



**Amatola**  
Water · Amanzi

**BID DOCUMENT**

**BID NO. AW2025/26/13**

**BID DESCRIPTION**

**PROVISION OF POLYMERIC CHEMICALS FOR A PERIOD OF THREE (3) YEARS**

**CLOSING DATE**

**FRIDAY, 03 JULY 2026 AT 11H00 AM**

**NO EMAILED SUBMISSION WILL BE ACCEPTED**

**BIDDER TO COMPLETE**

<b>COMPANY NAME</b>	
<b>CSD NUMBER</b>	

ISSUED AND PREPARED BY: AMATOLA WATER

PRIVATE BAG X3

VINCENT

5217

Tel: +27 43 707 3700

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**SECTION A**  
**TENDERING INVITATION, PROCEDURE,**  
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**PART A  
INVITATION TO BID**

**YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF AMATOLA WATER-AMANZI**

BID NUMBER:	<b>AW2025/26/13</b>	CLOSING DATE:	<b>03 JULY 2026</b>	CLOSING TIME:	11:00 am
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DESCRIPTION	PROVISION OF POLYMERIC CHEMICALS FOR A PERIOD OF THREE (3) YEARS
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**BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)**

**Reception area of Amatola House**

**6 Lancaster Road**

**Vincent**

**East London**

**BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO**

**TECHNICAL ENQUIRIES MAY BE DIRECTED TO:**

CONTACT PERSON	<b>Namhla Ndlamla</b>	CONTACT PERSON	<b>Ms Z. Mapatwana</b>
TELEPHONE NUMBER	<b>043 707 3700</b>	TELEPHONE NUMBER	<b>043 709 3700</b>
FACSIMILE NUMBER	<b>n/a</b>	FACSIMILE NUMBER	<b>n/a</b>
E-MAIL ADDRESS	<a href="mailto:nndlamla@amatolawater.co.za">nndlamla@amatolawater.co.za</a>	E-MAIL ADDRESS	<a href="mailto:zmapatwana@amatolawater.co.za">zmapatwana@amatolawater.co.za</a>

**SUPPLIER INFORMATION**

NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	MAAA
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]	

**QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS**

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE A BRANCH IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?	<input type="checkbox"/> YES <input type="checkbox"/> NO

**IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.**

**TERMS AND CONDITIONS FOR BIDDING**

- 1. BID SUBMISSION:**
- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
  - 1.2. **ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED (NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.**
  - 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
  - 1.4. **THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).**

- 2. TAX COMPLIANCE REQUIREMENTS**
- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
  - 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
  - 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
  - 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
  - 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
  - 2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
  - 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

**3. TOTAL BID PRICE:**

ITEM	REQUIRED GOODS & SERVICES	TOTAL RATES INCL VAT (THREE YEARS) (Amount in figures) R	TOTAL RATES INCL. VAT (Amount in words) (THREE YEARS) R
	PROVISION OF POLYMERIC CHEMICALS FOR A PERIOD OF THREE (3) YEARS	(Carried from SBD3.1)	(Carried from SBD3.1)

**NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

SIGNATURE OF BIDDER: .....

CAPACITY UNDER WHICH THIS BID IS SIGNED: .....  
(Proof of authority must be submitted e.g. company resolution)

DATE: .....

## TENDER NOTICE AND INVITATION TO TENDER

**BID NO: AW2025/26/13**

### PROVISION OF POLYMERIC CHEMICALS FOR A PERIOD OF THREE (3) YEARS

Amatola Water Board is a state-owned, South African water utility established in November 1997 and is mandated to render water services to water sector institutions, to local government and other customers in the Eastern Cape.

### INVITATION AND SCOPE OF WORK

Suitably experienced and qualified service providers are invited to respond to this bid invitation for the

Bid Number	Bid Name	Scope of Work	Bid Closing Date and Time
<b>AW2025/26/13</b>	PROVISION OF POLYMERIC CHEMICALS FOR A PERIOD OF THREE (3) YEARS	Ensuring that Amatola Water receives uninterrupted supply of polymeric chemicals to various sites detailed in the bid document.	<b>03<sup>rd</sup> July 2026 at 11:00 am</b>

### BID PUBLICATION

An open competitive bidding process is to be followed. A bid invitation will be published in the regional newspaper, Amatola Water website and National Treasury Website (e-tender).

Tender documents shall be downloaded for free from the Amatola Website ([www.amatolawater.online](http://www.amatolawater.online)) on **Friday, 12<sup>th</sup> June 2026 at 09:00am.**

### COMPULSORY BID CLARIFICATION MEETING

A compulsory clarification meeting with representatives of the employer will be held online/virtual (Microsoft Teams) on Friday **19th June 2026 at 10:00am.** Interested bidders should RSVP to [mmakhatha@amatolawater.co.za](mailto:mmakhatha@amatolawater.co.za) and [slanga2@amatolawater.co.za](mailto:slanga2@amatolawater.co.za) by 16:00 on **Thursday, 18th June 2026** to confirm attendance of the clarification meeting. Link for the clarification meeting will be only sent to prospective bidders that confirmed attendance on the day of the meeting.

### EVALUATION CRITERIA

This bid will be evaluated in three (3) stages:

**Stage One:** Mandatory Requirements

**Stage Two:** Capability Requirements

**Stage Three:** Price and Preference

**PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT (PPPFA) POINTS WILL BE AWARDED AS FOLLOWS:**

Maximum points on price	-	<b>90 points</b>
Maximum points on Specific Goals	-	<b>10 points</b>
<b>TOTAL</b>	-	<b>100 points</b>

**BIDDERS SHALL TAKE NOTE OF THE FOLLOWING BID CONDITIONS:**

- The Preferential Procurement Policy Framework Act 2000 (PPPFA) principles shall apply, whereby submissions will be evaluated according to the provisions of the Act.
- Amatola Water does not bind itself to accept the lowest or any tender and reserves the right to accept any tender or portion of a tender.
- Tenderers which are late, with incomplete, unsigned bids or submitted electronically will not be accepted.
- All tenders are to remain valid for a period of 120 days from the closing date of the submission.

