



prasa
PASSENGER RAIL AGENCY
OF SOUTH AFRICA

REQUEST FOR QUOTATION (RFQ)

RFQ NUMBER: KZN/RAIL/2023/10/18/Q

REQUEST FOR QUOTATION (RFQ) FOR SUPPLY AND REPAIRS VARIOUS CONTACTORS AND RELAYS (PURCHASE AGREEMENT FOR 24 MONTHS) FOR PRASA RAIL KZN

SECTION 1: SBD1

PART A INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF PASSENGER RAIL AGENCY (PRASA)

BID NUMBER:	KZN/RAIL/2023/10/18/Q	CLOSING DATE:	31.10.2023	CLOSING TIME:	12:00
DESCRIPTION	SUPPLY AND REPAIR VARIOUS CONTACTS AND RELAYS (PURCHASE AGREEMENT FOR 24 MONTHS) FOR PRASA KZN REGION				

BID RESPONSE DOCUMENTS SHALL BE ADDRESSED AS FOLLOWS:

BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX NO. 07 SITUATED AT (STREET ADDRESS):

65 MASABALALA YENGWA AVENUE

PRASA REGIONAL OFFICE FOYER AREA

HELPDESK

PRASA SCM

KWAZULU NATAL

BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO

CONTACT PERSON	LINDENI CELE
TELEPHONE NUMBER	031 813 0102
E-MAIL ADDRESS	Lindeni.cele@prasa.com

SUPPLIER INFORMATION

NAME OF BIDDER				
POSTAL ADDRESS				
STREET ADDRESS				
TELEPHONE NUMBER	CODE		NUMBER	
CELLPHONE NUMBER				
FACSIMILE NUMBER	CODE		NUMBER	
E-MAIL ADDRESS				
VAT REGISTRATION NUMBER				
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No: MAAA.....

2.1 ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?

☐ Yes

☐ No

[IF YES ENCLOSE PROOF]

2.2 ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?

☐ Yes

☐ No

[IF YES, ANSWER THE QUESTIONNAIRE BELOW]

QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? ☐ YES ☐ NO

DOES THE ENTITY HAVE A BRANCH IN THE RSA? ☐ YES ☐ NO

DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐ YES ☐ NO

DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? ☐ YES ☐ NO

IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? ☐ YES ☐ NO

IF THE ANSWER IS “NO” TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.

PART B: TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. **ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR IN THE MANNER**
- 1.3. **PRESCRIBED IN THE BID DOCUMENT.**
- 1.4. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.

2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
- 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
- 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE.”

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID NVALID.

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:

(Proof of authority must be submitted e.g. company resolution)

DATE:

NB:

- *Quotation(s) must be addressed to PRASA before the closing date and time shown above.*
- *PRASA General Conditions of Purchase shall apply.*

SECTION 2

NOTICE TO BIDDERS

1. RESPONSES TO RFQ

Responses to this RFQ [Quotations] must not include documents or reference relating to any other quotation or proposal. Any additional conditions must be embodied in an accompanying letter.

Proposals must reach the PRASA before the closing hour on the date shown on SBD1 above, and must be enclosed in a sealed envelope.

2 COMMUNICATION

Respondent/s are warned that a response will be liable for disqualification should any attempt be made either directly or indirectly to canvass any SCM Officer(s) or PRASA employee in respect of this RFQ between the closing date and the date of the award of the business.

3 BIDDERS COMPLAINTS PROCESS

3.1 Bidders are advised utilize this email address (SCM.Complaints@prasa.co.za) for lodging of complains to PRASA in relation to this bid process. The following minimum information about the bidder must be included in the complaint:

3.1.1 Bid/Tender Description

3.1.2 Bid/Tender Reference Number

3.1.3 Closing date of Bid/Tender

3.1.4 Supplier Name;

3.1.5 Supplier Contact details

3.1.6 The detailed compliant

4 LEGAL COMPLIANCE

The successful Respondent shall be in full and complete compliance with any and all applicable national and local laws and regulations.

5 CHANGES TO QUOTATIONS

Changes by the Respondent to its submission will not be considered after the closing date and time.

6 PRICING

All prices must be quoted in South African Rand on a fixed price basis, including all applicable taxes.

7 BINDING OFFER

Any Quotation furnished pursuant to this Request shall be deemed to be an offer. Any exceptions to this statement must be clearly and specifically indicated.

