

	Strategy	Kusile Power Station
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Title: **Kusile Power Station Tender Technical Evaluation Strategy – Ablution Facilities Service during Outages**

Unique Identifier: **KUS-20250141**

Alternative Reference Number:

Area of Applicability: **Outage**

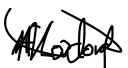
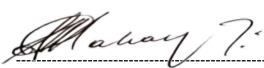
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CONTENTS

	Page
1. INTRODUCTION	3
2. SUPPORTING CLAUSES	3
2.1 SCOPE	3
2.1.1 Purpose	3
2.1.2 Applicability	3
2.2 NORMATIVE/INFORMATIVE REFERENCES	3
2.2.1 Normative	3
2.2.2 Informative	3
2.3 DEFINITIONS	4
2.3.1 Classification	4
2.4 ABBREVIATIONS	4
2.5 ROLES AND RESPONSIBILITIES	4
2.6 PROCESS FOR MONITORING	4
2.7 RELATED/SUPPORTING DOCUMENTS	4
3. TENDER TECHNICAL EVALUATION STRATEGY	5
3.1 TECHNICAL EVALUATION THRESHOLD	5
3.2 TET MEMBERS	5
3.3 MANDATORY TECHNICAL EVALUATION CRITERIA	6
3.4 QUALITATIVE TECHNICAL EVALUATION CRITERIA	7
3.5 TET MEMBER RESPONSIBILITIES	11
3.6 FORESEEN ACCEPTABLE / UNACCEPTABLE QUALIFICATIONS	12
4. AUTHORISATION	14
5. REVISIONS	14
6. DEVELOPMENT TEAM	14
7. ACKNOWLEDGEMENTS	14

TABLES

Table 1: TET Members	5
Table 2: Mandatory Technical Evaluation Criteria	6
Table 3: Qualitative Technical Evaluation Criteria	7
Table 4: TET Member Responsibilities	11
Table 5: Acceptable Technical Risks	12
Table 6: Unacceptable Technical Risks	12
Table 7: Acceptable Technical Exceptions / Conditions	12
Table 8: Unacceptable Technical Exceptions / Conditions	13

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1. Introduction

A technical evaluation is a critical activity performed by engineers / technical specialists in accordance with Eskom Procurement and Supply Chain Management Policy (32-1033) and Eskom Procurement and Supply Management Procedure (32-1034) during the tender process.

The process to be followed in performing technical evaluations during the tender evaluation process must be consistent throughout Eskom Engineering.

This document shall ensure that a consistent, fair, transparent, impartial and auditable process is followed to identify the highest technically ranked tenderer for Ablution Facilities contract.

2. Supporting Clauses

2.1 Scope

This document describes the technical evaluation criterion, team members and requirements for Kusile Ablution Facilities Service during outages contract tender technical evaluation.

2.1.1 Purpose

The purpose of this document is to provide a consistent approach to: processes and principles to be followed when technically evaluating refractory removal and replacement contract tenders; responsibilities of individuals and reporting requirements by defining the Mandatory Evaluation Criteria, Qualitative Evaluation Criteria and TET member responsibilities for the evaluation. The technical evaluation strategy serves as basis for the tender technical evaluation process.

2.1.2 Applicability

This document shall apply throughout Kusile Power Station, and is more specific to the Boiler Engineering, Boiler Maintenance, Outages Department, Project Department and any contractor that will be involved in the execution Ablution Facilities scope of work.

2.2 Normative/Informative References

Parties using this document shall apply the most recent edition of the documents listed in the following paragraphs.

2.2.1 Normative

- [1] 240-48929482: Tender Technical Evaluation Procedure
- [2] 240-44682850: PCM - Provide Engineering During Project Sourcing
- [3] 2-1033: Eskom Procurement and Supply Chain Management Policy
- [4] 32-1034: Eskom Procurement and Supply Management Procedure

2.2.2 Informative

- [1] 474-59: Internal Audit Procedure
- [2] ISO 9001 Quality Management Systems

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2.3 Definitions

Enquiry: A competitive or non-competitive request for information, interest, quotations or proposals made to a supplier, a group of suppliers or the market at large.

