

**REQUEST FOR QUOTATION** 

RFQ NO. 22.2/2025

You are hereby invited to submit a price quotation for:

APPOINTMENT OF A SERVICE PROVIDER TO CONDUCT A
BLACKWOOD TIMBER SURVEY IN THE GARDEN ROUTE
NATIONAL PARK FOR COMMERCIAL HARVESTING

Bid Number	RFQ 22.2/2025
Advert Date	Friday, 21 November 2025
Issuer	Garden Route National Park
Closing date and time	Tuesday, 02 December 2025
	Time: 11:00
Bid Document Submission Address:	GRNP.RFQS@sanparks.org
For Attention:	GRNP Quotations
Contact details	044 302 5639
Validity	90 Days

# **INVITATION TO BID**

YOU ARE HEREBY	INVITED TO BID F	OR REQU	JIREMEN	TS OF THE SOUTH	I AFR	RICAN NATIONAL PARKS	
BID NUMBER:	RFQ 22.2/2025	CLOSING DATE:		02 DECEMBER 2025 CLOSING TIME: 11:00am			
DESCRIPTION						CT A BLACKWOOD TIMBER  DMMERCIAL HARVESTING	
BIDDING PROCED TO	URE ENQUIRIES N	MAY BE D	OIRECTED		TECHNICAL ENQUIRIES MAY BE DIRECTED TO:		
CONTACT PERSON	N Siyamthanda M	coso		CONTACT PERSON	Fu	ımanekile Makuyekwe	
TELEPHONE NUMBER	044 302 5639			TELEPHONE NUMBER	02	1 741 1202	
E-MAIL ADDRESS siyamthanda.mcoso@sanparks.c		parks.org	E-MAIL ADDRESS				
SUPPLIER INFORM	IATION			_			
NAME OF BIDDER							
POSTAL ADDRESS	3						
STREET ADDRESS	3						
TELEPHONE	CODE			NUMBER			
NUMBER	CODE			NUMBER			
CELLPHONE		•					
NUMBER							
E-MAIL ADDRESS							
VAT							
REGISTRATION NE	₹						
SUPPLIER	TAX COMPLIA	ANCE		CENTRAL			
COMPLIANCE	SYSTEM PIN:			SUPPLIER			
STATUS				DATABASE			
				No:	MA	.AA	

B-BBEE STATUS	TICK APPLICABLE BOX]	B-BBEE	[TICK APPLICABLE BOX]	
LEVEL		STATUS		
VERIFICATION	Yes	LEVEL	Yes	
CERTIFICATE	□ No	SWORN	□No	
		AFFIDAVIT		
[A B-BBEE STATUS L	EVEL VERIFICATION CERTIFICATE/	SWORN AFFIDAY	VIT (FOR EMES & QSEs) MUST BE	
SUBMITTED IN ORDE	R TO QUALIFY FOR PREFERENCE	POINTS FOR B-BI	BEE]	
		ARE YOU A		
ARE YOU THE				
ACCREDITED		FOREIGN		
REPRESENTATIVE		BASED		
IN SOUTH AFRICA	□Yes □No	SUPPLIER		
FOR THE GOODS		FOR THE	☐Yes ☐No	
/SERVICES		GOODS		
/WORKS	[IF YES ENCLOSE PROOF]	/SERVICES	[IF YES, ANSWER PART B:3]	
OFFERED?	[III 128 2N828821 N881]	/WORKS	[ 126,74464721(174(18.6)]	
OFFERED!		OFFERED?		
QUESTIONNAIRE TO	BIDDING FOREIGN SUPPLIERS			
IS THE ENTITY A RES	SIDENT OF THE REPUBLIC OF SOUT	H AFRICA (RSA)?	?	
YES NO				
			_	
-	AVE A BRANCH IN THE RSA?			
YES NO				
DOES THE ENTITY H	AVE A PERMANENT ESTABLISHMEN	IT IN THE RSA2		
☐ YES ☐ NO	AVE A FERMANENT ESTABLISHMEN	NI IN THE ROA!		
☐ TE3 ☐ NO				
DOES THE ENTITY H	AVE ANY SOURCE OF INCOME IN T	HE RSA?		
☐ YES ☐ NO				
IS THE ENTITY LIABL	E IN THE RSA FOR ANY FORM OF T	AXATION?		
YES NO				
IE THE ANOMED IO "NO" TO ALL OF THE ABOVE THEN IT IO NOT A DECLEDED TO DECLEDE TO				
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A				
TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.				
AND IF NOT REGISTE	EK AS PEK 2.3 BELUW.			

