

PHOKWANE LOCAL MUNICIPALITY



BID NOTICE AND INVITATION TO TENDER
RE-ADVERTISEMENT

Tender Number: PLM/TINS/1409 - 2025

**PROVISION OF INTERMEDIARY SERVICES FOR SHORT TERM INSURANCE AND RISK
MANAGEMENT FOR A PERIOD OF 36 MONTHS**

DESCRIPTION	BRIEFING SESSION	EVALUATION CRITERIA	PROFESSIONAL BODY ACCREDITATION/ AFFILIATION/ REGISTRATION	CLOSING DATE
Provision of intermediary services for short term insurance and risk management for a period of 36 months.	No Briefing Session	80/20 80 – Price 20 - Specific goal Compliance and functionality Criteria inside tender document	Financial services board certificate / Insurance related certificates	21 st October 2025 at 12:00 pm.

Phokwane Local Municipality invites bids from suitably qualified and experienced Contractors for the above-mentioned project.

Joint Ventures or potentially emerging enterprises that satisfy the criteria stated in the tender data are eligible to tender.

Phokwane Local Municipality Supply Chain Policy and Preferential Procurement policy 2023 will apply, and bids will be evaluated in terms of the 80/20 points system as set out in the PPPFA. A maximum of 20 points (80/20 preference points system) will be allocated for specific goal. The targeted goal is locality. Locality points will be allocated as follows:

Locality	80/20	90/10
Office within Phokwane municipal area	20	10
Office within Frances Baard District Municipality	8	6
Province	6	4
National	4	2
Total Points	20	10

The Municipality shall adjudicate and award tenders in accordance with the Preferential Procurement Policy Framework Act 5 of 2000 as amended. Tenders will remain valid for 90 (ninety) days.

Bid Documents will be available for download from the 17th of September 2025 from the E-Tender portal at <https://www.etenders.gov.za/> or municipal website www.phokwane.gov.za. The bid document will not be printed or acquired from the SCM office.

Duly completed tender documents sealed in an envelope marked with the **Bid Name, Bid Number and Bid Description** are to be deposited into the tender box located on the ground floor at Phokwane Local Municipality, 24 Hertzog Street, Hartswater, 8570, by no later than 12h00 pm on the 21st of October 2025. Enquiries on technicalities may be directed to Mr Z. Ndwanya (053) 474 9700 and for supply chain matters to Mrs M Viljoen at tel. (053) 474 9700 during office hours.

Please note that faxed, e-mailed or late submission will not be accepted.

Phokwane Local Municipality does not bind itself to accept the lowest or any tender, or to furnish any reason for the acceptance or rejection of a tender. The municipality reserves the right to appoint or not to appoint to lowest bidder in an event the bidder is below the market related rates.

This tender is drawn up in line with the Municipality's Supply Chain Management Policy.

Mr. Z Nikani
Municipal Manager