INVITATION TO SUBMIT A PROPOSAL FOR REQUIREMENTS OF THE SOUTH AFRICAN BUREAU OF STANDARDS (SABS)

RFP NUMBER: 201656

DESCRIPTION: APPOINTMENT OF A SERVICE PROVIDER FOR THE MAJOR REPAIR OF 4.8 MV 360 KJ

OUTDOOR IMPULSE GENERATOR.

CLOSING DATE: 09 MAY 2025

CLOSING TIME: 11:00 AM

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PART A

INVITATION TO BID

YOU ARE HEREBY IN	VITED T	O BID FOR REC	QUIREMENTS OF 1	THE (NA	ME OF DEPA	RTMENT/ I	PUBLIC	ENTITY)
BID NUMBER:	RFP 20	1656	CLOSING DATE:	09 MA	Y 2025	CLOSING	TIME:	11:00 AM
DESCRIPTION		NTMENT OF A	SERVICE PROVIE	DER FOI	R THE MAJO	R REPAIR	OF 4.8	MV 360 KJ
BID RESPONSE DOC	BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)							
BIDDING PROCEDUR	RE ENQU	IRIES MAY BE	DIRECTED TO	TECH	NICAL ENQU	IIRIES MAY	BE DIF	RECTED TO:
CONTACT PERSON				CON	TACT PERSON	J		
TELEPHONE NUMBE	R			TELEI	PHONE NUM	BER		
E-MAIL ADDRESS				E-MA	AL ADDRESS			
SUPPLIER INFORMA	TION			<u> </u>				
NAME OF BIDDER								
POSTAL ADDRESS								
STREET ADDRESS								
TELEPHONE NUMBE	R	CODE		NUMB	ER			
CELLPHONE NUMBER	R							
E-MAIL ADDRESS								
VAT REGISTRA NUMBER	ATION							
SUPPLIER COMPLIAN STATUS		TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	MAAA		
B-BBEE STATUS LEVE VERIFICATION CERTIFICATE	iL	TICK APPL	ICABLE BOX]		EE STATUS LE RN AFFIDAVI		[TICK BOX]	APPLICABLE Yes No
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]								

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1.1.1.1 ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐Yes ☐No [IF YES ENCLOSE PROOF]	1.1.1.2	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	Yes No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]	
QUESTIONNAIRE TO BIDDI	NG FOREIGN SUPPLIERS				
IS THE ENTITY A RESIDENT (OF THE REPUBLIC OF SOUTH AFRI	CA (RSA)?		YES	
DOES THE ENTITY HAVE A BRANCH IN THE RSA?					
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?					
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?					
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? YES NO					
	O ALL OF THE ABOVE, THEN IT IS FEM PIN CODE FROM THE SOUTI W.		=		

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PART B

TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED— (NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
- 1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).

2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
- 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
- 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:	
CAPACITY UNDER WHICH THIS BID IS SIGNED:	
(Proof of authority must be submitted e.g. company resolu	ution)
DATE:	

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THE FOLLOWING PARTICULARS MUST BE FURNISHED (FAILURE TO DO SO MAY RESULT IN YOUR PROPOSAL BEING DISQUALIFIED)

NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE	NUMBER	(CODE)	(NUMBER)		
CELLPHONE NUMB	ER		•		
E-MAIL ADDRESS					
VAT REGISTRATION	NUMBER				
NAME OF AUTHORISED PERSON					
SIGNATURE OF BIDDER					
CAPACITY UNDER SIGNED	WHICH TH	HIS BID IS			
DATE					

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1. Intent

The South African Bureau of Standards (SABS) is inviting experienced and reputable (Suppliers) Bidders to submit proposals for the appointment of a service provider for the major repair of 4.8 MV 360 KJ outdoor impulse generator.

2. Confidentiality

This document may not be used for any purpose by the Bidder other than for developing their response to it, and all reasonable efforts must be taken by the Bidder to ensure confidentiality of any information provided. This document and any other information of a confidential nature provided to the Bidder during the Request for Proposal (RFP) process are to be covered by the non-disclosure agreement signed between the SABS and the Bidder.

