



# INDEPENDENT DEVELOPMENT TRUST

**ADVERTISEMENT - APPOINTMENT OF A CONTRACTOR FOR THE  
RENOVATIONS TO MAHIKENG INPATIENT TREATMENT CENTRE FOR THE  
DEPARTMENT OF SOCIAL DEVELOPMENT, NORTH WEST PROVINCE**

**DSD03NWER006A**

**CLOSING DATE AND TIME: 17 July 2024 at 12h00**

**Independent Development Trust**

***SCM / Technical Enquiries***

E-mail: [Wisdomn@idt.org.za](mailto:Wisdomn@idt.org.za) and [MolebogengM@idt.org.za](mailto:MolebogengM@idt.org.za)

**Bidder:.....**

**CIDB Registration Number:.....**

**Tender Offer including VAT.....**

**CSD Registration Number:.....**

**COIDA / FEMA Certificate Number:.....**

**Contact Person: .....**

**Contact Details: .....**

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This tender applies to both the (a) Skills Development Standard and the (b) Indirect Targeting Standard.

Although in the case of these two standards there are no returnable documents, tenderers are sensitized that the proforma documents as listed below, shall be completed by the successful contractor after award of the contract within the stipulated period. (The proforma documents are provided in the tender data for information purposes only).

Form A 1 List of recognized Skills Development Agencies, Form A 2 Baseline Training Plan, Form A 3 Project Interim Report, Form A 4 Supervisor Agreement, Form A 5 Project Completion Report. (Skills Development Standards)

Project Interim Report, Project Completion Report and Declaration. (Indirect Targeting Standards)

**Annexures**

White

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## **T1.1 BID NOTICE AND INVITATION TO BID**

## INDEPENDENT DEVELOPMENT TRUST

### T1.1 Bid Notice and Invitation to Bid

#### **ADVERTISEMENT - APPOINTMENT OF A CONTRACTOR FOR THE RENOVATIONS TO MAHIKENG INPATIENT TREATMENT CENTRE FOR THE DEPARTMENT OF SOCIAL DEVELOPMENT, NORTH WEST PROVINCE**

**BID NUMBER: DSD03NWER006A**

**CLOSING DATE AND TIME: 17 July 2024 at 12h00**

On behalf of the Department of Education, North West Province, the Independent Development Trust, invites bidders for the **ADVERTISEMENT - APPOINTMENT OF A CONTRACTOR FOR THE RENOVATIONS TO MAHIKENG INPATIENT TREATMENT CENTRE FOR THE DEPARTMENT OF SOCIAL DEVELOPMENT, NORTH WEST PROVINCE**

Only tenders who have a CIDB contractor grading of **Grade 4GB (General Building) or higher; and comply with the tender conditions will be legible.**

The evaluation of the tender will be carried out in three (3) phases.

#### **Phase 1: Mandatory Requirements**

Only bidders, who meet the following requirements will be eligible for further evaluation.

- Letter of Authority for signatory and / or Board / company resolution (for companies that has more than one Directors)
- The bidder must provide proof of valid CIDB registration or CIDB number– **Grade 4GB or higher** (If JV, all partners must submit their CIDB grading certificates and the consolidated CIDB Grading certificate, which equates to the required grading)
- The bidder must provide a valid COIDA letter or Tender Letter obtainable from Department of Labour or FEMA certificate. (If JV, all partners must submit COIDA or FEM Certificates)
- Attendance to the compulsory site briefing meeting - Briefing session attendance register must be signed at Briefing Meeting
- The bidder must duly complete and sign **in full**:
  - SBD 1: Invitation to bid,
  - SBD 4: Bidder's disclosure and

- SBD 6.1 Preference points claim form in terms of PPPFA, Procurement Regulations 2022
- The bidder must complete Form of Offer, fully signed and witnessed in the tender document **in full**
- Joint Venture (JV) agreement, **if applicable**, JV agreement must be signed by all parties of the JV
- Acknowledgement of Addenda to Tender Documents (if applicable)

- Note:**
- (i) Failure to submit any of the above documents / requirements shall result in disqualification of the bid.
  - (ii) If any of the Directors are in the Employment of the State shall result in disqualification of the bid.
  - (iii) If the bidder is listed on National Treasury List of Restricted Suppliers shall result in disqualification of the bid.
  - (iv) If any of its Directors are Listed on the Register of Defaulters shall result in disqualification of the bid.

The IDT will assess all bids received based on its procurement policy in the event that information is required from the bidder/s, the IDT reserves its rights to request the information which shall be submitted within seven (7) working days from request and failure to submit will result in disqualification.

**Non-Compulsory Document, but mandatory to comply at the award stage**

- Tax Compliance Letter with a unique pin
- Central Supplier Database (CSD) Report

Only bidders who met all mandatory requirements will be evaluated further on functionality.

**Phase 2: Functionality criteria**

Criteria	Points Allocation
<b>A.</b> Relevant Previous Experience on completed projects of asimilar nature and value in the last ten (10) years	35 points
<b>B.</b> Signed and stamped client references on the same projects listed above (both Client & Client Representative) or Signed and Contactable reference letters from previous clients.	20 points
<b>C.</b> Qualifications, Skills and Experience of project key resources	35 points
<b>D.</b> Financial Viability	10 Points
<b>Total</b>	<b>100 points</b>
<b>NB: Minimum qualifying functionality threshold is 60 points out 100</b>	

**Similar Nature of work for evaluation** Construction of Buildings (No points will be allocated

for other nature and value of works like Civil Engineering projects, Water projects, Transport Projects, Traffic Engineering Projects, and all Electrical & Mechanical Engineering projects)

### **Supporting Documents Required**

- CIPC Document
- Original certified ID Copies of directors (not older than 6 Months)
- Particulars of Tender's Projects (Appointment letters and completion certificates)
- Schedule of Tenderer's References
- CV of Key Personnel including the OHS
- Original certified copies of Certificates/qualifications (not older than 6 Months)
- Original certified copies of all Professional Registrations of Staff.
- Signed and stamped banking/financial documentation

Only bidders who are competent and who have achieved the minimum functionality threshold of 60 points or higher will be evaluated on **80/20** (Price / Specific Goals) points based on the Preferential Procurement Regulations of 2022.

### **Phase 3: Preferential Point System**

In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

The 80/20 Preferential Point System will be applied, where 80 points will be allocated for price and 20 points for specific goals. The 80/20 system will be used since the estimated value for this project is below the R50 000 000 (all applicable taxes included).

- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
- (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system, then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**

**Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)**

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Women Ownership	6	
Youth Ownership	6	
People with Disabilities Ownership	4	
Black Ownership	4	
<b>Total points for Price and SPECIFIC GOALS</b>	<b>100</b>	

**Source Documents to be submitted with the Tender:**

- CIPC Document (Company Registration Document will be required for verification (CIPC DOC))
- Woman (Originally Certified ID Document)
- Youth (Originally Certified ID Document)
- People with Disability (Letter from the Dr. Confirming the Disability)
- Black Ownership (Originally Certified ID Document)

**Compulsory briefing will be held at 10:00am on 24 June 2024 at Mahikeng Outpatient Treatment Centre, in Ngaka Modiri Molema District Municipality, North West Province**

Note: Bidders are requested and encouraged to arrive early before the commencement of the briefing session. No late arrivals will be allowed in the briefing meeting.

The IDT may conduct a risk assessment on recommended bidder/s. Bidders are requested to price each line item of the Bills of Quantities (BOQ) in black ink. Should the bidder/s be deemed too risky to complete the project based on the IDT's risk assessment report, they will be subjected for further clarification.

Tender Documents may be downloaded from the IDT's website following the link <http://www.idt.org.za/business-opportunities/current-tenders/> as well as on the e-tenders portal, [www.etenders.gov.za](http://www.etenders.gov.za). Tenders must only be submitted on the tender documentation that is downloaded from the stipulated websites. The retyping of the tender document is not permitted:

All SCM and Technical enquiries relating to this bid must be directed in writing to [Wisdomn@idt.org.za](mailto:Wisdomn@idt.org.za) and [MolebogengM@idt.org.za](mailto:MolebogengM@idt.org.za) during office hours (08h30 – 17h00) weekdays.

Enquiries will be accepted until the **10 July 2024** at 17h00. No Verbal or telephonic queries will be attended to. Any attempt to verbally contact the IDT's Agent or IDT's employee to influence outcome of this tender will lead to disqualification.

**On submission of Tender documents, the bidder must submit a signed original bid document in hard copy.**

Requirements for sealing, addressing, delivery, opening and assessment of bids are stated in the Tender Data. (Refer to Section T1.2)

The bid closing date is **17 July 2024 at 12h00** and bids shall be submitted in the tender box at IDT's North West Regional Office;

**4071 Joules Street  
Industrial Site  
Mahikeng  
2735**

Telegraphic, telephonic, telex, facsimile, e-mail and late bids **WILL NOT** be accepted.

The Independent Development Trust does not bind itself to accept the lowest or any particular bid.

## T1.2 BID DATA

## INDEPENDENT DEVELOPMENT TRUST

### ADVERTISEMENT - APPOINTMENT OF A CONTRACTOR FOR THE RENOVATIONS TO MAHIKENG INPATIENT TREATMENT CENTRE FOR THE DEPARTMENT OF SOCIAL DEVELOPMENT, NORTH WEST PROVINCE

#### T1.2 Bid Data

The conditions of tender are the Standard Conditions of Tender as contained in Annex F of the CIDB Standard for Uniformity in Construction Procurement. (See [www.cidb.org.za](http://www.cidb.org.za)) which are reproduced without amendment or alteration for the convenience of tenderers as an Annexure to this Tender Data.

The Standard Conditions of Tender make several references to the Tender Data for details that apply specifically to this tender. The Tender Data shall have precedence in the interpretation of any ambiguity or inconsistency between it and the standard conditions of tender. Each item of data given below is cross-referenced to the clause in the Standard Conditions of Tender to which it mainly applies.

**The additional conditions of bid are:**

Clause number	BID DATA FOR READVERTISEMENT - ADVERTISEMENT - APPOINTMENT OF A CONTRACTOR FOR THE RENOVATIONS TO MAHIKENG INPATIENT TREATMENT CENTRE FOR THE DEPARTMENT OF SOCIAL DEVELOPMENT, NORTH WEST PROVINCE
F.1.1	The employer is the <b>Independent Development Trust on behalf of the Department: Social Development, North West Province.</b>
F.1.2	<p>The bid documents issued by the employer comprises:</p> <p><b>THE BID</b></p> <p><b>Part T1: Bidding procedures</b>                      T1.1 Bid notice and invitation to bid                      T1.2 Bid data</p> <p><b>Part T2: Returnable documents</b>                      T2.1 List of returnable documents                      T2.2 Returnable schedules</p> <p><b>THE CONTRACT</b></p> <p><b>Part C1: Agreements and contract data</b>                      C1.1 Form of offer and acceptance                      C1.2 Contract data                      C1.3 Contract Skills Development Goal (CSDG)                      C1.4 Form of Guarantee                      C1.5 Adjudicator's agreement                      C1.6 Agreement in terms of Occupational Health and Safety                      C1.7 Waiver of Lien</p> <p><b>Part C2: Pricing data</b>                      C2.1 Pricing instructions                      C2.2 Bills of quantities</p> <p><b>Part C3: Scope of work</b>                      C3.1 Scope of work – Description                      C3.2 Engineering</p>

	<p>C3.3 Procurement C3.4 Construction C3.5 Management of Works</p> <p><b>Part C4: Site Information</b> C4 Site Information</p> <p>This tender applies to both the (a) Skills Development Standard and the (b) Indirect Targeting Standard. Although in the case of these two standards there are no returnable documents, tenderers are sensitized that the proforma documents as listed below, shall be completed by the successful contractor after award of the contract within the stipulated period. (The proforma documents are provided in the tender data for information purposes only).</p> <p>Form A 1 List of recognized Skills Development Agencies, Form A 2 Baseline Training Plan, Form A 3 Project Interim Report, Form A 4 Supervisor Agreement, Form A 5 Project Completion Report. (Skills Development Standards) Project Interim Report, Project Completion Report and Declaration. (Indirect Targeting Standards)</p> <p><b>Annexures</b> Annexure A: Architectural Drawings &amp; Specifications Annexure B: Civil Engineering Drawings Annexure C: Structural Engineering Drawings Annexure D: Mechanical, Fire &amp; Wet Services Drawings Annexure E: Electrical Engineering Drawings &amp; Specifications Annexure F: Unpriced BOQ</p> <p><b>Addendum</b> Addendum A: Occupational Health &amp; Safety Regulations Addendum B: Occupational Health &amp; Safety Specifications Addendum C: Environmental Management Plan Addendum D: IDT Addendum to the JBCC PBA</p>
F.1.4	<p>The employer's agent is: <b>ITTS QUANTITY SURVEYORS</b></p> <p><b>Mr. R. Motlomela</b></p> <p>ITTS Quantity Surveyors 21 Emerald Street Mahikeng 2745 ittqs@gmail.com</p>
F.2.1	<p><b>Eligibility</b></p> <p>F.2.1.1 Submit a tender offer only if the Tenderer satisfies the criteria stated hereunder and if the Tenderer, or any of his principals, is not under any restriction to do business with the employer (IDT) or the North West Department of Education</p> <p>F.2.1.1.1 Only those bidders who satisfy the following eligibility criteria are eligible to submit tenders:</p> <p><b>Phase 1: Mandatory Requirements</b></p> <p>Only bidders, who meet the following requirements will be eligible for further evaluation.</p> <ol style="list-style-type: none"> <li>1. Letter of Authority for signatory and / or Board / company resolution (for companies that has more than one Directors)</li> <li>2. The bidder must provide proof of valid CIDB registration or CIDB number– Grade 6GB or higher (If JV, all partners must submit their CIDB grading certificates and the consolidated CIDB Grading certificate, which equates to the required grading)</li> <li>3. The bidder must provide a valid COIDA letter or Tender Letter obtainable from Department of Labour or FEMA certificate. (If JV, all partners must submit COIDA or FEM Certificates)</li> <li>4. Attendance to the compulsory site briefing meeting - Briefing session attendance register must be signed at Briefing Meeting</li> </ol>

<p>F.2.1.1.2</p>	<p>5. The bidder must duly complete and sign in full:</p> <ul style="list-style-type: none"> <li>- SBD 1: Invitation to bid,</li> <li>- SBD 4: Bidder's disclosure and</li> <li>- SBD 6.1 Preference points claim form in terms of PPPFA, Procurement Regulations 2022</li> </ul> <p>6. The bidder must complete Form of Offer, fully signed and witnessed in the tender document in full</p> <p>7. Joint Venture (JV) agreement, if applicable, JV agreement must be signed by all parties of the JV</p> <p>8. Acknowledgement of Addenda to Tender Documents (if applicable)</p> <p><b>Note:</b></p> <p>(i) Failure to submit any of the above documents / requirements shall result in disqualification of the bid.</p> <p>(ii) If any of the Directors are in the Employment of the State shall result in disqualification of the bid.</p> <p>(iii) If the bidder is listed on National Treasury List of Restricted Suppliers shall result in disqualification of the bid.</p> <p>(iv) If any of its Directors are Listed on the Register of Defaulters shall result in disqualification of the bid.</p> <p><b>CIDB Grading</b></p> <p>In order to be considered for an appointment in terms of this bid, the bidder must be registered with the CIDB, in a contractor grading designation in accordance with the sum tendered for a <b>Grade 4GB</b> class of construction work.</p> <p>Joint ventures are eligible and preferred with particular reference to local participation and as such submit tenders provided that:</p> <ol style="list-style-type: none"> <li>1. every member of the joint venture is registered with the CIDB;</li> <li>2. the lead partner has a contractor grading designation in the <b>Grade 4GB</b> or Higher class of construction work; and</li> <li>3. the combined contractor grading designation calculated in accordance with the Construction Industry Development Regulations is equal to <b>4GB</b> contractor grading designation determined in accordance with the sum tendered for a <b>(GB) General Building</b> class of construction work</li> </ol> <p><b>Key Personnel</b></p> <p>In order to be considered for an appointment in terms of this bid, the bidder must have the following key personnel in its permanent employment at the close of the bid. Alternatively, a signed undertaking from an organisation having the required personnel, stating that they will undertake the necessary work on behalf of the bidder in terms of a sub-consultant agreement, will be acceptable. Such undertaking must be attached to the "Key Personnel" schedule, Part T2.2: Returnable Schedules.</p> <p>Individuals must be identified for each of the key personnel listed on the "Key Personnel" schedule, Part T2.2: Returnable Schedules.</p> <p>Where the key personnel are no longer accessible to undertake the necessary work after the award of the tender, the contractor shall within a period of 5 working days replace the key personnel listed on the "Key Personnel" schedule, Part T2.2: Returnable Schedules with a person with equivalent competencies and subject to approval by the employer.</p>
<p>F.2.6</p>	<p><b>Acknowledge addenda</b></p> <p>Acknowledge receipt of addenda to the bid documents, which the employer may issue, and if necessary apply for an extension to the closing time. If the Addenda has financial implications, failure to acknowledge the addenda may eliminate your bid form evaluation. This is due to incomparability of offers with the rest of the bidders</p>

Clause number	BID DATA FOR READVERTISEMENT - ADVERTISEMENT - APPOINTMENT OF A CONTRACTOR FOR THE RENOVATIONS TO MAHIKENG INPATIENT TREATMENT CENTRE FOR THE DEPARTMENT OF SOCIAL DEVELOPMENT, NORTH WEST PROVINCE
F.2.7	<p><b>Clarification Meeting</b></p> <p><b>Compulsory briefing will be held at 10:00am on 24 June 2024 at Mahikeng Outpatient Treatment Centre, in Ngaka Modiri Molema District Municipality, North West Province</b></p> <p>Bidders shall sign the attendance register in the name of the bidding entity. Addenda if any will be issued to bidders appearing on the attendance register.</p> <p><b>Note:</b> Bidders are advised to allow enough travelling time to the briefing meeting.</p>
F.2.8	<p><b>Seek clarification</b></p> <p>Bidders can request clarification of the bid documents, if necessary, by notifying the employer in writing to <a href="mailto:NWTenders@idt.org.za">NWTenders@idt.org.za</a> during office hours (08h30 – 17h00) weekdays at least 5 (five) working days before the closing time and date stated in F.2.15.</p>
F.2.9	<p><b>Insurances</b></p> <p>Refer to contract data for insurance requirements. (Refer to Section C1.2)</p>
F.2.11	<p><b>Alterations to documents</b></p> <p>Do not make any alterations or additions to the bid documents, except to comply with instructions issued by the employer, or necessary to correct errors made by the bidder.</p> <p>All signatories to the bid offer shall initial all such alterations. Erasures and the use of masking fluid are prohibited.</p>
F.2.12	<p><b>Alternative Bid Offers</b></p> <p>No alternative tender offers will be considered.</p>
F.2.13	<p><b>Submitting a Bid Offer</b></p>
F.2.13.4	<p>The bidder will sign the original of the bid offer.</p>
F.2.13.5	<p>The bidder must submit tender offer in a sealed envelope. (Clearly marked</p>
F.2.13.6	<p><b>ADVERTISEMENT - APPOINTMENT OF A CONTRACTOR FOR THE RENOVATIONS TO MAHIKENG INPATIENT TREATMENT CENTRE FOR THE DEPARTMENT OF SOCIAL DEVELOPMENT, NORTH WEST PROVINCE</b></p> <p>On submission of Tender documents, the bidder must submit a signed original bid document in hard copy and one softcopy of the bid document using USB-memory stick / Disc (read only). The bid document softcopy on the USB-memory stick should be indexed the same way as the original bid hard copy document, which can be returned back to the bidder after the evaluation process is completed.</p>
F.2.13.6	<p>Two-envelope system – not applicable</p>
F.2.13.7	<p>The employer's details and address for delivery of tender offers and identification details that are to be shown on each tender offer package are:</p> <p>Employer's address:  <b>North West Regional Office</b>  <b>4071 Joules Street</b>  <b>Industrial Site</b>  <b>Mahikeng</b>  <b>2735</b></p>
F.2.13.9	<p>Identification details:  <b>Tender No: DSD03NWER006A</b></p> <p><b>Description: ADVERTISEMENT - APPOINTMENT OF A CONTRACTOR FOR THE RENOVATIONS TO MAHIKENG INPATIENT TREATMENT CENTRE FOR THE DEPARTMENT OF SOCIAL DEVELOPMENT, NORTH WEST PROVINCE</b></p> <p>Tender offers submitted by facsimile, e-mail or reproduced will be rejected by the employer. Tender documents must be submitted in an original format as issued by the employer.</p>

Clause number	BID DATA FOR READVERTISEMENT - ADVERTISEMENT - APPOINTMENT OF A CONTRACTOR FOR THE RENOVATIONS TO MAHIKENG INPATIENT TREATMENT CENTRE FOR THE DEPARTMENT OF SOCIAL DEVELOPMENT, NORTH WEST PROVINCE
F.2.15 F.2.15.1	<p><b>Closing Time of Tender</b></p> <p>The closing time for submission of tender offers is by no later than <b>17 July 2024 at 12h00</b>.</p> <p><b>Location of tender box:</b>  <b>North West Regional Office</b>  <b>4071 Joules Street</b>  <b>Industrial Site</b>  <b>Mahikeng</b>  <b>2735</b></p> <p>Telephonic, telegraphic, telex, facsimile or e-mailed tender offers will not be accepted.</p>
F.2.16 F.2.16.1	<p><b>Tender Offer Validity</b></p> <p>The bidder is required to hold the bid offer valid for a period of <b>90 calendar days</b> (<i>from the bid closing date</i>)</p>
F.2.19	<p><b>Inspections, Tests and Analysis</b></p> <p>Access shall be provided for inspections, tests and analysis as may be required by the employer.</p>
F.2.23	<p><b>Certificates</b></p> <p>The bidder is required to submit with his tender a Contractor Registration number issued by the Construction Industry Development Board (CIDB).</p> <p>Where a bidder bids through joint venture formation, such bidder should include a joint venture agreement duly signed by each partner of such joint venture.</p>
F3.5	<p>Two-envelope system – <b>not applicable</b></p>
F.3.1	<p><b>Evaluation of Tender Offers</b></p> <p>The procedure for the evaluation of a responsive tender will be in terms of the Preferential Procurement Regulations 2022 on 80/20 preference point system.</p>
F.3.11.3	<p>In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:</p> <p>In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—</p> <p>(a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or</p> <p>(b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system, then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.</p>

Clause number	BID DATA FOR RE-ADVERTISEMENT - ADVERTISEMENT - APPOINTMENT OF A CONTRACTOR FOR THE RENOVATIONS TO MAHIKENG INPATIENT TREATMENT CENTRE FOR THE DEPARTMENT OF SOCIAL DEVELOPMENT, NORTH WEST PROVINCE															
F.3.11.8	<p><b>Scoring Preference</b></p> <p><b>Table 1: Specific goals for the tender and points claimed are indicated per the table below.</b>  <i>(Note to organs of state: Where the 80/20 preference point system is applicable, corresponding points must also be indicated as such.</i>  <i>Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)</i></p> <table border="1" data-bbox="443 589 1370 1167"> <thead> <tr> <th data-bbox="443 589 778 853">The specific goals allocated points in terms of this tender</th> <th data-bbox="778 589 1070 853">Number of points allocated (80/20 system) (To be completed by the organ of state)</th> <th data-bbox="1070 589 1370 853">Number of points claimed (80/20 system) (To be completed by the tenderer)</th> </tr> </thead> <tbody> <tr> <td data-bbox="443 853 778 943">Women Ownership</td> <td data-bbox="778 853 1070 943">6</td> <td data-bbox="1070 853 1370 943"></td> </tr> <tr> <td data-bbox="443 943 778 1010">Youth Ownership</td> <td data-bbox="778 943 1070 1010">6</td> <td data-bbox="1070 943 1370 1010"></td> </tr> <tr> <td data-bbox="443 1010 778 1099">People with Disabilities Ownership</td> <td data-bbox="778 1010 1070 1099">4</td> <td data-bbox="1070 1010 1370 1099"></td> </tr> <tr> <td data-bbox="443 1099 778 1167">Black Male Ownership</td> <td data-bbox="778 1099 1070 1167">4</td> <td data-bbox="1070 1099 1370 1167"></td> </tr> </tbody> </table> <p><b>Source Documents to be submitted with the Bid or RFQ</b></p> <p>*CIPC Document (Company Registration Document will be required for verification (CIPC DOC))  *Woman (Originally Certified ID Document)  *Youth (Originally Certified ID Document)  *People with Disability (Letter from the Dr. Confirming the Disability) *Black *Ownership (Originally Certified ID Document)</p>	The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)	Women Ownership	6		Youth Ownership	6		People with Disabilities Ownership	4		Black Male Ownership	4	
The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)														
Women Ownership	6															
Youth Ownership	6															
People with Disabilities Ownership	4															
Black Male Ownership	4															

F.3.11.9

The quality criteria and maximum score in respect of each of the criteria are as follows:

Criteria	Points Allocation
A. Relevant Previous Experience on completed projects of a similar nature and value in the last ten (10) years	35 points
B. Signed and stamped client references on the same projects listed above (both Client & Client Representative) or Signed and Contactable reference letters from previous clients.	20 points
C. Qualifications, Skills and Experience of project key resources	35 points
D. Financial Viability	10 Points
<b>Total</b>	<b>100 points</b>
NB: Minimum qualifying functionality threshold is <b>60 points out 100</b>	

**A. RELEVANT PREVIOUS EXPERIENCE ON COMPLETED PROJECTS OF A SIMILAR NATURE AND VALUE IN THE LAST TEN (10) YEARS (35 POINTS):**

Points allocated for proven track record based on previous projects executed to completion by the bidder in consideration of similar kind and complexity. The similarity refers to the construction of building projects in the past 10 years. Buildings (No points will be allocated for other nature and value of works like Civil Engineering projects, Water projects, Transport Projects, Traffic Engineering Projects and all Electrical & Mechanical Engineering projects)

The scoring on this item will be carried out as follows:

- i. The bidder shall submit signed appointment letter(s) in the relevant official Client letterhead clearly showing the project value / amount
- ii. The bidder shall submit signed proof of project completion (JBCC or other Completion Certificate or letter from the client (client letter head) confirming completion of such a project).
- iii. For subcontracted work submit the appointment letter and completion certificate as stated in (i) & (ii) together with the appointment letter and completion certificate for the main contractor

**NOTE: Failure to submit any of the above requirements will result in no points being awarded to the bidder.**

Evaluation points will be awarded in terms of the following table below:

	Similar Completed projects (as per CIDB level 4GB & above – Tender Value Limit between R 3 000 001 and higher	Similar Completed projects (as per CIDB level 3GB & above – Tender Value Limit between R 1 000 001 to R 3 000 000	Similar Completed projects (as per CIDB level 2GB & above – Tender Value Limit between R 5 00 001 to R 1 000 000	Non-Submission, Irrelevant Evidence, Incomplete Evidence
Project A	7	5	3	0
Project B	7	5	3	0
Project C	7	5	3	0
Project D	7	5	3	0
Project E	7	5	3	0
<b>Points</b>	<b>35</b>	<b>25</b>	<b>15</b>	<b>0</b>

The scoring on this item will be carried out as follows:

- iv. The bidder shall submit signed appointment letter(s) in the relevant official Client letterhead clearly showing the project value / amount
- v. The bidder shall submit signed proof of project completion

**NOTE: Failure to submit any of the above requirements will result in no points being awarded to the bidder.**

**B. Points allocated for client reference (As per returnable schedule T 2.2.4) based on previous completed projects as above executed by the bidder in consideration:**

Points will be allocated based on:

- i. Receipt of signed and stamped client references in the forms supplied in this document
- ii. Favorable stamped client reference letter

**NOTE: Failure to submit any of the above requirements will result in no points being awarded to the bidder.**

Evaluation points will be awarded in terms of the following table:

Projects	Not Acceptable	Favorable (Good) client reference
Project A	0	4
Project B	0	4
Project C	0	4
Project D	0	4
Project E	0	4
<b>Points</b>	<b>0</b>	<b>20</b>

**C. QUALIFICATIONS, SKILLS AND EXPERIENCE OF PROJECT KEY RESOURCES (35POINTS):**

Points allocated for required

- i. competencies,
- ii. qualifications (i.e degree or diploma)
- iii. submission of CV's
- iv. submission of relevant certified (not older than 6 months) evidence of qualifications and certificates of allocated Required Key Project Resources.
- v. Professional registration within the built environment.
- vi. International Qualifications must be accompanied by a SAQA verification certificate

**NOTE:** Points allocation with submission of all required documentation and will be rounded off to the nearest lowest number

**Evaluation points will be awarded in terms of the following table A (28 points):**

Category	Qualification within the Built Environment (5 points)			Years of experience within the Built Environment (16 points)			
	Degree or higher	Diploma	National Certificate or similar	10 or above years	5 - 9 years	1 - 4 years	< 1 year
Project / Contract Manager	4	3	2	7	5	3	1
Site Agent	4	3	2	5	4	3	1
Foreman	4	3	2	4	4	3	1
<b>Total Points</b>	<b>12</b>	<b>9</b>	<b>6</b>	<b>16</b>	<b>13</b>	<b>9</b>	<b>3</b>

<b>Evaluation points will be awarded in terms of the following table B (7 points):</b>				
<b>Category</b>		<b>Description</b>		<b>Points</b>
Health and Safety Resource (OHS Manager / OHS Officer)	Professional Registration with SACPCMP (Mandatory)		7	
	No submission		0	
Where the Health and Safety officer allocated to this project is no longer accessible to undertake the necessary work after the award of the tender, the contractor shall within a period of 5 working days replace the Construction Health and Safety Officer with a person with equivalent competencies subject to approval by the employer.				
<b>D. FINANCIAL VIABILITY (10 POINTS):</b>				
Points are allocated to contractors who provide at least one of the following verifiable documents:				
<b>Description</b>				<b>Points</b>
Signed Financial Statements prepared by Qualified and Accredited Accountant or a registered Chartered accountant indicating annual turnover of R2 000 000 or more as per CIDB requirements in respect of the contractor grading.				<b>10</b>
Signed Financial Statements prepared by Qualified and Accredited Accountant or a registered Chartered accountant indicating annual turnover of R1 000 000 or more as per CIDB requirements in respect of the contractor grading				<b>5</b>
<b>Non-Submission:</b> thresholds lower than above				<b>0</b>
<b>NOTE: 10 or 5 points will be scored if at least one of the required documents listed above is submitted. Failure to submit will result in zero points for these criteria.</b>				
<b>Quality Formula</b>	WQ=W2 x So/Ms		Formula used to calculate Functionality points	
	W2 =Total evaluation points for functionality as per Scorecard			
	So = <b>Functionality</b> points allocated to the bidder under consideration			
	Ms =Maximum possible score for functionality in respect of a submission			
<b>Minimum points to be scored for Functionality is 60%</b>				
<b><u>FINANCIAL OFFER/PRICE</u></b>	<b>80</b>	Formula 2 Option 1,A=(1- {p-pm/pm})	Formula used to calculate Financial Offer/Price points	
		<b>pm</b> =The comparative Price offer of the mean/average qualifying tenderer		
		<b>p</b> =The comparative offer of the tender under consideration		
	<b>80</b>			

**Notes:**

1. Bidders are required to score minimum points of 60% for Functionality as stated in the tender data
2. Bidders who fail to meet the required minimum number of points for functionality as stated in the tender data shall be disqualified
3. Bidders who fail to disclose mandatory required information as per the returnable schedules shall be disqualified

**4. Bidders to submit the following for means of verification:**

- a) Project list of similar completed projects

- b) Performance and quality reports from clients / consultants
- c) Certified certificates of qualification of key staff and CV's including references
- d) Traceable References for projects completed
- e) Traceable references for suppliers

Clause number	BID DATA FOR RE-ADVERTISEMENT - ADVERTISEMENT - APPOINTMENT OF A CONTRACTOR FOR THE RENOVATIONS TO MAHIKENG INPATIENT TREATMENT CENTRE FOR THE DEPARTMENT OF SOCIAL DEVELOPMENT, NORTH WEST PROVINCE
<p><b>F.3.13</b></p> <p>F.3.13.1</p>	<p><b>Acceptance of Bid Offers</b></p> <p>Bid offers will only be accepted if:</p> <ul style="list-style-type: none"> <li>a) the bidder has submitted an original valid Tax Clearance Certificate issued by the South African Revenue Services;</li> <li>b) the bidder is registered with the Construction Industry Development Board in an appropriate contractor grading designation;</li> <li>c) the bidder or any of its directors is not listed on the Register of Tender Defaulters in terms of the Prevention and Combating of Corrupt Activities Act of 2004 as a person prohibited from doing business with the public sector;</li> <li>d) the bidder has not: <ul style="list-style-type: none"> <li>i) abused the Employer's Supply Chain Management System; or</li> <li>ii) failed to perform on any previous contract and has been given a written notice to this effect;</li> </ul> </li> <li>e) the bidder has completed the Declaration of Interest and there are no conflicts of interest which may impact on the bidder's ability to perform the contract in the best interests of the employer or potentially compromise the bid process and persons in the employ of the state are not permitted to submit tenders;</li> <li>f) if there are no conflicts of interest which may impact on the bidder's ability to perform the contract in the best interests of the employer or potentially compromise the bid process</li> <li>g) the bidder has submitted the CIPRO documentation and certified copies of ID's for all directors;</li> <li>h) the bidder completed, signed and witnessed form of offer;</li> <li>i) the bidder is in good standing with Compensation for Occupational Injuries and Disease Act (COIDA);</li> <li>j) the bidder has submitted a fully priced Bill of Quantities;</li> <li>k) The bidder attended a compulsory briefing session and completed attendance register or certificate of attendance is signed by the representative of the Employer.</li> <li>l) The bidder is required to submit with his bid a Certificate of Contractor Registration issued by the Construction Industry Development Board and proof of Registration on the Central Supplier Database (CSD) with a Compliant Tax Status; copy of the tax clearance with Tax Compliance Pin issued by the South African Revenue Services.</li> <li>m) The bidder has a B-BBEE Level of 1-3 <b>(Not Applicable)</b></li> <li>n) The bidder and all its directors are South African Citizens <b>(For National Key Point Projects)</b>.</li> </ul>

F.3.14	<p><b>Notice to Unsuccessful Bidders</b></p> <p>Should bidders not hear from the IDT within ninety (90) calendar days of closure, they should consider their submission unsuccessful. Award will be posted on e-tender and CIDB website within 21 days of award. No written notification directed to each bidder will be issued by the Employer to unsuccessful bidders.</p>
F.3.18	<p><b>Provide Copies of the Contract</b></p> <p>The number of paper copies of the signed contract to be provided by the employer is one.</p>
	<p><b>The additional conditions of bid are:</b></p> <p>1       The employer is not obliged to accept the lowest or any bid.</p>

## **ANNEXURE F: STANDARD CONDITIONS OF BID**

*(As contained in ADDENDUM F of the CIDB Standard for Uniformity in Construction Procurement)*

# Standard Conditions of Tender

## F.1 General

### F.1.1 Actions

**F.1.1.1** The employer and each tenderer submitting a tender offer shall comply with these conditions of tender. In their dealings with each other, they shall discharge their duties and obligations as set out in F.2 and F.3, timeously and with integrity, and behave equitably, honestly and transparently, comply with all legal obligations and not engage in anticompetitive practices.

**F.1.1.2** The employer and the tenderer and all their agents and employees involved in the tender process shall avoid conflicts of interest and where a conflict of interest is perceived or known, declare any such conflict of interest, indicating the nature of such conflict. Tenderers shall declare any potential conflict of interest in their tender submissions. Employees, agents and advisors of the employer shall declare any conflict of interest to whoever is responsible for overseeing the procurement process at the start of any deliberations relating to the procurement process or as soon as they become aware of such conflict, and abstain from any decisions where such conflict exists or recuse themselves from the procurement process, as appropriate.

- Note:
- 1) A conflict of interest may arise due to a conflict of roles which might provide an incentive for improper acts in some circumstances. A conflict of interest can create an appearance of impropriety that can undermine confidence in the ability of that person to act properly in his or her position even if no improper acts result.
  - 2) Conflicts of interest in respect of those engaged in the procurement process include direct, indirect or family interests in the tender or outcome of the procurement process and any personal bias, inclination, obligation, allegiance or loyalty which would in any way affect any decisions taken.

**F.1.1.3** The employer shall not seek and a tenderer shall not submit a tender without having a firm intention and the capacity to proceed with the contract.

### F.1.2 Tender Documents

The documents issued by the employer for the purpose of a tender offer are listed in the tender data.

### F.1.3 Interpretation

**F.1.3.1** The tender data and additional requirements contained in the tender schedules that are included in the returnable documents are deemed to be part of these conditions of tender.

**F.1.3.2** These conditions of tender, the tender data and tender schedules which are only required for tender evaluation purposes, shall not form part of any contract arising from the invitation to tender.

**F.1.3.3** For the purposes of these conditions for the calling for expressions of interest, the following definitions apply:

- a) **Conflict of interest** means any situation in which:
  - i) someone in a position of trust has competing professional or personal interests which make it difficult to fulfil his or her duties impartially;
  - ii) an individual or organisation is in a position to exploit a professional or official capacity in some way for their personal or corporate benefit; or
  - iii) Incompatibility or contradictory interests exist between an employee and the organisation which employs that employee.
- b) **Comparative offer** means the tenderer's financial offer after all tendered parameters that will affect the value of the financial offer have been taken into consideration in order to enable comparisons to be made between offers on a comparative basis
- c) **Corrupt practice** means the offering, giving, receiving or soliciting of anything of value to influence the action of the employer or his staff or agents in the tender process; and
- d) **Fraudulent practice** means the misrepresentation of the facts in order to influence the tender process or the award of a contract arising from a tender offer to the detriment of the employer, including collusive practices intended to establish prices at artificial levels

#### **F.1.4 Communication and employer's agent**

Each communication between the employer and a tenderer shall be to or from the employer's agent only (*i.e post contract award and signing*), and in a form that can be read, copied and recorded. Writing shall be in the English language. The employer shall not take any responsibility for non-receipt of communications from or by a tenderer. The name and contact details of the employer's agent are stated in the tender data.

#### **F.1.5 Cancellation and Re-Invitation of Tenders**

- F.1.5.1** An employer may, prior to the award of the tender, cancel a tender if-
- a) due to changed circumstances, there is no longer a need for the engineering and construction works specified in the invitation;
  - b) funds are no longer available to cover the total envisaged expenditure; or
  - c) no acceptable tenders are received.
  - d) there is a material irregularity in the tender process.
- F.1.5.2** The decision to cancel a tender invitation must be published in the same manner in which the original tender invitation was advertised.
- F.1.5.3** An employer may only with the prior approval of the relevant treasury cancel a tender invitation for the second time.

#### **F.1.6 Procurement procedures**

##### **F.1.6.1 General**

Unless otherwise stated in the tender data, a contract will, subject to F.3.13, be concluded with the tenderer who in terms of F.3.11 is the highest ranked or the tenderer scoring the highest number of tender evaluation points, as relevant, based on the tender submissions that are received at the closing time for tenders.

##### **F.1.6.2 Competitive negotiation procedure**

**F.1.6.2.1** Where the tender data require that the competitive negotiation procedure is to be followed, tenderers shall submit tender offers in response to the proposed contract in the first round of submissions. Notwithstanding the requirements of F.3.4, the employer shall announce only the names of the tenderers who make a submission. The requirements of F.3.8 relating to the material deviations or qualifications which affect the competitive position of tenderers shall not apply.

**F.1.6.2.2** All responsive tenderers, or not less than three responsive tenderers that are highest ranked in terms of the evaluation method and evaluation criteria stated in the tender data, shall be invited in each round to enter into competitive negotiations, based on the principle of equal treatment and keeping confidential the proposed solutions and associated information. Notwithstanding the provisions of F.2.17, the employer may request that tenders be clarified, specified and fine-tuned in order to improve a tenderer's competitive position provided that such clarification, specification, fine-tuning or additional information does not alter any fundamental aspects of the offers or impose substantial new requirements which restrict or distort competition or have a discriminatory effect.

**F.1.6.2.3** At the conclusion of each round of negotiations, tenderers shall be invited by the employer to make a fresh tender offer, based on the same evaluation criteria, with or without adjusted weightings. Tenderers shall be advised when they are to submit their best and final offer.

**F.1.6.2.4** The contract shall be awarded in accordance with the provisions of F.3.11 and F.3.13 after tenderers have been requested to submit their best and final offer.

##### **F.1.6.3 Proposal procedure using the two stage-system (Not Applicable for this Bid)**

###### **F.1.6.3.1 Option 1**

Tenderers shall in the first stage submit technical proposals and, if required, cost parameters around which a contract may be negotiated. The employer shall evaluate each responsive submission in terms of the method of evaluation stated in the tender data, and in the second stage negotiate a contract with the tenderer scoring the highest number of evaluation points and award the contract in terms of these conditions of tender.

### **F.1.6.3.2 Option 2**

**F.1.6.3.2.1** Tenderers shall submit in the first stage only technical proposals. The employer shall invite all responsive tenderers to submit tender offers in the second stage, following the issuing of procurement documents.

**F.1.6.3.2.2** The employer shall evaluate tenders received during the second stage in terms of the method of evaluation stated in the tender data, and award the contract in terms of these conditions of tender.

## **F.2 Tenderer's obligations**

### **F.2.1 Eligibility**

**F.2.1.1** Submit a tender offer only if the tenderer satisfies the criteria stated in the tender data and the tenderer, or any of his principals, is not under any restriction to do business with employer and/or the Register of Tender Defaulters in terms of the Prevention and Combating of Corrupt Activities Act of 2004 as a person prohibited from doing business with the public sector;

**F.2.1.2** Notify the employer of any proposed material change in the capabilities or formation of the bidding entity (or both) or any other criteria which formed part of the qualifying requirements used by the employer as the basis in a prior process to invite the tenderer to submit a tender offer and obtain the employer's written approval to do so prior to the closing time for tenders.

### **F.2.2 Cost of tendering**

#### **F.2.2.1**

Accept that, unless otherwise stated in the tender data, the employer will not compensate the tenderer for any costs incurred in the preparation and submission of a tender offer, including the costs of any testing necessary to demonstrate that aspects of the offer complies with requirements.

#### **F.2.2.2**

The cost of the tender documents charged by the employer shall be limited to the actual cost incurred by the employer for printing the documents. Employers must attempt to make available the tender documents on its website so as not to incur any costs pertaining to the printing of the tender documents.

### **F.2.3 Check documents**

Check the tender documents on receipt for completeness and notify the employer of any discrepancy or omission.

### **F.2.4 Confidentiality and copyright of documents**

Treat as confidential all matters arising in connection with the tender. Use and copy the documents issued by the employer only for the purpose of preparing and submitting a tender offer in response to the invitation.

### **F.2.5 Reference documents**

Obtain, as necessary for submitting a tender offer, copies of the latest versions of standards, specifications, conditions of contract and other publications, which are not attached but which are incorporated into the tender documents by reference.

### **F.2.6 Acknowledge addenda**

Acknowledge receipt of addenda to the tender documents, which the employer may issue, and if necessary apply for an extension to the closing time stated in the tender data, in order to take the addenda into account.

### **F.2.7 Clarification meeting**

Attend, where required, a clarification meeting at which tenderers may familiarize themselves with aspects of the proposed work, services or supply and raise questions. Details of the meeting(s) are stated in the tender data.

## **F.2.8 Seek clarification**

Request clarification of the tender documents, if necessary, by notifying the employer at least five working days before the closing time stated in the tender data. The tenderer is encouraged to go through all contents of the tender document as seek clarification where applicable. Any assumptions made by the bidder without prior confirmation by the Employer and his agent shall be at the tenderers own risk.

## **F.2.9 Insurance**

Be aware that the extent of insurance to be provided by the employer (if any) may not be for the full cover required in terms of the conditions of contract identified in the contract data. The tenderer is advised to seek qualified advice regarding insurance.

## **F.2.10 Pricing the tender offer**

**F.2.10.1** Include in the rates, prices, and the tendered total of the prices (if any) all duties, taxes (except Value Added Tax (VAT), and other levies payable by the successful tenderer, such duties, taxes and levies being those applicable 14 days before the closing time stated in the tender data.

**F.2.10.2** Show VAT payable by the employer separately as an addition to the tendered total of the prices.

**F.2.10.3** Provide rates and prices that are fixed for the duration of the contract and not subject to adjustment except as provided for in the conditions of contract identified in the contract data.

**F.2.10.4** State the rates and prices in Rand unless instructed otherwise in the tender data. The conditions of contract identified in the contract data may provide for part payment in other currencies.

## **F.2.11 Alterations to documents**

Not make any alterations or additions to the tender documents, except to comply with instructions issued by the employer, or necessary to correct errors made by the tenderer. All signatories to the tender offer shall initial all such alterations. Erasures and the use of masking fluid are prohibited.

## **F.2.12 Alternative tender offers**

**F.2.12.1** Unless otherwise stated in the tender data, submit alternative tender offers only if a main tender offer, strictly in accordance with all the requirements of the tender documents, is also submitted as well as a schedule that compares the requirements of the tender documents with the alternative requirements that are proposed.

**F.2.12.2** Accept that an alternative tender offer may be based only on the criteria stated in the tender data or criteria otherwise acceptable to the employer.

**F.2.12.3** An alternative tender offer must only be considered if the main tender offer is the winning

## **F.2.13 Submitting a bid offer**

**F.2.13.1** Submit one bid offer only, either as a single bidding entity or as a member in a joint venture to provide the whole of the works, services or supply identified in the contract data and described in the scope of works, unless stated otherwise in the tender data.

**F.2.13.2** Return all returnable documents to the employer after completing them in their entirety, either electronically (if they were issued in electronic format) or by writing in black ink.

**F.2.13.3** Submit the parts of the tender offer communicated on paper as an original plus the number of copies stated in the tender data, with an English translation of any documentation in a language other than English, and the parts communicated electronically in the same format as they were issued by the employer.

**F.2.13.4** Sign the original and all copies of the tender offer where required in terms of the tender data. The employer will hold all authorized signatories liable on behalf of the tenderer. Signatories for tenderers proposing to contract as joint ventures shall state which of the signatories is the lead partner whom the employer shall hold liable for the purpose of the tender offer.

**F.2.13.5** Seal the original and each copy of the tender offer as separate packages marking the packages as "ORIGINAL" and "COPY". Each package shall state on the outside the employer's address and identification details stated in the tender data, as well as the tenderer's name and contact address.

**F.2.13.6** Where a two-envelope system is required in terms of the tender data, place and seal the returnable documents listed in the tender data in an envelope marked “financial proposal” and place the remaining returnable documents in an envelope marked “technical proposal”. Each envelope shall state on the outside the employer’s address and identification details stated in the tender data, as well as the tenderer’s name and contact address.

**F.2.13.7** Seal the original tender offer and copy packages together in an outer package that states on the outside only the employer’s address and identification details as stated in the tender data.

**F.2.13.8** Accept that the employer shall not assume any responsibility for the misplacement or premature opening of the tender offer if the outer package is not sealed and marked as stated.

**F.2.13.9** Accept that tender offers submitted by facsimile or e-mail will be rejected by the employer, unless stated otherwise in the tender data.

**F.2.14 Information and data to be completed in all respects**

Accept that tender offers, which do not provide all the data or information requested completely and in the form required, may be regarded by the employer as non-responsive and as such be disqualified.

Ensure that the employer receives the tender offer at the address specified in the tender data not later than the closing time stated in the tender data. Accept that proof of posting shall not be accepted as proof of delivery.

**F.2.15 Closing time**

**F.2.15.1** Ensure that the employer receives the tender offer at the address specified in the tender data not later than the closing time stated in the tender data. Accept that proof of posting shall not be accepted as proof of delivery.

**F.2.15.2** Accept that, if the employer extends the closing time stated in the tender data for any reason, the requirements of these conditions of tender apply equally to the extended deadline

**F.2.16 Tender offer validity**

**F.2.16.1** Hold the tender offer(s) valid for acceptance by the employer at any time during the validity period stated in the tender data after the closing time stated in the tender data.

**F.2.16.2** If requested by the employer, consider extending the validity period stated in the tender data for an agreed additional period with or without any conditions attached to such extension.

**F.2.16.3** Accept that a tender submission that has been submitted to the employer may only be withdrawn or substituted by giving the employer’s agent written notice before the closing time for tenders that a tender is to be withdrawn or substituted.

**F.2.16.4** Where a tender submission is to be substituted, submit a substitute tender in accordance with the requirements of F.2.13 with the packages clearly marked as “SUBSTITUTE”.

**F.2.17 Clarification of tender offer after submission**

Provide clarification of a tender offer in response to a request to do so from the employer during the evaluation of tender offers. This may include providing a breakdown of rates or prices and correction of arithmetical errors by the adjustment of certain rates or item prices (or both). No change in the competitive position of tenderers or substance of the tender offer is sought, offered, or permitted.

**Note:** Sub-clause F.2.17 does not preclude the negotiation of the final terms of the contract with a preferred tenderer following a competitive selection process, should the Employer elect to do so.

**F.2.18 Provide other material**

**F.2.18.1** Provide, on request by the employer, any other material that has a bearing on the tender offer, the tenderer’s commercial position (including notarized joint venture agreements), preferencing arrangements, or samples of materials, considered necessary by the employer for the purpose of a full and fair risk assessment. Should the tenderer not provide the material, or a satisfactory reason as to why it cannot be provided, by the time for submission stated in the employer’s request, the employer may regard the tender offer as non-responsive.

**F.2.18.2** Dispose of samples of materials provided for evaluation by the employer, where required.

**F.2.18.3**

**F.2.19 Inspections, tests and analysis**

Provide access during working hours to premises for inspections, tests and analysis as provided for in the tender data.

**F.2.20 Submit securities, bonds, policies, etc.**

If requested, submit for the employer's acceptance before formation of the contract, all securities, bonds, guarantees, policies and certificates of insurance required in terms of the conditions of contract identified in the contract data.

**F.2.21 Check final draft**

Check the final draft of the contract provided by the employer within the time available for the employer to issue the contract.

**F.2.22 Return of other tender documents**

If so instructed by the employer, return all retained tender documents within 28 days after the expiry of the validity period stated in the tender data.

**F.2.23 Certificates**

Include in the tender submission or provide the employer with any certificates as stated in the tender data.

**F.3 The employer's undertakings**

**F.3.1 Respond to requests from the tenderer**

**F.3.1.1** Unless otherwise stated in the tender Data, respond to a request for clarification received up to five working days before the tender closing time stated in the Tender Data and notify all tenderers who drew procurement documents.

**F.3.1.2** Consider any request to make a material change in the capabilities or formation of the bidding entity (or both) or any other criteria which formed part of the qualifying requirements used to prequalify a tenderer to submit a tender offer in terms of a previous procurement process and deny any such request if as a consequence:

- a) an individual firm, or a joint venture as a whole, or any individual member of the joint venture fails to meet any of the collective or individual qualifying requirements;
- b) the new partners to a joint venture were not prequalified in the first instance, either as individual firms or as another joint venture; or
- c) in the opinion of the Employer, acceptance of the material change would compromise the outcome of the prequalification process.

**F.3.2 Issue Addenda**

If necessary, issue addenda that may amend or amplify the tender documents to each tenderer during the period from the date that tender documents are available until three days before the tender closing time stated in the Tender Data. If, as a result a tenderer applies for an extension to the closing time stated in the Tender Data, the Employer may grant such extension and, shall then notify all tenderers who drew documents.

**F.3.3 Return late tender offers**

Return tender offers received after the closing time stated in the Tender Data, unopened, (unless it is necessary to open a tender submission to obtain a forwarding address), to the tenderer concerned.

**F.3.4 Opening of tender submissions**

**F.3.4.1** Unless the two-envelope system is to be followed, open valid tender submissions by the IDT's SCM Unit.

Tender submissions for which acceptable reasons for withdrawal have been submitted will not be opened publicly.

**F.3.4.2** Announce at the meeting held immediately after the opening of tender submissions the name of each tenderer whose tender offer is opened and, where applicable, the total of his prices for the main tender offer only.

**F.3.4.3** Make available the record outlined in F.3.4.2 on the IDT's website.

**F.3.5 Two-envelope system (Not Applicable for this bid)**

**F.3.5.1** Where stated in the tender data that a two-envelope system is to be followed, open only the technical proposal of valid tenders in the presence of tenderers' agents who choose to attend at the time and place stated in the tender data and announce the name of each tenderer whose technical proposal is opened.

**F.3.5.2** Evaluate the quality of the technical proposals offered by tenderers, then advise tenderers who remain in contention for the award of the contract of the time and place when the financial proposals will be opened. Open only the financial proposals of tenderers, who score in the quality evaluation more than the minimum number of points for quality stated in the tender data, and announce the score obtained for the technical proposals and the total price and any preferences claimed. Return unopened financial proposals to tenderers whose technical proposals failed to achieve the minimum number of points for quality.

