



BID NO. 004/2024/2025

BID DOCUMENT: LEASING OF FLEET MANAGEMENT SERVICES FOR THE EASTERN CAPE LIQUOR BOARD FOR A PERIOD OF THREE (3) YEARS WITH AN OPTION TO RENEW FOR A FURTHER PERIOD OF TWO (2) YEARS.

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BID NOTICE

The Eastern Cape Liquor Board invites prospective bidders to bid for the following:

BID NUMBER	BRIEFING SESSION	CLOSING DATE
BID NO. ECLB: 004/2024/2025 LEASING OF FLEET MANAGEMENT SERVICES FOR THE EASTERN CAPE LIQUOR BOARD FOR A PERIOD OF THREE (3) YEARS WITH AN OPTION TO RENEW FOR A PERIOD OF TWO (2) YEARS.	Briefing date: 08 May 2024 Time: 11h00 am The link <u>must</u> be requested before 11h 00 am and no one will be allowed to connect after 11:15	Date: 24 MAY 2024 SCM Enquires Contact Ms H. Vakele Tel No. 043 700 0900

Bids are hereby invited from the suitable and qualified services providers/ bidders to submit bids for the above-mentioned bid.

Bid documents will be available from ECLB Head Office as from **06 May 2024** during office hours (08:00 to 16:30) Monday to Thursday and (08:00 to 16:00) on Friday upon the payment of **non-refundable deposit of R100.00** per set of documents which is deposited to:

Name: Eastern Cape Liquor Board, Bank: ABSA Bank Branch: East London, Account type: Cheque, Account no:41 1266-7302 , Branch no: 632005

As reference kindly use the Bid Number and company name: (004/2024/2025) Name of company) Please provide the deposit slip as proof of payment on request for the bid documents.

The completed documents and any supporting documentation must be placed in a sealed envelope clearly marked” **LEASING OF FLEET MANAGEMENT SERVICES FOR THE EASTERN CAPE LIQUOR BOARD FOR A PERIOD OF THREE (3) YEARS WITH AN OPTION TO RENEW FOR A FURTHER PERIOD OF TWO (2) YEARS**” and deposited in the Bid Box situated in the ECLB Head Office reception area, in Beacon Bay Crossing by 12:00pm on the **24 May 2024** at 12h00pm. Submission register has to be signed by all the submitting bidders.

EVALUATION CRITERIA

POINTS WILL BE AWARDED IN ACCORDANCE WITH THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT (PPPFA) of 2000 AND PREFERENTIAL REGULATIONS OF 2022.

The Three stages Evaluation will be employed.

1. STAGE 1: COMPLIANCE

Bidders must comply with the set of compliance requirements stated in the bid documents.

2. STAGE2: FUNCTIONALITY

All bids received will be evaluated according to Functionality Criteria in stage 2 .Only service providers who meet the minimum threshold of 80 points will proceed to stage 3.

3.STAGE 3 : PREFERENCE POINTS SYSTEM OF 80/20 FOR PRICE & THE SPECIFIC GOALS

STAGE 2: FUNCTIONALITY CRITERIA (Refer to the full TOR the bid for details)

Experience in fleet management business (reference to previous successful projects proven by submission of letters with contactable references) <ul style="list-style-type: none"> • 5 or more years of relevant experience • 4 years of relevant experience • 3 years of relevant experience • 2 years of relevant experience • 1 year of relevant experience N.B Each year of experience will qualify for 4 points, subject to maximum of 20 points	20
Data monitoring system that is able to generate various management reports on each vehicle <ol style="list-style-type: none"> 1. Access to web-based application - 10 2. Realtime monitoring of the vehicle - 20 3. Generate vehicle usage report - 10 	40
Plan for the value-added service, including but not limited to <ol style="list-style-type: none"> 1. a three (3) year full maintenance plan - 10 2. roadside assistance - 5 3. replacement/courtesy vehicle - 10 4. turnaround-times - 5 5. mechanical repairs - 5 6. tyre replacement - 5 	40
Total	100

- N.B. Bidders must provide sufficient proof/documents to justify awarding the points above and such proof should include details of contactable references to Evaluation Criteria above.

- A bidder must obtain a minimum of 80% in stage one to proceed to the next stage of evaluation (i.e Pricing and preferential point system). Points scored by qualifying bidders in Stage 1 will not be taken into consideration for evaluation in Stage 2.

STAGE 3

CRITERIA	POINT SYSTEM
Price	80
Specific Goals	20
Total	100

Contact Persons:

Technical Related Enquiries:

Mr. Ndaba Qinisile
 Eastern Cape Liquor Board
 Shop No. 10 Beacon Bay Crossing
 Bonza Bay
 East London
 5241
 Tel.: 043 700 0900

Procurement Related Enquiries

Ms. Hlengiwe Vakele
 Eastern Cape Liquor Board
 Shop No 10 Beacon Bay Crossing
 Bonza Bay Road
 East London
 5241
 Tel.: 043 700 0900

Interpretation

The word "Bidder" in these conditions shall mean and include any firm or any company or body incorporated or unincorporated.

The word "ECLB" in these conditions shall mean the Eastern Cape Liquor Board

Extent of bid

This contract is for the **"LEASING OF FLEET MANAGEMENT SERVICES FOR THE EASTERN CAPE LIQUOR BOARD FOR A PERIOD OF THREE (3) YEARS WITH AN OPTION TO RENEW FOR A FURTHER PERIOD OF TWO (2) YEARS"** as detailed in the attached Terms of Reference.

Contract to be Binding.

The formal acceptance of this Bid by the ECLB will constitute a contract binding on both parties.

Mode of bid

All Bids shall be completed and signed: All forms, annexure, addendums and specifications shall be signed and returned with the Bid document as a whole. ***The lowest or any Bid will not necessarily be accepted.***

The ECLB wishes to deal on a prime contractual basis with the successful Bidder being responsible and accountable for all aspects of the entire service offered.

Quality

Should the specifications and / or descriptions not address any aspects of quality as specified, clarity should be provided to the ECLB prior to the submission of a Bid.

Insurance Claims, etc.

The ECLB shall not be liable in any manner in respect of any claims, damages, accidents and injuries to persons, property or rights or any other courses of civil or criminal action that may arise from the carrying out of this contract.

The company shall insure his / her / their personnel and any plant, machinery or other mechanical or electronic equipment involved in the fulfilment of this contract and shall indemnify the ECLB against all risks or claims which may arise.

It will be required from the successful Bidder to submit proof of insurance or any other valid form of indemnification to ECLB for scrutiny.

Signing of Documents

Bidders are required to return the complete set of documents duly signed.

Period of Validity for Bids and withdrawal of Bid after Closing Date

All Bids must remain valid for a period of 90 (ninety) days from the closing date as stipulated in the Bid document.

Value Added Tax

In calculating the cost of the supply and delivery of services and / or material, the supplier will issue a "Tax Invoice" for all services rendered and / or materials supplied, which will reflect the exclusive cost of such services, goods or materials with the relevant Value Added Tax being added to the total.

VAT must be included in the Bid price, but must be shown separately.

Price Escalation

Fixed total bid price for the aforementioned services must be submitted inclusive of price escalation % if necessary, in each of the years and to be reflected to a detailed pricing schedule. No price adjustments will be allowed after the award of the contract.

Authority to Sign Bid Documents

In the case of a bid being submitted on behalf of a company, close corporation or partnership, evidence must be submitted to the ECLB at the time of submission of the Bid that the Bid has been signed by persons properly authorised thereto by resolution of the directors or under the articles of the entity.

