



water & sanitation

Department:
Water and Sanitation
REPUBLIC OF SOUTH AFRICA

**DUE AT 11:00AM
ON
11 JULY 2025**

RFQ: WTE-2514ES

THE LOAD-TESTING, SERVICE AND REPAIR OF LIFTING EQUIPMENT: MIDMAR DAM AND KLIPFONTEIN AREA OFFICES

SUBMIT BID DOCUMENTS TO:

**TO BE DEPOSITED IN THE BID BOX AT:
DEPT. WATER AND SANITATION,
MIDMAR DAM WALL
OFF THE R103
TWEEDIE ROAD
SECURITY GUARDHUT**

BIDDER: (Company address and stamp)

DEPARTMENT OF WATER AND SANITATION

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SECTION 1: LEGALITIES

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INSTRUCTIONS TO BIDDERS

1. ISSUING OF DOCUMENTS

- (a) A complete set of bid documents are issued to a prospective Bidder.
- (b) Bidders must satisfy themselves that the document is complete and conform to the index of this document. Should any figures or writing be indistinct, or should any pages be missing from this document or should this document or the drawing(s) contain any obvious errors, the bidders must immediately notify the Department to have any discrepancy rectified or clarified before submitting this bid.

Such clarification will be valid only if made by the Department through formal amendment as described hereunder before the date of submission of bids. The Department may issue amendments to clarify or modify the Bid Documents. A copy of each amendment will be issued to each bidder and shall be acknowledged on the form issued with the amendments. No claim whatsoever will be entertained for faults in the bid price resulting from the above-mentioned discrepancies.

- (c) No alterations, omissions, or additions shall be made to this document, but should it be deemed necessary, the Bidder is at liberty to qualify his bid.
- (d) All Bidders shall be deemed to have waived, renounced, and abandoned any conditions printed or written upon any stationery used by them for or in connection with the submission of bids that conflict with the conditions laid down in this document.
- (e) Each page of the completed document that will be submitted should be initiated by the Bidder at the bottom of the page.

2. QUERIES CONCERNING THIS BID

Queries of a specific technical nature may be directed to **the Supply Chain Management office at** or maybe made in writing to: AS PER SBD.1

3. COMPLETION OF BIDS

- (a) The bid must be signed on the Invitation to Bid form (SBD 1) annexed hereto with all blanks in the bid and the appendix filled in.
- (b) All spaces in the bid forms and other annexures shall be completed in full.
- (c) **SBD 3.1 in the bid document and the Pricing Schedule must be fully completed and priced out by the bidder. Failure to do so will deem your bid invalid.**
- (d) The bid documents shall not be separated in any way, nor must any pages be detached from the original documents.

4. SUBMISSION OF BIDS

The Bid Document shall be completed, signed, and submitted as follows:

- (a) The original Bid, together with a cover letter and supporting documents, shall be sealed in an envelope endorsed:

"ORIGINAL BID FOR BID WTE-2514ES
, and the name of the Bidder shall be clearly shown.

- (b) Bids sealed and endorsed as above, must be deposited in the bid box situated at:

Eastern Operations: Midmar and Klipfontein Dam Area offices: Load testing, Servicing and repairs of lifting equipment's

Department of Water and Sanitation:

and not later than 11:00 on the date stipulated on the front cover of this document.

5. SIGNATURE ON BIDS

The Bid, if by an individual, must be signed by that individual or by someone on his behalf duly authorized thereto, and proof of such authority must be produced. If the bid is by a Company, it must be signed by a person duly authorized thereto by a Resolution of a Board of Directors a copy of which Resolution, duly certified by the Chairman of the Company is to be submitted with the bid.

If the bid is submitted by a joint venture of more than one person and/or Companies and/or firms it shall be accompanied by the following:

- (a) The original or a notarially certified copy of the original document under which such joint venture was constituted which must define precisely inter alia the conditions under which the joint venture will function, its period of duration, and the participation of the several constituent persons and/or companies and/or firms.
- (b) A certificate signed by or on behalf of each participating person and/or company and/or firm authorizing the person who signed the bid to do so.

6. GENERAL CONDITIONS OF CONTRACT

The General Conditions of Contract, as attached shall be regarded as an integral part of the contract documents.

7. BIDDERS DISCLOSURE

This document must be completed in full.

Bidders' attention is drawn particularly to PARAGRAPH 2.3 which requires the bidder to disclose if the company or any of the directors have an interest in other companies whether they have bided or not.

Bidders are required to provide all information. Should a bidder have more companies to declare such information can be provided on a separate sheet in the format prescribed in the form and be attached to the SBD 4. Information captured must be in line with what is captured in the CSD report

8. BIDDERS TO COMPLY WITH DOCUMENTS

Where applicable, Bidders must allow in their Bids for all labour, material, machinery, and everything necessary for the execution and completion of the Contract per the bid documents. No alterations may be made in the Invitation to Bid, Schedule of Quantities, or other documents, and the bid will be deemed to comply entirely with the terms of the documents.

9. TELEGRAPHIC BIDS

No bid forwarded by telegram, telex, facsimile, e-mail or similar apparatus will be considered.

10. THE DEPARTMENTS RIGHT TO DECLINE ANY BID

DWS does not bind itself to accept the lowest or any bid.

DWS reserves the right to cancel or revoke this request at any stage of the procurement process.

DWS reserves the right to award this quotation in part or in full as per the BOQ.

Any item evaluated as per the bidder's offer against the technical specification and subsequently found to be in non-compliance to the technical specification, will not be accepted at delivery, and will be returned at the bidder's cost.

In the event that the awarded bidder fails to deliver within the prescribed delivery period, the contract will be cancelled, and the second ranked responsive bidder will be engaged to supply.

11. THE DEPARTMENT IS NOT LIABLE FOR THE BIDDER'S EXPENSES

The Department will not be held liable for any expenses incurred in preparing and submitting bids.

12. PAYMENTS UNDER THE CONTRACT

All payments due to the Bidder in terms of the contract will be done through Electronic Fund Transfer.

13. REJECTION OF BID

Bids not complying with the above-mentioned requirements and specifications may be regarded as incomplete and may not be considered.

14. RESULTS OF BIDS

Results of bids are published on the CIDB/ E-tender website.

15. EVALUATION CRITERIA

Bids will be evaluated in accordance with the new Preferential Procurement Regulations, 2022, using 80/20 preference points system as prescribed in the Preferential Procurement Policy Framework Act (PPPFA, Act 5 of 2000). The lowest acceptable bid will score special goals as follows: Women = **5 points**, Disability = **5 points**, Youth = **5 points**, Location of enterprise (local equals province) = **2 points** and B-BBEE status level contributors from level **1 to 2** which are QSE or EME = **3 points**

Bids received will be evaluated in five (5) phases namely **Mandatory Compliance, Administrative Compliance, Technical Compliance, Project Implementation and Price and Preference Points**

DEPARTMENT OF WATER AND SANITATION

BID WTE- 2514ES

SECTION 2: SPECIFICATIONS



water & sanitation
Department:
Water and Sanitation
REPUBLIC OF SOUTH AFRICA

BRANCH INFRASTRUCTURE MANAGEMENT

WATER RESOURCES INFRASTRUCTURE OPERATIONS AND

MAINTENANCE

OPERATIONS EASTERN

SUB-DIRECTORATE: MECHANICAL/ ELECTRICAL MAINTENANCE

TECHNICAL SPECIFICATION

MIDMAR DAM AND KLIPFONTEIN DAM AREA OFFICES: SERVICE AND

REPAIR AND TESTING OF TOWER CRANES AND OTHER LIFTING

EQUIPMENT'S

APRIL 2025

Eastern Operations: Midmar and Klipfontein Dam Area offices: Load testing, Servicing and repairs of lifting equipment's

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INTRODUCTION

The Eastern Operations has two area offices, which is Klifontein Area Office and Midmar Dam area office both are responsible for the safe and efficient operation and maintenance of the state assets.

a) Klipfontein Area office is responsible for the operation of the following Dams and Pump Stations:

- i) Ntshingwayo Dam
- ii) Klipfontein Dam
- iii) Lavumisa pump station
- iv) Pongolapoort Dam and
- v) Hluhluwe Dam

b) Midmar Dam area office is responsible for operation of the following dams:

- i) Spioenkop Dam
- ii) Wagendrift Dam
- iii) Craigieburn Dam and
- iv) Goedertrouw Dam

Department of water and Sanitation intends to conduct examination, repairs and load testing of lifting equipment at government water schemes or infrastructures located at both Midmar Dam and Klipfontein Dam area offices. The said dams and or pump station are equipped with lifting machinery to enable operations and maintenance personnel/employees to perform lifting activities in a safe manner. Lifting equipment can present a huge risk to safety if it is not tested and maintained at the recommended intervals as per the Occupational Health and Safety Act.

