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Website: [www.gtlm.gov.za](http://www.gtlm.gov.za)

Postal Address:  
Private Bag X1048,  
Taung Station, 8580

Physical Address:  
Station Street,  
Taung, 8580

## TENDER DOCUMENT

(In terms of the Supply Chain Management Regulations (Government Gazette 27636 of 30 May 2005))

**TENDER NO: GTLM/FS01/2022/2023**

**PROVISION FOR SHORT TERM INSURANCE FOR A PERIOD OF  
36 MONTHS (RE-ADVERT).**

**NAME OF COMPANY:** \_\_\_\_\_

**Trading as** \_\_\_\_\_

**TENDER PRICE (VAT INCLUSIVE) R** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_

NB: Tenders must be properly received and deposited in the tender box on or before the closing date and before the closing time. No late tender offers will be accepted under any circumstances. Tender offers must be submitted in a sealed envelope properly marked in terms of the tender number and tender description as indicated above. If the tender offer is too large to fit into the abovementioned tender box, please inquire at the public counter opposite the tender box for assistance.

**Do not dismember this Tender document (do not take it apart) and all other documents of the submission must be attached to the pages provided for in this tender document.**

**Tender Deposit Receipt No: ..... (Attach documentary proof)**

**CLOSING TIME: 12H00**

**TENDER BOX: SITUATED IN THE FOYER (MUNICIPAL  
ADMINISTRATION OFFICES)**

**CLOSING DATE: 26 JULY 2022**

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# SECTION 1

## **BID NOTICE**

# **APPOINTMENT OF SERVICE PROVIDERS FOR THE PROVISION FOR SHORT TERM INSURANCE FOR A PERIOD OF 36 MONTHS (RE-ADVERT)**



## INVITATION TO BID

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### APPOINTMENT OF SERVICE PROVIDERS FOR THE PROVISION OF SHORT TERM INSURANCE FOR A PERIOD OF 36 MONTHS (RE-Advert) BID NO: GTLM/FS01/2022/2023

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Bids are hereby invited for the Appointment of a Service Provider for the PROVISION FOR SHORT TERM INSURANCE FOR A PERIOD OF 36 MONTHS (RE-ADVERT) as and when needed for GREATER TAUNG LOCAL MUNICIPALITY.

**Invalid or non-submission of the following documents will lead to immediate disqualification of the tender:**

Bids documents with detailed bid specifications and detailed information are obtainable at the Finance Department office hours 08h00 to 15h00 of the GREATER TAUNG LOCAL MUNICIPALITY, Station Street Taung from **28 JUNE 2022**. A non-refundable cash deposit fee of **R1000.00** is required on collection of the bid.

Sealed Bids clearly marked “GTLM/INFR/02/2022/2023: APPOINTMENT OF A SERVICE PROVIDER FOR THE PROVISION FOR SHORT TERM INSURANCE FOR A PERIOD OF 36 MONTHS (RE-ADVERT)” must be placed in the tender box situated at the offices of the GREATER TAUNG LOCAL MUNICIPALITY, Station Street, Taung on or before 12h00 on **26 JULY 2022**

The GREATER TAUNG LOCAL MUNICIPALITY does not bind itself to accept the lowest or any bid and the Municipality reserves the right to accept the whole or part of any bid and further reserves the right to appoint or not to appoint if it so wishes to.

Bids will be adjudicated according to the GREATER TAUNG LOCAL MUNICIPALITY's Supply Chain Management Policy, the Preferential Procurement Policy Framework Act (Act 5 of 2005) and the Preferential Procurement Regulations, 2017, as well as the Broad Based Black Economic Empowerment Act (Act 53 of 2003). The tender will be evaluated on the 80/20 Preference Points system as prescribed by the Preferential Procurement Regulations, 2017

**NB: BIDS WHICH ARE LATE, INCOMPLETE, UNSIGNED, COMPLETED BY PENCIL, SENT BY TELEGRAPH, FASCIMALE, ELECTRONICALLY (FAX), OR E-MAIL AND WITHOUT THE COMPULSORY REQUIREMENTS SHALL BE DISQUALIFIED.**

Enquiries should be addressed to **Mrs M Ruele** at Tel: 053 994 9475 or email to: [ruelelem@gtlm.gov.za](mailto:ruelelem@gtlm.gov.za) and Supply Chain queries to **Ms. Neo Dibelane** at Tel. 053 994 1000 or by e-mail to: [dibelanen@gtlm.gov.za](mailto:dibelanen@gtlm.gov.za)



Back row - Promise Rachoene, Petunia Mogashoa, Coble Odendaal.  
Front row - Calvin Matsemela, Mosa Nhlapo, Samukelo Gule, Freddy Mahlangu. /ATHENKOSI TSOTSI

# Hard work for hockey development produces positive results

Odendaal's programme unearths five new stars for Northern Blues

By **Athenkosi Tsotsi**

Hockey is still an unfamiliar sport to many children and their schools around SA for historic reasons and lack of planning by authorities for facilities to be made available in certain communities.

This has therefore contributed to the slow pace of the growth of hockey, meaning legislated requirements for development and transformation at the grassroots level are virtually absent.

The lack of energy for development has seen hockey remaining the sport of the

elites. Fortunately, the director at the Hockey Company Tshwane, Coble Odendaal, has stepped forward and set up a development leg in the company called Boithabiso Sport.

In January, she wrote to principals in schools around inner-city Pretoria asking to help introduce hockey to their respective schools.

Only the principal of Sunnyside Primary School, Petunia Mogashoa, responded. The Boithabiso collective would get to work, turning the physical training (PT) classes into hockey clinics for 480 grade 6 and 7 learners over the next three months.

Fast forward to this week, five boys from Sunnyside Primary - Freddy Mahlangu, Calvin Matsemela, Samukelo Gule, Promise Rachoene and Mosa Nhlapo were capped and chosen to represent Northern Blues Primary Hockey in the July provincial tournaments festivals.

The capping of the boys at Garsfontein Primary School on Wednesday ranks up in Odendaal's life highlight reel.

"It's one of the best moments in my life, seeing them walk up there knowing they deserve to be there and worked very hard and are deserving to be playing. It was one of the highlights of my life," said Odendaal.

"It's extremely important we embrace everybody to the sport. Development is about getting to the children that can grow their potential. It's important as a community we stand together.

"I believe sport does give the opportunity in life to get to a better stance. Sports is a way to get to academic institutions, sports is not necessarily the way to earn but it opens doors," she said.

Mogashoa, the principal of Sunnyside Primary, wants more to be done in schools to promote other sports.

"It's about time we promote all sorts of sports to our children," she said. Tshwane South is trying, they have introduced sports like tennis, indoor games, table tennis and gymnastics.

"The mindsets need to change, opening up to unusual sports is a need. We are the immediate implementers of the exposure we want our children to gain," she said.

## GREATER TAUNG LOCAL MUNICIPALITY



### PUBLIC NOTICE

Notice is hereby given in terms of the section 29(1) of Local Government Municipal Structures Act No 117/1998, that a Statutory Council Sitting of Greater Taung Local Municipality will be held as follows:

DATE : TUESDAY, 28TH JUNE 2022  
TIME : 10H00  
VENUE : TAUNG HOTEL SCHOOL & CONVENTION CENTRE

THE COMMUNITY IS INVITED.

CLLR. GRACE MOIPOLAI  
SPEAKER

Garona ka Rona - Kgato-ka-Kgato

## GREATER TAUNG LOCAL MUNICIPALITY



### OFFICE OF THE MUNICIPAL MANAGER

#### INVITATION TO SUBMIT FORMAL WRITTEN BIDS FOR:

DESCRIPTION	BID NO	LOCAL CONTENT	DOC FEE	EVALUATION CRITERIA & CDB GRADING	COMPULSORY BRIEFING SESSION	CLOSING DATE	CONTACT PERSON
Construction of Motharhangene Community Hall	GTLM/INF04/2022/2023	Steel Products and Components for Construction (100 %), Electrical and Telecom Cables (90 %) Cement 100% (All Type)	R 1000.00	80/20 Point Functionality CDB Grading 4GB or Higher	30/06/2022 @ 09H00 Admin Boardroom (Covid-19 regulations adhered to)	27/07/2022 @12:00	Mrs B Mabelele 053 994 9477 rthaub@gtlm.gov.za
Construction of Kgatheng Roads and Storm-Water Channel	GTLM/INF05/2022/2023	Steel Products and Components for Construction (100 %), Cement 100% (All Type)	R 1000.00	80/20 Point Functionality CDB Grading SCE or Higher	30/06/2022 @ 13H00 Admin Boardroom (Covid-19 regulations adhered to)	27/07/2022 @12:00	Mrs B Mabelele 053 994 9477 rthaub@gtlm.gov.za
Construction of Majaneng Access Road	GTLM/INF06/2022/2023	Steel Products and Components for Construction (100 %), Cement 100% (All Type)	R 1000.00	80/20 Point Functionality CDB Grading SCEPE or Higher	01/07/2022 @ 09H00 Admin Boardroom (Covid-19 regulations adhered to)	27/07/2022 @12:00	Mrs B Mabelele 053 994 9477 rthaub@gtlm.gov.za
Construction of Bluxton Access Road	GTLM/INF07/2022/2023	Steel Products and Components for Construction (100 %), Cement 100% (All Type)	R 1000.00	80/20 Point Functionality CDB Grading SCEPE or Higher	01/07/2022 @ 13H00 Admin Boardroom (Covid-19 regulations adhered to)	27/07/2022 @12:00	Mrs B Mabelele 053 994 9477 rthaub@gtlm.gov.za
Provision for Short-Term Insurance for the Period of 36 Months (Re-Advert)	GTLM/FS01/2022/2023	N/A	R 1000.00	80/20 Point Functionality	N/A	26/07/2022 @12:00	Mrs M Ruelele 053 994 9400 ruelele@gtlm.gov.za

Tender documents for GTLM/FS01/2022/2023 will be available from the 28/06/2022 and tender documents for construction tenders they will be available from 29/06/2022. Documents will be sold at the office. To purchase the documents, bidders must pay the tender fee into the account below or at the municipal cashier. Documents can also be downloaded from E-Tender portal and proof of payment be attached to document on submission. Tenders can still be couriered, but they must be in the tender box before 12:00 on the date of the closing, no faxed or emailed tender documents will be accepted. All enquiries regarding the tender's administration must be directed to supply chain management office @ 053 994 9471/2/3/4 or 436. All submission are to be made to Greater Taung Local Municipality, clearly marked with the Contract Number and description addressed for attention of the Municipal Manager and should be submitted in the Tender box situated in the foyer at the Administration Building of the Municipality on or before the indicated closing date and time. NOTE: The Greater Taung Local Municipality does not bind itself to accept the lowest or any tender and reserves the right to accept in whole or part. The tenders will also be evaluated based on the experience, capacity, and references where relevant. If you do not hear from us after the expiry of the validity period, please accept that your bid is unsuccessful. The tender validity period is 90 days.

#### Banking Details:

Bank Name : ABSA  
Account no : 2650560046  
Branch code : 630273  
REF : Bid Reference number  
Email : scm\_rf@gtlm.gov.za

K.T Gabanagosi  
Municipal Manager

Garona ka Rona - Kgato-ka-Kgato

**It's important we embrace everybody to the sport**

# **BID DISQUALIFYING CRITERIA LIST**

## **APPOINTMENT OF SERVICE PROVIDERS FOR THE PROVISION FOR SHORT TERM INSURANCE FOR A PERIOD OF 36 MONTHS (RE-ADVERT)**



### **VERY IMPORTANT NOTICE ON DISQUALIFICATIONS:**

A bid not complying with the peremptory requirements stated hereunder will be regarded as not being an "Acceptable bid", and as such will be rejected.

"Acceptable bid" means any bid which, in all respects, complies with the conditions of bid and specifications as set out in the bid documents, including conditions as specified in the Preferential Procurement Policy Framework Act (Act 5 of 2000) and related legislation as published in Government Gazette number 22549, dated 10 August 2001, in terms of which provision is made for this policy.