**BID SUBMISSION**

The original completed bid documents and all supporting documents (in a separate file), must be submitted in a sealed envelope or parcel endorsed with the Bid Number and Bid Description as detailed in the Tender Data. The sealed envelope must be deposited in the Bid/Tender Box located in the reception area of **Amatola House, 6 Lancaster Rd, Vincent, East London**, prior to the time and date indicated in the bid notice and the Tender Data. The bid submissions will be opened in public shortly after the closing time.

**BID ENQUIRIES**

No telephonic enquiries relating to this tender will be entertained. All enquiries regarding this tender must be in writing only and must be directed to: Ms. N. Ndlamla - E-mail: [nndlamla@amatolawater.co.za](mailto:nndlamla@amatolawater.co.za) and for technical enquiries to Ms Z. Mapatwana – Email: [zmapatwana@amatolawater.co.za](mailto:zmapatwana@amatolawater.co.za).

**Ms L. Nzoyi**

**Acting Chief Executive**

*Amatola Water supports transformation through Preferential Procurement and tenders will be awarded in accordance with Amatola Water's Supply Chain Management Policy.*

## **SPECIAL TENDER CONDITIONS**

### **1. DEFINITIONS**

The word "Bidder/Tenderer" in these conditions shall mean and include any firm of Contractors, Suppliers, Service Providers or any company or body incorporated or unincorporated.

### **1. BID SUBMISSION**

The original completed bid documents must be submitted in a sealed envelope endorsed with the Bid Number and Bid Description as detailed in the Tender Data. The sealed envelope must be deposited in the Bid/Tender Box, located in the reception area of **Amatola Water, 6 Lancaster Road, Vincent, East London**, not later than the time and date specified on the cover page and **SBD 1** of this bid document.

### **2. PERIOD OF VALIDITY FOR BIDS AND WITHDRAWAL OF BID AFTER CLOSING DATE**

All Bids must remain valid for a period of 120 (hundred and twenty) days from the closing date as stipulated in the Bid document.

### **3. FORM A - AUTHORITY TO SIGN BID DOCUMENTS**

In the case of a Bid being submitted on behalf of a company, close corporation, or partnership, the evidence must be submitted to Amatola Water at the time of submission of the Bid that the Bid has been signed by persons properly authorised thereto by resolution of the Board of Directors.

**Form A must be completed. Failure to complete Form A will invalidate your bid.**

### **4. LATE BIDS**

Bids received after the closing date and time, at the address indicated in the bid documents, will not be accepted for consideration and where practicable, be returned unopened to the Bidder(s).

### **5. JOINT VENTURE REQUIREMENTS**

**DEFINITION:** - "**Joint Venture or Consortium**": means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

Should a group of companies/firms and/or interested parties wish to enter into a joint venture / consortium agreement the following minimum requirements must be met: -

- a. A properly signed copy of the joint venture/consortium agreement must be attached.
- b. Each member of the joint venture/consortium's taxes must be in order.
- c. After the award of a contract to a joint venture/consortium, the successful joint venture group or consortium must provide a combined joint venture/consortium Tax Clearance Certificate.
- d. After the award of a contract to a joint venture/consortium, the successful joint venture group or consortium must provide the details of the joint venture / consortium banking details.
- e. A trust, consortium or joint venture will qualify for points of their Specific Goals as a legal entity, provided that the entity claims points from the SBD 6.1 points form and submit CSD's for both companies.

### **THE JOINT VENTURE/CONSORTIUM AGREEMENT MUST CONTAIN THE FOLLOWING: -**

- a. Who the managing member will be.
- b. Who the signatory of authority will be.

- c. How the joint venture/consortium share of profit will be split.
- d. The bank account details where payments will be deposited into.
- e. The agreement must be signed by all parties.
- f. The agreement must be certified by a Commissioner of Oaths.
- g. The postal and physical address where all correspondence will be sent to

## **6. OBLIGATIONS OF THE SERVICE PROVIDER:**

The successful Service provider shall:

- a) Abide by the Service Level Agreement concluded and act as a partner to Amatola Water.
- b) Provide all relevant information necessary for the achievement of the above.
- c) Respond within a reasonable time to decisions that need to be made, and support required and any other matters that may need resolving in order not to delay the operations of Amatola Water.

## **7. CONDITIONS OF TENDER/POST AWARD NEGOTIATION**

- a) Submission of this proposal signifies the applicant's acceptance of the conditions as laid down in this document, unless clearly stated otherwise.
- b) Any expense incurred by the applicant in preparing and submitting this proposal will be for the applicant's account.
- c) Amatola Water reserves the right not to accept any proposal and cancel the bid as and when the need arises.
- d) Delivery of new business plants quotations will be requested from the awarded service provider and AW will evaluate if the prices are market related or not.
- e) Amatola Water reserves the right not to award, to award in part or in full.
- f) The right is also reserved to withdraw or amend any of the bid conditions by notice in writing to all bidders prior to the closing date of the bid.
- g) The service provider must report to Amatola Water, should they encounter conditions beyond their reasonable control, which impacts the timely delivery of the goods/services. The supplier should notify Amatola Water immediately to become aware of these conditions.
- h) In the event that two or more bids have scored equal total points, the contract will be awarded to the bidder scoring the highest number of points for the specified goals. Should two or more bids be equal in all respects, the award shall be decided by the drawing of lots.
- i) In the event that an incorrect award has been made, Amatola Water reserves the right to remedy the matter in any manner it may deem fit.
- j) Amatola Water reserves the right to increase/decrease quantities as Amatola Water enters a new business plant during this contract period.

## **8. PRICE ADJUSTMENT FOR A THREE-YEAR CONTRACT**

The tender price/rates shall remain firm for the first year of the contract. The pricing structure will be subject to a once off annual adjustment for each remaining year of the contract and will come into effect on the contract anniversary date (commencement date of the contract) each year.

Price increase shall be based on **CPI plus up to a maximum of 1%** and supported by documentary proof justifiable to the price increase application as published in the Statistics South Africa Reports. All orders placed will be based on the current Bid prices.

## **BID SPECIFICATION**

### **PROVISION OF POLYMERIC CHEMICALS FOR A PERIOD OF THREE (3) YEARS**

#### **1. PURPOSE**

The purpose of this document is to procure the services of provision of polymeric chemicals for a period of three (3) years. The bidder's proposal should effectively and adequately, without ambiguity demonstrate how it is able to provide the polymeric chemicals to Amatola Water.

The bidder must provide solutions that will be detailed under the scope of work in the bid document/proposal. The proposal should encompass key areas of support i.e., innovation, high quality service and cost saving.