Location dams or pump station of Klipfontein Dam area office

Ntshingwayo Dam

Ntshingwayo Dam is located on portion 1 of the farm Chelmsford farm number 8642, on the Ngagane River; about 21 km south of Newcastle town within V31E quaternary catchment. Geographical location of Ntshingwayo Dam is 27,95423° S; 29,94882° E. Image 1 shows location of Ntshingwayo Dam.

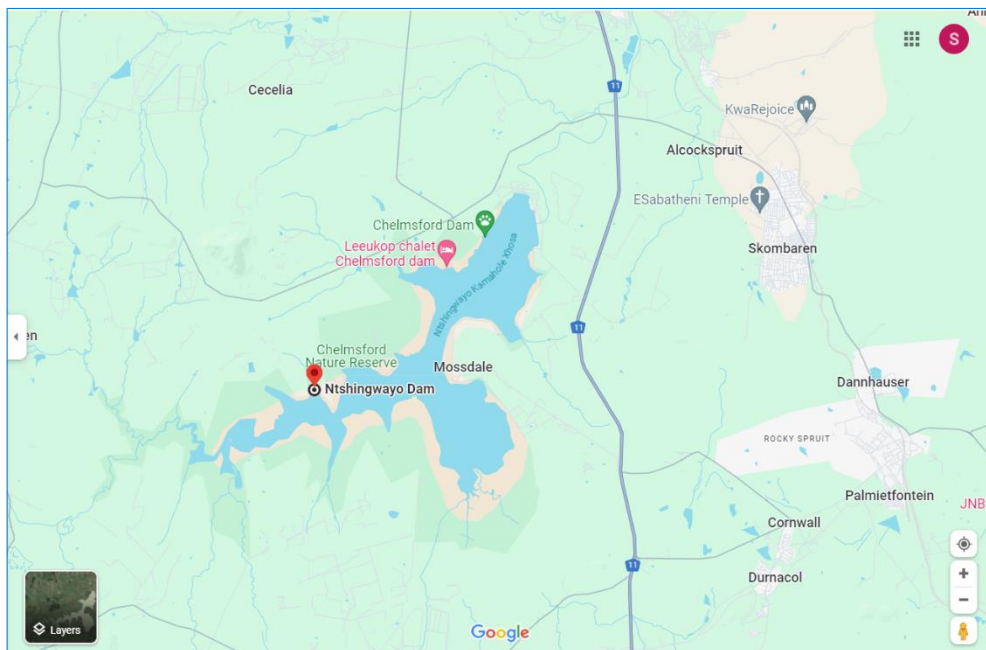


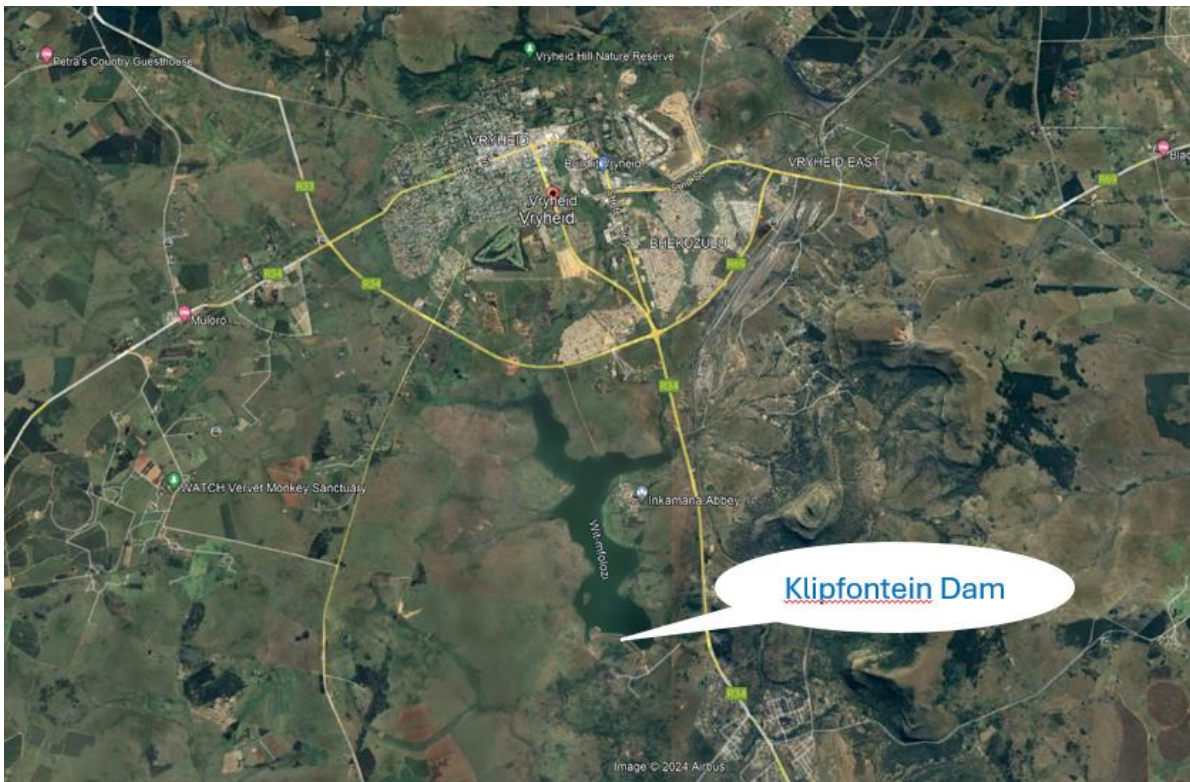
Image 1: Locality map (ortho photo map)

Ntshingwayo Dam is equipped with an overhead lifting machinery (crane) to enable operations and maintenance teams perform lifting activities in a safe manner.

1.1.2 Klipfontein Dam

Klipfontein Dam is located on portion 5 of the farm Klipfontein 316, on the White Mfolozi River; about 7.5 km south of Vryheid town within W21A quaternary catchment. Geographical location of Klipfontein Dam is $-27,83894^{\circ}$ S; $30,815472^{\circ}$ E. Klipfontein Dam is the main water storage for White Mfolozi River Government Water Scheme (GWS).

Water is stored into Klipfontein Dam and used mainly for domestic water supply and agricultural uses. Water is released from Klipfontein Dam, abstracted or used for domestic water uses from Klipfontein Dam basin by Abaqulusi Local Municipality and further downstream Zululand district municipality at Mpungamhlophe WTW AND Ulundi weir balancing Dam. Image 2 shows location of Klipfontein Dam



Google image 2: Locality map of Klipfontein Dam

Klipfontein Dam is equipped with an overhead lifting machinery (crane); crawl beams and chain blocks to enable operations and maintenance teams perform lifting activities in a safe manner.

Lavumisa pump station

Lavumisa pump station is located on the dam basin of Pongolapoort Dam, about 4km south of Lavumisa boarder gate. Geographical location is Portion 15 of the Farm Gollel No.16936 HU, is $27,35401^{\circ}$ S; 31.88459° E. Image 1 shows location of pump Lavumisa pump station. Pump station is located on the edge of Pongolapoort Dam basin.

