

**RFQ 201710: APPOINTMENT OF A SERVICE PROVIDER FOR THE SUPPLY AND DELIVERY OF ROTATING MACHINE LOAD BOX FOR MOTOR TESTING**

**Dear Bidder**

The South African Bureau of Standards (SABS) hereby invites you to submit a quotation for the supply and delivery of rotating machines load box for motor testing.

Request for Quote, **RFQ 201687**

Please note the following:

- Scope of services specified on page 3-4
- Closing date specified on page 3
- SABS Procurement terms and conditions (accessed on the sabs website)
- **Bidder must submit the following documents with the quotation:**
  - Treasury Central Supplier Database (CSD) registration report
  - A valid certified copy of BBBEE certificate/Sworn Affidavit and Registered Doctor's note, medical certificate and/or medical report as evidence of the disability (Specific Goal point claim)
  - SBD 4 Bidder's Disclosure
  - SBD 6.1 Preference points claim form in terms of the Preferential procurement Regulation 2022
  - Non-disclosure agreement

**SOUTH AFRICAN BUREAU OF STANDARDS** – Established in terms of Section 2 of the Standards Act, 1945, as amended

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## **1. Background**

The SABS is a statutory body established in term of Standards Act, 1945 (Act No. 24 of 1945) and continues to operate in terms of the Standards Act, 2008 (Act No. 8 of 2008) as the national standardization institution in South Africa, mandated to:

- develop, promote and maintain South African National Standards;
- promote quality in connection with commodities; and
- render conformity assessment services and matters connected therewith.

## **2. Request for Quotation (RFQ)**

This RFQ serves as an invitation to submit a quotation for the supply and delivery of rotating machines load box for motor testing subject to the SABS Standard Terms and Conditions, of which a copy is available on [www.sabs.co.za](http://www.sabs.co.za), accessible through the link: [https://www.sabs.co.za/Procurement/proc\\_toc.asp](https://www.sabs.co.za/Procurement/proc_toc.asp)

The Bidder is requested to supply its quotation, in writing, by the date specified. Should the Bidder require any clarification, the clarification should be submitted by e-mail to the Procurement Specialist identified in this document.

By submitting a quotation in response to this RFQ or participating in this RFQ process, the Bidder accepts that it is subject to and bound by all the terms and conditions contained in this RFQ document.

## **3. Confidentiality**

This document may not be used for any purpose by the Bidder other than for developing their response to it, and all reasonable efforts must be taken by the Bidder to ensure confidentiality of any information provided. This document and any other information of a confidential nature provided to the Bidder during the course of RFQ process are and will be covered by the non-disclosure agreement to be signed between the SABS and the Bidder.

## **4. No Contract**

Bidders shall note that this RFQ does not commit the SABS to any course of action resulting from the receipt of quotations and the SABS may, at its discretion reject any submission which does not conform to instructions and specifications which are contained herein or select a Bidder based upon its own unique set of criteria. The SABS also reserves the right not to select a bidder.

Nothing in this document shall be construed as a contract between the SABS and the Bidder, and no communication, whether verbal or written, by the SABS personnel or agents during the course of this process shall create such a contract in respect of the requirements specified in this RFQ.

## **5. No Obligation to Proceed**

The SABS reserves the right to discontinue the RFQ evaluation process at any time and will not be responsible for any losses incurred by the Bidder as a result of discontinuance of the RFQ process

## **6. Validity of Proposals**

The Bidder's quotation shall remain valid for a period of one hundred and twenty (120) days from the closing date. The SABS may at any time prior to the expiry of the bid validity period, extend the above validity period by sixty (60) days by written notice to the Bidders. In that event, the SABS will not require any consent from the Bidders, and bidders will not be required or permitted to amend any of their quotations.

The SABS retains the right, but is under no obligation, to request Bidders to extend the validity periods of their quotations, prior to expiry thereof, if it has already invoked the extension referred to above and it is in the SABS' interest to further extend the bid validity period. Such request shall be in writing. The Bidder is not obliged to extend the validity period. Also, bidders will not be required or permitted to amend any of their quotations.

