obligation with the State or any State Owned Entity(SOC)? | | |
| 1.5.1 | If "Yes", provide details | | |

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| | | | | | |
|---|----------------------|---------------------|-----------------|-----|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

3. DECLARATION OF SHAREHOLDING / BENEFICIARY INFORMATION

I, the undersigned _____ [Full names and Position] _____
hereby declare that I am the duly authorised representative of _____ [Name of Tenderer].

I further declare that the following individuals and/or entities listed hereunder are Shareholders / Beneficiaries
in _____ [Name of Tenderer]:

Note that the information in the tables hereunder must be completed in full for each tenderer (including incorporated JVs). If the tenderer is an unincorporated JV, the tables must be completed for each JV member. Please add additional rows if required.

Individuals:

| Full Name | Identity Number | Shareholding Percentage / Beneficiary Share |
|-----------|-----------------|---|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

Other Entities*:

| Full Legal / Trading Name | Entity Registration Number/Trust Number | Shareholding Percentage / Beneficiary Share | Full name and surname of the /shareholders/ directors/ trustees/ beneficiaries of the shareholding entity | Identification Numbers of the shareholders/directors/ trustees/beneficiaries of the shareholding entity |
|---------------------------|---|---|---|---|
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| | | | | | |
|---|----------------------|---------------------|-----------------|-----|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is true and correct, that it is understood that the tenderer's tender/ may be rejected, and that Eskom will act against the tenderer should any aspect of this declaration prove to be false, and

I give my consent for this information to be used for the purpose as described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and

I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

| | |
|-------------------------------------|--|
| Name of Tenderer: | |
| Full names of authorised signatory: | |
| Signature: | |
| Designation and capacity: | |
| Date: | |

Joint Ventures

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is true and correct that it is understood that the JV's tender/ may be rejected, and that Eskom will act against the JV should any aspect of this declaration prove to be false; and

I give my consent for this information to be used for the purposes described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and

I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.


| | |
|-------------------------------------|--|
| Name of Tenderer: | |
| Full names of authorised signatory: | |
| Signature: | |
| Designation and capacity: | |
| Date: | |

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|---|----------------------|---------------------|-----------------|-----|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

ANNEXURE E

CONTRACT PRICE ADJUSTMENT (CPA) REQUIREMENTS FOR LOCAL GOODS AND SERVICES.

The application of contract price adjustment (CPA) to tender submissions

Note: This Section will not be applicable to Professional services contracts (See relevant section hereunder for guidelines on this).

1. Application of CPA

- CPA conditions may apply if the contractual duration is to be longer than 12 months.
- If the contractual duration will be less than or equal to 12 months, a fixed priced offer must be submitted.
- For contracts with a duration more than twelve (12) months, CPA will not be applicable for the first year. CPA will then only be applied from year two (2) onwards.
- Failure to propose contract price adjustment, or submit a CPA formula with the tender submission, will result in the pricing being considered fixed.
- Eskom will not accept Rate of Exchange adjustment to be included in any CPA formula.
- Local indices may not be used for CPA purposes for any imported component.
- There must be separate CPA formulae for local and foreign CPA. Local and foreign escalation may not be combined into one formula.

2. Tender Submissions

[Procurement Practitioner/QS to populate table hereunder as per scope of work for relevant Tender]

Eskom Proposed CPA breakdown for Local Goods and Service

| Formula A | | | | | | |
|-----------------|--|----------------------------------|-------------------------------|---------------------------|------------|------------------------------|
| Index Reference | Proposed portions/Weightings of each index | Description of Index | Full Title of Index published | Source Publisher of Index | Base Month | Base Price/Base Index Figure |
| A1 | | | | | | |
| A2 | | | | | | |
| A3 | | | | | | |
| | 15% | Fixed portion not subject to CPA | | | | |
| Total | 100% | | | | | |

Note: Tenderers to take note that, if the Eskom proposed CPA breakdown is not populated, they are required to refer to the Pricing Schedule in the NEC or other Contract or standalone Pricing Schedule for Eskom's proposed CPA breakdown.

