

JOE GQABI DISTRICT MUNICIPALITY



EXPRESSION OF INTEREST: PANEL OF SERVICE PROVIDERS FOR THE SUPPLY, DELIVERY AND OFFLOADING OF POLY LIQUID COAGULANTS CHEMICALS, BIOREMEDIATION CHEMICALS AND ANCILLARY SERVICES RELATING TO WATER AND WASTEWATER TREATMENT FOR A PERIOD OF THREE (3) YEARS: JGDM2025/26-018

NAME OF BIDDER:

CSD REGISTRATION NUMBER

SARS PIN

TAX REFERENCE NUMBER:

CLOSING DATE: 10 MARCH 2026

CLOSING TIME: 12:00 (NOON)

PREPARED BY:

JOE GQABI DISTRICT MUNICIPALITY

Corner Cole & Graham Street

Barkly East

9786

Tel-045 979 3000

Fax-045 971 0251

INVITATION TO BID

Tenders are hereby invited from suitably qualified and experienced Service Providers for:

BID NUMBER	NAME AND DESCRIPTION	CLOSING DATE
JGDM2025/26-018	EXPRESSION OF INTEREST: PANEL OF SERVICE PROVIDERS FOR THE SUPPLY, DELIVERY AND OFFLOADING OF POLY LIQUID COAGULANTS CHEMICALS, BIOREMEDIATION CHEMICALS AND ANCILLARY SERVICES RELATING TO WATER AND WASTEWATER TREATMENT FOR A PERIOD OF THREE (3) YEARS	10 MARCH 2026

Bid documents will be available from the www.etenders.gov.za and the Joe Gqabi District Municipality website www.jgdm.gov.za. Hard copies of the bid document will be made available from Joe Gqabi District Municipality SCM offices Corner of Cole and Graham Street Barkly East from **06 FEBRUARY 2026** upon payment of a non-refundable fee of R 200.00 rand for each document (either in cash, EFT or direct bank deposit to ABSA, 2380000019) Please quote the company name and bid number as reference. Payments must be made at the Cashier's Office, which is situated at the ground floor, Cnr of Graham and Cole Streets, Barkly East between the hours of 08h00 and 15h00 prior to the collection of the bid documents. Proof of purchase must be attached to the original Tender Document. Direct e-Tender and Municipal website tender document downloads are for free.

Completed bid documents must be placed in a sealed envelope clearly marked **“EXPRESSION OF INTEREST: PANEL OF SERVICE PROVIDERS FOR THE SUPPLY, DELIVERY AND OFFLOADING OF POLY LIQUID COAGULANTS CHEMICALS, BIOREMEDIATION CHEMICALS AND ANCILLARY SERVICES RELATING TO WATER AND WASTE-WATER TREATMENT FOR A PERIOD OF THREE (3) YEARS: JGDM2025/26-018”** must be placed in the formal Tender Box situated outside the Main Building – JOE GQABI DISTRICT MUNICIPALITY, Corner of Cole & Graham Streets, Barkly East before **closing time of 12H00 (Noon) on 10 March 2026**. Thereafter, tenders will be opened in public. The submitted tenders shall remain valid for 120 days after the closing date. All tenders must be deposited in the tender box either by Bidders' representative or courier services, no municipal official will take responsibility to deposit any bidders' documents into the tender box situated at the address mentioned above.

EVALUATION CRITERIA

The bids will be evaluated and adjudicated in terms of 80/20 Preference Point System prescribed by the Preferential Procurement Policy Framework Act No.5 of 2000, pertaining to Preferential Procurement Regulations 2022, as well as the Joe Gqabi District Municipality's Supply Chain Management Policy-80 points will account for Price and 20 points relating to Specific Goals. Additionally to bid document completeness check and compliance with any tender conditions and failure to comply will render the bid non-responsive. Bids will be subjected to functionality criteria and bids that scores less than 45 out of 75 points will be considered non-responsive.

BRIEFING SESSION: Non- Compulsory virtual session: <https://meet.google.com/vvu-amrw-zex> on 25 February 2026 at 15:00

It is a prerequisite that all prospective service providers who are not yet registered on the Central Supplier Database must be registered. The CSD registration can be done online via their website at <https://secure.csd.gov.za>

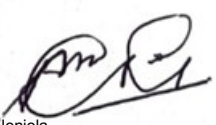
The Council reserves the right to extend the Tender Period and/or alter Conditions of Tender during the Tender Period at its own discretion.

Technical related enquiries should be directed to Mr B Makehle (Head Water Quality) by e-mail to bonganin@jgdm.gov.za during normal office hours. (Between 07H30 to 16H00, Monday to Friday)- Tel: 045 979 3121 or Evaluation Criteria related enquiries should be directed to Mr. Thomas Maseko (SCM Manager) at Joe Gqabi District Municipality by email masekot@jgdm.gov.za during normal office hours. (Between 07H30 to 16H00, Monday to Friday) – Tel: 045 979 3160

NB: NO BIDS FROM PERSONS IN THE SERVICE OF THE STATE WILL BE CONSIDERED FOR AWARD

Issued by

Mr. M. P Nonjola
Municipal Manager
Joe Gqabi District Municipality



MP Nonjola

Municipal Manager: Joe Gqabi District Municipality

Digitally Signed 02.02.2026 Reference: 31479 File plan:
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BIDDERS SHALL TAKE NOTE OF THE FOLLOWING BID CONDITIONS:

1. JGDM shall not do business with any person in the service of the state.
2. Bidders must be registered on National Treasury's Central Supplier Database (CSD).
3. The Joe Gqabi District Municipality Supply Chain Management Policy will apply.
4. The Joe Gqabi District Municipality does not bind itself to accept the lowest bid or any other bid and reserves the right to accept the whole or part of the bid and to award to more than one bidder.
5. The Joe Gqabi District Municipality reserves the right to appoint more than one service provider.
6. Bids which are late, incomplete, unsigned or submitted by facsimile or electronically, will not be accepted.
7. All pages must be signed where necessary.
8. The completed and signed bid document must be submitted as original.
9. Additional annexure(s) is / are accepted only if cross referencing has been done and the page signed.
10. Bids submitted are to hold good for a period of 120 days.
11. Maximum of 20 points will be awarded to tender for specific goals for the Tenderer. Points scored on specific goals will be added to the points scored for price.
12. SARS pin and Tax Reference Number to be declared in the bid (cover page of the bid document). In the case of a Trust, Joint Venture, or Consortium each party to a Trust / Joint Venture/Consortium should submit a separate Tax Clearance Certificate
13. Bid documents must remain intact
14. Attach a proof of company office address regarding claiming of points for locality component per specific goals (Municipal account not older than 90 days or Municipal Clearance certificate or lease agreement or proof of address and affidavit from village residents only) **FOR LOCAL MUNICIPALITY AND DISTRICT MUNICIPALITY**
15. Use of Tippex AND erasable ink will render the bid non- responsive.
16. Declaration pages must be fully completed and signed.
17. Joint Ventures / consortiums must provide signed copies of such agreements and all other returnable documents for each partner to the Joint Venture.
18. Failure to complete and submit ALL required information will result in the bid being deemed non-responsive.

TERMS OF REFERENCE

EXPRESSION OF INTEREST: PANEL OF SERVICE PROVIDERS FOR THE SUPPLY, DELIVERY AND OFFLOADING OF POLY LIQUID COAGULANTS CHEMICALS, BIOREMEDIATION CHEMICALS AND ANCILLARY SERVICES RELATING TO WATER AND WASTEWATER TREATMENT FOR A PERIOD OF THREE (3) YEARS

1. SCOPE OF WORK

1.1 Municipality's objectives

The Joe Gqabi District Municipality seeks a Panel of Service Providers for the Supply, Delivery and Offloading of Poly Liquid Coagulant Chemicals, Bioremediation Chemicals and Ancillary Services on an "as and when required basis" for a period of three years, to ensure an uninterrupted supply of suitable site-specific coagulants, to all the water treatment works within Joe Gqabi District Municipality's jurisdiction.

1.2 Description of supplies and services

Supply, delivery, and offloading of Poly Liquid Coagulant Chemicals, Bioremediation Chemicals and Ancillary Services to all the water treatment works within Joe Gqabi District Municipality's jurisdiction. The polymeric coagulants/flocculants shall be cationic in nature, potable water quality grade and capable of satisfactorily treating water to SANS241 and Joe Gqabi District's Water Standards which are available on request.

It must be clearly understood that the tendered prices must include the costs of all arrangements necessary for the actual delivery of the good to the treatment works, the safe delivery and handling thereof, that is purity that meets the needs of the consumers and that it complies with all legislated requirements, SANS241, General Authorisation, and the Blue and Green Drop of the Department of Water and Sanitation. Annual training for safety audits, treatment plant optimization and hazmat response is also required for the duration of the contract. Periodic site visits must be included in the bid price.