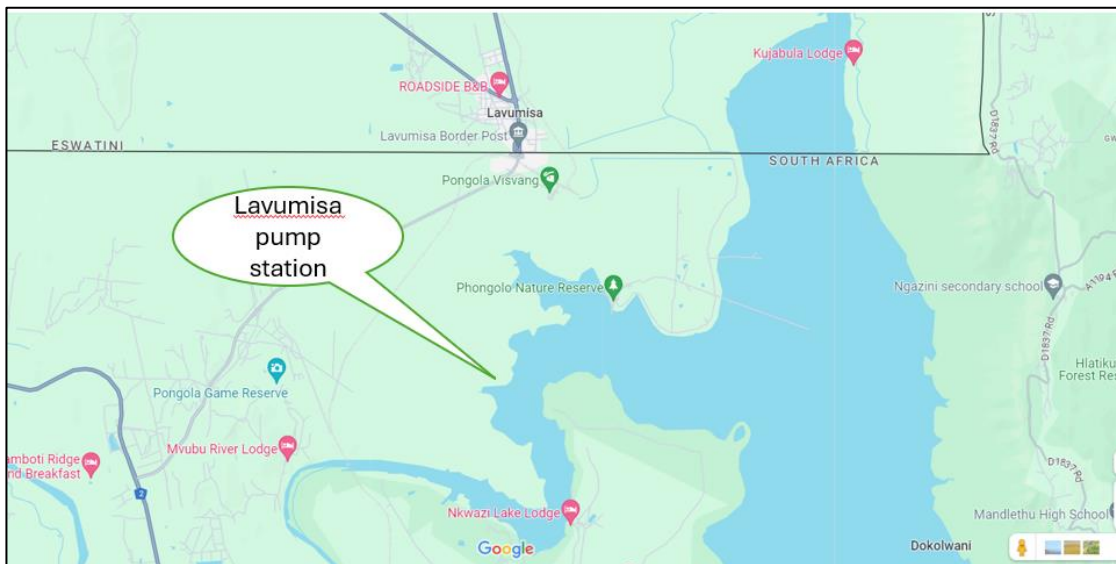


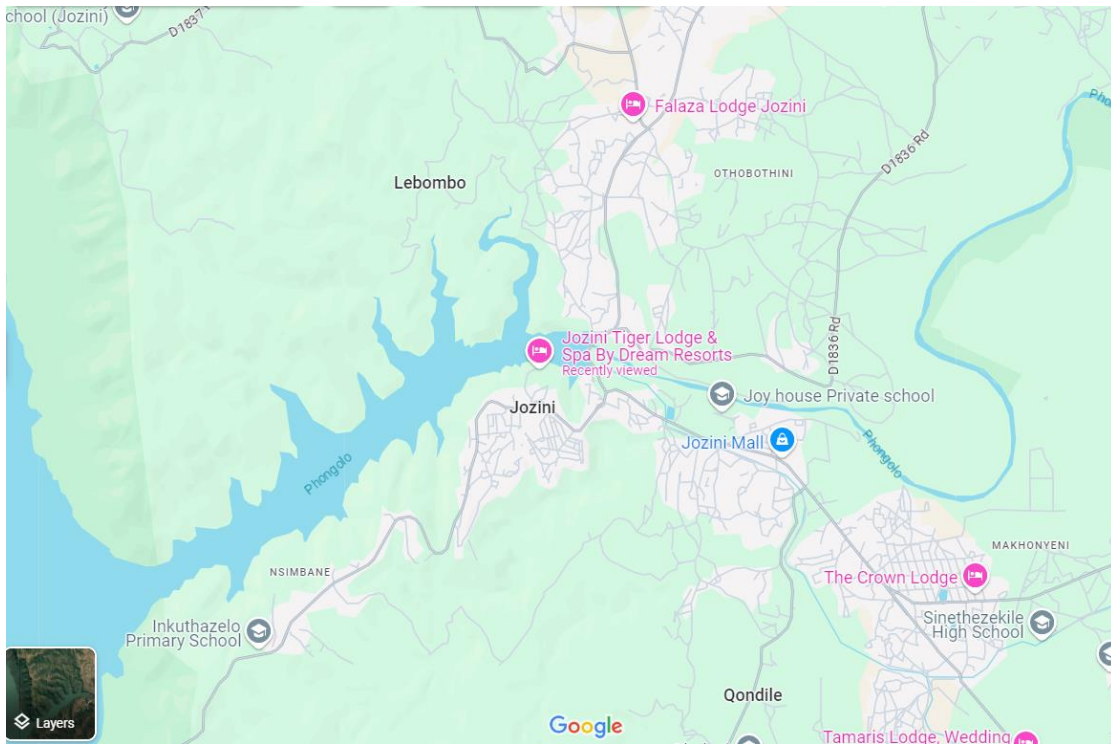
Image 3: Locality map (ortho photo map)

Lavumisa pump station is equipped with an overhead lifting machinery (crawl beams and chain blocks) to enable operations and maintenance teams perform lifting activities in a safe manner.

Pongolapoort Dam

Pongolopoort Dam is located on portion 17 of the farm Reserve no 16 farm number 15836, on the Pongola River; about 1.0 km north east of Jozini town within W44E quaternary catchment. Geographical location of Pongolopoort Dam is $-27,41883^{\circ}$ S; $32,07088^{\circ}$ E. Pongolopoort Dam is the main water storage for Pongola River Government Water Scheme (GWS).

Water is stored into Pongolopoort Dam used mainly for agricultural purposes and minor domestic water supply and for part of water is transferred into Swaziland for the similar water uses.



Google image 4: Locality map of Pongolopoort Dam

Pongolapoort Dam is equipped with an overhead lifting machineries (cranes); crawl beams and chain blocks to enable operations and maintenance teams perform lifting activities in a safe manner.

1.15 Hluhluwe Dam

Hluhluwe Dam is located on portion 0 of the farm Reserve No. 3 number 15822, on the Hluhluwe River; about 14 km southwest of Hluhluwe town within W32E quaternary catchment. Geographical location of Hluhluwe Dam is $-28,121694^{\circ}$ S; $32,179667^{\circ}$ E. Image 5 shows location of Hluhluwe Dam.

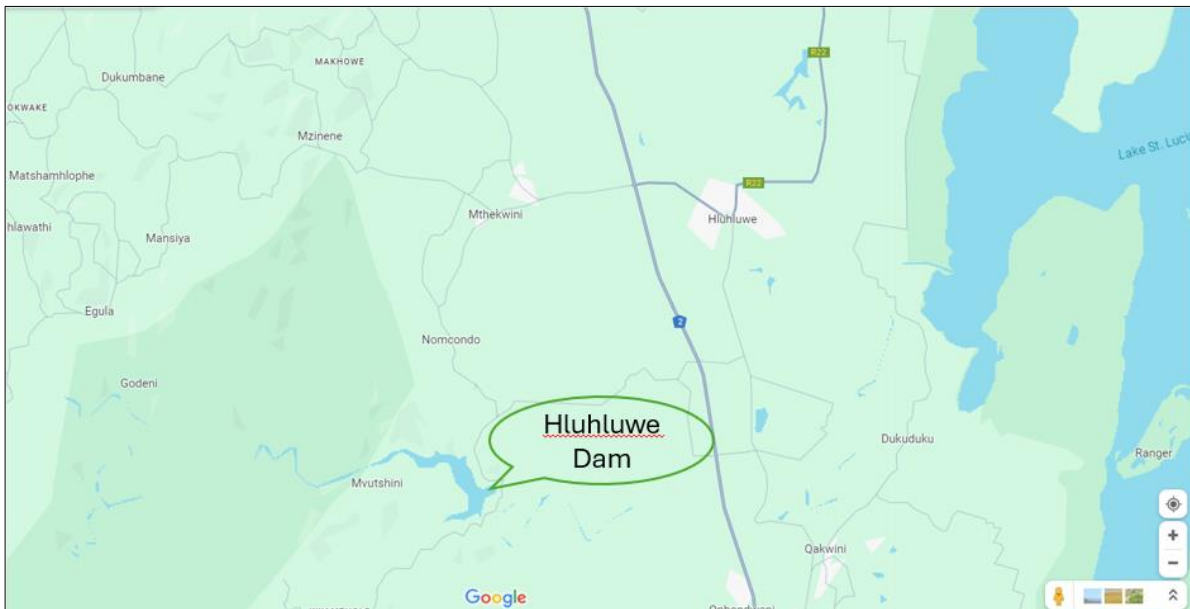


Image 5: Locality map (ortho photo map)

Hluhluwe Dam is equipped with an overhead lifting machineries (cranes); crawl beams and chain blocks to enable operations and maintenance teams perform lifting activities in a safe manner.