**F.3.6 Non-disclosure**

Not disclose to tenderers, or to any other person not officially concerned with such processes, information relating to the evaluation and comparison of tender offers, the final evaluation price and recommendations for the award of a contract, until after the award of the contract to the successful tenderer.

**F.3.7 Grounds for rejection and disqualification**

Determine whether there has been any effort by a tenderer to influence the processing of tender offers and instantly disqualify a tenderer (and his tender offer) if it is established that he engaged in corrupt or fraudulent practices.

**F.3.8 Test for responsiveness**

**F.3.8.1** Determine, after opening and before detailed evaluation, whether each tender offer properly received:

- a) complies with the requirements of these Conditions of Tender,
- b) has been properly and fully completed and signed, and
- c) is responsive to the other requirements of the tender documents.

**F.3.8.2** A responsive tender is one that conforms to all the terms, conditions, and specifications of the tender documents without material deviation or qualification. A material deviation or qualification is one which, in the Employer's opinion, would:

- a) detrimentally affect the scope, quality, or performance of the works, services or supply identified in the Scope of Work,
- b) significantly change the Employer's or the tenderer's risks and responsibilities under the contract, or
- c) affect the competitive position of other tenderers presenting responsive tenders, if it were to be rectified.

Reject a non-responsive tender offer, and not allow it to be subsequently made responsive by correction or withdrawal of the non-conforming deviation or reservation.

**F.3.9 Arithmetical errors, omissions and discrepancies**

**F.3.9.1** Check responsive tenders for discrepancies between amounts in words and amounts in figures. Where there is a discrepancy between the amounts in figures and the amount in words, the amount in words shall govern.

**F.3.9.2** Check the highest ranked tender or tenderer with the highest number of tender evaluation points after the evaluation of tender offers in accordance with F.3.11 for:

- a) the gross misplacement of the decimal point in any unit rate;
- b) omissions made in completing the pricing schedule or bills of quantities; or
- c) arithmetic errors in:

- i) line item totals resulting from the product of a unit rate and a quantity in bills of quantities or schedules of prices; or
- ii) the summation of the prices.

**F.3.9.3** Notify the tenderer of all errors or omissions that are identified in the tender offer and either confirm the tender offer as tendered or accept the corrected total of prices.

**F.3.9.4** .

Where the tenderer elects to confirm the tender offer as tendered, correct the errors as follows:

- a) If bills of quantities or pricing schedules apply and there is an error in the line item total resulting from the product of the unit rate and the quantity, the line item total shall govern and the rate shall be corrected. Where there is an obviously gross misplacement of the decimal point in the unit rate, the line item total as quoted shall govern, and the unit rate shall be corrected.
- b) Where there is an error in the total of the prices either as a result of other corrections required by this checking process or in the tenderer's addition of prices, the total of the prices shall govern and the tenderer will be asked to revise selected item prices (and their rates if bills of quantities apply) to achieve the tendered total of the prices.

**F.3.10 Clarification of a tender offer**

Obtain clarification from a tenderer on any matter that could give rise to ambiguity in a contract arising from the tender offer.

**F.3.11 Evaluation of tender offers**

The Standard Conditions of Tender standardize the procurement processes, methods and procedures from the time that tenders are invited to the time that a contract is awarded. They are generic in nature and are made project specific through choices that are made in developing the Tender Data associated with a specific project.

Conditions of tender are by definition the document that establishes a tenderer's obligations in submitting a tender and the employer's undertakings in soliciting and evaluating tender offers. Such conditions establish the rules from the time a tender is advertised to the time that a contract is awarded and require employers to conduct the process of offer and acceptance in terms of a set of standard procedure

**The CIDB Standard Conditions of Tender are based on a procurement system that satisfies the following system requirements:**

**Requirement**

**Qualitative interpretation of goal**

Fair	The process of offer and acceptance is conducted impartially without bias, providing simultaneous and timely access to participating parties to the same information.
Equitable	Terms and conditions for performing the work do not unfairly prejudice the interests of the parties.
Transparent	The only grounds for not awarding a contract to a tenderer who satisfies all requirements are restrictions from doing business with the employer, lack of capability or capacity, legal impediments and conflicts of interest.
Competitive	The system provides for appropriate levels of competition to ensure cost effective and best value outcomes.

The activities associated with evaluating tender offers are as follows:

- a) Open and record tender offers received
- b) Determine whether or not tender offers are complete
- c) Determine whether or not tender offers are responsive
- d) Evaluate tender offers
- e) Determine if there are any grounds for disqualification
- f) Determine acceptability of preferred tenderer
- g) Prepare a tender evaluation report
- h) Confirm the recommendation contained in the tender evaluation report

**F3.11.1 General**

The employer must appoint an evaluation panel of not less than three persons conversant with the proposed scope of works to evaluate each responsive tender offer using the tender evaluation methods and associated evaluation criteria and weightings that are specified in the tender data

### **F.3.12 Insurance provided by the employer**

If requested by the proposed successful tenderer, submit for the tenderer's information the policies and / or certificates of insurance which the conditions of contract identified in the contract data, require the employer to provide.

### **F.3.13 Acceptance of tender offer**

Accept the tender offer, if in the opinion of the employer, it does not present any unacceptable commercial risk and only if the tenderer:

- a) is not under restrictions, or has principals who are under restrictions, preventing participating in the employer's procurement,
- b) can, as necessary and in relation to the proposed contract, demonstrate that he or she possesses the professional and technical qualifications, professional and technical competence, financial resources, equipment and other physical facilities, managerial capability, reliability, experience and reputation, expertise and the personnel, to perform the contract,
- c) has the legal capacity to enter into the contract,
- d) is not insolvent, in receivership, bankrupt or being wound up, has his affairs administered by a court or a judicial officer, has suspended his business activities, or is subject to legal proceedings in respect of any of the foregoing,
- e) complies with the legal requirements, if any, stated in the tender data, and
- f) is able, in the opinion of the employer, to perform the contract free of conflicts of interest.

### **F.3.14 Prepare contract documents**

**F.3.14.1** If necessary, revise documents that shall form part of the contract and that were issued by the employer as part of the tender documents to take account of:

- a) addenda issued during the tender period,
- b) inclusion of some of the returnable documents, and
- c) other revisions agreed between the employer and the successful tenderer.

**F.3.14.2** Complete the schedule of deviations attached to the form of offer and acceptance, if any.

### **F.3.15 Complete adjudicator's contract**

Unless alternative arrangements have been agreed or otherwise provided for in the contract, arrange for both parties to complete formalities for appointing the selected adjudicator at the same time as the main contract is signed.

### **F.3.16 Registration of the award**

An employer must, within twenty-one (21) working days from the date on which a contractor's offer to perform a construction works contract is accepted in writing by the employer, register and publish the award on the cidb Register of Projects..

### **F.3.17 Provide copies of the contracts**

Provide to the successful tenderer the number of copies stated in the Tender Data of the signed copy of the contract as soon as possible after completion and signing of the form of offer and acceptance.

### **F.3.18 Provide written reasons for actions taken**

Provide upon request written reasons to tenderers for any action that is taken in applying these conditions of tender, but withhold information which is not in the public interest to be divulged, which is considered to prejudice the legitimate commercial interests of tenderers or might prejudice fair competition between tenderers.

# SPECIAL CONDITIONS OF TENDER

## F.4 Special Conditions of Tender

### F.4.1 General

The Special Conditions of Principal Contract Tender generally contain clauses that are either deemed to be additions, elaborations or variations to the Standard Conditions of Principal Contract Tender. Accordingly, the Special Conditions of Principal Contract Tender be read in conjunction with the Standard Conditions of Principal Contract Tender and it shall be deemed that the amended meanings and intentions of the clauses shall apply, if applicable.

### F.4.2 Tender Offers

Tenderers are advised that it is compulsory to submit offers for all Tender Options as set - out below and where indicated by a tick.

#### Subject To Escalation Price Offer

N/A

Tenderers are advised that this offer shall NOT be subject to Contract Price Adjustment Formulae based on the Haylett Formulae.

#### Fixed Price Offer

√

Tenderers are advised that all rates, amounts, overhead and profit percentage mark-ups and amounts, profit and attendance amounts, prices, etc. submitted, shall not be subject to any form of Contract Price Adjustment Formulae e.g. Haylett Formulae. In this regard, it is deemed that the Tenderer has allowed for any potential increases (except any variation in the rate of Value Added Tax) in cost of labour, materials, transport, etc. in the Tender amounts, rates, etc. submitted.

This will only be applicable to the measured work priced by the main contractor and will not apply to the provisional sums or budgetary allowances.

Key: √ - Tender Option Applicable  
X - Not Required For This Tender

### F.4.3 Market Related Wage Rates

When pricing this document, respondents are to allow for wages, which are not less than the greater of:

The statutory wage rates in any labour category; and,  
The SAFCEC recommended minimum rates applicable at any time during the duration of the contract.

In this regard, a Tenderer may be called upon to demonstrate the wage rates utilised in calculating its Tender price.

### F.4.4 Letter of Intent

Tenderers are required to furnish with their tender documents, a letter of intent from a Bank or approved Insurance Company, to indicate that in the event of their tender being successful that a surety / guarantee as required will be provided when asked to do so.

### F.4.5 Information to be Submitted by Tenderers

All Tenderers are instructed to acknowledge that the information to be submitted must be strictly in accordance with the requirements stipulated in 2.3. Therefore, separate brochures, information other than which is specified in 2.3 must not be incorporated in the submission documents. Failure to comply with this instruction may render the submission liable for disqualification.

If the spaces in the Tender Returnables are insufficient, the relevant particulars should be documented on a separate sheet (s) with proper reference to the specific information requested.

**F.4.6 Interviews**

All Tenderers are advised that they may be required to attend interviews and / or submit further information; including making their premises, plant, equipment and details of works in progress, available for inspection after the receipt of Tender submissions.

**F.4.7 Detailed Construction Programme**

The Principal Contract for the project Commencement and Completion dates and any other relevant dates for this contract are stated in the Preliminaries.

Time and quality are to be considered the essence of this Contract. Accordingly, it shall be deemed that the Project Programme detailing each activity and duration as well as a detailed Method Statement be submitted by the Tenderer as part of the Tender submission and shall be the basis of monitoring progress on the project.

The programme should be a detailed double-linked critical path programme in both hard copy and electronic format and take into consideration the following;

Dividing the programme into convenient construction zones both horizontally and vertically;  
Linking all activities as 'open ended' or 'open start' activities are not acceptable;  
Detailing all holidays, Christmas/New Year break, etc.;  
Showing both the Date of Practical Completion and the Date of Works Completion given that the Employer will take Occupation of the facility once the Works Completion Certificate has been issued. Penalties will apply for Milestone, Practical and Works Completion dates not being achieved as detailed in the Preliminaries.

The programme must be a fully resourced "double linked" critical path programme clearly showing Start, Finish and any Interim completion dates as well as any Milestone dates for critical activities including;

- Dates for Practical Completion Inspections to be carried out;
- Date of Practical Completion
- Period required for attendance on and completion of the Completion List issued at Practical Completion
- Date of Works Completion ;

The successful tenderer's program is subject to review and mutual acceptance.

Any Queries / clarifications relative to the Programme can be directed to the Employer.

**F.4.8 Detailed Cash-flow**

Tenderers are advised that a fully detailed cash-flow based on the tenderers programme is required to be submitted together with their tender document. In this regard, tenderers are advised that the financial year start and end dates are 01 April to 31 March respectively and therefore tenderers are requested to keep sub-totals for each financial year during the duration of the construction programme.

Tenders are advised that the targeted annual maximum percentages per financial year end for the contract duration are as follows and are not to be exceeded:

<b>FINANCIAL YEAR</b>
01 APRIL 2024 TO 31 MARCH 2025

**F.4.9 Detailed Resourcing Schedule**

Tenderers are advised that a detailed resourcing schedule including skilled, unskilled and sub-contractor's staffing histograms is required to be submitted together with their tender document.

#### **F.4.10 Proposed Domestic Sub-Contracts**

The Tenderer shall submit in writing, when requested, a list of proposed domestic sub-contractors that is intended to be utilised on the project, should its offer be accepted.

Proposed domestic sub-contractors shall take part in the work set aside for 30% Local Participation if possible i

#### **F.4.11 Adjudication and Independent Development Trust's Rights**

F.4.11.1 Independent Development Trust reserves the right to visit any Tenderer (without prior notice), to interview any shareholder of the Tenderer and to evaluate such Tenderer in accordance with the criteria as set out in the paragraph 1.11.3 below;

F.4.11.2 All information obtained at such evaluation shall at all times be treated as confidential by Independent Development Trust;

F.4.11.3 Adjudication of a Tender shall be in the discretion of Independent Development Trust and may take into account the following:

- (i) Tender Price;
- (ii) Ability to perform, which may take into account previous experience in the relevant industry;
- (iii) Suitability of employees and suitability of equipment and materials to be used;
- (iv) Black dep Empowerment;
- (v) Financial viability of the Tenderer;
- (vi) Ownership of the Tenderer;
- (vii) Compliance with all relevant laws; and
- (viii) SCM policy and procedures.

#### **F.4.12 Form of Contract**

**The JBCC Series 2000 Principal Building Agreement (Edition 6.2 Reprint May 2018) as amended in the IDT's SPECIAL CONDITIONS OF PRINCIPAL CONTRACT, shall be applicable to this contract.**

#### **F.4.13 Specialist Selected Sub-Contract Procurement Process**

Due to the nature of the project, the procurement process of the following envisaged selected sub-contracts will be done upon appointment of the Principal Building Contractor:

- Clearing of site
- Excavation of footings and pipe trenches
- Painting
- Brickwork

Upon the appointment of a Principal Contractor, the Principal Contractor is to subsequently appoint the **selected** sub-contractors as instructed by the Principal Agent and The Employer.

This is a material condition of appointment and should the Tenderer have any objection to this condition the tenderer is to raise this in their tender submission. The appointment of the selected sub-contractor will be done in consultation with the appointed contractor.

#### **F.4.14 Damage to the Work**

Care shall be taken not to cause any damage to any part of the existing or new work or any adjoining property, if applicable. The Contractor will be held responsible for damage caused to the works by his negligence and shall be liable for all costs incurred in making good any such damage to the satisfaction of the Principal Agent.

#### **F.4.15 Communication, Media Releases, Etc.**

The Contractor shall not in any way communicate with the press, or any representative of the written or electronic media, on a question affecting this contract unless prior approval in writing is received from the **Principal Agent** as authorised by the **Employer**.

All rights of publication of articles in the media, together with any advertising relating to, or in any way concerned with this project shall vest in the Employer.

The Contractor shall not, without the written consent of the Employer, cause any statement or advertisement to be printed, screened or aired by the media.

#### **F.4.16 Copyright**

No part of this document and any document forming part of the contract documents may be copied, photographed or repeated in any manner or by any process without the written consent of the **Principal Agent**. Copyright is reserved on all designs, specifications, patents and patentable designs, systems and processes contained in documents pertaining to this contract. The person, firm, body, supplier, contractor, sub-contractor and any other contracting party is to be responsible jointly and severally, in their personal and corporate capacities for any contravention of this requirement.

#### **F.4.17 Workmanship and Quality Control**

The onus to produce work that conforms in quality and accuracy of detail, to the requirements of the specifications, rests with the Contractor, and the Contractor shall, at his own expense, institute a quality control system and provide other technical staff, together with all transport, instruments and equipment to ensure adequate supervision and positive control of the works at all times.

The cost of supervision and process control, including testing carried out by the Contractor shall be deemed to be included in the amount quoted for the works.

The Contractor's attention is drawn to the normal standards regarding the minimum frequency of testing required for materials. The Contractor shall, at his own discretion increase this frequency where necessary to ensure adequate control.

The Contractor shall remain solely responsible for the work as defined in this contract document, up to the end of the Defects Liability Period.

The Contractor needs to ensure that daily site diaries are kept on site at all times. These may be required for submission to the Employer as and when needed.

The end-user client and the IDT may from time to time inspect the quality / workmanship on site and make the necessary comments and/or requirements for correction.

#### **F.4.18 Occupational Health and Safety Act**

The Contractor shall comply with the requirements set out in the Construction Regulations, 2014 issued under the Occupational Health and Safety Act, 1993 (Act No. 85 of 1993)

#### **F.4.19 Co-Operation of Contractor for Cost Control**

It is deemed that the Contractor accepts the obligation of assisting the Professional Consultants in implementing proper cost control in ensuring that the final building cost does not exceed the budget.

#### **F.4.20 Application for Payment**

The Contractor shall submit the following information on a monthly basis to the Quantity Surveyor in order to assist with the processing of the Payment Certificate and the preparation of the empowerment report:

- A detailed breakdown of the work done. (The work breakdown must be referenced strictly in accordance with the Contract Document or the detailed priced bills of quantities, as applicable.)
- A detailed breakdown of all Variation Order costs claimed (With specific reference to work done by

the Nominated/Selected Subcontractor) in the certificate concerned, together with copies of the relevant Contract instructions.

- An empowerment report which shall contain an affidavit certifying that all information contained in the report as being true and correct and must be authenticated by the sub-contractor and a commissioner of oaths
- EPWP Labour Report showing total work opportunities created on site
- Tax Invoice: The contractor shall attach a tax invoice as prescribed in the Value Added Tax legislation to each payment certificate when presenting the certificate to the Employer for payment. Such tax invoices shall correctly reflect the prescribed information and the amounts shall match precisely the amounts included in the Payment Certificate. Should the contractor fail to comply with these requirements, the date of presentation of the certificate shall be deemed to be delayed at the contractor's default until such time as the requirements are met.

Should anyone or any combination of the above requirements not be complied with, the Principal Agent and/or Contractor reserves the right to exclude any amounts that may have been due for certification from the Payment Certificate concerned and/or delay the issue of Payment Certificates and/or, revise the contractual payment date, as applicable, until such time compliance is achieved.

#### **F.4.21 Identification of Personnel**

All permanent staff that are utilised on the project by the Contractor, Domestic and Selected Sub-contractors are at all times whilst on site, be clad with clothing that clearly identifies each staff member together with an identification document which includes, but not limited to the following:

A photograph of the staff member concerned;

The identification numbers of the staff member concerned; and,

The name of company concerned

In addition, to that stated above, the Contractor shall adhere to the premise's security rules and regulations.

No staff member will be permitted to execute the Works if this condition is not adhered to.

#### **F.4.22 Intervention at Manufacture and / or Supplier and / or Contract Level**

The Employer and its Agents reserve the right to discuss and liaise on any issue pertaining to this Contract with the Contractor's service providers i.e. manufacturers and / or suppliers and / or sub-contractors concerned. This right shall not create privity of contract between the Employer and / or its Agents and the said manufacturer and / or supplier and / or sub-contractors.

#### **F.4.23 Cession of Materials Supplied to the Site**

It shall be deemed that the Contractor and its service providers upon delivery of each batch of materials to site, has ceded the said materials to the Employer.

#### **F.4.24 Alterations in the Quantity and Value of Work**

The Employer and / or its Agents shall be permitted to either increase or decrease the quantity and value of work contracted for. In this regard, the Contractor including its service providers shall not be entitled to claim for any additional expense incurred, or for any change in the rates for work done and / or any materials and services supplied. It shall be deemed that all costs associated with this item are included in the Tender Price.

#### **F.4.25 Change in the Scope of Work**

The Contractor acknowledges that whilst drawings have been prepared for the Works, the scope of work and value of the Contract may be substantially altered and that no claims for loss and expense shall be due by the Employer for implementing any changes that may become necessary. It shall be deemed that the Tender Price includes for all costs that may arise due to compliance with this clause.

#### **F.4.26 Treasures, Relics, Etc.**

Any relics, treasure, articles of value or of potential historical or archaeological interest found on the site must be brought to the attention of the Principal Agent. All work at the specific area of the discovery shall stop for a reasonable time period until such time that the Principal Agent instructs continuation of the

Works.

Any relics, treasure, articles of value or of potential historical or archaeological interest found on the site shall remain the property of the Employer and shall be handed over to the Principal Agent who shall be the sole arbitrator of what is an article of value.

#### **F.4.27 Priced Bills of Quantities**

The Tenderer shall submit a fully priced Bills of Quantities as well as a detailed breakdown and build-up of all items measured as lump sum items with the Tender Price. Lump sum items shall be measured in accordance with the Standard System of Measuring Building Work (Sixth Edition, including any subsequent amendments thereto), and shall form part of the Contract and shall be used for the purposes of preparing valuations, Payment Certificates, determining the value of Variation Orders, preparation of Final Accounts, etc.

Neither the Employer, nor its Agents shall be liable for any cost incurred for the award and subsequent withdrawal of the award of the Tender in terms of this clause.

#### **F.4.28 Prices and Net Measurements**

Prices throughout these Bills of Quantities shall be deemed to include for all obligations arising out of the Contract and unless otherwise specified, be held to include for making, conveying and delivering, unloading, storing, unpacking, hoisting, setting, fitting and fixing in position, cutting and waste, patterns, models and templates, plant, temporary works and return of packaging.

Prices for all items contained in these Bills of Quantities and any additional authorised variations, shall be deemed to exclude all amounts due in terms of the Value Added Taxation legislation. A provision for the addition of VAT shall be made on the Final Summary page of the Bills of Quantities and Final Statement of Accounts, as applicable.

#### **F.4.29 Value Added Tax (V.A.T)**

All prices and or rates tendered shall be deemed to be **exclusive** of Value Added Tax.

Value Added Tax shall be added as a lump sum where provided on the Final Summary page of the Bills of Quantities, and the Tender Price **inclusive** of Value Added Tax will be shown on the Form of Tender.

Value Added Tax shall be calculated at the National going rate at the time of submission of bids.

#### **F.4.30 Site and Information**

Tenderers must acquaint themselves with the conditions of the Site and generally obtain their own information on all matters affecting the submission of Tenders for the Works. Tenderers will be held responsible for any misunderstanding or incorrect information obtained, except information which may have been given in writing over the signature of the Principal Agent.

The contractor is expected to establish a construction camp, office and workshop facility, for the fulfilment of the contract. Site establishment facilities to be removed after the completion of the project.

The contractor must strictly use the working area provided by the Employer.

#### **F.4.31 Noise**

Tenderers must take note that the site is within the Insert project name School Site. As such high noise level shall be restricted to times that will not disrupt the community. Tenderers are to ensure that they acquaint themselves with these conditions and adequately price for it accordingly as no additional time will be allowed for any delays that may be attributed to such.

The Contractor will be restricted from working evening shifts but may be allowed to work weekend shifts with prior 1 week's notice. Such shall be included in the contractor's pricing as no additional allowance for weekend shifts will be allowed for by the Employer, post tender award.

#### **F.4.32 Water and Electricity**

The contractor is expected to make means for the provision of water and electricity for construction

purposes. The use of such services from the site shall be at the discretion and on agreement with the end user department.

#### **F.4.33 Preliminaries Costs**

The Tenderer must allow in his pricing, or where provided for in the Tender Document, for all preliminaries costs deemed necessary for the proper execution and completion of the Works, as no late claims whatsoever for additional costs in this respect will be considered.

#### **F.4.34 Protection of Existing Work**

The Tenderer shall allow for the protection of all existing work that is liable to be damaged during the execution of this Contract and work that is liable to be damaged once the Contractor completes its Section of the Works.

#### **F.4.35 Mock-Up / Samples, etc.**

Samples, mock-ups, etc. will be called for by the Principal Agent for approval and shall be provided at no extra cost as rates will be deemed to include for this.

#### **F.4.36 Substitution of Materials**

No substitution of the articles or materials specified in this Tender Document will be permitted unless the authority of the Principal Agent has been obtained, in writing, before Tender closing. The Tenderer will otherwise be required to provide / or use the specified articles or materials. Approval of any request for the substitution of any article or materials will only be considered when the Principal Agent is satisfied that if the substitution is approved, there is sufficient time remaining before Tender closing to advise all other Tenderers accordingly.

#### **F.4.37 Restriction on Site Access**

Tenderers are to price any items related to this under Clause 3.1 in the Preliminaries bill. The Principal Agent and /or the Compulsory Tender Briefing will provide further details of the restrictions, if any that will affect the Contractor.

#### **F.4.38 Security**

The Tenderers are to note that upon award of the contract, they are to furnish the Employer (within 21 days of award), the following:

Construction Guarantee equal in value to **10%** of the Contract Sum valid for the duration of the contract.

#### **F.4.39 Safety Requirements**

The Contractor is referred to the safety requirements associated with the project. It is of utmost importance that the successful contracting entity abides by the.

The Contractor will comply with all Health and Safety Regulations and the Health and Safety Plan.

Management of safety on site shall remain the sole responsibility of the Contractor.

Disposal of all rubble material and asbestos roof sheeting's / materials, to suitable legal dump sites, shall be carried out on a weekly basis. All costs for this exercise shall be included in the bid price (for the duration of the project plus a further 6 months in the event of project overrunning its duration)

**The safety on site, agreement and general information forms included in the Tender Returnables must be agreed and fully completed and submitted with the Tender Submission.**

#### **F.4.40 Budgetary Allowances / Provisional Sums**

Where applicable, these amounts have been included in the Tender Price where the work has not been defined at the date of Tender. It is intended that once the scope is defined, Tenders will be invited with a view to these Works being awarded as Nominated / Selected Subcontract works.

- The Specialist Consultant responsible for the specific work package will prepare documentation

which is to include drawings, specification and schedule of quantities that define the scope of works all in accordance with the Nominated / Selected Subcontract Agreement.

- The Quantity Surveyor will prepare the necessary Tender documents.
- The Principal Agent will arrange for inviting / advertising of tenders subject to the payment of a non-refundable document fee, if applicable.
- The Employer will arrange to issue the tender documents from their offices and take receipt of amounts paid.
- The Tenders for the Works will be submitted to the Employer's office in terms of the tender closing times stipulated. Tenders will be opened and tender amounts read out at the time.
- The Quantity Surveyor will make copies of the returned Tender documents for distribution to the Principal Agent.
- The Quantity Surveyor will prepare an initial financial evaluation report of the Tenders, Principal Agent and Engineer will evaluate the Tenderer's technical compliance and capability and circulate to the Employer.
- The Principal Agent will prepare a draft report, discuss with the Contractor to get their approval and finally circulate the draft to the other Consultants for final comment. Thereafter the Tender Report with Recommendations will be finalised by the Principal Agent and circulated to the Employer for approval. On approval, the recommendation together with any instructions of award will be issued to the Contractor who will be responsible for appointing the relevant party as a Sub-contractor.

