



**SANRAL Reference:** X.003-058-2022/1F and X.003-059-2022/1F

**Date:** 22 May 2023

**To:** See attached distribution list

The addendum is published on SANRAL's website.

Dear Tenderer,

**CONTRACT SANRAL X.003-058-2022/1F AND X.003-059-2022/1F**

**FOR CONSULTING ENGINEERING SERVICES FOR THE OPERATIONS AND MANAGEMENT OF ROAD INCIDENT MANAGEMENT SYSTEMS AND ROAD SAFETY AUDITS IN THE EASTERN CAPE PROVINCE**

#### **ADDENDUM NO. 4**

The enclosed Addendum is to be read in conjunction with and shall be deemed to form part of the Tender Documents.

**The following items form part of Addendum No.4.**

- **Amendments**
  - **Tender document in line with Generic Addendum 1 of 2023-2024.**
  - **Issue of revised T1.1 Tender Notice.**
  - **Changing the tender closing date from Friday, 2 June 2023 to Friday, 7 July 2023.**

All prospective Tenderers shall acknowledge receipt on the attached form by e-mailing the form to [ProcurementSR1@sanral.co.za](mailto:ProcurementSR1@sanral.co.za). The completed attached form shall also be attached to Volume 1, when submitting tenders at the office of the Regional Manager, Southern Region, South African National Roads Agency SOC Limited (SANRAL).

Failure of the Tenderer to amend the tender documents in accordance with this Addendum may invalidate his tender.

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**CONTRACT SANRAL X.003-058-2022/1F AND X.003-059-2022/1F**

**FOR CONSULTING ENGINEERING SERVICES FOR THE OPERATIONS AND MANAGMENT OF ROAD INCIDENT MANAGEMENT SYSTEMS AND ROAD SAFETY AUDITS IN THE EASTERN CAPE PROVINCE**

**ADDENDUM 4**

**1. AMENDMENTS TO VOLUME 1 PROJECT DOCUMENT**

The following amendments and additions to the Project Document shall apply:

Page	Clause / Item	Amendment / Addition
<b>Part T1: Tendering procedures</b>		

T-4	T1.1	<p><i>Replace T1.1 Tender Notice with the following:</i></p> <p>SOUTH AFRICAN NATIONAL ROADS AGENCY SOC LIMITED  <b>CONTRACT SANRAL X.003-058-2022/1F AND X.003-059-2022/1F</b>  <b>CONSULTING ENGINEERING SERVICES FOR THE OPERATIONS AND MANAGEMENT OF ROAD INCIDENT MANAGEMENT SYSTEMS AND ROAD SAFETY AUDITS IN THE EASTERN CAPE PROVINCE</b></p> <p><b>T1.1 TENDER NOTICE AND INVITATION TO TENDER/SBD1</b></p> <p><b>CLOSING DATE (AT 11:00): FRIDAY, 7 JULY 2023</b></p> <p>The South African National Roads Agency SOC Limited (SANRAL) invites tenders for the provision of consulting engineering services for the operations and management of Road Incident Management Systems (RIMS) and Road safety audits in the Eastern Cape Province. This project is in the province of Eastern Cape. The approximate programme is for the operations and management services for a period of 36 (thirty six) months, commencing <b>1 February 2024</b>.</p> <p>Preferences are offered to tenderers who comply with the criteria stated in the Tender Data.</p> <p>Only Tenderers are registered on the National Treasury Central Supplier Database (CSD) and meet the minimum requirements for key personnel as stated in clause C.2.1 of the Tender Data are eligible to tender.</p> <p>Joint Ventures (JV) will be allowed on condition that one JV partner is a Targeted Enterprise.</p> <p><b>TENDER DOCUMENTS</b></p> <p>Tender documents are available from <b>Friday, 26 May 2023</b> at no cost in electronic format downloaded from the SANRAL's website by the following link <a href="https://www.nra.co.za/sanral-tenders/status?region_id=national">https://www.nra.co.za/sanral-tenders/status?region_id=national</a>. Tenderers must have access to Microsoft © Office 2013 and Acrobat Adobe © 9.0 or similar compatible software.</p> <p>Tenderers must submit, via email, the duly completed Form A1.1 Certificate of Intention to Submit a Tender prior to Friday, <b>2 June 2023</b>. Failure to submit this certificate would result in the tenderer not receiving addenda or additional issued information and may result in the tenderer being non-responsive.</p> <p><b>TENDERER'S MEETING</b></p> <p><b>Non-compulsory clarification meeting</b></p> <p>A tender clarification briefing presentation is available to be downloaded from the SANRAL website by the following link <a href="https://www.nra.co.za/sanral-tenders/status?region_id=national">https://www.nra.co.za/sanral-tenders/status?region_id=national</a>. A non- compulsory clarification briefing meeting will be held via a virtual platform on <b>Thursday, 8 June 2023 at 12:00</b> where the project will be presented. A link to the clarification briefing meeting will be sent to tenderers who complete and submit a Certificate of Intention to Submit a Tender (Form A1.1).</p>
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		<p><b>A tenderer's representative cannot represent more than one tenderer at the tender briefing meeting.</b></p> <p><b>COMPLETION AND DELIVERY OF TENDERS</b></p> <p>The closing time for receipt of tenders is 11:00 on <b>Friday, 7 July 2023</b>.</p> <p>Telegraphic, telephonic, telex, e-mail, facsimile and late tenders will not be accepted.</p> <p>Tenders may only be submitted in the format as stated in the Tender Data.</p> <p>Requirements for completing, sealing, addressing, delivery, opening and assessment of tenders are stated in the Tender Data.</p> <p>Queries relating to issues arising from these documents may be addressed to:</p> <p>e-mail: <a href="mailto:ProcurementSR1@sanral.co.za">ProcurementSR1@sanral.co.za</a></p>
T-4	T1.1	<i>Change Closing Date from 'Friday, 2 June 2023 to 'Friday, 30 June 2023'</i>
		<i>Change Contract Commencement to "1 February 2024"</i>
		<i>Change Non-compulsory Tender Briefing Meeting to "Thursday, 8 June 2023 at 12:00"</i>
T-8	T1.3	Tender Data
T-10	C.2.1 Eligibility	<p><i>Delete the following:</i></p> <p>c) Criteria for preferential procurement: Tenderers that have a B-BBEE contributor status level of 1, 2, 3 or 4.</p> <p>Tenderers shall submit a valid B-BBEE certificate or Sworn Affidavit (where applicable) in compliance with Tender Data C.3.11 as proof of eligibility</p>
T-10	C.2.7	<i>Change Non-compulsory Tender Briefing to "Thursday, 8 June 2023 at 12:00"</i>
T-13	C.2.15.2	<i>Change closing time from 'Friday, 2 June 2023' to 'Friday, 30 June 2023'</i>
T-14	C.3.4.1	<i>Change time for opening from 'Friday, 2 June 2023' to 'Friday, 30 June 2023'</i>