Location dams of Midmar Dam area office

Spioenkop Dam

Spioenkop Dam is located on portion 2 of the farm Rhenoster Fontein 1051, on the Tugela River; about 17 km northeast of Bergville town within V11L quaternary catchment. Geographical location of Spioenkop Dam is $-28,68100^{\circ}$ S; $29,51700^{\circ}$ E. Image 6 shows location of Spioenkop Dam.

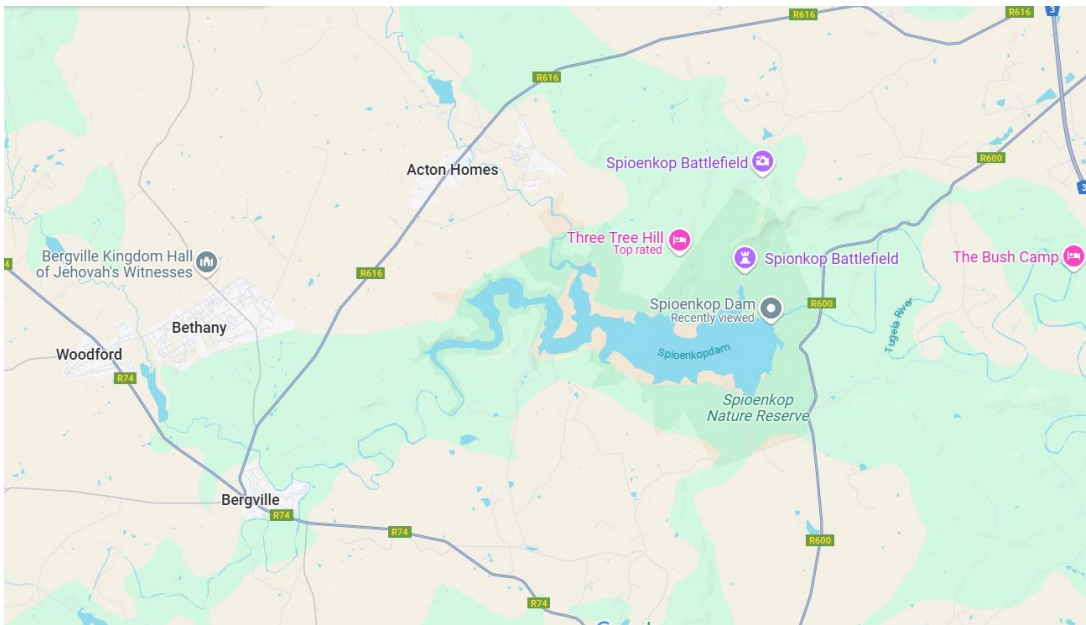


Image 6: Locality map (ortho photo map)

Wagendrift Dam

Wagendrift Dam is located on the Bushman's, about 5km west of Estcourt town. Directions to the Wagendrift Dam, from the Estcourt town take Ntabamhlophe road, drive towards Wembezi township. after passing municipality reservoirs, take left on road going to the dam. The geographical location of the Wagendrift Dam is S 29° 02' 30.1", E 29° 51' 10.1". image 7 below shows location of the dam.

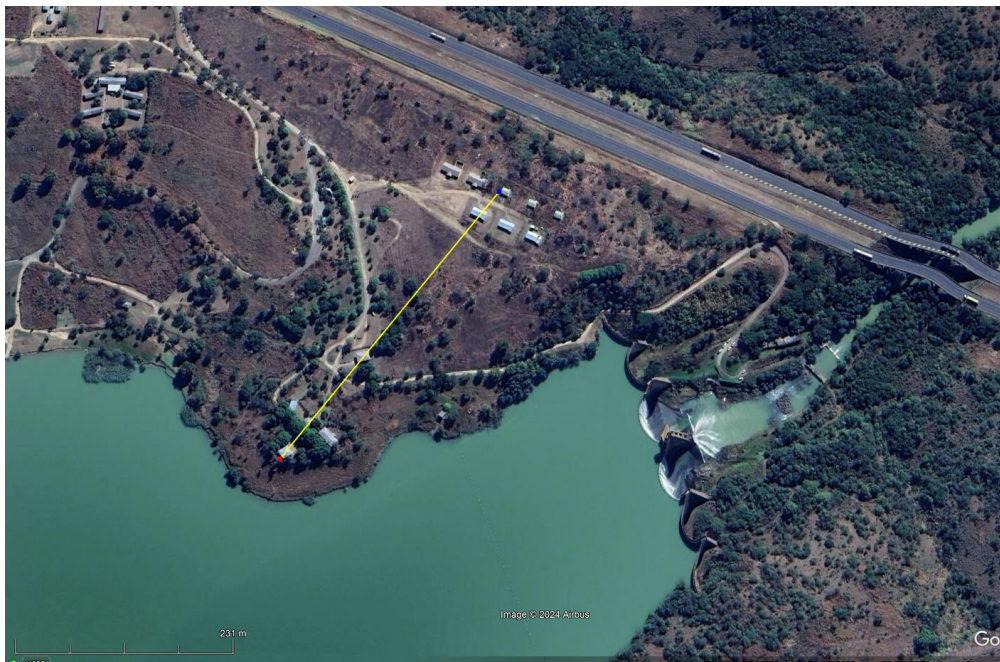


Image 7: Wagendrift Dam locality map

Craigieburn Dam

Craigieburn Dam is located on portion 3 of the farm Craigie burn farm number 1277, on the Mnyamvubu River; about 57 km east of Mooi River town within V20F quaternary catchment. Geographical location of Craigieburn Dam is 29,1634° S; 30,28714° E.

The dam is operated and maintained by Department of Water and Sanitation. Image 8 below shows location of Craigieburn Dam.

