



**South African
NATIONAL PARKS**

REQUEST FOR QUOTATION

Terms of Reference

INVITATION TO BID FOR THE APPOINTMENT OF

**SUPPLY, INSTALLATION AND COMMISSION OF THREE PHASE
200KVA STANDBY GENERATOR**

RFQ NO.: **SANParks/16437/01/2023**

REQUEST FOR QUOTATION	
You are hereby invited to submit quotations for:	
SUPPLY, DELIVER, INSTALLATION AND COMMISSION OF 200KVA THREE PHASE STANDBY GENERATOR	
RFQ NUMBER:	SANParks/16437/01/2023
ADVERTISEMENT DATE:	21 February 2023
CLOSING DATE:	03 March 2023
CLOSING TIME:	11H00
BID DOCUMENT SUBMISSION EMAIL:	marakele_scm@sanparks.org
BID VALIDITY PERIOD:	30 days (commencing from the RFQ Closing Date)
TECHNICAL RELATED QUERIES	Smangele Nkuna - marakele_scm@sanparks.org
SCM RELATED QUERIES	Smangele Nkuna – marakele_scm@sanparks.org

Bidders should ensure that bids are delivered timeously to the correct address. If the bid is late, it will not be accepted for consideration.

Bidders shall submit proposal responses in accordance with the prescribed manner of submissions as specified above. Bids received after the time stipulated shall not be considered.

Where applicable, the successful bidder will be required to fill in and sign a written Contract Form (SBD 7) or Service Level Agreement (SLA).

Bidders are not allowed to contact any other SANParks staff in the context of this RFQ other than the indicated officials under SBD 1 or as indicated above.

NB: No proposal shall be accepted by SANPARKS if submitted in any manner other than as prescribed above.

THIS RFQ IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT; THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT

**PART A
INVITATION TO BID**

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE SOUTH AFRICAN NATIONAL PARKS

BID NUMBER:	SANParks/16437/01/2023	CLOSING DATE:	03 March 2023	CLOSING TIME:	11:00
DESCRIPTION	REQUEST FOR QUOTATIONS: SUPPLY, INSTALLATION AND COMMISSION OF 200KVA THREE PHASE SILENT STANDBY GENERATOR				

BID RESPONSE DOCUMENTS MUST BE SENT TO THE DESIGNATED EMAIL ADDRESS

Marakele_SCM@sanparks.org;

BIDDING PROCEDURE AND TECHNICAL ENQUIRIES MAY BE DIRECTED TO:

CONTACT PERSON	Smangele Nkuna
TELEPHONE NUMBER	014 772 1622
E-MAIL ADDRESS	marakele_scm@sanparks.org

SUPPLIER INFORMATION

NAME OF BIDDER	
POSTAL ADDRESS	
STREET ADDRESS	
CONTACT NUMBER	CODE TELEPHONE NUMBER
CELLPHONE NUMBER	
E-MAIL ADDRESS	
VAT REGISTRATION NUMBER	

SUPPLIER COMPLIANCE STATUS OR CENTRAL SUPPLIER DATABASE

TAX COMPLIANCE PIN		SUPPLIER NUMBER	MAAA
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE (TICK APPLICABLE BOX)		B-BBEE STATUS LEVEL SWORN AFFIDAVIT (TICK APPLICABLE BOX)	
<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO

[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]

ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED? (TICK APPLICABLE BOX)	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED (TICK APPLICABLE BOX)
<input type="checkbox"/> YES <input type="checkbox"/> NO [IF YES ENCLOSE PROOF]	<input type="checkbox"/> YES <input type="checkbox"/> NO [IF YES, ANSWER THE QUESTIONNAIRE BELOW]

QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?

YES

NO

DOES THE ENTITY HAVE A BRANCH IN THE RSA?

YES

NO

DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA

YES

NO

DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?

YES

NO

IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?

YES

NO

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.

PART B

TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. **ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED- (NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.**
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
- 1.4. **THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).**

2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
- 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
- 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER: _____

CAPACITY UNDER WHICH THIS BID IS SIGNED: _____
(Proof of authority must be submitted e.g., company resolution)

DATE: _____

1. PURPOSE

The purpose of this RFQ is to appoint a suitable service provider to supply, deliver, install and commission of the 200kva Three Phase silent standby Generator in Marakele National Park, Thabazimbi situated 12km away from the town Thabazimbi.

2. BACKGROUND

South African National Parks (SANParks) is a public entity functioning under National Environmental Management: Protected Areas Act 57 of 2003 (Act 57 of 2003); with the mandate to conserve; protect; control; and manage national parks and other defined protected areas and their biological diversity (Biodiversity). As a public entity, SANParks is also governed by the Public Finance Management Act, Act 1 of 1999 (as amended by Act 29 of 1999), and it is listed as Schedule 3 Part A: public entities.