3. Procedural compliance

3.1 Intent to respond

An interested Bidder is required to advise the SABS of its intention to submit a proposal by completing and returning the "Intention to Respond" form (Appendix B) no later than **07 MAY 2025.** Should a party decide not to respond to this RFP, you are requested to continue to treat the information as confidential in perpetuity.

3.2 Responsibility for costs

Under no circumstances shall the SABS accept any responsibility whatsoever for any of the Bidder's costs associated with the preparation and/or submission of its Bid/Proposal, including any costs incurred by the Bidder prior to the signature, by both parties, of an agreement resulting from a successful bid.

3.3 Amendments to the RFP

Amendments to this document shall only be effective if agreed by the SABS and confirmed in a written addendum to the RFP. The SABS reserves the right to modify the scope of this document at any time prior to and after the award of the tender.

3.4 Delivery of proposals or bids

The Bidder is responsible for ensuring that the Bid/Proposal is submitted and delivered on time to Tenders.Tintswalo@sabs.co.za. The SABS undertakes that the Bids/Proposals shall be stored in a secure place, opened at the same time and not before the deadline for submission. Note: The above email address should only be used for submission of proposals. No clarity seeking questions should be send to this email address. (see 4.2 below)

3.5 No obligation to proceed

The SABS reserves the right to discontinue the RFP process at any time prior to the formation of the envisaged agreement and will give written reasons for the cancellation upon written request to do so. The SABS, its subsidiaries, shareholders, advisors, directors, employees, representatives including the SABS Representative shall not be liable for any losses, claims or damages of whatsoever nature or howsoever arising that may be sustained by a Bidder or any other person as a result of its participation or any amendment, termination or suspension of the process set out in this RFP or its exclusion from participating in the tender process at any point. It is an express term that SABS shall in no way be liable for any indirect/consequential

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damages, loss of profits, etc. suffered by the Bidder during the RFP process, award, negotiating and/or contracting phase.

After any cancellation of the tender process or the rejection of all tenders due to non-compliance with the thresholds, SABS may abandon the proposed work and services, have it performed in any other manner, or re-issue a similar invitation to tender at any time.

3.6 No contract

Bidders shall note that this RFP does not commit the SABS to any course of action resulting from the receipt of Bids/Proposals and the SABS may, at its discretion, reject any Bid/Proposal that does not conform to instructions and specifications that are contained herein or select a Bidder based upon its own unique set of criteria. SABS also reserves the right not to select a Bidder/award the tender. The SABS does not become bound by any obligations prior to the signature, by both parties, of an agreement - to be negotiated, resulting from a successful bid.

Nothing in this document shall be construed as a contract between the parties and no communication, whether verbal or written, by the SABS personnel or agents during the course of this process shall create such a contract in respect of the requirements specified in this RFP.

SABS shall not be liable for any fees incurred due to any work done/services performed by the Bidder prior to signature, by both parties, of an agreement resulting from a successful bid.

3.7 Validity of proposals

The proposal shall remain valid for a period of one hundred and twenty (120) days from the submission date, where after such proposal expires. SABS retains the right, but is under no obligation, to request Bidders to extend the validity periods of their proposals, prior to expiry thereof. Such request, if any, shall be in writing. The Bidder is not obliged to extend the validity period.

3.8 Intellectual Property

The Bidder undertakes that the SABS retains ownership of all Intellectual property rights on all material and processes developed that relate to the service provided for and on its behalf by the Bidder. The Bidder undertakes to transfer all said Intellectual Property Rights, whether registered and / or unregistered, to the SABS, including undertaking to sign all forms necessary to affect such transfer.

4. General Instructions

4.1 Assumptions

The SABS has endeavoured to provide sufficient guidance to inform Bidders' Bids/Proposals. However, it may be necessary to make some assumptions. Where assumptions have been made these must be documented in the Bid/Proposal. The SABS accepts no responsibility for assumptions made by the Bidder.

