

Annexure A: Fees and Assumptions

FORM OF OFFER AND ACCEPTANCE (AGREEMENT)

FORM OF OFFER

THE CONSULTANT IS TO COMPLETE AND SIGN THE FORM OF OFFER

The Employer, identified in the Acceptance signature block, has solicited offers to enter into a contract in respect of the following services:

RFP300/2022: TRANSACTION ADVISORY SERVICES FOR THE FEASIBILITY STUDY AND PROCUREMENT (IF APPLICABLE) OF THE REHABILITATION AND EXTENSION OF LA NICOLIÈRE WATER TREATMENT PLANT IN ACCORDANCE WITH THE BUILD OPERATE TRANSFER PROJECTS ACT, 2016 AND APPLICABLE LEGISLATION

The Tenderer, identified in the Offer signature block below, has examined the documents listed in the Tender Data and addenda thereto as listed in the Tender Schedules, and by submitting this Offer has accepted the Conditions of Tender.

By the representative of the Tenderer, deemed to be duly authorised, signing this part of this Form of Offer and Acceptance, the Tenderer offers to perform all of the obligations and liabilities of the consultant under the Contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the Conditions of Contract identified in the Contract Data.

THE OFFERED TOTAL OF THE PRICES INCLUSIVE OF ALL TAXES IS

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.....	(in words);	USD	(in figures),
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This offer may be accepted by the Employer by signing the Acceptance part of this Form of Offer and Acceptance and returning one copy of this document to the Tenderer before the end of the period of validity stated in the Tender Data, whereupon the Tenderer becomes the party named as the consultant in the Conditions of Contract identified in the Contract Data.

Signature(s)

Name(s)

Capacity

**For the
Tenderer**

(Name and address of organisation)

**Name and
signature of
witness**

Date

1. Remuneration schedule

(Note: This page must be separated from the pre-qualifying and functional proposal and included only in the separate Pricing Proposal. Failure to separate this, will lead to disqualification of the bid)

FINANCIAL PROPOSAL

FEASIBILITY STUDY PHASE - Remuneration and Disbursement Schedule (50%)

Deliverable	Percentage	Amount
Inception Report and Site Visit		
Sector Needs Analysis Report		
Technical Options Report		
Service Delivery Options Report		
Legal and Institutional Framework Report		
Value Assessment Report, Insurance Report and Financial Model		
Procurement Plan, Market Sounding Report and EOI		
Feasibility Study Report, Executive Summary and Presentation		
Total Feasibility Study Phase Fee	100%	
A Disbursement fee equivalent to 10% of the Total Feasibility Study Phase Fee must be included	10%	
Contingency Fee equivalent to 10% of fee of Total Feasibility Study Phase Fee must be included	10%	
TOTAL FEE	120%	
VAT and/or Withholding Tax @ applicable rate (where applicable)	XXX	
GRAND TOTAL AMOUNT	XXX	

ENVIRONMENTAL AND SOCIAL IMPACT ASSESSMENT – Remuneration and Disbursement Schedule (20%)

Deliverable	Percentage	Amount
Inception Report and Site Visit		
Environmental Screening, Scoping and Engineering Interface Role		
Environmental Sensitivity analysis and Environmental and Social Forward Work Program to the Feasibility Phase		
Public Participation and stakeholder engagement process as per the ESIA process, environmental Law and DBSA Safeguards		
All required Specialist Studies to support ESIA		
Draft ESIA Report		
Final ESIA and Environmental Authorisation		
Total ESIA Fee	100%	
A Disbursement fee equivalent to 10% of the Final ESIA Report must be included	10%	
Allow for Contingency Amount (<i>equivalent to 10% of Total EISA Fee (Excluding VAT and/or Withholding Tax @ applicable rate)</i> to be disbursed subject to additional tasks and related costs, not included in the Contract, being explicitly approved in writing by the General Manager or the Officer in Charge of the Contracting Authority	10%	
TOTAL FEE	120%	

VAT and/or Withholding Tax @ applicable rate (where applic)	XXX	
GRAND TOTAL AMOUNT	XXX	

