

REAL ESTATE UNIT: PROPOSED LEASE C ON ERF 1156 KWAMASHU E

(31T MALANDELA ROAD)

CONTRACT NO: 31309-7E



REAL ESTATE UNIT

REQUEST FOR PROPOSALS FOR THE LONG-TERM LEASING AND DEVELOPMENT OF PROPOSED LEASE C ON ERF 1156 KWAMASHU E, MEASURING 6339 SQUARE METRES AS DEPICTED ON SJ PLAN No. 4825/1 FOR GENERAL INDUSTRY PURPOSES FOR A PERIOD OF 30 YEARS (31T MALANDELA ROAD).

Ethekwini Metropolitan Municipality hereby requests proposals from interested persons to be submitted for the long-term leasing and development of a Proposed Lease C on Erf 1156 KwaMashu E, as depicted on SJ Plan No. 4825/1 measuring 6339 square metres for General Industry purposes for a period of 30 years.

THIS DOCUMENT CONSISTS OF 70 PAGES, IT IS THE RESPONSIBILITY OF THE TENDERER / BIDDER TO SEE THAT ALL PAGES ARE INCLUDED IN THE DOCUMENT.

Name of		
Bidder	 	

Bidders must submit one original, one hard copy and a scanned version of the submission to the Tender Box located in the ground floor foyer of the Municipal Buildings, 166 KE Masinga Road (Old Fort Rd), Durban and an electronic submission via SSS. Bidders must ensure that the hard copies and electronic submission are the same, failing which the submission will be deemed invalid. Bidders are responsible for resolving all access rights and submission queries before the tender closing date. Tender closing date and time remain unchanged.

SSS Queries Contact Lindo Dlamini: Tel: 031-3227133/031-3227153 email: selfservice@durban.gov.za

THE BIDDER(S) MUST SUBMIT ONE (1) ORIGINAL, (1) ONE HARD COPY AND A SCANNED VERSION OF THE SUBMISSION INCLUDING ALL ANNEXURES/ RETURNABLES IN A USB CLEARLY MARKED IN BIDDER'S NAME BY 11:00 AM ON THE CLOSING DATE

Closing date of the Bid: 27 February 2026

Closing Time: 11:00

Issued by: T.E. Mmusinyane DIRECTOR: Real Estate Unit 4th Floor.

199 Anton Lembede Street

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TENDER ADVERT

REQUEST FOR PROPOSALS FOR THE LONG-TERM LEASING AND DEVELOPMENT OF PROPOSED LEASE C ON ERF 1156 KWAMASHU E, MEASURING 6339 SQUARE METRES AS DEPICTED ON SJ PLAN No. FOR GENERAL INDUSTRY PURPOSES FOR A PERIOD OF 30 YEARS (31T MALANDELA ROAD).

Ethekwini Metropolitan Municipality, hereby invites interested persons to submit proposals for the

leasing of the property stated hereunder:

BID NUMBE	RS	TENDER DESCRIPTIONS	SITE SIZE				
		EQUEST FOR PROPOSALS FOR THE LONG-TERM LEASING AND	6 339m ²				
		EVELOPMENT OF PROPOSED LEASE C ON ERF 1156 KWAMASHU E,					
ME		MEASURING 6339 SQUARE METRES RESPECTIVELY AS DEPICTED					
	C	SJ PLAN No. 4825/1 FOR GENERAL INDUSTRY PURPOSES FOR A					
	P	PERIOD OF 30 YEARS (31T MALANDELA ROAD).					
Non –							
compulsory							
briefing ses		The first clarification meeting will be held on 11th November 2025 at 4th	Floor				
		Embassy Building from 9:30am to 12:30pm.					
		The second clarification meeting will be held on 29th January 2026 at 4	th Floor				
		Embassy Building from 9:30am to 12:30pm.					
		All questions and answers from the clarification meeting will be upload	led onto the				
D 1 A		eThekwini website by the 12 th February 2026					
Document A							
Documents		Document Cost: R0,00	ala la mieletier				
Objective cr	iteria	In line with Section 25 (5) of the Constitution "The state must take reasonal					
in terms of	\/	and other measures, within its available resources, to foster conditions	which enable				
Paragraph 2 of the Prefer		citizens to gain access to land on an equitable basis."					
Procuremen		The objective criteria will be applied in the following manner:					
Policy Frame		The demographic profile of property ownership or access to pro	porty will be				
Act 5 of 200		assessed using the Municipality's lease register in relation to the k					
give effect to		subject property and the level of participation in the sector. Prefe					
Section 25 (given to the most underrepresented groups within that property					
the Constitu	-	graph depicted under Annexure A on page 66 represents					
of the Reput		demographic profile of existing leases that would apply to this bid.					
South Africa		demographic premie er existing leades that means apply to this star					
	-	Bidders must score a minimum of 70 points for Functionality Evaluation in order					
		to qualify for further evaluation in Price and Preference Goal and					
		Criteria.	-				
Mandatory		Bidders are to provide a funding model to demonstrate how and where fu	unding will be				
Requiremen		sourced/raised, and it must include collateral to be pledged against su	ich funding if				
line with the		required. The bidder is to demonstrate proof of availability or expression of interest to					
requirement		fund 100% of the development cost. This must include written support fr	om verifiable				
Regulation 4		funding institutions or expression of interest to fund.					
the Asset Tr		A letter from a registered funder with Financial Sector Cond	duct Authority				
Regulations		(FSCA) confirming availability of 100% funding of the devel	•				
ensure that the		or	,				
successful bidder		A letter from a registered funder with Financial Sector Cond	duct Authority				
has the ability to		(FSCA) expressing an interest to fund 100% of the devel	•				
develop, maintain and safeguard the		and	- 1				
		 If there is a shortfall, bidder must demonstrate how they 	will fund the				
• If there is a shortfall, bidder must demonstrate how they will fund the shortfall.							
Above R10	Regul	ation 21 of the Municipal Supply Chain Management Regulations, 2005 req	uires hidders				
Million		nsactions that exceed R10 million to furnish annual financial statements for t					
		ial years. This is required to establish liquidity and financial resources of	•				
execute the project as indicated in the bid documents and proposals. If the bidd			bidder was				
	L	,					

		plished within the last three years, the most recent audited financial statements are required
		submitted.
Selection	Failur	e to meet the following requirements will invalidate the bid:
Criteria	•	Failure to meet the mandatory requirements.
	•	Any rental offer below the reserve price.
	•	Bids that deviate from tender specifications.
	•	Any proposal that does not include development of the land or the proposed usage is not
		in line with the zoning of the property.
	•	Any bidder or its directors who was previously awarded a development lease and that
		they are yet to fully comply with the suspensive conditions of the lease.
	•	Any development proposal that is outside the scope of this tender.
•		Any bidder or its directors who was previously awarded a development lease and that
		they are yet to fully comply with the suspensive conditions of the lease.
	•	Non-commissioning of MBD 7 and non-signature of the Municipal Bidding Documents
	ND. E.	(MBD's).
		ailure to comply with the above will result in the bid not being evaluated for Stage 1
Closing Da		tage 2. 27 th February 2026
Conditions		Tax Clearance Certificate, valid on the closing date of the bid, or exemption to pay
of	'	taxes as issued by the South African Revenue Services (SARS) or Valid Tax Compliant
submissio	n	Verification PIN number issued by SARS.
of Request		Proof of registration of the Entity as follows:
for Propos		- 1001 01 10gionanon 01 mio =11miy ao 101101101
-		Natural persons- certified copy of ID document/ passport
		Partnership- copy of Partnership Agreement plus IDs of all partners
		Company- current CM29/COR 20.1
		Close Corporation- current copy of CK1 and/or CK2C and/or COR 20.1
		Trust- letter of appointment from the Master of the High Court of SA and deed
		of trust
		JV/Consortium- JV/Consortium Agreement plus CIPC and/or ID documents of
		all JV/Consortium partners
		Entity - valid BBBEE Certificate issued by agency accredited by SANAS / Valid
		Sworn affidavit or valid BBBEE certificate
		JV/Consortium BBBEE – valid BBBEE certificate issued by agency accredited
		by SANAS or BBBEE Certificate from CIPC.
		• Up to date Municipal Account not older than three (3) months and not over three (3)
		months in arrears for the individual / Proof that acknowledgements or arrangements
		have been made to settle arrears / Affidavit stating why an up-to-date municipal
		account cannot be submitted / valid lease agreement.
		• Up to date Municipal Account not older than three (3) months and not over three (3)
		months in arrears for the Entity / Proof that acknowledgements or arrangements have
		been made to settle arrears / Affidavit stating why an up-to-date municipal account
		cannot be submitted / valid lease agreement.
		• Up to date Municipal Account not older than three (3) months and not over three (3)
		months in arrears for the Director (s) or Member (s) / Proof that acknowledgements or
		arrangements have been made to settle arrears / Affidavit stating why an up-to-date
		municipal account cannot be submitted / valid lease agreement.
		• In the event of the bidder tendering as a Joint Venture/Consortium, all members of the
		JV/Consortium must submit all required documentation, a JV / Consortium agreement
		and a BBBEE certificate.
		Central Supplier Database (CSD) registration valid on tender closing date. Company recolution for hid signing powers.
		Company resolution for bid signing powers. Completed and signed bid documents including MBD 1 to MBD 23.
		 Completed and signed bid documents including MBD 1 to MBD 23. If the entity or any of its directors are listed on the National Treasury register of
		 If the entity or any of its directors are listed on the National Treasury register of defaulters, the bid will be rejected.
Delivery		Ground floor Engineering Unit, Municipal Centre
Address		
		166 K.E. Masinga Road (formerly Old Fort Road)

DURBAN

Evaluation	Functionality, Rental Offer and Preference Goal of contributor using 80/20.
	80 for rental value and 20 for Preference Goal status level of contributor

MBD 1:

INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (ETHEKWINI METROPOLITAN MUNICIPALITY)					
			27th February 2026	CLOSING	11:00
BID NUMBER	31309-7E	CLOSING DATE		TIME:	
DESCRIPTION	REQUEST F	OR PROPOSAL	S FOR THE LO	NG-TERM LE	EASING AND
	DEVELOPMEN	NT OF PROPOS	SED LEASE C ON	ERF 1156 K	WAMASHU E,
	MEASURING	6339 SQUARE M	METRES AS DEPICT	ED ON SJ PL	AN No. 4825/1
	FOR GENERA	L INDUSTRY PU	RPOSES FOR A PER	RIOD OF 30 YE	ARS
	(31T MALAND				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO ENTER INTO A LEASE AGREEMENT WITH					
ETHEKWINI METROPOLITAN MUNICIPALITY.					

BID RESPONSE DOCUMENTS MUST BE DEPOSITED IN THE BID BOX SITUATED AT MUNICIPAL CENTRE, 166 K.E. MASINGA ROAD (formerly Old Fort Road) AND PLACED IN THE TENDER BOX LOCATED IN THE GROUND FLOOR FOYER.

SUPPLIER INFORMATION							
NAME OF BIDDER							
POSTAL ADDRESS							
STREET ADDRESS							
TELEPHONE NUMBER	CODE			NU	JMBER		
CELLPHONE NUMBER				,			
FACSMILE NUMBER	CODE			NU	JMBER		
EMAIL ADDRESS							
VAT REGISTRATION						,	
TAX COMPLIANANCE STATUS	TCS PIN	I:	0	R	CSD No:		
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE		Yes		-BBE EVEL	E STATUS		Yes
(TICK APPLICABLE BOX)		No	_	WOR FFID			No
(A B-BBEE STATUS LEVEL VERI MUST BE SUBMITTED IN ORDER							SEs)
SIGNATURE OF BIDDER	. 10 407			ATE			
CAPACITY UNDER WHICH THIS BID SIGNED			•		,		
BIDDING PROCEDURE ENQUIRII	ES MAY E	BE DIRECTED T	0:				

TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:

- 1.1 BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-OR DOWNLOADED ONLINE (NOT TO BE RE-TYPED)
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.

