

Request for Quotation

Region: Bloemfontein

Date issued: 15 April 2026

Requested by: Supply Chain Management (SCM)

Telephone No: (051) 403 0800

Facsimile No: (051) 422 5333

Technical queries: procurement@vcwater.co.za

Please submit via email to procurement@vcwater.co.za with subject line/ drop off at Vaal Central Water Head Office:

02 Mzuzu Street

Pellissier

Bloemfontein

9301

Request for Quotation: Water & Wastewater Treatment Occupationally Directed Skills Programmes – Level 4

Reference Number: VCW26/0443

To:

Quotation closing date: 23 April 2026 by no later than 12h00

Delivery Address (Vaal Central Water Destination):

02 Mzuzu Street

Pellissier

Bloemfontein

9322

Scope of work:

You're hereby requested to submit a written Quotation for **Appointment of Service Provider for Water & Wastewater Treatment Occupationally Directed Skills Programmes, for Employed Learners of Vaal Central Water Board for a Period of Nine (09) Months.**

Brief Description/Scope of work

The Entity requires the appointment of suitably experienced and qualified service provider to facilitate and manage training on Water & Wastewater Treatment Occupationally Directed Skills Programmes: that are EWSETA/QCTO accredited and SAQA registered to facilitate the following qualifications as per Table below, for the period of Nine (09) months:

No.	Qualification / Programme	SAQA ID	NQF Level	Target Group
1	Further Education and Training Certificate Water and Wastewater Treatment Process Control Supervision	61709	Level 4	14 Participants (18.1 Employed)

Course Objectives

The qualification will provide the learner knowledge and understanding of the water and wastewater treatment works, enabling the learner to participate as a member of the team, attending to the operation and maintenance of water treatment works. The qualification will further provide learners with knowledge and skills to be able to lead a small team or group on a plant as well as to conduct administrative tasks in order to meet organizational objectives.

Location

The location(s) for the delivery of the training will be Free State and Northern Cape provinces.

Duration

- The training must be completed in Twelve (12) Months
- Dates and schedules to be confirmed in a Service Level Agreement with the successful service provider.

Language

Training must be presented in English

Project Methodology

The appointed Service Provider may use an activity and outcome-based development methodology where required

- Use appropriate courseware design approaches that are inclusive of hard copies and electronic version modes to ensure synergy between the onsite practical training and learning material.
- Collaborate with sector / industry based subject matter experts to ensure the Recognition of Prior Learning (RPL) and learning material are aligned to workplace practices and needs.
- Trainers need to demonstrate with examples where possible.
- Training should occur in the vernacular spoken by most of the trainees where necessary.
- Trainees should be given a simple assessment to determine their understanding of the subject matter.
- Trainers need to arrange Oral assessment for learners who cannot read and write.

Service Provider Competency and Expertise Requirements

- The Service Provider should have a staff accredited by SETA
- The Service Provider should provide proof that he / she has experience in ARPL similar projects and learning material development.
- Training must be both theoretical and practical.
- Learners must be provided with training manuals.
- Different training methodologies should be used to assist unschooled employees.
- All learners found competent should be certificated with competency certificates.

Requirements of Service Provider:

- A Project proposal that demonstrates comprehension and competence to deliver on the project within the contract duration.
- A preliminary project plan detailing key activity, time frames and budget as well as a clear outline of the methodology.
- A schedule of resources indicating team members and their relevant expertise (experience and qualifications) to be committed to the project, including resumes of team members and copies of qualifications.
- Attach company track record relating to relevant projects (RPL and learning material development) with a minimum of three contactable references.
- Attach a brief company profile demonstrating company experience.
- Service Provider is further required to indicate the following:

- If they are accredited in short skills or learnership programme in Table 1 mentioned above. (VCW will accept both short skills and learnership accreditation from SDPs).
- If their accreditation(s) are for Historical Qualifications or Occupational Qualifications under the Field of Study stated in Table 1.
- For Historical Qualifications, applicants to indicate the expiry date of qualification and provide proof where the qualification has been extended under the Ministerial Determination.

