

T1.2: TENDER DATA

The conditions of tender are those contained in the latest edition of SANS 10845-3, *Construction Procurement – Part 3: Standard Conditions of Tender*.

SANS 10845-3 makes several references to the Tender Data for details that apply specifically to this tender. The Tender Data shall have precedence in the interpretation of any ambiguity or inconsistency between it and the provisions of SANS 10845-3.

Each item of data given below is cross-referenced to the clause in SANS 10845-3 to which it mainly applies.

Clause Number	Data												
2.1	Wherever reference is made in the documentation to Bill of Quantities, it shall also mean Pricing Schedule.												
2.7	Wherever reference is made in the documentation to contractor it shall also mean service provider												
3.1	<p>The Employer is ELIAS MOTSOLEDI LOCAL MUNICIPALITY</p> <p>The Employer's domicilium citandi et executandi (permanent physical business address) is: 2 Grobler Avenue, Groblersdal, 0470</p> <p>The Employer's address for communication relating to this project is:</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 33%;">POSTAL</td> <td style="width: 33%; text-align: center;">OR</td> <td style="width: 33%;">DELIVERY</td> </tr> <tr> <td>P. O. Box 48</td> <td></td> <td>2 Grobler Avenue</td> </tr> <tr> <td>Groblersdal</td> <td></td> <td>Groblersdal</td> </tr> <tr> <td>0470</td> <td></td> <td>0470</td> </tr> </table>	POSTAL	OR	DELIVERY	P. O. Box 48		2 Grobler Avenue	Groblersdal		Groblersdal	0470		0470
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3.2	<p>The tender documents issued by the employer comprise:</p> <ul style="list-style-type: none"> T1.1 Tender notice and invitation to tender T1.2 Tender data T2.1 List of returnable documents T2.2 Returnable schedules C1: Agreements and contract data <ul style="list-style-type: none"> C1.1 Form of offer and acceptance C1.2 Contract data C1.3 Form of guarantee C1.4 Disclosure Statement C1.5 Adjudication Member Agreement C1.6 Agreement in terms of the Occupational Health and Safety Act C2: Pricing data <ul style="list-style-type: none"> C2.1 Pricing instructions C2.2 Activity schedules or bill of quantities C3: Scope of work C3 Scope of work C4: Site information C4 Site information 												
3.4	The language for communications is English.												
3.4	<p>The Employer's agent is:</p> <p>Name : None</p> <p>Telephone</p>												

3.5	<p>The tender process may be cancelled if:</p> <ul style="list-style-type: none"> (a) Due to changed circumstances, there is no longer a need for the goods or services specified in the invitation; (b) Funds are no longer available to cover the total envisaged expenditure; (c) No acceptable tender is received; or (d) There is a material irregularity in the tender process 				
3.6	The competitive selection procedure shall be applied in awarding the tender.				
3.7	<p>Jurisdiction</p> <p>Unless stated otherwise in the Tender Data, each tenderer and the Employer undertake to accept the jurisdiction of the courts of law of the Republic of South Africa.</p>				
4.1	<p>Only those tenderers who satisfy the following eligibility criteria are eligible to submit tenders:</p> <ul style="list-style-type: none"> (a) The Contractor submitting the tender is under restrictions or has principals who are under restriction to participate in the Employer's procurement due to corrupt or fraudulent practices; (b) The tenderer does not have the legal capacity to enter into the contract; (c) The Contractor submitting the tender is insolvent, in receivership, bankrupt or being wound up, has his affairs administered by a court or a judicial officer, has suspended his business activities, or is subject to legal proceedings in respect of the foregoing; (d) The tenderer does not comply with the legal requirements stated in the Employer's procurement policy; (e) The tenderer cannot demonstrate that he possesses the necessary professional and technical qualifications and competent, financial resources, equipment and other physical facilities, managerial capability, personnel, experience and reputation to perform the contract; (f) The Tenderer cannot provide proof that he is in good standing with respect to duties, taxes, levies and contributions required in terms of legislation applicable to the work in the contract. <p>Only those tenderers who are registered with the Construction Industry Development Board (CIDB) in a contractor-grading equal to or higher than a contractor grading designation 3EP and 3EB or higher or a combined grading (in the case of a joint venture) equal or higher than 3EP and 3EB as defined in the Regulations (09 August 2004 and 22 July 2005), in terms of the CIDB Act No 38 of 2000, are eligible to submit tenders for this contract.</p> <table border="1" style="width: 100%;"> <tr> <td style="width: 5%;">1</td> <td>Only those Tenderers who have in their employ management and supervisory staff satisfying the requirements of the scope of work for labour intensive competencies for Supervisory and management staff are eligible to submit tenders.</td> </tr> <tr> <td>2</td> <td>The Tenderer shall, when requested by the Employer to do so, submit the names of all management and supervisory staff that will be employed to supervise the labor-intensive portion of the works together with satisfactory evidence that such staff members satisfy the eligibility requirements.</td> </tr> </table>	1	Only those Tenderers who have in their employ management and supervisory staff satisfying the requirements of the scope of work for labour intensive competencies for Supervisory and management staff are eligible to submit tenders.	2	The Tenderer shall, when requested by the Employer to do so, submit the names of all management and supervisory staff that will be employed to supervise the labor-intensive portion of the works together with satisfactory evidence that such staff members satisfy the eligibility requirements.
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4.6	Failure to apply instructions contained in addenda may render a tenderer's offer non-responsive in terms of Condition of Tender, Clause 5.8.				

