



## agriculture, land reform & rural development

Department:  
Agriculture, Land Reform and Rural Development  
REPUBLIC OF SOUTH AFRICA

**Contract no: NW-TEN 02 (005) 2022/2023**

**EXPANSION OF PANEL FOR THE ACCREDITATION OF CONTRACTORS WHO WILL ASSIST THE DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT WITH THE DRILLING AND EQUIPPING OF BOREHOLES FOR THE PERIOD ENDING 2025, NORTH WEST PROVINCE.**

Name of Tenderer : \_\_\_\_\_

Name of duly authorised person : \_\_\_\_\_

Address : \_\_\_\_\_

\_\_\_\_\_

Tel. Number : \_\_\_\_\_

Cell number : \_\_\_\_\_

Fax number : \_\_\_\_\_

E-mail : \_\_\_\_\_

Receipt number : \_\_\_\_\_

**PREPARED AND ISSUED BY:**

Chief Director: Supply Chain Management Services  
Department of Agriculture Land Reform and Rural Development  
Private Bag X 833  
Pretoria  
0001  
Tel: (012) 312 9734 / 8369 or (018) 388 7044  
E-mail: [Pfarelo.Makhado@dalrrd.gov.za](mailto:Pfarelo.Makhado@dalrrd.gov.za) or [XoliswaJ@dalrrd.gov.za](mailto:XoliswaJ@dalrrd.gov.za)

**NB: Only those respondents who were not initially accredited per province on Bid Number: 5/2/2/1 CON 0003 (2021/2022) should respond to this Expression of Interest.**



# agriculture, land reform & rural development

Department:  
Agriculture, Land Reform and Rural Development  
REPUBLIC OF SOUTH AFRICA

**Contract: NW-TEN 02 (005) 2022/2023**

## **THE EXPRESSION OF INTEREST**

**for the**

**EXPANSION OF PANEL FOR THE ACCREDITATION OF CONTRACTORS WHO WILL ASSIST THE DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT WITH THE DRILLING AND EQUIPPING OF BOREHOLES FOR THE PERIOD ENDING 2025, NORTH WEST PROVINCE.**

**CLOSING DATE: 02 DECEMBER 2022 (FRIDAY)**

**CLOSING TIME: 11h00**

**PREPARED AND ISSUED BY:**

Chief Director: Supply Chain Management Services  
Department of Agriculture Land Reform and Rural Development

Private Bag X 833  
Pretoria  
0001

Tel: (012) 312 9734/ 8369 OR (018) 388 7044  
E-mail: [Pfarelo.Makhado@dalrrd.gov.za](mailto:Pfarelo.Makhado@dalrrd.gov.za) OR [Xoliswaj@dalrrd.gov.za](mailto:Xoliswaj@dalrrd.gov.za)

## CHECKLIST WHEN SUBMITTING PROPOSALS/DOCUMENT FOR THE:

**EXPANSION OF PANEL FOR THE ACCREDITATION OF CONTRACTORS WHO WILL ASSIST THE DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT WITH THE DRILLING AND EQUIPPING OF BOREHOLES FOR THE PERIOD ENDING 2025, NORTH WEST PROVINCE**

**Submissions will only be considered for acceptance (regarded as being responsive) if the below mentioned requirements were met:**

Please indicate <b>YES</b> or <b>NO</b> ✓ Place a Tick in the appropriate column	<b>YES</b>	<b>NO</b>
<p><b>a) <u>Evaluation for mandatory criteria</u></b></p> <p>Only those respondents who are registered with the Construction Industry Development Board or are capable of being so registered within twenty-one (21) working days from the closing date for submission of tenders, in a contractor grading designation of <b>3CE, 4CE, 5CE, 6CE, 7CE, 8CE or 9CE</b> class of construction works are eligible to have their submissions evaluated.</p> <p><b>Joint ventures are eligible to have their submissions evaluated provided that:</b></p> <ol style="list-style-type: none"> <li>1. Every member of a joint venture is registered with the CIDB not later than twenty-one (21) working days from the closing date for tenders;</li> <li>2. The lead partner has a contractor grading designation in the <b>CE class of construction work; or not lower than one level below the required grading designation in the class of works (CE) construction works under considerations and possess the required recognition status.</b></li> <li>3. The combined contractor grading designation calculated in accordance with the Construction Industry Development Regulations is equal to or higher than the required contractor grading designation.</li> </ol> <p><b>Respondents are also requested to indicate their CRS number/s of the registered contractor/s as well as their Joint Venture partner/s (if applicable) in the document.</b></p>		
<p><b><u>Letter of authorisation</u></b> to sign the submission and where required in tender document.</p> <p>In the case of a <b><u>one-person</u></b> concern submitting a tender, this shall be clearly stated on the letter head.</p> <p>In the case of a <b><u>JOINT VENTURE</u></b> submitting a tender, include a resolution of <b><u>each company</u></b> of the Joint Venture <b><u>together</u></b> with a resolution by its members authorising a member of the Joint Venture to sign the documents on behalf of the Joint Venture.” <b>i.e. the <u>Joint Venture must submit three Letters</u></b> of Authority as per the aforesaid Joint Venture requirement.</p>		
<p>Respondent's will be accredited for <b>North West province</b> and will be required to demonstrate physical presence within the <b>North West Province</b> by providing one of the following:</p>		

<ul style="list-style-type: none"> <li>• a <b>valid</b> municipal services account (water, sanitation, rates and electricity) in the name of the bidder/s or active director/s <b>not older than 6 months from the closing date of the bid</b> <u>or</u></li> <li>• a <b>valid</b> lease agreement from the lessor <u>or</u></li> <li>• a letter on the letterhead of the ward councillor/traditional authority/council that must be signed, stamped and dated and must not be older than 6 months from the closing date of the bid.</li> </ul>		
<p><b><u>Letter of good standing from Department of Labour (COIDA)</u></b></p> <p>The respondent is registered and in good standing with respect to Compensation for Occupational Injuries and Diseases Act (COIDA) with Department of Labour or with a licensed compensation insurer. The respondent must submit the letter of good standing. In the event of the respondent being a joint venture/consortium, the letter of good standing of the individual members must also be provided.</p>		
<p><b><u>FORM K: Key-personnel/ Supervisory and Management Staff:</u></b></p> <p>The Tenderer shall submit/indicate the names of all management and supervisory staff that will be employed to supervise the contract. Please attach CV's and certified copies of qualifications of the proposed key personnel.</p> <p><b>Details must be furnished on Section E2.2.9 Form I of the returnable schedules. Accept that failure to fully complete Form I of the returnable schedules will result in a submission being regarded as non-responsive.</b></p>		
Attendance of the compulsory clarification meeting.		
Are all addenda issued completed and returned (if applicable)		

***Note: Any submission not complying with the above-mentioned stipulation, will be regarded as non-responsive and will therefore not be considered for further evaluation.***

**EXPANSION OF PANEL FOR THE ACCREDITATION OF CONTRACTORS WHO WILL ASSIST THE DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT WITH THE DRILLING AND EQUIPPING OF BOREHOLES FOR THE PERIOD ENDING 2025, NORTH WEST PROVINCE.**

**CONTRACT NO.: NW-TEN 02 (005) 2022/2023**

**TENDER VALUE RANGES**

A registered contractor's grading designation (indicated in the first column, below), means that the contractor is considered capable of undertaking a contract in the range of tender values indicated in the second and third columns- in the contractor's registered class of construction works.

**GRADING DESIGNATION CE CLASS OF WORK**

Construction works that are primarily concerned with the materials such as steel, concrete, earth and rock and their application in the construction, operation, maintenance and management of hydraulic, structural, environmental and systems aspects of infrastructure works and services.

GRADING LEVEL	RANGE IN TENDER VALUES		N.B: Bidders must tick only one category that they are tendering for	INDICATE CIDB REGISTRATION NUMBER (CRS NUMBER)
	GREATER THAN	LESS THAN OR EQUAL TO:		
3	R1 000,000	R3 000,000		
4	R3 000,000	R6 000,000		
5	R6 000,000	R10 000,000		
6	R10 000,000	R20 000,000		
7	R20 000,000	R60 000,000		
8	R60 000,000	R200 000,000		
9	R200 000,000	No Limit		

<i>Signed by the duly authorized person</i>		<i>Date:</i>	
<i>Name</i>		<i>Position:</i>	
<i>Enterprise Name</i>			



agriculture, land reform  
& rural development

Department:  
Agriculture, Land Reform and Rural Development  
REPUBLIC OF SOUTH AFRICA

## DOCUMENT LAYOUT

SECTION	HEADING
<b>PART E1:</b>	<b>SUBMISSION PROCEDURES</b> SECTION E1.1: NOTICE AND INVITATION TO SUBMIT AN EXPRESSION OF INTEREST SECTION E1.2: SUBMISSION DATA SECTION E1.2.1: CIDB CONDITIONS FOR THE CALLING FOR EXPRESSIONS OF INTEREST
<b>PART E2:</b>	<b>RETURNABLE DOCUMENTS</b> SECTION E2.1: LIST OF RETURNABLE DOCUMENTS SECTION E2.2: RETURNABLE SCHEDULES
<b>PART E3:</b>	<b>INDICATIVE SCOPE OF WORKS</b> SECTION E3.1: DESCRIPTION OF WORKS SECTION E3.2: PROJECT SPECIFICATIONS SECTION E3.3: PROCUREMENT

**THE EXPRESSION OF INTEREST**

**PART E1: SUBMISSION PROCEDURES**

**E1.1-NOTICE AND INVITATION TO SUBMIT AN EXPRESSION OF INTEREST**

Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

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**PART E1.1. NOTICE AND INVITATION TO SUBMIT AN EXPRESSION OF INTEREST**

THE DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT WISHES TO INVITE AN EXPRESSION OF INTEREST FROM CIDB REGISTERED CONTRACTORS FOR:

**EXPANSION OF PANEL FOR THE ACCREDITATION OF CONTRACTORS WHO WILL ASSIST THE DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT WITH THE DRILLING AND EQUIPPING OF BOREHOLES FOR THE PERIOD ENDING 2025, NORTH WEST PROVINCE**

**CONTRACT NO.: NW-TEN 02 (005) 2022/2023**

**INVITATION AND SCOPE OF WORK:**

The proposed Works consist of but not limited to the; siting, drilling, testing and equipping of boreholes.

**CONDITIONS:**

Respondent's shall be registered with the Construction Industry Development Board (CIDB) and should have a CIDB Contractor grading in the following contractor grading designation: **3CE, 4CE, 5CE, 6CE, 7CE, 8CE** or **9CE** class of construction works.

Documents shall be made available on **FRIDAY, 11 NOVEMBER 2022**, and a non refundable bid fee of **R100.00 (one Hundred Rands)** is payable in cash from the office listed below during the following hours: **Monday to Friday 07h30 to 12h45 and 13h30 to 15h30.**

**Department of Agriculture, Land Reform and Rural Development: Provincial Shared Service  
Centre: NORTH WEST  
Cnr James Moroka and Sekame Drive  
Mega City Building  
West Gallery  
2740**

Alternatively, documents can be downloaded for free from [www.etenders.gov.za](http://www.etenders.gov.za)

Queries relating to the issues of these documents may be addressed to:

**Ms. Xoliswa Job  
Tel: (018) 388 7044**

A non-refundable bid fee of R100.00 (One Hundred Rands) is payable in cash.

**A COMPULSORY CLARIFICATION MEETING FOR THIS BID WILL BE HELD AS FOLLOWS:**

**DATE: 21 November 2022  
TIME: 11h00am**

**VENUE: Department of Agriculture, Land Reform and Rural Development: Provincial Shared Service  
Centre NORTH WEST,  
1<sup>st</sup> floor Bophirima Boardroom,  
West Gallery Megacity Complex  
Cnr Sekame Road & Dr James Moroka Road,  
Mmabatho,  
2740**

**SUBMISSIONS ARE TO BE COMPLETED IN ACCORDANCE WITH THE CONDITIONS AS CONTAINED IN THE EXPRESSION OF INTEREST (EOI) DOCUMENTS. RESPONDENT'S ARE ENCOURAGED TO ENSURE THAT THE DOCUMENTS ARE PROPERLY INDEXED AND NEATLY BOUND.**

The closing date and time for receipt of completed Submissions is **02 DECEMBER 2022 at 11h00**. Submissions must remain valid for a period of **90 days** after the closing date for the submission of proposals, during which period a proposal may not be amended or withdrawn and may be accepted at any time by the Department.

The original and completed submission shall be placed in a sealed envelope clearly marked:

**EXPANSION OF PANEL FOR THE ACCREDITATION OF CONTRACTORS WHO WILL ASSIST THE DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT WITH THE DRILLING AND EQUIPPING OF BOREHOLES FOR THE PERIOD ENDING 2025, NORTH WEST PROVINCE.**

**SUBMITTING OF PROPOSALS – PLEASE NOTE:** Proposals can only be submitted in the Tender Box in MMABATHO

Submissions will be received on the closing date and time shown above. All submissions must be enclosed in sealed envelopes bearing the applicable heading and contract number, as well as the closing time and due date, and must be addressed to the **CHIEF DIRECTOR: SUPPLY CHAIN MANAGEMENT, DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT**, and must be submitted in the tender box situated at :

**NORTH WEST OFFICE**

Department of Agriculture, Land Reform and Rural Development: Provincial Shared Service  
Centre: NORTH WEST  
Cnr James Moroka and Sekame Drive  
Mega City Building  
West Gallery  
2740

No telephonic or any other form of communication relating to this will be permitted with any other staff by respondent's other than with the named individuals stated below.