Bid Number	Bid Name
AW2025/26/13	PROVISION OF POLYMERIC CHEMICALS FOR A PERIOD OF THREE (3) YEARS

#### **2. BACKGROUND AND INTRODUCTION**

Amatola Water (AW) is a state-owned water utility established in November 1997 and is mandated to render water services to water sector institutions, local government and other customers in the Eastern Cape.

Amatola Water is providing its services according to the Sections 29 and 30 of the Water Services Act and seeks to find a suitable and cost-effective supply of polymeric chemicals for the water treatment works it operates. The current flocculent consignment contract expired on 16 February 2026 and further extended by 5 months which will be expiring on the 15 July 2026, necessitating a new contract to be in place for the next three years.

#### **3. SCOPE OF WORKS**

The objective of the bid process is to appoint a suitably experienced and qualified polymeric chemical supplier for the supply and delivery of performance tested polymeric chemicals on a **consignment stock basis** to all Amatola Water treatment plants as detailed in the bid document. The following is covered in the scope of work:

- Ensuring that Amatola Water receives uninterrupted supply of polymeric chemicals to various sites detailed in the bid document.
- Supply, delivery, offloading, stock control and assurance of performance (Jar Test) of polymeric chemicals to various water treatment plants in Amatola Water and generate reports.
- The polymeric chemicals shall be able to produce drinking water which complies with SANS 241 quality standards. Final Water turbidity should not exceed (one) 1 NTU.
- Bidder must have Quality Standard Systems e.g. ISO 9000 and all products must have "Drinkwater Approval" by

accredited body e.g., Department of Health or NSF Accreditation Quality Standard System with a maximum allowable dosing rate.

- Delivery of the stock will be for Primary business Plants of Amatola Water e.g.:

Nahoon WTW, Laing WTW, Peddie WTW, Glenmore WTW, Sandile WTW, Debe WTW, Binfield WTW, and Masincedane WTW.

- Delivery of stock for new business plants of Amatola Water when the need arises.

- The successful supplier has to conform to national water safety standards e.g. NSF. **Product must be certified for use in Potable water.**
- The bidder shall comply with lead times and delivery times to be specified in the bid document.
- The bidder shall be duty bound to supply a certificate of analysis for each batch of delivery, together with a one litre sample in an appropriate bottle for verification of analysis. The sample should be supplied to Area Manager with Monthly report.
- The bidder shall use transport that complies with safety requirements for transportation of hazardous chemicals.
- The bidder must comply with the Hazardous Chemical handling and transportation.
- The bidder shall comply to The Occupational Health and Safety Act 85 of 1993,(section10 (3) and (4) Amatola Water Health and Safety Specifications and provide the following if you are the successful bidder.
  - SHE plan, Provide Amatola Water with a comprehensive SHE Plan before commencement of work,
  - Hazardous Chemical Substances Regulations 9A, 11 and 12, the GNR 1179 of August 1995,
  - General Machinery Regulation 8, Notifiable substances, SABS / SANS 10228 code of practice for the identification and classification of dangerous goods and substances,
  - SABS / SANS 10229 code of practice for the packaging of dangerous goods and safe road and rail, transportation and MSDS (Material Safety Data Sheets) must be supplied for the product.
- The bidder shall provide at least 3 trainings per year for each of AW. The training should be certificated training sessions with specific regard to safe use, and handling of polymeric chemicals, chemical optimization and dosing. An emergency drill to be conducted during the contract period at the 4 main water treatment works and reports submitted.
- The bidder shall ensure that all holding tanks couplings supplied must be compatible with the existing Amatola Water equipment/systems. Any receptacles and/or vessels for containing chemicals supplied such as tankers or drums: Must be delivered in Leak Proof / Undamaged containers (one-ton bins).
- The bidder shall provide streaming current detector units to all Amatola Water treatment works as part of the contract to monitor performance of the chemical for the full duration of the contract. The current stream detector should be installed within three months of the commencement of the contract.
- The bidder shall make at least one monthly compulsory site visit by qualified technical staff, to each of the plants/delivery points to carry out performance tests e.g., jar tests and to carry out stock inspections, as per the provisions in the bid document. A full report should be submitted to Area Managers every month.
- The bidder shall provide the necessary accredited qualified Technician in the field of water treatment (Class V Process Controller or equivalent) documents of its technical staff who will be carrying out the tests and performance work at the plants.
- The bidder shall conduct plant jar tests and trials as per the provisions in the bid document to determine the best chemical with respect to performance and cost effectiveness and submit the cost per NTU per Megalitre treated.
- The bidder will submit to Amatola Water two of the most economical and effective samples of chemicals (one for high turbidity and another one for normal turbidity. Normal turbidity is up to 200 NTUs and more than 200 NTUs will be regarded as higher turbidity for the purposes of this tender. **PS. All raw water data records and jar test results are available at the plants and can be available during the plant visits)** where Amatola Water will determine which chemical to be stocked as operational needs dictate. Chemicals supplied should perform based on dosage in ml/g, within 12% of the value of the average raw water turbidity. All jar test results above that value will be

regarded as non-acceptable and will render them nonresponsive. This is to ensure that the best performing chemicals are supplied to AW and not based on just the price per kg supplied. The methodology of a jar test simulation is a standard process which is well known to any water treatment technician. However, AW has a jar test procedure which is available in all the plants should it be needed.

- Simulation for higher turbidity, can be done by increasing the turbidity specifically for jar tests by using the bentonite to raise the raw water turbidity to the ideal performance range of the flocculent that is being recommended for use. If the raw water sample is higher than the maximum of the normal range of 0 to 200 NTU, then it is allowable to dilute it with clean water without any chemicals in it e.g. if the raw water turbidity is 100 NTU, the ideal dosage should not exceed 12 mg/l.
- The bidder shall submit a signed certificate of analysis of the jar test results of the two proposed chemicals. Raw water samples can be collected from each of the Amatola Water plants on arrangement with the Amatola Water Supply Chain Management via email provided in the bid document. Amatola Water reserves the right to evaluate all chemicals performance. The ideal chemical dosage of each product should not exceed 80% of the NSF limit. (Make a note to reference to NSF and SANS 241). Therefore, if the NSF for the product is 50 mg/l the ideal dosage should not exceed 40 mg/l to achieve not more than 1.0 NTU on the final water. It must be noted that Amatola prefers to keep the final water turbidity well within the SANS limit of 1.0 NTU so that process fluctuations do not create non-compliance on the operational monitoring results.
- Amatola Water will request a sample of the tendered polymeric chemicals from the responsive bidder's prior award.
- Amatola Water reserves the right to call all responsive bidders to conduct jar tests with Amatola Water team.