8 DISCLAIMERS

PRASA is not committed to any course of action as a result of its issuance of this RFQ and/or its receipt of a Quotation in response to it. Please note that PRASA reserves the right to:

- Modify the RFQ's goods / service(s) and request Respondents to re-bid on any changes;
- Reject any Quotation which does not conform to instructions and specifications which are detailed herein;
- Reject Quotations submitted after the stated submission deadline or at the incorrect venue ;

Should a contract be awarded on the strength of information furnished by the Respondent, which after conclusion of the contract, is proved to have been incorrect, PRASA reserves the right to cancel the contract.

PRASA reserves the right to award business to the highest scoring bidder/s unless objective criteria justify the award to another Respondent.

Should the preferred fail to sign or commence with the contract within a reasonable period after being requested to do so, PRASA reserves the right to award the business to the next highest ranked Respondent provided that he/she is still prepared to provide the required goods at the quoted price.

9 LEGAL REVIEW

Proposed contractual terms and conditions submitted by a Respondent will be subjected to review and acceptance or rejection by PRASA's Legal Counsel, prior to consideration for an award of business.

10 NATIONAL TREASURY'S CENTRAL SUPPLIER DATABASE

Respondents are required to self-register on National Treasury's Central Supplier Database (CSD) which has been established to centrally administer supplier information for all organs of state and facilitate the verification of certain key supplier information. PRASA is required to ensure that price quotations are invited and accepted from prospective bidders listed on the CSD. Business may not be awarded to a respondent who has failed to register on the CSD. Only foreign suppliers with no local registered entity need not register on the CSD. The CSD can be accessed at <https://secure.csd.gov.za/>.

11 PROTECTION OF PERSONAL DATA

In responding to this bid, PRASA acknowledges that it may obtain and have access to personal data of the Respondents. PRASA agrees that it shall only process the information disclosed by Respondents in their response to this bid for the purpose of evaluating and subsequent award of business and in accordance with any applicable law.

Furthermore, PRASA will not otherwise modify, amend or alter any personal data submitted by Respondents or disclose or permit the disclosure of any personal data to any Third Party without the prior written consent from the Respondents. Similarly, PRASA requires Respondents to process any personal information disclosed by PRASA in the bidding process in the same manner.

12 EVALUATION METHODOLOGY

PRASA will utilise the following criteria [not necessarily in this order] in choosing a Supplier/Service Provider, if so required:

EVALUATION CRITERIA	WEIGHTING
Stage 1 – Compliance	
Stage 1A	Mandatory Requirements
Stage 1B	Other Mandatory Requirements
Stage 2	
Technical/Functional Requirements	Threshold: N/A
Stage 3	
Price	80
Specific Goals	20
TOTAL	100

13 ADMINISTRATIVE RESPONSIVENESS

The test for administrative responsiveness will include completeness of response and whether all returnable and/or required documents, certificates; verify completeness of warranties and other bid requirements and formalities have been complied with. Incomplete Bids will be disqualified.

14 VALIDITY PERIOD

14.1 PRASA requires a validity period of **60 Working Days** from the closing date.

14.2 Respondents are to note that they may be requested to extend the validity period of their response, on the same terms and conditions, if the internal processes are not finalized within the validity period. However, once the delegated authority has approved the process the validity of the successful respondent(s)' bid will be deemed to remain valid until finalization of the award.),

15 PUBLICATION OF INFORMATION ON THE NATIONAL TREASURY E-TENDER PORTAL

Respondents are to note that, bid awards, amendments and cancellations will be published on the e-tender portal and or media used to advertise the bid. For the award of business, PRASA is required to publish the prices and preferences claimed of the successful and unsuccessful Respondents *inter alia* on the National Treasury e-Tender Publication Portal, (www.etenders.gov.za), on CIDB website for construction related RFQ's. (*Where applicable*).

16 RETURNABLE DOCUMENTS

Returnable Documents means all the documents, Sections and Annexures, as listed in the tables below. There are three types of returnable documents as indicated below and Respondents are urged to ensure that these documents are returned with the quotation based on the consequences of non-submission as indicated below:

15.1. Mandatory Returnable Documents

Failure to provide Mandatory Returnable Documents at the Closing Date and time of this RFQ will result in a Respondent's disqualification. Respondents are therefore urged to ensure that all documents are returned with their Quotations.

SECTION 3

1 EVALUATION CRITERIA:

Bidders are to comply with the following requirements and failure to comply may lead to disqualification.

Stage 1A – Mandatory Requirements

If you do not submit/meet the following mandatory documents/requirements, your be will be automatically disqualified.

Only bidders who comply with stage 1A will be evaluated further.