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| | | | | | |
|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

Eskom CPA Conditions/Requirements

- Tenderers are required to submit CPA that is aligned to Eskom's proposed CPA breakdown in this Tender; or Tenderers may submit an alternative CPA from Eskom's CPA, and this will be considered if deemed acceptable to Eskom;
- Note that for contracts exceeding a duration of 12 months if there is no CPA catered for by the tenderer; then prices will be deemed to be fixed and firm.
- A minimum of 15% of the total agreement value is to be fixed when a CPA formula is applied,
- Each CPA formula must add up to a final total of 100.
- Only official published CPA indices that are in the public domain must be used.
- No in-house indices may be used for CPA.
- There may be more than 1 CPA formula (Formula A, B, C etc) or a combination of all the cost components into 1 Formula (depending on how the pricing is to be submitted).
- If there are specific line items for Labour and Transport, individual Formulae might be used.

Note: Eskom reserves the right to negotiate CPA terms and conditions during negotiations held with tenderers.

3. BASE DATE AND BASE PRICE

- In instances of indices or other references published monthly, the Base Date is to be the month before the month in which the tender closes.
- In instances where the reference figures, e.g. market prices, are published daily or at intervals more than once a month; then the average for the month before the month in which the tender closes should be used as the Base Price.

4. CPA FOR PROFESSIONAL SERVICES

- The preferred index to be used for adjusting these agreements is the country specific CPI Headline index.
- The price adjustment factor will be effective from each contractual anniversary of the contract date. This must be the average of the country specific CPI Headline index figures published for the last twelve-month period (cycle) ending before the contract anniversary date.

OR


| | |
|--|--|
| Closing date of tender: | |
| Name of tenderer: | |
| Full names of authorised signatory: | |
| Signature: | |
| Date of signature: | |

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|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

ANNEXURE G1

SBD 6.2

DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

This Standard Bidding Document (SBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed by the dtic, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

1. General Conditions

- 1.1. Dtic makes provision for the promotion of local production and content.
- 1.2. Dtic prescribes that in the case of designated sectors, organs of state must advertise such tenders with the specific bidding condition that only locally produced or manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.4. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

$$LC = [1 - x / y] * 100$$

Where:

x is the imported content in Rand

y is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as indicated in paragraph 4.1 below.

The SABS approved technical specification number SATS 1286:2011 is accessible on [http://www.thedti.gov.za/industrial development/ip.jsp](http://www.thedti.gov.za/industrial%20development/ip.jsp) at no cost.

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|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

1.5. A bid may be disqualified if this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted at the stipulated deadlines.

2. **The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:**

| <u>Description of services, works or goods</u> | <u>Stipulated minimum threshold</u> |
|--|-------------------------------------|
| _____ | _____ % |
| _____ | _____ % |
| _____ | _____ % |

3. Does any portion of the goods or services offered have any imported content?

(Tick applicable box)

| | | | |
|-----|--|----|--|
| YES | | NO | |
|-----|--|----|--|

3.1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on www.reservebank.co.za

Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

| Currency | Rates of exchange |
|-----------------|--------------------------|
| US Dollar | |
| Pound Sterling | |
| Euro | |
| Yen | |
| Other | |

NB: Bidders must submit proof of the SARB rate (s) of exchange used.

4. Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the dti to verify and in consultation with the AO/AA provide directives in this regard.

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| | | | | | |
|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

LOCAL CONTENT DECLARATION
(REFER TO ANNEX B OF SATS 1286:2011)

LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)

IN RESPECT OF BID NO. E2390DXGP

ISSUED BY: (Procurement Authority / Name of Institution): Eskom Holdings SOC

.....
NB

- 1 The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.
- 2 Guidance on the Calculation of Local Content is accessible on http://www.thdti.gov.za/industrial_development/ip.jsp.
- 3 Local Content Declaration Templates (Annex C, D and E) is attached to this Invitation to Tender and must be submitted at the stipulated deadline.
- 4 Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. **Declaration C should be submitted at the stipulated deadline of the bid in order to substantiate the declaration made in paragraph (c) below.** Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.

I, the undersigned, (full names),
do hereby declare, in my capacity as
of(name of bidder
entity), the following:

- (a) The facts contained herein are within my own personal knowledge.
- (b) I have satisfied myself that:
 - (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and
- (c) The local content percentage (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in

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|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

paragraph 4.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C:

| | |
|--|---|
| Bid price, excluding VAT (y) | R |
| Imported content (x), as calculated in terms of SATS 1286:2011 | R |
| Stipulated minimum threshold for local content (paragraph 3 above) | |
| Local content %, as calculated in terms of SATS 1286:2011 | |

If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above.