Appointment to the panel does not automatically entitle a Service Provider's products and services to be utilised at all Water Treatment Works and Wastewater Works.

The cost effectiveness of the supply of the polymeric coagulants for the treatment works is emphasized to ensure that potable water is produced as cost effective as possible.

1.3 Utilisation of Contract for All Scope-Related Requirements

The Municipality may utilise this contract for any supply, delivery, off-loading, testing, on site product training, technical support, optimisation services, safety-related services or ancillary activities that are directly related to and reasonably incidental to the scope of work as defined in this bid document.

Such utilisation shall be limited to services and activities that are aligned with the original intent, nature and objectives of the contract as well as necessary for the effective treatment of potable water and compliance with applicable standards and lastly it should be permissible in terms of the Municipality's Supply Chain Management Policy, the MFMA and applicable regulations.

No utilisation outside the defined scope shall be permitted unless lawfully approved in accordance with the Municipality's Supply Chain Management processes.

2. Site-Specific Technical Validation Prior to Utilisation

Prior to being utilised at any specific treatment plant or appointed area, the Service Provider shall be required to demonstrate, to the satisfaction of the Municipality, that its proposed chemical(s) are technically suitable and effective for the raw water quality characteristics of that specific site.

Such demonstration shall include, but not be limited to, successful on-site jar testing and/or pilot testing, conducted in accordance with the technical specifications and energy conditions prescribed in this bid document, and verified by the Municipality's authorised officials.

Only Service Providers whose chemicals have been proven to perform satisfactorily for a specific site may be considered for utilisation at that site.

3. Strategic Stockholding Requirements

If a product is selected, the successful supplier is required to hold stock of raw material, equivalent to a single month supply, based on average usage of product by the sites, at his premises and costs. Joe Gqabi District Municipality reserves the right to audit the stock holding of the raw material at the successful supplier's premises, at any time during the contractual period. Should this ever drop to a level below one month of stock, Joe Gqabi District Municipality is to be immediately notified.

4. Quality plans and control

If a product is selected, the successful bidder(s) must furnish Joe Gqabi District Municipality with an acceptable quality control systems e.g. NSF/ANSI 60, ISO 9001, ISO 1400 etc. Suppliers must provide the following information with regard to the coagulant product:

- a) Quality control certificate for each batch delivered
- b) Composition of the polymer or polymer blends stating:
 - i. Viscosity
 - ii. %Total solids and volatile solids
 - iii. pH
 - iv. Specific gravity
 - v. % Monomer
 - vi. % Aluminium as Al_2O_3 (for blended products)

Suppliers must provide the following information with each delivery products:

- a) Quality control certificate for each batch delivered.
- b) Composition of each product delivered.
- c) Material Safety Data Sheet (MSDS)

5. Approval for use in Potable Water

The use of the polymeric coagulant, will be considered only if documentation is produced stating, to the satisfaction

of Joe Gqabi District Municipality, that the use of the chemical in potable water has the approval of the South African Department of Health or any recognised International body such as the NSF, ANSI, USEPA, EU, WHO etc.

6. Site Visits And Special Services

- 6.1 If a product is selected, the supplier's services must include visits to the water treatment works (or waste water treatment works) in the presence of a JGDM official at least quarterly. The purpose of the site visit is to review the supplier's performance in terms of the contract and to evaluate chemical usage (plant optimisation) and make recommendations. These visits should result in a report being prepared and sent to the Manager Water Quality at **NO** additional cost to the Municipality.
- 6.2 When visiting water treatment works, the supplier is to perform the following duties:
- (a) Jar Tester to optimise the coagulant dosing at each appointed treatment plant
 - (b) Check the efficiency of the coagulant provided (used) and give advice in case it needs to be changed to obtain optimal results on the final water.
 - (c) In addition to normal supply back-up services, the supplier shall also provide a rapid response technical support service on demand to enable JGDM to deal with a broad spectrum of water treatment difficulties when these occur.

7. Technical Support Obligations

- 7.1 If a product is selected, the Service Provider shall provide ongoing technical support for the duration of the contract to ensure the effective, safe and compliant application of the supplied chemical(s) at all utilised treatment plants.
- 7.2 Such technical support shall include, but not be limited to:
- i. On-site and remote technical advice relating to dosing, optimisation, process performance and operational challenges;
 - ii. Assistance in diagnosing and resolving treatment inefficiencies, poor coagulation or flocculation performance and raw and effluent water quality variability;
 - iii. Support during abnormal or emergency raw water conditions, including sudden changes in turbidity, colour or organic load;
 - iv. Guidance on corrective actions where water and wastewater quality parameters approach non-compliance.
- 7.3 Technical support shall be provided at the indicated rate per BOQ.

8. Training

- 8.1 It will be required of the successful supplier(s) to provide continuous training and training material of the staff onsite for their allocated site and issue where relevant, certificates to that effect, on the following:
- i. Safe handling, storage and the use of chemicals
 - ii. Jar Test Procedure

- iii. Any other training, necessary for the staff member to understand the chemicals in relation to water processing
- 8.2 Training will be hosted onsite at venues identified by the Municipality. All required wall charts, training material, MSDS and Hazard chemical labels must be supplied by the successful bidder at no additional cost to the Municipality. All costs related to this training will be at NO additional cost to the Municipality.

9. Signage

The successful supplier for a specific area must provide applicable safety sign/notices at all delivery sites, including the erection of such, as well as other relevant safety data sheets within a month after the commencement of the contract.

10. Quantities

The quantities to be delivered and the frequency of delivery of coagulants shall be recommended by the supplier but may not be binding. JGDM reserves the right to either increase or decrease the quantities ordered.

11. Site information

The Bid is applicable to the following Water Treatment Systems:

- 11.1 Maclear: Mooi River - 0.7Mℓ/day –river abstraction, rapid, extreme turbidity changes.
- 11.2 Maclear: Aucamp - 2 Mℓ/day – dam abstraction, rapid, mild turbidity changes.
- 11.3 Ugie - 6 Mℓ/day – river abstraction, rapid, mild turbidity changes.
- 11.4 Barkly East - 3 Mℓ/day – river abstraction, rapid, extreme turbidity changes.
- 11.5 Rhodes - 0.1 Mℓ/day – river abstraction, rapid, mild turbidity changes.
- 11.6 Sterkspruit - 12 Mℓ/day – dam abstraction, fairly mild turbidity changes.
- 11.7 Lady Grey - 3 Mℓ/day – dam abstraction, fairly extreme turbidity changes.
- 11.8 Aliwal North – 14.7 Mℓ/day – river abstraction, rapid, extreme turbidity changes.
- 11.9 Jamestown- 0.5 Mℓ/day – dam abstraction, fairly mild turbidity changes.
- 11.10 Burgersdorp –4.5 Mℓ/day – dam abstraction, rapid, extreme turbidity changes.
- 11.11 Mount Fletcher - 6 Mℓ/day - dam abstraction, fairly extreme turbidity changes.
- 11.12 Steynsburg - 2 Mℓ/day – tunnel abstraction, fairly mild turbidity changes.
- 11.13 Oviston -2.6 Mℓ/day – tunnel abstraction, fairly mild changes.

11.14 Jozana - 1 Mℓ/day – dam abstraction, fairly, mild turbidity changes.

The Bid is applicable to the following Waste Water Treatment Systems:

- 11.15 Mount Fletcher Oxidation Ponds –0.6Mℓ/day
- 11.16 Ugie Oxidation Ponds - 0.45 Mℓ/day
- 11.17 Prentjiesberg Activated Sludge Plant – 0.5 Mℓ/day
- 11.18 Maclear Activated Sludge Plant— 1.4 Mℓ/day
- 11.19 Barkly East Oxidation Ponds – System 1 -0.6 Mℓ/day
- 11.20 Barkly East Oxidation Ponds System 2 – 0.73 Mℓ/day
- 11.21 Lady Grey Oxidation Ponds - 2 Mℓ/day
- 11.22 Herschel Activated Sludge Plant - 0.45 Mℓ/day
- 11.23 SterkspruitWastewater Treatment System -1.350Mℓ/day
- 11.24 Aliwal North Activated Sludge Plant - 5.5 Mℓ/day
- 11.25 Jamestown Oxidation Ponds –1.2 Mℓ/day
- 11.26 BurgersdropActivated Sludge Plant - 2.5 Mℓ/day
- 11.27 Oviston Activated Sludge Plant –0.1 Mℓ/day
- 11.28 Venterstad Activated Sludge Plant –1 Mℓ/day
- 11.29 Steynsburg Activated Sludge Plant – 1.66 Mℓ/day

12 RETURNABLE DOCUMENTS

Bidders must provide the following with their Bid Submission:

No	Requirement	Proof to be attached
1	Quality Assurance ISO 9001:2015 Certification NSF/ANSI 60, ISO 1400	ISO 9001:2008 Valid Certification for Chemicals that will be supplied
2	Occupational Health and Safety OHSAS 18001 or ISO 45001	OHSAS 18001 or ISO 45001 Valid Certification
3	Qualified Process Controller, Class V certificate registered with Department of Water and Sanitation to perform plant optimization when required.	Class V Certificate registered with the Department of Water and Sanitation.