Samples

Not Applicable to this bid.

Duration of the Bid

It is envisaged that the successful Bidder will be appointed once the bid administration process is finalised and will be required to begin work on the assignment immediately upon appointment.

Delivery Periods

Delivery periods, where indicated must be adhered to. Notwithstanding the termination date of the assignment the bidder will be required to submit progress reports to the ECLB, the contract form and frequency and dates thereof to be stipulated and agreed upon by the parties upon the awarding of the Bid.

Payment

Payment will be made on completion of each deliverable, as per agreement with service provider, and within 30 days of receipt of the invoice.

Agreement

The successful bidder undertakes to be bound by all terms and conditions contained in this bid document. The successful bidder further agrees as follows:

The successful bidder will be required to enter into a formal agreement with ECLB. Prior to the commencement of work, agreement will have to be reached with ECLB on appropriate methodologies for each item of work

Closing Date / Submitting of Bids

Bids must be submitted in sealed envelopes clearly marked **“BID No. 004-2024/25 –LEASING OF FLEET MANAGEMENT SERVICES FOR THE EASTERN CAPE LIQUOR BOARD FOR A PERIOD OF THREE (3) YEARS WITH AN OPTION TO RENEW FOR A FURTHER PERIOD OF TWO (2) YEARS.”** Bids must be deposited in the Bid Box situated in the ECLB Head Office reception area, at Shop No. **10 Beacon Bay crossing, Beacon Bay on the 24 May 2024 at 12H00 midday.** Submission register has to be signed by all the submitting bidders. Thereafter bids will be opened in public at the same premises.

Bids which are not submitted in a properly sealed and marked envelope and/or deposited in the relevant bid box on or before the closing date and time will not be considered. Faxed or e-mailed Bids will not be considered.

Bid Enquiries

Any enquiries regarding the bidding process or procedure should be directed to:

Ms Hlengiwe Vakele

Senior Supply Chain Officer

Tel: 043 700 0900

E-mail: Hlengiwe.Vakele@eclb.co.za

Any enquiries regarding technical information should be directed to:

Mr. Ndaba Qinisile

Eastern Cape Liquor Board

Shop No. 10 Beacon Bay Crossing

Bonza Bay Road

Beacon Bay

East London

Tel No. : **043 700 0900**

Email: Ndaba.Qinisile@eclb.co.za

TERMS OF REFERENCE: LEASING OF FLEET MANAGEMENT SERVICES FOR THE EASTERN CAPE LIQUOR BOARD FOR A PERIOD OF THREE (3) YEARS WITH AN OPTION TO RENEW FOR A FURTHER PERIOD OF TWO (2) YEARS.

1 PURPOSE

The Eastern Cape Liquor Board (ECLB) requires leasing of twenty-eight (28) vehicles mainly for use by its core divisions Compliance and Enforcement as well as Social Accountability division for performing out of office functions throughout the Province. The fleet management lease should be for a period of thirty-six (36) months, with an option to extend for a further two years.

2 BACKGROUND

- 2.1 The Eastern Cape Liquor Board is a statutory entity established in terms of the Eastern Cape Liquor Act 10 of 2003. Its mandate is to regulate the registration of retail sales and micro-manufacturing of liquor in the Province, to encourage and support the liquor industry and to manage and reduce the socio-economic costs and other costs of excessive alcohol consumption.
- 2.2 In order to give effect to this legislative mandate, the Compliance and Enforcement Division is tasked with conducting compliance inspections to determine whether applications meet the requirements of the Act for registration and also perform compliance monitoring inspections to ensure that registered liquor establishments conduct business in compliance with the terms and conditions of the registration certificate and applicable legislation/s. In this regard it is critical to acquire suitable vehicles for the Division to enable inspectors to perform the aforementioned functions.
- 2.3 Additional to these functions the ECLB has the Social Accountability division responsible for social transformation to address the effects of excessive alcohol consumption and thus to this end, traverse the Province rolling out programmes to critical stakeholders such as learners at schools and students at tertiary institutions. So, this specification seeks to address these issues and enable the ECLB to deliver on its mandate without hinderance.
- 2.4 The day-to-day activities of the office such as collections and deliveries also require that a vehicle be available at the Head Office within the Corporate Services division.

3 SPECIFICATIONS AND REQUIREMENTS.

- 3.1 The Eastern Cape Liquor Board requires leasing of the following vehicles: -
 - 3.1.1 11 x (2.0 - 2.5) Diesel Extra Cab 4 x 2 Bakkies
 - 3.1.2 2 x (2.0 - 2.5) Double Cab 4 x 4 Bakkies
 - 3.1.3 6 x (1.0 - 1.4) petrol hatchbacks,
 - 3.1.4 4 x 4 doors (1.2 - 1.6) petrol sedan
 - 3.1.5 1 x (2.0 - 2.5) Diesel Double Cab 4 x 4 Bakkie with canopy.
 - 3.1.6 All the above vehicles should be delivered on the 2nd January 2025.
 - 3.1.7 2 x (2.0 - 2.5) Diesel Extra Cab 4 x 2 Bakkies
 - 3.1.8 2 x 4 doors (1.2 - 1.6) petrol sedan
 - 3.1.9 The ECLB shall advise once contracted the delivery date for vehicles listed in 3.1.7 and 3.1.8 above

3.2 SPECIFICATION FOR 13 x (2.0 - 2.5) Diesel Extra Cab 4 x 2 Bakkies
Indicate by marking with “X” in table below

Area	Requirement	Yes	No	Comment
Drive Configuration	4 x 2			
Engine Capacity	2.0 – 2.5 Diesel			
Transmission	<ul style="list-style-type: none"> 3 x Auto 11x Manual 			
Cabin	Extra cab			
Braking System	<ul style="list-style-type: none"> ABS 			
	<ul style="list-style-type: none"> Ventilated Disk 			
Safety & Security	<ul style="list-style-type: none"> Dual airbags 			
	<ul style="list-style-type: none"> Door impact beams 			
	<ul style="list-style-type: none"> Impact absorbing steering wheel column 			
	<ul style="list-style-type: none"> Seat belt locking system with adjustable shoulder and pre-tensioner 			
	<ul style="list-style-type: none"> Head restraints adjustable 			
	<ul style="list-style-type: none"> Central locking (remote activation with selective unlock). 			
	<ul style="list-style-type: none"> Audible alarm system 			
	<ul style="list-style-type: none"> Transponder immobilizer system (key housed) 			
	<ul style="list-style-type: none"> Spare wheel lock (match to vehicle lock set) 			
	<ul style="list-style-type: none"> Mud flaps 			
	<ul style="list-style-type: none"> Non-slippery side steps 			
Interior comfort & convenience	<ul style="list-style-type: none"> Air condition (Manual) 			
	<ul style="list-style-type: none"> Cabin air filter (Pollen) 			
	<ul style="list-style-type: none"> Radio / Bluetooth enabled/Mp3/USB port 			
	<ul style="list-style-type: none"> Floor cover with driver heel mat 			
	<ul style="list-style-type: none"> Electric window (ALL) 			
	<ul style="list-style-type: none"> Power Steering 			
	<ul style="list-style-type: none"> Windscreen tinted with shade band 			
	<ul style="list-style-type: none"> Anti-smash and grab on windows 			
	<ul style="list-style-type: none"> Rear step bumper 			
Colour	<ul style="list-style-type: none"> White 			