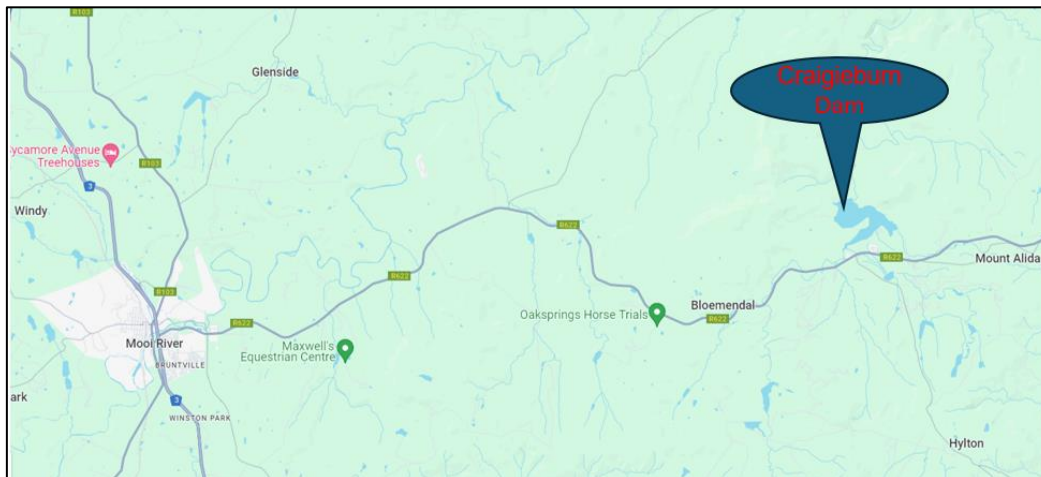
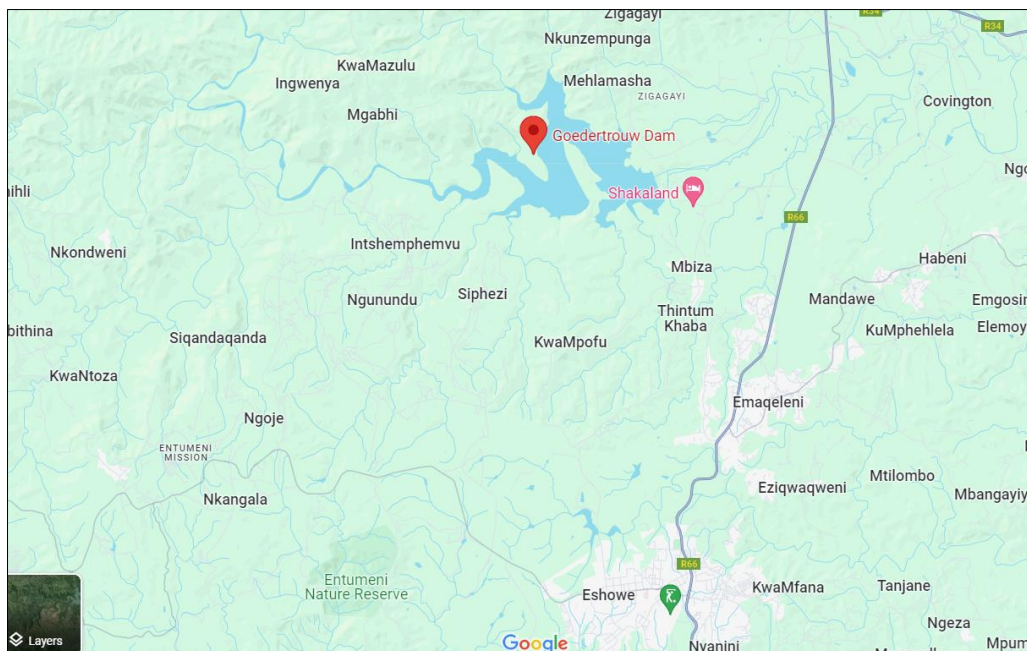


Image 8: Craigieburn Dam locality map

1.3.4 Goedertrouw Dam

Goedertrouw Dam is located on the Mhlathuze River, about 13km north of Eshowe town. The dam is Portion 0 of the Farm Normanhurst 13023 GU. Geographic location is 28,77306° S; 31,46889° E. Image 9 shows location of Goedertrouw Dam.



SCOPE OF WORK

The scope of work will include the following:

- a) Thorough examination of the lifting equipment as stipulated by Driven Machinery Regulations 18(6)
- b) The determination of the scope to repair any defect found during the examination
- c) Refurbishment and repairs as per determined scope of work
- d) The load testing as stipulated by Driven Machinery Regulations 18(5)(a)

Table 1 below details type of lifting equipment under Klipfontein Dam Area office, per plant or site.

Table 1: Details of under Klipfontein Dam Area office lifting equipment per plant or site.

Plant	Lifting Equipment	Load capacity
Ntshingwayo Dam	Overhead cranes	20 tones
	Overhead cranes	5 tones
Klipfontein Dam	Overhead cranes	5 tones
	Crawl beam with chain block	2X2 tones
	Chain block	2x3 tones
Lavumisa pump station	Crawl beam with chain block	1X3 tones
Pongolapoort Dam	Overhead cranes	62 tones
	Crawl beam with chain block	10 tones
	Crawl beam with chain block	5 tones
Hluhluwe Dam	Overhead cranes	5 tones
	Crawl beam with chain block	4X4 tones
	Slugs	3X4 tones

Other work that must be conducted prior to load testing at Klipfonteni Dam only is as follows:

- Compile inspection report of all findings and provide recommendations.
- Remove and replace scrapped items that are damaged or unnecessary or that may cause hazard.

- Corded pendant to be replaced kept and contractor to add or supply wireless pendant.
- Replace long travel rubber stoppers.
- Repair load cell, load cell are not functional.
- Repair limit switches for long and cross travel which are not functional - Defective limit switches.
- Fix leaking crane gear box.
- Tower Crane inspection, testing, repair, and certification.

Table 2 below details type of lifting equipment under Midmar Dam Area office, per plant or site.

Table 2: Details of under Midmar Dam Area office lifting equipment per plant or site.

Plant	Lifting Equipment	Load capacity
Spioenkop Dam	Overhead cranes	7.5 tones
	Crawl beam	1X10 tones
	Crawl beam	6X5 tones
	Crawl beam with chain block	1x2 tones
Wagendrift Dam	Overhead cranes	40 tones
Goedertrouw Dam	Crawl beam with chain block	2X5 tones

Other defaults will be determined by the contractor in conjunction with project manager during site assessment. The bill of quantities must include servicing, repair, load testing and certification of all lifting equipment's listed on table 1 above.

GENERAL

Workmanship shall be of first class commercial quality and in accordance with best workshop practice.

The service and load testing shall be done by a suitably qualified institution as required by the OHS Act and ECSA.

“Lifting Machinery Entity (LME)” means a legal entity approved and registered by the Department of Labour;

“Lifting Machinery Inspector (LMI)” means a person registered by the Engineering Council of South Africa in terms of the Engineering Profession Act, 2000 (Act 46 of 2000) as amended;

Load test certificates in the specified format shall be provided upon completion of all tests.

OCCUPATIONAL HEALTH AND SAFETY

The weir is operated by Department of Water and Sanitation and site access as well as Occupational Health and safety will need to be in line with Department of Water and Sanitation policies and procedures.

The Occupational Health and Safety and Regulations (Act number 85 of 1993) is applicable. Construction Regulations, Electrical Installation Regulation, Noise-induced Hearing Loss Regulation, and Confined Areas have particular reference. The contractor shall notify the Department of Labour, prior to commencing with the project. The DWS shall ensure that the provisions of the OHS are complied with for the duration of the project. The contractor prior to commencing on with the project shall submit:

- A comprehensive OHS file in accordance with the OHS Act.
- A detailed site-specific risk assessment for review and acceptance.
- A detailed method statement for approval by the Project Manager.

All work shall be done in accordance with relevant legislation(s) and regulation(s). The DWS reserves the right to stop the contractor from executing work, which is not in accordance with the contractor's OHS plan for the site or which poses a threat to the health and safety of persons.

The contractor may not appoint a subcontractor unless the contractor is reasonable satisfied that the subcontractor has necessary competencies and resources to perform work safely. The contractor remains fully responsible for the OHS of the subcontractor and its personnel whilst on site. Any subcontractor appointment shall be approved by the Project Manager. Where a contractor appoints a subcontractor, all OHS Act requirements shall be applicable to the subcontractor. The contractor shall appoint a full-time competent employee in writing as the project supervisor, with the duty of supervising the project.

When the contractor and employees is found contravening OHS Act, the DWS shall stop the work until such time that the contractor implemented corrective measures to the satisfaction of the DWS.

Section 37.2 Appointment

In accordance with the provisions of Section 37(2) of the Occupational Health and Safety Act 85 of 1993 wherein the Department of Water and Sanitation as Employer has entered into a contract with the Contractor, in terms of which the Contractor is to perform certain work and services for and on behalf of the Employer, subject to the terms and conditions as contained in such contract.

Then parties have agreed that in respect of performance of the work the Contractor shall be responsible for compliance with the Occupational Health & Safety Act and its Regulations. The Employer and Mandatory accordingly enter in this agreement in terms of Section 37(2) of the OHS Act, the terms, and conditions of which are set out in **The Occupational Health and Safety Specification**.