#### **F.4.41 Community Liaison Officer (CLO)**

The Tenderer shall allow for a CLO who is to be appointed and remunerated by the Contractor following identification and selection by the Ward Councillor.

<u>Purpose of the Job:</u>	The primary role of the CLO shall be liaison and facilitation of communication between the Contractor, the Local community and the Ward Councillor.
<u>Job title:</u>	Community Liaison Officer (CLO)
<u>Reporting to:</u>	The Contracts Manager or other delegated representative of the Contractor. The CLO must report to <b>the Contractor</b> and remain on site on a daily.
<u>Experience:</u>	Relevant experience and knowledge of building construction, community facilitation and relevant labour legislation.
<u>Remuneration:</u>	Rate payable for the CLO should be in-line with current rates the Municipality is using for building projects only in that area, contractors to do further investigation
<u>Minimum Skills:</u>	<ol style="list-style-type: none"><li>1. Ability to work with others;</li><li>2. Ability to communicate in local language of the project location and English;</li><li>3. Ability to communicate in writing;</li><li>4. Sound Interpretation skill.</li></ol>

The Ward Councillor in whose wards work is to be done will collectively identify 3 (three) CLO candidates for the project and make such persons known to the Contractor within five days of being requested to do so. The Contractor will be required to enter into a written contract with the CLO that specifies:

- (a) The hours of work and the wage rate of the CLO which could include:
- (b) The duration of the appointment
- (c) The duties to be undertaken by the CLO which could include:
  - Assisting in all respects relating to the recruitment of local labour and advising them of their rights
  - Acting as a source of information for the community and councilors on issues related to the contract
  - Keeping the contractor advised on community issues and issues pertaining to local security
  - Assisting in setting up any meeting or negotiations with affected parties
  - Keeping a written record of any labour or community issues that may arise
  - The CLO needs to be seen to be neutral by all parties and therefore should endeavour not to take sides should conflict arise.
  - Should the CLO function not involve a full day's work, the CLO will be expected to undertake other work allocated by the Contractor for the balance of each day

Procedures for local labour recruitment:

- The Contractor submits a list of his/her requirements to the CLO, stating the numbers required in each labour category (general worker, bricklayer, etc.) and a programme that shows when these resources will be required.
- During the construction period, the CLO uses the list to identify candidates for employment, who are interviewed and if successful employed by the contractor.
- The Contractor keeps the CLO informed by providing him/her with employee's details at the start of their employment (name, residential address, ID number, wage, employment, start and finish date, task, etc.) and notify the CLO when their employment ends.

**F.4.42 Contract Skills Development Goal (CSDG)**

- **Not applicable**

## **T2.1 LIST OF RETURNABLE DOCUMENTS**

## T2.1 List of Returnable Documents

List of returnable documents are for ensuring that everything the employer requires a tenderer to submit with his tender is included in, or returned with, his tender submission. Tick below if returnable document is attached or completed properly.

#	LIST OF RETURNABLE DOCUMENTS	TICK IF ATTACHED
T2.1.1	Invitation to bid (SBD1)	
T2.1.2	Preference Points Claim Form in Terms of The Preferential Procurement Regulations 2022 (SBD 6.1)	
T2.1.3	B-BBEE Certificate (Original or Originally Certified Copy)	N/A
T2.1.4	Tax clearance certificate	
T2.1.5	Joint Venture Agreement Between Parties	
T2.1.6	Contractors copy of registration	
T2.1.7	CIDB Registration Number	
T2.1.8	Copy of a Letter of Good standing with Compensation For Occupational And Injuries Dieses Act (COIDA) Registration Number	
T2.1.9	Compulsory enterprise questionnaire	
T2.1.10	Bidder's disclosure	
T2.1.11	Attendance At Compulsory Briefing	
T2.1.12	Certificate of Authority For Signatory	
T2.1.13	Record of Addenda to The Tender Documents	
T2.1.14	Tenderers financial standing	
T2.1.15	Amendments, Qualifications and Alternatives	
T2.1.16	Socio economic upliftment strategy	
T2.1.17	Proposed sub-contractors	
T2.1.18	Contractors health and safety declaration	

**T2.2 RETURNABLE SCHEDULES (ALL COMPULSORY)**

## T2.2 RETURNABLE SCHEDULES

Contains documents that the tenderer is required to complete for the purpose of evaluating tenders and other schedules which upon acceptance become part of the subsequent contract.

#	QUALITY EVALUATION SCHEDULES
T2.2.1	Safety health environmental and quality management system (SHEQ) plan
T2.2.2	Project Experience
T2.2.3	Letters of Appointment, and Relevant Completion Certificates (Practical Completion, Work Completion & Final Completion)
T2.2.4	Client references
T2.2.5	Key Personnel
T2.2.6	Financial Viability

### RETURNABLE SCHEDULES THAT WILL BE INCORPORATED INTO THE CONTRACT (to be attached with submission)

Record of Addenda to Tender Documents
Declaration Concerning Fulfillment of the Construction Regulations, 2003
First Programme and Method Statement
Preliminary Health and Safety Plan for completion
Form of offer and acceptance
Contract data
Forms of securities

**T2.1.1 INVITATION TO BID**

**SBD 1**

**PART A**

**INVITATION TO BID**

<b>YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)</b>					
<b>BID NUMBER:</b>	<b>DSD03NWER006A</b>	<b>Closing Date:</b>	<b>17 JULY 2024</b>	<b>Closing Time:</b>	<b>12h00</b>
<b>DESCRIPTION</b>	<b>RE-ADVERTISEMENT: ADVERTISEMENT - APPOINTMENT OF A CONTRACTOR FOR THE RENOVATIONS TO MAHIKENG INPATIENT TREATMENT CENTRE FOR THE DEPARTMENT OF SOCIAL DEVELOPMENT, NORTH WEST PROVINCE</b>				
<b>BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)</b>					
IDT North West Regional Office					
4071 Joules Street, Industrial Site					
Mahikeng					
2735					
<b>BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO</b>			<b>TECHNICAL ENQUIRIES MAY BE DIRECTED TO:</b>		
CONTACT PERSON	Wisdom Norgbey		CONTACT PERSON	Molebogeng Manchidi	
TELEPHONE NUMBER	018 389 3000		TELEPHONE NUMBER	018 389 3000	
FACSIMILE NUMBER			FACSIMILE NUMBER		
E-MAIL ADDRESS	<a href="mailto:Wisdomn@idt.org.za">Wisdomn@idt.org.za</a>		E-MAIL ADDRESS	<a href="mailto:MolebogengM@idt.org.za">MolebogengM@idt.org.za</a>	
<b>SUPPLIER INFORMATION</b>					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		<b>OR</b>	CENTRAL SUPPLIER DATABASE No:	MAAA
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	TICK APPLICABLE BOX]		B-BBEE STATUS LEVEL SWORN AFFIDAVIT	[TICK APPLICABLE BOX]	
	<input type="checkbox"/> Yes	<input type="checkbox"/> No		<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES &amp; QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]</b>					
a) ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No		b) ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	[IF YES ENCLOSE PROOF]			[IF YES, ANSWER THE QUESTIONNAIRE BELOW ]	
<b>QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS</b>					

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE A BRANCH IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?	<input type="checkbox"/> YES <input type="checkbox"/> NO
<b>IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.</b>	

## PART B

### TERMS AND CONDITIONS FOR BIDDING

<b>1. BID SUBMISSION:</b>
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2. <b>ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.</b>
1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022, THE JOINT BUILDING CONTRACT COMMITTEE (JBCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
1.4. <b>THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).</b>
<b>2. TAX COMPLIANCE REQUIREMENTS</b>
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE /PIN / CSD NUMBER.
2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

SIGNATURE OF BIDDER: .....

CAPACITY UNDER WHICH THIS BID IS SIGNED: .....  
(Proof of authority must be submitted e.g. company resolution)

DATE: .....

**PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL  
PROCUREMENT REGULATIONS 2022**

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

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**1. GENERAL CONDITIONS**

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of below R50 000 000 (all applicable taxes included)

**1.2 To be completed by the organ of state**

- a) The applicable preference point system for this tender is the 80/20 preference point system.
- b) The 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

#### 1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
<b>TARGETED GROUP</b>	
Women Ownership	6
Youth Ownership	6
People with Disabilities Ownership	4
Black Male Ownership	4
<b>Total points for Price and SPECIFIC GOALS</b>	<b>100</b>

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

## 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

### 3.1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

$$\begin{array}{ccc} \mathbf{80/20} & \text{or} & \mathbf{90/10} \\ \mathbf{Ps = 80} \left( \mathbf{1 - \frac{Pt - Pmin}{Pmin}} \right) & \text{or} & \mathbf{Ps = 90} \left( \mathbf{1 - \frac{Pt - Pmin}{Pmin}} \right) \end{array}$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

### **3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT**

#### **3.2.1. POINTS AWARDED FOR PRICE**

A maximum of 80 points is allocated for price on the following basis:

$$\mathbf{Ps = 80} \left( \mathbf{1 + \frac{80/20 \cdot (Pt - Pmax)}{Pmax}} \right)$$

Where

- Ps = Points scored for price of tender under consideration
- Pt = Price of tender under consideration
- Pmax = Price of highest acceptable tender

**4. POINTS AWARDED FOR SPECIFIC GOALS**

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
  - (a) an invitation for tender for income-generating contracts, that either the 80/20 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**

***(Note to organs of state: Where either the 80/20 preference point system is applicable, corresponding points must also be indicated as such.)***

***Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)***

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Women Ownership	6	
Youth Ownership	6	
People with Disabilities Ownership	4	
Black Male Ownership	4	

**Source Documents to be submitted with the Bid or RFQ**

- \*CIPC Document (Company Registration Document will be required for verification (CIPC DOC))
- \*Woman (Originally Certified ID Document)
- \*Youth (Originally Certified ID Document)
- \*People with Disability (Letter from the Dr. Confirming the Disability)
- \*Black Ownership (Originally Certified ID Document)

**DECLARATION WITH REGARD TO COMPANY/FIRM**

4.3. Name of company/firm.....

4.4. Company registration number: .....

4.5. TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
  - One-person business/sole propriety
  - Close corporation
  - Public Company
  - Personal Liability Company
  - (Pty) Limited
  - Non-Profit Company
  - State Owned Company
- [TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
  - (a) disqualify the person from the tendering process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution, if deemed necessary.

..... <b>SIGNATURE(S) OF TENDERER(S)</b>	
<b>SURNAME AND NAME:</b>	.....
<b>DATE:</b>	.....
<b>ADDRESS:</b>	..... ..... ..... .....

### **T2.1.3 CIPC Document**

#### **Source Documents to be submitted with the Bid or RFQ**

\*CIPC Document (Company Registration Document will be required for verification (CIPC DOC))

\*Woman (Originally Certified ID Document)

\*Youth (Originally Certified ID Document)

\*People with Disability (Letter from the Dr. Confirming the Disability)

\*Black Ownership (Originally Certified ID Document)

## T2.1.4 TAX CLEARANCE CERTIFICATE

*Tax Clearance Certificate or Unique Pin obtained from SARS to be inserted here*

**NB: Must be attached with other attachments of your submission**

**T2.1.5 JOINT VENTURE AGREEMENT BETWEEN PARTIES**

*Attached hereto is our duly signed, Joint Venture Agreement. Our failure to submit the agreement with our tender document will lead to the conclusion that the joint venture has not been formally formed and all parties were not involved in the tender process.*

**NB: Must be attached with other attachments of your submission**

**T2.1.6 CONTRACTOR'S COPY OF REGISTRATION OF INCORPORATION**

*Attached hereto is my / our copies of company registration of incorporation or company registration documents. My failure to submit the copy with my / our tender document will lead to the conclusion that I am / we are not registered as claimed.*

**NB: Must be attached with other attachments of your submission**

## **T2.1.7 CIDB REGISTRATION CERTIFICATE**

***Attached hereto is my / our registration certificate with the Construction Industry Development Board. My / our failure to submit the certificate with my / our tender document will lead to the conclusion that my / our company is not registered with CIDB.***

***NOTE: The CIDB can be contacted or visited on [www.cidb.org.za](http://www.cidb.org.za) for more information and registration. Obtain a “Code of Conduct for all parties engaged in construction procurement” for you information.***

**NB: Must be attached with other attachments of your submission**

**T2.1.8 COPY OF A LETTER OF GOODSTANDING WITH COMPANSATION FOR OCCUPATIONAL AND INJURIES DISEASES ACT (COIDA OR TENDER LETTER OBTAIN FROM DEPARTMENT OF LABOUR OR FEMA)REGISTRATION CERTIFICATE**

*Attached hereto is my / our certified copy of A LETTER OF good standing with the Compensation for Occupational Injuries and Diseases, e.g. letter of good standing. My / our failure to submit the certificate with your tender offer will lead to the conclusion that your entity/ company is not registered with COIDA / FEMA. If Joint Venture (JV) attach one for every service provider.*

**NB: Must be attached with other attachments of your submission**

**T2.1.9 COMPULSORY ENTERPRISE QUESTIONNAIRE**

**Note: Compulsory Enterprise Questionnaire must be completed by each member of a JV or consortium**

<b>Section 3: CIDB registration number, if any: .....</b>			
<b>Section 4: Particulars of sole proprietors and partners in partnerships</b>			
<b>Name*</b>	<b>Identity number*</b>	<b>Personal income tax number*</b>	
* Complete only if sole proprietor or partnership and attach separate page if more than 3 partners			
<b>Section 5: Particulars of companies and close corporations</b>			
Company registration number .....			
Close corporation number .....			
Tax reference number .....			
<b>Section 6: Record in the service of the state</b>			
Indicate by marking the relevant boxes with a cross, if any sole proprietor, partner in a partnership or director, manager, principal shareholder or stakeholder in a company or close corporation is currently or has been within the last 12 months in the service of any of the following:			
<input type="checkbox"/> a member of any municipal council	<input type="checkbox"/> an employee of any provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act 1 of 1999)		
<input type="checkbox"/> a member of any provincial legislature	<input type="checkbox"/> a member of an accounting authority of any national or provincial public entity		
<input type="checkbox"/> a member of the National Assembly or the National Council of Province	<input type="checkbox"/> an employee of Parliament or a provincial legislature entity		
<input type="checkbox"/> a member of the board of directors of any municipal entity			
<input type="checkbox"/> an official of any municipality or municipal entity			
<b>If any of the above boxes are marked, disclose the following:</b>			
Name of sole proprietor, partner, director, manager, principal shareholder or stakeholder	Name of institution, public office, board or organ of state and position held	Status of service (tick appropriate column)	
		Current	Within last 12 months
*insert separate page if necessary			
<b>Section 7: Record of spouses, children and parents in the service of the state</b>			
Indicate by marking the relevant boxes with a cross, if any spouse, child or parent of a sole proprietor, partner in a partnership or director, manager, principal shareholder or stakeholder in a company or close corporation is currently or has been within the last 12 months been in the service of any of the following:			
<input type="checkbox"/> a member of any municipal council	<input type="checkbox"/> an employee of any provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act 1 of 1999)		
<input type="checkbox"/> a member of any provincial legislature			
<input type="checkbox"/> a member of the National Assembly or the National Council of Province			

**T2.1.9      COMPULSORY ENTERPRISE QUESTIONNAIRE**

- a member of the board of directors of any municipal entity
- an official of any municipality or municipal entity
- a member of an accounting authority of any national or provincial public entity
- an employee of Parliament or a provincial legislature

Name of spouse, child or parent	Name of institution, public office, board or organ of state and position held	Status of service (tick appropriate column)	
		Current	Within last 12 months

\*insert separate page if necessary

The undersigned, who warrants that he / she is duly authorised to do so on behalf of the enterprise:

- i) authorizes the Employer to obtain a tax clearance certificate from the South African Revenue Services that my / our tax matters are in order;
- ii) confirms that the neither the name of the enterprise or the name of any partner, manager, director or other person, who wholly or partly exercises, or may exercise, control over the enterprise appears on the Register of Tender Defaulters established in terms of the Prevention and Combating of Corrupt Activities Act of 2004;
- iii) confirms that no partner, member, director or other person, who wholly or partly exercises, or may exercise, control over the enterprise appears, has within the last five years been convicted of fraud or corruption;
- iv) confirms that I / we are not associated, linked or involved with any other bidding entities submitting tender offers and have no other relationship with any of the tenderers or those responsible for compiling the scope of work that could cause or be interpreted as a conflict of interest; and
- iv) confirms that the contents of this questionnaire are within my personal knowledge and are to the best of my belief both true and correct.

Date \_\_\_\_\_

Signed \_\_\_\_\_

Name \_\_\_\_\_ Position \_\_\_\_\_

Enterprise name \_\_\_\_\_

**BIDDER'S DISCLOSURE**

**1. PURPOSE OF THE FORM**

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

**2. Bidder's declaration**

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:  
 .....  
 .....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:  
 .....  
 .....

**the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and**

**decisions of the enterprise.**

**3 DECLARATION**

I, the undersigned, (name) ..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME INTERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

..... Signature	..... Date
..... Position	..... Name of bidder

---

**T2.1.11 CERTIFICATE OF ATTENDANCE AT COMPULSORY BRIEFING**

This is to certify that (*tenderer*) .....  
of (*address*) .....  
..... was represented by the person(s)  
named below at the compulsory meeting held for all tenderers at (*location*).....  
..... on (*date*)..... starting at (*time*) .....

I / We acknowledge that the purpose of the meeting was to acquaint myself / ourselves with the site of the works and / or matters incidental to doing the work specified in the tender documents in order for me / us to take account of everything necessary when compiling our rates and prices included in the tender.

**Particulars of person(s) attending the meeting:**

Name: ..... Signature: .....  
Capacity: ..... Identity number: .....

---

**Attendance of the above person(s) at the meeting is confirmed by the Employer's representative, namely:**

Name: ..... Signature: .....  
Capacity: ..... Date and Time: .....

**T2.1.12 CERTIFICATE OF AUTHORITY FOR SIGNATORY**

Indicate the status of the tenderer by ticking the appropriate box hereunder. The tenderer must complete the certificate set out below for the relevant category, **and attach their Registration Certificates for Companies, Close Corporations and Partnerships, or Agreements and Powers of Attorney for Joint Ventures, or ID documents to the page provided at the end of this form.**

<b>(I) COMPANY</b>	<b>(II) CLOSE CORPORATION</b>	<b>(III) PARTNERSHIP</b>	<b>(IV) JOINT VENTURE</b>	<b>(V) SOLE PROPRIETOR</b>

**(I) CERTIFICATE FOR COMPANY**

I, ....., Id number ..... chairperson of the Board of Directors of.....hereby confirm that by resolution of the Board (copy attached) taken on ..... 20....., Mr/Ms.....acting in the capacity of ....., was authorised to sign all documents in connection with the tender for Contract No ..... and any contract resulting from it, on behalf of the company.

**Chairman:** .....

**As Witnesses:** 1. ....

2. .... **Date:** .....

**(II) CERTIFICATE FOR CLOSE CORPORATION**

We, the undersigned, being the key members in the business trading as ..... hereby authorise Mr/Ms ....., acting in the capacity of ....., to sign all documents in connection with the tender for Contract No ..... and any contract resulting from it, on our behalf.

NAME	ADDRESS	SIGNATURE	DATE
ID No.....	.....		
ID No.....	.....		
ID No.....	.....		
ID No.....	.....		

**Note : This certificate is to be completed and signed by all of the key members upon whom rests the direction of the affairs of the Close Corporation as a whole.**

**(III). CERTIFICATE FOR PARTNERSHIP**

We, the undersigned, being the key partners in the business trading as, .....  
 ..... hereby authorize Mr/Ms .....  
 acting in the capacity of....., to sign all  
 documents in connection with the tender for Contract No.....and any contract  
 resulting from it, on our behalf.

NAME	ADDRESS	SIGNATURE	DATE

**Note :** *This certificate is to be completed and signed by all of the key partners upon whom rests the direction of the affairs of the Partnership as a whole.*

**(IV) CERTIFICATE FOR JOINT VENTURE**

We, the undersigned, are submitting this tender offer in Joint Venture and hereby authorize Mr/Ms  
 ....., authorized signatory of the company,.....  
 acting in the capacity of lead partner, to sign all documents in connection with the tender offer for  
 Contract No.....and any contract resulting from it, on our behalf.

This authorization is evidenced by the attached power of attorney signed by legally authorized signatories of all the partners to the Joint Venture.

NAME OF FIRM	ADDRESS	AUTHORISING SIGNATURE, NAME AND CAPACITY
Lead partner		

**Note : This certificate is to be completed and signed by all of the key partners upon whom rests the direction of the affairs of the Partnership as a whole.**

**(V) CERTIFICATE FOR SOLE PROPRIETOR**

I, ....., hereby confirm that I am the sole owner of the business trading as .....

Signature of Sole owner: .....

As Witnesses:

1. ....

2. ....

Date: .....

**T2.1.13 RECORD OF ADDENDA TO THE TENDER DOCUMENTS**

We confirm that the following communications received from the Employer before the submission of this tender offer, amending the tender documents, have been taken into account in this tender offer		
	<b>Date</b>	<b>Title or Details</b>
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		

Attach additional pages if more space is required.

Signed \_\_\_\_\_ Date \_\_\_\_\_  
 Name \_\_\_\_\_  
 ID number \_\_\_\_\_ Position \_\_\_\_\_  
 Tenderer \_\_\_\_\_

#### T2.1.14 TENDERER'S FINANCIAL STANDING

The Tenderer shall provide information about his commercial position, which includes information necessary for the Employer to evaluate the Tenderer's financial standing.

To that end the Tenderer must provide with his tender a bank rating, certified by his banker, to the effect that he will be able to successfully complete the contract at the tendered amount within the specified time for completion.

However, should the Tenderer be unable to provide a bank rating with his tender, he shall state the reasons as to why he is unable to do so, and in addition provide the following details of his banker and bank account that he intends to use for project:

Name of account holder: \_\_\_\_\_

Name of Bank : \_\_\_\_\_

Branch : \_\_\_\_\_

Account number : \_\_\_\_\_

Type of account : \_\_\_\_\_

Telephone number : \_\_\_\_\_

Facsimile number : \_\_\_\_\_

Name of contact person (at bank : \_\_\_\_\_

***Failure to provide either the required bank details or a certified bank rating with his tender, will lead to the conclusion that the Tenderer does not have the necessary financial resources at his disposal to complete the contract successfully within the specified time for completion.***

The Employer undertakes to treat the information thus obtained as confidential, strictly for the use of evaluation of the tender submitted by the Tenderer.

SIGNATURE: \_\_\_\_\_

IDENTITY NUMBER: \_\_\_\_\_

(of person authorised to sign on behalf of the Tenderer)

DATE: \_\_\_\_\_

**T2.1.15 AMENDMENTS, QUALIFICATIONS AND ALTERNATIVES**

*(This is not an invitation for amendments, deviations or alternatives but should the Tenderer desire to make any departures from the provisions of this contract he shall set out his proposals clearly hereunder. The Employer will not consider any amendment, alternative offers or discounts unless forms (a), (b) and (c) have been completed to the satisfaction of the Employer).*

I / We herewith propose amendments, alternatives and discounts as set out in the tables below:

**(a) AMENDMENTS**

PAGE, CLAUSE OR ITEM NO	PROPOSED AMENDMENT

*[Notes: (1) Proposals for amendments to the General and Special Conditions of Contract are not acceptable, and will be ignored;  
 (2) The Tenderer must give full details of all the financial implications of the amendments and qualifications in a covering letter attached to his tender.]*

**(b) ALTERNATIVES**

PROPOSED ALTERNATIVE	DESCRIPTION OF ALTERNATIVE

*[Notes: (1) Individual alternative items that do not justify an alternative tender, and an alternative offer for time for completion should be listed here.  
 (2) In the case of a major alternative to any part of the work, a separate Bill of Quantities, programme, etc, and a detailed statement setting out the salient features of the proposed alternatives must accompany the tender.  
 (3) Alternative tenders involving technical modifications to the design of the works and methods of construction shall be treated separately from the main tender offer.]*

(c) DISCOUNTS

ITEM ON WHICH DISCOUNT IS OFFERED	DESCRIPTION OF DISCOUNT OFFERED

***[Note: The Tenderer must give full details of the discounts offered in a covering letter attached to his tender, failing which, the offer for a discount may have to be disregarded. Only unconditional discounts will be considered]***

SIGNATURE: ..... IDENTITY NUMBER: .....

*(of person authorised to sign on behalf of the Tenderer)*

DATE:.....

***Attached hereto are my / our proposed socio economic upliftment strategy. The strategy will as a minimum address items such as skills upliftment, training, sub contracting, skilled and semi- skilled labour employment, procurement of local labour and materials, employment of woman, youth and disabled, etc.***

Notes:

- a) The developer has a commitment to utilising the local community resources and labour, and as such preference will be shown to bidders who prioritise local employment.
- b) As part of the tender documentation a methodology is to be submitted proposing as to how the main contractor will deal with the social economic expectations of the surrounding community.

The proposal is to allow for a suitable employment ratio of local community members and any additional measures that will enable future local community upliftment.

- c) The main contractor is required to familiarise himself with the community and local authority to ascertain for himself the full extent of the community's requirements and minimum wages.
- d) The contractor shall appoint a community liaison officer and shall be responsible for all community negotiations etc.

## T2.1.17 CONTRACTOR'S HEALTH AND SAFETY DECLARATION

In terms of Clause 5(1)(h) of the OHS Act 1993 Construction Regulations 2014 (referred to as "the Regulations" hereafter), a Contractor may only be appointed to perform construction work if the Employer is satisfied that the Contractor has the necessary competencies and resources to carry out the work safely in accordance with the Occupational Health and Safety Act No 85 of 1993 and the OHS Act 1993 Construction Regulations 2014.

To that effect a person duly authorized by the tenderer must complete and sign the declaration hereafter in detail.

