



state security

State Security Agency
REPUBLIC OF SOUTH AFRICA

PART A
INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)					
BID NUMBER:	SSA/42/2023-24	CLOSING DATE:	19 JUNE 2023	CLOSING TIME:	11:00
DESCRIPTION	TENDER DESCRIPTION: APPOINTMENT OF SERVICE PROVIDER/S FOR:-				
	SERVICE / REPAIR, MAINTENANCE, SUPPORT and SUPPLY of SPARES for PRINTERS for a PERIOD of FIVE (5) YEARS FOR THE STATE SECURITY AGENCY				
	EXTENSION of WARRANTY at the END of WARRANTY PERIOD for a PERIOD of TWO (2) YEARS on HP PRINTERS FOR THE STATE SECURITY AGENCY				
	SAFE TRANSPORTATION OF PRINTERS IN SPECIALISED VEHICLES from HQ to PROVINCIAL OFFICES for a PERIOD of FIVE (5) YEARS FOR THE STATE SECURITY AGENCY				
	TRAINING OF THIRTY (30) ICT TECHNICIANS TO BE HP CERTIFIED, LEXMARK CERTIFIED and FARGO CERTIFIED OVER A PERIOD OF FIVE YEARS FOR THE STATE SECURITY AGENCY				
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)					
SSA Headquarters Reception					
Musanda Complex					
R50 Delmas Road					
Rietvlei, PRETORIA					
Joe Nhlanhla Street 377-JR, Rietvlei, Pretoria					
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:					
CONTACT PERSON	Ms. Nonhlanhla Vilakazi				
TELEPHONE NUMBER	+27 (12) 426 2331				
E-MAIL ADDRESS	nonhlanhlal@ssa.gov.za				
THERE WILL BE A COMPULSORY BRIEFING SESSION FOR THIS TENDER ON 29 MAY 2023 AT 10:00					
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
CONTACT PERSON					
E-MAIL ADDRESS					
VAT REGISTRATION					

NUMBER					
TOTAL BID PRICE Inc. VAT					
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	MAAA
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	TICK APPLICABLE BOX] ☐ Yes ☐ No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT		[TICK APPLICABLE BOX] ☐ Yes ☐ No
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?		☐ Yes ☐ No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]
QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS					
IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? ☐ YES ☐ NO DOES THE ENTITY HAVE A BRANCH IN THE RSA? ☐ YES ☐ NO DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐ YES ☐ NO DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? ☐ YES ☐ NO IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? ☐ YES ☐ NO IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.					

**PART B
TERMS AND CONDITIONS FOR BIDDING**

1. BID SUBMISSION:
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).
2. TAX COMPLIANCE REQUIREMENTS
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA .
2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

NAME AND SURNAME OF THE BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:
(Proof of authority must be submitted e.g. company resolution)

DATE:

TABLE OF CONTENTS

Invitation to Bid (SBD 1)

<u>Part 1</u>	-	Conditions of Bid
<u>Part 2</u>	-	Specifications
<u>Part 3</u>	-	Bid Forms and related documentation

Schedule A	-	Government Procurement: General Conditions of Contract
Schedule B	-	Application for Tax Clearance Certificate (SBD 2)
Schedule C	-	Pricing Schedule (SBD 3.1, SBD 3.2, SBD 3.3)
Schedule D	-	Bidder's Declaration (SBD 4)
Schedule E	-	Preference Points Claim Forms (SBD 6.1)
Schedule F	-	Qualifications and Experience
Schedule G	-	Organizational Type
Schedule H	-	Organizational Structure
Schedule I	-	Details of Bidder's nearest office
Schedule J	-	Financial Particulars
Schedule K	-	Security Clearance Requirements

DEFINITIONS

The rules of interpretation and defined terms contained in the General Conditions of Contract (GCC) shall apply to this invitation to bid unless the context requires otherwise.

In addition the following terms used in this invitation to bid shall, unless indicated otherwise, have the meanings assigned to such terms in the table below.

SSA	State Security Agency.
Invitation to bid	Invitation to bid comprising ○ The cover page and the table of content and definitions ○ Part 1 which details the Conditions of Bid ○ Part 2 which details the Terms of Reference relating to the service ○ Part 3 which contains all the requisite bid forms and certificates; As read with GCC – General Conditions of Contract
Services	Defined services on the cover page of this invitation to bid and described in detail in the Terms of Reference;
Specifications/Terms of Reference	Specifications or terms contained in Part 2 of this invitation to bid;

Part 1

Conditions of Bid

1. BACKGROUND AND INTRODUCTORY PROVISIONS

Refer to Part 2 of this invitation to bid for background and introductory information relating to the Services and this invitation to bid.

2. OFFER AND SPECIAL CONDITIONS

2.1 Without detracting from the generality of clause below, bidders must submit a completed and signed and requisite bid forms attached as Part 3 with its bid. Bidders must take careful note of the conditions of award.

2.2 **All bids submitted in reply to this invitation to bid should incorporate all the forms, parts, certificates and other documentation forming part of this invitation to bid, duly completed where required.**

2.3 **It is a requirement that Tax matters of a service provider must be complaint with SARS when submitting, during and at the award of this tender.**

2.4 In the event that any form or certificate provided in Part 3 of this invitation to bid does not have adequate space for the bidder to provide the requested details, the bidder should attach an annexure to such form or certificate on which the requested details should be provided and the bidder should refer to such annexure in the form or certificate provided.

3. CLOSING TIME OF BIDS AND PROVISIONS RELATING TO SUBMISSION OF BIDS

3.1 The closing date and time for the receipt of bids in response to this invitation to bid is detailed on the cover page of this invitation to bid.

3.2 All bids must be submitted in a sealed envelope bearing the bid number, bid description and closing date.

3.3 All bids must be deposited before the closing time and date stipulated above in the bid box at the address detailed on the cover page of this invitation to bid.

4. ENQUIRIES

Should any bidder have any enquiries relating to this invitation to bid, such enquiries may only be addressed to the person/s detailed on the cover page to this invitation to bid at the number/s stipulated. Bidders are given until two (2) days before the closing date to forward enquiries regarding the tender.

5. COMPULSORY BID BRIEFING/SESSION

A compulsory briefing meeting will be stipulated in the cover page of the Invitation to bid. All details

such as venue, date and time of the briefing meeting will be provided in the cover page of this bid. If a bidder misses out on a compulsory briefing meeting, it is regrettable that the bid will not be considered.

6. TAX CLEARANCE

The bidder should have complaint tax matters with SARS when submitting bid documentation. A pro forma application for Tax Clearance Certificate (SBD 2) is attached as Part 3 – Schedule B. Bidder must take specific note of the conditions stipulated in SBD 2. Tax clearance certificate and B-BBEE certificate must be renewed every 12 months and must be submitted to Supply Chain Management.