1. If any pages have been removed from the bid document, and have therefore not been submitted, or a copy of the original bid document has been submitted.
2. If the bid document is completed using a pencil. Only ink must be used to complete the bid document.
3. **THE BID HAS NOT BEEN PROPERLY SIGNED BY A PARTY HAVING THE AUTHORITY TO DO SO ACCORDING TO THE EXAMPLE OF "AUTHORITY FOR SIGNATORY"**
4. No authority for signatory submitted (printed on bidder's letter head) – See example, where it is stated that a duly signed and dated original copy of the company's relevant resolution (for each specific bid) of their members or their board of directors, must be submitted.
5. The bidder attempts to influence, or has in fact influenced the evaluation and/or awarding of the contract.
6. The bid has been submitted after the relevant closing date and time.
7. If any bidder who during the last five years has failed to perform satisfactorily on a previous contract with the municipality, municipal entity or any other organ of state after written notice was given to that bidder that performance was unsatisfactory.
8. The accounting officer must ensure that irrespective of the procurement process followed, no award may be given to a person –
  - (a) who is in the service of the state, or;
  - (b) if that person is not a natural person, of which any director, manager, principal shareholder or stakeholder, is a person in the service of the state; or;
  - (c) Who is an advisor or consultant contracted with the municipality in respect of contract that would cause a conflict of interest?
9. Bid offers will be rejected if the bidder or any of his directors is listed on the Register of Bid Defaulters in terms of the Prevention and Combating of Corrupt Activities Act of 2004 as a person prohibited from doing business with the public sector
10. Bid offers will be rejected if the bidder has abused the GREATER TAUNG LOCAL MUNICIPALITY's Supply Chain Management System.

11. Failure to attach a copy of a valid signed Joint Venture/Consortium agreement (if applicable) to the bid document.
12. Failure to complete and sign the certificate of independent determination or disclosing of wrong information.
13. An updated record of payment of rates and taxes (three months) and services to the relevant Municipality must be attached. Failure to do so will invalidate the tender submitted. In case were a bidder is leasing a property, lease agreement. Bidders that are residing in Traditional lands must attach an updated letter from the Tribal Authority with SAPS Affidavit falling within the bid period. If payment arrangement has been made to relevant municipality, proof must be attached.
14. A valid Tax Compliance Certificate(s) with pin must be attached
15. A copy of Company Registration Certificate(s) must be attached
16. CV's of Key Personnel (Identity document and certificates must be certified)
17. Certified ID copies of all directors (Not older than three months)
18. Rates and taxes of all directors and business (Not older than three months):  
(Statement of municipal account, lease agreement or proof of res from Traditional Council with SAPS affidavit)
19. Certified copy of a valid BBBEE Certificate/Affidavit
20. Price quoted must be firm and inclusive of VAT (if applicable)
21. A firm delivery period must be indicated
22. All MBD forms MUST be completed and signed
23. Smart card ID copies should be certified on both sides
24. Registration summary must be attached as a proof that the bidder is registered with Central Suppliers Database (CSD)
25. Copies from certified copies are not allowed.
26. When documents certification is done by the commissioner of oath, ensure that the date of certification is indicated
27. All certified copies should not be older than 3 months
28. A person in the service of state shall NOT be considered
29. This bid will be evaluated in terms of the 80/20 preference point system as prescribed by PPPFA regulations implemented on the April 2017,
  - Where 80/20 is below the transaction value up to R 50 000 000 &
  - Where 90/10 is above the transaction value of R 50 000 000
  - **N.B FAILURE TO ADHERE TO THE ABOVE-MENTIONED CONDITIONS WILL AUTOMATICALLY DISQUALIFY YOUR BID**

-----  
**BIDDER**



## **AUTHORISED SIGNATORY**

### **APPOINTMENT OF SERVICE PROVIDERS FOR THE PROVISION FOR SHORT TERM INSURANCE FOR A PERIOD OF 36 MONTHS (RE-ADVERT)**

# CERTIFICATE OF AUTHORITY FOR SIGNATORY

Status of concern submitting tender (delete which ever is not applicable.)

COMPANY /PARTNERSHIP /ONE-PERSON BUSINESS / CLOSE  
CORPORATION/ JOINT VENTURE

## A. COMPANIES

If the bidder is a company, a certified copy of the resolution of the Board of Directors, personally signed by the chairperson of the board, authorizing the person to sign this bid to do so, as well as to sign any contract resulting from this bid and any other documents and correspondence in connection with this bid or contract on behalf of the company must be submitted with this Bid.

An example is shown below:

By resolution of the board of Directors on ..... 20....., Mr. / Ms ..... has  
been duly authorized to sign all documents in connection with BID NO. ....

SIGNED ON BEHALF OF THE COMPANY: .....

IN HIS CAPACITY AS: .....

DATE: .....

SIGNATURE OF SIGNATORY: .....

WITNESSES: 1. ....

2. ....

We are a Municipality in Pursuit of Excellence

## B. PARTNERSHIP

The following particulars in respect of every partner must be furnished and signed by every partner:

Full name of partner	Residential address	Signature
----------------------	---------------------	-----------

.....	.....	.....
.....	.....	.....
.....	.....	.....

We, the undersigned partners in the business trading as, .....

Hereby authorize ..... to sign this bid as well s any contract resulting from the bid and any other documents and correspondence in connection with this bid / or contract on our behalf.

.....	.....	.....
Signature	Signature	Signature

.....	.....	.....
Date	Date	Date

## C. ONE-PERSON BUSINESS

I, the undersign ..... hereby confirm that I am the sole owner of the business trading as .....

.....	.....
Signature	date

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**D. CLOSE CORPORATION**

If the case of a close corporation submitting a bid, a certified copy of the founding Statement of such corporation shall be included with the Bid, together with a resolution by its members authorizing a member or other official of the corporation to sign the documents and correspondence in connection with this bid or contract on behalf of the company must be submitted with this Bid.

An example is shown below:

By resolution of the members at the meeting on the .....200.....at  
.....Mr. / Ms .....whose signature appear below, has been  
duly authorized to sign all documents in connection with BID NO.  
.....

SIGNED ON BEHALF OF THE CLOSE CORPORATION: .....

IN HIS / HER CAPACITY AS: .....

DATE: .....

SIGNATURE OF SIGNATORY: .....

WITNESSES: 1. ....

2. ....

**We are a Municipality in Pursuit of Excellence**

## Certificate of Authority for Joint Ventures

This Returnable Schedule is to be completed by joint ventures.

We, the undersigned, are submitting this bid offer in Joint Venture and hereby authorize Mr./Ms . . . . . , authorized signatory of the company . . . . . , acting in the capacity of lead partner, to sign all documents in connection with the bid offer and any contract resulting from it on our behalf.

NAME OF FIRM	ADDRESS	DULY AUTHORIZED SIGNATORY
Lead partner		Signature. . . . . Name ..... Designation
		Signature. . . . . Name ..... Designation
		Signature. . . . . Name ..... Designation
		Signature. . . . . Name ..... Designation



# SECTION 2

# **LIST OF RETURNABLE DOCUMENTS AND CHECKLIST**

## **APPOINTMENT OF SERVICE PROVIDERS FOR THE PROVISION FOR SHORT TERM INSURANCE FOR A PERIOD OF 36 MONTHS (RE-ADVERT)**

## TENDER CONDITIONS AND INFORMATION

### 2.1.1 General and Special Conditions of Contract

The General Conditions of Contract (GCC) as well as Special Conditions of Contract (SCC) forming part of this set of tender documents will be applicable to this tender in addition to the conditions of tender. Where the GCC and SCC are in conflict with one another, the stipulations of the SCC will prevail.

### 2.1.2 Acceptance or Rejection of a Tender

The Municipality reserves the right to withdraw any invitation to tender and/or to re-advertise or to reject any tender or to accept a part of it. The Municipality does not bind itself to accepting the lowest tender or the tender scoring the highest points.

### 2.1.3 Validity Period

Bids shall remain valid for ninety (90) days after the tender closure date.

### 2.1.4 Cost of Tender Documents

Payment for tender documents, if specified, must be made by cash payable to the Municipality. These costs are non-refundable.

### 2.1.5 Registration on the Central Supplier Database (CSD)

It is expected of all prospective service providers should be register on the Central Supplier Database and the CSD report be send with the tender document on the closing date of the tender.

### 2.1.6 Completion of Tender Documents

- (a) The original tender document must be completed fully in black ink and signed by the authorised signatory to validate the tender. Section 3: DECLARATION must be completed and signed by the authorised signatory and returned. Failure to do so will result in the disqualification of the tender.
- (b) Tender documents may not be retyped. Retyped documents will result in the disqualification of the tender.
- (c) The complete original tender document must be returned. Missing pages will result in the disqualification of the tender.
- (d) No unauthorised alteration of this set of tender documents will be allowed. Any unauthorised alteration will disqualify the tender automatically. Any ambiguity has to be cleared with contact person for the tender before the tender closure.

### **2.1.7 Municipal Rates, Taxes and Charges**

- (a) A copy of the bidder's and those of its directors municipal accounts (for the Municipality where the bidder pays his account) for the month preceding the tender closure date must accompany the tender documents.
- (b) Any bidder which is or whose directors are in arrears with their municipal rates and taxes or municipal charges due to any Municipality or any of its entities for more than three months before the bid closure date will be unsuccessful.
- (c) If a bidder rents their premises, proof must be submitted (Lease agreement).
- (d) If the bidders address resides in the Tribal Land – Letter from the Tribal Authority together with the SAPS affidavit should be attached.

### **2.1.8 Authorised Signatory**

- (a) A copy of the recorded Resolution taken by the Board of Directors, members, partners or trustees authorising the representative to submit this bid on the bidder's behalf must be attached to the Bid Document on submission of same.
- (b) A bid shall be eligible for consideration only if it bears the signature of the bidder or of some person duly and lawfully authorised to sign it for and on behalf of the bidder.
- (c) A copy of the Resolution by board on the Company Letter Head should accompany the Tender Document. Failure to do as such will result to the disqualification of the tender,

### **2.1.9 Site / Information Meetings**

- (a) Site or information meetings, if specified, are compulsory. Bids will not be accepted from bidders who have not attended compulsory site or information meetings. Bidders that arrive 15 minutes or more after the advertised time the meeting starts will not be allowed to attend the meeting or to sign the attendance register. If a bidder is delayed, he must inform the contact person before the meeting commence and will only be allowed to attend the meeting if the chairperson of the meeting as well as all the other bidders attending the meeting, give permission to do so.
- (b) All partners or the leading partner of a Joint Venture must attend the compulsory site or information meeting.

### **2.1.10 Samples**

Samples, if requested, are to be provided to the Municipality with the tender document or as stipulated.

### **2.1.11 Quantities of Specific Items**

If tenders are called for a specific number of items, the Municipality reserves the right to change the number of such items to be higher or lower. The successful bidder will then be given an opportunity to evaluate the new scenario and inform the Municipality if it is acceptable. If the successful bidder does not accept the new scenario, it will be offered to the second-placed bidder. The process will be continued to the Municipality's satisfaction.

### **2.1.12 Expenses Incurred in Preparation of Tender**

The Municipality shall not be liable for any expenses incurred in the preparation and submission of the tender.

- (b) If a bid is not supported by a valid Letter of Good Standing from the Compensation Commissioner or a copy thereof, either as an attachment to the bid documents.
- (c) If a bid is accompanied by proof of application for valid Letter of Good Standing from the Compensation Commissioner, the original or copy thereof must be submitted on/or before the final date of award.
- (d) Should a bidder's Letter of Good Standing from the Compensation Commissioner expires during the contract period, a valid certificate must be submitted within an agreed upon time.
- (e) The right is reserved to not award a tender if a valid Letter of Good Standing from the Compensation Commissioner or a certified copy thereof is not submitted within the requested time.

#### **2.1.27 Negotiations**

Should the tender prices be higher than the available funds of the client, the client reserves the right to negotiate with the successful bidder to limit the work in accordance with the tender specifications in order not to exceed the available budget.

#### **2.1.28 Enquiries**

Enquiries in connection with this tender, prior to the tender closure date, may be addressed to SCM Manager at telephone (053) 994 9400.



