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RFB PARTICULARS:

Provided that you are prepared to comply with the conditions herein you are invited to submit a Bid for the following Scope of Service:

SUBJECT:	REQUEST FOR BID FOR (hereinafter referred to as GOODS and SERVICES)
RFB NUMBER: (RFB No.)	SAAT001/25
Date Issued:	04 April 2025
Closing Date	22 April 2025
Validity Period	180 days
Non Compulsory Briefing	No
Date/Time/Place for Briefing	None
Closing Date:	22 April 2025 at 11:00 am
Closing Time:	11:00 GMT +2:00
Bid Queries:	The Project Managers: Name: Mmapitso khoetha Fax: +27 (0)11 978 3444 E-mail: mmapiitsokhoetha@flysaa.com

SUBMISSION PARTICULARS:

Company Name:	
Registration No:	
VAT registration No:	
Contact Person:	
Telephone No:	
Fax No:	
E-mail Address:	

-----To be completed by South African Airways Technical-----

SUBMISSION ADMINISTRATION:

BAC Liaison:	
Procurement Liaison:	
Date Stamp:	



REPAIR, OVERHAUL AND
MAINTENANCE OF CFM56-5C4
ENGINES ON A TIME AND MATERIAL
BASIS FOR A THREE-YEAR PERIOD.

REQUEST FOR BID (RFB)

Request No: SAAT 001/25

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Overview

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1 Introduction

South African Airways Technical (SOC) Limited (Reg. No. 1999/024058/30) (hereinafter referred to as “SAAT”) is committed to be the maintenance, repair and overhaul facility of choice in the markets that it serves. This is inspired by SAAT’s unqualified belief in service excellence, integrity, accountability, quality, safety, people development and value to our shareholders.

The quality, price and service that we provide our customers can only be as good as what we receive from our suppliers.

All SAAT’s business relations are guided by these values and business practice. SAAT’s business partners and suppliers are expected to uphold, promote and share the same values and vision.

SAAT strives for continuous improvement within its critical business areas and seeks to establish relationships with suppliers that are equally passionate in their quest for better quality, price and service. Accordingly SAAT is in a process of cutting its operating costs to competitive optimum levels from inception of the contract. SAAT is therefore keen to understand how suppliers can help it achieve this important and necessary goal.

2 Procurement Philosophy

It is the SAA policy, when procuring goods or services, to follow a course of optimum value and efficiency by adopting best purchasing practices in supply chain management, ensuring where possible that open and fair competition has prevailed, with due regard being paid to the importance of:

- 2.1.1 The promotion of the Inter divisional Support Policy.
- 2.1.2 The promotion, development and support of businesses from disadvantaged communities (small, medium, micro enterprises, as well as established businesses within those communities) in terms of its BEE Policy.
- 2.1.3 The promotion of national and regional local suppliers and agents before considering overseas suppliers; and
- 2.1.4 The development, promotion and support for the moral values that underpin the above, in terms of SAA’s Business Ethics and Guidelines which requires that all commercial conduct be based on ethical and moral values and sound business practice. This value system governs all commercial behavior within SAA.

3 SAA Black Economic Empowerment Program Statement of Policy

- 3.1 The South African Airways Technical supports the South African Government objective of the Broad – Based Black Economic Empowerment (B-BBEE) and it supports the view that all South African Business enterprises should have an equal obligation to redress the imbalances of the past.
- 3.2 South African Airways Technical would therefore prefer to embark on a business relationship with those enterprises that share the same values and that are prepared to contribute to a significant B-BBEE initiatives (including, but not limited to subcontracting and Joint Ventures) as part of their bid responses.

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3.3 In accordance with the Preferential Procurement Policy Framework Act (PPPFA), Act 5 of 2000 and the Preferential Procurement Regulations (2022), Bidders are to note that the following preference point systems will be applicable to any bids issued subsequently to this RFB process:

- ❖ The 80/20 preference point system applies to tenders with a Rand value equal to, or below a Rand value of R50 million (all applicable taxes included)
 - ❖ 90/10 preference point system for acquisition of goods or services with Rand value above R50 million
- 3.4 For all the prospective local suppliers, their B-BBEE status should be verified in accordance with the Codes of Good practice issued in terms of the Broad Based Black Economic Empowerment Act No. 53 of 2003.
- 3.5 Local Suppliers are required to provide a valid original or certified BBBEE certificate or proof of exemption from an accredited SANAS/IRBA verification agency/auditor. Failure to submit a certificate will result in a zero score for BBBEE(specific goals).
- 3.6 Preference will be given to bidders that are:
- 51% or more for black owned companies
 - 30% black woman owned companies
 - Black youth owned companies
 - Companies owned by people with disabilities.

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4 Conditions

1.1. DISSEMINATION OF DOCUMENT

- 1.1.1.** The bid document will be made available for downloading from the SAA Website (<http://www.flysaa.com/za/en/footerlinks/aboutUs/saa-tenders.html>) on the SAA Tenders section with effect from 11h00 hours on 04 April 2025.

1.2. Suppliers Conditions Of Proposal

- 1.2.1. The final terms and conditions are subject to negotiations and a conclusion of an agreement between the parties.
- 1.2.2. Final payment terms will be negotiated with the successful bidder before awarding the bid.
- 1.2.3. The bidder shall provide its best price in the bid. This price will be considered together with all other relevant criteria in the bid. The validity period of quoted prices should be clearly stated in the bid.
- 1.2.4. The bid shall be awarded, whether in whole or in part, at the sole and absolute discretion of SAAT. SAAT hereby represents that it is not obliged to award this bid to any bidder. SAAT is entitled to **retract** this bid at any time as from the date of issue. SAAT is not obliged to award this bid to the bidder that quotes the lowest bid. In the event that SAAT does make an award and should the successful bidder then fail to honour its bid such bidder shall be liable to SAAT for any damages SAAT may incur as a result of such breach.
- 1.2.5. A bidder shall be disqualified from bidding if any attempt is made either directly or indirectly to solicit and/ or canvass any information from any employee or agent of SAAT regarding this bid from the date the offer is submitted until the date of award of the bid.
- 1.2.6. SAAT will adjust any arithmetical errors found in the Proposal and shall advise the Bidder accordingly.
- 1.2.7. Proposals and any information contained within will be treated as confidential and will not be disclosed to any third party – including other Bidders.
- 1.2.8. Bidders shall prepare and submit Proposals at their own expense.
- 1.2.9. The successful bidder shall:
- 1.2.9.1. Offer to supply and deliver GOODS AND SERVICES in accordance with the specifications, at the negotiated prices and in accordance with the delivery conditions.