7. PRICING

- 7.1 The bidder(s) must submit details regarding the bid price for the Services on the Pricing Schedule form/s attached as Part 3 – Schedule C which completed form/s must be submitted together with the bid documents.
- 7.2 Pricing stipulated must be **INCLUSIVE OF VALUE ADDED TAX**.
- 7.3 It is an express requirement of this invitation to bid that the bidders provide some transparency in respect to their pricing approach. In this regard, bidders must indicate the basis on which they have calculated their pricing by completing all aspects of the Pricing Schedule form Part 3 – Schedule C.
- 7.4 The total bid price including VAT should be transferred to **SBD1**.
- 7.5 Other than the pricing schedule attached in this bid, the bidder is required to provide a detailed price quotation in its company letterhead.

8. DECLARATION OF INTEREST

The bidder should submit a duly signed declaration of interest (SBD 4) together with the bid. The declaration of interest is attached as Part 3 – Schedule D.

9. DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

The bidder must complete the declaration and sign accordingly to submit with the bid. The declaration of bidder's past supply chain management practices is attached as Part 3 – Schedule E.

10. QUALIFICATIONS OF BIDDERS

Bidders must submit detailed information together with their bid and disclose the experience in the relevant trade together with present contracts. These details should be submitted together with the bid on the form attached as Part 3 – Schedule G.

11. PARTNERSHIPS AND LEGAL ENTITIES

In the case of the bidder being a partnership, close corporation or a company all certificates reflecting the names, identity numbers and address of the partners, members or directors (as the case may be) must be submitted with the bid. These details should be submitted on the form attached as Part 3 – Schedule H.

12. CONSORTIUM / JOINT VENTURE

- 12.1 It is recognized that bidders may wish to form consortia to provide the Services.
- 12.2 A bid in response to this invitation to bid by a consortium shall comply with the following requirements:-
- 12.3 It shall be signed so as to be legally binding on all consortium members;
- 12.4 One of the members shall be nominated by the others as authorized to be the lead member and this authorization shall be included in the agreement entered into between the consortium members;
- 12.5 The lead member shall be the only authorized party to make legal statements, communicate with the SSA and receive instructions for and on behalf of any and all the members of the consortium;
- 12.6 A copy of the agreement entered into by the consortium members shall be submitted with the bid.
- 12.7 Each party to the Consortium must submit a BBBEE Status Level Verification certificate.
- 12.8 Each party to the Consortium must be tax compliant with SARS.
- 12.9 Preference points will only be awarded when a consolidated BBBEE Certificate is submitted.
- 12.10 Parties should be registered on the Central Supplier Database or be willing to register on such a database.

13. ORGANISATIONAL PRINCIPLES

The bidder should submit a clear indication of the envisaged authorized organisational principles, procedures and functions for an effective delivery of the required Service. These details should be submitted on the form attached as Part 3 – Schedule I.

14. DETAILS OF THE PROSPECTIVE BIDDERS NEAREST OFFICE TO THE LOCATION OF THE CONTRACT

The bidder should provide full details regarding the bidders nearest office base in the province (see Part 3 of this invitation to bid). These details should be provided on the form attached as Part 3 – Schedule J which completed form must be submitted together with the bid.

15. FINANCIAL PARTICULARS

Bidder must provide full details regarding its financial particulars and standing, which particulars should be submitted together with the bid on the form attached as Part 3- Schedule K.

16. PREFERENCE POINTS CLAIM FORMS

Part 3 – Schedule L contains the Preference Points Claim Forms in terms of Preferential Procurement Regulations, 2017 to be completed and signed by the bidder to the extent applicable and returned with this bid.

17. VALIDITY

Bid documentation submitted by the bidder will be valid and open for acceptance for a period of **(150) one hundred and fifty** calendar days from the closing date and time stipulated on the front

cover of this invitation to bid.

18. ACCEPTANCE OF BIDS

- 18.1 The SSA does not bind itself to accept either the lowest or any other bid and reserves the right to accept the bid which it deems to be in the best interest of the Department.
- 18.2 The SSA reserves the right to award the bid in wholly or in part thereof.
- 18.3 The SSA may as and when required amend the quantities of the requirement during the running period of the bid when the need arises.

19. NO RIGHTS OR CLAIMS

- 19.1 Receipt of the invitation to bid does not confer any right on any party in respect of the Services or in respect of or against the SSA. The SSA reserves the right, in its sole discretion, to withdraw by notice to bidders any Services or combination of Services from the bid process, to terminate any party's participation in the bid process or to accept or reject any response to this invitation to bid on notice to the bidders without liability to any party. Accordingly, parties have no rights, expressed or implied, with respect to any of the Services as a result of their participation in the bid process.
- 19.2 The SSA, nor any of their respective directors, officers, employees, agents, representatives or advisors will assume any obligations for any costs or expenses incurred by any party in or associated with any appraisal and/or investigation relating to this invitation to bid or the subsequent submission of a bid in response to this invitation to bid in respect of the Services or any other costs, expenses or liabilities of whatsoever nature and howsoever incurred by bidders in connection with or arising out of the bid process.

20. NON DISCLOSURE, CONFIDENTIALITY AND SECURITY

- 20.1 The invitation to bid and its contents are made available on condition that they are used in connection with the bid process set out in the invitation to bid and for no other purpose. All information pertaining to this invitation to bid and its contents shall be regarded as restricted and divulged on a "need to know" basis with the approval of the SSA.
- 20.2 In the event that the bidder is appointed pursuant to this invitation to bid such bidder may be subject to security clearance prior to commencement of the Services.

21. ACCURACY OF INFORMATION

- 21.1 The information contained in the invitation to bid has been prepared in good faith. The SSA nor any of their respective directors, advisors, officers, employees, agents, representatives make any representation or warranty or give any undertaking express or implied, or accept any responsibility or liability whatsoever, as to the contents, accuracy or completeness of the information contained in the invitation to bid, or any other written or oral information made available in connection with the bid and nothing contained herein is, or shall be relied upon as a promise or representation, whether as to the past or the future.

- 21.2 This invitation to bid may not contain all the information that may be required to evaluate a possible submission of a response to this invitation to bid. The bidder should conduct its own independent analysis of the operations to the extent required to enable it to respond to this bid.

22. COMPETITION

- 22.1 Bidders and their respective officers, employees and agents are prohibited from engaging in any collusive action with respect to the bidding process which serves to limit competition amongst bidders.
- 22.2 In general, the attention of bidders is drawn to Section 4(1)(iii) of the Competition Act 1998 (Act No. 89 of 1998) (the Competition Act) that prohibits collusive bidding.
- 22.3 If bidders have reason to believe that competition issues may arise from any submission of a response to this bid invitation they are encouraged to discuss their position with the competition authorities before submitting response.
- 22.4 Any correspondence or process of any kind between bidders and the competition authorities must be documented in the responses to this invitation to bid.
- 22.5 Part 4 (Schedule F) should be completed and duly signed.

