

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

## ESKOM HOLDINGS SOC LTD

### INVITATION TO TENDER (ITT)

#### FOR

**The panel appointment of 60 contractors for the provision of Minor reticulation services for a period of 48 Months on an as and when required basis in the LimLanga cluster (Limpopo Area).**

<b>Tender number</b>	<b>LP00162AS – R</b>
<b>Issue date</b>	<b>29 November 2024</b>
<b>Closing date and time</b>	<b>24 January 2025 at 10h00 am</b>
<b>Tender validity period</b>	<b>12 weeks days from the closing date and time</b>
<b>Non-compulsory Clarification meeting</b>	<p><b>Date: 10 December 2024</b>  <b>Time: 10h00 a.m.</b></p> <p>Tenderers interested to participate in the clarification meeting through online Microsoft teams <b>must click on the link below:</b></p> <p><a href="#"><u>Join the meeting now</u></a></p> <p>Meeting ID: 382 705 175 934  Passcode: Zx37Ga2C</p>
<b>Tenders are to be delivered to the following address by the stipulated closing date and time</b>	<p><b>Eskom Holding SOC Ltd</b>  <b>The Tender Office</b>  <b>Limlanga Cluster -Limpopo</b>  <b>Millennium Building</b>  <b>90 Hans Van Rensburg Street</b>  <b>Polokwane</b></p>

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

## Invitation to Tender

Eskom Holdings SOC Ltd (hereinafter “Eskom”) invites you to submit a tender for the panel appointment of 60 contractors for the provision of Minor reticulation services for a period of 48 Months on an as and when required basis in the LimLanga cluster (Limpopo Area).

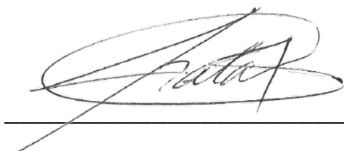
The enquiry documents are supplied to you on the following basis:

### 1. Free of charge

Eskom has delegated the management of this enquiry to the Eskom Representative whose name and contact details are set out in the Tender Data. The submission of a tender/ by you in response to this enquiry will be deemed as your acceptance of the Eskom Standard Conditions of Tender which may be accessed at [www.eskom.co.za](http://www.eskom.co.za).

All queries and clarifications relating to the enquiry documents must be addressed in writing to the Eskom Representative. No query or clarification may be addressed to any Eskom official other than the Eskom Representative.

Yours faithfully



Procurement Manager

Madimetja Phalane


Date: 29/11/2024

## Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ [forensic@eskom.co.za](mailto:forensic@eskom.co.za)**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

### 1.1 Annexures to the Tender

The documents listed in this paragraph are attached to this enquiry.


Number	Description	Annexure	Attached (Y / N / N/A)
1.1.1	*Authorisation Form	Annexure A	Y
1.1.2	*Acknowledgement form	Annexure B	Y
1.1.3	*Tenderer's particulars	Annexure C	Y
1.1.4	*Integrity Declaration Form (refer to <a href="http://www.eskom.co.za">www.eskom.co.za</a> for the Supplier Integrity Pact that suppliers are required to download and read)	Annexure D	Y
1.1.5	*CPA Requirements for Local Goods/Services	Annexure E	Y
1.1.6	*CPA(IG) for Foreign Goods/Services (if applicable)	Annexure F	N/A
1.1.7	SBD 6.2 Declaration Certificate for Local Production and Local Content <b>(only applicable if designated materials are included and then Tenderers will be required to complete and submit Annexures F1 to F4 as evidence of compliance with this requirement).</b>  Annexure C Local Content Declaration-Summary Schedule  Annexure D Imported Content Declaration – Supporting Schedule to Annexure C  Annexure E Local Content Declaration-Supporting Schedule to Annexure C	Annexure G1  Annexure G2  Annexure G3  Annexure G4	N/A
1.1.8	*SBD 1 Invitation to Bid must be filled out by all tenderers and submitted with the tender at tender submission deadline	Annexure H	Y
1.1.9	*SBD 6.1 Preference Points Claim Form in terms of PPPFA 2022 regulations	Annexure I	Y
1.1.10	*SBD 4 – Bidders Disclosure	Annexure J	Y
1.1.11	Tax Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE	Attached Separately	
1.1.12	Reverse e-auction training acknowledgement form (if applicable)		N/A

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

1.1.13	Reverse e-auction process (if applicable)		N/A
1.1.14	CIDB Contract Skills Development Goals (CSDG) (if applicable)		N/A
1.1.15	Contract Participation Goals (CPG) (if applicable)		N/A
1.1.16	Scope of Work	Included on the NEC	
1.1.17	NEC or other Contract	Attached separately	
1.1.18	Pricing Schedule/BOQ (if not contained in Contract)	Included on the NEC	
1.1.19	Non-disclosure agreement (NDA)	Attached separately	
1.1.20	Supplier Quality Management Specification	Attached separately	
1.1.21	Supplier QM Category 3 Method Statement Template	Attached separately	
1.1.22	Cat 3 – List of Tender Returnables	Attached separately	
1.1.23	(Form A) tender & contract quality requirements for 240-105658000 and Quality requirements for ISO 9001 standard	Attached separately	
1.1.25	Eskom Standard Conditions of Tender (Rev.11)	Attached separately	

## **1.2. Tender Data**

The Tender Data makes several references to the Eskom Standard Conditions of Tender and in those instances, the clause numbers are referenced hereunder. If the Eskom Standard Conditions of Tender are not attached to the enquiry, then tenderers are required to download this from [www.eskom.co.za](http://www.eskom.co.za). The “*Tender Data*” as detailed herein shall take precedence over the Standard Conditions of Tender in the event of any ambiguity or inconsistency between the two documents.

### **Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		


Clause Number from Standard Conditions of Tender	Tender Data
1.1 Parties	<p>The <i>Employer</i> is <b>Eskom Holdings SOC Ltd</b></p> <p>The Eskom <i>Representative</i> is: Annah Sivetshe  Name: <b>Annah Sivetshe</b>  Tel: <b>015 299 0125</b>  E-mail: <a href="mailto:sivetsa@eskom.co.za">sivetsa@eskom.co.za</a></p>
1.3 Enquiry documents	<p>The Invitation to tender number is: <b>LP00162AS – R</b></p> <p>See the content list above for the enquiry documents.</p>
1.4 Type of enquiry	<p>This enquiry is:</p> <ol style="list-style-type: none"> <li>1. An open invitation to tender</li> </ol>
1.6 Eskom's rights to accept or reject any tender	<p>The tender shall be for the <b>whole</b> of the contract.</p>
2.1 Eligibility	<p>Tenderers (whether a single company or an incorporated or unincorporated joint venture or consortium) must meet the eligibility criteria stated in the Tender Data. The tenderer, or any of its principals, must not be under any restriction to do business with Eskom or State-Owned Companies.</p> <p><b><u>Tenderers are ineligible to submit a tender if:</u></b></p> <ol style="list-style-type: none"> <li>1. Tenderers have the nationality of a country on any international sanctions list. A tenderer shall be found to have the nationality of a country if the tenderer is a national or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors or suppliers for any part of the Contract including related services.</li> <li>2. Tenderers submit more than one tender either individually or as a partner in a joint venture or consortium.</li> <li>3. Tenders submitted by a joint venture or consortium where the JV/consortium agreement does not explicitly state that the parties of the JV or consortium shall be jointly and severally liable for the execution of the Contract in accordance with the Contract terms.</li> <li>4. A Tenderer must not have a conflict of interest. All Tenderers found to have a conflict of interest shall be disqualified. Prima facie evidence that a tenderer has a conflict of interest with one or more parties in this [tendering/RFP] process is: <ol style="list-style-type: none"> <li>(a) they have a controlling partner or majority shareholder in common; or</li> </ol> </li> </ol>

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ [forensic@eskom.co.za](mailto:forensic@eskom.co.za)**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

	<p>(b) they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender of another tenderer, or to influence the decisions of the Employer regarding this bidding process;</p> <p>5. Tenders signed by non- authorised persons.</p> <p>6. Any tenderer that is restricted by National Treasury.</p> <p>7. Any tenderer on the Tender Defaulters list.</p> <p>8. A tenderer that sub-contracts 100% of the Scope of Work.</p> <p><b>Eskom will disqualify tenderers that are found not to have met the eligibility criteria.</b></p>
2.2 -2.5 Tender Closing	<p>The deadline for tender submission is:  <b>Date : 24 January 2025</b>  <b>Time : 10:00 am South African Standard Time (SAST)</b></p> <p><b>Late Tenders will not be accepted.</b>  Tenders are to be submitted to the Eskom <i>tender box</i> at the following physical address:</p> <p><b>THE TENDER OFFICE</b>  <b>Limlanga Cluster -Limpopo</b>  <b>Millennium Building</b>  <b>90 Hans Van Rensburg Street</b>  <b>Polokwane</b></p>
2.9 Submitting a tender -Original tender and copy	<p>The tenderer must submit a complete original tender in paper form, plus one (1) complete copy of the original tender, also in paper form, at tender submission deadline. If an original tender is not submitted at all, or a copy of the original tender is not submitted at all, the tenderer will be disqualified.</p>
2.12 Tender Validity Period	<p>The tender validity period is <b>12 weeks</b>:</p>
2.15 Site visit and/or clarification meeting	<p>A <b>non-compulsory clarification meeting</b> with representatives of Eskom will take place as follows:</p> <p>Date: 10 December 2024  Time: 10h00 a.m.</p> <p>Tenderers interested to participate in the clarification meeting through online Microsoft teams must click on the link below:  <a href="https://teams.microsoft.com/l/meetup-join/19%3ameeting_NDJINDdmNWQtOWM1MS00Mml3LThhZjMtZjNkZmNkM2YyN">Join the meeting now</a></p> <p><a href="https://teams.microsoft.com/l/meetup-join/19%3ameeting_NDJINDdmNWQtOWM1MS00Mml3LThhZjMtZjNkZmNkM2YyN">https://teams.microsoft.com/l/meetup-join/19%3ameeting_NDJINDdmNWQtOWM1MS00Mml3LThhZjMtZjNkZmNkM2YyN</a></p>

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

	<a href="https://thread.v2/0?context=%7b%22Tid%22%3a%2293aedbdc-cc67-4652-aa12-d250a876ae79%22%2c%22Oid%22%3a%22e9703417-90d7-4371-a799-f3a4de051fed%22%7d">jk2%40thread.v2/0?context=%7b%22Tid%22%3a%2293aedbdc-cc67-4652-aa12-d250a876ae79%22%2c%22Oid%22%3a%22e9703417-90d7-4371-a799-f3a4de051fed%22%7d</a>  Meeting ID: 382 705 175 934 Passcode: Zx37Ga2C  Tenderers must confirm their intention to attend with the Eskom Representative, stating the name, position and contact details of each proposed attendee.
2.16 Seeking clarification	The tenderer will notify Eskom of any clarifications required before the closing time for clarification queries, which is <b>5</b> working days before the deadline for tender submission.
2.22 Alternative tenders	Alternative tenders are not allowed.  If alternative tender(s) are allowed, it may be based only on the following criteria and subject to acceptance by Eskom: <ol style="list-style-type: none"> <li>1. A different completion date;</li> <li>2. A different payment method;</li> <li>3. Different technical methods and specifications; and/or</li> <li>4. A different main option and other combinations of secondary option clauses, acceptable to Eskom as the Employer, selected from the NEC Engineering and Construction Contract.</li> </ol>
2.32 Cataloguing	The successful tenderer may be required to provide the cataloguing information per item after contract award and will need to ensure that all materials delivered to Eskom are labelled in line with Eskom's labelling specifications as may be stipulated by Eskom. Where cataloguing is a requirement, the Pricing Schedule must also include a line item for cataloguing, which tenderers are required to quote for. Eskom will pay for the cataloguing.
2.33 Provision of Security for Performance	N/A
3.4 Tender Opening	Tenders will be opened at the same date and time as the tender deadline.  Tenders will be opened on: Place: Eskom Tender Office Polokwane Date: 24 January 2025 Time: 10:00am
3.5 Prices to be read out or not	Prices will not be read out.

