



BID DOCUMENT

- 1) **LOT 1: SUPPLY, DELIVERY AND INSTALLATION OF EQUIPMENT AND TOOLS FOR CIVIL, ELECTRICAL, MECHANICAL TECHNOLOGY SPECIALISATIONS AND ENGINEERING GRAPHICS AND DESIGN (EGD) FOR TECHNICAL AND COMPREHENSIVE SCHOOLS IN THE FREE STATE**
- 2) **LOT 2: SUPPLY AND DELIVERY OF PRACTICAL ASSESSMENT TASK (PAT) MATERIALS TO TECHNICAL, COMPREHENSIVE AND AGRICULTURAL SCHOOLS IN THE FREE STATE**
- 3) **LOT 3: SUPPLY AND DELIVERY OF PERSONAL PROTECTIVE CLOTHING FOR TEACHERS TO TECHNICAL AND COMPREHENSIVE SCHOOLS IN THE FREE STATE**

PERIOD: THREE FINANCIAL YEARS FROM DATE OF APPROVAL

BID NUMBER: E3/2026/2027

CLOSING DATE: 17 JULY 2026

TIME: 11:00

VALIDITY PERIOD: 120 DAYS

BRIEFING SESSIONS: No briefing session will be conducted.

DOCUMENTS IN THE BID DOCUMENT PACK

Bidders are to ensure that they have received all pages of this document, which consist of the following documents:

PART ONE OF BID DOCUMENT:

SECTION 1

STANDARD BID DOCUMENT/FORMS:

- ❖ SBD 1: Invitation to Bid
- ❖ SBD 3.1: Price Schedule
- ❖ SBD 4: Declaration of Interest
- ❖ SBD 5: NIP declaration
- ❖ SBD 6.1: Preference points claim form i.t.o. Preferential Procurement Regulations 2022

SECTION 2

- ❖ Standard Conditions of Bid

SECTION 3

- ❖ Special Conditions (Annexure A)
- ❖ Functionality Criteria

SECTION 4

- ❖ Dividers for attachments
- ❖ Joint Venture Annexure
- ❖ Checklist
- ❖ General Conditions of Contract (GCC)

PART TWO OF BID DOCUMENT:

- ❖ Pricing Schedule (Excel spreadsheets) and specifications: Complete, print and sign the following:
 - ❖ Annexure B: Lot 1: Tools and equipment (3 sheets on excell spreadsheet – one for each year.)
 - ❖ Annexure C: Lot 2: Pat Materials (One sheet on excell spreadsheet – one sheet for all three years .)
 - ❖ Annexure D: Lot 3: Protective Clothing (One sheet on excell spreadsheet – one sheet for all three years.)

Print also the Grand total sheet (formulas included that will automatically calculate totals for all three years for all three lots.)

LIST OF RETURNABLE DOCUMENTS

THE BIDDER MUST COMPLETE THE FOLLOWING RETURNABLE DOCUMENTS:
Bid Document Name
SBD 1: Invitation to Bid
SBD 3.1: Pricing schedule
SBD 4: Declaration of Interest
SBD 5: NIP declaration
SBD 6.1: Preference Points Claim Form in terms of the PPR 2022

ATTACH THE FOLLOWING DOCUMENTS TO THE BID DOCUMENT:
Documentation for evaluation on Functionality Criteria
Documentation to claim points for Specific Goals

ATTACH THE FOLLOWING DOCUMENTS TO THE BID DOCUMENT:
Priced and signed pricing schedule (Part 2 of bid document: excel spreadsheets – Print all 6 sheets.)

Name of Bidder	Signature	Date



SECTION 1

**PART A
 INVITATION TO BID**

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)					
BID NUMBER:	E3//2026/2027	CLOSING DATE:	17 JULY 2026	CLOSING TIME:	11:00
DESCRIPTION:	1) LOT 1: SUPPLY, DELIVERY AND INSTALLATION OF EQUIPMENT AND TOOLS FOR CIVIL, ELECTRICAL, MECHANICAL TECHNOLOGY SPECIALISATIONS AND ENGINEERING GRAPHICS AND DESIGN (EGD) FOR TECHNICAL AND COMPREHENSIVE SCHOOLS IN THE FREE STATE 2) LOT 2: SUPPLY AND DELIVERY OF PRACTICAL ASSESSMENT TASK (PAT) MATERIALS TO TECHNICAL, COMPREHENSIVE AND AGRICULTURAL SCHOOLS IN THE FREE STATE 3) LOT 3: SUPPLY AND DELIVERY OF PERSONAL PROTECTIVE CLOTHING FOR TEACHERS TO TECHNICAL AND COMPREHENSIVE SCHOOLS IN THE FREE STATE				
PERIOD:	THREE FINANCIAL YEARS FROM DATE OF APPROVAL				
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)					
BID DOCUMENTS MAY BE COURIER TO OR DEPOSITED IN THE BID BOX SITUATED AT:					
N8 Gateway Office Park, Plot 22					
C/O Rudolf Greyling & AW Louw Avenue					
Estoire, BLOEMFONTEIN, 9301					
THE BID BOX IS ON THE OUTSIDE AND LEFT FROM THE DOORS AT ENTRANCE 3					
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO			TECHNICAL ENQUIRIES MAY BE DIRECTED TO:		
CONTACT PERSON	K Rampai		CONTACT PERSON	MC Thabanyane	
TELEPHONE NUMBER	051-4041873		TELEPHONE NUMBER	079 495 2237	
E-MAIL ADDRESS	K.Rampai@fseducation.gov.za		E-MAIL ADDRESS	T.Mphahamele@fseducation.gov.za	
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	MAAA.....
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]	
QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS					
IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? <input type="checkbox"/> YES <input type="checkbox"/> NO					



DOES THE ENTITY HAVE A BRANCH IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?	<input type="checkbox"/> YES <input type="checkbox"/> NO
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW	

PART B

TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED (NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).
2. TAX COMPLIANCE REQUIREMENTS
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

.....

CAPACITY UNDER WHICH THIS BID IS SIGNED:

(Proof of authority must be submitted e.g. company resolution)

.....

DATE:

.....

SBD 3.1

PRICING SCHEDULE – FIRM PRICES

NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED

IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT

Name of bidder.....	Bid number: E3/2026/2027
Closing Time 11H00 on 17 JULY 2026	

OFFER TO BE VALID FOR 120 DAYS FROM THE CLOSING DATE OF BID.

BID NUMBER	DESCRIPTION
E3/2026/2027	LOT 1: SUPPLY, DELIVERY AND INSTALLATION OF EQUIPMENT AND TOOLS FOR CIVIL, ELECTRICAL, MECHANICAL TECHNOLOGY SPECIALISATIONS AND ENGINEERING GRAPHICS AND DESIGN (EGD) FOR TECHNICAL AND COMPREHENSIVE SCHOOLS IN THE FREE STATE LOT 2: SUPPLY AND DELIVERY OF PRACTICAL ASSESSMENT TASK (PAT) MATERIALS TO TECHNICAL, COMPREHENSIVE AND AGRICULTURAL SCHOOLS IN THE FREE STATE LOT 3: SUPPLY AND DELIVERY OF PERSONAL PROTECTIVE CLOTHING FOR TEACHERS TO TECHNICAL AND COMPREHENSIVE SCHOOLS IN THE FREE STATE
PERIOD	THREE FINANCIAL YEARS FROM DATE OF APPROVAL
PRICE	PLEASE FULLY COMPLETE AND SIGN THE ATTACHED PRICING SHEETS IN THE EXCEL PRICING SCHEDULES (PART 2 OF THE BID DOCUMENT) <ul style="list-style-type: none"> ❖ Pricing Schedules (Excel spreadsheets) and specifications: Complete the following: <ul style="list-style-type: none"> ❖ Annexure B: Lot 1: Tools and equipment (3 sheets on excell spreadsheet – one for each year.) ❖ Annexure C: Lot 2: Pat Materials (One sheet on excell spreadsheet – one sheet for all three years.) ❖ Annexure D: Lot 3: Protective Clothing (One sheet on excell spreadsheet – one sheet for all three years.) Print and attach all the above-mentioned sheets as well as the Grand total sheet (formulas included that will automatically calculate totals for all three years for all three lots.)
QUANTITIES	As per pricing schedule. Please note that the quantities indicated is an estimate and may vary. The department has the right to adjust the quantities according to the availability of budget and needs.

Does offer comply with specification?	*_YES/NO (Make an x on your answer)
If not to specification, indicate deviation(s)
Is price Firm for contract period	*_YES/NO (Make an x on your answer)
Delivery basis (all delivery costs must be included in the bid price)

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

- 2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state?

YES/NO

- 2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

SBD 4

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....
.....

3 DECLARATION

I, the undersigned, (name).....
in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.5 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.6 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.7 I am aware that, in addition and without prejudice to any other remedy provided to

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....

Signature

.....

Date

.....

Position

.....

