

### TERMS OF REFERENCE FOR

### DESIGN, MANUFACTURING AND ERECTION OF THE LIFE-SIZE BRONZE STATUE OF WINNIE MADIKIZELA - MANDELA IN BIZANA

Issued and Prepared by:
Winnie Madikizela-Mandela Local Municipality
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P.O Box 12
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4800

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### WINNIE MADIKIZELA MANDELA LOCAL MUNICIPALITY RE-ADVERT

PROJECT NAME	CONTRACT NUMBER	CIDB	CLOSING DATE
Design, Manufacturing and Erection of The Life-Size Bronze Statue of Winnie Madikizela - Mandela In Bizana	WMM LM 00097 S WMM B	2 SL	06/07/2023

Bid proposals are hereby invited from suitably qualified and accredited service providers who are interested to submit their proposals to tender for the above mentioned projects for Winnie Madikizela-Mandela Municipality.

Bid documents can be downloaded from e-tender portal website. (www.etenders.gov.za)

Proposals will be evaluated on functionality and 80/20 preference points system

Bids should score a minimum points of 70% in order to be considered for further evaluation.

The bids will be evaluated on the 80/20 preferential points system

Failure to submit the following fully completed document(s) will render the bid null and void:

- A copy of Entity Registration Documents, Certified ID Copy(ies) of Director(s) (not older than 3 months), CSD Registration
- SARS Valid PIN Printout
- Bid documents MBD1, MBD4, MBD6.1, MBD 6.2, MBD 6.4, MBD 8 and MDB 9
- Billing Clearance Certificate or Statement of Municipal Accounts confirming that no undisputed municipal accounts are
  overdue by more than 30 days and letter signed by the bidder declaring that all accounts have been disclosed and no
  account is more than 30 Days in areas
- In case of a joint venture, an original valid Tax Compliance Document of both partners should be submitted as well as a signed agreement by both parties clearly indicating the lead partner

Advert Date: 16th June 2022

Closing Date: All tenders must be emailed to <a href="mailto:tenders.scm@mbizana.gov.za">tenders.scm@mbizana.gov.za</a> by no later than the date and time stated above after which they will be opened. All tenders must be clearly marked the Name of the project and Reference number indicated above. There is no tender briefing

No late, incomplete or facsimile bids will be accepted for consideration. The only or lowest bid received shall not necessarily be accepted. Winnie Madikizela-Mandela Local Municipality reserves the right to accept part or full bid. For technical enquiries, please contact Ms. N. Jokweni at (071) 484 3238, email: <a href="mailto:jokwenin@mbizana.gov.za">jokwenin@mbizana.gov.za</a> during working hours. For Supply Chain Management related enquiries, please contact Mr. Z. Khala at (079) 886 0942, email: <a href="mailto:khalaz@mbizana.gov.za">khalaz@mbizana.gov.za</a> during working hours

Mr. L. Mahlaka Municipal Manager

2.	<u>Letter (</u>	of Consent
The Municipal Manager		
Winnie Madikizela-Mandela Local Munic	cipality	
P.O. Box 12		
Bizana		
4800		
Sir/Madam		
Granting of authority to request in	formation f	from any legal entity relevant to this

#### Bid

I/we acknowledge that the information herein contained shall constitute the basis on which my/our Bid is to be considered. I/we grant approval that any source regarding this Bid may be fully investigated and that all such information shall be of material value to Winnie Madikizela-Mandela Local Municipality and directly relevant to the consideration of my/our Bid.

I/we my/our grant consent to such source to provide confidential information.

I/we warrant that all the information herein contained is to the best of my/our knowledge and belief true and correct in all material respects and I/we am /are not aware of any information which, should it become known to the Winnie Madikizela-Mandela Local Municipality, would affect the consideration of my/our Bid in any way.

The Winnie Madikizela-Mandela Local Municipality wishes to inform you that all information regarding your personal matters is treated as strictly confidential.

Please tick the appropriate box.