3.3 SPECIFICATION FOR 2 x (2.0 - 2.5) Double Cab 4 x 4 Bakkie
Indicate by marking with "X" in table below

Area	Requirement	Yes	No	Comment
Drive Configuration	4 X 4			
Engine Capacity	2.0 - 2.5 Diesel			
Transmission	1x Automatic 1 x Manual			
Cabin	Double cab			
Braking System	• ABS			
	• Ventilated Disk			
Safety & Security	• Dual airbags			
	• Door impact beams			
	• Impact absorbing steering wheel column			
	• Seat belt locking system with adjustable shoulder and pre-tensioner			
	• Head restraints adjustable			
	• Central locking (remote activation with selective unlock).			
	• Audible alarm system			
	• Transponder immobilizer system (key housed)			
	• Spare wheel lock (match to vehicle lock set)			
	• Mud flaps			
	• Non-slippery side steps			
Interior comfort & convenience	• Air condition (Manual)			
	• Cabin air filter (Pollen)			
	• Radio / Bluetooth enabled/Mp3/USB port			
	• Floor cover with driver heel mat			
	• Electric window (ALL)			
	• Power Steering			
	• Windscreen tinted with shade band			
	• Anti-smash and grab on windows			
	• Rear step bumper			
Colour	• White			

3.4 SPECIFICATION FOR 1 x (2.0 - 2.5) Diesel Double Cab 4 x 4 Bakkie with canopy - Indicate by marking with "X" in table below

Area	Requirement	Yes	No	Comment
Drive Configuration	<ul style="list-style-type: none"> 4 X 4 			
Engine Capacity	<ul style="list-style-type: none"> 2.0 -2.5 Diesel 			
Transmission	<ul style="list-style-type: none"> Manual 			
Cabin	<ul style="list-style-type: none"> Double cab 			
Braking System	<ul style="list-style-type: none"> ABS 			
	<ul style="list-style-type: none"> Ventilated Disk 			
Safety & Security	<ul style="list-style-type: none"> Dual airbags 			
	<ul style="list-style-type: none"> Door impact beams 			
	<ul style="list-style-type: none"> Impact absorbing steering wheel column 			
	<ul style="list-style-type: none"> Seat belt locking system with adjustable shoulder and pre-tensioner 			
	<ul style="list-style-type: none"> Head restraints adjustable 			
	<ul style="list-style-type: none"> Central locking (remote activation with selective unlock). 			
	<ul style="list-style-type: none"> Audible alarm system 			
	<ul style="list-style-type: none"> Transponder immobilizer system (key housed) 			
	<ul style="list-style-type: none"> Spare wheel lock (match to vehicle lock set) 			
	<ul style="list-style-type: none"> Mud flaps 			
	<ul style="list-style-type: none"> Non- slippery side steps 			
Canopy	<ul style="list-style-type: none"> Lockable canopy with windows 			
Interior comfort & convenience	<ul style="list-style-type: none"> Air condition (Manual) 			
	<ul style="list-style-type: none"> Cabin air filter (Pollen) 			
	<ul style="list-style-type: none"> Radio / Bluetooth enabled/Mp3/USB port 			
	<ul style="list-style-type: none"> Floor cover with driver heel mat 			
	<ul style="list-style-type: none"> Electric window (ALL) 			
	<ul style="list-style-type: none"> Power Steering 			
	<ul style="list-style-type: none"> Windscreen tinted with shade band 			
	<ul style="list-style-type: none"> Anti-smash and grab on windows 			
	<ul style="list-style-type: none"> Rear step bumper 			
Colour	<ul style="list-style-type: none"> White 			

3.5 **SPECIFICATION FOR 6 x 5 DOORS (1.0 - 1.4) PETROL HATCHBACKS**

Indicate by marking with "X" in table below

Area	Requirement	Yes	No	Comment
Engine Capacity	• 1.0 – 1.4 Petrol			
Transmission	• Manual			
Braking System	• ABS			
	• Ventilated disc			
Safety & Security	• Dual airbags			
	• Door impact beams			
	• Seat belt-locking system with adjustable shoulder and pre-tensioner			
	• Head restraints adjustable			
	• Central locking (remote activation with selective unlock)			
	• Audible alarm system			
	• Transponder immobilizer system (key housed)			
Interior comfort & convenience	• Air condition			
	• Radio / Bluetooth enabled/Mp3/USB port			
	• Cabin air filter (Pollen)			
	• Floor cover with driver heel mat			
	• Windscreen tinted with shade band			
	• Anti-smash and grab on windows			
	• Electric window (ALL)			
	• Power Steering			
Colour	• White			

3.6 **SPECIFICATION FOR 6 X 4 DOORS (1.2 - 1.6) PETROL SEDAN**

Area	Requirement	Yes	No	Comment
Engine Capacity	• 1.2 - 1.6 Petrol			
Transmission	• Manual			
Braking System	• ABS			
	• Ventilated disc			
Safety & Security	• Dual airbags			
	• Door impact beams			
	• Seat belt-locking system with adjustable shoulder and pre-tensioner			
	• Head restraints adjustable			

	• Central locking (remote activation with selective unlock)			
	• Audible alarm system			
	• Transponder immobilizer system (key housed)			
Interior comfort & convenience	• Air condition			
	• Radio / Bluetooth enabled/Mp3/USB port			
	• Cabin air filter (Pollen)			
	• Floor cover with driver heel mat			
	• Windscreen tinted with shade band			
	• Anti-smash and grab on windows			
	• Electric window (ALL)			
	• Power Steering			
Colour	• White			

3.7 OPERATIONAL REQUIREMENTS

These vehicles will be utilized in the following operational areas, namely

DISTRICT OFFICE	Office Personnel (Inspectors)		DC 4x4	XC 4x2	Hatchbacks	Sedan/s
SARAH BAARTMAN	4		-	-	3	1
CRADOCK	2		-	1	-	1
EAST LONDON	4		-	4	-	-
MTHATHA	5		1	4	-	-
GQEBERHA	3		-	-	2	1
KOMANI	3		1	2		
HEAD OFFICE	Corporate Services	1	-	-	1	1
	Social Accountability	3	1	-	-	1
	Provision for potential growth – Inspectors over 3-year period	3	-	2	-	1
TOTALS	28		3	13	6	6

Legend: DC = DOUBLE CAB – Cabin carry capacity is the consideration for office staff

XC = EXTRA CAB

4x4 = Four Wheel Drive – terrain is a consideration as these operate in the most rural part of the province

4x2 = Two Wheel Drive

A/T = Automatic transmission

4. COMPULSORY BIDDING TERMS AND CONDITIONS

4.1 The leasing contract shall be for three (3) years with an option to extend for a further period of two years. For the first three years taking into consideration the following:

4.1.1 90 000 km to be covered over the lease period for the sedans, and

4.1.2 120 000 km to be covered over the lease period for all bakkies.

4.2 A compulsory tender briefing will be held via Ms TEAMS, on the **8th of May 2024 @ 11h00 am.**

The link must be requested from Hlengiwe.Vakele@ecfb.co.za or Ndaba.Qinisile@ecfb.co.za.

No one will be accepted to the meeting after 11h15am

4.3 The closing date for the bid is 24 May 2024.

4.4 The required vehicles in 3.1.1 to 3.1.5 above must be ready for delivery by the 2nd January 2025. The remainder of the vehicle will be delivered as per the delivery schedule agreed upon with the entity.

4.5 Bidders must provide a detailed pricing schedule showing the total bid price for the 3 years contract which must include all costs and VAT (no hidden costs/ unknown costs will be accepted).

4.6 The bidder may also provide detailed pricing schedule for each combination of vehicles to be provided where options are provided up to a MAXIMUM of 3 options. Each option must be clearly marked and will be evaluated separately with pricing detailed per 4.5 above as well as include all information required per compulsory bidding terms and conditions. The bidder must submit separate pricing schedule for the first three years and for further two years.