#### PART B

#### TERMS AND CONDITIONS FOR BIDDING

#### BID SUBMISSION:

BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.

ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED

THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.

THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7) AND/OR AN SLA.

#### TAX COMPLIANCE REQUIREMENTS

BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.

BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.

APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.

BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.

IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.

WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.

NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:
CAPACITY UNDER WHICH THIS BID IS SIGNED:
(Proof of authority must be submitted e.g. company resolution
DATE.

#### 1. PURPOSE

The purpose of this exercise is to appoint a legible consultant to conduct a detailed Indigenous Timber Species Survey for Garden Route National Park for a Commercial Harvesting.

#### 2. BACKGROUND

South African National Parks (SANParks) is a public entity functioning under National Environmental Management: Protected Areas Act 57 of 2003 (Act 57 of 2003); with the mandate to conserve; protect; control; and manage national parks and other defined protected areas and their biological diversity (Biodiversity). As a public entity, SANParks is also governed by the Public Finance Management Act, Act 1 of 1999 (as amended by Act 29 of 1999), and it is listed as Schedule 3 Part A: 25 public entities.

SANParks' operations are totally guided by its vision statement and mission statement. As a public entity, the organisation is committed to act in pursuance of transformation of South Africa's society in support of entrenching South Africa's democracy. In this regard, the organisation has adopted a transformation mission to guide its efforts accordingly.

South African National Parks (SANParks) manages approximately 45 000 ha of indigenous forest as part of the Garden Route National Park. Biodiversity conservation is the primary aim of management in these forests, but extractive resource use is an important component of the management of the resource, both historically and compliance with policy directives to accommodate the need for access to resources, to optimize socio-economic benefits to neighbouring communities, and to generate income for the organization. The resource use programme makes provision for the harvesting of timber and non-timber forest products.

#### 3. TERMS OF REFERENCE

#### Blackwood Timber Species (ITS) survey - 2025

#### **Rationale and Method**

Indigenous forest compartments in the Garden Route National Park will be surveyed for Blackwood (*Acacia melanoxylon*, for a proposed SET (Socio-Economic Transformation) project.

The following describes the rationale for the areas to be surveyed, how and what should be measured and what the enumeration data will be used for.

# What areas will be surveyed?

The Garden Route National Park (GRNP), and most relevant for this enumeration, the indigenous forest, are classified into five management classes:

- A. Resource Utilization
- B. Protection
- C. Nature Reserves
- D. Recreation
- E. Research

Management classes A and B allow for timber harvesting where conditions permit. The main restricting conditions are steepness (>17°), wetness, and rivers. Classes A & B include the tallest, most productive forest types with larger diameter timber. All forest Class A and Class B compartments are available for ITS surveys.

For the initial survey, a subset of Class A & B compartments will be selected according to the potential productivity of the compartment. This 'productivity' will be determined by factors like known or suspected Blackwood volume, large stem counts in larger diameter Blackwood trees, its accessibility in the compartment, and the compartment's location (accessibility to roads, etc.). Local knowledge and records will be used for this (Park Management and Scientific Services). On the accompanying maps the two priority classes are indicated in blue and purple. Priority 1 areas (122 compartments, 3 800 ha) may be more productive than Priority 2 areas (256 compartments, 5 900 ha). This can only be confirmed after the Blackwood survey has been done, after which the priority areas for harvesting can be selected.

# Infield methodology

The survey team must cover the entire compartment systematically, dividing the compartment up into strips so that areas are not missed. It is suggested that the surveyors walk 15 m apart. When a Blackwood tree is encountered, its DBH (diameter at breast height, =1.3m) is measured and recorded on a handheld device (e.g. a Trimble Juno, or good quality cell phone) to capture its location via GPS. The tree must be numbered for future identification. Paint can be used. Start with number one in each new compartment. All Blackwood trees with a DBH of 20 cm and larger must be recorded with the handheld device.

#### What needs to be measured / recorded

- 1. DBH
- 2. Tree number
- 3. GPS point
- 4. Anything particularly observed, i.e. crown damage etc.

A CyberTracker sequence can be used to record this data to assure identical methods are used, over time, and different users.