T-15	C3.7 Grounds for Rejection and disqualification	<p><i>Delete the following:</i></p> <p>“Prior to disqualification in terms of section 14.1 of PPR 2017, the Employer shall inform the tenderer and give the tenderer an opportunity to make representations within 14 days as to why the tender submitted should not be disqualified and as to why the tenderer should not be restricted by the National Treasury from conducting any business with any organ of state for a period not exceeding 10 years.”</p> <p><i>Replace with</i></p> <p>“The Employer shall inform the tenderer and give the tenderer an opportunity to make representations within 14 days as to why the tender submitted should not be disqualified and as to why the tenderer should not be restricted by the National Treasury from conducting any business with any organ of state for a period not exceeding 10 years.”</p>																										
T-16	C.3.11	<p><b>Evaluating quality / functionality</b></p> <p><i>Replace the following:</i></p> <table border="1" data-bbox="552 857 1519 1285"> <thead> <tr> <th>Description of quality criteria</th> <th>Maximum number of Tender evaluation points</th> </tr> </thead> <tbody> <tr> <td>Technical experience in comparable projects</td> <td>35</td> </tr> <tr> <td>Managerial ability appropriate to the size and nature of the work</td> <td>20</td> </tr> <tr> <td>Quality assurance systems which ensure conformance to Employer’s stated requirements</td> <td>10</td> </tr> <tr> <td>Past performance experience (Form B6)</td> <td>15</td> </tr> <tr> <td>Subcontracting to Targeted Enterprises</td> <td>20</td> </tr> <tr> <td>Total evaluation points for quality (Ms)</td> <td>100</td> </tr> </tbody> </table> <p>The minimum number of evaluation points for quality is not less than <b>65</b>.</p> <p><b>Replace with the following:</b></p> <table border="1" data-bbox="552 1464 1519 1861"> <thead> <tr> <th>Description of quality criteria</th> <th>Maximum number of Tender evaluation points</th> </tr> </thead> <tbody> <tr> <td>Technical experience comparable projects (Form B1)</td> <td>45</td> </tr> <tr> <td>Managerial ability in comparable projects (Form B2)</td> <td>30</td> </tr> <tr> <td>Quality assurance systems which ensure conformance to Employer’s stated requirements (Form B4)</td> <td>10</td> </tr> <tr> <td>Past performance experience on reference projects (Form B6)</td> <td>15</td> </tr> <tr> <td>Total evaluation points for quality (Ms)</td> <td>100</td> </tr> </tbody> </table> <p>The minimum number of evaluation points for quality is not less than <b>65</b>.</p>	Description of quality criteria	Maximum number of Tender evaluation points	Technical experience in comparable projects	35	Managerial ability appropriate to the size and nature of the work	20	Quality assurance systems which ensure conformance to Employer’s stated requirements	10	Past performance experience (Form B6)	15	Subcontracting to Targeted Enterprises	20	Total evaluation points for quality (Ms)	100	Description of quality criteria	Maximum number of Tender evaluation points	Technical experience comparable projects (Form B1)	45	Managerial ability in comparable projects (Form B2)	30	Quality assurance systems which ensure conformance to Employer’s stated requirements (Form B4)	10	Past performance experience on reference projects (Form B6)	15	Total evaluation points for quality (Ms)	100
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T-15	C.3.11	<p><b>Evaluating price and preference</b></p> <p><b>Delete and replace with:</b></p> <p><b>Evaluating price and preference</b></p> <p><b>i. 80/20 preference point system for acquisition of goods and services for Rand value equal to or above R2 000 and up to R50 million</b></p> <p>The following formula will be used to calculate three points out of 80 for price:</p> $P_s = 80(1 - (P_t - P_m) / P_m)$ <p>Where:</p> <p><math>P_s</math> is the points scored for price of tender under consideration.  <math>P_t</math> is the price of the tender under consideration; and  <math>P_m</math> is the price of the lowest acceptable tender.</p> <p><b>ii. 90/10 preference point system for acquisition of goods and services for Rand value above R50 million</b></p> <p>The following formula will be used to calculate three points out of 90 for price:</p> $P_s = 90(1 - (P_t - P_m) / P_m)$ <p>Where:</p> <p><math>P_s</math> is the points scored for price of tender under consideration.  <math>P_t</math> is the price of the tender under consideration; and  <math>P_m</math> is the price of the lowest acceptable tender.</p> <p>In the event that the calculated value is negative, the allocated score shall be 0 (zero).</p> <p><b>Scoring preference (Specific Goals):</b></p> <p>Points for specific goals will be awarded according to the table below:</p> <table border="1" data-bbox="528 1469 1536 1995"> <thead> <tr> <th rowspan="2">Specific goals</th> <th rowspan="2">Criteria</th> <th colspan="2">10 points</th> <th colspan="2">20 points</th> </tr> <tr> <th>Point allocation</th> <th>Max points</th> <th>Point allocation</th> <th>Max points</th> </tr> </thead> <tbody> <tr> <td rowspan="9">B-BBEE level scorecard of the tendering entity.</td> <td>B-BBEE Level 1</td> <td>1,00</td> <td rowspan="9">1</td> <td>2.00</td> <td rowspan="9">2</td> </tr> <tr> <td>B-BBEE Level 2</td> <td>0,90</td> <td>1.80</td> </tr> <tr> <td>B-BBEE Level 3</td> <td>0,60</td> <td>1.20</td> </tr> <tr> <td>B-BBEE Level 4</td> <td>0,50</td> <td>1.0</td> </tr> <tr> <td>B-BBEE Level 5</td> <td>0,40</td> <td>0.80</td> </tr> <tr> <td>B-BBEE Level 6</td> <td>0,30</td> <td>0.60</td> </tr> <tr> <td>B-BBEE Level 7</td> <td>0,20</td> <td>0.40</td> </tr> <tr> <td>B-BBEE Level 8</td> <td>0,10</td> <td>0.20</td> </tr> <tr> <td>Non-compliant contributor</td> <td>0</td> <td>0</td> </tr> <tr> <td></td> <td>&lt; 51 % black ownership</td> <td>0</td> <td>5</td> <td>0</td> <td>10</td> </tr> </tbody> </table>	Specific goals	Criteria	10 points		20 points		Point allocation	Max points	Point allocation	Max points	B-BBEE level scorecard of the tendering entity.	B-BBEE Level 1	1,00	1	2.00	2	B-BBEE Level 2	0,90	1.80	B-BBEE Level 3	0,60	1.20	B-BBEE Level 4	0,50	1.0	B-BBEE Level 5	0,40	0.80	B-BBEE Level 6	0,30	0.60	B-BBEE Level 7	0,20	0.40	B-BBEE Level 8	0,10	0.20	Non-compliant contributor	0	0		< 51 % black ownership	0	5	0	10
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		*Percentage black ownership of the tendering entity.	≥ 51 to < 70 % black ownership.	1		2	
			≥ 70 to < 100 % black ownership.	2		4	
			100 % black ownership	5		10	
		B-BBEE size of the tendering entity	Exempted Micro Enterprise (EME) and Qualifying Small Enterprise (QSE)	4	4	8	8

