

<b>Business Unit</b>	Wires Business Unit, National
<b>Description/ Scope of Work</b>	For the design, detailed engineering, manufacturing, testing at supplier's factory, supply, delivery, offloading, installation, testing and commissioning of various class 1 power transformers for Distribution division.
<b>Duration of the Project</b>	2 Years
<b>Budget</b>	R115 405 391.45
<b>Name of Buyer</b>	Eugene Labuschagne

### Section 1: Pre-qualification Criteria for Preferential Procurement

SD&L will apply the following pre-qualification criteria as envisaged in PPPFA 2017 regulation 4

<b>a) Minimum BBBEE status level of contributor?</b>	<b>YES</b>	<b>NO</b>
<input checked="" type="checkbox"/>	<input type="checkbox"/>	
If Yes, what is the BBBEE status and/or level required	<b>Level 1 to 4</b>	
<b>b) Is there BBBEE category targeted for this enquiry?</b>	<b>YES</b>	<b>NO</b>
<input type="checkbox"/>	<input checked="" type="checkbox"/>	
If Yes, BBBEE category		
<p><b>Tender Returnable if the above elements are requirements;</b></p> <ul style="list-style-type: none"> <li>Valid original or certified copy of sworn affidavit in the case of EME's must be submitted (affidavit must be completed fully), or</li> <li>Valid Copy B-BBEE Certificate issued by CIPC for EME's. OR</li> <li>Valid original or certified copy of the B-BBEE certificate / sworn affidavit in the case of QSE's must be submitted, or</li> <li>Valid original or certified copy of the B-BBEE certificate issued by SANAS Accredited Verification Agency for Generic Entities must be submitted, or</li> <li>For JV's only valid original or certified copy B-BBEE Certificate issued by a SANAS Accredited Verification Agency will be accepted and the certificate should be in the name of the JV.</li> </ul>		
<b>c) Minimum subcontracting requirement for this?</b>	<b>YES</b>	<b>NO</b>
<input checked="" type="checkbox"/>	<input type="checkbox"/>	
If Yes, what is the minimum percentage?	<b>5%</b>	
<p><b>Tender Returnable if the above element is a requirement;</b></p> <ul style="list-style-type: none"> <li>Proof of a sub-contract agreement/s must be submitted.</li> <li>Sub-contractor/s B-BBEE certificate / sworn affidavit must be submitted.</li> <li>Sub-contracting agreements can only be concluded with one of the following entities;</li> <li>an EME or QSE which is at least 51% owned by black people;</li> <li>an EME or QSE which is at least 51% owned by black people who are youth;</li> <li>an EME or QSE which is at least 51% owned by black people who are women;</li> <li>an EME or QSE which is at least 51% owned by black people with disabilities;</li> <li>an EME or QSE which is 51% owned by black people living in rural or underdeveloped area or townships;</li> <li>a cooperative which is at least 51% owned by black people;</li> </ul>		

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- a EME or QSE which is at least 51% owned by black people who are military veterans

## Section 2: Mandatory Requirements

### 2.1 Designated Sectors

When applicable the following stipulated minimum threshold for Local Production and Content must be achieved in full by the tenderer

- a) Is this Commodity or part of it a Designated Sector?

YES	NO
<input checked="" type="checkbox"/>	<input type="checkbox"/>

Please indicate below Designated Components

Commodity	Components	Local Content Threshold
Power Transformer class 1		80%

**NOTE:** SBD 6.2 Declaration Form and Annexure C (Local Content Declaration-Summary Schedule) is therefore **mandatory** and must be a tender returnable.

### 2.2 CIDB Skills Development

#### Continuation of Mandatory Requirements

- a) Is there CIDB compulsory training?

If Yes, what is the % of the Construction Skills Development Goal % (CSDG)

YES	NO
<input type="checkbox"/>	<input checked="" type="checkbox"/>

If the answer above is Yes, it will then be mandatory for the supplier to match Eskom's targets

Criteria	Eskom Target	Tenderer Commitment
CSDG Percentage	N/A	
Description	N/A	

**NOTE:** Failure by the Contractor/Service Provider/Supplier to meet the CIDB CSDG mandatory % will render their tender non-responsive.

