

# NEC3 Professional Services Contract (PSC3)

Contract between Eskom Holdings SOC Ltd (Reg No. 2002/015527/30)

and [Insert at award stage] (Reg No. \_\_\_\_\_-)

for [Architectural services in Alma complex for:

- The design and construction supervision of Alma warehouse loading bay.
- The design and construction supervision of space planning and workspace optimisation requirements for the integration of 4 CNCs into the Alma complex.

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**Enquiry No KZN076** 

for

# PART C1: AGREEMENTS & CONTRACT DATA

Document reference	Title	No of pages
C1.1	Form of Offer & Acceptance	[•]
	[to be inserted from Returnable Documents at award stage]	
C1.2a	Contract Data provided by the Employer	[•]
C1.2b	Contract Data provided by the Consultant	[•]
C1.3	[to be inserted from Returnable Documents at award stage] Securities proforma	[•]

# C1.1 Form of Offer & Acceptance

#### Offer

The Employer, identified in the Acceptance signature block, has solicited offers to enter into a contract for the procurement of:

#### Architectural services for:

- The design and construction supervision of Alma warehouse loading bay.
- The design and construction supervision of space planning and workspace optimisation requirements for the integration of 4 CNCs into the Alma complex.

The tenderer, identified in the Offer signature block, has

either	examined the documents listed in the Tender Data and addenda thereto as listed in the Returnable Schedules, and by submitting this Offer has accepted the Conditions of Tender.
or	examined the draft contract as listed in the Acceptance section and agreed to provide this Offer.

By the representative of the tenderer, deemed to be duly authorised, signing this part of this Form of Offer and Acceptance the tenderer offers to perform all of the obligations and liabilities of the *Consultant* under the contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the *conditions of contract* identified in the Contract Data.

The offered total of the Prices exclusive of VAT is	R	
Value Added Tax @ 14% is	R	
The offered total of the Prices inclusive of VAT is	R	
(in words)		

If Option E or G apply, for each offered total insert in brackets, "(Not Applicable - Cost reimbursable)"

This Offer may be accepted by the Employer by signing the Acceptance part of this Form of Offer and Acceptance and returning one copy of this document including the Schedule of Deviations (if any) to the tenderer before the end of the period of validity stated in the Tender Data, or other period as agreed, whereupon the tenderer becomes the party named as the *Consultant* in the *conditions of contract* identified in the Contract Data.

Signature(s)		
Name(s)		
Capacity		
For the tenderer:		
	(Insert name and address of organisation)	
Name & signature of witness		Date

## **Acceptance**

By signing this part of this Form of Offer and Acceptance, the Employer identified below accepts the tenderer's Offer. In consideration thereof, the Employer shall pay the Consultant the amount due in accordance with the *conditions of contract* identified in the Contract Data. Acceptance of the tenderer's Offer shall form an agreement between the Employer and the tenderer upon the terms and conditions contained in this agreement and in the contract that is the subject of this agreement.

The terms of the contract, are contained in:

Part C1 Agreements and Contract Data, (which includes this Form of Offer and Acceptance)

Part C2 Pricing Data

Part C3 Scope of Work: The Scope

and drawings and documents (or parts thereof), which may be incorporated by reference into the above listed Parts.

Deviations from and amendments to the documents listed in the Tender Data and any addenda thereto listed in the Returnable Schedules as well as any changes to the terms of the Offer agreed by the tenderer and the Employer during this process of offer and acceptance, are contained in the Schedule of Deviations attached to and forming part of this Form of Offer and Acceptance. No amendments to or deviations from said documents are valid unless contained in this Schedule.

The tenderer shall within two weeks of receiving a completed copy of this agreement, including the Schedule of Deviations (if any), contact the Employer's agent (whose details are given in the Contract Data) to arrange the delivery of any securities, bonds, guarantees, proof of insurance and any other documentation to be provided in terms of the *conditions of contract* identified in the Contract Data at, or just after, the date this agreement comes into effect. Failure to fulfil any of these obligations in accordance with those terms shall constitute a repudiation of this agreement.

Notwithstanding anything contained herein, this agreement comes into effect on the date when the tenderer receives one fully completed and signed original copy of this document, including the Schedule of Deviations (if any).

Signature(s)			
Name(s)			
Capacity			
for the Employer			
	(Insert name and address of organisation)		
Name & signature of witness		Date	

Note: If a tenderer wishes to submit alternative tenders, use another copy of this Form of Offer and Acceptance.

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### **Schedule of Deviations**

Note:

- 1. To be completed by the Employer prior to award of contract. This part of the Offer & Acceptance would not be required if the contract has been developed by negotiation between the Parties and is not the result of a process of competitive tendering.
- 2. The extent of deviations from the tender documents issued by the Employer prior to the tender closing date is limited to those permitted in terms of the Conditions of Tender.
- 3. A tenderer's covering letter must not be included in the final contract document. Should any matter in such letter, which constitutes a deviation as aforesaid be the subject of agreement reached during the process of Offer and Acceptance, the outcome of such agreement shall be recorded here and the final draft of the contract documents shall be revised to incorporate the effect of it.