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- 1.2.9.2. Agree that the Scope of Service document constitutes a general list and indication of GOODS AND SERVICES required at OR Tambo International Airport (SAAT offices).
- 1.2.9.3. Enter into a non-exclusive contract when requested to do so by SAAT within the stipulated period.
- 1.2.9.4. Be liable for all additional expenses incurred by SAAT in having to call for bids afresh and/ or accepting any less favourable bid in the event that the bidder fails to enter into a contract with SAAT timeously.
- 1.2.10. Bidders may form a Consortium or a Joint venture
- 1.2.10.1. Bidders must guarantee the obligations of the Consortium or joint Venture.
- 1.2.10.2. Bidders must supply the following:
- A binding agreement between all parties of the Consortium or Joint Venture
 - Name of the Consortium or Joint Venture trading as
 - Consortium or Joint Venture Head Office
 - Contact person 24 (twenty-four) hours availability.
 - List of shareholders and percentage shareholding.
 - Date of Consortium or Joint Venture registration.
 - Consortium or Joint Venture registration number.
 - Organizational structure of the Consortium or Joint Venture
 - Basic functional structure, i.e. the administrative section of your Consortium or Joint Venture with which SAAT will be dealing with on a day to day basis.
 - Valid Tax and BBBEE certificate
- 1.2.10.3. The agreement and submission should clearly show who the leading consortium member is. The leading member shall be responsible for the execution of this Bid.

1.3. SUBMISSION OF BIDS

- 1.3.1. Proposals together with all documents and information pertaining thereto shall be submitted in a sealed parcel/envelope. The envelope must be **clearly marked** with:
The RFB No.
Closing Date.
Proposal/Confidential/Do Not open.
Bidders name and address on the back of the envelope.

and must be addressed as follows:



REPAIR, OVERHAUL AND
MAINTENANCE OF CFM56-5C4
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FOR ATTENTION:

Chairperson: Bid Adjudication Council (BAC)

Hand delivered bids, via courier service, must be sealed in a parcel or envelope marked “Proposal/confidential/do not open” and placed in the Tender Box situated at the:

All bid documents must be deposited in the tender box situated at: South African Airways, Airways Park, Jones Road – O.R Tambo International Airport, 1627, South Africa. FOR INTERNATIONAL BIDDERS ONLY (Companies outside of South Africa): bid documents may be emailed at Tenders@flysaa.com by no later than the time stipulated on the tender documents.

South African Airways (SOC) Ltd
TENDER BOX
Main Reception Gate,
Airways Park, Jones Road,
OR. Tambo International Airport

TENDER	CONFIDENTIAL (Do not open)
PROJECT NAME	Repair, Overhaul and Maintenance of CFM56-5C4 Engines
ENQUIRY NO.	SAAT001/25
CLIENT NAME	South African Airways Technical
DESCRIPTION	REPAIR, OVERHAUL AND MAINTENANCE OF CFM56-5C ENGINES
CLOSING DATE	22 APRIL 2025
TENDERER'S NAME	South African Airways (SOC) Ltd
TENDER BOX DETAILS	<u>TENDER BOX</u> Main Reception Gate, Airways Park, Jones Road, O.R. Tambo International Airport

by not later than 11h00 (GMT +2), on the 22 April 2025.

B It should be noted that the above tender box is accessible to the public 24 hours

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- C It should be noted that SAA personnel and/or security personnel cannot be liable to sign for receipt of the envelope
- D The onus of ensuring the envelope is deposited in the tender box lies with the interested party
- E If responses are not delivered as stipulated herein, such responses shall not be considered. No email or faxed responses will be considered, unless otherwise stated herein.
- F Late Bids will not be considered and Bids delivered to any address or deposited in any box other than that stipulated herein will be regarded as **late** Bids and **may consequently be returned** to bidders.
- G The responses to this RFB will be opened as soon as possible after the closing date and time.
- H South African Airways Technical is not obliged to disclose to any other company any confidential details relating to the submissions received, i.e. pricing, delivery, ideas etc.

1.3.2. The proposal **must be dispatched in time to reach SAAT by not later than 11h00 (GMT+2), on the 22 April 2025.**

1.3.3. A soft copy of the bid template is to accompany the bid.

1.3.4. **No facsimile or e-mail bids will be considered.**

1.3.5. Proposals submitted shall consist of all documents listed in Appendix 3 – the checklist, which forms the minimum acceptable requirement.

1.4. PERIOD OF ACCEPTANCE

1.4.1. **Proposals shall be open for acceptance for a period of at least 120 calendar days after the closing date.**

1.4.2. It should be noted that Bidders may offer a shorter validity period, but that they may, in that event, be disregarded for this reason.

1.4.3. Should Bidders be unable to comply with this validity period, an alternative validity period may be offered hereunder.

The bid holds good until - State alternative period:		Comment:
Signature of Bidder(s):		



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1.5. DEVIATIONS FROM RFB

- 1.5.1. Should the Bidder desire to make any departures from, or modifications to this Request for Bid or to qualify its Proposal in any way, it shall clearly set out its proposals within the framework posted under Appendix 4 hereunder or alternatively state them in a covering letter attached to its Proposal and referred to hereunder, failing which the Bid shall be deemed to be unqualified and conforms exactly with the requirements of this Request for Bid.
- 1.5.2. Unless otherwise specified specifically and stipulated in writing, the sole memorial of any contract between the parties shall be the provisions of the contract in this regard and any terms and conditions forming part of the Bidders Proposal or other documentation shall not form part of the Contract and shall be of no force or effect.

1.6. COMMUNICATIONS SURROUNDING THE RFB

- 1.6.1. All queries or information relating to this document or surrounding the bid must be addressed to the Project Manager as stipulated on page one (1) of this RFB in writing.
- 1.6.2. Any queries addressed to individuals other than as stipulated, whether verbal, telephonic, and written or in any other form, will eliminate the Bidder from this process.
- 1.6.3. No discussions will be entered into surrounding elimination through non-compliance of clause 1.6.1.
- 1.6.4. The Project Manager reserves the right to clarify any information from the bidder in writing.
- 1.6.5. All replies to queries will be in writing and copied to all Tenderers unless the information is of a proprietary nature or relates to method/ procedure statements.
All queries must be submitted, where possible at least 2 working day before closing date of Tender.

1.7 INSTRUCTIONS FOR COMPLETION OF RFB

- 1.7.1 RFB submissions must be made in duplicate hard copies (1 bound original and 1 bound copy). As well as on soft copy (on disc or memory stick)

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- 1.7.2 The signatory of the submission must be legally authorized by the bidding supplier to do so.