4.7	As per declarations of the Disaster Management Act 2002 Regulations in terms of Section 27(2) of Disaster Management Act 2002, there will be no compulsory briefing session and bidders may send e-mails to the above mentioned consultant for any enquiries related to the bid.
4.10	Tenderers are required to state the rates and currencies in Rand.
4.12	<p>Alternative offers are generally not acceptable due to possible manipulation of the tender process and resulting complexity of the evaluation.</p> <p>Therefore, the submission of alternative tenders is strongly discouraged.</p> <p>The submission of alternative work will be considered as a non-responsive offer. However, a tenderer wishing to submit an alternative offer shall first apply to the Employer with full details of the principles of the alternative for confirmation that the Employer's standards and requirements are not compromised or reduced. Such confirmation must have been provided by the Employer in writing at least 5 (five) working days before the date and time of tender closing, or as extended by an addendum sent to all tenderers. The application shall not be submitted later than 7 (seven) working days before the date and time of tender closing given in Tender Data Clause 4.15.</p>
4.13	Parts of each tender offer communicated on paper shall be submitted as an original, plus zero (0) copies.
4.13.4	<p>The tenderer is required to submit with his tender the following Mandatory documents:</p> <ul style="list-style-type: none"> • Electronic Valid Tax Clearance Certificate supplied with verification code; • Compensation Fund registration certificate • Certificate of Contractor Registration issued by the Construction Industry Development Board or a copy of the application Form for registration in terms of the Construction Industry Development Board Act (Form F006). A minimum grading of 3EP and 3EB is required <p>In the event of a Joint Venture submitting a tender, every member of the joint venture must submit proof of registration with the CIDB within 10 days from the closing date for tenders; and the lead partner must have a minimum contract grading designation</p> <p><u>Important Note:</u></p> <p>Failure to provide the required particulars as per the above-listed certificates implies a non-responsive tender and warrants rejection of the tender on account of non-compliance with the requirements of the Tender Data</p>
4.13.5	Wherever reference is made in the tender documentation for non-financial proposal it shall also mean technical proposal.
4.13.5	<p>The Employer's address for delivery of tender offers and identification details to be shown on each tender package are:</p> <p>Location of tender box: Elias Motsoaledi Local Municipality, 2 Grobler Avenue, Groblersdal, 0470</p> <p>Physical address: 2 Grobler Avenue, Groblersdal, 0470</p> <p>Postal Address: P. O. Box 48, Groblersdal 0470</p>
4.13.5	A two-envelope procedure is NOT required
4.13.6	Telephonic, telegraphic, telex, facsimile or e-mailed tender offers shall NOT be accepted
4.15	The closing time for submission of tender offers is 11H00 hours on Friday, 04 November