No.	Subject	Details
1		
2		
3		
4		
5		
6		
7		

By the duly authorised representatives signing this Schedule of Deviations below, the Employer and the tenderer agree to and accept this Schedule of Deviations as the only deviations from and amendments to the documents listed in the Tender Data and any addenda thereto listed in the Tender Schedules, as well as any confirmation, clarification or changes to the terms of the Offer agreed by the tenderer and the Employer during this process of Offer and Acceptance.

It is expressly agreed that no other matter whether in writing, oral communication or implied during the period between the issue of the tender documents and the receipt by the tenderer of a completed signed copy of this Form shall have any meaning or effect in the contract between the parties arising from this Agreement.

	For the tenderer:	For the Employer
Signature		
Name		
Capacity		
On behalf of	(Insert name and address of organisation)	(Insert name and address of organisation)
Name & signature of witness		
Date		

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# .2 PSC3 Contract Data

# Part one - Data provided by the *Employer*

Clause	Statement	Data	
1	General		
	The conditions of contract are the core clauses and the clauses for main Option		
		A:	Priced contract with activity schedule
	dispute resolution Option	W1:	Dispute resolution procedure
	and secondary Options		
		X1:	Price adjustment for inflation
		X2	Changes in the law
		X7:	Delay damages
		X9:	Transfer of rights
		X10	Employer's Agent
		X11:	Termination by the Employer
		X18:	Limitation of liability
		Z:	Additional conditions of contract
	of the NEC3 Professional Services Contract (April 2013) <sup>1</sup>		
10.1	The <i>Employer</i> is (Name):	2002/0 incorp	m Holdings SOC Ltd (reg no: 015527/30), a state owned company porated in terms of the company laws of epublic of South Africa
	Address		tered office at Megawatt Park, Maxwell Sandton, Johannesburg
11.2(9)	The services are	const loadir	tectural services for designs and ruction oversight of the Alma warehouse ng bay and integration of 4 CNCs into the complex.
11.2(10)	The following matters will be included in the Risk Register		discussed between employer and actor bi-weekly
11.2(11)	The Scope is in	Part 3	: Scope of Work
12.2	The law of the contract is the law of	the Re	epublic of South Africa
13.1	The language of this contract is	Englis	sh

<sup>&</sup>lt;sup>1</sup> Available from Engineering Contract Strategies Tel 011 803 3008 Fax 011 803 3009 and www.ecs.co.za

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13.3	The period for reply is	2 v	veeks	
13.6	The period for retention is	No	t applicable	
2	The Parties' main responsibilities			
25.2	The <i>Employer</i> provides access to the following persons, places and things	ас	cess to	access date
		1	[•]	[•]
		2	[•]	[•]
		3	[•]	[•]
3	Time			
31.2	The starting date is.	01	July 2023	
11.2(3)	The <i>completion date</i> for the whole of the services is.	31	December 2023	
11.2(6)	The <i>key date</i> s and the <i>condition</i> s to be met are:	Co	ndition to be met	key date
		1	[•]	[•]
		2	[•]	[•]
		3	[•]	[•]
31.1	The Consultant is to submit a first programme for acceptance within	2 v	veeks of the Contract Date.	
32.2	The Consultant submits revised programmes at intervals no longer than	4 v	veeks.	
4	Quality			
40.2	The quality policy statement and quality plan are provided within	4 v	veeks of the Contract Date.	
42.2	The defects date is		weeks after Completion of the rvices.	e whole of the
5	Payment			
50.1	The assessment interval is		tween the 26th day of each su	ccessive
50.3	The expenses stated by the Employer are	No	t applicable	
51.1	The period within which payments are made is	5 v	veeks.	
51.2	The currency of this contract is the	So	uth African Rand	
51.5	The interest rate is	ch Lir	e publicly quoted prime rarged by [•] Standard Bank mited at the time an amount nd was due,	of South Africa