Failure to provide proof for the above-mentioned returnable documents will result in disqualification.

13 SPECIAL BID CONDITIONS OF CONTRACT

13.1 This contract shall be reviewed on performance and any other identified aspects, annually.

13.2 Contract Performance will be measured as follows:

<u>CRITERIA</u>	<u>PERFORMANCE MEASUREMENT</u>
Quality of Water After application (Sedimentation)	Must meet the specification and product capabilities as Tendered
The delivery lead-time from the date of receipt of the order shall be no more than ten (7) Working days.	Compliance requirement is minimum 90 percent of all deliveries during the contract period.
Quarterly Site Visits.	Quarterly reporting on the findings during site visits to be compiled and sent to the Water Services Provision Section.

14 Removal Due to Poor Performance and Re-Entry Conditions

- 14.1 In the event that a Service Provider's chemical demonstrates sub-optimal or unacceptable performance at a specific treatment plant, including but not limited to failure to meet required water quality standards, operational inefficiencies or excessive dosing requirements, the Municipality reserves the right to immediately discontinue utilisation of that Service Provider at the affected site, without terminating the Service Provider's appointment to the panel.
- 14.2 Such removal shall be site-specific and shall not automatically affect the Service Provider's status on the panel or its utilisation at other sites, provided performance at those sites remains acceptable.
- 14.3 A Service Provider removed from a specific site due to poor performance shall be required to fall back in line for future consideration and may only be reconsidered for utilisation at that site on a future utilisation date, subject to:
- Re-demonstration of chemical suitability through new site-specific jar tests and/or trials; and
 - Written confirmation by the Municipality that the performance deficiencies have been satisfactorily addressed.
- 14.4 The Municipality's decision in this regard shall be based on technical evidence and operational requirements and shall be final.

15 DEFECTS, CONTAMINATED OR SUB SPECIFICATION PRODUCTS

- 15.1 In the event of contaminated or sub-specification product being delivered to treatment plants, the Bidder will bear the cost of removing the chemical from Council property and disposing of the contents, if it is not possible to reprocess it. All consequential costs as a result of the off-loading of the contaminated product will also be for the Bidder's account.
- 15.2 In the event of contaminated or sub-specification product being delivered to treatment sites the Bidder will also bear the cost of flushing, cleaning, repairing and re-commissioning all pipelines, dosing pumps and equipment, flow and mass measuring systems and/or other valves and appurtenances.
- 15.3 Inspection and testing must be carried out on all raw materials at each site on each delivery and record same on the delivery note.

- 15.4 Quality records must be maintained for reference by any credible external body Standards for packaging, storage and handling of products to be maintained.
- 15.5 Product packaging is to be identifiable and traceable.
- 15.6 Controlling and disposing of non-conformed product to be defined.
- 15.7 Settling of disputes and claims arising from non-conforming products received and supplied to be defined. Letters of compliance and certificates of analysis to be submitted with products when requested or when necessary.

16 SAFETY NOTICES

The Bidder is required to provide appropriate safety notices, describing the agreed safety procedures to be adopted at the off-loading points as well as HAZCHEM safety information.

17 PACKAGING

- 17.1 Any receptacles and/or vessels for containing chemicals supplied such as tankers, cylinders or drums:
 - i. Shall be leak proof/undamaged.
 - ii. Any leaking/damaged containers shall be immediately removed and replaced after notification to the Supplier by JGDM.
 - iii. All costs incurred resulting from leaking containers, before being delivered and offloaded onsite, shall be for the Supplier's account.

18 TRANSPORTATION OF BULK CHEMICALS AND DELIVERIES:

- 18.1 The Service Provider must deliver within 48 hours to seven (7) days of appointment, depending on the urgency of the chemical.
- 18.2 The Service Provider must deliver the required chemicals within 48 hours in emergency cases.
- 18.3 Upon delivery, letters of compliance Material Safety Data Sheets (MSDS) and certificates of analysis to be submitted with products.
- 18.4 The chemicals will be delivered at the various plants as listed in section 9 under the scope of works heading.
- 18.5 The Service Provider is required to provide labour, and equipment for the offloading of the chemical at all times. No JGDM employee will assist in this regard.
- 18.6 The supplier's vehicle driver shall be a Certified Hazchem Driver. Certification to transport Hazchem goods and Chlorine Handling Certificate must be provided on appointment
- 18.7 The supplier's vehicle used for the delivery of chemicals shall be adequately equipped to off-load chemicals at the various delivery points.
- 18.8 The supplier's vehicle shall be in sound operational condition to ensure no leakage of chemical, oils and other substances when delivering or transporting chemicals to site.
- 18.9 The supplier's vehicle is to be clearly marked and carry all necessary safety equipment to ensure that off-loading can be conducted in a manner that will not endanger the environment or personnel. Non-compliance with this requirement shall render the vehicle unfit to enter the premises. The supplier shall however remain responsible to ensure that product is delivered on due date.
- 18.10 In the event that a delivery is not made on due date for whatever reason, the supplier shall be rendered in breach of contract and any remedial work arising from such a situation shall be for the supplier's account.

- 18.11 All containers shall be sealed and opened only at delivery point in the presence of an official.
- 18.12 Deliveries to reach sites during working hours between 07:30 and 15:30, unless otherwise agreed to by the Area Water Manager of the relevant Works.
- 18.13 Deliveries shall not exceed three months' supply at a time.
- 18.14 A certificate of analysis and exact quantity of each consignment shall accompany each delivery, failing which the delivery shall not be accepted.
- 18.15 A representative sample of each delivery shall be taken on site, in a suitable container provided by the supplier's driver, in the presence of both the driver and an official, for independent analysis by JGDM.
- 18.16 The supplier shall provide emergency contact details of a responsible person who can deal with any situation arising from a delivery or any other problem directly linked to the use of the chemicals supplied.
- 18.17 The supplier, supplier's driver or any employee of the supplier may in no circumstances work or handle pumps, valves or any Municipal property unless given permission by an official.
- 18.18 All delivery vehicles must be free from oil leaks as any vehicle with leaks will be denied access to the sites.
- 18.19 All suppliers delivering to our sites must adhere to JGDM's Security Procedures.
- 18.20 The Service Providers must deliver within 48 hours to seven (7) days of appointment, depending on the urgency of the chemical.
- 18.21 The Service Providers to deliver the required chemicals within 48 hours in emergency cases.
- 18.22 Upon delivery, letters of compliance Material Safety Data Sheets (MSDS) and certificates of analysis to be submitted with products.

19 COMPLIANCE WITH SAFETY LEGISLATION

- 19.1 The supplier shall be strictly in compliance with the Occupational Health and Safety Act 85 of 1993 and specifically with Regulation 7 of the General Administrative Regulations of the Occupational Health and Safety Act of 1993. Subject to provisions of section 10 (3) and (4) of the act, every person/ supplier who manufactures, imports, sells or supplies any hazardous chemical substances for use at work shall as far as reasonable practically provide the party receiving such substance, free of charge with a material safety data sheet all the information as contemplated in either ISO 11014 or ANSI Z400.1. 1993 with regard to:-
- (a) Product and company identification;
 - (b) Composition /information or ingredient;
 - (c) Hazards identification;
 - (d) First-aid measures;
 - (e) Fire-fighting measures;
 - (f) Accidental release measures;
 - (g) Handling and storage;
 - (h) Exposure control /personal protection;
 - (i) Physical and chemical properties;
 - (j) Stability and reactivity;
 - (k) Toxicological information;
 - (l) Ecological information;

- (m) Disposal consideration;
- (n) Transport information;
- (o) Regulatory information

20. PANEL APPOINTMENT AND UTILISATION PROCEDURE

20.1 Panel Appointment

- 20.1.1 Following the evaluation and adjudication of the Expression of Interest (EOI), the Joe Gqabi District Municipality shall appoint a panel of qualifying service providers for the Supply, Delivery and Off-loading of Poly Liquid Coagulant Chemicals , Bioremediation Chemicals and Ancillary Services For A Period Of Three (3) Years.
- 20.1.2 Appointment to the panel does not guarantee any minimum volume of work, frequency of orders or exclusivity and creates no obligation on the Municipality to utilise any panel member.

20.2 Activation and Utilisation of Panel Members.

- 20.2.1 Panel members shall only be utilised on an “as and when required” basis, subject to:
 - i. Operational demand at specific water and wastewater treatment works;
 - ii. Availability of budget;
 - iii. Site-specific technical suitability of the chemical; and
 - iv. Acceptable past performance.
- 20.2.2 Prior to utilisation at any treatment plant, the Service Provider must demonstrate, to the satisfaction of the Municipality, that its chemical performs effectively under the prevailing raw water conditions at that specific site, including through jar testing or trial testing where required.