**TERMS OF REFERENCE  
(SPECIFICATIONS)**

**APPOINTMENT OF SERVICE PROVIDERS  
FOR THE PROVISION FOR SHORT TERM  
INSURANCE FOR A PERIOD OF 36  
MONTHS (RE-ADVERT)**



Tel: Administrative Office (053) 994 9400  
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 Private Bag X1048,  
 Taung Station, 8580

Physical Address:  
 Station Street,  
 Taung, 8580

## TERMS OF REFERENCE

### PROVISION FOR SHORT-TERM INSURANCE

#### 1. OVERVIEW ON EVALUATION PROCESS

Financial, Quality and Preference Offer

The Evaluation Criteria for Functionality and Quality are as follows:

ITEM NO	DESCRIPTION OF QUALITY CRITERIA AND SUB-CRITERIA		WEIGHT
1	<b>Organisational Experience in Short-Term Insurance with Government Institutions only</b>		60
	Short-term insurance broking experience of the Insurance broking company (Please attach Appointment Letters and Reference Letters)(Appointment Letter should state the start date and end date of the appointment.)		
	• 6 and above Appointment Letter and Reference Letter	60	
	• 3-5 Appointment Letter and Reference Letter	40	
	• 1-2 Appointment Letter and Reference Letter	30	
	• 0 Appointment Letter and Reference Letter	0	
2	<b>Registration with regulatory bodies</b>		20
	The service provider must provide proof of a valid license to transact business as a financial service provider issued by the FSB as per financial adviser and intermediary services act. (FAIS Act)	20	
3	Proof that contracts / service level agreement exists between yourselves, insurance companies and re-insurers/co-insurer, attorneys for third party recoveries	10	10
	<b>Capacity</b>	10	10
	Provide a structure of the team for the GTLM project Turnaround time on reportable claims (7-30 days) System in place of processing details		
Total Evaluation points for quality			100
<ul style="list-style-type: none"><li>Functionality will be evaluated and scored out of 100 points</li><li>Bidders shall score a minimum of 70 evaluated points on functionality in order to move on the next stage where they will be evaluated on Price and B-BBEE</li></ul>			
<b><u>Failure to submit BBBEE Certificate will result in the bidder not qualifying for preferential points.</u></b>			
<b><u>Failure to submit/attach relevant documentation with regards to the Functionality Criteria will result in the service provider forfeiting the prescribed points.</u></b>			



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## **EXECUTIVE SUMMARY**

### **PROVISION OF SHORT TERM INSURANCE FOR A PERIOD OF 36 MONTHS FOR GREATER TAUNG LOCAL MUNICIPALITY**

Bids are hereby invited from Insurance Brokers registered with the Financial Services Board (FSB) for the Greater Taung Local Municipality with the minimum specifications as follows:

## **REQUIREMENTS OF BID**

### **BID**

This bid is for the Supply of Short-Term Insurance Services to the Greater Taung Local Municipality.

### **PERIOD**

The period of the contract will be for three years, but at the discretion of the Greater Taung Local Municipality and by mutual consent and after review of the rates quoted for the following year, renewed annually for up to a maximum of three (3) years.

## **RATE PERCENTAGE AND PREMIUM**

The rate percentages per policy class as quoted by the bidder on the Pricing Schedule **MUST** remain fixed for the first 12 months of the contract.

Excess per policy class must be clearly stated on the detailed pricing schedule or attached as an addendum to this bid document.

The rate percentage and insurance premium quoted must be annually and not monthly so as to obtain the best possible rates for the Greater Taung Local Municipality.

Please note that the Greater Taung Local Municipality requires that fixed assets be insured at replacement value.

## **PRICING SCHEDULE**

Please complete ALL sections of the Pricing Schedule. Clearly indicate "N/A" where sections





are not applicable. If more information is supplied please reference from the pricing schedule.

All prices on the Pricing Schedule must be VAT inclusive.

## Continuation Page

Please note that section 9 of the Pricing Schedule requires personal accident cover for all councillors and appointed drivers of vehicles of the Greater Taung Local Municipality.

### **BROKER FEE AND COMMISSION**

It must be clearly stated on the pricing schedule whether broker fees and commission is included or excluded in the premium.

### **PRESENTATIONS**

Please note that selected bidders may be invited to present bid proposals to the Municipality before final awarding of the bid.

### **REFERENCES**

A detailed list of municipal and other clients with contact details must be supplied as reference.

Please note that insurance brokers with at least 3 years' experience in local government will have preference.

### **INSURANCE BROKERS**

The municipality will only deal with reputable brokers directly (client – broker – insurance company) and will not consider any bid that involves a sub-broker or agency.

A full company profile containing detailed credentials must be submitted together with the bid. Bidders must be registered suppliers of Greater Taung Local Municipality or a completed registration form with supporting documentation must be submitted together with the bid. Joint Venture partners must all be registered suppliers and must also include a copy of the Joint Venture Agreement.

The insurance broker must submit a copy of their Financial Services Board certificate to the bid document.

### **CLAIMS ADMINISTRATION**

Administration of claims reported to the insurance Broker;

- The Insurance Broker will acknowledge receipt of claims forms and confirm all claims in writing to the client within 7 (seven) days after receipt of the notification of the incident.
- If the claim is approved by the insurer an Agreement of Loss will be generated and forwarded to the insurance section of the client within 7 (seven) days of receipt of all the applicable documentation.





Tel: Administrative Office (053) 994 9400  
Fax: Administrative Office (053) 994 3917  
Tel: Political Office (053) 994 9600  
Fax: Political Office (053) 994 9611  
Website: [www.gtlm.gov.za](http://www.gtlm.gov.za)

Postal Address:  
Private Bag X1048,  
Taung Station, 8580

Physical Address:  
Station Street,  
Taung, 8580

- The Insurance Broker will assist the Insurance Section of the client with the administration of claims in order to finalize all outstanding claims i.e. obtaining of reports, invoices, quotations etc.

#### **SCHEDULING AND COORDINATING OF CLAIMS**

- The Insurance Broker will schedule and coordinate a monthly claims meeting when required (ad-hoc) with the Insurance Section of the client.
- The purpose of the meeting will be to discuss all claims as per applicable Insurance Policies reported by the Insurance Section to the Insurance Broker. Monitoring of progress of all insurance claims reported to and authorized by the Insurance Broker

#### **CLAIMS ADMINISTRATION SYSTEM TO ADMINSTRATE OCCUPATIONAL INJURIES AND DISEASE CLAIMS**

It is expected of the Broker to have capacity to provide the following services at an appropriate time to be determined by the Municipality on a fee to be agreed with the Municipality.

- Administration of all claims arising from occupational activities of the employees of the Council pursuant the Compensation for Occupational Injuries and Disease Act no 130 of 1993 and the Occupational Health and Safety Act
- Formulation and Implementation of Risk Management Strategy in line with the provision of the Municipal Finance Management Act.
- Management of Occupational Injuries and Diseases Act as well as Occupational Health and Safety Act risk related to the implementation of construction contracts by third parties on behalf of Council

#### **GENERAL CONDITIONS OF CONTRACT**

The National Treasury: General Conditions of Contract form part of this bid and will be applicable on signing of the final contract by the preferred bidder.

#### **REPUTABLE INSURANCE COMPANIES**

Only underwriting by reputable insurance companies with local government experience will be accepted. Greater Taung Local Municipality shall in its absolute discretion be entitled to reject underwriting by any specific insurance company and shall not have to furnish reasons therefore.

The insurance broker must include documentary proof from the underwriting insurance company in order to support the bid document



Tel: Administrative Office (053) 994 9400  
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Taung Station, 8580

Physical Address:  
Station Street,  
Taung, 8580

Provision for short term insurance services.

Specifications.

1. The contract for provision of insurance services will be for a period of 3 years of which an extended term may be negotiated.
2. The council reserves the right to review the contract annually or at any stage in the event of material breach of service level agreement.
3. The premium payment will be made on or before inception of cover upon receipts of all tax invoices by council
4. In case of an increase or decrease in assets including insurable interests, the premium will be adjusted accordingly.
5. Premiums will be and paid annually.
6. Properties for councillors will be covered only for **SASRIA** (riots)

Overview of evaluation process.

Financial, quality and preference.

The evaluation criteria for functionality and quality are as follows

The bid will be evaluated in two stages namely:

1. Stage 1 functionality
2. Stage 2 price and BBBEE certification

**GREATER TAUNG LOCAL MUNICIPALITY  
RISK MANAGEMENT AND INSURANCE PROGRAM**

POLICY TYPE/SECTION	INSURED PROPERTY	INSURED LIMIT	DEDUCTIBLES	REMARKS
<p>1. COMBINED</p> <p>All property including private houses, residential units, hostels and flats, outbuildings thereto (constructed of brick, stone, concrete, or metal on metal framework and roofed with slate, tiles, metal, concrete or asbestos unless otherwise stated in the schedule), satellite dishes, tanks, reservoirs, water pumping equipment, courts, pools except pools built above ground level and vinyl lined pools, fixed filtration plant, driveways, paving, fixtures and fittings, underground water, gas and sewerage pipes, drains, watercourses, electricity and telephone cables or public supply connections and sporting and recreational structures, landlord's fixtures and fittings therein and thereon, walls, gates, posts, fences and tarred or paved roads, driveways, paths or parking areas, boreholes (including pumps and motors) owned by or leased by the Insured, in trust and/or commission and/or in the custody and/or under their control and/or for which they are responsible other than as specifically excluded.</p> <p>Insured Perils:</p> <ul style="list-style-type: none"> <li>- Fire, lightning, thunderbolts, subterranean fire, explosions, implosion, spontaneous combustion, fermentation, charring, smoke</li> <li>- Storm, wind, water, hail or snow</li> <li>- earthquakes, earth tremor</li> <li>- aircraft</li> <li>- impact</li> <li>- theft</li> <li>- accidental damage to sanitary ware</li> </ul>	<ol style="list-style-type: none"> <li>Standard Buildings &amp; Contents</li> <li>Plant and Machinery</li> <li>Non Standard (thatch including)</li> <li>Stock and Materials in Trade</li> <li>Vehicles whilst parked</li> <li>All buildings of Private dwellings, residential units hostels, flats</li> <li>Contents of item 6 (above)</li> <li>Substations, mini substations, transformers</li> <li>Excluded Property(stadium)</li> <li>All sewerage plants &amp; equip</li> <li>All Water and Purifiers</li> </ol> <p>Extensions;</p> <ul style="list-style-type: none"> <li>- Claims preparations costs</li> <li>- Fire Brigade Charges</li> <li>- Reasonable Precautions</li> <li>- Clearance Costs</li> <li>- Prevention of Access</li> <li>- Malicious Damage</li> <li>- Professional Fees</li> <li>- Municipal Plan Scrutiny Fees</li> <li>- Thatch Structures up to</li> <li>- Leakage of Oils, Chemicals, Fluids</li> </ul>		<p>R2 500 any other loss</p> <p>R2 500 each and every dwelling unit</p> <p>10% of gross claim subject to a minimum R5 000, max R20 000 i.r.o. lightning/power surge damage</p> <p>R100 000 gross each and every occurrence i.r.o. vehicles whilst parked.</p> <p><u>Thatched buildings/ Structures with value in excess of R200 000:</u></p> <p>1. Lightning Protection - SABS lightning conductor required</p> <p>2. Bush Clearance – 2.5metres from all sides of the insured building</p> <p>3. Application of fire retardant substance/ material – retards the spread of fire</p> <p>Subject to the above (1,2,3) in place:</p>	

POLICY TYPE/SECTION	INSURED PROPERTY	INSURED LIMIT	DEDUCTIBLES	REMARKS
			<p>Excess: 10% of gross claim min R5 000 each &amp; every loss</p> <p><u>Thatch buildings/ Structures with value less than R200 000:</u> No minimum requirements other than: Excess: 20% of gross claim, minimum R5 000 each and every loss Building/structures with value R200 000 and above in case Thatch warranty is not observed: 50% of claim <b>All Transformer claims:</b> 0-5 years old: 10% of claim minimum R2 500 6-10 years old: 15% of claim minimum R3 000 Over 10 years old: 20% of claim minimum R5 000 Unoccupied buildings: 25% of claim, min R5000 Traffic signs, lights, parking meters (if insured) 10% of claim, min R2 500</p>	



POLICY TYPE/SECTION	INSURED PROPERTY	INSURED LIMIT	DEDUCTIBLES	REMARKS
<b>2. ACCOUNT RECEIVABLE</b>  Cover:	1. Outstanding Debit balance  Extensions to other premises; - Specified suppliers & Customers - Public Utilities - Additional premises - Claims preparation Costs - Fines and Penalties - Unspecified Supplies		R2 500 of gross claim each and every loss	
<b>3. OFFICE CONTENTS</b>  Cover:  Damage to contents of the insured including fixtures and fittings, the property of the Insured or for which the Insured is responsible including property owned by employees and councillors (not more specifically insured) of the insured by any of the specified perils  Insured perils:  Fire, lightning, storm, wind , earthquake, aircraft or other aerial devices or articles dropped there from, impact by rocks, animals, trees, theft, or any attempt thereat, accidental breakage of mirror glass.	1. Contents 2. Loss of Rent 3. Loss of Documents 4. Legal Liability (Documents) 5. Increase in cost of working  Extensions - Locks and Keys: - Claims Preparation Costs		R2 500 each and every loss  R500 of gross claim i.r.o. personal property of Councillors/ Employees  R500 in respect of locks and keys	
<b>4. BUSINESS ALL RISKS</b>	1. All Other Items		R2 500 each and every loss	