Name of bidder

This document must be signed and submitted together with your bid

THE NATIONAL INDUSTRIAL PARTICIPATION PROGRAMME

INTRODUCTION

The National Industrial Participation (NIP) Programme, which is applicable to all government procurement contracts that have an imported content, became effective on the 1 September 1996. The NIP policy and guidelines were fully endorsed by Cabinet on 30 April 1997. In terms of the Cabinet decision, all state and parastatal purchases / lease contracts (for goods, works and services) entered into after this date, are subject to the NIP requirements. NIP is obligatory and therefore must be complied with. The Industrial Participation Secretariat (IPS) of the Department of Trade and Industry (DTI) is charged with the responsibility of administering the programme.

1 PILLARS OF THE PROGRAMME

- 1.1 The NIP obligation is benchmarked on the imported content of the contract. Any contract having an imported content equal to or exceeding US\$ 10 million or other currency equivalent to US\$ 10 million will have a NIP obligation. This threshold of US\$ 10 million can be reached as follows:
- (a) Any single contract with imported content exceeding US\$10 million.
or
 - (b) Multiple contracts for the same goods, works or services each with imported content exceeding US\$3 million awarded to one seller over a 2 year period which in total exceeds US\$10 million.
or
 - (c) A contract with a renewable option clause, where should the option be exercised the total value of the imported content will exceed US\$10 million.
or
 - (d) Multiple suppliers of the same goods, works or services under the same contract, where the value of the imported content of each allocation is equal to or exceeds US\$ 3 million worth of goods, works or services to the same government institution, which in total over a two (2) year period exceeds US\$10 million.
- 1.2 The NIP obligation applicable to suppliers in respect of sub-paragraphs 1.1 (a) to 1.1 (c) above will amount to 30 % of the imported content whilst suppliers in respect of paragraph 1.1 (d) shall incur 30% of the total NIP obligation on a *pro-rata* basis.
- 1.3 To satisfy the NIP obligation, the DTI would negotiate and conclude agreements such as investments, joint ventures, sub-contracting, licensee production, export promotion, sourcing arrangements and research and development (R&D) with partners or suppliers.
- 1.4 A period of seven years has been identified as the time frame within which to discharge the obligation.

2 REQUIREMENTS OF THE DEPARTMENT OF TRADE AND INDUSTRY

- 2.1 In order to ensure effective implementation of the programme, successful

bidders (contractors) are required to, immediately after the award of a contract that is in excess of **R10 million** (ten million Rands), submit details of such a

contract to the DTI for reporting purposes.

- 2.2 The purpose for reporting details of contracts in excess of the amount of R10 million (ten million Rands) is to cater for multiple contracts for the same goods, works or services; renewable contracts and multiple suppliers for the same goods, works or services under the same contract as provided for in paragraphs 1.1.(b) to 1.1. (d) above.

3 BID SUBMISSION AND CONTRACT REPORTING REQUIREMENTS OF BIDDERS AND SUCCESSFUL BIDDERS (CONTRACTORS)

- 3.1 Bidders are required to sign and submit this Standard Bidding Document (SBD 5) together with the bid on the closing date and time.

- 3.2 In order to accommodate multiple contracts for the same goods, works or services; renewable contracts and multiple suppliers for the same goods, works 2 or services under the same contract as indicated in sub-paragraphs 1.1 (b) to 1.1 (d) above and to enable the DTI in determining the NIP obligation, successful bidders (contractors) are required, immediately after being officially notified about any successful bid with a value in excess of R10 million (ten million Rands), to contact and furnish the DTI with the following information:

- Bid / contract number.
- Description of the goods, works or services.
- Date on which the contract was accepted.
- Name, address and contact details of the government institution.
- Value of the contract.
- Imported content of the contract, if possible.

- 3.3 The information required in paragraph 3.2 above must be sent to the Department of Trade and Industry, Private Bag X 84, Pretoria, 0001 for the attention of Mr Elias Malapane within five (5) working days after award of the contract. Mr Malapane may be contacted on telephone (012) 394 1401, facsimile (012) 394 2401 or e-mail at Elias@thedti.gov.za for further details about the programme.

4 PROCESS TO SATISFY THE NIP OBLIGATION

- 4.1 Once the successful bidder (contractor) has made contact with and furnished the

DTI with the information required, the following steps will be followed:

- a. the contractor and the DTI will determine the NIP obligation;
- b. the contractor and the DTI will sign the NIP obligation agreement;
- c. the contractor will submit a performance guarantee to the DTI;
- d. the contractor will submit a business concept for consideration and approval by the DTI;
- e. upon approval of the business concept by the DTI, the contractor will submit detailed business plans outlining the business concepts;
- f. the contractor will implement the business plans; and
- g. the contractor will submit bi-annual progress reports on approved plans to the DTI.



4.2 The NIP obligation agreement is between the DTI and the successful bidder (contractor) and, therefore, does not involve the purchasing institution.

Bid number	Closing date:.....
Name of bidder.....	
Postal address	
.....	
Signature.....	Name (in print).....
Date.....	

SBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 To be completed by the organ of state

(delete whichever is not applicable for this tender).

- a) The applicable preference point system for this tender is the 90/10 preference point system.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
(b) Specific Goals.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	90
SPECIFIC GOALS	10
Total points for Price and SPECIFIC GOALS	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid

determine the applicable preference point system; or
 any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply
 and that the lowest acceptable tender will be used to determine the applicable preference point
 system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20
 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)
HDI: Race: Black owned	5 points: (1%-25% black owned=2 points 26%-50% black owned= 3 points 51% and more black owned = 5 points)	
Promotion of enterprises located in a specific province (Free State based companies)	5 points	

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
- One-person business/sole propriety
- Close corporation
- Public Company
- Personal Liability Company
- (Pty) Limited
- Non-Profit Company
- State Owned Company

[TICK APPLICABLE BOX]


4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
 - (a) If the specific goals have been claimed or obtained on a fraudulent basis or any of



the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –disqualify the person from the tendering process;

- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution, if deemed necessary.

 SIGNATURE(S) OF TENDERER(S)	
SURNAME AND NAME:
DATE:
ADDRESS:

SECTION 2

STANDARD BID CONDITIONS

1. PRICES: PRICING SCHEDULE (PART 2 OF BID DOCUMENT)

- 1.1 The department issued pricing schedules/specifications on excel spreadsheets (available as part two of the bid document on e-portal and departmental website) as a soft copy on which prices must be captured/typed. The spreadsheets includes formulas that will automatically calculate the total amounts.

Pricing Schedules (Excel spreadsheets) and specifications: Complete bid prices in white cells, print and sign the following:

- ❖ Annexure B: Lot 1: Tools and equipment (3 sheets on excell spreadsheet – one for each year.)
- ❖ Annexure C: Lot 2: Pat Materials (One sheet on excell spreadsheet – one sheet for all three years.)
- ❖ Annexure D: Lot 3: Protective Clothing (One sheet on excell spreadsheet – one sheet for all three years .)

Also print the Grand total sheet (formulas included that will automatically calculate totals for all three years for all three lots)

- 1.2 Bidder must **quote on all items on all three lots**. Failure to price/quote on ALL ITEMS will lead to disqualification of the offer.

*Bid prices must be captured in the **white cells**. Please note that the prices captured in the white cells for Lot 2 should include all the sub-items listed per kit/project.*

- 1.3 **No hand written prices** on the spreadsheets (pricing schedules) **will be accepted**. Your offer will be disqualified if prices are hand written.

- 1.4 After capturing, the spreadsheets **must be** printed and signed on pages where the spaces are provided. If your pricing schedule is not signed on the spaces provided your offer will be disqualified. **Attach the signed hard copy with the bid documents.**

- 1.5 Bid prices **must** be all inclusive and no additional and hidden cost will be paid for e.g. delivery, VAT, etc.

- 1.6 Service provider must ensure that correct prices are captured as the department will not take responsibility for incorrect prices.

- 1.7 The attached **excel pricing schedules** (part two of the bid document) **should NOT be re-typed/re-drafted**. If you re-type/re-draft the pricing schedules or use your own format, your offer will be disqualified.

- 1.8 Also submit the pricing schedule with captured prices on a memory/USB stick. Please ensure that the pricing schedules saved on the USB stick are the same than these on the hard copies submitted with the document. The USB stick should be clearly labelled and placed in an envelope showing the company's name and stapled together with the bid document.)

- 1.9 Should funds no longer be available to pay for the execution of the services, the Free State Department of Education may terminate this Agreement in its own discretion or temporarily suspend all or part of the services by notice to the SERVICE PROVIDER who shall immediately make arrangements to stop the performance of the services and minimize further expenditure: Provided that the SERVICE PROVIDER shall thereupon be entitled to payment in full for the services delivered, up to the date of cancellation or suspension.

2. COMPLETION AND SUBMITTING OF BID DOCUMENT

A. STANDARD BID DOCUMENTATION FORMS (SBD) TO BE COMPLETED AND SIGNED

2.1 SBD 1:

The **SBD 1** (Bid Invitation Form) to be completed in full and signed.