COMPLETION OF QUOTATION/BID DOCUMENTS:

- Quotation must be completed in your company letterhead. Failure to comply *shall* invalidate your RFQ.
- All returnable documents must be completed in full and must be addressed to Vaal Central Water.
- This quotation is subject to the GCC (General Conditions of Contract) and any other special conditions of contract where applicable.
- The taxes of the successful bidder must be in order, or satisfactory arrangements must be made with SARS to meet the bidder's tax obligations.
- Your quotation must include total price and all applicable taxes.
- The bidder must submit proof of B-BBEE status level of contributor for quotations with the Rand value equal to or above R30 000, failing which the bidder will score 0 out of 20 for B-BBEE.
- Quotations equal to R30, 000.00 and up to a Rand value of R50 million inclusive of all applicable taxes shall be evaluated on 80\20 point system.
- Quoted price must include delivery and estimated delivery date must be stated.

Minimum Quotation Validity Period is 60 days.

ALUATION CRITERIA: Point's allocation for functionality

nts for functionality shall be allocated as described in the Functionality Criteria Evaluation Table included as Annexure A to the Bid document and 70 points will be required as a minimum to proceed to the second and last stage of Bid evaluation.

Stage 1: Responsiveness

The Bidder should be able to provide all the relevant information required in the Request for Quotation (RFQ) which will include but not limited to;

Bidders who do not adhere to those criteria listed below a PRE-QUALIFIER, will be disqualified

Responsiveness Criteria		Prequalifying Criteria	Applicable to this RFQ (Y/N)
1	Adherence to submitting RFQ as a One-folder Bid. Written Quotation must be completed in your company letterhead/ Stamped quotation.	Pre-Qualifier	Y
2	Fully completed and signed Standard Bidding Documents SBD Form 1 SBD Form 4 SBD Form 6.1	Pre-Qualifier	Y

A. Bidders who do not adhere to the indicated response time for clarifications requested by the Employer will be deemed to be non-responsive and their submissions will not be evaluated further.

Responsiveness Criteria		Clarification Time	Applicable to this RFQ (Y/N)
3	A Tax Compliance Status Pin issued by SARS.	5 days	Y

Only those Bidders which satisfy all the Pre-Qualifying Criteria of the First Stage will be eligible to participate in the Bidding Process further. Bids which do not satisfy all the Pre-Qualifying Criteria of the First Stage will not be evaluated further.

Stage 2: Technical point allocation

NB: (Pricing schedule will not be considered if proof relating to this table is not attached)

Annexure A

	Criteria	Points	Maximum Points
Accreditation	Bidders' accreditation with EWSETA/QTCO to facilitate the qualifications.	Active – 30 points None/ Expired (under renewal) – 10 Points None - 0 points	30 points
Company's Experience	Bidders experience in years in providing similar training to Water Boards and municipal officials – submit company profile (Purchase Orders/ appointment letter/ SETA system learner registration document) to claim points	6+ years: 25 points 1-5 years: 15 points	25 points
Staff Experience and Qualifications	Bidders experience and qualifications – submit CV's of facilitators that will provide training	Facilitator has relevant qualification and experience in either related Water Boards or local, provincial or national government – 10 points Facilitator has relevant qualification, but experience speaks to private sector – 5 points	10 points
	facilitators that will provide training	in either related Water Boards or local, provincial or national government – 10 points Facilitator has relevant qualification, but experience speaks to private sector – 5 points	
Methodology	1) Bidders are required to provide a brief description of their methodology and proposed approach indicating the understanding of the scope of work and the expected deliverables for this Study - 10 Points. 2) Proposed Project Organisation and Staffing – 5 Points		20 points

	3) Bidders are required to provide a proposed Programme in a Gantt Chart – 5 Points		
Locality	Original (or certified copy) of municipal rates clearance certificate or a certified copy of the lease agreement (Vaal Central Water reserves the right to conduct physical verification of premises). Not older than 3 months"	Vaal Central Water area of supply – 15 Points Office based outside of Vaal Central Water area of supply – 5 Points	15 points
	TOTAL		100 points

The Bidder must comply with the minimum requirements in accordance with the functionality criteria listed above and must score at least **70 points for Functionality**. Bids that fall below the **minimum threshold of 70 points** will be regarded technically unacceptable and will not be considered.