4.2 Requests for clarification/additional information

Requests for additional information, questions or issues fundamental to the quality or clarity of the response should be submitted using the 'Request for Proposal Enquiry' (Appendix N).

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Additional information will be provided at the discretion of the SABS. The SABS also reserves the right to provide the same information to all other interested Bidders.

4.3 Contact information

All enquiries regarding this RFP must be e-mailed to <u>Tintswalo.nyathi@sabs.co.za</u>. Bidders must not contact any other SABS personnel regarding this RFP as this may lead to disqualification of the bid. Also note that any canvassing by Bidders regarding this RFP will result in disqualification.

4.4 Timescale

The proposed timescales for the RFP process are indicated below.

Item	Milestone	Date
1	Date of RFP advertisement	14 April 2025
2	Appendix C, Non-disclosure Agreement /Confidentiality Undertaking signed and submitted	09 May 2025
3	Appendix B, Intention to respond released and submitted	09 May 2025
4	Final Date for Bidders to submit consolidated requests for clarification (Questions) Questions to be send to	05 May 2025
	Tintswalo.nyathi@sabs.co.za	
5	SABS clarification. (Not further clarification after this date)	07 May 2025
6	Proposal Submission Date Proposals to be send to Tenders.Tintswalo@sabs.co.za	09 May 2025
7	Evaluation of proposals	13 May 2025
8	Presentations	ТВА
9	Awarding of Tender (Next TC seating)	ТВА

4.5 Management summary

This section should be submitted as a separate document. The information to be provided in the Management Summary shall include, but not be limited to the following items

- Company profile
- Completed 'Statement of compliance' (Appendix K)

4.6 Presentations

The SABS reserve the right to request bidders to present for clarification.

4.7 Clarification and inspections

The SABS may submit clarification in writing on specific tender aspects to obtain a better understanding of the received bid/s. This may also include possible inspections of the Bidder's premises at an agreed upon date and time.

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4.8 Submitting a response

4.8.1 **Due date**

- Proposals/ Bids are to be submitted by closing date and time as stipulated on page 1.
- Proposals/ Bids must be submitted <u>electronically</u> to <u>Tenders.Tintswalo@sabs.co.za</u> indicating the tender <u>reference number</u> and <u>description</u> on the subject. Maximum size 14MB.
- o Proposals/ Bids must be submitted on **PDF Files** (compressed zipped folder if necessary).
- o Proposals/Bids submitted via a link and/or "we transfer" will not be accepted.
- The responsibility for on-time submission rests entirely with the Bidders.
- Late submissions will NOT be accepted.
- The above email address should only be used for submission of proposals. No clarity seeking questions should be send to this email address.

4.8.2 Proposal format

Each proposal shall include a detailed description of the Bidder's capabilities with regard to the requirements set out in **Appendix A and Section 5.3** of the Mandatory Evaluation.

4.8.3 Central Supplier Database (CSD) Registration

Service providers and suppliers who wish to render services to SABS will no longer register at SABS directly. Suppliers will have to register on National Treasury Central Supplier Database (CSD) as per National Circular No 3 of 2015/6 – Central Supplier Database;

National Treasury will maintain the database for all suppliers for Government and its institutions; and

All existing and prospective suppliers are requested to register on the CSD by accessing the National Treasury website at www.CSD.gov.za.

5. Evaluation

5.1 Returnable documents

Bidders must provide the following administrative compliance documents.