2.2 SBD 4:

The declaration of interest form (SBD 4) to be completed at all times (if applicable or not) and signed by the bidder. The service providers must declare any relationship with any person employed by the Department as contemplated in the SBD 4.

2.3 SBD 5:

The National Industrial Participation Programme (SBD 5) should be completed in cases where it is applicable.

2.4 SBD 6.1:

The Preference Point Claim form in terms of the Preferential Procurement Regulations 2022: Should be completed and signed by service provider if points are claimed. Failure to do so will result in zero points.

B. CORRECTION FLUID AND CORRECTIONS TO SBD FORMS AND PRICES

2.5 Correction fluid (e.g. Tippex) must not be used in bid documents in order to correct mistakes. **Uses of correction fluid (tippex) in the bid document and on the prices are not acceptable and will invalidate your bid.**

2.6 Where a bidder wishes to correct a mistake, a single line must be drawn through it and the bidder must place his/her signature and date next to the correction, so that the original entry is still visible and legible.

2.7 In the case of alterations/corrections a full signature must be attached above, next to or below the said alteration or correction

C. BID FORMS

2.8 The bid forms should not be redrafted.

2.9 Only the bid documents issued by the Department of Education Free State must be used.

2.10 Bid documents to be completed in full.

2.11 Bidders shall check the numbers of the pages and satisfy themselves that none are missing, duplicated or misprinted. No liability shall be accepted in regard to claims arising from the fact that pages are missing, duplicated or misprinted.

D. SUBMITTING OF BID DOCUMENTATION

2.12 Unless specifically provided for in the bid document, no bid transmitted by telegram, telex, facsimile or similar apparatus shall be considered.

2.13 The bid must be submitted in a **sealed envelope** before the closing date and time and deposited in the bid-box at:

**Department of Education
Acquisition Management Sub-Directorate
N8 Gateway Office Park
Plot 22**

**C/O Rudolf Greyling & AW Louw Avenue
Estoire
BLOEMFONTEIN
9301**

THE BID BOX IS ON THE OUTSIDE AND LEFT FROM THE DOORS IN ENTRANCE 3

The bid number and closing date must be clearly indicated on the sealed envelope.

- 2.14 Bidders must ensure that bids are delivered timeously to the **correct address**.
- 2.15 Companies must ensure that their bid documentation is thoroughly binded. The Department cannot be held responsible for missing pages if your document is not binded.

3. LATE BIDS

Bids received after the closing date and time, at the address indicated in the bid document, will not be accepted for consideration and where practicable, be returned unopened to the bidder.

4. NO BRIEFING SESSION WILL BE CONDUCTED

5. FUNCTIONALITY

The Department reserves the right to request a presentation should the need arise for this bid.

Functionality Evaluation criteria and details of documentation to be submitted is outlined in the functionality criteria document.

****A bidder who scored less than 35 OUT OF 50 POINTS on the total functionality points will not qualify to be evaluated further on specific goals and price.**

6. EVALUATION ON PRICE AND PREFERENCE (90/10) preference point system

- 6.1 Bids will be evaluated in terms of the new Preferential Procurement Regulation, 2022 Regulation 3.1 (a) and (b).

Preferential Procurement Regulation, 2022 Regulation 3.2 (a) further stipulates the following:

“If it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of— (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system. “

The following formula will be used to calculate the points for price:

$$P_s = 80/90 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

P_s = Points scored for comparative price of bid under consideration

P_t = Comparative price of bid under consideration

P_{\min} = Comparative price of lowest acceptable bid

- 6.2 Points will be allocated to a Bidder for specific goals as stipulated in the SBD 6.1 form.

- 6.3 Bidders are required to complete the preference claim form (SBD 6.1), and submit the proof as required for specific goals.
- 6.4 Only Bidders who have completed and signed SBD 6.1 **AND** who submitted the relevant proof for specific goals will be considered for preference points.
- 6.5 Failure on the part of the tenderer to submit proof of documentation required in terms of the tender to claim points for specific goals with the tender will be interpreted to mean that preference points for specific goals are not claimed and will therefore be allocated zero points.
- 6.6 **Criteria for breaking deadlock in scoring:** If two or more tenderers score an equal total number of points, the contract must be awarded to the tenderer that scored the highest points for specific goals. If two or more tenderers score equal total points in all respects, the award must be decided by the drawing of lots.

7. SPECIFIC GOALS

Where points are claimed for specific goals the SBD 6.1 form should be completed and signed and the following documentation should be attached as proof that bidder qualify for the points for specific goals:

Specific goal	Total Number of Points allocated	Documents that should be attached in order to claim points:
HDI: Race: Black owned:	5 (1%-25% = 2 point 26%-50% = 3 points 51% and more = 5 points)	<ul style="list-style-type: none"> Valid and original/original certified copy of accredited BBBEE certificate or valid and original/original certified copy of sworn affidavit
The promotion of enterprises located in the Free State province for work to be done or services to be rendered in that province: Locality: <u>Free State based</u>	5	<p>Municipal/water/electricity account of the bidder's premises</p> <ul style="list-style-type: none"> The account must be in the bidders name/Directors' name/s. The account should not be older than 3 months <p style="text-align: center;"><u>Or</u></p> <p>SIGNED Lease agreement: In case of lease agreement the following should be submitted with the lease agreement:</p> <ul style="list-style-type: none"> Original/Originally Certified copies of invoices (from Lessor) for the last three consecutive months; and Proof of Payments (from the Lessee) for the last three (3) consecutive months as proof that the landlord has been paid by the tenant.
TOTAL POINTS:	10	

8. JOINT VENTURE AGREEMENT

- 8.1 Where an entity forms a Joint Venture or a Consortium with another entity and/or other entities, such parties must express in the bid proposal and a **joint venture agreement should be submitted together with the bid.**
- 8.2 **Kindly complete attached Joint Venture Annexure (if you bid as a Joint Venture).**
- 8.3 **Failure to submit a Joint Venture agreement that are signed by all the parties in the Joint Venture/Consortium will render the bid non-responsive and your offer will be disqualified.**
- 8.4 Individual entity/ies must be registered on the CSD and after closing/awarding, register a Joint Venture or a Consortium on the CSD.
- 8.5 It is recommended that a joint venture/consortium should open a joint bank account. Proof of the bank account should be submitted within 30 days after the awarding of the contract.
- 8.6 A Joint Venture or consortium must submit an original/original certified copy of a **consolidated** accredited B-BBEE certificate/sworn affidavit in order to claim points for specific goals.

9. PAYMENT TO SUPPLIERS

Payments will be handled as prescribed by the PFMA and will normally be effected within 30 days of receipt of all the required documentation, which should be correct in every respect.

10. LEGISLATION / LAWS

Bidders must comply with the provisions of Labour Legislation as well as any other relevant legislation or legal requirement.

11. VALIDITY PERIOD OF BID

The period for which offers are to remain valid and binding (in order for the Department to finalize it), is indicated in the bid documents (**120 DAYS**) and is calculated from the closing time on the understanding that offers are to remain in force and binding until the close of business on the last day of the period calculated and if this day falls on a Saturday, Sunday or public holiday, the bid is to remain valid and binding until the close of business on the following working day.

12. QUANTITIES

Where quantities are specified in the bid documents the Department cannot guarantee that they will be ordered as such, as it depends on Departmental needs and availability of funds. The Department is not liable for any damages the contractor might suffer for not ordering specific quantities. Where quantities are specified, "as required" the quantities will be ordered as and when needed.

13. SPECIFICATION – BIDDERS RESPONSE

Where a specification provides for the bidders response to the different points of specification, the form must be properly completed. Where items deviate from the requirement, the deviation must be indicated.

14. QUALIFICATIONS OF BIDDERS

- 14.1 The Accounting Officer does not bind himself/herself to accept either the offer scoring the highest point or any bid and reserves the right to accept or cancel the bid which he/she deems to be in the best interest of the Department even if it implies a waiver by the Accounting Officer of certain bid requirements which the Accounting Officer considers to be of minor importance and not complied with by a bidder.
- 14.2 The department **will disqualify** any bid from a bidder whose **name appears on the national list of restricted bidders/suppliers/persons.**

14.3 The department may terminate the contract in whole or in part if the supplier and/or representatives of the department, in the judgement of the department, committed or have engaged in corrupt or fraudulent practices during the bidding process or the execution of that contract that benefited that supplier.

14.4 The department reserves the right to use other companies (bidders) in the event when the appointed bidder is defaulting to render the required service.

15. COMPLIANCE TO CONTRACT

15.1 The Department may monitor compliance to the contract after adjudication of the bid that include, but need not be limited to, site inspections and the request for documentary proof of compliance with the PFMA and relevant legislation.

15.2 Where services are rendered, which involves minimum wages for employees in terms of the sectoral wage determination, the Department reserves the right to request copies of payslips of employees during the period of the contract.