POLICY TYPE/SECTION	INSURED PROPERTY	INSURED LIMIT	DEDUCTIBLES	REMARKS
Cover: Damage to property described in the schedule while anywhere in the world by any accident or misfortune	2. Laptops 3. Cell Phones Extensions: - Locks and Keys - Increase in cost of working - Claims Preparation Costs		10% of claim min R2500 iro laptops  10% of claim min R500 iro cellphones  R500 in respect of locks and keys	
5. THEFT Cover: Damage to contents, of any building at the insured's premises as a result of theft accompanied by forcible and violent entry into or exit from such buildings	1. First Loss 2. Property in the Open 3. Locks and Keys 4. Reasonable Precautions 5. Malicious Damage 6. Claims Preparation Costs		R5 000 each and every loss  R500 in respect of locks and keys	
6. GLASS Cover: All Council Premises and Properties	1. All Glass 2. Claims Preparation Costs		R2 500 each and every loss	- damage to glass forming part of stock in trade - damage to prior incidents NOTE: Building Regulations



POLICY TYPE/SECTION		INSURED PROPERTY		INSURED LIMIT	DEDUCTIBLES	REMARKS
POLICY TYPE/SECTION		INSURED PROPERTY			DEDUCTIBLES	REMARKS
8. FIDELITY GUARANTEE Cover	<ul style="list-style-type: none"> <li>- Loss of money or property belonging to the municipality which is stolen by employees or councillors</li> <li>- Direct financial losses by the municipality as a result of fraud or dishonesty of employees and councillors, which results in dishonest personal financial gain by employees/Councillor.</li> </ul>	1. Limit any one period Extensions: - One reinstatement - Cost of Recovery - Limit - Claims Preparation Costs - Retroactive Cover - Superseded Policy Policy No: Insured Limit: R100 000			- 2% of sum insured plus % of net loss	
9. STATED BENEFITS 24 Hour Cover (All Employees ) Cover: Bodily injury by accident, violent, external and visible means to employees Maximum limit any one person R2 000 000 Accumulation Limit R10 000 000 any one event Salaries = R2 000 000		1. Death 2. Permanent Disability 1. Temporary Total Disability 4. Medical Expenses 5. Additional Death cover 6. Repatriation 7. Mobility 8. Relocation 9. Claims Preparation Costs			7 days time exclusion in respect of Temporary Total Disability R250 each and every incident in respect of Medical Expenses	

10. PERSONAL ACCIDENT



POLICY TYPE/SECTION	INSURED PROPERTY	INSURED LIMIT	DEDUCTIBLES	REMARKS
Cover: 24 Hours cover Accidental death or bodily injury to the Councilors  Unnamed Councilors = 48  Accumulation limit R10 000 000 any one event	1. Death 2. Permanent Disability 3. Temporary Total Disability 4. Medical Expenses 5. Additional Death Cover 6. Repatriation 7. Mobility 8. Relocation 9. Claims Preparation Costs		7 days time exclusion on Temporary Total Disability R250 each and every incident in respect of Medical Expenses	
11. ELECTRONIC EQUIPMENT Cover; Physical loss or damage to property belonging to the municipality or held by the municipality in trust or on commission for which they are responsible	1. Specified Property as per schedule 1. Laptops Extensions; - Reconstruction of Data - Increase in Cost of Working - Claims Preparation Costs - Prevention of access - Escalation - Capital Additions - Incompatibility - Telkom Access Line - Utilities (Failure of supply)		R2 500 each and every loss  R2 500 each & every loss 24 hours time excess  10% min R5 000 iro of power surge or Lightning strikes	
12. MACHINERY BREAKDOWN	1. NOT INSURED			
13. MOTOR 13.1 MOTOR COMPREHENSIVE (OWN DAMAGE ONLY)	1. MAXIMUM VALUE ANYONE VEHICLE		The following excesses will apply in all cases:  5% of gross claim min R2 500 i.r.o.	

POLICY TYPE/SECTION	INSURED PROPERTY	INSURED LIMIT	DEDUCTIBLES	REMARKS
Cover Damage to municipal vehicles within the territorial limits (RSA, Namibia, Botswana, Lesotho, Swaziland, Zimbabwe, Malawi and Mozambique	i. Private (3) Cars		LDVs 5% of gross claim min R5 000, max R10 000 i.r.o. commercial vehicles and trucks 5% of gross claim min R2500 i.r.o. tractors, trailers and lawn mowers 5% of gross claim min R5 000, max R20 000 i.r.o. special types and fire engines 5% of gross claim min R250 i.r.o. motor cycles 25% of claim min R500 i.r.o. private vehicles and LDVs windscreen 20% of gross claim min R500 i.r.o. special types, fire engine windscreen R500 each and every loss in respect of theft of motor radios and sound equipment R1 000 each and every loss i.r.o. theft of motor telephone R500 each and every loss i.r.o. locks and keys Additional 10% of gross claim minimum R5 000, maximum R10 000 i.r.o. Theft/Hijack	
	ii. Commercial Vehicles; (a) LDV's (14) (b) Trucks (2) (c) Fire Engines (5) (d) Ambulances/Emergency (0) (e) Tractors (22) (f) High Valued Vehicles (5)			
	iii. Motor Cycles (0)			
	iv Buses & minibuses seating more than 16 persons (1)			
	v. Trailers (19)			
	vi. Special type vehicles i.e. roadmaking & construction vehicles/ machinery Refuse removal, caravans, Etc (31)			
	TOTAL			
	1. ADDITIONAL CONTINGENCIES		R 10 000 per occupant R 10 000	
	3.1 Medical Expenses			
	3.2 Loss of Keys			

POLICY TYPE/SECTION	INSURED PROPERTY	INSURED LIMIT	DEDUCTIBLES	REMARKS
<b>13.3 HIGH VALUED VEHICLES</b> (i.e. in excess of R500 000)  Year (see asset register)	3.3 Theft or attempted theft of radios/sound equipment	R 10 000		
	3.4 Theft or attempted theft of telephones (excl cell phones)	R 10 000		
	3.5 Fire Extinguishing expenses	R 10 000		
	3.6 Car hire	R 10 000		
	3.7 Claims Preparations Costs	R 100 000		
		R R R R R		





POLICY TYPE/SECTION	INSURED PROPERTY	INSURED LIMIT	DEDUCTIBLES	REMARKS
	Fire Arms Wrongful Arrest 5. Claims Preparation Costs 6. Retroactive date			
15. EMPLOYERS LIABILITY  Cover: Death of or bodily injury to or illness of any person employed under a contract of service and which occurs in the course of and in connection with such persons employment.	1. Limit of indemnity 2. Claims Preparation Costs 3. Retroactive date		R5 000 each and every incident	
16. AERODROME OWNERS	Section 1: Premises (anyone incident) Section 2 : Hangar keepers Section 3: Products		R25 000 each and every loss	
17. SASRIA (RIOT AND STRIKE AND POLITICAL RIOT)  NON-MOTOR	Combined House Owners Office Contents Business All Risks Money Electronic Equipment Claims Preparation Costs	As per the Underlying Policy	No deductibles applicable.	
17. SASRIA MOTOR	Motor Fleet	Market Value	No deductibles applicable.	

## LAP TOPS STORED AND HARD DRIVES AT STRONG ROOM

1. CODE= 008111
2. CODE= 006915 & HARD DRIVE Code= 007504
3. CODE= 007701
4. CODE= 007105
5. CODE= 006867
6. CODE= 005496 & Bag
7. CODE= 007484 From drawer
8. CODE= 008777 From drawer
9. CODE =007145 From drawer last 1

# GREATER TAUNG MUNICIPALITY

## Claims Statistics

POLICY SECTION	01Sep2017-26Jul2018		01Jul2018-30June2019		01July2019-30June2020		01July2020-30Nov. 2021	
	Qty	Gross Value	Qty	Gross Value	Qty	Gross Value	Qty	Gross Value
Combined	1	R 432,000		R -		R -	1	R 432,000
Houseowners		R -		R -		R -		R -
Business Interruption		R -		R -		R -		R -
Office Contents		R -		R -		R -		R -
Accounts Receivable		R -		R -		R -		R -
Business All Risks		R -	5	R 167,000		R -	5	R 70,500
Theft		R -		R -	2	R 14,169		R -
Glass		R -		R -		R -		R -
Money		R -		R -		R -		R -
Fidelity		R -		R -		R -		R -
Accidental Damage		R -		R -		R -		R -
Transit		R -		R -		R -		R -
Personal Accident		R -		R -		R -		R -
Stated Benefits		R -		R -		R -	1	R 154,000
Electronic Equipment		R -		R -		R -		R -
Machinery Breakdown		R -		R -		R -		R -
Machinery Bus Interruption		R -		R -		R -		R -
Motor Fleet	11	R 221,122	17	R 435,153	11	R 484,565	10	R 564,561
Motor Liability		R -		R -		R -		R -
General Liability		R -		R -				R -
Subsidised Vehicles		R -		R -		R -		R -
Motor Vehicle Guarantees		R -		R -		R -		R -
Marine Small Craft		R -		R -		R -		R -
Aerodrome Owners		R -		R -		R -		R -
SASRIA Non Motor		R -		R -		R -		R -
SASRIA Motor		R -		R -		R -		R -
<b>TOTAL</b>	<b>12</b>	<b>R 653,122.00</b>	<b>22</b>	<b>R 602,153.00</b>	<b>13</b>	<b>R 498,734.00</b>	<b>17</b>	<b>R 1,221,061.00</b>

**64 = ALL GROSS CLAIMS**

**R 2,975,070.00**

Broker	
Municipality	Greater Taung Local Municipality
Contract	Tender
Period of Insurance	01 April 2022 - 31 March 2023

SECTION	SUM INSURED
<b>Combined</b>	
- Standard Constructed Buildings	R 80,000,000
- Escalation 10%	R -
- Sub-stations, mini sub-stations, transformers, etc	R 20,000,000
- Property in the open	R 1,000,000
- All water purification works, sewer, pump stations and boreholes	R 1,600,000
- Sports and Recreational Facilities	R -
- Non Standard - Thatch	R -
- Inventories	R -
- Private dwellings, residential units hostels, Flats	R -
- Private dwellings, residential units & etc - (Contents)	R -

#### Extensions

- Subsidence and Landslip	No
- Sum insured	R
- Motor Vehicles whilst parked at Insured	Yes
- Sum insured	R 1,000,000
- Theft of immovable property	R 20,000
- Malicious damage caused by thieves	R 50,000
- Riot and Strike (other than RSA and Namibia)	No
- Leakage of oils, chemicals or other fluids	Yes
- Wash basins and Sanitary Ware	Yes
- Thatch structures unless specifically insured	R 100 000 Max Annual Limit
- Reasonable Precautions	R 10,000
- Claims Preparation Costs	R 100,000
<b>TOTAL BUILDING COMBINED</b>	<b>R 103,780,000</b>

#### Business Interruption

COVER NOT REQUESTED

Indemnity period : 36 months

- Revenue	R -
- Increase in Cost of Working	R -
- Additional Increase in Cost of Working	R -

#### Extensions

- Specified suppliers / sub-contractors	No
- Sum insured	R
- Unspecified suppliers / sub-contractors	No
- Sum insured	R
- Specified Customers	No
- Sum insured	R
- Public Utilities	No
- Sum insured	R
- Fines and Penalties	R -
- Claims Preparation Costs	R 100,000
<b>TOTAL BUSINESS INTERRUPTION</b>	<b>R 100,000</b>

#### Office Contents

- Contents insured property	R 10,000,000
- Theft ( forcible & violent entry or exit)	R 2,500,000
- Loss of Rent ( up to 25% of sum insured)	R 2,500,000
- Loss of Documents	R 30,000
- Legal Liability (Documents)	R 100,000
- Increase in Cost of Working	R -

#### Extensions

- Subsidence and Landslip	No
- Sum insured	R
- Riot and Strike (other than RSA and Namibia)	No
- Leakage of Oils, Chemicals or other fluids	No
- Locks and Keys	R 25,000
- Claims Preparation Costs	R 100,000
<b>TOTAL OFFICE CONTENTS</b>	<b>R 15,255,000</b>



<b>Accounts Receivable</b>		
- Outstanding Debit Balances	R	58,239,426

#### Extensions

- Duplicate Records	No	
- Protections	No	
- Riot and Strike (other than RSA and Namibia)	No	
- Claims Preparation Costs	R	100,000
<b>TOTAL ACCOUNTS RECEIVABLE</b>	<b>R</b>	<b>58,339,426</b>

#### Business All Risks

- All other items	R	2,000,000
- Laptops	R	1,000,000
- Mayoral Chain	R	-
- Cameras	R	-
- Cellphones	R	-

#### Extensions

- Increase in Cost of Working	Yes	
- Sum insured	R	5,000
- Riot and Strike (other than RSA and Namibia)	No	
- Locks and Keys	R	7,500
- Claims Preparation Costs	R	100,000
<b>TOTAL BUSINESS ALL RISKS</b>	<b>R</b>	<b>3,112,500</b>

#### Theft

- First Loss Limit	R	50,000
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#### Extensions