NB: prices must be inclusive of all travel and delivery costs

The following conditions will apply:

- Price(s) quoted must be valid for at least sixty (60) days from the date of your offer.
- Price(s) quoted must be firm and must be inclusive of all applicable taxes.
- A firm delivery period must be indicated.
- This quotation will be evaluated in terms of the 80/20 preference point in line with Preferential Procurement Policy Regulations, 2022. To this end, the enclosed **SBD1, SBD 3.1, SBD 4, SBD 6.1** and specification must be scrutinized, must be completed and submitted together with your quotation.
- The supply of goods and services will have to comply with the General Conditions of Contract (GCC) as issued by the National Treasury, obtainable from www.treasury.gov.za/divisions/sf/sc/
- The successful service provider will be the one scoring the highest points:
 - However, Vaal Central Water may on reasonable justifiable grounds, award the contract in whole or in parts to a bidder who did not score the highest points where objective criteria set out by the institution was applied.
- Vaal Central Water reserves the right not to process partial payments on procurement below R1 000 000.00.
- Bidder who did not quote according to specification, will not be evaluated further.
- **NB:** No points will be allocated for Specific Goals if the following valid documents are not submitted:
 - Where applicable, CIPC, CSD and FICA approved documents with the address corresponding with the municipal statement or lease agreement address for Free State / Northern Cape Based Companies.
 - Copy of an ID.
 - Medical Certificate from Registered Medical Practitioner or a letter from Department of Labour confirming the bidder's disability.
 - B-BBEE certificate or BBBEE Sworn Affidavit

1. EVALUATION PROCESS

The Bids will be evaluated and adjudicated as follows:

The test for administrative responsiveness will include the following:

Stage 1: Responsiveness

The Bidder should be able to provide all the relevant information required in the Request for Quotation (RFQ) which will include but not limited to;

Only those Bidders which satisfy all the Pre-Qualifying Criteria of the First Stage will be eligible to participate in the Bidding Process further. Bids which do not satisfy all the Pre-Qualifying Criteria of the First Stage will not be evaluated further.

1. Offer:

The Supplier offers to supply the goods and / or services detailed in the Specification (i) at the fees and charges offered (ii) within the period offered and **signed for and on behalf of the Supplier by** (who represents that they have the authority to bind the Supplier):

Name and position.....

Signature.....

Dated this..... day of20.....

SBD 1

**PART A
INVITATION TO BID**

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)

BID NUMBER:	VCW26/0443	CLOSING DATE:	23 April 2026	CLOSING TIME:	12:00
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DESCRIPTION | Water & Wastewater Treatment Occupationally Directed Skills – Level 4

BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)

2 MZUZU STREET, PELLISSIER, BLOEMFONTEIN AT SECURITY ENTRANCE OR CAN BE ELECTRONICALLY SUBMITTED TO:

procurement@vcwater.co.za

BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO | **TECHNICAL ENQUIRIES MAY BE DIRECTED TO:**

CONTACT PERSON		CONTACT PERSON	
TELEPHONE NUMBER		TELEPHONE NUMBER	
FACSIMILE NUMBER		FACSIMILE NUMBER	
E-MAIL ADDRESS		E-MAIL ADDRESS	

SUPPLIER INFORMATION

NAME OF BIDDER			
POSTAL ADDRESS			
STREET ADDRESS			
TELEPHONE NUMBER	CODE		NUMBER
CELLPHONE NUMBER			
FACSIMILE NUMBER	CODE		NUMBER
E-MAIL ADDRESS			
VAT REGISTRATION NUMBER			
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:	OR	CENTRAL SUPPLIER DATABASE No: MAAA

ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]
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QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE A BRANCH IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?	<input type="checkbox"/> YES <input type="checkbox"/> NO
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.	