[TICK APPLICABLE BOX]

NO	APPENDIX	TICK
1	Appendix A Tender Requirements/ Scope of Work	
2	Appendix B Intention to Respond	
3	Appendix C SBD 4 Bidder's Disclosure	
4	Appendix D Signed Non-disclosure agreement	
5	Appendix E SBD 6.1 Preference points claim form in terms of the Preferential	
	procurement Regulation 2022	
6	Appendix F Signed SABS Terms & Conditions	
7	Appendix G CSD Report / Proof of banking details for international suppliers	
8	Appendix H BBBEE/ Sworn affidavit	
9	Annexure I Quotation/ Fixed Rate	
10	Appendix J Management Summary (including Statement of Compliance)	
11	Appendix K Statement of Compliance	
12	Appendix L Page 2 of the RFP Document	
13	Appendix M Audited Financial Statements	
14	Appendix N Request for Proposal Enquiry	

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5.2 Disqualifying criteria is as follows:

- Bidders who do not meet all the requirements as specified on the RFP document scope of work will not be evaluated any further.
- Bidders whose solution is encumbered by any Intellectual Property rights, whether registered and / or unregistered, including but not limited to Copyrights, Patents, Know-How, Registered Designs, Trademarks, Trade Secrets and the like, will not be considered for award of the bid.
- Bidders who make a misrepresentation on the above 2 points or any other material fact.

5.3 Tender Evaluation Process

Mandatory requirements

• No mandatory requirements

Bidders who met the mandatory requirements will be evaluated on functionality.

Technical Evaluation

Bids will be evaluated in terms of the Preferential Procurement Regulation of 2022 where the 80/20preference points system will be used.

Bids will be evaluated in terms of Functionality based on the following criteria:

ITEM	EVALUATION GUIDELINE	CRITERIA	POINTS	MAXIM UM POINTS
1		COMPANY EXPERIENCE		
	Proven good track record and experience in successfully upgrading of	The bidding company must demonstrate experience in similar types in upgrading of High Voltage plant, Control and Instrumentation or equivalent within the past 10 years. 1. No similar type and value of projects successfully		_
	High voltage plant,	completed	0	
	Control and Instrumentation or equivalent	years or less similar type and value of projects successfully completed	10	30%
	equivalent	3 similar types and value of projects successfully completed	15	
		4 similar types and value of projects successfully completed	20	
		5.similar types and value of projects successfully completed	30	
2		WARRANTY SERVICE		
	Provision of a 12-	Warranty provided	10%	
	month after-sales service.	No warranty provided	0	10%
3		QUALIFICATIONS AND EXPERIENCE		
	Experience in High voltage plants, control and in strumentation	CV and qualifications of Electrical Engineer or Technologist with a minimum of 10 years post-graduation experience	30%	- 30 %
		CV and qualifications of Electrical Engineer or Technologist with a minimum of 8 years postgraduation experience)	20 %	

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	MINIMUM THRESHOLD IS 70%				
	compliance on specification.	Fully compliant	30	30%	
	Tenderer demonstrates full	Not fully compliant	0		
7	Tandanan	Compliant with specification			
4		experience) Compliant with specification			
		CV and qualifications of Electrical Engineer or Technologist with less than 5 years post-graduation	0%		
		CV and qualifications of Electrical Engineer or Technologist with a minimum of 5 years post-graduation experience)	10%		

Bidders who meet the minimum threshold of 70% on functionality will be evaluated further on the 80/20 preference point system

5.4 Preferential point system - Pricing and SPECIFIC GOAL

Only Bidders who submitted quotations as per scope of work and met mandatory requirements will be evaluated further on 80/20 preference points system of 2022. (Pricing and **SPECIFIC GOAL**)

6. Feedback on Proposals

Once the recommendation to the Tender Committee has been approved, the successful and unsuccessful bidder(s) will be notified in writing.

Successful bidder/s will be issued with a notification letter. Such notification does not constitute an agreement. The award is wholly subject to the successful Bidder entering into a duly signed contract with SABS.

7. Contracting

Successful bidder(s) will be required to enter a contract with the SABS. A formal Agreement will be signed with the successful bidder and SABS further reserves the right to amend, alter or delete clauses relating to, but not limited to insurance, indemnity, undertaking, guarantees, Intellectual Property, service levels and / or tax compliance.

SABS shall not be liable for any costs expended by the bidder prior to any formal agreement being signed. It is therefore imperative that NO SERVICES are rendered prior to the formal agreement becoming effective.