- Property in the open	R	20,000
- Full Theft Cover	R	-
- Malicious Damage	R	50,000
- Reasonable Precautions	R	20,000
- Locks and Keys	R	10,000
- Claims Preparation Costs	R	100,000
<b>TOTAL THEFT</b>	<b>R</b>	<b>250,000</b>

#### Glass

- All fixed internal & external glass at the premises	R	20,000
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#### Extensions

- Riot and Strike (other than RSA and Namibia)	No	
- Claims Preparation Costs	R	100,000
<b>TOTAL GLASS</b>	<b>R</b>	<b>120,000</b>

#### Money

- Possession of Councillors/Employees away from insured premises on a business trip	R	10,000
- On the premises outside business hours in locked safe	R	10,000
- Loss of or damage to crossed cheques, money or postal	R	1,000,000
- Major limit	R	50,000
- Seasonal		
- Receptacles as a result of theft of money or attempt	R	5,000

#### Extensions

- Locks and keys	R	
- Credit cards	R	
- Personal Accident (Assault)	R	
Capital Sum	R	
Weekly Amount	R	
Medical Expenses	R	
- Riot and Strike (other than RSA and Namibia)	R	
- Electronic Vending machines	R	
- Claims Preparation Costs	R	100,000
<b>TOTAL MONEY</b>	<b>R</b>	<b>1,175,000</b>

#### Fidelity Guarantee

- Limit any one period	R	181,500
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#### Extensions

- Retroactive Cover	Yes Inception of the Policy	
- Superseded Policy	No	
- Reinstatement Amount	No	
- Cost of Recovery	R	10,000
- Claims Preparation Costs	R	100,000
<b>TOTAL FIDELITY GUARANTEE</b>	<b>R</b>	<b>291,500</b>

<b>Accidental Damage</b>	<b>COVER NOT REQUESTED</b>	
- Total value of property	R	36,300
- Limit of indemnity	R	-

<b>Extensions</b>		
- First Loss Average	Yes/No	
- Excluded property ( in addition to property excluded in policy)	Yes/No	
- Claims Preparation Costs	R	100,000
<b>TOTAL ACCIDENTAL DAMAGE</b>	<b>R</b>	<b>136,300</b>

<b>Goods in Transit</b>	<b>COVER NOT REQUESTED</b>	
- Load Limit	R	30,000

<b>Extensions</b>		
- Removal of Debris	R	-
- Fire, Explosion, Collision and overturning	R	-
- Fire Extinguishing Expense	R	-
- Claims Preparation Costs	R	100,000
<b>TOTAL GOODS IN TRANSIT</b>	<b>R</b>	<b>130,000</b>

<b>Group Personal Accident - 24 Hours</b>		
- Councillors		41
- Officials		0
- Temporary staff		0

<b>Benefits</b>		
- Death	R	20,000
- Permanent Disability	% of Death benefit as specified for particular disab	
- Temporary Total Disablement	R 500 per week max 104 weeks	
- Medical expenses	R	15,000
- Additional death benefit	R	10,000
- Relocation	R	10,000
- Repatriation	R	10,000
- Mobility	R	10,000

<b>Extensions</b>		
- War Risks	No	
- Claims Preparation Costs	R	100,000
- Maximum Limit Any One Life	R 2 000 000.00	
- Maximum Limit Any One event ( Accumulation Limit)	R 10 000 000.00	
<b>TOTAL GROUP PERSONAL ACCIDENT</b>		

<b>Stated Benefits</b>		
Staff - @ 24 Hour Cover	R	116,030,111
Councillors- @ 24 Hour Cover	R	13,953,038
- Business Hours Limitation plus Commuting Limitation	R	-

<b>Benefits</b>		
- Death - Employees	5 x Annual earnings	
- Death - Councillors	2 x Annual earnings	
- Permanent Disability	% of Death benefit as specified for particular disab	
- Temporary Total Disablement	100% of average weekly earnings max 104 weeks	
- Medical Expenses	R	-
- Additional death benefits	R	20,000
- Relocation	R	10,000
- Repatriation	R	10,000
- Mobility	R	10,000

<b>Extensions</b>		
- War Risks	Yes/No	
- Claims Preparation Costs	R	100,000
- Maximum Limit Any One Life	R 2 000 000.00	
- Maximum Limit Any One event ( Accumulation Limit)	R 10 000 000.00	
<b>TOTAL STATED BENEFITS</b>		

<b>Electronic Equipment</b>		
- Specified Equipment	R	4,000,000
- Software & Licences	R	-
- Laptops	R	-
- Escalation		
- Server	R	-

#### Extensions

- Prevention of Access	No	
- Increase in Cost of Working	R	375,000
- Reconstruction of Data	R	375,000
- Incompatibility	No	
- Telkom access line	No	
- Utilities ( Failure of supply)	No	
- Riot and Strike (other than RSA and Namibia)	No	
- Claims Preparation Costs	R	100,000
<b>TOTAL ELECTRONIC EQUIPMENT</b>	<b>R</b>	<b>4,850,000</b>

#### Machinery Breakdown

- Specified Equipment - Limit	R	1,210,000
- Expediting Costs	R	-

#### Extensions

- Stock Spoilage	R	
- Damage to Surrounding Property	R	
- Automatic Additions	R	
- Claims Preparation Costs	R	100,000
<b>TOTAL MACHINERY BREAKDOWN</b>	<b>R</b>	<b>1,310,000</b>

#### Machinery Breakdown Interruption

	<b>COVER NOT REQUESTED</b>	
- Gross revenue		
- (a)	R	-
- (b)	R	-
- Increase in Cost of Working	R	-
- Additional Increase in Cost of Working	R	-

#### Extensions

- Claims Preparation Costs	R	100,000
<b>TOTAL MACHINERY BREAKDOWN INTER.</b>	<b>R</b>	<b>100,000</b>

#### Motorfleet Own Damage - value up to R500 000 - Comprehensive

- Private type motor cars and Minibuses seating up to 16 persons		6
- Commercial vehicles		
LDVS		22
Trucks		10
Fire Engines		0
Ambulances		0
Tractors		11
Emergency Vehicles/Buses		0
Motor Cycles		1
Trailers		8
Special type vehicles (roadmarking & construction vehicles, machinery, refuse removal, waste compaction)		8
High value vehicles (First R 500 000.00)		35

#### Extensions

- Wreckage removal	R	5,000
- Fire extinguishing expenses	R	5,000
- Medical expenses (per occupant)	R	2,500
- Loss of keys	R	5,000
- Conveyance of explosives	No	
- Theft or attempted theft of radios/sound equipment	R	-
- Theft or attempted theft of telephones (excluding cellphones)	R	-
- Claims preparation costs	R	100 000
<b>TOTAL MOTOR OWN DAMAGE</b>		<b>101</b>

**TOTAL ASSETS PREMIUM****LIABILITIES****Public Liability**

Standard sublimits - refer to MUM specification

- Umbrella Policy Limit

R 25,000,000

**TOTAL Public Liability**

R 25,000,000

**Sub-limits**

- Wrongful Arrest and defamation

R 2,250,000

- Errors &amp; omissions

R 2,250,000

- Products liability and defective workmanship

R 2,250,000

- Pedal Cycles

Market value

- Legal Defense costs

R 2,250,000

- Professional Liability in respect of Medical Practitioners or other Medical officials

R 2,250,000

- Spread of fire

R 2,500,000

- Advertising Liability

R 2,000,000

- Municipal Police liability

R 250,000

- Sub-limit use of firearms

R 250,000

- Sub-limit wrongful arrest &amp; defamation

R 100,000

**Employers Liability**

- Limit

R 25,000,000

**TOTAL Employers Liability**

R 25,000,000

**Motor Third party Liability**

- Limit

R 25,000,000

- Number of vehicles

101

**TOTAL Motor Third Party Liability**

R 25,000,000

**TOTAL LIABILITY PREMIUM****GRAND TOTAL**

MOTOR OWN DAMAGE OVER R 500 000.00 MOTOR XOL

**TOTAL SUM INSURED IN EXCESS OF R 500 000.00**

(Please complete High valued sheet which will

R 33,610,228

**GRAND TOTAL**



**GREATER TAUNG LOCAL MUNICIPALITY: SUPPLY CHAIN  
MANAGEMENT UNIT**

**TENDER FOR THE APPOINTMENT OF A SERVICE PROVIDER FOR THE  
\_PROVISION FOR SHORT TERM INSURANCE FOR A PERIOD OF 36  
MONTHS (RE-ADVERT)**

**SPECIFICATION AND ADDITIONAL CONDITIONS OF TENDER**

**1. PURPOSE**

The purpose of this bid is to seek a service provide/s for **PROVISION FOR SHORT  
TERM INSURANCE FOR A PERIOD OF 36 MONTHS (RE-ADVERT)**.

Prospective bidders will be invited by means of an open tender process to submit their bids containing information of their firms – for evaluation purposes and proof of registration with CSD.

## **COMPULSORY BRIEFING SESSION**

A compulsory briefing session would not be required.

### **4. DURATION OF THE CONTRACT**

36 Months

### **5. VALIDITY PERIOD**

Tender validity period of 90 days is proposed.

### **6. PROCUMENT CONDITIONS**

Preferential Procurement Policy Framework Act, 2000: Preferential Procurement Regulations, 2017.

# **MUNICIPAL BIDDING DOCUMENTS**

## **APPOINTMENT OF SERVICE PROVIDERS FOR THE PROVISION FOR SHORT TERM INSURANCE FOR A PERIOD OF 36 MONTHS (RE-ADVERT)**

## PART A INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF MUNICIPALITY/ MUNICIPAL ENTITY)					
BID NUMBER:	GTLM/FS01/2022/2023	CLOSING DATE:	26 JULY 2022	CLOSING TIME:	12H00
DESCRIPTION	PROVISION FOR SHORT TERM INSURANCE FOR A PERIOD OF 36 MONTHS (RE-ADVERT)				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (MBD7).					

BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS

<b>GREATER TAUNG LOCAL MUNICIPALITY</b>					
<b>STATION STREET</b>					
<b>8580</b>					
<b>SUPPLIER INFORMATION</b>					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
TAX COMPLIANCE STATUS	TCS PIN:		OR	CSD No:	
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]	<input type="checkbox"/> Yes <input type="checkbox"/> No	B-BBEE STATUS LEVEL SWORN AFFIDAVIT		<input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES &amp; QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]</b>					
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, ANSWER PART B:3 ]	
<b>TOTAL NUMBER OF ITEMS OFFERED</b>			<b>TOTAL BID PRICE</b>	R	
<b>SIGNATURE OF BIDDER</b>			<b>DATE</b>		
<b>CAPACITY UNDER WHICH THIS BID IS SIGNED</b>					
<b>BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:</b>			<b>TECHNICAL INFORMATION MAY BE DIRECTED TO:</b>		
DEPARTMENT	SUPPLY CHAIN		CONTACT PERSON	Mrs m Ruele	
CONTACT PERSON	NEO DIBELANE		TELEPHONE NUMBER	053 994 9400	
TELEPHONE NUMBER	053 994 1000		FACSIMILE NUMBER	053 994 3917	
FACSIMILE NUMBER			E-MAIL ADDRESS	ruelem@gtlm.gov.za	
E-MAIL ADDRESS	<a href="mailto:dibelanen@gtlm.gov.za">dibelanen@gtlm.gov.za</a>				



## PART B TERMS AND CONDITIONS FOR BIDDING

<b>1. BID SUBMISSION:</b>										
<p>1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.</p> <p>1.2. <b>ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR ONLINE</b></p> <p>1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.</p>										
<b>2. TAX COMPLIANCE REQUIREMENTS</b>										
<p>2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.</p> <p>2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.</p> <p>2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE <a href="http://WWW.SARS.GOV.ZA">WWW.SARS.GOV.ZA</a>.</p> <p>2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3.</p> <p>2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.</p> <p>2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.</p> <p>2.7 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.</p>										
<b>3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS</b>										
<table style="width: 100%; border: none;"> <tr> <td style="width: 70%;">3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?</td> <td style="width: 30%; text-align: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</td> </tr> <tr> <td>3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA?</td> <td style="text-align: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</td> </tr> <tr> <td>3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?</td> <td style="text-align: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</td> </tr> <tr> <td>3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?</td> <td style="text-align: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</td> </tr> <tr> <td>3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?</td> <td style="text-align: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</td> </tr> </table> <p>IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.</p>	3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	<input type="checkbox"/> YES <input type="checkbox"/> NO	3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO	3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO	3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO	3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?	<input type="checkbox"/> YES <input type="checkbox"/> NO
3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	<input type="checkbox"/> YES <input type="checkbox"/> NO									
3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO									
3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO									
3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO									
3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?	<input type="checkbox"/> YES <input type="checkbox"/> NO									

**NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.  
NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.**

SIGNATURE OF BIDDER: .....