No.	Description of requirement	
a)	Completion of ALL RFP documentation (includes ALL declarations)	
b)	Price Schedule / Pricing form	
c)	Contractors must quote on all items listed on the BOQ	
d)	Joint Venture , Consortium Agreement or Partnering Agreement signed by all parties. The agreement should indicate the leading bidder where applicable. <ul style="list-style-type: none"> • The supplier must submit in writing (on a signed company letterhead) with this tender, acknowledging that: <ul style="list-style-type: none"> ○ <i>The technical and repair processes including material for these Contractors will be in accordance to Original Equipment Manufacturer (OEM) specifications</i> ○ <i>Non-conformances will be closed within 10 days.</i> ○ <i>Test/calibration certificates will be supplied for each component repaired</i> 	
e)		
f)		
g)	Bidders to complete submission register when dropping off bids into the tender-box	

Stage 1B –Other Mandatory Requirements

If you do not submit/meet the following mandatory documents/requirements, PRASA may request the bidder to submit the information within five (5) working days. Should this information not be provided, your bid proposal will be disqualified.

Only bidders who comply with stage 1B will be evaluated further.

No.	Description of requirement	
a)	Supply of valid SARS Pin	
b)	CSD supplier registration number	

: DETAILS	POINTS
PRICE	80
SPECIFIC GOALS	20
TOTAL POINTS FOR PRICE AND SPECIFIC GOALS	100

FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

POINTS AWARDED FOR PRICE

THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

80/20

$$PS = 80 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

POINTS AWARDED FOR SPECIFIC GOALS

- 3.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

SECTION 4

PRASA GENERAL CONDITIONS OF PURCHASE

General

PRASA and the Supplier enter into an order/contract on these conditions to supply the items (goods/services/works) as described in the order/contract.

Conditions

These conditions form the basis of the contract between PRASA and the Supplier. Notwithstanding anything to the contrary in any document issued or sent by the Supplier, these conditions apply except as expressly agreed in writing by PRASA.

No servant or agent of PRASA has authority to vary these conditions orally. These general conditions of purchase are subject to such further special conditions as may be prescribed in writing by PRASA in the order/contract.

Price and payment

The price or rates for the items stated in the order/contract may include an amount for price adjustment, which is calculated in accordance with the formula stated in the order/contract.

The Supplier may be paid in one currency other than South African Rand. Only one exchange rate is used to convert from this currency to South African Rand. Payment to the Supplier in this currency other than South African Rand, does not exceed the amounts stated in the order/contract. PRASA pays for the item within 30 days of receipt of the Suppliers correct tax invoice.

Delivery and documents

The Supplier's obligation is to deliver the items on or before the date stated in the order/contract. Late deliveries or late completion of the items may be subject to a penalty if this is imposed in the order/contract. No payment is made if the Supplier does not provide the item as stated in order/contract.

Where items are to be delivered the Supplier:

Clearly marks the outside of each consignment or package with the Supplier's name and full details of the destination in accordance with the order and includes a packing note stating the contents thereof; On dispatch of each consignment, sends to PRASA at the address for delivery of the items, an advice note specifying the means of transport, weight, number of volume as appropriate and the point and date of dispatch; Sends to PRASA a detailed priced invoice as soon as is reasonably practical after dispatch of the items, and states on all communications in respect of the order the order number and code number (if any).

Containers / packing material

Unless otherwise stated in the order/contract, no payment is made for containers or packing materials or return to the Supplier.

Title and risk

Without prejudice to rights of rejection under these conditions, title to and risk in the items passes to PRASA when accepted by PRASA.

Rejection

If the Supplier fails to comply with his obligations under the order/contract, PRASA may reject any part of the items by giving written notice to the Supplier specifying the reason for rejection and whether and within what period replacement of items or re-work are required.

In the case of items delivered, PRASA may return the rejected items to the Supplier at the Supplier's risk and expense. Any money paid to the Supplier in respect of the items not replaced within the time required, together with the costs of returning rejected items to the Supplier and obtaining replacement items from a third party, are paid by the Supplier to PRASA.

In the case of service, the Supplier corrects non-conformances as indicated by PRASA.

Warranty

Without prejudice to any other rights of PRASA under these conditions, the Supplier warrants that the items are in accordance with PRASA's requirements, and fit for the purpose for which they are intended, and will remain free from defects for a period of one year (unless another period is stated in the Order) from acceptance of the items by PRASA.