4.7 The proposal must further indicate the market value of the vehicles.

4.8 The bid should clearly indicate monthly rental rate inclusive of value added tax.

4.9 The entity reserves the right to increase or reduce vehicle requirements as future needs.

4.10 The fleet management solution should include the generation of the following reports for reviews, namely: -

- Location report
- Detailed monitoring report
- Fuel consumption in relation to kilometers travelled.

4.11 The reports should detail departures, arrivals, routes and the manner in which vehicles are driven (i.e. speeding, harsh acceleration and any other notable driving behavior).

4.12 The proposal must include a three (3) year full maintenance plan; roadside assistance, replacement/courtesy vehicle, reasonable turnaround-times, repairs, tyre replacement.

4.13 All bakkies must have rubberized load bin.

4.14 The vehicles should be serviced at a relevant accredited Service Centre closest to the operational area of its allocation.

5. OTHER TERMS AND CONDITIONS OF THE BID

- 5.1 Eastern Cape Liquor Board reserves the right not to make any appointment from the submitted bids.
- 5.2 ECLB does not bind itself to accept the bid with highest score.
- 5.3 The ECLB reserves a right to further negotiate the proposed price and /or escalation rate. In the event of negotiations, the process must be concluded within (10) days with the preferred bidder.
- 5.4 ECLB reserves the right to cancel this bid and pursue an alternative course of action at any time without incurring any liability towards any bidder.
- 5.5 Bidders are advised that submission of bids gives rise to no contractual obligations on the part of ECLB.
- 5.6 In addition to adherence to the specific terms and conditions of proposal provided in this document, the bidder shall be bound by the provisions of the General Conditions of Contract attached hereto.
- 5.7 Three additional copies of the formal proposal must be submitted.
- 5.8 Bids submitted by electronic transmission or faxed will not be accepted.
- 5.9 Bid proposals submitted shall become the property of ECLB and shall not be returned, the information will be used for processing of the bid and may be subjected to internal and external audit processes.
- 5.10 All bidders must be registered in the National Treasury Central Supplier Database.
- 5.11 A tax compliance pin code from SARS is required. Prospective bidder must ensure that their tax affairs are in order as failure to do so will result in the bid not being considered.
- 5.12 The successful bidder will be subject to the security clearance process as prescribed by National Treasury. This process includes verification of its supplier and its shareholders/ directors/ member's status on the list of defaulters and restricted suppliers.
- 5.13 The successful bidder will sign a Service Level Agreement.
- 5.14 Bids received after the specified time and date will not be considered and accepted.
- 5.15 The ECLB may request written clarification, presentation or further information regarding any aspect of proposals submitted. Service providers must supply such requested information in writing or make presentations within the stipulated timeframe after the request has been made, or their bid will be disqualified.
- 5.16 In order for bids to be considered for and included in the evaluation, it is necessary that they cater for a complete solution and fully cater to the complete specifications outlined in the deliverables and other aspects of the specification as outlined.
- 5.17 It is therefore the responsibility of the service provider to ensure that all components required are included as part of the bid.
- 5.18 Service providers shall not qualify their proposals with their own conditions. If a service provider does not specifically withdraw its own conditions of bid when called upon to do so, the bid response will be declared invalid.
- 5.19 Supporting documents/ affidavit must be submitted together with the bid offer to justify claiming of specific goal points.
- 5.20 Consortium or joint venture must submit a consolidated B-BBEE verification certificate.
- 5.21 No services shall be rendered, or goods delivered before an official ECLB Purchase Order form has been received by the appointed service provider.
- 5.22 Disclaimer: Should the Service Provider not deliver according to the contract specifications and /or Service Level Agreement (SLA) at any time during the contract period, the ECLB has the right to cancel the contract.
- 5.23 Payments of the monthly rental shall be made by debit order.

5.24 All bids must be valid for 90 days to give enough time for evaluation process.

5.25 **POPIA Disclaimer**

5.25.1 By providing a quote or bid and/or related documentation to the Eastern Cape Liquor Board, the bidder/quoter consents to the processing of its Personal Information, as defined in the Protection of Personal Information Act 4 of 2013 and any other applicable data protection legislation, for the purposes of the procurement purpose, including but not limited to the evaluation, adjudication and appointment of a successful bidder/quoter. The submitted information may also be utilised for any audit and/or legislative reporting purposes.

5.25.2 Where applicable, the bidder warrants that it has obtained the necessary consent to process any personal information of its employees and/or any third parties whose personal information is provided for the bid /quotation. In addition, the bidder/quoter consents that Eastern Cape Liquor Board to:-

- verify any personal information with the National Treasury CSD website, including verification of references.
- verify any other regulatory/ industry or any accredited/certification bodies.

5.25.3 At any stage should the bidder wish to withdraw its consent as detailed hereabove, it must do so in writing and address such notification to the Senior Manager of Corporate Services. The personal information collected for the purpose of this bid will be retained for the time period after the finalisation of the procurement process in accordance with the Eastern Cape Liquor Board Records Retention Policy

5.26 N.B: Completion of the returnable forms below is mandatory and failure to do so will render the bid offer invalid. These forms must be completed in full on the original and be signed.

- | | | |
|------|---------|--|
| I. | SBD 1: | Invitation to bid |
| II. | SBD3.1: | Pricing Schedule |
| III. | SBD 4: | Declaration of Interest |
| IV. | SBD 6.1 | Preference Points claim form |
| V. | SBD 8: | Declaration of Bidder's past SCM practices |
| VI. | SBD 9: | Certificate of Independent Bid Determination |

5.27 **Pricing – 80 points**

Price must be in South African currency and must be inclusive of VAT. Bidders are further requested to indicate their price in all elements listed in their pricing schedule **(no hidden costs/ unknown costs will be accepted)**. Price will be evaluated based on 80 points and applicable formula of calculating points.

5.28 EVALUATION CRITERIA

POINTS WILL BE AWARDED IN ACCORDANCE WITH THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT (PPPFA) of 2000 AND PREFERENTIAL REGULATIONS OF 2022.

The Three stages Evaluation will be employed.

1. STAGE 1: COMPLIANCE

Bidders must comply with the set of compliance requirements stated in the bid documents.

2. STAGE2: FUNCTIONALITY

All bids received will be evaluated according to Functionality Criteria in stage 2 .Only service providers who meet the minimum threshold of 70 points will proceed to stage 3.

3.STAGE 3 : PREFERENCE POINTS SYSTEM OF 80/20 FOR PRICE & THE SPECIFIC GOALS WILL BE EMPLOYED

STAGE TWO: Functionality

Experience in fleet management business (reference to previous successful projects proven by submission of letters with contactable references) <ul style="list-style-type: none">• 5 or more years of relevant experience• 4 years of relevant experience• 3 years of relevant experience• 2 years of relevant experience• 1 year of relevant experience N.B Each year of experience will qualify for 4 points, subject to maximum of 20 points	20
Data monitoring system that is able to generate various management reports on each vehicle <ul style="list-style-type: none">4. Access to web-based application - 105. Realtime monitoring of the vehicle - 206. Generate vehicle usage report - 10	40
Plan for the value-added service, including but not limited to <ul style="list-style-type: none">7. a three (3) year full maintenance plan - 108. roadside assistance - 59. replacement/courtesy vehicle - 1010. turnaround-times - 511. mechanical repairs - 512. tyre replacement - 5	40
Total	100

NB: Service providers must provide sufficient proof/documents to justify awarding the points above and such proof should include details of contactable references to Evaluation Criteria above.