INFORMATION REGARDING THE ETHEKWINI JDE SYSTEM

1) General

eThekwini Municipality Bids, Tenders and Quotations (hereafter referred to as Tenders) are going to be submitted using the JDE System.

This JDE System will be used for:

- Viewing of available (open) Tenders,
- Downloading procurement documentation for Tenders,
- Uploading completed and signed Tender documentation,
- · Completion and submission of Tenders electronically,
- Viewing the Tender opening schedule.

2) Registrations

To be granted access to the JDE System prospective service providers must be registered on the National Treasury's Central Supplier Database (CSD), the eThekwini Municipality Supplier Portal, and the eThekwini Municipality JDE System.

National Treasury: Central Supplier Database

- Registration can be made on https://secure.csd.gov.za .
- Service Providers will be issued a "MAAA" number when registered.

eThekwini Municipality Supplier Portal

Registration can be made on https://www.durban.gov.za by following these links:
 >Business >Supply Chain Management (SCM) >Accredited Supplier & Contractor Database.

eThekwini Municipality JDE System

- Service providers requiring access must send an email to supplier.selfservice@durban.gov.za
 A copy of the **Director's ID** is required:
- On receipt of this email, the Procurement and Supply Chain Management (P&SCM) Directorate will respond with the login credentials and a link to the **JDE System**.

3) Assistance with using the JDE System

The following P&SCM Official(s) can be contacted in connection with any queries regarding the use of the **JDE System**:

Lindo Dlamini
 Tel: 031 322 7153 or 031 322 7133
 Email: supplier.selfservice@durban.gov.za

4) Viewing of available tenders

By following link https://rfq.durban.gov.za/jde/E1Menu.maf prospective Service Providers will be able to view available (open) Tender opportunities without signing into the system. However, Service Providers will not be able to respond to a Tender without being signed into the system using a JDE User ID and Password.

5) <u>Tender documentation</u>

By accessing the **JDE System** (using https://rfq.durban.gov.za/) and viewing any available Tenders, prospective Service Providers will be able to download the relevant Tender documentation.

6) Submission of tender offers

Tender Offers are to be delivered, in "hard copy" format, to the Delivery Location as stated in the **Tender Conditions**.

In addition to the above, **Tender Offers are also** to be **SUBMITTED ELECTRONICALLY** (uploaded) on the eThekwini Municipality JDE System (Supplier Self Service (JDE-SSS) Module). Notwithstanding the **electronic submission**, a tender offer will only be deemed valid if the "hard copy" submission has been made. The "hard copy" submission will be deemed to be the ruling version.

Bidders are responsible for resolving all access rights and submission queries on the JDE System before the tender closing date/ time.

7) <u>Viewing the Tender opening schedule</u>

Users on the **JDE System** will be able to view the **Tender Opening Schedule** for each closed Tender. The tender opening schedule will also be made available on the eThekwini Municipal website at URL: https://www.durban.gov.za/pages/business/publication-of-received-bids

3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS
3.1 IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?
YES NO
3.2 DOES THE ENTITY HAVE A BRANCH IN THE RSA?
YES NO
3.3 DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?
YES NO
3.4 DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?
YES NO
3.5 IS THE ENTITY LIABE IN THE RSA FOR ANY FORM OF TAXATION?
YES NO
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER
FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE
SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.

NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.				
SIGNATURE OF BIDDER:				
CAPACITY UNDER WHICH THIS BID IS SIGNED:DATE:DATE:				

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

TAX CLEARANCE CERTFICATE REQUIREMENTS

It is a condition of bid that the taxes of the successful bidder must be in order, or that satisfactory arrangements have been made with South African Revenue Service (SARS) to meet the bidder's tax obligations.

- 1 In order to meet this requirement bidders are required to complete in full the attached form TCC "001"Application for a Tax Clearance Certificate" and submit it to any SARS branch office nationally. The Tax Clearance Certificate Requirements are also applicable to foreign bidders / individuals who wish to submit bids.
- 2 SARS will then furnish the bidder with a Tax Clearance Certificate that will be valid for a period of 1 (one) year from the date of approval.
- 3 The original Tax Clearance Certificate must be submitted together with the bid. Failure to submit the original and valid Tax Clearance Certificate will result in the invalidation of the bid. Certified copies of the Tax Clearance Certificate will not be acceptable.
- 4 In bids where Consortia / Joint Ventures / Sub-contractors are involved, each party must submit a separate Tax Clearance Certificate.
- 5 Copies of the TCC 001 "Application for a Tax Clearance Certificate" form are available from any SARS branch office nationally or on the website www.sars.gov.za.
- 6 Applications for the Tax Clearance Certificates may also be made via eFiling. In order to use this provision, taxpayers will need to register with SARS as eFilers through the website www.sars.gov.za.

PRICING SCHEDULE: FINANCIAL OFFER

- 1. This offer is made for the property in accordance with the Property Information stated in MBD 13 and in accordance with the bid specification in MBD 12.
- 2. Unless stated otherwise all prices excludes VAT.
- 3. FINANCIAL OFFER

C.S.D Registration Number:

S.A.R.S Pin Number:

accordingly be disqualified.	IIMUM RENTAL will not be considered and such bids
Rental Offer	
Rental Offer in words	
Escalation per annum and rental to be reviewed every five years	8%
Bidder / Entity Name	
Represented By	
Capacity	
Signature	
Date	

10

MAAA

Completion of the following is compulsory. Failure to declare the following will invalidate your offer.

Declaration of Interest

Are any of the enti stakeholders curre service of the state	Yes No				
Is any spouse, child or parent of the entity's directors, managers, principle shareholder or stakeholder currently in the service of the state or have been in the service of the state in the past twelve (12) months? Yes No					
Name of entity's member	Position in Entity	Name of Relative (if applicable)	Name of State Institution	Nature of Relationship	
Do you or any other directors, managers, principle shareholder or stakeholder of your entity have any relationship (spouse, family, friend, associate) with persons in the service of the state and/or who may be involved with the evaluation of this quotation? If yes please furnish particulars below					
Name of entity's member	Position in Entity	Name of Relative (if applicable)	Name of State Institution	Nature of Relationship	

OFFER TO BE VALID FOR 150 DAYS FROM THE CLOSING DATE OF BID.

4. PAYMENT FOR RATES, TAXES AND SERVICES

In addition to the above amount the lessee will be responsible for the payment of all municipal services and other costs deemed necessary on the property, including rates and taxes, electricity, water, sewerage and sanitation removal.

5. POSSESSION OF THE SITE

The lessee will take possession of the site on the date to be agreed upon by the parties.

MBD 4: DECLARATION OF INTEREST

(a) (i) (ii) (iii) (b) (c) (d) within (e) (f)	a me a me an of an er the n a me an er	gulations: "in the service of the state" means to be: mber of: any municipal council. any provincial legislature. the national Assembly or the national Council of provinces. mber of the board of directors of any municipal enterprise. ficial of any municipality or municipal enterprise. nployee of any national or provincial department, national or provincial public eneaning of the Public Finance Management Act, 1999 (Act No.1 of 1999). mber of the accounting authority of any national or provincial public enterprise. nployee of Parliament or a provincial legislature. der" means a person who owns shares in the company and is actively involved and exercises control over the company.		
1	No	bid will be accepted from persons in the service of the state.		
2	favo to p	person, having a kinship with persons in the service of the star make an offer or offers in terms of this invitation to bid. I puritism, should the resulting bid, or part thereof, be awarded to persons in service of the state, it is required that the bidder lare their position in relation to the evaluating/adjudicating auth her interest.	n view of poss persons connec or their authori	bible allegations of cted with or related sed representative
3	with	rder to give effect to the above, the following questionnaire must the bid. Name of enterprise	st be completed	and submitted
		Name of enterprise's representative		
	3.2	ID Number of enterprise's representative		
	3.3	Position enterprise's representative occupies in the enterprise		
	3.4	Company Registration number		
	3.5	Tax Reference number		
	3.6	VAT registration number		
	3.7	The names of all directors / trustees / shareholders / member partnerships, their individual identity numbers and state emplo paragraph 4 below. In the case of a joint venture, information enterprise must be completed and submitted.	yee numbers m	ust be indicated in
	3.8	Are you presently in the service of the state?		Circle Applicable YES NO
		If yes, furnish particulars:		
	3.9	Have you been in the service of the state for the past twelve me	onths?	
	-			
		If yes, furnish particulars:		YES NO
		12		

3.10 Do you have any relationship (family, friend, other) with persons in the service who may be involved with the evaluation and or adjudication of this bid?	e of the st	ate and
	YES	NO
If yes, furnish particulars:		
3.11 Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid?	YES NO))
If yes, furnish particulars:		
3.12 Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state?	YES	VO
If yes, furnish particulars:		
3.13 Are any spouse, child or parent of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state?	YES	NO
If yes, furnish particulars:		
3.14 Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract?	YES	NO
If yes, furnish particulars:		

Full Name	Identity No.	State Employee No.	Personal income tax No.
		Use additional pages if necessary	
undersigned, who wa	arrants that I am authorised to	o sign on behalf of the Tenderer,	confirms that the informat
		and is to the best of my belief bo	
E (Block Capitals):			Date
ATURE:			

MBD 5: DECLARATION FOR PROCUREMENT ABOVE R10 MILLION (ALL APPLICABLE TAXES INCLUDED)

For all procurement expected to exceed R10 million (all applicable taxes included), bidders must complete the following questionnaire. (NOT APPLICABLE)

			Circle App	olicable
1.0	Are y	ou by law required to prepare annual financial statements for auditing?	YES	NO
	1.1	If YES, submit audited annual financial statements for the past three years or establishment if established during the past three years.	since the	date of
2.0	mun	ou have any outstanding undisputed commitments for municipal services towards any icipality for more than three months or any other service provider in respect of which nent is overdue for more than 30 days?	YES	NO
	2.1	If NO, this serves to certify that the bidder has no undisputed commitments for towards any municipality for more than three months or other service provider in payment is overdue for more than 30 days.	-	
	2.2	If YES, provide particulars.		
3.0	inclu	any contract been awarded to you by an organ of state during the past five years, ding particulars of any material non-compliance or dispute concerning the execution ch contract?	YES	NO
	3.1	If YES, provide particulars.		
4.0	porti	any portion of goods or services be sourced from outside the Republic, and, if so, what on and whether any portion of payment from the municipality / municipal entity is cted to be transferred out of the Republic?	YES	NO
	4.1	If YES, provide particulars.		
		I by 1.1 above, tenderers are to include, at the back of their tender submis f their audited annual financial statements.		
		ersigned, who warrants that I am authorised to sign on behalf of the Tenderer, confirms to in this form is within my personal knowledge and is to the best of my belief both true are required, that the requested documentation has been included in the tender subm	nd correct,	
NAM	E (Blo	ock Capitals):	Date	
SIGN	IATUF	RE:		

31309-7E REQUEST FOR PROPOSALS FOR THE LONG-TERM LEASING AND DEVELOPMENT OF PROPOSED LEASE C ON ERF 1156 KWAMASHU E (31T MALANDELA ROAD)

15

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids: the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included);
- 1.2 a) The value of this bid could not be determined, therefore the lowest acceptable tender will be used to determine the applicable preference point system; or
 - b) The 90/10 preference point system will be applicable to this tender.
- 1.3 Points for this bid shall be awarded for:
 - (a) Price: and
 - (b) Preference Goal
- 1.4 The maximum points for this bid are allocated as follows:

	POINTS
RENTAL OFFER	80
PREFERENCE GOALS	20
Total points for Price and Preference goal	100
must not exceed	

- 1.5 Failure on the part of a bidder to submit proof of CSD report, Consolidated B-BBEE Certificate for Consortium, Joint Venture, Trust or Consortium, Joint Venture, Trust Agreement together with the bid, will be interpreted to mean that preference points for Preference points are not claimed.
- 1.6 The Municipality reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the Municipality.

