

	Strategy	Engineering
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Title: **Tender Technical Evaluation Strategy for supply and delivery of steel structure material to Matimba Power Station as per request.**

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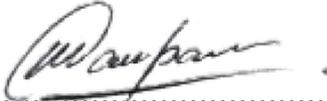
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1. INTRODUCTION

A tender evaluation strategy processes is a methodology used at Matimba Power Station (MPS) to assess the Supplier/Contractor's tendering documents and proceed to placement of Contracts. A technical scope is widely discussed together with the required specification to clearly inform the bidder of the mandatory and quantitative requirements as per Eskom procurement policies. Generation tender technical evaluation procedure involves the Technical Evaluation Strategy (TES) procedure as part of the supply chain management process.

2. SUPPORTING CLAUSES

2.1 SCOPE

The document covers the procedures/processes used during the TES which is applicable to the supply and delivery of steel structure material to Matimba Power Station as per request.

2.1.1 Purpose

The purpose of this tender technical evaluation strategy is to define the Mandatory Evaluation Criteria, Qualitative Evaluation Criteria and TET member responsibilities for tender technical evaluation. The technical evaluation strategy serves as basis for the tender technical evaluation process.

2.1.2 Applicability

The document to be applied at Matimba Power Station.

2.2 NORMATIVE/INFORMATIVE REFERENCES

Parties using this document shall apply the most recent edition of the documents listed in the following paragraphs.

2.2.1 Normative

- [1] 240-168966153: Generation Tender Technical Evaluation Procedure
- [2] ISO 9001: Quality Management Systems.
- [3] 32-1034: Eskom Procurement Policy.
- [4] 32-Preferential Procurement Policy Framework Act 5 of 2000.

2.2.2 Informative

- [1] 240-51017652: Guideline for Technical Assurance.
- [2] 32-1033: Eskom Procurement and Supply Chain Management Policy.

2.3 DEFINITIONS

Abbreviation	Description
Bidder	An organization making a formal offer to provide services.
Contract	A legal written document binding two or more parties as an agreement enforced by law.
Services	Activities that an organization performs for another in exchange for payment.
Supplier/Contractor	An organization that provides services.

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2.3.1 Classification

Controlled Disclosure: Controlled Disclosure to external parties (either enforced by law, or discretionary).

2.4 ABBREVIATIONS

Abbreviation	Description
CSD	Central Supply Database.
ID	Identification Document.
ISO	International Organization for Standardization.
MPS	Matimba Power Station.
PO	Purchase Order.
SoW	Scope of Work.
N/A	Not Applicable
TES	Tender Evaluation Strategy.
TET	Technical Evaluation Team.

2.5 ROLES AND RESPONSIBILITIES

As per 240-168966153: Generation Tender Technical Evaluation Procedure for Generation

2.6 PROCESS FOR MONITORING

N/A

2.7 RELATED/SUPPORTING DOCUMENTS

Refer to item 2.2 of the document.

3. TENDER TECHNICAL EVALUATION STRATEGY

3.1 TECHNICAL EVALUATION THRESHOLD

The minimum weighted final score (threshold) required for a tender to be considered from a technical perspective is 70%.

3.2 TET MEMBERS

Table 1: TET Members

TET number	TET Member Name	Designation
TET 1	Tebogo Matswalela	Senior Technician Civil
TET 2	Vumile Goso	Senior Advisor Technical Support
TET 3	David Mabela	Senior Supervisor Techn Maintenance
TET 4	Sitsi Mogoai	Senior Advisor Technical Support
TET 5	Xolani Bila	Engineer Prof Engineering

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3.3 MANDATORY TECHNICAL EVALUATION CRITERIA

Table 2: Mandatory Technical Evaluation Criteria

	Mandatory Technical Criteria Description	Reference to Technical Specification / Tender Returnable	Motivation for use of Criteria
1.	Company registration certificate	Company registration certificate with valid company name, registration number, active members/directors and company physical address.	To confirm the compliance, activate status of the company.
2.	Company mandatory documents	Company to submit all mandatory company documents. <ul style="list-style-type: none"> • Certified ID copies of active members/directors. • Proof of company address. • Valid TAX pin certificate. Compliant status (<i>Submit CSD summary report</i>)	Regulation compliance.

3.4 QUALITATIVE TECHNICAL EVALUATION CRITERIA

Table 3: Qualitative Technical Evaluation Criteria

	Qualitative Technical Criteria Description		Reference to Technical Specification / Tender Returnable	Criteria Weighting (%)	Criteria Sub Weighting (%)
1.	Company Profile		Tender Returnable (Supplier's Documents)	30	5 = 100%, 4 = 80%, 2 = 40% & 0 = 0%
	1.1	Company profile	<u>Tender returnable(s)</u> <ul style="list-style-type: none"> Submit detailed company profile with same services as per SoW. 	30	5 = Submitted the company profile with same services as per SoW. 4 = Submitted the company profile with similar services as per SoW. 2 = Submitted the company profile minor services as per SoW. 0 = Submitted company profile with irrelevant services from the SoW or Not submitting the company profile.