23. RESERVATION OF RIGHTS

- 23.1 Without limitation to any other rights of the SSA (whether otherwise reserved in this invitation to bid or under law), the SSA expressly reserves the right to:-
- 23.2 Request clarification on any aspect of a response to this invitation to bid received from the bidder, such requests and the responses to be in writing;
- 23.3 To invite bidders for presentations of their bids for evaluation purposes.
- 23.4 As part of due diligence, SSA may conduct a site visit to confirm availability and authenticity of the proposed project.
- 23.5 Amend the bidding process, including the timetables, closing date and any other date at its sole discretion.
- 23.6 Reject all responses submitted by bidders and to embark on a new bid process.

24. SECURITY REQUIREMENTS

- 24.1 **Security clearances:** The bidder's (principal or joint venture contractor) employees and sub Bidders **are** required at all times during the contract period to be in possession of valid security clearances to the level determined by SSA commensurate with the nature of the project activities they are involved in. The cost of obtaining suitable clearances is for the account of the bidders.
- 24.2 The vendors shall supply and maintain a list of personnel involved on the account indicating their clearance status. Negative or failure of security clearance or vetting by the bidder, bidder's employees or partners at any stage during the contracting or contract period and lack of or inability to obtain acceptable replacements by the contractor may lead to the cancellation of the contract.

25. PRICE NEGOTIATION

- 25.1 The award of the tender may be subjected to price negotiation with the preferred service provider/s.

27. PERIOD FOR THIS PROJECT

- 27.1 SSA is looking to appoint service provider/s for provision of a 5 year printer maintenance, repair and support contract, supply of printer spares, transportation of printers within the borders of South Africa and training of thirty ICT Technicians to be HP certified repairer.

PART 2

TENDER DESCRIPTION: APPOINTMENT OF SERVICE PROVIDER/S FOR:-

SERVICE / REPAIR, MAINTENANCE, SUPPORT AND SUPPLY OF SPARES FOR PRINTERS FOR A PERIOD OF FIVE (5) YEARS

EXTENSION OF WARRANTY AT THE END OF WARRANTY PERIOD FOR A PERIOD OF TWO (2) YEARS ON HP PRINTERS

SAFE TRANSPORTATION OF PRINTERS IN SPECIALISED VEHICLES FROM HQ TO PROVINCIAL OFFICES FOR A PERIOD OF FIVE (5) YEARS

TRAINING OF THIRTY (30) ICT TECHNICIANS TO BE HP CERTIFIED, LEXMARK CERTIFIED AND FARGO CERTIFIED OVER A PERIOD OF FIVE YEARS

1. INTRODUCTION

- 1.1 State Security Agency (SSA) is currently utilizing HP, Lexmark and Fargo printers for printing.
- 1.2 Some of the mentioned devices are out of warranty and support while others are in warranty.

2. BACKGROUND

- 2.1 The Agency (SSA) is looking for service provider/s to provide extension of warranty on HP printers (HP 776 and HP 578); to service, repair, maintain, support and provide spares on HP, Lexmark and Fargo printers; safe transportation of these printers to different locations within the borders of South Africa and to provide training to 30 ICT Technicians over a period of five years on Lexmark, HP and Fargo.
- 2.2 Printing is an essential part of document production and printers require proper maintenance and support to function optimally and ensure longevity.
- 2.3 The Service Provider should have Managed Printing Services experience to carry out some of these functions.

3. SCOPE AND DELIVERABLES

- 3.1 Service providers are invited to bid for the requirements as stipulated in the attached Annexure. Bidders are required to bid on the requirements as outlined in Annexure A.
- 3.2 Successful bidder(s) will be expected to collect, repair, maintain and support the specified ICT equipment as detailed in Par.5 2.
- 3.3 Furthermore service providers are expected to provide training on the said printers over a period of five(5) years to 30 technicians.
- 3.4 The appointed service providers are expected to extent the warranty at the end or expiry of the original Warranty for a further period of two (2) years.
- 3.5 The appointed service providers will be required to transport serviced printers from SSA HQ to provincial offices for a period of five years.

4. **MINIMUM REQUIREMENTS:**

- The Service Provider must be able to service, repair and maintain the listed printers(either HP, Lexmark or Fargo)
- The Service Provider must be able to source and supply genuine and new replacement parts/spares for the printers to be repaired, serviced or maintained, market related prices will be tested for all replacement parts quoted
- The warranty on parts minimum requirement is 90 days
- The minimum warranty on labor for works performed is 90 days
- The Service Provider must have a national footprint to allow for callouts in any areas as discussed in the briefing session, a callout fee and travel rates per kilometer should apply
- The Service Provider must have a repair site and address to be provided, a compulsory site visit will be done with only the shortlisted candidates
- The Service Provider should be an accredited repairer of HP, Lexmark and Fargo with capacity to transport printers to different regions within the borders of South Africa
- The Service Provider can tender on all or parts of the tender (with the exception of a full portion of the part). The service provider can [quote on one or more brands as listed in printer models including transport and training](#)
- The Service Provider should be an accredited OEM printer repair trainer for HP or Lexmark or Fargo
- The Service Provider should be able to train technicians over a period of five years and provide certification to the technicians

5. **GENERAL REQUIREMENTS:**

- The Service Provider is responsible for any damages/losses incurred whilst the printer/s is/are under their care
- Past experience relevant to the service, repair, support and maintenance of printers is required
- Vat must be included in all prices
- There will be a compulsory briefing session
- A schedule of preventative maintenance where possible to be supplied to the Agency to ensure proper planning
- A once off callout fee to be charged for initial assessment and thereafter the cost is to be incurred to the repair, maintenance or support cost of the printer
- The Agency can add printers to the initial list as new printers are acquired and retire any printers as they become obsolete/uneconomical to repair
- The Service Provider shall send all quotes before any works are performed which can either be rejected or accepted by the Agency
- An SLA will be signed with the winning bidder for a 5 year period, a draft maintenance agreement and SLA must be submitted with all the requirements stated in the document
- The Service Provider is not required to provide consumables if the printer being repaired requires them(e.g. cartridges, fuser units, imaging units, drum kits), only spares are required

- Any spare parts supplied under this contract must be genuine HP, Fargo and Lexmark, in a new condition, unused and of the most recent current models, market related prices will be tested for replacement parts
- All parts replaced shall remain the property of SSA
- No subcontracting is allowed unless approved by the SSA