1. **DEFINITIONS**

(a) highest acceptable tender" means a tender that complies with all specifications and

conditions of tender and that has the highest price compared to other tenders;

- (b) "tender" means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation.
- (c) **"price"** means an amount of money tendered for goods or services and includes all applicable taxes less all unconditional discounts.
- (d) **"rand value"** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes
- (e) "the Act" means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).
- (f) "tender for income-generating contracts" means a written offer in the form determined by Municipality in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the Municipality and a third party that produces revenue for the Municipality, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions.
- (g) "**specific goals**" means specific goals as contemplated in section 2(1)(d) of the Act which may include contracting with persons, or categories of persons, historically disadvantaged by unfair discrimination on the basis of race, gender and disability including the implementation of programmes of the Reconstruction and Development Programme as published in Government Gazette No. 16085 dated 23 November 1994;
- 3. DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

(a)

PRICE POINTS: A maximum of 80 or 90 points is allocated for price on the following basis:

80 / 20 Points System OR

90 / 10 Points System

$$Ps = 80 \left(1 + \frac{Pt - Pmax}{Pmax} \right)$$

$$Ps = 90\left(1 + \frac{Pt - Pmax}{Pmax}\right)$$

Where:

Ps = Points scored for price of tender under consideration Pt = Price of tender under consideration Pmax = Price of highest acceptable tender

Ps = Points scored for financial offer of bid under consideration

Pt = Price of bid under consideration

Pmax = Financial Offer of highest acceptable bid

(b) A maximum of 10 or 20 points may be awarded to a tenderer for the specific goal

specified for the tender.

- (c) The points scored for the specific goal must be added to the points scored for price and the total must be rounded off to the nearest two decimal places.
- (d) Subject to section 2(1)(f) of the Act, the contract must be awarded to the tenderer scoring the highest points.

4. POINTS AWARDED FOR SPECIFIC GOALS

4.1 In terms of Regulation 6 and 7 of the Preferential Procurement Regulations 2022 read together with Section 4 (4) and 4 (5) of the Ethekwini Municipality: SCM Policy 2023, preference points must be awarded for specific goals stated in the tender.

For the purposes of this tender the tenderer will be allocated points based on the points claimed for the goal(s) stated in Table 1 & Table 2 below, as supported by proof/ documentation stated in the Conditions of Tender:

- 4.2 In cases where the municipality intends to use Regulation 3(2) of the Regulations, which states that if it is unclear whether the 80/20 or 90/10 preference point system applies, the municipality must, in the tender documents, stipulate in the case of:
 - (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system;
- 4.3 then the municipality must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Specific Goals for the tender and points claimed are indicated as per table 1 and table 2 below. Tenderers are to indicate their points claim for each of the Specific Goals

Ownership Goal

The tendering entity's Percentage Ownership, in terms of the Ownership Category(s) listed below, is to be used in the determination of the <u>tenderer's claim</u> for Preference Points.

Table 1

Goal Weighting 50%			
Ownership Categories	Criteria		80/20
Race: Black (w1)	0%		0
	>0% and <51%		4
	≥51% and <100%		7
	100%		10

Proof of claim as declared on MBD 6.1 (1 or more of the following will be used in verifying the tenderer's status)

- Companies and Intellectual Property Commission registration document (CIPC)
- CSD report.
- B-BBEE Certificate of the tendering entity.
- Consolidated B-BBEE Certificate if the tendering entity is a Consortium, Joint Venture, or Trust (Issued by verification agency accredited by the South African Accreditation System).
- Agreement for a Consortium, Joint Venture, or Trust.

The **Category Weightings** of the Ownership Categories will be: w1 = 50%

RDP Goal: The promotion of South African owned enterprises

The tendering entity's **Address** (as stated on the National Treasury Central Supplier Database (CSD) or on the eThekwini Municipality Vendor Portal) is to be used in the determination of the tenderer's claim for **Preference Points** for this Specific Goal.

Table 2

Goal Weighting 50% (w2)	
Location	80/20
Not in South Africa	0
South Africa	2
KZN	3.5
ETM	5

Proof of claim as declared on MBD 6.1 (1 or more of the following will be used in verifying the tenderer's status)

CSD report

Tenderers are to indicate their points claim for each of the Specific Goals.

The Specific Goals to be allocated points in terms of this tender	Number of points ALLOCATED (80/20 system)	Number of points ALLOCATED (90/10 system)	Number of points CLAIMED (80/20 system)	Number of points CLAIMED (90/10 system)
Ownership Goal: Black (w1)		n/a	5	n/a
RDP Goal: The promotion of South African owned enterprises. (w2)		n/a	5	n/a
TOTAL POINTS CLAIMED			10	
w1 = 50%, w2=50% (where: w1 + w2 =	100%)			

- 4.4 All bidders will have to submit BEE rating certificates, issued by either verification agencies accredited by the South African Accreditation System (SANAS) or by registered auditors approved by the Independent Regulatory Board for Auditors (IRBA) or sworn affidavits in a case of Exempted Micro Enterprises or Qualifying Small Enterprise.
- 4.5 Any enterprise with an annual Total Revenue of R 10 million or less qualifies as an Exempted Micro Enterprise.
- 4.6 Exempted Micro-Enterprises are deemed to have B-BBEE Status of "Level Four Contributor" having a BBBEE procurement recognition of 100% in terms of the Codes of Good Practice.
- 4.7 An Exempted Micro Enterprise (EME) with at least 51% black ownership qualifies as a Level 2 contributor with BBBEE level of 125% in terms of the Codes of Good Practice.
- 4.8 An Exempted Micro Enterprise with 100% black ownership qualifies as a Level 1 contributor with BBBEE level of 135% in terms of the Codes of Good Practice.
- 4.9 An Exempted Micro Enterprise that is regarded as a specialized enterprise with at least 75% black beneficiaries qualifies as a Level 1 contributor with BBBEE level of 135% in terms of the Codes of Good Practice.
- 4.10 An Exempted Micro Enterprise that is regarded as a specialized enterprise with at least 51% black beneficiaries qualifies as a Level 2 contributor with BBBEE level of 125% in terms of the Codes of Good Practice.
- 4.11 A Qualifying Small Enterprise (QSE) with at least 51% black ownership qualifies as a Level 2 contributor.
- 4.12 A QSE with 100% black ownership qualifies as a Level 1 contributor.
- 4.13 A QSE that is regarded as a specialized enterprise with at least 51% black beneficiaries qualifies as a Level 2 contributor with BBBEE level of 125% in terms of the Codes of Good Practice.
- 4.14 A QSE with less than 51% black ownership is required to submit a BBBEE level verification certificate issued by BBBEE verification professional.
- 4.15 A Trust, consortium or joint venture:

- (a) must submit a B-BBEE status level certificate in order to qualify for points;
- (b) will qualify for points as an unincorporated entity provided, that they submit their consolidated scorecard is prepared for separate tender; and
- (c) where no consolidated scorecard exists, the weighted average (in accordance with participation percentages) will be used and rounded off to the nearest status level.
- 4.16 If a service is provided by only tertiary institutions, such services must be procured from the tertiary institutions identified by means of bidding process. Tertiary institutions must submit their B-BBEE status in terms of the B-BBEE Codes of Good Practice Specialized Scorecard.
- 4.17 This tender is subject to an Objective Criteria in terms of Section 2 (1) (f) of the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000) as follows:

Objective criteria in terms of Paragraph 2(1)(f) of the Preferential Procurement Policy Framework Act 5 of 2000 is to give effect to Section 25 (5) of the Constitution of the Republic of South Africa

In line with Section 25 (5) of the Constitution "The state must take reasonable legislative and other measures, within its available resources, to foster conditions which enable citizens to gain access to land on an equitable basis."

The objective criteria will be applied in the flowing manner:

- 2) The demographic profile of property ownership or access to property will be assessed using the Municipality's lease register in relation to the location of the subject property and the level of participation in the sector. Preference will be given to the most underrepresented groups within that property profile. The graph depicted under Annexure A on page 67 represents the current demographic profile of existing leases that would apply to this bid.
- Bidders must score a minimum of 70 points for Functionality Evaluation in order to qualify for further evaluation in Price and Preference Goal and the Objective Criteria.

Tender(s) received need to be evaluated in terms of the preference point system first. Once the highest points scorer has been ascertained only then the objective criteria will be applied.

- 4.17 Award of where Bidders have Scored Equal Points Overall
 - 1. In the event that two or more bids have scored equal total points, the successful bid will be the one scoring highest points for specific goals.
 - 2. However, when functionality is part of the evaluation process and two or more bids have scored equal points including equal points for special goals, the successful bid will be the one scoring the highest score for functionality.
 - 3. Should two or more bids be equal in all respects; the award will be decided by the drawing of lots.

5.	DECLARATION WITH REGARD TO COMPANY/FIRM
5.1.	Name of company/ firm:
5.2.	VAT registration number:
5.3.	Company registration number:
5.4 .	TYPE OF COMPANY/ FIRM
	Partnership/Joint Venture / Consortium One person business/sole propriety Close corporation Company (Pty) Limited Non-Profit Company State Owned Company
5.5.	DESCRIBE PRINCIPAL BUSINESS ACTIVITIES
5.6.	COMPANY CLASSIFICATION
	Manufacturer Supplier Professional service provider Other service providers, e.g. transporter, etc. [TICK APPLICABLE BOX]
5.7.	MUNICIPAL INFORMATION
	Municipality where business is situated: Registered Account Number: Stand Number:
5.8.	Total number of years the company/firm has been in business :

I, the undersigned, warrant that I am that authorised to sign on behalf of the Tenderer and certify that the points claimed, based on the specific goals as specified in the tender, qualifies the tendering entity for the preference(s) shown.

I acknowledge that:

- 1) The information furnished is true and correct;
- 2) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- 3) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- 4) If the specific goals have been claimed or obtained on a fraudulent basis, or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have:
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

WITNESSES	
1 2	SIGNATURE(S) OF BIDDERS(S)

CONSTITUTIONAL COURT JUDGEMENT

Pursuant to the Constitutional Court judgement which declared Preferential Procurement Regulation 2017 (Regulations) invalid and no force and effect, this procurement document abides by the court order and any reference made to the said Regulations is hereby revoked and replaced by Preferential Procurement Policy Framework Act of 2000.

