



Strategy

**Generation
EAL**

Title: Tender Technical Evaluation Strategy for the Provision of Basic, Advance and Final training of Fitters, Electricians, and Instrument Mechanicians for Hendrina Power Station on an “as and when required basis” for a period of 5 years (service contract).

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CONTENTS

Page

1. INTRODUCTION	5
2. SUPPORTING CLAUSES	5
2.1 SCOPE	5
2.1.1 Purpose	5
2.1.2 Applicability	5
2.2 NORMATIVE/INFORMATIVE REFERENCES	5
2.2.1 Normative	5
2.2.2 Informative	6
2.3 DEFINITIONS	6
2.3.1 Classification	6
2.4 ABBREVIATIONS	6
2.5 ROLES AND RESPONSIBILITIES	6
2.6 PROCESS FOR MONITORING	7
2.7 RELATED/SUPPORTING DOCUMENTS	7
3. TENDER TECHNICAL EVALUATION STRATEGY	7
3.1 TECHNICAL EVALUATION THRESHOLD	7
3.2 TET MEMBERS	7
3.3 MANDATORY TECHNICAL EVALUATION CRITERIA	ERROR! BOOKMARK NOT DEFINED.
3.4 QUALITATIVE TECHNICAL EVALUATION CRITERIA	8
3.5 TET MEMBER RESPONSIBILITIES	ERROR! BOOKMARK NOT DEFINED.
3.6 FORESEEN ACCEPTABLE / UNACCEPTABLE QUALIFICATIONS	ERROR! BOOKMARK NOT DEFINED.
3.6.1 Risks	Error! Bookmark not defined.
3.6.2 Exceptions / Conditions	Error! Bookmark not defined.
4. AUTHORISATION	12
5. REVISIONS	12
6. DEVELOPMENT TEAM	12
7. ACKNOWLEDGEMENTS	12

TABLES

Table 1: TET Members 7

Table 2: Mandatory Technical Evaluation Criteria 8

Table 3: Qualitative Technical Evaluation Criteria..... **Error! Bookmark not defined.**

Table 4: TET Member Responsibilities **Error! Bookmark not defined.**

Table 5: Acceptable Technical Risks **Error! Bookmark not defined.**

Table 6: Unacceptable Technical Risks **Error! Bookmark not defined.**

Table 7: Acceptable Technical Exceptions / Conditions **Error! Bookmark not defined.**

Table 8: Unacceptable Technical Exceptions / Conditions **Error! Bookmark not defined.**

1. INTRODUCTION

Hendrina Power Station is receiving yearly intake of Maintenance Training Learners on a Section 26D occupational qualification as stated in the skills development act. Learners are required to get training until they get the qualification as Artisans, this contract is for provision of Fitters, Electricians and Instrument Mechanicians. The training institution shall also provide toolboxes for each learner artisan, the institution must also be around Middelburg and Witbank.

2. SUPPORTING CLAUSES

2.1 SCOPE

This document defines the technical tender evaluation strategy for the service contract to support the Hendrina Power Station Turnaround Plan with resources. The scope is for the Provision of Basic, Advanced and Final training around Middelburg and Middelburg of Fitters, Electricians, and Instrument Mechanicians including toolboxes for each learner for Hendrina Power Station (around Middelburg and Witbank area) on an as and when required basis for a period of 5 years (service contract) – NEC3 (TSC).

2.1.1 Purpose

The purpose of this tender technical evaluation strategy is to define the Mandatory Evaluation Criteria, Qualitative Evaluation Criteria and TET member responsibilities for tender technical evaluation. The technical evaluation strategy serves as basis for the tender technical evaluation process. The service provider shall train the Leaners on required basis and Provide Learner Artisans with their qualification and toolboxes.

2.1.2 Applicability

This strategy document is applicable to Hendrina Power Station Maintenance Training for the Learners.

2.2 NORMATIVE/INFORMATIVE REFERENCES

Parties using this document shall apply the most recent edition of the documents listed in the following paragraphs.

2.2.1 Normative

- [1] 240-48929482: Tender Technical Evaluation Procedure
- [2] 240-168966153: Generation Tender Technical Evaluation Procedure.
- [3] 32-1034: Eskom Procurement Policy Rev 6

2.2.2 Informative

- [1] NEC3 (TSC): Term Service Contract for the Provision of Basic, Advance and Final training of Fitters, Electricians, and Instrument Mechanicians for Hendrina Power Station (around Middelburg and Witbank area) for a period of 5 years and Provide Learner Artisans with their qualification toolboxes.

