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|---|---|---------------------|-------------------|-----|-----|
|  | <b>Supplier Development,<br/>Localisation and<br/>Industrialisation (SDL&amp;I)<br/>Strategy Setting Template</b> | Template Identifier | 240-148918142     | Rev | 1   |
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|                                   |   |         |
|-----------------------------------|---|---------|
| <b>Business Unit</b>              | Generation (Camden Power Station)           |         |
| <b>Description/ Scope of Work</b> | Maintenance of Ash and Coal Plant Equipment |         |
| <b>Duration of the Project</b>    | 18 Months                                   | Budget: |
| <b>Name of Buyer</b>              | Prince Ndima                                | PR No:  |

## Section 1: Pre-qualification Criteria

Failure to meet Pre-qualification at tender stage will lead to disqualification

### 1.1 Minimum BBBEE status level of contributor?

If Yes, what is the BBBEE status and/or level required

| YES                                 | NO                       |
|-------------------------------------|--------------------------|
| <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 1 - 4                               |                          |

### 1.2 Is there BBBEE category targeted for this enquiry?

If Yes, BBBEE category

| YES                      | NO                                  |
|--------------------------|-------------------------------------|
| <input type="checkbox"/> | <input checked="" type="checkbox"/> |
|                          |                                     |

Tender Returnable if the above elements are requirements;

- Valid original or certified copy of sworn affidavit in the case of EME's must be submitted (affidavit must be completed fully), or
- Valid Copy B-BBEE Certificate issued by CIPC for EME's. OR
- Valid original or certified copy of the B-BBEE certificate / sworn affidavit in the case of QSE's must be submitted, or
- Valid original or certified copy of the B-BBEE certificate issued by SANAS Accredited Verification Agency for Generic Entities must be submitted, or
- For JV's only valid original or certified copy B-BBEE Certificate issued by a SANAS Accredited Verification Agency will be accepted and the certificate should be in the name of the JV.

### 1.3 Minimum subcontracting requirement for this?

If Yes, what is the minimum percentage?


| YES                                 | NO                       |
|-------------------------------------|--------------------------|
| <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 30%                                 |                          |

Tender Returnable if the above element is a requirement;

- Letter of intent or any other requested document indicating commitment and the percentage required must be submitted as a tender returnable.
- Sub-contracting can only be concluded with the following entities:
  - an EME or QSE which is at least 51% owned by black people;
  - an EME or QSE which is at least 51% owned by black people who are youth;
  - an EME or QSE which is at least 51% owned by black people who are women;
  - an EME or QSE which is at least 51% owned by black people with disabilities;
  - an EME or QSE which is 51% owned by black people living in rural or underdeveloped area or townships;
  - a cooperative which is at least 51% owned by black people;
  - a EME or QSE which is at least 51% owned by black people who are military veterans

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## Section 2: Mandatory Requirement for Tender Submission

**When applicable the following stipulated minimum threshold for Local Production and Content must be achieved in full by the tenderer at tender stage**

### 2.1 Local Content Designation

- a) Is this Commodity or part of it a Designated Sector?

| YES                      | NO                                  |
|--------------------------|-------------------------------------|
| <input type="checkbox"/> | <input checked="" type="checkbox"/> |

Please indicate below Designated Components:

| Commodity | Components | Local Content Threshold |
|-----------|------------|-------------------------|
|           |            |                         |
|           |            |                         |
|           |            |                         |
|           |            |                         |

**NOTE 1:** SBD 6.2 Declaration Form and Annex C (Local Content Declaration-Summary Schedule) is therefore **mandatory** and must be a tender returnable. Forms must be completed in full and signed.

## Section 3: Mandatory Compliance for Contract Award

**The following requirements are mandatory compliance for contract award and submissions can be clarified during evaluations or negotiated before contract is awarded**

### 3.1 CIDB Skills Development

- a) Is there CIDB compulsory training?

If Yes, what is the % of the Construction Skills Development Goal % (CSDG)


| YES                      | NO                                  |
|--------------------------|-------------------------------------|
| <input type="checkbox"/> | <input checked="" type="checkbox"/> |
|                          |                                     |

If the answer above is Yes, it will then be mandatory for the supplier to match Eskom's targets

| Criteria        | Eskom Target | Tenderer Commitment |
|-----------------|--------------|---------------------|
| CSDG Percentage | N/A          |                     |
| Description     | N/A          |                     |
|                 |              |                     |
|                 |              |                     |

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## Mandatory Compliance for Contract Award continues.....