### Declaration by Tenderer

1. I the undersigned hereby declare and confirm that I am fully conversant with the Occupational Health and Safety Act No 85 of 1993 (as amended by the Occupational Health and Safety Amendment Act No 181 of 1993), and the OHS Act 1993 Construction Regulations 2014.
2. I hereby declare that my company / enterprise has the competence and the necessary resources to safely carry out the construction work under this contract in compliance with the Construction Regulations and the Employer's Health and Safety Specifications.
3. I hereby undertake, if my tender is accepted, to provide a sufficiently documented Health and Safety Plan in accordance with Regulation 5(1) of the Construction Regulations, approved by the Employer or his representative, before I could be allowed to commence with construction work under the contract. I hereby agree that my company/enterprise will not have a claim for compensation for delay or extension of time because of my failure to obtain the necessary approval for the said safety plan.
4. I confirm that copies of my company's approved Health and Safety Plan, the Employer's Safety Specifications as well as the OHS Act 1993 Construction Regulations 2014 will be provided on site and will at all times be available for inspection by the Contractor's personnel, the Employer's personnel, the Engineer, visitors, and officials and inspectors of the Department of Labour.
5. I hereby confirm that adequate provision has been made in my tendered rates and prices in the bill of quantities to cover the cost of all resources, actions, training and all health and safety measures envisaged in the OHS Act 1993 Construction Regulations 2014, including the cost for specific items that may be scheduled in the bill of quantities.
6. I hereby confirm that I will be liable for any penalties that may be applied by the Employer in terms of the said Regulations for failure on my part to comply with the provisions of the Act and the Regulations as set out in Regulation 33 of the Regulations.
7. I agree that my failure to complete and execute this declaration to the satisfaction of the Employer will mean that I am unable to comply with the requirements of the OHS Act 1993 Construction Regulations 2014, and accept that my tender will be prejudiced and may be rejected at the discretion of the Employer.
8. I am aware of the fact that, should I be awarded the contract, I must submit the notification required in terms of Regulation 4 of the OHS Act 1993 Construction Regulations 2014 (*example attached hereafter*) before I could be allowed to proceed with any work under the contract.

SIGNATURE: \_\_\_\_\_

IDENTITY NUMBER: \_\_\_\_\_

(of person authorised to sign on behalf of the Tenderer)

DATE: \_\_\_\_\_

**T2.2.1 EVALUATION SCHEDULE: SAFETY HEALTH ENVIRONMENTAL AND QUALITY MANAGEMENT SYSTEM (SHEQ) PLAN**

Attached hereto are my / our SHEQ Plan, all in compliance with the Health and Safety Specification – Annexure A or Letter of Undertaking from a Qualified OHS Consultant. (do we need a CV or professional registration attached?)

**NB: Must be attached with other attachments of your submission**

**T2.2.2 EVALUATION SCHEDULE: PROJECT EXPERIENCE**

The Tenderer shall provide details of his relevant experience on similar large-scale projects completed in the past 10 years. In support tenderers are to complete the “Project Experience” schedule below and attach thereto copies of (a) Letters of Appointment, and (b) all the relevant Completion Certificates (practical completion, work completion & final completion)

PROJECT NAME and CLIENT	BRIEF PROJECT DESCRIPTION	PROJECT VALUE (Incl VAT)	START DATE	COMPLETION DATE
A. <hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>
B. <hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>
C. <hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>

PROJECT NAME and CLIENT	BRIEF PROJECT DESCRIPTION	PROJECT VALUE (Incl VAT)	START DATE	COMPLETION DATE
D. _____ _____ _____	_____ _____ _____	_____ _____ _____	_____ _____ _____	_____ _____ _____
E. _____ _____ _____	_____ _____ _____	_____ _____ _____	_____ _____ _____	_____ _____ _____
F. _____ _____ _____	_____ _____ _____	_____ _____ _____	_____ _____ _____	_____ _____ _____

**T2.2.3 EVALUATION SCHEDULE: LETTERS OF APPOINTMENT, AND  
RELEVANT COMPLETION CERTIFICATES (PRACTICAL COMPLETION,  
WORK COMPLETION & FINAL COMPLETION)**

Tenderer is to attach all letter of appointment and completion certificate corresponding to the project listed in T1.2

**T2.2.4 EVALUATION SCHEDULE: CLIENT REFERENCES**

The Tenderer shall provide details of his performance on each of the previous projects listed in the “Relevant Experience” returnable schedule. “Client Reference Scorecards” will be completed by each of the respective Clients for the projects listed in the “Relevant Experience” returnable schedule OR The tenderer shall provide contactable reference letter/s in the same format as this form (T2.2.4) to measure performance, the letter must be signed and dated by client. The form cannot be used for a different project other than this one (Refer to Project Number on footer of the page)

**REPORT ON CONTRACTOR’S COMPETANCE & PERFORMANCE ON A SIMILAR PROJECT FORTENDER RECOMMENDATION PURPOSES**

The following are to be completed by the Client and Principal Agent and is to be supported in each case by a letter of award and the works completion certificate. (*Only completed Projects shall be considered*)

**PROJECT NAME A:**

**Principal agent:** .....

**Client:** .....

**Contract Amount:** .....

**Contract Duration:** .....

**Actual Contract Duration:**.....

Description / Performance	Not Acceptable	Poor (1 point)	Satisfactory (3 points)	Good (4 points)	Very Good (5 points)
Project Performance / Time Management – Project completed before contractual period (time)					
Project Performance / Time Management - Project completed on contractual period (time)					
Quality of site management					
Quality of workmanship					
Quality of materials					
Financial Management – Cashflow Management					
Financial Management – Payment of Subcontractors					
Financial Management – Payment of labour force					
Financial Management – Procurement of Materials					

Any other remarks considered necessary to assist in evaluation of the contractor?  
 .....

**Principal Agent Firm:** .....

**Telephone:**.....

**PA / Client Signature:** .....

**Date:**.....

Stamp

**T2.2.4 EVALUATION SCHEDULE: CLIENT REFERENCES**

The Tenderer shall provide details of his performance on each of the previous projects listed in the “Relevant Experience” returnable schedule. “Client Reference Scorecards” will be completed by each of the respective Clients for the projects listed in the “Relevant Experience” returnable schedule OR The tenderer shall provide contactable reference letter/s in the same format as this form (T2.2.4) to measure performance, the letter must be signed and dated by client. The form cannot be used for a different project other than this one (Refer to Project Number on footer of the page)

**REPORT ON CONTRACTOR’S COMPETANCE & PERFORMANCE ON A SIMILAR PROJECT FORTENDER RECOMMENDATION PURPOSES**

The following are to be completed by the Client and Principal Agent and is to be supported in each case by a letter of award and the works completion certificate. (*Only completed Projects shall be considered*)

**PROJECT NAME B:**

**Principal agent:** .....

**Client:** .....

**Contract Amount:** .....

**Contract Duration:** .....

**Actual Contract Duration:**.....

Description / Performance	Not Acceptable	Poor (1 point)	Satisfactory (3 points)	Good (4 points)	Very Good (5 points)
Project Performance / Time Management – Project completed before contractual period (time)					
Project Performance / Time Management - Project completed on contractual period (time)					
Quality of site management					
Quality of workmanship					
Quality of materials					
Financial Management – Cashflow Management					
Financial Management – Payment of Subcontractors					
Financial Management – Payment of labour force					
Financial Management – Procurement of Materials					

Any other remarks considered necessary to assist in evaluation of the contractor?

.....

**Principal Agent Firm:** .....

**Telephone:**.....

**PA / Client Signature:** .....

**Date:**.....

Stamp

**T2.2.4 EVALUATION SCHEDULE: CLIENT REFERENCES**

The Tenderer shall provide details of his performance on each of the previous projects listed in the “Relevant Experience” returnable schedule. “Client Reference Scorecards” will be completed by each of the respective Clients for the projects listed in the “Relevant Experience” returnable schedule OR The tenderer shall provide contactable reference letter/s in the same format as this form (T2.2.4) to measure performance, the letter must be signed and dated by client. The form cannot be used for a different project other than this one (Refer to Project Number on footer of the page)

**REPORT ON CONTRACTOR’S COMPETANCE & PERFORMANCE ON A SIMILAR PROJECT FORTENDER RECOMMENDATION PURPOSES**

The following are to be completed by the Client and Principal Agent and is to be supported in each case by a letter of award and the works completion certificate. (*Only completed Projects shall be considered*)

**PROJECT NAME C:**

**Principal agent:** .....

**Client:** .....

**Contract Amount:** .....

**Contract Duration:** .....

**Actual Contract Duration:** .....

Description / Performance	Not Acceptable	Poor (1 point)	Satisfactory (3 points)	Good (4 points)	Very Good (5 points)
Project Performance / Time Management – Project completed before contractual period (time)					
Project Performance / Time Management - Project completed on contractual period (time)					
Quality of site management					
Quality of workmanship					
Quality of materials					
Financial Management – Cashflow Management					
Financial Management – Payment of Subcontractors					
Financial Management – Payment of labour force					
Financial Management – Procurement of Materials					

Any other remarks considered necessary to assist in evaluation of the contractor?

.....

**Principal Agent Firm:** .....

**Telephone:** .....

**PA / Client Signature:** .....

**Date:** .....

Stamp

**T2.2.4 EVALUATION SCHEDULE: CLIENT REFERENCES**

The Tenderer shall provide details of his performance on each of the previous projects listed in the “Relevant Experience” returnable schedule. “Client Reference Scorecards” will be completed by each of the respective Clients for the projects listed in the “Relevant Experience” returnable schedule OR The tenderer shall provide contactable reference letter/s in the same format as this form (T2.2.4) to measure performance, the letter must be signed and dated by client. The form cannot be used for a different project other than this one (Refer to Project Number on footer of the page)

**REPORT ON CONTRACTOR’S COMPETANCE & PERFORMANCE ON A SIMILAR PROJECT FORTENDER RECOMMENDATION PURPOSES**

The following are to be completed by the Client and Principal Agent and is to be supported in each case by a letter of award and the works completion certificate. (*Only completed Projects shall be considered*)

**PROJECT NAME D:**

**Principal agent:** .....

**Client:** .....

**Contract Amount:** .....

**Contract Duration:** .....

**Actual Contract Duration:** .....

Description / Performance	Not Acceptable	Poor (1 point)	Satisfactory (3 points)	Good (4 points)	Very Good (5 points)
Project Performance / Time Management – Project completed before contractual period (time)					
Project Performance / Time Management - Project completed on contractual period (time)					
Quality of site management					
Quality of workmanship					
Quality of materials					
Financial Management – Cashflow Management					
Financial Management – Payment of Subcontractors					
Financial Management – Payment of labour force					
Financial Management – Procurement of Materials					

Any other remarks considered necessary to assist in evaluation of the contractor?  
 .....

**Principal Agent Firm:** .....

**Telephone:** .....

**PA / Client Signature:** .....

**Date:** .....

Stamp

**T2.2.4 EVALUATION SCHEDULE: CLIENT REFERENCES**

The Tenderer shall provide details of his performance on each of the previous projects listed in the “Relevant Experience” returnable schedule. “Client Reference Scorecards” will be completed by each of the respective Clients for the projects listed in the “Relevant Experience” returnable schedule OR The tenderer shall provide contactable reference letter/s in the same format as this form (T2.2.4) to measure performance, the letter must be signed and dated by client. The form cannot be used for a different project other than this one (Refer to Project Number on footer of the page)

**REPORT ON CONTRACTOR’S COMPETANCE & PERFORMANCE ON A SIMILAR PROJECT FORTENDER RECOMMENDATION PURPOSES**

The following are to be completed by the Client and Principal Agent and is to be supported in each case by a letter of award and the works completion certificate. (*Only completed Projects shall be considered*)

**PROJECT NAME E:**

**Principal agent:** .....

**Client:** .....

**Contract Amount:** .....

**Contract Duration:** .....

**Actual Contract Duration:**.....

Description / Performance	Not Acceptable	Poor (1 point)	Satisfactory (3 points)	Good (4 points)	Very Good (5 points)
Project Performance / Time Management – Project completed before contractual period (time)					
Project Performance / Time Management - Project completed on contractual period (time)					
Quality of site management					
Quality of workmanship					
Quality of materials					
Financial Management – Cashflow Management					
Financial Management – Payment of Subcontractors					
Financial Management – Payment of labour force					
Financial Management – Procurement of Materials					

Any other remarks considered necessary to assist in evaluation of the contractor?  
 .....

**Principal Agent Firm:** .....

**Telephone:**.....

**PA / Client Signature:** .....

**Date:**.....

Stamp

**T2.2.5 EVALUATION SCHEDULE: KEY PERSONNEL**

In terms of the Project Specification and the Conditions of Tender, unskilled workers may only be brought in from outside the local community if such personnel are not available locally.

**The Tenderer shall list below the personnel that he intends to utilize on the Works, including key personnel that may have to be brought in from outside if not available locally. (definition of local)**

CATEGORY OF EMPLOYEE	NUMBER OF PERSONS					
	KEY PERSONNEL, PART OF THE CONTRACTOR'S ORGANISATION		KEY PERSONNEL TO BE IMPORTED IF NOT AVAILABLE LOCALLY		UNSKILLED PERSONNEL TO BE RECRUITED FROM LOCAL COMMUNITY	
	HDI	NON-HDI	HDI	NON-HDI	HDI	NON-HDI
Construction Manager, Site Agent, Project Managers						
Foremen, Quality Control and Safety Personnel						
Technicians, Surveyors, etc						
Artisans and other Skilled workers						
Plant Operators						
Others:..... ..... ..... ..... ..... .....						

The Tenderer is referred to Clause F.2.1.1.2 of the Tender Data and shall insert in the spaces provided on the following pages details of the key personnel required to be in the employment of the tenderer or other organization, in order for the tenderer to be eligible to submit a tender for this project. Proof of professional registration must be appended to these schedules, together with the Curriculum Vitae of each individual.

SIGNATURE: ..... IDENTITY NUMBER: .....

(of person authorised to sign on behalf of the Tenderer)

DATE:.....

**EVALUATION SCHEDULE: CURRICULUM VITAE OF KEY PERSONNEL  
(COMPULSORY)**

*(CVs are required only for site agent, contract or project manager and technician and foreman)*

**CV FOR CONTRACTS OR PROJECT MANAGER**

<b>Name:</b>		<b>Date of birth:</b>
<b>Profession:</b>		<b>Nationality:</b>
<b>Qualifications:</b>		
<b>Professional Body:</b>	<b>Category of Registration:</b>	<b>Registration Number:</b>
<b>Professional Body:</b>	<b>Category of Registration:</b>	<b>Registration Number:</b>
<b>Professional Body:</b>	<b>Category of Registration:</b>	<b>Registration Number:</b>
<b>Name of Employer (firm):</b>		
<b>Current position:</b>		<b>Years of Experience:</b>
<b><u>Employment Record:</u></b>		
.....		
.....		
.....		
.....		
.....		
<b><u>Experience Record Pertinent to Required Service:</u></b>		
.....		
.....		
.....		
.....		
.....		

**Certification:**

I, the undersigned, certify that, to the best of my knowledge and belief, this data correctly describes me, my qualifications and my experience.

SIGNATURE: ..... IDENTITY NUMBER: .....

*(of person authorised to sign on behalf of the Tenderer)*  
**(OWNER OF THE CV)**

DATE:.....

**EVALUATION SCHEDULE: CV FOR SITE AGENT**

<b>Name:</b>		<b>Date of birth:</b>
<b>Profession:</b>		<b>Nationality:</b>
<b>Qualifications:</b>		
<b>Professional Body:</b>	<b>Category of Registration:</b>	<b>Registration Number:</b>
<b>Professional Body:</b>	<b>Category of Registration:</b>	<b>Registration Number:</b>
<b>Professional Body:</b>	<b>Category of Registration:</b>	<b>Registration Number:</b>
<b>Name of Employer (firm):</b>		
<b>Current position:</b>		<b>Years of Experience:</b>
<b><u>Employment Record:</u></b>		
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<b><u>Experience Record Pertinent to Required Service:</u></b>		
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**Certification:**

I, the undersigned, certify that, to the best of my knowledge and belief, this data correctly describes me, my qualifications and my experience.

.....  
SIGNATURE OF THE INCUMBANT IN THE SCHEDULE

.....  
DATE

.....  
INCUMBANT'S IDENTITY NUMBER (why different from the above)

**EVALUATION SCHEDULE: CV FOR FOREMAN**

<b>Name:</b>		<b>Date of birth:</b>
<b>Profession:</b>		<b>Nationality:</b>
<b>Qualifications:</b>		
<b>Professional Body:</b>	<b>Category of Registration:</b>	<b>Registration Number:</b>
<b>Professional Body:</b>	<b>Category of Registration:</b>	<b>Registration Number:</b>
<b>Professional Body:</b>	<b>Category of Registration:</b>	<b>Registration Number:</b>
<b>Name of Employer (firm):</b>		
<b>Current position:</b>		<b>Years of Experience:</b>
<b><u>Employment Record:</u></b>		
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<b><u>Experience Record Pertinent to Required Service:</u></b>		
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**Certification:**

I, the undersigned, certify that, to the best of my knowledge and belief, this data correctly describes me, my qualifications and my experience.

.....  
SIGNATURE OF THE INCUMBANT IN THE SCHEDULE

.....  
DATE

.....  
INCUMBANT'S IDENTITY NUMBER

**EVALUATION SCHEDULE: CV FOR HEALTH AND SAFETY OFFICER**

<b>Name:</b>		<b>Date of birth:</b>
<b>Profession:</b>		<b>Nationality:</b>
<b>Qualifications:</b>		
<b>Professional Body:</b>	<b>Category of Registration:</b>	<b>Registration Number:</b>
<b>Professional Body:</b>	<b>Category of Registration:</b>	<b>Registration Number:</b>
<b>Professional Body:</b>	<b>Category of Registration:</b>	<b>Registration Number:</b>
<b>Name of Employer (firm):</b>		
<b>Current position:</b>		<b>Years of Experience:</b>
<b><u>Employment Record:</u></b>		
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<b><u>Experience Record Pertinent to Required Service:</u></b>		
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**Certification:**

I, the undersigned, certify that, to the best of my knowledge and belief, this data correctly describes me, my qualifications and my experience.

.....  
SIGNATURE OF THE INCUMBANT IN THE SCHEDULE

.....  
DATE

.....  
INCUMBANT'S IDENTITY NUMBER



## **PART C1 : AGREEMENT AND CONTRACT DATA**

**C1.1 Form of Offer and Acceptance**

**C1.2 Contract Data**

**C1.3 Form of Guarantee (Pro Forma as per specific contract)**

**C.1.4 Adjudicators Agreement**

# C1.1 FORM OF OFFER AND ACCEPTANCE

**C1.1 Form of Offer and Acceptance**

***A. Offer [Failure of a Tenderer to sign this form will invalidate the tender]***

The Employer, identified in the Acceptance signature block, has solicited offers to enter into a contract for the procurement:

**RE-ADVERTISEMENT - ADVERTISEMENT - APPOINTMENT OF A CONTRACTOR FOR THE RENOVATIONS TO MAHIKENG INPATIENT TREATMENT CENTRE FOR THE DEPARTMENT OF SOCIAL DEVELOPMENT, NORTH WEST PROVINCE**

The Tenderer, identified in the Offer signature block below, has examined the documents listed in the Tender Data and addenda thereto as listed in the Tender Schedules, and by submitting this Offer has accepted the Conditions of Tender.

By the representative of the Tenderer, deemed to be duly authorised, signing this part of this Form of Offer and Acceptance, the Tenderer offers to perform all of the obligations and liabilities of the Contractor under the Contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the Conditions of Contract identified in the Contract Data.

**The offered total of the prices inclusive of Value Added Tax is:.....**

**Amount in Words:**

.....  
 .....

This Offer may be accepted by the Employer by signing the Acceptance part of this Form of Offer and

<p style="text-align: center;">..... SIGNATURE(S) OF AUTHORISED BIDDERS(S)</p> <p>NAME: .....</p> <p>CAPACITY: .....</p> <p>DATE: .....</p> <p>ADDRESS .....</p> <p style="text-align: center;">..... .....</p> <p>CONTACT:: .....</p>	<p>WITNESSES</p> <p>3. ....</p> <p>4. ....</p>
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Acceptance and returning one copy of this document to the Tenderer before the end of the period of validity stated in the Tender Data, whereupon the Tenderer becomes the party named as the Contractor in the Conditions of Contract identified in the Contract Data.

**B. ACCEPTANCE**

By signing this part of the Form of Offer and Acceptance, the Employer identified below accepts the Tenderer's Offer. In consideration thereof, the Employer shall pay the Contractor the amount due in accordance with the Conditions of Contract identified in the Contract Data. Acceptance of the Tenderer's Offer shall form an agreement between the Employer and the Tenderer upon the terms and conditions contained in this Agreement and in the Contract that is the subject of this Agreement.

The terms of the contract are contained in

- Part C1 Agreements and Contract Data (which includes this Agreement)
- Part C2 Pricing Data, including the Schedule of Quantities
- Part C3 Scope of Work

and the schedules, forms, drawings and documents or parts thereof, which may be incorporated by reference into Parts 1 to 4 above.

Deviations from and amendments to the documents listed in the Tender Data and any addenda thereto listed in the Tender Schedules as well as any changes to the terms of the Offer agreed by the Tenderer and the Employer during this process of offer and acceptance, are contained in the Schedule of Deviations attached to and forming part of this Agreement. No amendments to or deviations from said documents are valid unless contained in this Schedule, which must be duly signed by the authorised representatives of both parties.

The Tenderer shall deliver the Guarantee in terms of Clause 7 of the General Conditions of Contract 2004 within the period stated in the Contract Data, and he shall, immediately after receiving a completed copy of this Agreement, including the Schedule of Deviations (if any), contact the Employer's agent (whose details are given in the Contract Data) to arrange the delivery of any other bonds, guarantees, proof of insurance and any other documentation to be provided in terms of the Conditions of Contract identified in the Contract Data, within 14 days of the date on which this Agreement comes into effect. Failure to fulfil any of these obligations in accordance with those terms shall constitute a repudiation of this Agreement.

Notwithstanding anything contained herein, this Agreement comes into effect on the date when the Tenderer receives one fully completed original copy of this document, including the Schedule of Deviations (if any). Unless the Tenderer (now Contractor) within five days of the date of such receipt notifies the Employer in writing of any reason why he cannot accept the contents of this Agreement, this Agreement shall constitute a binding contract between the parties.

Signature ..... Date .....

Name .....

Capacity .....

**for the Employer** Independent Development trust  
 .....  
 .....  
 .....

Name and Signature  
 Of witness ..... Date .....

### C. SCHEDULE OF DEVIATIONS

By the duly authorised representatives signing this agreement, the employer and the tenderer agree to and accept the foregoing schedule of deviations as the only deviations from and amendments to the documents listed in the tender data and addenda thereto as listed in the tender schedules, as well as any confirmation, clarification or changes to the terms of the offer agreed by the tenderer and the employer during this process of offer and acceptance.

It is expressly agreed that no other matter whether in writing, oral communication or implied during the period between the issue of the tender documents and the receipt by the tenderer of a completed signed copy of this Agreement shall have any meaning or effect in the contract between the parties arising from this agreement.

1 Subject .....

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Details .....

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2 Subject .....

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3 Subject .....

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4 Subject .....

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5 Subject .....

Details .....

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## **C1.2 CONTRACT DATA**

## INDEPENDENT DEVELOPMENT TRUST

RE-ADVERTISEMENT - ADVERTISEMENT - APPOINTMENT OF A CONTRACTOR FOR THE RENOVATIONS TO MAHIKENG INPATIENT TREATMENT CENTRE FOR THE DEPARTMENT OF SOCIAL DEVELOPMENT, NORTH WEST PROVINCE

### C1.2 Contract Data for BID NO: DSD03NWER006A

The Conditions of Contract are clauses of the **JBCC Series 2000 Principal Building Agreement (Edition 6.2)** published by the Joint Building Contracts Committee together with IDT's Special Conditions of Contract.

Copies of these conditions of contract may be obtained from the Association of South African Quantity Surveyors (011 315-4140), Master Builders Association (011 205-9000; 057 352-6269) South African Association of Consulting Engineers (011 463-2022) or South African Institute of Architects (051 447-4909; 011 486-0684; 053 831-2003;)

The JBCC Principal Building Agreement makes several references to the Contract Data for specific data, which together with these conditions collectively describe the risks, liabilities and obligations of the contracting parties and the procedures for the administration of the Contract. Should there be any contradictions between the **Contract Data** and the JBCC Principal Building Agreement, the Contract Data shall take precedence.

The contractor shall achieve in the performance of the contract the Contract Skills Development Goal (CSDG) established in the CIDB Standard for Developing Skills through Infrastructure Contracts, published in Gazette Notice No.48491 of 28 April 2023.

The contractor shall achieve in the performance of the contract the Contract Participation Goals (CPG) relating to the engagement of targeted enterprises as established in the CIDB Standard for Indirect Targeting for Enterprise Development through Construction works Contracts Gazette Notice No.36190 of 25 February 2013

Each item of data given below is cross-referenced to the clause in the JBCC Principal Building Agreement to which it mainly applies.