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Appendix A – Scope of Work

PURPOSE OF THIS DOCUMENT

Short description of the business being done, its context, and the reason for the project. Also describe the work that the SABS intends to do with the delivered product:

The EHV Facility was primarily designed to test overhead lines for Eskom's research and development of tower and hardware. This facility is unique and should be preserved for testing purposes. Future work will include testing HVDC lines, which represent a completely new transmission system in South Africa. It is essential that this facility remains in good operating condition to continuously support research and development activities in the EHV environment.

Currently, the laboratory is non-operational due to the breakdown of the 200 kVA HAEFELY charging unit, resulting in a loss of revenue. The entire system, including the replacement of control equipment, requires urgent attention.

APPLICABLE AND REFERENCE DOCUMENTS

List any references that may be important to the complete understanding of this technical specification:

The Hefley impulse generator has a capacity of 4.8 MV and 360 kJ, designed specifically for testing high-voltage equipment in power systems. It can generate lightning impulses (LI: $1.2/50~\mu s$) and switching impulses (SI: $250/2500~\mu s$) according to IEC standards 60060-1. The generator features a maximum charging voltage of 200 kV per stage, with a maximum energy output of 360 kJ per stage. When utilizing all 24 stages, the generator can achieve maximum output voltages of 4.8 MV for lightning impulses (LI) and 3.2 MV for switching impulses (SI) in a no-load condition.

REQUIREMENTS

Provide a set of specific requirements *to be satisfied* by the material, design, product, or service to be provided for this project:

No	Requirement	Detailed description
1.	New Charging rectifier	 Nominal voltage 200 kV Nominal current 60 mA Primary voltage 380 V or 400 V, 3 -phase Input power 30 000 VA Polarity (Positive and Negative)
2.	New impulse measurement control system to replace the existing faulty system.	 Controller system capable of controlling surges voltages up to 4.8 MV. Cables Accuracy and parameters covered as stated in IEC/SANS 60060 series of standard. The controller must be compatible and user-friendly.
3	Cooling system	Refurbish the cooling system to working condition.
4	Commissioning	Recommissioning and testing closer to the highest possible voltage.

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No	Requirement	Detailed description
5.	Enclosure	 Seal the enclosure of the entire unit to prevent water leaks from the generator's top. Thorough cleaning of the entire unit and all its components.

INSTALLATION

Specify who is responsible for the installation and any installation requirements.

The supplier must ensure that the supplied equipment is compatible with the South African supply system, including the three-phase plug, and that it operates at an altitude of 1500m above sea level.

COMMISSIONING

Specify who is responsible for the commissioning and any commissioning requirements.

By the supplier - demonstrate the use of equipment, particularly the ability of this instrument to generate impulse voltages as specified, and to produce waves without compromising the required accuracy as outlined in the standard.

Note: During the commissioning process, the supplier must demonstrate the functionality of all materials, designs, products, or services. This will be assessed against the requirements outlined in this product specification. Compliance will be confirmed when both SABS and the supplier sign off on each requirement.

TRAINING

Specify the training requirements. (To include the number of employees and what training modules i.e. operation of equipment, maintenance, etc.)

The manufacturer should offer the necessary training & installation documentation.

DOCUMENTATION

Specify the documentation required (data sheets, wiring diagrams, operation manuals, etc)

- User's Manual
- Wiring diagram
- Calibration documentation
- Warranty and Maintenance

Note: SABS will review each document. SABS may, at its discretion, determine if any document is insufficient. In such cases, the supplier will be responsible for updating the document to meet SABS's satisfaction.

SERVICES TO BE SUPPLIED BY SABS

The supplier must notify SABS of any necessary services for the installation, commissioning, and operation of the equipment. This notification should be submitted along with the original quotation.

No services would be provided by SABS except if agreed upfront

CONDITIONS

- The system is designed to operate effectively in high-voltage environments and is resistant to electromagnetic interference (EMI).
- To meet heavy-duty industrial standards.