6	Compensation events	There is no reference to Contract Data in this section of the core clauses and terms in italics used in this section are identified elsewhere in this Contract Data.
7	Rights to material	There is no reference to Contract Data in this section of the core clauses and terms in italics used in this section are identified elsewhere in this Contract Data.
8	Indemnity, insurance and liability	There is no reference to Contract Data in this section of the core clauses and terms in italics used in this section are identified elsewhere in this Contract Data.
82.1	The Consultant's total liability to the Employer for all matters arising under or in connection with this contract, other than the excluded matters, is limited to	The total of the Prices
9	Termination	There is no reference to Contract Data in this section of the core clauses and terms in italics used in this section are identified elsewhere in this Contract Data.
10	Data for main Option clause	
Α	Below Lorenton at 1120 and 20 and 11 and	
^	Priced contract with activity schedule	
21.3	The Consultant prepares forecasts of the total expenses at intervals of no longer than	4 weeks.
	The Consultant prepares forecasts of the total expenses at intervals of no longer	4 weeks.
21.3	The Consultant prepares forecasts of the total expenses at intervals of no longer than	the person selected from the ICE-SA Division (or its successor body) of the South African Institution of Civil Engineering Panel of Adjudicators by the Party intending to refer a dispute to him. (see <a href="https://www.ice-sa.org.za">www.ice-sa.org.za</a> ). If the Parties do not agree on an Adjudicator the Adjudicator will be appointed by the Arbitration Foundation of Southern Africa (AFSA).
21.3	The <i>Consultant</i> prepares forecasts of the total <i>expenses</i> at intervals of no longer than  Data for Option W1	the person selected from the ICE-SA Division (or its successor body) of the South African Institution of Civil Engineering Panel of Adjudicators by the Party intending to refer a dispute to him. (see <a href="https://www.ice-sa.org.za">www.ice-sa.org.za</a> ). If the Parties do not agree on an Adjudicator the Adjudicator will be appointed by the Arbitration
21.3  11  W1.1	The Consultant prepares forecasts of the total expenses at intervals of no longer than  Data for Option W1  The Adjudicator is	the person selected from the ICE-SA Division (or its successor body) of the South African Institution of Civil Engineering Panel of Adjudicators by the Party intending to refer a dispute to him. (see <a href="https://www.ice-sa.org.za">www.ice-sa.org.za</a> ). If the Parties do not agree on an Adjudicator the Adjudicator will be appointed by the Arbitration Foundation of Southern Africa (AFSA).  the Chairman of the ICE-SA Division (or its successor body) of the South African Institution
21.3  11  W1.1	The Consultant prepares forecasts of the total expenses at intervals of no longer than  Data for Option W1  The Adjudicator is  The adjudicator nominating body is:	the person selected from the ICE-SA Division (or its successor body) of the South African Institution of Civil Engineering Panel of Adjudicators by the Party intending to refer a dispute to him. (see <a href="https://www.ice-sa.org.za">www.ice-sa.org.za</a> ). If the Parties do not agree on an Adjudicator the Adjudicator will be appointed by the Arbitration Foundation of Southern Africa (AFSA).  the Chairman of the ICE-SA Division (or its successor body) of the South African Institution of Civil Engineering. (See <a href="https://www.ice-sa.org.za">www.ice-sa.org.za</a> ).

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**Z2** 

Joint ventures

The person or organisation who will choose an arbitrator if the Parties cannot agree a choice or the Chairman for the time being or his nominee if the arbitration procedure does not of the Association of Arbitrators (Southern Africa) or its successor body. state who selects an arbitrator, is 12 **Data for secondary Option** clauses **X2** Changes in the law X2.1 The South African Law The law of the project is **X7 Delay damages** X7.1 Delay damages for late Completion of the whole of the services are R2 000.00 **X9** Transfer of rights There is no reference to Contract Data in this Option and terms in italics used in this Option are identified elsewhere in this Contract Data. X10 The Employer's Agent X10.1 The Employer's Agent is Name: Mboniseni Dhlamini Address [•] Carry out all the actions of the employer in this The authority of the Employer's Agent is contract X18 Limitation of liability X18.1 The Consultant's liability to the Employer R0.00 (Zero Rand) for indirect or consequential loss is limited X18.2 The total of the Prices The Consultant's liability to the Employer for Defects that are not found until after the defects date is limited to: X18.3 five years after Completion of the whole of the The end of liability date is services/task order. Ζ The Additional conditions of contract are Z1 to Z14 always apply. **Z**1 Cession delegation and assignment Z1.1 The Consultant does not cede, delegate or assign any of its rights or obligations to any person without the written consent of the Employer. Z1.2 Notwithstanding the above, the *Employer* may on written notice to the *Consultant* cede and delegate its rights and obligations under this contract to any of its subsidiaries or any of its present divisions or operations which may be converted into separate legal entities as a result of the restructuring of the Electricity Supply Industry.

Z2.1 If the Consultant constitutes a joint venture, consortium or other unincorporated grouping of two or more persons or organisations then these persons or organisations are deemed to be jointly and severally liable to the Employer for the performance of this contract.

- Z2.2 Unless already notified to the *Employer*, the persons or organisations notify the *Employer* within two weeks of the Contract Date of the key person who has the authority to bind the *Consultant* on their behalf.
- Z2.3 The *Consultant* does not alter the composition of the joint venture, consortium or other unincorporated grouping of two or more persons without the consent of the *Employer* having been given to the *Consultant* in writing.

## Z3 Change of Broad Based Black Economic Empowerment (B-BBEE) status

- Z3.1 Where a change in the *Consultant's* legal status, ownership or any other change to his business composition or business dealings results in a change to the *Consultant's* B-BBEE status, the *Consultant* notifies the *Employer* within seven days of the change.
- Z3.2 The *Consultant* is required to submit an updated verification certificate and necessary supporting documentation confirming the change in his B-BBEE status to the *Employer* within thirty days of the notification or as otherwise instructed by the *Employer*.
- Z3.3 Where, as a result, the *Consultant's* B-BBEE status has decreased since the Contract Date the *Employer* may either re-negotiate this contract or alternatively, terminate the *Consultant's* obligation to Provide the Services.
- Z3.4 Failure by the *Consultant* to notify the *Employer* of a change in its B-BBEE status may constitute a reason for termination. If the *Employer* terminates in terms of this clause, the procedures on termination are those stated in core clause 91. The payment on termination includes a deduction of the forecast of the additional cost to the *Employer* of completing the whole of the *services* in addition to the amounts due in terms of core clause 92.1.