All enquiries regarding this bid must be directed to:

**ENQUIRIES – TECHNICAL RELATED:**

Mr Dinake Thobejane  
Tel.No.: 018 388 7021  
Cell No.: 082 970 3960  
E-mail: [Dinake.Thobejane@dalrrd.gov.za](mailto:Dinake.Thobejane@dalrrd.gov.za)

**ENQUIRIES – SUPPLY CHAIN MANAGEMENT RELATED:**

Ms Xoliswa Job  
Tel. No.: 018 388 7044  
E-mail: [XoliswaJ@dalrrd.gov.za](mailto:XoliswaJ@dalrrd.gov.za)

Submissions will be opened in public. No late submissions will be considered. Telegraphic, telexed, facsimiled or e-mail submissions will not be accepted. Failure to meet the **mandatory requirements** required in this EOI will result in the submissions being deemed null and void and shall be considered non-responsive.

**THE TENDER BOX OF THE OFFICE OF THE DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT IS OPEN 24 HOURS A DAY, 7 DAYS A WEEK. THE TENDER BOX WILL BE CLOSED AT 11H00 ON 02 DECEMBER 2022, WHICH IS THE CLOSING TIME FOR SUBMISSIONS.**

RESPONDENT'S SHOULD ENSURE THAT SUBMISSIONS ARE DELIVERED TIMEOUSLY TO THE CORRECT ADDRESS

## PART E1.2.SUBMISSION DATA

### SECTION E1.2.1: CONDITIONS FOR THE EXPRESSIONS OF INTEREST

The conditions for the Expressions of Interest are the **Standard Conditions for the calling for Expressions of Interest** as contained in **Section E1.2.3 of the Expression of Interest document**.

The Standard Conditions for the calling for Expressions of Interest make several references to the Submission data for details that apply specifically to this submission. The Submission Data shall have precedence in the interpretation of any ambiguity or inconsistency between it and the Standard Conditions of the calling for Expressions of Interest.

Each item of data given below is cross-referenced to the clause in the Standard Conditions of the **Calling for Expressions of Interest August 2019** to which it mainly applies.

### SECTION E1.2.2: SUBMISSION DATA

The clause numbers in the Submission Data refer to the corresponding clause numbers in the Conditions For the Calling for expressions of Interest

The additional and variations to the Conditions for the Calling for expressions of Interest are:

Item		Data
<b>D.1</b>	<b>GENERAL</b>	<b>ADDITION OR VARIATION TO STANDARD CONDITION FOR THE CALLING FOR EXPRESSIONS OF INTEREST</b>
D.1.1	<b>Actions</b>	The Employer is the "Department of Agriculture, Land Reform and Rural Development".  The term "EOI" in the context of this standard is the abbreviation of the Expression of Interest .
D.1.2	<b>Supporting Documents</b>	This document in which are bound the Submissions Procedures, Returnable Documents, Returnable Schedules and Indicative Scope of Works
D.1.3	<b>Interpretation</b>	Add the following new clause: "1.3.3"  The documents have been drafted in English. The contract/agreement arising from the Calling for expressions of Interest shall be interpreted and construed in English.
D.1.4	<b>Communication and Employer's Agent:</b>	<b>Branch</b> : Rural Development
	<b>The Employer's Agent is:</b>	<b>Contact</b> :Dinake Thobejane Tel; (018) 388 7021/082 970 7021 E-mail: <a href="mailto:Dinake.Thobejane@dalrrd.gov.za">Dinake.Thobejane@dalrrd.gov.za</a>

Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

Item	Data	
<b>D.2</b>	<b>RESPONDENT'S OBLIGATIONS ADDITION OR VARIATION TO STANDARD CONDITION FOR FOR THE CALLING FOR EXPRESSIONS OF INTEREST</b>	
D.2.1	<b>Eligibility:</b>	<p>Only those respondents who are registered with the Construction Industry Development Board or are capable of being so registered within twenty-one (21) working days from the closing date for submission of tenders, in a contractor grading designation of <b>3CE, 4CE, 5CE, 6CE, 7CE, 8CE or 9CE</b> Class of construction work are eligible to have their submissions evaluated:</p> <p>Joint ventures are eligible to have their submissions evaluated provided that:</p> <ol style="list-style-type: none"> <li>1. Every member of a joint venture is registered with the CIDB not later that twenty-one (21) working days from the closing date for tenders;</li> <li>2. The lead partner has a contractor grading designation in the <b>CE class of construction work; or not lower than one level below the required grading designation in the class of works (CE) construction works under considerations and possess the required recognition status.</b></li> <li>3. The combined contractor grading designation calculated in accordance with the Construction Industry Development Regulations is equal to or higher than the required contractor grading designation.</li> </ol>
D.2.2	<b>Cost of Submissions:</b>	<p>Add the following to the clause:</p> <p>"Accept that the Employer will not compensate the respondents for any costs incurred in attending interviews in the office of the Employer or the Employer's Agent."</p>
D.2.3	<b>Check documents</b>	<p>Add the following to the clause:</p> <p>"Respondents should check the numbers of the pages to satisfy themselves that none are missing or duplicated. No liability will be accepted by the Department in regard to anything arising from the fact that pages are missing or duplicated."</p>
D.2.5	<b>Clarification meeting:</b>	<p>A compulsory clarification meeting with representatives of the Department will be held for this EOI:</p> <p><b>Date: 21 November 2022</b>  <b>Time: 11h00am</b>  <b>Vanue: Department of Agriculture, Land Reform and Rural Development: Provincial Shared Service Centre: NORTH WEST</b></p> <p><b>1<sup>st</sup> floor Bophirima Boardroom</b>  <b>West Gallery Megacity Complex</b>  <b>Cnr James Moroka and Sekame Drive</b>  <b>Mmabatho</b>  <b>2740</b></p>

Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

Item		Data
D.2.6	<b>Seek clarification:</b>	“Request clarification of the submission documents, if necessary, by notifying the Employer’s Official or the Employer’s Agent indicated in the Notice and Invitation to submit an expression of interest in writing at least 7 (seven) calendar days before the closing time stated in the notice and invitation to submit an expression of interest.
<b>D.2.7 Making a submission</b>		
D.2.7.1		<b>Add the following to the clause:</b> Return all returnable documents to the employer after completing them in their entirety, by writing legibly in non-erasable ink. Failure to adhere to this the submission will be disqualified.
D.2.7.2		<b>Add the following to the clause:</b> The Employer’s address for delivery of submissions:  <b>Department of Agriculture, Land Reform and Rural Development: Provincial Shared Service Centre NORTH WEST</b>  <b>West Gallery Megacity Complex Cnr James Moroka and Sekame Drive Mmabatho 2740</b>
D.2.8	<b>Information and Data to be completed in all respects</b>	<b>Add the following to the clause:</b> Each Respondent is required to return the complete set of documents as listed in the Submission Data with all the required information supplied and completed in all respects.  Accept that the Employer shall in the evaluation of submissions take due account of the respondent’s past performance in executing similar works of comparable magnitude to perform and complete the Works timeously, safely and with satisfactory quality, by furnishing details in <b>Section E.2.2.</b>
D.2.9	<b>Closing time</b>	<b>Add the following to the clause:</b> The closing date and time for submission is as stated in the Notice and Invitation to submit an expression of interest. Only submissions deposited to this tender box will be opened/considered. Telegraph, telex, facsimile or e-mailed submissions will not be accepted
D.2.10	<b>Clarification of Submission</b>	<b>Add the following to the clause:</b> The respondents shall provide clarification of the submission data in response to a request to do so from the employer during the evaluation stage. No change in the competitive position of submissions or substance of the submission is sought, offered, or permitted.
<b>ADD THE FOLLOWING NEW CLAUSES:</b>		
D.2.11	<b>Awards to close family members of persons in the service of the state</b>	In order to adjudicate fairness or eligibility, the questionnaire for the declaration of interests in the submission data of persons in service of state in <b>Section E2.2.6 – Form F</b> must be completed.” (Bidder’s Disclosure <b>SBD 4</b> )

Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

Item		Data
D.2.12	<b>TAX</b>	<p>Bidders must ensure compliance with their tax obligations.</p> <p>Bidders are required to submit their unique personal identification number (pin) issued by sars to enable the organ of state to verify the taxpayer's profile and tax status.</p> <p>Application for tax compliance status (tcs) pin may be made via e-filing through the sars website <a href="http://www.sars.gov.za">www.sars.gov.za</a>.</p> <p>Bidders may also submit a printed tcs certificate together with the bid.</p> <p>In bids where consortia / joint ventures / sub-contractors are involved, each party must submit a separate tcs certificate / pin / csd number.</p> <p>Where no tcs pin is available but the bidder is registered on the central supplier database (csd), a csd number must be provided.</p> <p>No bids will be considered from persons in the service of the state, companies with directors who are persons in the service of the state, or close corporations with members persons in the service of the state."</p> <p><b>(Details must be furnished on Section E2.2.11 Form K of the returnable schedules)</b></p> <p><b>Bids received from bidders with a non-compliant Tax Status may be disqualified with failure to update the Tax Status within 7 working days.</b></p>
D.2.13	<b>CSD –National Treasury Central Supplier Database (CSD) Registration</b>	<p>Respondent's must register on the Central Supplier Database (CSD) to upload mandatory information namely: ( business registration/ directorship/ membership/identity numbers; tax compliance status; and banking information for verification purposes). B-BBEE certificate or sworn affidavit for B-BBEE must be submitted to bidding institution.</p> <p>Where a respondent is not registered on the CSD, mandatory information namely: (business registration/ directorship/ membership/identity numbers; Tax compliance status must be submitted with the Submission. B-BBEE certificate or sworn affidavit for B-BBEE must be submitted to bidding institution. <b>(Details must be furnished on Section E2.2.11 Form K of the returnable schedules)</b></p>
D.2.14	<b>Footprint (proof of operation)</b>	<p>Respondent's will be accredited per province and will be required to demonstrate physical presence within that particular Province by providing:</p> <ul style="list-style-type: none"> <li>• a <b>valid</b> municipal services account (water, sanitation, rates and electricity) in the name of the bidder/s or active director/s <b>not older than 6 months from the closing date of the bid <u>or</u></b></li> <li>• a <b>valid</b> lease agreement from the lessor <b><u>or</u></b></li> <li>• a letter on the letterhead of the ward councillor/traditional authority/council that must be signed, stamped and dated and <b>must not be older than 6 months from the closing date of the bid.</b></li> </ul>

Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

Item		Data
D.2.15	<b>Letter of good standing with respect to Compensation for Occupational Injuries and Diseases Act (COIDA)</b>	<p><b><u>Letter of good standing from Department of Labour (COIDA)</u></b></p> <p>The respondent is registered and in good standing with respect to Compensation for Occupational Injuries and Diseases Act (COIDA) with Department of Labour or with a licensed compensation insurer. The respondent must submit the letter of good standing. In the event of the respondent being a joint venture/consortium, the letter of good standing of the individual members must also be provided.</p>
D.2.16	<b>Letter of Authority</b>	<p>“Only duly authorised signatories must sign the original and all copies of the submissions where required.</p> <p>In the case of a <b>ONE-PERSON CONCERN</b> submitting, this shall be clearly stated on the <b>company letter head</b>.</p> <p>In case of a <b>COMPANY</b> submitting, include a copy of a resolution by its board of directors authorising a director or other official of the company to sign the documents on behalf of the company.</p> <p>In the case of a <b>CLOSED CORPORATION</b> submitting, include a copy of a resolution by its members authorising a member or other official of the corporation to sign the documents on each member's behalf.</p> <p>In the case of a <b>PARTNERSHIP</b> submitting, all the partners shall sign the documents, unless one partner or a group of partners has been authorised to sign on behalf of each partner, in which case proof of such an authorisation shall be included in the Submission.</p> <p>In the case of a <b>JOINT VENTURE</b> submitting, they must include a resolution of each company of the Joint Venture together with a resolution by its members authorising a member of the Joint Venture to sign the documents on behalf of the Joint Venture.”</p> <p><b>Accept that failure to submit proof of Authorisation to sign the submission shall result in a submission being regarded as non-responsive.</b></p>
D.2.17	<b>KEY-PERSONNEL/ SUPERVISORY AND MANAGEMENT STAFF</b>	<p>The Tenderer shall, submit/indicate the names of all management and supervisory staff that will be employed to supervise the contract. Please attach CV's and certified copies of qualifications of the proposed key personnel.</p> <p><b>Details must be furnished on Section E2.2.9 Form I of the returnable schedules)</b></p> <p><b>Accept that failure to fully complete Form I of the returnable schedules will result in a submission being regarded as non-responsive.</b></p>

Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2



Item	Data
<b>D.3</b>	<b>EMPLOYER' S UNDERTAKINGS ADDITION OR VARIATION TO STANDARD CONDITION FOR THE CALLING FOR EXPRESSIONS OF INTEREST</b>
D.3.1	<p><b>Respond to clarification:</b></p> <p>Replace the contents of the clause with the following:          "Respond to a request for clarification received up to seven (7) calendar days before the submission closing time stated in the submission data and notify all respondents who bought procurement documents"</p>
D.3.2	<p><b>Issue Addenda:</b></p> <p>If necessary, issue addenda that may amend or amplify the EOI documents to each respondent's during the period from the date that EOI documents are available until <b>ten (10)</b> working days before the closing time stated in the Submission Data. If , as a result a respondent applies for an extension to the closing time stated in the Submission Data, the Employer may grant such extension and,shall then notify it to all respondents who drew documents.</p>
D.3.3	<p><b>Late Submissions</b></p> <p>Return submissions received after the closing time stated in the Submission Data, unopened, (unless it is necessary to open a submission to obtain a forwarding address), to the respondent concerned.</p>
D.3.4	<p><b>Opening of submissions:</b></p> <p>The closing date and time for receipt of submissions is:</p> <p><b>02 DECEMBER 2022 at 11h00.</b></p> <p>Submissions will be received on the closing date and time shown, must be enclosed in a sealed envelope bearing the applicable heading and contract number, as well as the closing time and due date, and must be addressed to the:</p> <p><b>CHIEF DIRECTOR: SUPPLY CHAIN MANAGEMENT:</b></p> <p><b>Department of Agriculture, Land Reform and Rural Development:</b>  <b>Provincial Shared Service Centre NORTH WEST</b></p> <p><b>Cnr James Moroka and Sekame Drive</b>  <b>Mega City Building</b>  <b>West Gallery</b>  <b>2740</b></p> <p>Only submissions deposited to this tender box will be opened/ considered.</p>

Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

Item		Data
D.3.7	Test for Responsiveness:	<p>Add the following to the clause:</p> <p>Submissions will be evaluated in terms of the evaluation criteria stipulated below:</p> <p>a) Evaluation on mandatory requirements b) Evaluation in terms of Functionality</p> <p><b>EVALUATION FOR MANDATORY CRITERIA:</b></p> <p>1. Only those respondents who are registered with the Construction Industry Development Board or are capable of being so registered within twenty-one (21) working days from the closing date for submission of tenders, in a contractor grading designation of <b>3CE, 4CE, 5CE, 6CE, 7CE, 8CE, or 9CE</b> class of construction works are eligible to have their submissions evaluated.</p> <p>Joint ventures are eligible to have their submissions evaluated provided that:</p> <p>I. Every member of a joint venture is registered with the CIDB not later than twenty-one (21) working days from the closing date for tenders;</p> <p>II. The lead partner has a contractor grading designation in the <b>CE class of construction work; or not lower than one level below the required grading designation in the class of works (CE) construction works</b> under considerations and possess the required recognition status.</p> <p>III. The combined contractor grading designation calculated in accordance with the Construction Industry Development Regulations is equal to or higher than the required contractor grading designation.</p> <p>2. <b><u>Footprint (Proof Of Operation)</u></b> Respondent's will be accredited per province and will be required to demonstrate physical presence within that particular Province by providing one of the following:</p> <ul style="list-style-type: none"> <li>• a <b>valid</b> municipal services account (water, sanitation, rates and electricity) in the name of the bidder/s or active director/s <b>not older than 6 months from the closing date of the bid</b> <b>or</b></li> <li>• a <b>valid</b> lease agreement from the lessor <b>or</b></li> <li>• a letter on the letterhead of the ward councillor/traditional authority/council that must be signed, stamped and dated and must not be older than 6 months from the closing date of the bid. – <b>Refer to clause D.2.14</b></li> </ul>

Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

Item	Data
	<p>3. <b><u>Letter of good standing from Department of Labour (COIDA)</u></b> The respondent is registered and in good standing with respect to Compensation for Occupational Injuries and Diseases Act (COIDA) with Department of Labour or with a licensed compensation insurer. The respondent must submit the letter of good standing. In the event of the respondent being a joint venture/consortium, the letter of good standing of the individual members must also be provided. - Refer to clause D2.15.</p> <p>4. Letter of Authorization to sign the submission. - Refer to clause D.2.16.</p> <p>5. <b>Completion of FORM I: Key-personnel/ Supervisory and Management Staff is mandatory, failure to which will lead to your bid being regarded as non responsive.</b> The Tenderer shall submit the names of all management and supervisory staff that will be employed to supervise the Contract. Please attach CV's and certified copies of qualification/s of the proposed key personnel. – Refer to clause D.2.17.</p> <p>6. Attendance of the compulsory clarification meeting. – Refer to clause D.2.5.</p> <p><b><i>Note: Any submission not complying with the above-mentioned stipulation will be regarded as non-responsive and will therefore <u>not</u> be considered for further evaluation</i></b></p>
D.3.7.	<p><b>RETURNABLE DOCUMENTS TO BE COMPLETED AND SUBMITTED TOGETHER WITH YOUR PROPOSAL</b></p> <p>1. A Declaration of Interest, must be signed and submitted together with your bid document. <b>(SBD 4 )</b></p> <p>2. Preference Points Claim Form in terms of the Preferential Procurement Regulations, 2017 <b>(SBD 6.1)</b></p> <p>3. Compulsory Enterprise Questionnaire <b>(Form O of the returnable schedules)</b></p> <p>4. Provide a unique security Personal Identification Number (PIN) issued by the South African Revenue Services (where Consortium / Joint Venture / Sub-contractors are involved, each party to the association must submit a separate or a unique security personal Identification number). - Refer to clause D.2.12.</p> <p><b>Bids received from bidders with a non-compliant tax Status may be disqualified with failure to update the Tax Status within 7 working days.</b></p> <p>5. Provide Proof of Registration on the National Treasury's Central Supplier's Database. - Refer to clause D.2.13.</p>

Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

Item		Data																								
D.3.9	Evaluation of responsive submissions:	<p><b><u>Evaluation in terms of functionality for Grades 3 to 6 Registered Contractors:</u></b></p> <p>Each of the evaluation criteria will be assessed in terms of six indicators being: <b>0 = no relevant information,1 = Poor, 2 = Average, 3 = Good, 4 = Very good and 5 = Excellent.</b></p> <p>Functionality will be scored on those tenders regarded as being responsive.</p> <p>The CRITERIA to be applied in evaluating the proposal for contractors in Grades <b>3 to 6</b> is set out in the table below:</p> <table><tr><th>Criterion</th><th>Weight</th><th>Value</th><th>Comment / Remarks</th></tr><tr><td>Tenderer's Relevant Experience of similar Borehole Drilling projects (Section E2.2.8, Form H)</td><td>40</td><td></td><td></td></tr><tr><td>Experience of Site Agent (Section E2.2.9, Form I)</td><td>20</td><td></td><td></td></tr><tr><td>Experience of Foreman (Section E2.2.9, Form I)</td><td>20</td><td></td><td></td></tr><tr><td>Construction Plant and Equipment (Section E2.2.7, Form G)</td><td>20</td><td></td><td></td></tr><tr><td><b>Total</b></td><td><b>100</b></td><td></td><td></td></tr></table> <p>The proposal will be evaluated individually on score sheets, by a representative evaluation panel according to the evaluation criteria indicated above. All service providers who scored less than <b>60</b> out of <b>100</b> points for functionality will not be considered further</p>	Criterion	Weight	Value	Comment / Remarks	Tenderer's Relevant Experience of similar Borehole Drilling projects (Section E2.2.8, Form H)	40			Experience of Site Agent (Section E2.2.9, Form I)	20			Experience of Foreman (Section E2.2.9, Form I)	20			Construction Plant and Equipment (Section E2.2.7, Form G)	20			<b>Total</b>	<b>100</b>		
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<b>Total</b>	<b>100</b>																									

### EVALUATION SCHEDULE IN TERMS OF FUNCTIONALITY FOR GRADES 3 TO 6 REGISTERED CONTRACTORS

#### FUNCTIONALITY CRITERIA

NO.	CRITERIA	WEIGHT	INDICATE VALUE	TOTAL						
1	<p><b>TENDERERS RELEVANT EXPERIENCE OF SIMILAR BOREHOLE DRILLING PROJECTS</b></p> <p><b>SECTION E2.2.8, FORM H</b></p> <p>Tenderers are required to demonstrate relevant past experience and competency and attach completion certificate/s. Tenderers are required to submit full details of, and reliable contactable references for, relevant project which were successfully completed of similar/relevant projects in the <b>last ten (10) years</b>. These document should be readable and have a clear reference contact.</p> <p><b>(Failure to provide a completion certificate/s for listed projects on Form H will be regarded as non submission of information / no relevant submission)</b></p> <table><tr><td><b>No relevant Submission (score 0)</b></td><td>The tenderer has failed to address the question and has not provided any proof of completing a similar project.</td></tr><tr><td><b>Poor (score 1)</b></td><td><b>One (1)</b> relevant Borehole project executed successfully by the contractor in the <b>past 10 years</b>.</td></tr><tr><td><b>Average (score 2)</b></td><td><b>Two (2)</b> relevant Borehole projects</td></tr></table>	<b>No relevant Submission (score 0)</b>	The tenderer has failed to address the question and has not provided any proof of completing a similar project.	<b>Poor (score 1)</b>	<b>One (1)</b> relevant Borehole project executed successfully by the contractor in the <b>past 10 years</b> .	<b>Average (score 2)</b>	<b>Two (2)</b> relevant Borehole projects	40		
<b>No relevant Submission (score 0)</b>	The tenderer has failed to address the question and has not provided any proof of completing a similar project.									
<b>Poor (score 1)</b>	<b>One (1)</b> relevant Borehole project executed successfully by the contractor in the <b>past 10 years</b> .									
<b>Average (score 2)</b>	<b>Two (2)</b> relevant Borehole projects									

Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

	<table><tr><td></td><td>successfully executed by the contractor in the <b>past 10 years.</b></td></tr><tr><td><b>Good (score 3)</b></td><td><b>Three (3)</b> relevant Borehole projects successfully executed by the contractor in the <b>past 10 years.</b></td></tr><tr><td><b>Very Good (score 4)</b></td><td><b>Four (4)</b> relevant Borehole projects successfully executed by the contractor in the <b>past 10 years.</b></td></tr><tr><td><b>Excellent (score 5)</b></td><td><b>Five (5) or more</b> relevant Borehole projects successfully executed by the contractor in the <b>past 10 years.</b></td></tr></table>		successfully executed by the contractor in the <b>past 10 years.</b>	<b>Good (score 3)</b>	<b>Three (3)</b> relevant Borehole projects successfully executed by the contractor in the <b>past 10 years.</b>	<b>Very Good (score 4)</b>	<b>Four (4)</b> relevant Borehole projects successfully executed by the contractor in the <b>past 10 years.</b>	<b>Excellent (score 5)</b>	<b>Five (5) or more</b> relevant Borehole projects successfully executed by the contractor in the <b>past 10 years.</b>							
	successfully executed by the contractor in the <b>past 10 years.</b>															
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<b>Very Good (score 4)</b>	<b>Four (4)</b> relevant Borehole projects successfully executed by the contractor in the <b>past 10 years.</b>															
<b>Excellent (score 5)</b>	<b>Five (5) or more</b> relevant Borehole projects successfully executed by the contractor in the <b>past 10 years.</b>															
2	<p><b>EXPERIENCE OF SITE AGENT SECTION E2.2.9, FORM I</b></p> <p>Sub Criteria covers the general average experience of the proposed <b>Site Agent</b> (total duration of professional activity at Site Agent level) The candidate must have a relevant <b>NQF level 6 or higher qualification.</b></p> <p>Tenderers are required to submit CV's and certified copies of qualifications for the key personnel proposed to be employed on the project. <b>NB: Failure to provide CV's and certified copies of qualifications of key personnel indicated on Form I, will not be considered</b></p> <p>These curriculum vitae are to include specific details of these individuals including past experience and competence in delivering key similar relevant project . This evaluation is based on the following weighting:</p> <table><tr><td><b>No relevant Submission (score 0)</b></td><td>No CV Submitted. No minimum qualification <b>Less than 1 year</b> experience in the position</td></tr><tr><td><b>Poor (score 1)</b></td><td>Minimum qualifications with <b>1 and up to 2 years</b> experience as a Site Agent.</td></tr><tr><td><b>Average (score 2)</b></td><td>Minimum qualifications with more than <b>2 up to 4 years</b> experience as a Site Agent.</td></tr><tr><td><b>Good (score 3)</b></td><td>Minimum qualifications with more than <b>4 and up to 6 years</b> experience as a Site Agent.</td></tr><tr><td><b>Very Good (score 4)</b></td><td>Minimum qualifications with more than <b>6 and up to 8 years</b> experience as a Site Agent.</td></tr><tr><td><b>Excellent (score 5)</b></td><td>Minimum qualifications with <b>more than 8 years</b> experience as a Site Agent.</td></tr></table>	<b>No relevant Submission (score 0)</b>	No CV Submitted. No minimum qualification <b>Less than 1 year</b> experience in the position	<b>Poor (score 1)</b>	Minimum qualifications with <b>1 and up to 2 years</b> experience as a Site Agent.	<b>Average (score 2)</b>	Minimum qualifications with more than <b>2 up to 4 years</b> experience as a Site Agent.	<b>Good (score 3)</b>	Minimum qualifications with more than <b>4 and up to 6 years</b> experience as a Site Agent.	<b>Very Good (score 4)</b>	Minimum qualifications with more than <b>6 and up to 8 years</b> experience as a Site Agent.	<b>Excellent (score 5)</b>	Minimum qualifications with <b>more than 8 years</b> experience as a Site Agent.	20		
<b>No relevant Submission (score 0)</b>	No CV Submitted. No minimum qualification <b>Less than 1 year</b> experience in the position															
<b>Poor (score 1)</b>	Minimum qualifications with <b>1 and up to 2 years</b> experience as a Site Agent.															
<b>Average (score 2)</b>	Minimum qualifications with more than <b>2 up to 4 years</b> experience as a Site Agent.															
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<b>Excellent (score 5)</b>	Minimum qualifications with <b>more than 8 years</b> experience as a Site Agent.															
3	<p><b>EXPERIENCE OF FOREMAN SECTION E2.2.9, FORM I</b></p> <p>Sub Criteria covers the general average experience of the proposed Foreman (total duration of professional activity at Foreman level).</p> <p><b>TENDERERS ARE REQUIRED TO SUBMIT CURRICULUM VITAE FOR THE KEY PERSONNEL PROPOSED TO BE EMPLOYED ON THE PROJECT.</b></p> <p><b>Failure to provide CV's of key personnel indicated on Form I ,will not be considered</b></p> <p>These curriculum vitae are to include specific details of these individuals including past experience and competence in delivering key similar relevant Borehole projects. This evaluation is based on the following weighting:</p>	20														

Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

	<table><tr><td>No relevant Submission (score 0)</td><td>No CV Submitted Less than 1 year experience in the position.</td></tr><tr><td>Poor (score 1)</td><td>1 and up to 4 years experience as a Foreman.</td></tr><tr><td>Average (score 2)</td><td>More than 4 and up to 6 years experience as a Foreman.</td></tr><tr><td>Good (score 3)</td><td>More than 6 and up to 8 years experience as a Foreman</td></tr><tr><td>Very Good (score 4)</td><td>More than 8 and up to 10 years experience as a Foreman</td></tr><tr><td>Excellent (score 5)</td><td>More than 10 years experience as a Foreman.</td></tr></table>	No relevant Submission (score 0)	No CV Submitted Less than 1 year experience in the position.	Poor (score 1)	1 and up to 4 years experience as a Foreman.	Average (score 2)	More than 4 and up to 6 years experience as a Foreman.	Good (score 3)	More than 6 and up to 8 years experience as a Foreman	Very Good (score 4)	More than 8 and up to 10 years experience as a Foreman	Excellent (score 5)	More than 10 years experience as a Foreman.			
No relevant Submission (score 0)	No CV Submitted Less than 1 year experience in the position.															
Poor (score 1)	1 and up to 4 years experience as a Foreman.															
Average (score 2)	More than 4 and up to 6 years experience as a Foreman.															
Good (score 3)	More than 6 and up to 8 years experience as a Foreman															
Very Good (score 4)	More than 8 and up to 10 years experience as a Foreman															
Excellent (score 5)	More than 10 years experience as a Foreman.															
4	<p><b>CONSTRUCTION PLANT AND EQUIPMENT SECTION E2.2.7, FORM G</b></p> <p>The Tenderer is to demonstrate that they either own or can secure through hire the suitable Construction Plant and Equipment to execute the project such as, but not limited to, Borehole Drilling Rig with a compressor with minimum <b>21 BAR and 1050 CFM(Cubic Feet/Meter)</b> capability and capacity to drill up to a depth of <b>100m; TLB and a LDV (Bakkie)</b>. This evaluation is based on the following weighting: (licences must be provided for <b>TLB and LDV</b>)</p> <p><b>NB : No SCORE WILL BE AWARDED TO A BIDDER WHO DID NOT SUBMIT PROOF OF OWNERSHIP, OR A CONFIRMATION LETTER FOR PLANT HIRE CONFIRMING THAT THEY WILL HIRE THE PLANT/ EQUIPMENT TO THE CONTRACTOR.</b></p> <table><tr><td>Score 0</td><td>Does not possess suitable plant and equipment. Or in position of a <b>LDV only</b>, or <b>TLB only</b> or <b>TLB and LDV</b>.</td></tr><tr><td>Poor (score 1)</td><td>In possession of a <b>Drill Rig only</b>.</td></tr><tr><td>Good (score 3)</td><td>In possession of a <b>Drill Rig and a TLB or a LDV (Bakkie)</b>.</td></tr><tr><td>Excellent (score 5)</td><td>In possession of <b>all the 3 construction plants listed above</b>.</td></tr></table>	Score 0	Does not possess suitable plant and equipment. Or in position of a <b>LDV only</b> , or <b>TLB only</b> or <b>TLB and LDV</b> .	Poor (score 1)	In possession of a <b>Drill Rig only</b> .	Good (score 3)	In possession of a <b>Drill Rig and a TLB or a LDV (Bakkie)</b> .	Excellent (score 5)	In possession of <b>all the 3 construction plants listed above</b> .	20						
Score 0	Does not possess suitable plant and equipment. Or in position of a <b>LDV only</b> , or <b>TLB only</b> or <b>TLB and LDV</b> .															
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Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

D.3.9	Evaluation of responsive submissions:	<p><b><u>Evaluation in terms of functionality for Grades 7 to 9 Registered Contractors:</u></b></p> <p>Each of the evaluation criteria will be assessed in terms of six indicators being:  <b>0 = no relevant information 1 = Poor, 2 = Average, 3 = Good, 4 = Very good and 5 = Excellent.</b></p> <p>Quality (functionality) will be scored on those tenders regarded as being responsive.</p> <p>The <b>CRITERIA</b> to be applied in evaluating the proposal for contractors in Grades <b>7 to 9</b> is set out in the table below:</p> <table border="1"> <thead> <tr> <th>Criterion</th> <th>Weight</th> <th>Value</th> <th>Comment / Remarks</th> </tr> </thead> <tbody> <tr> <td>Tenderer's Relevant Experience of similar Borehole Drilling projects (Section E2.2.8, Form H)</td> <td>35</td> <td></td> <td></td> </tr> <tr> <td>Experience of Contracts Manager (Section E2.2.9, Form I)</td> <td>20</td> <td></td> <td></td> </tr> <tr> <td>Experience of Site Agent (Section E2.2.9, Form I)</td> <td>15</td> <td></td> <td></td> </tr> <tr> <td>Experience of Foreman (Section E2.2.9, Form I)</td> <td>15</td> <td></td> <td></td> </tr> <tr> <td>Construction Plant and Equipment: (Section E2.2.7, Form G)</td> <td>15</td> <td></td> <td></td> </tr> <tr> <td><b>Total</b></td> <td><b>100</b></td> <td></td> <td></td> </tr> </tbody> </table> <p>The proposal will be evaluated individually on score sheets, by a representative evaluation panel according to the evaluation criteria indicated above. All service providers who scored less than <b>70</b> out of <b>100</b> points for functionality will not be considered further</p>	Criterion	Weight	Value	Comment / Remarks	Tenderer's Relevant Experience of similar Borehole Drilling projects (Section E2.2.8, Form H)	35			Experience of Contracts Manager (Section E2.2.9, Form I)	20			Experience of Site Agent (Section E2.2.9, Form I)	15			Experience of Foreman (Section E2.2.9, Form I)	15			Construction Plant and Equipment: (Section E2.2.7, Form G)	15			<b>Total</b>	<b>100</b>		
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<b>Total</b>	<b>100</b>																													

Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

**EVALUATION SCHEDULE IN TERMS OF FUNCTIONALITY FOR GRADES 7 TO 9 REGISTERED CONTRACTORS**

**FUNCTIONALITY CRITERIA**

NO.	CRITERIA	WEIGHT	INDICATE VALUE	TOTAL												
	<p><b>RELEVANT EXPERIENCE OF SIMILAR BOREHOLE DRILLING PROJECTS</b> <b>SECTION E2.2.8, FORM H</b> Tenderers are required to demonstrate relevant past experience and competency and attach completion certificate. Tenderers are required to submit full details of, and reliable contactable references for, relevant project which were successfully completed of similar/relevant projects in the <b>last ten (10) years</b>.</p> <p><b>(Failure to provide completion certificate/s for listed projects on Form H will be regarded as non submission of information / no relevant submission)</b></p> <table><tr><td><b>No relevant Submission (score 0)</b></td><td>The tenderer has failed to address the question and has not provided any proof of completing a similar project.</td></tr><tr><td><b>Poor (score 1)</b></td><td><b>One (1)</b> relevant Borehole project executed successfully by the contractor in <b>the past 10 years</b></td></tr><tr><td><b>Average (score 2)</b></td><td><b>Two (2)</b> relevant Borehole projects successfully executed by the contractor in <b>the past 10 years</b></td></tr><tr><td><b>Good (score 3)</b></td><td><b>Three(3)</b> relevant Borehole projects successfully executed by the contractor in <b>the past 10 years</b></td></tr><tr><td><b>Very Good (score 4)</b></td><td><b>Four(4)</b> relevant Borehole projects successfully executed by the contractor in <b>the past 10 years</b></td></tr><tr><td><b>Excellent (score 5)</b></td><td><b>Five (5) or more</b> relevant Borehole projects successfully executed by the contractor in <b>the past 10 years</b>.</td></tr></table>	<b>No relevant Submission (score 0)</b>	The tenderer has failed to address the question and has not provided any proof of completing a similar project.	<b>Poor (score 1)</b>	<b>One (1)</b> relevant Borehole project executed successfully by the contractor in <b>the past 10 years</b>	<b>Average (score 2)</b>	<b>Two (2)</b> relevant Borehole projects successfully executed by the contractor in <b>the past 10 years</b>	<b>Good (score 3)</b>	<b>Three(3)</b> relevant Borehole projects successfully executed by the contractor in <b>the past 10 years</b>	<b>Very Good (score 4)</b>	<b>Four(4)</b> relevant Borehole projects successfully executed by the contractor in <b>the past 10 years</b>	<b>Excellent (score 5)</b>	<b>Five (5) or more</b> relevant Borehole projects successfully executed by the contractor in <b>the past 10 years</b> .	35		
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2	<p><b>EXPERIENCE OF CONTRACTS MANAGER SECTION E2.2.9, FORM I</b> Sub Criteria covers the general average experience of the proposed Contracts Manager (total duration of professional activity at Contracts level). The candidate must have a relevant <b>NQF level 7 or higher qualification</b>.</p> <p>Tenderers are required to submit CV's and certified copies of qualifications for the key personnel proposed to be employed on the project. <b>Failure to provide CV's and certified copies of qualifications of key personnel indicated on Form I, will not be considered.</b></p> <p>These curriculum vitae are to include specific details of these individuals including past experience and competence in delivering key similar relevant project . This evaluation is based on the following weighting:</p> <table><tr><td><b>No relevant Submission (score 0)</b></td><td>No CV Submitted. No minimum qualification <b>Less than 1 year</b> experience in the position</td></tr></table>	<b>No relevant Submission (score 0)</b>	No CV Submitted. No minimum qualification <b>Less than 1 year</b> experience in the position	20												
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Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2



	<b>Poor (score 1)</b> <b>Average (score 2)</b> <b>Good (score 3)</b> <b>Very Good (score 4)</b> <b>Excellent (score 5)</b>	Minimum qualifications with <b>1 and up to 2 years</b> experience as a Contracts Manager. Minimum qualifications with <b>more than 2 and up to 4 years</b> experience as a Contracts Manager. Minimum qualifications with <b>more than 4 and up to 6 years</b> experience as a Contracts Manager. Minimum qualifications with <b>more than 6 and up to 8 years</b> experience as a Contracts Manager. Minimum qualifications with <b>more than 8 years</b> experience as a Contracts Manager.			
3	<b>EXPERIENCE OF SITE AGENT SECTION E2.2.9, FORM I</b> Sub Criteria covers the general average experience of the proposed <b>Site Agent</b> (total duration of professional activity at Site Agent level) .The candidate must have a minimum of <b>NQF level 6 or higher qualification</b> .  Tenderers are required to submit CV's and certified copies of qualifications for the key personnel proposed to be employed on the project. <b>Failure to provide CV's and certified copies of qualifications of key personnel indicated on Form I, will not be considered.</b>  These curriculum vitae are to include specific details of these individuals including past experience and competence in delivering key similar relevant project . This evaluation is based on the following weighting:		15		
	<b>No relevant Submission (score 0)</b> <b>Poor (score 1)</b> <b>Average (score 2)</b> <b>Good (score 3)</b> <b>Very Good (score 4)</b> <b>Excellent (score 5)</b>	No CV Submitted. No minimum qualification <b>Less than 1 year</b> experience in the position Minimum qualifications with <b>1 and up to 2 years</b> experience as a Site Agent Minimum qualifications with <b>more than 2 and up to 4 years</b> experience as a Site Agent. Minimum qualifications with <b>more than 4 and up to 6 years</b> experience as a Site Agent. Minimum qualifications with <b>more than 6 and up to 8 years experience</b> as a Site Agent. Minimum qualifications with <b>more than 8 years</b> experience as a Site Agent.			
4	<b>EXPERIENCE OF FOREMAN SECTION E2.2.9, FORM I</b> Sub Criteria covers the general average experience of the proposed <b>Foreman</b> (total duration of professional activity at Foreman level).  Tenderers are required to submit curriculum vitae for the key personnel proposed to be employed on the project. <b>Failure to provide CV's of key personnel indicated on Form I ,will not be considered.</b>  These curriculum vitae are to include specific details of these individuals including past experience and competence in delivering key similar		15		

Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

	<p>relevant borehole project. This evaluation is based on the following weighting:</p> <table><tr><td><b>No relevant Submission (score 0)</b></td><td>No CV Submitted <b>Less than 1 year</b> experience in the position</td></tr><tr><td><b>Poor (score 1)</b></td><td><b>1 and up to 5 years</b> experience as a Foreman.</td></tr><tr><td><b>Average (score 2)</b></td><td><b>More than 5 and up to 8 years</b> experience as a Foreman.</td></tr><tr><td><b>Good (score 3)</b></td><td><b>More than 8 and up to 11 years</b> experience as a Foreman.</td></tr><tr><td><b>Very Good (score 4)</b></td><td><b>More than 11 and up to 14 years</b> experience as a Foreman.</td></tr><tr><td><b>Excellent (score 5)</b></td><td><b>More than 14 years</b> experience as a foreman.</td></tr></table>	<b>No relevant Submission (score 0)</b>	No CV Submitted <b>Less than 1 year</b> experience in the position	<b>Poor (score 1)</b>	<b>1 and up to 5 years</b> experience as a Foreman.	<b>Average (score 2)</b>	<b>More than 5 and up to 8 years</b> experience as a Foreman.	<b>Good (score 3)</b>	<b>More than 8 and up to 11 years</b> experience as a Foreman.	<b>Very Good (score 4)</b>	<b>More than 11 and up to 14 years</b> experience as a Foreman.	<b>Excellent (score 5)</b>	<b>More than 14 years</b> experience as a foreman.			
<b>No relevant Submission (score 0)</b>	No CV Submitted <b>Less than 1 year</b> experience in the position															
<b>Poor (score 1)</b>	<b>1 and up to 5 years</b> experience as a Foreman.															
<b>Average (score 2)</b>	<b>More than 5 and up to 8 years</b> experience as a Foreman.															
<b>Good (score 3)</b>	<b>More than 8 and up to 11 years</b> experience as a Foreman.															
<b>Very Good (score 4)</b>	<b>More than 11 and up to 14 years</b> experience as a Foreman.															
<b>Excellent (score 5)</b>	<b>More than 14 years</b> experience as a foreman.															
5	<p><b>Construction Plant and Equipment SECTION E2.2.7, FORM G</b></p> <p>The Tenderer is to demonstrate that they either own or can secure through hire the suitable Construction Plant and Equipment to execute the project such as, but not limited to, Borehole Drilling Rig with a compressor with minimum <b>24 BAR and 1050 CFM (Cubic Feet/Meter)</b> capability, and capacity to drill up to a depth of 200m; <b>TLB and a LDV (Bakkie)</b>. This evaluation is based on the following weighting:</p> <p>NB : No score will be awarded to a bidder who did not submit proof of ownership, <b>OR</b> a confirmation letter of plant hire confirming that they will hire the plant/ equipment to the contractor.</p> <table><tr><td><b>Score 0</b></td><td>Does not possess suitable plant and equipment. Or in possession of a <b>LDV only</b>, or <b>TLB only</b>, or <b>TLB and LDV</b>.</td></tr><tr><td><b>Poor (score 1)</b></td><td>In possession of a <b>Drill Rig only</b>.</td></tr><tr><td><b>Good (score 3)</b></td><td>In possession of a <b>Drill Rig and a TLB or a LDV (Bakkie)</b>.</td></tr><tr><td><b>Excellent (score 5)</b></td><td>In possession of all the <b>3 construction plants listed above</b>.</td></tr></table>	<b>Score 0</b>	Does not possess suitable plant and equipment. Or in possession of a <b>LDV only</b> , or <b>TLB only</b> , or <b>TLB and LDV</b> .	<b>Poor (score 1)</b>	In possession of a <b>Drill Rig only</b> .	<b>Good (score 3)</b>	In possession of a <b>Drill Rig and a TLB or a LDV (Bakkie)</b> .	<b>Excellent (score 5)</b>	In possession of all the <b>3 construction plants listed above</b> .	15						
<b>Score 0</b>	Does not possess suitable plant and equipment. Or in possession of a <b>LDV only</b> , or <b>TLB only</b> , or <b>TLB and LDV</b> .															
<b>Poor (score 1)</b>	In possession of a <b>Drill Rig only</b> .															
<b>Good (score 3)</b>	In possession of a <b>Drill Rig and a TLB or a LDV (Bakkie)</b> .															
<b>Excellent (score 5)</b>	In possession of all the <b>3 construction plants listed above</b> .															

Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

## CIDB STANDARD CONDITIONS FOR THE CALLING OF EXPRESSIONS OF INTEREST

### SECTION E1.2.3 CIDB STANDARD CONDITIONS FOR THE CALLING FOR EXPRESSIONS OF INTEREST

*As published in Annex D of the CIDB Standard for Uniformity in Construction Procurement in Board Notice 423 Government Gazette No 42622 of 08 August 2019.*

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 Contractor

 Witness 1

 Witness 2

 Employer

 Witness 1

 Witness 2

## D.1 GENERAL

### D1.1. Actions

D.1.1.1 The employer and each respondent submitting an expression of interest shall comply with these conditions for calling for expressions of interest. In their dealings with each other, they shall discharge their duties and obligations as set out in D.2 and D.3, timeously and with integrity, and behave equitably, honestly and transparently, comply with all legal obligations and not engage in anti-competitive practices.

D.1.1.2 The employer and the respondent and all their agents and employees involved in the submission process shall avoid conflicts of interest and where a conflict of interest is perceived or known, declare any such conflict of interest, indicating the nature of such conflict. Respondents shall declare any potential conflict of interest in their submissions. Employees, agents and advisors of the employer shall declare any conflict of interest to whoever is responsible for overseeing the procurement process at the start of any deliberations relating to the procurement process or as soon as they become aware of such conflict and abstain from any decisions where such conflict exists or recuse themselves from the procurement process, as appropriate.

Note:

1) *A conflict of interest may arise due to a conflict of roles which might provide an incentive for improper acts in some circumstances. A conflict of interest can create an appearance of impropriety that can undermine confidence in the ability of that person to act properly in his or her position even if no improper acts result.*

2) *Conflicts of interest in respect of those engaged in the procurement process include direct, indirect or family interests in the tender or outcome of the procurement process and any personal bias, inclination, obligation, allegiance or loyalty which would in any way affect any decisions taken.*

D.1.1.3 The respondent shall not make a submission without having a firm intention and the capacity to proceed with the next stage of the procurement process..

### D1.2 Supporting Documents

The documents issued by the employer for the purpose of obtaining expressions of interest are listed in the submission data.

### D1.3. Interpretation

D.1.3.1 The submission data and additional requirements contained in the submission schedules that are included in the returnable documents are deemed to be part of these conditions for the calling for expressions of interest.

D.1.3.2 For the purposes of these conditions for the calling for expressions of interest, the following definitions apply:

a) **conflict of interest** means any situation in which:

i. someone in a position of trust has competing professional or personal interests which make it difficult to fulfill his or her duties impartially.

ii. an individual or tenderer is in a position to exploit a professional or official capacity in some way for their personal or corporate benefit.

Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

iii. incompatibility or contradictory interests exist between an employee and the tenderer who employs that employee.

- b) **corrupt practice** means the offering, giving, receiving or soliciting of anything of value to influence the action of the employer or his staff or agents in the tender process; and
- c) **fraudulent practice** means the misrepresentation of the facts in order to influence the tender process or the award of a contract arising from a tender offer to the detriment of the employer, including collusive practices intended to establish prices at artificial levels

#### **D.1.4 Communication and employer's agent**

Each communication between the employer and a respondent shall be to or from the employer's agent only, and in a form that can be readily read, copied and recorded. Communications shall be in the English language. The employer shall not take any responsibility for non-receipt of communications from or by a respondent. The name and contact details of the employer's agent are stated in the submission data.

### **D.2 Respondent's obligations**

#### **D.2.1 Eligibility**

Submit an expression of interest only if the respondent complies with the criteria stated in the submission data and the respondent, or any of his/her principals, is not under any restriction to do business with the employer.

#### **D.2.2 Cost of submissions**

Accept that the employer will not compensate the respondent for any costs incurred in the preparation and delivery of a submission.

#### **D.2.3 Check documents**

Check the submission documents on receipt, including pages within them, and notify the employer of any discrepancy or omission.

#### **D.2.4 Acknowledge addenda**

Acknowledge receipt of addenda to the submission documents, which the employer may issue, and if necessary apply for an extension to the closing time stated in the submission data, in order to take the addenda into account.

#### **D.2.5 Clarification meeting**

Attend the clarification meeting(s) at which respondents may familiarize themselves with the proposed work, services or supply (and location, etc.) and raise questions. Details of the meeting(s) are stated in the submission data.

#### **D.2.6 Seek clarification**

Request clarification of the submission documents, if necessary, by notifying the employer at least five (5) working days before the closing time stated in the submission data.

#### **D.2.7 Making a submission**

D.2.7.1 Return all returnable documents to the employer after completing them in their entirety, either electronically (if they were issued in electronic format) or by writing legibly in non-erasable ink.

Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

D.2.7.2 Seal the original and each copy of the submission as separate packages marking the packages as "ORIGINAL" and "COPY". Each package shall state on the outside the employer's address and identification details stated in the submission data, as well as the respondent's name and contact address.

D.2.7.3 Accept that the employer shall not assume any responsibility for the misplacement or premature opening of the submission if the outer package is not sealed and marked as stated.

#### **D.2.8 Information and data to be completed in all respects**

Accept that submissions, which do not provide all the data or information requested completely and in the form required, may be regarded by the employer as non-responsive.

#### **D.2.9 Closing time**

Ensure that the employer receives the submissions at the address specified in the submission data not later than the closing time stated in the submission data. Proof of posting shall not be accepted as proof of delivery. The employer shall not accept submissions submitted by telegraph, telex, facsimile or e-mail, unless stated otherwise in the submission data.

Accept that, if the employer extends the closing time stated in the submission data for any reason, the requirements of these conditions for expressions of interest apply equally to the extended deadline.

#### **D.2.10 Clarification of submission**

Provide clarification of a submission in response to a request to do so from the employer during the evaluation of submissions.

### **D.3 Employer's undertakings**

#### **D.3.1 Respond to clarification**

Respond to a request for clarification received up to five (5) working days before the submission closing time stated in the submission data and notify all respondents who attended the clarification meetings, if any, of those responses.

#### **D.3.2 Issue Addenda**

If necessary, issue addenda that may amend or amplify the submission documents to each respondent during the period from the date of the calling for expressions of interest until seven (7) working days before the closing time for submissions stated in the submission data. If, as a result, a respondent applies for an extension to the closing time stated in the submission data, the employer may grant such extension and, shall then notify it to all respondents.

#### **D.3.3 Late submissions**

Unless otherwise stated in the submission data, return submissions received after the closing time stated in the submission data, unopened, (unless it is necessary to open a submission to obtain a forwarding address), to the respondent concerned.

#### **D.3.4 Opening of submissions**

D.3.4.1 Record the name of each respondent whose submission is opened and acknowledge receipt of each submission.

Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

D.3.4.2 Make available the names of the respondents that made submissions prior to the closing time for submissions to all interested persons upon request.

#### **D.3.5 Non-disclosure**

Not disclose to respondents, or to any other person not officially concerned with such processes, information relating to the evaluation and comparison of submissions until after the evaluation process is complete.

#### **D.3.6 Grounds for rejection and disqualification**

Determine whether there has been any effort by a respondent to influence the processing of submissions and instantly disqualify a respondent if it is established that he/she engaged in corrupt or fraudulent practices.

#### **D.3.7 Test for responsiveness**

Determine, on opening and before detailed evaluation, whether each submission received:

- a) meets the requirements of these conditions for the calling for expressions of interest;
- b) has all the substantive provisions properly and fully completed and signed, and
- c) is responsive to the other requirements of the call for expressions of interest.

#### **D.3.8 Non-responsive submissions**

Reject all non-responsive submissions.

#### **D.3.9 Evaluation of responsive submissions**

D.3.9.1 Appoint an evaluation panel of not less than three persons. Evaluate submissions using the evaluation criteria established in the submission data.

D.3.9.2 Notify the respondents of the outcome of the evaluation process within two (2) weeks of the evaluation report being accepted by the employer.

#### **D.3.10 Provide written reasons for actions taken**

Provide upon request written reasons to respondents for any action that is taken in applying these conditions, but withhold information which is not in the public interest to be divulged, which is considered to prejudice the legitimate commercial interests of respondents or might prejudice fair competition between respondents.