Points for specific goals will be awarded according to the table below:

1. The tenderer's scorecard shall be a B-BBEE Certificate issued in accordance with:
  - a) the amended Construction Sector Codes published in Notice 931 of 2017 of Government Gazette No. 41287 on 1 December 2017 by the Department of Trade and Industry; or
    - in the event that the Measured Entity operates in more than one sector or a sub-sector, the scorecard for the sector or sub-sector in which the majority of its core activities (measured in terms of annual revenue) are located will be acceptable. The tenderer must comply with the annual revenue thresholds for EME or QSE or Generic in accordance with the amended Construction Sector Codes; and
  - i. The scorecard shall be submitted as a certificate attached to Returnable Schedule Form D1; and
  - ii. The certificate shall:
    - be valid at the tender closing date; and
    - have been issued by a verification agency accredited by the South African National Accreditation System (SANAS); or
    - be in the form of a sworn affidavit or a certificate issued by the Companies and Intellectual Property Commission in the case of an Exempted Micro Enterprise (EME) with a total annual revenue of less than R3 million if issued in accordance with the amended Construction Sector Codes published in Notice 931 of 2017 of Government Gazette No. 41287 on 1 December 2017 by the Department of Trade and Industry; and
    - have a date of issue less than 12 (twelve) months prior to the original advertised tender closing date (see Tender Data C.2.15); and
  - iii. A valid BBBEE Certificates shall contain:
    - Name of enterprise as per enterprise registration documents issued by CIPC, and enterprise business address.
    - Value-Added Tax number, where applicable.
    - The B-BBEE Scorecard against which the certificate is issued, indicating all elements and scores achieved for each element. The actual score achieved must be linked to the total points as per the relevant Codes.
    - B-BBEE status with corresponding procurement recognition level.
    - The relevant Codes used to issue the B-BBEE verification certificate.
    - Date of issue and expiry (e.g. 9 June 2018 to 8 June 2019). Where a measured entity was subjected to a re-verification process, due to material change, the B-BBEE Verification Certificate must reflect the initial date of issue, date of re-issue and the initial date of expiry. Re-verification does not extend the lifespan of the B-BBEE Verification Certificate.
    - Financial period which was used to issue the B-BBEE Verification Certificate.
  - iv. A valid Sworn Affidavit shall contain:
    - Name/s of deponent as they appear in the identity document and the identity number.
    - Designation of the deponent as either the director, owner or member must be indicated in order to know that person is duly authorised to depose of an affidavit.
    - Name of enterprise as per enterprise registration documents issued by the CIPC, where applicable, and enterprise business address.
    - Percentage black ownership, black female ownership and whether they fall within a designated group.
    - Indicate total revenue for the year under review and whether it is based on audited financial statements or management accounts.