BOT PROCUREMENT – Remuneration schedule and disbursement arrangements (50%)

DELIVERABLE	Percentage	Amount
Request for Qualifications document approved by CPB/contracting authority		
RFQ Bid Evaluation approved by CPB/contracting authority		
Request for Proposal document approved by CPB/contracting authority		
RFP Bid Evaluation approved by CPB/contracting authority		
Value For Money Report		
BOT Agreement Negotiations and Management Plan		
BOT Agreement Signature, Case Study & Close-out Report		
Financial Closure		
Total BOT Procurement Fee	100%	
A Disbursement fee equivalent to 10% of the BOT Procurement Fee must be included in this section to cater for relative expenses	10%	
Allow for Contingency Amount (<i>equivalent to 10% of Total BOT Procurement Fee (Excluding VAT and/or Withholding Tax @ applicable rate)</i>) to be disbursed subject to additional tasks and related costs, not included in the Contract, being explicitly approved in writing by the General Manager or the Officer in Charge of the Contracting Authority	10%	
TOTAL FEE	120%	
VAT and/or Withholding Tax @ applicable rate (where applicable/d)	XXX	
GRAND TOTAL AMOUNT	XXX	

NOTE:

Bidders are required to proportionally price the total in accordance with the following guidance;

- Feasibility Study Phase – +/- 40% of the total fee;
- Environmental and Social Impact Assessment – +/- 20%
- BOT Procurement – +/- 40% of the total fee;

For example, if the TA's total bid price was USD100, it would be distributed as follows;

- Feasibility Study Phase – +/- USD40;
 - Environmental and Social Impact Assessment – +/- USD20;
 - BOT Procurement – +/- USD40;
- Bidders must consider withholding and other taxes applicable between their country of residence and the Republic of Mauritius in their final bid price. The total bid price, inclusive of all applicable taxes, will be considered for evaluation. The CWA takes no responsibility for taxes applicable to the bidder, not included in the final bid price.
 - Terms of payment shall be agreed during the signature of the Service Level Agreement between the Government of Mauritius or its delegated Ministry/Authority and the Transaction Advisor. The application for payment shall be made once the Project Steering Committee (PSC) has approved of the respective deliverables.
 - Each of the deliverables above will be submitted to the PSC as draft documents for inputs, comments, and views by the stakeholders (BOT Unit, DBSA, etc.);
 - Payment of invoices will be subject to the comments of the stakeholders incorporated into the final deliverable;

- v. Each final deliverable should be provided in 5 hard copies in color and one soft/PDF copy, for distribution to the relevant stakeholders.

Remuneration of the consultant will be in United States Dollars, on a fixed price, on completion and approval of the deliverables by the Project Steering Committee of the Tasks as priced in the table above.

1.1. Disbursements

Bidders should assume expense provision of a total of 10% of the overall bid price. This amount will be paid to the bidder, proportional to the amount paid for invoices relating to the progress of the Project. No expense costs will be itemized in the invoices and paid for separately.

The bidders are advised to consider the following guidelines that govern the DBSA and the CWA when incurring expenses;

- Flights from the Service Provider's country of domicile to and from Mauritius are Economy Class;
- Costs to hire cars are considered on a value for money basis;
- Hotels are limited to a maximum of 4 star and the selection should consider the location of the offices of the CWA, convenience, and safety;

NOTE:

- vi. Terms of payment shall be agreed during the conclusion of the Service Level Agreement between the CWA and the Service Provider. The application for payment shall be made following approval of deliverables by the Project Steering Committee (PSC).
- vii. Each of the deliverables above will be submitted to the PSC as draft documents for inputs, comments and views by the stakeholders;
- viii. Each final deliverable should be provided in 3 hard copies in color and one soft/PDF copy, for distribution to the relevant stakeholders.
- ix. The Bidder confirms that:
 - its fee proposal includes all costs and allowances necessary to carry out the Services described in the RFP within the period offered; and
 - that its proposal includes all prices, rates fees and amounts:
 - inclusive of expenses required to provide the Services;
 - inclusive of Value Added Taxes and/or any applicable withholding or other taxes; and
 - not subject to currency exchange fluctuations.