Tender: A tender refers to an open or closed competitive request for quotations / prices against a clearly defined scope / specification.

2.3.1 Classification

Controlled Disclosure: Controlled Disclosure to external parties (either enforced by law, or discretionary).

2.4 Abbreviations

Abbreviation	Description
CV	Curriculum Vitae
EDWL	Engineering Design Work Lead
GM	General Manager
LDE	Lead Discipline Engineer
MSDS	Material Safety Data Sheet
TET	Technical Evolution Team

2.5 Roles and Responsibilities

2.5.1 Engineering Manager: Is responsible for ensuring that all staff, in their respective areas understand and adhere to this tender technical evaluation strategy.

2.5.2 Plant Engineer: The engineer is responsible to manage the execution and adherence to the Tender Technical Evaluation procedure and strategy.

2.5.3 Technical Evaluation Team (TET) member: Is responsible to review and evaluate technical aspects of the tender documentation as per the Tender Technical Evaluation Strategy.

2.6 Process for Monitoring

N/A

2.7 Related/Supporting Documents

- [1] 240-53716746: Tender Technical Evaluation Report Template
- [2] 240-53716712: Tender Technical Evaluation Results Form Template
- [3] 240-53716726: Tender Technical Evaluation Scoring Form Template
- [4] 240-53716769: Tender Technical Evaluation Strategy Template

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3. Tender Technical Evaluation Strategy

3.1 Technical Evaluation Threshold

The minimum weighted final score (threshold) required for a tender to be considered from a technical perspective is **70%**. The threshold is set according to Tender Technical Evaluation Procedure (240-48929482).

3.2 TET Members

Table 1: TET Members

TET number	TET Member Name	Designation
TET 1	Nomusa Madonda	Snr Advisor Outage Sched
TET 2	Maidi Maupye	Officer Business Administrator
TET 3	Pogiso Mavusa	Snr Advisor Outage Sched

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3.3 Mandatory Technical Evaluation Criteria

Mandatory Technical Evaluation Criteria (gatekeepers) are 'must meet' criteria. These criteria shall not be weighted or point scored, but shall be assessed on a Yes/No basis as to whether or not the criteria are met. An assessment of 'No' against any criterion shall technically disqualify the tenderer and shall not be further evaluated against Qualitative Criteria.

Table 2: Mandatory Technical Evaluation Criteria

	Mandatory Technical Criteria Description	Reference to Technical Specification / Tender Returnable	Motivation for use of Criteria
1.	Letter of intent	Letter of intent with the registered Hygiene waste contractor for the hygiene services.	demonstrate company's adherence to hygiene services and industry best practices.

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3.4 Qualitative Technical Evaluation Criteria

Qualitative Technical Evaluation Criteria are weighted evaluation criteria used to identify the highest technically ranked tenderer after determining that all the Mandatory Evaluation Criteria have been met. The Qualitative Evaluation Criteria are weighted to reflect the relevant importance of each criterion.

Table 3: Qualitative Technical Evaluation Criteria

	Qualitative Technical Criteria Description	Reference to Technical Specification / Tender Returnable	Criteria Weighting (%)	Criteria Sub Weighting (%)
1.	Company Experience & Records		30%	
1.1	Company Experience & Records	1. Provide Similar work done or Industrial General Cleaning Purchase/Task Order/Contract number executed successful. Provide BU/Company name, Contact Person and also provide Employer Assessment corresponding/Correlating with the Purchase/Task Order(s) with the traceable number(s). Any NCR issued and how was it resolved. Proof Years of experience (2 + years) - 30% (1 + to 2 years)- 20%. (< 1 year- 6 months) - 10% (0 experience)- 0%	30%	

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**Kusile Power Station Tender Technical Evaluation
Strategy – Ablution Facilities Service during outages**