Contractor	Witness 1	Witness 2	Employer	Witness 1	Witness 2

# PART E2: RETURNABLE DOCUMENTS



## SECTION E2.1: LIST OF RETURNABLE DOCUMENTS

**SUBMIT THE FOLLOWING DOCUMENTS WITH YOUR PROPOSAL. IF THE DOCUMENTS ARE NOT INCLUDED IN THE PROPOSAL, THE DEPARTMENT WILL NOT CONSIDER YOUR SUBMISSION.**

Clause referred to in Standard Conditions for the calling for the expressions of interest	Document
D.2.1	<p>Tenderers shall provide their CRS Number/s of registered Contractor as well as JV Partner/s. Recent printout from CIDB website indicating the CRS numbers will also be accepted.</p> <p><b>NB: In cases where a respondent intends to form a Joint Venture, the CRS number/s must be filled in below i.e., the Lead partner and Joint Venture partner/s:</b></p> <p><b><u>Leading JV Partner</u></b></p> <p>CRS Number : _____</p> <p>Name of Company: _____</p> <p><b><u>JV Partner</u></b></p> <p>CRS Number : _____</p> <p>Name of Company: _____</p> <p><b><u>JV Partner</u></b></p> <p>CRS Number : _____</p> <p>Name of Company: _____</p> <p>All contractors, even tendering in JV, <b>must</b> be registered with CIDB. The lead Partner must have the <b>required class of CE construction work; or not lower than one level below the required grading designation in the CE class of works</b> construction works under considerations.</p>
D2.14	<p><b><u>FOOTPRINT (Proof of operation) – NORTH WEST</u></b></p> <p>Respondent's will be accredited per province and will be required to demonstrate physical presence within that particular Province by providing one of the following:</p> <ul style="list-style-type: none"> <li>• a <b>valid municipal</b> services account (water, sanitation, rates, and electricity) in the name of the bidder/s or active director/s not older than 6 months from the closing date of the bid or</li> <li>• a valid lease agreement from the lessor or</li> <li>• a letter on the letterhead of the ward councillor/traditional authority/council that must <b>be signed, stamped, and dated and must not be older than 6 months from the closing date of the bid.</b></li> </ul>
D.2.15	<p><b><u>Letter of good standing from Department of Labour (COIDA)</u></b></p> <p>The respondent is registered and in good standing with respect to Compensation for Occupational Injuries and Diseases Act (COIDA) with</p>

	<p>Department of Labour or with a licensed compensation insurer. The respondent must submit the letter of good standing.</p> <p>In the event of the respondent being a <b>joint venture/consortium</b>, the letter of good standing of the <b>individual members</b> must also be provided.</p>
D.2.16	<p><b>Letter of authorization to sign the submission and where required in tender document.</b></p> <p>“Only duly authorised signatories must sign the original and all copies of the submissions where required.</p> <p>In the case of a <b>ONE-PERSON CONCERN</b> submitting, this shall be clearly stated on the <b>company letter head</b>.</p> <p>In case of a <b>COMPANY</b> submitting, include a copy of a resolution by its board of directors authorising a director or other official of the company to sign the documents on behalf of the company.</p> <p>In the case of a <b>CLOSED CORPORATION</b> submitting, include a copy of a resolution by its members authorising a member or other official of the corporation to sign the documents on each member’s behalf.</p> <p>In the case of a <b>PARTNERSHIP</b> submitting, all the partners shall sign the documents, unless one partner or a group of partners has been authorised to sign on behalf of each partner, in which case proof of such an authorisation shall be included in the Submission.</p> <p>In the case of a <b>JOINT VENTURE</b> submitting, they must include a resolution of each company of the Joint Venture together with a resolution by its members authorising a member of the Joint Venture to sign the documents on behalf of the Joint Venture.”</p>
D.2.17	<p><b><u>Key-Personnel/ Supervisory and Management Staff - FORM I:</u></b></p> <p>The Tenderer shall, submit the names of all management and supervisory staff that will be employed to supervise Contract. Please attach CV’s and certified copy of qualification of the proposed key personnel. The Tenderer shall also include an organogram of the project team and the company structure.</p> <p><b>Details must be furnished on Section E2.2.9 Form I of the returnable schedules- Accept that failure to fully complete Form I of the returnable schedules will result in a submission being regarded as non-responsive.</b></p>

## FOOTPRINT (PROOF OF OPERATION WITHIN NORTH WEST PROVINCE

- (Refer to clause D2.14))

Respondent's will be accredited per province and will be required to demonstrate physical presence within that particular Province by providing one of the following:

- a valid municipal services account (water, sanitation, rates, and electricity) in the name of the bidder/s or active director/s not older than 6 months from the closing date of the bid **or**
- a valid lease agreement from the lessor **or**
- a letter on the letterhead of the ward councillor/traditional authority/council that must **be signed, stamped, and dated** and must **not be older than 6 months from the closing date of the bid.**

Kindly indicate the proof of footprint provided

DEMONSTRATE PHYSICAL PRESENCE WITHIN NORTH WEST PROVINCE BY PROVIDING <u>ONE</u> OF THE BELOW MENTIONED DOCUMENTS	✓ Tick the relevant document submitted together with your bid
<ul style="list-style-type: none"> <li>• A valid municipal services account (water, sanitation, rates, and electricity) in the name of the bidder/s or active director/s not older than 6 months from the closing date of the bid <b>OR</b></li> </ul>	
<ul style="list-style-type: none"> <li>• A valid lease agreement from the lessor <b>OR</b></li> </ul>	
<ul style="list-style-type: none"> <li>• A letter on the letterhead of the ward councillor/traditional authority/council that must <b>be signed, stamped, and dated</b> and must <b>not be older than 6 months from the closing date of the bid.</b></li> </ul>	

Signature of person authorised to sign the tender: .....

Date:

SECTION E2.2.1:	FORM A: SCHEDULE OF PROPOSED SUBCONTRACTORS
SECTION E2.2.2:	FORM B: PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017(SBD 6.1)
SECTION E2.2.3:	FORM C: RECORD OF ADDENDA TO SUBMISSION
SECTION E2.2.4:	FORM D: AUTHORITY OF SIGNATORY
SECTION E2.2.5:	FORM E: STATUS OF CONCERN SUBMITTING TENDER
SECTION E2.2.6:	FORM F: BIDDER'S DISCLOSURE (SBD 4)
SECTION E2.2.7:	FORM G: SCHEDULE OF PLANT AND EQUIPMENT
SECTION E2.2.8:	FORM H: SCHEDULE OF WORK CARRIED OUT BY THE TENDERER
SECTION E2.2.9:	FORM I: KEY-PERSONNEL/ SUPERVISORY AND MANAGEMENT STAFF
SECTION E2.2.10:	FORM J: QUALITY MANAGEMENT SYSTEMS
SECTION E2.2.11:	FORM K: CENTRAL SUPPLIER DATABASE NUMBER AND TAX COMPLIANCE PIN
SECTION E2.2.12:	FORM L: ALTERATIONS BY TENDERER
SECTION E2.2.13:	FORM M: SUPPLIER MAINTENANCE FORM
SECTION E2.2.14:	FORM N: TENDERERS PERFORMANCE EVALUATION FORM
SECTION E2.2.15:	FORM O: COMPULSORY ENTERPRISE QUESTIONNAIRE

## SECTION E2.2. RETURNABLE SCHEDULES

### SECTION E2.2.1 FORM A: SCHEDULE OF PROPOSED SUBCONTRACTORS

We notify you that it is our intention to employ the following Subcontractors for work in this panel.

If we are awarded a contract we agree that this notification does not change the requirement for us to submit the names of proposed Subcontractors in accordance with requirements in the contract for such appointments. If there are no such requirements in the contract, then your written acceptance of this list shall be binding between us. The contractor is to obtain approval if he/she intends to change the submitted list of Subcontractors.

**In Bids where subcontractors are involved each party must submit a separate proof of TCS / PIN / CSD number together with the bid. Where no TCS is available, but the subcontractor is registered on the Central Supplier Database (CSD), a CSD number must be provided. (Refer to Clause D2.12) Alternatively, where a subcontractor is not yet registered on the National Treasury CSD, submission of a Valid Tax Clearance Certificate together with the bid is compulsory. (Refer to Clause D2.12)**

1. Will any portion of the works be sub-contracted? Yes ☐ / No ☐
2. If yes, indicate:
  - (i) The name of the proposed sub-contractor, the nature and extent of the work to be sub-contracted and the previous experience with the sub-contractor in the table below.

	Name and address of proposed Sub-contractor	Nature and extent of work	Previous experience with Sub-contractor
1.			
2.			
3.			
4.			

- (iii) What percentage of the contract will be sub-contracted, the B-BBEE status level of the sub-contractors and whether they are an EME/QSE, must be stated in the table below and specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

Name of proposed Sub Contractor	% of the work that will be sub-contracted	B-BBEE status level of the sub-contractor																		
			Black people		Black people who are youth		Black people who are women		Black people with disabilities		Black people living in rural or under-developed areas or townships		Cooperative owned by black people		Black people who are military veterans		Any EME		Any QSE	
			EME		EME		EME		EME		EME		EME		EME		EME		EME	
			QSE		QSE		QSE		QSE		QSE		QSE		QSE		QSE		QSE	
			EME		EME		EME		EME		EME		EME		EME		EME		EME	
			QSE		QSE		QSE		QSE		QSE		QSE		QSE		QSE		QSE	
			EME		EME		EME		EME		EME		EME		EME		EME		EME	
			QSE		QSE		QSE		QSE		QSE		QSE		QSE		QSE		QSE	
			EME		EME		EME		EME		EME		EME		EME		EME		EME	
			QSE		QSE		QSE		QSE		QSE		QSE		QSE		QSE		QSE	

Signature of person authorised to sign the tender: .....

Date:

**SECTION E2.2.2 FORM B: PREFERENCE POINTS CLAIM FORM IN  
TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017  
(SBD 6.1)**

It should be noted that the relevant principle will be applied, i.e 80/20 or 90/10, when inviting accredited contractors to quote for project specific tasks.

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

**NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.**

---

**1. GENERAL CONDITIONS**

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

- a) The value of this bid is estimated to exceed/not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20. preference point system shall be applicable; or
- b) Either the 80/20 or 90/10 preference point system will be applicable to this tender (*delete whichever is not applicable for this tender*).

1.3 Points for this bid shall be awarded for:

- (a) Price; and
- (b) B-BBEE Status Level of Contributor.

1.4 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	
B-BBEE STATUS LEVEL OF CONTRIBUTOR	
Total points for Price and B-BBEE must not exceed	100

1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

## 2. DEFINITIONS

- (a) **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“price”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
- |   |         |           |
|---|---------|-----------|
| 1)  | B-BBEE  | Status    |
| level certificate issued by an authorized body or person; |         |           |
| 2)  | A sworn | affidavit |
| as prescribed by the B-BBEE Codes of Good Practice;       |         |           |
| 3)  | Any     | other     |
| requirement prescribed in terms of the B-BBEE Act;        |         |           |
- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

### 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

#### 4. POINTS AWARDED FOR PRICE

#### 4.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

**90/10**

$$P_s = 80 \left( 1 - \frac{P_t - P_{min}}{P_{min}} \right) \text{ or } P_s = 90 \left( 1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where

Ps = Points scored for price of bid under consideration

Pt = Price of bid under consideration

$P_{min}$  = Price of lowest acceptable bid



- 4.2 **FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME-GENERATING PROCUREMENT**
- 4.3 **POINTS AWARDED FOR PRICE**

A maximum of 80 or 90 points is allocated for price on the following basis:

**80/20**

**or**

**90/10**

$$Ps = 80 \left( 1 + \frac{Pt - P_{max}}{P_{max}} \right) \text{ or } Ps = 90 \left( 1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

Where

- Ps = Points scored for price of bid under consideration
- Pt = Price of bid under consideration
- Pmax = Price of highest acceptable bid

## 5. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

- 5.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

## 6. BID DECLARATION

- 6.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

## 7. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

- 7.1 B-BBEE Status Level of Contributor: . = .....(maximum of 10 or 20 points)
- (Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status)

level of contributor.

**8. SUB-CONTRACTING**  
**REFER TO FORM A**

**9. DECLARATION WITH REGARD TO COMPANY/FIRM**

9.1 Name of company/firm:.....

9.2 VAT registration number:.....

9.3 Company registration number:.....

9.4 TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One person business/sole propriety
- ☐ Close corporation
- ☐ Company
- ☐ (Pty) Limited

[TICK APPLICABLE BOX]

9.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....  
.....  
.....

9.6 COMPANY CLASSIFICATION

- ☐ Manufacturer
- ☐ Supplier
- ☐ Professional service provider
- ☐ Other service providers, e.g. transporter, etc.

[TICK APPLICABLE BOX]

9.7 Total number of years the company/firm has been in business:.....

9.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –

- (a) disqualify the person from the bidding process;

- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution.

WITNESSES

1. ....

2. ....

.....  
SIGNATURE(S) OF BIDDERS(S)

DATE: .....

ADDRESS .....

.....

.....

### SECTION E2.2.3: FORM C: RECORD OF ADDENDA TO SUBMISSION

We confirm that the following communications received from the Employer before the submission of this proposal, amending the EOI documents, have been taken into account in this EOI:

Date		Title of Details
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

Attach additional pages if more space is required.

Signature of person authorised to sign the tender: .....

Date: .....

#### SECTION E2.2.4 FORM D: AUTHORITY OF SIGNATORY

Signatories for companies, closed corporations and partnerships must establish their authority **BY ATTACHING TO THIS FORM, ON THEIR ORGANISATIONS'S LETTERHEAD**, a copy of the relevant resolution by their Board of Directors, Members or Partners, duly signed and dated.

**NB: THIS IS AN EXAMPLE ONLY (shown below for a COMPANY) AND RESPONDENTS MUST NOT COMPLETE THE EXAMPLE BUT MUST ATTACH A RESOLUTION ON THEIR ORGANISATION'S LETTERHEAD**

## MABEL HOUSE (Pty) Ltd

By resolution of the Board of Directors taken on *20 May 2000, MR A.F JONES*

has been duly authorised to sign all documents in connection with Contract no CON 0005, and any contract which may arise therefrom, on behalf of *Mabel House (Pty) Ltd*.

SIGNED ON BEHALF OF THE COMPANY: (Signature of Managing Director)

IN HIS CAPACITY AS: Managing Director

DATE: 20 May 2000

SIGNATURE OF SIGNATORY: (Signature of A.F Jones)

As witnesses:

1. ....

2. ....

Signature of person authorised to sign the tender: .....

Date: .....

<b>SECTION E2.2.5: FORM E: STATUS OF CONCERN SUBMITTING TENDER</b>
--

**1. GENERAL**

State whether the tenderer is a company, a closed corporation, a partnership or a one-man concern.  
(Make an X in the appropriate space below)

Company	<input type="checkbox"/>	Closed Corporation	<input type="checkbox"/>	Partnership	<input type="checkbox"/>
One-man concern	<input type="checkbox"/>	Joint Venture	<input type="checkbox"/>		

**2. INFORMATION TO BE PROVIDED**

(Block letters)

**2.1 If the tenderer is a Company:**

- (a) Affix a certified copy of the Certificate of Incorporation to this page.
- (b) List the Directors.