## **7. SCOPE OF WORK: APPOINTMENT OF A SERVICE PROVIDER FOR THE SUPPLY AND DELIVERY OF ROTATING MACHINES LOAD BOX FOR MOTOR TESTING**

### **7.1 PURPOSE:**

The aim of this motivation is to upgrade Rotating Machines Load box for Motor Testing laboratory to align with SANS/IEC test requirements.

The project forms part of DMRE and NRCS new VC specification VC9113 which requires electric motors to comply to efficiency requirements for a range of 0.55kW up to 375kW in power rating.

Laboratory guided by IEC 60034 standard provides a comprehensive set of guidelines and procedures for testing electric motors which help industry and Certification ensure that the motors are fit for their intended purpose.

The project seeks to streamline testing processes by integrating the latest technology with existing equipment to increase accuracy of measurements and improve testing turnaround time (TAT).

Ability to test to the latest efficiency specification SANS 60034-30: Efficiency of Electrical motors.

Rotating Machines Laboratory is accredited to testing electric motors according to SANS 1804 and IEC 60034 to ensure that they meet the required specifications and standards for performance, safety, and reliability.

The project will assist the Lab in loading large machine and motors up to 375kW.

The equipment will enable the lab to measure the output parameters of the electric motors during load tests. Most of the requests for testing are from Mining industries and electric motor distributors and manufacturers.

### **7.2 Applicable and reference documents**

1. SANS 1804 series
2. SANS 60034 series
3. VC 9113

### 7.3 Requirements

No	Requirement	Detailed description
1.	Load box: Efficient and modern loading test bench for electric motors	<ol style="list-style-type: none"> <li>1. It packages all necessary components, equipment, and systems (loading box/dyno/brake, transducer, mounting table, accessories, etc) to efficiently test electric motors rated from 45 kW up to 200 kW.</li> <li>2. Test three-phase electric motors of different frame sizes, producing an output of 45 kW up to 200 kW.</li> <li>3. Output Power Range: 45 kW up to 200 kW</li> <li>4. Test Speed Range: 400 rpm – 6 000 rpm</li> <li>5. Heaviest Test Sample Weight: 3 tons</li> </ol>
2.	TORQUE TRANSDUCER AND DISPLAY SPECIFICATION	<ol style="list-style-type: none"> <li>1. Read, display, and transmit*:</li> <li>2. Output Power: 45 kW up to 200 kW</li> <li>3. Speed: 400 rpm – 6 000 rpm</li> <li>4. Torque: Up to 4 000 Nm</li> <li>5. The Transducer Unit should come with a valid calibration certificate issued by an accredited calibration lab—ILAC (International Laboratory Accreditation Cooperation) accreditation. A manufacturer's calibration certificate is not sufficient unless accredited.</li> <li>6. Transducer Unit should be easily removable for future calibration purposes.</li> </ol> <p>(*) Transmit: The torque transducer and display system should have PC interfacing software, cables, and accessories for printing raw data.</p>
3.	TORQUE TRANSDUCER SUPPORTING STRUCTURE	<ol style="list-style-type: none"> <li>1. Testing process involves constant set up and set down of samples, almost twice a week. Due to this, depending on the type of the torque transducer, a supporting structure may be key to ensuring longevity of the transducer unit when motor samples are being swapped.</li> </ol>
4.	COUPLING	<ol style="list-style-type: none"> <li>1. Motor testing requires set up for high precision speed measurement, made with materials capable of enduring the highest torque specified and high temperatures (up to 100 °C)</li> <li>2. Coupling accessories (joining torque transducer and loading unit):</li> </ol>

