	<b>Strategy</b>	<b>Generation EAL</b>
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Tender Technical Evaluation Strategy for the Provision of Basic, Advance, and Final training of Fitters, Electricians, and Instrument Mechanicians for Hendrina Power Station on an "as and when required basis" for a period of 5 years (service contract).

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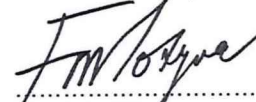
**CONTROLLED  
DISCLOSURE**

Compiled by



Mooko Matlejoane  
Senior Advisor Training  
Date: 21 August 2024

Functional Responsibility



Mbulelo Mlotywa  
Training Manager  
Date: 21 August 2024

Authorised by



Dikeledi Pitse  
HR Manager  
Date: 21 August 2024

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## **1. INTRODUCTION**

Hendrina Power Station is receiving yearly intake of Maintenance Training Learners on a Section 26D occupational qualification as stated in the skills development act. Learners are required to get training until they get the qualification as Artisans, this contract is for provision of Fitters, Electricians and Instrument Mechanicians. The training institution shall also provide toolboxes for each learner artisan, the institution must also be around Middelburg and Witbank.

## **2. SUPPORTING CLAUSES**

### **2.1 SCOPE**

This document defines the technical tender evaluation strategy for the service contract to support the Hendrina Power Station Turnaround Plan with resources. The scope is for the Provision of Basic, Advanced and Final training around Middelburg and Middelburg of Fitters, Electricians, and Instrument Mechanicians including toolboxes for each learner for Hendrina Power Station (around Middelburg and Witbank area) on an as and when required basis for a period of 5 years (service contract) – NEC3 (TSC)

#### **2.1.1 Purpose**

The purpose of this tender technical evaluation strategy is to define the Mandatory Evaluation Criteria, Qualitative Evaluation Criteria and TET member responsibilities for tender technical evaluation. The technical evaluation strategy serves as basis for the tender technical evaluation process. The service provider shall train the Learners on required basis and Provide Learner Artisans with their qualification and toolboxes.

#### **2.1.2 Applicability**

This strategy document is applicable to Hendrina Power Station Maintenance Training for the Learners.

### **2.2 NORMATIVE/INFORMATIVE REFERENCES**

Parties using this document shall apply the most recent edition of the documents listed in the following paragraphs.

#### **2.2.1 Normative**

- [1] 240-48929482 Tender Technical Evaluation Procedure
- [2] 240-168966153 Generation Tender Technical Evaluation Procedure
- [3] 32-1034 Eskom Procurement Policy Rev 6

### **2.2.2 Informative**

- [1] NEC3 (TSC) Term Service Contract for the Provision of Basic, Advance and Final training of Fitters, Electricians, and Instrument Mechanicians for Hendrina Power Station (around Middelburg and Witbank area) for a period of 5 years and Provide Learner Artisans with their qualification toolboxes

## **2.3 DEFINITIONS**

<b>Names</b>	<b>Explanation</b>
Apprentice	Learner Artisan in the field defined by Trades Occupations
Learner	A person who is learning, student, apprentice, trainee
Risk	The chance of something happening that will have an impact on objectives
Training Centre	A centre that conducts theoretical and practical training as well as the assessment thereof

### **2.3.1 Classification**

**Controlled Disclosure:** Controlled Disclosure to external parties (either enforced by law, or discretionary)

## **2.4 ABBREVIATIONS**

<b>Abbreviation</b>	<b>Explanation</b>
QCTO	Quality Council for Trades and Occupations
PCM	Process Control Manual
SOW	Scope of Work
CV	Curriculum Vitae

## **2.5 ROLES AND RESPONSIBILITIES**

As per 240-168966153 Generation Tender Technical Evaluation Procedure for Generation

240-168966153 Generation Tender Technical Evaluation Procedure

32-1034 Eskom Procurement Policy Rev 6

## **2.6 PROCESS FOR MONITORING**

N/A

## **2.7 RELATED/SUPPORTING DOCUMENTS**

Tool lists for Fitting, Electrical and Instrumentation Trades

## **3. TENDER TECHNICAL EVALUATION STRATEGY**

### **3.1 TECHNICAL EVALUATION THRESHOLD**

The minimum weighted final score (threshold) required for a tender to be considered from a technical perspective is 70%