Unique Identifier: **KUS-20250141**

Revision: **01**

Page: **8 of 14**

2.	Experience ok Key Personnel			10%	-
	2.1	SHEQ Safety Officer	Attach 1X CV Submit proof of qualifications, Grade 12 SAMTRAC and or National Diploma in Environmental Health, Safety management & 3years related experience CV must be accompanied by certified copies (3+ years) = 5% (2 + to 3 years) = 3 % (1+ to 2 years)= 2% NB: Uncertified copies (-1%)	5%	
	2.2	Site Supervisor	CV & Qualifications (5 years related experience) CV must be accompanied by certified copies (5+ years) = 5% (3 + to 4 years) = 3 % (1+ to 2 years) = 2% < 1 years = 0% NB: Uncertified copies (-1%)	5%	
3	Technical Capability			30%	

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**Kusile Power Station Tender Technical Evaluation
Strategy – Ablution Facilities Service during outages**

Unique Identifier: **KUS-20250141**

Revision: **01**

Page: **9 of 14**

	3.1	Method Statements	Provide detailed method statement in sequence of how to service and maintain the Ablution Facilities No Method statement = 0% Basic Method statement = 15% Detailed comprehensive method state = 30%	30%	
4	TOOLS & EQUIPMENT			30%	
	4.1	Ablution Facilities and Honey suck (Proof of ownership/lease agreement or letter of intend. The letter should have the owner authentic letter head and signed)	Ablution Facilities (Proof of ownership/lease agreement or letter to intend. The letter should have the owner authentic letter head and signed). lease agreement. The letter should have the Machines' owner authentic letter head and signed No proof of ownership = 0% Proof of ownership submitted & stating 50% of equipment required =15% Proof of ownership submitted stating all the equipment required= 30%	30%	

CONTROLLED DISCLOSURE

**Kusile Power Station Tender Technical Evaluation
Strategy – Ablution Facilities Service during outages**

Unique Identifier: **KUS-20250141**
Revision: **01**
Page: **10 of 14**

			Total	100%	
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3.5 TET Member Responsibilities

Table 4: TET Member Responsibilities

Mandatory Criteria Number	TET 1	TET 2	TET 3
1.	X	X	X
Qualitative Criteria Number	TET 1	TET 2	TET 3
1.			
1.1	X	X	X
2.			
2.1	X	X	X
2.2	X	X	X
3.			
3.1	X	X	X
4.			
4.1	X	X	X

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3.6 Foreseen Acceptable / Unacceptable Qualifications

3.6.1 Risks

Table 5: Acceptable Technical Risks

Risk	Description
1.	Some information is missing, but the information missing is not important
2.	Tendering without conducting site visit/s for plant walk-down/s

Table 6: Unacceptable Technical Risks

Risk	Description
1.	All mandatory requirements not achieved will results in immediately disqualification (no further technical evaluation)
2.	No information and / or proof of requirements is provided
3.	
4.	

3.6.2 Exceptions / Conditions

Table 7: Acceptable Technical Exceptions / Conditions

Risk	Description
1.	

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Table 8: Unacceptable Technical Exceptions / Conditions

Risk	Description
1.	Duplicates / similar CV's are submitted for different tenderers – procurement department must decide on the way forward before the condition can be accepted or rejected.
2.	Deviation from technical criteria requirements

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4. Authorisation

This document has been seen and accepted by:

Name	Designation
Maidi Maupye	Officer Business Administrator
Ntsiki Hlapisi	Outage Execution Manager
Nomusa Madonda	Senior Advisor Outage Planning
Pogiso Mavuso	Senior Advisor Outage Coordinator
Siyabonga Mahaye	Middle Manager Outage

5. Revisions

Date	Rev.	Compiler	Remarks
January 2025	01	Maidi Maupye	Original document

6. Development Team

The following people were involved in the development of this document:

Maidi Maupye

Nomusa Madonda

Pogiso Mavuso

7. Acknowledgements

N/A

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