## COMPLIANCE REQUIREMENTS

### 1. Manufacturer or approved agent status

Bidders are required to either be certified Polymeric chemical manufacturers or be the approved certified distribution agent for the manufacturer. The relevant documentation is to be produced to the satisfaction of Amatola Water.

**NB: Proof of being a manufacturer or distributing agent to be submitted.**

### 2. Entity registration for transportation of hazardous products

Proof of registration for transportation of dangerous goods and registration of delivery vehicles is to be provided in terms of Reg. 275 of the National Road Traffic Act No. 93 of 1996

### 3. Compliance to Local Municipal Regulations

It is a requirement that the supplier's storage facilities are to fully comply with regulations pertaining to the storage of hazardous commodities. Compliance in respect of hazardous product storage and associated risk assessments are to be approved by local municipality (**Clearance certificate from Municipality**)

#### **4. SPECIFIC REQUIREMENTS**

AMATOLA WATER may require additional chemicals on an ad hoc basis due to operational requirements such as Special Projects and additional business to Amatola Water.

Requests for additional services shall be handled as follows:

4.1 AMATOLA WATER shall in advance request confirmation from the contracted service provider to establish its capacity and ability to render the required additional services at the time that the service is needed. The prospective service provider shall be expected to have capacity to provide more chemicals to the new business of AMATOLA WATER.

4.2 The contracted service provider shall provide AMATOLA WATER with a quotation for the required ad hoc services.

4.3 AMATOLA WATER shall assess the contracted service provider's confirmation for the rendering of additional services before acceptance.

4.4 AMATOLA WATER shall have the right to negotiate with or engage alternative service provider/s in cases where the contracted service provider:

- Confirms that it does not have the capacity or ability to render the required services.
- The quotation is not market related.
- The services cannot be adequately provided.

Payment for such services will be calculated separately from the normal services and will be subject to the provision of accepted quotations prior engagement of such services and proof that the services were rendered as required.

#### **5. IMPLEMENTATION SCHEDULE**

The service provider shall ensure that all Amatola Water Treatment Works have a minimum supply of 30 days all the time. A programme or schedule addressing this need should be submitted.

#### **6. ELIGIBILITY CRITERIA**

National Treasury Central Supplier Database Registration.

Only Tenderers who are to be registered on the National Treasury Central Supplier (CSD) Database and have provided proof of their registration will be eligible to submit a tender offer. Proof of registration must be in the form of the Tenderers CSD registration number.

#### **7. EVALUATION PROCESS**

Bidders must submit all required documents indicated hereunder with the bid documents at the closing date and time of the bid. During the evaluation, the bidder's responses will be evaluated based on the documents

submitted under mandatory requirements. Any bid that does not meet these requirements will be disqualified and will be considered as non-responsive. The received bid proposals will be evaluated in three (3) stages to arrive at the final stage of the bid award, and the stages will be as follows:

### STAGE 1 – MANDATORY REQUIREMENTS

In this stage, all bids received will be verified for compliance and completeness of the submitted proposal per the below set of requirements. Bidders who fail to comply with the below requirements will be eliminated and bidders who comply with the below progresses to the next stage.

The following declaration forms must be completed and signed in full:

- SBD 1: Invitation to Bid.
- SBD 3.2: Pricing Schedule: Total Price offer/rate must be transferred to SBD 1.
- SBD 4: Bidder’s disclosure:

**NB:** Bidder must ensure that 2.3 of SBD 4 is dully completed in all aspects including all or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether they are bidding for this contract.

- FORM A: AUTHORITY TO SIGN: In the case of a Bid being submitted on behalf of a company, close corporation, or partnership, the evidence must be submitted to Amatola Water at the time of submission of the Bid that the Bid has been signed by persons properly authorised thereto by resolution of the Board of Directors.
- FORM B: schedule of previous successful completed contracts for polymeric chemicals satisfactorily completed within the last 10 years.

All forms and declarations must be signed and completed and returned with the Bid Document as a whole. Failure to sign and/or complete the forms and declarations will result in the bid being disqualified.

**NB: The bidder must initial or sign next to any alterations or corrections made.**

### STAGE 2 – CAPABILITY REQUIREMENTS

Only bidders who meet the following requirements will be considered and bidders who fail to comply will be considered non-responsive.

No.	Evaluation Criteria	Details	Compliant or non-compliant	Documentary Proof is to be attached during the bid submission
1	<b>Previous experience in provision of polymeric chemicals</b>	The bidder must provide full details of three (3) successfully completed contract for polymeric chemicals of not less than two (2) years from contactable previous clients which are any Institutions (National, Provincial, Local Government and Public Entities/State Owned Entities and		Completed, signed, and stamped B1, B2 and B3. <b>NB: Reference letters will not be accepted.</b> Company profile reflecting relevant experience.

No.	Evaluation Criteria	Details	Compliant or non-compliant	Documentary Proof is to be attached during the bid submission
		Private Entities) within the last 10 years. <b>NB: For an ongoing contract the bidder must have completed at least 2 years of the contract.</b>		
2	<b>Company Quality Management System.</b>	Bidder must have Quality Standard Systems e.g., ISO 9000 or provide proof of Quality Management System  Furthermore, all products must comply to "Drinkwater Approval" by accredited body e.g., Department of Health or NSF Accreditation Quality Standard System with a maximum allowable dosing rate.  The bidder shall submit a signed certificate of analysis of the jar test results of the two proposed chemicals.		Provide Certified copy of ISO certification or provide proof of Quality Management System that the company has. (Not older than 6 months)  Certified Copy of NSF Certificate (Not older than 6 months)  Signed Jar test results
3	<b>Key Personnel</b>	<ol style="list-style-type: none"> <li>1. The bidder must provide personnel with minimum qualification of National Diploma in Analytical Chemistry or relevant qualification in water treatment or minimum Class V Process Controller certificate or PrPC Certificate of its technical staff who will be carrying out the stock taking, jar tests and performance work at the plants.</li> <li>2. Driver/s must have dangerous goods certificate.</li> </ol>		Detailed CV and certified copy of qualifications not older than 6 months.  To provide a certified copy of dangerous goods certificate. copy of certificate not older than 6 months
4	<b>Financial Viability</b>	A rating letter of not less that code C  Bidder must submit Audited Financial Statements for the past 3 years.		A Stamped bank rating letter  Audited Financial Statements