Bidders who obtain 80 points and above out of 100 for functionality (Stage 1) will qualify for evaluation in terms of price and specific goals in stage 2. All points scored by qualifying bidders in stage 1 will not be taken into consideration in stage 2.

Stage 3: Preferential point system

Price and Specific Goals points will be calculated as described in the Preferential Procurement Regulations of 2022. SBD 6.1 form must be used to claim points for specific goals of the company. In order to claim points for the SPECIFIC GOALS bidders must submit proof of how points are claimed such as supporting documentation to the CSD report e.g. Directors ID, Proof of Company Registration Certificate, Medical Certificate, Proof of Address i.e. Municipality Utility Bill Statement or proof of lease agreement must be submitted.

Criteria	Point System
Price	80
Specific Goals	20
Total	100

POINTS FOR SPECIFIC GOALS ARE BROKEN DOWN AS FOLLOWS

Specific Goal Category	Allocation of Points 20
Black Ownership: <i>Enterprise Owned by Black Persons i.e., Africans, Coloured, Indians, and Others as defined by the Constitution of South Africa</i> <ul style="list-style-type: none"> 51% or more Black owned enterprises 50% - 10% Black ownership Less than 10% Black ownership 	8 4 0
Women Ownership <ul style="list-style-type: none"> 51% or more Women Ownership 50%- 10% Women Ownership Less than 10% Women Ownership 	3 1.5 0
Youth ownership <ul style="list-style-type: none"> 51% or more Youth ownership 50%- 10% Youth ownership Less than 10% Youth ownership 	3 1.5 0
Social responsibility Upliftment of underprivileged communities as well as outline in detail contribution to social development	2
Locality Enterprise located in the Eastern Cape Province	2
SMME/ EME SMME constitutes turnover less than 50 million per annum. EME an enterprise that has an enterprise that has a turnover of no more than 10 million per Annum.	2

Leasing of Fleet Service for The Eastern Cape Liquor Board a Period of Three (3) years With an Option to Renew for Further Period of Two (2) Years.

Total	20
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Submission of Bid proposals

Bids should be submitted in a sealed envelope and marked “**LEASING OF FLEET MANAGEMENT SERVICES FOR EASTERN CAPE LIQUOR BOARD**”, addressed to the Chief Executive Officer which should be deposited in the tender box of the Eastern Cape Liquor Board situated at 10 Beacon Bay Crossing, Bonza Bay Road, Beacon Bay, East London. **Closing Date: 24 May 2024**

The submission register must be signed by all the submitting bidders.

Technical Related Enquiries:

Mr N. Qinisile_
Eastern Cape Liquor Board
10 Beacon Bay Crossing
Bonza Bay Road
East London
5241
Tel.: 043 700 0900

Procurement Related Enquiries

Ms. Hlengiwe Vakele
Eastern Cape Liquor Board
10 Beacon Bay Crossing
Bonza Bay Road
East London
5241
Tel.: 043 700 0900

GENERAL CONDITIONS OF CONTRACT

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GENERAL CONDITIONS OF CONTRACT

1. Definitions

The following terms shall be interpreted as indicated:

- 1.1 **“Closing time”** means the date and hour specified in the bidding documents for the receipt of bids.
- 1.2 **“Chief Executive Officer”** means the CEO of ECLB or her/his duly authorized representative;
- 1.3 **“Contract”** means the written agreement entered into between the purchaser and the provider, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
- 1.4 **“Contract price”** means the price payable by the provider under the contract for the full and proper performance of his contractual obligations.
- 1.5 **“Corrupt practice”** means the offering, giving, receiving, or soliciting of anything of value to influence the action of a public official in the procurement process or in contract execution.
- 1.6 **“Countervailing duties”** are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.
- 1.7 **“Country of origin”** means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components.
- 1.8 **“Day”** means calendar day.
- 1.9 **“Delivery”** means delivery in compliance of the conditions of the contract or order.
- 1.10 **“Delivery ex stock”** means immediate delivery directly from stock actually on hand.
- 1.11 **“Delivery into consignees store or to his site”** means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the provider bearing all risks and charges involved until the supplies are so delivered and a valid receipt is obtained.
- 1.12 **“Dumping”** occurs when a private enterprise abroad markets its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the RSA.
- 1.13 **“ECLB”** means Eastern Cape Liquor Board
- 1.14 **“Force majeure”** means an event beyond the control of the provider and not involving the provider’s fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.
- 1.15 **“Fraudulent practice”** means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to

establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.

- 1.16 **“GCC”** means the General Conditions of Contract.
- 1.17 **“Goods”** means all of the equipment, machinery, and/or other materials that the provider is required to supply to the purchaser under the contract.
- 1.18 **“Imported content”** means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the provider or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as land costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the supplies covered by the bid will be manufactured.
- 1.19 **“Letter of acceptance”** means the written communication by ECLB to the contractor recording the acceptance by ECLB of the contractor’s tender subject to the further terms and conditions to be itemized in the contract;
- 1.20 **“Local content”** means that portion of the bidding price which is not included in the imported content provided that local manufacture does take place.
- 1.21 **“Manufacture”** means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.
- 1.22 **“Order”** means an official written order issued for the supply of goods or works or the rendering of a service.
- 1.23 **“Project site,”** where applicable, means the place indicated in bidding documents.
- 1.24 **“Purchaser”** means the organization purchasing the goods.
- 1.25 **“Republic”** means the Republic of South Africa.
- 1.26 **“SCC”** means the Special Conditions of Contract.
- 1.27 **“Services”** means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such obligations of the provider covered under the contract.
- 1.28 **“Signature date “** means the date of the letter of acceptance;
- 1.29 **“Tender”** means an offer to supply goods/services to ECLB at a price;
- 1.30 **“Tenderer”** means any person or body corporate offering to supply goods/services to ECLB;
- 1.31 **“Written” or “in writing”** means hand-written in ink or any form of electronic or mechanical writing.

2. Application

- 2.1 These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services (excluding professional services related to the building and construction industry), sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise in the bidding documents.
- 2.2 Where applicable, special conditions of contract are also laid down to cover specific supplies, services or works.
- 2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.

3. General

- 3.1 Unless otherwise indicated in the bidding documents, ECLB shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged.
- 3.2 Invitations to bid are usually published in locally distributed news media and on the Eastern Cape Treasury government tender bulletin.

4. Standards

- 4.1 The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.

5. Use of contract documents and information; inspection

- 5.1 The provider shall not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the provider in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only so far as may be necessary for purposes of such performance.
- 5.2 The provider shall not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.
- 5.3 Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the provider's performance under the contract if so required by the purchaser.
- 5.4 The provider shall permit the purchaser to inspect the provider's records relating to the performance of the provider and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.

6. Patent rights

- 6.1 The provider shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of goods or any part thereof by the purchaser.

- 6.2 When a provider develops documentation/projects for ECLB, the intellectual, copy and patent rights or ownership of such documents or projects will vest in ECLB.

7. Performance security

- 7.1 Within thirty (30) days of receipt of the notification of contract award, the successful bidder shall furnish to the ECLB the performance security of the amount specified in SCC.
- 7.2 The proceeds of the performance security shall be payable to ECLB as compensation for any loss resulting from the service provider's failure to complete his obligations under the contract.
- 7.3 The performance security shall be denominated in the currency of the contract, or in a freely convertible currency acceptable to ECLB and shall be in one of the following forms:
- (a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in South Africa or abroad, acceptable to ECLB, in the form provided in the bidding documents or another form acceptable to ECLB; or
 - (b) a cashier's or certified cheque.
- 7.4 The performance security will be discharged by ECLB and returned to the provider not later than thirty (30) days following the date of completion of the provider's performance obligations under the contract, including any warranty obligations, unless otherwise specified.