# Use of and outputs of ITS survey data

Captured data should reach Scientific Services for:

- 1. Determining volumes.
- 2. Placing captured trees on a map, showing clusters of trees and distances from roads (keeping in mind that GPSs aren't very accurate in forest). The harvester will further use the maps for harvest plans, seeing where roads, rivers and forest margins are in relation to the trees.
- 3. Determining if surveyed trees may be in too steep areas or other sensitive areas that will cause unacceptable environmental harm if harvested.
- 4. Record keeping of the surveyed data.
- 5. Locations of trees not harvestable will be known and they will be eradicated in alien plant control operations.

All priority 1 (3 800 ha) & 2 (5 900 ha) areas surveyed. Potential service providers will need to be provided with the information on which areas are to be surveyed, as transport will be one of the main costs of the exercise, particularly as much of the area is in Tsitsikamma. The area that could be covered per day will depend on several factors, including transport time, size and skill of the survey term, terrain, density of the understory vegetation, etc.

The survey team will be provided with maps of the areas to be surveyed, for orientation. They will need to do it systematically to cover the entire area of each compartment and record every Blackwood tree with stem diameter of 20 cm and greater. Each tree must be given a number, painted on the stem. The GPS position must be captured on a handheld electronic device (GPS or cell phone) and the DBH measured to the nearest 0.1 cm with a diameter tape or calliper (alternatively, a standard measuring tape could be used to measure the girth, which could then be converted to a DBH measurement). All data should be captured and supplied to SANParks electronically.

Area per Management Unit.

Alea pel iviali	agement	OTHE.						
Sum of HECTARES	Column Labels							
Row Labels	Knysna	Tsitsikamma	Wilderness	Hectares	Days to complete	Person days	Section	Park
Bergplaas			2	2	0.3	2	Bergplaas	Wilderness
Bloukrans		556		556	79.4	476	Bloukrans	Tsitsikamma
Blueliliesbush		218		218	31.1	187	Blueliliesbush	Tsitsikamma
Buffelsnek	101			101	14.5	87	Buffelsnek	Knysna
Fisantehoek	1884			1884	269.1	1615	Fisantehoek	Knysna
Goudveld			782	782	111.7	670	Goudveld	Wilderness
Gouna	151			151	21.5	129	Gouna	Knysna
Groenkop			68	68	9.8	59	Groenkop	Wilderness
Harkerville	2318			2318	331.1	1987	Harkerville	Knysna
Karatara			978	978	139.8	839	Karatara	Wilderness
Lottering		1167		1167	166.7	1000	Lottering	Tsitsikamma
Stormsrivier		894		894	127.6	766	Stormsrivier	Tsitsikamma
Witelsbos		482		482	68.9	413	Witelsbos	Tsitsikamma
Hectares	4454	3316	1831	9600				
<b>Days to complete survey</b> at 7 ha per day	636	474	262	1371				
Person days at 6 people doing 7 ha per day	3817	2842	1569	8229	1371	8229		

Days to complete	Person days	Section	Park
14.5	87	Buffelsnek	Knysna
269.1	1615	Fisantehoek	Knysna
21.5	129	Gouna	Knysna
331.1	1987	Harkerville	Knysna
79.4	476	Bloukrans	Tsitsikamma
31.1	187	Blueliliesbush	Tsitsikamma
166.7	1000	Lottering	Tsitsikamma
127.6	766	Stormsrivier	Tsitsikamma
68.9	413	Witelsbos	Tsitsikamma
0.3	2	Bergplaas	Wilderness
111.7	670	Goudveld	Wilderness
9.8	59	Groenkop	Wilderness
139.8	839	Karatara	Wilderness

#### 4. CONTRACT PERIOD

The Garden Route National Park intends to contract a service provider on a once off.

# 5. FUNCTIONALITY REQUIREMENTS

SANParks promotes the concept of "best value" in the award of contracts, as opposed to merely looking for the cheapest price, which does not necessarily provide the best value. Best value incorporates the expertise, experience and technical proposal of the organisation and individuals who will be providing the service and the organisational capacity supporting the project team.

Bidders are required to demonstrate their ability to undertake the required services and provide proof of expertise and resources to provide the required services.

Bidders are required to score a minimum of 70 points out of a possible 100 to proceed to the second stage/ phase of evaluation. Bid offers that fail to score the required minimum number of points (70) for the functional requirements will be eliminated.