MDB 7: BIDDERS INFORMATION

Name of Bidder		
ID /Passport/ Re	gistration Number	
Nature of bidder (tick one	Natural Person/ Sole Proprietor	
Offic	School/NGO/Trust	
	Company/ CC/ Partnership	
	Joint Venture (JV)	
Postal Address		Tel
		Cell
		Email
		Fax
BIDDER BANKI	NG DETAILS	T
Name of bidder's	s Banker	
Contact details of	of banker	
I, ("The Bidder").		
In my capacity a	s	
in full and hereb and further deck	y submit the MBDs in accordance	ment. I have read the Proposal Call Document ce with the conditions stated in the document, ion contained in the MBDs is to the best of my llows:
Signed and swo	rn at) who has stated that:	_ on thisday of
☐ He/she kn☐ He/she ha☐ That he /s☐ That the pi	ows and understands the conter s no objection to taking the pres he regards the prescribed oath a	nts hereof and that it is true and correct; scribed oath; and as binding on his/her conscience ained in Government Notice R1258 of 21 st July
Bidder (s)		
Signed before m	ne	
COMMISIONER	R OF OATHS	

MBD 8: DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Municipal Bidding Document must form part of all bids invited.
- It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- The bid of any bidder may be rejected if that bidder, or any of its directors have:
 - a. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
 - b. been convicted for fraud or corruption during the past five years;
 - c. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
- In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

ltem	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?	Yes	No
	(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied).		
	The Database of Restricted Suppliers now resides on the National Treasury's website(www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.		
4.1.1	If so, furnish particulars:		

4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.	of _	No
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of la (including a court of law outside the Republic of South Africa) for frau or corruption during the past five years?		No 🗆
4.3.1	If so, furnish particulars:		
Item	Question	Yes	No
4.4	Does the bidder or any of its directors owe any municipal rates an taxes or municipal charges to the municipality / municipal entity, or any other municipality / municipal entity, that is in arrears for more that three months?	to 🗌	No 🗆
4.4.1	If so, furnish particulars:		
4.5	Was any contract between the bidder and the municipality / municipality or any other organ of state terminated during the past five year on account of failure to perform on or comply with the contract?		No 🗆
4.7.1	If so, furnish particulars:	1	
CERTII	FICATION		
I, THI	E UNDERSIGNED (FULL NAME)		
	TIFY THAT THE INFORMATION FURNISHED ON THIS LARATION FORM TRUE AND CORRECT.		
	CEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT EN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FAL		N MAY BI
Signa	ature Date		
Posi	tion Name of Bidder	•	

31309-7E REQUEST FOR PROPOSALS FOR THE LONG-TERM LEASING AND DEVELOPMENT OF PROPOSED LEASE C ON ERF 1156 KWAMASHU E (31T MALANDELA ROAD)

MBD 9: CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Municipal Bidding Document (MBD) must form part of all bids¹ invited.
- Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - a. take all reasonable steps to prevent such abuse;
 - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract
- This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

¹ Includes price quotations, advertised competitive bids, limited bids and proposals.

MBD 9: CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:	
(Bid Number and Description)	
in response to the invitation for the bid made by:	
(Name of Municipality / Municipal Entity)	
do hereby make the following statements that I certify to be true and complete in every re	spect:
I certify, on behalf of:	that:
(Name of Bidder)	

- 1. I have read and I understand the contents of this Certificate:
- 2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
- 3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder:
- 4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
- 5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - (a) has been requested to submit a bid in response to this bid invitation;
 - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - I provides the same goods and services as the bidder and/or is in the same line of business as the bidder
- 6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However,

- 7. communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
- 8. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation)
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit, a bid;
 - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - (f) bidding with the intention not to win the bid.
- 9. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 10. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

Signature	Date
Position	Name of Bidder

³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

MBD 10: STANDARD CONDITIONS OF SUBMISSION

The following conditions apply to all bids submitted:

- All bids must be submitted in compliance with the Bid Specifications specified in MBD 12.
- The property is made available in accordance with the information and stipulations contained in REU MDB 13.
- The bidder(s) will be deemed to be familiar with the state, real rights registered against the property, the zoning and locality of the property.

SELECTION CRITERIA

- Failure to meet the mandatory requirements.
- Any rental offer below the reserve price.
- Bids that deviate from tender specifications.
- Any proposal that does not include development of the land or the proposed usage is not in line with the zoning of the property.
- Any bidder or its directors who was previously awarded a development lease and that they
 are yet to fully comply with the suspensive conditions of the lease.
- Non-commissioning of MBD 7 and non-signature of the Municipal Bidding Documents (MBD's).
- Any development proposal that is outside the scope of this tender;

NB: Failure to comply with the above will result in the bid not being evaluated.

CONDITIONS OF SUBMISSION FOR REQUEST FOR POROPOSAL

- Tax Clearance Certificate, valid on the closing date of the bid, or exemption to pay taxes as issued by the South African Revenue Services (SARS) or Valid Tax Compliant Verification PIN number issued by SARS.
- Proof of registration of the Entity as follows:
 - Natural persons- certified copy of ID document/ passport
 - Partnership-copy of Partnership Agreement plus IDs of all partners
 - Company- current CM29/COR 20.1
 - Close Corporation- current copy of CK1 and/or CK2C and/or COR 20.1
 - Trust- letter of appointment from the Master of the High Court of SA and deed of trust
 - JV/Consortium- JV/Consortium Agreement plus CIPC and/or ID documents of all JV/Consortium partners
 - Entity valid BBBEE Certificate issued by agency accredited by SANAS /Valid Sworn affidavit or valid BBBEE certificate
 - JV/Consortium BBBEE certificate issued by agency accredited by SANAS or BBBEE Certificate from CIPC.
- Up to date Municipal Account not older than three (3) months and not over three (3) months

in arrears for the individual / Proof that acknowledgements or arrangements have been made to settle arrears / Affidavit stating why an up-to-date municipal account cannot be submitted / valid lease agreement.

- Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the Entity / Proof that acknowledgements or arrangements have been made to settle arrears / Affidavit stating why an up-to-date municipal account cannot be submitted / valid lease agreement.
- Up to date Municipal Account not older than three (3) months and not over three (3) months
 in arrears for the Director (s) or Member (s) / Proof that acknowledgements or arrangements
 have been made to settle arrears / Affidavit stating why an up-to-date municipal account
 cannot be submitted / valid lease agreement.
- In the event the bidder is tendering as a Joint Venture/Consortium:all members of the JV/Consortium must submit all required documentation, a JV/ Consortium agreement and a BBBEE certificate.
- Central Supplier Database (CSD) registration valid on tender closing date.
- · Company resolution for bid signing powers.
- Completed and signed bid documents including MBD 1 to MBD 23.
- If the entity or any of its directors are listed on the National Treasury register of defaulters, the bid will be rejected.

SUBMISSION OF PROPOSALS

- Bidder(s) are invited to submit their Proposals by completing the returnable Municipal Bidding Documents (MBDs) and MBDs contained in this document.
- In this regard:
 - No other form of Proposal will be accepted. The MBDs must not be construed as an offer.
 - The Bidder(s) must submit one (1) original hard copy, one (1) copy plus scanned version of the submission including all annexures/ returnable in a USB clearly marked in bidder's name.
 - All Proposal documentation received shall be deemed Ethekwini Municipality property and shall not be returned or thus requested back by any Bidder.
- Proposals must be sealed, clearly marked with RFP name and number, and addressed to Director: Real Estate
- Bidder's return address must be clearly indicated at the back of the envelope.
- The fully completed document with annexures must be submitted before the closing date specified on the front cover and be deposited in the tender box.
- specified on the front cover and be deposited in the tender box.

- PROPOSALS WHICH ARE NOT SUBMITTED IN A PROPERLY SEALED AND MARKED ENVELOPE AND DEPOSITED IN THE BOX BEFORE THE CLOSING DATE, WILL NOT BE OPENED.
- PROPOSALS WHICH ARE NOT SUBMITTED IN THE CORRECT FORMAT WITH ANNEXURES ATTACHED, DULY COMPLETED, INITIALLED, COMMISSIONED AND SIGNED, WILL NOT BE CONSIDERED.
- The information required in the MBDs must be provided accurately and honestly. All details provided by the Bidder(s) will be regarded as material representations, which the Municipality base the evaluation of the Proposal on. Any misrepresentation will be treated as material and will result in the disqualification of the Proposal by the Municipality. Bidders, who fail to provide such information to the satisfaction of the Municipality, will be disqualified.

OPENING OF PROPOSALS

- Proposals will be opened immediately after the closing time on the closing date at the offices
 of the Municipality at the mentioned address. The RFP number, property description and the
 name of each Bidder(s) will be announced and recorded in a register.
- Bidder's return address must be clearly stipulated or indicated on the back of the envelope.

EVALUATION OF PROPOSALS

- The Municipality reserves the right to seek clarification or further information from Bidder(s)
 and to appoint professionals to advise and verify information on aspects of the Proposals
 submitted in a manner that the Municipality deems appropriate.
- The preferred Bidder(s) may be required to make presentations to the Municipality.
- The Bidder(s) shall be deemed to know and understand the content of the Request for Proposal document and a submission of the MBDs will indicate the Bidder(s) unconditional acceptance of all the terms and conditions contained in the Request for Proposal.
- The Bidder(s) shall be deemed to have satisfied itself as to all of the conditions, procedures and performance and discharge of the obligations required in terms of the Request for Proposal.
- The non-acceptance or variation of any of the conditions, or the inclusion of any other conditions in the Proposal Call document by the Bidder(s) will be treated as a qualified bid.
- The Proposal(s) will be evaluated by the Municipality. The Municipality may accept any Proposal in whole or in part and is not bound to accept any Proposal

- Proposals will be evaluated using the evaluation criteria stated in MBD 11.
- The Proposal(s) will be adjudicated by the Municipality's Bid Adjudication Committee and awarded in terms of the City's Supply Chain Management Policy and the Land Disposal Policy.
- The Municipality will not be held responsible or liable for any costs whatsoever and /or losses incurred or suffered by the Bidder(s) or any other party or parties for whatsoever reason as a result of the Proposal.
- Any Proposal in the name of a partnership or joint venture or consortium will, on acceptance, be deemed as joint and several agreements with all parties.
- All proposals shall remain valid for a period of 120 days after the closing date, provided that bidders may extend the validity of the proposal on request of the Municipality.

RESOLUTIONS OF DISPUTES

- Persons or bidders who are aggrieved by decisions or actions taken in the implementation In terms of Regulation 49 of the Municipal Supply Chain Management Regulations persons aggrieved by decisions or actions taken by the Municipality, may lodge an appeal within 14 days of the decision or action, in writing to the Municipality. The appeal (clearly setting out the reasons for the appeal) and queries with regard to decision of award are to be directed to the office of the City Manager, attention: Ms. S. Pillay, P.O. Box 1394, Durban, 4000; email: Simone.Pillay@durban.gov.za.
- The written complaint must contain the following information:
 - The bid reference number:
 - The section of the Policy, Regulations or Act that has been violated;
 - The details of the violation;
 - The City Department or Municipal Owned Entity involved;
 - Relief sought.

PROHIBITIONS

- The Municipality will not, subject to such amendments to the Act and Regulations and any
 exemptions as the Minister may promulgate from time to time, award contracts to Bidder(s)
 who are owned directly or indirectly by the following categories of persons: -
- Defined as an employee or public servant in the service of the state working for Local,
 Provincial and National Government; or
- Defined as an employee in the service of a government owned entity including the municipal entities;

- If the employee mentioned above is actively or inactively a director, manager or principal shareholder of the service provider concerned (refer to GN44 in GG 28411 of 18 January 2006 for the exemption);
- Is a member of the board of directors of a municipal entity within its area of jurisdiction (refer to GN44 in GG 28411 of 18 January 2006 for the exemption);
- Who is an advisor or consultant contracted to the Municipality for the purposes of assisting the Municipality with defining of requirements, drafting of specifications or evaluation of the Proposals.
- The Municipality will not award Proposals to any Bidder(s) owned directly or indirectly by politicians serving as councillors for any municipality.
- The Municipality will not award Proposals to any Bidder(s) owned directly or indirectly by politicians serving in National Assembly, Provincial Legislatures and National Council of Provinces.
- Failure by the above-mentioned persons to comply with the above shall lead to cancellation
 of the contract.