	I/We hereby consent to the above			
	my/our decision and will not hold the	understand the implications and ramifications of Winnie Madikizela-Mandela Local Municipality ot considering my/our Bid.		
Signature:		Date:		
Witness:		Signature:		

## PART A INVITATION TO BID

YOU ARE HEREBY INVITED T	O BID FOR RE			NAME OF	MUNIC					
BID NUMBER:		CLOSING D	ATE:			CLOS	ING TI	IME:		
DESCRIPTION	DE DEQUI	DED TO EUL III	I AND OLG	NI A 14/D	ITTEN (	201170407 50	NA /841	DD-1		
BID RESPONSE DOCUMENTS				N A WK	IIIEN	CONTRACT FOR	KIVI (IVII	BD7).		
EMAIL ADDRESS PROVIDE										
REQUIREMENTS										
TENDERS.SCM@MBIZANA.GO	OV.ZA for tend	ders above R20	0 000 incl	usive of	VAT					
OR										
QUOTES.SCM@MBIZANA.GO	V.ZA for quota	itions below R2	00 000 bu	t above l	R30 000	inclusive of VA	ΛT			
SUPPLIER INFORMATION		I								
NAME OF BIDDER										
POSTAL ADDRESS										
STREET ADDRESS										
TELEPHONE NUMBER		CODE				NUMBER				
CELLPHONE NUMBER										
FACSIMILE NUMBER		CODE				NUMBER				
E-MAIL ADDRESS										
VAT REGISTRATION NUMBER	<u> </u>									
TAX COMPLIANCE STATUS		TCS PIN:			OR	CSD No:				
PEOPLE LIVING WITH DISABI	_ITY	Yes				ADV. /ETED AN	 	res .		
[TICK APPLICABLE BOX]					MILITA	ARY VETERAN				
[DOCUMENTARY PROOF/	SWORN AFF	No	PFOPI F	I IVING	WITH I	DISABII ITIES)	MUS		RMITTED	IN ORDER
TO QUALIFY FOR PREFER								, DL 001		III ONDEN
ARE YOU THE ACCREDITED		∏Yes	Г	∏No		YOU A FOREIGI D SUPPLIER FO		□Yes		□No
REPRESENTATIVE IN SOUTH FOR THE GOODS /SERVICES					THE GOODS /SERVICES					
OFFERED?	WORKS	[IF YES ENCLOSE PROOF]		/WORKS OFFERED?			[IF YES, ANSWER PART B:3]			
TOTAL NUMBER OF ITEMS OFFERED					TOTA	AL BID PRICE		R		
SIGNATURE OF BIDDER										
					DATE					
CAPACITY UNDER WHICH THIS BID IS SIGNED										
BIDDING PROCEDURE ENQU	RIES MAY BE	DIRECTED TO:				FORMATION M	AY BE	DIRECT	ED TO:	
DEPARTMENT				CONTA						
CONTACT PERSON TELEPHONE NUMBER				EPHONE NUMBER SIMILE NUMBER						
FACSIMILE NUMBER				E-MAIL						
E-MAIL ADDRESS				L IVI/AIL	וטטוונ					

