

### ANNEXURE C1 FUNCTIONALITY / TECHNICAL EVALUATION

1. Minimum functionality / technical evaluation points required to qualify is 66.67 points
2. The functionality / technical evaluation of the tender shall be as per the table below:

Nr	Category	Total Weight	Weight	Requirements	Type of proof/ detail to be submitted	Model answer
1	Capacity	100		Requirements	Type of proof/ detail to be submitted	Model answer
1.1.	Availability of 16Ton Forklift with fork extension accessory		20	<p>The bidder is required to prove the ability to supply a 16Ton forklift with fork extension accessory in accordance with the technical specification. The ability to supply a 16Ton forklift with fork extension accessory should include a minimum of 4 below listed requirements:</p> <p>1. <b>Forklift Specifications and Availability</b> –</p> <ul style="list-style-type: none"> <li>✓ Type(s) of forklift(s) offered (e.g., electric, diesel etc.) and model(s)</li> <li>✓ Load capacity (maximum weight) and lift height</li> <li>✓ No. of units currently available</li> <li>✓ Confirm that the forklift and its accessories are sold as brand new.</li> <li>✓ Confirming <b>all parts meet SABS</b> or international standards for quality. Bidder to state applicable testing standard/s)</li> <li>✓ Confirming that <b>all non-standard parts</b> or components have been listed for the client</li> </ul>	Letter of undertaking from the manufacturer or supplier of the 16Ton forklift with fork extension accessory	<p><b>0 = no letter of undertaking from the manufacturer or supplier of the 16Ton forklift with fork extension accessory has been submitted / the letter of undertaking from the manufacturer or supplier does not address any of the requirements</b></p> <p>1 = Letter of undertaking from the manufacturer or supplier of the 16Ton forklift with fork extension accessory addresses less than 4 requirements</p> <p><b>2 = Letter of undertaking from the manufacturer or supplier of the 16Ton forklift with fork extension accessory addresses 4 requirements</b></p> <p>3 = Letter of undertaking from the manufacturer or supplier of the 16Ton forklift with fork extension accessory addresses more than 4 requirements</p>

Nr	Category	Total Weight	Weight	Requirements	Type of proof/ detail to be submitted	Model answer
2	Confirmation of delivery period		30	<p>The bidder is required to deliver the 16Ton forklift with fork extension accessory within a <b>minimum period of 11 to 15 weeks from receipt of purchase order</b> to Port of Ngqura. The bidder's response is to indicate the following listed requirements:</p> <ol style="list-style-type: none"> <li>1. Delivery Timeline Commitment - written guarantee of delivery within 11–15 weeks from PO receipt.</li> <li>2. Contact person responsible for the supply and delivery.</li> <li>3. Production lead time or current location (if in stock).</li> <li>4. Shipping &amp; logistics plan: (If Applicable) <ul style="list-style-type: none"> <li>o Port of departure (if imported).</li> <li>o Estimated transit time to Port of Ngqura.</li> <li>o Handling/offloading arrangements at the port.</li> <li>o Import/Customs Compliance (If Applicable)</li> <li>o Proof of South African NRCS<sup>1</sup>/ITAC<sup>2</sup> compliance (for imported equipment). (If Applicable)</li> <li>o Customs clearance agent details (if bidder handles logistics).</li> <li>o Duties/taxes: Clarify if costs are included in the bid.</li> </ul> </li> </ol>	Letter of undertaking from the bidder of the 16Ton forklift with fork extension accessory addressing the delivery period from the receipt of purchase order. The letter must include the 4 items to support the turnaround time indicated.	<p><b>0 = Letter of undertaking from the bidder of the 16Ton forklift with fork extension accessory indicating delivery period has not been submitted / or has been submitted irrelevant to confirming delivery period.</b></p> <p>1 = Letter of undertaking from the bidder of the 16Ton forklift with fork extension accessory where delivery period is greater than 15 weeks from receipt of purchase order</p> <p><b>2 = Letter of undertaking from the bidder of the 16Ton forklift with fork extension accessory where delivery period is 11 to 15 weeks from receipt of purchase order</b></p> <p>3 = Letter of undertaking from the bidder of the 16Ton forklift with fork extension accessory where delivery period is less than 11 weeks from receipt of purchase order</p>

<sup>1</sup> NRCS - Natural Resources Conservation Service<sup>2</sup> ITAC - International Trade Administration Commission of South Africa

Nr	Category	Total Weight	Weight	Requirements	Type of proof/ detail to be submitted	Model answer
3	Previous experience		30	<p>The bidder must be able to demonstrate previous experience of supplying industrial forklifts. The previous experience should be of similar deliveries of heavy-duty forklifts (10tons or more) on <b>a purchase or hiring basis</b>. It will be an advantage if the bidder's previous experience includes supply and delivery to a Port in South Africa.</p> <p>The previous experience must be demonstrated in at least 2 reference letters or purchase orders with paid invoices not older than 10yrs for previous delivery of a forklift with a load capacity greater than 10tons. Both the company/client that received the forklift and the company that supplied it must be detailed in the reference letter or purchase order with accompanying paid invoice.</p> <p>The reference letter must at least show the period, value of the forklift, description of the project on the client's letterhead</p>	Reference letter or Purchase order with paid invoice	<p><b>0 = No Reference letter or Purchase order with paid invoice is submitted / Reference letter or Purchase order with paid invoice submitted is irrelevant to the supply of industrial forklifts / Reference letter or Purchase order submitted with signed invoice not paid</b></p> <p>1 = 1 Reference letter or Purchase order with paid invoice is submitted</p> <p><b>2 = 2 Reference letters or Purchase orders with paid invoice are submitted</b></p> <p>3 = 3 Reference letters or Purchase orders with paid invoice are submitted</p>
4	Warranty		20	<p>The bidder must provide a warranty on the 16Ton forklift with fork extension accessory and its parts, together with a list of service providers available near the Port of Ngqura for maintaining the 16Ton forklift with fork extension accessory and its powertrain.</p> <p>As a minimum the warranty to be provided for the 16-Ton forklift with fork extension accessory should not be less than 12 months or 2000 operating hours. The minimum warranty to be provided for the powertrain should not be less than 36 months or 6000 operating hours. The warranty must also contain the conditions applicable to keep it active.</p>	<p>Manufacturer's warranty certificate indicating all the following listed items:</p> <ol style="list-style-type: none"> <li>1. Warranty terms and conditions,</li> <li>2. 12-month warranty on the forklift and parts</li> <li>3. 36-months warranty on the powertrain</li> <li>4. Local Service Support by a manufacturer/local dealer - warranties limited to</li> </ol>	<p><b>0 = No manufacturer' warranty certificate submitted / manufacturer' warranty certificate submitted does not cover the 1<sup>st</sup> 3 items</b></p> <p>1 = Manufacturer's warranty certificate addresses only the 1<sup>st</sup> 3 listed items</p> <p><b>2 = Manufacturer's warranty certificate addresses the 1<sup>st</sup> 3 items and one of the last 2 (4 or 5)</b></p>

Nr	Category	Total Weight	Weight	Requirements	Type of proof/ detail to be submitted	Model answer
					'return-to-factory' repairs will be rejected 5. List of tasks to be conducted to maintain the forklift in good working order.	3 = Manufacturer's warranty certificate addresses all 5 listed items
	<b>TOTAL POINTS</b>	<b>100</b>	100			