ANNEXURE A

6. SPECIFICATIONS OF THE PRINTERS

The following types of printers needs service/repair, maintenance and support

Printer models to be maintained and supported

HP PRINTERS

1. LaserJet (HP) - (4014, 4015, 4200, 1320, 2055, 3005, 4350, 6P)
2. LaserJet Color All in One (HP) – (2820, 2840)
3. LaserJet Color MFP (HP) – (3530, 4730, 6040, 1312)
4. LaserJet Color (HP) – (3505, 4700)
5. LaserJet Pro (HP) – (400 m402, 400 m420)
6. LaserJet Pro MFP (HP) – (400 m476, 400 m477, 400 m479, m177fw)
7. LaserJet Pro Mono MFP (HP) – (400 m425)
8. LaserJet Enterprise (HP)– (600 m601, 600 M602, 4250)
9. LaserJet Enterprise Mono (HP) – (3015)
10. LaserJet Enterprise flow mono MFP (HP) – (800 m830)
11. LaserJet Enterprise flow Color MFP (HP) – (800 m880, M578c, m776z)
12. LaserJet Enterprise Color (HP) – (4025, 500 m551, 600 m651)
13. LaserJet Enterprise Color MFP (HP) – (500 m575, 500 m577, 600 m681, 700 m775)
14. DeskJet Inkjet All In One (HP) – (3525, 1515)
15. DeskJet All In One (HP) – (3050, 2630, 2130, 2300)
16. DeskJet (HP)- (6127)
17. DesignJet Plus series (HP) – (500)
18. OfficeJet Printer (HP) - (1560, 200 m276)
19. OfficeJet All in One (HP) – (6310, 6313, 6413, 7313)

20. OfficeJet Pro All in One (HP) – (7650, 8270, 8500, 8710)

21. OfficeJet Pro Plus A4 Color Inkjet (HP) - (8600)

22. OfficeJet Pro e-All-in-One (HP) – (8610)

23. OfficeJet 150 Mobile All in One (HP)

24. OfficeJet ProOne 400 All in One(HP)

FARGO PRINTERS

25. Fargo printers (HID FARGO HDP5000, HID FARGO HDP8500)

LEXMARK PRINTERS

26. MX520/1 Laser MFP printer series (Lexmark)

27. MX911de A3 Mono MFP Laser (Lexmark)

HP PRINTERS FOR WARRANTY EXTENSIONS

1. HP Color LaserJet Enterprise Flow MFP 776 series (3WT91A, T3U55A, T3U56A)
2. HP Color LaserJet Enterprise MFP 578 series(7ZU85A, 7ZU87A)

1. Service, repair or maintenance and support cost of HP Printers

Call out fee once off (Musanda Complex, 01 Joe Nhlanhla Road, Rietvlei, Pretoria East and Provincial Offices) and travel rate per kilometer to remote areas	Year 1	Year 2	Year 3	Year 4	Year 5
Assessment fee(if quote is accepted)					
Assessment fee(if quote is rejected)					
Labour rate per hour fixing of printer					
labour rate per hour preventive maintenance of printers					

2. Service, repair or maintenance and support cost of Fargo Printers

Call out fee once off (Musanda Complex, 01 Joe Nhlanhla Road, Rietvlei, Pretoria East and Provincial Offices) and travel rate per kilometer to remote areas	Year 1	Year 2	Year 3	Year 4	Year 5
Assessment fee(if quote is accepted)					
Assessment fee(if quote is rejected)					
Labour rate per hour fixing of printer					
labour rate per hour preventive maintenance of printers					

3. Service, repair or maintenance and support cost of Lexmark Printers

Call out fee once off (Musanda Complex, 01 Joe Nhlanhla Road, Rietvlei, Pretoria East and Provincial Offices) and travel rate per kilometer to remote areas	Year 1	Year 2	Year 3	Year 4	Year 5
Assessment fee(if quote is accepted)					
Assessment fee(if quote is rejected)					
Labour rate per hour fixing of printer					
labour rate per hour preventive maintenance of printers					

4. Extension of Warranty for a period two (2) years on HP Printers

Description	Extension of Warranty(Care Pack) Year 4	Extension of Warranty(Care Pack) Year 5
HP Color LaserJet Enterprise Flow MFP 776 series (3WT91A, T3U55A, T3U56A)		
HP Color LaserJet Enterprise MFP 578 series(7ZU85A, 7ZU87A)		

5. Transportation of Printers from HQ (Musanda) to regional offices for a period of five (5) years (market related rates per kilometer)

Description	Year 1	Year 2	Year 3	Year 4	Year 5
HP Color LaserJet Enterprise Flow MFP 776 series (3WT91A, T3U55A, T3U56A) LaserJet Enterprise flow mono MFP (HP) – (800 m830) MX911de A3 Mono MFP Laser (Lexmark)					

6. Training of ICT Technicians to be HP, Lexmark and Fargo Certified over a period of 5 years

Description	Year 1	Year 2	Year 3	Year 4	Year 5
Cost of training one(1) Technician to be HP Certified					
Cost of training one(1) Technician to be HP Certified					
Cost of training one(1) Technician to be HP Certified					

7. EVALUATION AND SELECTION CRITERIA

- 7.1 SSA has set minimum standards that a bidder needs to meet in order to be evaluated and selected as a successful bidder. The minimum standards consist of the following:

Pre-qualification Criteria (Stage 1)	Mandatory Requirements (Stage 2)	Technical Evaluation Criteria (Stage 3)	Price and B-BBEE Evaluation (Stage 4)
Bidders must submit all documents as outlined in Essential requirements as indicated in the table below Only bidders that comply with ALL these criteria will proceed to Stage 2.	Bidders that meet all the set standards will be evaluated for Technical Functionality.	Bidder(s) are required to achieve a minimum 70 points out of 100 points to proceed to State 4 (Price and BEE).	Bidder(s) will be evaluated out of 100 points and State 3 will only apply to bidder(s) who have met and exceeded the threshold of 70 points.

- 7.2 The bids will be evaluated based on points systems for the price, preference for functionality on the 80/20 preference point system (80 points for the Price and 20 points for preference / B-BBEE) which has been increased from maximum R 1 million to maximum R 50 million. The following are the maximum number of points that can be awarded for each category, and the threshold score for each category are as listed in the table below:

SCORING MODEL				
Item	Stages	Category	Maximum points	Threshold score
1	Stage 1	Pre-Evaluation – Essential Requirements or Administrative criteria	N/A	
	Stage 2	Mandatory Requirements	N/A	
2	Stage 3	Technical / Functional Proposal	100	70
3	Stage 4	Price and BBBBE 80/20 Preferential Points System	80/20	

7.4 Evaluation Stages

7.3.1 Stage 1: Pre-qualification criteria – Administrative Compliance (Bid documents as per the table above):

7.4.1.1 To be considered responsive, bids must satisfy responsive criteria as set in the SBD forms attached failure which may result in the proposals being disqualified.

7.4.1.2 Without limiting the generality of the State Security Agency's other critical requirements for this bids, bidder (s) must submit the documents listed in the Table below. All documents must be completed and signed by the duly authorized representative of the prospective bidder(s). During this phase Bidders' responses, will be evaluated based on compliance with the listed administration and mandatory bid requirements. The bidder(s) proposal may be disqualified for non-submission of any of the documents.

7.4.1.3 To be considered responsive, bids must satisfy responsive criteria as set in the SBD forms attached failure which may result in the proposals being disqualified. Bids that do not comply with the mandatory requirements will not be considered for Phase 2 evaluation.

7.4.1.4 Documents that must be submitted for Pre-qualification (Administrative criteria) are indicated in the table below.