Risks Identified by the DWS

The following are the risks associated with this project as identified by the DWS:

- Flooding
- Drowning
- Working at height
- Dehydration
- Falling
- Injury due to falling material
- Paint or chemical inhalation
- Injury due to hand tools
- Snake bite
- Falling due to slippery surfaces
- Failure of rigging equipment
- Noise due to grinding, blast cleaning, etc
- Hand arm vibration syndrome due to prolonged use of vibratory equipment
- Scaffold and climbing equipment collapse
- Airborne Fibres and Materials
- Electrocution
- Moving Machinery
- Service gate or isolating equipment failure
- Overhead Crane failure
- Back injuries from carrying heavy loads
- Confined spaces

Notwithstanding the abovementioned risks the contractor shall formulate a risk management plan which will include additional risks identified by the contractor.

Lock out or permit to work

The Contractor shall conduct a risk assessment prior to all tasks.

Prior to decommissioning and commencement of any work, the contractor in conjunction with the Project Manager shall isolate and lock out electrical supply relevant to the scope of work in accordance with the Occupational Health and Safety Act (OHSA). A work permit shall be issued Department of Water and Sanitation before any work commence. The lockout shall be maintained until it is removed by the contractor in conjunction with the Project Manager.

In order to consider a permit, these requirements must be submitted:

- Project plan. This must be clear and specific to the plant or actual asset to be repaired, the methodology and process.
- The competency of the artisan. We need the qualifications (e.g. trade test), experience.
- First aid trained
- Fire fighting
- Certificate of medical fitness
- Job specific risk assessment

Costs of OHS

The cost for OHS shall be included in the Tendered rates.

QUALITY CONTROL

The quality of the work shall be assured in accordance with the DWS Quality Control Specification, that is, DWS 2020. Prior to commencing with the project the Quality Control Plan (QCP) shall be submitted to the DWS for review, acceptance and or approval.

All Plant shall be subject to inspection and testing by the Engineer at the Manufacturer's premises before despatch. No material shall be delivered to the Site without inspection having being carried out or waived by the Engineer in writing.

Inspection of equipment shall be carried out by the DWS representative or a nominated and approved inspection authority.

The DWS may employ an independent, technically qualified organisation to carry out quality surveillance of the work on his behalf. The inspection authority has the right to inspect any item covered in the Contract at any stage of execution of the Project.

The Manufacturer's material test data certification and the Contractor's quality records shall be subject to examination by the Engineer or his representative.

For the purpose of carrying out quality surveillance, the Engineer or his representative shall be granted access to any part of the Contractor's premises and Site relevant to the work being carried out, at any reasonable time.

Non-Compliance with the Specification

Plant, materials and services that do not conform to the requirements of this Specification shall be rejected.

Such rejected Plant shall be held at the cost and risk of the Contractor who shall, when called upon, and at his own cost, repair the defects according to the Contract.

Failing satisfactory repair of rejected equipment, the Plant shall be returned to the Contractor at his cost and risk without any opportunity to substitute the rejected Plant. Alternative Plant may be purchased at the Contractor's expense or an approved Contractor may be employed to do the repair.

Should the Contractor fail to comply with the provisions of this specification, the Certificate of Commissioning shall not be issued.

6. MODIFICATIONS

Any modifications or deviations from the specification shall be indicated on the form "Proposed Alterations to Specification". The Contractor shall make no changes or modifications to any part of the design or the plant offered under this Contract without the written approval of the Project Manager. The DWS shall not accept any additional cost for any part of this Contract if this procedure has not been followed.

7. COMPLIANCE WITH STANDARDS

When reference is made to a code, specification or standard, the reference shall be taken to mean the latest edition of the code, specification or standard; including addenda, supplements and modifications and revisions thereto, unless otherwise specified.

The materials and workmanship shall be in accordance with the appropriate Specification current at the time of manufacture unless otherwise specified.

Should the Contractor desire for any reason to deviate from the Standards specified or the aforesaid equal or better Standard, he shall submit for the Project Manager's approval a statement of the exact nature of the deviation, fully supported by copies of the equivalent Standard (in English) and complete Specification of the alternative materials proposed. It shall be the responsibility of the Contractor to demonstrate that any alternative Standards proposed are equal or superior to those specified.

8. COMPULSORY SITE INSPECTION

Before submitting a Tender, each Tenderer shall visit and examine the Site and its surroundings and shall obtain all the information that may be necessary for preparing the Tender. The date of the official Pre-Tender Meeting and Site Visit, which will be organized by the DWS, is stated in the Invitation to Tender. Tenderers are at liberty to visit the Site at other times during the Tender Period subject to making prior arrangements with the DWS.

The Tenderer and any of his personnel or agents who enter the Site or the Employer's premises and lands for the purpose of such inspection will release and indemnify the Employer and his personnel, contractors

and agents from and against all liability in respect thereof and in respect of entering and being conveyed in any vehicle including airborne vehicles arranged by the Employer and will be responsible for personal injury (whether fatal or otherwise), loss of or damage to property and any other loss, damage, costs and expenses however caused, whether or not caused by the negligence of the Employer. Such indemnities shall be given to the Employer prior to the start of any Site visit in the form attached to these Instructions to Attendance at the Pre-Tender Meeting and the Site Visit is a compulsory precondition to submitting a Tender. Attendance will be confirmed by the Employer, by means of the Tenderer's completion of the Pre-Tender Meeting and Site Visit Inspection Certificate. The Certificate will be signed during the Pre-Tender Meeting/Site Visit by the Employer, the Engineer and the Tendering Contractors. The Pre-Tender Meeting with the Engineer and the Employer will be arranged as part of the official Site Visit. The original signed Pre-Tender Meeting and Site Visit Inspection Certificate must be included in the documentation submitted with the Tender.

The technical representatives representing the contractor at the compulsory site briefing must provide proof of association to the contracting company.

The technical representative shall wear minimum safety equipment of closed footwear with a hard cap.

The Tenderer shall bear all costs associated with his visit or visits to the Site and his attendance at the Pre-Tender Meeting.

9. SITE INSPECTION CERTIFICATE

This is to certify that I, _____

Representative of (Tenderer) _____

Affiliation with Contractor _____

(proof of Technical representative's affiliation with the Contractor required)

Of (address) _____

Telephone No: _____

In the company of (Engineer) _____

Visited the site on _____

Having previously studied the documents, I carefully examined the site and equipment. I have made myself familiar with all the equipment likely to influence the work and the cost thereof.

I further certify that I am satisfied with the description of the work and the explanations given by the Engineer and I understand perfectly the work to be done, as specified and implied, in the execution of this Contract.

Signed on behalf of the Tenderer

(PRINT NAME AND SIGNATURE)

Engineer / DWS Representative
(PRINT NAME AND SIGNATURE)

Witness (PRINT NAME AND SIGNATURE)

Herewith I, _____ (Bidder's Name) declare that
I have read, completed, and understood the above specifications.

Bidder's Signature

Date

1. ENQUIRIES

- Technical person: SBU MATHONSI
E-mail : AS PER SBD1
Tel No: AS PER SBD1

2. SUBMISSION OF BID RESPONSES

- The price quotation documents must be submitted in the Tender Box available at the address below:

Department of Water and Sanitation

- No submissions will be accepted after the closing date and time as stipulated in the bid document.

3. EVALUATION CRITERIA

DWS will evaluate all proposals according to the preferential Procurement Regulations 2022 and submissions will be adjudicated on 80/20 system and the evaluation criteria. Five phase evaluation will be considered in evaluating the bid. Upon receipt of the proposals, the evaluation criteria shown below will be used to select a suitable bidder

The evaluation process includes the following phases:

- Phase 1: Mandatory Compliance
- Phase 2: Administration Compliance
- Phase 3: Technical Compliance
- Phase 4: Project Implementation
- Phase 5: Price and Specific Goals (80/20) preferential system)

Phase 1: Mandatory Compliance

Bidder must comply with the following requirements. Failure to submit the documents listed below will render your bid non-responsive and will be disqualified.