Indemnity

The Supplier indemnifies PRASA against all actions, suits, claims, demands, costs, charges and expenses arising in connection therewith arising from the negligence, infringement of intellectual or legal rights or breach of statutory duty of the Supplier, his subcontractors, agents or servants, or from the Supplier's defective design, materials or workmanship.

The Supplier indemnifies PRASA against claims, proceedings, compensation and costs payable arising out of infringement by the Supplier of the rights of others, except an infringement which arose out of the use by the Supplier of things provided by PRASA.

Assignment and sub-contracting

The successful Respondent awarded the contract may only enter into a subcontracting arrangement with PRASA's prior approval. The contract will be concluded between the successful Respondent and PRASA, therefore, the successful Respondent and not the sub-contractor will be held liable for performance in terms of its contractual obligations.

Governing law

The order/contract is governed by the law of the Republic of South Africa and the parties hereby submit to the non-exclusive jurisdiction of the South African courts.

SECTION 5

SBD4

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of institution	State

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....

3 DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read and I understand the contents of this disclosure;

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

true and complete in every respect;

- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature	Date
.....
Position	Name of bidder

SBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

(delete whichever is not applicable for this tender).

- a) The applicable preference point system for this tender is the **80/20** preference point system.
- b) Either the **80/20 preference point system** will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and Specific Goals	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.2. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

80/20

$$P_s = 80 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where

P_s = Points scored for price of tender under consideration

P_t = Price of tender under consideration

P_{min} = Price of lowest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may
- 4.2. be supported by proof/ documentation stated in the conditions of this tender:

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where 80/20 preference point system is applicable, corresponding

points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
B-BBEE - Level 2 BEE cert/Affidavit	10 points	
Black Youth Owned certified copies of ID documents of owners	10 points	

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of

that person's conduct;

- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution, if deemed necessary.

.....
SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME:

DATE:

ADDRESS:

.....

.....

.....

SECTION 6

PRICING AND DELIVERY SCHEDULE

Respondents are required to complete the attached Pricing Schedule **Annexure:**

- 1 Prices must be quoted in South African Rand, inclusive of all applicable taxes.
- 2 Price offer is firm and clearly indicate the basis thereof.
- 3 Pricing Bill of Quantity is completed in line with schedule if applicable.
- 4 Cost breakdown must be indicated.
- 5 Price escalation basis and formula must be indicated.
- 6 To facilitate like-for like comparison bidders must submit pricing strictly in accordance with this price schedule and not utilise a different format. Deviation from this pricing schedule could result in a bid being declared non-responsive.
- 7 Please note that should you have offered a discounted price(s), PRASA will only consider such price discount(s) in the final evaluation stage on an unconditional basis.
- 8 Respondents are to note that if price offered by the highest scoring bidder is not market related, PRASA may not award the contract to the Respondent. PRASA may:
- 9 negotiate a market-related price with the Respondent scoring the highest points;;

- 10 if that Respondent does not agree to a market-related price, negotiate a market-related price with the Respondent scoring the second highest points;
- 11 if the Respondent scoring the second highest points does not agree to a market-related price, negotiate a market-related price with the Respondent scoring the third highest points;
- 12 If a market-related price is not agreed with the Respondent scoring the third highest points, PRASA must cancel the RFQ.

I / We _____ (Insert Name of
Bidding _____ Entity) _____ of

_____ code

(Full address) conducting business under the style or title of:
_____ represented by:
_____ in my capacity as:

_____ being duly

authorised, hereby offer to undertake and complete the above-mentioned work/services at the prices quoted in the bills of quantities / schedule of quantities or, where these do not form part of the contract, at a lumpsum, of _____ R

_____ (amount in
numbers);

(amount in words) Incl. VAT.

DELIVERY PERIOD: Suppliers are requested to offer their earliest delivery period possible.

Delivery will be effected within working days from date of order. (To be completed by Service provider)

SECTION 7

1. SCOPE OF WORK

This contract covers the supply and repairs of various Contactors and relays as per bill of quantity over a period of two years for KZN Metrorail

2. WARRANTY

- The Minor repairs must be supplied with a six-month warranty from date of fitment.
- The Major repairs must be supplied with a twelve-month warranty from date of fitment.
- New components to be supplied with an eighteen-month warranty from date of fitment.

3. TRANSPORT

- The delivery and collection of the components will be at the cost of the Contractor. This cost must be factored into the final price of the component.
- While in transit to and from Rolling Stock Springfield depot, the supplier will be held liable/responsible for any loss or damage to the components.

4. PACKAGING:

Due to the sensitivity of the components, they must be individually bubble wrapped and packaged into boxes.