CONSIDERATION OF PROPOSALS FROM CLOSE FAMILY MEMBERS OF PERSONS IN THE SERVICE OF THE STATE

- The Municipality does not encourage awarding of contracts to close family members of employees in decision-making positions in line with Regulation 45 of the Supply Chain Management Regulations.
- The bidder must declare and state whether a spouse, child or parent of the bidder or of a
 director, manager or shareholder is in the service of the Ethekwini Municipality or has been
 in the service of the state in the previous twelve months.

GENERAL ENQUIRIES

Only email enquiries will be accepted, such enquiries must be directed to rosemary.nkwanyana@durban.gov.za

REU MBD 11: EVALUATION CRITERIA

Bids which satisfy the qualification criteria will be evaluated using a two-stage evaluation process as follows:

Stage 1: Functionality Evaluation

Bids will be evaluated in order to establish whether they meet a minimum threshold score of 70

points out of 100 for functionality, based on the following criteria:

points out of 100 for functionality, based on the following criteria:					
FUNCTIONAL CRITERIA	Max	Returnable documents to be			
	Points	used in evaluation			
PROPOSED CONCEPT	30				
Conformity of the Development Proposal to the vision for the property as expressed in REU MBD 12. Development Concept - High level conceptual	15	Bidder to submit A3 size drawings and diagrams which specify the following: Ratios of the different			
design outlining the intended uses = 15 Points		proposed land uses			
The proposed site layout, extent of buildings in square metres, height, elevations and floor plans= 5 Points Ratios of the different land uses proposed inclusive of		 Indicative building footprints/ massing form, paying attention to edges and interfaces 			
Floor plans and elevations= 5 Points		Plans that are compatible to the character of the existing			
Architectural aesthetic of the proposed development= 5 Points		built environment and provide enhancements that improve the nature of the.			
No submission = 0 Points		Architectural aesthetic of the proposed development			
Development Programme High level development programme including Inception Stage, Planning, Design, Construction and Commissioning.	15	Narrative – High level redevelopment/ refurbishment programme including Inception Stage, Planning, Design, Construction and Commissioning and including			
A high level plan indicating 5 stages and each timeframe for each stage = 15 Points		timeframes for each stage.			
A high level plan indicating 4 of the 5 stages and each timeframe for each stage = 12 Points					
A high level plan indicating 3 of the 5 stages and each timeframe for each stage = 10 Points					
A high level plan indicating 2 of the 5 stages and each timeframe for each stage = 7 Points					
A high level plan indicating 1 of the 5 stages and each timeframe for each stage = 2 Point					
A high level plan indicating 0 of the 5 stages and each with no timeframe for each stage or no submission= 0					

Points		
 Operational Plan Indicating intended management and maintenance for the duration of the lease = 3 Points Estimated Operating Costs = 2 Points No submission of the Operational Plan = 0 Points 	5	Bidders are to submit a detailed Operation Plan document for the duration of the lease.
CAPACITY AND EXPERIENCE	24	
Professional Team (12). Must have 3 years post registration experience, provide CVs and Proof of Registration documents and a maximum of 2 traceable references of work that is ≥ R3 million for each project. This amount refers to consultants' fee portion of the project value.	12	CV's of the professional team and proof of registration with professional bodies where requested, a maximum of 2 traceable references of work that is ≥ R3 million for each project. This amount refers to consultants' fee portion of the project value.
Architect with 3 years post registration experience, (registration with relevant institutions/statutory bodies and 2 traceable references = (3 Points) Proof of professional registration = 1 Point Proof of 3 years post registration experience = 1 Point Proof of 2 traceable references of work that is ≥ R3 million for each project = 1 Point NB: No points will be allocated to the Architect without proof of registration, less than 3 years post registration and has less than 2 traceable references of work that is ≥R1 million for each project.	3	REU MBD 21 CV's of the professional team and proof of registration with professional bodies where requested, a maximum of 2 traceable references of work that is ≥ R1 million for each project. This amount refers to consultants' fee portion of the project value. REU MBD
Quantity Surveyor (registration with relevant institutions/statutory bodies and traceable references) = 3 Points Proof of professional registration = 1 Point Proof of 3 years post registration experience = 1 Point Proof of 2 traceable references of work that is ≥ R3 million for each project = 1 Point NB: No points will be allocated to the Pr QS without proof of registration, less than 3 years post registration and has less than 2 traceable references of work that is ≥R3 million for each project.	3	

Engineers (civil and electrical) (registration with relevant institutions/statutory bodies and traceable references) = 3 Points Proof of professional registration = 1 Point Proof of 3 years post registration experience = 1 Point Proof of 2 traceable references of work that is ≥ R3 million for each project = 1 Point NB: No points will be allocated to the Engineer without proof of registration, less than 3 years post registration and has less than 2 traceable references of work that is ≥R3 million for each project.	3	REU MBD 21
 Project Manager (registration with relevant institutions/statutory bodies and traceable references) = 3 Points Proof of professional registration = 1 Point Proof of 3 years post registration experience = 1 Point Proof of 2 traceable references of work that is ≥ R3 million for each project = 1 Point NB: No points will be allocated to the PM without proof of registration, less than 3 years post registration and has less than 2 traceable references of work that is ≥R3 million for each project . 	3	REU MBD 21
Construction Team Bidder to submit, profiles, experienced and qualifications (with a minimum of 3 years' experience)	12	Bidders to complete REU MBD 21 and provide any verifiable documents to demonstrate its
Site Manager = 3 points Proof that the Site Manager has in excess of 3 years' relevant work experience= 1 Points Proof of the Site Manager has completed 2 projects in the last 5 years = 2 Points NB: No points will be allocated to Site manager with less than 3 years of experience and have not	3	experience. Bidders to complete REU MBD 21 and provide any verifiable documents to demonstrate its experience. REU MBD 21
completed 2 projects in the last 5 years. Registered Health & Safety Officer = 3 points Proof of professional registration as health and Safety officer = 1 Point Proof that the Health & Safety Officer has in excess of 3 years' relevant work experience= 1 Points	3	

Proof of the Health & Safety Officer has completed 2 projects in the last 5 years = 1 Points		
NB: No points will be allocated to Registered Health & Safety Officer with less than 3 years of experience and have not completed 2 projects in the last 5 years.		
Social Facilitator = 3 points	3	REU MBD 21
Proof that the Social Facilitator has in excess of 3 years' relevant work experience= 1 Points		
Proof of the Social Facilitator has completed 2 projects in the last 5 years = 2 Points		
NB: No points will be allocated to the Social Facilitator with less than 3 years of experience and has less than 2 traceable references of work that is for each project.		
Main contractor- Evidence of at least 3 or more Completed Projects of a similar nature (i.e. Development/ Building Conversion/Refurbishment) = 3 points	3	REU MBD 21
Proof of 3 more similar projects= 3 Points Proof of 2 similar project= 2 Points Proof of 1 similar project= 1 Points		
0 points will be awarded for contractors who have completed 0 project of a similar nature.		
TRANSFORMATION AND EMPOWERMENT PLAN	26	
a Job Creation Plan including the plan During Construction = 4 points After Construction = 7 points	26	Local Employment Plan including training and skills development. The bidder is
Enterprise Development (during and after construction) = 3 points		expected to provide a detailed plan outlining how it would empower SMME's and individuals through the fitment
Training and Development Programmes (throughout the lifecycle of the project) = 3 points		of the facility to make it operational. MBD 20
Demonstrate how the development will benefit the local community and/or community-based organisations = 3 points		
Procurement of Material from Local Suppliers = 3 points		
Partnership with Women, Youth, and People with disabilities owned Companies= 3 points		

FINANCIAL CAPABILITY	20	
a) Investment Value	10	REU MBD 22
Total realistic monetary investment value into the project based on the similar projects backed by the QS report/ estimated development cost and a financial feasibility.		
The reserved price indicated on the offer page should be used as a benchmark for the market value of the property. Total investment value must exceed R10million		
total investment not specified = 0 Points		
total investment value of development of R11 million between and R15 million = 3 Points		
total investment value of development of between R16 million and R30 million = 5 Points		
total investment value of development of between R31 million and R50 million = 7 Points		
total investment value of development of between R51 million and R70 million = 9 Points		
total investment value of development of between R71 million and above = 10 Points		
PROOF OF FUNDING AVAILABILITY	10	REU MBD 22
The Equity Contribution (A) and the Debt Contribution (B) must be equal to 100%. The scoring of A and B below will be scored interchangeably to achieve the total funding combination of 100% between debt and own equity.		The Bidder must submit the following: A letter from a registered funder with Financial Sector
A. Bidder to provide proof of availability of 20% equity or more funding for the project (in the form of bank statements or by way of a written undertaking by a registered funder with Financial Sector Conduct Authority (FSCA).		Conduct Authority (FSCA) confirming availability of a maximum 100% funding of the development cost; or expressing an interest to fund a maximum 100% of the development cost.
• Bidder provides proof of 20% or more own equity = 5 points		AND/OR
• Bidder provides proof of 10% own equity = 3 points		A letter from a registered bank a registered funder with
• No proof of own equity = 0 points		Financial Sector Conduct Authority (FSCA) confirming

B. Bidder to provide proof of availability funds or expression of interest to fund from a registered funder with Financial Sector Conduct Authority (FSCA).	the capital available (not older than three months on date of submission)
• Bidder provides proof of 80% or more debt equity = 5 points	AND/OR
 Bidder provides proof of 40% or more debt equity = 3 points 	Proof of own equity funding in relation to equity contribution/ copy of the latest stamped bank statements from a registered
• Bidder provides proof of less than 40% debt equity = 1 points	financial institution showing availability of
No proof/confirmation of debt funding = 0 points	funds/investments.

Bids which do not meet the minimum threshold of 70 points will not be considered further.

100

Total

STAGE 2: EVALUATION FINANCIAL OFFER & PREFRENCE POINT SYSTEM

- Tender(s) received need to be evaluated in terms of the preference point system first. Once
 the highest points scorer has been ascertained only then the objective criteria will be applied.
- Preference points shall be calculated after financial offers have been brought to a comparative basis.
- Points scored will be rounded off to 2 decimal places.
- In the event of equal points scored, the bid will be awarded to the bidder scoring the highest number of points for specified goals.
- A maximum of 90 points is allocated for financial offer on the following basis:

PS = 90 (
$$1 + \frac{Pt-P \max}{Pmax}$$
)

Where

Ps = Points scored for price of tender bid under consideration

Pt = Rand value of bid under consideration (Net Present Value of the rental

amount over the lease period discounted at 10%)

Pmax = Financial Offer of highest acceptable bid

√ Only those bids that attain the minimum threshold score of 70 Points in Stage 1 (functionality) will be evaluated in this stage. Bids will be evaluated as follows:

EVALUATION CRITERIA	POINTS WEIGHT 80/20
RENTAL OFFER	80
PREFERENCE GOALS	20
Total	100

The following Specifications apply to this bid:

1. Property Information

PROPERTY DESCRIPTION	Proposed Lease C on Erf 1156 KwaMashu E
Ownership	eThekwini Metropolitan Municipality
Locality	31T Malandela Road, KwaMashu E
Land Size	6 339 m ²
Zoning	General Industry
	(This zoning freely permits a number of General Industry activities, please refer to zoning certificate).
Proposed Use	General Industry
Coverage	See the attached permitted use schedule for General Industry zonings
Far	See the attached permitted use schedule for General Industry zonings
Height	See the attached permitted use schedule for General Industry zonings
Access	31T Malandela Road
Building lines	See the attached permitted use schedule for General Industry zonings
Heritage	n/a
Structural and Physical feature	Vacant land
Geotechnical Conditional	Any geotechnical conditions will be the responsibility of the Developer.
Other Requirements	A Site Development Plan must be submitted to the Local Authority.