Bid Documents (All pages must be completed, initialed and signed by Bidder)	
1.	Invitation to bid (SBD 1)
2.	Schedule A – General Conditions of Contract (Do not submit the GCC)
3.	Schedule B - Tax Clearance Certificate (SBD 2)
4.	Schedule C - Pricing Schedules (SBD 3.2)
5.	Schedule D – Bidder's Declaration (SBD 4)
6.	Schedule E - Preferential Claim form (SBD 6.1)
7.	Schedule F - Qualifications and Experience (Track record)
8.	Schedule G - Organisational Type
9.	Schedule H - Organisational Structure
10.	Schedule I – Details of Bidder's nearest office
11.	Schedule J - Financial Particulars latest audited financial statements
12.	Schedule K – Security Clearance Requirements
13.	Valid BBBEE Certificate or Certified Sworn Affidavit
14.	CSD Registration
15.	Joint Venture or Consortium Agreement where applicable
16.	Proof of VAT Registration (For International Companies)

7.4 Stage 2: Mandatory Requirements

- A bid or proposal must comply with all the below mandatory requirements to advance to the next stage of evaluation criteria, namely Stage 3: Functional Requirement

MANDATORY REQUIREMENTS				
Item No	Document that must be submitted	YES √	NO x	Comments
1	Company required track record (proof attached)			
2	OEM Certification design, assembly or installation of parts in for the respective components			
3	Submission of Curriculum Vitae of all qualified engineering staff to be involved in the project.			
4	OEM Accreditation for the maintenance and repair of the printers quoted			

- Any requirement not met will disqualify the prospective service provider / institution.

7.5 Stage 3: Functional Requirements

- The evaluation of functional criteria will be based on points as allocated on the table below
- Only bidders who meet a minimum threshold of **70** will advance to the next stage of evaluation criteria, namely, Stage 3: Price and Preference (B-BBEE)

No.	Criteria	Maximum Weight
1	1. Experience of the Bidding Entity Company profile and experience in supply, maintenance & support services of multifunction printer's services as per scope of the tender: - - Less than 5 years of experience = 0 points 5 to 6 years' experience = 5 points - more than 6 to 7 years' experience = 10 points - More than 7 years' experience = 15 points	15

2	Methodology & Proposal: Technical approach that supplies SSA with the required printers as per scope. • Proposal not clear and not meeting the tender scope requirements = 0 points • Proposal meets all the requirements of the tender scope but lacks details on maintenance and/or repair timelines = 5 points • Proposal meets all the requirements of the tender scope with clear service & maintenance areas covered, with timelines for repairs and consumables = 15 points • Proposal addresses the requirements from the tender scope covering all the technical areas with additional programme insight for service & maintenance and repair timelines = 20 points)	20
3	Proof of Similar Work Experience of the bidding entity: - Experience of service provider in similar services with documentary proof. These references must be on clients' letterhead signed. NB: SSA reserve the right to contact the clients No valid reference = 0 points 1 – 2 Valid Reference = 3 points 3 - 4. References = 5 points 5 - 6 References = 10 points 8 and more References = 15 points These Valid reference letters indicating services rendered which are aligned to the similar scope of work including maintenance	15
4	Experienced resources should be assigned to SSA during the five year maintenance contract term: - (a) Accounts Manager • Less than 2 years' experience for Accounts Manager with relevant qualifications, within the printing industry = 0 points • from 2 years but less than 3 years' experience for Account Manager with relevant qualifications within the printing industry = 5 points • From 3 years but less than 5 years' experience for Account Manager with relevant qualifications, within the printing industry = 10 points • More than 5 years' experience for Account Manager with relevant qualifications, within the printing industry = 15 points (b) Technicians: Bidders to submit at least minimum of 3 (three) technicians and weighted average method will be used for points: - • Less than 2 years' experience for technician/s with relevant qualifications attached = 0 points • from 2 years but less than 4 years' experience for technician/s with relevant qualifications attached = 5 points • From 4 years to 5 years' experience for technician/s with relevant qualifications attached = 10 points • More than 5 years' experience for technician/s with relevant qualifications attached = 15 points	15 15

5	Transfer of skills to SSA staff, to enable SSA staff to operate the system independently from the service provider. - No training methodology provided, and nothing covered in detail nor timelines given = 0 points - The training methodology covers basics; i.e., user training and ICT staff training, and the skills transfer program meets the basics = 5 points - The training methodology is comprehensive with detailed user training i.e., user manuals, and the skills transfer program to ICT staff = 10 points	10
6	National Footprint (Service Provider are expected to have a National Footprint). Please provide a proof of offices in each province. No Footprint = 0 Footprint in 1 Province = 1 points Footprint in 2 Provinces = 2 points Footprint in 3 Provinces = 3 points Footprint in 4 Provinces = 4 points Footprint in 5 Provinces = 5 points Footprint in 6 Provinces = 6 points Footprint in 7 Provinces = 7 points Footprint in 8 Provinces = 8 points Footprint in 9 Provinces = 10 points	10
	TOTAL SCORE	100
	MINIMUM THRESHOLD	70

Stage 4: Price and B-BBEE stage evaluation in terms of the 80/20 preference point systems

The bid will be evaluated in terms of the 80/20-point system as stipulated in the Preferential Procurement Regulations, 2017. 80 points will be allocated for price and 20 points for attaining the B-BBEE status level of contributor.

The following formulae will be used in calculating points scored for price as follows:

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

P_s = Points scored for comparative price of tender or offer under Consideration
 P_t = Comparative price of tender or offer under consideration; and
 $P_{\min}$ = Comparative price of lowest acceptable tender or off

Points scored must be rounded off to the nearest 2 decimal places.

Total points scored will be calculated by adding points scored for price and B-BBEE Contributor Level.

Bidders are required to, together with their bids submit original and valid B-BBEE status level verification certificates or certified copies to substantiate their B-BBEE rating claims. A bid will not be disqualified from the bidding process if the bidder does not submit a certificate substantiating the B-BBEE status level of contribution nor is a non-compliant contributor. Such a bidder will score 0 out of maximum of 20 points for B-BBEE.

Point allocation will be done as per the below table: -

B-BBEE Status Level of Contributor	Number of Points (80/20)
1	20
2	18
3	14
4	12
5	8
6	6
7	4
8	2
Non-compliant contributor	0

Part 3- Schedule A

General Conditions of Contract and Special Conditions of Contracts

NOTES

The purpose of this document is to:

- (i) Draw special attention to certain general conditions applicable to government bids, contracts and orders; and
- (ii) To ensure that clients be familiar with regard to the rights and obligations of all parties involved in doing business with government.

In this document words in the singular also mean in the plural and vice versa and words in the masculine also mean in the feminine and neuter.

- The General Conditions of Contract will form part of all bid documents and may not be amended.
- Special Conditions of Contract (SCC) relevant to a specific bid, should be compiled separately for every bid (if applicable) and will supplement the General Conditions of Contract. Whenever there is a conflict, the provisions in the SCC shall prevail.