**2.2 If the tenderer is a Closed Corporation:**

- (a) Affix a certified copy of the Founding Statement to this page.
- (b) List the Members.

**2.3 If the tenderer is a Partnership:**

List the partners.

**2.4 If the tenderer is a One-man concern:**

Provide the full name and ID number of the person.

**2.5 If the tenderer is a Joint Venture:**

- (a) Affix a certified copy of the Founding Statement of each partner of the JV to this page.
- (b) Affix JV agreement.

**3. REGISTERED FOR VAT PURPOSES IN TERMS OF THE VALUE-ADDED TAX ACT, (Act Nr. 89 of 1991) (Make an X in the appropriate space below)**

Yes ☐ / No ☐ Registration nr.: .....

Signature of person authorised to sign the tender: .....

Date: .....

## SECTION E2.2.6: FORM F: BIDDER'S DISCLOSURE (SBD 4)

### 1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

### 2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....

---

<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....  
.....

### 3 DECLARATION

I, \_\_\_\_\_ the \_\_\_\_\_ undersigned,  
(name)..... in submitting the  
accompanying bid, do hereby make the following statements that I certify to be true  
and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting

---

<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.



business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....	.....
Signature	Date
.....	.....
Position	Name of bidder

## SECTION E2.2.7: FORM G: SCHEDULE OF PLANT AND EQUIPMENT

The following are lists of major items of relevant equipment that I/we presently own or lease and will have available for this contract or will acquire or hire for this contract if my/our tender is accepted.

- (a) Details of major equipment that is owned by and immediately available for this contract.  
**Proof of ownership or must be attached.**

Quantity	Description, size, capacity, etc.

Attach additional pages if more space is required.

- (b) Details of major equipment that will be hired or acquired for this contract if my/our tender is acceptable.

**Proof of lease agreement must be attached or a letter of intent from a hiring company.**

Quantity	Description, size, capacity, etc.

Attach additional pages if more space is required.

Signature of person authorised to sign the tender: .....

Date: .....

**SECTION E2.2.8: FORM H: SCHEDULE OF WORK CARRIED OUT BY THE TENDERER**

The tenderer shall list in the spaces provided below the last five relevant experience of relevant borehole drilling experience contracts of similar scope, nature and size awarded to him. This information shall be deemed to be material to the award of this tender.

**THE BIDDER MUST ATTACH COMPLETION CERTIFICATE/S, FAILURE TO PROVIDE A COMPLETION CERTIFICATE/S FOR LISTED PROJECTS ON FORM H WILL BE REGARDED AS NON-SUBMISSION OF INFORMATION / NO RELEVANT SUBMISSION OF INFORMATION**

Employer (Name, Tel No, Fax No)	Consulting Engineer (Name, Tel No, Fax No)	Nature Of Work (Type of building works) Example steel frame structure, brickwork etc	Value Of Work	Year Completed
Completed				

Signature of person authorised to sign the tender: .....

Date: .....

**SECTION E2.2.9: FORM I: KEY-PERSONNEL/ SUPERVISORY AND MANAGEMENT STAFF**

The Tenderer shall, submit the names of all management and supervisory staff that will be employed to supervise Contract. **Please attach CV's and certified copy of qualification of the proposed key personnel.** The Tenderer shall also include an organogram of the project team and the company structure.

**NB: Completion of FORM I is mandatory, failure to which will lead to your bid being regarded as non-responsive.**

1. POSITION	CONTRACTS MANAGER
Name	
Indicate Qualification (minimum of <b>NQF level 7 or Higher</b> ) with <b>experience in similar projects</b>	
<b>Attached certified copies of qualification/s YES/NO</b>	
Indicate Years of Experience <b>as a Contract Manager</b>	
List of Projects Worked on as a Project Manager	
Currently Employed by Tenderer (Y/N)	
Signature	

2. POSITION	SITE AGENT
Name	
Indicate Qualification (minimum of <b>NQF level 6 or Higher</b> )	
<b>Attached certified copies of qualification/s YES/NO</b>	
Indicate Years of Experience <b>as a Site Agent</b>	
List of Projects Worked on as a Site Agent	
Currently Employed by Tenderer (Y/N)	
Signature	

Signature of person authorised to sign the tender: . .....

Date: .....

3. POSITION	FOREMAN
Name	
Indicate Qualification <b>Example:</b> NQF level 3 or matric or Higher qualification	
Indicate Years of Experience <b>as a Foreman</b>	
<p>List of Projects Worked on as a Foreman:</p>	
Currently Employed by Tenderer (Y/N)	
Signature	

Signature of person authorised to sign the tender: .....

Date: .....

**SECTION E2.2.10: FORM J: QUALITY MANAGEMENT SYSTEMS**

Briefly describe the construction quality system incorporated by the tenderer in his organisation and which will be applicable to this Contract.

	Internal	External	Name of responsible Company /or Person (In case of Person give years' experience and qualification)

Signature of person authorised to sign the tender: .....

Date: .....

## SECTION E2.2.11: FORM K: CSD SUPPLIER NUMBER AND TAX COMPLIANCE PIN

Bidders registered on the **National Treasury Central Supplier Database (CSD)** are required to submit their unique **Personal Identification Number (PIN)** issued by SARS in the space provided below as stipulated in Clause D2.12.

Bidders may also submit a **printed TCS** together with the bid.

In bids where Consortia / Joint Ventures / Sub-contractors are involved; each party **must** submit a separate proof of **TCS / PIN / CSD** number.

Where no TCS is available but the bidder is registered on the Central Supplier Database (CSD), a **CSD number** must be provided

**Alternatively**, the tenderer must submit a valid tax clearance certificate together with the Bid, including Valid Tax Clearance Certificates for the Joint Venture partner/s and Subcontractors proposed.

The certificates may be stapled into the tender document without taking the tender document apart or may be attached in a separate file to the tender document.

**Bids received from bidders with a non- compliant tax status may be disqualified with failure to update the Tax Status within 7 days.**

### Tenderer/Leading JV Partner

Name of Company:

CSD Supplier Number: (Master  
Registration Number)

Tax Compliance PIN number:

### JV Partner 1

Name of Company:

CSD Supplier Number: (Master  
Registration Number)

Tax Compliance PIN number:

### JV Partner 2

Name of Company:

CSD Supplier Number: (Master  
Registration Number)

Tax Compliance PIN number:

**\*NB: All contractors, even tendering in JV, must be registered with National Treasury Central Supplier Database**



## FORM L: ALTERATIONS BY TENDERER

Should the Tenderer desire to have any departures from, or modifications to the General Conditions of Contract, Specifications, Bill of Quantities or Drawings considered, or to qualify his tender in any way, he shall set out his proposals clearly hereunder or alternatively state them in a covering letter attached to his tender and referred to hereunder.

[illegible]

Signature of person authorised to sign the tender: .....

Date: .....

## SECTION E2.2.13: FORM M: SUPPLIER MAINTENANCE FORM

BAS ☐ PMIS ☐ LOGIS ☐ WCS ☐ CONTRACTOR  
☐ CONSULTANT

OFFICE: .....

### The Director General: Department of Agriculture Land Reform and Rural Development

I/We hereby request and authorise you to pay any amounts, which may accrue to me/us to the credit of my/our account with the mentioned bank.

I/we understand that the credit transfers hereby authorised will be processed by computer through a system known as "ACB - Electronic Fund Transfer Service", and I/we understand that not additional advice of payment will be provided by my/our bank, but that the details of each payment will be printed on my/our bank statement or any accompanying voucher. (This does not apply where it is not customary for banks to furnish bank statements).

I/we understand that the Department will supply a payment advice in the normal way, and that it will indicate the date on which the funds will be made available on my/our account.

This authority may be cancelled by me/us by giving thirty days' notice by prepaid registered post.

Please ensure information is validate as per required bank screens.

I/We understand that bank details provided should be exactly as per the records held by the bank.

I/We understand that the Department will not assume responsibility for any delayed payments, as a result of incorrect information supplied.

Company / Personal Details	
Registered Name	<input type="text"/>
Trading Name	<input type="text"/>
Tax Number	<input type="text"/>
VAT Number	<input type="text"/>
Title:	<input type="text"/>
Initials:	<input type="text"/>
First Name:	<input type="text"/>
Surname:	<input type="text"/>
Address Detail	
Payment Address (Compulsory if Supplier)	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
Postal Code	<input type="text"/>
New Detail	
<input type="checkbox"/> New Supplier information <input type="checkbox"/> Update Supplier information	
Supplier Type:	<input type="checkbox"/> Individual <input type="checkbox"/> Department <input type="checkbox"/> Partnership <input type="checkbox"/> Company <input type="checkbox"/> Trust <input type="checkbox"/> CC <input type="checkbox"/> Other ( Specify ) <input type="text"/>
Department Number	<input type="text"/>

Supplier Account Details										
(Please note that this account MUST be in the name of the supplier. No 3rd party payments allowed).										
Account Name	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>									
Account Number	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>									
Branch Name	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>									
Branch Number	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>									
Account Type	<div style="display: flex; align-items: flex-start;"> <div style="width: 20px; border: 1px solid black; margin-right: 5px;"></div> <div> Cheque Account  Savings Account  Transmission Account  Bond Account  Other (Please Specify) <div style="border: 1px solid black; width: 150px; height: 20px; margin-top: 5px;"></div> </div> </div>									
ID Number	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>									
Passport Number	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>									
Company Registration Number	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>									
*CC Registration	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>									
*Please include CC/CK where applicable										
Practise Number	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>									
Bank stamp										
It is hereby confirmed that this details have been verified against the following screens <b>ABSA</b> -CIF screen <b>FNB</b> -Hogans system on the CIS4 <b>STD</b> Bank-Look-up-screen <b>Nedbank</b> - Banking Platform under the Client Details Tab										
<b>When the bank stamps this entity maintenance form they confirm that all the information completed by the entity is correct.</b>										
Contact Details										
Business	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>		<div style="border: 1px solid black; height: 20px; width: 100%;"></div>				<div style="border: 1px solid black; height: 20px; width: 100%;"></div>			
	Area Code		Telephone Number				Extension			
Home	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>		<div style="border: 1px solid black; height: 20px; width: 100%;"></div>				<div style="border: 1px solid black; height: 20px; width: 100%;"></div>			
	Area Code		Telephone Number				Extension			
Fax	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>		<div style="border: 1px solid black; height: 20px; width: 100%;"></div>							
	Area Code		Fax Number							
Cell	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>		<div style="border: 1px solid black; height: 20px; width: 100%;"></div>							
	Cell Code		Cell Number							
Email Address	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>									
Contact Person:	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>									
					<b>PLEASE RETURN TO THE RELEVANT REGIONAL OFFICE THAT SUPPLIED THE FORM OR THE FOLLOWING ADDRESS:</b>					
Date (dd/mm/yyyy)					Date (dd/mm/yyyy)					

Part E2: Returnable Documents  
Section E2.2: Returnable Schedules

**SECTION E2.2.14 FORM N: TENDERERS PERFORMANCE EVALUATION FORM**

PROJECT PERFORMANCE EVALUATION FORM

Project Name of Tenderer: \_\_\_\_\_

Project name: \_\_\_\_\_

Project location: \_\_\_\_\_

Construction period: \_\_\_\_\_

Completion date: \_\_\_\_\_

Contract value: \_\_\_\_\_

A. Please evaluate the performance of the Tenderer on the abovementioned project, on which you were the principal agent in the box below:

	REMARKS BY CONSULTANT/COMPANY LISTED BY THE CONTRACTOR AS REFERENCE
1. Project performance/ time management/ programming	
2. Quality of Workmanship	
3. Resources Personnel	
4. Resources Plant	
5. Financial management/ payment of subcontractors/ cash flows etc	

B. Would you consider / recommend this tenderer again:

YES	NO

C. Any other comments:

\_\_\_\_\_  
\_\_\_\_\_

D. My contact details are:

Telephone: \_\_\_\_\_

Cellphone: \_\_\_\_\_

Fax: \_\_\_\_\_ E-mail: \_\_\_\_\_

\_\_\_\_\_

Contractor

\_\_\_\_\_

Witness 1

\_\_\_\_\_

Witness 2

\_\_\_\_\_

Employer

\_\_\_\_\_

Witness 1

\_\_\_\_\_

Witness 2

Contract No.: NW-TEN 02 (005) 2022/2023  
Part E2: Returnable Documents  
Section E2.2: List of Returnable Schedules

Thus, signed at \_\_\_\_\_ on this \_\_\_\_\_ day of \_\_\_\_\_ 2018

\_\_\_\_\_  
Signature of principal agent

COMPANY STAMP

**NOTE:**

If reference cannot be verified due to the inability to contact the referee or failure on his/her part to respond to a written request to do so, that reference will not score any points

Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

## SECTION T2.2.15: FORM O: COMPULSORY ENTERPRISE QUESTIONNAIRE

### FORM O: COMPULSORY ENTERPRISE QUESTIONNAIRE

The following particulars must be furnished. In the case of a joint venture, separate enterprise questionnaires in respect of each partner must be completed and submitted.