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30



	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

3.9 Basic Compliance	<p>Basic compliance with this enquiry requires a tenderer to meet all the following requirements:</p> <ol style="list-style-type: none"> <li>1. Meet the eligibility criteria;</li> <li>2. Submit a complete original tender with commercial, financial and technical information;</li> <li>3. Submit the original tender in paper form, plus a copy of the original, also in paper form; and</li> <li>4. Completed and signed declaration of authority form (authorization form) / submit the signed resolution by the board confirming the duly authorised personnel to sign all documents in connection with this tender.</li> <li>5. Completed CPA for local goods/services document (prices will be fixed if the tenderer does not submit the document)</li> <li>6. Submit the mandatory commercial tender returnables at the stipulated deadlines.</li> </ol>
3.10 Mandatory tender returnables	<p>A tenderer that does not submit mandatory documents or the complete information required in mandatory documents by the deadlines stipulated in the Tender Returnable section will be deemed non-responsive.</p> <p><b>Mandatory returnable requirements</b></p> <p><b>The following are the Commercial mandatory returnables to be submitted at tender closing (refer to appendix A below for more details).</b></p> <p><b>Returnable required at Tender closing (disqualifiable)</b></p> <ul style="list-style-type: none"> <li>• Completed and signed acceptance of rates document NEC.</li> </ul> <p><b>Returnable required at Tender closing. (Non-disqualifiable)</b></p> <ul style="list-style-type: none"> <li>• JV agreement or intent to form a Letter of intent to form a JV/consortium where responding to this tender as a JV</li> <li>• Submit completed and signed non-disclosure agreement (NDA).</li> <li>• A completed and signed Integrity Pact Declaration form.</li> <li>• Annexure I - SBD 4 – Bidders Disclosure</li> <li>• Submit completed and signed SBD 1 (Annexure G) as included in the invitation to tender document.</li> <li>• Valid CIDB Registration Document - CIDB 2EP or higher – see page 33-34</li> </ul>

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30



	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

**These returnable are mandatory for evaluation and therefore required at tender closing time and date. These will not be requested by the Procurement Practitioner, however the tenderer will not be disqualified but score zero.**

- SBD 6.1- Preference Points Claim Form in terms of PPR 2022 regulations (Annexure H)
- Proof of compliance to the stipulated Specific goals.

**Non-responsive /Unacceptable tenders will be disqualified, and all the responsive tenders will be evaluated further.**

### **Mandatory Technical Requirements**

Table 1 below lists the mandatories that must be submitted by the tenderer. Please note that if any of the requested documentation is not submitted, the tender application shall be discarded / disqualified without requesting tenderer/s to submit outstanding documentation/s.

**Note: Sharing of resources amongst contractor or contractor sharing resources i.e., Tools & Equipment, Vehicles and Certificates is not allowed in this contract and if a company is found to do so, it will be disqualified.**

Requirement	Evidence Required	Evidence Notes
Letter of Registration as Electrical Contractor (DoL) with an Installation Electrician (IE) or Master Installation Electrician (MIE).	Valid (at the time of submission) Department of Labour Certificate (Letter of Registration) in your Company Name.	The DoL Letter must be in company name or company director's name and the registration must be valid (Not expired not forged).  The Letter does not need to be certified.

### **Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

3.12 Functionality requirements

**Functionality requirements are applicable.**

**Technical Evaluation Process**

The evaluation shall be conducted in the following three (3) consecutive stages namely

- **Stage 1:** Boardroom Evaluation,
- **Stage 2:** Site Assessment & Verification, and
- **Stage 3:** Contractual Obligation.

**Functionality requirements are applicable.**

The following criteria will be applicable for this transaction under functionality criteria:

Item	Description Functional Requirements	Weight
1.	Training Requirements & Qualifications	35%
2	Company Work Related Experience	35%
3	Tools & Equipment	15%
4	Vehicles	15%
	<b>Minimum Threshold</b>	<b>70%</b>

Tenderers who do not meet the threshold for functionality scoring will be disqualified and not be evaluated further.


The detailed evaluation scoring is indicated below:

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

### 1. Training Requirements & Qualifications

Item No.	Criteria	Evidence	Evidence Notes	Min Qty.	Max. Score
1.	Line Construction Training Certificate i.e ELW 001 to ELW 012	The MV and LV Line Construction certificates, from the following Training Service Providers who are ESETA or EWSETA accredited.	Submit one (1) MV and LV Training certificates. The certificates must be certified by the commissioner of oaths and should be valid within 3 months from the tender closing date.  Submit one (1) signed and stamped Affidavits for the above employees who have MV and LV Line construction training. (Use the Eskom attached template in <b>Annexure A: Affidavit Confirming Employment of Resource</b> )	X1	15
2.	Truck Mounted Crane Operator Certificate	Valid Truck Mounted/ Mobile Hydraulic Crane Operator Certificate (Code 32 – 43)	Certificates must be certified by the commissioner of oaths and not older than 3 months from the tender closing date.  Certificate must be valid at tender closing date i.e., not expired.	X1	10

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

	3.	Prepayment Training (Split metering / Smart Metering)	Valid prepayment Training Certificates (e.g., OTO 06G, OTO 06C, OTO 06A)	Certified copies submitted must not be older than 3 months from the tender closing date. Certificate must be valid at tender closing date.	X1	5
	4.	ORHVS	Valid ORHVS Course Training certificate, Minimum: HV02.	Certified copies submitted must not be older than 3 months from the tender closing date. Certificate must be valid at tender closing date.	X1	5
	5.	ORLVS	Valid ORLVS Course Training certificate,	Certified copies submitted must not be older than 3 months from the tender closing date. Certificate must be valid at tender closing date.	X1	5
	6.	Cable Jointing and Termination	Training Certificates	Certified copies submitted must not be older than 3 months from the tender closing date. Certificate must be valid at tender closing date.	X1	10

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		


	7.	Directional drilling	Training Certificates for the company resource or certificate from contracting company resource with the letter.	Certified copies submitted must not be older than 3 months from the tender closing date. Certificate must be valid at tender closing date.	X1	5
	<b>Note: Sharing of resources amongst contractor or contractor sharing resources in household and infills i.e., Certificates is not allowed in this contract and if a company is found to do so, it will be disqualified.</b>					
	<b>TOTAL</b>					<b>55</b>
	The final score for Skills and Competency Requirements will be calculated by the <b>formula</b> below: $Final\ Score = \frac{Tenderer\ Score}{Total\ points} \times 35\%$					
	<b>Note: Sharing of resources amongst contractor or contractor sharing resources in Minor Reticulation Service i.e., Tools, Vehicles and Certificates is not allowed in this contract and if a company is found to do so, it will be disqualified.</b>					
<b>Scoring Methodology for Training Requirements &amp; Qualifications</b>						
<b>Scoring Methodology for Training Requirements &amp; Qualifications</b>					<b>Allocated Score (%)</b>	
Valid and certified certificate/s submitted					100	
Valid certificate/s submitted but not certified					80	
Certificate/s not submitted or are already expired before tender closing date.					0	

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		


2. <u>Company Work Related Experience</u>				
Item No	Functional experience	Evidence	Qty.	Max. Score
1	Related experience in Electrification Projects: New Build <b>Or</b> Refurbishment	The tenderers to attach the Completion Certificates / Handover Document/s for each completed project. (The completion certificate must include minimum requirements such as project name, high level scope of work, client name, contractor name, start date, end date, task/project value and signature). It must also stipulate the completion date.	X1	20
2	Related experience in Minor Reticulation Projects.  10% Score per each completed Minor Reticulation Project.	The tenderers to attach the Completion Certificates / Handover Document/s for each completed project. (The completion certificate must include minimum requirements such as project name, high level scope of work, client name, contractor name, start date, end date, task/project value and signature). It must also stipulate the completion date.	X2	20
<b>Additional Underground Network Experience</b>				
3	Related experience in MV/LV Minnisub installation, cable termination (RMU's & Minisub's), installation of MV Cable and Cable jointing.	The tenderers to attach the Completion Certificates / Handover Document/s for each completed project. (The completion certificate must include minimum requirements such as project name, high level scope of work, client name, contractor name, start date, end date, task/project value and signature). It must also	X1	10

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

			stipulate the completion date.		
	4	Related experience in installation of LV underground cables, indoor or outdoor termination and installation of ground mounted kiosk.	The tenderers to attach the Completion Certificates / Handover Document/s/ reference letter from the utility for each completed project. (The completion certificate must include minimum requirements such as project name, high level scope of work, client name, contractor name, start date, end date, task/project value and signature). It must also stipulate the completion date.	X1	10
	<b>TOTAL</b>				<b>60</b>
	<b>Alternatively,</b>				
	1	Related experience in MV and LV line construction Projects (No House connections)** New Build <b>Or</b> Refurbishment	The tenderers to attach the Completion Certificates for each completed project. (The completion certificate must include minimum requirements such as project name, high level scope of work, client name, contractor name, start date, end date, task/project value and signature). It must also stipulate the completion date.  10% Score per each completed MV and LV line construction (No house connection) or Minor Retic projects	X2	20
	2	Related experience in Minor Reticulation Projects.  10% Score per each completed Minor	The tenderers to attach the Completion Certificates / Handover Document/s for each completed project. (The completion certificate must include minimum requirements such as project name, high level scope of work, client name, contractor	X2	20


### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30



	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

		Reticulation Project.	name, start date, end date, task/project value and signature). It must also stipulate the completion date.		
		<b>Additional Underground Network Experience</b>			
	3	Related experience in MV/LV Minnisub installation, cable termination (RMU's & Minisub's), installation of MV Cable and Cable jointing.	The tenderers to attach the Completion Certificates / Handover Document/s/ reference letter from the utility for each completed project. (The completion certificate must include minimum requirements such as project name, high level scope of work, client name, contractor name, start date, end date, task/project value and signature). It must also stipulate the completion date.	X1	10
	4	Related experience in installation of LV cables, indoor or outdoor termination and installation of ground mounted kiosk.	The tenderers to attach the Completion Certificates / Handover Document/s/ reference letter from the utility for each completed project. (The completion certificate must include minimum requirements such as project name, high level scope of work, client name, contractor name, start date, end date, task/project value and signature). It must also stipulate the completion date.	X1	10
	<b>Note:</b> One complete certificate for number 2 and for number 3 respectively, alternatively the completion certificate or reference letter from the utility can be accepted per equipment and they will all be added to make one experience or if for one equipment is missing, the score will be zero.				
	<b>TOTAL</b>				<b>60</b>
	The final score for Related work experience will be calculated by the <b>formula</b> below: $Final\ Score = \frac{Tenderer\ Score}{Total\ Points} \times 35\%$				

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

**Notes:**

\*If you have two electrification projects, you do not need to submit anything more or additional. In this case the maximum score is 10 points.

\*\*Only submit MV and LV projects in case you have never done electrification, and in this case the maximum score is 5 points.

**3. Tools and equipment**


Item	Tool	Requirement	Min. Qty	Max. Score
<b>Tools and Equipment for Overhead Network</b>				
1	Electrical and mechanical toolbox	Owned	X1	10
2	Conductor roll out blocks	Owned	X2	10
3	Come alongs	Owned	X3	10
4	Nylon slings/ Chain slings	Owned	X2	10
5	Earth resistance tester	Owned	X1	15
6	Phase Rotation Meter	Owned	X1	15
7	Crimping Tools 4PI	Owned	X1	15
8	Crimping Tools (LV Hydraulic)	Owned	X1	15
9	Dynamometer**	Owned / Hired	X1	15
10	Lever hoists/ Ratchet hoists/ chain pulls	Owned	X2	15
11	Fibreglass Ladders	Owned	X1	10

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

	12	Compactor mechanical/ hand	Owned	X2	15
	13	DCP tester (or Troxler) **	Owned / Hired	X1	15
	14	Pulling socks (Cable work)	Owned	X2	15
	15	Phase separators	Owned	X2	10
	16	Earth Leakage Unit (ELU) tester	Owned	X1	15
	<b>Sub-total</b>				<b>210</b>
	<b>Tools and equipment for underground network</b>				
	17	Barricading	Owned	X1	2.5
	18	Shoring equipment	Owned	X2	2.5
	19	Road crossing steel plates (with hoisting equipment) – Heavy vehicular traffic.	Owned	X2	2.5
	20	Trench crossing walkways for pedestrians / light vehicular traffic (driveways etc.)	Owned	X2	2.5
	21	Mechanical excavator (machine)	Owned / Hired	X1	5
	22	Jackhammers	Owned / Hired	X1	5
	23	Tar (asphalt) / concrete road surface cutter (angle grinder)	Owned	X1	5
	24	Mechanical compacting	Owned /	X1	5

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

		machinery ('rammer'/'wacker'/'Roller')	Hired		
	25	Cable trailers (with hydraulic jacks etc.)	Owned	X2	5
	26	Cable bond pulling and nose pulling (pulling eye / pulling socks) equipment	Owned	X2	5
	27	Cable rollers and skids (sufficient for every 2m of cable installed). What is the length of cable that can be pulled at one time?	Owned	X1	5
	28	Cable corner/guide rollers (sufficient for at least 5 corners)	Owned	X5	5
	29	Torque shear holding tool	Owned	X1	5
	Sub-total				55
	TOTAL				265
	<p>The final score for tools and equipment will be calculated by the formula below:</p> $Final\ Score = \frac{Tenderer\ Score}{Total\ Points} \times 15\%$ <p><b>Note: where more than one tool was required, the pro-rata which will be as follows:</b></p> $Item\ score = \frac{Indicated\ Quantity\ by\ Tenderer}{Required\ Quantity} \times maximum\ score$ <p><b>Important Notes:</b></p> <p>1. The evidence required on these table should be provided</p>				

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

as per template provided in Annexure B: Tools & Equipment List / Register for Minor Reticulation Service.

2. Only use Annexure B to indicate the Ownership / Hiring (Column C) of tools & equipment and the minimum quantities (Column D). Failure to use the provided Eskom template will result in a score of zero being awarded.
3. The hiring of tools is to allow the upcoming contractors who don't afford the expensive tools that are not used regularly. For this option, submit as proof a letter from Bona Fide hiring company indicating tools to be hired.
4. Calibration certificates are required at Task order award stage.
5. The tool register must be signed and dated.

The scoring methodology to be utilised for Tools and Equipment is indicated in the table below. This is important to avoid an all or nothing situation in that way ensuring that minor mistakes are not severely punished.

#### Scoring Methodology for Tools and Equipment

Scoring Methodology for Tools and equipment	Allocated Score (%)
Tools List/Register ( <b>Annexure B</b> ) in Eskom format submitted, Tool(s) are owned by tenderer, and Submission meets the minimum number of required tools	100
Tools List/Register ( <b>Annexure B</b> ) in Eskom format submitted, the tool is hired with documented proof from a bona fide hiring company clearly indicating the tool(s) intended to be hired.	80
Tools List/Register ( <b>Annexure B</b> ) submitted with everything correct but not signed	60
The hiring letter does not specify explicitly the exact name of the tool(s) that is intended to be hired, or the tool that must be owned is hired with proof.	40
Tool List/register is not submitted or not in Eskom format or Quantities owned or hired are not indicated or Tools hired without proof from a bona fide hiring company	0

#### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

#### 4. Vehicles

Item No.	Vehicles – Owned or Hired				
	Criteria	Evidence	Evidence Notes	Min. Qty.	Max. Score
1	Vehicles: Minimum of 1 x 7-ton truck with crane.	Full Licence document showing company / owner's information and Load crane test certificates License document must be certified and not older than 3 months from the tender closing date. Proof that this can be hired from Bona Fide Vehicle Hire Companies for tenderer.	Registration Certificate in the company / owner's (Shareholder in the case of Company and Managing member in the case of Close Cooperation) name.	X1	20

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ [forensic@eskom.co.za](mailto:forensic@eskom.co.za)

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

	2	4x4 or 4x2 Pick-up Bakkie with Ladder Rack (LDV/Double Cab)	Registration Certificate in the company / owner's (Shareholder in the case of Company and Managing member in the case of Close Cooperation) name.	<ul style="list-style-type: none"> <li>Full Licence document showing company / owner's information</li> <li>License document must be certified and not older than 3 months from the tender closing date.</li> <li>Proof of hiring contract / pre-approved letter from Bona Fide Vehicle Hire Companies must be submitted.</li> </ul>	X1	15
	3	Transport for workers: (Not open Bakkie – All to have safety belts)	Registration Certificate in the company / owner's name, or  Proof that this can be hired from Bona Fide Vehicle Hire Companies for tenderer	<ul style="list-style-type: none"> <li>Full Licence document showing company / owner's information</li> <li>License document must be certified and not older than 3 months from the tender closing date.</li> <li>Proof of hiring contract / pre-approved letter from Bona Fide Vehicle Hire Companies must be submitted.</li> </ul>	X1	5
	Total score					40
	<p>The final score for vehicles will be calculated by the <b>formula</b> below:</p> $Final\ Score = \frac{Tenderer\ Score}{Total\ Points} \times 15\%$					

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30



	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

### Scoring Methodology for Vehicles

Scoring Methodology for vehicles	Allocated Score (%)
Vehicle owned by tenderer with all required documentation	100
Vehicle hired with documented proof from a bona fide hiring company and the vehicles to be hired are clearly specified or the vehicle is owned however the copy of registration documents is not certified	80
The hiring letter does not specify explicitly the exact name of the vehicle that is intended to be hired	40
Did not submit proof of ownership or hiring letter from bona fide hiring company	0

### Site Verification / Assessments

Eskom will conduct Site Assessments of Vehicles with proof of ownership and tools requirements. This verification will take place at the tenderer's premises or a suitable site. Tenderers will be contacted by Eskom officials to make arrangements for the site assessment. The outcome of this assessment may or may not change the overall initial desktop evaluation outcome. Eskom reserves the right to conduct site evaluations only with any contractor that has passed desktop evaluation stage (stages 1 and 2). Table 10 below stipulates evidence to be presented by the tenderers during site verification.

### Site Verification Requirements

Item No.	Description	Evidence
1	Site verification of vehicles, tools, and equipment	Tools, as per Tools List/Register shown on Annexure B, to be presented to Eskom representatives at a location that will be determined and communicated to all that passed the functional evaluation.