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2.	Experience		Reference to Technical Specification / Tender Returnable	40	5 = 100%, 4 = 80%, 2 = 40% & 0 = 0%
	2.1	<p>The Supplier/Contractor shall submit successful Purchase Orders (POs), and Delivery Notes for supply and delivery Steel structure material.</p> <p>NB: (Delivery notes should be signed by the Client, and previous deliveries made should be in bulk)</p>	<p>Proof of previous POs and delivery notes for supply and delivery of Stel structure material.</p> <p><u>Tender returnable(s)</u></p> <ul style="list-style-type: none"> • 5 x Proof of POs with purchase order number/reference. • 5 x Signed/stamped delivery notes. <i>NB: Delivery notes shall be signed/stamped by the Client.</i> <p>NB: Each PO shall go along with a related delivery note.</p>	40	<p>5 = Submitted 5 and above POs and delivery notes as per the tender returnable.</p> <p>4 = Submitted 4 POs and delivery notes.</p> <p>2 = Submitted 2 or 3 POs and delivery notes.</p> <p>0 = Submitted 0 POs and delivery notes/not signed or stamped delivery notes.</p>
3.	Method Statement/Technical proposal		Reference to Technical Specification / Tender Returnable	20	5 = 100%, 4 = 80%, 2 = 40% & 0 = 0%
	3.1	<p>Method statement/Technical proposal shall be submitted by the Contractor detailing the supply and delivery of various industrial materials or similar scope.</p>	<p>A comprehensive method statement/Technical proposal of quality, purchasing, handling and transporting of required items shall be submitted.</p>	20	<p>5 = Submitted a comprehensive method statement covering the quality, purchasing, handling</p>

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					<p>and transportation of the items.</p> <p>4 = Submitted a comprehensive method statement covering the quality, purchasing, handling and transportation of the items with minor risk(s).</p> <p>2 = Submitted a summarized method statement covering the quality, purchasing, handling and transportation of the items.</p> <p>0 = Not submitting a method statement/ Submitted irrelevant method statement.</p> <p><i>NB: not as per criteria.</i></p>
4		Letter of intent	Reference to Technical Specification / Tender Returnable	10	5 = 100%, 4 = 80%, 2 = 40% & 0 = 0%
	4.1	The letter of intent from the main Manufacturer to supply items as per scope of work.	Supplier/Contractor to submit letter of intent to supply various industrial materials and hazardous chemicals.	10	<p>5 = Submitted the letter of intent as per the tender returnable.</p> <p>4 = Submitted the letter of intent with</p>

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					minor variation. <i>Minor risks.</i> 2 = Submitted the letter of intent not fully detailing the technical specification. 0 = Not submitting the letter of intent/ Submitted letter of intent without technical specification.
				TOTAL: 100	

3.5 TET MEMBER RESPONSIBILITIES

Table 4: TET Member Responsibilities

Mandatory Criteria Number	TET 1	TET 2	TET 3	TET 4	TET 5
1	X	X	X	X	X
2	X	X	X	X	X
Qualitative Criteria Number	TET 1	TET 2	TET 3	TET 4	TET 5
2	X	X	X	X	X
3	X	X	X	X	X

3.6 FORESEEN ACCEPTABLE / UNACCEPTABLE QUALIFICATIONS

3.6.1 Risks

Table 5: Acceptable Technical Risks

Risk	Description
1.	Minor deviation from the scope.
2.	Company profile with similar services.

Table 6: Unacceptable Technical Risks

Risk	Description
1.	Deviation from the scope.
2.	Inadequate scope.
3.	Non-submission of mandatory tender returnable(s).

3.6.2 Exceptions / Conditions

Table 7: Acceptable Technical Exceptions / Conditions

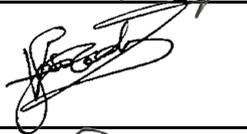
Risk	Description
1.	None.

Table 8: Unacceptable Technical Exceptions / Conditions

Risk	Description
1.	None.

4. AUTHORISATION

This document has been seen and accepted by:

Name	Designation	Signature
Tebogo Matswalela	Senior Technician Civil	
Vumile Goso	Senior Advisor Technical Support	
David Mabela	Senior Supervisor Techn Maintenance	
Sitsi Mogoai	Senior Advisor Technical Support	SB Mogoai
Xolani Bila	Engineering Prof Engineering	
Mpolokeng Mampane	Civil Engineering Manager	
Jacky Mathobela	Engineering Manager	

5. REVISIONS

Date	Rev.	Compiler	Remarks
January 2025	2	TA Matswalela	Compiled for TES process.

6. DEVELOPMENT TEAM

Name	Designation
Tebogo Matswalela	Senior Technician Civil

7. ACKNOWLEDGEMENTS

N/A.

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