		<ul style="list-style-type: none"> <li>- Financial year-end as per the enterprise's registration documents, which was used to determine the total revenue. <b>The valid format of the Financial Year-End is Day/Month/Year</b></li> <li>- B-BBEE status level. An enterprise can only have one status level.</li> <li>- Date deponent signed and date of Commissioner of Oath must be the same.</li> <li>- Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law, commission a sworn affidavit in which they have an interest, and</li> </ul> <p>v. Compliance with any other information requested to be attached to Returnable Schedule Form C1; and</p> <p>vi. In the event of a Joint Venture (JV), a project-specific consolidated (SANRAL project number indicated) valid B-BBEE verification certificate in the name of the JV, issued by a verification agency accredited by the South African National Accreditation System (SANAS) shall be submitted.</p> <p>2. Black ownership</p> <p>i) The bidder must complete Form A14: Black ownership declaration. <b>Form 14 Appendix</b></p> <p>ii) *Verification of ownership will be based on share certificate. SANRAL reserves the right to engage with the shareholders.</p> <p>3. Sub-contracting</p> <p>i) Tenderers must complete Form A15: Sub-contracting declaration. <b>Form 15 Appendix.</b></p> <p><b>Criteria for breaking deadlock</b></p> <p>If two or more tenders score the same number of points and these tenders are also the highest ranked tenders, the tender with the highest preference points will be recommended for award.</p> <p>If functionality is part of the evaluation process and two or more tenders score equal total points and equal preference points, the tender that scored the highest points for functionality will be recommended for award.</p> <p>If two or more tenders score the same number of financial points and preference points and these tenders are also the highest ranked tenders, the tenderer to be recommended for award will be decided by the drawing of lots.</p>						
<b>Part T2: Returnable Schedules</b>								
T-23	T2.1 Returnable Schedules	<p>Add the following new forms to the List of Returnable Schedules:</p> <table border="1" style="margin-left: auto; margin-right: auto;"> <tr> <td style="text-align: center;">A14</td> <td style="text-align: center;">PDF</td> <td style="text-align: center;">BLACK OWNERSHIP DECLARATION</td> </tr> <tr> <td style="text-align: center;">A15</td> <td style="text-align: center;">PDF</td> <td style="text-align: center;">SUB-CONTRACTING DECLARATION</td> </tr> </table>	A14	PDF	BLACK OWNERSHIP DECLARATION	A15	PDF	SUB-CONTRACTING DECLARATION
A14	PDF	BLACK OWNERSHIP DECLARATION						
A15	PDF	SUB-CONTRACTING DECLARATION						
T-25	T2.2	<p>Add the following new forms to the Table of Content:</p> <p>FORM A14: BLACK OWNERSHIP DECLARATION FORM A15: SUB-CONTRACTING DECLARATION</p>						
T-43	FORM A3.3	Delete and replace Form A3.3 with attached format.						
T-43	FORM A13	Delete and replace Form A13 with attached format.						
		The title of the forms is not changed.						

T-57	FORM A13	<i>Change Closing Date from '2 June 2023' to '30 June 2023'.</i>
	FORM A14	Add Form A14 by utilising attached format
	FORM A15	Add Form A15 by utilising attached format
T-		<b>SANRAL – EXPLANATION OF CONSULTANT TENDER EVALUATION SCORING FOR FREEWAY MANAGEMENT SYSTEMS (CONVENTIONAL) PROJECTS</b>  <i>Delete and replace with attached format</i>
<b>Part C1: Agreements and Contract Data</b>		
		<i>None in this Addendum</i>
<b>Part C2: Pricing Data</b>		
C.38	Form D1	Form D1 add attached Appendix B, after Note to tenderer 6(j). To start on the next page See attached.

Page	Clause / Item	Amendment / Addition		
<b>Part C3: Scope of works</b>				
		<i>None in this Addendum</i>		
<b>Part C4: Site Information</b>				
		<i>None in this Addendum</i>		
<b>Section C2.2 Pricing Schedule</b>				
Page	Item	Amendment / Addition	Unit	Quantity
		<i>None in this Addendum</i>		

## 2. SECTION N: REVISED APPENDIX A

- T1.1 TENDER NOTICE AND INVITATION TO TENDER (Incorporating SBD1)
- FORM A3.3: DECLARATION OF TENDERER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES (INCORPORATING SBD8)
- FORM A13: FORM SBD1 – INVITATION TO BID AND TERMS AND CONDITIONS FOR BIDDING
- FORM A14: BLACK OWNERSHIP DECLARATION
- FORM A15: SUB-CONTRACTING DECLARATION
- FORM D1: TENDERER'S B-BBEE VERIFICATION CERTIFICATE (Incorporating SBD6.1)
- SANRAL – EXPLANATION OF CONSULTANT TENDER EVALUATION SCORING FOR ROUTINE ROAD MAINTENANCE (ROAD INCIDENT MANAGEMENT SYSTEMS TYPE) PROJECTS.