## PART B TERMS AND CONDITIONS FOR BIDDING

1.	BID SUBMISSION:				
1.1.	BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE				
4.0	ACCEPTED FOR CONSIDERATION.				
	ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED—(NOT TO BE RE-TYPED) OR ONLINE THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL				
1.3.					
	PROCUREMENT REGULATIONS, 2017, THE GENERAL CO	NDITIONS OF CONTRACT (GCC) AN	D, IF APPLICABLE, ANY		
	OTHER SPECIAL CONDITIONS OF CONTRACT.				
2.	TAX COMPLIANCE REQUIREMENTS				
2.1		OBLIGATIONS.			
	BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PE	RSONAL IDENTIFICATION NUMBER	(PIN) ISSUED BY SARS		
	TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPA				
2.3	APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS				
	IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL	NEED TO REGISTER WITH SARS A	AS E-FILERS THROUGH		
	THE WEBSITE WWW.SARS.GOV.ZA.				
	FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARI				
2.5	BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICA				
2.6	IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CO	ONTRACTORS ARE INVOLVED, EACH	H PARTY MUST SUBMIT		
0.7	A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.	OTEDED ON THE CENTRAL CURREN			
2.1	WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGICED NUMBER MUST BE PROVIDED.	STERED ON THE CENTRAL SUPPLI	ER DATABASE (CSD), A		
3.	QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS				
3.1.	IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTI	HAFRICA (RSA)?	☐ YES ☐ NO		
3.2.	DOES THE ENTITY HAVE A BRANCH IN THE RSA?		☐ YES ☐ NO		
3.3.	DOES THE ENTITY HAVE A PERMANENT ESTABLISHMEN	T IN THE RSA?	☐ YES ☐ NO		
3.4.	DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN TH	E RSA?	☐ YES ☐ NO		
3.5.	IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TA	XATION?	☐ YES ☐ NO		
IF T	HE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN	IT IS NOT A REQUIREMENT TO F	REGISTER FOR A TAX		
CON	PLIANCE STATUS SYSTEM PIN CODE FROM THE SO	UTH AFRICAN REVENUE SERVICE	(SARS) AND IF NOT		
REGISTER AS PER 2.3 ABOVE.					
NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.					
NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.					
SIG	NATURE OF BIDDER:				
5.5					
CAF	CAPACITY UNDER WHICH THIS BID IS SIGNED:				
	2. Activities with the bib to didite.				
DAT					

#### MBD 4

#### **DECLARATION OF INTEREST**

- 1. No bid will be accepted from persons in the service of the state<sup>1</sup>.
- 2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.

In order to give effect to the above, the following questionnaire must be completed

and	I submitted with the bid.	
3.1	Full Name of bidder or his or her representative:	
3.2	Identity Number:	
3.3	Position occupied in the Company (director, trustee, hareholder²):	
3.4	Company Registration Number:	
3.5	Tax Reference Number:	
3.6	VAT Registration Number:	
3.7	The names of all directors / trustees / shareholders members, their individual idnumbers and state employee numbers must be indicated in paragraph 4 below.	•
3.8	Are you presently in the service of the state?	/ES / NO
	3.8.1 If yes, furnish particulars.	

<sup>1</sup>MSCM Regulations: "in the service of the state" means to be –

(a) a member of -

3

- (i) any municipal council;
- (ii) any provincial legislature; or
- (iii) the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.
- <sup>2</sup> Shareholder" means a person who owns shares in the company and is actively involved in the

3.9	Have you been in the service of the state for the past twelve months?	YES / NO
	3.9.1 If yes, furnish particulars	
3.10	Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid?	YES/NC
	3.10.1 If yes, furnish particulars.	



	3.11	any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid?	YES / NO
		3.11.1 If yes, furnish particulars	
	3.12	Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state?	YES / NO
		3.12.1 If yes, furnish particulars.	
NO	3.13	Are any spouse, child or parent of the company's directors trustees, managers, principle shareholders or stakeholders in service of the state?	YES/
		3.13.1 If yes, furnish particulars.	
	3.14	Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract.	YES / NO
		3.14.1 If yes, furnish particulars:	

4. Full details of directors / trustees / members / shareholders.

Full Name	Identity Number	State Employee Number



#### **CERTIFICATION**

I, THE UNDERSIGNED (FULL NAMES)					
	URNISHED ON THIS DECLARATION				
I ACCEPT THAT THE MUNICIPALITY MADECLARATION PROVE TO BE FALSE.	AY ACT AGAINST ME SHOULD THIS				
Signature	Date				
Capacity	Name of Bidder				





## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

#### 1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to invitations to tender:
  - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
  - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

#### 1.2 To be completed by the organ of state

(delete whichever is not applicable for this tender).

- a) The applicable preference point system for this tender is the 90/10 preference point system.
- b) The applicable preference point system for this tender is the 80/20 preference point system.
- c) Either the 90/10 or 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.
- 1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
  - (a) Price; and
  - (b) Specific Goals.