The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.

- (d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.
- (e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 9.1 of the Preferential Procurement Regulations, 2022 promulgated under the Preferential Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

SIGNATURE: _____

DATE: _____

WITNESS No. 1 _____

DATE: _____

WITNESS No. 2 _____

DATE: _____

[Annexure G2 – Local Content Declaration - Summary Schedule \(Annex C\)](#)



Adobe Acrobat Document

[Annexure G3 – Imports Declaration – Supporting Schedule to Annex C \(Annex D\)](#)



Adobe Acrobat Document

[Annexure G4 – Local Content Declaration – Supporting Schedule to Annex C \(Annex E\)](#)



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|---|----------------------|---------------------|-----------------|-----|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

ANNEXURE H

SBD 1

PART A INVITATION TO BID

| | | | | | |
|--|--|---------------|--|--|-------|
| YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY) | | | | | |
| BID NUMBER: | E2390DXGP | CLOSING DATE: | 04 February 2026 | CLOSING TIME: | 10h00 |
| DESCRIPTION | The appointment of the Professional Consultant that will provide Energy trading advice and tools needed for the development of an energy trading platform. | | | | |
| BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS) | | | | | |
| Tenders are to be submitted electronically via Eskom E- tendering site by the stipulated closing date and time. | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO | | | TECHNICAL ENQUIRIES MAY BE DIRECTED TO: | | |
| CONTACT PERSON | Bridget Seroka | | CONTACT PERSON | Bridget Seroka | |
| TELEPHONE NUMBER | 011 800 6223 | | TELEPHONE NUMBER | 011 800 6223 | |
| FACSIMILE NUMBER | | | FACSIMILE NUMBER | | |
| E-MAIL ADDRESS | serokasb@eskom.co.za | | E-MAIL ADDRESS | serokasb@eskom.co.za | |
| SUPPLIER INFORMATION | | | | | |
| NAME OF BIDDER | | | | | |
| POSTAL ADDRESS | | | | | |
| STREET ADDRESS | | | | | |
| TELEPHONE NUMBER | CODE | | NUMBER | | |
| CELLPHONE NUMBER | | | | | |
| FACSIMILE NUMBER | CODE | | NUMBER | | |
| E-MAIL ADDRESS | | | | | |
| VAT REGISTRATION NUMBER | | | | | |
| SUPPLIER COMPLIANCE STATUS | TAX COMPLIANCE SYSTEM PIN: | | OR | CENTRAL SUPPLIER DATABASE No: | MAAA |

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| | | | | | |
|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

| | | | |
|--|--|---|--|
| ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES OFFERED? | <input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF] | ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES OFFERED? | <input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, ANSWER THE QUESTIONNAIRE BELOW] |
|--|--|---|--|

QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS


| | |
|--|--|
| IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| DOES THE ENTITY HAVE A BRANCH IN THE RSA? | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW. | |

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|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

PART B TERMS AND CONDITIONS FOR BIDDING

| |
|--|
| 1. BID SUBMISSION: |
| 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION. |
| 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED (NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT. |
| 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT. |
| 1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7). |
| 2. TAX COMPLIANCE REQUIREMENTS |
| 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS. |
| 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS. |
| 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA . |
| 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID. |
| 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER. |
| 2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED. |
| 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE." |

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:
(Proof of authority must be submitted e.g. company resolution)

DATE:

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|---|----------------------|---------------------|-----------------|-----|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

ANNEXURE I

SBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 To be completed by the organ of state

- a) The applicable preference point system for this tender is the **80/20** preference point system.
- b) The **80/20 preference point system** will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

| | POINTS |
|--|------------|
| PRICE | 80 |
| SPECIFIC GOALS | 20 |
| Total points for Price and SPECIFIC GOALS | 100 |

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| | | | | | |
|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 PREFERENCE POINT SYSTEM

A maximum of 80 points is allocated for price on the following basis:

80/20

$$Ps = 80 \left(1 - \frac{Pt - Pmin}{Pmin} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender


3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

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|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 is allocated for price on the following basis:

80/20

$$Ps = 80 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

(a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or

(b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

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| | | | | | |
|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

| The specific goals allocated points in terms of this tender | Number of points allocated (80/20 system) | Number of points claimed (80/20 system) (To be completed by the tenderer) |
|---|---|--|
| 1 | 20 | |
| 2 | 18 | |
| 3 | 14 | |
| 4 | 12 | |
| 5 | 8 | |
| 6 | 6 | |
| 7 | 4 | |
| 8 | 2 | |
| Non-compliant contributor | 0 | |

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole proprietor
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Trust
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

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| | | | | | |
|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

| | |
|--|-------------------------|
| <p>.....</p> <p>SIGNATURE(S) OF TENDERER(S)</p> | |
| SURNAME AND NAME: | |
| DATE: | |
| ADDRESS: | |

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|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

ANNEXURE J

SBD 4

TENDERER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to tender / request for . In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, Eskom requires the tenderer to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the tender process.

2. TENDERER'S DECLARATION

2.1 Is the tenderer or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise, employed by the state?

[YES/NO]

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in the table below.

| Full Name | Identity Number | Name of State Institution |
|------------------|------------------------|----------------------------------|
| | | |
| | | |
| | | |
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| | | | | | |
|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

2.2 Do you, or any person connected with the tenderer, have a relationship with any person who is employed by the procuring institution?

[YES/NO]

If so, furnish particulars:

.....
.....

2.3 Does the tenderer or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract?

[YES/NO]

If so, furnish particulars:

.....
.....

3. DECLARATION

I, the undersigned, (name)..... in submitting the accompanying tender, do hereby make the following statements that I certify to be true and complete in every respect: -

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying tender will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The tenderer has arrived at the accompanying tender independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium will not be construed as collusive bidding.
- 3.4 There have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not

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|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

to submit the tender, tendering with the intention not to win the tender and conditions or delivery particulars of the products or services to which this tender invitation relates.

- 3.5 The terms of the accompanying tender have not been, and will not be, disclosed by the tenderer, directly or indirectly, to any competitor, prior to the date and time of the official tender opening or of the awarding of the contract.
- 3.6 There have been no consultations, communications, agreements or arrangements made by the tenderer with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the tender submitted where so required by the institution, and the tenderer was not involved in the drafting of the specifications or terms of reference for this tender.
- 3.7 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, tenders that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and/or the tenderer maybe restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE TENDER OR ACT AGAINST THE TENDERER IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

| | |
|-----------|----------------|
| | |
| Signature | Date |
| | |
| Position | Name of bidder |

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| | | | | | |
|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

Appendix A: Technical Evaluation Criteria

| Quality Criteria | Scoring Guideline | Weighting |
|---|--|------------------|
| Broad Electricity Markets Simulation Modelling and Risk Analysis (Var & CvaR) experience within South Africa, Southern Africa and Internationally using PLEXOS <i>Bidder to provide company and key individuals' profile showing relevant previous experience.</i> | 0. Non-responsive 5. Less than 3 years relevant experience (company and/or key individuals) 10. 3 to 5 years relevant experience 15. 5 to 7 years relevant experience 20. 7 years or more of relevant experience | 20 |
| Broad ETRM Development & Process Documentation experience within South Africa, Southern Africa and Internationally <i>Bidder to provide company and key individuals' profile showing relevant previous experience.</i> | 0. Non-responsive 5. Less than 2 years relevant experience (company and/or key individuals) 10. 2 to 5 years relevant experience 15. 5 to 7 years relevant experience 20. 7 years or more of relevant experience | 15 |
| Battery Energy Storage System (BESS) Optimization experience within South Africa, Southern Africa and Internationally <i>Bidder to provide company and key individuals' profile showing relevant previous experience.</i> | 0. Non-responsive 5. Less than 2 years relevant experience (company and/or key individuals) 10. 2 to 5 years relevant experience 15. 5 to 7 years relevant experience 20. 7 years or more of relevant experience | 15 |
| PPA Structuring & Price Evaluation experience within South Africa, Southern Africa and Internationally <i>Bidder to provide company and key individuals' profile showing relevant previous experience.</i> | 0. Non-responsive 5. Less than 2 years relevant experience (company and/or key individuals) 10. 2 to 5 years relevant experience 15. 5 to 7 years relevant experience 20. 7 years or more of relevant experience | 10 |
| Portfolio Optimization & VPP Integration experience within South Africa, Southern Africa and Internationally <i>Bidder to provide company and key individuals' profile showing relevant previous experience.</i> | 0. Non-responsive 5. Less than 2 years relevant experience (company and/or key individuals) 10. 2 to 5 years relevant experience 15. 5 to 7 years relevant experience 20. 7 years or more of relevant experience | 10 |
| Algorithmic Trading System Development experience within South Africa, Southern Africa and Internationally <i>Bidder to provide company and key individuals' profile showing relevant previous experience.</i> | 0. Non-responsive 5. Less than 2 years relevant experience (company and/or key individuals) 10. 2 to 5 years relevant experience 15. 5 to 7 years relevant experience 20. 7 years or more of relevant experience | 10 |