16. JOB CREATION

16.1 The bid aims to meet the needs of the Department, while also contributing to, amongst other, economic development and job creation.

16.1.1 Indicate how many additional permanent staff members will be employed as a result of winning the bid:

16.1.2 Indicate how many temporary staff members will be employed as a result of winning the bid:

16.1.3 Indicate whether the service of Free State Citizens will be utilized:

YES NO [TICK APPLICABLE BOX]

17. CENTRAL SUPPLIER DATABASE (COMPULSORY)

Please note that bidders should be registered on the Central Supplier Database.

18. LOCAL CONTENT

Service providers are being encouraged to make use of local production and local content.

19. MAXIMUM DELIVERY PERIOD

As indicated in specification.

20. PENALTIES

If detected that a preference had been obtained on a fraudulent basis or any specified goals are not attained in the performance of the contract, an organ of state may:

- Recover all costs, losses or damages resulting from the above-mentioned contract.
- Cancel the contract and claim damages.
- Impose a financial penalty, more severe than the theoretical financial preference associated with the claim which was made.
- Restrict the contractor, its shareholders and directors from obtaining business from any organ of state for a period not exceeding 10 years.

21. SUCCESSFUL BIDDERS

- The successful bidder/s will be obliged to sign a contract with the Department.
- Companies that are awarded bids must ensure that the income tax number and VAT number (where applicable) are indicated on the Invoice.

**22. AWARDING CONTRACTS TO GOVERNMENT OFFICIALS IS NOT ALLOWED
A GOVERNMENT EMPLOYEE MAY NOT HAVE A BUSINESS INTEREST IN ANY ENTITY
CONDUCTING BUSINESS WITH THE PROVINCIAL GOVERNMENT.**

In accordance with Treasury Instruction Note 17 of 2012, an employee of the Free State Provincial Government or a provincial public entity may not have a business interest in any entity conducting business with the Provincial Government.

According to the Public Service Regulations, 2016, an employee may not do business with any organ of state.

The Provincial Government may not award any tender or enter into any contract with an employee in the employment of the State.

All bids received contrary to Treasury Instruction Note 17 of 2012 and the Public Service Regulations, 2016 (Regulation 13) shall be disqualified.

23. VALID TAX MATTERS

It is a condition that the Tax matters of the successful bidder/s are in order at time of awarding.

24. SUPPLIER DUE DILIGENCE

The State reserves the right to conduct supplier due diligence prior to final award or at any time during the contract period and this may include pre-announced/non announced site visits. During the due diligence process the information submitted by the bidder will be verified and any misrepresentation thereof may disqualify the bid in whole or parts thereof.

25. DECLARATIONS

A bidder must declare that:

- Information provided is true and correct.
- The signatory to the bid document is duly authorized.
- Documentary proof regarding any bid issue will, when required, be submitted to the satisfaction of the State.

26. THE BIDDER MUST COMPLETE THE FOLLOWING:

This is to certify that the above standard conditions have been read and the bidder undertakes to comply herewith for the full duration of the contract/bid. It is further accepted that any deviation from the bid conditions, requirements and specifications as well as false information provided on any form/document may result in the termination of contract prior to expiry.

I _____ in my capacity as _____ of
_____(Company), hereby certifies that I take note and accept the
above-mentioned Standard Conditions, Special Conditions of the Contract and the General
Conditions of a Contract. I further declare that the information submitted is correct.

SIGNATURE

Contact person of company: _____

Tel. of company: (____)_____

Fax of company: (____)_____



SECTION 3

SPECIAL CONDITIONS AND FUNCTIONALITY



SPECIAL CONDITIONS

ANNEXURE A: SPECIAL CONDITIONS: E3/2026/2027

1. Bidders are required to bid for all three (3) lots, namely:
Lot 1: Tools and Equipment, Lot 2: PAT Materials, and Lot 3: Protective Clothing.
Failure to bid for all three (3) lots will result in disqualification of the bid.

The Department intends to appoint a single service provider for all three (3) lots, based on functionality, price, preference points, capacity, and overall competitiveness, in line with the best interests of the Department
2. For purposes of this tender, a “Lot” refers to a distinct category or grouping of goods within the tender. The tender is divided into three (3) lots as follows:
Lot 1: Tools and Equipment – as detailed in ANNEXURE B
Lot 2: PAT Materials – as detailed in ANNEXURE C
Lot 3: Protective Clothing – as detailed in ANNEXURE D.
3. Bidders who do **NOT** tender for **ALL** items in a Lot (Lot 1, Lot 2 and Lot 3) will **be automatically disqualified**.
4. The **bidder should price per item** (in the spaces provided in the white cells) as specified under each subject/category within Lot 1: Tools and Equipment (**A to J**), Lot 2: PAT Materials (**A to I**), and Lot 3: Protective Clothing(**A**), as reflected in the respective annexures.
5. Pricing for each of the items for subjects **A to J**, **A to I** and **A** must include VAT, supply delivery and installation to the schools listed for each subject. Bid prices **must** be all inclusive and no additional and hidden cost will be paid for.
6. The department issued pricing schedules/specifications on an excel spreadsheet (available as Part Two of the bid document on e-portal) as a soft copy on which all items for all three Lots must be priced/ captured/typed.
7. ALL items must be priced as required on the pricing schedules. Prices must be captured (typed) on the excel spread sheets provided in the white cells.
8. The excel spreadsheets/pricing schedules includes formulas that will automatically calculate the total amounts.
9. **No handwritten prices on the spreadsheets (pricing schedules) will be accepted. Such bids will be disqualified.**
10. After capturing, the spreadsheets must be printed and signed on each page.
11. A hard copy of the completed spreadsheets (pricing schedules), **signed on each page** (where provisioning is made for signature), must be submitted with the bid document. Ensure all prices are **clearly visible** on the printed hard copy. Unsigned pricing schedules/spreadsheets will be disqualified.
12. Service provider must ensure that correct prices are captured as the department will not take responsibility for incorrect prices.
13. The Free State Department of Education reserves the right to **reduce quantities and items** based on the available budget.
14. **DATE of DELIVERY:** After receiving the official order for the tender, a bidder should deliver to all schools within three months.

A bidder must bid for **Lot 1, Lot 2 and Lot 3 items** for the subjects **A to J, A to I and A** listed below and indicated in the specification/pricing schedules:

Lot 1: Tools and Equipment Subject		Number of schools		
		YEAR 1	YEAR 2	YEAR 3
A	Civil Services	2	2	2
B	Construction	3	4	2
C	Woodworking	2	2	2
D	Digital Systems	2	2	2
E	Electronics	-	2	2
F	Power Systems	-	3	2
G	Automotive	2	3	3
H	Fitting and Machining	1	1	3
I	Welding & metalwork	2	2	2
J	Engineering Graphics and Design	23 2 for SESs	22 3 for SESs	20 5 for SESs
Lot 2: PAT Materials Subject		Number of schools		
		YEAR 1	YEAR 2	YEAR 3
A	Agricultural Technology	31	31	31
B	Civil Services	11	11	12
C	Construction	23	23	29
D	Woodworking	18	18	19
E	Digital Systems	8	8	9
F	Electronics	13	13	14
G	Power Systems	26	26	34
H	Fitting and Machining	10	10	10
I	Welding & metalwork	23	23	27
Lot 3: Protective Clothing Subject		Number of schools		
		YEAR 1	YEAR 2	YEAR 3
A	Civil Services	11	11	11
	Construction	23	23	23
	Woodworking	18	18	18
	Digital Systems	8	8	8
	Electronics	13	13	13
	Power Systems	26	26	26
	Automotive	26	26	26
	Fitting and Machining	10	10	10
	Welding & metalwork	22	22	22
	Civil Technology Grade 8 & 9	56	56	56
	Electrical Technology Grade 8 & 9	48	48	48
	Mechanical Technology Grade 8 & 9	56	56	56



Any enquiries regarding technical information/specifications may be directed to:

Contact person: Mr. MC Thabanyane
Tel.: 079 495 2237
Email: T.Mphamele@fseducation.gov.za

FUNCTIONALITY

CRITERIA

Bidders must ensure that they mark their documents submitted for functionality according to the Annexure number as indicated in the functionality criteria.



FUNCTIONALITY CRITERIA E3/2026/2027

NB: Bidders who score below 35 Points out of 50 Points in the assessment of functionality will not be considered.

All bids will be subjected to evaluation on functionality criteria and will be required to achieve a **minimum score of 35 out of 50 points** to be further evaluated on price and specific goals.

All the necessary documentation must be submitted for the evaluation of functionality to make an informed evaluation. Evaluation of the Technical (Quality) Requirements will be based on the information provided by the bidder.

Bidders must ensure that they mark their documents submitted for functionality according to the Annexure number as indicated in the functionality criteria.