2. Overview

The subject property described as Proposed Lease C on Erf 1156 KwaMashu E, is situated at 31T Malandela Road, in extent 6339m² and located at KwaMashu E. The property is zoned General Industry, this zoning freely permits several general industry activities. It can be developed on its own. The property is situated in the township of KwaMashu E which is 12 kilometres (7.5min) north of Durban, KwaMashu. It is bordered by Newlands East to the South, Newlands West to the west, Ntuzuma to the north, Phoenix to the north-east, Mount Edgecombe to the east and Durban North to the south-east.

The subject property is in the close proximity of Public Clinics, Public Schools, Recreational Facility, Radio Stations, Acting theatres, Worship place, Shopping Centres and Malls. It is located in the mixed use node close to attractions like KwaMashu local Shopping Centre, Bridge City Shopping Centre, Ntuzuma Magistrate Court, Dr Prixley ka Seme Memorial Hospital, Phoenix Plaza and Bester Shopping Centre.

3. Vision for the property

The proposals should align the facility to the City's vision for the area in line with the strategies, legislative requirements, and regulatory frameworks. The property is zoned General Industry, and This zoning freely permits several general industry activities, please refer to zoning certificate.

CONDITIONS OF DEVELOPMENT LEASE.

The property is made available in accordance with the site information made available in MBD13.

1. Suspensive Conditions

This transaction is subject to the following suspensive conditions:

2. SPLUMA

- 1. The subject property is currently zoned for General Industry.
- 2. The successful bidder will be responsible to obtain all statutory approvals which are required for any development.
- 2. All developmental plans and applications must be submitted and approved by the local authorities prior to any commencement of construction.

3. Funding

This Agreement is subject to the suspensive condition that within 180 (One Hundred and Eighty) days after the Signature Date, a loan be approved / bank guarantee granted to the Lessee by a funder registered with Financial Sector Conduct Authority (FSCA) inter alia, the following conditions:

2.1 Against registration of a first mortgage bond as security for the loan for the total development cost of the lessee.

In this regard it is specifically agreed that the aforementioned condition precedent shall be fulfilled as soon as a financial institution has issued the Lessee with a preagreement/quotation/ guarantee, in whichever form, as provided for in the National Credit Act, No. 34 of 2005. For the avoidance of doubt the suspensive condition shall be deemed to have been met upon approval of the Loan/ submission of the guarantee.

2.2 If the suspensive condition in clause 1.1 is not fulfilled within the time period contemplated above ("the Specified Date"), then this Agreement shall automatically lapse and be of no further force and effect, but any Party may, on written notice prior to the expiry of the specified date ("the Notice") to the other Party, require that the suspensive condition be fulfilled within 30 (thirty) days after

the Specified date of the Notice and, failing fulfilment (to the extent legally permissible) of the suspensive condition within the aforesaid 30 (thirty) day period, then this Agreement shall cease to be of any force and effect and no Party shall have any claim against the other of them as a result of the failure to fulfil of the suspensive condition.

4. Rental Deferment

The rental may be suspended for the development period stipulated on the bidder's proposal or until the Practical Completion Certificate is issues (whichever comes first) from date of registration of the lease to allow for the development of the property provided that the capital investments is above R30 million. Should the developer not complete the development within the 3-year period an application can be made to the Head: Real Estate to submit a request to full Council to consider an extension of time to complete the development in accordance with suitable terms and conditions as recommended by the Head: Real Estate.

5. Subcontracting

The Lessee must subcontract a minimum of 30% of the construction cost to companies owned by local companies that are 51% black owned in line with paragraph 5.12.4 of the eThekwini Municipality Land Disposal and Granting of Rights Policy read together with paragraph 52 (21) (d) of the eThekwini Municipality: Supply Chain Management Policy, 2023.

6. Property Tenure

The Property shall be made available by means of a long-term lease agreement in accordance with EThekwini Municipality's standard agreement. The following terms of contract are non-negotiable:

- 1 The lease period will be for a period of 30 (**thirty**) years. Upon expiry or termination of the Development and Lease agreement, possession of the property will revert to the Ethekwini Municipality without any compensation.
- 2. Bidders are required to make an offer not less than the minimum acceptable offer for the lease of the facility on the property as part of the proposal form; as indicated in REU MBD 3
- 3. The rental is reviewable every 5 years and cannot be lower than the value at time of award. The escalation is also reviewable every 5 years.
- 4. Should the successful bidder's proposal include land use rights over and above the allowable proposed land uses, costs of acquiring consents for additional land uses will be for the bidder's account.
- 5. The Lessee will not be entitled to cede and /or assign all or any of its rights and /or obligations relating to the construction of the Development under this agreement to any third party, without the prior written consent of eThekwini.
- 6. The Lessee shall not be entitled to cede and/ assign all or any rights and obligation under this agreement to any other party without a prior written consent of the Lessor, which consent shall not be unreasonably withheld or delayed unless the cession / assignment will result in a reduction of ownership % upon which the awarding of the lease was based upon

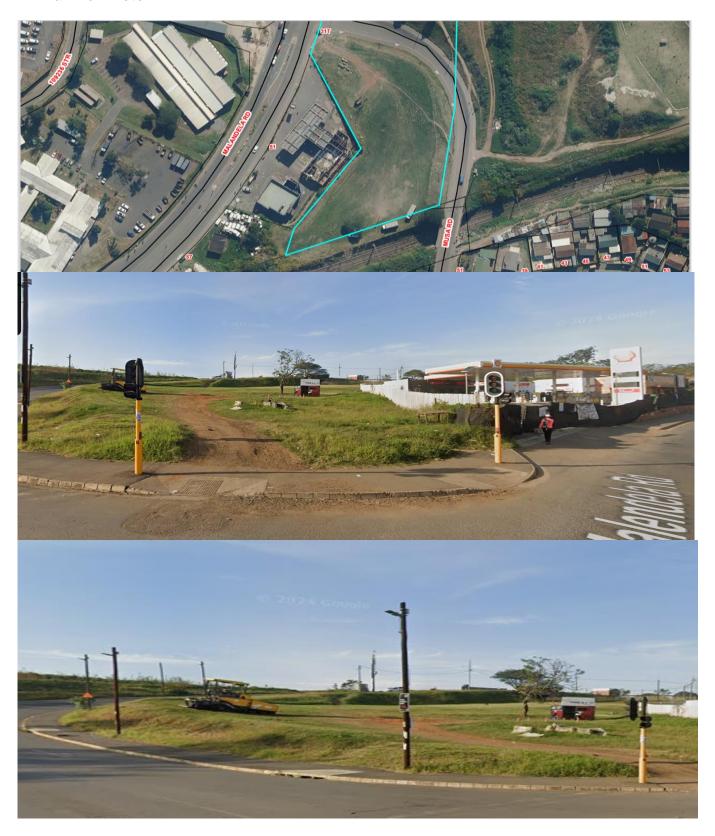
- by the Lessor, the BBBEE Level must be the same or better than that imposed at the time of award.
- 7. Any change in the shareholding should not result in a decrease in the levels of the demographics that were recorded at the time of tender. A change in control of the Lessee without consent of the Lessor shall deemed to be a breach of the Lease.
- 8. The successful bidder will be responsible for the cancellation, protection and/or relocation of all servitudes that may be registered over the property.
- 9. Bidders are required to demonstrate their ability and capacity to deliver and manage the proposed development.
- 10. The successful bidder will be responsible to obtain all statutory approvals (Environmental, Water Use Licence, Site Development Plan/s, Building Plan/s, etc.) which are required for the development of the property.
- 11. Development shall be subject to all related legislation and Municipal By-Laws.
- 12. Bidders are required to demonstrate their ability and capacity to deliver and manage the proposed development by submitting a detailed profile of the professional team and their successfully completed development. They must further demonstrate their ability to secure funds required to carry out the project.
- 13. The premises shall only be utilised for the purpose as advertised and may not be rezoned for any other purposes for the duration of the lease period;
- 14. That, a deposit equal to one month's rental shall be paid by the lessee upon signature of the lease agreement. Such deposit shall be refundable if all rental amounts are paid up date at the time of the expiry of the lease agreement or vacation of property, subject to the property being returned in a clean and tidy condition.
- 15. All administrative and incidental costs relating to the drafting of the lease shall be for the lessee's account.
- 16. Bidders are required to submit a financial proposal which is not limited to but should include;
 - A detailed cost estimate, together with supporting documentation of the costs of development.
 - A time schedule for the redevelopment of the building.
- 17. That, the application shall be liable for the payment of all sewerage, refuse removal fees, Levied or payable in respect of the site and all electricity and water supplied to the site.
- 18. That all environmental and related legislation and By-laws applicable to the Property shall be complied with and that all building plans to be submitted to the Local Authority for approval prior to any construction.
- 19. That, all Emergency Management Services By-laws be complied with and adhered to and that access to emergency vehicles should be provided on the property.

- 20. The Council and its authorised representatives/agents shall have 24 hours' unrestricted access to the electricity, water and any Municipal Servitudes on the property and that no structures will be allowed within these servitudes.
- 21. The bidder is expected to submit a detailed empowerment plan demonstrating how the following will be achieved:
 - a. Job Creation Plan (during and after redevelopment)
 - b. Enterprise Development (during and after construction)
 - c. Training and Development Programmes (throughout the lifecycle of the project)
 - d. Demonstrate how the development will benefit the local community and/or community based organisations
 - e. Procurement of Material from Local Suppliers
 - f. Partnership with Women Owned Companies

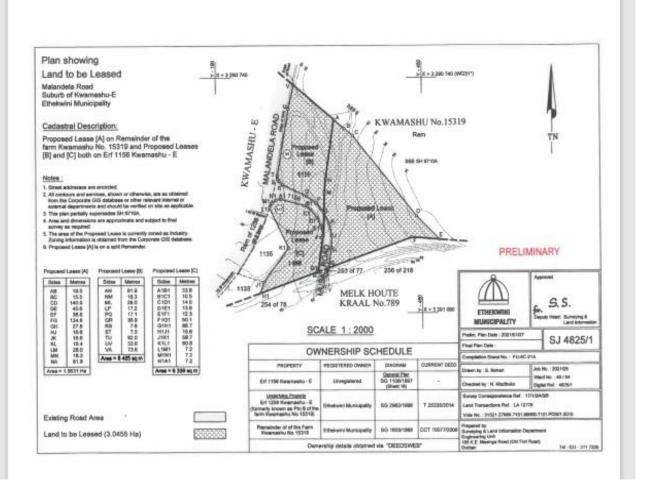
Bidders are expected to advise and provide a detailed plan and how the numbers are achieved.

REU MBD 13: PROPERTY INFORMATION

1.a Ariel Photo



1.b SJ Plan No. 4825/1



2. SITE INFORMATION

Property	Proposed Lease C on Ef 1156 KwaMashu E
Description	
Size (Lease area)	6339 m²
Zoning	General Industry (This zoning freely permits a number of general Industry activities, please refer to zoning certificate).
Structures and Physical features	Vacant Land
Current Use	Vacant land
Minimum Acceptable Rental Offer	R59 600.00 per month
Highest and Best Use	The highest and best use is considered to be for business purposes in line with the Spatial Development Framework (SDF).
Services	Wastewater / sewer, stormwater and water are all located within the vicinity of the site as per the attached picture.