CAPACITY UNDER WHICH THIS BID IS SIGNED: .....

DATE: .....

## MBD 3.1

### PRICING SCHEDULE – FIRM PRICES

#### PRICING SCHEDULE – FIRM PRICES (PURCHASES)

**NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED**

**IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT**

Name of Bidder.....	Bid Number: GTLM/FS01/2022/2023
Closing Time: 12:00	Closing Date: 26 JULY 2022

OFFER TO BE VALID FOR...90.....DAYS FROM THE CLOSING DATE OF BID.

ITEM NO.	QUANTITY	DESCRIPTION	BID PRICE IN RSA CURRENCY **(ALL APPLICABLE TAXES INCLUDED)
----------	----------	-------------	--

-	Required by:	.....
-	At:	.....
		.....

-	Does the offer comply with the specification(s)?	*YES/NO
-	If not to specification, indicate deviation(s)	.....
-	Period required for delivery	.....
		*Delivery: Firm/Not firm
-	Delivery basis	.....

Note: All delivery costs must be included in the bid price, for delivery at the prescribed destination.

\*\* "all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.

\*Delete if not applicable

\*\* "all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.

**PREVIOUS WORK EXPERIENCE OF A SIMILAR NATURE**

List main work experience of a similar nature to this Bid successfully executed and completed (or on-going) in the last five (5) years. Please attached appointments letters or orders for all listed.

No	Institution / client / employer	Project description	Date started	Date completed (indicate projected completion if on-going)	Project value in Rand	Name and contact details of contact person / reference at institution
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						

Representatives of the GREATER TAUNG LOCAL MUNICIPALITY are hereby authorized to contact the above contact persons / references of the various institutions to verify the correctness of the information as supplied.

..... Signature	..... Date
..... Position	..... Name of Bidder

## TENDER OFFER

### APPOINTMENT: PROVISION FOR SHORT TERM INSURANCE FOR A PERIOD OF 36 MONTHS (RE-ADVERT)

Bid No: GTLM/FS01/2022/2023

Closing Date: 26 JULY 2022

1. The following legal entity :( cross out block which is not applicable)

Company with limited liability/ Close Corporation ..... And whose registration No is: ..... And Whose income tax Reference No is: .....	Natural Person or Partnership ..... Whose identity Number(s) is/are ..... Whose Income Tax Reference Number is/are .....
--	---

Hereinafter refer red to as THE TENDERER

AND WHO IS (if applicable)

Trading under the name and style of .....
--

AND WHO IS

Represented herein by:  Mr./Mrs./Ms..... Full name of representative in block letters And who is duly authorized to do so, in his/her capacity as (TITLE) .....	Note : A Resolution/ Power of Attorney, signed by all directors/ member/Partners of the legal entity must complete in this tender, authorizing the representative to make this offer
--	--

Hereby offer to the Greater Taung Municipality herein represented by the Municipal Manager to execute, complete and where specified maintain the above mentioned service in accordance with the specification, bill of quantities, conditions of tender and to the entire satisfaction of the Municipal Manager and subject to the conditions stipulated in the tender document for the amount indicated hereunder, and to provide all the labour, workmanship, plant, consumables and everything that is or may become necessary for the execution of the contract.

<b>Total Tender Price</b>  R ..... (including VAT)  Tender Price in Words ..... ..... (include VAT)
---

4. The tenderer acknowledges that it is fully acquainted with the contents of all the conditions of this tender contained in this document and it accepts the conditions in all respects

.....  
Signature(s) of Tenderer(s)

THUS DONE AND SIGNED for and on behalf of Tenderer

At ..... on the ..... Day of ..... 20  
Place Date Month year

In the presence of the subscribing witnesses

1. .... Name in block letters .....
2. .... Name in block letters .....



**MBD 4**  
**DECLARATION OF INTEREST**

1. **No Bid will be accepted from persons in the service of the state\*.**
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to Bid. In view of possible allegations of favouritism, should the resulting Bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority and/or take an oath declaring his/her interest.
3. In order to give effect to the above, the following questionnaire must be completed and submitted with the Bid:
  - 3.1 Full Name: .....
  - 3.2 Identity Number: .....
  - 3.3 Company Registration Number: .....
  - 3.4 Tax Reference Number: .....
  - 3.5 VAT Registration Number: .....
  - 3.6 Are you presently in the service of the state \*YES / NO  
\* Delete if not applicable
  - 3.6.1 If so, furnish particulars.  
.....  
.....
  - 3.7 Have you been in the service of the state for the past twelve months \*YES / NO  
\* Delete if not applicable
  - 3.7.1 If so, furnish particulars.  
.....  
.....
  - 3.8 Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this Bid? \*YES / NO  
\* Delete if not applicable
  - 3.8.1 If so, furnish particulars.  
.....  
.....
  - 3.9 Are you aware of any relationship (family, friend, other) between a bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this Bid. \*YES / NO  
\* Delete if not applicable
  - 3.9.1 If so, furnish particulars  
.....  
.....

• MSCM Regulations: "in the service of the state" means to be –

- (a) a member of –
  - (i) any municipal council;
  - (ii) any provincial legislature; or
  - (iii) the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.

3.10 Are any of the company's directors, managers, principal shareholders or stakeholders in service of the state? **\*YES / NO**  
\* Delete if not applicable

3.10.1 If so, furnish particulars.

.....  
.....

3.11 Are any spouse, child or parent of the company's directors, managers, principal shareholders or stakeholders in service of the state? **\*YES / NO**  
\* Delete if not applicable

3.11.1 If so, furnish particulars.

.....  
.....

#### CERTIFICATION

I, THE UNDERSIGNED (NAME) .....

CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM IS CORRECT.

I ACCEPT THAT THE STATE MAY ACT AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

..... Signature	..... Date
..... Position	..... Name of Bidder

## MBD 6.1

### PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

#### PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

**NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.**

#### 1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

- a) The value of this bid is estimated **not to exceed** R50 000 000 (all applicable taxes included) and therefore the preference point system shall be applicable; or
- b) 80/20 preference point system will be applicable to this tender (*delete whichever is not applicable for this tender*).

1.3 Points for this bid shall be awarded for:

- (a) Price; and
- (b) B-BBEE Status Level of Contributor.

1.4 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	80
B-BBEE STATUS LEVEL OF CONTRIBUTOR	20
Total points for Price and B-BBEE must not exceed	100

1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

## 2. DEFINITIONS

- (a) **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“prices”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
  - 1) B-BBEE Status level certificate issued by an authorized body or person;
  - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
  - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

## 3. POINTS AWARDED FOR PRICE

### 3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

**80/20**

**or**

**90/10**

$$P_s = 80 \left( 1 - \frac{P_t - P_{\min}}{P_{\min}} \right) \quad \text{or} \quad P_s = 90 \left( 1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

$P_s$  = Points scored for price of bid under consideration

$P_t$  = Price of bid under consideration

$P_{\min}$  = Price of lowest acceptable bid



#### 4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

- 4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

#### 5. BID DECLARATION

- 5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

#### 6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

- 6.1 B-BBEE Status Level of Contributor:                      =                      .....(maximum of 10 or 20 points  
(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

#### 7. SUB-CONTRACTING

- 7.1 Will any portion of the contract be sub-contracted?

(Tick applicable box)

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

- 7.1.1 If yes, indicate:

- i) What percentage of the contract will be subcontracted.....%
- ii) The name of the sub-contractor.....
- iii) The B-BBEE status level of the sub-contractor.....
- iv) Whether the sub-contractor is an EME or QSE

(Tick applicable box)

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

- v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:



Designated Group: An EME or QSE which is at last 51% owned by:	EME √	QSE √
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
<b>OR</b>		
Any EME		
Any QSE		

**8. DECLARATION WITH REGARD TO COMPANY/FIRM**

8.1 Name of company/firm:.....

8.2 VAT registration number:.....

8.3 Company registration number:.....

**8.4 TYPE OF COMPANY/ FIRM**

- ☐ Partnership/Joint Venture / Consortium
- ☐ One person business/sole propriety
- ☐ Close corporation
- ☐ Company
- ☐ (Pty) Limited

[TICK APPLICABLE BOX]

**8.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES**

.....

.....

.....

.....

**8.6 COMPANY CLASSIFICATION**

- ☐ Manufacturer
- ☐ Supplier
- ☐ Professional service provider
- ☐ Other service providers, e.g. transporter, etc.

[TICK APPLICABLE BOX]

## MBD 6.2

### DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

This Municipal Bidding Document (MBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2011 and the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

#### 1. General Conditions

- 1.1. Preferential Procurement Regulations, 2011 (Regulation 9) makes provision for the promotion of local production and content.
- 1.2. Regulation 9.(1) prescribes that in the case of designated sectors, where in the award of bids local production and content is of critical importance, such bids must be advertised with the specific bidding condition that only locally produced goods, services or works or locally manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. Where necessary, for bids referred to in paragraph 1.2 above, a two stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
- 1.4. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.5. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

$$LC = [1 - x / y] * 100$$

Where

x is the imported content in Rand

y is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by the South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as required in paragraph 4.1 below.

**The SABS approved technical specification number SATS 1286:2011 is accessible on [http://www.thedti.gov.za/industrial development/ip.jsp](http://www.thedti.gov.za/industrial%20development/ip.jsp) at no cost.**

- 1.6. A bid may be disqualified if –

- (a) this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted as part of the bid documentation; and

- (b) the bidder fails to declare that the Local Content Declaration Templates (Annex C, D and E) have been audited and certified as correct.

## 2. Definitions

- 2.1. **“bid”** includes written price quotations, advertised competitive bids or proposals;
- 2.2. **“bid price”** price offered by the bidder, excluding value added tax (VAT);
- 2.3. **“contract”** means the agreement that results from the acceptance of a bid by an organ of state;
- 2.4. **“designated sector”** means a sector, sub-sector or industry that has been designated by the Department of Trade and Industry in line with national development and industrial policies for local production, where only locally produced services, works or goods or locally manufactured goods meet the stipulated minimum threshold for local production and content;
- 2.5. **“duly sign”** means a Declaration Certificate for Local Content that has been signed by the Chief Financial Officer or other legally responsible person nominated in writing by the Chief Executive, or senior member / person with management responsibility (close corporation, partnership or individual).
- 2.6. **“imported content”** means that portion of the bid price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or its subcontractors) and which costs are inclusive of the costs abroad (this includes labour and intellectual property costs), plus freight and other direct importation costs, such as landing costs, dock duties, import duty, sales duty or other similar tax or duty at the South African port of entry;
- 2.7. **“local content”** means that portion of the bid price which is not included in the imported content, provided that local manufacture does take place;
- 2.8. **“stipulated minimum threshold”** means that portion of local production and content as determined by the Department of Trade and Industry; and
- 2.9. **“sub-contract”** means the primary contractor’s assigning, leasing, making out work to, or employing another person to support such primary contractor in the execution of part of a project in terms of the contract.

3. **The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:**

<u>Description of services, works or goods</u>	<u>Stipulated minimum threshold</u>
_____	_____ %
_____	_____ %
_____	_____ %

4. Does any portion of the services, works or goods offered have any imported content?  
(Tick applicable box)

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
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- 4.1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by the SARB for the specific currency at 12:00 on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on [www.reservebank.co.za](http://www.reservebank.co.za).

Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

Currency	Rates of exchange
US Dollar	
Pound Sterling	
Euro	
Yen	
Other	

NB: Bidders must submit proof of the SARB rate (s) of exchange used.

5. Were the Local Content Declaration Templates (Annex C, D and E) audited and certified as correct?

(Tick applicable box)

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
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- 5.1. If yes, provide the following particulars:

- (a) Full name of auditor: .....
- (b) Practice number: .....
- (c) Telephone and cell number: .....
- (d) Email address: .....

(Documentary proof regarding the declaration will, when required, be submitted to the satisfaction of the Accounting Officer / Accounting Authority)

6. Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the dti to verify and in consultation with the Accounting Officer / Accounting Authority provide directives in this regard.

**LOCAL CONTENT DECLARATION**  
**(REFER TO ANNEX B OF SATS 1286:2011)**

**LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)**

**IN RESPECT OF BID NO. ....**

**ISSUED BY: (Procurement Authority / Name of Municipality / Municipal Entity):**

.....

**NB**

1 The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.

2 Guidance on the Calculation of Local Content together with Local Content Declaration Templates (Annex C, D and E) is accessible on <http://www.thedti.gov.za/industrialdevelopment/lp.jsp>. Bidders should first complete Declaration D. After completing

Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. **Declaration C should be submitted with the bid documentation at the closing date and time of the bid in order to substantiate the declaration made in paragraph (c) below.** Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.