**Note:** The site verification score supersedes the desktop evaluation score. The desktop score will be adjusted accordingly

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		


	<p>to reflect the site verification outcome, i.e. the final tender score may remain the same as the desktop score, increase or decrease depending on the outcome of the site verification.</p> <p>The site verification will be conducted to confirm resources required for this tender. Minimum threshold is Seventy (70%) percent. Those obtained the score of 70% to 89% will be eligible to perform overhead SOW only, whilst those obtained 90% and above will be eligible to perform the full SOW i.e. both overhead and underground services.</p> <p>Tenderers who do not meet the threshold for functionality scoring will be disqualified.</p>
3.14 Evaluation of Price	<p>Prices will be evaluated as follows:</p> <ol style="list-style-type: none"> <li>1. Inclusive of VAT;</li> <li>2. Corrected for arithmetical errors;</li> <li>3. Excluding contingencies in any bill of quantities or activity schedule'</li> <li>4. Adjusted for any other acceptable variations, deviations, or alternative tenders submitted; and</li> <li>5. Making a comparison of the Net Present Value of each adjusted tender based on the tendered programme (if provided) and prices, on the estimated effect of Price Adjustment Factors and rate of exchange fluctuations (if applicable) and on other evaluation parameters relating to uncertainty and risk, where applicable.</li> <li>6. Unconditional discounts will be taken into account for evaluation purposes.</li> <li>7. Conditional discounts will not be taken into account for evaluation purposes but will be implemented when payment is effected.</li> </ol> <p>Prices will be scored out of 80 points</p>
3.16 Evaluation of Specific Goals	<p>Specific goals will be scored out of 20 points in accordance with the PPPFA.</p> <p>If a tenderer fails to submit evidence of its points claim for a Specific Goal, it will not be disqualified. However, it will be awarded 0 points for that Specific Goal.</p>
3.17 Ranking of tenders	<p>Tenderers will be ranked by applying the preferential point scoring for the 80/20 system. Eskom will add the score from Pricing and Specific Goals together and rank the suppliers from the highest to the lowest.</p>

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

	<b>1.</b> 80/20 for tender with rand value equal to or below R50 million
3.18 Objective Criteria (if applicable)	Objective criteria are not applicable.
3.19 Reverse e-auction (if applicable)	Reverse e-auction is not applicable
Contractual Requirements	<p><u>Mandatory Contractual Requirements :</u></p> <ul style="list-style-type: none"> <li>• Proof of CSD registration</li> </ul> <p><u>Additional Contractual Requirements:</u></p> <ul style="list-style-type: none"> <li>• Technical contractual</li> <li>• Commercial compliance.</li> <li>• SHEQ requirements; and/or</li> </ul> <p><b>Contractual Requirements are not evaluation criteria. They will be assessed after the evaluation and ranking of the tenders. Proof that the tenderer recommended for award has met the stipulated contractual requirements must be submitted prior to contract award.</b></p> <p><b>Failure to meet stipulated Contractual Requirements by the stipulated deadlines may result in the tenderer being regarded as non-responsive and ineligible for contract award.</b></p> <p>The tenderer will be allowed <u>7 working days</u>, to resubmit the contractual requirements that were not met after the tender submission.</p> <p>Tenderers failing to meet contractual requirements will be ineligible for contract award.</p> <p>If the tenderer does not meet a contractual requirement, mitigating factors, may be agreed to and be made terms and requirements of the contract. If the tenderer does not agree with the mitigating factors or if there are insufficient suitable mitigating factors or if the risk is deemed too high, the tender may be awarded to a tenderer other than the highest-ranked (the second-ranked).</p>

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

Technical contractual requirements are as follows:				
No.	Requirements	Evidence Required	Evidence Notes	
1	PDE SCOT Website Access	Letter showing username and password	<p>Contractors need to subscribe to the PDE Website to get the latest Eskom standards and drawings.</p> <p>Access outside Eskom - <a href="https://scot.eskom.co.za">https://scot.eskom.co.za</a></p> <p>The confirmation of access Letter should be valid at the time it gets submitted.</p>	
2	<b>LV Authorisation Certificates:</b>  <b>Valid</b> <b>1xAuthorisation LV</b>  OR <ul style="list-style-type: none"> <li>First Aid Level 2</li> <li>Basic Fire fighting</li> <li>Supervision</li> <li>ORLVS (LVOR 001)</li> <li>FAS certificate</li> </ul>	A copy of the Authorisation certificate issued by Eskom to the relevant resource.  OR  A copy of permit cards showing the full details of the permit holder will be accepted as evidence.  AND  An affidavit per employee, in the template provided (see <b>Annexure A: Affidavit Confirming Employment of Resource</b> ),	<p>All certificates should be in the same name of the employee working for the applicant company.</p> <p>The applicants are required to submit all listed certificates to score full points.</p> <p>All certificates must be certified.</p> <p>All certificates are to be valid as at the time of submission.</p> <p><b>Affidavit:</b> The affidavit template provided (<b>Annexure A</b>) must be used as the returnable. This affidavit will be used as confirmation of employment of the resources, named on the authorization, at</p>	

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ [forensic@eskom.co.za](mailto:forensic@eskom.co.za)

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

		completed by the resources named on the certificates and certified by a Commissioner of Oaths.	the tendering company during the tender period.  <b>Two (x2) certificates for Minor Reticulation Service</b>
<p><b>Environmental contractual requirements are as follows:</b></p>			
<p><b>Environmental policy</b></p> <p>Environmental policy signed by top management (CEO / managing director), dated and version controlled.</p>			
<p><b>Company organogram</b></p> <p>Company's organogram depicting an environmental representative.</p>			
<p><b>Environmental appointment letter</b></p> <p>Appointment letter of the employee responsible for environmental issues within the company. Appointment letter to be accepted and dated.</p>			
<p><b>Communication strategy or communication Plan:</b></p> <p>Procedure to include the following- Company's communication plan / procedure on what, how &amp; when relevant environmental issues will be communicated</p>			
<p><b>Environmental incident Register:</b></p> <p>Incident/complaints register for environmentally related incidents</p>			
<p><b>Environmental Aspects &amp; Impacts (Risk Assessment):</b></p> <p>Aspect and impact register relevant to the services (activity related) tendered for.</p>			
<p><b>Environmental management programme</b></p> <p>Environmental management programme related to the services (activity related) tendered for.</p>			
<p><b>Environmental Emergency Preparedness &amp; Response Plan:</b></p> <p>Emergency preparedness procedure/plan for environmental emergencies with emergency contact details.</p>			


## Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

	<b>Environmental Awareness Training</b>  Valid Eskom's Environmental law certificate (within 3 years, Contractual)  Contractors will not be penalised at evaluation stage however this will be required before contract award.															
	<b>Waste Management Strategy/Plan</b>  Waste management plan on how waste generated on site will be managed, to include where disposal occurs. Note: Disposal to be at licenced Municipal landfill sites															
<b>Quality contractual requirements are as follows:</b>																
	<b>Supplier Quality Management: List of Tender Returnables Documents</b>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="2">Unique Identifier</td> <td style="text-align: center;">240-12248652</td> </tr> <tr> <td colspan="2">Revision</td> <td style="text-align: center;">7</td> </tr> <tr> <td colspan="2">Effective Date</td> <td style="text-align: center;">2022/01/26</td> </tr> <tr> <td>Specification</td> <td></td> <td style="text-align: center;">240-105658000</td> </tr> </table>	Unique Identifier		240-12248652	Revision		7	Effective Date		2022/01/26	Specification		240-105658000		
Unique Identifier		240-12248652														
Revision		7														
Effective Date		2022/01/26														
Specification		240-105658000														
<b>Category : Quality Requirements</b> 3		<b>Deliverables to be evaluated indicator = 1</b>														
<b>SECTION A : Quality Management System Requirements ISO 9001 (Option 1) Valid certification of Quality Management System by an ISO accredited body</b>																
				Appl y =1												
A.1 Product / Service Scoping on ISO 9001 certificate is defined and relevant				0												
A.2 Certificate by Approved and Authorized certification authority				0												
A.3 Certification Authority has Recognized International Accreditation				0												
A.4 Validity (expiry date) of certificate				0												
Section A Score Option 1				0												
<b>SECTION A : Quality Management System Requirements ISO 9001 Objective evidence of documented QMS that is not certified but complies with ISO 9001</b>																
				Appl y =1												
A.1 QMS Manual or a document that defines and describes the QMS and its scope				1												

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

	A.2 Quality Policy Approved by top management.	1
	A.3 Quality Objectives Approved by top management.	1
	A.4 Control of documented information (i.e. document and record control) Clause 7.5 of ISO 9001:2015	1
	A.5 Documented information for Control of nonconforming outputs Clause 8.7 of ISO 9001:2015	1
	A.6 Documented information for Nonconformity and Corrective action Clause 10.2 of ISO 9001:2015	1
	A.7 Documented information for Internal audit Clause 9.2 of ISO 9001:2015	1
	<b>Section A Score Option 2</b>	<b>7</b>
	<b>SECTION B : Evidence of QMS in operation (Tender Quality Requirements -Ref 240-105658000)</b>	
		<b>Appl y =1</b>
	B.1 Documented information for defined roles, responsibilities and authorities - Organization chart and Responsibility matrix (must include but not limited to quality management function/role) (Clause 5.3 of ISO 9001:2015)	1
	B.2 Documented information for Control of Externally Provided Processes, Products and Services - Must include criteria for evaluation, selection, monitoring of performance, and re-evaluation of external providers (Clause 8.4 of ISO 9001:2015)	1
	<b>Section B Score</b>	<b>2</b>
	<b>SECTION C: Contract Quality Plan Requirements (Ref 240-105658000 and 240-109253698).</b>	
	<b>Draft Contract Quality Plan specific to the scope of work as described in the tender documents (Ref ISO 10005)</b>	
		<b>Appl y (Yes =1)</b>
	NB! Draft Contract/Project Quality Plan has important QA deliverables	1
	<b>Section C Score</b>	<b>1</b>
	<b>SECTION D: Quality Control Plan Requirements (Ref 240-105658000 or 240-109253302)</b>	
	<b>QCP /Checklist/ ITP (Quality Control Plans) as per Scope of Works (Ref ISO 10005)</b>	

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30



	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

		Appl y = 1								
	NB! Draft/ Example of an Inspection and Test Plan (ITP) or Quality Control Plan (QCP) on similar and/ or previous work done.	1								
	<b>Section D Score</b>	<b>1</b>								
	<b>SECTION E: User defined additional Requirements &amp; miscellaneous (Ref 240-105658000)</b> <b>Customer specific requirements &amp; other standards and required can be listed and evaluated here</b>									
		Appl y (Yes =1)								
	E.1 Form A is completed and signed.	1								
	E.2 Supplier Evaluation Report or Purchase Product Verification Report/Checklist.	1								
	<b>Section E Score</b>	<b>2</b>								
<p>the following documents will be attached with the tender:</p> <ul style="list-style-type: none"> <li>• Copy of Category 3 – Quality Assessment Criteria</li> <li>• Form A</li> <li>• CQP template</li> <li>• Quality Control Plan</li> <li>• QM 58 for reference only</li> </ul> <p><b>Safety Contractual Requirements are as follows:</b></p> <table border="1"> <thead> <tr> <th>Ref</th><th></th></tr> </thead> <tbody> <tr> <td></td><td>The following Minimum OHS -related requirements that bidders have to address and respond to when submitting their tender returnable are as follows:</td></tr> <tr> <td>1.</td><td> <b>ACKNOWLEDGEMENT OF ESKOM'S SHE RULES</b>   Is the acknowledgement of Eskom's SHE rules, and requirements form (Annexure B) Fully signed and submitted by the tenderer? </td></tr> <tr> <td>2.</td><td> <b>COMPANY ORANOGRAM</b>   <b>Company Organogram indicating key SHE personnel.</b>   (Reference should be made to specific OHSA Sections and Its related Regulations)   Must have a dates and CEO Signature. </td></tr> </tbody> </table>			Ref			The following Minimum OHS -related requirements that bidders have to address and respond to when submitting their tender returnable are as follows:	1.	<b>ACKNOWLEDGEMENT OF ESKOM'S SHE RULES</b>  Is the acknowledgement of Eskom's SHE rules, and requirements form (Annexure B) Fully signed and submitted by the tenderer?	2.	<b>COMPANY ORANOGRAM</b>  <b>Company Organogram indicating key SHE personnel.</b>  (Reference should be made to specific OHSA Sections and Its related Regulations)  Must have a dates and CEO Signature.
Ref										
	The following Minimum OHS -related requirements that bidders have to address and respond to when submitting their tender returnable are as follows:									
1.	<b>ACKNOWLEDGEMENT OF ESKOM'S SHE RULES</b>  Is the acknowledgement of Eskom's SHE rules, and requirements form (Annexure B) Fully signed and submitted by the tenderer?									
2.	<b>COMPANY ORANOGRAM</b>  <b>Company Organogram indicating key SHE personnel.</b>  (Reference should be made to specific OHSA Sections and Its related Regulations)  Must have a dates and CEO Signature.									

## Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		


	3.	<b>OHS APPOINTMENT LETTERS</b>  <b>OHS Appointment letters</b> for the following persons (Legal Appointments): Specific compulsory appointment letters signed by the employer and appointees are: -, <ul style="list-style-type: none"> <li>• Construction Supervisor.</li> <li>• Construction Manager.</li> <li>• Risk Assessor.</li> <li>• Incident Investigator.</li> <li>• CHS Officer and/or CHS Manager.</li> <li>• Fall Protection Developer.</li> <li>• Crane Operator.</li> <li>• First Aider</li> <li>• Health and Safety Representative</li> <li>• Fire Fighter</li> </ul> <p>Appointment letters must be fully signed by both employer and appointee and shall be based upon section 11 competency certificates below)</p>
	4.	<b>SUBSTANCE ABUSE PROCEDURE</b>  Please indicate how would you manage substance abuse in the following form: -  Proof of ownership and Breathalyzer Instrument Calibration Certificate (certified copy not older than 3 months at the time and date of tender closing).
	5.	<b>PROVIDE MEDICAL SURVEILLANCE PROCEDURE</b>  Baseline Medical Surveillance Programme for all project OHS resources for the proposed scope of work.
	6.	<b>OHS POLICY</b>  OHS policy signed by CEO/ MD Should have the next review date, should comply with OHS Act Section 7 and be aligned with ISO 45001 Policy principle standard requirements.
	7.	<b>LETTER OF GOOD STANDING</b>  Valid Letter of Good Standing or equivalent, i.e., COID, FEMA or RMA. Your COID must depict the correct/ relevant nature of business, e.g., Installation, etc.; must be certified not older than 3 months at the date and time of the tender closing

## Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

	8.	<b>THE FALL PREVENTION/ PROTECTION PLAN</b>  Provide the following. <ul style="list-style-type: none"> <li>• The Fall Prevention/ Protection Plan.</li> <li>• The work at heights rescue plan</li> <li>• Work at height baseline risk assessment incorporated.</li> </ul>
	9.	<b>BASELINE RISK ASSESSMENT</b>  <b>Provide:</b> <ul style="list-style-type: none"> <li>• Baseline Risk Assessment (BRA), relevant to the Minor Retic work activities; and</li> <li>• The hazards and Risk assessment Identification Procedure with the methodology used for the risk assessment must be submitted.</li> </ul> <p>The hazards and Risk assessment Identification Procedure should address the Criteria below.</p> <ul style="list-style-type: none"> <li>✓ Consequence rating</li> <li>✓ Likelihood rating</li> <li>✓ Risk rating,</li> <li>✓ Control Mitigation measures,</li> <li>✓ review and monitoring plan.</li> </ul>
	10.	<b>OCCUPATIONAL HEALTH AND SAFETY PLAN</b>  Occupational Health and Safety plan - specific to the scope of work and should address all aspects of the SHE Specification issued as per this tender inquiry. (Applicable to Medium risk work only).

## Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

	<p>11. Provide the following SHE Competency training certificates (Consider scope of work, risks, SHE Plan and applicability) (All certificate should be certified and should not be certified older than three months on the date and time of tender closing).</p> <ol style="list-style-type: none"> <li>1. First Aid in the Workplace Training Certificate – US 120496 and Service Provider’s Relevant SETA Accreditation Certificate</li> <li>2. Fire Fighting Training – US 12484</li> <li>3. Health and safety Representative</li> <li>4. Incident Management/ Investigation Training – US 120335</li> <li>5. HIRA Training certificate-US120330 for the Company SHE Officer and CR Supervisor</li> <li>6. Construction Regulations 2014 (Training for Site Supervisor).</li> <li>7. Fall Protection Plan Development– US 229994</li> <li>8. FAS and Basic Rescue Training _ US 229995</li> </ol>
	<p>Commercial terms and condition have to be agreed upon with both parties prior contract award.</p> <p>It should be noted that some statutory documents are required for evaluation i.e., B-BBEE and CIDB however they may expire during the evaluation process. A tenderer will not be awarded the contract if the following legislation documents are not valid:</p> <ul style="list-style-type: none"> <li>• Valid B-BBEE certificate or sworn affidavit</li> <li>• Tax Compliance Status (TCS) e-filing PIN from SARS.</li> <li>• Valid Letter of Good Standing with the compensation body/ FEMA (Federated employer’s mutual assurance)/RMA (Rand mutual Assurance).</li> <li>• Proof of National Treasury Central Supplier Database (CSD) with a tax compliant status at contract award</li> </ul>
3.22 Sign form of Agreement/ Contractual Conditions	The conditions of contract will be the NEC.
2.28 CIDB Requirements (where applicable for Engineering and Construction Works Contracts)	<p>CIDB Requirements are <b>applicable</b>.</p> <ol style="list-style-type: none"> <li>1. It is estimated that tenderers must have a Construction Industry Development Board (CIDB) contractor grading of 2EP or higher</li> </ol> <p style="text-align: center;">OR;</p> <p>Joint ventures are eligible to submit tenders provided that:-</p> <ol style="list-style-type: none"> <li>1. every member of the Joint venture (JV) is registered with the cidb;</li> </ol>

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

	<p>2. the lead partner has a contractor grading designation in the <b>Electrical Engineering Works – Building 2EP</b> *class of construction work; or not lower than one level below the required grading designation in the class of works construction works under consideration and possesses the required recognition status;</p> <p>3. the combined contractor grading designation calculated in accordance with the cidb regulations is equal to or higher than a contractor grading designation determined in accordance with the sum tendered for a <b>Electrical Engineering Works – Building 2EP</b> class of construction work or a value determined in accordance with Regulations 25 (1B) or 25 (7A) of the cidb Regulations.</p> <p><i>Please note that only those tenderers that are registered with the Construction Industry Development Board or are capable of being so registered within twenty-one (21) working days from the closing date for submission of tenders in a contractor grading designation as stipulated in the tender data and determined in accordance with the best estimated value of the scope of works are eligible to submit tenders.</i></p> <p><i>Eskom must, within 21 working days from date when contractors offer to perform a construction works contract is accepted in writing, register and publish the award of all contracts equal to or exceeding R10 M inclusive of VAT.</i></p>
--	--

**Please note:**

Tenderers are requested to bear in mind Eskom's standard payment terms as stipulated hereunder when submitting tenders and concluding contracts with Eskom:

For contracts valued below R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying Suppliers within 30 days of receipt of undisputed invoices.

For contracts valued above R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying suppliers within 60 days of receipt of undisputed invoices.

Eskom reserves the right to negotiate with preferred bidders after a competitive bidding process or price quotations should the tendered prices not be market-related.

Main contractors/ suppliers are discouraged from subcontracting with their subsidiary companies as this may be interpreted as subcontracting with themselves and / or using their

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

subsidiaries for fronting. Where a main contractor subcontracts with a subsidiary, this must be declared in its tender documents.

A report containing a list of potential sub-contractors may be drawn by accessing the following link: [www.csd.gov.za](http://www.csd.gov.za)

“proof of B-BBEE status level of contributor” means-

- (a) the B-BBEE status level certificate issued by an authorised body or person; or
- (b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or
- (c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act

## 1.2 TENDER RETURNABLES

The tenderer must submit the returnable set out hereunder as part of its tender at the stipulated deadline.

### NOTE THE FOLLOWING: -

#### \* Returnables required at Tender closing (disqualifiable): -

These returnables are required to be fully completed, signed (if required on the returnable) and submitted with the tender at Tender closing date and time. If not fully completed, signed (if required on the returnable) and/or submitted by tender closing, the tenderer will be disqualified.

#### \*\* Returnable required at Tender closing (non-disqualifiable): -

These returnables are required to be fully completed, signed (if required on the returnable) and submitted with Tender at Tender closing date and time; however, if not submitted by Tender closing, or submitted with incomplete information or without a required signature, the Procurement Practitioner will, in writing, request the tenderer to submit the returnable within 5 working days. If the returnable is not fully completed, signed if required and/or received by the Procurement Practitioner within 5 working days of the request, the tenderer will be disqualified.

The 5 working days period does not apply to CIDB proof of grading. Refer to the returnable table the prescribed period for CIDB proof of grading.

#### # Returnables required at Tender Closing date and time for evaluation: -

These returnables are required to be submitted at tender closing date and time. These returnables will not be requested by the Procurement Practitioner. A tenderer that does not submit the required returnable at stipulated deadline or submits an incomplete returnable; will not be disqualified but will score zero.