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SELECTION CRITERIA

- Pricing and acceptable quality
- Meeting EMI and Heavy Industrial Standards
- Proven track record of similar projects
- After-service support

Note: General selection criteria

SABS will choose the system best suited to the needs and conditions of the SABS test laboratory. All requirements outlined in this document must be fulfilled as a minimum standard.

Proposals will further be rated based on:

- Ease of operation.
- Flexibility of application.
- Additional features that will aid the test process.
- Mechanical soundness of full system.
- Quality level of components.
- Perceived overall design of the system.

SUPPLIERS

List the suppliers that can be contacted to supply the required material, design, product, or service to be procured:

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Appendix B

Intention to respond to the Request for Proposal

We hereby accept / decline your Request for Proposal.

Company:	
Company	
Representative:	_
Position/Title:	
Signature:	
Please state a brief reason for declining this Request for Proposal	
	

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BIDDER'S DISCLOSURE SBD 4

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1	Is the bidder, or any of its directors / trustees / shareholders / members / partners or any
	person having a controlling interest1 in the enterprise,

employed by the state?

YES/NO

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of institution	State

2.2	Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? YES/NO
2.2.1	If so, furnish particulars:
2.3	Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? YES/NO

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¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

2.3.1	If so, furnish particulars:

3 DECLARATION

I, the undersigned, (name)...... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read, and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium 2 will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

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² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF

PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2022/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

Signature	Date
Position	Name of bidder

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Appendix D

NON-DISCLOSURE AGREEMENT

THIS AGREEMENT is made BETWEEN

The South African Bureau of Standards (SABS), an organisation established in terms of section 2 of the Standards Act (29 of 1993), whose registered office is at 1 Dr Lategan Road, Groenkloof, Pretoria, 0001, South Africa.

AND	("the Bidder"),
Registration Number:	whose registered office is at
(Hereinafter referred to as the "parties")	

WHEREAS in the course of discussions and/or negotiations with the South African Bureau of Standards, the Bidder has received, or may receive in future, information relating to RFP 201656 APPOINTMENT OF A SERVICE PROVIDER FOR THE MAJOR REPAIR OF 4.8 MV 360 KJ OUTDOOR IMPULSE GENERATOR, for the South African Bureau of Standards and other related information hereinafter referred to as "Confidential Information". "Confidential information" shall include, but not be limited to any information disclosed by the SABS and / or any of its their affiliates, employees, agents, representatives, subcontractors and consultants to the Bidder, its employees, agents, representatives and consultants, whether orally, in writing, by graphic, pictorial or electronic format, which information includes but is not restricted to Business information, including know how, commercial and technical aspects of products, processes and services; status and capabilities of the SABS' business; The SABS or its subcontractors' marketing and planning programs, products specifications, Service specifications, plans, drawings, test results and findings; financial, operational and technical data; and particular types of technologies and inventions, that already currently exist or that the SABS wishes to be developed, which could be subject to intellectual property rights, whether registered and/or unregistered.

Therefore, the parties wish to agree as follows:

- 1. The Bidder undertakes to keep strictly secret and confidential all confidential information relayed or transmitted to it in any manner or form and will not divulge any part of the Confidential Information directly or indirectly to any person, firm or entity (other than such of its employees who have a need to know the Confidential Information for the purposes of fulfilling the Bidder's obligation to the South African Bureau of Standards).
- 2. The Bidder undertakes to not make copies of the Confidential Information or otherwise disseminate any of the Confidential Information (except as may be required to fulfil specific obligations towards South African Bureau of Standards) without South African Bureau of Standards express prior written consent.
- 3. This agreement applies to information whether such information is marked as or appears to be confidential and whether or not such information is of commercial use to South African Bureau of Standards or any other party.