The additions, deletions and alterations to the JBCC Principal Agreement are:

Clause	Amendments
1.0	<p><b>DEFINITIONS AND INTERPRETATION</b></p> <p>Clause 1.1 is deemed to be amended by the addition and amendments of the following:</p> <p>Change the Definition of "<b>AGREEMENT</b>" to read as follows: This <b>JBCC</b> Principal Building Agreement, the <b>contractor's</b> tender document accepted by the <b>employer</b>, the form of offer signed by the <b>contractor</b>, <b>special conditions of contract</b>, <b>contract data</b> and other <b>contract documents</b>.</p> <p>The completed <b>JBCC®</b> Principal Building Agreement and <b>JBCC® contract data</b>, the <b>contract drawings</b>, the <b>priced document</b> and any other documents reduced to writing and signed by the authorised representatives of the <b>parties</b></p> <p>Change the Definition of "<b>BILLS OF QUANTITIES</b>" to read as follows: The document drawn up in accordance with the pricing instructions contained in the pricing data.</p> <p>Change the Definition of "<b>CONSTRUCTION PERIOD</b>" to read as follows: The period commencing on the intended date [CD] of possession of the <b>site</b> by the <b>contractor</b> and ending on the date of <b>practical completion</b></p> <p>Change the Definition of "<b>CONTRACT DOCUMENTS</b>" to read as follows: The <b>agreement</b> and all documents referenced therein. The <b>contract documents</b> shall be taken to be mutually explanatory of one another but in the event of ambiguity, discrepancy, divergence or inconsistency in or between them, the <b>Contract Data</b> shall prevail over all other <b>contract documents</b> <b>The above has been removed from 6.2, due to the agreement definition which now includes contract document</b></p> <p>Change the definition of "<b>PAYMENT CERTIFICATE</b>" to read as follows: A certificate prepared at regular agreed intervals by the principal agent to the contractor certifying the value of work done and verified by the employer for payment, delivered to the employer and properly recorded on</p>
Clause	Amendments
	<p>delivery, and the certificate will only become due and payable once the employer has verified and signed the certificate. Note: The employer reserves the right to withhold or reject the certificate within ten (10) working days should there be a reason to do so, and the contractor may resort to the dispute resolution process should the rejection fails to be resolved.</p> <p>Change the Definition of "<b>PRACTICAL COMPLETION</b>" to read as follows: The stage of completion where the <b>works</b> or a section thereof, in the opinion of the <b>principal agent</b>, has been reached in accordance with C28 &amp; C29 this is a different clause of the specific preliminaries and where the work on the <b>practical completion</b> list (and patent's list if applicable) has been completed and free of latent defects other than minor defects identified in the list for completion and can be used for the intended purpose and certified as complete by the <b>principal agent</b>.</p> <p>Change the Definition of "<b>CONTRACT DRAWINGS</b>" to read as follows: The drawings listed in the Scope of Works.</p>

	<p>Change the Definition of "<b>CONTRACT SUM</b>" to read as follows: The total of prices in the Form of Offer and Acceptance.</p> <p>Change the Definition of "<b>INTEREST</b>" to read as follows: The interest rates applicable to this contract, whether specifically indicated in the relevant clauses or not, will be the rate as determined by the Minister of Finance, from time to time, in terms of section 80(1)(b) of the Public Finance Management Act, 1999 (Act No. 1 of 1999).</p> <p>A monetary guarantee [CD] provided by the <b>employer</b> to the <b>contractor</b>, or vice versa, in terms of this <b>agreement</b> from which either <b>party</b> may recover expense and loss in the event of default</p> <p>Add the following to the list of definitions:</p> <p><b>SCHEDULE</b> means the variables listed in the Contract Data.</p> <p><b>DATE OF SITE HANDOVER</b> means the date the contractor is given possession of the site, which shall always be after the signing of the agreement and approval of the construction permits from the relevant authorities including Departments of Labour and Environmental Affairs and local municipality (where applicable).</p> <p><b>EXCEPTIONALLY INCLEMENT WEATHER</b> means weather which is not only extreme or severe but exceeding that which, on the evidence of the past ten years, could reasonably be expected.</p> <p><b>TENANT LIST</b> means a list compiled by the tenant or in his absence the <b>principal agent</b> defining the incomplete or defective work to be rectified to achieve <b>practical completion</b>. Such list shall be scrutinised and endorsed by the <b>principal agent</b> and shall not be unreasonable in the context of his contract.</p> <p><b>CORRUPT PRACTICE</b> means the offering, giving, receiving and soliciting of anything of value to influence the action of a public official in the procurement process or in contract execution</p> <p><b>FRAUDULENT PRACTICE</b> means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any tenderer, and includes collusive practice among tenderers (prior to or after the tender submission) designed to establish tender prices at artificial non-competitive levels and to deprive the tenderer of the benefits of free and open competition.</p>
<p><b>3.0</b></p>	<p><b>OFFER AND ACCEPTANCE</b></p> <p>Clause 3.3 deleted and replaced with the following:-</p> <p style="padding-left: 40px;">3.3 This <b>agreement</b> shall come into force on the date of signature of the contract by the <b>employer</b> and after all statutory requirements have been met, and continue to be of force and effect until the end of the <b>latent defects</b> liability period notwithstanding termination or the certification and final payment [22.0;29.0;25.0]</p>

Clause	Amendments
4.0	<p><b>CESSION AND ASSIGNMENT</b></p> <p>Clause 4.2 deleted and replaced with the following:-</p> <p><b>4.2.</b> The <b>Contractor</b> shall not consent to a nominated <b>Subcontractor</b> assigning or ceding rights or obligations in terms of this <b>agreement</b> without obtaining the prior written consent of the <b>Principal Agent</b> with written approval from the <b>Employer</b></p> <p>Clause 4.3 deleted and replaced with the following:-</p> <p>4.3. Where the <b>Contractor</b> intend to cedes any right to monies due or to become due under this agreement as security in favour of a financial institution, a written consent in accordance with clause 4.1 , shall be obtained from the <b>Employer</b> prior to entering into such cession.</p> <p>Clause 4.0 is amended by adding the following new clauses:</p> <p>4.4 Any cession entered into without the necessary written consent from either party, shall be null and void.</p> <p>4.5 The <b>Employer</b> shall not consent to a cession of monies due or to become due under this <b>agreement</b> as security in favour of a financial institution, unless such financial institution submitted to the IDT a Valid Tax Clearance Certificate, is registered as a credit provider in terms of the National Credit Act and as a vendor in the IDT's Vendor Management System and in line with the IDT's SCM processes.</p> <p>4.6 The <b>contractor</b> shall adhere to the list of <b>subcontractors</b> indicated in the returnable schedules. Any changes to the <b>subcontractors</b> and their subcontract work shall be approved by the client in writing. The contractor shall not subcontract more than 25% of the works to <b>subcontractors</b> whose BEE status is less than his at the time of appointment. Failure to comply with this shall constitute a breach of contract.</p>
5.0	<p><b>CONTRACT DOCUMENTS</b></p> <p>Clause 5.1 deleted and replaced with the following:-</p> <p>5.1. The parties shall sign the original contract document and shall each be issued with the copy thereof. The original signed contract document shall be held by the <b>Employer</b>.</p> <p>Clause 5.6 deleted and replaced with the following:-</p> <p>5.6. The contract documents shall be deemed to be mutually explanatory of one another. In the event of ambiguity, discrepancy, divergence or inconsistency in or between them, the <b>Contract Data</b> shall prevail over all other contract documents.</p>

<b>6.0</b>	<p><b>EMPLOYER'S AGENTS</b></p> <p>Clause 6.1 deleted and replaced with the following:-</p> <p>6.1. The <b>Employer</b> warrants that the <b>Principal Agent</b> has authority and obligation to act and bind the <b>Employer</b> in terms of this agreement, subject to certain restrictions contained herein this document.</p> <p>Clause 6.4 deleted and replaced with the following:-</p> <p>6.4. Where any agent fails to act in terms of delegated authority, the <b>Contractor</b> shall give notice to the <b>Principal Agent</b> and the <b>Employer</b> to respond to such default within five (5) working days or any agreed period. Where such default has not been responded to within the specified or the agreed period, the <b>Contractor</b> may give not less than 10 working days' notice of intention to suspend the works [28.0].</p> <p>Clause 6.5 deleted and replaced with the following:-</p>
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Clause	Amendments
	<p>6.5 Where any agent fails to act or is unable to act, or ceases to be an agent, in terms of this agreement, the <b>Employer</b> shall appoint an interim agent within 10 working days from the date of the employer being aware of such event pending procurement of a replacement agent through normal employer's SCM processes.</p>
<p><b>9.0</b></p>	<p><b>INDEMITIES</b></p> <p>Clause 9.0 is amended by the addition of the following clause:-</p> <p>Clause 9.1.4. Physical loss or damage to an existing structure in the works that are the subject of the contract and to existing structures as well.</p> <p>Delete 9.2.7.</p> <p>Delete 9.2.10.</p>
<p><b>10.0</b></p>	<p><b>INSURANCES</b></p> <p>Clause 10.0 is amended by the addition of the following clauses to the end thereof:</p> <p>10.12 Damage to the works</p> <ul style="list-style-type: none"> <li>(a) Without any way limiting the <b>contractor's</b> obligations in terms of the contract, the <b>contractor</b> shall bear the full risk of damage to and/or destruction of the works by whatever cause during construction of the works and hereby indemnifies and holds harmless the <b>employer</b> against any such damage. The <b>contractor</b> shall take such precautions and security measures and other steps for the protection and security of the <b>works</b> as the <b>contractor</b> may deem necessary.</li> <li>(b) The <b>contractor</b> shall at all times proceed immediately to remove or dispose of any debris arising from damage or destruction of the <b>works</b> and to rebuild, restore, replace and/or repair the <b>works</b>.</li> <li>(c) Where the <b>employer</b> bears the risk in terms of this contract, the <b>contractor</b> shall, if requested to do so, reinstate any damage or destroyed portions of the <b>works</b> and the costs of such reinstatement shall be measured and valued in terms of 32.0 hereof.</li> </ul> <p>10.13 Injury to Persons or loss of or damage to Properties</p> <ul style="list-style-type: none"> <li>(a) The <b>contractor</b> shall be liable for and hereby indemnifies the <b>employer</b> against any liability, loss, claim or proceeding whether arising in common law or by statute, consequent upon personal injuries to or the death of any person whomsoever arising out of or in the course of or caused by the execution of the <b>works</b> unless due to any act or negligence of any person for whose actions the <b>employer</b> is legally liable</li> <li>(b) The <b>contractor</b> shall be liable for and hereby indemnifies the <b>employer</b> against any liability, loss, claim or proceeding consequent upon loss of or damage to any moveable, or immovable property or personal property or property contiguous to the <b>site</b>, whether belonging to or under the control of the <b>employer</b> or any other body or person, arising out of or in the course of or by reason of the execution of the <b>works</b> unless due to any act or negligence of any person for whose actions the <b>employer</b> is legally liable.</li> <li>(c) The <b>contractor</b> shall upon receiving a <b>contract instruction</b> from the <b>principal agent</b> cause the same to be made good in a perfect and workmanlike manner at his own cost and in default thereof the <b>employer</b> shall be entitled to cause it to be made good and to recover the cost therefore from the <b>contractor</b> or to deduct the same from amounts due to the <b>contractor</b>.</li> <li>(d) The <b>contractor</b> shall be responsible for the protection and safety of such portions of the premises placed under his control by the <b>employer</b> for the purpose of executing the <b>works</b> until the issue of the <b>certificate of practical completion</b>.</li> </ul>

Clause	Amendments
	<p>(e) Where the execution of the <b>works</b> involves the risk of removal of or interference with support to adjoining properties including land or structures or any structures to be altered or added to, the <b>contractor</b> shall obtain adequate insurance and will remain adequately insured or insured to the specific limit stated in the contract against the death of or injury to persons or damage to such property consequent on such removal or interference with the support until such portion of the <b>works</b> has been completed.</p> <p>(f) The <b>contractor</b> shall at all times proceed immediately at his own cost to remove or dispose of any debris and to rebuild, restore, replace and / or repair such property and execute the <b>works</b>.</p> <p>10.14 High Risk Insurance</p> <p>In the event of the project being executed in a geological area classified as a “High Risk Area”, that is an area which is subject to highly unstable subsurface conditions which might result in catastrophic ground movement evident by sinkhole or dolomite formation the following will apply:</p> <p>10.14.1 Damage to the works</p> <p>The <b>contractor</b> shall, from the <b>commencement date</b> of the <b>works</b> until the date of the <b>certificate of practical completion</b>, bear the full risk of and hereby indemnifies and hold harmless the <b>employer</b> against any damage to and/or destruction of the <b>works</b> consequent upon a catastrophic ground movement as mentioned above. The <b>contractor</b> shall take such precautions and security measures and other steps for the protection of the <b>works</b> as he may deem necessary.</p> <p>When so instructed to do so by the <b>principal agent</b>, the <b>contractor</b> shall proceed immediately to remove and/or dispose of any debris arising from damage to or destruction of the <b>works</b> and to rebuild, replace and/or repair the <b>works</b>, at the <b>contractor’s</b> own costs.</p> <p>10.14.2 Injury to persons or loss of or damage to property</p> <p>The <b>contractor</b> shall be liable for and hereby indemnifies and holds harmless the <b>employer</b> against any liability, loss, claim or proceeding arising at any time during the period of the contract whether arising in common law or by statute, consequent upon personal injuries to or the death of any person whomsoever resulting from, arising out of or caused by a catastrophic ground movement as mentioned above.</p> <p>The <b>contractor</b> shall be liable for and hereby indemnifies the <b>employer</b> against any and all liability, loss, claim or proceeding consequent upon loss of or damage to any moveable, or immovable property or property contiguous to the <b>site</b>, whether belonging to or under the control of the <b>employer</b> or any other body or person whomsoever arising out of or caused by a catastrophic ground movement, as mentioned above, which occurred during the period of construction.</p> <p>10.14.3 It is the responsibility of the <b>contractor</b> to ensure that he has adequate insurance to cover his risk and liability as mentioned in 10.14.1 and 10.14.2. Without limiting the <b>contractor’s</b> obligations in terms of the contract, the <b>contractor</b> shall, within twenty one (21) <b>calendar days</b> of the <b>commencement date</b> but before commencement of the <b>works</b> submit to the <b>employer</b> proof of such insurance policy, if requested to do so.</p> <p>10.14.4 The <b>employer</b> shall be entitled to recover any and all losses and/or damages of whatever nature suffered or incurred subsequent upon the <b>contractor’s</b> default of his obligations as set out in 10.14.1, 10.14.2 and 10.14.3. Such losses or damages may be recovered from the <b>contractor</b> or by deducting the same from any amounts still due under this contract or under any other contract presently or hereafter existing between the <b>employer</b> and the <b>contractor</b> and for this purpose all these contracts shall be considered on indivisible whole.</p>
11.0	<p><b>SECURITY</b></p> <p>Delete clause 11.1.2. and replace with the following:-</p>

Clause	Amendments
	<p>11.1.2. The <b>contractor</b> shall furnish the <b>employer</b> with a fixed <b>construction guarantee</b> equal in value to ten per cent (10%) of the <b>contract sum</b> within fifteen (15) <b>working days</b> from the offer of appointment <b>date</b> and keep such <b>security</b> valid and enforceable until the <b>final payment certificate</b> has been issued to the <b>contractor</b>).</p> <p><b>Or</b></p> <p>Delete clause 11.1.3. and replace with the following:-</p> <p>11.1.3 The <b>Contractor</b> shall furnish the <b>employer</b> with a fixed set of five per cent (5%) guarantee of the contract sum and a payment reduction of 5% of the value of each <b>payment certificate</b> up to a maximum of five per cent (5%) of the contract sum [25.3.3]. The <b>contractor</b> shall keep such <b>security</b> valid and enforceable until the <b>final payment certificate</b> has been issued. The <b>contractor</b> could release the retention at any stage of the contract by issuing a further construction guarantee of five percent (5%) of the <b>contract sum</b>.</p> <p>Amend clause 11.3 to read as following:</p> <p>11.3 Where a <b>contractor</b> fails to provide the <b>security</b> for projects of value less than R5 million, the <b>employer</b> may:</p> <p>Amend clause 11.3.1 to read as follows:</p> <p>11.3.1 Hand over the site to the <b>contractor</b> and withhold in interim <b>payment certificates</b> to the <b>contractor</b> an amount equal to ten percent (10%) of the <b>contract sum</b>. The amount withheld shall be reduced at <b>practical completion</b> [19.0] to five percent (5%) of the <b>contract sum</b> and to zero percent (0%) in the <b>final payment certificate</b> [25.6]</p> <p>Delete Clauses 11.1.4, 11.1.5, 11.2; 11.4; 11.5</p> <p>Delete 11.7 and replace with the following</p> <p>11.7. A security held by the employer shall be for the due fulfillment of the <b>contractor's</b> obligation in term of this <b>agreement</b></p> <p>Delete clause 11.10 and replace with the following</p> <p>11.10 The <b>Contractor</b> hereby waives, in favour of the <b>Employer</b>, any lien or right of retention that is or may be held in respect of the <b>Works</b> to be executed on the Site.</p> <p>Clause 11.0 is amended by adding the following new clauses:</p> <p>11.12 Within fifteen (15) <b>working days</b> of the date of <b>final completion</b> of the <b>works</b> the <b>employer</b> shall release all <b>construction guarantees</b> to the <b>contractor</b>.</p> <p><b>11.13</b> Where the <b>employer</b> has a right of recovery against the <b>contractor</b>, the <b>employer</b> may issue a written demand in terms of the <b>construction guarantee</b>.</p> <p><b>11.14</b> <b>Construction guarantees</b> shall only expire at <b>final completion</b> date.</p> <p>11.15 The <b>Employer</b>, as an Organ of State, shall not be required to provide payment guarantees</p>

<b>12.0</b>	<b>DUTIES OF THE PARTIES</b>  Delete clause 12.1.1  Delete clause 12.1.10  Clause 12.0 is further amended by adding the following clauses:  12.4 The <b>contractor</b> shall:  12.4.1 Immediately on award of the contract and prior to the commencement on <b>site</b> , the <b>contractor</b> shall prepare a working <b>programme</b> covering the first month of the construction period. This working <b>programme</b> shall be prepared in conjunction with the <b>principal agent</b> and shall be subject to his approval.
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Clause	Amendments
	<p>During the first month of the construction period the <b>contractor</b> shall prepare and draw up the <b>programme</b> for the balance of the <b>works</b> for approval by the <b>principal agent</b></p> <p>12.4.2 This <b>programme</b> shall be drawn up in accordance with the dates in the <b>agreement</b> for possession, sectional completion and <b>practical completion</b> and shall be in sufficient and approved detail to ensure control over the <b>works</b>.</p> <p><b>12.4.3</b> The <b>programme</b> shall be compiled based on the Critical Path Method of Programming with the critical activities clearly highlighted. It shall be compiled in such a way that logic is not constrained by resource limitations unless specifically approved by the <b>principal agent</b>.</p> <p><b>12.4.4</b> Documentation will not be available in complete detail at the commencement stage. However the <b>contractor</b>, in conjunction with the <b>principal agent</b>, shall progressively plan the <b>works</b> on provisional information available and with sufficient scope to include future detail without disrupting the basic logic initially approved by the <b>principal agent</b>.</p> <p>The quantities contained in these <b>bills of quantities</b> are provisional and shall be utilized as a guide only for the drawing up of the <b>programme</b>.</p> <p>Where assumptions are made in regard to programming aspects, such assumptions shall be recorded in the <b>programme</b>.</p> <p>12.4.5 The <b>programme</b> shall be updated and modified to accommodate a material change in circumstances or whenever reasonably required by the <b>principal agent</b>.</p> <p>Any acceleration and/or special measures sanctioned by the <b>principal agent</b> together with associated effects shall be incorporated in a revision to the <b>programme</b>.</p> <p>12.4.6 The <b>programme</b> (including each revision thereof) shall be prepared in conjunction with the <b>principal agent</b> and shall be subject to his approval. The approval of the <b>principal agent</b> shall be deemed to be given on the basis that the <b>contractor</b> represents that the <b>programme</b> complies with the requirements of this <b>agreement</b>.</p> <p>The <b>contractor</b> shall be responsible at all times for maintaining the accuracy, validity and reasonableness of the <b>programme</b> and the implementation thereof. The fact that a <b>programme</b> has been prepared in conjunction with the <b>principal agent</b> or approved by him shall not release or relieve the <b>contractor</b> from any of his obligations or responsibilities under this <b>agreement</b>. Without derogating from the foregoing, the <b>contractor</b> shall at all times bear the onus to demonstrate that the <b>programme</b> complies with the requirement of this <b>agreement</b> and, where applicable constitute an appropriate baseline <b>programme</b> for any purpose in connection with this <b>agreement</b>.</p> <p>12.4.7 The <b>contractor</b> and the <b>principal agent</b> shall, at regular intervals not exceeding one month, assess the state of progress of the <b>works</b> relative to the latest agreed revision of the <b>programme</b>. Such agreement shall include the recording of actual commencement and completion dates for each activity and shall constitute the official record of the progress at such point in time.</p> <p>12.4.7 The contractor shall comply with his tendered subcontractors as stipulated in clause 4.6.</p> <p>12.5 The contractor shall not remove, cut back or disturb trees and shrubs without a contract instruction from the principal agent. (Specific requirements of the employer must be described)</p> <p>12.6 The contractor shall ensure that any relics, treasure or other articles of potential value found on the site remain the property of the employer and shall be handed over to the principal agent who shall be the sole arbiter of what is an article of value.</p>

14.0	<p><b>NOMINATED SUBCONTRACTORS</b></p> <p>Delete clause 14.1 and replace with the following</p> <p>14.1 The <b>principal agent</b> and/or <b>agents</b>, on written instruction from the <b>employer</b>, shall:</p> <p>Delete clause 14.1.5</p> <p>Amend clause 14.3 to read as follows:-</p>
<b>Clause</b>	<b>Amendments</b>
	<p>14.3 Where such <b>subcontractor</b> is not appointed by the <b>contractor</b> for the reasons stated (14.2), or where the appointment of a <b>subcontractor</b> has been terminated, another <b>subcontractor</b> shall be nominated and be appointed on instruction from the <b>principal agent</b> on written instruction from the <b>employer</b>.</p> <p>Amend clause 14.7.1 to read as follows:-</p> <p>The <b>principal agent</b>, on written instruction from the <b>employer</b>, shall instruct the <b>contractor</b> to appoint another nominated <b>subcontractor</b> (14.1.4) to complete the n/s subcontract works.</p>
15.0	<p><b>SELECTED SUBCONTRACTORS</b></p> <p>Amend clause 15.1 to read as follows:-</p> <p>The <b>principal agent</b> and/or <b>agents</b>, on written instruction from the <b>employer</b>, shall:</p> <p>Clause 15.1.2 deleted and replaced with:</p> <p>15.1.2. Call for tenders from a list of tenderers agreed between the <b>contractor</b>, the <b>principal agent</b> and the <b>employer</b></p> <p>15.1.5. Delete</p> <p>Amend clause 15.4 to read as follows:-</p> <p>15.4. Where such <b>subcontractor</b> is not appointed by the <b>contractor</b> for the reasons stated (15.3), or where the appointment of a <b>subcontractor</b> has been terminated, another <b>subcontractor</b> shall be chosen and be appointed on instruction from the <b>principal agent</b> on written instruction from the <b>employer</b>.</p> <p>Amend clause 15.7.1 to read as follows:-</p> <p>15.7.1 The <b>contractor</b> shall appoint another selected <b>subcontractor</b> (15.1.4) to complete the n/s subcontract <b>works</b> in consultation with <b>principal agent</b> and/<b>agents</b> on written instruction from the <b>employer</b></p>
16.0	<p>Amend clause 16.1.1 by adding the following sub-clause:</p> <p>6.1.1.1 The employer will appoint direct contractors for the following direct contract work and the contractor shall be expected to accommodate them in his planning and execution of work:</p> <p>a) .....</p> <p>b) .....</p>

<p><b>17.0</b></p>	<p><b>CONTRACT INSTRUCTIONS</b></p> <p>Amend Clause 17.0 by adding the following sub clauses under clause 17.1.2</p> <p>The word “substantially” in the main clause above is qualified by the following four sub clauses:</p> <p>17.1.2.1 Quantity as per line item in fixed Bill of Quantity of more than 5%.</p> <p>17.1.2.2. Variation in standards that result in rate adjustment within the BOQ of more than 5%</p> <p>17.1.2.3. Variation in the design that varies the contract sum by more than 5%</p> <p>17.1.2.4. Should any of the clauses 17.1.2.1-3 be triggered the employer must be notified within 24 hour of becoming aware of the change in writing. The 5% variance includes the exceeding or reduction of the amount as stated above.</p> <p>Amend clause 17.1.13 to read as follow:</p> <p>17.1.13 Expenditure of budgetary allowances, prime cost amount and provisional sums will only be allowed with the express, explicit and unique written consent of the employer.</p>
<p><b>Clause</b></p>	<p><b>Amendments</b></p>

<b>19.0</b>	<p><b>PRACTICAL COMPLETION</b></p> <p>Amend Clause 19.0 by adding the following clauses:</p> <p>19.4.1. In the event of failure as contemplated in the main clause, The employer reserves the right to issue a practical completion list in excess of the principal agent list or in replacement thereof.</p> <p>19.4.2. No default Practical completion will be deemed to be given, in light of sub clause 19.4.1</p> <p>19.8 Without derogating from the generality of the requirements for <b>practical completion</b> the following specific requirements shall apply:</p> <p>19.8.1 <b>Defects</b> occurring after the issue of the <b>practical completion</b> list requiring remedial work that will, in the opinion of the <b>principal agent</b>, cause disruption, will cause the issue of the certificate of <b>practical completion</b> to be withheld until such <b>defects</b> have been rectified to the satisfaction of the <b>principal agent</b>.</p> <p>19.8.2 The following certificates of compliance shall be required (excluding others that may be required by the local/national authority) from the contractor to achieve <b>practical completion</b> and completion certificate shall be invalid if one of them is missing:</p> <ul style="list-style-type: none"> <li>a) A certificate from the <b>contractor</b> that all aspects of the construction regulations of 2003 have been complied with.</li> <li>b) A certificate from the <b>contractor</b> that the National Building Regulations have been complied with</li> <li>c) An occupancy certificate</li> <li>d) occupational Health and Safety certificate</li> <li>e) A certificate of compliance with respect to plumbing and drainage</li> <li>f) An electrical certificate of compliance</li> <li>g) A certificate of compliance with respect to all glazing</li> <li>h) A certificate of compliance and fire clearance certificate from the contractor and fire chief respectively.</li> <li>i) A galvanizing and painting guarantee.</li> <li>j) All mechanical certificate of compliance.</li> <li>k) All structural certificate of compliance.</li> <li>l) A palisade certificate of compliance.</li> <li>m) A smoke extraction certificate of compliance.</li> <li>n) A fire signage certificate of compliance.</li> <li>o) A tiling certificate of compliance.</li> <li>p) A waterproofing certificate of compliance.</li> <li>q) A generator guarantee.</li> <li>r) Commissioning reports</li> <li>s) Maintenance and operational manuals</li> <li>t) Training of end users on equipment, etc.</li> <li>u) Any other applicable guarantees.</li> </ul> <p>19.8.3 A complete set of maintenance and operating manuals together with all workmanship and material warranties and guarantees are to be compiled and issued to the <b>principal agent</b> prior to <b>practical completion</b> being granted. In addition to the abovementioned documentation, a formal "on site" handover will be required to be conducted with every discipline in the presence of the <b>contractor</b> as well as the applicable services subcontractor.</p> <p>Delete Clause 19.6 and replace with the following clauses:</p> <p>19.6 Notwithstanding anything to the contrary contained in the contract, should the <b>contractor</b> in the opinion of the <b>principal agent</b> not have achieved <b>practical completion</b> of any area of the <b>works</b>, the <b>employer</b> may, notwithstanding the <b>contractor's</b> ongoing responsibilities, take possession of any such area and such possession by the <b>employer</b> shall not in any way be construed that <b>practical completion</b> has been achieved.</p> <p>In such event, the <b>principal agent</b> shall give written notice to the <b>contractor</b> that the <b>employer</b> is taking immediate possession of any particular area/s without <b>practical completion</b> having been achieved in order to mitigate the <b>employer's</b> damages and exposure to loss or expense.</p>
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Clause	Amendments
	<p>19.6.1 In the event of the <b>Employer</b> taking occupation of the <b>works</b> or part thereof prior to <b>practical completion</b> being achieved, but on or after the date for <b>practical completion</b>, the <b>employer</b> shall:</p> <p>(a) Have the <b>principal agent</b> issue a <b>practical completion</b> list(s) prior to such occupation</p> <p>(b) Grant the <b>contractor</b> thereafter all reasonable access to expeditiously attend to the items on the <b>practical completion</b> list(s)</p> <p>Add clause 19.9 to Clause 19.0 to read as follows:</p> <p>19.8 After the issue of the <b>certificate of practical completion</b>, entry upon the <b>works</b> to make good <b>defects</b> shall be at such reasonable times as shall be agreed by the <b>principal agent</b>.</p> <p>The <b>contractor</b> shall not receive any mark-up for overheads and profit on any omission of tenant installation work or tenant installation work by others. Claims of loss of profit shall not be entertained.</p>
22.0	<p><b>LATENT DEFECT LIABILITY PERIOD</b></p> <p>Amend Clause 22.1 to read as follow:</p> <p>22.1 The latent defect liability period for the works shall commence at the start of the construction period and end 10 years from the certified date of final completion.</p> <p>Amend 22.2.1 to read as follow:</p> <p>22.2.1 Where termination of this agreement occurs before the date of final completion, the latent defect liability period shall end 10 Years from the date of termination (29.10; 29.23) for the completed portion of the works only.</p> <p>Delete clause 22.2</p>
23.0	<p><b>REVISION OF THE DATE FOR PRACTICAL COMPLETION</b></p> <p>Amend 23.2 to read as follow:</p> <p>23.2 The <b>contractor</b> is entitled to a revision of the date for <b>practical completion</b> with an adjustment of the <b>contract value</b> (26.0) by the <b>principal agent</b> subject to a written approval from the <b>employer</b>, for a delay to <b>practical completion</b> caused by one or more of the following events:-</p> <p>Amend 23.7 to read as follow:</p> <p>23.7. The <b>principal agent</b> shall, within twenty (20) working days of receipt of the claim, with the written consent of the <b>employer</b>, grant in full, reduce, refuse the working days claimed, and:</p>