8. Inspections, tests and analyses

- 8.1 All pre-bidding testing will be for the account of the bidder.
- 8.2 If it is a bid condition that supplies to be produced or services to be rendered should at any stage during production or execution or on completion be subject to inspection, the premises of the bidder or contractor shall be open, at all reasonable hours, for inspection by a representative of the purchaser or an organization acting on behalf of the purchaser.
- 8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.
- 8.4 If the inspections, tests and analyses referred to in clause 8.2 & 8.3 show the supplies to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.
- 8.5 Where the supplies or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such supplies or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the provider.
- 8.6 Supplies and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.
- 8.7 Any contract supplies may on or after delivery be inspected, tested or analysed and may be rejected if found not to comply with the requirements of the contract. Such rejected supplies shall be held at the cost and risk of the provider who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with supplies which do not comply with the requirements of the contract. Failing such removal the rejected supplies shall be returned at the providers cost and risk. Should the provider fail to provide the substitute supplies forthwith, the purchaser may, without giving the provider further opportunity to

substitute the rejected supplies, purchase such supplies as may be necessary at the expense of the provider.

- 8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 23 of GCC.

9. Packaging

- 9.1 The provider shall provide such packaging of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packaging shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packaging, case size and weights shall take into consideration, where appropriate, the remoteness of the good's final destination and the absence of heavy handling facilities at all points in transit.
- 9.2 The packaging, marking and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, and in any subsequent instructions ordered by the purchaser.

10. Delivery and documents

- 10.1 Delivery of the goods and arrangements for shipping and clearance obligations, shall be made by the provider in accordance with the terms specified in the contract.

11. Insurance

- 11.1 The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified.

12. Transportation

- 12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified.

13. Incidental services

- 13.1 The provider may be required to provide any or all of the following services, including additional services, if any:
- (a) performance or supervision of on-site assembly and/or commissioning of the supplied goods;
 - (b) furnishing of tools required for assembly and/or maintenance of the supplied goods;
 - (c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;
 - (d) performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties, provided that this service shall not relieve the provider of any warranty obligations under this contract; and
 - (e) training of the purchaser's personnel, at the provider's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.
- 13.2 Prices charged by the provider for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the provider for similar services.

14. Spare parts

- 14.1 As specified, the provider may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the provider:
- (a) such spare parts as the purchaser may elect to purchase from the provider, provided that this election shall not relieve the provider of any warranty obligations under the contract, and
 - (b) in the event of termination of production of the spare parts:
 - (i) Advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and
 - (ii) Following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

15. Warranty

- 15.1 The provider warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The provider further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the provider, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.
- 15.2 This warranty shall remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise.
- 15.3 The purchaser shall promptly notify the provider in writing of any claims arising under this warranty.
- 15.4 Upon receipt of such notice, the provider shall, within the period specified and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.
- 15.5 If the provider, having been notified, fails to remedy the defect(s) within the period specified, the purchaser may proceed to take such remedial action as may be necessary, at the provider's risk and expense and without prejudice to any other rights which the purchaser may have against the provider under the contract.

16. Payment

- 16.1 The method and conditions of payment to be made to the provider under this contract shall be specified
- 16.2 The provider shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfilment of other obligations stipulated in the contract.
- 16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of an invoice or claim by the provider.
- 16.4 Payment will be made in Rand unless otherwise stipulated.

17. Prices

- 17.1 Prices charged by the provider for goods delivered and services performed under the contract shall not vary from the prices quoted by the provider in his bid, with the exception of any price adjustments authorized or in the purchaser's request for bid validity extension, as the case may be.

18. Increase/decrease of quantities

- 18.1 In cases where the estimated value of the envisaged changes in purchase does not exceed 15% of the total value of the original contract, the contractor may be instructed to deliver the revised quantities. The contractor may be approached to reduce the unit price, and such offers may be accepted provided that there is no escalation in price.

19. Contract amendments

- 19.1 No variation in or modification of the terms of the contract shall be made except by written amendment signed by the parties concerned.

20. Assignment

- 20.1 The provider shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.

21. Subcontracts

- 21.1 The provider shall notify the purchaser in writing of all subcontracts awarded under this contract if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the provider from any liability or obligation under the contract.

22. Delays in the provider's performance

- 22.1 Delivery of the goods and performance of services shall be made by the provider in accordance with the time schedule prescribed by the purchaser in the contract.

- 22.2 If at any time during performance of the contract, the provider or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the provider shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the provider's notice, the purchaser shall evaluate the situation and may at his discretion extend the provider's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.

- 22.3 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if any emergency arises, the provider's point of supply is not situated at or near the place where the supplies are required, or the provider's services are not readily available.

- 22.4 Except as provided under GCC Clause 25, a delay by the provider in the performance of its delivery obligations shall render the provider liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 21.2 without the application of penalties.

- 22.5 Upon any delay beyond the delivery period in the case of a supplies contract, the purchaser shall, without canceling the contract, be entitled to purchase supplies of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the provider's expense and risk, or to cancel the contract and

buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the provider.

23. Penalties

- 23.1 Subject to GCC Clause 25, if the provider fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed good or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

24. Termination For Default

- 24.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the provider, may terminate this contract in whole or in part:
- (a) if the provider fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;
 - (b) if the provider fails to perform any other obligation(s) under the contract; or
 - (c) if the provider, in the judgement of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.
- 24.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the provider shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the provider shall continue performance of the contract to the extent not terminated.

25. Anti-Dumping and Countervailing Duties and Rights

- 25.1 When, after the date of bid, provisional payments are required, or anti-dumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall on demand be paid forthwith by the provider to the purchaser or the purchaser may deduct such amounts from moneys (if any) which may otherwise be due to the provider in regard to supplies or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which may be due to him.

26. Force Majeure

- 26.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the provider shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that he delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.
- 26.2 If a force majeure situation arises, the provider shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the provider shall continue to perform its obligations under the contract as far as is

reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

27. Termination For Insolvency

- 27.1 The purchaser may at any time terminate the contract by giving written notice to the provider if the provider becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the provider, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the purchaser,

28. Settlement of Disputes

- 28.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the provider in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.
- 28.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the provider may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.
- 28.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.
- 28.4 Notwithstanding any reference to mediation and / or court proceedings herein,
- (a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and
 - (b) the purchaser shall pay the provider any monies due to the provider for goods delivered and / or services rendered according to the prescripts of the contract.

29. Limitation of Liability

- 29.1 Except in cases of criminal negligence or wilful misconduct, and in the case of infringement pursuant to Clause 6;
- (a) the provider shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the provider to pay penalties and / or damages to the purchaser; and
 - (b) the aggregate liability of the provider to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.

30. Governing Language

- 30.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.

31. Applicable Law

- 31.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified.

32. Notices

32.1 Every written acceptance of a bid shall be posted to the provider concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice.

32.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.

33. Taxes and Duties

33.1 A foreign provider shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country.

33.2 A local provider shall be entirely responsible for all taxes, duties, license fees, etc, incurred until delivery of the contracted goods to the purchaser.

33.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid SARS must have certified that the tax matters of the preferred bidder are in order.

34. Transfer of Contracts

34.1 The contractor shall not abandon, transfer, assign or sublet a contract or part thereof without the written permission of the purchaser.