5. DELIVERY

- Ten working days for strip and quote after collection of components.
- Twenty working days from the date of the Purchase Order.
- Purchase orders will be issued on an as and when basis throughout the duration of the contract.

6. COMPLIANCE

- The supplier must submit in writing on a signed company letterhead that all non-conformances will be closed within 10 days.
- The supplier must submit in writing on a signed company letterhead that all specifications listed in this tender document will be met.
- Suppliers to provide calibration/test certificates for each component repaired.
- Supplier to make use of OEM approved material/spare parts.

7. PENALTIES:

- Should the Contractor fail to deliver on the agreed date, a penalty of 1% per day will be charged on the total value of the Purchase order (PO) but will not exceed 10 percent of the total value of the PO.
- Metrorail KZN reserves the right to test the product at any given time during the contract period for compliance. The Supplier will be held liable with costs for any

deviations in the specifications which may have resulted in damages and downtime to Rolling Stock equipment. A meeting will be convened by both parties (Metrorail KZN and the Contractor) to discuss the outcome of the investigation and costs incurred were necessary.

8. MEASUREMENTS AND PAYMENTS

- Any rejected and incomplete work will not be paid for until it is rectified.
- Completed work will be inspected and Invoices will be submitted to finance department after passing the inspection and testing.

9. **CONTRACT PERIOD AND VALUE:**

This contract shall commence immediately after it is awarded and will be for a period of two years or when a value of R900,000.00 (nine hundred thousand rands) including VAT, is reached. The contract will terminate, either when the twenty-four months or the contract value is reached, whichever comes first.

10. **PRICE ADJUSTMENTS:**

- Items will be quoted on as per bill of quantity (BOQ) over a two-year period.
- All lines on the BOQ must be populated for both years. Partial completion of the BOQ will lead to a disqualification.

11. **PRICE RANGE GUIDELINE**

- Minor Repairs - cost for repair should not exceed 50 percent for the price of a new component.
- Major Repairs - cost for repair should not exceed 80 percent for the price of a new component.

12. DOCUMENTS TO BE SUBMITTED WITH THIS TENDER

- ***The supplier must submit in writing (on a signed company letterhead) with this tender, acknowledging that:***
 - *The technical and repair processes including material for these Contractors will be in accordance to Original Equipment Manufacturer (OEM) specifications*
 - *Non-conformances will be closed within 10 days.*
 - *Test/calibration certificates will be supplied for each component repaired*

13. PRICING AND SPECIFIC GOALS

The following formula, shall be used by the Bid Evaluation Committee to allocate scores to the interested bidders:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20

TOTAL POINTS FOR PRICE AND SPECIFIC GOALS

100

FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

POINTS AWARDED FOR PRICE

THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of **80** points is allocated for price on the following basis:

80/20

$$PS = 80 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

POINTS AWARDED FOR SPECIFIC GOALS

In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Entities with a B-BBEE contributor status of at least level 2 - B-BBEE Certificate/Affidavit	10	
Black Youth Owned-Certified Copy of ID documents of owners	10	
Total	20	

14. SPECIFICATION:

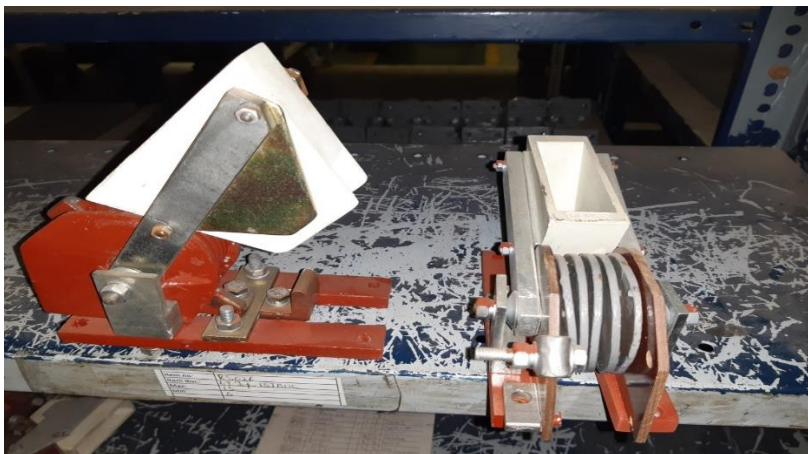
a) Low tension contactor – old type

- Strip and clean all components.
- All bolts to be replaced with new.
- All steel components to be electro plated.
- All contacts to be changed out.
- Renew support bars.
- Check coil readings and replace if necessary.
- Check blow-out coil and replace if necessary.
- Check spring tension and replace if necessary.
- Check shunt straps for wear and replace if necessary.
- All paint work to be done with electrical insulation varnish.
- Check arc chute for defects and replace if necessary.
- Assemble and test contactor.
- Electrical testing to be done at 80% of full voltage which is 88Vdc.
- Provide test certificates.
- Identification stickers to be stuck on contactor (date of repair, tested by)



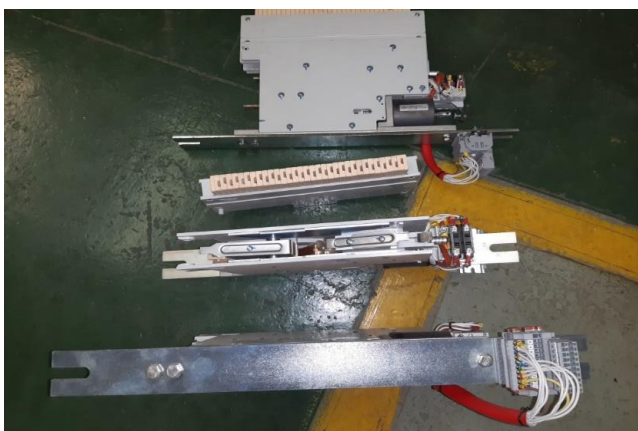
b) Low tension contactor top – old type

- Strip and clean all components.
- All bolts to be replaced with new bolts.
- All steel components to be electro plated.
- Change out all support bars.
- All contacts to be renew.
- Check blow-out coil and replace if necessary.
- All paint work to be done with electrical insulation varnish.
- Assemble and quality checks the contactor top.
- Provide quality check certificates.
- Identification stickers to be stuck on contactor top (date of repair and tested by)



c) Repair to LTHH01001 – A01 Main contactors:

- Replace Maintenance kit KSRH01001C1LM.
 - 105: Contatto fisso - Fixed contact 0100131/S8
 - 108: Rosetta di sicurezza D4 schnorr - Lock washer D4 Schnorr 0594006
 - 112: Vite M4x6 - Screw M4x6 0513251
 - 113: Deflettore contatto fisso - Fixed contact arc runner 0248320
 - 007: Rosetta di sicurezza D4 schnorr - Lock washer D4 Schnorr 0594006
 - 016: Vite M4x12 - Screw M4x12 0513254
 - 018: Deflettore contatto mobile - Moving contact arc runner 02413903
 - 021: Vite M4x16 - Screw M4x16 0513255
 - 013: Contatto mobile - Moving contact 0100136/S8
 - 014: Vite M5x10 - Screw M5x10 0510051
 - 015: Rosetta di sicurezza D5 Schnorr - Lock washer D5 Schnorr 0594007
- Inspect Moving and fixed contact 010HH0100S.
- Inspect Moving and fixed arc runner 013HH010001.
- Inspect Arc chute 864010501.
- Inspect Auxiliary contacts 24400120101.
- Test Main coil 110 VDC 2420153.1
- Assemble and test.
- Provide test certificates.
- Identification stickers to be stuck on contactor top (Contractor name date of repair and tested by)



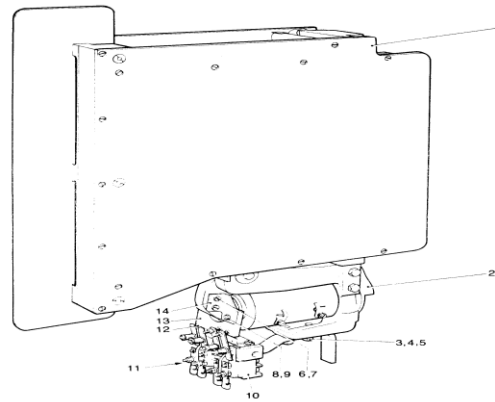
d) Main and Starting Contactor (Schaltbau CT1130/04)

- Replace maintenance kit.
- Inspect all contacts, replace if necessary.
- Test auxiliary contacts and replace if necessary.
- Inspect Arc chute and replace if necessary.
- Test coil and replace if required.
- Assemble and test.
- Provide test certificates.
- Identification stickers to be stuck on contactor top (Contractor name date of repair and tested by)



e) Main contactor with arc chute (old type/5m2a)