### Z4 Confidentiality

- Z4.1 The Consultant does not disclose or make any information arising from or in connection with this contract available to Others. This undertaking does not, however, apply to information which at the time of disclosure or thereafter, without default on the part of the Consultant, enters the public domain or to information which was already in the possession of the Consultant at the time of disclosure (evidenced by written records in existence at that time). Should the Consultant disclose information to Others in terms of clause 23.1, the Consultant ensures that the provisions of this clause are complied with by the recipient.
- Z4.2 If the *Consultant* is uncertain about whether any such information is confidential, it is to be regarded as such until notified otherwise by the *Employer*.
- Z4.3 In the event that the Consultant is, at any time, required by law to disclose any such information which is required to be kept confidential, the Consultant, to the extent permitted by law prior to disclosure, notifies the Employer so that an appropriate protection order and/or any other action can be taken if possible, prior to any disclosure. In the event that such protective order is not, or cannot, be obtained, then the Consultant may disclose that portion of the information which it is required to be disclosed by law and uses reasonable efforts to obtain assurances that confidential treatment will be afforded to the information so disclosed.
- Z4.4 The taking of images (whether photographs, video footage or otherwise) of the *Employer's* project works or any portion thereof, in the course of Providing the Services and after Completion, requires the prior written consent of the *Employer*. All rights in and to all such images vests exclusively in the *Employer*.

#### Z5 Waiver and estoppel: Add to core clause 12.3:

Z5.1 Any extension, concession, waiver or relaxation of any action stated in this contract by the Parties, or the *Adjudicator* does not constitute a waiver of rights, and does not give rise to an estoppel unless the Parties agree otherwise and confirm such agreement in writing.

### Z6 Provision of a Tax Invoice. Add to core clause 51

Z6.1 The Consultant (if registered in South Africa in terms of the companies Act) is required to comply

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with the requirements of the Value Added Tax Act, no 89 of 1991 (as amended) and to include the *Employer's VAT* number 4740101508 on each invoice he submits for payment.

### Z7 Notifying compensation events

Z7.1 Delete from the last sentence in core clause 61.3, "unless the *Employer* should have notified the event to the *Consultant* but did not".

### Z8 Employer's limitation of liability

Z8.1 The *Employer's* liability to the *Consultant* for the *Consultant's* indirect or consequential loss is limited to R0.00 (zero Rand)

# Termination: Add to core clause 90.1, at the second main bullet point, fourth sub-bullet point, after the words "against it":

Z9.1 or had a business rescue order granted against it.

# Z10 Delay damages: Addition to secondary Option X7 Delay damages (if applicable in this contract)

- Z10.1 If the Consultant's payment of delay damages reaches the limits stated in this Contract Data for Option X7 or Options X5 and X7 used together, the Employer may terminate the Consultant's obligation to Provide the Services.
- Z10.2 If the *Employer* terminates in terms of this clause, the procedures on termination are those stated in core clause 91. The payment on termination includes a deduction of the forecast of the additional cost to the *Employer* of completing the whole of the *services* in addition to the amounts due in terms of core clause 92.1.

#### Z11 Ethics

For the purposes of this Z-clause, the following definitions apply:

#### Affected Party

means, as the context requires, any party, irrespective of whether it is the *Consultant* or a third party, such party's employees, agents, or Subconsultants or Subconsultant's employees, or any one or more of all of these parties' relatives or friends,

#### Coercive Action

means to harm or threaten to harm, directly or indirectly, an Affected Party or the property of an Affected Party, or to otherwise influence or attempt to influence an Affected Party to act unlawfully or illegally,

# Collusive Action

means where two or more parties co-operate to achieve an unlawful or illegal purpose, including to influence an Affected Party to act unlawfully or illegally,

# Committing Party

means, as the context requires, the *Consultant*, or any member thereof in the case of a joint venture, or its employees, agents, or Subconsultants or the Subconsultant's employees,

#### **Corrupt Action**

means the offering, giving, taking, or soliciting, directly or indirectly, of a good or service to unlawfully or illegally influence the actions of an Affected Party,

# Fraudulent Action

means any unlawfully or illegally intentional act or omission that misleads, or attempts to mislead, an Affected Party, in order to obtain a financial or other benefit or to avoid an obligation or incurring an obligation,

# Obstructive Action

means a Committing Party unlawfully or illegally destroying, falsifying, altering or concealing information or making false statements to materially impede an investigation into allegations of Prohibited Action, and

# Prohibited Action

means any one or more of a Coercive Action, Collusive Action Corrupt Action, Fraudulent Action or Obstructive Action.

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- Z11.1 A Committing Party may not take any Prohibited Action during the course of the procurement of this contract or in execution thereof.
- Z11.2 The Employer may terminate the Consultant's obligation to Provide the Services if a Committing Party has taken such Prohibited Action and the Consultant did not take timely and appropriate action to prevent or remedy the situation, without limiting any other rights or remedies the Employer has. It is not required that the Committing Party had to have been found guilty, in court or in any other similar process, of such Prohibited Action before the Employer can terminate the Consultant's obligation to Provide the Services for this reason.
- Z11.3 If the *Employer* terminates the *Consultant's* obligation to Provide the Services for this reason, the amounts due on termination are those intended in core clauses 92.1 and 92.2.
- Z11.4 A Committing Party co-operates fully with any investigation pursuant to alleged Prohibited Action. Where the *Employer* does not have a contractual bond with the Committing Party, the *Consultant* ensures that the Committing Party co-operates fully with an investigation.