#### 1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	
SPECIFIC GOALS	
Total points for Price and SPECIFIC GOALS	100



- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

#### 2. **DEFINITIONS**

- (a) "tender" means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) "price" means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) "tender for income-generating contracts" means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) "the Act" means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

#### 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

#### 3.1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/10

$$Ps = 80\left(1 - \frac{Pt - Pmin}{Pmin}\right)$$
 or  $Ps = 90\left(1 - \frac{Pt - Pmin}{Pmin}\right)$ 

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender



## 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

#### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/10

$$Ps = 80\left(1 + \frac{Pt - Pmax}{Pmax}\right)$$
 or  $Ps = 90\left(1 + \frac{Pt - Pmax}{Pmax}\right)$ 

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

#### 4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
  - (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.



(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)	Number of points claimed (80/20 system) (To be completed by the tenderer)
South African	1.5	3		
Black	1.5	3		
Women	1.75	3.5		
Youth	1.75	3.5		
Leaving with disability	1.75	3.5		
Military Veterans	1.75	3.5		
Total Points Allocated	10	20		

#### **DECLARATION WITH REGARD TO COMPANY/FIRM**

4.3.	Name of company/firm		
4.4.	Company	registration	number:
4.5.	TYPE OF COMPANY/ FIRM  Partnership/Joint Venture / Co One-person business/sole pro Close corporation Public Company Personal Liability Company (Pty) Limited Non-Profit Company State Owned Company [TICK APPLICABLE BOX]		

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm,



certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct:
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have
  - (a) disqualify the person from the tendering process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution, if deemed necessary.

	SIGNATURE(S) OF TENDERER(S)
SURNAME AND NAME:	
DATE:	
ADDRESS:	



## DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

This Municipal Bidding Document (MBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2017, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

#### 1. General Conditions

- 1.1. Preferential Procurement Regulations, 2017 (Regulation 8) make provision for the promotion of local production and content.
- 1.2. Regulation 8.(2) prescribes that in the case of designated sectors, organs of state must advertise such tenders with the specific bidding condition that only locally produced or manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. Where necessary, for tenders referred to in paragraph 1.2 above, a two-stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and targeted goals.
- 1.4. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.5. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

$$LC = [1 - x / y] * 100$$

Where

- x is the imported content in Rand
- y is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) on the date of advertisement of the bid as indicated in paragraph 3.1 below.

The SABS approved technical specification number SATS 1286:2011 is accessible on http://www.thedti.gov.za/industrial development/ip.isp at no cost.

1.6. A bid may be disqualified if this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted as part of the bid documentation;



		%
		%
		%
3.	Does any portion of the goods or so have any imported content?  (Tick applicable box)	ervices offered
	YES NO	
3.1	prescribed in paragraph 1.5 of the objective states by SARB for the specific currency of	e used in this bid to calculate the local content as general conditions must be the rate(s) published on the date of advertisement of the bid.  ormation is accessible on <a href="https://www.resbank.co.za">www.resbank.co.za</a>
	Indicate the rate(s) of exchange ag (refer to Annex A of SATS 1286:20	ainst the appropriate currency in the table below 11):
	rency	Rates of exchange
	Dollar	
	und Sterling	
Eur		
Yer		
Oth	er	
4.	Where, after the award of a bid, chal minimum threshold for local content the	ne SARB rate (s) of exchange used.  lenges are experienced in meeting the stipulated are dti must be informed accordingly in order for the AO/AA provide directives in this regard.
	LOCAL CONT	ENT DECLARATION
	(REFER TO ANNE	X B OF SATS 1286:2011)
RES SEI	SPONSIBLE PERSON NOMINATED	CHIEF FINANCIAL OFFICER OR OTHER LEGALLY IN WRITING BY THE CHIEF EXECUTIVE OR MANAGEMENT RESPONSIBILITY (CLOSE DIVIDUAL)
IN F	RESPECT OF BID NO	
ISS	<b>UED BY</b> : (Procurement Authority / Nan	ne of Institution):
NB		