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ [forensic@eskom.co.za](mailto:forensic@eskom.co.za)

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

Reference	Returnable From Suppliers	Returnable required at Tender closing (disqualifiable)*	Returnable required at Tender closing. (Non-disqualifiable) **	Returnable required prior to Contract Award.
<b>Basic Compliance</b>	Original tender plus one copy, both in paper form	√		
<b>Annexure A</b>	Authorisation Form	√		
<b>Annexure B</b>	Acknowledgement Form		√	
<b>Annexure C</b>	Tenderers Particulars		√	
<b>Annexure D</b>	Integrity Pact Declaration form		√	
<b>Annexure E</b>	CPA for local goods/services (if applicable)	√		
<b>Annexure F</b>	CPA(IG) for imported goods/services (if applicable)	√		
<b>Annexure G1-G4</b>	SBD 6.2 -Declaration certificate for local production and content and Annexures G2,G3,G4 <i>[only applicable where designated materials are included]</i>			N/A
<b>Annexure H</b> (applicable for all suppliers including Foreign suppliers)	SBD 1- to be completed and submitted by all tenderers.		√	
<b># Annexure I</b>	SBD 6.1- Preference Points Claim Form in terms of PPPFA 2022 regulations			
<b>Annexure J</b>	SBD 4 – Bidders Disclosure		√	
Reverse e-auction training acknowledgement form (if applicable)				N/A
<b>Additional Documents required in event of JV:-</b>	Letter of intent to form a JV/consortium or Valid joint venture agreement confirming the rights and obligations of each of the joint venture partners and their profit-sharing ratios.		√	
	Separate written confirmation that the joint venture will operate as a single business entity (incorporated) for the duration of the contract or this may be included as an obligation within the JV agreement.		√	
	Details and confirmation of a single designated bank account in the name of the JV and independent of the			√

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30



	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		


	individual JV partners, as set out in the joint venture agreement.			
<b># Specific Goals</b>	A tenderer's failure to submit proof that it meets the specific goals will not result in its disqualification. The tenderer will, however, be scored zero for Specific Goals for purposes of PPPFA scoring and ranking.			
<b>Tax Clearance Certificates</b>	A certified copy of a tax clearance certificate is required from foreign tenderers (with a footprint in South Africa but that are not registered on CSD and have not provided a SARS pin number) and local tenderers (that have not provided their SARS e-filing PIN number for verification by Eskom and/or their CSD profile / CSD number). Foreign suppliers with no footprint in South Africa must complete the SBD1 document; however, no proof of tax compliance is required.			√
<b>Tax Evaluation Questionnaire (if services contract and was included as annexure)</b>	Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE			√
<b>Compliance with Employment Equity Act</b>	To the extent that the tenderer falls within the definition of a "designated Employer" as contemplated in the Employment Equity Act 55 of 1998, the tenderer is required to furnish the Employer with proof of compliance with the Employment Equity Act, including proof of submission of the Employment Equity report to the Department of Labour. (South African tenderers only)			√
<b>CIDB (where applicable)</b>	Valid proof of the required CIDB grading designation for the main contractor; JV and /or sub-contractor as may be required in the tender data at tender closing deadline or within 21 working days from the closing date of submission of tenders if this is agreed with the Employer		√	
<b>NEC or other Contract</b>	NEC or other Contract, completed in full.	√		
<b>Pricing schedule</b>	Completed pricing schedule (if not already submitted in the NEC or other Contract).	√		
<b>Additional documents required (ECSA/ SACPCMP/CVs/ permits/licenses/ specific registration documents (if applicable to</b>	Refer to technical evaluation criteria	√		

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

scope of work)				
	<b>MANDATORY CONTRACTUAL REQUIREMENTS SUPPORTING EVIDENCE</b>			
Mandatory Contractual Requirement	Proof of valid and current CSD Registration (CSD number/CSD Report)			√
	<b>ADDITIONAL CONTRACTUAL REQUIREMENTS SUPPORTING EVIDENCE</b>			
Safety	COIDA - Original certificate of good standing or proof of application issued by the Compensation Fund (Coid) or a licensed compensation insurer (South African tenderers only)			√
Quality	Refer to page 28-30			√
Other safety/quality documents as required per scope of works	27-33			√
Environmental	Refer to page 27-28			√
Due Diligence/financial analysis	Audited Financial Statements of the tenderer for the previous 18 months, or to the extent that such statements are not available, for the last year.			N/A
	<b>DOCUMENTS REQUIRED UNDER FUNCTIONALITY/TECHINICAL CRITERIA</b>			
Functionality/Technical	Refer to page 9-24	√		

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

## **ANNEXURE A**

### **AUTHORISATION FORM**

Indicate the status of the *tenderer* by ticking the appropriate box below.

<b>A COMPANY</b>	<b>B CLOSE CORPORATION</b>	<b>C PARTNERSHIP</b>	<b>D JOINT VENTURE</b>	<b>E SOLE PROPRIETOR</b>	<b>F TRUST</b>

The *tenderer* must complete the appropriate certificate set out below for its category of organisation. If the *tenderer* is a company, close corporation, joint venture, or trust the *tenderer* must attach a certified copy the document that is proof of the contents of the certificate (resolution of the board of directors of a company, members' resolution of a close corporation, power of attorney in the case of a joint venture, or resolution of the board of trustees of a trust).

Note further that, in addition to completing the relevant certificate for category of organisation, the authorised representative of the *tenderer* is also required to complete and sign the table at the end of this Authorisation Form.

#### **A. Certificate for company**

I, \_\_\_\_\_, in my capacity as \_\_\_\_\_  
 \_\_\_\_\_ of the board of directors of \_\_\_\_\_  
 \_\_\_\_\_, hereby confirm that by resolution of the board taken on \_\_\_\_\_ (date), Mr/Ms \_\_\_\_\_  
 \_\_\_\_\_, acting in his/her capacity of \_\_\_\_\_  
 \_\_\_\_\_, is authorised to submit this tender on behalf of the company, and to sign all documents in connection with this tender and any contract that may result from it on behalf of the company. A certified copy of the resolution of the board is annexed to this Form.


<b>Signed:</b>	<b>Date:</b>
<b>Name:</b>	<b>Position:</b>

### **Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

### B. Certificate for close corporation

I, \_\_\_\_\_, in my capacity as member of \_\_\_\_\_, hereby confirm that by majority vote of the members taken on \_\_\_\_\_ (date), Mr/Ms \_\_\_\_\_, acting in his/her capacity of \_\_\_\_\_, is authorised to submit this tender on behalf of the close corporation, and to sign all documents in connection with this tender and any contract that may result from it on behalf of the close corporation. A certified copy of the members' resolution is annexed to this Form.

<b>Signed:</b>	<b>Date:</b>
<b>Name:</b>	<b>Position:</b>

### C. Certificate for partnership

We, the undersigned, being the **key partners** in the business trading as \_\_\_\_\_ hereby authorise Mr/Ms \_\_\_\_\_, acting in his/her capacity of \_\_\_\_\_, to submit this tender on behalf of the partnership, and to sign all documents in connection with the tender and any contract that may result from it on behalf of the partnership.

Name	Address	Signature	Date


**NOTE: This certificate is required to be completed and signed by the full number of Partners necessary to commit the Partnership. Attach additional pages if more space is required.**

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

#### D. Certificate for Joint Venture

We, the undersigned, are submitting this tender offer in Joint Venture and hereby authorise Mr/Ms \_\_\_\_\_, an authorised signatory of \_\_\_\_\_, being the lead member in the Joint Venture, to sign all documents in connection with the tender and any contract that may result from it on behalf of all the members in the Joint Venture.

This authorisation is evidenced by the attached power of attorney signed by the legally authorised signatories of all the members in the Joint Venture.

We attach to this Form a certified copy of the Joint Venture Agreement which incorporates a statement that all members in the Joint Venture are liable jointly and severally for the execution of the contract, a term that indicates which member will be the lead member, and terms that indicate the ratios according to which work and payment will be divided amongst the members.

Name of JV member	Address	Authorised signature, name and capacity
Lead member		
Member		
Member		
Member		

**NOTE: This certificate is required to be completed and signed by all members of the joint venture. Attach additional pages if more space is required.**

#### E. Certificate for sole proprietor


I, \_\_\_\_\_, hereby confirm that I am the sole proprietor of the business trading as \_\_\_\_\_

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

<b>Signed:</b>	<b>Date:</b>
<b>Name:</b>	<b>Position:</b> (Sole Proprietor)

#### F. Certificate for trust

I, \_\_\_\_\_, in my capacity as \_\_\_\_\_ of the board of trustees of \_\_\_\_\_, hereby confirm that by resolution of the board of trustees taken on \_\_\_\_\_ (date), Mr/Ms \_\_\_\_\_, acting in his/her capacity of \_\_\_\_\_, is authorised to submit this tender on behalf of the trust and to sign all documents in connection with this tender and any contract that may result from it on behalf of the trust. A certified copy of the resolution of the board of trustees is annexed to this Form.

<b>Signed:</b>	<b>Date:</b>
<b>Name:</b>	<b>Position:</b>

**NOTE:** The table below must also be fully completed by all *tenderers* in addition to the certificate that was selected and completed above.

<b>Name of tenderer:</b>	
<b>Full names of authorised signatory:</b>	
<b>Designation and capacity:</b>	
<b>Signature of authorised signatory</b>	
<b>Date of signature:</b>	

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

## **ANNEXURE B**

### **ACKNOWLEDGEMENT FORM**

We are in receipt of the Invitation to Tender/Proposal from Eskom Holdings SOC Ltd and the following addenda issued by Eskom:


We confirm that the documentation received by us is: ***(Indicate by ticking the box)***

Correct as stated in the Invitation to Tender / RFP Content List, and that each document is complete. ☐

Or: Incorrect or incomplete for the following reasons: ☐

---



---



---

### **Cataloguing Acknowledgement:**

***Please select the relevant statement by ticking the appropriate box below:***

1. We agree to provide the cataloguing information as described in the enquiry ☐
2. We have already supplied Eskom with the cataloguing information pertaining to this enquiry in a previous contract/order [***insert previous contract/order number***]  
☐ \_\_\_\_\_
3. We do not intend to provide the required cataloguing information for the reasons stated hereunder: ☐

---



---



---

4. We are a Distributor/Importer/Agent and our Principal, being the Original Equipment Manufacturer (OEM), is or is not [***delete whichever is not applicable***]  
in the position to supply cataloguing information for items. We attach the letter from

### **Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

the OEM confirming its position. ☐

Invitation to Tender/Request for Proposal No: \_\_\_\_\_

Name of Tenderer: \_\_\_\_\_

Country of registration: \_\_\_\_\_

Full names of contact person: \_\_\_\_\_

Contact details:

Tel (landline):
Cell phone:
e-mail address:

<b>Name of tenderer:</b>	
<b>Full names of authorised signatory:</b>	
<b>Signature:</b>	
<b>Designation and capacity:</b>	
<b>Date:</b>	

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30



	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

## **ANNEXURE C**

### **TENDERER'S PARTICULARS**

**The tenderer must furnish the following particulars where applicable:**

Indicate the type of tendering structure by marking with an 'X' (where applicable provide registration number):	
Individual tenderer	
Unincorporated Joint venture (registration number for each member of the JV)	
Incorporated JV	
Other	

**Please complete the following:**

Name of lead partner/member in case of JV	
CIPC Registration Number or CIPC disclosure certificate (for individual companies and each JV member) or trust number.	
VAT registration number (for individual companies and each JV member)	
CIDB registration number (for individual companies and each JV member), contractor grading designation (for individual companies and each JV member) and combined cidb contractor grading designation (for JVs)	
Contact person	
Telephone number	
E-mail address	
Postal address (also of each member in the case of a JV)	
Physical address (also of each member in the case of a JV)	

If subcontractors are to be used, indicate the following for the main sub-contractor(s). Add to the list of applicable.