#### Z12 Insurance

- Z12.1 Replace core clause 81 with the following:
- When requested by a Party, the other Party provides certificates from his insurer or broker stating that the insurances required by this contract are in force.
- 81.2 The *Consultant* provides the insurances stated in the Insurance Table A from the *starting date* until the earlier of Completion and the date of the termination certificate.

#### **INSURANCE TABLE A**

Insurance against	Minimum amount of cover	For the period following Completion of the whole of the services or earlier termination
Liability of the <i>Consultant</i> for claims made against him arising out of his failure to use the skill and care normally used by professionals providing services similar to the <i>services</i>	Commercial and business to determine. [Delete this note after inserting]	Commercial and business to determine [Delete this note after inserting]
Liability for death of or bodily injury to a person (not an employee of the Consultant) or loss of or damage to property resulting from an action or failure to take action by the Consultant	Loss of or damage to property:  The replacement cost where not covered by the Employer's insurance	Commercial and business to determine [Delete this note after inserting]
	The <i>Employer</i> 's policy deductible, as at Contract Date, where covered by the <i>Employer</i> 's insurance	
	Bodily injury to or death of a person: The amount required by the applicable law.	

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Liability for death of or bodily injury to employees of the <i>Consultant</i> arising out of and in the course of their employment in connection with this contract	The amount required by the applicable law	Commercial and business to determine [Delete this note after inserting]
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81.3 The *Employer* provides the insurances stated in the Insurance Table B.

#### **INSURANCE TABLE B**

Insurance against or name of policy	Minimum amount of cover or minimum limit of indemnity	
Assets All Risk	Per the insurance policy document	
Contract Works insurance	Per the insurance policy document	
Environmental Liability	Per the insurance policy document	
General and Public Liability	Per the insurance policy document	
Transportation (Marine)	Per the insurance policy document	
Motor Fleet and Mobile Plant	Per the insurance policy document	
Terrorism	Per the insurance policy document	
Cyber Liability	Per the insurance policy document	
Nuclear Material Damage and Business Interruption	Per the insurance policy document	
Nuclear Material Damage Terrorism	Per the insurance policy document	

## Z13 Nuclear Liability

- Z13.1 The *Employer* is the operator of the Koeberg Nuclear Power Station (KNPS), a nuclear installation, as designated by the National Nuclear Regulator of the Republic of South Africa, and is the holder of a nuclear licence in respect of the KNPS.
- Z13.2 The *Employer* is solely responsible for and indemnifies the *Consultant* or any other person against any and all liabilities which the *Consultant* or any person may incur arising out of or resulting from nuclear damage, as defined in Act 47 of 1999, save to the extent that any liabilities are incurred due to the unlawful intent of the *Consultant* or any other person or the presence of the *Consultant* or that person or any property of the *Consultant* or such person at or in the KNPS or on the KNPS site, without the permission of the *Employer* or of a person acting on behalf of the *Employer*.
- Z13.3 Subject to clause Z13.4 below, the *Employer* waives all rights of recourse, arising from the aforesaid, save to the extent that any claims arise or liability is incurred due or attributable to the unlawful intent of the *Consultant* or any other person, or the presence of the *Consultant* or that person or any property of the *Consultant* or such person at or in the KNPS or on the KNPS site, without the permission of the *Employer* or of a person acting on behalf of the *Employer*.
- Z13.4 The *Employer* does not waive its rights provided for in section 30 (7) of Act 47 of 1999, or any replacement section dealing with the same subject matter.
- Z13.5 The protection afforded by the provisions hereof shall be in effect until the KNPS is decommissioned.

#### Z14 Asbestos

For the purposes of this Z-clause, the following definitions apply:

**AAIA** means approved asbestos inspection authority.

**ACM** means asbestos containing materials.

AL means action level, i.e. a level of 50% of the OEL, i.e. 0.1 regulated asbestos

fibres per ml of air measured over a 4 hour period. The value at which proactive actions is required in order to control asbestos exposure to prevent exceeding the

OEL.

**Ambient Air** means breathable air in area of work with specific reference to breathing zone.

which is defined to be a virtual area within a radius of approximately 30cm from the

nose inlet.

Compliance Monitoring

means compliance sampling used to assess whether or not the personal exposure of workers to regulated asbestos fibres is in compliance with the Standard's requirements for safe processing, handling, storing, disposal and phase-out of

asbestos and asbestos containing material, equipment and articles.

**OEL** means occupational exposure limit.

Parallel means measurements performed in parallel, yet separately, to existing

**Measurements** measurements to verify validity of results.

Safe Levels means airborne asbestos exposure levels conforming to the Standard's

requirements for safe processing, handling, storing, disposal and phase-out of

asbestos and asbestos containing material, equipment and articles.