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|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

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| Track record showing successful delivery of Electricity Markets Simulation projects as well as support provision. Bidder to provide company profile confirming previous simulation project experience and approved reference letters showing previous work of similar nature. | 0. Non-responsive 6. Three or less Electricity Market simulation projects and One approved reference letter provided 9. Four to seven Electricity Market simulation and modelling projects and two approved reference letters provided 12. Eight to ten Electricity Market simulation and modelling projects and three approved reference letters provided 15. Exceeding ten Electricity Market Simulation and modelling projects and four or more approved reference letters provided | 10 |
| Outline of how training, modelling support and skills transfer will be achieved. <i>Bidder to provide a workable approach showing how the following will be provided:</i> <ul style="list-style-type: none"> • Formal training • Refresher training on previously developed models • Providing ad-hoc support • Doing "what if" analysis of statistical models | 0. Non-responsive 6. Showing workable approach for 1 of the requirements or <25% confidence in approach. 9. Showing workable approach for 2 of the requirements or <50% confidence in approach. 12. Showing workable approach for 3 of the requirements or <75% confidence in approach. 15. Showing workable approach for all of the requirements and full confidence in approach. | 10 |
| Total score | | 100 |
| Minimum threshold score = 70 | | |

The technical evaluation of the tenders received will be based on the following basic requirements:

Mandatory project information to be included as part of the bid:

- Company profile.
- CVs of personnel.
- Company organisation chart and reporting structure; and
- List of expertise (in simulation and modelling using different simulation platforms including years of experience and number of successful projects)

**The bidder must provide Curriculum Vitae (CVs) of all proposed project resources, clearly indicating each resource's level (e.g., junior, senior, or principal consultant) and detailing previous experience in electricity market simulation projects. Each CV must specify the simulation platform(s) employed on those projects in particular, experience with PLEXOS must be highlighted where applicable.*


In the event that a proposed resource becomes unavailable during the term of the contract, the bidder shall be required to provide a replacement resource with equal or superior qualifications and relevant experience to ensure continuity of services and eligibility for subsequent work orders corresponding to the relevant resource level. Companies are permitted to form consortia or partnerships to collectively respond to this request for proposals.

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| | | | | | |
|---|----------------------|---------------------|-----------------|-----|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

Appendix B: Safety Requirements

| <u>Ref</u> | <u>OHS Tender Returnable</u> | <u>Submission</u> <u>Y = Yes</u> <u>N= No</u> | <u>Comments</u> |
|------------|---|---|-------------------------------------|
| 1 | Annexure B Is the acknowledgement of Eskom's SHE rules and requirements form (Annexure B) signed and submitted by the tenderer? | | |
| 2 | Health and Safety, Plan (must address the project /scope of work OHS risk(s) and aligned with the scope specific health and safety specification) | | |
| 3 | Baseline SHE Risk Assessment (BRA) Identification, assessment and management of OHS risks related to the scope of work. The methodology used for the risk assessment must be provided together with the BRA | | |
| 4 | Valid Letter of Good Standing (COIDA or equivalent) | | |
| 5 | SHE policy signed by CEO/ MD- Comply to OHS Act Section 7 | | |
| | | | Recommended /Not Recommended |

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| | | | | | |
|---|----------------------|---------------------|-----------------|-----|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