1.8 DISCLAIMERS

- 1.8.1 The Bidders are hereby notified that South African Airways Technical is not committed to any course of action as a result of its issuance of this RFB and its acknowledgment of receipt in response to it. South African Airways Technical reserves the right and at its sole and full discretion to:

- i. Take no further action whatsoever, if it so decides so.
- ii. Withdraw from this process and the process and the provisions of this project at any time.
- iii. Change the date of adjudication and submission.

- 1.8.2 South African Airways Technical decisions will be final and no correspondence will be entered into.
- 1.8.3 South African Airways Technical will not reimburse any Bidder for any monies spent preparing the submissions for the RFB.
- 1.8.4 South African Airways Technical can disqualify a company, should it discover that the company has provided misleading information.
- 1.8.5 South African Airways Technical reserves the right to appoint, contract with and monitor the performance of any service provider it deems will offer the best service in line with its requirements. It also reserves the right, in its sole discretion, to re-advertise, not to re-advertise or not to award the bid.

1.9 GENERAL BIDDER OBLIGATION

- 1.9.1 The Bidder(s) shall be fully responsible to South African Airways Technical for the acts and omissions of persons directly or indirectly employed by them.
- 1.9.2 The Bidder(s) must comply with the requirements stated in this RFB.

1.10 CONFIDENTIALITY AND COMPLIANCE

- 1.10.1 This RFB and information contained herein, shall remain the property of South African Airways Technical and may not be reproduced, sold or otherwise disposed of. All recipients of this document shall treat the details contained herein as strictly private and confidential and it will only be used for the evaluation of this bid.
- 1.10.2 The information disclosed in this RFB is given by South African Airways in good faith and only for the purposes of providing sufficient information to the Bidders to enable the submission of a well-informed realistic RFB.

1.11 UNDERTAKINGS BY BIDDERS

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It is assumed that, by virtue of submitting the RFB response, the Bidder has read, understood and accepted all the terms and conditions contained herein. The Bidder's submission shall mean fully acceptance of the terms and conditions of the document.

1.12 AUTHORISATION OF SIGNATORY

- 1.12.1 If the RFB Bidder is a company, a certified copy of the resolution of the Board of Directors (signed by the Chairman or Secretary of the Board) authorising the person who signs this RFB to so.
- 1.12.2 If Bidder is a partnership, a certified copy of the resolution of the partners (personally signed by all the partners) authorising the person who signs this RFB to do so.
- 1.12.3 Any Bidder that fails to comply with the above to provisions may lead to rejection of their submission.

1.13 CORRUPTION

If a Bidder, or any person employed by the Bidder, is found to have either directly or indirectly offered, promised or given to any person in the employ of South African Airways Technical, any commission, gratuity, gift or other consideration, South African Airways Technical shall have the right and without prejudice to any other legal remedy which it may have in regard to any loss or additional cost or expenses, to disqualify the RFB Bidder from further participation in this process and any other subsequent process in this regard. The RFB Bidder will be responsible for all and any loss that South African Airways Technical may suffer as a result thereof. In addition, South African Airways Technical reserves the right to exclude such a Bidder from future transactions with South African Airways.

1.14 UNDERTAKING BY SOUTH AFRICAN AIRWAYS

- 1.14.1 When preparing a submission to this RFB, South African Airways Technical urges all RFB Bidders to put their best effort into the structuring and development of the proposal.
- 1.14.2 The RFB process will include due governance and the results of the adjudication process (feedback regarding the bidders bid) will be available to the Bidders at the sole discretion of South African Airways Technical



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1.15 BIDDERS DETAILS

Name of Bidder	
Supplier Physical Address:	
Telephone No:	
Fax No:	
Contact Person:	
Designation:	
E-mail:	
Company Registration No:	
Banking details	
If the items being offered on this bid originate from a country, other than RSA, please supply the following details:	
Country of Origin:	
Country of Manufacture	
Country of Export	
Name and Address of Manufacture	

The Bidder must state hereunder the annual holiday closedown period and also if this period has been included in the delivery period offered:

SIGNATURE OF THE BIDDER: _____

DATE AND COMPANY STAMP: _____



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Scope of Service/Goods

Appendix 1

1. SCOPE OF SERVICES

The Scope of Work (SOW) outlines the requirements for the repair, overhaul, and ongoing maintenance of the CFM engines over a three-year period. The objective is to ensure that the engines remain in optimal working condition, reduce the occurrence of downtime, and extend the operational life of each engine.

The engines to be serviced are as follows:

- Model: CFM56- 5C4
- Total Quantity: 18 units over a three-year contract
- Total Quantity of unserviceable engines: 5 to be repaired in year 1
- Maintenance Requirements: Routine inspections, preventive maintenance, overhauls and corrective repairs as necessary.

A detailed scope of work is attached as **Annexure B**

A pricing structure template is attached as **Annexure C**. This is critical to ensure comparable pricing proposals.

PHASE 1: Functionality Criteria Evaluation

MANDATORY (CRITICAL) CRITERIA

The following critical criteria will apply for evaluation of this bid. A bid shall not be recommended for acceptance if the bidder is unable to comply with the required criteria or if there is no supporting documentation supplied.

PHASE 1: CRITICAL CRITERIA. The following critical criteria will apply for the evaluation of the proposals. A proposal that does not comply with these critical criteria will not be considered for Phase 2 evaluation.

CRITICAL CRITERIA	Conform Yes/No
Non-compliance to Critical Criteria as defined below will disqualify the bid.	Fill in here
<p><input type="checkbox"/> Regulatory Compliance</p> <p>The service provider must be EASA and SACAA approved and able to issue full release certificates (Copy/ies) of EASA(must be submitted) and SACAA(if available) approval documents indicating the validity of the approvals must be provided with the bid).</p> <p>SACAA</p> <p>The service provider will be required to obtain SACAA approval for CMF56-5C4 engines within three (3) months of the award (Please submit an undertaking confirming that you will do as above).</p>	

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<p><input type="checkbox"/> Technical Experience</p> <p>The bidder must have experience in overhauling CFM56-5C. The bidder must provide at least three (3) contactable references for similar work done.</p>	
<p><input type="checkbox"/> OEM (CFM) Certification:</p> <p>Bidder should be certified by the OEM (CFM) to carry out overhauls, repairs, and modifications on the CFM56-5C4 Engine Model.</p>	
<p><input type="checkbox"/> NOT TO EXCEED (NTE)</p> <p>The Bidder must indicate in their submission the “NOT TO EXCEED” price of the full refurbishment of the engine assembly.</p> <p>This pricing must exclude any costs related to the replacement of Life Limited Parts.</p>	