		<ol style="list-style-type: none"> <li>3. Refer to shaft sizes of the Transducer and loading unit (dyno/brake).</li> <li>4. Coupling accessories and pieces (joining torque transducer and sample).</li> </ol>
5.	SHAFT ALIGNMENT UNIT	<ol style="list-style-type: none"> <li>1. Precision shaft alignment is key to minimizing vibration across the test bench, between the Brake/dyno and torque transducer, and secondly, between the torque transducer and the motor sample.</li> <li>2. A motor alignment unit should cater from the smallest to the largest motor, considering different shaft diameters and should cater for motor test bench set up and its accessories as described.</li> </ol>
6.	MOUNTING TABLE	<p>FEATURES</p> <ol style="list-style-type: none"> <li>1. Automated table height management (raise and drop) / Easy and low-effort mechanical adjustments (height level based on shaft height) Electric motor shaft heights are standard – height level can be preset (low tolerance)</li> <li>2. Automated axial and horizontal angle management / Easy and low-effort mechanical adjustments (axial and horizontal angle alignment management based on motor shaft position vs torque transducer position)</li> <li>3. Accessories for mounting foot-mounted motor samples.</li> <li>4. Rigid table position locking.</li> <li>5. Stability on the floor.</li> <li>6. 3 angle indicators (transducer, axial, and horizontal angles on the motor)</li> </ol> <p>DIMENSIONS</p> <ol style="list-style-type: none"> <li>7. Refer to dimensions of 355 frame size and other sizes as per the Informative table below, Test bench 4.</li> <li>8. Height: <math>\pm 50\%</math> of average human height</li> </ol>
7.	EASILY AND EFFICIENTLY JOIN AND UNJOIN (MECHANICALLY) A MOTOR SAMPLE SHAFT TO THE TORQUE TRANSDUCER SHAFT	<ol style="list-style-type: none"> <li>1. Electric motor undergoes about 10 different tests on the test bench – some require the shafts of the motor and the torque transducer to be mechanically joined and some require the actions of unjoining the shafts and rigidly clamping the motor to the test bench to be performed speedily to continue with tests</li> </ol>

		<p>while the machine is still in hot (normal operating temperatures), examples are No-load tests, vibration tests, sound level tests, etc.</p> <ol style="list-style-type: none"> <li>Refer to point 3 and point 6, Torque transducer supporting structure and Mounting table.</li> <li>A feature that will enable the motor shaft to be disjoined from the torque transducer shaft (slide out) easily and efficiently without the use of lifting equipment (overhead crane) is key in ensuring that the tests may continue without the motor temperature dropping to cooler temperatures. This feature is also key in ensuring that the time spent to perform the actions of unjoining the shafts and rigidly clamping the motor to the test bench is shortened.</li> </ol>
8.	LOADING/BRAKE/DYNAMOMETER UNIT	<ol style="list-style-type: none"> <li>Brake/Dynamometer (Digitally adjusted)</li> <li>400 – 6 000 rpm</li> <li>45 kW up to 200 kW</li> <li>Cooling: cooling system installation accessories (unless the loading unit is self-cooled)</li> <li>2 - 3 brake unit temperature measuring points (display interface)</li> <li>Brake unit protective device</li> </ol>
9.	LOADING/BRAKE/DYNAMOMETER UNIT CONTROLLER	<ol style="list-style-type: none"> <li>Control device: e.g. Digital DC power supply (compatible with loading unit to achieve specified outputs)</li> <li>DC Load/torque stabilizer</li> </ol>
10.	LOADING/BRAKE/DYNAMOMETER UNIT TABLE/SUPPORT STRUCTURE	Rigid supporting structure

#### 7.4 Installation

Full installation to be done onsite at SABS Groenkloof premises by the service provider.

#### 7.5 Commissioning

The supplier will be responsible for the commissioning, training, and demonstration (short testing of samples for each connection point). Full commissioning needs to be conducted onsite and report to be accepted and signed off by the responsible SABS Test Officer/s or Technical Lead.

**Note:** During commissioning the supplier shall demonstrate all material, design, product, or service functionality. This will be compared to the requirements described in this product specification. Compliance will be confirmed by both SABS and the supplier signing off against each requirement.

### **7.6 training**

Onsite training during commissioning needs to be provided by the service provider for 3 candidates including samples testing.

### **7.7 documentation**

Instruction manual, electrical compliance certificate, software and safety data sheets will be supplied by the service provider.

**Note:** SABS will evaluate each document. SABS can decide at its own discretion if any document is not sufficient. In such a case the supplier will be responsible to update the document to SABS satisfaction.

### **7.8 services to be supplied by sabs**

The supplier is responsible for notifying SABS of any service that might be required for the installation, commissioning and operation of the equipment. This notification must be submitted together with the original quotation.