**PART B
TERMS AND CONDITIONS FOR BIDDING**

<p>1. BID SUBMISSION:</p> <p>1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.</p> <p>1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED (NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.</p> <p>1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.</p> <p>1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).</p>
<p>2. TAX COMPLIANCE REQUIREMENTS</p> <p>2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.</p> <p>2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.</p> <p>2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.</p> <p>2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.</p> <p>2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.</p> <p>2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.</p> <p>2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."</p>

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:
(Proof of authority must be submitted e.g. company resolution)

DATE:

**PRICING SCHEDULE – FIRM PRICES
(PURCHASES)**

NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED

IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT

Name of bidder.....	Bid number.....
Closing Time 12:00	Closing date.....

OFFER TO BE VALID FOR **60 DAYS** FROM THE CLOSING DATE OF BID.

ITEM NO.	DESCRIPTION	NO OF DELEGATE	UNIT PRICE	TOTAL PRICE (EXCL VAT)
	Further Education and Training Certificate: Water and Wastewater Treatment Process Control Supervision NQF Level 4			
1	Further Education and Training Certificate: Water and Wastewater Treatment Process Control Supervision NQF Level 4, SAQA ID 61709 Learnership	14		
	SUB-TOTAL			
	VAT AT 15%			
	GRAND TOTAL (BID PRICE IN RSA CURRENCY WITH ALL APPLICABLE TAXES INCLUDED)			

-
- Required by:
 - At:
 - Brand and model

- Country of origin
- Does the offer comply with the specification(s)? *YES/NO
- If not to specification, indicate deviation(s)
- Period required for delivery
*Delivery: Firm/not firm
- Delivery basis

Note: All delivery costs must be included in the bid price, for delivery at the prescribed destination.

** "all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.

*Delete if not applicable

BIDDER’S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder’s declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....

3 DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature Date

.....
Position Name of bidder

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 To be completed by the organ of state

(delete whichever is not applicable for this tender).

- a) The applicable preference point system for this tender is the **80/20** preference point system.
- b) **80/20** preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	
SPECIFIC GOALS	
Total points for Price and SPECIFIC GOALS	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_s = 80 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right) \quad \text{or} \quad P_s = 90 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where

P_s = Points scored for price of tender under consideration

P_t = Price of tender under consideration

P_{min} = Price of lowest acceptable tender

3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_s = 80 \left(1 + \frac{P_t - P_{max}}{P_{max}} \right) \quad \text{or} \quad P_s = 90 \left(1 + \frac{P_t - P_{max}}{P_{max}} \right)$$

Where

P_s = Points scored for price of tender under consideration

P_t = Price of tender under consideration

P_{max} = Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
 - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,
- then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

CATEGORIES OF PEOPLE HISTORICALLY DISADVANTAGED INDIVIDUALS	Requirements	Number of points (80/20 system)
Blacks and people who had no franchise on national elections before 1994 constitution (more than 50% ownership)	Certified ID copy and CIPC registration/ CSD report	3
Women (more than 50% ownership) Or Youth (more than 50% ownership) Or People with disability (more than 50% ownership)	Certified ID copy and CIPC registration/ CSD report Certified ID copy and CIPC registration/ CSD report Medical report sanctioned by qualified professional and CIPC registration/ CSD report	2
Located in a specific local area of supply for work to be done Free State and Northern Cape Provinces	Official Municipal Rates Statement which is in the name of the bidder Or Valid Lease agreement which is in the name of the bidder (accompanied by owners Official Municipal Rates Statement) Or Permission to Occupy from Local Chief in the case of Rural areas which is in the name of the bidder	10

CATEGORIES OF PEOPLE HISTORICALLY DISADVANTAGED INDIVIDUALS	Requirements	Number of points (80/20 system)	CATEGORIES OF RDP GOALS				
Promotion of BBBEE companies	Sworn affidavits/ CIPC/ BBBEE certificate	5	BBBEE level	1	2	3	4+
			Points (80/20)	5	2	0	0
			Please tick applicable column				
			Total Points				

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
- One-person business/sole propriety
- Close corporation
- Public Company
- Personal Liability Company
- (Pty) Limited
- Non-Profit Company
- State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;

- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution, if deemed necessary.

.....	
SIGNATURE(S) OF TENDERER(S)	
SURNAME AND NAME:
DATE:
ADDRESS:

