**REQUEST FOR QUOTE FOR PROFESSIONAL SERVICES – STANDARD FORMAT**

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| **RFQ** | **REQUEST FOR A QUOTE FOR ANNUAL SERVICING OF CAROUSEL** |
| **RFQ Y** |  |
| **ISSUE DATE** | **07 March 2023** |
| **CLOSING DATE** | **15 March 2023** |
| **CLOSING TIME** | **18H00** |

**REQUEST FOR A QUOTE FOR ANNUAL SERVICE OF CAROUSEL**

1. **Background to the National Museum**

The National Museum - a natural history, cultural history and art museum was established in 1877 and is a declared cultural institution, which resorts under the Department of Arts and Culture and is governed by a council. The mission of the National Museum is to provide heritage resources and an enjoyable experience to all people through quality research, conservation, education and exhibitions. More information about the organisation can be found at [www.nasmus.co.za](http://www.nasmus.co.za)

1. **Purpose and Background**

**The Museum is looking for the service of a mechanical engineer (fitting and turning) and other aspects of mechanical engineering, such as boilermaker or millwright for annual servicing of a carousel or mary-go round.**

**Specifications**

* Old grease must be removed from the shafts and bearings and the right standard new grease which must function for up to one year must be applied.
* The Carousel must also be checked to see that all parts are fine and in working order.
* The African Carousel forms pari of the Oliewenhuis Permanent Collection and service providers will be held accountable for any damage to the African Carousel, including the sculptures.
* Local engineers are the preferable suppliers
* The service provider to do the work must have completed Engineering Studies (Fitting and Turning) and other aspects of mechanical engineering, such as boilermaker or millwright work. Proof must be provided Proven experience in working with similar structures. Proof must be attached.
* The carousel was serviced last year.

1. **Compulsory requirements**

The bidder must attach the following documents to the quotation as follows;

* + 1. at least three (3) years’ experience in provision of similar services supported by at least three (3) contactable reference letters. A bidder will score more points on technical assessment with more than the required number of years of experience as indicated above. Contactable written reference letter(s) must be attached to support the number of years’ claimed by the bidder.
    2. a valid copy or copies of relevant professional registration with a professional body or professional bodies must be attached.
    3. completed, signed and witnessed SBD forms 4, 8 and 9 must be attached.
    4. a copy of a detailed CV(s) and qualification(s) of the technician or expert to be used on this project must also accompany the quote.
    5. the bidder must be tax compliant and a tax pin issued by SARS must be attached.
    6. a valid copy of BBBEE certificate or completed and signed BBBEE declaration must be attached.
    7. the must be registered on CSD and CSD supplier report must be attached.
    8. the bidder must be an active company registered in the Republic of South Africa and a copy of CIPS registration documents must be attached.

**Matters for noting**

1. **Non-compliance to the above compulsory requirements will lead to a disqualification of the bidder, except for non-tax compliant with tax matter which is subject to grace period of at least 7 days that will be provided to a preferred service provider should that service provider is not compliant following bid evaluation.**
2. **Failure by this preferred service provider to rectify its tax matters to a compliant status within the grace period provided will lead to an automatic disqualification.**
3. **Validity period for bids or formal written quotations submitted shall be valid for a minimum period of thirty (30) days. The formal written price quotations received from the service provider/supplier will be regarded as valid for 30 days despite expiry date less than 30 days indicated on a quote.**

**5 Price and Preference Points Evaluation**

|  |  |  |
| --- | --- | --- |
|  | **Preference Points Criteria** | **Points Allocation** |
| 1 | Price | 80 |
| 2 | Broad – Based Black Economic Empowerment (BBBEE) | 20 |
|  | Total Points | 100 |

1. **Bid Evaluation.**

All bidders will be subject to a three-stage technical evaluation process as follows;

* 1. Pre-screening, i.e. determination of compliance to compulsory requirements. The will be required to pass pre-screening to be eligible for further evaluation.
  2. Technical assessment, measurement of capability. The bidder will be required to obtain a minimum of 60 points in order to be eligible for preferential procurement evaluation.
  3. Preferential procurement calculation 80/20, whereby 80 is for price and 20 points for BBBEE points.

1. **Technical Assessment**

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| --- | --- |
| **FUNCTIONALITY CRITERIA** | **POINTS ALLOCATION** |
| Experience of firm – for similar scale projects or services required.    **Score points;**  1 = 1 year  2 = 2 years  3 =3 years  4 =4 years  5 =5 years plus | 40 |
| Experience and Qualifications of one (1) Lead Technical – for similar scale  Projects or services required.    **Score points;**  1 = 1 year  2 = 2 years  3 =3 years  4 =4 years  5 =5 years plus  Certificate, trade test, Diploma or higher = 5  No qualification = 1 | 40 |
| **Reference letters**  **Score points;**  1 = 1 reference letter  2 = 2 reference letters  3 = 3 reference letters  4 = 4 reference letters  5 – 5 plus reference letters | 20 |
| **Total points** | **100 points** |

1. **Price**

The bidder must provider a cost inclusive quotation including VAT if applicable. The financial offer must be provided in the table below;

|  |  |
| --- | --- |
|  | Rate per hour |
| Annual servicing of Carousel (Including transport and other | R\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

1. **BBBEE Assessment**

Preferential procurement calculation 80/20, whereby 80 is for price and 20 points for BBBEE points.

|  |  |
| --- | --- |
|  |  |
| 1 | 20 |
| 2 | 18 |
| 3 | 16 |
| 4 | 14 |
| 5 | 12 |
| 6 | 10 |
| 7 | 8 |
| 8 | 6 |
| Non – contributor | 0 |

NB: The Museum reserves the right to determine whether a technical evaluation or assessment of bids should be applied or not depending on the lowest price obtained from this request for a quote (RFQ) but all compulsory requirements of submission of information stated above must be adhered to by the bidder.

This important notice is in line with the Museum’s approved Supply Chain Policy which is aligned to Public Finance Management Act