No	Criteria	Yes	No
1.	Bidder must attend compulsory site briefing and attendance register to be signed by the bidder		
2.	Fully completed BOQ		
3	Attach a certified copy of CIDB certificate: minimum Grade 2ME CIDB grading or relevant		

Phase 2: Administrative Compliance

Bidders are required to comply with the following listed below.

No	Criteria	Yes	No
1.	Companies must be registered with National Treasury's Central Supplier database must submit CSD report. Provide MAAA number on SBD1.		
2.	Tax compliant with SARS (to be verified through CSD and SARS). Attach Tax Compliant status PIN page.		
3	Active registration with Company Intellectual Property Commission (to be verified through CSD and CIPC). Attach copy of Bidder's CIPC/CIPRO certificate.		
4	A valid copy of B-BBEE Status Level Verification Certificate or a valid original sworn affidavit (failure to submit, the Bidder will forfeit the relevant points allocated for B-BBEE under specific goals).		
5	A valid letter of Good Standing with the Compensation Commissioner in terms of the Compensation for Occupational Injuries and Diseases Act No 130 of 1993 and or third parties' insurance registered with Financial Service Board (COIDA).		
6	Letter of appointment of duly authorized person to sign bid. Proof of such authority must be submitted with the bid. If by an individual, must be signed by that individual or by someone on his behalf duly authorised thereto and proof of such authority must be produced. If the bid is by a company, it must be signed by a person duly authorised thereto by a Resolution of a board of Directors a copy of which Resolution, duly certified by the Chairman of the Company is to be submitted with the bid.		
7	Complete, sign, submit SBD1, SBD3.1, SBD4, SBD6.1		

Phase 3: Technical Compliance

Bidders must score at least **70 out of 100** in respect of functionality in order to qualify for advancement to Phase 4. A bidder that scores less than **70 out of 100** will be regarded as submitting a non-responsive bid and will be disqualified.

The weight that will be allocated to each functionality criterion is as follows (unless otherwise stated): **1 = poor, 2 = average, 3 = good, 4 = very good, and 5 = excellent**

The evaluators are to score the bidder on a scale of 1 to 5 and use the scored value to determine the achieved weight of the criterion.

Criteria		Maximum Weight Value Product	Maximum Score	Bidder score	Total Score (Bidder Score x Weight Value)
FUNCTIONALITY COMPLIANCE	<p>Ability and Capability / Team capability</p> <p>(Attach 1 page resume of each key project team member indicating qualifications, experience, accreditation / affiliation)</p> <p>Schedule of similar work (list the works related to this project)</p> <p>Lifting Machinery Entity (LME) Certificate</p> <p>Lifting Machinery Inspector (LMI) Certificate</p> <ol style="list-style-type: none"> 1. Registration with Lifting Machinery Entity (LME) Certificate or Lifting Machinery Inspector (LMI) Certificate. 2. ECSA accredited professional person 3. Provide CV of site agent or project manager or artisan foreman for project implementation. 4. Project implementation plan 5. Provide team reporting structure for project implementation <p>Weight score:</p> <ol style="list-style-type: none"> a) 1,2,3,4 and 5 = 5 b) 1,2,3 and 4 = 4 c) 1,3 and 4 = 3 d) 1 and 4 = 2 e) Any of the following: 1 or 2 or 3 or 4 or 5 = 1 	30	5		
	<p>Company Track Record / Experience</p> <p>Bidder's track record and experience:</p> <ol style="list-style-type: none"> a) 11 years or more: score (5) b) 8 – 10 years: score (4) c) 5 – 7 years: score (3) d) 2- 4 years: score (2) e) Less than 2 years: score (1) <p>(Minimum of three (3) contactable references. Referral letters must have a start date and end date).</p> <p>Note that only completed projects will be accepted.</p>	30	5		
	<p>Combined value of contracts (previous, current, or combined) related to load testing and repair of lifting equipment's</p> <ol style="list-style-type: none"> a) R1 – R2 000 000: score (1) b) R2 000 001 – R 4000 000: score (2) c) R4000 001 – R6000 000: score (3) d) R6000 001 – R8000 000: score (4) e) R8000 001 and above: score (5) 	20	5		

Criteria		Maximum Weight Value Product	Maximum Score	Bidder score	Total Score (Bidder Score x Weight Value)
	<p>1. Required Certificates The service and load testing shall be done by a suitably qualified institution as required by the OHS Act and ECSA.</p> <p>2. Lifting Machinery Entity (LME) means a legal entity approved and registered by the Department of Labour;</p> <p>3. Lifting Machinery Inspector (LMI) means a person registered by the Engineering Council of South Africa in terms of the Engineering Profession Act, 2000 (Act 46 of 2000) as amended.</p> <p>Weight score:</p> <p>a) 1,2 and 3 = 5 b) 2 and 3 = 4 c) 1 and 3 = 3 d) 1 and 2 = 2 e) 1 or 2 or 3 = 1</p>	10	5		

	<p>Local social economic participation and development objectives</p> <p>Department of Water and Sanitation chief directorate: Water resource infrastructure operations and maintenance is committed to transformation within the water sector through the optimization of socio-economic benefits within the sphere of business.</p> <p>Bidder must attach proof of physical address for verification of the proximity of the bidder workshop or premises in the form of utility bill, municipal rates statement or invoice, lease agreement or property title deeds</p> <p>For purpose of evaluation criteria: Office mentioned below referred to Midmar Dam area office near Howick Town.</p> <p>a) 201 km and further: score 1 b) 151 km – 200km: score 2 c) 101 km – 150km: score 3 d) 51 km – 100km: score 4 e) 0 – 50km: score 5</p>	10	5		
TOTAL		100			

Phase 4: Project implementation

Compliance requirements:

- Full compliance by indicating compliance or non-compliance as per the technical specification.
- A bidder who fails to comply with the below requirements in full will be considered non-responsive and could be disqualified from further evaluation.

Criteria	Sub-criteria	Comply	Not Comply	Comments
Relevant Past Experience (company or supervisor)	Attach proven relevant experience of company and supervisors. Also attach referral letters to support previous experience (this could be in the form of a copy of purchase order or referral letter)			
Methodology	Method statement which clearly demonstrates understanding of scope of work issued, only related to Inspections and Testing of overhead cranes; beams and chain blocks. Bider should also include time frames with work breakdown structures			
<i>Klipfontein Dam Area office load testing and certification of lifting equipment per plant or site</i>				
Ntshingwayo Dam	Overhead cranes: 20 tones			
	Overhead cranes: 5 tones			
Klipfontein Dam	Overhead cranes: 5 tones			
	Crawl beam with chain block: 2X2 tones			
	Chain block: 2X3 tones			
Pongolapoort Dam	Overhead cranes: 62 tones			
	Crawl beam with chain block: 10 tones			
	Crawl beam with chain block: 5 tones			
Hluhluwe Dam	Overhead cranes: 5 tones			
	Crawl beam with chain block: 4X4 tones			
	Slugs: 3X4 tones			

Criteria	Sub-criteria	Comply	Not Comply	Comments
Midmar Dam Area office load testing and certification of lifting equipment per plant or site				
Spioenkop Dam	Overhead cranes: 7.5 tones			
	Crawl beam: 1X10 tones			
	Crawl beam: 6X5 tones			
	Crawl beam with chain block: 1X2 tones			
Wagendrift Dam	Overhead cranes: 40 tones			
Goedertrouw Dam	Crawl beam with chain block: 2X5 tones			
OHS	Fully comply and adhere to OHS Act 85 of 1993 for all sites			

Phase 5: Price and Specific Goals

The 80/20-point system will be used in evaluating all proposals.