Functional points shall be awarded per the following provisions:

No	Functionality Criteria	Points	Documents to be submitted for evaluation	Points allocation
1	Experience of the service provider	40	The service provider performing the assignment should have a track record of five years in offering services similar to the scope of work. The service provider must submit the following documents to verify experience:  Reference Letters from three (3) different contactable references (clients) where a similar service was rendered. The reference letters must not be older than five years.	O point= No reference letters submitted.     10 points= Less than three contactable references     20 points= Three contactable references     40 points= Four or more contactable references
2	Qualification of Project Team/s	30	Service provider should provide Certificates of Qualification of Facilitator(s).  Project Lead with NQF Level 6 qualification	O point= No qualification submitted     O point= Project Lead(s) with below NQF Level 6 qualification     30 points= Project Lead(s) with NQF Level 6 qualification or above
3	Project Lead Experience	30	Project Lead must be a subject matter expert with a minimum of three to five years' experience.  Project Team 'CV detailing similar programmes facilitated	0 point= No CV submitted 10 points= Less than three years' experience 25 points= Three to five years' experience 30 points= Above five years' experience
	1	100 70		To perme Theore into your experience

# 6. PRICING SCHEDULE

Item	Area	Rate per hectare	Total Amount
1	Buffelsnek – Knysna as per the above		
2	Fisantehoek – Knysna as per the above		
3	Gouna – Knysna - as per the above		
4	Harkerville – Knysna - as per the above		
5	Bloukrans – Tsitsikamma- as per the above		
6	<b>Blueliliesbush</b> – Tsitsikamma- as per the above		
7	<b>Lottering</b> – Tsitsikamma- as per the above		
8	<b>Stormsrivie</b> r – Tsitsikamma - as per the above		
9	<b>Witelsbos</b> – Tsitsikamma- as per the above		
10	Bergplaas – Wilderness- as per the above		
11	Goudveld – Wilderness- as per the above		
12	<b>Groenkop</b> – Wilderness- as per the above		
13	Karatara – Wilderness- as per the above		
14	Findings Presentation Report		
15	Travel and Accommodation and other associate cost		

SUB-TOTAL	
VAT 15%	
TOTAL INCLUDING VAT	

#### 7. TIMELINES

Time is of the essence in respect of this scope of work and the assistance is required immediately. The successful service provider will be required to commence with work immediately after appointment. Work will be completed over different intervals as guided by SANParks as per the areas listed above.

Priority will be provided as to which areas must be surveyed as phase 1 in the first 2-4 months based on where we currently believe the harvesting opportunity will be best and easiest (in terms of access, logistics, etc). Then the successful bidder moves on to do the rest of the area / compartments listed systematically. Successful Bider can then suggest the time required for that. Part payment will be provided for against each area completed.

# 8. PROTECTION OF PERSONAL INFORMATION ACT, 4 OF 2013 (POPIA)

SANParks adheres to the Protection of Personal Information Act, 4 of 2013 (POPIA) requirements regarding personal information which came into effect 1 July 2021.

As SANParks, we are committed to protecting your privacy and ensuring that personal information collected is used properly, lawfully and transparently.

# 9. MINIMUM REQUIREMENTS COMPLIANCE RESPONSIVENESS CRITERIA (Compliance to legislative and treasury requirements)

In this phase all responses received will be verified for compliance and completeness of the submitted proposal per the below set of mandatory requirements.

- Submission of fully completed SBD1 (Invitation to Bid),
- Submission of fully completed SBD 4 (Declaration of Interest),
- Submission of fully completed SBD 6.1 (Preference Claim Certificate), accompanied by supporting documents
- Submission of General Condition of a Contract (successful bidder).

#### 10. FINANCIAL PAYMENT

Payment will be made in accordance to the PFMA (within 30 days of receipt of valid invoice).

#### 11. EVALUATION CRITERIA AND WEIGHTING

The **RFP** stipulated that the responses to be evaluated using the 80/20 preference points system in accordance with the PPPFA guidelines. Based on this system the points will be allocated as follows:

Criteria	Points
Price	80
Specific Goals	20
Total	100

#### 12. EVALUATION FORMULA FOR PRICE

The following formula will be applied to calculate the scores:

### **Price Formula**

The following PPFA formula was used to evaluate the price proposals submitted by bidders, this formula was used because price was the only criterion that was scored i.e. the whole 80 points were allocated to price.

$$PS = 80 (1 - \underline{Pt - Pmin})$$

**Pmin** 

Ps = Points scored for price of the bid under consideration.

Pt = Rand value of bid under consideration.

Pmin = Rand value of lowest acceptable bid

# 13. FINAL AWARD

Bidder who complies with the specifications and scores highest total points on PRICE and B-BBEE claimed points shall be awarded the contract. SANParks reserves the right to:

- Award the contract in full or partially
- Award to more than one bidder, and/or
- Not to award
- Re-advertise should the minimum of three written quotations not be received
- Not to award to the bidder scoring the highest points

Not to award to bidders who have previously failed to deliver/ provided poor work.