## 3. REVISED DRAWINGS

*None in this Addendum.*

**4. ADDITIONAL INFORMATION**

*None in this Addendum.*

**5. CLARIFICATIONS TO QUESTIONS FROM TENDERERS**

Only questions submitted in writing will be formally answered and become part of the Tender Documents.

**Note: N/A**


SANRAL CONTRACT X.003-058-2022/1F & X.003-059-2022/1F

SOUTH AFRICAN NATIONAL ROADS AGENCY SOC LIMITED

**CONTRACT SANRAL X.003-058-2022/1F AND X.003-059-2022/1F**

**CONSULTING ENGINEERING SERVICES FOR THE OPERATIONS AND MANAGEMENT OF ROAD INCIDENT MANAGEMENT SYSTEMS AND ROAD SAFETY AUDITS IN THE EASTERN CAPE PROVINCE**

## **T1.1 TENDER NOTICE AND INVITATION TO TENDER/SBD1**

**CLOSING DATE (AT 11:00): FRIDAY, 7 JULY 2023**

The South African National Roads Agency SOC Limited (SANRAL) invites tenders for the provision of consulting engineering services for the operations and management of Road Incident Management Systems (RIMS) and Road safety audits in the Eastern Cape Province. This project is in the province of Eastern Cape. The approximate programme is for the operations and management services for a period of 36 (thirty six) months, commencing **1 February 2024**.

Preferences are offered to tenderers who comply with the criteria stated in the Tender Data.

Only Tenderers are registered on the National Treasury Central Supplier Database (CSD) and meet the minimum requirements for key personnel as stated in clause C.2.1 of the Tender Data are eligible to tender.

Joint Ventures (JV) will be allowed on condition that one JV partner is a Targeted Enterprise.

### **TENDER DOCUMENTS**

Tender documents are available from **Friday, 26 May 2023** at no cost in electronic format downloaded from the SANRAL's website by the following link [https://www.nra.co.za/sanral-tenders/status?region\\_id=national](https://www.nra.co.za/sanral-tenders/status?region_id=national). Tenderers must have access to Microsoft © Office 2013 and Acrobat Adobe © 9.0 or similar compatible software.

Tenderers must submit, via email, the duly completed Form A1.1 Certificate of Intention to Submit a Tender prior to Friday, **2 June 2023**. Failure to submit this certificate would result in the tenderer not receiving addenda or additional issued information and may result in the tenderer being non-responsive.

### **TENDERER'S MEETING**

#### **Non-compulsory clarification meeting**

A tender clarification briefing presentation is available to be downloaded from the SANRAL website by the following link [https://www.nra.co.za/sanral-tenders/status?region\\_id=national](https://www.nra.co.za/sanral-tenders/status?region_id=national). A non-compulsory clarification briefing meeting will be held via a virtual platform on **Thursday, 8 June 2023 at 12:00** where the project will be presented. A link to the clarification briefing meeting will be sent to tenderers who complete and submit a Certificate of Intention to Submit a Tender (Form A1.1).

**A tenderer's representative cannot represent more than one tenderer at the tender briefing meeting.**

### **COMPLETION AND DELIVERY OF TENDERS**

The closing time for receipt of tenders is 11:00 on **Friday, 7 July 2023**.

Telegraphic, telephonic, telex, e-mail, facsimile and late tenders will not be accepted.

Tenders may only be submitted in the format as stated in the Tender Data.

Sensitivity - General

SANRAL CONTRACT X.003-058-2022/1F & X.003-059-2022/1F

Requirements for completing, sealing, addressing, delivery, opening and assessment of tenders are stated in the Tender Data.

Queries relating to issues arising from these documents may be addressed to:

e-mail: [ProcurementSR1@sanral.co.za](mailto:ProcurementSR1@sanral.co.za)

**FORM A3.3: DECLARATION OF TENDERER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES  
(INCORPORATING SBD8)****CONTRACT SANRAL X.003-058-2022/1F AND X.003-059-2022/1F****Notes to tenderer:**

1. This declaration:
  - (a) must form part of all tenders submitted.
  - (b) in the case of a joint venture (JV), must be completed and submitted by each member of the JV
2. This form serves as a declaration to be used by institutions in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse and/or misused the State's procurement of the supply chain management system.
3. The tender of any tenderer may be disregarded if that tenderer or any of its directors have –
  - (a) abused the institution's supply chain management system;
  - (b) committed fraud or any other improper conduct in relation to such State system;
  - (c) has been charged with fraud, corruption or any other improper conduct whether of a criminal or civil nature during the course and scope of rendering services to the state or any other party and/or entity; or
  - (d) failed to perform on any previous contract with the State.
4. In order to give effect to the above, the following questionnaire must be completed and submitted with this tender.