	2022 and a non-refundable tender price of R1, 000.00 if collected from the Municipality or free on e-tender portal.
4.16.1	The tender validity period is 90 Days
4.16.2	Where a tenderer, at any time after the opening of his tender offer but prior to entering into a contract based on his tender offer: (a) withdraws his tender; (b) gives notice of his inability to execute the contract in terms of his tender; or (c) fails to comply with a request made in terms of 4.17, 4.18 or 5.9; such tenderer shall be barred from tendering on any of the Employer's tenders for a period to be determined by the Employer, but not less than 6 (six) months from a date determined by the Employer. This sanction also applies to tenders under evaluation and not yet awarded. The Employer may fully or partly exempt a tenderer from the provisions of this conditions if he is of the opinion that the circumstances justify the exemption.
4.18	Any additional information requested under the clause must be provided within 5 (five) working days of date of request.
4.19	Access shall be provided for inspections and testing by personnel acting on behalf of the Employer
5.1	The Employer shall respond to clarifications received up to 7 (seven) working days before tender closing time.
5.2	The Employer shall issue addenda until 5 (five) working days before tender closing time.
5.4	The time and location for opening of the tender offers are: Date : 11H00 hours on Friday, 04 November 2022 Location : Elias Motsoaledi Local Municipality, 2 Grobler Avenue, Groblersdal, 0470
5.5	The minimum score for further evaluation is 70 points.
5.7	Prior to disqualification, the Employer shall inform the tenderer and give the tenderer an opportunity to make representations within 14 days as to why the tender submitted should not be disqualified and as to why the tenderer should not be restricted by the National Treasury from conducting any business with any organ of state for a period not exceeding 10 years. In the event of disqualification, the Employer may, at its sole discretion, claim damages from the tenderer and impose a specified period during which tender offers will not be accepted from the offending tenderer and, the Employer shall inform the National Treasury in writing.
5.8	Arithmetical errors, omissions, discrepancies and imbalanced unit rates Check responsive tenders for discrepancies between amounts in words and amounts in figures. Where there is a discrepancy between the amounts in figures and the amount in words, the amount appearing in the summary to the Pricing Schedule shall govern. Check responsive tender offers for: a) the gross misplacement of the decimal point in any unit rate; b) omissions made in completing the Pricing Schedule or Bills of Quantities; or c) arithmetic errors in: i) line item totals resulting from the product of a unit rate and a quantity in Bills of Quantities or Schedules of Prices; or ii) the summation of the prices; d) Imbalanced unit rates. Notify shortlisted tenderers of all errors, omissions or imbalanced rates that are identified in

	<p>their tender offers.</p> <p>Where the tenderer elects to confirm the errors, omissions or re-balancing of imbalanced rates the tender offer shall be corrected as follows:</p> <ol style="list-style-type: none"> a) If Bills of Quantities or Pricing Schedules apply and there is an error in the line item total resulting from the product of the unit rate and the quantity, the unit rate shall govern, and the line item total shall be corrected. Where there is an obviously gross misplacement of the decimal point in the unit rate, the line item total as quoted, and the unit rate shall be corrected. b) Where there is an error in the total of the prices either as a result of other corrections required by this checking process or in the tenderer's addition of prices, the total of the prices shall be corrected. c) Where the unit rates are imbalanced, adjust such rates by increasing or decreasing them and selected others while retaining the total of the prices derived after any other corrections made under (a) and (b) above. <p>Where there is an omission of a line item, no correction is possible, and the offer may be declared non-responsive.</p> <p>Declare as non-responsive and reject any offer from a tenderer who elects not to accept the corrections proposed and subject the tenderer to the sanction under 4.16.2.</p> <p>The tenderer is required to submit balanced unit rates for Rate Only items in the Pricing Schedule. The rates submitted for these items will be taken into account in the evaluation of tenders.</p>
5.11	The procedure for the evaluation of responsive tenders is Method 4 .
5.11.5	<p>Method 4: Financial offer, quality and preferences</p> <p>In this case of a financial offer, quality and preferences;</p> <ol style="list-style-type: none"> a) score each tender in respect of the financial offer made, the preference claimed, if any, and the quality offered in accordance with the provisions of 5.11.7 to 5.11.9, rejecting all tender offers that fail to score the minimum number of points for quality stated in the tender data, if any, b) calculate the total number of tender evaluation points (T_{EV}) in accordance with the following formula; $T_{EV} = N_{FO} + N_P + N_Q$ <p>Where;</p> <p>N_{FO} is the number of tender evaluation points awarded for the financial offer made in accordance with 5.11.7</p> <p>N_P is the number of tender evaluation points awarded for preferences claimed in accordance with 5.11.8;</p>