PHASE 2: FUNCTIONAL CRITERIA

NO.	DESCRIPTION	WEIGHT
1	<p><input type="checkbox"/> Projected Maintenance TAT: - The bidder must indicate the projected maintenance Turn Around Time (TAT) for the Engines.</p> <p>Note: The following scoring matrix will be used to evaluate this criterion:</p> <ul style="list-style-type: none"> • Project completion within 75 and 86 days - 50 points • Project completion within 87 days and 96 days - 30 points • Project completion within 97 days and 100 days - 20 points • Project completion above 90 days - 0 points 	50

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2	<p><input type="checkbox"/> Slot Availability: - The bidder must indicate maintenance slot availability for the engine repair from the date of receiving a letter of award (LOA).</p> <p>Note: The following scoring matrix will be used to evaluate this criterion:</p> <ul style="list-style-type: none"> Slot available within 50 and 65 days – 50 points Slot available within 66 and 80 days – 30 points Slot available within 81 and 90 days – 20 Points Slots available after 81 days - 0 points 	50
THRESHOLD		80
Total		100

PHASE 3: PRICE and SPECIFIC GOALS:

PHASE 3: PRICE AND SPECIFIC GOALS		Allocation of Points (80/20)	Allocation of Points (90/10)	Number of points claimed (80/20 or 90/10 system) <i>(To be completed by the tenderer)</i>
PRICE		80	90	
SPECIFIC GOAL 1.	ACHIEVEMENT LEVEL	20	10	
Persons historically disadvantaged based on race	100% Black ownership	10	4	
	75% - 99% Black ownership	8	3	
	50% - 74% Black ownership	5	2	

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	Below 50% Black ownership	0	0	
SPECIFIC GOAL 2.	ACHIEVEMENT LEVEL	POINTS	POINTS	
Persons historically disadvantaged based on gender.	100% Black Woman ownership	5	3	
	75% - 99% Black Woman ownership	4	2	
	50 % - 74% Black Woman ownership	3	1	
	Below 50 % Black Woman	0	0	

Price

Due to the competitiveness of the environment and especially in current times, price is a very important factor as it ensures optimum value for money and reflects directly on SAA's and SAAT's bottom line (profitability).

Broad Based Black Economic Empowerment

The promotion, development and support of businesses from previously disadvantaged communities (small, medium, micro-enterprises, as well as established businesses within those communities) in terms of the BBBEE policy.

Submission of a valid BBBEE certificate is required, except in the case of an Exempt Micro Enterprise (EME) where a formal letter from the Bidder's registered auditor/accountant, stating the following will be accepted:

- The Auditor/Accounting officer's or letterhead with full contact details.
- The Auditor/Accounting officer's practice numbers.
- The name and physical location of the measured entity.
- The registration number and, where applicable, the VAT number of the measured entity.

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- The date of issue and the date of expiry.
- The BBBEE Status Level of Contribution obtained by the measured entity.
- The total black shareholding and total black female shareholding.

Or an affidavit stating the total black shareholding and total black female shareholding, BBBEE Status Level of Contribution and what the company's annual turnover is.

In terms of Regulation 5 (2) and 6 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below. Please circle applicable number of points:

B-BBEE Status Level of Contributor	Number of points (80/20 system)
1	20
2	18
3	14
4	12
5	8
6	6
7	4
8	2
Non-compliant contributor	0

SUPPORTING DOCUMENTS

Please take note that failure to submit the supporting documents required below, may adversely impact the review of your bid.

1 Attached Template(s)

Please complete all requested information in the template(s)

2 Company Documentation: Please attach the listed documents



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Financial Information

Bidders are required to submit their audited financial statements for the last 3 years.

Financial Statements

Please attach your Audited Financial Statements for the past three years for companies OR the three previous year's financial statements and officer's report for Closed Corporations (CC).

CC or Company Registration Documents

Company's Shareholders Certificate

Public Liability and Incident Insurance

SARS Tax Clearance Certificate (or proof of application for same)

A valid original SARS Tax Clearance Certificate must accompany the bid. In case of a consortium/joint venture, or where sub-contractors are utilised, a valid original SARS Tax Clearance Certificate for each consortium/joint venture member and/or sub-contractor (individual) must be submitted.

Each consortium/joint venture must submit its own valid original Tax Clearance Certificate.

Please note new National Treasury instruction for national and international bidders compliance:

<http://www.treasury.gov.za/legislation/pfma/TreasuryInstruction/Treasury%20Instruction%203%20of%202014%202015%20on%20Tax%20Clearance%20Certificates.pdf>

For International Bidders, fill in and submit the SBD1 document attached as Annexure 1

	Bidder to indicate YES / NO
<i>Bidder must be able to provide proof of Tax Compliance before being issued with a Purchase Order</i>	

SBD 4 - All bidders local and International must fill in and submit the SBD 4 form with the Bid. Annexure 2

Valid BBBEE certificate

Submission of a valid BBBEE certificate is required from an accredited SANAS/IRBA verification agency/auditor, except in the case of an "Exempt Micro Enterprise" where a formal letter from the Bidder's registered accountant stating "Annual Turn Over" will be accepted, or an affidavit stating the total black shareholding and total black female shareholding, BBBEE Status Level of Contribution and what the company's annual turnover is.

Failure to submit a certificate will result in a zero score for BBBEE

Additional Documentation:

Refer to 1.4 per Appendix 10 related to the Preference Point Claim form

Note – insert documentation particular to the Bid (IF Applicable)

Indicate whether your company is an:

a. Exempted Micro Enterprise (EME)



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b. Qualifying Small Enterprise (QSE)

c. Generic Enterprise

What is the enterprise's average annual turnover (excl. VAT) during the current period under review for which the business has been operating or the previous two financial years?

R _____

NB. Please submit your most recent set of annual financial statements (AFS) that are audited/independently reviewed not older than twelve months. If these financial statements are older than twelve months, please submit your most recent management accounts (Income Statement, Balance Sheet and Cash Flow) signed by the directors/members.