4.1	Is the tenderer or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector? <b>Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/ Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied.</b> The Database of Restricted Suppliers now resides on the National Treasury website ( <a href="http://www.treasury.gov.za">www.treasury.gov.za</a> ) and can be accessed by clicking on its link at the bottom of the home page.	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.1.1	If Yes, furnish particulars:		
4.2	Is the tenderer or any of its directors listed on the Register for Tender Defaulters in terms of Section 29 of the Prevention and Combatting of Corrupt Activities Act (No. 12 of 2004)? <b>The Register for Tender Defaulters can be accessed on the National Treasury website ((<a href="http://www.treasury.gov.za">www.treasury.gov.za</a>))</b> by clicking on its link at the bottom of the home page.	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.2.1	If Yes, furnish particulars:		
4.3	Was the tenderer or any of its directors convicted by a court of law (including a court outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.3.1	If Yes, furnish particulars:		
4.4	Was any contract between the tenderer and any organ of State terminated during the past five years on account of failure to perform on or comply with the contract?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.4.1	If Yes, furnish particulars:		

**CERTIFICATION**

I, the undersigned, .....  
certify that the information furnished on this declaration form is true and correct.

I accept that, in addition to cancellation of a contract, action may be taken against me should this declaration prove to be false.

Signature: .....

Name: .....

Position: .....

Date: .....

Name of tenderer: .....

**FORM A13: FORM SBD1 – INVITATION TO BID AND TERMS AND CONDITIONS FOR BIDDING****PART A****INVITATION TO BID**

<b>YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE SOUTH AFRICAN NATIONAL ROADS AGENCY SOC LIMITED</b>					
BID NUMBER:	X.003-058-2022/1F AND X.003-059-2022/1F	CLOSING DATE:	7 July 2023	CLOSING TIME:	11:00
DESCRIPTION	CONSULTING ENGINEERING SERVICES FOR THE OPERATIONS AND MANAGEMENT OF ROAD INCIDENT MANAGEMENT SYSTEMS AND ROAD SAFETY AUDITS IN THE EASTERN CAPE PROVINCE				
<b>BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)</b>					
SANRAL – Southern Region					
20 Shoreward Drive, Bay West					
Gqeberha (Port Elizabeth)					
6025					
<b>BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO</b>			<b>TECHNICAL ENQUIRIES MAY BE DIRECTED TO:</b>		
CONTACT PERSON	Procurement Office		CONTACT PERSON	Procurement Office	
TELEPHONE NUMBER	N/A		TELEPHONE NUMBER	N/A	
FACSIMILE NUMBER	N/A		FACSIMILE NUMBER	N/A	
E-MAIL ADDRESS	<a href="mailto:ProcurementSR1@sanral.co.za">ProcurementSR1@sanral.co.za</a>		E-MAIL ADDRESS	<a href="mailto:ProcurementSR1@sanral.co.za">ProcurementSR1@sanral.co.za</a>	
<b>SUPPLIER INFORMATION</b>					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	MAAA

<p>ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES OFFERED?</p>	<p><input type="checkbox"/>Yes <input type="checkbox"/>No</p> <p>[IF YES ENCLOSE PROOF]</p>	<p>ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES OFFERED?</p>	<p><input type="checkbox"/>Yes <input type="checkbox"/>No</p> <p>[IF YES, ANSWER THE QUESTIONNAIRE BELOW]</p>
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**QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS**

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?  YES  NO

DOES THE ENTITY HAVE A BRANCH IN THE RSA?  YES  NO

DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?  YES  NO

DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?  YES  NO

IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?  YES  NO

**IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.**

**PART B**

**TERMS AND CONDITIONS FOR BIDDING**

<b>1. BID SUBMISSION:</b>
<p>1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.</p> <p>1.2. <b>ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED (NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.</b></p> <p>1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.</p> <p>1.4. <b>THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).</b></p>
<b>2. TAX COMPLIANCE REQUIREMENTS</b>
<p>2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.</p> <p>2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.</p> <p>2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.</p> <p>2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.</p> <p>2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.</p> <p>2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.</p> <p>2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."</p>

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

SIGNATURE OF BIDDER: .....

CAPACITY UNDER WHICH THIS BID IS SIGNED: .....

(Proof of authority must be submitted e.g. company resolution)

DATE: .....

**FORM A14: BLACK OWNERSHIP DECLARATION**

**CONTRACT SANRAL X.003-058-2022/1F AND X.003-059-2022/1F**

**Note to tenderer:**

- Verification of ownership will be based on share certificate. SANRAL reserves the right to engage with the shareholders. In the event of any difference between the percentage ownership claimed below and the percentage ownership as per the share certificate, the share certificate shall apply.
- Attach share certificate/s

No.	Name and Surname	Percentage
	<i>Additional table may be submitted if the space provided is insufficient</i>	
<i>Total % black ownership</i>		

- I CERTIFY THAT THE INFORMATION FURNISHED ABOVE IS CORRECT.
- I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....

Signature

.....

Date

.....

Position

.....

Name of bidder

SANRAL CONTRACT X.003-058-2022/1F & X.003-059-2022/1F

**FORM A15: SUB-CONTRACTING DECLARATION**

**CONTRACT SANRAL X.003-058-2022/1F AND X.003-059-2022/1F**

<i>TOTAL SUB-CONTRACTING TO TARGETED ENTERPRISES PERCENTAGE (%)</i>	_____ %
---	---------

- I CERTIFY THAT THE INFORMATION FURNISHED ABOVE IS CORRECT.
- I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....