2. The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:

Stipulated minimum threshold

Description of services, works or goods



1	The obligation to complete, duly sign a	and submit this o	declaration cannot be
	transferred to an external authorized representat	ive, auditor or any	other third party acting
	on behalf of the bidder.		10
2	Guidance on the Calculation of Local Conte		
	Templates (Annex C, D and http://www.thedti.gov.za/industrial_development/ig	d E) is	
	Declaration D. After completing Declaration D, bi		
	then consolidate the information on Declaration		
	with the bid documentation at the closing		
	substantiate the declaration made in paragr		
	should be kept by the bidders for verification purp		
	successful bidder is required to continuously up	pdate Declarations	C, D and E with the
I the	actual values for the duration of the contract. e undersigned,		(full names)
	e undersigned, hereby declare, in my capacity as		
	following:	,	<b>3</b> 7 7
(a)	The facts contained herein are within my own per-	sonal knowledge.	
(b)	I have satisfied myself that:		
. ,	(i) the goods/services/works to be delivered in terr	ms of the above-sp	ecified bid comply with
	the minimum local content requirements as		
	terms of SATS 1286:2011; and	•	
(c)	The local content percentage (%) indicated belo		
	given in clause 3 of SATS 1286:2011, the rates		
	above and the information contained in Declarati in Declaration C:	on D and E which	nas been consolidated
	Bid price, excluding VAT (y)		R
	Imported content (x), as calculated in terms of SAT	ΓS 1286:2011	R
	Stipulated minimum threshold for local content (pa		
	Local content %, as calculated in terms of SATS 1.	<u> </u>	
Į	200al outlieff, 70, as calculated in terms of Civil Civil	200.2011	
If th	e bid is for more than one product, the local	content percentag	ges for each product
	tained in Declaration C shall be used instead of		
	local content percentages for each product h		
	en in clause 3 of SATS 1286:2011, the rates of		ited in paragraph 3.1
abo	ve and the information contained in Declaration	D and E.	
(d)	I accept that the Procurement Authority / Institut	ion has the right to	request that the local
. ,	content be verified in terms of the requirements of	f SATS 1286:2011.	•
(e)	I understand that the awarding of the bid is depe		
	furnished in this application. I also understand that		
	that are not verifiable as described in SATS 1.		
	Authority / Institution imposing any or all of the rer the Preferential Procurement Regulations, 2017		
	Framework Act (PPPFA), 2000 (Act No. 5 of 2000		the referential rolley
		• •	
	SIGNATURE:		
	WITNESS No. 1	DATE:	
	WITNESS No. 2	DATE:	





## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2001 LOCAL CONTENT OF PRODUCTS

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES SPECIFIED IN CLAIM FORM MBD 6.1 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2001

1. Regulation 12(1) of the Preferential Procurement Regulations makes provision for the promotion of locally manufactured products within the preference point systems.

SPECIFIC GOAL POINTS ALLOCATED

The stimulation of the S.A economy by procuring locally Manufactured products.

.....

- 2. Preference points may only be claimed for products, which will be manufactured (fabricated, processed or assembled), in the Republic of South Africa. In cases where production has not yet commenced at time of bid closure, evidence shall be produced that at the time of bid closure, the bidder was irrevocably committed to local production of the product.
- 3. "Local content" means that portion of the bid price, excluding Value Added Tax (VAT), which is not included in imported content, provided that local manufacture does take place.
- 4. "Imported content" means that portion of the bid price represented by the costs of components, parts or materials which have been or are still to be imported (whether by the bidder or his suppliers or sub-contractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duties, sales duties, or other similar taxes or duties at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the supplies for which a bid has been submitted are manufactured.

#### 5. BID INFORMATION

Bidders who wish to claim points in respect of this goal must furnish the information in paragraph 7 below.

#### 6. POINTS CLAIMED

Indicate whether point(s) allocated for this goal is (are) claimed.

Yes / No

#### 7. INFORMATION WITH REGARD TO LOCAL MANUFACTURE

Indicate in the table below which product(s) [item number(s)] is/are manufactured locally against the % local content of each product / item in relation to the bid price (exclusive of VAT). Points claimed must be indicated in the "points claimed" column.



Percentage local content in relation to bid Price	Indicate item numbers	Points Allocated	Points Claimed
10 % - 30 %			
31 % - 60 %			
61 % or more			

#### 8. BID DECLARATION

WITNESSES:

2.