Please complete the following:

Checklist for required financial statements	Response	Comments
For a company and co-operative - Submission of most recent set of AFS signed by the directors and auditors.	Yes No	
For a Close Corporation – Submission of the most recent set of AFS signed by the member(s) and accounting officer / independent reviewer.	Yes No	
Does the AFS have: <ul style="list-style-type: none"> Signed audit/accounting office report and directors/members report Balance sheet Income statement Cash flow statement 	Yes No	
If annual set of AFS is older than twelve months, most recent set of interim results or management accounts signed by the directors have been submitted.	Yes No	
Do the Management accounts or interim AFS have: <ul style="list-style-type: none"> Balance sheet Income statement Cash flow statement 	Yes No	
AFS language medium is English	Yes No	
Obtained letter of support for subsidiary company if holding company's AFS was supplied	Yes No	



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Submission of the following for a Joint Venture or Partnership:	Yes	No	
<ul style="list-style-type: none"> Copy of each bidders AFS Joint venture or partnership agreement 			

Please provide confirmation from financial manager/external auditor/CEO/Accounting Officer (whichever is relevant to your type of business) that the business is:

a. A Going Concern

YES / NO

b. In a Sound Financial Condition

YES / NO

c. Has the financial and operational capacity to fulfill the contract requirements

YES / NO

Signature _____

Capacity _____

Identify by name, Historically Disadvantage Individual (HDI) status and length of service, those individuals in the firm (including owners and non-owners) responsible for the day-to-day management and business decisions

ACTIVITY	NAME	RACE	GENDER M / F	DISABLED? YES / NO	LIVING IN RURAL AREA? YES / NO
FINANCING DECISIONS					
Cheque Signing					
Acquisition of lines of credit					
Sureties					
Major Purchase or Acquisitions					
Signing Contracts					

BLACK EQUITY OWNERSHIP

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NAME	GENDER M / F	DISABLED? YES / NO	I.D. NUMBER	NATIONALITY	% BLACK OWNERSHIP

Checklist

Appendix 4

We the undersigned submit this Proposal in accordance with the conditions contained in the referenced RFB document and attach the documents required:

No.	Documents Submitted	N/A	Yes	No
	Bid Summary & Details –			
	Appendix 1 Scope of Services + Soft Copy of Bid Template			
	Appendix 2 Evaluation Criteria			
	Appendix 3 Checklist			
	Appendix 4 Deviations from Request for Bid			
	Appendix 5 Board Resolution/Delegation of Powers			
	Appendix 6 References			
	Appendix 7 National Industrial Participation Programme			



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	Appendix 8 Confirmation of Intention to Quote and Confidentiality			
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Deviations from RFB	Appendix 4
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If no departures or modifications are desired, the Schedule hereunder is to be marked “NIL”.

Page Number	Clause Number	Deviation



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Board Resolution/ Delegation of Powers

Appendix 5

Please attach, this existing format is a sample:

Company Name Here

MINUTES OF [Company Name] BOARD MEETING HELD IN [Place] ON [Date]

PRESENT:

Mr. Surname (Chairman)
Mr. Surname [Designation]

RESOLVED THAT:

The company will bid on South African Airways Technical (SOC) Limited, RFB No: **SAAT001/25**

FURTHER RESOLVED THAT:

Mr. / Mrs. [Company Representative] has been duly authorized to sign all documents relating to this bid on behalf of [Company Name]

Name Surname (Chairman)

Witness

Name Surname (Designation)

Witness



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References

Appendix 6

List three (3) references of present or past, customers, other than SAA/SAAT where service of similar scope has been performed in the last three (3) years. This information is compulsory and must be supported by the provision of a signed letter on the Customer's letterhead.

1. Company name:

Scope of Work:

Contact Person & Title:

Email Address :

Telephone:

Address:

2. Company name:

Scope of Work:

Contact Person & Title:

Contact Person & Title:

Telephone:

Address:

3. Company name:

Scope of Work:



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Contact Person & Title:

Email Address:

Telephone:

Address:

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Declaration Certificate for Local Production and Content	Appendix 7
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This Standard Bidding Document (SBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2022, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

1. General Conditions

- 1.1. Preferential Procurement Regulations, 2022 (Regulation 9) makes provision for the promotion of local production and content.
- 1.2. Regulation 9.(1) prescribes that in the case of designated sectors, where in the award of bids local production and content is of critical importance, such bids must be advertised with the specific bidding condition that only locally produced goods, services or works or locally manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. Where necessary, for bids referred to in paragraph 1.2 above, a two-stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
- 1.4. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.5. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

$$LC = [1 - x / y] * 100$$

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Where

x is the imported content in Rand

y is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as indicated in paragraph 4.1 below.

The SABS approved technical specification number SATS 1286:2011 is accessible on [http://www.thedti.gov.za/industrial development/ip.jsp](http://www.thedti.gov.za/industrial%20development/ip.jsp) at no cost.

1.6 A bid may be disqualified if –

- (a) this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted as part of the bid documentation; and
- (b) the bidder fails to declare that the Local Content Declaration Templates (Annex C, D and E) have been audited and certified as correct.

2. Definitions

- 2.1. **“Did”** includes written price quotations, advertised competitive bids or proposals.
- 2.2. **“Bid price”** price offered by the bidder, excluding value added tax (VAT).
- 2.3. **“Contract”** means the agreement that results from the acceptance of a bid by an organ of state.
- 2.4. **“Designated sector”** means a sector, sub-sector or industry that has been designated by the Department of Trade and Industry in line with national development and industrial policies for local production, where only locally produced services, works or goods or locally manufactured goods meet the stipulated minimum threshold for local production and content.
- 2.5. **“Duly signed”** in relation to a Declaration Certificate for Local Content means the said document has been signed by the Chief Financial Officer or other legally responsible person nominated in writing by the Chief Executive, or senior member / person with management responsibility (close corporation, partnership or individual).
- 2.6. **“imported content”** means that portion of the bid price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or its subcontractors) and which costs are inclusive of the costs abroad (this includes labour or intellectual property costs),



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plus freight and other direct importation costs, such as landing costs, dock duties, import duty, sales duty or other similar tax or duty at the South African port of entry;

2.7. **“Local content”** means that portion of the bid price, which is not included in the imported content, provided that local manufacture does take place;

2.8. **“Stipulated minimum threshold”** means that portion of local production and content as determined by the Department of Trade and Industry; and

2.9. **“Sub-contract”** means the primary contractor’s assigning, leasing, making out work to, or employing another person to support such primary contractor in the execution of part of a project in terms of the contract.

3. **The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:**

<u>Description of services, works or goods</u>	<u>Stipulated minimum threshold</u>
_____	_____ %
_____	_____ %
_____	_____ %

4. Does any portion of the services, works or goods offered have any imported content?
(*Tick applicable box*)

YES		NO	
-----	--	----	--

4.1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on www.reservebank.co.za.

Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

Currency	Rates of exchange
US Dollar	
Pound Sterling	
Euro	



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Yen	
Other	

NB: Bidders must submit proof of the SARB rate (s) of exchange used.

5. Were the Local Content Declaration Templates (Annex C, D and E) audited and certified as correct?

(Tick applicable box)

YES		NO	
-----	--	----	--

5.1. If yes, provide the following particulars:

- (a) Full name of auditor:
- (b) Practice number:
- (c) Telephone and cell number:
- (d) Email address:

(Documentary proof regarding the declaration will, when required, be submitted to the satisfaction of the Accounting Officer / Accounting Authority)

6. Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the dti to verify and in consultation with the AO/AA provide directives in this regard.

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LOCAL CONTENT DECLARATION**

(REFER TO ANNEX B OF SATS 1286:2011)

LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)

IN RESPECT OF BID NO.

ISSUED BY: (Procurement Authority / Name of Institution):

NB

- 1 The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.
- 2 Guidance on the Calculation of Local Content together with Local Content Declaration Templates (Annex C, D and E) is accessible on http://www.thedti.gov.za/industrial_development/ip.jsp. Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. **Declaration C should be submitted with the bid documentation at the closing date and time of the bid in order to substantiate the declaration made in paragraph (c) below.** Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.

I, the undersigned, (full names),
do hereby declare, in my capacity as
of(name of bidder entity), the
following:

- (a) The facts contained herein are within my own personal knowledge.
- (b) I have satisfied myself that:
 - (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and
 - (ii) the declaration templates have been audited and certified to be correct.
- (c) The local content percentage (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C:

Bid price, excluding VAT (y)	R
Imported content (x), as calculated in terms of SATS 1286:2011	R

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Stipulated minimum threshold for local content (paragraph 3 above)	
Local content %, as calculated in terms of SATS 1286:2011	

If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above.

The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.

(d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.

(e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 13 of the Preferential Procurement Regulations, 2022 promulgated under the Preferential Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

SIGNATURE: _____ DATE: _____

WITNESS No. 1 _____ DATE: _____

WITNESS No. 2 _____ DATE: _____

NOTE: Attach Annex C, D, E

Also check to local content guide to see if you need to stipulate the quantity/content in the critical criteria.

Also check designated sectors and thresholds if “goods” fall into any of the sectors

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National Industrial Participation Programme (NIPP)

Appendix 7

SBD 5

THIS DOCUMENT MUST BE SIGNED AND SUBMITTED TOGETHER WITH YOUR BID

INTRODUCTION

The National Industrial Participation (NIP) Programme, which is applicable to all government procurement contracts that have an imported content, became effective on the 1 September 1996. The NIP policy and guidelines were fully endorsed by Cabinet on 30 April 1997. In terms of the Cabinet decision, all state and parastatal purchases / lease contracts (for goods, works and services) entered into after this date, are subject to the NIP requirements. NIP is obligatory and therefore must be complied with. The Industrial Participation Secretariat (IPS) of the Department of Trade and Industry (DTI) is charged with the responsibility of administering the programme.

1 PILLARS OF THE PROGRAMME

- 1.1 The NIP obligation is benchmarked on the imported content of the contract. Any contract having an imported content equal to or exceeding US\$ 10 million or other currency equivalent to US\$ 10 million will have a NIP obligation. This threshold of US\$ 10 million can be reached as follows:
 - (a) Any single contract with imported content exceeding US\$10 million.
or
 - (b) Multiple contracts for the same goods, works or services each with imported content exceeding US\$3 million awarded to one seller over a 2 year period which in total exceeds US\$10 million.
or
 - (c) A contract with a renewable option clause, where should the option be exercised the total value of the imported content will exceed US\$10 million.
or
 - (d) Multiple suppliers of the same goods, works or services under the same contract, where the value of the imported content of each allocation is equal to or exceeds US\$ 3 million worth of goods, works or services to the same government institution, which in total over a two (2) year period exceeds US\$10 million.
- 1.2 The NIPP obligation applicable to suppliers in respect of sub-paragraphs 1.1 (a) to 1.1 (c) above will amount to 30 % of the imported content whilst suppliers in respect of paragraph 1.1 (d) shall incur 30% of the total NIP obligation on a *pro-rata* basis.
- 1.3 To satisfy the NIP obligation, the DTI would negotiate and conclude agreements such as investments, joint ventures, sub-contracting, licensee production, export promotion, sourcing arrangements and research and development (R&D) with partners or suppliers.

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- 1.4 A period of seven years has been identified as the time frame within which to discharge the obligation.

2 REQUIREMENTS OF THE DEPARTMENT OF TRADE AND INDUSTRY

- 2.1 In order to ensure effective implementation of the programme, successful bidders (contractors) are required to, immediately after the award of a contract that is in excess of \$10 million (ten million dollars), submit details of such a contract to the DTI for reporting purposes.
- 2.2 The purpose for reporting details of contracts in excess of the amount of \$10 million (ten million dollars) is to cater for multiple contracts for the same goods, works or services; renewable contracts and multiple suppliers for the same goods, works or services under the same contract as provided for in paragraphs 1.1.(b) to 1.1. (d) above.

3 BID SUBMISSION AND CONTRACT REPORTING REQUIREMENTS OF BIDDERS AND SUCCESSFUL BIDDERS (CONTRACTORS)

- 3.1 Bidders are required to sign and submit this Standard Bidding Document (SBD 5) together with the bid on the closing date and time.
- 3.2 In order to accommodate multiple contracts for the same goods, works or services; renewable contracts and multiple suppliers for the same goods, works or services under the same contract as indicated in sub-paragraphs 1.1 (b) to 1.1 (d) above and to enable the DTI in determining the NIP obligation, successful bidders (contractors) are required, immediately after being officially notified about any successful bid with a value in excess of \$10 million (ten million dollars), to contact and furnish the DTI with the following information:
- Bid / contract number.
 - Description of the goods, works or services.
 - Date on which the contract was accepted.
 - Name, address and contact details of the government institution.
 - Value of the contract.
 - Imported content of the contract, if possible.
- 3.3 The information required in paragraph 3.2 above must be sent to the Department of Trade and Industry, Private Bag X 84, Pretoria, 0001 for the attention of Ramona Asodhi Muthan within five (5) working days after award of the contract. Mr. Muthan may be contacted on telephone (012) 394 1401, facsimile (012) 394 2401 or e-mail at amuthan@thedti.gov.za for further details about the programme.