FUNCTIONAL CATEGORY	MAXIMUM POINTS	ALLOCATED POINTS/	DOCUMENTARY PROOF IN ORDER TO CLAIM POINTS	COMMENTS/CHECKLIST																																																																												
Total = 25 Points																																																																																
<p>CAPABILITY AND CAPACITY IN SIMILAR DELIVERY OF GOODS/SERVICES:</p> <p>1) LOT 1: TOOLS AND EQUIPMENT (I.E. TECHNICAL WORKSHOP TOOLS AND EQUIPMENT)</p> <p>2) LOT 2: PAT MATERIALS (I.E. TECHNICAL & AGRICULTURAL WORKSHOP CONSUMABLES)</p> <p>3) LOT 3: PROTECTIVE CLOTHING</p> <p>Signed Appointment letter/purchase order/contractual agreement <i>(Maximum 10 points for proof of appointment in all three lots: Lot 1 = maximum 3 points, Lot 2 = maximum 5 points and Lot 3 = maximum 2 points)</i></p>	<p>1) for LOT 1: Tools and Equipment</p> <p>Signed Appointment letter/purchase order/contractual agreement</p> <p>(Max 3 points) 1 Appointment letter/purchase order/contractual agreement which stipulates a value of delivery from at least R1 000 000,00 up to R2 000 000,00</p>	<p>→ 1 point</p>	<p>ANNEXURE A 1.1 Signed Appointment letter/purchase order/proof of contractual agreement for <i>Workshop Tools and Equipment</i>.</p> <p>The appointment letter/purchase order/contractual agreement should comply with all the under-mentioned criteria for points to be allocated:</p> <ul style="list-style-type: none"> Reflect the name of the bidder. Be signed. Be on the letterhead of the department/company and in case of purchase order the department should be reflected. Indicate the description/details for similar goods. Reflect the date of appointment/date of order. Date of appointment letter/purchase order/contractual agreement should not be older than 5 years. Reflect the value of contract/order. Reflect contactable reference. 	<p>APPOINTMENT LETTER/PURCHASE ORDER/CONTRACTUAL AGREEMENT FOR SIMILAR GOODS/SERVICES attached?</p> <table border="1"> <thead> <tr> <th>LOT:</th> <th colspan="3"></th> </tr> </thead> <tbody> <tr> <td>1)</td> <td>YES</td> <td></td> <td>NO</td> </tr> <tr> <td>2)</td> <td>YES</td> <td></td> <td>NO</td> </tr> <tr> <td>3)</td> <td>YES</td> <td></td> <td>NO</td> </tr> </tbody> </table> <p>IS FOLLOWING INDICATED?</p> <table border="1"> <thead> <tr> <th rowspan="2">Is name of bidder reflecting?</th> <th>LOT</th> <th>YES</th> <th>NO</th> </tr> </thead> <tbody> <tr> <td>1)</td> <td></td> <td></td> </tr> <tr> <td>2)</td> <td></td> <td></td> </tr> <tr> <td>3)</td> <td></td> <td></td> </tr> <tr> <th rowspan="3">Signed?</th> <td></td> <th>YES</th> <th>NO</th> </tr> <tr> <td>1)</td> <td></td> <td></td> </tr> <tr> <td>2)</td> <td></td> <td></td> </tr> <tr> <td>3)</td> <td></td> <td></td> </tr> <tr> <th rowspan="3">On letter head/indication of department/company ordered?</th> <th>LOT</th> <th>YES</th> <th>NO</th> </tr> <tr> <td>1)</td> <td></td> <td></td> </tr> <tr> <td>2)</td> <td></td> <td></td> </tr> <tr> <td>3)</td> <td></td> <td></td> </tr> <tr> <th rowspan="2">Indicate from whom is letter/order/agreement:</th> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th rowspan="2">Is description/details of goods delivered/service rendered indicated and is it for similar goods?</th> <th>LOT</th> <th>YES</th> <th>NO</th> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th rowspan="2">Is date indicated?</th> <td></td> <th>YES</th> <th>NO</th> </tr> <tr> <td>1)</td> <td></td> <td></td> </tr> </tbody></table>	LOT:				1)	YES		NO	2)	YES		NO	3)	YES		NO	Is name of bidder reflecting?	LOT	YES	NO	1)			2)			3)			Signed?		YES	NO	1)			2)			3)			On letter head/indication of department/company ordered?	LOT	YES	NO	1)			2)			3)			Indicate from whom is letter/order/agreement:							Is description/details of goods delivered/service rendered indicated and is it for similar goods?	LOT	YES	NO				Is date indicated?		YES	NO	1)		
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FUNCTIONAL CATEGORY	MAXIMUM POINTS	ALLOCATED POINTS/	DOCUMENTARY PROOF IN ORDER TO CLAIM POINTS	COMMENTS/CHECKLIST			
<p><u>Delivery note</u> (Maximum 5 points for proof of delivery note in all three lots: Lot 1 = 2 points, Lot 2 = 2 points and Lot 3 = 1 point)</p> <p><u>Signed Reference letter</u> which stipulates a minimum value as indicated. (Maximum 10 points for submitting reference letters for all 3 lots): Lot 1 = maximum 3 points, Lot 2 = maximum 5 points and Lot 3 = maximum 2 points)</p>	<p>1) for LOT 1: Tools and Equipment</p> <p><u>Delivery note</u></p>	<p>→ 2 points</p>	<p><u>ANNEXURE A2.1</u></p> <p>Proof of delivery note of similar goods delivered (same as per appointment letter)</p>	Date: _____	2)		
	<p>1) for LOT 1: Tools and Equipment</p> <p><u>Signed Reference letter</u></p> <p>(Max 3 points)</p>		<p>→ 1 points</p>	<p><u>ANNEXURE A3.1</u></p> <p>Signed reference letter from referees (corresponding with the appointment letter/purchase order/contractual agreement) for similar goods delivered.</p>	Is it not older than 5 years?	3)	
	<p>1 Reference letter which stipulates a value of delivery from at least R1 000 000,00 up to R2 000 000,00</p>			<p>→ 2 points</p>	<p><u>Each letter must comply with all the under-mentioned criteria for points to be allocated:</u></p> <ul style="list-style-type: none"> It should be signed. Should be for similar goods/services. The reference letter should refer to the company that bid. 	Value of contract:	LOT
<p>1 Reference letter which stipulate the value of delivery above R5 000 000,00</p>	<p>→ 3 points</p>	<ul style="list-style-type: none"> Date of letter should not be older than 5 years. Value of service must be stipulated. 			1) R _____		
2) R _____				Contact details indicated?	LOT	YES	NO
3) R _____			TOTAL POINTS SCORED FOR APPOINTMENT/S (Lot 1 = 3 points, Lot 2 = 5 points and Lot 3 = 2 points)	1)			
				2)			
				3)			