I, the undersigned, ..... (full names),  
do hereby declare, in my capacity as .....  
of .....(name of bidder  
entity), the following:

(a) The facts contained herein are within my own personal knowledge.

(b) I have satisfied myself that

- (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and
- (ii) the declaration templates have been audited and certified to be correct.

(c)The local content percentages (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C;

Bid price, excluding VAT (y)	R
Imported content (x), as calculated in terms of SATS 1286:2011	R
Stipulated minimum threshold for local content (paragraph 3 above)	
Local content %, as calculated in terms of SATS 1286:2011	

**If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above. The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.**

(d) I accept that the Procurement Authority / Municipality /Municipal Entity has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.

(e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Municipal / Municipal Entity imposing any or all of the remedies as provided for in Regulation 13 of the Preferential Procurement Regulations, 2011 promulgated under the Preferential Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

**SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**WITNESS No. 1** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**WITNESS No. 2** \_\_\_\_\_

**DATE:** \_\_\_\_\_



## 8.7 MUNICIPAL INFORMATION

Municipality where business is situated .....

Registered Account Number .....

Stand Number .....

## 8.8 TOTAL NUMBER OF YEARS THE COMPANY/FIRM HAS BEEN IN BUSINESS? .....

8.9 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBEE status level of contribution indicated in paragraph 7 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- (i) The information furnished is true and correct;
- (ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form.
- (iii) In the event of a contract being awarded as a result of points claimed as shown in paragraph 7, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- (iv) If the B-BBEE status level of contribution has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
  - (a) disqualify the person from the bidding process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) restrict the supplier or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution

### WITNESSES:

1. ....

2. ....

.....  
SIGNATURE (S) OF BIDDER (S)

DATE: .....

## DECLARATION OF SUPPLIER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

1. This Municipal Bidding Document must form part of all bids invited
2. This serves as a declaration in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
3. The Bid of any supplier may be rejected if that bidder or any of its directors have:
  - a. abused the municipality's supply chain management system or committed any improper conduct in relation to such system;
  - b. been convicted for fraud or corruption during the past five years;
  - c. Wilfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
  - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
4. In order to give effect to the above, the following questionnaire must be completed and submitted with the Bid.

Item	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's database as a company or person prohibited from doing business with the public sector?  <b>(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied).</b>  The Database of Restricted Suppliers now resides on the National Treasury's website ( <a href="http://www.treasury.gov.za">www.treasury.gov.za</a> ) and can be accessed by clicking on its link at the bottom of the home page.	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?  The Register for Tender Defaulters can be accessed on the National Treasury's website ( <a href="http://www.treasury.gov.za">www.treasury.gov.za</a> ) by clicking on its link at the bottom of the home page.	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.3.1	If so, furnish particulars:		
4.4	Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.4.1	If so, furnish particulars:		
4.5	Was any contract between the bidder and the municipality or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.5.1	If so, furnish particulars:		

**CERTIFICATION**

I, THE UNDERSIGNED (FULL NAME) .....  
CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM TO BE TRUE AND CORRECT.

I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME  
SHOULD THIS DECLARATION PROVE TO BE FALSE.

..... Signature	..... Date
..... Position	..... Name of Bidder

## CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).<sup>\*</sup> Collusive bidding is a *per se* prohibition meaning that it cannot be justified under any grounds.
- 2 Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
  - a. take all reasonable steps to prevent such abuse;
  - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
  - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
- 3 This **MBD** serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- 4 In order to give effect to the above, the attached Certificate of Quotation Determination (**MBD 9**) must be completed and submitted with the bid:

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<sup>\*</sup> Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.



## CERTIFICATE OF BID DETERMINATION

I, the undersigned, in submitting the accompanying Bid:  
**GTLM/FS01/2022/2023: PROVISION FOR SHORT TERM INSURANCE FOR A PERIOD OF 36 MONTHS (RE-ADVERT)**

in response to the invitation for the Bid made by:

**GREATER TAUNG LOCAL MUNICIPALITY**

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: \_\_\_\_\_ that:  
(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:  
(a) has been requested to submit a bid in response to this bid invitation;  
(b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and  
(c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium\* will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:  
(a) prices;  
(b) geographical area where product or service will be rendered (market allocation)  
(c) methods, factors or formulas used to calculate prices;  
(d) the intention or decision to submit or not to submit, a bid;  
(e) the submission of a bid which does not meet the specifications and conditions of the bid; or  
(f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No. 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No. 12 of 2004 or any other applicable legislation.

.....  
Signature

.....  
Date

.....  
Position

.....  
Name of Bidder

\* Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.



# SECTION 3

**THE NATIONAL TREASURY**  
**Republic of South Africa**

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**GOVERNMENT PROCUREMENT:**  
**GENERAL CONDITIONS OF CONTRACT**

July 2010

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# **General Conditions of Contract**

## **1. Definitions**

1. The following terms shall be interpreted as indicated:

1.1 "Closing time" means the date and hour specified in the bidding documents for the receipt of quotations.

1.2 "Contract" means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.

1.3 "Contract price" means the price payable to the supplier under the contract for the full and proper performance of his contractual obligations.

1.4 "Corrupt practice" means the offering, giving, receiving, or soliciting of anything of value to influence the action of a public official in the procurement process or in contract execution.

1.5 "Countervailing duties" are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.

1.6 "Country of origin" means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components.

1.7 "Day" means calendar day.

1.8 "Delivery" means delivery in compliance of the conditions of the contract or order.

1.9 "Delivery ex stock" means immediate delivery directly from stock actually on hand.

1.10 "Delivery into consignees store or to his site" means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the goods are so delivered and a valid receipt is obtained.

1.11 "Dumping" occurs when a private enterprise abroad market its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the RSA.

1.12 "Force majeure" means an event beyond the control of the supplier and not involving the supplier's fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.

1.13 "Fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any supplier, and includes collusive practice among Suppliers (prior to or after Quotation submission) designed to establish Quotation prices at artificial non-competitive levels and to deprive the supplier of the benefits of free and open competition.

1.14 "GCC" means the General Conditions of Contract.

1.15 "Goods" means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.

1.16 "Imported content" means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the goods covered by the Quotation will be manufactured.

1.17 "Local content" means that portion of the bidding price, which is not included in the imported content provided that local manufacture does take place.

1.18 "Manufacture" means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.

1.19 "Order" means an official written order issued for the supply of goods or works or the rendering of a service.

1.20 "Project site," where applicable, means the place indicated in bidding documents.

1.21 "Purchaser" means the organization purchasing the goods.

1.22 "Republic" means the Republic of South Africa.

1.23 "SCC" means the Special Conditions of Contract.

1.24 "Services" means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such obligations of the supplier covered under the contract.

1.25 "Supplier" means the successful supplier who is awarded the contract to maintain and administer the required and specified service(s) to the State.

1.26 "Tort" means in breach of contract.

1.27 "Turnkey" means a procurement process where one service provider assumes total responsibility for all aspects of the project and delivers the full end product / service required by the contract.

1.28 "Written" or "in writing" means hand-written in ink or any form of electronic or mechanical writing.

## **2. Application**

2.1 These general conditions are applicable to all quotations, contracts and orders including quotations for functional and professional services (excluding professional services related to the building and construction industry), sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.

2.2 Where applicable, special conditions of contract are also laid down to cover specific goods, services or works.

2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.

## **3. General**

3.1 Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a Quotation. Where applicable a non-refundable fee for documents may be charged.



3.2 Invitations to Quotation are usually published in locally distributed news media and on the municipality/municipal entity website.

#### **4. Standards**

4.1 The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.

#### **5. Use of contract documents and information inspection**

5.1 The supplier shall not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only as far as may be necessary for purposes of such performance.

5.2 The supplier shall not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.

5.3 Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier's performance under the contract if so required by the purchaser.

5.4 The supplier shall permit the purchaser to inspect the supplier's records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.

#### **6. Patent Rights**

6.1 The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.

6.2 When a supplier developed documentation / projects for the municipality / municipal entity, the intellectual, copy and patent rights or ownership of such documents or projects will vest in the municipality / municipal entity.

#### **7. Performance security**

7.1 Within thirty (30) days of receipt of the notification of contract award, the successful supplier shall furnish to the purchaser the performance security of the amount specified in SCC.

7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.

7.3 The performance security shall be denominated in the currency of the contract, or in a freely convertible currency acceptable to the purchaser and shall be in one of the following forms:

- (a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or
- (b) a cashier's or certified cheque.

7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified.



## **8. Inspections, tests and analyses**

8.1 All pre-bidding testing will be for the account of the supplier.

8.2 If it is a Quotation condition that goods to be produced or services to be rendered should at any stage be subject to inspections, tests and analyses, the supplier or contractor's premises shall be open, at all reasonable hours, for inspection by a representative of the purchaser or organization acting on behalf of the purchaser.

8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.

8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the goods to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.

8.5 Where the goods or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such goods or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier.

8.6 Goods and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.

8.7 Any contract goods may on or after delivery be inspected, tested or analysed and may be rejected if found not to comply with the requirements of the contract. Such rejected goods shall be held at the cost and risk of the supplier who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with goods, which do comply with the requirements of the contract. Failing such removal the rejected goods shall be returned at the suppliers cost and risk. Should the supplier fail to provide the substitute goods forthwith, the purchaser may, without giving the supplier further opportunity to substitute the rejected goods, purchase such goods as may be necessary at the expense of the supplier.

8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 22 of GCC.

## **9. Packing**

9.1 The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size weights shall take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.

9.2 The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, and in any subsequent instructions ordered by the purchaser.

## **10. Delivery and documents**

10.1 Delivery of the goods and arrangements for shipping and clearance obligations, shall be made by the supplier in accordance with the terms specified in the contract.

## **11. Insurance**

11.1 The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified.

## **12. Transportation**

12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified.

## **13. Incidental Services**

13.1 The supplier may be required to provide any or all of the following services, including additional services, if any:

- (a) Performance or supervision of on-site assembly and/or commissioning of the supplied goods;
- (b) Furnishing of tools required for assembly and/or maintenance of the supplied goods;
- (c) Furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;
- (d) performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties, provided that this service shall not relieve the supplier of any warranty obligations under this contract; and
- (e) Training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.

13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the supplier for similar services.

## **14. Spare parts**

14.1 As specified, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:

- (a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and
- (b) In the event of termination of production of the spare parts:
  - (i) Advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and
  - (ii) Following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

## **15. Warranty**

15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.

15.2 This warranty shall remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract,



or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise.

15.3 The purchaser shall promptly notify the supplier in writing of any claims arising under this warranty.

15.4 Upon receipt of such notice, the supplier shall, within the period specified and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.

15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified, the purchaser may proceed to take such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser may have against the supplier under the contract.

## **16. Payment**

16.1 The method and conditions of payment to be made to the supplier under this contract shall be specified.

16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfilment of other obligations stipulated in the contract.

16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of an invoice or claim by the supplier.

16.4 Payment will be made in Rand unless otherwise stipulated.

## **17. Prices**

17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices quoted by the supplier in his Quotation, with the exception of any price adjustments authorized or in the purchaser's request for Quotation validity extension, as the case may be.

## **18. Variation orders**

18.1 In cases where the estimated value of the envisaged changes in purchase does not vary more than 15% of the total value of the original contract, the contractor may be instructed to deliver the goods or render the services as such. In cases of measurable quantities, the contractor may be approached to reduce the unit price, and such offers may be accepted provided that there is no escalation in price.

## **19. Assignment**

19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.

## **20. Subcontracts**

20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under this contract if not already specified in the Quotation. Such notification, in the original Quotation or later, shall not relieve the supplier from any liability or obligation under the contract.

## **21. Delays in the supplier's performance**

21.1 Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract.

21.2 If at any time during performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at his discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.

21.3 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the supplier's point of supply is not situated at or near the place where the goods are required, or the supplier's services are not readily available.

21.4 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 22.2 without the application of penalties.

21.5 Upon any delay beyond the delivery period in the case of a goods contract, the purchaser shall, without cancelling the contract, be entitled to purchase goods of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the supplier.

## **22. Penalties**

22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

## **23. Termination for default**

23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:

- (a) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;
- (b) if the supplier fails to perform any other obligation(s) under the contract; or
- (c) if the supplier, in the judgement of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.

23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner, as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.

23.3 Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.

23.4 If a purchaser intends imposing a restriction on a supplier or any person associated with the supplier, the supplier will be allowed a time period of not more than fourteen (14) days to provide reasons why the envisaged restriction should not be imposed. Should the supplier fail to respond within



the stipulated fourteen (14) days the purchaser may regard the supplier as having no objection and proceed with the restriction.