No.	Evaluation Criteria	Details	Compliant or non-compliant	Documentary Proof is to be attached during the bid submission
5	<b>Emergency Response Plan</b>	Emergency Response Plan An emergency response plan is to be submitted for spills, accidents and any other emergencies during transportation or off-loading of the chemical.		Emergency Response Plan

### STAGE 3 – PRICE AND PREFERENCE 90/10

In terms of the Preferential Procurement Policy Framework Act (PPPFA), the 90/10 scoring system will be applicable to this bid.

The maximum points for this bid are allocated as follows:

	POINTS
PRICE	90
SPECIFIC GOALS	10
Total points for Price and SPECIFIC GOALS	100

### PRICE EVALUATION (90)

The price points out of 90 will be allocated to the Price Bided or evaluated price.

Adjudication Criteria	Points
<b>Price Evaluation</b> $Ps = 90 \left( 1 - \frac{Pt - Pmin}{Pmin} \right)$	90

Where:

- Ps = Points scored for price of Bid under consideration
- Pt = Rand value of Bid under consideration
- Pmin = Rand value of lowest acceptable Bid

### SPECIFIC GOALS (10)

Specific goals for the bid and points claimed are indicated per the table below.

Note to bidders: The bidder must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this bid	Number of points allocated (90/10 system) (To be completed by the organ of state)
--	---

HDI (51% or more black ownership)	4
Black women (51% or more women ownership)	2
Black youth (51% or more youth ownership)	2
People with disability (20% or more disabled people ownership)	2

- **SBD 6.1 must be fully completed and signed by the bidders in order to claim the above points, failure to claim points will result in non-awarding of points.**

# **SECTION B: RETURNABLE DOCUMENTS**

**The following documents must be completed in full and submitted with this bid:**

SBD 1: Invitation to Bid

FORM A: Authority to Sign

FORM B: SCHEDULE OF PREVIOUS SIMILAR CONTRACTS SATISFACTORILY CARRIED OUT BY THE TENDERER

FORM B1 must be completed, signed and stamped.

FORM B2 must be completed, signed and stamped.

FORM B3 must be completed, signed and stamped.

SBD 4: Bidder's Disclosure

SBD 3.1: Pricing Schedule: Firm prices

SBD 3.2: Pricing Adjustments: Non- firm prices (IF APPLICABLE)

**The following documents must be submitted with this bid:**

- CSD and Tax Verification PIN
- SBD 6.1 must be completed and signed in order to claim points for specific goals. Failure will lead in non-awarding of points for specific goals
- JOINT VENTURE AGREEMENT (IF APPLICABLE)

## FORM A: AUTHORITY TO SIGN DOCUMENTS

The person listed below are duly authorised/ delegated to sign all documents in connection with the tender offer and any contract resulting from it on our behalf by virtue of the Articles of Association/Resolution of the Board of Directors. All fields to be completed.

### Details of authorised/ delegated person

**NAME**

**SIGNATURE**

**DATE**

### WITNESSES:

1.

**NAME**

**SIGNATURE**

**DATE**

2.

**NAME**

**SIGNATURE**

**DATE**

**FORM B: Schedule of previous contracts satisfactorily carried out by the tenderer.**

Service Providers should very briefly describe their experience in this regard by completing the schedule below by providing details of at **least three (3) successfully completed contracts** within the last ten (10) years relating to the **PROVISION OF POLYMERIC CHEMICALS FOR A PERIOD OF THREE (3) YEARS** to corporate clients or public entities. All the required information requested below should be provided and a **general listing of contracts completed will not suffice.**

Supply contracts of the entity within the last 10 years	Short Description	Contract Value (incl. VAT)	Dates (Commencement; Completion)	Client and contactable reference (include phone no.)

**SIGNED ON BEHALF OF TENDERER:** .....

## FORM B.1: CONFIRMATION OF REFERENCES TO AMATOLA WATER

NAME OF BIDDING COMPANY:	
PREVIOUS CLIENT/EMPLOYER NAME:	
TENDER/BID NUMBER OF COMPLETED CONTRACT/PROJECT	
DESCRIPTION OF CONTRACT/ PROJECT PREVIOUSLY COMPLETED	
VALUE OF WORK COMPLETED	
DURATION AND DATE COMPLETED:	

The above-mentioned Bidding Company is in the process of submitting a Bid for **AW2025/26/04: PROVISION OF POLYMERIC CHEMICALS FOR A PERIOD OF THREE (3) YEARS** for Amatola Water. If your company had prior exposure with the Bidding Company, as part of the evaluation process for this bid, Amatola Water requires your company to confirm goods/services supplied by the above Bidding Company as per below questionnaire.

<p>1. Were the goods/ services supplied according to the required quality as per the description/specification and were delivered on time?</p>	<p>Select applicable rating</p> <p><input type="checkbox"/> <b>Excellent,</b></p> <p><input type="checkbox"/> <b>Good,</b></p> <p><input type="checkbox"/> <b>Satisfactory,</b></p> <p><input type="checkbox"/> <b>Poor</b></p>
<p>2. Kindly, indicate their overall performance on the project.</p>	<p>Select applicable rating</p> <p><input type="checkbox"/> <b>Excellent,</b></p> <p><input type="checkbox"/> <b>Good,</b></p> <p><input type="checkbox"/> <b>Satisfactory,</b></p> <p><input type="checkbox"/> <b>Poor</b></p>

Full Name of Authorised Signatory .....

Contact Number ..... Email address.....

Signature..... Date.....