### ANNEXURE A – STANDARD BIDDING DOCUMENTS

SBD 4

#### **BIDDER'S DISCLOSURE**

#### 1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

#### 2. BIDDER'S DECLARATION

- 2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest1 in the enterprise, employed by the state?
  YES/NO
- 2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

2.2	Do you, or any person connected with the bidder, have a relationship with any
perso	on who is employed by the procuring institution? YES/NO
2.2.1	If so, furnish particulars:
2.3	Does the bidder or any of its directors / trustees / shareholders / members / partners or
	any person having a controlling interest in the enterprise have any interest in any other
	related enterprise whether or not they are bidding for this contract?
	YES/NO
2.3.1	If so, furnish particulars:
3 D	ECLARATION
	I, the undersigned, (name) in submitting
	the accompanying bid, do hereby make the following statements that I certify to be true
	and complete in every respect:
3.1	I have read and I understand the contents of this disclosure;
3.2	I understand that the accompanying bid will be disqualified if this disclosure is found not
	to be true and complete in every respect;
3.3	The bidder has arrived at the accompanying bid independently from, and without
	consultation, communication, agreement or arrangement with any competitor.
	However, communication between partners in a joint venture or consortium2 will not
	be construed as collusive bidding.
3.4	In addition, there have been no consultations, communications, agreements or
	arrangements with any competitor regarding the quality, quantity, specifications, prices,
	including methods, factors or formulas used to calculate prices, market allocation, the
	intention or decision to submit or not to submit the bid, bidding with the intention not

this bid invitation relates.

to win the bid and conditions or delivery particulars of the products or services to which

<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the

drafting of the specifications or terms of reference for this bid.

3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

Signature	Date
Position	Name of bidder

# SBD 6.1: PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

### 1. GENERAL CONDITIONS

- **1.1** The following preference point systems are applicable to invitations to tender:
  - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included);

#### 1.2 To be completed by the organ of state

- a) The applicable preference point system for this tender is the 80/20 preference point system.
- b) The 80/20 preference point system will be applicable in this tender. The lowest acceptable tender will be used to determine the accurate system once tenders are received.
- **1.3** Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
  - (a) Price; and
  - (b) Specific Goals.

# 1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

- **1.5** Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in

regard to preferences, in any manner required by the organ of state.

#### 2. **DEFINITIONS**

- (a) "tender" means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) "**price**" means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) "tender for income-generating contracts" means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) "the Act" means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

#### 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

#### 3 1 POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/10

$$Ps = 80\left(1 - \frac{Pt - Pmin}{Pmin}\right)$$
 or  $Ps = 90\left(1 - \frac{Pt - Pmin}{Pmin}\right)$ 

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration
Pmin = Price of lowest acceptable tender

# 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

#### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps = 80\left(1 + \frac{Pt - Pmax}{Pmax}\right)$$
 or  $Ps = 90\left(1 + \frac{Pt - Pmax}{Pmax}\right)$ 

90/10

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

80/20

#### 4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
  - (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Source Documents to be used for Evaluation.  (To qualify for the points, bidders must provide the below proof)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Exempted Micro Enterprises (EME) / Qualifying Small Enterprise (QSE)	<ul> <li>Valid BBBEE certificate issued by SANAS accredited verification Agency; OR</li> <li>Affidavit (CIPC, DTIC Sworn affidavit);</li> </ul>	Total: 20 points  EME = 20  QSE = 15  GEN = 0  Non-Compliant Contributor = 0	

#### **DECLARATION WITH REGARD TO COMPANY/FIRM**

- 4.3. Name of company/firm .....
- 4.4. Company registration number: .....
- 4.5. TYPE OF COMPANY/ FIRM

CLAIM POINTS

	Partnership/Joint Venture / Consortium	
	One-person business/sole propriety	
	Close corporation	
	Public Company	
	Personal Liability Company	
	(Pty) Limited	
	Non-Profit Company	
	State Owned Company	
[TICK APPLICABLE BOX]		

- 4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:
  - i) The information furnished is true and correct;
  - ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
  - iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
  - iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have
    - (a) disqualify the person from the tendering process;
    - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
    - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
    - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
    - (e) forward the matter for criminal prosecution, if deemed necessary.

SIGNATURE(S) OF TENDERER(S)				
SURNAME AND NAME:				
DATE:				
ADDRESS:				