I/we, the undersigned, who warrants that he/she is duly authorised to do so on behalf of the firm declare that points claimed, based on the local content of the product(s) above, qualifies the firm for the point(s) shown and I / we acknowledge that:

- (i) The information furnished is true and correct.
- (ii) In the event of a contract being awarded as a result of points claimed, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct.
- (iii) If the claims are found to be incorrect, the purchaser, in addition to any other remedy it may have -
  - (a) recover all costs, losses or damages it has incurred or suffered as a result of that person's conduct; and
  - (b) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;

DATE: .....

# 

TOR FOR WINNIE MADIKIZELA – MANDELA STATUE



## 3. DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Municipal Bidding Document must form part of all bids invited.
- It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- The bid of any bidder may be rejected if that bidder, or any of its directors have:
  - a. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
  - b. been convicted for fraud or corruption during the past five years;
  - c. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
  - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
- In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

Item	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?	Yes	No
	(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied).		
	The Database of Restricted Suppliers now resides on the National Treasury's website( <a href="www.treasury.gov.za">www.treasury.gov.za</a> ) and can be accessed by clicking on its link at the bottom of the home page.		
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?  The Register for Tender Defaulters can be accessed on the National Treasury's website ( <a href="www.treasury.gov.za">www.treasury.gov.za</a> ) by clicking on its link at the bottom of the home page.	Yes	No



4.2.1	If so, furnish particulars:			
4.3	Was the bidder or any of its directors convicted by a court of low outside the Republic of South Africa) for fraud or corrufive years?		Yes	No
4.3.1	If so, furnish particulars:			
Item	Question		Yes	No
4.4	Does the bidder or any of its directors owe any municipal rate municipal charges to the municipality / municipal entity, or to municipality / municipal entity, that is in arrears for more that	o any other	Yes	No
4.4.1	If so, furnish particulars:			
4.5	Was any contract between the bidder and the municipality / m other organ of state terminated during the past five years on ac perform on or comply with the contract?  If so, furnish particulars:		Yes	No
4.7.1	-			
CEI DEC I A AC'	CERTIFICATION  HE UNDERSIGNED (FULL NAMES)  RTIFY THAT THE INFORMATION FURNISHE CLARATION FORM TRUE AND CORRECT.  CCEPT THAT, IN ADDITION TO CANCEL FION MAY BE TAKEN AGAINST ME SHOVE TO BE FALSE.	LLATION OF A		
	nature	Date		
 Posi	 tion	 Name of Ridder		



MBD 9

#### CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Municipal Bidding Document (MBD) must form part of all bids<sup>1</sup> invited.
- Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).<sup>2</sup> Collusive bidding is a *pe* se prohibition meaning that it cannot be justified under any grounds.
- Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
  - a. take all reasonable steps to prevent such abuse;
  - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
  - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
- This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

<sup>&</sup>lt;sup>1</sup> Includes price quotations, advertised competitive bids, limited bids and proposals.

<sup>&</sup>lt;sup>2</sup> Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.





#### **CERTIFICATE OF INDEPENDENT BID DETERMINATION**

i, the undersigned, in submitting the accompanying bid.	
(Bid Number and Description)	_
in response to the invitation for the bid made by:	
(Name of Municipality / Municipal Entity)	
do hereby make the following statements that I certify to be true and complete in every respect:	
I certify, on behalf of	_that:
(Name of Bidder)	

1. I have read and I understand the contents of this Certificate;

I the undersigned in submitting the accompanying hid

- 2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
- 3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
- 4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
- 5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
  - (a) has been requested to submit a bid in response to this bid invitation;
  - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
  - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder



- 6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>3</sup> will not be construed as collusive bidding.
- 7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
  - (a) prices;
  - (b) geographical area where product or service will be rendered (market allocation)
  - (c) methods, factors or formulas used to calculate prices;
  - (d) the intention or decision to submit or not to submit, a bid;
  - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
  - (f) bidding with the intention not to win the bid.
- 8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

<sup>&</sup>lt;sup>3</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.





10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

Signature	Date
Position	Name of Bidder



#### 4. PROJECT BACKGROUND

In life – time recognition of Winnie Madikizela – Mandela as a prominent icon in the history of Mbizana and our country, the Winnie Madikizela-Mandela Local Municipality (WMMLM) is issuing a proposal to solicits the services of a service provider to who can provide an inclusive service for the design, manufacturing and erection of the proposed life – size bronze statue of Winnie Madikizela – Mandela at Mbizana Civic Centre (MCC) as part of Winnie Madikizela – Mandela Legacy tribute in her home town. The statue should be installed adjacent to the O. R. Tambo statue at the MCC.

