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The information given below is an extract of the scope of work. **To access/open the full set of tender documentation, you must be registered on CSD.**

If you have a MAAA CSD registration number and receiving email notifications from PetroSA Procurement you are already registered, please login as indicated below:

Username:		MAAA...
User	Code:	MAAA...
Password:	newuser	

Contact the call center on **012 663 8815** or email: **support@intenda.net** if you are having problems with your login.

If **you do not have a MAAA** CSD registration number, please click on “**Not Registered Yet**” and register. Click on the link below to download a “how to” guide to assist you.

<http://www.procurement.petrosa.com/Downloads/Documents/SupplierSelfRegistration.pdf>

06 February 2023

ENQUIRY NO: CTT25229

DESCRIPTION: THE APPOINTMENT OF A PANEL OF TRANSACTION AND DUE DILIGENCE ADVISORS – GENERAL PROJECTS

1. INTRODUCTION

The Petroleum Oil and Gas Corporation of South Africa SOC Ltd (“PetroSA”) is a wholly-owned subsidiary of the Central Energy Fund (CEF) Group of companies. As such PetroSA is a schedule 2 company subject to the Public Finance Management Act (PFMA). PetroSA is an integrated oil and gas company with business activities spanning Upstream (the Exploration and Production of Oil and Gas), Midstream (the refining of Oil and Gas at the GTLR to produce liquid fuels such as diesel, petrol, kerosene etc.) and Downstream (marketing and distribution of finished product to the customers).

PetroSA is looking to appoint a panel of Transactional Advisors with complementing skills and expertise to advise on major hydrocarbon investment projects, divestments, mergers and acquisitions across the petroleum value chain (Upstream, Midstream and Downstream).

PetroSA's intends to appoint a panel of Transactional Advisors to evaluate major hydrocarbon investments projects, merger and acquisition opportunities and Partnership opportunities. The opportunities / projects will stretch across the value chain and consists of Upstream, Midstream and Downstream Projects. This will include the development, refurbishment, modification, upgrade, funding and/or operation of the GTL Refinery in Mossel Bay. The Advisors will also conduct due diligence services on significant partners. Underlying value drivers and risks should be considered in line with PetroSA's vision, mission and mandate as a South African State Owned Entity.

These services will include screening of opportunities, commercial evaluations, risk management, due diligence, asset and corporate valuations and due diligence, identifying contractual obligations and liabilities, facilitation of capital raise / securing project funding and portfolio management. PetroSA reserves the right to utilise the nominated advisor from the appointed panel to advise on projects across all project development phases and across the entire petroleum value chain.

2. ENQUIRIES

Any enquiries regarding this tender should be addressed to **Hennie Fortuin** in the Tender Office at e-mail address martinhennie.fortuin@petrosa.co.za

PetroSA may issue Tender Buletins from time to time to clarify certain aspects or to provide additional information on this tender. It is the tenderer's responsibility to check PetroSA Procurement website www.procurement.petrosa.com to establish whether any bulletins were issued on this tender, prior to tender submission.

PetroSA reserves the right to withdraw the tender at its own discretion.

Yours faithfully

COMFORT BUNTING
Group Supply Chain Manager