Signature

.....

Date

.....

Position

.....

Name of bidder

**SANRAL – EXPLANATION OF CONSULTANT TENDER EVALUATION SCORING FOR FREEWAY MANAGEMENT SYSTEMS (CONVENTIONAL) PROJECTS**

This document does not look at the tenderer’s eligibility, compliance and responsive requirements, but merely explains the scoring methodology that is applied to tenders deemed compliant and responsive.

The criterion for scoring is made up as follows:

Evaluation Criteria	Points
Technical Knowledge	45
Management Knowledge	30
Quality System	10
Past Performance	15
<b>TOTAL</b>	<b>100</b>

Normally a Road Incident Management (RIMS), which is similar to Routine Road Maintenance (RRM) type tender is a Category 1 type project, therefore **65**.

For breakdown of individual components:

**Technical Knowledge (45):**

The tenderer, for each key position identified, may supply the 3 most recent relevant project experience to that which the tender is let for. This is done in the form of returnable schedules, such as the one below:

FORM B1:		POSITION = PL1		MANAGERIAL POSITION				CANDIDATE'S TECHNICAL/MANAGERIAL RECORD			
Personal Details of Candidate											
NAME		DATE OF BIRTH (yyyy/mm/dd)		POSITION IN TEAM				Description			
		Year Month Day		Project Leader							
TECHNICAL / MANAGERIAL EXPERIENCE (List only the most recent 3 projects that the tenderer considers relevant to the specified scope of works)											
CLIENT & PROJECT NUMBER (Note 2)	CLIENT (coded)	PROJECT TYPE (coded) (Note 3) *Add additional info in Comments box below if required.	RELEVANT KEY PERSONS EXPERIENCE STARTED (yyyy/mm/dd) (Note 4)	RELEVANT KEY PERSONS EXPERIENCE ENDED (yyyy/mm/dd) (Note 4)	VALUE (in millions of Rand) (* ,000,000) (note 5)	POSITION HELD (Note 6)	POSITION HELD (coded)	Contact Person & Position (Note 7)	Contact Number		
Other	NONE	Year Month Day	Year Month Day	Year Month Day		Undefined					
Other	NONE	Year Month Day	Year Month Day	Year Month Day		Undefined					
Other	NONE	Year Month Day	Year Month Day	Year Month Day		Undefined					

For technical knowledge three (3) areas are evaluated:

- 1) Project Type Relevance
  - 2) Period Relevance
  - 3) Position Held
- 1) Project Type Relevance

The relevance of the project type is evaluated against a pre-determined key person specific matrix. For a comprehensive list of matrixes please refer to the Consultant Technical Submission Spreadsheet. Below an example of RIMS matrix:

## PL, CE, RE CONVENTIONAL

	1	8
	Project type	RIMS
	Experience	
1	NONE	0
2	MO/MA	2
3	MP/MS	2
4	DS	3
5	DI	3
6	DN	3
7	CD	1
8	RIMS	5
9	RRM	3

Below are lists with possible key persons (with abbreviations) and different project types (with abbreviations) to be selected from:

ABBREVIATION	DEFINITIONS
MO/MA (Excl. RRM)	Maintenance Operations and Ad-hoc Maintenance (excluding RRM projects)
MP/MS	Periodic Maintenance and Special Maintenance
DS	Development Strengthening
DI	Development Improvement
DN	Development New Facilities
CD	Community Development
RRM	Routine Road Maintenance
MSC	Special Maintenance Concrete
MSB	Maintenance Special Bridge
DIB	Development Improvement Bridge
DNB	Development New Bridge
RIMS	Road Incident Management Systems

## DS RSE Design Specialist: Road Safety Engineer/ Auditor

	1	2
	Project type Experience	Road Safety
1	NONE	0
2	Road Safety	5
3	Geometric Improvement	2,5
4	LoS Capacity	2,5
5	RIMS	2,5
6	RRM	0
7	Road Safety Audit (Team Leader)	5
8	Road Safety Audit (Team Member)	2,5
9	Crash Investigation (Lead Investigator)	2
10		0
11		0
12		0
13		0

The score allocated (out of a maximum 5) from the matrix per project relevancy experience and fifteen (15) points overall for project type relevancy can be scored.

### 2) Period Relevance

For each project experience listed, a point is allocated for the time lapse between the experience gained and the tender closing date. If the experience is within 10 years of the tender closing a point of five (5) is allocated. If the experience is beyond 10 years but less than 15 years, half points, or two five (2,5) points are allocated. If the experience is longer than 15 years ago, zero (0) points are allocated.

If the experience is less than six months, a pro-rata point is allocated to that of the point that would have been achieved as the experience is of a limited duration.

A maximum of five (5) points per project period relevancy experience and fifteen (15) points overall for project type relevancy can be scored.