#### 5. PROJECT CONTENT AND SCOPE

#### 5.1 The service provider will be required to:

- Develop an approach to undertake the project and provide detailed timeframes, work schedules and prove resources and capabilities;
- Develop a joint work plan between service provider and project manager which clearly details processes, key milestones, meetings, risks, gaps and or limitations in proposed methodology;
- Commit to the deadline given here, and supply comprehensive team information in support of the service providers ability to carry out the project deliverables.
- Commit to regular progress reporting to Client at agreed intervals.

#### 5.2 Project deliverables

- 1. Produce comprehensive designs, artists impressions and a detailed 70cm Marquette of the proposed bronze statue for delivery to and approval by the Client. The designs and renderings should include the plinth / base on which the statue will stand. The designs are to be accompanied by a written rationale, motivating the work and the proposed pose and style. The designs and rationale should refer to the intended installation site.
- 2. Produce engineering and working drawings for the plinth/base, the internal support system if indicated, and installation method for the statue.
- 3. Manage the construction of the base/plinth in conjunction with the Client Project Team and using local labour as far as possible.



- 4. Produce a detailed life-size version of the final piece in clay or another suitable material, for approval by the Client.
- 5. Mould, cast, assembles and patina the final life-size bronze figure, and arrange for final approval by the Client.
- 6. Deliver to site and install; provide engineering sign-off for the construction of the base and the installation of the statue.
- 7. Final report and sign-off by Client.

5.3 Estimated project costs

The project proposal must include cost estimates based on the outlined scope of work for each phase. A detailed budget for each should be indicated by type of activity. The maximum budget for this project should not exceed R1 million, inclusive of VAT and disbursements.

#### 5.4 Project Duration

It is envisaged that the project will be completed within three months from the date of appointment.

#### 5.5 Project Management

The project is to be co-ordinated and managed by an Operational Team comprising of officials from Winnie Madikizela-Mandela Local Municipality and the appointed service provider. A project team leader/ management will act as a liaison party between the service provider and the Winnie Madikizela-Mandela Steering Committee.

#### 6. GUIDELINES FOR SUBMISSION OF PROPOSAL DOCUMENTS

Proposal for submission must include the following; upon which the selection criteria will be based:

- Proposed approach to accomplish the project;
- Rationale and design of the proposed statue
- Timelines and resources to be committed:
- Total cost breakdown (inclusive of VAT);
- Company Profiles and Curriculum Vitae of all human resources to be assigned and utilised including their rates;



- Original Tax Clearance Certificate;
- Company registration information

#### 7. EVALUATION PROCEDURES

#### 7.1 Evaluation of Proposals

- Bids will be evaluated on an 80/20-point system within the ambit of the Preferential Procurement Regulations, 2001 which is derived from Preference Procurement Policy Framework Act No.5 of 2000 and Municipal Finance Management Act 56 of 2003.
- The evaluation will be carried out in two phases, namely; price and functionality.
- According to the evaluation criteria to be used by the municipality, 80/20 will be allocated for functionality and 80% for price and 20% for BBBEE contributor level.
   Weights for functionality in the aforesaid criteria will be valued.
- The minimum qualifying percentage that will be accepted for functionality will be 60%.

#### The evaluation criteria are based on the technical and financial factors

#### 7.2 Awarding of Points

The following values will apply in the evaluation of all proposals submitted on or before the closing date.

1=Poor, 2=Acceptable, 3=Good, 4=Very Good, 5=Excellent

Points for functionality will be scored according to the underlined criteria and table: -

CRITERION	WEIGHT	POINTS
1. Qualification	30	
Company Director to possesses NQF 7: Bachelor of Arts: Fine Art in Sculpture		
2. Artistic Knowledge and Experience	40	
Relevant work experience with sculptures / statues. Experience of working with government /private entities in producing similar product. (at		



least 2 appointment letters of similar projects and	
traceable reference letters to be attached). It will	
be 20 points for each project.	
Methodology	30
Accuracy and relevance of methodology i.e. Detailing	
key milestones:	
Working drawings for the plinth/base and the	
Life Bronze Statue =10 points	
Detailed proposal on design detailing the height	
and width of the plinth base and the life bronze	
statue as well as installation plan / method with	
timeframes = 15 Points.	
• Project team and project cost breakdown = 5	
Points.	
Total	100

NB: Service providers should score at least **70 out of 100 points** in the technical evaluation to be considered in the second stage.