### **7.9 conditions**

A proposed solution on how to achieve the requirements described in this document must be submitted to SABS.

### **7.10 selection criteria**

- Meet the requirements listed in clause 3 above.
- Confirmation that the service provider will be able to provide local system support.
- Lead time to complete the project.
- 12-month warranty on both the equipment hardware and software.
- After sale support

### **Note: General selection criteria**

SABS will select the system most suited to the needs of- and conditions in the SABS test laboratory.

All requirements of this document must be met as a minimum requirement.

Proposals will further be rated based on:

- Ease of operation
- Flexibility of application

- Additional features that will aid the test process.
- Mechanical soundness and durability of the full system.
- Quality level of components
- Perceived overall design of the system.

## 8. Timelines

MILESTONES	DATE AND E-MAIL ADDRESS
Closing Date and Time <b>No late submissions will be accepted.</b>	<b>30 June 2025 at 11:00 am</b>
Method of submission.	Responses should be submitted via email <a href="mailto:NyathiT@sabs.co.za">NyathiT@sabs.co.za</a> <b>Maximum size 14 MB, Proposals/ Bids must be submitted on PDF Files (compressed zipped folder if necessary), Proposals/Bids submitted via a link and/or “we transfer” <u>will not be accepted</u></b> <i>It is the Bidder’s responsibility to ensure that the quotation is received on time by SABS.</i> <b>It is the Bidder’s responsibility to ensure that the quotation is received on time by SABS.</b>

## 9. Preference Points System (PRICING AND SPECIFIC GOAL)

Bidders who meet the Specification requirements will be evaluated further on 80/20 preference points system of 2022. (PRICING AND SPECIFIC GOAL)

## 10. Contact information

All enquiries regarding this RFQ must be e-mailed/directed to [NyathiT@sabs.co.za](mailto:NyathiT@sabs.co.za) and **071 3732 5354**. Bidders must not contact any other SABS’ personnel regarding this RFQ, as it may lead to the Bidder’s disqualification. Also note that any canvassing by Bidders/Suppliers regarding this RFQ will result in disqualification.

## 11. Advance payment

**The SABS will not make an upfront or advance payment to a successful Bidder. Payment will only be made in accordance to the delivery of service or goods that will be agreed upon by the SABS and the successful Bidder.**

## 12. Responsibility for costs

**Under no circumstances shall the SABS be responsible for any of the Bidder’s costs associated with the preparation and/or submission of its quotation, including any costs incurred by the Bidder prior to the signature, by both parties, of an agreement resulting from a successful bid.**

## 13. Bidder’s contractual terms

**The SABS will not be bound by any legal or contractual terms as may be included in the Bidder’s quotation, in response to this RFQ.**



## BIDDER'S DISCLOSURE

### 1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

### 2. Bidder's declaration

- 2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state? **YES/NO**

- 2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

- 2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

- 2.2.1 If so, furnish particulars:

.....  
 .....

- 2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract?

**YES/NO**

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<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

2.3.1 If so, furnish particulars:

.....  
.....

### 3 DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

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<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF  
PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2022/22 ON PREVENTING AND  
COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS  
DECLARATION PROVE TO BE FALSE.

.....  
Signature

.....  
Date

.....  
Position

.....  
Name of bidder

## NON-DISCLOSURE AGREEMENT:

**THIS AGREEMENT is made**

**BETWEEN**

The South African Bureau of Standards (SABS), an Public Entity that continues to exist in terms of section 3 of the Standards Act 2008, whose principle place of business is at 1 Dr Lategan Road, Groenkloof, Pretoria, 0001, South Africa.

AND \_\_\_\_\_ (“the Supplier”) whose registered office is at \_\_\_\_\_

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(Hereinafter referred to as the “parties”)

WHEREAS in the course of discussions and/or negotiations with the South African Bureau of Standards, the Supplier has received or may receive in future information relating to **(RFQ 201710)** for the appointment of a service provider for the supply and delivery of rotating machines load box for motor testing to the South African Bureau of Standards and other related information hereinafter referred to as “Confidential Information”.