### **3.2 TET MEMBERS**

**Table 1: TET Members**

<b>TET number</b>	<b>TET Member Name and Surname</b>	<b>Designation</b>
TET 1	Mooko Matlejoane	Snr Advisor Education and Training
TET 1	Nokuthula Ncongwane	ETD Officer (Electrical)
TET 3	Mandla Hleza	ETD Officer (Mechanical)
TET 4	Thembelihle Zwane	ETD Officer (MC&I)

### 3.3 MANADATORY TECHNICAL EVALUATION CRITERIA

Table 2: Mandatory Technical Evaluation Criteria

	Mandatory Technical Criteria Description	Reference to Technical Specification / Tender Returnable	Motivation for use of Criteria
1	Institution accreditation with NAMB and QCTO	Bidders must submit valid certified copies of Proof of registration NOT older than 3 months	To prevent unregistered service providers
2	Training Centre workshop	<b>SITE VISIT WILL BE CONDUCTED</b>	This is a requirement to issue Trade Test certificates

### 3.4 QUALITATIVE TECHNICAL EVALUATION CRITERIA

Table 3: Qualitative Technical Evaluation Criteria

	Qualitative Technical Criteria Description		Reference to Technical Specification / Tender Returnable	Criteria Weighting (%)	Criteria Sub Weighting (%)
1.	<b>Technical Ability</b>				
	1 1	Institution Experience and traceable evidence	Bidders must submit proof of similar work done with traceable references e g purchase order numbers or contract number at least 4	40%	No proof = 0 1-2 references = 20 1-3 = references 30 1-4 = references 40
2	2 1	Trade Test Officers for Electrical, Mechanical and Instrumentation	Assessors and Moderators submit proof of Registration with NAMB and submit CVs and certified qualifications	20%	No attached CV = 0 1 CV and proof of qualifications Registration with NAMB = 20
	2 2	Travelling to Institution	Bidders must submit proof of address of training workshop in the form of Utility Bill  <b>SITE VISIT WILL BE CONDUCTED</b>	40%	0 – 70km = 40% 70km and above = 10%

			Threshold	70%	
			Total score		
			Technical acceptable (Yes/No)		

Table 3.5: TET MEMBER RESPONSIBILITIES

Table 4: TET Member Responsibilities

Mandatory Criteria Number	TET 1	TET 2	TET 3	TET 44
Institution accreditation with NAMB and QCTO	x	x	x	x
<b>Qualitative Technical Criteria Number</b>				
1 1 – 1 4	x	x	x	x
<b>Institution Related Experience</b>				
2 1	x	x	x	x
<b>Cost Saving Measures</b>				
3 1	x	x	x	x



### 3.6 FORESEEN ACCEPTABLE / UNACCEPTABLE QUALIFICATIONS

#### 3.6.1 Risks

Table 4: Acceptable Technical Risks

Risk	Description
1	None

Table 6: Unacceptable Technical Risks

Risk	Description
1	Service provider without experience
2	Deviation from the scope

#### 3.6.2 Exceptions / Conditions

Table 5: Acceptable Technical Exceptions / Conditions


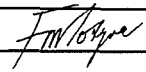

Risk	Description
1	None

Table 6: Unacceptable Technical Exceptions / Conditions

Risk	Description
1	None

#### 4. AUTHORISATION

This document has been seen and accepted by

Name	Designation	Signature
Dikeledi Pitse	Manager Human Resource	
Mbulelo Mlotywa	Manager Learning Implementation	
Mooko Matlejoane	Senior Advisor Education and Training	

#### 5. REVISIONS

Date	Rev.	Compiler	Remarks
20 August 2024	0	Linda Ndikinda	5 years' service contract for the Learners

#### 6. DEVELOPMENT TEAM

The following people were involved in the development of this document

- Mbulelo Mlotywa
- Mooko Matlejoane
- Nokuthula Ncongwane
- Mandla Hleza
- Lihle Zwane
- Linda Ndikinda

#### 7. ACKNOWLEDGEMENTS