FUNCTIONAL CATEGORY	MAXIMUM POINTS	ALLOCATED POINTS/	DOCUMENTARY PROOF IN ORDER TO CLAIM POINTS	COMMENTS/CHECKLIST																																																																
	<p>2) for LOT 2: PAT CONSUMABLES</p> <p><u>Signed Appointment letter/purchase order/contractual agreement</u></p> <p>(Max 5 points)</p> <p>1 Appointment letter/purchase order/contractual agreement which stipulates a value of delivery from at least R1 000 000,00 up to R2 500 000,00 → 1 points</p> <p>1 Appointment letter/purchase order/contractual agreement which stipulates a value of delivery above R2 500 000,00 to R3 500 000,00 → 2 points</p> <p>1 Appointment letter/purchase order/contractual agreement which stipulates a value of delivery above R3 500 000,00 to → 3 points</p>		<ul style="list-style-type: none"> Letter should be on official letterhead/s of institution to whom services were rendered/project was carried out. Quality of service must be stipulated. <p><u>ANNEXURE A 1.2</u> Signed Appointment letter/purchase order/proof of contractual agreement for similar goods delivered.</p> <p>The appointment letter/purchase order/contractual agreement should comply with all the under-mentioned criteria for points to be allocated:</p> <ul style="list-style-type: none"> Reflect the name of the bidder. Be signed. Be on the letterhead of the department/company and in case of purchase order the department should be reflected. Indicate the description/details for similar goods. Reflect the date of appointment/date of order. Date of appointment letter/purchase order/contractual agreement should not be older than 5 years. Reflect the value of contract/order. Reflect contactable reference. 	<p>REFERENCE LETTER/S attached?</p> <table border="1" data-bbox="1381 329 1948 532"> <thead> <tr> <th>LOT</th> <th colspan="3"></th> </tr> </thead> <tbody> <tr> <td>1)</td> <td>YES</td> <td></td> <td>NO</td> </tr> <tr> <td>2)</td> <td>YES</td> <td></td> <td>NO</td> </tr> <tr> <td>3)</td> <td>YES</td> <td></td> <td>NO</td> </tr> </tbody> </table> <table border="1" data-bbox="1381 589 1948 1393"> <thead> <tr> <th>REFERENCE LETTER/S</th> <th>LOT</th> <th>YES</th> <th>NO</th> </tr> </thead> <tbody> <tr> <td rowspan="3">Does letter/s correspond with the appointment letter/purchase order/contractual agreement?</td> <td>1)</td> <td></td> <td></td> </tr> <tr> <td>2)</td> <td></td> <td></td> </tr> <tr> <td>3)</td> <td></td> <td></td> </tr> <tr> <td rowspan="3">Is it signed?</td> <td>1)</td> <td></td> <td></td> </tr> <tr> <td>2)</td> <td></td> <td></td> </tr> <tr> <td>3)</td> <td></td> <td></td> </tr> <tr> <td rowspan="3">Is it for similar goods/services?</td> <td>1)</td> <td></td> <td></td> </tr> <tr> <td>2)</td> <td></td> <td></td> </tr> <tr> <td>3)</td> <td></td> <td></td> </tr> <tr> <td rowspan="3">Does it refer to the bidder?</td> <td>1)</td> <td></td> <td></td> </tr> <tr> <td>2)</td> <td></td> <td></td> </tr> <tr> <td>3)</td> <td></td> <td></td> </tr> <tr> <td><u>DATE OF LETTER NOT older than 5 years</u></td> <td><u>Indicate</u></td> <td>1)</td> <td></td> </tr> </tbody> </table>	LOT				1)	YES		NO	2)	YES		NO	3)	YES		NO	REFERENCE LETTER/S	LOT	YES	NO	Does letter/s correspond with the appointment letter/purchase order/contractual agreement?	1)			2)			3)			Is it signed?	1)			2)			3)			Is it for similar goods/services?	1)			2)			3)			Does it refer to the bidder?	1)			2)			3)			<u>DATE OF LETTER NOT older than 5 years</u>	<u>Indicate</u>	1)	
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	<p>R6 000 000,00</p> <p>1 Appointment letter/purchase order/contractual agreement which stipulates a value of delivery of above R6 000 000,00</p> <p>for LOT 2: PAT CONSUMABLES Delivery note</p> <p>for LOT 2: PAT CONSUMABLES Signed Reference letter which stipulates a minimum value as indicated. (Max 5 points)</p> <p>1 Reference letter which stipulates a value of delivery from at least R1 000 000,00 up to R2 500 000,00</p> <p>1 Reference letter which stipulates a value of delivery above R2 500 000,00 to R3</p>	<p>→5 points</p> <p>→2 points</p> <p>→1 points</p> <p>→2 points</p>	<p>ANNEXURE A2.2 Proof of delivery note of similar goods delivered (same as per appointment letter)</p> <p>ANNEXURE A3.2 Signed reference letter from referees (corresponding with the appointment letter/purchase order/contractual agreement) for similar goods delivered.</p> <p><u>Each letter must comply with all the under-mentioned criteria for points to be allocated:</u></p> <ul style="list-style-type: none"> • It should be signed. • Should be for similar goods/services. • The reference letter should refer to the company that bid. 	<p>Indicate date: <u>value</u></p> <p>Date of letter: _____ R _____</p> <p>_____ R _____</p> <p>_____ R _____</p>	<p>2)</p> <p>3)</p>		
				<p>On OFFICIAL LETTERHEAD of institution to whom services were rendered? Indicate client:</p>	<p>1)</p> <p>2)</p> <p>3)</p>		
				<p>QUALITY indicated?</p> <p>Description of goods/services:</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p>1)</p> <p>2)</p> <p>3)</p>		
				<p>TOTAL POINTS SCORED FOR REFERENCE LETTER/S (Lot 1 = 3 points, Lot 2 = 5 points and Lot 3 = 2 points)</p>	<p>/10</p>		
				<p>TOTAL POINTS SCORED</p>	<p>/25</p>		

FUNCTIONAL CATEGORY	MAXIMUM POINTS	ALLOCATED POINTS/	DOCUMENTARY PROOF IN ORDER TO CLAIM POINTS	COMMENTS/CHECKLIST
	<p>500 000,00</p> <p>1 Reference letter which stipulate the value of delivery above R3 500 000,00 to R6 000 000,00</p> <p>1 Reference letter which stipulate a value of delivery of above R6 000 000,00</p>	<p>→ 3 points</p> <p>→ 5 points</p>	<ul style="list-style-type: none"> • Date of letter should not be older than 5 years. • Value of service must be stipulated. • Letter should be on official letterhead/s of institution to whom services were rendered/project was carried out. <p>Quality of service must be stipulated.</p>	
	<p>3) for LOT 3: PROTECTIVE CLOTHING</p> <p><u>Signed Appointment letter/purchase order/contractual agreement</u> (Max 2 points)</p> <p>1 Appointment letter/purchase order/contractual agreement which stipulates a value of delivery from at least R100 000,00 up to R500 000,00</p>	<p>→ 1 points</p>	<p><u>ANNEXURE A 1.3</u> Signed Appointment letter/purchase order/proof of contractual agreement <i>for similar goods delivered.</i></p> <p>The appointment letter/purchase order/contractual agreement should comply with all the under-mentioned criteria for points to be allocated:</p> <ul style="list-style-type: none"> • Reflect the name of the bidder. • Be signed. • Be on the letterhead of the department/company and in case of purchase order the department should be reflected. 	

FUNCTIONAL CATEGORY	MAXIMUM POINTS	ALLOCATED POINTS/	DOCUMENTARY PROOF IN ORDER TO CLAIM POINTS	COMMENTS/CHECKLIST
	<p>1 Appointment letter/purchase order/contractual agreement which stipulates a value of delivery of above R500 000,00</p> <p>3) for LOT 3: PROTECTIVE CLOTHING</p> <p><u>Delivery note</u></p> <p>3) for LOT 3: PROTECTIVE CLOTHING</p> <p><u>Signed Reference letter which stipulates a minimum value as indicated. (Maximum 2 points):</u></p> <p>1 Reference letter which stipulates a value of delivery</p>	<p>→2 points</p> <p>→1 point</p> <p>→1 point</p>	<ul style="list-style-type: none"> Indicate the description/details for similar goods. Reflect the date of appointment/date of order. Date of appointment letter/purchase order/contractual agreement should not be older than 5 years. Reflect the value of contract/order. Reflect contactable reference. <p><u>ANNEXURE A2.3</u></p> <p>Proof of delivery note of similar goods delivered (same as per appointment letter)</p> <p><u>ANNEXURE A3.3</u></p> <p>Signed reference letter from referees (corresponding with the appointment letter/purchase order/contractual agreement) for similar goods delivered.</p> <p><u>Each letter must comply with all the under-mentioned criteria for points to be allocated:</u></p>	

FUNCTIONAL CATEGORY	MAXIMUM POINTS	ALLOCATED POINTS/	DOCUMENTARY PROOF IN ORDER TO CLAIM POINTS	COMMENTS/CHECKLIST						
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DELIVERY STRATEGY/ METHODOLOGY AND PROOF OF CAPACITY	TOTAL= 20 POINTS Detailed delivery strategy that clearly states every aspect on how the supply and delivery will be conducted and proof of capacity.	→ 20 points	ANNEXURE B Detailed delivery strategy that clearly states every aspect of how the supply and delivery will be conducted and proof of capacity. Delivery plan: Annexure B1 <ul style="list-style-type: none"> Realistic time frames (– within 3 months after receipt of order) of delivery (2 points) 	DETAILED DELIVERY STRATEGY attached? <table border="1" data-bbox="1423 1068 1890 1127"> <tr> <td>YES</td> <td></td> <td>NO</td> <td></td> </tr> </table> IS FOLLOWING INDICATED ON DELIVERY STRATEGY? <table border="1" data-bbox="1398 1187 1908 1386"> <tr> <td>Realistic time frames?</td> <td>/2</td> </tr> </table>	YES		NO		Realistic time frames?	/2
YES		NO								
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			<p>versus</p> <ul style="list-style-type: none"> detailed activities (5 points) <p>Annexure B2</p> <ul style="list-style-type: none"> Demonstrate how the project will be managed and how the service provider will ensure uninterrupted service and timely delivery (2 points) <p>Annexure B3 Transport arrangements: (Total 5 points) Proof capacity to deliver quantities by:</p> <ul style="list-style-type: none"> Submitting of Certificate of Fitness (COF) that proof capacity of vehicle/s . The COF must be in the bidders name/Director/owner of the company's name/s. <p>or</p> <ul style="list-style-type: none"> Signed Arrangement letter to bidder from car hiring company/manufacturer/courier services indicating the capacity of vehicle that 	<table border="1"> <tr> <td colspan="2"></td> <td colspan="2"></td> </tr> <tr> <td colspan="2">Detailed activities?</td> <td colspan="2" style="text-align: center;">/5</td> </tr> <tr> <td colspan="2">POINTS SCORED</td> <td colspan="2" style="text-align: center;">/7</td> </tr> <tr> <td colspan="4"><u>COMMENTS:</u></td> </tr> <tr> <td colspan="2">How the project will be managed and how the service provider will ensure uninterrupted service and timely delivery indicated?</td> <td>YES</td> <td>NO</td> </tr> <tr> <td colspan="2"></td> <td></td> <td></td> </tr> <tr> <td colspan="4"><u>COMMENTS:</u></td> </tr> <tr> <td colspan="2">POINTS SCORED</td> <td colspan="2" style="text-align: center;">/2</td> </tr> <tr> <td colspan="2">COF/Signed arrangement letter from car hiring company/manufacturer/ courier attached?</td> <td>YES</td> <td>NO</td> </tr> <tr> <td colspan="2"></td> <td colspan="2" style="text-align: center;">/3</td> </tr> <tr> <td colspan="2">Capacity of vehicles indicated on CFO/arrangement letter?</td> <td colspan="2" style="text-align: center;">/2</td> </tr> <tr> <td colspan="4"><u>COMMENTS:</u></td> </tr> </table>						Detailed activities?		/5		POINTS SCORED		/7		<u>COMMENTS:</u>				How the project will be managed and how the service provider will ensure uninterrupted service and timely delivery indicated?		YES	NO					<u>COMMENTS:</u>				POINTS SCORED		/2		COF/Signed arrangement letter from car hiring company/manufacturer/ courier attached?		YES	NO			/3		Capacity of vehicles indicated on CFO/arrangement letter?		/2		<u>COMMENTS:</u>			
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			<p>will be used. (3 points for COF/arrangement letter and 2 points for capacity = total of 5 points)</p> <p>Annexure B4 Human resources capacity: (Total 6 points)</p> <p>Submit Organogram:</p> <ul style="list-style-type: none"> • Demonstrate number of people (2 points) that will be involved in the process by submitting an organogram • Indicate these people's roles/responsibilities (2 points) • Submit abbreviated CV's of key personnel that will be involved of this process. (2 points) 	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 70%;">POINTS SCORED</td> <td style="width: 30%; text-align: center;">/5</td> </tr> <tr> <td colspan="2" style="padding: 10px;"> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;">ORGANOGRAM attached?</th> <th style="width: 10%;">Yes</th> <th style="width: 10%;">No</th> </tr> </thead> <tbody> <tr> <td>Number of people involved in the process indicated?</td> <td></td> <td></td> </tr> <tr> <td>Roles/responsibilities of people indicated?</td> <td></td> <td></td> </tr> <tr> <td>Abbreviated CV's attached?</td> <td></td> <td></td> </tr> <tr> <td colspan="3">COMMENTS:</td> </tr> <tr> <td>POINTS SCORED</td> <td colspan="2" style="text-align: center;">/6</td> </tr> <tr> <td>TOTAL POINTS SCORED</td> <td colspan="2" style="text-align: center;">/20</td> </tr> </tbody> </table> </td> </tr> </table>	POINTS SCORED	/5	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;">ORGANOGRAM attached?</th> <th style="width: 10%;">Yes</th> <th style="width: 10%;">No</th> </tr> </thead> <tbody> <tr> <td>Number of people involved in the process indicated?</td> <td></td> <td></td> </tr> <tr> <td>Roles/responsibilities of people indicated?</td> <td></td> <td></td> </tr> <tr> <td>Abbreviated CV's attached?</td> <td></td> <td></td> </tr> <tr> <td colspan="3">COMMENTS:</td> </tr> <tr> <td>POINTS SCORED</td> <td colspan="2" style="text-align: center;">/6</td> </tr> <tr> <td>TOTAL POINTS SCORED</td> <td colspan="2" style="text-align: center;">/20</td> </tr> </tbody> </table>		ORGANOGRAM attached?	Yes	No	Number of people involved in the process indicated?			Roles/responsibilities of people indicated?			Abbreviated CV's attached?			COMMENTS:			POINTS SCORED	/6		TOTAL POINTS SCORED	/20	
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PROOF OF FINANCIAL STABILITY TO DELIVER THE	<p style="text-align: center;">TOTAL = 5 POINTS</p> <p><i>No Financial Statement</i></p>	<p style="text-align: center;">→0 points</p>	<p style="text-align: center;">ANNEXURE C</p> <p>Financial statement signed off by a</p>	<p>FINANCIAL STATEMENTS attached?</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 25%;">YES</td> <td style="width: 25%;"></td> <td style="width: 25%;">NO</td> <td style="width: 25%;"></td> </tr> </table>	YES		NO																						
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FUNCTIONAL CATEGORY	MAXIMUM POINTS	ALLOCATED POINTS/	DOCUMENTARY PROOF IN ORDER TO CLAIM POINTS	COMMENTS/CHECKLIST									
SERVICE	<p><i>Unsigned Financial Statement not prepared by a Qualified Accredited Accountant</i></p>	<p>→0 points</p>	<p>registered Chartered Accountant.</p> <p>OR</p> <p>Financial statement signed by registered accountant.</p> <p>The registration number of the registered accountant/registered chartered accountant should be reflected/indicated.</p>	<p><u>DOES FIN STATEMENTS COMPLY WITH THE FOLLOWING?</u></p> <table border="1" data-bbox="1377 370 1948 675"> <tr> <td data-bbox="1377 370 1801 440">Signed?</td> <td data-bbox="1801 370 1883 440">YES</td> <td data-bbox="1883 370 1948 440">NO</td> </tr> <tr> <td data-bbox="1377 440 1801 558">Compiled by a registered CA or accountant?</td> <td data-bbox="1801 440 1883 558">YES</td> <td data-bbox="1883 440 1948 558">NO</td> </tr> <tr> <td data-bbox="1377 558 1801 675">Is registration number of the registered accountant/chartered accountant reflected/indicated?</td> <td data-bbox="1801 558 1883 675">YES</td> <td data-bbox="1883 558 1948 675">NO</td> </tr> </table>	Signed?	YES	NO	Compiled by a registered CA or accountant?	YES	NO	Is registration number of the registered accountant/chartered accountant reflected/indicated?	YES	NO
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<p><i>Signed Financial Statement prepared by a Qualified Accredited Accountant/signed agreement letter from credit provider</i></p>	<p>→5 points</p>	<p><i>(In case of a Joint Venture/Consortium: Financial statements with registration numbers and signed off by a registered accountant/registered Chartered Accountant should be submitted for ALL companies in the Joint Venture/Consortium. Failure to submit financial statements for all the companies in the Joint Venture/Consortium will result in 0 points)</i></p> <p><i>(The department reserves the right to verify the authenticity and credibility of the Financial Statement that are submitted with this Bid.)</i></p> <p>OR</p> <p>Signed Agreement letter from credit provider stipulating the credit amount that can be accessible to <i>your</i> company. The credit provider should be registered with NCR.</p>	<p>OR</p> <p><u>IS LETTER FROM CREDIT PROVIDER ATTACHED?</u></p> <table border="1" data-bbox="1402 1271 1801 1339"> <tr> <td data-bbox="1402 1271 1501 1339">YES</td> <td data-bbox="1501 1271 1623 1339"></td> <td data-bbox="1623 1271 1745 1339">NO</td> <td data-bbox="1745 1271 1801 1339"></td> </tr> </table>	YES		NO							
YES		NO											

BID NO. E3/2026/2027
 Portion 1: Tender
 Part T2.1: Returnable Documents



FUNCTIONAL CATEGORY	MAXIMUM POINTS	ALLOCATED POINTS/	DOCUMENTARY PROOF IN ORDER TO CLAIM POINTS	COMMENTS/CHECKLIST															
			<p><i>(In case of a Joint Venture/Consortium: Signed agreement letters should be submitted for ALL companies in the Joint Venture/Consortium. Failure to submit an agreement letter per company in the Joint Venture/Consortium will result in 0 points)</i></p> <p><i>(The department reserves the right to verify the authenticity and credibility of the letter with any other person in the company.)</i></p>	<p><u>DOES LETTER COMPLY WITH THE FOLLOWING?</u></p> <table border="1" data-bbox="1377 386 1950 691"> <tr> <td data-bbox="1377 386 1801 448">Is letter addressed to bidder?</td> <td data-bbox="1801 386 1885 448">YES</td> <td data-bbox="1885 386 1950 448">NO</td> </tr> <tr> <td data-bbox="1377 448 1801 509">Is it signed?</td> <td data-bbox="1801 448 1885 509">YES</td> <td data-bbox="1885 448 1950 509">NO</td> </tr> <tr> <td data-bbox="1377 509 1801 571">Is credit provider registered with NCR?</td> <td data-bbox="1801 509 1885 571">YES</td> <td data-bbox="1885 509 1950 571">NO</td> </tr> <tr> <td data-bbox="1377 571 1801 633">Is Credit amount stipulated?</td> <td data-bbox="1801 571 1885 633">YES</td> <td data-bbox="1885 571 1950 633">NO</td> </tr> <tr> <td data-bbox="1377 633 1801 691">TOTAL POINTS SCORED</td> <td colspan="2" data-bbox="1801 633 1950 691" style="text-align: center;">/5</td> </tr> </table>	Is letter addressed to bidder?	YES	NO	Is it signed?	YES	NO	Is credit provider registered with NCR?	YES	NO	Is Credit amount stipulated?	YES	NO	TOTAL POINTS SCORED	/5	
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TOTAL POINTS SCORED	/5																		
GRAND TOTAL POINTS SCORED			/50																

PRICING SCHEDULE

**PLEASE ENSURE THAT YOU CAPTURE
THE PRICES ON THE EXCELL
SPREADSHEETS.**

**PRINT THE COMPLETED SHEETS AND
SUBMIT THE SIGNED PRICING
SCHEDULES WITH BID DOCUMENTS.**

MEMORY/USB STICK

Please ensure that the pricing schedules saved on the memory/USB stick is the same than these on the hard copies submitted with the document. The memory/USB stick should be clearly labelled and placed in an envelope showing the company's name and stapled together with the bid document.)