Name of contractor	
CIPC Registration number or CIPC disclosure certificate	
VAT registration number	
CIDB Registration number (if applicable) and CIDB grade specified for the sub-contractor as may be stipulated in the Tender Data	

### **Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

Proposed Scope of work to be done by sub-contractor	
Contact person	
Telephone number	
Fax number	
E-mail address	
Postal address	
Physical address	

1. If you are currently registered as a vendor with Eskom, please provide your Vendor registration number with Eskom. \_\_\_\_\_
2. If you are currently registered as a vendor on the National Treasury's Central Supplier Database (CSD), please provide your supplier registration number with Treasury \_\_\_\_\_
3. Please note that it is not mandatory for you to be registered on National Treasury's CSD at the time of responding to this tender. It is, however, a mandatory requirement that you be registered on CSD prior to award.
4. You may register online at National Treasury website on [www.treasury.gov.za](http://www.treasury.gov.za)
5. If you are registered on SARS E-filing system, please provide your PIN number in order to verify your tax compliance status \_\_\_\_\_
6. If you are required to be tax compliant as per SBD 1 but are not registered on CSD (foreign suppliers) or have not provided your SARS E-filing PIN, please confirm that you have attached or will furnish a copy of a current valid tax compliance certificate as a tender returnable by contract award stage.

YES		NO	

7. **If sub-contracting is prescribed in the enquiry, tenderers must complete 7.1 to 7.9.**

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ [forensic@eskom.co.za](mailto:forensic@eskom.co.za)

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

7.1 Confirm if you intend sub-contracting

YES		NO	
-----	--	----	--

7.2 What percentage will you be sub-contracting? \_\_\_\_\_%

7.3 To whom do you intend sub-contracting? \_\_\_\_\_

7.4 Is the said sub-contractor registered on CSD?

YES		NO	
-----	--	----	--

7.5 If yes to 8.4, please provide CSD number. \_\_\_\_\_

7.6 Please confirm B-BBEE level of said sub-contractor \_\_\_\_\_

7.7 Which designated group does the sub-contractor belong to:-

- a) An EME or QSE;
- b) An EME or QSE which is at least 51% owned by black people;
- c) An EME or QSE which is at least 51% owned by black people who are youth;
- d) An EME or QSE which is at least 51% owned by black people who are women;
- e) An EME or QSE which is at least 51% owned by black people with disabilities;
- f) An EME or QSE which is 51% owned by black people living in rural or underdeveloped areas or townships;
- g) A cooperative which is at least 51% owned by black people;
- h) An EME or QSE which is at least 51% owned by black people who are military veterans; or
- i) More than one of the categories referred to in paragraphs (a) to (h).

7.8 Please confirm that you have attached your signed intention to sub-contract document.

YES		NO	
-----	--	----	--

7.9 Have you attached proof of sub-contractor's belonging to designated group?

YES		NO	
-----	--	----	--

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

<b>Name of tenderer:</b>	
<b>Full names of authorised signatory:</b>	
<b>Signature:</b>	
<b>Designation and capacity:</b>	
<b>Date:</b>	

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

## **ANNEXURE D**

### **INTEGRITY DECLARATION FORM**

***Note: This returnable is required to be fully completed, signed and submitted by tenderers at the stipulated deadlines.***

#### **1 DECLARATION OF INTEREST**

I/We understand that an employee of the State as defined in the Public Service Act of 1994 is prohibited from conducting business with any organ of state and from being a director of a public or private company that conducts business with an organ of state.

I/We understand that any natural/legal person, including any natural legal person related to an Eskom employee/director as per the definition of "related" set out hereunder, may submit a tender to Eskom. However, in order to establish whether a conflict of interest exists tenderers are required to declare such interest/relationships where:-

1. the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors of Eskom.
2. the *tenderer/s* employees/directors are also employees/contractors/consultants or directors in another entity together with Eskom employees/consultants/contractors/ directors.
3. the *legal entity including its employees/contractors/ directors / shareholders /members /partners / owners* on whose behalf the tender documents are signed, is/are in some other way related to an Eskom employee/contractor/consultant/director involved in the tender specification/ tender evaluation/tender adjudication/negotiation.
4. the tenderer/s and one or more other tenderers in this tendering/RFP process have a controlling partner in common, or have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence over the tender/proposal of another tenderer, or influence over the decisions of Eskom regarding the bidding process;

#### **Related:**

(1) When used in respect of two persons, means persons who are connected to one another in any manner contemplated below:

- (a) an individual is related to another individual if they-
  - (i) are married, or live together in a relationship similar to a marriage; or
  - (ii) are separated by no more than two degrees of natural or adopted consanguinity or affinity;
- (b) an individual is related to a juristic person if the individual directly or indirectly controls the

### **Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

juristic person, as determined in accordance with the definition of control as set out in subsection (2) below; and

- (c) a juristic person is related to another juristic person if-
  - (i) either of them directly or indirectly controls the other, or the business of the other, as determined in accordance with subsection (2) below;
  - (ii) either is a subsidiary of the other; or
  - (iii) a person directly or indirectly controls each of them, or the business of each of them, as determined in accordance with subsection (2) below.

“related person”, when used in reference to a directors/shareholders/members/partners/owners, has the meaning set out in 3.3.16, but also includes a second company of which the directors/shareholders/members/partners/owners or a related person is also a director directors/shareholders/members/partners/owners, or a close corporation of which the director or a related person is a member.

#### **Control:**

- (2) For the purpose of subsection (1) above, a person controls a juristic person, or its business, if-
  - (a) in the case of a juristic person that is a company-
    - (i) that juristic person is a subsidiary of that first person, as determined in accordance with the Companies Act<sup>1</sup>; or
    - (ii) that first person together with any related or inter-related person, is-
      - (aa) directly or indirectly able to exercise or control the exercise of a majority of the voting rights associated with securities of that company, whether pursuant to a shareholder agreement or otherwise; or
      - (bb) has the right to appoint or elect, or control the appointment or election of, directors of that company who control a majority of the votes at a meeting of the board;
  - (b) in the case of a juristic person that is a close corporation, that first person owns the majority of the members’ interest, or controls directly, or has the right to control, the majority of members’ votes in the close corporation;
  - (c) in the case of a juristic person that is a trust, that first person has the ability to control the majority of the votes of the trustees or to appoint the majority of the trustees, or to appoint or

### **Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

change the majority of the beneficiaries of the trust; or

- (d) that first person has the ability to materially influence the policy of the juristic person in a manner comparable to a person who, in ordinary commercial practice, would be able to exercise an element of control referred to in paragraph (a), (b) or (c) of subsection (2).

“To give effect to the provisions above, please complete the table hereunder with all required information.

Full Name & Capacity/ Position within tenderer (e.g. employee/Director/member/ owner/shareholder)	Identity Number	Confirm and provide details (including employee number) if you are an employee/consultant/ contractor and/or director of a State/State owned entity.	Full Names & Capacity/Position of Eskom employee/ consultant/contractor and/or director details of the relationship or interest (marital/ familial/personal/ financial etc.)	To your knowledge is this person involved in the specification/ evaluation/ adjudication/ negotiation of tenders?

If any employee/director/member/shareholder/owner of the tenderer/s is also currently employed by Eskom, state whether this has been declared and whether there is authorisation to undertake remunerative work outside public sector employment and attach proof to this declaration. \_\_\_\_\_  
[Yes/No]

Do the tenderer/s and any other tenderer/s in this tendering/RFP process share a controlling partner or have any relationship with each other, directly or through common third parties? \_\_\_\_\_(  
[Yes/No]

If Yes, attach proof.

## 2 DECLARATION OF FAIR TENDERING PRACTICES

The tenderer declares that it has taken all reasonable steps to address and prevent the exploitation of the procurement process and the use of any unfair tendering practices.

A tender/proposal will be disqualified if the tenderer/s, or any of its directors have:

1. abused Eskom's procurement process (e.g. bid rigging/collusion); or
2. committed fraud or any other improper conduct in relation to such procurement process.

Please complete the declaration with an 'X' under YES or NO

## Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

Item	Question	Yes	No
1.1	Is the tenderer/s or any of its shareholders/directors/members/partners/owners/trustees/beneficiaries listed on National Treasury's Database of Restricted Suppliers as companies/persons prohibited from doing business with the public sector.  The Database of Restricted Suppliers can be accessed on the National Treasury's website ( <a href="http://www.treasury.gov.za">www.treasury.gov.za</a> ).		
1.2	Is the tenderer/s or any of its shareholders/directors/members/partners/owners/trustees/beneficiaries listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combatting of Corrupt Activities Act (No 12 of 2004)  The Register for Tender Defaulters can be accessed on the National Treasury's website ( <a href="http://www.treasury.gov.za">www.treasury.gov.za</a> ).		
1.3	Was the tenderer/s or any of its shareholders/directors/members/partners/owners/trustees/beneficiaries convicted by a court of law (including a court outside South Africa) of fraud and/or corruption in respect of any procurement/tendering processes/procedures during the past five years?		
1.3.1	If "Yes", provide details including a case number and a copy of the judgement.		
1.4	Was the tenderer/s or any of its shareholders/directors/members/partners/owners/trustees/beneficiaries prohibited from doing business with any International Financial/Lending Institution or Development/Funding Agency?		
1.5	Is there any history/record of the tenderer/s or any of its shareholders/directors/members/partners/owners/turstees/beneficiaries failing to meet their contractual obligation with the State or any State owned entity?		
1.5.1	If "Yes", provide details		

### 3. DECLARATION OF SHAREHOLDING / BENEFICIARY INFORMATION

I, the undersigned \_\_\_\_\_ [Full names and Position] \_\_\_\_\_  
hereby declare that I am the duly authorised representative of \_\_\_\_\_ [Name of Tenderer].

#### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30



	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

I further declare that the following individuals and/or entities listed hereunder are Shareholders / Beneficiaries in \_\_\_\_\_ [Name of Tenderer]:

**Note that the information in the table below must be completed in full for each tenderer including incorporated JVs. If the tenderer is an unincorporated JV, the tables must be completed for each JV member. Please add additional rows if required.**

**Individuals:**

Full Name	Identity Number	Shareholding Percentage / Beneficiary Share

**Other Entities\*:**

Full Legal / Trading Name	Entity Registration Number/Trust Number	Shareholding Percentage / Beneficiary Share	Full name and surname of the /shareholders/ directors/ trustees/ beneficiaries of the shareholding entity	Identification Numbers of the shareholders/directors/ trustees/beneficiaries of the shareholding entity

**I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is true and correct, that it is understood that the tenderer's tender/proposal may be rejected, and that Eskom will act against the tenderer should any aspect of this declaration prove to be false, and**

**I give my consent for this information to be used for the purpose as described in this Integrity**

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

## Declaration Form and/or in relation to the Supplier Integrity Pact, and

I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

Name of Tenderer:	
Full names of authorised signatory:	
Signature:	
Designation and capacity:	
Date:	

### Joint Ventures

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is true and correct that it is understood that the JV's tender/proposal may be rejected, and that Eskom will act against the JV should any aspect of this declaration prove to be false; and

I give my consent for this information to be used for the purposes described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and

I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

Name of Tenderer:	
Full names of authorised signatory:	
Signature:	

### **Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

Designation and capacity:	
Date:	

---

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.  
No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

## **ANNEXURE E**

### **CONTRACT PRICE ADJUSTMENT (CPA) REQUIREMENTS FOR LOCAL GOODS AND SERVICES.**

#### **The application of contract price adjustment (CPA) to tender submissions**

**Note:** This Section will not be applicable to Professional services contracts (See relevant section hereunder for guidelines on this).

#### **1. Application of CPA**

- CPA conditions may apply if the contractual duration is to be longer than 12 months.
- If the contractual duration will be less than or equal to 12 months, a fixed priced offer must be submitted.
- For contracts with a duration more than twelve (12) months, CPA will not be applicable for the first year. CPA will then only be applied from year two (2) onwards.
- Failure to propose contract price adjustment, or submit a CPA formula with the tender submission, will result in the pricing being considered fixed.
- Eskom will not accept Rate of Exchange adjustment to be included in any CPA formula.
- Local indices may not be used for CPA purposes for any imported component.
- There must be separate CPA formulae for local and foreign CPA. Local and foreign escalation may not be combined into one formula.

#### **2. Tender Submissions**

#### **Eskom Proposed CPA breakdown for Local Goods and Service**

Formula A						
Index Reference	Proposed portions/Weightings of each index	Description of Index	Full Title of Index published	Source Publisher of Index	Base Month	Base Price/Base Index Figure
A1						
A2						
A3						
	15%	Fixed portion not subject to CPA				
Total	100%					

**Note:** Tenderers to take note that, if the Eskom proposed CPA breakdown is not populated, they are required to refer to the Pricing Schedule in the NEC or other Contract or standalone Pricing Schedule for Eskom's proposed CPA breakdown.

### **Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

### **Eskom CPA Conditions/Requirements**

- Tenderers are required to submit CPA that is aligned to Eskom's proposed CPA breakdown in this Tender; or Tenderers may submit an alternative CPA proposal from Eskom's CPA proposal, and this will be considered if deemed acceptable to Eskom;
- Note that for contracts exceeding a duration of 12 months if there is no CPA catered for by the tenderer; then prices will be deemed to be fixed and firm.
- A minimum of 15% of the total agreement value is to be fixed when a CPA formula is applied,
- Each CPA formula must add up to a final total of 100.
- Only official published CPA indices that are in the public domain must be used.
- No in-house indices may be used for CPA.
- There may be more than 1 CPA formula (Formula A, B, C etc) or a combination of all the cost components into 1 Formula (depending on how the pricing is to be submitted.
- If there are specific line items for Labour and Transport, individual Formulae might be used.

**Note: Eskom reserves the right to negotiate CPA terms and conditions during negotiations held with tenderers.**

### **3. BASE DATE AND BASE PRICE**

- In instances of indices or other references published monthly, the Base Date is to be the month before the month in which the Enquiry closes.
- In instances where the reference figures, e.g. market prices, are published daily or at intervals more than once a month; then the average for the month before the month in which the Enquiry closes should be used as the Base Price.

### **4. CPA FOR PROFESSIONAL SERVICES**

- The preferred index to be used for adjusting these agreements is the country specific CPI Headline index.
- The price adjustment factor will be effective from each contractual anniversary of the contract date. This must be the average of the country specific CPI Headline index figures published for the last twelve-month period (cycle) ending before the contract anniversary date.

### **Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		


Closing date of tender:	
Name of tenderer:	
Full names of authorised signatory:	
Signature:	
Date of signature:	

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

## ANNEXURE H

SBD 1

### PART A INVITATION TO BID

<b>YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)</b>					
BID NUMBER:	LP00162-R	CLOSING DATE:	24 January 2025	CLOSING TIME:	10:00am
DESCRIPTION					
<b>BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)</b>					
<b>Eskom Holding SOC Ltd - The Tender Office – Limpopo</b>					
<b>Millennium Building</b>					
<b>90 Hans Van Rensburg Street</b>					
<b>Polokwane</b>					
<b>BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO</b>			<b>TECHNICAL ENQUIRIES MAY BE DIRECTED TO:</b>		
CONTACT PERSON	Annah Sivetshe		CONTACT PERSON	Annah Sivetshe	
TELEPHONE NUMBER	015 299 0125		TELEPHONE NUMBER	015 299 0125	
FACSIMILE NUMBER			FACSIMILE NUMBER		
E-MAIL ADDRESS	sivetsa@eskom.co.za		E-MAIL ADDRESS	sivetsa@eskom.co.za	
<b>SUPPLIER INFORMATION</b>					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	MAAA
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES OFFERED?		<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

**QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS**

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? ☐ YES ☐ NO

DOES THE ENTITY HAVE A BRANCH IN THE RSA? ☐ YES ☐ NO

DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐ YES ☐ NO

DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? ☐ YES ☐ NO

IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? ☐ YES ☐ NO

**IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.**

**Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30



	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

## PART B TERMS AND CONDITIONS FOR BIDDING

<b>1. BID SUBMISSION:</b>
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2. <b>ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED (NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.</b>
1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
1.4. <b>THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).</b>
<b>2. TAX COMPLIANCE REQUIREMENTS</b>
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE <a href="http://WWW.SARS.GOV.ZA">WWW.SARS.GOV.ZA</a> .
2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

SIGNATURE OF BIDDER:

.....

CAPACITY UNDER WHICH THIS BID IS SIGNED:

.....

(Proof of authority must be submitted e.g. company resolution)

DATE:

.....


### **ANNEXURE I**

#### **Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

## SBD 6.1

### PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

#### 1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and

#### 1.2 To be completed by the organ of state

a) The applicable preference point system for this tender is the **80/20** preference point system.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

#### 1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
<b>Total points for Price and SPECIFIC GOALS</b>	<b>100</b>

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

mean that preference points for specific goals are not claimed.

- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

## 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

### 3.1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

**80/20**

$$Ps = 80 \left( 1 - \frac{Pt - Pmin}{Pmin} \right)$$

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

### 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME

#### **Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

## GENERATING PROCUREMENT

### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 points is allocated for price on the following basis:

**80/20**

$$Ps = 80 \left( 1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

## 4. POINTS AWARDED FOR SPECIFIC GOALS

4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

(a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or

(b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,


then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

## Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**

***Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)***

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
1	20	
2	18	
3	14	
4	12	
5	8	
6	6	
7	4	
8	2	
Non-compliant contributor	0	

#### **DECLARATION WITH REGARD TO COMPANY/FIRM**

4.3. Name of company/firm.....

4.4. Company registration number:  
.....

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole proprietor
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Trust
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

#### **Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
  - (a) disqualify the person from the tendering process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution, if deemed necessary.

.....

**SIGNATURE(S) OF TENDERER(S)**

**SURNAME AND NAME:** .....

**DATE:** .....

**ADDRESS:** .....

.....

.....

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

## **ANNEXURE J**

### **SBD 4**

## **TENDERER'S DISCLOSURE**

### **1. PURPOSE OF THE FORM**

Any person (natural or juristic) may make an offer or offers in terms of this invitation to tender / request for proposal. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, Eskom requires the tenderer to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the tender process.

### **2. TENDERER'S DECLARATION**

- 2.1 Is the tenderer or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise, employed by the state?

**[YES/NO]**

- 2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in the table below.

<b>Full Name</b>	<b>Identity Number</b>	<b>Name of State Institution</b>

### **Controlled Disclosure**

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30

 Eskom	Invitation to Tender	Document Identifier	240-114238630	Rev	21
		Effective Date	21 November 2024		
		Review Date	November 2029		

2.2 Do you, or any person connected with the tenderer, have a relationship with any person who is employed by the procuring institution?

[YES/NO]

If so, furnish particulars:

.....  
.....

2.3 Does the tenderer or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract?

[YES/NO]

If so, furnish particulars:

.....  
.....

3. DECLARATION

I, the undersigned, (name)..... in submitting the accompanying tender, do hereby make the following statements that I certify to be true and complete in every respect:-

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying tender will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The tenderer has arrived at the accompanying tender independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium will not be construed as collusive bidding.
- 3.4 There have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the tender, tendering with the intention not to

**Controlled Disclosure**  
**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.  
No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30



	<b>Invitation to Tender</b>	<b>Document Identifier</b>	240-114238630	<b>Rev</b>	21
		<b>Effective Date</b>	21 November 2024		
		<b>Review Date</b>	November 2029		

win the tender and conditions or delivery particulars of the products or services to which this tender invitation relates.

- 3.5 The terms of the accompanying tender have not been, and will not be, disclosed by the tenderer, directly or indirectly, to any competitor, prior to the date and time of the official tender opening or of the awarding of the contract.
- 3.6 There have been no consultations, communications, agreements or arrangements made by the tenderer with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the tender submitted where so required by the institution, and the tenderer was not involved in the drafting of the specifications or terms of reference for this tender.
- 3.7 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, tenders that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and/or the tenderer maybe restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE TENDER OR ACT AGAINST THE TENDERER IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....

Signature

Date

.....

Position

Name of bidder

### Controlled Disclosure

**Anonymously report fraud, corruption at 0800 11 2722/ forensic@eskom.co.za**

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorized version on the system.

No part of this document may be reproduced in any manner or form by third parties without the written consent of Eskom Holdings SOC Ltd, © copyright Eskom Holdings SOC Ltd, Reg No 2002/015527/30