**\*CLIENT (EMPLOYER) STAMP HERE**

*\*Incomplete, unstamped, and unsigned form will not be accepted and Amatola Water reserves the right to contact any Client Company listed as a reference. Hand-written imprints on the stamp area will not be accepted. **No reference letters will be accepted.***

## FORM B.2: CONFIRMATION OF REFERENCES TO AMATOLA WATER

NAME OF BIDDING COMPANY:	
PREVIOUS CLIENT/EMPLOYER NAME:	
TENDER/BID NUMBER OF COMPLETED CONTRACT/PROJECT	
DESCRIPTION OF CONTRACT/ PROJECT PREVIOUSLY COMPLETED	
VALUE OF WORK COMPLETED	
DURATION AND DATE COMPLETED:	

The above-mentioned Bidding Company is in the process of submitting a Bid for **AW2025/26/04: PROVISION OF POLYMERIC CHEMICALS FOR A PERIOD OF THREE (3) YEARS** for Amatola Water. If your company had prior exposure with the Bidding Company, as part of the evaluation process for this bid, Amatola Water requires your company to confirm goods/services supplied by the above Bidding Company as per below questionnaire.

<p>3. Were the goods/ services supplied according to the required quality as per the description/specification and were delivered on time?</p>	<p>Select applicable rating</p> <p><input type="checkbox"/> <b>Excellent,</b></p> <p><input type="checkbox"/> <b>Good,</b></p> <p><input type="checkbox"/> <b>Satisfactory,</b></p> <p><input type="checkbox"/> <b>Poor</b></p>
<p>4. Kindly, indicate their overall performance on the project.</p>	<p>Select applicable rating</p> <p><input type="checkbox"/> <b>Excellent,</b></p> <p><input type="checkbox"/> <b>Good,</b></p> <p><input type="checkbox"/> <b>Satisfactory,</b></p> <p><input type="checkbox"/> <b>Poor</b></p>

Full Name of Authorised Signatory .....

Contact Number ..... Email address.....

Signature..... Date.....

**\*CLIENT (EMPLOYER) STAMP HERE**

*\*Incomplete, unstamped and unsigned form will not be accepted and Amatola Water reserves the right to contact any Client Company listed as a reference. Hand-written imprints on the stamp area will not be accepted. **No reference letters will be accepted.***

## FORM B.3: CONFIRMATION OF REFERENCES TO AMATOLA WATER

NAME OF BIDDING COMPANY:	
PREVIOUS CLIENT/EMPLOYER NAME:	
TENDER/BID NUMBER OF COMPLETED CONTRACT/PROJECT	
DESCRIPTION OF CONTRACT/ PROJECT PREVIOUSLY COMPLETED	
VALUE OF WORK COMPLETED	
DURATION AND DATE COMPLETED:	

The above-mentioned Bidding Company is in the process of submitting a Bid for **AW2025/26/04: PROVISION OF POLYMERIC CHEMICALS FOR A PERIOD OF THREE (3) YEARS** for Amatola Water. If your company had prior exposure with the Bidding Company, as part of the evaluation process for this bid, Amatola Water requires your company to confirm goods/services supplied by the above Bidding Company as per below questionnaire.

<p>5. Were the goods/ services supplied according to the required quality as per the description/specification and were delivered on time?</p>	<p>Select applicable rating</p> <p><input type="checkbox"/> <b>Excellent,</b></p> <p><input type="checkbox"/> <b>Good,</b></p> <p><input type="checkbox"/> <b>Satisfactory,</b></p> <p><input type="checkbox"/> <b>Poor</b></p>
<p>6. Kindly, indicate their overall performance on the project.</p>	<p>Select applicable rating</p> <p><input type="checkbox"/> <b>Excellent,</b></p> <p><input type="checkbox"/> <b>Good,</b></p> <p><input type="checkbox"/> <b>Satisfactory,</b></p> <p><input type="checkbox"/> <b>Poor</b></p>

Full Name of Authorised Signatory .....

Contact Number ..... Email address.....

Signature..... Date.....

**\*CLIENT (EMPLOYER) STAMP HERE**

*\*Incomplete, unstamped and unsigned form will not be accepted and Amatola Water reserves the right to contact any Client Company listed as a reference. Hand-written imprints on the stamp area will not be accepted. **No reference letters will be accepted.***

**BIDDER'S DISCLOSURE**

**1. PURPOSE OF THE FORM**

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

**2. Bidder's declaration**

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....  
 .....

<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....  
.....

**3 DECLARATION**

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not
- 3.7 exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

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<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.



## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

### 1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to invitations to tender:
- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
  - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

- a) The applicable preference point system for this tender is the **90/10** preference point system.
- b) The lowest acceptable tender will be used to determine the accurate system once tenders are received.

- 1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
- (a) Price; and
  - (b) Specific Goals.

1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	90
SPECIFIC GOALS	10
<b>Total points for Price and SPECIFIC GOALS</b>	<b>100</b>

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

## 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

### 3.1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc} \mathbf{80/20} & \mathbf{or} & \mathbf{90/10} \\ \hline P_s = 80 \left( 1 - \frac{P_t - P_{min}}{P_{min}} \right) & \mathbf{or} & P_s = 90 \left( 1 - \frac{P_t - P_{min}}{P_{min}} \right) \end{array}$$

Where

- $P_s$  = Points scored for price of tender under consideration
- $P_t$  = Price of tender under consideration
- $P_{min}$  = Price of lowest acceptable tender

### 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

#### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc} \mathbf{80/20} & \mathbf{or} & \mathbf{90/10} \\ \hline P_s = 80 \left( 1 + \frac{P_t - P_{max}}{P_{max}} \right) & \mathbf{or} & P_s = 90 \left( 1 + \frac{P_t - P_{max}}{P_{max}} \right) \end{array}$$

Where

- $P_s$  = Points scored for price of tender under consideration
- $P_t$  = Price of tender under consideration

Pmax = Price of highest acceptable tender

**4. POINTS AWARDED FOR SPECIFIC GOALS**

4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,
- then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

**Table 1: Specific goals for the tender and points claimed are indicated per the table below. (Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such. Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)**

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
HDI (51% or more black ownership)	4	
Black women (51% or more women ownership)	2	
Black youth (51% or more youth ownership)	2	
People with disability (20% or more disabled people ownership)	2	

**DECLARATION WITH REGARD TO COMPANY/FIRM**

4.3. Name of company/firm.....

4.4. Company registration number: .....

4.5. TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium

- One-person business/sole propriety
- Close corporation
- Public Company
- Personal Liability Company
- (Pty) Limited
- Non-Profit Company
- State Owned Company

**[TICK APPLICABLE BOX]**

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of the contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
  - (a) disqualify the person from the tendering process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person’s conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution, if deemed necessary.’