**Standard** means the *Employer's* Asbestos Standard 32-303: Requirements for Safe

Processing, Handling, Storing, Disposal and Phase-out of Asbestos and Asbestos

Containing Material, Equipment and Articles.

**SANAS** means the South African National Accreditation System.

**TWA** means the average exposure, within a given workplace, to airborne asbestos

fibres, normalised to the baseline of a 4 hour continuous period, also applicable to

short term exposures, i.e. 10-minute TWA.

Z14.1 The *Employer* ensures that the Ambient Air in the area where the *Consultant* will Provide the Services conforms to the acceptable prescribed South African standard for asbestos, as per the regulations published in GNR 155 of 10 February 2002, under the Occupational Health and Safety Act, 1993 (Act 85 of 1993) ("Asbestos Regulations"). The OEL for asbestos is 0.2 regulated asbestos fibres per millilitre of air as a 4-hour TWA, averaged over any continuous period of four hours, and the short term exposure limit of 0.6 regulated asbestos fibres per millilitre of air as a 10-minute TWA, averaged over any 10 minutes, measured in accordance with HSG248 and monitored according to HSG173 and OESSM.

- Z14.2 Upon written request by the *Consultant*, the *Employer* certifies that these conditions prevail. All measurements and reporting are effected by an independent, competent, and certified occupational hygiene inspection body, i.e. a SANAS accredited and Department of Employment and Labour approved AAIA. The *Consultant* may perform Parallel Measurements and related control measures at the *Consultant's* expense. For the purposes of compliance the results generated from Parallel Measurements are evaluated only against South African statutory limits as detailed in clause Z14.1. Control measures conform to the requirements stipulated in the AAIA-approved asbestos work plan.
- Z14.3 The *Employer* manages asbestos and ACM according to the Standard.
- Z14.4 In the event that any asbestos is identified while Providing the Services, a risk assessment is

- conducted and if so required, with reference to possible exposure to an airborne concentration of above the AL for asbestos, immediate control measures are implemented and relevant air monitoring conducted in order to declare the area safe.
- Z14.5 The Consultant's personnel are entitled to stop working and leave the contaminated area forthwith until such time that the area of concern is declared safe by either Compliance Monitoring or an AAIA approved control measure intervention, for example, per the emergency asbestos work plan, if applicable.
- Z14.6 The Consultant continues to Provide the Services, without additional control measures presented, on presentation of Safe Levels. The contractually agreed dates to Provide the Services, including the Completion Date, are adjusted accordingly. The contractually agreed dates are extended by the notification periods required by regulations 3 and 21 of the Asbestos Regulations, 2001.
- Z14.7 Any removal and disposal of asbestos, asbestos containing materials and waste, is done by a registered asbestos contractor, instructed by the *Employer* at the *Employer*'s expense, and conducted in line with South African legislation.

# .2 Contract Data

# Part two - Data provided by the Consultant

Completion of the data in full, according to Options chosen, is essential to create a complete contract.

Clause	Statement	Data	
10.1	The Consultant is (Name):		
	Address		
	Tel No.		
	Fax No.		
22.1	The key people are:		
	1 Name:		
	Job:		
	Responsibilities:		
	Qualifications:		
	Experience:		
	2 Name:		
	Job		
	Responsibilities:		
	Qualifications:		
	Experience:		
Only if required		CV's (and further <i>key</i> CVs) are appended to entitled	<i>persons</i> data including Tender Schedule
11.2(3)	The completion date for the whole of the services is		
11.2(10)	The following matters will be included in the Risk Register		
11.2(13)	The staff rates are:	name/designation	rate
	Either complete here or cross refer to a schedule in Part C2.2		
25.2	The Employer provides access to the following persons, places and things	access to	access date

		3
31.1	The programme identified in the Contract Data is	
50.3	The expenses stated by the Consultant are	item amount
Α	Priced contract with activity schedule	
11.2(14)	The activity schedule is in	
11.2(18)	The tendered total of the Prices is	R (in figures)
		(in words), excluding VAT

# PART 2: PRICING DATA

# **PSC3 Option A**

Document T reference		Title	No of pages
(	2.1	Pricing assumptions: Option A	[•]
	2.2	The activity schedule	[•]

# C2.1 Pricing assumptions: Option A

# How work is priced and assessed for payment

Option A is a lump sum form of contract where the work to be done is broken down into well defined activities each listed in the *activity schedule* and priced by the tendering consultant as a lump sum. (See clause 11.2(18)).

Only completed activities which are without Defects are assessed for payment at each assessment date; no part payment is made if the activity is not completed by the assessment date. (See clause 11.2(15)).

The *activity schedule* may change after the Contract Date as a result of compensation events. (See clause 11.2(14)).

# **Function of the Activity Schedule**

The Activity Schedule is only a pricing document. Clause 53.1 in Option A states: "Information in the Activity Schedule is not Scope". Specifications and descriptions of the service or any constraints on how it is to be done are included in the Scope and per Clause 21.1, "The *Consultant* Provides the Services in accordance with the Scope" and therefore not in accordance with the Activity Schedule.