20.3 Secondary Competition / Price Requests

- 20.3.1 Where applicable, the Municipality reserves the right to conduct secondary procurement processes among panel members, which may include:
 - i. Requests for written quotations;
 - ii. Site-specific pricing confirmations; and/or
 - iii. Technical proposals based on plant-specific conditions.
- 20.3.2 Such processes shall be conducted in accordance with the Municipality’s Supply Chain Management Policy and applicable legislative prescripts.

20.4 Site-Specific Appointment

- 20.4.1 Appointment of a panel member may be:
 - i. Site-specific;
 - ii. Time-bound; or
 - iii. Performance-dependent,and may differ from one water and wastewater treatment works to another.

20.4.2 The Municipality reserves the right to utilise different panel members at different sites, based on technical performance, cost-effectiveness and operational requirements.

20.5 Suspension or Removal from Site Utilisation

20.5.1 Where a panel member's chemical demonstrates poor or inconsistent performance at a specific site, the Municipality may:

- i. Suspend or discontinue utilisation of that panel member at the affected site;
- ii. Appoint an alternative panel member for that site; and
- iii. Require re-testing and re-validation before future utilisation at the same site.

20.5.2 Such action shall not constitute termination of the panel appointment, but a site-specific utilisation decision based on performance.

20.6 No Guarantee of Work

Inclusion on the panel shall not be construed as a commitment by the Municipality to place any orders, nor shall it create any legitimate expectation of work, revenue or preferential treatment.

21. BID EVALUATION CRITERIA

Bids shall be evaluated based on the 80/20 points system within the ambit of the Preferential Procurement Policy Framework Act No.5 of 2000 and Preferential Procurement Regulations 2022. Preference points shall be calculated after prices have been brought to a comparative basis taking into account unconditional discounts. Points scored will be rounded off to the nearest 2 decimal places. Points obtained for price shall be added to preference points claimed to determine the final score.

a) EVALUATION FUNCTIONALITY ASSESSMENT

Scoring Quality The quality criteria and maximum score in respect of each of the criteria are as follows:			
CRITERIA	Evidence Required	MINIMUM POINTS	MAXIMUM POINTS
No of projects completed of Supply and Delivery or Poly Liquid Coagulants >5 projects – 50 points 4 projects – 40 points 3 projects - 30 points <3 projects- 0 points <u>Minimum allowable points are 30 out of 50 for this criterion, failing which a supplier will be disqualified</u>	1. CAPACITY ASSESSMENT Attach proof of previously completed projects. Acceptable proof includes: a. Appointment letters or b. Orders or c. Contract d. Invoice AND 2. PERFORMANCE	30	50

	ASSESSMENT For each completed project as mentioned above complete corresponding JGDM Performance Assessment Form (attached in the tender document) signed and stamped by each previous client for the submitted projects for each Appointment letter OR Order OR Contract OR Invoice		
EXPERIENCE OF PROCESS CONTROLLER			
Number of years providing technical support as a qualified Class V process controller: >5 years – 25 points 4 years – 20 points 3 years – 15 points	Attach CV of qualified Process Controller	15	25
TOTAL SCORE		45	75

Bidders must obtain minimum of 45 out of 75 points to qualify for the evaluation of price and preference points.

B. Price and Specific goals

Price : 80

Specific Goals: 20

Specific Goals

Maximum points of 20 points will be awarded to tenderer for the specific goals for the tenderer; points scored on specific goals will be added to the points scored for price. Bidders are required to submit evidence as requested below to be able to be awarded points. Failure to submit evidence as required will result on bidders not being awarded points.

Specific Goals	Points	Points Claimed (Bidders must	Evidence required

		claim points)	
1.HDI			
1.1 51 % owned by Black	4		Attach copy of Identity documents of Directors, Central Supplier database form (CSD) and Company Registration Documents.
1.2 51 % owned by Women	2		
1.3 51 % owned by Youth	2		
1.4 51 % owned by Disabled	2		
SUB- TOTAL HDI POINTS			
2.Locality			
Within the boundaries of the Joe Gqabi District Municipality (JGDM)	10		Attach a proof of company office address (Municipal account of owner of the relevant premises, not older than 90 days or Municipal Clearance certificate or lease agreement clearly ascribing responsibility of municipal services/ levies (Lessor or Lessee) or proof of address and affidavit from village residents only). Address as noted on the CSD shall be deemed to be the bidders address.
Within the boundaries of the Eastern Cape but outside JGDM	5		
Outside of the boundaries of the Eastern Cape	0		
SUB- TOTAL LOCALITY POINTS			
TOTAL POINTS SCORED FOR SPECIFIC GOALS	____/20		

NB: Failure to submit evidence as required will result on bidders not being awarded points.

b) GENERAL CONDITIONS

General conditions of contract will apply in this bid.

c) DURATION

3 years

d) BRIEFING SESSION

A virtual, non-compulsory briefing session will be held on 25 February 2026, commencing at 15:00. The following arrangements have been made for the session: Link: <https://meet.google.com/vvu-amrw-zex>

e) **RECEIPT, CLOSING DATE AND OPENING OF THE BID PROPOSALS**

Bids must be submitted in sealed envelopes clearly marked “**EXPRESSION OF INTEREST: PANEL OF SERVICE PROVIDERS FOR THE SUPPLY, DELIVERY AND OFFLOADING OF POLY LIQUID COAGULANTS CHEMICALS, BIOREMEDIATION CHEMICALS AND ANCILLARY SERVICES RELATING TO WATER AND WASTEWATER TREATMENT FOR A PERIOD OF THREE (3) YEARS: JGDM 2025/26-018**”. Completed proposals must be hand delivered in the Tender Box of Joe Gqabi District Municipality, situated outside the front entrance of main office building at the corner Cole and Graham Street, Barkly East, not later than 12h00 on **10 March 2026** after which they will be opened in public.

SUPPLY CHAIN MANAGEMENT POLICY PREREQUISITES

The Joe Gqabi District Municipality [JGDM] has identified a general set of prerequisites for procurement. Bids will not be considered should the prerequisites not be met.

1.1 GENERAL PREREQUISITES

Introduction

This Section covers a general set of prerequisites that have been identified for supply chain management by the JGDM. All Bidders must submit the information requested below. Pro-forma data sheets can be found in the Annexures. Bidders will not be considered should the prerequisites not be met.

Criteria

- a) Proof of company registration and/or any other form of legal standing must be submitted by all bidders and the company composition form must be completed. See **Annexure "E"**.
- b) The Declaration of Interest form must be completed.
- c) The bid document must be completed in all respects in black ink.
- d) Bids must be submitted on original bid documents.
- e) Bid documents must remain intact and no portion may be detached.

Joint Ventures

- f) A joint venture that is awarded a contract with JGDM must be registered as a separate company with the Registrar of Businesses.
- g) The joint venture must be registered with South African Revenue Services.
- h) A separate bank account must be in place for the joint venture.

Clauses (f) and (h) will only be applicable after the awarding of the contract to the successful bidder.

JOE GQABI DISTRICT MUNICIPALITY

REFERENCE FORM OF BIDDER

ASSESSMENT OF BIDDERS PERFORMANCE BY INDEPENDENT REFERENCE

(This must be sent by the bidder to the references listed in the Experience of Tenderer schedule. All assessment forms must be attached to the tender submission.)

Name of Bidder	
Contract /Tender Number (If Applicable)	
Value of Contract	R
Date of commencement	
Contract Duration	
Contract Completion Date	

YOUR ASSESSMENT OF THE SERVICE PROVIDER'S PERFORMANCE IN THE FOLLOWING AREA	1	2	3	4	5
Please tick one of the blocks on the right hand side, 1=Poor, 5=Excellent					
Turn-around times					
Quality of feedback					
Accessibility and availability					
Reliability					
Customer satisfaction					
1=Poor; 2=Unsatisfactory; 3= Average; 4=Good; 5=Excellent					

COMMENTS

Name of person Completing this assessment form	
Designation (Only Director or relevant representative may sign)	

this form)	
Representing Firm	
Telephone number	
Email Address	
Date of Assessment	

OFFICIAL COMPANY STAMP	CLIENT'S COMPANY STAMP
SIGNATURE OF OFFICIAL RESPONSIBLE FOR COMPLETING ASSESSMENT FORM	

GENERAL CONDITIONS OF BID

1. INTERPRETATION

The word "Bidder" in these conditions shall mean and include any firm of Contractors or any company or body incorporated or unincorporated.

The word "Municipality" in these conditions shall mean the Joe Gqabi District Municipality.

2. EXTENT OF BID

This contract is for "EXPRESSION OF INTEREST: PANEL OF SERVICE PROVIDERS FOR THE SUPPLY, DELIVERY AND OFFLOADING OF POLY LIQUID COAGULANTS CHEMICALS, BIOREMEDIATION CHEMICALS AND ANCILLARY SERVICES RELATING TO WATER AND WASTEWATER TREATMENT FOR A PERIOD OF THREE (3) YEARS: JGDM 2025/26-018".