- Strip and clean all components.
- All bolts to be replaced with new bolts.
- All steel components to be electro plated.
- Change out all support bars.
- All contacts to be renew.
- Test coil, replace if required.
- Check Arc chute for damage, repair or replace if required.
- Check blow-out coil and replace if necessary.
- All paint work to be done with electrical insulation varnish.
- Assemble and quality checks the contactor top.
- Provide test certificates.
- Identification stickers to be stuck on contactor top (Contractor name date of repair and tested by)



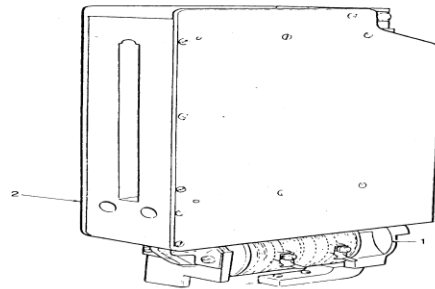
CONTACTOR, MOTOR ALTERNATOR, MAIN
FIGURE 1

20-90-MAMC
PAGE 2
83-06-06



f) Starting contactor with arc chute (old type/5m2a)

- Strip and clean all components.
- All bolts to be replaced with new bolts.
- All steel components to be electro plated.
- Change out all support bars.
- All contacts to be renew.
- Test coil, replace if required.
- Check Arc chute for damage, repair or replace if required.
- Check blow-out coil and replace if necessary.
- All paint work to be done with electrical insulation varnish.
- Assemble and quality checks the contactor top.
- Provide test certificates.
- Identification stickers to be stuck on contactor top (Contractor name date of repair and tested by)



LEGEND

1. Mechanism, Blow-out and operating. 2. Arc chute assembly.

CONTACTOR, STARTING, M.A.
FIGURE 1

20-90-MASC
PAGE 2
83-05-06



g) Low tension contactor New Type (Schaltbau C195)

- Replace maintenance kit.
- Inspect all contacts, replace if necessary.
- Test auxiliary contacts and replace if necessary.
- Inspect Arc chute and replace if necessary.
- Test coil and replace if required.
- Assemble and test.
- Provide test certificates.
- Identification stickers to be stuck on contactor top (Contractor name date of repair and tested by)



h) Overload relays

- Inspect coils and replace if necessary.
- Check Celoron board for flashes and burns, replace if necessary.
- Inspect springs for tension or damage and replace if necessary.
- Inspect trip levers.
- Interlock block, inspect contact fingers, cams, covers and replace if required.
- All bolts to be replaced with new bolts.
- All steel components to be electro plated.
- Calibration settings:
 - MA/MG High Tension overload - 90 Amps
 - MA/MG Low tension overload - 340 Amps
 - Compressor overload - 50 Amps
 - Exhauster full field - 50 Amps
 - Exhauster weak field - 105 Amps
 - Traction motor overload - 360 Amps
- Provide calibration certificates.
- Identification stickers to be stuck on contactor top (Contractor name date of repair and tested by)



i) Current balance relay (5M2A)

- Inspect coils and replace if necessary.
- Check Celoron board for flashes and burns, replace if necessary.
- Inspect springs for tension or damage and replace if necessary.
- Inspect trip levers.
- All bolts to be replaced with new bolts.
- All steel components to be electro plated.
- Interlock block, inspect contact fingers, cams, covers and replace if required.
- Provide calibration certificates.
- Identification stickers to be stuck on contactor top (Contractor name date of repair and tested by)



j) Interlock block (switch) – 4 and 6 contact finger

- Cover to be clear, plastic (transparent) and must not be heat distorted, cracked or broken.
- Inspect retaining spring clip, must secure cover firmly.
- Silver tips must be tight (good electrical contact). Must not have tips and troughs, pitted, burnt or flattened (not abrasive cleaning material to be used).
- Contact fingers must not be burnt, overheated or bent.
- Finger hinge must be free moving.
- Finger roller must not have flats, be seized or sticky (must turn freely)
- Finger spring must not be flashed, overheated, broken and must exert a pressure of 113 to 170 grams in closed position.
- Connection studs must be screwed up tight into base of finger and must not be burnt or overheated (must have good electrical contact).
- Lubricate hinges and rollers lightly with SAE 30 oil.
- Check insulation not burnt, tracking, flashed or damaged.
- Ensure correct cam configuration.
- Cams not burnt, tracked, damaged or grooved.
- Cam must fit snugly into cam carrier and tight.