## Link to the programme

Clause 31.4 states that "The *Consultant* provides information which shows how each activity on the Activity Schedule relates to the operations on each programme which he submits for acceptance". Ideally the tendering consultant will develop a high level programme first then resource each activity on the programme and thus arrive at the lump sum price for that activity both of which can be entered into the *activity schedule*.

# Preparing the activity schedule

Generally it is the tendering consultant who prepares the *activity schedule* by breaking down the work described within the Scope into suitable activities which can be well defined, shown on a programme and priced as a lump sum.

The description of each activity must be sufficient to determine exactly what work is included within it and to know when it has been completed.

The *Employer*, in his Instructions to Tenderers or in a Tender Schedule, may have listed some items that he requires the *Consultant* to include in his *activity schedule* and be priced accordingly.

It is assumed that in preparing his activity schedule the Consultant:

- Has taken account of the guidance given in the PSC3 Guidance Notes;
- Understands the function of the Activity Schedule and how work is priced and paid for;
- Is aware of the need to link the Activity Schedule to activities shown on each programme which he submits for acceptance by the *Employer*,
- Has listed and priced activities in the *activity schedule* which are inclusive of everything necessary and incidental to Providing the Service in accordance with the Scope, as it was at the Contract Date, as well as correct Defects except correcting a Defect for which the *Consultant* is not liable;
- Has priced work he decides not to show as a separate activity within the Prices of other listed activities in order to fulfil the obligation to complete the *service* for the tendered total of the Prices.
- Understands there is no adjustment to the lump sum Activity Schedule price if the amount, or quantity, of work within that activity later turns out to be different to that which the *Consultant* estimated at time of tender. The only basis for a change to the Prices is as a result of a compensation event.

However, the *Consultant* does not have to allow in his Prices for matters that may arise as a result of a compensation event.

# Expenses

Expenses are not included in the activity schedule items and are assessed separately at each assessment date, unless an additional condition of contract (Z clause) is included which requires that expenses be included within activity Prices and not paid separately.

Expenses associated with employing a staff member in Providing the Services are listed separately either by the *Employer* in Contract Data provided by the *Employer* or by the *Consultant* in Contract Data provided by the *Consultant*. As only the *expenses* listed may be claimed by the *Consultant*, all other cost to the *Consultant* associated with Providing the Services must be included within the activity schedule prices or *staff rates*.

Rate adjustment for inflation of expenses is explained in the PSC3 Guidance Notes.

## Staff rates

When a compensation event occurs changes to the affected Activity Schedule item or new priced items in the Activity Schedule are assessed as the actual Time Charge for work already done and the forecast Time Charge for work not yet done. (See clause 63.1 and 63.14 in Option A)

The Time Charge is the sum of the products of each of the *staff rates* multiplied by the total staff time appropriate to that rate properly spent on work in this contract. (Clause 11.2(13))

Tendering consultants are advised to consult the NEC3 Professional Services Contract Guidance Notes and Flow Charts before entering *staff rates* into Contract Data, or in C2.2 below.

This is because staff rates can be established in one of three ways:

- · rates for named staff,
- · rates for categories of staff or
- · rates related to salaries paid to staff.

Rate adjustment for inflation, if necessary, can be based either on actual salary adjustments or by using Option X1: Price adjustment for inflation. See pages 13 and 14 in the PSC3 Guidance Notes.

# C2.2 the activity schedule



CONTRACT NO.: XXX

Alma warehouse project and Relocation services to Alma project

SCHEDULE OF QUANTITIES PROFESSIONAL FEES

ITEM NO	DESCRIPTION	UNIT	QTY	RATE	AMOUNT	
	PROFESSIONAL FEES					
	Note: Tenderers are referred to the Contract Data, Scope of Work and Site Information.					
	The following to be read in conjucton with the Contract Data, Scope of Work and Site Information.					
	PROFESSIONAL FEES					_
1	Architect	Item	1		R	_
2	Land Survey/ Geotech	Item	1		R	-
3	Landscape Architect	Item	1		R	-
4	Quantity Surveyor	Item	1		R	-
5	Civil Engineer	Item	1		R	-
	Structural Engineer	Item	1		R	-
	Mechanical Engineer	Item	1		R	-
	Electrical Engineer	Item	1		R	-
9	Fire Consultants	Item	1		R	-
10	Municipal Approval Applications & any other associated approvals	Item	1		R	-
	SUB-TOTAL CARRIED FORWARD				R	-

# **PART 3: SCOPE OF WORK**

Document reference	Title	No of pages
	This cover page	1
C3.1	Employer's Scope	
C3.2	Consultant's Scope	
	Total number of pages	

# **C3.1: EMPLOYER'S SCOPE**

# Contents

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# Description of the services Executive overview

#### The Warehouse Loading Bay

Alma RDC was approved as one of the pilot sites/RDC's to implement the proposed improvements, these improvements are required as Dx warehouses are over stocked and have very poor infrastructure.