Appendix C: Quality Requirements


| | | | | |
|---|--|--|-------------------|---------------|
|  | Supplier Quality Management: List of Tender Returnables Documents | | Unique Identifier | 240-12248652 |
| | | | Revision | 7 |
| | | | Effective Date | 2022/01/26 |
| | | | Specification | 240-105658000 |
| Category 3 : Quality Requirements | | Deliverables to be evaluated indicator = 1 | | |
| SECTION A : Quality Management System Requirements ISO 9001 Objective evidence of documented QMS that is not certified but complies with ISO 9001 | | | | |
| | | | | Apply =1 |
| A.1 QMS Manual or a document that defines and describes the QMS and its scope | | | | 1 |
| A.2 Quality Policy Approved by top management. | | | | 1 |
| A.3 Quality Objectives Approved by top management. | | | | 1 |
| A.4 Control of documented information (i.e. document and record control) Clause 7.3 of ISO 9001:2015 | | | | 1 |
| A.5 Documented information for Control of nonconforming outputs Clause 8.7 of ISO 9001:2015 | | | | 1 |
| A.6 Documented information for Nonconformity and Corrective action Clause 10.2 of ISO 9001:2015 | | | | 1 |
| A.7 Documented information for Internal audit Clause 9.2 of ISO 9001:2015 | | | | 1 |
| Section A Score Option 2 | | | | 7 |
| SECTION B : Evidence of QMS in operation (Tender Quality Requirements -Ref 240-105658000) | | | | |
| | | | | Apply =1 |
| B.1 Documented information for defined roles, responsibilities and authorities - Organization chart and Responsibility matrix (must include but not limited to quality management function/role) (Clause 5.3 of ISO 9001:2015) | | | | 1 |
| Section B Score | | | | 2 |
| SECTION C: Contract Quality Plan Requirements (Ref 240-105658000 and 240-109253698). Draft Contract Quality Plan specific to the scope of work as described in the tender documents (Ref ISO 10005) | | | | |
| NB! Draft Contract/Project Quality Plan has important QA deliverables | | | | Apply (Yes=1) |
| | | | | 1 |
| Section C Score | | | | 1 |
| SECTION D: User defined additional Requirements & miscellaneous (Ref 240-105658000) Customer specific requirements & other standards and required can be listed and evaluated here | | | | |
| | | | | Apply (Yes=1) |
| D.1 Form A is completed and signed. | | | | 1 |
| Section D Score | | | | 1 |
| NAME OF ESKOM REPRESENTATIVE | | Sipho A Sambo | | |
| DATE ISSUED | | 2025/11/21 | | |
| PROJECT: TENDER TITLE | | The appointment of the Professional Consultant that will provide Energy trading advice and tools needed for the development of an energy trading platform. | | |
| SIGNATURE | | S.A. Sambo | | |

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| | | | | | |
|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

Appendix D: SDL&I Requirements

Section 1: Specific Goals

A maximum of 20 points may be awarded to a tenderer for the specific goal specified for the tender. The points scored for the specific goal must be added to the points scored for price and the total must be rounded off to the nearest two decimal places. Subject to section 2(1)(f) of the Preferential Procurement Policy Framework Act, the contract must be awarded to the tenderer scoring the highest points.

| B-BBEE Status Level of Contributor | Number of points (80/20 system) |
|---|--|
| 1 | 20 |
| 2 | 18 |
| 3 | 14 |
| 4 | 12 |
| 5 | 8 |
| 6 | 6 |
| 7 | 4 |
| 8 | 2 |
| Non-compliant contributor | 0 |

NB: The following documents are required to claim preference points,

- Valid B-BBEE certificate issued by a SANAS accredited verification agency / sworn affidavit / CIPS affidavit.
- Electronic signature on the sworn affidavit will not be accepted.

Tenderer failing to provide documentation for the allocation of preference points will not be disqualified, but'

- May only score point out of 80 for price
- Scores 0 points out of 20 for specific goals

Section 2: Objective criteria

The inclusion of objective criteria is not mandatory at tender closing, but a condition for contract award. If the tenderer does not meet objective criteria; it may lead to the second-ranked tenderer being recommended for award.

2.1 Designated Sectors (Not Applicable)

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| | | | | | |
|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

2.2 CIDB Skills Development (Not Applicable)

2.3 National Industrial Participation Programme (NIPP) (Not Applicable)

2.4 Mandatory Subcontracting as condition of award (Not Applicable)

Section 3: SDL&I Objectives in line with Reconstruction and Development Programme (RDP) Goals

Tenderers who complete and submit the objectives as required, but who do not meet Eskom's targets, will not be disqualified. SDL&I objectives do not form part of scoring but commitments will form part of contractual obligations

1. Transformation – BBBEE Improvement or Retention Plan:

Transformation remains an area of focus, where Eskom continuously strives to align itself with national transformation imperatives to unlock growth, drive industrialization, create employment and contribute to skills development.