35. Amendment of Contracts

35.1 No agreement to amend or vary a contract or order or the conditions, stipulations or provisions thereof shall be valid and of any force unless such agreement to amend or vary is entered into in writing and signed by the contracting parties. Any waiver of the requirement that the agreement to amend or vary shall be in writing, shall also be in writing.

36. National Industrial Participation Programme (NIP)

36.1 The NIP Programme administered by the Department of Trade and Industry shall be applicable to all contracts that are subject to the NIP obligation.

37. Amendment of Contracts

37.1 In terms of Section 4 (b) (iii) of the Competition Act No. 89 of 1998, as amended, an agreement between, or concerted practice by, firms, or a decision by an association of firms, is prohibited if it is between parties in a horizontal relationship and if a bidder(s) is/are or a contractor (s) was / were involved in collusive bidding (or bid rigging).

37.2 If a bidder (s) or contractors, based on reasonable grounds or evidence obtained by purchaser, has / have engaged in the restrictive practice referred above, the purchaser may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in the Competition Act No. 89 of 1998.

37.3 If a bidder (s) or contractor (s), has / have been found guilty by the Competition Commission of the restrictive practice referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the bidder (s) for such item (s) offered and /terminate the contract in whole or part, and / or restrict the bidder (s) or contract (s) from conducting business with the public sector for a period not exceeding ten (10) years and / or claim damages from the bidder (s) or contractor(s) concerned.

DATE

SIGNATURE OF BIDDER

ANNEXURE A

SBD1

INVITATION OF THE BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE EASTERN CAPE LIQUOR BOARD

BID NUMBER:	004/2024/25	CLOSING DATE:	24 May 2024	CLOSING TIME:	12h00pm
DESCRIPTION	LEASING OF FLEET MANAGEMENT SERVICES FOR THE EASTERN CAPE LIQUOR BOARD FOR A PERIOD OF THREE (3) YEARS WITH AN OPTION TO RENEW FOR A FURTHER PERIOD OF TWO (2) YEARS.				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).					

BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT SHOP NO. 10 BEACON BAY CROSSING.

EASTLONDON, 5021

SUPPLIER INFORMATION1

NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
	TCS PIN:		OR	CSD No:	
COMPANY SHARE CERTIFICATE FOR DIRECTORS TRUSTEES ect, MEDICAL CERTIFICATE if applicable, PROOF OF ADDRESS [TICK APPLICABLE BOX]	<input type="checkbox"/> Yes <input type="checkbox"/> No		COMPANY SHARE CERTIFICATES CENTRAL DATABASE SUMMARY REPORT	<input type="checkbox"/> Yes <input type="checkbox"/> No	
IF YES, WHO WAS THE CERTIFICATE ISSUED BY?					
AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA) AND NAME THE APPLICABLE IN THE TICK BOX	<input type="checkbox"/>	AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA)			
	<input type="checkbox"/>	A VERIFICATION AGENCY ACCREDITED BY THE SOUTH AFRICAN ACCREDITATION SYSTEM (SANAS)			
	<input type="checkbox"/>	A REGISTERED AUDITOR			
		NAME:			

[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/SWORN AFFIDAVIT(FOR EMEs& QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR SPECIFIC GOALS]

ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ANSWER PART B:3 BELOW]
---	--	--	--

SIGNATURE OF BIDDER DATE

CAPACITY UNDER WHICH THIS BID IS SIGNED (Attach proof of authority to sign this bid; e.g. resolution of directors, etc.)

TOTAL NUMBER OF ITEMS OFFERED	TOTAL BID PRICE (ALL INCLUSIVE)
-------------------------------	---------------------------------

BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:		TECHNICAL INFORMATION MAY BE DIRECTED TO:	
DEPARTMENT/ PUBLIC ENTITY		CONTACT PERSON	
CONTACT PERSON		TELEPHONE NUMBER	
TELEPHONE NUMBER		FACSIMILE NUMBER	
FACSIMILE NUMBER		E-MAIL ADDRESS	
E-MAIL ADDRESS			

Leasing of Fleet Service for The Eastern Cape Liquor Board a Period of Three (3) years With an Option to Renew for Further Period of Two (2) Years.

PART B TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:								
<p>1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.</p> <p>1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED--(NOT TO BE RE-TYPED) OR ONLINE</p> <p>1.3. BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.</p> <p>1.4. WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY NOT BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.</p> <p>1.5. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER LEGISLATION OR SPECIAL CONDITIONS OF CONTRACT.</p>								
2. TAX COMPLIANCE REQUIREMENTS								
<p>2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.</p> <p>2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.</p> <p>2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.</p> <p>2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.</p> <p>2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.</p> <p>2.6 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.</p>								
3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS								
<table style="width: 100%; border: none;"> <tr> <td style="width: 70%;">3.1. IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?</td> <td style="width: 30%; text-align: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</td> </tr> <tr> <td>3.2. DOES THE BIDDER HAVE A BRANCH IN THE RSA?</td> <td style="text-align: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</td> </tr> <tr> <td>3.3. DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA?</td> <td style="text-align: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</td> </tr> <tr> <td>3.4. DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA?</td> <td style="text-align: right;"><input type="checkbox"/> YES <input type="checkbox"/> NO</td> </tr> </table> <p>IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.</p>	3.1. IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	<input type="checkbox"/> YES <input type="checkbox"/> NO	3.2. DOES THE BIDDER HAVE A BRANCH IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO	3.3. DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO	3.4. DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
3.1. IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	<input type="checkbox"/> YES <input type="checkbox"/> NO							
3.2. DOES THE BIDDER HAVE A BRANCH IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO							
3.3. DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO							
3.4. DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO							

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

ANNEXURE B 1

SUMMARY OF THE PRICING SCHEDULE- FIRM PRICES

Name of bidder.....	Bid number: 004/2024/2025.
Subject: Leasing of Fleet Management Services for the Eastern Cape Liquor Board for a Period of Three (3) years With An Option to Renew for Further Period of Two (2) Years.	
Closing Time 12:00pm	Closing date: 24 May 2024

OFFER TO BE VALID FOR 90 DAYS FROM THE CLOSING DATE OF BID.

BID PRICE MUST BE IN RSA CURRENC ** (ALL APPLICABLETAXES INCLUDED)

ITEM DESCRIPTION	FIRM PRICES (R)		
	YEAR 1	YEAR 2	YEAR3
BID NO. 004/2024/25 LEASE OF FLEET MANAGEMENT SERVICES FOR ECLB FOR A PERIOD OF THREE (3) YEARS WITH AN OPTION TO RENEW FOR A FURTHER PERIOD OF TWO (2) YEARS			
BID PRICE			
VAT			
GRAND TOTAL			

GRAND TOTAL BID PRICE FOR A PERIOD OF THREE (3) YEARS R _____INCL VAT

.....
Signature

.....
Date

.....
Position

.....
Name of bidder

ANNEXURE B 2

SUMMARY OF THE PRICING SCHEDULE- FIRM PRICES

Name of bidder.....	Bid number: 002/2024/25
Subject: Leasing of Fleet Management Services for the Eastern Cape Liquor Board for a Period of Three (3) years With An Option to Renew for Further Period of Two (2) Years	
Closing Time 12:00pm	Closing date: 24 May 2024

OFFER TO BE VALID FOR 90 DAYS FROM THE CLOSING DATE OF BID.