3. CONTRACT TO BE BINDING

The formal acceptance of this Bid by the Municipality will constitute a contract binding on both parties, and the Municipality may require sureties to its satisfaction from the contractor, for the due fulfilment of this contract.

4. MODE OF BID

All Bids shall be completed and signed: All forms, annexures, addendums and specifications shall be signed and returned with the Bid document as a whole. **The lowest or any Bid will not necessarily be accepted.**

5. QUALITY

Should the specifications and / or descriptions not address any aspects of quality as specified, this should be clarified with the Municipality prior to the submission of a Bid.

6. INSURANCE CLAIMS, ETC.

The Council and Municipality shall not be liable in any manner in respect of any claims, damages, accidents and injuries to persons, property or rights or any other courses of civil or criminal action that may arise from the carrying out of this contract.

The contractor shall insure his / her / their personnel and any plant, machinery or other mechanical or electronic equipment involved in the fulfillment of this contract and shall indemnify the Council and the Municipality against all risks or claims which may arise.

It will be required from the successful Bidder to submit proof of insurance or any other valid form of indemnification to Council for scrutiny. Failure to do so within 14 (fourteen) days of acceptance of this Bid will be deemed to be a material breach of this contract and will render the contract null and void.

7. SIGNING OF DOCUMENTS

Bidders are required to return the complete set of documents duly signed.

8. PERIOD OF VALIDITY FOR BIDS AND WITHDRAWAL OF BID AFTER CLOSING DATE

All Bids must remain valid for a period of one hundred and twenty (120) days from the closing date as stipulated in the Bid document.

8.1 PENALTY PROVISION

Should the successful Bidder (s):

- [a] Withdraw the Bid during the afore-mentioned period of validity; or
- [b] Advise the Municipality of his / her / their inability to fulfil the contract; or
- [c] Fail or refuse to fulfill the contract; or
- [d] Fail or refuse to sign the agreement or provide any surety if required to do so;

Then, the Bidder will be held responsible for and is obligated to pay to the Municipality:

- [a] All expenses incurred by the Municipality to advertise for or invite and deliberate upon new Bids, should this be necessary.
- [b] The difference between the original accepted Bid price (inclusive of escalation) and:
 - [i] A less favourable (for the Municipality) Bid price (inclusive of escalation) accepted as an alternative by the Municipality from the Bids originally submitted; or
 - [ii] A new Bid price (inclusive of escalation).

9. VALUE ADDED TAX

In calculating the cost of the supply and delivery of services and / or material, the supplier will issue a "Tax Invoice" for all services rendered and / or materials supplied, which will reflect the exclusive cost of such services, goods or

materials with the relevant Value Added Tax being added to the total.

VAT must be included in the Bid price, but must be shown separately (this applies only to VAT vendors).

10. PRICE ESCALATION

In line with consumer price index (CPI%) percentage from month 13 and 25 after appointment.

11. AUTHORITY TO SIGN BID DOCUMENTS

In the case of a Bid being submitted on behalf of a company, close corporation or partnership, evidence must be submitted to the Municipality at the time of submission of the Bid that the Bid has been signed by persons properly authorised thereto by resolution of the directors or under the articles of the entity.

12. DURATION OF THE CONTRACT

3 Years

13. DELIVERY PERIODS

In line with terms of reference.

14. CLOSING DATE / SUBMITTING OF BIDS

Completed bid documents must be placed in a sealed envelope clearly marked **EXPRESSION OF INTEREST: PANEL OF SERVICE PROVIDERS FOR THE SUPPLY, DELIVERY AND OFFLOADING OF POLY LIQUID COAGULANTS CHEMICALS, BIOREMEDIATION CHEMICALS AND ANCILLARY SERVICES RELATING TO WATER AND WASTEWATER TREATMENT FOR A PERIOD OF THREE (3) YEARS: JGDM 2025/26-018** must be placed in the formal Tender Box situated outside the Main Building – JOE GQABI DISTRICT MUNICIPALITY, Corner of Cole & Graham Streets, Barkly East before **closing time of 12H00 (Noon) on 10 MARCH 2026**.

N.B. Bids which are not deposited in the relevant bid box on or before the closing date and time will not be considered. Faxed or e-mailed bids will not be considered.

15. BID ENQUIRIES

Technical related enquiries should be directed to Mr B Makehle (Head Water Quality) by e-mail to bonganim@jgdm.gov.za during normal office hours. (Between 07H30 to 16H00, Monday to Friday) – Tel: 045 979 3121

Evaluation criteria related enquiries should be directed to Mr T. Maseko (SCM Manager) at Joe Gqabi District Municipality by email to: masekot@jgdm.gov.za during normal office hours. (Between 07H30 to 16H00, Monday to Friday – Tel: 045 979 3160

GENERAL CONDITIONS OF CONTRACT

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GENERAL CONDITIONS OF CONTRACT

1. Definitions

The following terms shall be interpreted as indicated:

- 1.1** “**Closing time**” means the date and hour specified in the bidding documents for the receipt of bids.
- 1.2** “**Contract**” means the written agreement entered into between the purchaser and the provider, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
- 1.3** “**Contract price**” means the price payable to the provider under the contract for the full and proper performance of his contractual obligations.
- 1.4** “**Corrupt practice**” means the offering, giving, receiving, or soliciting of any thing of the value to influence the action of a public official in the procurement process or in contract execution.
- 1.5** “**Countervailing duties**” are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.
- 1.6** “**Country of origin**” means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components.
- 1.7** “**Day**” means calendar day.
- 1.8** “**Delivery**” means delivery in compliance of the conditions of the contract or order.
- 1.9** “**Delivery ex stock**” means immediate delivery directly from stock actually on hand.
- 1.10** “**Delivery into consignees store or to his site**” means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the provider bearing all risks and charges involved until the supplies are so delivered and a valid receipt is obtained.
- 1.11** “**Dumping**” occurs when a private enterprise abroad market its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the RSA.
- 1.12** “**Force majeure**” means an event beyond the control of the provider and not involving the provider’s fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.
- 1.13** “**Fraudulent practice**” means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.
- 1.14** “**GCC**” means the General Conditions of Contract.
- 1.15** “**Goods**” means all of the equipment, machinery, and/or other materials that the provider is required to supply to the purchaser under the contract.

- 1.16** “**Imported content**” means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the provider or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as land costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the supplies covered by the bid will be manufactured.
- 1.17** “**Local content**” means that portion of the bidding price which is not included in the imported content provided that local manufacture does take place.
- 1.18** “**Manufacture**” means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.
- 1.19** “**Order**” means an official written order issued for the supply of goods or works or the rendering of a service.
- 1.20** “**Project site,**” where applicable, means the place indicated in bidding documents.
- 1.21** “**Purchaser**” means the organization purchasing the goods.
- 1.22** “**Republic**” means the Republic of South Africa.
- 1.23** “**SCC**” means the Special Conditions of Contract.
- 1.24** “**Services**” means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such obligations of the provider covered under the contract.
- 1.25** “**Written**” or “**in writing**” means hand-written in ink or any form of electronic or mechanical writing.

2. Application

- 2.1** These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services (excluding professional services related to the building and construction industry), sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise in the bidding documents.
- 2.2** Where applicable, special conditions of contract are also laid down to cover specific supplies, services or works.
- 2.3** Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.

3. General

- 3.1** Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged.
- 3.2** Invitations to bid are usually published in locally distributed news media and in the institution's website.

4. Standards

- 4.1** The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.

5. Use of contract documents and information; inspection

- 1.** The provider shall not, without the purchaser's prior written consent, disclose the contract, or any

provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the provider in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only so far as may be necessary for purposes of such performance.

2. The provider shall not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.
3. Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the provider's performance under the contract if so required by the purchaser.
4. The provider shall permit the purchaser to inspect the provider's records relating to the performance of the provider and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.

6. Patent rights

- 6.1 **The provider shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of goods or any part thereof by the purchaser.**
 1. When a provider developed documentation/projects for the municipality or municipal entity, the intellectual, copy and patent rights or ownership or such documents or projects will vest in the municipality or municipal entity.

7. Performance Security

- 7.1 **Within thirty (30) days of receipt of the notification of contract award, the successful bidder shall furnish to the purchaser the performance security of the amount specified in SCC.**
- 7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the provider's failure to complete his obligations under the contract.
- 7.3 The performance security shall be denominated in the currency of the contract, or in a freely convertible currency acceptable to the purchaser and shall be in one of the following forms:
 - (a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or
 - (b) a cashier's or certified cheque.
- 7.4 The performance security will be discharged by the purchaser and returned to the provider not later than thirty (30) days following the date of completion of the provider's performance obligations under the contract, including any warranty obligations, unless otherwise specified.