The losses were huge. Most of the losses were attributed to:

- Space Optimization Challenge
- Poor or improper storage of material resulting to material damage.
- Poor or lack of proper infrastructure, undercover shelter, paving and proper marking, scrap bins.
- Equipment
- Re-drumming machines and cable cutting equipment, crane and any other heavy lifting equipment.
- · Technology Systems & Processes.
- SAP Enablement & Contracting Stock inaccuracy.
- · Warehouse Management systems.
- Barcoding & Scanning.
- · RFID and Tracking.
- Security Systems.
- Installation of proper access controls
- Security Cameras

## Space planning and optimisation for the integration of 4 CNCs into Alma complex

Eskom is minimising lease costs by closing 4 leased buildings which are currently being used as Customer Network Centres. These buildings were in Welkom, Thabong, Virginia and Duiker.

These four facilities will be relocated into the Alma complex.

As a result, there is the need to do space planning and workspace optimisation inside the Alma complex buildings as well a site layout showing the integration of the facilities into the complex.

#### Interpretation and terminology

The following abbreviations are used in this Scope:

Abbreviation	Meaning given to the abbreviation	
ECSA	Engineering Council of South Africa	
SACPCMP	South African Council for Project and Construction Management Professionals	
SACAP	South African Council for the Architectural Profession	
ERE	Eskom Real Estate	

# Specification and description of the services

Geotechnical scope is attached in the document called:

### **Geotechnical Investigation Requirements**

### Architect's scope includes the following:

### Stage 1 - Inception

Receive, appraise and report on the client's requirements with regard to:

- The client's brief
- · The site and rights to constraints
- Budgetary constraints
- The need for consultants
- Project programme
- Methods of contracting

## Stage 2 – Concept and viability (concept design)

Prepare an initial design and advise on:

- The intended space provisions and planning relationships
- Proposed materials and intended building services
- The technical and functional characteristics of the design specification
- Check for conformity of the concept with the rights to the use of the land
- Review the anticipated costs of the project
- Review the project programme

#### Stage 3 – Design development

Confirm the scope and complexity

- Review the design and consult with local and statutory authorities
- Develop the design, construction system, materials and components
- Incorporate and co-ordinate all services and the work of other service providers
- Review the design, costing and programme with other service providers
- Submission of drawings and designs to Municipality and/or authorities for approval

## Stage 4 – Documentation and procurement

Prepare documentation sufficient for local authority submission:

- Co-ordinate technical documentation with service providers and complete primary coordination
- Prepare specifications for the works
- Review the costing and programme with the consultants
- Submit documents for approval
- Complete construction documentation for submission to Eskom to proceed to tender stage:
- Support Eskom procurement process

### Stage 5 – Construction

- In conjunction with Eskom issue construction documentation
- Initiate and/or check sub-contract design and documentation as appropriate
- Inspect the works for conformity to the contract documentation
- Administer and perform the duties or fulfil the obligations provided for in other forms of contract.
- Issue the certificate of practical completion
- Assist Eskom to obtain the occupation certificate

#### Stage 6 - Close out

 Facilitate the project close-out including the preparation of the necessary documentation to effect completion, handover and operation of the project

After the contractor's obligations with respect to the building contract are fulfilled, the architectural professional shall issue the certificates related to contract completion and provide Eskom with asbuilt drawings and relevant technical and contractual undertakings by the contractor and subcontractor.

# Constraints on how the *Consultant* Provides the Services. Management meetings

Regular meetings of a general nature may be convened and chaired by the *Employer's Agent* as follows:

Title and purpose	Approximate time & interval	Location	Attendance by:
Risk registers and compensation events	Biweekly at 10h00	Teams	Consultant and PM
Overall contract progress and eedback Monthly on 26th at 10h00		Teams	Consultant and PM

Meetings of a specialist nature may be convened as specified elsewhere in this Scope or if not so specified by persons and at times and locations to suit the Parties, the nature and the progress of the *services*.

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ENQUIRY NUMBER
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Records of these meetings shall be submitted to the *Employer's Agent* by the person convening the meeting within five days of the meeting.

All meetings shall be recorded using minutes or a register prepared and circulated by the person who convened the meeting. Such minutes or register shall not be used for the purpose of confirming actions or instructions under the contract as these shall be done separately by the person identified in the *conditions of contract* to carry out such actions or instructions.

## Invoicing and payment

The *Consultant* shall address the tax invoice to **INVOICESESKOMLOCAL@ESKOM.CO.ZA** and include on it the following information:

- Name and address of the Consultant and the Employer's Agent;
- The contract number and title;
- Consultant's VAT registration number;
- The Employer's VAT registration number 4740101508;
- Total amount invoiced excluding VAT, the VAT and the invoiced amount including VAT;
- (add other as required)

#### Transfer of rights if Option X 9 applies

There are no exceptions.

### Health and safety

The *Consultant* shall always comply with the health and safety requirements prescribed by law as they may apply to the *services*.

The Consultant shall comply with the health and safety requirements contained in the SHE specification document.

#### **Procurement**

## BBBEE and preferencing scheme

Specify constraints which *Consultant* must comply with after contract award in regard to any Broad Based Black Economic Empowerment (B-BBEE) or preferencing scheme measures.

## List of drawings

## Drawings issued by the *Employer*

This is the list of drawings issued by the *Employer* at or before the Contract Date and which apply to this contract.

Drawing number	Revision	Title