NB: SEE ATTACHED GENERAL CONDITIONS OF CONTRACT

Part 3 – Schedule B

Application for Tax Clearance Certificate

TAX CLEARANCE REQUIREMENTS IT IS A CONDITION OF BIDDING: -

1. It is an absolute requirement that the taxes of the successful bidder **must** be in order or that satisfactory arrangements have been made with the Receiver of Revenue to meet his / her obligations.
2. The attached form, Application for Tax Clearance Certificate (in respect of bids), must be completed by the bidder in all respects and submitted to the Receiver of Revenue where the bidder is registered for tax purposes. That Receiver of Revenue will then furnish the bidder with a Tax Clearance Certificate that will be valid for 6 months from date of issue. This Tax Clearance Certificate must be submitted in the original together with the bid. Failure to submit an **original** and valid Tax Clearance Certificate at the time of submission of the bid **shall** invalidate the bid.
3. In bids where Consortia/ Joint Ventures /Sub-Contractors are involved each party must submit a separate Tax Clearance Certificate. Copies of the Application for Tax Clearance Certificate are available at any Receiver's Office.

APPLICATION FOR TAX CLEARANCE CERTIFICATE (IN RESPECT OF OFFERORS)

1. Name of taxpayer / bidder: _____
2. Trade name: _____
3. Identification number:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
1. Company / Close Corporation registration number:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
2. Income tax reference number:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
3. VAT registration number (if applicable):

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
4. PAYE Employer's registration number

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

(If applicable)

Signature of contact person requiring Tax Clearance Certificate:

Name: _____

Telephone Number: Code: _____ Number: _____

Address: _____

DATE: / /

PLEASE NOTE THAT THE COMMISSIONER OF THE SOUTH AFRICAN REVENUE SERVICE (SARS) WILL NOT EXERCISE HIS DISCRETIONARY POWERS IN FAVOUR OF ANY PERSON WITH REGARD TO ANY INTEREST, PENALTIES AND/OR ADDITIONAL TAX LEVIABLE DUE TO THE LATE OR UNDER PAYMENT OF TAXES, DUTIES OR LEVIES OR THE RENDITION OF RETURNS BY ANY PERSON AS A RESULT OF ANY SYSTEM NOT BEING YEAR 2000 COMPLIANT.

Part 3- Schedule C

SBD 3.1

PRICING SCHEDULE – FIRM PRICES

(PURCHASES)

NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED

IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT

Name of bidder:	Bid number: SSA/42/2022-23
Closing Time 11:00	Closing date: 19 June 2023

OFFER TO BE VALID FOR **150** DAYS FROM THE CLOSING DATE OF BID.

ITEM NO.	QUANTITY	DESCRIPTION	BID PRICE IN RSA CURRENCY (All applicable taxes included)
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For the price offer for the services and the solution proposed, bidders provide a detailed quotation or price proposal in your company letterhead.

7. Service, repair or maintenance and support cost of HP Printers

Call out fee once off (Musanda Complex, 01 Joe Nhlanhla Road, Rietvlei, Pretoria East and Provincial Offices) and travel rate per kilometer to remote areas	Year 1	Year 2	Year 3	Year 4	Year 5
Assessment fee(if quote is accepted)					
Assessment fee(if quote is rejected)					
Fixed labour rate per machine(Printer HP)					

8. Service, repair or maintenance and support cost of Fargo Printers

Call out fee once off (Musanda Complex, 01 Joe Nhlanhla Road, Rietvlei, Pretoria East and Provincial Offices) and travel rate per kilometer to remote areas	Year 1	Year 2	Year 3	Year 4	Year 5
Assessment fee(if quote is accepted)					
Assessment fee(if quote is rejected)					
Fixed labour rate per machine(Fargo)					

9. Service, repair or maintenance and support cost of Lexmark Printers

Call out fee once off (Musanda Complex, 01 Joe Nhlanhla Road, Rietvlei, Pretoria East and Provincial Offices) and travel rate per kilometer to remote areas	Year 1	Year 2	Year 3	Year 4	Year 5
Assessment fee(if quote is accepted)					
Assessment fee(if quote is rejected)					
Fixed labour rate per machine(Printer Lexmark)					

10. Extension of Warranty for a period two (2) years on HP Printers

Description	Extension of Warranty(Care Pack) Year 4	Extension of Warranty(Care Pack) Year 5
HP Color LaserJet Enterprise Flow MFP 776 series (3WT91A, T3U55A, T3U56A)		
HP Color LaserJet Enterprise MFP 578 series(7ZU85A, 7ZU87A)		

**11. Transportation of Printers from HQ (Musanda) to Provincial Offices for a period of five (5) years
(as per the AA rates)**

Description	Year 1	Year 2	Year 3	Year 4	Year 5
HP Color LaserJet Enterprise Flow MFP 776 series (3WT91A, T3U55A, T3U56A) LaserJet Enterprise flow mono MFP (HP) – (800 m830) MX911de A3 Mono MFP Laser (Lexmark)					

12. Training of ICT Technicians to be HP, Lexmark and Fargo Certified over a period of 5 years

Description	Year 1	Year 2	Year 3	Year 4	Year 5
Training of one(1) Technician to be HP Certified					
Training of one(1) Technician to be Lexmark Certified					
Training of one(1) Technician to be Fargo Certified					

13. Preventative and corrective maintenance cost- Travel and call out fee rate per technician

Description	Year 1	Year 2	Year 3	Year 4	Year 5
Preventative and corrective maintenance cost- Travel and call out fee rate					

	Total incl VAT:
Service, repair or maintenance and support cost of HP Printers	
Service, repair or maintenance and support cost of Fargo Printers	
Service, repair or maintenance and support cost of Lexmark Printers	
Extension of Warranty for a period two (2) years on HP Printers	
Transportation of Printers from HQ (Musanda) to Provincial Offices for a period of five (5) years (as per the AA rates)	
Training of ICT Technicians to be HP, Lexmark and Fargo Certified over a period of 5 years	
Preventative and corrective maintenance cost- Travel and call out fee rate per technician	
Grand Total:	

- Required by:

- At:

-
- Brand and model
 - Country of origin
 - Does the offer comply with the specification(s)? *YES/NO
 - If not to specification, indicate deviation(s)
 - Period required for delivery
*Delivery: Firm/not firm
 - Delivery basis

Note: All delivery costs must be included in the bid price, for delivery at the prescribed destination.

** "all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.

BIDDERS PROVIDE PRICE PROPOSAL IN YOUR DETAILED PROPOSAL OR QUOTATION. FAILURE TO PROVIDE A DETAILED PRICING PROPOSAL WILL DISQUALIFY YOUR BID.

Part 3-Schedule D

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....
.....

3 DECLARATION

I, the undersigned, (name)..... in submitting the

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- a. I have read and I understand the contents of this disclosure;
 - b. I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
 - c. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium will not be construed as collusive bidding.
 - d. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.5 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.6 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.7 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

2 Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of bidder

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2011

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2011.