CURRENT ZONING INFORMATION FOR Portion of the Remainder of Erf 10054 Durban

ZONE: GENERAL INDUSTRY SCHEME INTENTION: To provide, preserve, use land or buildings for a full range of industrial uses where the emphasis is on bulk and heavy industry and where due cognizance must be taken of environmental impacts. MAP REFERENCE: NS / 05 / 2012 COLOUR NOTATION: Dark Purple PRIMARY SPECIAL CONSENT PRECLUDED Agricultural Activity Action Sports Bar Laundry Agricultural Land Adult Premises Mortuary Airport Builder's Yard Betting Depot Cemetery / Crematorium Container Depot Night Club Office Arts and Crafts Workshop Beach Amenity Facility Bus and Taxi Depot Car Wash Conservation Area Office – Medical Boarding House Display Area Dwelling House Chalet Development Correctional Facility Convention Centre Parkade Direct Access Service Centre Pet Grooming Parlour Fuelling and Service Station Funeral Parlour Crèche Educational Establishment Place of Public Entertainment · Place of Public of Worship Escort Agency Garden Nursery Refuse Disposal Restaurant / Fast Food Outlet Flat Flea Market Government / Municipal Health Studio Industry – General Industry – Light Motor Display Area Industry - Extractive Industry - Noxious Shop · Health & Beauty Clinic Special Building Telecommunications Infrastructure Institution Hotel Motor Garage Landfill Mobile Home Park & Camping Ground Motor Vehicle Test Centre Veterinary Clinic Multiple Unit Development Motor Workshop Museum Private Open Space Recycling Centre Nature Reserve Reform School Scrap Yard Retirement Centre Transport Depot Riding Stables Truck Stop Student Residence Warehouse Transport Use Zoological Garden ADDITIONAL CONTROLS

- 1. All landscaping to the satisfaction of the Municipality.
- 2. Not more than one Dwelling House for a manager, foreman or caretaker to be permitted on each industrial site.

DEVELOPMENT PARA	AMETERS							
DISTRICT	SPACE AB	OUT BUILDINGS	DWELLING UNITS PER	MINIMUM	HEIGHT IN	COVERAGE	FLOOR AREA	
	BUILDING LINE	SIDE & REAR SPACE	HECTARE	SUBDIVISION	STOREYS		RATIO	
All Other Districts Mount Edgecombe	7.5 m 7.5 m	2.0 m 2.0 m	Not Applicable Not Applicable	1800 m² 1800 m²	No Limit	70% 80%	1.0	

ETHEKWINI MUNICPAL LAND USE SCHEME: NORTH SUB-SCHEME

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MBD 14: REGISTRATION DOCUMENTS

The following documents must be submitted at the time of tender closing if the tendering entity is a:

- Natural persons, Sole proprietors and JVs copy of ID document/passport
- Schools copy of Provincial School registration certificate
- NGO copy of Provincial registration certificate
- Society Club/ Association copy of Constitution / founding document
- Partnership -copy of partnership agreement plus IDs of all partners
- Closed Corporation Copy of CK1 and/or CK2 and members' agreement
- Company current CM29,
- Trust letter of appointment from the Master of the High Court of SA and deed of trust
- Joint Venture / Consortiums— JV agreement plus ID documents/ company Registration document of all members of JV/ Consortiums.

MBD 15: AUTHORITY TO SUBMIT BID

If bidder is a legal entity, a company resolution /Power of Attorney must be attached (these documents must authorise the named person to submit this application and to enter into agreements with the eThekwini Municipality should the application be successful)				
Is a company resolution attached?	Yes	No		
Is the bidder a natural person?				
Is a certified ID copy attached?	Yes	No		
Is a copy of the bidder's power of attorney attached?	Yes	No		

MBD 16: <u>DECLARATION OF MUNICIPAL FEES</u>

I, the undersigned, do hereby declare the	nat the	Mun	iicipa	l fees	s of							
(full name of Company / Close Corporation / partnership / sole proprietary/Joint Venture)												
(hereinafter referred to as the TENDERER) are, as at the date hereunder, fully paid or an Acknowledgement of Debt has been concluded with the Municipality to pay the said charges in instalments.												
The following account details relate to p	ropert	y of t	he sa	aid T	ENDE	ERER	:					
Account		Aco	count	t Num	nber:	to be	com	oleted	d by t	endeı	rer.	
Consolidated Account No.												
Electricity												
Water												
Rates												
Other												
I acknowledge that should the aforesai remedial action as is required, including by the Municipality shall be first set off a	termi	natio	n of a	any c						•	-	-
 Where the TENDERER'S place of business or business interests are outside the jurisdiction of eThekwini Municipality, a copy of the accounts/agreements from the relevant municipality must be attached (to the back inside cover of this document). 												
 Where the tenderer's Municipal Accounts are part of their lease agreement, then a copy of the agreement, or official letter to that effect is to be attached (to the back inside cover of this document). 												
Tenderers are to include, at the back of their tender submission document, a printout of the above account's and or agreements signed with the municipality.												
Failure to include the required document will make the tender submission non-responsive.												
NAME (Block Capitals):											Dat	e
SIGNATURE:												

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REU MBD 17: DEVELOPMENT PROPOSAL

Bidders are required to submit a concise development proposal for the site. The development proposal must include a concept Site Development Plan, an Architectural concept of the proposed development, proposed tenanting and preservation of the natural environment.

The development proposal must contain the following:

Proposed land use	Total Floor area (m2)
Totals	

1.2 Proposed improvements summary (if any)

Use	Total Floor area (m2)
Totals	

1.3 Estimated Cost of Development.

	proposals and will be a contractual condition of the development agreement awarded.				
No	Item Description	Estimated cost (Including vat)			
1	Civil and Electrical Services	R			
2	Civil Works	R			
3	Top Structure (Building) Costs	R			
4	Professional Fees	R			
5	Sundry Development Costs	R			
6	External/Bulk Services Contributions	R			
7	Other	R			
8	Totals				

1.3 Estimated development time frames

Estimated time, in months, from date of signature of lease agreement to date of start of construction.	Months
Estimated time, in months, from start of redevelopment/ refurbishment to completion of construction.	Months

REU MBD 18: SUSTAINABILITY MODEL (FUNDING/ DONOR/ SPONSOR)

Ideas in sourcing and growing the following	
aspects:	
- Membership	
- Subsidy	
- Sponsor	
- Donation	
- Fund Raising	
- Bank Institution	

REU MBD 19: PUBLIC/SOCIAL BENEFIT PROPOSAL

Demonstrate how the development will benefit disadvantaged communities, youth, women and people with disabilities	
2. Demonstrate how the development will benefit the local community and/or community-based organisations	

It is a requirement that bidding entity or individual should demonstrate the following social benefits:

REU MBD 20: PROPOSED EMPOWERMENT PLAN

FRAMEWORK FOR ACCELERATING ECONOMIC EMPOWERMENT AND TRANSFORMATION

- 1. EThekwini municipality is and will remain deliberate about transformation and its economic empowerment goals and is committed to the empowerment agenda.
- 2. The successful bidder will be required to champion the entrenchment of true economic transformation and empowerment in its spheres of influence. The successful bidder will be required to go beyond redressing historical imbalances and towards intrinsic true value that will result in active deliberate facilitation of sustainable and meaningful participation of Black people in the mainstream of the economy through its assets, investments and projects.
- 3. The bidder will be required to commit to the achievement of the following specific targets by completing the table below. The commitments made on the table below will be measured against the targets and used in the evaluation of the functional compliance evaluation. The commitments made in this table will form part of the contractual obligations of the successful bidder:

EMPOWERMENT TARGETS

DESCRIPTION	TARGET	Bidders Commitment numbers persons	in of
Job Creation & Job intensive plan			
Total number of jobs to be created during construction	Total jobs created		
Total number of jobs to be created after construction	Total jobs created		
Training & Development programme	ı	1	
Training and Development Programmes (throughout the lifecycle of the project)	60% of workforce		
Rand value of spend to local SMMEs that have black ownership	50% of project value		
Full use of locally sourced or locally assembled material and/or products	70% of project value.		
Procurement of Material from Local Suppliers	30% of project value		
Enterprise Development Enterprise (during and after	r construction)		
Mandatory requirement in line with paragraph 5.12.4 of the eThekwini Municipality Land Disposal and Granting of Rights Policy, 2019 read together with paragraph 52 (21) (e) of the eThekwini Municipality: Supply Chain Management Policy, 2023.	Subcontracting a minimum of 30% of the Construction Cost to companies owned costs to local companies that 51% Black owned).		
Partnership with Women, Youth, and People with disabilities owned Companies	Total jobs number of Companies		
Demonstrate how the development will benefit the local community and/or community-based organisations			

REU MBD 21: EXPERIENCE AND CAPABILITIES OF BIDDER

- a) Details of proposed team including relevant experience and qualifications.
- b) The team must be appropriately qualified.
- c) Provide CVs and certified copies (copy with original stamp) of their relevant qualifications etc.

Details of experience completed by professional team.

(PLEASE EXPAND TABLE IF REQUIRED)

NB: DO NOT ATTACH A SEPARATE TABLE

DISCIPLINE & Name of team	EMPLOYER/ CLIENT	NATURE OF WORK	VALUE OF WORK	Client & contact Numbers
member				
Architect				
Quantity Surveyor				
Engineers (civil and electrical)				

Project Manager		

THE BIDDER MUST INCLUDE TRACABLE REFERENCES FOR EACH PROFFESSION.

Construction Team Relevant Company Experience and References

- (a) Construction Team Bidder to submit, profiles, experienced and qualifications (with a minimum of 5 years' experience)
- (b) Main contractor- Evidence of at least 3 or more Completed Projects of a similar nature (i.e. Development/ Building Conversion/Refurbishment Certificate of completion or traceable reference letters must be attached for project of similar nature.

Main contractor- Evidence of at least 3 or more Completed Projects of a similar nature (i.e. Development/ Building Conversion/Refurbishment - Certificate of completion or traceable reference letters must be attached for project of similar nature.

No	PROJECT SUMMARY / SCOPE	START DATE – END DATE	PROJECT VALUE IN RANDS	CONTACTABLE REFERENCE INFORMATION
1				
2				
3				

4				
5				
Construction Team Bi	dder to submit profiles, experien	ce and qualifications (with a min	imum of 5 years' experience)	
DISCIPLINE & Name	EMPLOYER/ CLIENT	NATURE OF WORK	VALUE OF WORK	Client & contact Numbers
of team member	EMI EOTEIO GEIENT	NATURE OF WORK	VALUE OF WORK	Onent a contact Numbers
Site Manager				
Registered Health & Safety Officer				

REU MBD 22: ACCESS TO FUNDING

(Note: this source may not be a bank loan).

The bidder must submit proof of availability of development as per MDB 17.	100% of the funding required for the
Please note that the following definitions will be up of finance:	sed in assessing the proof of availability
Proof of available funds qualifies as a letter/ express Financial Sector Conduct Authority (FSCA) on an official access the funding required for the proposed develop	etter head confirming the bidder's ability to
Provide funding model to incorporate how and when must include collateral to be pledged against such fun	
Development Cost (Total Investment Value)	
Total Development Cost	R
Debt Finance	R
Equity Investments (if any)	R
Source of Debt Finance • Letter confirming access to debt funding	,
Source of Equity Finance • Written confirmation of equity funding	

REU MBD 23: CONDITIONS OF LIMITATION ON ARWADING MULTIPLE PROPERTIES TO A SINGLE BIDDER.