- Operating lever guide slots, guide squares and holes not worn (elongated) and guide squares to move freely.
- Operating lever securely fixed to cam carrier shaft (no play) levers to be fixed by prick punching or rivets.
- Provide test certificates.
- Identification stickers to be stuck on contactor top (Contractor name date of repair and tested by)



k) Master controller – 5M2A

- Check cam for operation.
- Ensure locking mechanism is working correctly.
- Service pilot valve
- Test handle, forward and reverse
- Inspect retaining spring clip, must secure cover firmly.
- Silver tips must be tight (good electrical contact). Must not have tips and troughs, pitted, burnt or flattened (not abrasive cleaning material to be used).
- Contact fingers must not be burnt, overheated or bent.
- Finger hinge must be free moving.
- Finger roller must not have flats, be seized or sticky (must turn freely)
- Finger spring must not be flashed, overheated, broken and must exert a pressure of 113 to 170 grams in closed position.
- Connection studs must be screwed up tight into base of finger and must not be burnt or overheated (must have good electrical contact).
- Lubricate hinges and rollers lightly with SAE 30 oil.
- Check insulation not burnt, tracking, flashed or damaged.
- Ensure correct cam configuration.
- Cams not burnt, tracked, damaged or grooved.
- Operating lever guide slots, guide squares and holes not worn (elongated) and guide squares to move freely.
- Provide test certificates.
- Identification stickers to be stuck on contactor top (Contractor name date of repair and tested by)



I) Traction motor brush box

- Check spring pressure and adjust accordingly if incorrect.
- Check spiral spring assembly for defects, burnt, bent, etc. Replace if necessary.
- Check inter-surface of holder for wear.
- Check insulators for burns and tracking, must be smooth. Replace if defective.
- Inspect arc horn for burns and tracking. Replace if defective.
- Check for Flashover damage and/or cracks on brush holders.
- Check for worn brush spring pads.
- Check for damaged threaded holes.
- Measure Insulation resistance to ground with a 2500-volt megger. A minimum value of 200 M Ohm must be obtained.
- Spring pressure – min 1,90 kg – mac 2,05 kg
- Provide test certificates.
- Identification stickers to be stuck on contactor top (Contractor name date of repair and tested by)



15. BILL OF QUANTITY

N O	ITEM DESCRIPTION	UOM	QTY	UNIT PRICE – year 1		UNIT PRICE – year 2	
a)	Repairs to Low tension contactor – old type						
	Minor	Each	1				
	Major	Each	1				
b)	Repairs to Low tension contactor top – old type						
	Minor	Each	1				
	Major	Each	1				
c)	Repairs to LTHH01001 – A01 Main contactors:						
	Minor	Each	1				
	Major	Each	1				
d)	Repairs to Main and Starting Contactor (Schaltbau CT1130/04)						
	Minor	Each	1				
	Major	Each	1				
	New Main Contactor (Schaltbau CT1130/04)	Each	1				
e)	Repairs to Main contactor with arc chute (old type/5m2a)						
	Minor	Each	1				
	Major	Each	1				
f)	Repairs to Starting contactor with arc chute (old type/5m2a)						
	Minor	Each	1				
	Major	Each	1				
g)	Repairs to Low tension contactor New Type (Schaltbau C195)						
	Minor	Each	1				
	Major	Each	1				
h)	Repairs to Low tension motor generator/alternator overload relays						
	Minor	Each	1				
	Major	Each	1				
i)	Repairs to High tension motor generator/alternator overload relays						
	Minor	Each	1				
	Major	Each	1				
j)	Repairs to Compressor overload relay						

	Minor	Each	1				
	Major	Each	1				
k)	Repairs to Traction motor overload relay						
	Minor	Each	1				
	Major	Each	1				
l)	Repairs to Exhauster overload and weakfield relay						
	Minor	Each	1				
	Major	Each	1				
m)	Repairs to Current balance relay (5M2A)						
	Minor	Each	1				
	Major	Each	1				
n)	Repairs to Interlock block – 4 fingers						
	Minor	Each	1				
	Major	Each	1				
o)	Repairs to Interlock block – 6 fingers						
	Minor	Each	1				
	Major	Each	1				
p)	Repairs to Master controller – 5M2A						
	Minor	Each	1				
	Major	Each	1				
q)	Repairs to Traction motor brush box						
	Minor	Each	1				
	Major	Each	1				
	SUB-TOTAL						
	VAT						
	TOTAL						

Summary of BOQ

NO	DESCRIPTION	TOTAL	
1	Total for year 1		
2	Total for year 2		
	SUB - TOTAL		
	VAT 15%		
	GRAND TOTAL		