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<b>Effective Date</b>	01 September 2020		
<b>Review Date</b>	September 2023		

### Section 3: SDL&I Undertaking

Tenderers who complete and submit the undertaking as required, but who do not meet Eskom's targets, will not be disqualified. SD&L undertakings do not form part of scoring but commitments will form part of contractual obligations

#### Enterprise or Supplier Development

The main contractor will be required to propose development in the following areas;

<b>Support Description</b>	<b>Tenderer Proposal</b>
N/A	N/A

#### Job Opportunities

Tenderer to indicate number of Jobs to be created and/or retained from this contract;

<b>Number of Jobs to be created</b>	<b>Number of Jobs to be retained</b>

#### Skills Development

Tenderers are required to propose against the following training initiatives;

<b>Category</b>	<b>Eskom Target</b>	<b>Tenderer Proposal</b>

#### Other Initiatives

### Section 4: Reporting and Monitoring

- The suppliers shall on a monthly/quarterly basis submit a report to Eskom in accordance with Data Collection Template on their compliance with the SDL&I obligations described above.
- Eskom shall review the SDL&I reports submitted by the suppliers within 60 (sixty) days of receipt of the reports and notify the suppliers in writing if their SDL&I obligations have not been met.
- Upon notification by Eskom that the suppliers have not met their SDL&I obligations, the suppliers shall be required to implement corrective measures to meet those SDL&I obligations before the commencement of the following report, failing which Retention clauses shall be invoked.
- Every contract shall be accompanied by the SDL&I Implementation Schedule which must be completed by the suppliers and returned to SDL&I representative for acceptance 28 days after contract award.

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**Supplier Development,  
Localisation and  
Industrialisation (SDL&I)  
Strategy Setting Template**

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**Section 6: Market Research**

The following information demonstrates market analysis and assisted in arriving at the targets above.

<u>Current Suppliers Providing the Services</u>	<u>Potential Suppliers</u>
<ul style="list-style-type: none"> <li>• SGB-Smit Power Matla (Pty) Ltd</li> <li>• Actom Transformers (Pty) Ltd</li> <li>• Zest Weg Electric (Pty) Ltd</li> </ul>	<ul style="list-style-type: none"> <li>• SGB-Smit Power Matla (Pty) Ltd</li> <li>• Actom Transformers (Pty) Ltd</li> <li>• Zest Weg Electric (Pty) Ltd</li> <li>• Revive Electrical Transformers (Pty) Ltd</li> <li>• Electro Inductive Industries (Pty) Ltd</li> </ul>

**Section 7: General Information on Validity of Sworn Affidavits**

The following must be considered when it comes to validity of Affidavits;

**Tenders submitting B-BBEE Sworn Affidavits must ensure that the affidavits meet the following key pointers to ensure their validity:**

- Name/s of deponent as they appear in the identity document and the identity number.
- Designation of the deponent as the **director, owner** or **member** must be indicated in order to know that person is duly authorised to depose of an affidavit. **(Mark the applicable option).**
- Name of enterprise as per enterprise registration documents issued by the CIPC, where applicable, and enterprise business address.
- Percentage of black ownership, black female ownership and designated group. In the case of specialised enterprises as per Statement 004, the percentage of black beneficiaries must be reflected. **(No blank spaces to be left).**
- Indicate total revenue for the year under review and whether it is based on **audited financial statements** or **management account. (Mark the applicable option).**
- Financial year end as per the **enterprise's registration documents**, which was used to determine the total revenue. **(Financial year end to be stipulated by day/month/year).**
- B-BBEE Status level. An enterprise can only have one status level. **(Tick applicable level)**
- Empowering supplier status must be indicated. For QSEs, the deponent must select the basis for the empowering supplier status.
- Date deponent signed and date of Commissioner of Oath must be the same. **(The sworn affidavit must be signed in the presence of the Commissioner of Oath. Furthermore the Commissioner must also sign and stamp)**
- Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law, commission a sworn affidavit in which they have an interest.

Compiled by:

Thandu Matshaya  
Middle Manager  
Supplier Development and Localization

Date: 05 July 2021

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