25.0	<p><b>PAYMENT</b></p> <p>Amend 25.1. to read as follow:</p> <p>25.1 The <b>contractor</b> shall cooperate with and assists the <b>employer</b> and <b>Principal agent</b> in the preparation of the cash flow statement and payment valuation by providing all required document and quantified amount of work duly executed. Where the contractor has not provided such information the <b>principal agent</b> shall make a fair estimate of the work executed.</p> <p>Amend Clause 25.0 by adding the following sub clauses under clause 25.1:</p>
<b>Clause</b>	<b>Amendments</b>
	<p>25.1.1. The <b>principal agent</b> shall prepare in full the <b>payment certificate</b> for signature and effect by the employer as stipulated in the contract. No <b>payment certificate</b> will be concluded and effected without the employer's authorized signature on the certificate.</p> <p>25.1.2. No <b>payment certificate</b> will be effected without the employer's authorized signature on the certificate.</p> <p>25.1.3 The <b>Employer</b> reserves the right to demand a valid Tax Clearance Certificate prior to making any payment to the <b>Contractor</b>, should it become aware that the tax clearance certificate has expired.</p> <p>25.1.4 The Contractor shall submit the valid Tax Clearance Certificate within fifteen (15) working days or any extended period, from the date of expiry of the Tax Clearance Certificate.</p> <p>Amend clause 25.4.4 to read as follows:</p> <p>25.4.4 Default interest, where applicable, shall only be effective after the 30 calendar days from the date of submission of undisputed <b>payment certificate and Contractor Invoice</b> to the <b>employer</b> at the rate of repo rate plus 3%.</p> <p>25.4.5. Delete</p> <p>Amend 25.7 to read as follow:</p> <p>25.7 The <b>Employer</b> shall, in accordance with clause 8.2.3 of the treasury regulation of March 2005, pay to the <b>Contractor</b> the amount certified in an interim <b>payment certificate</b> within <b>thirty (30) calendar days</b> from the date of submission of undisputed <b>payment certificate</b> to the <b>employer</b> after verification, unless there is an objection of the certificate by the employer. <i>The employer cannot reject a certificate once the employer signs it.</i></p> <p>Amend Clause 25.9 by adding the following sub clauses:</p> <p>25.9.1 The <b>employer</b> shall only be liable for the payment for materials and/or goods on site if ownership is proven by the <b>contractor</b> (paid in full) and such ownership shall pass on to the <b>employer</b> upon payment.</p> <p>25.9.2 The <b>employer</b> shall only be liable for the payment for materials and/or goods offsite if ownership is proven by the <b>contractor</b> (paid in full) and the <b>contractor</b> submits a bank guaranteed cheque of the value of materials and/or goods in favour of the client and such ownership shall pass on to the <b>employer</b> upon payment.</p>

<b>26.0</b>	<b>ADJUSTMENT OF THE CONTRACT VALUE AND FINAL ACCOUNT</b>  Add the followings sub clauses to clause 26.1.  26.1.1. Upon receipt of the change request, the <b>Principal Agent</b> must professionally consider the merits of the change request and make a recommendation to the <b>employer</b> .  26.1.2. The <b>Principal Agent</b> shall not have the power to approve any deviation or variation which has financial implications on the <b>Employer</b> without the necessary written approval of the <b>Employer</b> , except under emergency circumstances wherein failure to undertake the work may result in loss of life.
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Clause	Amendments
	<p>26.1.3. The <b>Employer</b> must communicate the approval of the change request in writing to the <b>Principal Agent</b> and the <b>Principal Agent</b> shall, upon receipt of confirmation of the change request, issue the necessary <b>Contract Instruction</b> to the <b>contractor</b> to undertake the works.</p> <p>26.1.4. The <b>Contractor</b> shall not commence with any change request Works without proof of the written approval of the Variation Order from the <b>Employer</b>, except under circumstances mentioned in paragraph 26.1.2 above.</p> <p>26.1.5 Should the <b>Contractor</b> undertakes the change request Works without the necessary written approval of the change request from the <b>Employer</b>, the <b>Contractor</b> shall be entirely liable for any financial and any related implications and hereby indemnify and hold harmless the <b>Employer</b> from and against any and all claims, actions, damages, liabilities, injuries, costs, fees, expenses, or losses, including and without limitation, reasonable attorney's fees and costs of investigation and litigation, whatsoever which may be incurred by, or for which liability may be asserted against, the <b>Employer</b> arising out of the Contractor's performance or non-performance of unauthorized works, but only to the extent caused by the negligent acts, errors or omissions of the <b>Contractor</b>.</p> <p>26.1.6. The <b>Contractor</b> shall not accept any instructions from any party, including beneficiary Department, other than the <b>Principal Agent</b>.</p> <p>Amend clause 26.7 to read as follow:  26.7 The <b>principal agent</b>, in consultation with the employer, shall assess the claim and on approval by the <b>employer</b>, shall adjust the contract value within twenty (20) working days of receipt of such details.</p>
27.0	<p><b>RECOVERY OF EXPENSE AND/OR LOSS</b></p> <p>27.1.4. Delete</p>
28.0	<p><b>SUSPENSION BY THE CONTRACTOR</b></p> <p>Amend clause 28.1. to read as follow:  28.1 The <b>contractor</b> may give fourteen (14) Working days' notice to the employer and the <b>principal agent</b> of the intention to suspend the works where the <b>employer</b> and the <b>principal agent</b> have failed to:</p> <p>Add the followings clause to clause 28.0:  28.5. The date of resumption of works shall be the date on which the default has been remedied by the <b>employer</b>.</p>

29.0	<p><b>TERMINATION</b></p> <p>Clause 29.1.1 is amended by the addition of the following sub-clauses:</p> <p>29.1.1a The <b>contractor</b> refuses or neglects to comply strictly with any of the conditions of contract.</p> <p>29.1.1b The <b>contractor's</b> estate being sequestrated, liquidated or surrendered in terms of the insolvency laws in force with the Republic of South Africa.</p> <p>29.1.1c The <b>contractor</b>, in the judgment of the <b>employer</b>, has engaged in <b>corrupt or fraudulent practices</b> in competing for or in executing the contract.</p>
<b>Clause</b>	<b>Amendments</b>
	<p>29.1.1d The <b>contractor</b> fails to perform in terms of the <b>agreement</b> or the <b>employer</b> on reasonable ground believe that the <b>contractor</b> may not be able to comply with his obligation.</p> <p>Amend 29.10 to read as follow:</p> <p>29.10 The latent defect liability period for the completed portion of the works shall end (22.2.1) 10 years from the date of termination.</p> <p>Amend 29.23 to read as follow:</p> <p>29.23 The latent defect liability period for the completed portion of works shall end 10 years from the date of termination (22.2.2).</p>
30.0	<p><b>DISPUTE RESOLUTION</b></p> <p>Delete clauses 30.3, 30.4, 30.5 and 30.6</p>

## Contract Agreement

Clause Number	Contract Agreement
41.0	<p><b>41.0 POST TENDER PROVISIONS</b></p> <p>41.1 All information provided in this section requires consultation with the <b>parties</b> to the <b>agreement</b>.</p> <p>41.2 The completed <b>Contract Data - Employer</b> and <b>Contractor data - Contractor</b> addenda and such other pertinent documents as listed below shall form part of this <b>agreement</b>:</p> <p>41.3 The dispute resolution body selected by the <b>parties</b> is:</p> <p style="text-align: center;"><b><u>THE ASSOCIATION OF SOUTH AFRICAN ARBITRATORS</u></b></p> <p>41.4 The <b>employer</b> shall provide a <b>Payment Guarantee</b> (amount) <input style="width: 150px;" type="text" value="N/A"/></p> <p>41.5 An annual building industry holiday period is applicable (yes/no) <input style="width: 80px;" type="text" value="YES"/></p> <p>41.6 Further provisions and information agreed by the parties:</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p>
42.0	<p><b>42.0 CONTRACTUAL AGREEMENT</b></p> <p>42.1 This <b>agreement</b> is the entire (special conditions?) contract between the <b>parties</b> regarding the matters addressed herein. No representations, terms, conditions or warranties not contained in this <b>agreement</b> shall be binding on the <b>parties</b>. No agreement or addendum varying, adding to, deleting or terminating this <b>agreement</b> including this clause shall be effective unless reduced to writing and signed by the <b>parties</b>.</p> <p>42.2 <b>Contracting Parties</b></p> <p>(1) <b>Employer</b> : <b>THE INDEPENDENT DEVELOPMENT TRUST</b></p> <p>Physical Address : North West Regional Office 4071 Joule Street Industrial Site Mmabatho, 2735</p> <p>Telephone : (018) 389 3000 Fax : (086) 656 4152 E-mail : permyk@idt.org.za</p> <p>TAX / Vat Registration no : 458 014 7876</p>

Clause Number	Contract Agreement
	<p>(2) <b>Contractor</b> :</p> <p>Physical Address :</p> <p>Telephone :</p> <p>Fax :</p> <p>E-mail :</p> <p>TAX / Vat Registration no :</p> <p>42.3 The accepted contract sum (inclusive of tax)</p> <p style="text-align: right;">(amount) <input style="width: 150px; height: 15px;" type="text"/></p> <p>(In words) _____</p> <p>_____</p> <p>_____</p> <p>42.4 Signature of the contracting <b>parties</b>:</p> <p>Thus done and signed at _____ on _____</p> <p>_____ Name of signatory</p> <p>_____ Capacity of signatory</p> <p style="text-align: right;">_____ For and on behalf of the <b>employer</b> who by signature hereof warrants authorisation hereto</p> <p style="text-align: right;">_____ As Witness (1)</p> <p>Thus done and signed at _____ on _____</p> <p>_____ Name of signatory</p> <p>_____ Capacity of signatory</p> <p style="text-align: right;">_____ For and on behalf of the <b>contractor</b> who by signature hereof warrants authorisation hereto</p> <p style="text-align: right;">_____ As Witness (2)</p>

Clause Number	Contract Agreement	
	<p>Details of Witness (1)</p> <p>Name: _____</p> <p>Address: _____</p> <p>_____</p> <p>_____</p>	<p>Details of Witness (2)</p> <p>Name: _____</p> <p>Address: _____</p> <p>_____</p> <p>_____</p>

## **C1.2.1 Special Conditions of Contract**

### **INTRODUCTION**

**WHEREAS**, the Independent Development Trust (“IDT”) made an Offer of Appointment and the Contractor has accepted such appointment subject to the conditions stipulated in the aforesaid Offer of Appointment Letter, which conditions include signing of the JBCC Agreement, Edition 6.2 @ May 2018 (hereinafter referred to as “Main Agreement”) and the Contract Data.

**AND WHEREAS**, this Special Condition of Contract shall form part of the Main Agreement between the Employer and the Contractor.

#### **a) ADDITIONS TO THE MAIN AGREEMENT AND THE CONTRACT DATA**

##### **1.1 JOINT VENTURE AGREEMENT**

**1.1.1** Should the Joint Venture Agreement be dissolved or any of the JV partner pull out the JV Agreement for any reasons whatsoever, the Employer hereby reserve its right to terminate the contract with immediate effect.

#### **b) SUBCONTRACTING**

- **Not applicable**

#### **c) LOCAL ENTERPRISE**

Service provider awarded the project shall purchase at least 5% of the materials locally where available.

**d) TRAINING**

- Not applicable

**e) INSURANCES**

The contractor shall be responsible for effecting and maintaining the contract works insurance for the full duration of the contract period. The insured amount for the full scope of works shall be 100% of the contract amount. The insured amount shall include for alterations and renovations to existing buildings and shall not reduce in any way despite sectional; completion being taken.

**f) SITE AND ACCESS AND WORKING HOURS**

Clauses 16.0, 16.1 and 16.6 amended to read as follows:

“the site of the works is live school environment within which the contractor shall have restricted access to the site on being given possession to fulfill his obligations. The contractor shall be briefed on the restrictions of movement, servitudes, access control, buildings in use, security requirements and security clearances, working hours due to the site being occupied and under the employers control at all times. The contractor shall not extend his operations into any restricted or undefined areas.

The contractor shall ensure that all personnel and subcontractors engaged on the contract and those visiting the site have the necessary security clearances prior to such persons being brought on to site. Any persons found to be non-compliant shall not be allowed entry to the site. All costs associated with the verification of personnel to meet this requirement shall be borne by the contractor.

The employer shall have unrestricted and continuous access to the works due to the statutory classification of the site and its operations. This arrangement shall be coordinated and agreed upon by all parties prior to the handover of the site to the contractor. A steering committee comprising representatives of the employer, the principal agent, the contractor and any other nominated or required party shall be set up to ensure that the contractors operations are unhindered.

Work shall be carried out during normal working hours. Any extended times or approval or overtime work shall be considered and approved by the steering committee.

The contractor shall comply with the employers’ rules for the control of delivery of materials and goods into the site and for the removal of such items from the site.”

**g) PAYMENT OF PRELIMINARY & GENERAL COSTS (P&G)**

In the event that the contractor, due to causes of his own making, fails to achieve the targets set out in his construction programme and his performance is not in accordance with the contract, payment of the time related P&G will be paid in proportion to the value of the monthly progress payment and not in accordance with the projected cash flow for this item. The principal agent shall review the status quo and revert to paying the contractor in

accordance with the contract once the contractor has demonstrated improvement of their performance and the principal agent is satisfied that the contractor is performing diligently.

Similarly the full amount of the fixed portion of the P&G will be paid only once the successful contractor has fully complied with deliverables under this section.

**h) FINAL PAYMENT**

The employer shall pay to the contractor the amount certified in final payment certificate within thirty (30) calendar days of the date of issue of the payment certificate or the contractors tax invoice whichever is the later date.

**i) AMBIGUITY OR DISCREPANCY**

If any ambiguity or discrepancy in any of the documents forming part of the contract is found, then the contract data and or amendments herein shall prevail in cases of conflict between any of the documents.

all risks insurance - especially with the current weather conditions - we need to ensure that all contracts are insured.

**SIGNATURE OF THE PARTIES**

Signed at Pretoria on this the ..... day of.....**2023**

**AS WITNESSES:**

1. \_\_\_\_\_  
\_\_\_\_\_

For and on behalf of the **Employer:**  
.....  
in his/her capacity as Acting Regional  
General Manager

2. \_\_\_\_\_  
\_\_\_\_\_

For and on behalf of the **Employer:**  
.....  
in his/her capacity as the Programme  
Manager.

Signed at Pretoria on this the ..... day of .....**2023**

**AS WITNESSES:**

1. \_\_\_\_\_

3. \_\_\_\_\_

\_\_\_\_\_  
For and on behalf of the **Service  
provider:**  
.....  
in his/her capacity as Director, who  
hereby confirm that he/she is duly  
authorised hereto.

## **C1.3 FORM OF GUARANTEE**

### C1.3 FORM OF GUARANTEE

**ADVERTISEMENT - APPOINTMENT OF A CONTRACTOR FOR THE RENOVATIONS TO MAHIKENG INPATIENT TREATMENT CENTRE FOR THE DEPARTMENT OF SOCIAL DEVELOPMENT, NORTH WEST PROVINCE**

Contract No.: DSD03NWER006A

WHEREAS **INDEPENDENT DEVELOPMENT TRUST** (hereinafter referred to as "the Employer") entered into, a Contract with \_\_\_\_\_ (hereinafter called "the Contractor") on the \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_ for the construction of \_\_\_\_\_ at \_\_\_\_\_

AND WHEREAS it is provided by such Contract that the Contractor shall provide the Employer with security byway of a guarantee for the due and faithful fulfilment of such Contract by the Contractor;

AND WHEREAS \_\_\_\_\_

has/have at the request of the Contractor, agreed to give such guarantee;

NOW THEREFORE WE, \_\_\_\_\_

do hereby guarantee and bind ourselves jointly and severally as Guarantor and Co-principal Debtors to the Employer under renunciation of the benefits of division and excussion for the due and faithful performance by the Contractor of all the terms and conditions of the said Contract, subject to the following conditions:

1. The Employer shall, without reference and/or notice to us, have complete liberty of action to act in any manner authorized and/or contemplated by the terms of the said Contract, and/or to agree to any modifications, variations, alterations, directions or extensions of the Completion Date of the Works under the said Contract, and that its rights under this guarantee shall in no way be prejudiced nor our liability hereunder be affected by reason of any steps which the Employer may take under such Contract, or of any modification, variation, alterations of the Completion Date which the Employer may make, give, concede or agree to under the said Contract.
2. This guarantee shall be limited to the payment of a sum of money
3. The Employer shall be entitled, without reference to us, to release any guarantee held by it, and to give time to or compound or make any other arrangement with the Contractor.
4. This guarantee shall remain in full force and effect until the issue of the Certificate of Completion in terms of the Contract, unless we are advised in writing by the Employer before the issue of the said

Certificate of his intention to institute claims, and the particulars thereof, in which event this guarantee shall remain in full force and effect until all such claims have been paid or liquidated.

5. Our total liability hereunder shall not exceed the sum of (not exceeding 10% of the Contract Sum) in

\_\_\_\_\_ (R \_\_\_\_\_)

The Guarantor reserves the right to withdraw from this guarantee by depositing the Guaranteed Sum with the beneficiary, whereupon the Guarantor's liability hereunder shall cease.

We hereby choose our address for the serving of all notices for all purposes arising here from as

\_\_\_\_\_

IN WITNESS WHEREOF this guarantee has been executed by us at

\_\_\_\_\_

on this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_\_

As witnesses:

1. \_\_\_\_\_ Signature \_\_\_\_\_

2. \_\_\_\_\_ Signature \_\_\_\_\_

Duly authorized to sign on behalf of

\_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

## **C1.4 ADJUDICATOR'S AGREEMENT**

## C1.4: Adjudicator's Agreement

This agreement is made on the.....day of ..... 20..... between the Employer

(name of company / organisation) .....

of (address) .....

..... and the Contractor

(name of company / organisation)..... of

(address) .....

..... (hereinafter called **the Parties**)

**and**

(name) .....

of (address) .....

..... (hereinafter called **the Adjudicator**)

Disputes or differences may arise/have arisen\* between the Parties under a Contract No .....

for (contract title) .....

and these disputes or differences shall be/have been\* referred to adjudication in accordance with the CIDB Adjudication Procedure, (hereinafter called "**the Procedure**") and the Adjudicator may be or has been requested to act.

(\* Delete as necessary)

**IT IS NOW AGREED** as follows:

1. The rights and obligations of the Adjudicator and the Parties shall be as set out in the Procedure.
2. The Adjudicator hereby accepts the appointment and agrees to conduct the adjudication in accordance with the Procedure.
3. The Parties bind themselves jointly and severally to pay the Adjudicator's fees and expenses in accordance with the Procedure as set out in the Contract Data.
4. The Parties and the Adjudicator shall at all times maintain the confidentiality of the adjudication and shall endeavour to ensure that anyone acting on their behalf or through them will do likewise, save with the consent of the other Parties which consent shall not be unreasonably refused.
5. The Adjudicator shall inform the Parties if he intends to destroy the documents which have been sent to him in relation to the adjudication and he shall retain documents for a further period at the request of

either Party.

6. **SIGNED by:**

(Signature): .....(Signature): .....(Signature): .....

**Name:**.....**Name:**..... **Name:** .....

who warrants that he/ she is  
duly authorized to sign for and  
on behalf of the **First Party** in  
and on behalf of the presence  
of

who warrants that he/ she is  
duly authorized to sign for and  
on behalf of the **Second Party**  
presence of

the **Adjudicator** in the presence  
of

**Witness:** .....**Witness:** .....**Witness:** .....  
(Signature): .....(Signature): .....(Signature): .....

**Name:**.....**Name:**..... **Name:** .....

Address: .....Address: .....Address: .....

.....

Date:..... Date:..... Date:

## **C1.5: AGREEMENT IN TERMS OF SECTION 37(2) OF THE OCCUPATIONAL HEALTH AND SAFETY ACT No 85 OF 1993**

Refer Overleaf:

**C.1.5 AGREEMENT IN TERMS OF SECTION 37(2) OF THE OCCUPATIONAL HEALTH AND SAFETY ACT No 85 OF 1993**

THIS AGREEMENT is made between Independent Development trust represented by the Supply Chain Management.  
(hereinafter called the EMPLOYER) of the one part, herein represented by:

.....  
in his capacity as: .....

AND: .....  
(hereinafter called the CONTRACTOR) of the other part, herein represented by .....

.....  
in his capacity as: .....  
duly authorised to sign on behalf of the Contractor.

**WHEREAS** the CONTRACTOR is the Mandatary of the EMPLOYER in consequence of an agreement between the CONTRACTOR and the EMPLOYER in respect of:

**TENDER:**

**ADVERTISEMENT - APPOINTMENT OF A CONTRACTOR FOR THE RENOVATIONS TO MAHIKENG INPATIENT TREATMENT CENTRE FOR THE DEPARTMENT OF SOCIAL DEVELOPMENT, NORTH WEST PROVINCE**

**AND WHEREAS the EMPLOYER and the CONTRACTOR have agreed to enter into an agreement in terms of the provisions of Section 37(2) of the Occupational Health and Safety Act No 85 of 1993, as amended by OHS Act Amendment Act No 181/1993 (hereinafter referred to as the ACT);**

**NOW THEREFORE** the parties agree as follows:

1. **The CONTRACTOR undertakes to acquaint the appropriate officials and employees of the CONTRACTOR with all relevant provisions of the ACT and the regulations promulgated in terms thereof.**
2. The CONTRACTOR undertakes to fully comply with all relevant duties, obligations and prohibitions imposed in terms of the ACT and Regulations: Provided that should the EMPLOYER have prescribed certain arrangements and procedures that same shall be observed and adhered to by the CONTRACTOR, his officials and employees. The CONTRACTOR shall bear the onus of acquainting himself/herself/itself with such arrangements and procedures.
3. The CONTRACTOR hereby accepts sole liability for such due compliance with the relevant duties, obligations, prohibitions, arrangements and procedures, if any, imposed by the ACT and Regulations, and the CONTRACTOR expressly absolves the EMPLOYER and the Employer's CONSULTING ENGINEERS from being obliged to comply with any of the aforesaid duties, obligations, prohibitions, arrangements and procedures in respect of the work included in the contract.
4. The CONTRACTOR agrees that any duly authorised officials of the EMPLOYER shall be entitled, although not obliged, to take such steps as may be necessary to ensure that the CONTRACTOR has complied with his undertakings as more fully set out in paragraphs 1 and 2

above, which steps may include, but shall not be limited to, the right to inspect any appropriate site or premises occupied by the CONTRACTOR, or to take such steps the EMPLOYER may deem necessary to remedy the default of the CONTRACTOR at the cost of the CONTRACTOR.

- 5. The CONTRACTOR shall be obliged to report forthwith to the EMPLOYER any investigation, complaint or criminal charge which may arise as a consequence of the provisions of the ACT and Regulations, pursuant to work performed in terms of this agreement, and shall, on written demand, provide full details in writing of such investigation, complaint or criminal charge.

Thus signed at..... for and on behalf of the **CONTRACTOR**

on this the ..... day of ..... 20.....

SIGNATURE:.....

NAME AND SURNAME: .....

CAPACITY: .....

WITNESSES: 1. ....

2. ....

Thus signed at..... for and on behalf of the **EMPLOYER** on this

the ..... day of ..... 20.....

SIGNATURE:.....

NAME AND SURNAME: .....

CAPACITY: .....

WITNESSES: 1. ....

2. ....

## **C1.6 Waiver of Lien**

Refer Overleaf:



# Waiver of Contractor's Lien

for use with the JBCC Principal Building  
or JBCC Minor Works Agreements

---

## DEFINITIONS

Contractor \_\_\_\_\_

Employer \_\_\_\_\_

Agreement \_\_\_\_\_  
(Principal Building Agreement  
or Minor Works Agreement)

Works (description) \_\_\_\_\_

Site  
\_\_\_\_\_  
(property title deed description)

---

## AGREEMENT

The Contractor waives, in favour of the Employer, any lien or right of retention that is or may be held in respect of the Works to be executed on the Site

This waiver shall only come into effect on provision by the Employer of a Payment Guarantee for fulfilment of his obligations in terms of the identified Agreement

---

Thus done and signed at \_\_\_\_\_ on

\_\_\_\_\_  
Name of signatory

\_\_\_\_\_  
Capacity of signatory

\_\_\_\_\_  
As witness

\_\_\_\_\_  
For and on behalf of the Contractor who by  
signature hereof warrants authorisation hereto

---

JBCC Series 2000 □ Code 2121 March 2007

## **C2: PRICING DATA**

## **C2.1 PRICING INSTRUCTIONS**

## **C2: PRICING DATA**

### **C2.1 Pricing Instructions**

1 The Bills of Quantities have been drawn up in accordance with the Standard System of Measuring Building Work (as amended) published and issued by the Association of South African Quantity Surveyors (Sixth Edition (Revised)), 1999. Where applicable the:

- a) Civil engineering work has been drawn up in accordance with the provisions of the latest edition of SABS 1200 Standardized Specifications for Civil Engineering Works.
- b) Mechanical work has been drawn up in accordance with the provisions of the Model Bills of Quantities for Refrigeration, Air-Conditioning and Ventilation Installations, published by the South African Association of Quantity Surveyors, March 1990).
- c) electrical work has been drawn up in accordance with the provisions of the Model Bills of Quantities for Electrical Work, published by the South African Association of Quantity Surveyors, (March, 2005).