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

a) The value of this bid is estimated not to exceed **R50 000 000** (all applicable taxes included) and therefore the **80/20** preference point system shall be applicable; or

~~b) Either the 80/20 or 90/10 preference point system will be applicable to this tender (delete whichever is not applicable for this tender).~~

1.3 Preference points for this bid shall be awarded for:

- (a) Price; and
- (b) B-BBEE Status Level of Contribution.

1.3.1 The maximum points for this bid are allocated as follows:

POINTS

1.4 Points for this bid shall be awarded for:

- (a) Price; and
- (b) B-BBEE Status Level of Contributor.

1.5 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	80
B-BBEE STATUS LEVEL OF CONTRIBUTOR	20
Total points for Price and B-BBEE must not exceed	100

- 1.6 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.7 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.
- 1.8 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

- 2.1 **“all applicable taxes”** includes value-added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies;
- 2.2 **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- 2.3 **“B-BBEE status level of contributor”** means the B-BBEE status received by a measured entity based on its overall performance using the relevant scorecard contained in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- 2.4 **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of services, works or goods, through price quotations, advertised competitive bidding processes or proposals;
- 2.5 **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- 2.6 **“comparative price”** means the price after the factors of a non-firm price and all unconditional discounts that can be utilized have been taken into consideration;
- 2.7 **“consortium or joint venture”** means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract;
- 2.8 **“contract”** means the agreement that results from the acceptance of a bid by an organ of state;
- 2.9 **“EME”** means any enterprise with an annual total revenue of R5 million or less.
- 2.10 **“Firm price”** means the price that is only subject to adjustments in accordance with the actual increase or decrease resulting from the change, imposition, or abolition of customs or excise duty and any other duty, levy, or tax, which, in terms of the law or regulation, is binding on the contractor and demonstrably has an influence on the price of any supplies, or the rendering costs of any service, for the execution of the contract;

- 2.11 **“functionality”** means the measurement according to predetermined norms, as set out in the bid documents, of a service or commodity that is designed to be practical and useful, working or operating, taking into account, among other factors, the quality, reliability, viability and durability of a service and the technical capacity and ability of a bidder;
- 2.12 **“non-firm prices”** means all prices other than “firm” prices;
- 2.13 **“person”** includes a juristic person;
- 2.14 **“rand value”** means the total estimated value of a contract in South African currency, calculated at the time of bid invitations, and includes all applicable taxes and excise duties;
- 2.15 **“sub-contract”** means the primary contractor’s assigning, leasing, making out work to, or employing, another person to support such primary contractor in the execution of part of a project in terms of the contract;
- 2.16 **“total revenue”** bears the same meaning assigned to this expression in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act and promulgated in the *Government Gazette* on 9 February 2007;
- 2.17 **“trust”** means the arrangement through which the property of one person is made over or bequeathed to a trustee to administer such property for the benefit of another person; and
- 2.18 **“trustee”** means any person, including the founder of a trust, to whom property is bequeathed in order for such property to be administered for the benefit of another person.

3. ADJUDICATION USING A POINT SYSTEM

- 3.1 The bidder obtaining the highest number of total points will be awarded the contract.
- 3.2 Preference points shall be calculated after prices have been brought to a comparative basis taking into account all factors of non-firm prices and all unconditional discounts.
- 3.3 Points scored must be rounded off to the nearest 2 decimal places.
- 3.4 In the event that two or more bids have scored equal total points, the successful bid must be the one scoring the highest number of preference points for B-BBEE.
- 3.5 However, when functionality is part of the evaluation process and two or more bids have scored equal points including equal preference points for B-BBEE, the successful bid must be the one scoring the highest score for functionality.
- 3.6 Should two or more bids be equal in all respects, the award shall be decided by the drawing of lots.

4. POINTS AWARDED FOR PRICE

4.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right) \quad \text{or} \quad P_s = 90 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

- P_s = Points scored for comparative price of bid under consideration
 P_t = Comparative price of bid under consideration
 $P_{\min}$ = Comparative price of lowest acceptable bid

5. Points awarded for B-BBEE Status Level of Contribution

- 5.1 In terms of Regulation 5 (2) and 6 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	8	16
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

- 5.2 Bidders who qualify as EMEs in terms of the B-BBEE Act must submit a certificate issued by an Accounting Officer as contemplated in the CCA or a Verification Agency accredited by SANAS or a Registered Auditor. Registered auditors do not need to meet the prerequisite for IRBA's approval for the purpose of

conducting verification and issuing EMEs with B-BBEE Status Level Certificates.

- 5.3 Bidders other than EMEs must submit their original and valid B-BBEE status level verification certificate or a certified copy thereof, substantiating their B-BBEE rating issued by a Registered Auditor approved by IRBA or a Verification Agency accredited by SANAS.
- 5.4 A trust, consortium or joint venture, will qualify for points for their B-BBEE status level as a legal entity, provided that the entity submits their B-BBEE status level certificate.
- 5.5 A trust, consortium or joint venture will qualify for points for their B-BBEE status level as an unincorporated entity, provided that the entity submits their consolidated B-BBEE scorecard as if they were a group structure and that such a consolidated B-BBEE scorecard is prepared for every separate bid.
- 5.6 Tertiary institutions and public entities will be required to submit their B-BBEE status level certificates in terms of the specialized scorecard contained in the B-BBEE Codes of Good Practice.
- 5.7 A person will not be awarded points for B-BBEE status level if it is indicated in the bid documents that such a bidder intends sub-contracting more than 25% of the value of the contract to any other enterprise that does not qualify for at least the points that such a bidder qualifies for, unless the intended sub-contractor is an EME that has the capability and ability to execute the sub-contract.
- 5.8 A person awarded a contract may not sub-contract more than 25% of the value of the contract to any other enterprise that does not have an equal or higher B-BBEE status level than the person concerned, unless the contract is sub-contracted to an EME that has the capability and ability to execute the subcontract.

6. BID DECLARATION

- 6.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

7. B-BBEE STATUS LEVEL OF CONTRIBUTION CLAIMED IN TERMS OF PARAGRAPHS 1.3.1.2 AND 5.1

- 7.1 B-BBEE Status Level of Contribution: =(maximum of 10 or 20 points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 5.1 and must be substantiated by means of a B-BBEE certificate issued by a Verification Agency accredited by SANAS or a Registered Auditor approved by IRBA or an Accounting Officer as contemplated in the CCA).

8. SUB-CONTRACTING

- 8.1 Will any portion of the contract be sub-contracted? YES / NO (delete which is not applicable)

- 8.1.1 If yes, indicate:

- (i) what percentage of the contract will be subcontracted?%
- (ii) the name of the sub-contractor?
- (iii) the B-BBEE status level of the sub-contractor?
- (iv) whether the sub-contractor is an EME? YES / NO (delete which is not applicable)

9. DECLARATION WITH REGARD TO COMPANY/FIRM

9.1 Name of company/firm :.....

9.2 VAT registration number :.....

9.3 Company registration number

9.4 TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One person business/sole propriety
- ☐ Close corporation
- ☐ Company
- ☐ (Pty) Limited

[TICK APPLICABLE BOX]

9.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....
.....
.....