SANParks' operations are totally guided by its vision statement and mission statement. As a public entity, the organisation is committed to act in pursuance of transformation of South Africa's society in support of entrenching South Africa's democracy. In this regard, the organisation has adopted a transformation mission to guide its efforts accordingly.

3. SCOPE OF WORK

The service provider will be responsible to supply, deliver, install and commission of the 200KVA Standby Three Phase Silent Diesel Generator

- Supply, installation, and commission a 200KVA Standby Generator at Marakele National Park, Main Gate (12km away from the town of Thabazimbi)
- Control panel: with ATS
- Enclosure
- Plinth – quote only (supplier to provide specifications)
- 2-year maintenance plan and service plan

Electrical

- All reticulation to and from supply and equipment to be included for functionality operating the system as standby power
- Material and test equipment to be provided by the appointed contractor and quoted for accordingly
- Compliance certification to be presented on commissioning as per legislation and by laws of the area installed
- All relevant standards for electrical installing and earthing will apply to this project

Mechanical

- All relevant specifications to be adhered to as noise/ emission pollution to be regarded as priority in design and supply
- Advice as to plinth specifications if special requirement is needed
- Provision made for transport and rigging and placing of generator

SPECIFICATION REQUIREMENTS		
Quantity	Measurements/Size	Description
1	3000mm x 1130mm x 1670mm	<p>Supply, Installation and Commission of the 200KVA Standby Three Phase Silent Diesel Generator</p> <p>Features of the Generator:</p> <ol style="list-style-type: none"> 1. Prime power (PRP): 200kVA 2. Starts & Stops Automatically 3. Silent Weatherproof Mild Canopy 4. Emergency Stop Button 5. Weatherproof Exhaust System 6. Long-range Fuel Tank 7. Automatic Change over ATS 8. Cable split from the Transformer to the Generator 9. Weatherproof Exhaust System

SPECIFICATION REQUIREMENTS		
		Mounted radiator, water cooled with thermostat control belt driven with coolant pump and pusher fan
		Fitted with mechanical speed governor
		Electrical starting system 12V automatic / manual
		Suitable Controller [ATS/AMF] and automatic change over switch – contact control type
		Alternator, 400V,50Hz -200KVA Prime rating
		Brush type alternator , high brush output –electronic voltage regulator with AVR and digital controls
		Winding to eliminate harmonics by means of correct pitch wounded (best practice principals)
		control, monitoring and protection panel relevant to have the following functions
		<p>Digital instrumentation</p> <ul style="list-style-type: none"> • 3 phase set voltages • Main voltage • 3 phases set current • Alarms for safety devices • Fault logging • Power indicators (KW, KVA, KVAr) • Power factor • Rpm – engine speed • Fuel level and warning indicators alarm • Engine temp indicators • Heat, water fuel oil indicator with alarm • General alarms and warning light, power on, battery charger
		<p>Protection with shut down functions</p> <ul style="list-style-type: none"> • Circuit breaker protection 3 phase • Earth fault upstream and downstream (detection) • Phase failure protection • Over under voltage protection • Emergency stop button • Low water fuel, oil prevention starts functions and warning lights /alarms pre starting sequence
		Mechanical structure/enclosure canopy –to be robust 3mm mild steel lined with soundproof material, but have to give access to all components readily
		Soundproof must be made of modular panels properly fixed and sealed. vibration pads to be installed to reduce vibration internally and externally
		Enclosure to treated for corrosion and aggressive conditions and water weather proofed– provision to be made for visual inspection window for controller and indicators in the inside
		Doors to be fitted with mild steel hinges and steel interlocking devices to prevent unauthorized entry and must be lockable

SPECIFICATION REQUIREMENTS		
		Fuel tank to be mild steel with shut down valves, drain cocks and water traps inline filters – to be fitted on skid type base with a drip tray – tank capacity 845 Lt max
		General condition – paint to be powder coated non chip resistant with base painted with rubberized material fuel resistant, durable and UV Resistant to correspond with point 4.2
		Plinth to be specified and drawings to be provided / or quoted for
		Mounted radiator, water cooled with thermostat control belt driven with coolant pump and pusher fan

4. Deliverables

4.1. Supply, Delivery and Installation and Commission of the 200KVA Standby Three Phase Silent Diesel Generator

5. The Service provider shall demonstrate the following competencies

5.1. Ability to deliver the required products within the specified period.

5.2. Conditions

- a) 5 years Guarantee on the Generator
- b) 2 years Guarantee on the installations of all equipment's
- c) 2 years maintenance plan and service plan
- d) No accommodation will be provided inside the park during the installation