8. Inspections, tests and analyses

- 8.1 All pre-bidding testing will be for the account of the bidder.
- 8.2 If it is a bid condition that supplies to be produced or services to be rendered should at any stage during production or execution or on completion be subject to inspection, the premises of the bidder or contractor shall be open, at all reasonable hours, for inspection by a representative of the purchaser or an organization acting on behalf of the purchaser.

- 8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.
- 8.4 If the inspections, tests and analyses referred to in clause 8.2 & 8.3 show the supplies to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.
- 8.5 Where the supplies or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such supplies or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the provider.
- 8.6 Supplies and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.
- 8.7 Any contract supplies may on or after delivery be inspected, tested or analysed and may be rejected if found not to comply with the requirements of the contract. Such rejected supplies shall be held at the cost and risk of the provider who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with supplies which do not comply with the requirements of the contract. Failing such removal the rejected supplies shall be returned at the providers cost and risk. Should the provider fail to provide the substitute supplies forthwith, the purchaser may, without giving the provider further opportunity to substitute the rejected supplies, purchase such supplies as may be necessary at the expense of the provider.
- 8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 23 of GCC.

9. Packaging

- 9.1 The provider shall provide such packaging of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packaging shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packaging, case size and weights shall take into consideration, where appropriate, the remoteness of the good's final destination and the absence of heavy handling facilities at all points in transit.
- 9.2 The packaging, marking and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, and in any subsequent instructions ordered by the purchaser.

10. Delivery and documents

- .1 Delivery of the goods and arrangements for shipping and clearance obligations shall be made by the provider in accordance with the terms specified in the contract.

11. Insurance

- .1 The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified.

12. Transportation

- 12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified.

13. Incidental services

1. The provider may be required to provide any or all of the following services, including additional services, if any:
 - performance or supervision of on-site assembly and/or commissioning of the supplied goods;
 - furnishing of tools required for assembly and/or maintenance of the supplied goods;
 - furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;
 - performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties, provided that this service shall not relieve the provider of any warranty obligations under this contract; and
 - training of the purchaser's personnel, at the provider's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.
2. Prices charged by the provider for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the provider for similar services.

14. Spare parts

- .1 As specified, the provider may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the provider:
 - (a) such spare parts as the purchaser may elect to purchase from the provider, provided that this election shall not relieve the provider of any warranty obligations under the contract, and
 - (b) in the event of termination of production of the spare parts:
 - (i) Advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and
 - (ii) Following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

15. Warranty

- 15.1 The provider warrants that the goods supplied under the contract are new, unused, of the most recent or current models and that, they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The provider further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the provider, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.
- 15.2 This warranty shall remain valid for thirty six (36) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise.
- 15.3 The purchaser shall promptly notify the provider in writing of any claims arising under this warranty.
- 15.4 Upon receipt of such notice, the provider shall, within the period specified and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.
- 15.5 If the provider, having been notified, fails to remedy the defect(s) within the period specified, the purchaser may proceed to take such remedial action as may be necessary, at the provider's risk and expense and without prejudice to any other rights which the purchaser may have against the provider under the contract.

16. Payment

- 16.1 The method and conditions of payment to be made to the provider under this contract shall be specified
- 16.2 The provider shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfilment of other obligations stipulated in the contract.
- 16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of a valid tax invoice or claim by the provider.
- 16.4 Payment will be made in Rand unless otherwise stipulated.

17. Prices

- 1. Prices charged by the provider for goods delivered and services performed under the contract shall not vary from the prices quoted by the provider in his bid, with the exception of any price adjustments authorized or in the purchaser's request for bid validity extension, as the case may be.

18. Increase/decrease of quantities

- 18.1 In cases where the estimated value of the envisaged changes in purchase does not exceed 15% of the total value of the original contract, the contractor may be instructed to deliver the revised quantities. The contractor may be approached to reduce the unit price, and such offers may be accepted provided that there is no escalation in price.

19. Contract amendments

No variation in or modification of the terms of the contract shall be made except by written amendment signed by the parties concerned.

20. Assignment

- 20.1 The provider shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.

21. Subcontracts

- 21.1 The provider shall notify the purchaser in writing of all subcontracts awarded under this contract if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the provider from any liability or obligation under the contract.

22. Delays in the provider's performance

- 22.1** Delivery of the goods and performance of services shall be made by the provider in accordance with the time schedule prescribed by the purchaser in the contract.
- 22.2** If at any time during performance of the contract, the provider or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the provider shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the provider's notice, the purchaser shall evaluate the situation and may at his discretion extend the provider's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.
- 22.3** The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if any emergency arises, the provider's point of supply is not situated at or near the place where the supplies are required, or the provider's services are not readily available.
- 22.4 Except as provided under GCC Clause 25, a delay by the provider in the performance of its delivery obligations shall render the provider liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 21.2 without the application of penalties.
- 22.5 Upon any delay beyond the delivery period in the case of a supplies contract, the purchaser shall, without canceling the contract, be entitled to purchase supplies of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the provider's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the provider.

23. Penalties

- 23.1 Subject to GCC Clause 25, if the provider fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed good or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

24. Termination for Default

- 24.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the provider, may terminate this contract in whole or in part:
- (a) if the provider fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;
 - (b) if the provider fails to perform any other obligation(s) under the contract; or
 - (c) if the provider, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.
- 24.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the provider shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the provider shall continue performance of the contract to the extent not terminated.

25. Anti-Dumping and Counter-Vailing Duties and Rights

- 25.1 When, after the date of bid, provisional payments are required, or anti-dumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall on demand be paid forthwith by the provider to the purchaser or the purchaser may deduct such amounts from moneys (if any) which may otherwise be due to the provider in regard to supplies or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which may be due to him.

26. Force Majeure

- 26.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the provider shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.
- 26.2 If a force majeure situation arises, the provider shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the provider shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

27. Termination for Insolvency

- 27.1 The purchaser may at any time terminate the contract by giving written notice to the provider if the provider becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the provider, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the purchaser.

28. Settlement of Disputes

- 28.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the provider in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.
- 28.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the provider may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.
- 28.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.
- 28.4 Notwithstanding any reference to mediation and / or court proceedings herein,
- (a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and
 - (b) the purchaser shall pay the provider any monies due to the provider for goods delivered and / or services rendered according to the prescripts of the contract.

29. Limitation of Liability

- 29.1 Except in cases of criminal negligence or wilful misconduct, and in the case of infringement pursuant to Clause 6;
- (a) the provider shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the provider to pay penalties and / or damages to the purchaser; and
 - (b) the aggregate liability of the provider to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.

30. Governing Language

- 30.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.

31. Applicable Law

- 31.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified.

32. Notices

- 32.1 Every written acceptance of a bid shall be posted to the provider concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice.
- 32.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.

33. Taxes and Duties

- 33.1 A foreign provider shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country.
- 33.2 A local provider shall be entirely responsible for all taxes, duties, license fees, etc, incurred until delivery of the contracted goods to the purchaser.
- 33.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid SARS must have certified that the tax matters of the preferred bidder are in order.

34. Transfer of Contracts

- 34.1 The contractor shall not abandon, transfer, assign or sublet a contract or part thereof without the written permission of the purchaser.

35. Amendment of Contracts

- 35.1 No agreement to amend or vary a contract or order or the conditions, stipulations or provisions thereof shall be valid and of any force unless such agreement to amend or vary is entered into in writing and signed by the contracting parties. Any waiver of the requirement that the agreement to amend or vary shall be in writing, shall also be in writing.

INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE JOE GQABI DISTRICT MUNICIPALITY					
BID NUMBER:	JGDM2025/26-018	CLOSING DATE:	10 MARCH 2026	CLOSING TIME:	12:00 (NOON)
DESCRIPTION	EXPRESSION OF INTEREST: PANEL OF SERVICE PROVIDERS FOR THE SUPPLY, DELIVERY AND OFFLOADING OF POLY LIQUID COAGULANTS CHEMICALS, BIOREMEDIATION CHEMICALS AND ANCILLARY SERVICES RELATING TO WATER AND WASTEWATER TREATMENT FOR A PERIOD OF THREE (3) YEARS				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (MBD7).					

BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX

SITUATED AT (STREET ADDRESS)

JOE GQABI DISTRICT MUNICIPALITY					
CORNER OF COLE AND GRAHAM STREET					
BARKLY EAST					
9786					
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
TAX COMPLIANCE STATUS	TCS PIN:		OR	CSD No:	
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]	<input type="checkbox"/> Yes <input type="checkbox"/> No	B-BBEE STATUS LEVEL SWORN AFFIDAVIT		<input type="checkbox"/> Yes <input type="checkbox"/> No	
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?		<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, ANSWER PART B:3]	
TOTAL NUMBER OF ITEMS OFFERED		TOTAL BID PRICE		R	
SIGNATURE OF BIDDER	DATE			
CAPACITY UNDER WHICH THIS BID IS SIGNED					
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:			TECHNICAL INFORMATION MAY BE DIRECTED TO:		
DEPARTMENT	FINANCE (SCM)	DEPARTMENT	TECHNICAL SERVICES		

CONTACT PERSON	THOMAS MASEKO	CONTACT PERSON	BONGANI MAKEHLE
TELEPHONE NUMBER	045 979 3160	TELEPHONE NUMBER	045 979 3121
FACSIMILE NUMBER	N/A	FACSIMILE NUMBER	N/A
E-MAIL ADDRESS	masekot@ igdm.gov.za	E-MAIL ADDRESS:	bonganim@igdm.gov.za

**PART B
TERMS AND CONDITIONS FOR BIDDING**

(MBD1)

1. BID SUBMISSION:
<p>1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.</p> <p>1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR ONLINE</p> <p>1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.</p>
2. TAX COMPLIANCE REQUIREMENTS
<p>2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.</p> <p>2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.</p> <p>2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.</p> <p>2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3</p> <p>2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.</p> <p>2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.</p> <p>2.7 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.</p>
3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS
<p>3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? <input type="checkbox"/> YES <input type="checkbox"/> NO</p> <p>3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO</p> <p>3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO</p> <p>3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO</p> <p>3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? <input type="checkbox"/> YES <input type="checkbox"/> NO</p> <p>IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.</p>

**NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.
NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.**

SIGNATURE OF BIDDER:.....

CAPACITY UNDER WHICH THIS BID IS SIGNED:.....

DATE:

DECLARATION OF INTEREST

1. No bid will be accepted from persons in the service of the state¹.
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.

3 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

3.1 Full Name of bidder or his or her representative:.....

3.2 Identity Number:

3.3 Position occupied in the Company (director, trustee, shareholder²):.....

3.4 Company Registration Number:

3.5 Tax Reference Number:.....

3.6 VAT Registration Number:

3.7 The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.

3.8 Are you presently in the service of the state? **YES / NO**

3.8.1 If yes, furnish particulars.

¹MSCM Regulations: "in the service of the state" means to be –

- (a) a member of –
 - (i) any municipal council;
 - (ii) any provincial legislature; or
 - (iii) the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- (e) an executive member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.

² Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

3.9 Have you been in the service of the state for the past twelve months? **YES / NO**

3.9.1 If yes, furnish particulars.....

3.10 Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

3.10.1 If yes, furnish particulars.

.....

3.11 Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

3.11.1 If yes, furnish particulars

.....

3.12 Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state? **YES / NO**

3.12.1 If yes, furnish particulars.

.....

.....

3.13 Are any spouse, child or parent of the company's directors trustees, managers, principle shareholders or stakeholders in service of the state? **YES / NO**

3.13.1 If yes, furnish particulars.

.....

.....

3.14 Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract. **YES / NO**

3.14.1 If yes, furnish particulars:

.....

4. Full details of directors / trustees / members / shareholders.

Full Name	Identity Number	State Employee Number

.....
Signature

.....
Date

.....
Capacity

.....
Name of Bidder

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

(delete whichever is not applicable for this tender).

a) The applicable preference point system for this tender is the 80/20 preference point system.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20	or	90/10
$P_s = 80 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right)$	or	$P_s = 90 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right)$

Where

P_s = Points scored for price of tender under consideration

P_t = Price of tender under consideration

P_{min} = Price of lowest acceptable tender

3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20	or	90/10
-------	----	-------

$$P_s = 80 \left(1 + \frac{P_t - P_{max}}{P_{max}} \right) \quad \text{or} \quad P_s = 90 \left(1 + \frac{P_t - P_{max}}{P_{max}} \right)$$

Where

- P_s = Points scored for price of tender under consideration
 P_t = Price of tender under consideration
 P_{max} = Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
 - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,
- then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)	Number of points claimed (80/20 system) (To be completed by the tenderer)
HDI				
51% owned by Black		4		
51% owned by Women		2		

51% owned by Youth		2		
51% owned by Disabled		2		
LOCALITY				
Within the boundaries of the Joe Gqabi District Municipality (JGDM)		10		
Within the boundaries of the Eastern Cape but outside JGDM boundaries		5		
Outside of the boundaries of the Eastern Cape		0		
TOTAL POINTS		20		

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
 - ☐ One-person business/sole propriety
 - ☐ Close corporation
 - ☐ Public Company
 - ☐ Personal Liability Company
 - ☐ (Pty) Limited
 - ☐ Non-Profit Company
 - ☐ State Owned Company
- [TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –

- (a) disqualify the person from the tendering process;

- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi al-teram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution, if deemed necessary.

<p>.....</p> <p>SIGNATURE(S) OF TENDERER(S)</p>	
SURNAME AND NAME:
DATE:
ADDRESS:

DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Municipal Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be rejected if that bidder, or any of its directors have:
 - a. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
 - b. been convicted for fraud or corruption during the past five years;
 - c. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
- 4 **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

Item	Question	Yes	No
4.1	<p>Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?</p> <p>(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied).</p> <p>The Database of Restricted Suppliers now resides on the National Treasury's website (www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.</p>	<p>Yes</p> <input type="checkbox"/>	<p>No</p> <input type="checkbox"/>
4.1.1	If so, furnish particulars:		
4.2	<p>Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?</p> <p>The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.</p>	<p>Yes</p> <input type="checkbox"/>	<p>No</p> <input type="checkbox"/>
4.2.1	If so, furnish particulars:		

4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.3.1	If so, furnish particulars:		
Item	Question	Yes	No
4.4	Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.4.1	If so, furnish particulars:		
4.5	Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.7.1	If so, furnish particulars:		

CERTIFICATION

I, THE UNDERSIGNED (FULL NAME)CERTIFY THAT THE INFORMATION
FURNISHED ON THIS DECLARATION FORM IS TRUE AND CORRECT

I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME SHOULD
THIS DECLARATION PROVE TO BE FALSE.

.....

Signature

.....

Date

.....

Position

.....

Name of Bidder

CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Municipal Bidding Document (MBD) must form part of all bids¹ invited.
- 2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a *per se* prohibition meaning that it cannot be justified under any grounds.
- 3 Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - a. take all reasonable steps to prevent such abuse;
 - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
- 4 This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- 5 In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

¹ Includes price quotations, advertised competitive bids, limited bids and proposals.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

(Bid Number and Description)

in response to the invitation for the bid made by:

(Name of Municipality / Municipal Entity)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: _____ that:

(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - (a) has been requested to submit a bid in response to this bid invitation;
 - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;

- (b) geographical area where product or service will be rendered (market allocation)
- (c) methods, factors or formulas used to calculate prices;
- (d) the intention or decision to submit or not to submit, a bid;
- (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
- (f) bidding with the intention not to win the bid.

8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

³ **Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.**

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

.....
Signature

.....
Date

.....
Position

.....
Name of Bidder

ANNEXURE A

PAST EXPERIENCE

Bidders must furnish hereunder details of similar works/service, which they have satisfactorily completed in the past. The information shall include a description of the Works, the Contract value and name of Employer.

ATTACH ORDER/ INVOICE APPOINTMENT LETTER/ CONTRACT WITH CORRESPONDING JGDM REFERENCE FORMS

EMPLOYER	NATURE OF WORK	VALUE OF WORK	DURATION AND COMPLETION DATE	EMPLOYER CONTACT NO.

.....
DATE

.....
SIGNATURE OF BIDDER

ANNEXURE B

PAST EXPERIENCE

Bidders must furnish hereunder details of similar works/service, which they have satisfactorily completed in the past. The information shall include a description of the Works, the Contract value and name of Employer.

ATTACH ORDER/ INVOICE /APPOINTMENT LETTER/ CONTRACT WITH CORRESPONDING JGDM REFERENCE FORMS

PREVIOUS AND/OR CURRENT PROJECTS UNDERTAKEN FOR JGDM			
PROJECT NAME	AWARDED AMOUNT	CONTRACT START DATE	ANTICIPATED / ACTUAL COMPLETION DATE

.....
DATE

.....
SIGNATURE OF BIDDER

ANNEXURE C
COMPANY DETAILS

The following company details schedule must be completed to ensure that the prerequisite requirements to bidding are met.

Registered Company Name:

.....

Company Registration Number:

VAT Number:

Bank Name and Branch:

Bank Account Number:

Professional Registration Details:

.....

.....

.....

.....

Professional Indemnity Details:

.....

.....