	<p>N_Q is the number of tender evaluation points awarded for quality offered in accordance with 5.11.9,</p> <p>c) rank tender offers from the highest number of tender evaluation points to the lowest, and</p> <p>d) recommend the tenderer with the highest number of tender evaluation points for the award of the contract, unless there are compelling and justifiable reasons not to do so.</p> <p>Rescore and re-rank all tenderers should there be compelling and justifiable reasons not to recommend the tenderer with the highest number of tender evaluation points and recommend the tenderer with the highest number of tender evaluation points, unless there are compelling and justifiable reasons not to do so, in which case the process set out in this sub clause shall be repeated.</p> <p>If two or more tenderers score an equal total number of points, the contract must be awarded to the tenderer that scored the highest points for preference.</p> <p>If functionality / quality is, part of the evaluation process and two or more tenderers score equal total points and equal preference points, the contract must be awarded to the tenderer that scored the highest points for functionality/ quality.</p> <p>If two or more tenderers score equal total points in all respects, the award must be decided by the drawing of lots.</p>
5.11.6	Scores of financial offers, preferences and quality, as relevant, to be given to two (2) decimal places
5.11.7	<p>Scoring Financial Offers</p> <p>Score the financial offers using the following formula: $N_{FO} = W_1 \times A$ where</p> <p>N_{FO} is the number of tender evaluation points awarded for the financial offer;</p> <p>W₁ is the maximum possible number of tender evaluation points awarded for the financial offer as stated below</p> <p>A is the number calculated using the relevant formula described below</p> <p>The value of W₁ is:</p> <p>80 where the financial value, inclusive of VAT, of the lowest responsive tender offer has a value that equals or is less than R50 000 000.00.</p> <p>The following formula shall be used to calculate the points for price (A):</p> $A = \left(1 - \frac{P - P_m}{P_m}\right) W_1$

	<p>Where:</p> <p>P is the comparative offer of the tender offer under consideration and</p> <p>P_m is the comparative offer of the most favourable comparative offer</p> <p>W₁ is the maximum number of points for price (in this case 80)</p> <p>In the event that the calculated value is negative, the allocated score shall be 0 (zero).</p>
5.11.8	<p>Scoring Preferences</p> <p>NP shall be calculated as described below;</p> <p>Up to 100 minus W₁ tender evaluation points will be awarded to tenderers who submit responsive tenders and who are found to be eligible for the preference claimed. Points are based on a tenderer's scorecard measured in terms of the Broad-Based Black Economic Empowerment Act (B-BBEE, Act 53 of 2003) and the Regulations (2017) to the Preferential Procurement Policy Framework Act (PPPFA, Act 5 of 2000).</p> <p>Points awarded will be according to a tenderer's B-BBEE status level of contributor and summarized in the table below:</p> <p>Eligibility for preference points is subject to the following conditions:</p> <ol style="list-style-type: none"> a) A tenderers' scorecard shall be a B-BBEE Verification Certificate issued in accordance with the revised Notice of Clarification published in the Notice 444 of 2015 published in Government Gazette 38799 on 15 May 2015 by the Department of Trade and Industry; and b) The scorecard shall be submitted as a certificate attached to Returnable Schedule Annexure P; and c) The certificate shall: <ol style="list-style-type: none"> a) Be an original or an original certified copy of the original; and b) Have been issued by a verification agency accredited by the South African National Accreditation System (SANAS); or c) Have been issued prior to 30 September 2016 by a registered auditor who was approved by the Independent Regulatory Board of Auditors (IRBA); or d) Be in the form of a sworn affidavit in the case of an Exempted Micro Enterprise (EME) or Qualifying Small Enterprise (QSE); and e) Be valid at the tender closing date; and f) Have a date of issue less than 12 (twelve) months prior to the tender closing date (see Tender Data 4.15); and d) Compliance with any other information requested to be attached to Returnable Schedule Annexure P and e) If a tenderer claims a preference score without submitting an acceptable verification certificate (s) and/or all of the information in compliance with Returnable Schedule Annexure P, a period of 1 working day will be granted to submit this information; and f) Failure to submit a valid verification certificate(s) and/or all the information in compliance