Eskom encourages its suppliers to constantly strive to improve their B-BBEE rating. Whereas Tenderer/s will be allocated points in terms of a preference point system based on specific goals, Eskom also requests that tenderer/s submits their B-BBEE improvement or retention plan within 30 days of signing the contract.

Tenderer/s are therefore requested to indicate the extent to which they will maintain (only if the respondent is a Level 1-3). Tenderer/s with a B-BBEE status level 4 at the time of contract award, shall migrate and achieve as a non-negotiable a milestone of B-BBEE Level 3 by the end of the first year of the contract and thereafter maintain their B-BBEE status level throughout the duration of the contract.

Tenderer/s with a B-BBEE recognition status of Level 5 to Level 8 or non-compliant at the time of contract award, shall migrate and achieve as a non-negotiable a milestone of Level 4 by the end of the first year of the contract and thereafter improve at least one B-BBEE Level higher to a B-BBEE level 3 by the second anniversary of the contract.


Tenderer/s are requested to submit their B-BBEE Improvement Plan as an essential document within 30 days of signing the contract.

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|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

NB: A valid B-BBEE certificate or Sworn Affidavit is a condition for contract award, if your company's annual Total Revenue is R10 Million or less you qualify as an Exempted Micro Enterprise therefore you can submit Sworn Affidavit. If your annual Total Revenue is R50 Million or less, you qualify as Qualifying Small Enterprise and must comply with all the elements of QSE score card relevant to your sector unless an entity is at least 51% Black owned you are required to obtain a Sworn affidavit. If your Annual Total Revenue is above R50m you need to submit a Valid B-BBEE certificate

2. Local Procurement Content

"Local Procurement Content" refers to value added in South Africa by South African resources. Where a single contract involves a combination of local and imported goods and/or services, the tender response must be separated into its components as per the Price Schedule included with the tender documents. Local procurement content is total spending minus the imported component.

Tenderers are required to submit their proposals in the table below.

| Local Procurement Content | Eskom target | Tenderer Proposal |
|---------------------------|--------------|-------------------|
| | 100% | |

3. Procurement spends on entities with a minimum 51% black ownership

The winning tenderer/s is/are encouraged to procure/spend on designated groups on the following paid invoices for both:

- the indirect expenses (e.g. overheads) on goods and services supplied to the contractor/supplier by designated groups; and
- direct spend on goods and services supplied by the subcontractors for the execution of the scope of work.

Activities, as a proportion of the local procurement content, which may be subcontracted to designated black owned enterprises must be submitted in a table below.


| Procurement Designated Group | from | Eskom Target | Tenderer Proposal |
|------------------------------|------|--------------|-------------------|
| Black Owned | | 4% | |
| Black Women Owned | | 3% | |

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| | | | | | |
|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

| | | |
|-------------------------------|----|--|
| Black Youth Owned | 2% | |
| Black Persons with Disability | 1% | |

- 4. Jobs.** Tenderers are required to submit proposals for the type and number of jobs that will be created and retained in South Africa as a direct result of being awarded a contract.

| Type of Jobs to be created | Number of Jobs to be created |
|----------------------------|------------------------------|
| | |

| Type of Jobs to be retained | Number of Jobs to be retained |
|-----------------------------|-------------------------------|
| | |

5. Skills development

Tenderers are required to submit proposals of the skill types / occupations to be upskilled for this transaction. The candidates selected for skills development shall be currently unemployed graduates from university schools and technical, vocational, education and training (TVET) campuses of South Africa.

The threshold will be as follows to ensure successful implementation of this initiative:

- ✓ The successful tenderer will be obligated to **skill one** candidate for every **R4 Million** spend cumulatively through purchase orders/instructions awarded to the supplier.
- ✓ The tenderer will be expected to submit a letter of competence/proof of attendance/service contract/certificate of compliance as proof that a candidate has been appointed for work experience. The supplier will be required to implement this requirement a month after the threshold is reached.