5.3. The potential bidders needed to comply with the following mandatory requirements:

- a) CIDB registration level 1ME or higher
- b) Letter of Good Standing (COIDA) issue by the Department of Labour
- c) Past and Current Experience on Supply, Installation and Maintenance of Alternate/ Standby Power Supply Contracts
 - i. Provide copies of contracts/awards to the value of R500 thousand, VAT inclusive
 - ii. Provide copies of maintenance contracts for a period between three and five years
- d) Technical Expertise and Competency
 - i. Provide copy of CV and Certificate as a qualified Electrical Technician for Diesel Mechanic or Generator Maintenance with a minimum of five years' experience
 - ii. Provide copy of CV and Certificate s Qualified electrician with a valid wireman's licence and a minimum of five years electrical installation experience.

6. PRICING SCHEDULE

Service to be rendered and pricing instructions must be in accordance with the standard systems of measurement for electrical services and specification in SANS OHSAS 18001:2011

6.1. Scheduled Preventative Maintenance

Item	Maintenance / Service	Year 1	Year 2	Total
6.1.1	Quarterly Minor Service 1			
6.1.2	Half-Yearly Major Service			

Item	Maintenance / Service	Year 1	Year 2	Total
6.1.3	Quarterly Minor service 2			
6.1.4	Annual or 250 Hours Major Service #			
ANNUAL SUB TOTAL				
VAT @ 15%				
ANNUAL GRAND TOTAL				

6.2. Reactive and Non-Preventative Maintenance

Item	Maintenance / Service	Normal Working Hours (VAT excl.)	After Hours / Overtime Hours (VAT excl.)
6.2.1	Call out Fee		
6.2.2	Artisan Rate (Hourly Rate)		
6.2.3	Assistant Artisan Rate (Hourly Rate)		
6.2.4	Travel Rate / km		
TOTAL			
VAT @ 15%			
GRAND TOTAL			

6.3. Supply, Installation and Commissioning of Three Phase 200KVA Standby Generator

SUPPLY, INSTALLATION AND COMMISSION OF THE 200KVA STANDBY THREE PHASE SILENT DIESEL GENERATOR				
Quantity	Description	Measurements	Unit Price	Price in Rand(R) (Excl. VAT)
1	Supply, Installation and Commission of the 200KVA Standby Three Phase Silent Diesel Generator Features of the Generator: 1. Prime power (PRP): 200kVA 2. Starts & Stops Automatically 3. Silent Weatherproof Mild Canopy 4. Emergency Stop Button 5. Weatherproof Exhaust System 6. Long-range Fuel Tank 7. Automatic Change over ATS 8. Cable split from the Transformer to the Generator 9. Weatherproof Exhaust System	3000mm x 1130mm x 1670mm		

SUPPLY, INSTALLATION AND COMMISSION OF THE 200KVA STANDBY THREE PHASE SILENT DIESEL GENERATOR				
Quantity	Description	Measurements	Unit Price	Price in Rand(R) (Excl. VAT)
	Transport – Delivery			
	Offloading and positioning			
	Other additional work required not deemed to be mentioned above (Please specify in detail and total below)			
TOTAL				
VAT @ 15%				
GRAND TOTAL				

TOTAL OFFERED INCLUE OF VAT			
In figures			
In words			
Signature		Name (Print)	
		Date:	

7. COMPLIANCE AND GOVERNANCE VERIFICATION DOCUMENTS (Standard Bidding Documents)

The verification during this phase is to assess the bid responses for purposes of verifying compliance with RFQ requirements, whereby a bidder may be disqualified if they do not fully comply which requirements as stipulated below:

- Submission of fully completed SBD1 (Invitation to Bid),
- Submission of a quotation on the company letterhead
- Submission of fully completed SBD 4 (Declaration of Interest),
- Submission of fully completed SBD 6.1 (Preference Claim Certificate), accompanied by the original or certified B-BBEE Status Level Verification Certificate or original B-BBEE Sworn Affidavit,
- Proof of registration with National Treasury Central Supplier Database (CSD).
- Record of Addenda to RFQ (if any)

8. CENTRAL SUPPLIER DATABASE INFORMATION

Bidders are required to be registered on the Central Supplier Database (CSD) of National Treasury. Failure to submit the requested information may lead to disqualification. (Please provide proof of registration on the Central Supplier Database).

9. EVALUATION CRITERIA AND WEIGHTING

Responses to the **RFQ** will be evaluated in Price Preference Points System in accordance with the PPPFA guidelines.