BID PRICE MUST BE IN RSA CURRENC ** (ALL APPLICABLETAXES INCLUDED)

ITEM DESCRIPTION	FIRM PRICES	
	YEAR 1	YEAR 2
BID NO. 004/2024/25 LEASE OF FLEET MANAGEMENT SERVICES FOR ECLB FOR A PERIOD OF THREE (3) YEARS WITH AN OPTION TO RENEW FOR A FURTHER PERIOD OF TWO (2) YEARS		
BID PRICE		
VAT		
GRAND TOTAL		

GRAND TOTAL BID PRICE FOR A PERIOD OF TWO (2) YEARS R _____ INCL VAT

.....
Signature

.....
Date

.....
Position

.....
Name of bidder

ANNEXURE C DECLARATION OF INTEREST

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....
.....

3 DECLARATION

I, _____ the _____ undersigned,
(name)..... in submitting the
accompanying bid, do hereby make the following statements that I certify to be true
and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON ENHANCING COMPLIANCE, TRANSPARENCY AND ACCOUNTABILITY IN SUPPLY CHAIN MANAGEMENT SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature Date

.....
Position Name of bidder

ECPT 2022-04-01

**PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT
REGULATIONS 2022**

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and

1.2 To be completed by the organ of state

The applicable preference point system for this tender is the 80/20 preference point system.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

Failure on the part of a tenderer to submit proof or documentation required in terms of this

Leasing of Fleet Service for The Eastern Cape Liquor Board a Period of Three (3) years With an
Option to Renew for Further Period of Two (2) Years.

tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

- 1.5 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“The Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

80/20

$$Ps = 80 \left(1 - \frac{Pt - Pmin}{Pmin} \right)$$

Where

- Ps = Points scored for price of tender under consideration
- Pt = Price of tender under consideration
- Pmin = Price of lowest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- (a) an invitation for tender for income-generating contracts, of 80/20 preference points system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
 - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,
- then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: 80/20 preference point system is applicable, corresponding points must also be indicated as such. Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Black Ownership: Enterprise Owned by Black Persons i.e., Africans, Coloured, Indians, and Others as defined by the Constitution of South Africa <ul style="list-style-type: none"> 51% or more Black owned enterprises 50%- 10% Black ownership Less than 10% Black Ownership 	8 4 0	
Women Ownership <ul style="list-style-type: none"> 51% or more Women Ownership 50%- 10% Women Ownership Less than 10% Women Ownership 	3 1.5 0	
Youth Ownership <ul style="list-style-type: none"> 51% or more Youth Ownership 50%- 10% Youth Ownership Less than 10% Youth Ownership 	3 1.5 0	
Disability <ul style="list-style-type: none"> 51% or more Disability Ownership 50%- 10% Disability Ownership Less than 10% Disability Ownership 	2 1 0	
Locality (Enterprise located in the Eastern Cape Province or Enterprise located in the area where goods are required).	2	
SMME/EME SMME constitute a turnover less than 50 million per annum. EME an enterprise that has an enterprise that has a turnover of no more than 10 million per Annum	2	
Total	20	

DECLARATION WITH REGARD TO COMPANY/FIRM

- 4.3. Name of company/firm.....
- 4.4. Company registration number:
- 4.5. TYPE OF COMPANY/ FIRM
- ☐ Partnership/Joint Venture / Consortium
☐ One-person business/sole propriety
☐ Close corporation

Leasing of Fleet Service for The Eastern Cape Liquor Board a Period of Three (3) years With an Option to Renew for Further Period of Two (2) Years.

- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct.
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process.
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct.
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation.
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

.....

SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME:

DATE:

ADDRESS:

.....

.....

ANNEXURE “E”

DECLARATION OF BIDDER’S PAST SUPPLY CHAIN MANAGEMENT PRACTICES (SBD 8)

- 1 This Standard Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by institutions in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be disregarded if that bidder, or any of its directors have-
 - a. abused the institution’s supply chain management system;
 - b. committed fraud or any other improper conduct in relation to such system; or
 - c. failed to perform on any previous contract.

In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

Item	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury’s database as companies or persons prohibited from doing business with the public sector? (Companies or persons who are listed on this database were informed in writing of this restriction by the National Treasury after the <i>audi alteram partem</i> rule was applied).	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? To access this register enter the National Treasury’s website, www.treasury.gov.za , click on the icon “Register for Tender Defaulters” or submit your written request for a hard copy of the register to facsimile number (012) 3265445.	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court outside of the Republic of South Africa) for fraud or corruption during the past five years?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.3.1	If so, furnish particulars:		
4.4	Was any contract between the bidder and any organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes <input type="checkbox"/>	No <input type="checkbox"/>

4.4.1	If so, furnish particulars:
-------	-----------------------------

CERTIFICATION

I, THE UNDERSIGNED (FULL NAME)

CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM IS TRUE AND CORRECT.

I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of Bidder

**ANNEXURE “F”
AUTHORITY TO SIGN THE DOCUMENT**

In the case of a bid being submitted on behalf of a company, close corporation or partnership, evidence must be submitted to ECLB at the time of submission of the bid that the bid has been signed by persons properly authorized thereto by resolution of the directors or under the articles of the entity.

Please attach proof to the next page

AUTHORITY TO SIGN BID DOCUMENTS ATTACH HERE

**ANNEXTURE “G”
CERTIFICATE OF INDEPENDENT BID DETERMINATION
(SBD9)**

- 1 This Standard Bidding Document (SBD) must form part of all bids¹ invited.
- 2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- 3 Treasury Regulation 16A9 prescribes that accounting officers and accounting authorities must take all reasonable steps to prevent abuse of the supply chain management system and authorizes accounting officers and accounting authorities to:
 - a. disregard the bid of any bidder if that bidder, or any of its directors have abused the institution’s supply chain management system and or committed fraud or any other improper conduct in relation to such system.
 - b. cancel a contract awarded to a supplier of goods and services if the supplier committed any corrupt or fraudulent act during the bidding process or the execution of that contract.
- 4 This SBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- 5 In order to give effect to the above, the attached Certificate of Bid Determination (SBD 9) must be completed and submitted with the bid:

¹ Includes price quotations, advertised competitive bids, limited bids and proposals.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

(Bid Number: 004/2024/2025)

in response to the invitation for the bid made by:

(EASTERN CAPE LIQUOR BOARD)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: _____ that:

(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - (a) has been requested to submit a bid in response to this bid invitation;
 - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder

6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation)
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit, a bid;
 - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - (f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

.....
Signature

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Date

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Position

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Name of Bidder

ANNEXURE “H:
LIST OF RETURNABLES

Completion of the returnable forms below is mandatory and failure to do so will render the bid invalid. These forms must be completed in full on the original and must be signed.

RETURNABLES DOCUMENTATION

LIST OF ANNEXURES		Pleas Tick (✓) in box below
ANNEXURE A	SBD1 - INVITATION TO BID	
ANNEXURE B	SBD3 - PRICING SCHEDULE	
ANNEXURE C	AUTHORITY TO SIGN BID DOCUMENT	
ANNEXURE D	SBD 4 – DECLARATION OF INTEREST	
ANNEXURE E	SBD 6.1 – PREFERENCE POINTS CLAIM FORM	
ANNEXURE F	SBD 8 – DECLARATION OF BIDDERS PAST SCM PRACTICE	
ANNEXURE G	SBD9 - CERTIFICATE OF INDEPENDENT BID DETERMINATION	
ANNEXURE H	JOINT VENTURE DISCLOSURE	

- Bids must be submitted on the original bid documents
- The bid document must be completed in black ink, signed in all the relevant places and all pages initialed.
- The bid document must be submitted in full, and no portion of the document must be detached.

.....
Signature

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Date

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Position

.....
Name of Bidder