ANNEXURE D

JOINT VENTURE DISCLOSURE FORM

GENERAL

- i) All the information requested must be filled in the spaces provided. If additional space is required, additional sheets may be used and attached to the original documents.
- ii) A copy of the joint venture agreement must be attached to this form, in order to demonstrate the Affirmable, Joint Venture Partner's share in the ownership, control, management responsibilities, risks and profits of the joint venture, the proposed joint venture agreement must include specific details relating to:
 - a) the contributions of capital and equipment
 - b) work items to be performed by the Affirmable Joint Venture Partner's own forces
 - c) work items to be performed under the supervision of the Affirmable Joint Venture Partner.
- iii) Copies of all written agreements between partners concerning the contract must be attached to this form including those, which relate to ownership options and to restrictions/limits regarding ownership and control.
- iv) ABE partners must complete ABE Declaration Affidavits.
- v) The joint venture must be formalised. All pages of the joint venture agreement must be signed by all the parties concerned. A letter/ notice of intention to formalise a joint venture once the contract has been awarded will not be considered.
- vi) Should any of the above not be complied with, the joint venture will be deemed null and void and will be considered non-responsive.
- vii) A joint venture that is awarded a contract with JGDM must be registered as a separate company with the Registrar of Businesses.
- viii) The joint venture must be registered with South African Revenue Services.
- ix) A separate bank account must be in place for the joint venture.

1. JOINT VENTURE PARTICULARS

- a) Name:
- b) Postal address:
.....
.....
.....
- c) Physical address:
.....

.....
d) Telephone:

e) Fax:

2. **IDENTITY OF EACH NON-AFFIRMABLE JOINT VENTURE PARTNER**

2.1(a) Name of Firm:

Postal Address:

Physical Address:

Telephone:

Fax:

Contact person for matters pertaining to Joint Venture Participation Goal requirements:

.....
2.2(a) Name of Firm:

Postal Address:

Physical Address:

Telephone:

Fax:

Contact person for matters pertaining to Joint Venture Participation Goal requirements:

.....
(Continue as required for further non-Affirmable Joint Venture Partners)

3. **IDENTITY OF EACH AFFIRMABLE JOINT VENTURE PARTNER**

3.1(a) Name of Firm:

Postal Address:

Physical Address:

Telephone:

Fax:

Contact person for matters pertaining to Joint Venture Participation Goal requirements:

.....

3.2 (a) Name of Firm:
 Postal Address:
 Physical Address:
 Telephone:
 Fax:

Contact person for matters pertaining to Joint Venture Participation Goal requirements:

.....

3.3(a) Name of Firm:
 Postal Address:
 Physical Address:
 Telephone:
 Fax:

Contact person for matters pertaining to Joint Venture Participation Goal requirements:

.....

4. **BRIEF DESCRIPTION OF THE ROLES OF THE AFFIRMABLE JOINT VENTURE PARTNERS IN THE JOINT VENTURE**

.....

5. **OWNERSHIP OF THE JOINT VENTURE**

A) **AFFIRMABLE JOINT VENTURE PARTNER OWNERSHIP PERCENTAGE(S)%**

b) **Non-Affirmable Joint Venture Partner ownership percentage(s)%**

c) **Affirmable Joint Venture Partner percentages in respect of: ***

(i) Profit and loss sharing

(ii) Initial capital contribution in Rands

.....

.....
 (*Brief descriptions and further particulars should be provided to clarify percentages).

(iii) Anticipated on-going capital contributions in Rands

.....

(iv) Contributions of equipment (specify types, quality, and quantities of equipment) to be provided by each partner.

.....

5. RECENT CONTRACTS EXECUTED BY PARTNERS IN THEIR OWN RIGHT AS PRIME CONTRACTORS OR AS PARTNERS IN OTHER JOINT VENTURES

	NON-AFFIRMABLE JOINT VENTURE PARTNERS	PARTNER NAME
a)		
b)		
c)		
d)		
e)		

	AFFIRMABLE JOINT VENTURE PARTNERS	PARTNER NAME
a)		
b)		
c)		
d)		
e)		

7. CONTROL AND PARTICIPATION IN THE JOINT VENTURE

(Identify by name and firm those individuals who are, or will be, responsible for, and have authority to engage in the relevant management functions and policy and decision making, indicating any limitations in their authority e.g. co-signature requirements and Rand limits).

(a) Joint Venture cheque signing

-
-
-
- (b) Authority to enter into contracts on behalf of the Joint Venture
-
-
-
- (c) Signing, co-signing and/or collateralising of loans
-
-
-
- (d) Acquisition of lines of credit
-
-
-
- (e) Acquisition of performance bonds
-
-
-
- (f) Negotiating and signing labour agreements
-
-
-

8. **MANAGEMENT OF CONTRACT PERFORMANCE**
 (Fill in the name and firm of the responsible person).

- (a) Supervision of field operations
-

- (b) Major purchasing
.....
- (c) Estimating
.....
- (d) Technical management
.....

9. **MANAGEMENT AND CONTROL OF JOINT VENTURE**

- (a) Identify the “managing partner”, if any,
.....
.....
.....
.....
- (b) What authority does each partner have to commit or obligate the other to financial institutions, insurance companies, suppliers, subcontractors and/or other parties participating in the execution of the contemplated works?
.....
.....
.....
.....
- (ii) Number currently employed by the Joint Venture
.....
- (c) Number of operative personnel who are not currently in the employ of the respective partner and will be engaged on the project by the Joint Venture
.....
- (d) Name of individual(s) who will be responsible for hiring Joint Venture employees
.....

.....
(e) Name of partner who will be responsible for the preparation of Joint Venture payrolls
.....

10. **CONTROL AND STRUCTURE OF THE JOINT VENTURE**

Briefly describe the manner in which the Joint Venture is structured and controlled.

.....
.....
.....
.....
.....

The undersigned warrants that he/she is duly authorized to sign this Joint Venture Disclosure Form and affirms that the foregoing statements are true and correct and include all material information necessary to identify and explain the terms and operations of the Joint Venture and the intended participation of each partner in the undertaking.

The undersigned further covenants and agrees to provide the Employer with complete and accurate information regarding actual Joint Venture work and the payment therefore, and any proposed changes in any provisions of the Joint Venture agreement, and to permit the audit and examination of the books, records and files of the Joint Venture, or those of each partner relevant to the Joint Venture, by duly authorized representatives of the Employer.

Signature:

Duly authorized to sign on behalf of:.....

Name:

Address:.....

Telephone:

Date:

Signature:

Duly authorized to sign on behalf of:.....

Name:

Address:.....

Telephone:

Date:

Signature:

Duly authorized to sign on behalf of:.....

Name:

Address:.....

Telephone:

Date:

Signature:

Duly authorized to sign on behalf of:.....

Name:

Address:

Telephone:

Date:

(Continue as necessary)

ANNEXURE E

COMPANY COMPOSITION

GENERAL

All information must be filled in spaces provided. If additional space is required, additional sheets may be attached. The onus is on the bidder to fill in all the information. Failure to do so will result in points being lost under equity. The full company composition is required including HDI and Non-HDI status. The ownership must accumulate to 100%.

NAME	IDENTITY NUMBER	CITIZENSHIP	HISTORICALLY DISADVANTAGED INDIVIDUALS STATUS (Y/N)	DISABILITY	FEMALE	DATE OF OWNERSHIP	%OWNED	VOTING %

ANNEXURE F

BID CHECK LIST

All JGDM Individuals bid documents will have the typical bid check list as an attachment. This list is to assist all bidders to submit complete bids.

Bidders are to check the following points before the submission of their bid,

Please mark with X (Yes/No)	YES	NO
1. All pages of the bid document have been read by the bidder		
2. Declarations pages completed and signed		
2. All pages requiring information have been completed in black ink.		
3. The Schedule of Quantities has been checked for arithmetic correctness.		
4. Totals from each sub section of the Schedule of Quantities have been carried forward to the summary page (if applicable)		
5. The total from the summary page has been carried forward to the Bid Form (MBD 1)		
6. Surety details have been included in the bid (If Applicable)		
7. All sections requiring information have been completed.		
8.SARS pin and Tax Reference number declared by bidder (page1 of the bid document)		
9. National Treasury's Central Supplier Database (CSD) number declared by bidder (page1 of the bid document).		
10. Bidder attached any of the following:		
a)Municipal Account (for local and district municipality)or		
b)Municipal Clearance Certificate or		
c)Lease agreement or (if the tenant is responsible for rates and services account must be attached)		
d)Proof of address and affidavit from village residents only		
Failure to submit any of the above mentioned will results in the bid being deemed non-responsive or bidder not being awarded points		
11.The bid document is submitted before 12h00 on the due date at the designated bid box of the JGDM		

DECLARATION BY BIDDERS

I / We acknowledge that I / we am / are fully acquainted with the contents of the conditions of tender of this quotation form and that I / we accept the conditions in all respects.

I / We agree that the laws of the Republic of South Africa shall be applicable to the contract resulting from the acceptance of *my / our quotation and that I / we elect domicillium citandi et executandi in the Republic at:

I / We furthermore confirm I / we satisfied myself / ourselves as to the corrections and validity of my / our quotation: that the price quoted cover all the work items specification in the quotation documents and that the price cover all my / our obligations under a resulting contract and that I / we accept that any mistake(s) regarding price and calculations will be at my / our risk.

SIGNATURE	NAME (PRINT)	
CAPACITY	DATE	
NAME OF FIRM		
WITNESS 1	WITNESS 2	