Candidates shall be from all provinces in the country, and their composition shall be a representative of the population demographics of South Africa.

| Skill type / Occupation | Tenderer Proposal | | |
|-------------------------|-------------------|------------|----------|
| | No | Skill Type | Quantity |

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| | | | | | |
|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

| | | | |
|--|----|--|--|
| Scope of work-related skill types/Occupation | 1. | | |
| | 2. | | |
| | 3. | | |
| | 4. | | |
| | 5. | | |

The process of developing these skills shall involve the participation by tenderers directly and through their supply network. In certain cases, the SETA's accredited training providers can be approached to participate in developing critical and scarce skills.

Note: Tenderers are required to take full responsibility for the total cost of developing the requisite skills, and Eskom shall not make any financial contribution towards the fulfilment of this obligation. Tenderers also are advised to approach their relevant SETAs to access grants, subsidies and incentives as well as South African Revenue Services for tax rebates that are earmarked for skills development initiatives.

Section 4: SDL&I Retention and Performance Security

Eskom will apply a retention of 2.5% of the invoice amount for failure to meet SDL&I obligations.

As security for the fulfilment of SDL&I obligations, Eskom will apply a retention of 2.5% on every invoice amount (excluding VAT) for failure to submit SDL&I performance reports every quarter; **or** failure to meet the SDL&I obligations in this contract. The 2.5% retention clause will be applied as follows:

- Submission of the tenderer's performance reports on a quarterly basis towards SDL&I obligations.
- SDL&I will assess the submitted performance report then issue a compliance report.
- Should the report yield a non-compliance outcome, Eskom will retain the 2.5%.
- Should the compliance results be positive, Eskom will release the retained funds to the tenderer

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|---|-----------------------------|----------------------------|-----------------|------------|----|
|  | Invitation to Tender | Document Identifier | 240-114238630 | Rev | 27 |
| | | Effective Date | 30 October 2025 | | |
| | | Review Date | October 2030 | | |

Section 5: Reporting and Monitoring

- The suppliers shall on a half yearly basis submit a report to Eskom in accordance with Data Collection Template on their compliance with the SDL&I obligations described above.
- Eskom shall review the SDL&I reports submitted by the suppliers within 90 (ninety) days of receipt of the reports and notify the suppliers in writing if their SDL&I obligations have not been met.
- Upon notification by Eskom that the suppliers have not met their SDL&I obligations, the suppliers shall be required to implement corrective measures to meet those SDL&I obligations before the commencement of the following report, failing which Retention clauses shall be invoked.
- Every contract shall be accompanied by the SDL&I Implementation Schedule which must be completed by the suppliers and returned to SDL&I representative for acceptance 28 days after contract award.

Section 6: Market Research

| The following information demonstrates market analysis and assisted in arriving at the targets above. | |
|--|---|
| Current Suppliers Providing the Services <ul style="list-style-type: none"> • None | Potential Suppliers: <ul style="list-style-type: none"> • Open market |

Section 7: General Information on Validity of Sworn Affidavits

| The following must be considered when it comes to validity of Affidavits; |
|---|
| Tenderers submitting B-BBEE Sworn Affidavits must ensure that the affidavits meet the following key pointers to ensure their validity: <ul style="list-style-type: none"> • Name/s of deponent as they appear in the identity document and the identity number. • Designation of the deponent as the director, owner or member must be indicated in order to know that person is duly authorised to depose of an affidavit. (Mark the applicable option). • Name of enterprise as per enterprise registration documents issued by the CIPC, where applicable, and enterprise business address. • Percentage of black ownership, black female ownership and designated group. In the case of specialised enterprises as per Statement 004, the percentage of black beneficiaries must be reflected. (No blank spaces to be left). • Indicate total revenue for the year under review and whether it is based on audited financial statements or management account. (Mark the applicable option). • Financial year end as per the enterprise's registration documents, which was used to determine the total revenue. (Financial year end to be stipulated by day/month/year). • B-BBEE Status level. An enterprise can only have one status level. (Tick applicable level) • Empowering supplier status must be indicated. For QSEs, the deponent must select the basis for the empowering supplier status. • Date deponent signed and date of Commissioner of Oath must be the same. (The sworn affidavit must be signed in the presence of the Commissioner of Oath. Furthermore the Commissioner must also sign and stamp) • Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law, commission a sworn affidavit in which they have an interest. |

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