### 3.2 BBEE Compliance

**Is there minimum BBEE level targeted?**

If Yes, what is the BBEE status targeted for this transaction  
(contractor/s will be required to submit plans to achieve  
the target level if not met at contract award)

| YES                      | NO                                  |
|--------------------------|-------------------------------------|
| <input type="checkbox"/> | <input checked="" type="checkbox"/> |
|                          |                                     |

### 3.3 Subcontracting Requirements

**Is there a requirement for subcontracting?**

If Yes, what is the targeted subcontracting percentage

| YES                      | NO                                  |
|--------------------------|-------------------------------------|
| <input type="checkbox"/> | <input checked="" type="checkbox"/> |
|                          |                                     |

### 3.4 Enterprise Development

Are there specific ED requirements?  
(This ED intervention can either be separate or additional to  
subcontracting requirements, but duplication should be  
avoided)

| YES                      | NO                                  |
|--------------------------|-------------------------------------|
| <input type="checkbox"/> | <input checked="" type="checkbox"/> |
|                          |                                     |

If Yes, the main contractor is required propose development in the following areas or against the following Eskom's targets:

| Eskom's Target | Tenderer Proposal |
|----------------|-------------------|
| N/A            |                   |

### 3.5 Skills Development

**Are there Skills Development targets?**


| YES                      | NO                                  |
|--------------------------|-------------------------------------|
| <input type="checkbox"/> | <input checked="" type="checkbox"/> |
|                          |                                     |

If Yes, the contractors are required to propose skills development against Eskom's targets:

| Eskom's Target        |        |             |        |
|-----------------------|--------|-------------|--------|
| Category              | Number | Entry Level | Output |
|                       |        |             |        |
|                       |        |             |        |
| Suppliers Commitments |        |             |        |
| Category              | Number | Entry Level | Output |
|                       |        |             |        |
|                       |        |             |        |

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## Section 4: SDL&I Penalty and Performance Security

Eskom will apply a penalty of 2.5% of the Contract Value for failure to meet SDL&I obligations.

### **One of the following options will apply for SDL&I performance security:**

- For the duration of the contract, Eskom will retain 2.5% of every invoice (excluding VAT) as security for the fulfilment of all SDL&I Obligations. The retained amounts shall only be released to the Contractor upon fulfilment of all SDL&I obligations at the end of the contract.
- Alternatively, the Contractor shall submit a bond equivalent to 2.5% of the Contract Value and shall only be released to the Contractor upon fulfilment of all SDL&I Obligations.
- Panels- Eskom will apply 2.5% retention on every invoice (excluding VAT) after all cumulative task orders awarded to the Contractor/Service Provider that have reached a stipulated threshold as security for the fulfilment of the SDL&I obligations.

## Section 5: Reporting and Monitoring

- The suppliers shall on a monthly/quarterly basis submit a report to Eskom in accordance with Data Collection Template on their compliance with the SDL&I obligations described above.
- Eskom shall review the SDL&I reports submitted by the suppliers within 60 (sixty) days of receipt of the reports and notify the suppliers in writing if their SDL&I obligations have not been met.
- Upon notification by Eskom that the suppliers have not met their SDL&I obligations, the suppliers shall be required to implement corrective measures to meet those SDL&I obligations before the commencement of the following report, failing which Retention clauses shall be invoked.
- Every contract shall be accompanied by the SDL&I Implementation Schedule, which must be completed by the suppliers and returned to SDL&I representative for acceptance 30 days after contract award.


## Section 6: Market Research

The following information demonstrates market analysis and assisted in arriving at the targets above:

| <u>Current Suppliers Providing the Services</u> | <u>Potential Suppliers</u> |
|---|----------------------------|
|   |                            |

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## Section 7: General Information on Validity of Sworn Affidavits

The following must be considered when it comes to validity of Affidavits:

**Tenderers submitting B-BBEE Sworn Affidavits must ensure that the affidavits meet the following key pointers to ensure their validity:**

- Name/s of deponent as they appear in the identity document and the identity number.
- Designation of the deponent as the **director, owner or member** must be indicated in order to know that person is duly authorised to depose of an affidavit. **(Mark the applicable option).**
- Name of enterprise as per enterprise registration documents issued by the CIPC, where applicable, and enterprise business address.
- Percentage of black ownership, black female ownership and designated group. In the case of specialised enterprises as per Statement 004, the percentage of black beneficiaries must be reflected. **(No blank spaces to be left).**
- Indicate total revenue for the year under review and whether it is based on **audited financial statements or management account. (Mark the applicable option).**
- Financial year end as per the **enterprise's registration documents**, which was used to determine the total revenue. **(Financial year end to be stipulated by day/month/year).**
- B-BBEE Status level. An enterprise can only have one status level. **(Tick applicable level)**
- Empowering supplier status must be indicated. For QSEs, the deponent must select the basis for the empowering supplier status.
- Date deponent signed and date of Commissioner of Oath must be the same. **(The sworn affidavit must be signed in the presence of the Commissioner of Oath. Furthermore the Commissioner must also sign and stamp)**
- Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law, commission a sworn affidavit in which they have an interest.

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