### 3) Position Held

The relevance of the position held during the technical experience against the position that is tendered for is evaluated:

## Technical Experience

		Position Rq	
Experience		PL (RIMS)	DS RSE
1	PL	3,75	0
2	APL	2,50	0
3	DS	2,50	2,5
4	DA	0	1,25
5	CE	0	0
6	ACE	0	0
7	RE	0	0
8	ARE	0	0
9	RM	0	0
10	ARM	0	0
11	SMT	0	0
12	CM	0	0
13	SA	0	0
14	PL (RIMS)	5	0
15	DS RSE	3,75	5
16	RIMS CO	2,5	1,25
17	CE (T)	0,0	0,0
18	CM(T)	0	0
19	ETS(T)	0	0
20	DA RSE	1,5	2,5
21	MS	0	0
22	PE(E)	2,5	2,5
23	Undefined	0	0
24	Alternate Contracts En	0	0

A maximum score out of 5 (five) is available per project relevancy technical experience and fifteen (15) points overall for position held relevancy can be scored.

Therefore a total of 45 (forty five) points can be scored for each key position listed in the tender document.

**Management Knowledge (30):**

The same returnable schedules as for the Technical Knowledge is used to evaluate the Managerial Knowledge.

For management knowledge up to two (2) areas are evaluated:

- 1) Client
- 2) Position Held (Only for managerial positions, e.g. PL; CE; RE)

- 1) Client

The tender is allocated points for the client the work experience was done for:

CLIENT CODE	POINT
National Roads Authority	5
Concessionaire	5
Provincial Authority	5
Relevant SOE	4.5
Metro Council	4.5
Municipality	4
Private	3.75
Other	3.75

A maximum score out of 5 (five) is available per project relevancy experience and fifteen (15) points overall for client relevancy can be scored.

Sensitivity - General

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2) Position Held (Only for managerial positions)

This is only used for certain key positions that are expected to perform a managerial function during the contract. The relevance of the position held during the managerial experience against the position that is tendered for is evaluated. For RRM contracts only CE position is considered:

Managerial Experience

		Position Rq			
Experience		PL (RIMS)	DS RSE		
1	PL	3,75	0	PL	Project Leader
2	APL	2,5	0	APL	Alternate Project Leader
3	DS	1,25	2,5	DS	Design Specialist
4	DA	0	0	DA	Design Assistant
5	CE	0	0	CE	Contracts Engineer
6	ACE	0	0	ACE	Alternate Contracts Engineer
7	RE	0	0	RE	Resident Engineer
8	ARE	0	0	ARE	Assistant Resident Engineer
9	RM	0	0	RM	RRM Route Manager
10	ARM	0	0	ARM	Assistant Route Manager
11	SMT	0	0	SMT	Senior Materials Technician
12	CM	0	0	CM	Contracts Manager
13	SA	0	0	SA	Site Agent
14	PL (RIMS)	5	2,5	PL(T)	Project Leader (Toll)
15	DS RSE	2,5	5	ETS	Electronics Systems Engineer
16	RIMS CO	2,5	1,25	DS(T)	Design Specialist (Toll)
17	CE (T)	0	0	CE(T)	Contracts Engineer (Toll)
18	CM (T)	0	0	CM(T)	Contracts Manager (Toll)
19	ETS(T)	0	0	ETS(T)	Electronics Systems Engineer (Toll)
20	DA RSE	1,5	2,5	ES	Electrical Systems Engineer
21	MS	0	0	MS	Mechanical Systems Engineer
22	PE(E)	2,5	2,5	PE(E)	Project Engineer (Client)
23	Undefined	0	0		
24	Alternate Contracts Engi	0	0		

A maximum score out of 5 (five) is available per project relevancy managerial experience and fifteen (15) points overall for position held relevancy can be scored.

Therefore a total of 30 (thirty) points can be scored for each key position listed in the tender document.

**Quality System (10):**

The quality assurance system offered by the tenderer is evaluated as follows:

Quality Assurance System Type	
1 System has ISO Certification	10
2 System has been registered for certification	6
3 System is an in-house production	4

For full ISO certification, a tenderer is awarded ten (10) points, for a quality assurance system that has been submitted to ISO for certification, but not yet received, six (6) points are allocated. If the tenderer's quality assurance system is purely an in-house system, four (4) points are allocated.

The total number of points allocated are tallied and a score out of ten (10) is awarded.

**Past Performance (15):**

Past Performance reports must be submitted by the tenderer for any 3 (three) completed projects in the last 10 (ten) years by the tenderer.

Past Performance Rating will be allocated on any one/or a combination of the following Past Performance reports:

1. For a completed project: ANNEX 1 - PSP PERFORMANCE REPORT

## Sensitivity - General

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A maximum of 5 (five) points per project and 15 (fifteen) points overall can be scored

**ACKNOWLEDGEMENT OF ADDENDUM NO. 4**

*This acknowledgement is to be signed and attached to Volume 1, Project Document, when submitting tenders.*

=====

Dear Sirs/Madams

**CONTRACT SANRAL X.003-058-2022/1F AND X.003-059-2022/1F**

**FOR CONSULTING ENGINEERING SERVICES FOR THE OPERATIONS AND MANAGMENT OF ROAD INCIDENT MANAGEMENT SYSTEMS AND ROAD SAFETY AUDITS IN THE EASTERN CAPE PROVINCE**

**TENDER DOCUMENT**

I, .....

Representing .....

Hereby acknowledge that I have received an e-mail with the above attached Addendum and that I am conversant with the contents thereof and that I have amended the Tender Document accordingly.

Signature .....

Date .....

\_\_\_\_\_