4 PROCESS TO SATISFY THE NIP OBLIGATION

- 4.1 Once the successful bidder (contractor) has made contact with and furnished the DTI with the information required, the following steps will be followed:
- a. the contractor and the DTI will determine the NIP obligation.
 - b. the contractor and the DTI will sign the NIP obligation agreement.



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- c. the contractor will submit a performance guarantee to the DTI.
- d. the contractor will submit a business concept for consideration and approval by the DTI.
- e. upon approval of the business concept by the DTI, the contractor will submit detailed business plans outlining the business concepts.
- f. the contractor will implement the business plans; and
- g. the contractor will submit bi-annual progress reports on approved plans to the DTI.

- 4.2 The NIP obligation agreement is between the DTI and the successful bidder (contractor) and, therefore, does not involve the purchasing institution.

Bid number Closing date:.....

Name of bidder.....

Postal address

.....

Signature..... Name (in print).....

Date.....

Confirmation of Intention to Quote and Confidentiality

Appendix 8

(To be submitted before Bid Documents Submission, via fax or email)

COMPANY NAME: _____

CONTACT PERSON: _____

REGISTRATION NUMBER: _____

**REPAIR, OVERHAUL AND MAINTENANCE OF EIGHTEEN CFM56-5C4 ENGINES
ON A TIME AND MATERIAL BASIS FOR A THREE-YEAR PERIOD.**

We confirm receipt of the above Request for Bid and all specifications, drawings and exhibits and confirm our intention to submit a Bid for the and SERVICES all in accordance with the Request for Bid.

We undertake to keep secret and hold confidential all information relating directly or indirectly to this Request for Bid, the GOODS and SERVICES as defined in the Request for Bid and warrant that the same shall not be divulged by ourselves, our employees or agents to any third party (including prospective Sub-contractors / Suppliers) save to the extent necessary for the preparation of our Bid, and then only on the basis that the recipient of such information shall be bound by similar confidentiality undertakings to those undertaken by ourselves hereunder.

We, as Bidders, realise and agree that the fact that we have been invited to submit a Bid and all matters relating to SAAT's handling of the proposed Contract or the selection of Suppliers or potential Suppliers are strictly confidential as among Bidder and SAAT. All announcements as to pre-qualification, Request for Bid, Bidders and Contract negotiations will be made by SAAT only.



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The above undertaking shall survive the Bid and any subsequent Contract.

We further undertake to return the RFB and all specifications, drawings and exhibits if we are not successful with this enquiry or decide not to submit a Bid.

Communication with Bidder:

All further communications concerning this Request for Bid should be addressed for the attention of our ____

Telephone: _____

Fax: _____

Yours faithfully

Date: _____

Signature by Bidder's Representative who hereby acknowledges that he/she is duly authorized to commit the Bidder to this undertaking.

Kindly acknowledge receipt of this bid and indicate your agreement with the above-mentioned by return message to Fax: +27 11 978-2638 or mmapitsokhoetha@flysaa.com

Pre-Bid Briefing Session Certificate

Appendix 9

N/a

<u>Name</u>	<u>Date</u>	<u>Time</u>
SAA Technical SRO Main Gate Jones Road, O.R. Tambo International Airport	N/A	N/A



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Preference Point Claim Form in Terms of the Preferential Procurement Regulations 2022

Appendix 10

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022.

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value less than R50,000,000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above 50,000,000 (all applicable taxes included).

1.2 The value of this bid is estimated to not exceed R50,000,000 (all applicable taxes included) and therefore the ... 80/20 system shall be applicable.

1.3 Preference points for this bid shall be awarded for:

- (a) Price; and
- (b) B-BBEE Status Level of Contribution. **Specific Goals**

1.3.1 The maximum points for this bid are allocated as follows:

BEE POINTS (insert appropriate points)

1.3.1.1 **PRICE (insert appropriate points)**

1.3.1.2 **B-BBEE STATUS LEVEL OF CONTRIBUTION**

Total points for Price and **Specific Goals must not exceed 100**

1.4 Failure on the part of a bidder to fill in and/or to sign this form and submit a B-BBEE Verification Certificate from a Verification Agency accredited by the South African Accreditation System (SANAS) or a Registered Auditor approved by the Independent

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Regulatory Board of Auditors (IRBA) or an Accounting Officer as contemplated in the Close Corporation Act (CCA) together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

- 1.5. The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

- 2.1 “all applicable taxes” includes value-added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies;
- 2.2 **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- 2.3 **“B-BBEE status level of contributor”** means the B-BBEE status received by a measured entity based on its overall performance using the relevant scorecard contained in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- 2.4 **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of services, works or goods, through price quotations, advertised competitive bidding processes or proposals;
- 2.5 **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- 2.6 **“comparative price”** means the price after the factors of a non-firm price and all unconditional discounts that can be utilised have been taken into consideration;
- 2.7 **“consortium or joint venture”** means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract;
- 2.8 **“contract”** means the agreement that results from the acceptance of a bid by an organ of state;
- 2.9 **“EME” or exempt micro enterprise** means any enterprise with an annual turnover of up to R10 million.
- 2.10 **“Firm price”** means the price that is only subject to adjustments in accordance with the actual increase or decrease resulting from the change, imposition, or abolition of customs or excise duty and any other duty, levy, or tax, which, in terms of the law or regulation, is binding on the contractor and demonstrably has an influence on the price of any supplies, or the rendering costs of any service, for the execution of the contract;
- 2.11 **“functionality”** means the measurement according to predetermined norms, as set out in the bid documents, of a service or commodity that is designed to be practical and useful, working or operating, taking into account, among other factors, the quality, reliability, viability and durability of a service and the technical capacity and ability of a bidder;

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- 2.12 **“non-firm prices”** means all prices other than “firm” prices.
- 2.13 **“person”** includes a juristic person.
- 2.14 **“rand value”** means the total estimated value of a contract in South African currency, calculated at the time of bid invitations, and includes all applicable taxes and excise duties.
- 2.15 **“sub-contract”** means the primary contractor’s assigning, leasing, making out work to, or employing, another person to support such primary contractor in the execution of part of a project in terms of the contract.
- 2.16 **“total revenue”** bears the same meaning assigned to this expression in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act and promulgated in the *Government Gazette* on 9 February 2007;
- 2.17 **“trust”** means the arrangement through which the property of one person is made over or bequeathed to a trustee to administer such property for the benefit of another person; and
- 2.18 **“trustee”** means any person, including the founder of a trust, to whom property is bequeathed in order for such property to be administered for the benefit of another person.