In consideration of the Supplier to-which the South African Bureau of Standards or any person affiliated with it, including its subsidiary, agent, representative(s) or such related entity may provide Confidential Information in connection with such discussions and/or negotiations to. Therefore the parties wish to agree as follows:

1. The Supplier will maintain strictly secret and confidential all information relayed or transmitted to it in any manner or form and will not divulge any part of the Confidential Information directly or indirectly to any person, firm or entity (other than such of its employees who have a need to know the Confidential Information for the purposes of fulfilling the Supplier’s obligation to the South African Bureau of Standards.
2. The Supplier shall not make copies of the Confidential Information or otherwise disseminate any of the Confidential Information (except as may be required to fulfil specific obligations towards South African Bureau of Standards) without South African Bureau of Standards express prior written consent.
4. This agreement applies to information whether or not such information is marked as or appears to be confidential and whether or not such information is of commercial use to South African Bureau of Standards or any other party.

**5. This agreement shall not apply to information which:-**

- (a) the Supplier can show had been lawfully received by it prior to disclosure under this agreement.
  - (b) is in the public domain or becomes so otherwise than through breach of this agreement;
  - (c) was disclosed to the Supplier by a third party who was under no obligation of confidence in respect thereof;
5. The South African Bureau of Standards retains ownership of Intellectual property rights on all material and processes relating to the service provided for and on its behalf by the supplier.
6. The Supplier shall observe its obligations under this agreement until expiry of a period of 12 months from the date of signature.

IN WITNESS WHEREOF the parties hereto have executed this agreement in duplicate.

Signed at..... on this.....day of .....2025

On behalf of the South African Bureau of Standards ..... (signature) Tintswalo Nyathi

Witness 1. ....

Witness 2. ....

Signed at..... on this.....day of .....2025

Signed on behalf of the Supplier, duly authorised thereto..... (signature)

..... (name) ..... (title)

Witness 1. ....

Witness 2. ....

## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

### 1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

### 1.2 To be completed by the organ of state

The applicable preference point system for this tender is the 80/20 preference point system.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

### 1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
<b>Total points for Price and SPECIFIC GOALS</b>	<b>100</b>

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

## 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

### 3.1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

<b>80/20</b>	<b>or</b>	<b>90/10</b>
$P_s = 80 \left( 1 - \frac{P_t - P_{min}}{P_{min}} \right)$	<b>or</b>	$P_s = 90 \left( 1 - \frac{P_t - P_{min}}{P_{min}} \right)$

Where

$P_s$  = Points scored for price of tender under consideration

$P_t$  = Price of tender under consideration

$P_{min}$  = Price of lowest acceptable tender

### 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

#### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

<b>80/20</b>	<b>or</b>	<b>90/10</b>
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$$Ps = 80 \left( 1 + \frac{Pt - P_{max}}{P_{max}} \right) \quad \text{or} \quad Ps = 90 \left( 1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

Where

- Ps = Points scored for price of tender under consideration  
Pt = Price of tender under consideration  
Pmax = Price of highest acceptable tender

#### 4. POINTS AWARDED FOR SPECIFIC GOALS

4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

(a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or

(b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**

*(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)*

*Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)*

Specific Goal	The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
	100% black ownership	10	
	75% - 99% black ownership	8	



Persons historically disadvantaged on the basis of race	60% - 74% black ownership	6	
	51% - 59% black ownership	4	
	0% - 25% black ownership	2	
	0% black ownership	0	
Persons historically disadvantaged on the basis of gender	100% black women ownership	6	
	51% - 99% black women ownership	4	
	30% - 50% black women ownership	2	
	0% black women ownership	0	
Persons historically disadvantaged on the basis of disability	100% owned by persons living with disabilities	4	
	51% - 99% owned by persons living with disabilities	2	
	0% - 50% owned by persons living with disabilities	0	

#### DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number: .....

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the

company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
  - (a) disqualify the person from the tendering process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution, if deemed necessary.

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**SIGNATURE(S) OF TENDERER(S)**

**SURNAME AND NAME:** .....

**DATE:** .....

**ADDRESS:** .....

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