#### 8. OTHER IMPORTANT CONSIDERATIONS

#### 8.1 Personal attributes

Key proposed personnel must maintain sound judgement and perform independently while preparing the report. Must also possess the following attributes:

- i. Maintain standards of conduct.
- ii. Possess artistic values.
- iii. Demonstrate sound work ethic.
- iv. Must be well organised and disciplined, prepared to work under constant pressure and with tight deadlines.





#### 12.1 OFFER AND ACCEPTANCE

The employer, identified in the acceptance signature block, has solicited offers to enter into a contract for:

#### SUPPLY AND DELIVERY OF CLEANING RESOURCES FOR 3 YEARS

The tenderer, identified in the offer signature block, has examined the documents listed in the tender data and addenda thereto as listed in the tender schedules, and by submitting this offer has accepted the conditions of tender.

By the representative of the tenderer, deemed to be duly authorized, signing this part of this form of offer and acceptance, the tenderer offers to perform all of the obligations and liabilities of the contractor under the contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the conditions of contract identified in the contract data.

THE OFFERED TOTAL OF THE PRICES INCLUSIVE OF VALUE ADDED TAX IS

THE OFFERED FOTTLE OF THE FRIEDO	TVE OF VALUE ADDED TAX TO
	Rand (in words);
R	(in figures) (or other suitable
wording) This offer may be accepted by the employer by sig offer and acceptance and returning one copy of this of the period of validity stated in the tender data, w named as the contractor in the conditions of contra	s document to the tenderer before the end hereupon the tenderer becomes the party
Signature(s)	
Name(s)	
Capacity	
for the tenderer	
signature of	Date



#### 12.2 ACCEPTANCE

By signing this part of this form of offer and acceptance, the employer identified below accepts the tenderer's offer. In consideration thereof, the employer shall pay the contractor the amount due in accordance with the conditions of contract identified in the contract data. Acceptance of the tenderer's offer shall form an agreement between the employer and the tenderer upon the terms and conditions contained in this agreement and in the contract that is the subject of this agreement.

Deviations from and amendments to the documents listed in the tender data and any addenda thereto as listed in the returnable schedules as well as any changes to the terms of the offer agreed by the tenderer and the employer during this process of offer and acceptance, are contained in the schedule of deviations attached to and forming part of this form of offer and acceptance. No amendments to or deviations from said documents are valid unless contained in this schedule.

Notwithstanding anything contained herein, this agreement comes into effect on the date when the tenderer receives one fully completed original copy of this document, including the schedule of deviations (if any). Unless the tenderer (now contractor) within five working days of the date of such receipt notifies the employer in writing of any reason why he cannot accept the contents of this agreement, this agreement shall constitute a binding contract between the parties.

Signature(s)		
Name(s)		
for the Employer	Winnie Madikizela Mandela Local Municipality Winnie Madikizela Street Bizana 4800	
Name and signature of witness		Date



#### 9. METHOD OF PAYMENT

Percentage	Milestone
5%	Pre – Planning
25%	Phase 1 & 2
40%	Phases 3 & 4
30%	Phase 5 - Final Product

The service provider must include details of cost breakdown on professional fees, Disbursements and VAT, and the municipality will undertake all necessary procurement procedures to award the winning service provider and make payment according to a signed Service Level Agreement.

#### **10. ENQUIRIES**

The service provider can request and obtain the relevant terms of reference from SCM at Winnie Madikizela-Mandela Local Municipality, for any other enquiry please contact Ms. N. Jokweni at 039 2510230 (ext:205) during office hours.

Winnie Madikizela-Mandela Local Municipality 51 Winnie Madikizela – Mandela Street Bizana 4800