9.1. Price Formula

Price will be evaluated using the 80/20 preference point system located as follows that will refer.

Criteria	Points
Price	80
Specific Goals	20
Total points for Price and Specific Goals	100

A maximum of 80 points is allocated for price on the following basis: 80/20

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where:

- Ps = Points scored for price of the bid under consideration
- Pt = Rand value of bid under consideration
- Pmin = Rand value of lowest acceptable bid

10. PROTECTION OF PERSONAL INFORMATION ACT, 4 OF 2013 (POPIA)

SANParks adheres to the Protection of Personal Information Act, 4 of 2013 (POPIA) requirements regarding personal information which came into effect 1 July 2021.

As SANParks, we are committed to protecting your privacy and ensuring that personal information collected is used properly, lawfully, and transparently.

11. TIMELINES

Upon appointment the service provider is expected to deliver the required products within 7 days or make delivery arrangements. Failure to deliver SANParks reserve the right to cancel the Purchase Order.

12. FINANCIAL PAYMENT

Upon appointment the recommended service provider is expected to confirm that they will provide the service on the stipulated dates upon receiving a Purchase Order, failure to adhere to the above, SANParks reserve the right to cancel the issued Purchase Order.

Payment will be made in accordance with the PFMA (within 30 days of receipt of invoice) after delivery of service rendered or goods delivered.

13. FINAL AWARD

SANParks recommends the bidder who has quoted on all the items as required in terms of the RFQ for the contract award subject to the bidder having supplied the relevant administrative documentation and complied in all aspects with the terms and conditions as requirements of the RFQ.



SOUTH AFRICAN NATIONAL PARKS

BIDDER'S DISCLOSURE

SBD 4

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. BIDDER'S DECLARATION

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state?

YES	NO

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State Institution

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution?

YES	NO

2.2.1 If so, furnish particulars: _____

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

2.3	Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether they are bidding for this contract?	YES	NO

2.3.1 If so, furnish particulars _____

3. DECLARATION

I, the undersigned (Name)
in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read and I understand the contents of this disclosure;

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.

3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

3.5 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

3.6 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill, and knowledge in an activity for the execution of a contract.

3.7 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

Signature

Date

Position

Name of the Bidder

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022.

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

1.1.1 the 80/20 system for requirements with a Rand value of up to R50,000,000.00 (all applicable taxes included); and

1.1.2 the 90/10 system for requirements with a Rand value above R50,000,000.00 (all applicable taxes included).

1.2 **To be completed by the organ of state**

a) The applicable preference point system for this tender is the 80/20 preference point system.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

(a) Price; and

(b) Specific Goals

1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and Specific Goals	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

(a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;

(b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;

(c) **rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes.

- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1 POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc}
 80/20 & \text{or} & 90/10 \\
 P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right) & \text{or} & P_s = 90 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)
 \end{array}$$

Where:

P_s = Points scored for price of bid under consideration

P_t = Price of bid under consideration

P_{\min} = Price of lowest acceptable bid

3.2 FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc}
 80/20 & \text{or} & 90/10 \\
 P_s = 80 \left(1 + \frac{P_t - P_{\max}}{P_{\max}} \right) & \text{or} & P_s = 90 \left(1 + \frac{P_t - P_{\max}}{P_{\max}} \right)
 \end{array}$$

Where:

P_s = Points scored for price of bid under consideration

P_t = Price of bid under consideration

P_{\max} = Price of highest acceptable bid

4. POINTS AWARDED FOR SPECIFIC GOALS

4.1 In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

4.2 In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

- a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
- b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,
- then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender		Number of points allocated (80/20 system) To be completed by the organ of state)	Number of points claimed (80/20 system)
Enterprises with B-BBEE Procurement Recognition	Level 1	20	
Enterprises with B-BBEE Procurement Recognition	Level 2	18	
Enterprises with B-BBEE Procurement Recognition	Level 3	14	
Enterprises with B-BBEE Procurement Recognition	Level 4	12	

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3 Name of Company / Firm:

4.4 Company Registration Number:

4.5 Type of Company / Firm (Tick applicable box)

Partnership / Joint Venture / Consortium

Personal Liability Company

One-person business / sole propriety

(Pty) Limited

Close corporation

Non-Profit Company

Public Company

State Owned Company

4.6 I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- (i) The information furnished is true and correct;
- (ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form.
- (iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- (iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been

fulfilled, the organ of state may, in addition to any other remedy it may have :-

- (a) disqualify the person from the tendering process;
- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution, if deemed necessary.

SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME _____

DATE: _____

ADDRESS: _____