.....  
**SIGNATURE(S) OF TENDERER(S)**

**SURNAME AND NAME:** .....

**DATE:** .....

**ADDRESS:** .....

.....

.....

## **SECTION C:**

# **PRICING INSTRUCTIONS, PRICING SCHEDULE AND CONTRACT**

### **PRICE INSTRUCTIONS AND ESCALATION**

The following pricing schedules must be completed in full:

SBD 3.1: Pricing Schedule: Firm prices **(Not Applicable)**

SBD 3.2: Pricing Schedule: Non- firm prices

NB: If there are any unconditional discount offers, kindly attach a schedule that will indicate where those discounts are applied from.

Failure to fully complete the pricing instructions will invalidate your bid. All line items should be completed.

### **PRICE ADJUSTMENT FOR A THREE-YEAR CONTRACT**

The tender price/rates shall remain firm for the first year of the contract. The pricing structure will be subject to a once off annual adjustment for each remaining year of the contract and will come into effect on the contract anniversary date each year.

Price increase shall be based **on CPI plus up to a maximum of 1%** and supported by documentary proof justifiable to the price increase application as published in the Statistics South Africa Reports. All orders placed will be based on the current Bid prices.

All orders placed will be based on the current Bid prices. It is the responsibility of the Bidder to inform Amatola Water of any escalation prior to the implementation of the escalated price. Failure to do so will negate any such claims.

### **VALUE ADDED TAX**

In calculating the cost of the supply and delivery of services and / or material, the supplier will issue a "Tax Invoice" for all services rendered and / or materials supplied, which will reflect the exclusive cost of such services, goods or materials with the relevant Value Added Tax being added to the total.

VAT must be included in the Bid price but must be shown separately.

Non-VAT vendors must not include VAT in their bid price.

**PRICING SCHEDULE – FIRM PRICES  
(PURCHASES) – REFER TO PRICING SCHEDULE AS PROVIDED ON SBD 3.2**

**NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED.**

**IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT**

Name of Bidder.....Bid number **AW2025/26/13**

Closing Time .....Closing date: **03 JULY 2026**

**OFFER TO BE VALID FOR 120 days FROM THE CLOSING DATE OF BID.**

**Pricing Schedule**

Required by: Amatola Water

- At..... Head Office .....

- Brand and model.....N/A.....

- Country of origin .....N/A.....

- Does the offer comply with the specification(s)? \*YES/NO

- If not to specification, indicate deviation(s) .....

- Period required for delivery .....

- Delivery: \*Firm/not firm

**PRICING SCHEDULE – NON-FIRM PRICES  
(PURCHASES)**

NOTE: PRICE ADJUSTMENTS WILL BE ALLOWED AT THE PERIODS AND TIMES SPECIFIED IN THE BIDDING DOCUMENTS.

**IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT**

Name of Bidder.....Bid number: **AW2025/26/13**

Closing Time **11:00** ..... Closing date: **03 JULY 2026**

OFFER TO BE VALID FOR 120 days FROM THE CLOSING DATE OF BID.

**YEAR 1**

Site of Delivery	Product Offered	Pack Size	Material cost per kg	Transport Cost per kg	Labour Cost per kg	Storage Cost per kg	Total Cost per kg
Nahoon	Product 1	Bulk					
Nahoon	Product 2	Bulk					
Laing	Product 1	Bulk					
Laing	Product 2	Bulk					
Sandile	Product 1	Bulk					
Sandile	Product 2	Bulk					
Peddie	Product 1	Bulk					
Peddie	Product 2	Bulk					
Binfield	Product 1	Bulk					
Binfield	Product 2	Bulk					
Masinedane	Product 1	Bulk					
Masinedane	Product 2	Bulk					
Debe	Product 1	Bulk					
Debe	Product 2	Bulk					

Glenmore	Product 1	Bulk					
Glenmore	Product 2	Bulk					
<b>TOTAL EXCL VAT</b>							
<b>VAT</b>							
<b>TOTAL INCL VAT</b>							

**YEAR 2**

<b>Site of Delivery</b>	<b>Product Offered</b>	<b>Pack Size</b>	<b>Material cost per kg</b>	<b>Transport Cost per kg</b>	<b>Labour Cost per kg</b>	<b>Storage Cost per kg</b>	<b>Total Cost per kg</b>
Nahoon	Product 1	Bulk					
Nahoon	Product 2	Bulk					
Laing	Product 1	Bulk					
Laing	Product 2	Bulk					
Sandile	Product 1	Bulk					
Sandile	Product 2	Bulk					
Peddie	Product 1	Bulk					
Peddie	Product 2	Bulk					
Binfield	Product 1	Bulk					
Binfield	Product 2	Bulk					
Masinedane	Product 1	Bulk					
Masinedane	Product 2	Bulk					
Debe	Product 1	Bulk					
Debe	Product 2	Bulk					
Glenmore	Product 1	Bulk					

Glenmore	Product 2	Bulk					
<b>TOTAL EXCL VAT</b>							
<b>VAT</b>							
<b>TOTAL INCL VAT</b>							

<b>YEAR 3</b>							
---------------	--	--	--	--	--	--	--

<b>Site of Delivery</b>	<b>Product Offered</b>	<b>Pack Size</b>	<b>Material cost per kg</b>	<b>Transport Cost per kg</b>	<b>Labour Cost per kg</b>	<b>Storage Cost per kg</b>	<b>Total Cost per kg</b>
Nahoon	Product 1	Bulk					
Nahoon	Product 2	Bulk					
Laing	Product 1	Bulk					
Laing	Product 2	Bulk					
Sandile	Product 1	Bulk					
Sandile	Product 2	Bulk					
Peddie	Product 1	Bulk					
Peddie	Product 2	Bulk					
Binfield	Product 1	Bulk					
Binfield	Product 2	Bulk					
Masinedane	Product 1	Bulk					
Masinedane	Product 2	Bulk					
Debe	Product 1	Bulk					
Debe	Product 2	Bulk					
Glenmore	Product 1	Bulk					
Glenmore	Product 2	Bulk					

<b>TOTAL EXCL VAT</b>	
<b>VAT</b>	
<b>TOTAL INCL VAT</b>	

- Does the offer comply with the specification(s)? \*YES/NO
- If not to specification, indicate deviation(s) .....
- Period required for delivery .....
- Delivery: \*Firm/not firm

\*\* "all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance contributions and skills development levies.