1. Objective:

• To promote equitable distribution of leasing opportunities and encourage broader participation in bidding processes.

2. Eligibility Restriction:

• Each bidder is eligible to be awarded a maximum of one property per tender cycle, irrespective of the number of bids submitted or the responsiveness of the bids.

3. Bid Submission:

 Bidders may submit proposals for multiple properties within a single tender cycle. However, they must prioritize their bids in order of preference at the time of submission.

4. Award Criteria:

- In the event that a bidder is identified as the most responsive bidder for multiple properties, the award will be limited to the highest priority property as indicated in their bid submission.
- Subsequent properties for which the bidder is also the most responsive will be awarded to the next most responsive bidder who has not yet been awarded a property in the same tender cycle.

5. Disclosure:

 Bidders must fully acknowledge and agree to this condition by signing a declaration form as part of their bid submission. Failure to comply with this declaration may result in disqualification from the tender process.

Properties Bid For

Please list the properties you are bidding on, prioritized in order of your preference (1 being the highest priority). Use additional sheets if necessary.

Contract Number	Property Description	Priority (1,2,3)

Bidder Declaration

Objective Acknowledgment:

I/We acknowledge the objective of this tender to promote equitable distribution of leasing opportunities and encourage broader participation in the bidding process.

Eligibility Restriction Compliance:

I/We understand that each bidder is eligible to be awarded a maximum of one property per tender cycle, irrespective of the number of bids submitted or the responsiveness of the bids.

Bid Submission and Award Criteria Acknowledgment:

I/We understand that although I/we may submit proposals for multiple properties, the award will be limited to the highest priority property as indicated in this submission. Any subsequent properties for which I/we are the most responsive bidder will be awarded to the next most responsive bidder who has not yet been awarded a property in this cycle.

Disclosure and Agreement:

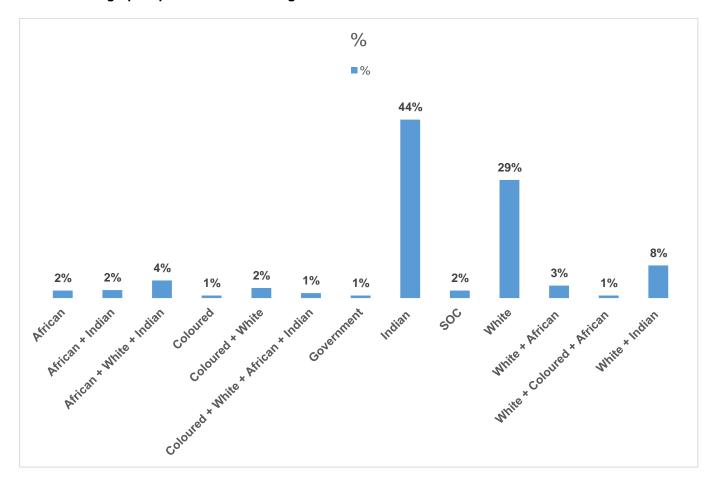
I/We hereby declare that the information provided is accurate and complete. I/We fully understand and agree to comply with the condition of limitation on awarding multiple properties as outlined in the tender documentation. Failure to comply with this declaration may result in disqualification from the tender process.

Bidder / Entity Name	
Represented By	
Capacity	
Signature	
Date	

ANNEXURE A: DEMOGRAPHIC PROFILE

DEMOGRAPHIC PROFILE APPLICABLE TO OBJECTIVE CRITERIA

Current demographic profile of 160 existing leases- Metro Wide



In instances were the leased premises is currently vacant the historic demographic profile was used .



COUNCIL DECISION CIRCULAR: MEETING HELD ON 2024-12-02.

TO ALL DEPUTY CITY MANAGERS AND HEADS:

Attached please find decisions adopted by the Council at its meeting held on 2024-12-02.

Deputy City Managers and Heads are kindly requested to facilitate implementation of the decisions impacting their Clusters and Units within the applicable timeframes.

Kindly note that the word "ADOPTED" marked in bold at the end of the recommendation confirms that the item has been approved by Council and is ready for implementation. Other relevant status will be reflected at the end of the recommendation to indicate the position taken by Council on a particular item.

Should further information be required on any item on the Council agenda, kindly contact: Theresa Ndlovu

theresa.ndlovu@durban.gov.za

031 311 2101

083 652 3882

VAT	R329 392.50
TOTAL COST (Including VAT)	R2 525 342.50

Vote No.: 52200/14105.33/12120/0000/MRC01/0010 FC No.: 2025/50/039

ADOPTED.

6.2 Proposed Granting of Rights to Use, Control or Manage a Property by Way of a Long-Term Lease Over a Proposed Lease C on Erf 1156 KwaMashu E, Located at 31 Malandela Road to Approve the Closure of a Public Open Space Over the Property (17/2/1/2/5):

(Page 114: Human Settlements, Engineering & Transport Committee - Agenda 2024-11-22)

The DA abstained both at Support Committee level and at the Executive Committee level. With the other Political Parties present being in support,

COMMITTEE RECOMMENDS:

- 6.2.1 That the Municipal Council declares in terms of Section 14 of the Municipal Finance Management Act that:
- 6.2.1.1 The Proposed Lease C on the Property as depicted on Plan No.: SJ 4825/1 in an approximate extent of 6339 square meters is not needed to provide the minimum level of basic municipal services and is considered to be surplus to the requirements of the Municipality for the period that the proposed granting of rights to use, control or manage the said property is proposed, and
- 6.2.1.2 The Municipality has considered the fair market value of the asset and the economic and community value to be received in exchange for the asset. The current market value of the subject property is R8 940 000.00 (Eight Million Nine Hundred and Forty Thousand Rand) at assessed market rental of R715 200.00 (Seven Hundred and Fifteen Thousand Two Hundred Rand) per annum of R59 600.00 (Fifty-Nine Thousand Six Hundred Rand) per month, excluding VAT, has been considered.
- 6.2.2 That the Municipal Council approves in principle, that a right be granted to use, control or manage the capital asset described as proposed lease C on Erf 1156 KwaMashu E as depicted on Hand Plan No.: SJ4825/1 in terms of Regulation 34 (1)(b) read together with Regulation 36 and 41(1) of the MATR as follows:
- 6.2.2.1 That a long-term right is proposed to be granted in respect of proposed lease Con the property as depicted on Hand Plan No.: SJ4825/1.
- 6.2.2.2 That the rental be assessed on the open market value.
- 6.2.2.3 That all conditions received from the Municipality's service delivery unit will form part of the lease agreement to be concluded between the Municipality and the successful tenderer.
- 6.2.2.4 That the property on hand plan SJ 4825/1 be leased by way of public tender in accordance with the eThekwini Municipal Supply Chain Management Policy as a lease rental of R715 200.00 (Seven Hundred and Fifteen Thousand Two Hundred Rand) per annum or 59 600.00 (Fifty-Nine Thousand Six Hundred Rand) per month, excluding VAT escalating by 8% per annum and be reviewable every five (5) years for a period of thirty (30) years.

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	Council Decisions - 2024-12-02)

- 6.2.2.5 That all costs incidental to the transaction shall be borne by the lessee and all the developmental plans must be submitted to the local authority for approval prior to any construction.
- 6.2.2.6 That the rental be suspended for the development period stipulated on the bidders proposal or until the Practical Completion Certificate is issued (whichever comes first) from date of registration of the lease, to allow for the refurbishment/ development of the property, provided that the development period or period until the practical completion certificate is issued does not exceed three (3) years from the date of registration of the lease and provided that the capital investment is above R30 000 000.00 (Thirty Million Rand).
- 6.2.2.7 That the effective date of the lease be the date of practical completion.
- 6.2.2.8 That should the developer not complete the development within a three-year period, an application must be made to the Head: Real Estate to submit a request to the Municipal Council to consider an extension of time, to complete the development in accordance with suitable terms and conditions as recommended by the Head: Real Estate.
- 6.2.2.9 That subject to the adoption of .1 to .2 above and compliance with eThekwini Municipal Supply Chain Management Policy, the Head: Real Estate be authorized to sign all documents necessary to conclude the required lease agreement.

With the DA Abstaining, the recommendations were by majority vote, ADOPTED.

6.3 Proposed Granting of Rights to Use, Control or Manage a Property by Way of a Long-Term Lease Over Proposed Lease on Remainder of Erf 713 Newlands, in Extent of 875m² as Depicted on Plan No. SJ 4838/11 (17/2/1/2/5):

(Page 155: Human Settlements, Engineering & Transport Committee - Agenda 2024-11-22)

With the Committee being in support of the proposal,

COMMITTEE RECOMMENDS:

- 6.3.1 That the Municipal Council declares in terms of Section 14 of the Municipal Finance Management Act that:
- 6.3.1.1 The Proposed Lease on the property described as Remainder of Erf 713 Newlands, in an approximate extent of 875 square meters, as depicted on SJ 4838/11 is not needed to provide the minimum level of basic municipal services and is considered to be surplus to the requirements of the Municipality for the period that the proposed granting of rights to use, control or manage the said property is proposed, and
- 6.3.1.2 The Municipality has considered the fair market value of the asset and the economic and community value to be received in exchange for the asset. The current market value of the subject property is R1 310 000.00 (One Million Three Hundred and Ten Thousand Rand) at assessed market rental of R104 800.00 (One Hundred and Four Thousand Eight Hundred Rand) per annum or R8 700.00 (eight Thousand Seven Hundred Rand) per month, excluding VAT, has been considered.

CONFIDENTIALITY DECLARATION POPIA

CONFIDENTIALITY

The parties acknowledge that for the purposes of this Tender, the parties may come into contact with or have access to PI and other information that may be classified or deemed as private or confidential and for which other party is responsible.

Such PI may also be deemed or considered as private and confidential as it relates to any third party who may be directly or indirectly associated with this Tender. The Parties agree that they will at all times comply with POPIA and its Regulations and Codes of Conduct and that it shall only collect, use and process PI it comes into contact with pursuant to this Tender in a lawful manner, and only to the extend required to execute the services, or to provide the goods and to perform their respective obligations in terms of this Tender.

The Parties agree that is shall put in place, and at all times maintain, appropriate security measures to ensure the protection and confidentiality of PI that it, or its employees, its contractors or other authorized individuals comes into contact with pursuant to this Tender, whether or not they are still in the employ of the parties.

Unless so required by law, the Parties agree that it shall not disclose any PI as defined in POPIA to any third party without the prior written consent of the other party,_notwithstanding anything to the contrary contained herein.

Consent Clause

IID number
hereby declare and confirm that I have given EThekwini Municipality consent to process my personal information, in accordance with the provisions of the Protection of Personal Information Act, 2013 for all purposes related to the carrying out of its mandate, in relation to Real Estate Unit. Such consent shall extend to the sharing of my personal information with third parties, where EThekwini Municipality is legally required to do so.
I understand that, should I refuse to provide EThekwini Municipality with the required consent and/ or information, EThekwini Municipality will be unable to provide services to me.
I also understand that I have the right to request that my personal information be corrected or deleted, if it is inaccurate, irrelevant, excessive, out of date, incomplete, misleading, or obtained unlawfully or that the personal information or record be destroyed or deleted if Ethekwini Municipality is no longer authorised to retain it.
I further declare that all my personal information supplied to EThekwini Municipality is accurate, up to date, not misleading, and complete in all respects.
Signed atthisday of20
Name and Surname
Signature