SPECIFIC GOALS	20
PRICE	80
Total	100

Price

A maximum of 80 points are allocated for price on the following basis:

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where:

- Ps = Points scored for comparative price of bid under consideration
 Pt = Comparative price of bid under consideration
 Pmin = Comparative price of lowest acceptable bid

Preference Point System (Specific Goals)

SPECIFIC GOALS	NUMBER OF POINTS TO BE ALLOCATED
Women	5
People with disability	5
Youth (35 and below)	5
Location of enterprise (Province)	2
B-BBEE status level contributors from level 1 to 2 which are QSE or EME	3
Total points for SPECIFIC GOALS	20

Documents requirement for verification of points allocation:

Procurement Requirement	Required Proof Documents
Women	Full CSD Report
Disability	Full CSD Report
Youth	Full CSD Report
Location	Full CSD Report
B-BBEE status level contributors from level 1 to 2 which are QSE or EME	Valid BBBEE certificate/sworn affidavit Consolidated BEE certificate in cases of Joint Venture. Full CSD Report

The definition and measurement of the goals above is as follows:

Women, disability, and youth:

This will be measured by calculating the pro-rata percentage of ownership of the bidding company which meets this criterion. E.g., Company A has five shareholders each of whom own 20% of the company. Three of the five shareholders meet the criterion, i.e. they are women/disability/youth. Therefore, this bidder will obtain 60% of the points allowable for this goal.

Location of enterprise

Local equals province. Where a project cuts across more than one province, the bidder may be located in any of the relevant provinces to obtain the points.

B-BBEE status level contributors from level 1 to 2 which are QSE or EME

Measured in terms of normal BBBEE requirements.

Note: Formula for calculating points for specific goalsPreference points for entities are calculated on their percentage shareholding in a business, provided that they are actively involved in and exercise control over the enterprise. The following formula is prescribed:

$$PC = Mpa \times \frac{P\text{-own}}{100}$$

Where

PC= Points awarded for specific goal

Mpa= The maximum number of points awarded for ownership in that specific category

P-own = The percentage of equity ownership by the enterprise or business

TECHNICAL ENQUIRIES

Should you require any further information in this regard, please do not hesitate to contact:

Name: Sibusiso B. Mathonsi

Tel: 033 239 1200

Mobile: 082 8837 067

Email: mathonsis@dws.gov.za

TECHNICAL ENQUIRIES

Should you require any further information in this regard, please do not hesitate to contact:

Name: Sbu Mathonsi

Tel: 0332391267

Mobile: 0828837067

Email: mathonsis@dws.gov.za

SECTION 3: SBD 3.1 – PRICING SCHEDULE

CONTENTS

PREAMBLE TO THE SBD 3.1 – PRICING SCHEDULE

SBD 3.1 – PRICING SCHEDULE

PREAMBLE TO THE SBD 3.1 – PRICING SCHEDULE

1. GENERAL

The SBD 3.1 forms part of the Contract Documents and must be read and priced in conjunction with all the other documents which include the Conditions of Contract and all other Specifications in the bid document.

2. QUANTITIES REFLECTED IN THE PRICING SCHEDULE

The quantities given in the SBD 3.1 can be subject to change. **The Department reserves the right to only purchase one product per item or one item or none of the items in the pricing schedule.**

The validity of the contract will in no way be affected by differences between the quantities in SBD 3.1 and the quantities finally certified for payment.

3. PRICING OF THE SCHEDULE

The rates to be filled in the SDB 3.1 should include all costs. All rates and amounts quoted in the SBD 3.1 shall be in Rand and shall include VAT.

4. CORRECTION OF ENTRIES

Incorrect entries shall not be erased or obliterated with correction fluid, the use of correction fluid will invalidate your bid, but must be crossed out neatly. The correct figures must be entered above or adjacent to the deleted entry, and the alteration must be initialled by the Bidder, failure to initial where the correction was done will invalidate your bid.



water & sanitation

Department:
Water and Sanitation
REPUBLIC OF SOUTH AFRICA

PRICING SCHEDULE – FIRM PRICES

RODENT AND TERMITE CONTROL AT DAMS:

NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED

THIS PRICING SCHEDULE MUST BE COMPLETED IN FULL- FAILURE TO COMPLY WILL INVALIDATE YOUR BID

Name of bidder:	Bid Number: WTE-2514ES
Closing Time 11:00 am	Closing date: 11 JULY 2025

OFFER TO BE VALID FOR **120 DAYS** FROM THE CLOSING DATE OF BID.

The financial proposal should be detailed and broken down into specific fee categories and be VAT-inclusive.

ITEM NO.	QTY	DESCRIPTION OF GOODS	UNIT PRICE (To be filled by the bidder)	BID PRICE (To be filled by the bidder)
1	1	Fixed Charges Preliminary and General		
2	1	Time Related Preliminary and General		
3	1	Examination and repair of lifting equipment's		
			15% VAT	
			TOTAL BID PRICE	

- Required by: OPERATIONS EASTERN
- At: SUPPLY CHIN MANAGEMENT
- Brand and model N/A
- Country of origin RSA
- Does the offer comply with the specification(s)? *YES/NO
- If not to specification, indicate deviation(s)
- Period required for delivery
*Delivery: Firm/not firm
- Delivery basis

Note: All delivery costs must be included in the bid price, for delivery at the prescribed destination.

** "all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.

*Delete if not applicable

**PART A
INVITATION TO BID**

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE DEPARTMENT OF WATER AND SANITATION					
BID NUMBER:	WTE-2514ES		CLOSING DATE:	11 JULY 2025	
DESCRIPTION	MIDMAR DAM AREA OFFICE AND KLIPFONTEIN DAM AREA OFFICE: LOAD TESTING, SERVICE AND REPAIR OF LIFTING EQUIPMENT'S				
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)					
DEPARTMENT OF WATER AND SANITATION					
OFF THE R103					
TWEEDIE ROAD					
SECURITY GUARDHUT					
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO			TECHNICAL ENQUIRIES MAY BE DIRECTED TO:		
CONTACT PERSON	N SINGH		CONTACT PERSON	S.B MATHONSI	
TELEPHONE NUMBER	033-2391900		TELEPHONE NUMBER	082 8837 067	
E-MAIL ADDRESS	SINGHN@DWS.GOV.ZA		E-MAIL ADDRESS	MATHONSIS@DWS.GOV.ZA	
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	MAAA
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]	
QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS					
IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?				<input type="checkbox"/> YES <input type="checkbox"/> NO	
DOES THE ENTITY HAVE A BRANCH IN THE RSA?				<input type="checkbox"/> YES <input type="checkbox"/> NO	
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?				<input type="checkbox"/> YES <input type="checkbox"/> NO	
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?				<input type="checkbox"/> YES <input type="checkbox"/> NO	

IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?

☐ YES ☐ NO

IF THE ANSWER IS “NO” TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.

PART B TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. **ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.**
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
- 1.4. **THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).**

2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
- 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.6 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
- 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE.”

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:

(Proof of authority must be submitted e.g. company resolution)

DATE:



water & sanitation

Department:
Water and Sanitation
REPUBLIC OF SOUTH AFRICA

SBD 4

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

- 2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest ¹ in the enterprise, employed by the state?

YES/NO

- 2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

¹ The power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution?

YES/NO

2.2.1 If so, furnish particulars:

.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract?

YES/NO

2.3.1 If so, furnish particulars:

.....

3 DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium 2 will not be construed as collusive bidding.

2 Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of bidder



**PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT
REGULATIONS 2022**

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

(delete whichever is not applicable for this tender).

a) The applicable preference point system for this tender is the 80/20 preference point system.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
TOTAL POINTS FOR PRICE AND SPECIFIC GOALS	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

80/20

$$Ps = 80 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender.
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that,

if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of:

- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
- (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system, then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such. Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Who are women	5	
Who has disability	5	
Who is a youth	5	
Location of enterprise (local equals province)	2	
B-BBEE status level contributions from level 1 to 2 which are EME or QSE	3	

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
 - ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
 - iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct.
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
- (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

.....
SIGNATURE(S) OF TENDERER(S)

SURNAME AND SURNAME:

DATE:

ADDRESS:

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