3. ADJUDICATION USING A POINT SYSTEM

- 3.1 The bidder obtaining the highest number of total points will be awarded the contract.
- 3.2 Preference points shall be calculated after prices have been brought to a comparative basis taking into account all factors of non-firm prices and all unconditional discounts.
- 1.3 Points scored must be rounded off to the nearest 2 decimal places.
- 1.4 In the event that two or more bids have scored equal total points, the successful bid must be the one scoring the highest number of preference points for B-BBEE.
- 1.5 However, when functionality is part of the evaluation process and two or more bids have scored equal points including equal preference points for B-BBEE, the successful bid must be the one scoring the highest score for functionality.
- 1.6 Should two or more bids be equal in all respects, the award shall be decided by the drawing of lots.

4. POINTS AWARDED FOR PRICE

4.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/10

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$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right) \text{ or } P_s = 90 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where:

P_s = Points scored for comparative price of bid under consideration

P_t = Comparative price of bid under consideration

P_{\min} = Comparative price of lowest acceptable bid

5. Points awarded for B-BBEE Status Level of Contribution

- 5.1 In terms of Regulation 5 (2) and 6 (2) of the Preferential Procurement Regulations, 2022 preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	8	16
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

- 5.2 Bidders who qualify as EMEs in terms of the B-BBEE Act must submit a certificate issued by an Accounting Officer as contemplated in the CCA or a Verification Agency accredited by SANAS or a Registered Auditor. Registered auditors do not need to meet the prerequisite for IRBA's approval for the purpose of conducting verification and issuing EMEs with B-BBEE Status Level Certificates.
- 5.3 Bidders other than EMEs must submit their original and valid B-BBEE status level verification certificate or a certified copy thereof, substantiating their B-BBEE rating issued by a Registered

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Auditor approved by IRBA or a Verification Agency accredited by SANAS.

- 5.4 A trust, consortium or joint venture, will qualify for points for their B-BBEE status level as a legal entity, provided that the entity submits their B-BBEE status level certificate.
- 5.5 A trust, consortium or joint venture will qualify for points for their B-BBEE status level as an unincorporated entity, provided that the entity submits their consolidated B-B-BEE scorecard as if they were a group structure and that such a consolidated B-B-BEE scorecard is prepared for every separate bid.
- 5.6 Tertiary institutions and public entities will be required to submit their B-BBEE status level certificates in terms of the specialised scorecard contained in the B-BBEE Codes of Good Practice.
- 5.7 A person will not be awarded points for B-BBEE status level if it is indicated in the bid documents that such a bidder intends sub-contracting more than 25% of the value of the contract to any other enterprise that does not qualify for at least the points that such a bidder qualifies for, unless the intended sub-contractor is an EME that has the capability and ability to execute the sub-contract.
- 5.8 A person awarded a contract may not sub-contract more than 25% of the value of the contract to any other enterprise that does not have an equal or higher B-BBEE status level than the person concerned, unless the contract is sub-contracted to an EME that has the capability and ability to execute the sub-contract.

6. BID DECLARATION

- 6.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

7. B-BBEE STATUS LEVEL OF CONTRIBUTION CLAIMED IN TERMS OF PARAGRAPHS 1.3.1.2 AND 5.1

- 7.1 B-BBEE Status Level of Contribution: =(maximum of 10 or 20 points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 5.1 and must be substantiated by means of a B-BBEE certificate issued by a Verification Agency accredited by SANAS or a Registered Auditor approved by IRBA or an Accounting Officer as contemplated in the CCA), the said certificate may be a certified copy thereof.

8. SUB-CONTRACTING

- 8.1 Will any portion of the contract be sub-contracted? YES / NO (delete which is not applicable)
- 8.1.1 If yes, indicate:
- (i) what percentage of the contract will be subcontracted?
.....%



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- (ii) the name of the sub-contractor?
.....
- (iii) the B-BBEE status level of the sub-contractor?
.....
- (iv) whether the sub-contractor is an EME?
YES / NO (delete which is not applicable)

9. DECLARATION WITH REGARD TO COMPANY/FIRM

9.1 Name of firm

9.2 VAT registration number :

9.3 Company registration number:

9.4 TYPE OF COMPANY/ FIRM

Partnership/Joint Venture / Consortium
One person business/sole propriety
Close corporation
Company
(Pty) Limited

[TICK APPLICABLE BOX]

9.5 DESCRIBE STATE BUSINESS ACTIVITIES

.....
.....
.....

9.6 COMPANY CLASSIFICATION

Manufacturer
Supplier
Professional service provider
Other service providers, e.g. transporter, etc.
[TICK APPLICABLE BOX]

9.7 MUNICIPAL INFORMATION

Municipality where business is situated
Registered Account Number.....
Stand Number.....

9.8 TOTAL NUMBER OF YEARS THE COMPANY/FIRM HAS BEEN IN BUSINESS?

I

9.9 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contribution indicated in paragraph 7 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- (i) The information furnished is true and correct;
- (ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form.
- (iii) In the event of a contract being awarded as a result of points claimed as shown in paragraph 7, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- (iv) If the B-BBEE status level of contribution has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
 - (a) disqualify the person from the bidding process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) restrict the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution

WITNESSES:

1.

.....
SIGNATURE(S) OF BIDDER(S)



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2.

DATE:.....

ADDRESS.....

.....

.....

.....



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DECLARATION

I/We _____

[name of company, close corporation or partnership]

Of [full address] _____

carrying on business under style or title of [trading as]

represented by _____

in my capacity as _____

being duly authorised, hereby lodge a submission to the Request for Information for the **REPAIR, MAINTAIN AND OVERHAUL AND MAINTAIN CFM56 -5C ENGINE** to South African Airways Technical SOC (LTD), as follows:

ADDRESS FOR NOTICES

Bidder to indicate its domicilium citandi et executandi hereunder:

Name of entity: _____

Facsimile: _____

Address: _____

NAME(s) AND ADDRESS / ADDRESSES OF DIRECTOR(s) OR MEMBER(s)

The Bidder must disclose hereunder the full name(s) and address(s) of the director(s) or members of the company or close corporation [C.C.] on whose behalf the RFB is submitted.

(i) Registration number of company / C.C. _____

(ii) Registered name of company / C.C. _____

(iii) Full name(s) of director/member(s): Address/Addresses: ID Number/s:

SIGNED at _____ on this _____ day of _____ 20__.

SIGNATURE OF WITNESSES ADDRESS OF WITNESSES

1 _____

Name _____

2 _____

Name _____

SIGNATURE OF BIDDER'S AUTHORISED REPRESENTATIVE:

NAME: _____

DESIGNATION: _____