SECTION 4

SPECIFIC GOALS

ATTACH:

1) Proof of HDI status: Black owned by submitting:

- Valid and original/original certified copy of accredited **BBBEE certificate** or valid and original/original certified copy of **sworn affidavit**.

2) Proof of Free State based company by submitting:

- **Municipal/water/electricity account of the bidder's premises:**
 - The account must be in the bidders' name/Directors' name/s.
 - The account should not be older than 3 months.

Or

- **SIGNED Lease agreement:**

In case of lease agreement, the following should be submitted with the lease agreement:

- Certified copies of invoices (from Lessor) for the last three (3) consecutive months.

AND

- Proof of Payments (from the Lessee) for the last three (3) consecutive months as proof that the landlord has been paid by the tenant.



ATTACH:

**1) CERTIFIED COPY OF
COMPANY REGISTRATION
CERTIFICATE REFLECTING
ACTIVE MEMBERS**

**(CK1/CK2)/TRUST DEED/PTY LTD MEMORANDUM OF
INCORPORATION/
CERTIFICATE OF INCORPORATION/ PARTNERSHIP AGREEMENT
ETC.**

**2) ID DOCUMENTS OF
DIRECTORS**



ATTACH:

CSD PRINTOUT

REPORT



FUNCTIONALITY

ATTACH:

ANNEXURE A1:

**SIGNED APPOINTMENT
LETTERS/**

PURCHASE

ORDERS/CONTRACTUAL

AGREEMENTS – ONE PER

EACH LOT

(Ensure that the letters comply with criteria)



FUNCTIONALITY

ATTACH:

ANNEXURE A2:

PROOF OF DELIVERY

NOTES (one per each

lot)



FUNCTIONALITY

ATTACH:

ANNEXURE A3:

**SIGNED REFERENCE LETTERS
(ONE PER EACH LOT)**

**(Ensure that the letters comply
with criteria)**



FUNCTIONALITY

ATTACH:

ANNEXURE B1:

Strategy/ methodology plan

- ✓ Realistic time frames versus
- ✓ detailed activities



FUNCTIONALITY

ATTACH:

ANNEXURE B2:

Strategy/ methodology plan

- ✓ **How** the project will be managed and how the service provider will **ensure uninterrupted service** and **timely delivery**



FUNCTIONALITY

ATTACH:

ANNEXURE B3:

Transport arrangements:

Proof capacity to deliver the quantities by Submitting of
Certificates of Fitness (COF) that proof capacity of
vehicle/s

or

Arrangement letter to bidder from car hiring
company/manufacturer/courier services indicating the
capacity of vehicle that will be used

ATTACH:

ANNEXURE B4:

Human resources capacity:

- Organogram that:
Demonstrate number of people that will be involved in the process to ensure timely delivery
- Indicate roles and responsibilities
- Abbreviated CV's of key personnel



FUNCTIONALITY

ATTACH:

ANNEXURE C:

**SIGNED FINANCIAL
STATEMENTS PREPARED BY A
REGISTERED ACCOUNTANT OR
CHARTERED ACCOUNTANT**

Or

**AGREEMENT LETTER FROM
CREDIT PROVIDER**



IN CASE OF JOINT
VENTURE:
ATTACH SIGNED
JOINT VENTURE
AGREEMENT (signed
by both parties) and
complete under-
mentioned annexure:

JOINT VENTURE ANNEXURE

ONLY IN CASE OF A CONSORTIUM/JOINT VENTURE/SUB-CONTRACTOR CONCERN THE FOLLOWING SHOULD BE COMPLETED:

I/we certify that this is a bona fide bid.

I/we also certify that I/we have not done and I/we undertake that I/we shall not do any of the following acts at any time before the hour and date specified for the closure of submission of Bid for this Contract.

1. Fixed or adjusted the amount of this bid by, or under, or in accordance with any agreement or arrangement with any other person outside this consortium/joint venture/sub-contracting;
2. Communicate to a person outside this consortium/joint venture/sub-contracting other than the person calling for these bids, the amount or approximate amount of the proposed bid, except where the disclosure, in confidence, of the approximate amount of the bid was necessary to obtain insurance premium quotations required for the preparation of the bid;
3. Caused or induced any other person outside this consortium/joint venture/sub-contracting to communicate to me/us the amount or approximate amount of any rival bid for this contract;
4. Entered into any agreement or arrangement with any other person outside this consortium/joint venture/sub-contracting to induce him/her to refrain from bidding for the contract, or as to the amount of any bid to be submitted or the conditions on which a bid is made, nor caused or induced any other person to enter to any sub agreement or arrangement; and
5. Offered or paid or given or agreed to pay or given any sum of money or valuable consideration directly or indirectly to any person for doing or having done or causing or having caused to be done in relation to any bid or proposed bid for this contract, any act or thing of the sort described above.
6. Certified that a joint bank account will be open in the name of the Consortium/Joint/Venture/Sub-Contractor's Names.

In this certificate, the term "person" includes any persons, body of persons or association, whether corporate or not; and the term "agreement or arrangement" includes any agreement or arrangement, whether formal or informal and whether legally binding or not and the term "person outside this consortium/joint venture/sub-contracting means, when the consortium/joint venture/sub-contracting is a partnership, a person other than a partner or an employee of such partnership, or when the consortium/joint venture/sub-contracting is a company, a person other than a person or company holding shares in the consortium/joint venture/sub-contracting, or any employee of such a person, consortium/joint venture/sub-contracting.

SIGNED ON BEHALF OF BIDDER

Date: _____

CHECK LIST:			
SUMMARY OF FORMS TO BE COMPLETED AND REQUIREMENTS			
PLEASE ENSURE THAT YOU SIGN AND COMPLETE THE FOLLOWING DOCUMENTS AND SUBMIT THE HARD COPIES THEREOF TOGETHER WITH YOUR SUPPORTING DOCUMENTS BEFORE OR ON THE CLOSING OF THE BID:			
SBD FORM	DESCRIPTION	TO BE COMPLETED BY	COMMENTS BY SERVICE PROVIDER
STANDARDIZED BID FORMS			
SBD 1	Invitation to bid	To be completed and signed by the service provider.	
SBD 4	Declaration of interest	To be completed and signed by the service provider.	
SBD 5	The Naional Industrical Participation Programme	To be completed and signed by the service provider	
SBD 6.1	Preference points claim form	To be completed and signed by the service provider in order to claim points	
SBD 3.1/ Excel spreadsheets/ pricing schedules	Pricing schedule Prices will be firm for the full duration of the period	Service Provider must: <ul style="list-style-type: none"> • Ensure that you indicate on the SBD 3.1 form if your prices are firm. • Indicate if offer comply with specification . • Capture/type prices on excel spreadsheet/pricing schedule. • Ensure that you capture prices for ALL items (as provided in white cells) for all three lots . • No hand-written prices will be accepted. • Ensure that the excel spreadsheet is signed. • Submit hard copy of completed and signed excel spreadsheets together with your bid documents. 	
PLEASE ENSURE THE SUBMITTING OF THE FOLLOWING DOCUMENT:			
CSD REPORT			
Ensure that it is attached.			
FUNCTIONALITY SUPPORTING DOCUMENTS			
Ensure that all documentation to evaluate functionality criteria is attached.			
SPECIFICATION/TERMS OF REFERENCE/SPECIAL CONDITIONS			
Ensure that all documentation as requested is attached.			
SPECIFIC GOALS			
Ensure that all documentation to claim points for specific goals is attached.			
JOINT VENTURE AGREEMENT (if applicable)			
Joint Venture agreement (Compulsory if applicable)	In the event that a joint venture bid is submitted a signed joint venture agreement, witnessed by a registered Attorney at Law must be submitted with the bidding document. Failure to submit a signed joint venture agreement (signed by all the parties) will lead to disqualification of the bid.		



GENERAL CONDITIONS OF CONTRACT IS APPLICABLE

www.treasury.gov.za

<http://www.treasury.gov.za/divisions/ocpo/sc/GeneralConditions/General%20Conditions%20of%20Contract.pdf>