	<p>with Returnable Schedule Annexure P, will result in the award of 0 (zero) points for preference; and</p> <p>g) In the event of a Joint Venture (JV), a consolidated B-BBEE Verification Certificate in the name of the JV shall be submitted, as well as a valid B-BBEE verification certificate for each member of the JV; and,</p> <p>h) If the tender documents indicate that the tenderer intends subcontracting more than 25% of the value of the contract to any other person not qualifying for at least the points that the tenderer qualifies for, 0(zero) points for preference will be awarded, unless the intended subcontractor is an EME that has the capability to execute the subcontract.</p> <table border="1" data-bbox="368 524 1099 956"> <thead> <tr> <th>B-BBEE Status Level of Contributor</th> <th>Number of points (80/20 system)</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>20</td> </tr> <tr> <td>2</td> <td>18</td> </tr> <tr> <td>3</td> <td>16</td> </tr> <tr> <td>4</td> <td>12</td> </tr> <tr> <td>5</td> <td>8</td> </tr> <tr> <td>6</td> <td>6</td> </tr> <tr> <td>7</td> <td>4</td> </tr> <tr> <td>8</td> <td>2</td> </tr> <tr> <td>Non-compliant contributor</td> <td>0</td> </tr> </tbody> </table>	B-BBEE Status Level of Contributor	Number of points (80/20 system)	1	20	2	18	3	16	4	12	5	8	6	6	7	4	8	2	Non-compliant contributor	0
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5.11.9	<p>Scoring Criteria</p> <p>Score each of the criteria and sub criteria for quality in accordance with the provisions of the tender data. Calculate the total number of tender evaluation points for quality (N_Q) using the following formula:</p> $N_Q = W_2 \times S_o / M_s$ <p>where</p> <p>W_2 is the maximum possible number of tender evaluation points awarded for the quality</p> <p>S_o is the score for quality allocated to the submission under consideration;</p> <p>M_s is the maximum possible score for quality in respect of a submission (using the table given below)</p>																				
5.11.9.1	<p>The functionality criteria (as part of qualification) and maximum score in respect of each of the sub criteria are as follows:</p> <table border="1" data-bbox="320 1570 1425 1870"> <thead> <tr> <th>Functionality Criteria</th> <th>Maximum Number of Points</th> </tr> </thead> <tbody> <tr> <td>Relevant Past Experience</td> <td>50</td> </tr> <tr> <td>Bank Rating</td> <td>10</td> </tr> <tr> <td>Key Personnel</td> <td>20</td> </tr> <tr> <td>Plant and Equipment</td> <td>20</td> </tr> <tr> <td>Maximum possible score for functionality</td> <td>100</td> </tr> </tbody> </table> <p>Tenderers must meet the minimum points of 70 on functionality to be considered for further evaluation.</p>	Functionality Criteria	Maximum Number of Points	Relevant Past Experience	50	Bank Rating	10	Key Personnel	20	Plant and Equipment	20	Maximum possible score for functionality	100								
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Functionality Scorecard				
Criteria	Scoring guide			Maximum Weights
<p>Company Experience: NB: The Tender must submit similar and successfully completed projects to qualify for maximum points.</p> <p>Note 1: Tenderers to submit names of the completed projects with valid contact details, appointment letters and completion certificates. Non-submission will result in loss of points.</p>	No	SCORING CRITERIA	WEIGHT	SCORE
	1	Electrification projects valued from R 500 000.00 to R 1 million	5 points per project	
	2	Electrification projects valued above R 1 Million to R 2 Million	10 points per project	
	3	Electrification projects of valued above R2 Million	25 points per project	
		MAXIMUM	50	
<p>Financial Capacity- Tenderer to submit proof of bank rating not older than three (3) months. Bank rating and bank statements should be of the Lead Partner in case of Joint Venture.</p> <p>Note: Points will not be allocated if proof not attached.</p>		Bank Rating	Weighting	Score
		Bank Rating = A,B, C	10	
		Bank Rating = D	8	
		Bank Rating = E	3	
		MAXIMUM	10	
<p>Specific Personnel Knowledge – Well detailed curriculum vitae and original certified copies of academic qualification certificates need to be attached for functionality points scoring <i>(Certified copies should not be older than 3 months)</i></p>	Designation	Designation		
	Project Manager	Projects Manager: Experience in electrification Points: 8 N. Dip: Electrical Engineering or Higher 2 to below 5 years' experience = 4-points 5 to below 7 years' experience = 6-points 7 years' and above experience = 8-points		
		Contracts Manager (Site Agent)	Contract Manager (Site Agent): Experience in Electrification Points: 6 N. Dip: Electrical Engineering or Higher 2 to below 5 years' experience = 4-points 5 to below 7 years' experience = 5-points 7 years' and above experience = 6-points	
	Safety Officer		Safety Officer: Experience in any electrification projects Points: 6 Safety Management Certificate or higher. 1 to below 3 years' experience = 2-points 3 to below 5 years' experience = 4-points 5 years' and above experience = 6-points	