2.3 DEFINITIONS

Names	Explanation
Apprentice	Learner Artisan in the field defined by Trades Occupations
Learner	A person who is learning, student, apprentice, trainee
Risk	The chance of something happening that will have an impact on objectives.
Training Centre	A centre that conducts theoretical and practical training as well as the assessment thereof

2.3.1 Classification

Controlled Disclosure: Controlled Disclosure to external parties (either enforced by law, or discretionary).

2.4 ABBREVIATIONS

Abbreviation	Explanation
QCTO	Quality Council for Trades and Occupations
PCM	Process Control Manual
SOW	Scope of Work
CV	Curriculum Vitae

2.5 ROLES AND RESPONSIBILITIES

As per 240-168966153: Generation Tender Technical Evaluation Procedure for Generation

240-168966153: Generation Tender Technical Evaluation Procedure.

32-1034: Eskom Procurement Policy Rev 6

2.6 PROCESS FOR MONITORING

N/A

2.7 RELATED/SUPPORTING DOCUMENTS

Tool lists for Fitting, Electrical and Instrumentation Trades

3. TENDER TECHNICAL EVALUATION STRATEGY

3.1 TECHNICAL EVALUATION THRESHOLD

The minimum weighted final score (threshold) required for a tender to be considered from a technical perspective is 70%.

3.2 TET MEMBERS

Table 1: TET Members

TET number	TET Member Name and Surname	Designation
TET 1:		
TET 1:		
TET 3:		
TET 4:		

3.3 MANADATORY TECHNICAL EVALUATION CRITERIA

Table 2: Mandatory Technical Evaluation Criteria

	Mandatory Technical Criteria Description	Reference to Technical Specification / Tender Returnable	Motivation for use of Criteria
1	Institution accreditation with NAMB/QCTO for all 3 trades. (Electrical, Fitting & MC&I)	Bidders must submit Proof of registration.	To prevent unregistered service providers
2	Training Centre workshop	Submit pictures of workshops (Electrical, MC&I & Fitting)	This is a requirement to train learners.

3.4 QUALITATIVE TECHNICAL EVALUATION CRITERIA

Table 3: Qualitative Technical Evaluation Criteria

	Qualitative Technical Criteria Description		Reference to Technical Specification / Tender Returnable	Criteria Weighting (%)	Criteria Sub Weighting (%)
1.	Technical Ability				
	1.1	Institution Experience and traceable references	Bidders must submit proof of similar work done with traceable references e.g. purchase orders/purchase order numbers or contracts/contract numbers.	40%	No proof = 0 1-2 Orders/Contracts = 20% 3 = Orders/Contracts 30% 4 = Orders/Contracts 40%
2	2.1	Trade Test Officers for Electrical, Fitting and Instrumentation	Assessors and Moderators submit proof of Registration with NAMB for each trade. (Electrical, Fitting and Instrumentation)	20%	No proof = 0 3x proof of registration with NAMB. 1 per trade (Electrical, Fitting & MC&I) = 20% ALL OR NOTHING

	2.2	Travelling to Institution	Bidders must submit proof of address of training workshop in the form of Utility Bill or lease agreement. SITE VISIT WILL BE CONDUCTED	40%	0 – 70km from Hendrina Power Station = 40% 70km and above from Hendrina Power Station = 10%
			Threshold	70%	
			Total score		
			Technical acceptable (Yes/No)		

Table 3.5: TET MEMBER RESPONSIBILITIES

Table 4: TET Member Responsibilities

Mandatory Criteria Number	TET 1	TET 2	TET 3	TET 44
Institution accreditation with NAMB and QCTO	x	x	x	x
Qualitative Technical Criteria Number				
1.1 – 1.4	x	x	x	x
Institution Related Experience				
2.1	x	x	x	x
Cost Saving Measures				

3.1	x	x	x	x
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3.6 FORESEEN ACCEPTABLE / UNACCEPTABLE QUALIFICATIONS

3.6.1 Risks

Table 4: Acceptable Technical Risks

Risk	Description
1.	None

Table 6: Unacceptable Technical Risks

Risk	Description
1	Service provider without experience
2	Deviation from the scope

3.6.2 Exceptions / Conditions

Table 5: Acceptable Technical Exceptions / Conditions

Risk	Description
1	None

Table 6: Unacceptable Technical Exceptions / Conditions

Risk	Description
1	None

4. AUTHORISATION

This document has been seen and accepted by:

5. REVISIONS

Date	Rev.	Compiler	Remarks
	0		5 years' service contract for the Learners

6. DEVELOPMENT TEAM

7. ACKNOWLEDGEMENTS