**Section 1: Name of enterprise:**

**Section 2: VAT registration number, if any:**

**Section 3: cidb registration number, if any:**

**Section 4: CSD number:**

**Section 5: Particulars of sole proprietors and partners in partnerships:**

Name*	Identity number*	Personal income tax number*

*\* Complete only if sole proprietor or partnership and attach separate page if more than 3 partners*

**Section 6: Particulars of companies and close corporations**

Company registration number:

Close corporation number:

Tax reference number:

**Section 7: SBD4 issued by National Treasury must be completed for each tender and be attached as a tender requirement.**

**Section 8: SBD 6 issued by National Treasury must be completed for each tender and be attached as a tender requirement.**

**Section 9: SBD8 issued by National Treasury must be completed for each tender and be attached as a tender requirement.**

**Section 10: SBD9 issued by National Treasury must be completed for each tender and be attached as a tender requirement.**

The undersigned, who warrants that he / she is duly authorised to do so on behalf of the enterprise:

- i) authorizes the employer to verify the tenderers tax clearance status from the South African Revenue Services that it is in order;
- ii) confirms that neither the name of the enterprise or the name of any partner, manager, director or other person, who wholly or partly exercises or may exercise, control over the enterprise appears on the Register of Tender Defaulters established in terms of the Prevention and Combating of Corrupt Activities Act of 2004;
- iii) confirms that no partner, member, director or other person, who wholly or partly exercises, or may exercise, control over the enterprise appears, has within the last five years been convicted of fraud or corruption;
- iv) confirms that I / we are not associated, linked or involved with any other tendering entities submitting tender offers and have no other relationship with any of the tenderers or those responsible for compiling the scope of work that could cause or be interpreted as a conflict of interest; and
- iv) confirms that the contents of this questionnaire are within my personal knowledge and are to the best of my belief both true and correct.

Signed		Date	
Name		Position	
Enterprise name			

Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT

CONTRACT NO.: NW-TEN 02 (005) 2022/2023

**ACCREDITATION OF CONTRACTORS (PANEL) WHO WILL ASSIST THE DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT WITH THE DRILLING AND EQUIPPING OF BOREHOLES FOR THE PERIOD ENDING 2025, NORTH WEST PROVINCE.**

PART E3: INDICATIVE SCOPE OF WORK

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Contractor	Witness 1	Witness 2	Employer	Witness 1	Witness 2

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DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT

CONTRACT NO.: NW-TEN 02 (005) 2022/2023

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**E3.1 DESCRIPTION OF WORKS**

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## E3.1 DESCRIPTION OF THE WORKS

### 3.1.1 Location

The boreholes construction work will be required in various provinces.

### 3.1.2 Description of the Works

The Scope of work for the project includes the following: -

Service providers who have successfully been short-listed into the Department's panel of service providers are expected to tender on, and perform the following activities:

#### Siting

The contractor shall, after taking possession of the site and before commencing drilling, conduct a Geo-hydrological Investigation and produce a detailed report to the Project Manager within 14 days after taking possession of the site. The following requirements must be fulfilled:

Conduct a preliminary site assessment to familiarise with the conditions of the area and identify foreseeable challenges that may be required to be dealt with during implementation and submit an assessment report to the DALRRD Project Manager.

Participate in a start-up meeting with DALRRD project manager to agree on the work schedule; and health and safety requirements, supervision/certification requirements, and progress reporting.

Conduct a geo-hydrological investigation (including provision of necessary transport, equipment, and materials) for siting of the new boreholes and indicate most suitable site for drilling (keeping in view the findings of the hydrogeological studies. The geo-hydrological report is to be signed off by a registered professional geo-hydrologist). A sanitary survey detailing the potential risks of contamination must be provided with a record of consultations with community members. Approval from the Project Manager will be sought only once the above- stated requirements have been completely fulfilled.

#### Drilling

Drilling of borehole is applicable to all formations is to be quoted for up to the required depth with casings. The minimum drilling depth at any site should not be less than 50m and an allowance shall be given for three (3) test points per site. Drilling is a re-measurable item based on actual drilling depth achieved. A detailed breakdown of drilling costs should be attached in the event of drilling depth exceeding 150m. Lastly, the service provider should provide a detailed report with images outlining the drilling process from its inception to its conclusion, as well as recommendations on the most applicable borehole power source per borehole site. A detailed report of the drilling methodology applied must be submitted inclusive of water yield tests conducted per borehole. Specifications of drilling components and process will be detailed in the tender document's Bills of Quantities. All boreholes drilled must have a minimum inside diameter of 165mm.

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Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

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### Water Quality Tests

Test samples of water obtained from drilling should be sent for water quality tests in accordance with SANS 241:2015. Test results should be obtained from accredited water quality testing labs and submitted to designated DALRRD project manager for approval before equipping of borehole is undertaken. The test results must indicate clearly if the water is suitable for human and/or animal consumption.

### Water Yield Testing

A minimum of 6 hour drop down test must be performed on each borehole were it is intended for stock water and small garden projects.

Yield testing for commercial use and irrigation projects must be done according to the Department of Water and Sanitation prescripts

### Equipping

The equipping of boreholes is applicable to electrically powered; back-up generator powered; windmill and solar powered borehole pumps. Specifications will be provided in the tender document's Bills of Quantities as and when services are required.

Borehole pumps should be adequately equipped to pump at a yield according to the test report. In the event, that the scope of works is extended to the supply, delivery and installation of reservoirs (water storage tanks), the appointed service should submit Certificate of compliance for all in-situ construction and portable structural installations. Moreover, a contingency should be enabled for a certificate of compliance for all electrical work executed to additional work i.e. the supply, delivery and installation of a brick & mortar, concrete precast or steel fabricated precast pump house with distribution board, pump switch and cabling to ignite borehole pump. A power connection for the bore hole pump switch should be created for the back-up generator.

### Drilling Certificate

Test and Issue certificates on the conditions of the newly drilled borehole inclusive of the following:

- Pipes, valves and fittings
- A drilling certificate must be produced at the end of construction indicating:
- Company details
- Project details
- Drilled depth
- Each water strike depth
- Coordinates for location
- Blow test yield at each water strike
- Total Depth of casing installed

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Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

- Final blow test yield

**Occupational health and safety measures**

- Cost of health and safety measures required in terms of the Construction Regulations (2003) of the Occupational Health and Safety Act (1)
- Compilation and maintenance of a Health and Safety Plan, including Risk Assessments, Safe Work Procedures and Method Statements (1).
- Compilation and maintenance of a Health and Safety File (1).

**E.3.2 PROJECT SPECIFICATIONS**

Specifications will be provided/communicated through a task order as and when works are required.

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DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT

CONTRACT NO.: NW-TEN 02 (005) 2022/2023

**ACCREDITATION OF CONTRACTORS (PANEL) WHO WILL ASSIST THE DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT WITH THE DRILLING AND EQUIPPING OF BOREHOLES FOR THE PERIOD ENDING 2025, NORTH WEST PROVINCE.**

### E3.3 PROCUREMENT

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Contractor	Witness 1	Witness 2	Employer	Witness 1	Witness 2

### 3.3.1. INDICATIVE SCOPE OF WORKS

#### 1.1. INTRODUCTION

It is the intention of the Department of Agriculture, Land Reform and Rural Development (DALRRD) to enter into a formal contract with Contractors that will carry out the services described above (Refer to Section E3.1). These Terms of Reference and the Contractor's registration will form the basis of the framework agreement.

Framework agreements are designed to allow the employer to invite bids from contractors to carry out work on an as and when instructed basis over a set term. Framework agreement is between two parties that establish the terms for the drilling and equipping of boreholes over a period of time within a broad scope of work without guaranteeing any quantum of goods, services or works.

**The essential elements of a framework agreement are:**

- 1.1.1. A framework agreement is only entered into with contractors who have the resources and the capacity to carry out work that is likely to be instructed.
- 1.1.2. A framework agreement uses Bills of Quantity as the basis by which contractors are to be remunerated for instructed work by the employer.
- 1.1.3. The scope of work of a framework agreement needs to identify the extent and location of the work covered by the contract as the employer may not instruct a contractor to provide work outside of the scope of work associated with the contract.
- 1.1.4. Contractors may only proceed with work associated with a task when an official task Order is issued.
- 1.1.5. Employers are not permitted to issue a task order after the end date of the term of The framework agreement
- 1.1.6. Any work commenced before the end of the term of a framework contract may Continue until the end date provided in the task order.

#### 1.2. Section 1: Summary of Brief

Panel registration are requested from CIDB registered service providers with grading of **3CE to 9CE** Works. Service providers must have experience and qualification to undertake the drilling and equipping of boreholes as requested by the DALRRD.

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Contractor	Witness 1	Witness 2	Employer	Witness 1	Witness 2

### 1.3. Section 2: Project Description

#### 1.3.1. Background

- a. The DALRRD seeks to accelerate delivery of an infrastructure and related services in order to improve access and meet its objective of providing quality service in the province.
- b. It is against this background that the Department is seeking to register Contractors, in the form of construction companies for the implementation of infrastructure (borehole) projects for the period **ending 2025** from date of appointment.

#### 1.4. Section 3: Contract Purpose / Objectives

- 1.4.1. The DALRRD intends to **expand its data base** of service providers capable of implementing the drilling and equipping of boreholes construction works. In an effort to ensure that the Department consistently meet its service delivery targets, sufficient resources and effective measures need to be put in place.
- 1.4.2. To achieve this, the Department needs to have a readily available pool of contractors which can be called upon to assist in the roll out of infrastructure (borehole) projects as and when requested. The DALRRD would like to invite contractors to be included into a framework contract, with no guarantee of any quantum of works.
- 1.4.3. The objective is to have a readily available pool of contractors which can be called upon to perform work in the drilling and equipping of boreholes works on an “as-and-when” required basis.
- 1.4.4. In an effort to fast track the delivery and implementation of borehole projects, the Department seeks to establish a framework contract with contractors that can be called upon on an “ad hoc basis” to perform the following classes of work:

##### a. Civil Engineering (CE).

- 1.4.5. The Department intends to create a data base of registered contractors capable of undertaking the drilling and equipping of boreholes construction works and other similar projects.
- 1.4.6. As part of efforts to ensure that the Department consistently meets its service delivery targets as outlined in the Annual Performance Plan of the Department, proactive planning and effective measures which ensures sufficient resources can be deployed within a short period of time are put in place.

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Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2

1.4.7. To achieve objectives stated above, the Department will request and accept Expression of Interest pool of registered, suitably qualified and experienced contractors in the **CIDB CE category of works** and grading levels who are readily available to assist with the implementation of borehole projects, which can be requested within a short period of time as and when required to commence with projects.

1.4.8. The Department will appoint the contractors into the framework contract, with no guarantee of any quantum of works as the objective is to have a readily available pool of contractors which can be called upon to perform work in the drilling and equipping of boreholes construction works on an as-and-when basis for a period ending 2025.

### 1.5. Envisaged scope of work which will be covered by the framework

1.5.1. The framework contract will be for suitably qualified and experienced contractors in the CIDB Civil Engineering (CE) category and grading levels who readily available to assist with the implementation of borehole projects, which can be requested within a short period of time as and when required to commence with projects.

1.5.2. The scope of work will broadly include the following type of projects:

- a. The drilling and equipping of boreholes construction work which fall under the **CIDB CE** category and various grading levels on “as and when” needed.
- b. However, the department reserves the right to go on a normal tender process for any of the categories works listed above should it opt to do so.
- c. The essential elements of a framework agreement are:
  - i. A framework agreement is only entered into with contractors who have the resources and the capacity to carry out work that is likely to be instructed and each contractor must submit a separate bid for each category of works they are bidding for. Contractors will only be allowed to bid for their current CIDB grading level.
  - ii. A framework agreement uses Bills of Quantity as the basis by which contractors are to be remunerated for instructed work by the employer.
  - iii. The scope of work of a framework agreement needs to identify the extent and location of the work covered by the contract as the employer may not instruct a contractor to provide work outside of the scope of work associated with the contract.
  - iv. Contractors may only proceed with work associated with a task when an official task order is issued to do so.

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Contractor

Witness 1

Witness 2

Employer

Witness 1

Witness 2



- v. Employers are not permitted to issue a task order after the end date of the term of the framework agreement.
- vi. Any work commenced before the end of the term of a framework contract may continue until the end date provided in the task order.

### 1.5.3. Competitive bidding process

- a. An electronic data base will be established for those submissions that satisfy the prescribed criteria. Tenderers will be invited to submit tender offers based on a search criterion as well as their position on the data base. Tenderers will be repositioned on the data base upon appointment or upon the submission of a tender offer.
- b. A minimum of five (5) panel registered service providers will be requested by the employer to price, a detailed bill of quantities in a competitive bidding process in line with the Preferential Procurement Policy Framework Act (PPPFA).
- c. Where applicable bids/quotation will be evaluated in line with the applicable Local Content and production requirements (SBD 6.2)
- d. The applicable preference point system will be evaluated when projects are implemented on “as and when bases” based on the estimates of each project.
- e. Bidders will be evaluated according to the 80/20 or 90/10 points system depending on the estimated value of the project.
- f. Issuing of task order will be done on an as and when basis for specific tasks and the Department will invite contractors to submit responses for such a tasks order.
- g. The Department will invite quotations on “as and when basis”. The issuing of specific tasks orders will be informed by the evaluation of quotations received from firms which will be appointed to perform such a task if their quotation is the most favourable quotation

### 1.6. Remuneration Framework

The appointed service providers will be remunerated based on work completed, subject to measurement of a priced bill of quantities, verified by the employer’s delegated project manager or consultant.

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Contractor	Witness 1	Witness 2	Employer	Witness 1	Witness 2

**1.7. Service level agreement**

Prior to the commencement of any task order, the contractor shall enter into project specific built environment contract, e.g., NEC3 or JBCC edition 4.1 of 2005. Such document must be made available to the employer at no additional cost.

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