**Total rates for Three (3) years must be transferred to SBD1, failure to do so will lead to the bid being disqualified.**

**A NON-FIRM PRICES SUBJECT TO ESCALATION**

1. IN CASES OF PERIOD CONTRACTS, NON FIRM PRICES WILL BE ADJUSTED (LOADED) WITH THE ASSESSED CONTRACT PRICE ADJUSTMENTS IMPLICIT IN NON FIRM PRICES WHEN CALCULATING THE COMPARATIVE PRICES

IN THIS CATEGORY PRICE ESCALATIONS WILL ONLY BE CONSIDERED IN TERMS OF THE FOLLOWING FORMULA:

$$Pa = (1 - V)Pt \left( D1 \frac{R1t}{R1o} + D2 \frac{R2t}{R2o} + D3 \frac{R3t}{R3o} + D4 \frac{R4t}{R4o} \right) + VPt$$

Where:

- Pa = The new escalated price to be calculated.
- (1-V) Pt = 85% of the original bid price. **Note that Pt must always be the original bid price and not an escalated price.**
- D1, D2.. = Each factor of the bid price eg. labour, transport, clothing, footwear, etc. The total of the various factors D1, D2...etc. must add up to 100%.
- R1t, R2t..... = Index figure obtained from new index (depends on the number of factors used).
- R1o, R2o = Index figure at time of bidding.
- VPt = 15% of the original bid price. This portion of the bid price remains firm i.e. it is not subject to any price escalations.

3. The following index/indices must be used to calculate your bid price:

Index..... Dated.....      Index..... Dated.....      Index..... Dated.....  
 Index..... Dated.....      Index..... Dated.....      Index..... Dated.....

2. FURNISH A BREAKDOWN OF YOUR PRICE IN TERMS OF ABOVE-MENTIONED FORMULA. THE TOTAL OF THE VARIOUS FACTORS MUST ADD UP TO 100%.

FACTOR (D1, D2 etc. e.g. Labour, transport etc.)	PERCENTAGE OF BID PRICE

**PRICES SUBJECT TO RATE OF EXCHANGE VARIATIONS**

1. Please furnish full particulars of your financial institution, state the currencies used in the conversion of the prices of the items to South African currency, which portion of the price is subject to rate of exchange variations and the amounts remitted abroad.

<b>PARTICULARS OF FINANCIAL INSTITUTION</b>	<b>ITEM NO</b>	<b>PRICE</b>	<b>CURRENCY</b>	<b>RATE</b>	<b>PORTION OF PRICE SUBJECT TO ROE</b>	<b>AMOUNT IN FOREIGN CURRENCY REMITTED ABROAD</b>
				ZAR=		
				ZAR=		
				ZAR=		
				ZAR=		
				ZAR=		
				ZAR=		

2. Adjustments for rate of exchange variations during the contract period will be calculated by using the average monthly exchange rates as issued by your commercial bank for the periods indicated hereunder: (Proof from bank required)

<b>AVERAGE MONTHLY EXCHANGE RATES FOR THE PERIOD:</b>	<b>DATE DOCUMENTATION MUST BE SUBMITTED TO THIS OFFICE</b>	<b>DATE FROM WHICH NEW CALCULATED PRICES WILL BECOME EFFECTIVE</b>	<b>DATE UNTIL WHICH NEW CALCULATED PRICE WILL BE EFFECTIVE</b>

**CONTRACT FORM - RENDERING OF SERVICES**

**THIS FORM MUST BE FILLED IN DUPLICATE BY BOTH THE SERVICE PROVIDER (PART 1) AND THE PURCHASER (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SERVICE PROVIDER AND THE PURCHASER WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.**

**PART 1 (TO BE FILLED IN BY THE SERVICE PROVIDER)**

1. I hereby undertake to render services described in the attached bidding documents to (name of the institution) ..... in accordance with the requirements and task directives / proposals specifications stipulated in Bid Number **AW2025/26/04** at the price/s quoted. My offer/s remain binding upon me and open for acceptance by the Purchaser during the validity period indicated and calculated from the closing date of the bid.
2. The following documents shall be deemed to form and be read and construed as part of this agreement:
  - (i) Bidding documents, viz
    - Invitation to bid;
    - Proof of tax compliance status;
    - Pricing schedule(s);
    - Filled in task directive/proposal;
    - Preference claim form for Preferential Procurement in terms of the Preferential Procurement Regulations;
    - Bidder's Disclosure form;
    - Special Conditions of Contract;
  - (ii) General Conditions of Contract; and
  - (iii) Other (specify)
3. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) and rate(s) quoted cover all the services specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.
4. I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfillment of this contract.
5. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.
6. I confirm that I am duly authorised to sign this contract.

NAME (PRINT) .....

CAPACITY .....

SIGNATURE .....

NAME OF FIRM .....

DATE .....

WITNESSES	
1	.....
	.....
2	.....

**CONTRACT FORM - RENDERING OF SERVICES**

**PART 2 (TO BE FILLED IN BY AMATOLA WATER)**

1. I..... in my capacity as..... accept your bid under reference number **AW2025/26/04** dated.....for the rendering of services indicated hereunder and/or further specified in the annexure(s).
2. An official order indicating service delivery instructions is forthcoming.
3. I undertake to make payment for the services rendered in accordance with the terms and conditions of the contract, within 30 (thirty) days after receipt of an invoice.

<b><i>DESCRIPTION OF SERVICE</i></b>	<b>PRICE (ALL APPLICABLE TAXES INCLUDED)</b>	<b>COMPLETION DATE</b>	<b>TOTAL PREFERENCE POINTS CLAIMED</b>	<b>POINTS CLAIMED FOR EACH SPECIFIC GOAL</b>

4. I confirm that I am duly authorised to sign this contract.

SIGNED AT .....ON.....

NAME (PRINT) .....

SIGNATURE .....

OFFICIAL STAMP

WITNESSES

1 .....

....

2 .....

**GENERAL CONDITIONS OF CONTRACT**

The General Conditions of Contract (GCC) of July 2010, for Government Procurement as published by National Treasury will be applicable to this contract.

The potential service provider must enter into a formal Service Level Agreement (SLA) with Amatola Water.