23.5 . Any restriction imposed on any person by the purchaser will, at the discretion of the purchaser, also be applicable to any other enterprise or any partner, manager, director or other person who wholly or partly exercises or exercised or may exercise control over the enterprise of the first-mentioned person, and with which enterprise or person the first-mentioned person, is or was in the opinion of the purchaser actively associated.

23.6 If a restriction is imposed, the purchaser must, within five (5) working days of such imposition, furnish the National Treasury, with the following information:

- (i) The name and address of the supplier and / or person restricted by the purchaser;
- (ii) The date of commencement of the restriction
- (iii) The period of restriction; and
- (iv) The reasons for the restriction.

These details will be loaded in the National Treasury's central database of suppliers or persons prohibited from doing business with the public sector.

23.7 . If a court of law convicts a person of an offence as contemplated in sections 12 or 13 of the Prevention and Combating of Corrupt Activities Act, No. 12 of 2004, the court may also rule that such person's name be endorsed on the Register for Tender Defaulters. When a person's name has been endorsed on the Register, the person will be prohibited from doing business with the public sector for a period not less than five years and not more than 10 years. The National Treasury is empowered to determine the period of restriction and each case will be dealt with on its own merits. According to section 32 of the Act the Register must be open to the public. The Register can be perused on the National Treasury website

## **24. Antidumping and countervailing duties and rights**

24.1 When, after the date of Quotation, provisional payments are required, or anti-dumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall on demand be paid forthwith by the supplier to the purchaser or the purchaser may deduct such amounts from moneys (if any) which may otherwise be due to the supplier in regard to goods or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which may be due to him.

## **25. Force Majeure**

25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.

25.2 If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

## **26. Termination for insolvency**

26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy, which has accrued or will accrue thereafter to the purchaser.

## **27. Settlement of Disputes**

27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.

27.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.

27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.

27.4 Notwithstanding any reference to mediation and/or court proceedings herein,

- (a) The parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and
- (b) The purchaser shall pay the supplier any monies due the supplier for goods delivered and / or services rendered according to the prescripts of the contract.

## **28. Limitation of Liability**

28.1 Except in cases of criminal negligence or wilful misconduct, and in the case of infringement pursuant to Clause 6;

- (a) the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and
- (b) The aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.

## **29. Governing language**

29.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.

## **30. Applicable law**

30.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified.

## **31. Notices**

31.1 Every written acceptance of a Quotation shall be posted to the supplier concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in



his Quotation or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice.

31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.

### **32. Taxes and duties**

32.1 A foreign supplier shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country.

32.2 A local supplier shall be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted goods to the purchaser.

32.3 No contract shall be concluded with any supplier whose tax matters are not in order. Prior to the award of a Quotation SARS must have certified that the tax matters of the preferred supplier are in order.

32.4 No contract shall be concluded with any supplier whose municipal rates and taxes and municipal services charges are in arrears.

### **33. Transfer of contracts**

33.1 The contractor shall not abandon, transfer, cede assign or sublet a contract or part thereof without the written permission of the purchaser

### **34. Amendment of contracts**

34.1 No agreement to amend or vary a contract or order or the conditions, stipulations or provisions thereof shall be valid and of any force unless such agreement to amend or vary is entered into in writing and signed by the contracting parties. Any waiver of the requirement that the agreement to amend or vary shall be in writing, shall also be in writing.

### **35. Prohibition of restrictive practices**

35.1 In terms of section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, an agreement between, or concerted practice by, firms, or a decision by an association of firms, is prohibited if it is between parties in a horizontal relationship and if a supplier(s) is / are or a contractor(s) was / were involved in collusive bidding.

35.2 If a supplier(s) or contractor(s) based on reasonable grounds or evidence obtained by the purchaser has / have engaged in the restrictive practice referred to above, the purchaser may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in section 59 of the Competition Act No 89 Of 1998.

35.3 If a supplier(s) or contractor(s) has / have been found guilty by the Competition Commission of the restrictive practice referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the Quotation(s) for such item(s) offered, and / or terminate the contract in whole or part, and / or restrict the supplier(s) or contractor(s) from conducting business with the public sector for a period not exceeding ten (10) years and / or claim damages from the supplier(s) or contractor(s) concerned.

# SECTION 4

Note: to be signed by the successful bidder



## **CONTRACTUAL FORMS**

### **APPOINTMENT OF SERVICE PROVIDERS FOR THE PROVISION FOR SHORT TERM INSURANCE FOR A PERIOD OF 36 MONTHS (RE-ADVERT)**

**5.1**

**CONTRACT FORM - PURCHASE OF GOODS/WORKS**

**THIS FORM MUST BE FILLED IN DUPLICATE BY BOTH THE SUCCESSFUL BIDDER (PART 1) AND THE PURCHASER (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SUCCESSFUL BIDDER AND THE PURCHASER WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.**

**PART 1 (TO BE FILLED IN BY THE BIDDER)**

1. I hereby undertake to supply all or any of the goods and/or works described in the attached bidding documents to (name of institution)..... in accordance with the requirements and specifications stipulated in bid number..... at the price/s quoted. My offer/s remain binding upon me and open for acceptance by the purchaser during the validity period indicated and calculated from the closing time of bid.
2. The following documents shall be deemed to form and be read and construed as part of this agreement:
  - (i) Bidding documents, viz
    - Invitation to bid;
    - Tax clearance certificate;
    - Pricing schedule(s);
    - Technical Specification(s);
    - Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations 2011;
    - Declaration of interest;
    - Declaration of bidder's past SCM practices;
    - Certificate of Independent Bid Determination;
    - Special Conditions of Contract;
  - (ii) General Conditions of Contract; and
  - (iii) Other (specify)
3. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) and rate(s) quoted cover all the goods and/or works specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.
4. I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfilment of this contract.
5. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.
6. I confirm that I am duly authorised to sign this contract.

NAME (PRINT) .....

CAPACITY .....

SIGNATURE .....

NAME OF FIRM .....

DATE .....

**WITNESSES**

1 .....

2. ....

DATE:.....

CONTRACT FORM - RENDERING OF SERVICES

THIS FORM MUST BE FILLED IN DUPLICATE BY BOTH THE SERVICE PROVIDER (PART 1) AND THE PURCHASER (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SERVICE PROVIDER AND THE PURCHASER WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.

PART 1 (TO BE FILLED IN BY THE SERVICE PROVIDER)

7. I hereby undertake to render services described in the attached bidding documents to (name of the institution)..... in accordance with the requirements and task directives / proposals specifications stipulated in Bid Number..... at the price/s quoted. My offer/s remain binding upon me and open for acceptance by the Purchaser during the validity period indicated and calculated from the closing date of the bid.
8. The following documents shall be deemed to form and be read and construed as part of this agreement:
  - (iv) Bidding documents, viz
    - Invitation to bid;
    - Tax clearance certificate;
    - Pricing schedule(s);
    - Filled in task directive/proposal;
    - Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations 2011;
    - Declaration of interest;
    - Declaration of Bidder's past SCM practices;
    - Certificate of Independent Bid Determination;
    - Special Conditions of Contract;
  - (v) General Conditions of Contract; and
  - (vi) Other (specify) .....
9. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) and rate(s) quoted cover all the services specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.
10. I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfillment of this contract.
11. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.
12. I confirm that I am duly authorised to sign this contract.

NAME (PRINT) .....

CAPACITY .....

SIGNATURE .....

NAME OF FIRM .....

DATE .....

WITNESSES

1 .....

2 .....

DATE:.....

**CONTRACT FORM - RENDERING OF SERVICES****PART 2 (TO BE FILLED IN BY THE PURCHASER)**

1. I.....in my capacity  
as.....accept your bid under reference  
number .....dated.....for the rendering of services  
indicated hereunder and/or further specified in the annexure(s).
2. An official order indicating service delivery instructions is forthcoming.
3. I undertake to make payment for the services rendered in accordance with the  
terms and conditions of the contract, within 30 (thirty) days after receipt of an  
invoice.

DESCRIPTION OF SERVICE	PRICE (ALL APPLICABLE TAXES INCLUDED)	COMPLETION DATE	B-BBEE STATUS LEVEL OF CONTRIBUTION	MINIMUM THRESHOLD FOR LOCAL PRODUCTION AND CONTENT (if applicable)

4. I confirm that I am duly authorized to sign this contract.

SIGNED AT ..... ON .....

NAME (PRINT) .....

SIGNATURE .....

OFFICIAL STAMP

CONTRACT FORM

KS

WITNESSES

1 .....

2 .....

DATE:.....



## PART 2 (TO BE FILLED IN BY THE PURCHASER)

4. I..... in my capacity as..... accept your bid under reference number .....dated.....for the supply of goods/works indicated hereunder and/or further specified in the annexure(s).
5. An official order indicating delivery instructions is forthcoming.
6. I undertake to make payment for the goods/works delivered in accordance with the terms and conditions of the contract, within 30 (thirty) days after receipt of an invoice accompanied by the delivery note.

ITEM NO.	PRICE (ALL APPLICABLE TAXES INCLUDED)	BRAND	DELIVERY PERIOD	B-BBEE STATUS LEVEL OF CONTRIBUTION	MINIMUM THRESHOLD FOR LOCAL PRODUCTION AND CONTENT (if applicable)

4. I confirm that I am duly authorized to sign this contract.

SIGNED AT .....ON.....

NAME (PRINT) .....

SIGNATURE .....

OFFICIAL STAMP

### WITNESSES

1. ....

2. ....

DATE .....

# SECTION 5

## **MUNICIPAL RATES AND TAXES**

### **APPOINTMENT OF SERVICE PROVIDERS FOR THE PROVISION FOR SHORT TERM INSURANCE FOR A PERIOD OF 36 MONTHS (RE-ADVERT)**

**MUNICIPAL RATES AND SERVICES**

Names of Directors/Partners/Senior Managers	Physical residential address of the Director/Partner/Senior Manager	Residential Municipal Account number(s)	Name of Municipality

NB: Please attach copy/copies of Municipal Account(s)

**DECLARATION**

I, THE UNDERSIGNED

(NAME).....

CERTIFY THAT THE INFORMATION FURNISHED ABOVE IS CORRECT. I ACCEPT THAT THE STATE MAY ACT AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE

.....  
Signature

.....  
Date

.....  
Position

.....  
Name of Bidder



# **BID CHECKLIST**

## **APPOINTMENT OF SERVICE PROVIDERS FOR THE PROVISION FOR SHORT TERM INSURANCE FOR A PERIOD OF 36 MONTHS (RE-ADVERT)**

## 1.1 BID CHECKLIST

Suppliers are to use this checklist to ensure that the Quotation documentation is complete for administrative compliance. The supplier is to indicate that the documentation is complete and included in the Quotation document by completing the table below.

Tick to indicate that the information is included

Item	Description	Yes	No	n/a
1.	Is your business registered as accredited prospective supplier with the GREATER TAUNG LOCAL MUNICIPALITY?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.	Is the Quotation document administration fee paid and a copy of the receipt attached to the Quotation document?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.	Did you read and understand all pages of the Quotation document?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.	Did you complete the Quotation documents in black ink?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.	Did you provide a certified copy of your company registration and VAT registration certificates?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6.	Did you provide a certified copy of your identity document in case of sole proprietorship?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.	Did you provide registration certificate pertaining to the relevant industry e.g. (Electrical Contractors Board), if applicable?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8.	Did you provide a covering letter?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9.	Did you provide an original/copy and valid tax clearance certificate?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10.	Did you complete and sign the Quotation Declaration Form?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11.	Where applicable, is the resolution taken the Board of Directors/Members/Partners completed and signed? Remember it should be on the letterhead of the company.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12.	Where applicable, is the resolution taken the Board of Directors of a Consortium or Joint Venture completed and signed?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
13.	Is invitation to Quotation completed and signed?(MBD 1)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
14.	Is the Declaration of Interest completed and signed? (MBD 4)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
15.	Is the Declaration of Supplier's Past Supply Management Practices completed and signed? (MBD 8)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
16.	Is the Certificate of Independent Quotation Determination completed and signed? (MBD 9)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
17.	Did you complete and sign the Previous Work Experience of a Similar Nature section?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
18.	Is the Preference Points Claim Form in Terms of the Preferential Procurement Regulation 2011 completed and signed? (MBD 6.1)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
19.	Did you provide an original and valid B-BBEE status level verification certificate or a certified copy thereof or, if you qualify as an EME, did you provide a verification certificate? (MBD 6.1)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
20.	Is the Declaration Certificate for Local Production and Content for Designated Sector completed and signed? (MBD 6.2)			
21.	Does the product/service offered conform to the Quotation Specifications?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
22.	Is Pricing Schedule completed?(MBD 3.1)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
23.	Is the list of past working experience attached (with references)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
24.	Is your quotation attached and signed?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Signature of bidder

Date