2 The agreement is based on the JBCC Series 2000 Principal Building Agreement, prepared by the Joint Building Contracts Committee, (**Edition 6.2 Reprint May 2018**) as amended in the **IDT's SPECIAL CONDITIONS OF PRINCIPAL CONTRACT**. The additions, deletions and alterations to the JBCC Principal Building Agreement as well as the contract specific variables are as stated in the Contract Data. Only the headings and clause numbers for which allowance must be made in the Bills of Quantities are recited.

3 Preliminary and general requirements are based on the various parts of the JBCC Series 2000 Preliminaries as prepared by the Joint Building Contracts Committee, (**Edition 6.2 Reprint May 2018**) as amended in the **IDT's SPECIAL CONDITIONS OF PRINCIPAL CONTRACT**. The additions, deletions and alterations to the various parts of the JBCC Series 2000 Preliminaries as well as the contract specific variables are as stated in the Specification Data in the Scope of Work. Only the headings and clause numbers for which allowance must be made in the Bills of Quantities are recited.

4 It will be assumed that prices included in the Bills of Quantities are based on Acts, Ordinances, Regulations, By-laws, International Standards and National Standards that were published 28 days before the closing date for tenders. (Refer to [www.stanza.org.za](http://www.stanza.org.za) or [www.iso.org](http://www.iso.org) for information on standards).

5 The prices and rates in these Bills of Quantities are fully inclusive prices for the work described under the items. Such prices and rates cover all costs and expenses that may be required in and for the execution of the work described in accordance with the provisions of the Scope of Work, and shall cover the cost of all general risks, liabilities, and obligations set forth or implied in the Contract Data, as well as overhead charges and profit. These prices will be used as a basis for assessment of payment for additional work that may have to be carried out.

6 The drawings listed in the Scope of Works used for the setting up of these Bills of Quantities are kept by the quantity surveyor and can be viewed at any time during office hours up until the completion of the works.

7 Reference to any particular trademark, name, patent, design, type, specific origin or producer is purely to establish a standard for requirements. Products or articles of an equivalent standard may be substituted.

8 The rates contained in the Bills of Quantities will apply irrespective of the final quantities of the different classes and kinds of work actually executed.

9 Rates for work of similar description occurring in different sections of the Bills of Quantities shall be identical.

10 An item against which no price is entered will be considered to be covered by the other prices or rates in the Bills of Quantities. A single lump sum will apply should a number of items be grouped together for pricing purposes.

11 Where any item is not relevant to this specific contract, such item is marked N/A (signifying "not applicable")

12 The Contract Data and the standard form of contract referenced therein must be studied for the full extent and meaning of each and every clause set out in Section 1 (Preliminary and General) of the Bills of Quantities

13 The Bills of Quantities is not intended for the ordering of materials. Any ordering of materials, based on the Bills of Quantities, is at the Contractor's risk.

14 The amount of the Preliminary and General Section to be included in each monthly payment certificate shall be assessed as an amount prorated to the value of the work duly executed in the same ratio as the preliminaries bears to the total of prices excluding any contingency sum, the amount for the Preliminary and General Section and any amount in respect of contract price adjustment provided for in the contract.

15 Where the initial contract period is extended, the monthly charge shall be calculated on the basis as set out in 14 but taking into account the revised period for completing the works.

16 The amount or items of the Preliminary and General Section shall be adjusted to take account of the theoretical financial effect which changes in time or value (or both) have on this section. Such adjustments shall be based on adjustments in the following categories as recorded in the Bills of Quantities:

- a) an amount which is not to be varied, namely Fixed (F)
- b) an amount which is to be varied in proportion to the contract value, namely Value Related (V); and
- c) an amount which is to be varied in proportion to the contract period as compared to the initial construction period excluding revisions to the construction period for which no adjustment to the contractor is not entitled to in terms of the contract, namely Time Related (T).

17 Where no provision is made in the Bills of Quantities to indicate which of the three categories in 12 apply or where no selection is made, the adjustments shall be based on the following breakdown:

- a) 10 percent is Fixed;
- b) 15 percent if Value Related
- c) 75 percent is Time Related.

18 The adjustment of the Preliminary and General Section shall apply notwithstanding the actual employment of resources in the execution of the works. The contract value used for the adjustment of the Preliminary and General Section shall exclude any contingency sum, the amount

for the Preliminary and General Section and any amount in respect of contract price adjustment provided for in the contract. Adjustments in respect of any staged or sectional completion shall be prorated to the value of each section.

19 Payment for items, which are designated to be constructed under labour-intensively, will not be made unless they are constructed using labor-intensive methods. Any unauthorized use of plant to carry out work which was to be done labour-intensively will not be condoned and any works so constructed will not be certified for payment.

20 The tenderer is to acquaint himself as to the specific requirements of this tender as contained in additional. clauses A1 to A6 to the JBCC Principal Agreement as incorporated in the Contract Data. These clauses may be priced under the relevant Preliminaries items in SECTION C: SPECIFIC PRELIMINARIES of the Preliminaries Bill. No claim will be entertained due to the failure of the tenderer to allow for these requirements

21 The contractor shall determine the contract skills participation goals, expressed in Rand, which shall not be less than the contract amount multiplied by a percentage factor given in Table 2 in the Standard for the applicable class of construction works. This is indicated by the percentage factor in the Final Tender Summary section. Minimum Contract Skills Development Goal (CSDG) sum = General Building GB (0.50%) x Subtotal of the tender amount

**Table 2: Contract skills development goals for different classes of engineering and construction works contracts**

Class of construction works as identified in terms of Regulation 25(3) of the Construction Industry Regulations 2004		Construction skills development goal (CSDG) (%)
Designation	Description	
CE	Civil engineering	0.25
CE and GB	Civil engineering and General Building	0.375
EE	Electrical Engineering works (buildings)	0.25
EP	Electrical Engineering works (Infrastructure)	0.25
GB	General Building	0.5
ME	Mechanical Engineering works	0.25
SB	Specialist	0.25

**Example 1:** The contract amount for an engineering and construction works contract in the GB class of construction works is R65,7m. The contract skills development goal in Rands is R65,7m x 0.5% = R328 500.

22 The Employer shall determine the amount to be paid to the Enterprise Development Co-Ordinator for the Contract Participation Goal (CPG) on the contract and this amount shall be stated under the section Enterprise Development as a Provisional Sum in the Preliminaries and Generals (P&G's).

The contractor shall be paid as follows: These are recommended rates, client may change depending on the location of the project, complexity etc.). These rates must be stated by the client in the P&Gs so that all tenderers have the same rate and not result in a tenderer being disadvantaged.

Needs analysis and enterprise development plan per Targeted Enterprise – R5 000.00 (Ten thousand rands) per targeted enterprise.

Mentoring and interim reporting per Targeted Enterprise - R20 000.00 (twenty thousand rands) per quarter; and

Project completion report per Targeted Enterprise - R5 000.00 (five thousand rands) per targeted enterprise.

23 Provisional sums are provided for some items in the Schedule of Quantities. Work done under these items will be at the written direction of the Employer. The Employer reserves the right, during the execution of the works, to adjust the stated amounts upwards or downwards according to the work actually done under the item, or the item may be omitted altogether, without affecting the validity of the Contract.

24 The Tenderer shall not under any circumstances whatsoever delete or amend any of the sums inserted in the "Amount" column of the Bill of Quantities and in the Summary of the Bill of Quantities unless ordered or authorized in writing by the Employer before closure of tenders. Any authorized changes made by the Tenderer to provisional items in the schedule, or to the provisional percentages and sums in the Summary of the Bill of Quantities, will be treated as arithmetical errors.

**25 Payment to the contractor to accommodate Part/Full Occupational qualification and Trade qualifications**

The employer shall include the following statement in the pricing assumptions:

The contractor shall apportion the learners in the different construction activities based on the scope of work.

The cost of accommodating learners will be determined by using Table 3 in the Standard and this cost will be used to determine the value in Rand and will be added to the provision for training as provided for in the Preliminary and General section in the Bill of Quantities/Pricing schedules/Activity schedule.

**26 Payment to the contractor for supervision and mentoring Part/Full Occupational qualification and Trade qualifications learners**

The employer shall make no provision for an additional payment item for the payment of the supervisor and/or mentors for the provision of training as provided for in the Preliminary and General section in the Bill of Quantities/Pricing schedules/Activity schedule for the training of part/full time occupational learners and/or trade qualification learners.

## **C2.2 BILL OF QUANTITIES**

## **C4.1 Site Information**

### **1) DESCRIPTION OF THE WORKS**

#### **1.1 THE SITE**

**Mahikeng Outpatient Treatment Centre** is located at **5 One Street, Mmabatho 2735**. It is at the **Mahikeng Local Municipality**

#### **1.2 WORK AREA**

The working area is the area within the boundaries

#### **1.3 ACCESS**

The contractor to arrange temporary access to the site.

#### **1.4 GENERAL - Restrictions on site**

Whilst there are no known restriction on site, the Contractor is to seek confirmation from the Principal Agent before any site establishment.

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# **ADDENDUM A**

---

## **Occupational Health and Safety Regulations**

GOVERNMENT NOTICE

DEPARTMENT OF LABOUR

No. R. ....

7 February 2014

**OCCUPATIONAL HEALTH AND SAFETY ACT, 1993**

## **CONSTRUCTION REGULATIONS, 2014**

The Minister of Labour has under section 43 of the Occupational Health and Safety Act, 1993 (Act No. 85 of 1993), after consultation with the Advisory Council for Occupational Health and Safety, made the regulations in the Schedule.

**Contract**

**BID No: BID No: DOE12NWER012 - CONTRACTOR**

**Addendum A**

**Occupational Health and Safety Regulations**

ADDENDUM A

OCCUPATIONAL HEALTH AND SAFETY ACT, 1993  
Regulation 3 of the Construction Regulations, 2014

NOTIFICATION OF CONSTRUCTION WORK

---

---

1.(a) Name and postal address of principal contractor:

\_\_\_\_\_

(b) Name and tel. no of principal contractor's contact person:

\_\_\_\_\_

2. Principal contractor's compensation registration number: \_\_\_\_\_

3.(a) Name and postal address of client:

\_\_\_\_\_

(b) Name and tel no of client's contact person or agent:

\_\_\_\_\_

4.(a) Name and postal address of designer(s) for the project:

\_\_\_\_\_

(b) Name and tel. no of designer(s) contact person:

\_\_\_\_\_

5. Name and telephone number of principal contractor's construction supervisor on site appointed in terms of regulation 6.(1). \_\_\_\_\_

6. Name/s of principal contractor's sub-ordinate supervisors on site appointed in terms of regulation 6.(2).

\_\_\_\_\_

7. Exact physical address of the construction site or site office:

\_\_\_\_\_

8. Nature of the construction work:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Contract**

**BID No: BID No: DOE12NWER012 - CONTRACTOR**

**Addendum A  
Occupational Health and Safety Regulations**

9. Expected commencement date: \_\_\_\_\_

10. Expected completion date: \_\_\_\_\_

11. Estimated maximum number of persons on the construction site.

\_\_\_\_\_

12. Planned number of contractors on the construction site accountable to principal contractor:

\_\_\_\_\_

13. Name(s) of contractors already chosen.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

---

---

\_\_\_\_\_  
Principal Contractor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Client

\_\_\_\_\_  
Date

- THIS DOCUMENT IS TO BE FORWARDED TO THE OFFICE OF THE DEPARTMENT OF LABOUR **PRIOR TO COMMENCEMENT** OF WORK ON SITE.
- **ALL PRINCIPAL CONTRACTORS** THAT QUALIFY TO NOTIFY MUST DO SO EVEN IF ANOTHER PRINCIPAL CONTRACTOR ON THE SAME SITE HAD DONE SO PRIOR TO THE COMMENCEMENT OF WORK.

Contract

BID No: BID No: DOE12NWER012 - CONTRACTOR

Addendum A  
Occupational Health and Safety Regulations

---

# **ADDENDUM B**

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## **Occupational Health and Safety Specification**

### **INDEPENDENT DEVELOPMENT TRUST**

(Hereinafter referred to as the Employer)

### **OCCUPATIONAL HEALTH AND SAFETY SPECIFICATION**

This specification shall be used in conjunction with all other applicable safety specifications, legislation and regulations in force at the time of the contract. Where unique site specifications are in force, those site specifications shall take precedence over this Specification.

**ADDENDUM "A"**

**PRO-FORMA AGREEMENT IN TERMS OF OCCUPATIONAL HEALTH AND SAFETY ACT  
1993**

**Contract**

**Addendum B**

**Occupational Health and Safety Specification**

**BID No: BID No:DSD03NWER006A - CONTRACTOR**

**PRO-FORMA AGREEMENT IN TERMS OF**

**OCCUPATIONAL HEALTH AND SAFETY ACT 1993 – SECTION 37 (2)**

**NEW CONSTRUCTION SAFETY REGULATIONS**

The above-mentioned regulations were promulgated in the Govt. Gazette on Friday, 18 March 2014 under the Occupational Health & Safety Act (85 of 1993) and are now in force.

The Employer and the Contractor hereby agree, in terms of the provisions of Section 37(2) of the Occupational Health and Safety Act 1993 (Act 85 of 1993, hereinafter referred to as the Act), that the following arrangements and procedures shall apply between them to ensure compliance by the Contractor with the provisions of the Act, namely:

- (a) The Contractor undertakes to acquaint the appropriate officials and employees of the Contractor with all the relevant provisions of the Act and the regulations promulgated in terms of the Act, and the Employer's Health and Safety Specifications included in the contract documents.
- (b) The Contractor undertakes that all relevant duties, obligations and prohibitions imposed in terms of the Act and Regulations and the Employer's Health and Safety Specifications included in the contract documents will be complied with in all respects.
- (c) In relation to any work or activity performed by the Contractor, his workmen or any other person for whose acts or omissions the Contractor is responsible in terms of the Contract, the Contractor hereby accepts sole liability for such due compliance with the relevant duties, obligations and prohibitions imposed by the Act and Regulations and expressly absolves the Employer from itself being obliged to comply with any of the aforesaid duties, obligations and prohibitions.
- (d) The Contractor agrees that any duly authorised officials of the Employer shall be entitled, although not obliged, to take such steps as may be necessary to ensure that the Contractor has complied with his undertakings as set out more fully in paragraphs (a) and (b) above, which steps may include, but will not be limited to,

the right to inspect any appropriate site or premises occupied by the Contractor, or to inspect any appropriate records held by the Contractor.

(e) The Contractor shall be obliged to report forthwith in writing to the Representative/Agent full details of any investigation, complaint or criminal charge which may arise as a consequence of the provisions of the Act and Regulations, pursuant to work performed in terms of this Contract.

(f) Forward "safety meeting" minutes to the representative/Agent.

For the Employer: \_\_\_\_\_ Date: \_\_\_\_\_

Witnesses: 1) : \_\_\_\_\_ 2) \_\_\_\_\_

For the Contractor: \_\_\_\_\_ Date: \_\_\_\_\_

Witnesses: 1) : \_\_\_\_\_ 2) \_\_\_\_\_

**ADDENDUM "B"**

**NOTIFICATION OF CONSTRUCTION WORK**

**Contract**

**Addendum B**

**Occupational Health and Safety Specification**

**BID No: BID No:DSD03NWER006A - CONTRACTOR**

**NOTIFICATION OF CONSTRUCTION WORK**  
(Regulation 3 of the Construction Regulations, 2014)

**1. CONTRACTOR**

1.1 Name and postal address of Contractor:

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1.2 Name and telephone number of Contractor's contact person :

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1.3 Contractor's compensation registration number :

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1.4 Name and telephone number of Contractor's Construction Supervisor :

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1.5 Physical address of the construction site or site office:

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1.5 Estimated number of persons on the construction site:

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1.6 Estimated number of Subcontractors on the construction site accountable to the Contractor:

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**2. EMPLOYER**

2.1 Name and postal address of Employer :

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2.2 Name and telephone number of Employer's Principal Agent:

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**3. DESIGN CONSULTANTS**

3.1 Name and postal address of OHS consultants:

3.1.1 Occupational Health and Safety

3.1.2 Other (if any):

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3.2 Name and telephone number of design consultant's contact person:

3.2.1 Construction project managers/ Principal Agent:

**ITTS QS**

3.2.2 Architects:

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3.2.3 Structural engineer:

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3.2.4 Electrical engineer:

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3.2.5 Mechanical engineer:

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3.2.6 Civil engineer:

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3.2.7 Other (if any):

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**4. THE WORKS**

Nature of the works:

Commencement date:

\_\_\_\_\_

Completion date:

\_\_\_\_\_

Contractor: \_\_\_\_\_ Date: \_\_\_\_\_

Employer: \_\_\_\_\_ Date: \_\_\_\_\_

THIS DOCUMENT IS TO BE FORWARDED TO THE OFFICE OF THE DEPARTMENT OF LABOUR **PRIOR TO COMMENCEMENT** OF WORK ON SITE.

ALL CONTRACTORS THAT QUALIFY TO NOTIFY MUST DO SO EVEN IF ANOTHER CONTRACTOR ON THE SITE HAD DONE SO PRIOR TO THE COMMENCEMENT OF WORK.

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# **ADDENDUM C**

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## **Environmental Management Plan**

TO BE PROVIDED BY THE SUCCESSFUL BIDDER

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## **ADDENDUM D**

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**IDT Addendum to the JBCC**



**ADDENDUM**

To the

**THE JBCC PRINCIPAL BUILDING AGREEMENT**

**NAME OF PROJECT:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## INTRODUCTION

**WHEREAS**, the Independent Development Trust (“IDT”) made an Offer of Appointment and the Contractor has accepted such appointment subject to the conditions stipulated in the aforesaid Offer of Appointment Letter, which conditions include signing of the JBCC Agreement, Edition ..... (hereinafter referred to as “Main Agreement”).

**AND WHEREAS**, this addendum shall form part of the Main Agreement between the Employer and the Contractor.

### 1. ADDENDUM TO THE MAIN AGREEMENT

1.1 This Agreement will constitute an Addendum to the Main Agreement as contemplated herein;

1.2 The Terms of Reference, Accepted Proposal or BID, Standard Conditions of BID, Special Conditions of BID and adjusted Priced Bills of Quantities shall form part of the agreement between the Contractor and the Employer;

1.3 This Addendum will be deemed to incorporate, with or without variation, all the provisions of the Main Agreement, unless the context clearly requires otherwise;

1.4 All words and phrases used in this Addendum which are defined in the Main Agreement, will bear the same meaning assigned to them in the Main Agreement; and

1.5 All references in the Main Agreement to “the/this Agreement” itself, will be deemed to be references also to the Main Agreement duly amended by this Addendum.

#### 1.6 Interpretations and Definition

1.6.01 **Financial Implications** shall mean the variation amount over and above the awarded contract sum.

## **2. SPECIAL CONDITION**

If there is any conflict between the contents or any part of this Addendum and the contents or any part of the Main Agreement and other annexures, the content of this Addendum shall prevail.

## **3. WAIVER OF CONTRACTOR'S LIEN**

- 3.1 The Contractor hereby waives, in favour of the Employer, any lien or right of retention that is or may be held in respect of the Works to be executed on the Site.
- 3.2 The Employer, as an Organ of State, shall not be required to provide payment guarantees.

## **4. ASSIGNMENT OF RIGHTS OR OBLIGATIONS**

- 4.1 Neither **party** shall assign or cede rights or obligations without the written consent of the other **party**, which consent shall not be unreasonable withheld.
- 4.2 Where the Contractor intend to cedes any right to monies due or to become due under this agreement as security in favour of a financial institution, a written consent in accordance with clause 4.1 above, shall be obtained from the Employer prior to entering into such cession.
- 4.3 Any cession entered into without the necessary written consent from the either party, shall be null and void.
- 4.4 The Employer shall not consent to a cession of monies due or to become due under this agreement as security in favour of a financial institution, unless such financial institution submitted to the IDT a Valid Tax Clearance Certificate, is registered as a credit provider in terms of the National Credit Act and as a vendor in the IDT's Vendor Management System.

## 5 INTERIM PAYMENT

- 5.1 The **Employer** shall, in accordance with clause 8.2.3 of the treasury regulation of March 2005, pay to the **Contractor** the amount certified in an interim **payment certificate** within **thirty (30) calendar days** of the date of submission of the **payment certificate**".
- 5.2 Default interest, where applicable, shall only be effective after the 30 calendar days of the date of receipt of the interim **payment certificate from the Principal Agent**.
- 5.3 The Employer shall be entitled to apply a set-off against a legitimate and liquid claim against the Contractor from which a valid invoice has been received.

## 6 TAX COMPLIANCE MEASURES

- 6.1 The Contractor hereby grant confirmation that SARS may, on on-going basis during the contract term, disclose the Contractor's tax compliance status to the employer.
- 6.2 Should the Contractor appoint a sub-contractor to execute a portion of a work in excess of the threshold (currently 25%) prescribed by the National Treasury, the Contractor must ensure that a sub-contractor is tax compliant and remains tax compliant for the full duration of the contract. The contractor shall obtain a written consent from its sub-contractors confirming that SARS may on on-going basis during the contract term, disclose the sub-contractor's tax compliance status to the employer.
- 6.3 The Contractor shall submit a valid tax clearance certificate within 10 working days from the date of expiry of the tax clearance certificate. The Employer reserve the right to demand a valid Tax Clearance Certificate prior to making any payment to the Contractor, should it become aware that the tax clearance corticated has expired.
- 6.4 Unless the Employer receive a written confirmation that the Contractor has challenged its tax compliance status with SARS, the Employer shall not process

any payment to the Contractor, if 30 days has lapsed since the written notice by the Employer and the Contractor has failed to remedy its tax compliance status.

- 6.5 Employer's non-payment of the Contractor's invoice in accordance with clause 6.4 above shall not absolve the contractor from performing its obligation in terms of the contract.
- 6.6 Unless the Employer receives a written confirmation that the Contractor or sub-Contractor has challenged its tax compliance status with SARS, the Employer shall be entitled to cancel the contract with the Contractor or instruct the Contractor to cancel its contract with the Sub-Contractor.
- 6.7 Where a Contractor is a JV, each party to a JV must be tax compliant and remains tax compliant for the full duration of the contract, failing which, the Employer shall invoke paragraph 6.4 or 6.6 above.

## **7. APPROVAL OF VARIATION ORDERS**

- 7.1 Upon receipt of the Variation Order (VO), the Principal Agent must professionally consider the merits of the Variation Order and make a recommendation to the Employer.
- 7.2 The Principal Agent shall not have the power to approve any deviation or variation which has financial implications on the Employer without the necessary written approval of the Employer, except under emergency circumstances wherein failure to undertake the work may result in loss of life.
- 7.3 The Employer must communicate the approval of a Variation Order in writing to the Principal Agent and the Principal Agent shall, upon receipt of confirmation of the approval of the VO, issue the necessary Contract Instruction to the contractor to undertake the works.
- 7.4 The Contractor shall not commence with any Variation Order Works without the written approval of the Variation Order from the Employer, except under circumstances mentioned in paragraph 7.2 above.

- 7.5 Should the Contractor undertakes the Variation Order Works without the necessary written approval of the Variation Order from the Employer, the Contractor shall be entirely liable for any financial and any related implications and hereby indemnify and hold harmless the Employer from and against any and all claims, actions, damages, liabilities, injuries, costs, fees, expenses, or losses, including and without limitation, reasonable attorney's fees and costs of investigation and litigation, whatsoever which may be incurred by, or for which liability may be asserted against, the Employer arising out of the Contractor's performance or non-performance of unauthorized works, but only to the extent caused by the negligent acts, errors or omissions of the Contractor.
- 7.6 The Contractor shall not accept any instructions from any party, including beneficiary Department, other than the Principal Agent.

## **8. JOINT VENTURE AGREEMENT**

- 8.1 Should the Joint Venture Agreement be dissolved or any of the JV partner pull out the JV Agreement for any reasons whatsoever, the Employer hereby reserve its right to terminate the contract with immediate effect.
- 8.2 Should the Employer decide not to terminate the contract upon the dissolution of the JV Agreement and the replacement JV partner does not meet the BBEE threshold stipulated in the BID document, the IDT shall be entitled to cancel the contract with immediate effect.
- 8.3 Should the BBEE status of the Joint Venture be changed to a lower rate than the BIDDing rate, based on legislation applicable at the closing date of the
- 8.4 BID, the IDT shall be entitled to cancel the contract.

**9. BREACH**

9.1 In the event that the contractor: -

9.1.1 commits an act of insolvency; or

9.1.2 is placed under a provisional or final winding-up or judicial management order; or

9.1.3 is placed under or applied for business rescue; or

9.1.4 makes an assignment of more than 25% of either its right and/or its obligation for the benefit of the third party without the written consent of the employer; or

9.1.5 the Contractor is registered or fails to renew his registration with the CIDB or changes directorship during the course of the project, resulting in the contravention of BBBEE statutory requirement; or

9.1.6 fails to satisfy or take steps to have set aside any judgment taken against it within 14 (Fourteen) business days after such judgment has come to its notice,

then the other Employer will be entitled to terminate the Agreement on written notice.

Signed at ..... on this the ..... day of .....**202.....B.**

**AS WITNESSES:**

A. \_\_\_\_\_

\_\_\_\_\_  
For and on behalf of the **Employer:**  
(.....), in his/her  
capacity as the -----

B. \_\_\_\_\_

\_\_\_\_\_

For and on behalf of the **Employer:**  
(.....),in his/her  
capacity as the -----  
-----.

Signed at ..... on this the ..... day of .....**202...**

**AS WITNESSES:**

C. \_\_\_\_\_

f

D. \_\_\_\_\_

\_\_\_\_\_

For and on behalf of the **Contractor:**  
.....i  
n his/her capacity as  
.....,  
who hereby confirm that he/she is  
duly authorized.