	<p>List of plant-</p> <p>1. Tenderer to submit proof of ownership with original certified copies not older than 3 months.</p> <p>2. And in case of hiring, a letter of intent must be submitted with proof of ownership with original certified copies not older than 3 months.</p> <p>Bidders will score 50% points where the total minimum plant required has a letter of intent and also proof of ownership by a rental company</p>	<table border="1"> <thead> <tr> <th>Required plant</th> <th>Points</th> <th>Owned</th> <th>Hired</th> </tr> </thead> <tbody> <tr> <td>Cherry Picker Truck</td> <td>10</td> <td></td> <td></td> </tr> <tr> <td>Load & Transport Truck (max 08 Ton) with hi-up</td> <td>5</td> <td></td> <td></td> </tr> <tr> <td>Drilling truck (1 Ton)</td> <td>5</td> <td></td> <td></td> </tr> <tr> <td>Maximum points</td> <td>20</td> <td></td> <td></td> </tr> </tbody> </table>	Required plant	Points	Owned	Hired	Cherry Picker Truck	10			Load & Transport Truck (max 08 Ton) with hi-up	5			Drilling truck (1 Ton)	5			Maximum points	20						
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	e) complies with the legal requirements, if any, stated in the tender data, and f) is able, in the opinion of the employer, to perform the contract free of conflicts of interest.
5.17	The number of paper copies of the signed contract to be provided by the employer is ONE (1)
5.18	<p>Preparing Tender Documents</p> <p>If necessary, the documents that shall form part of the contract and that were issued by the employer as part of the tender documents, shall be revised to take account of;</p> <p>a) addenda issued during the tender period, b) inclusion of some of the returnable documents, and c) other revisions agreed between the employer and the successful tenderer during the process of offer and acceptance.</p> <p>The schedule of deviations attached to the form of offer and acceptance, if any, shall be completed.</p>
5.19	All communication shall be done in writing