9.6 COMPANY CLASSIFICATION

- ☐ Manufacturer
- ☐ Supplier
- ☐ Professional service provider
- ☐ Other service providers, e.g. transporter, etc.

[TICK APPLICABLE BOX]

9.7 Total number of years the company/firm has been in business?

9.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contribution indicated in paragraph 7 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- (i) The information furnished is true and correct;
- (ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form.
- (iii) In the event of a contract being awarded as a result of points claimed as shown in paragraph 7, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- (iv) If the B-BBEE status level of contribution has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
 - (a) disqualify the person from the bidding process;

- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) restrict the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution

WITNESSES:

1.

.....
SIGNATURE(S) OF BIDDER(S)

2.

DATE:.....
ADDRESS:.....
.....
.....

Part 3- Schedule F

Qualification and Experience

1. Details of the extent of the company activities and business, e.g. branches etc:

2. A list of existing and/or previous contracts relating to similar services:

Description of work and value	Period		Organization	Contact Person	Contact No
	Start date	End date			

3. Details of Qualifications of the Project Manager and the Key Personnel:

Name	Designation	Qualifications

.....

SIGNATURE OF (ON BEHALF OF) COMPANY

Part 3- Schedule G

Organization Type

PARTNERSHIP/CLOSED CORPORATION/COMPANY

(Delete which is not applicable)

The bidder comprises of the following partners/members/directors:

1. NAME _____
ADDRESS : _____
ID NUMBER: _____

2. NAME : _____
ADDRESS : _____
ID NUMBER: _____

3. NAME : _____
ADDRESS : _____
ID NUMBER: _____

4. NAME : _____
ADDRESS : _____
ID NUMBER: _____

5. NAME : _____
ADDRESS : _____
ID NUMBER: _____

.....

SIGNATURE OF (ON BEHALF OF) BIDDER

Organisational Structure

1. Provide full details of the organizational structure which will be utilized in the provision of the Services (including where appropriate an organogram)

.....
SIGNATURE OF (ON BEHALF OF) BIDDER

2. _____



state security

State Security Agency
REPUBLIC OF SOUTH AFRICA

Part 3- Schedule I

SECURITY CLEARANCE REQUIREMENTS

DECLARATIONS

- A. Does the business meet the government's Black Economic Empowerment requirements as per the relevant industry charter?**

Yes: No:

If YES Explain:

.....
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.....

- B. Do you declare that the business is NOT a BEE front company?**

Yes: No:

If NO Explain:

.....
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- C. Does the business have any associated family? Friends or business associates in the employ of the Ministry of Intelligence?**

Yes: No:

If YES Explain:

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.....

CONFIDENTIAL

D. Do any of the above mentioned in Declaration C have any financial interest in the business?

Yes: No:

If YES Explain:

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.....

E. Do you declare that the company is currently in a stable and sustainable financial position?

Yes: No:

If YES Explain:

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F. Has the business done any work for a foreign government institution intelligence agency?

Yes: No:

If YES Explain:

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.....

G. Has the business or any of its principals/ employees obtained a security clearance from any foreign or local governmental institution?

Yes: No:

If YES Explain:

.....
.....
.....
.....
.....

CONFIDENTIAL

THE CONTENTS OF THIS DECLARATION FORM MUST BE CERTIFIED AS CORRECT

Hereby the undersigned certifies that:

1. Note is taken that the completed declaration is for official use only and will be treated as strictly **CONFIDENTIAL**.
2. The information stated in this declaration is accurate and true and note is taken that false information will have a negative effect on the security clearance of the _____ company and its principals.
3. The signatory will be held immediately responsible for any fraudulent or incorrect information provided.

Company:

Respondents name:

I.D. number:

Position:

Date:

Signature:

SECURITY CLEARANCE REQUIREMENTS

It is a condition of bid that the successful bidder obtains a positive security clearance by undergoing and co-operating with the vetting officers who will conduct a vetting process on both the company and the individuals who will be involved in the project.

1. In order to meet these requirement bidders are required to complete in full the attached forms:
 - a. Declarations
 - b. Security Questionnaire for Security Clearance Purposes
2. The bidder must supply all documents as outlined in "Company document requirements" with the proposal on or before the closing date or when called upon to do so within a specified period determined by the State Security Agency (SSA).
3. The level of security clearances will be determined by SSA commensurate based on the nature of the project activities the employee will be involved in.
4. The cost of obtaining suitable clearances is for the account of the vendors.
5. The vendors shall supply and maintain a list of personnel involved on the project indicating their clearance status.
6. The default requirement on security clearance is "confidential". Any other environment specified will have a "secret" security clearance requirement.
7. Non-cooperation with the vetting officers may result in a Vendor being disqualified from the bidding and/or appointment process.
8. I/We agree that any action arising from this contract may in all respects be instituted against me/us and I/we hereby undertake to satisfy fully any sentence or judgement which may be pronounced against me/us as a result of such action.

I, THE UNDERSIGNED (NAME).....

CERTIFY THAT THE INFORMATION FURNISHED ABOVE IS CORRECT. I ACCEPT THAT THE PRINCIPAL MAY ACT AGAINST ME IN TERMS OF PARAGRAPH 7 ABOVE SHOULD THIS DECLARATION PROVE TO BE FALSE OR FAIL TO COOPERATE DURING THE VETTING PROCESS.

.....
Signature

.....
Date

.....
Position

.....
Name of bidder



state security

State Security Agency
REPUBLIC OF SOUTH AFRICA

Security Clearance: Documentation Requirement for Companies

1. In terms of The National Strategic Intelligence Act 39 of 1994 as amended by the National Strategic Intelligence Act 67 of 2002 section 2A, members of the SSA may, in a prescribed manner, gather information relating to criminal records, financial records, personal information or any other information which is relevant to determine your security competence.
2. Please submit certified copies of the following documentation:
 - **Audited Financial Statements (To include Income Statement ,Balance Sheet, & Cash Flow Statements for a period of two years)**
 - **Bank statements of all accounts held, covering the last six (6) months.**
 - **Company Registration Certificate**
 - **Name Change Certificate / Amended Founding Statement (If Applicable)**
 - **List of Employees /Contractors who require access to the premises AND Identity Documents**
 - **Name & Contact details of Auditing / Accounting Firm**
 - **List of 5 major creditors and contact details**
 - **Letters declaring Members or director's involvement in associated businesses (Names and registration numbers of all companies associated with the Members / Directors)**
 - **Three (3) Letters of Recommendation**

SUBMIT IN A SEPARATE ENVELOPE MARKED "SECURITY REQUIREMENTS"