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- 4. This agreement shall not apply to information which: -
- (a) the Bidder can show had been lawfully received by it prior to disclosure under this agreement.
- (b) is in the public domain or becomes so otherwise than through breach of this agreement;
- (c) was disclosed to the Bidder by a third party who was under no obligation of confidence in respect thereof;
- 5. The Bidder further undertakes that the South African Bureau of Standards retains ownership of all Intellectual property rights on all material and processes developed that relate to the service provided for and on its behalf by the Bidder. The Bidder undertakes to transfer all said Intellectual Property Rights, whether registered and / or unregistered, to the SABS, including undertaking to sign all forms necessary to affect such transfer.
- 6. The Bidder acknowledges that the confidentiality obligations extend from signature of this agreement and survive the termination of the tender process, whether the Bidder is successful or not.

To: <u>Tenders.Tintswalo@sabs.co.za</u>

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PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to invitations to tender:
 - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
 - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 To be completed by the organ of state

The applicable preference point system for this tender is the 80/20 preference point system.

- 1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
 - (a) Price; and
 - (b) Specific Goals.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. **DEFINITIONS**

- (a) "tender" means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) "price" means an amount of money tendered for goods or services, and includes all

applicable taxes less all unconditional discounts;

- (c) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) "tender for income-generating contracts" means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) "the Act" means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$80/20$$
 or $90/10$ $Ps = 80\left(1-rac{Pt-P\,min}{P\,min}
ight)$ or $Ps = 90\left(1-rac{Pt-P\,min}{P\,min}
ight)$

$$PS = 80 \left(1 - \frac{Pmin}{}\right)$$

$$Ps = 90\left(1 - \frac{Pt - Pmin}{Pmin}\right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING 3.2. **PROCUREMENT**

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps = 80\left(1 + \frac{Pt - P max}{P max}\right)$$
 or $Ps = 90\left(1 + \frac{Pt - P max}{P max}\right)$

Where

= Points scored for price of tender under consideration Ps

Pt Price of tender under consideration

Pmax = Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, 4.1. preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

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- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
 - (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
 - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

Specific Goal	The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
	100% black ownership	10	
Persons historically disadvantaged on the basis of race	75% - 99% black ownership	8	
	60% - 74% black ownership	6	
	51% - 59% black ownership	4	
	0% - 25% black ownership	2	
	0% black ownership	0	
Persons historically disadvantaged on the basis of gender	100% black women ownership	6	
	51% - 99% black women ownership	4	
	30% - 50% black women ownership	2	
	0% black women ownership	0	
	100% owned by persons living with disabilities	4	

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Persons historically disadvantaged on the basis of disability	51% - 99% owned by persons living with disabilities	2	
	0% - 50% owned by persons living with disabilities	0	

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3.	Name of company/firm	
4.4.	Company registration number:	
4.5.	TYPE OF COMPANY/ FIRM	
	 □ Partnership/Joint Venture / Consortium □ One-person business/sole propriety □ Close corporation □ Public Company □ Personal Liability Company □ (Pty) Limited □ Non-Profit Company □ State Owned Company [TICK APPLICABLE BOX] 	

- 4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:
 - i) The information furnished is true and correct;
 - ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
 - iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
 - iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and

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	SIGNATURE(S) OF TENDERER(S)
SURNAME AND NAME:	
DATE:	
ADDRESS:	

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Appendix F

SABS STANDARD TERMS AND CONDITIONS

Bidders must sign the terms and condition to indicate acceptance thereof. Should the bidder have a variation/s, these must be submitted as **Annexure F1** indicating the clause number, the rational for not accepting that specific clause and provide an alternative clause.

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Annexure G CSD REPORT

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Appendix H – BBBEE Certificate/Sworn Affidavit

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Appendix I Quotation

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Appendix J Management Summary

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Appendix K

Statement of Compliance to the Request for Proposal

Company Name:	
Proposed Service:	
with the exception of the specific issues outlined	e to the SABS' RFP is fully compliant with all points below:
Signed:	(Authorised Signatory)
Name:	
Position:	
Date:	

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Appendix L Page 2 of tender document

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Appendix M AUDITED FINANCIAL STATEMENT

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Request for Proposal Enquiry

To: Tintswalo.nyathi@sabs.co.za	From:
Quartiene	
Questions:	
Answers:	

To: <u>Tintswalo.nyathi@sabs.co.za</u>

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