

**PART A**  
**INVITATION TO BID**

**SBD 1**

|   |  |               |   |  |  |
|---|--|---------------|---|--|--|
| <b>YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)</b>  |  |               |   |  |  |
| BID NUMBER:   | PUDP 801   | CLOSING DATE: | 24 July 2025  | CLOSING TIME:  | 11h00  |
| DESCRIPTION   | Service, Repair, Installation and Replacement of Air Conditioning Systems for a Period of 36 Months. |               |   |  |  |
| <b>BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)</b>  |  |               |   |  |  |
| PHAMOKO TOWERS BUILDING   |  |               |   |  |  |
| NO 39 CORNER CHURCH AND BODENSTEIN STREET   |  |               |   |  |  |
| POLOKWANE   |  |               |   |  |  |
| 0700  |  |               |   |  |  |
| <b>BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO</b>   |  |               | <b>TECHNICAL ENQUIRIES MAY BE DIRECTED TO:</b>                    |  |  |
| CONTACT PERSON  | Mable Bopape   |               | CONTACT PERSON  | Netshitungulu R  |  |
| TELEPHONE NUMBER  | 015 294 8420   |               | TELEPHONE NUMBER  | 015 295 1259   |  |
| FACSIMILE NUMBER  | N/A  |               | FACSIMILE NUMBER  | N/A  |  |
| E-MAIL ADDRESS  | bopapemm@dtcs.limpopo.gov.za   |               | E-MAIL ADDRESS  | netshitungulur@dtcs.limpopo.gov.za                       |  |
| <b>SUPPLIER INFORMATION</b>   |  |               |   |  |  |
| NAME OF BIDDER  |  |               |   |  |  |
| POSTAL ADDRESS  |  |               |   |  |  |
| STREET ADDRESS  |  |               |   |  |  |
| TELEPHONE NUMBER  | CODE   |               | NUMBER  |  |  |
| CELLPHONE NUMBER  |  |               |   |  |  |
| FACSIMILE NUMBER  | CODE   |               | NUMBER  |  |  |
| E-MAIL ADDRESS  |  |               |   |  |  |
| VAT REGISTRATION NUMBER   |  |               |   |  |  |
| SUPPLIER COMPLIANCE STATUS  | TAX COMPLIANCE SYSTEM PIN:   |               | OR  | CENTRAL SUPPLIER DATABASE No:                            | MAAA   |
| ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES OFFERED?  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>[IF YES ENCLOSE PROOF]                   |               | ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES OFFERED? |  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>[IF YES, ANSWER THE QUESTIONNAIRE BELOW] |
| <b>QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS</b>   |  |               |   |  |  |
| IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?   |  |               |   | <input type="checkbox"/> YES <input type="checkbox"/> NO |  |
| DOES THE ENTITY HAVE A BRANCH IN THE RSA?   |  |               |   | <input type="checkbox"/> YES <input type="checkbox"/> NO |  |
| DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?  |  |               |   | <input type="checkbox"/> YES <input type="checkbox"/> NO |  |
| DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?   |  |               |   | <input type="checkbox"/> YES <input type="checkbox"/> NO |  |
| IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?   |  |               |   | <input type="checkbox"/> YES <input type="checkbox"/> NO |  |
| IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW. |  |               |   |  |  |

## PART B

SBD1

### TERMS AND CONDITIONS FOR BIDDING

|  |
|--|
| <b>1. BID SUBMISSION:</b>  |
| 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.   |
| 1.2. <b>ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED (NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.</b>  |
| 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT. |
| 1.4. <b>THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).</b>   |
| <b>2. TAX COMPLIANCE REQUIREMENTS</b>  |
| 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.   |
| 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.  |
| 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.   |
| 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.   |
| 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.   |
| 2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.  |
| 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."                  |

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

SIGNATURE OF BIDDER:

.....

CAPACITY UNDER WHICH THIS BID IS SIGNED:

.....

(Proof of authority must be submitted e.g. company resolution)

DATE:

.....

# SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

**SBD 3.1**

## PRICING SCHEDULE – FIRM PRICES (PURCHASES)

**NOTE:** ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED

IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT

|                     |                                   |
|---------------------|-----------------------------------|
| Name of bidder..... | Bid number: <b>PU DP 801</b>      |
| Closing Time 11:00  | Closing date: <b>24 July 2025</b> |

OFFER TO BE VALID FOR **90** DAYS FROM THE CLOSING DATE OF BID.

| ITEM<br>NO. | QUANTITY | DESCRIPTION | BID PRICE IN RSA CURRENCY<br>** (ALL APPLICABLE TAXES INCLUDED) |
|-------------|----------|-------------|---|
|-------------|----------|-------------|---|

- |   |  |                          |
|---|--|--------------------------|
| - | Required by:                                     | .....                    |
| - | At:  | .....                    |
|   |  | .....                    |
| - | Brand and model                                  | .....                    |
| - | Country of origin                                | .....                    |
| - | Does the offer comply with the specification(s)? | *YES/NO                  |
| - | If not to specification, indicate deviation(s)   | .....                    |
| - | Period required for delivery                     | .....                    |
|   |  | *Delivery: Firm/not firm |
| - | Delivery basis                                   | .....                    |

Note: All delivery costs must be included in the bid price, for delivery at the prescribed destination

\*\* "all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.

# SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

SBD4

## BIDDER'S DISCLOSURE

### 1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

### 2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

| Full Name | Identity Number | Name of State institution |
|-----------|-----------------|---------------------------|
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....  
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....  
.....

<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.



# SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

## 3 DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF

PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND

COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS

DECLARATION PROVE TO BE FALSE.

.....  
Signature

.....  
Date

.....  
Position

.....  
Name of bidder

**SBD 6.1**

<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

# SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

### 1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

*(delete whichever is not applicable for this tender).*

(a) The applicable preference point system for this tender is the 80/20 preference point system.

(b) The 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

|   | POINTS |
|---|--------|
| PRICE                                     | 80     |
| SPECIFIC GOALS                            | 20     |
| Total points for Price and SPECIFIC GOALS | 100    |

## SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

### 2. DEFINITIONS

- (a) “**tender**” means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) “**price**” means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) “**rand value**” means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) “**tender for income-generating contracts**” means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) “**the Act**” means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

### 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

#### 3.1. POINTS AWARDED FOR PRICE

##### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc} \mathbf{80/20} & \mathbf{or} & \mathbf{90/10} \\ \mathbf{P_s = 80 \left( 1 - \frac{P_t - P_{min}}{P_{min}} \right)} & \mathbf{or} & \mathbf{P_s = 90 \left( 1 - \frac{P_t - P_{min}}{P_{min}} \right)} \end{array}$$

Where

- P<sub>s</sub> = Points scored for price of tender under consideration  
P<sub>t</sub> = Price of tender under consideration  
P<sub>min</sub> = Price of lowest acceptable tender

## SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

### 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

#### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc} 80/20 & \text{or} & 90/10 \\ P_s = 80 \left( 1 + \frac{P_t - P_{max}}{P_{max}} \right) & \text{or} & P_s = 90 \left( 1 + \frac{P_t - P_{max}}{P_{max}} \right) \end{array}$$

Where

- $P_s$  = Points scored for price of tender under consideration  
 $P_t$  = Price of tender under consideration  
 $P_{max}$  = Price of highest acceptable tender

## 4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system, then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.  
(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)

## SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

***Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)***

| The specific goals allocated points in terms of this tender | Number of points allocated (90/10 system)<br>(To be completed by the organ of state) | Number of points allocated (80/20 system)<br>(To be completed by the organ of state) | Number of points claimed (90/10 system)<br>(To be completed by the tenderer) | Number of points claimed (80/20 system)<br>(To be completed by the tenderer) | Means of Verification   |
|---|--|--|--|--|---|
| Enterprises owned by at least 51% black people              | N/A  | 2  | N/A  |  | Central Supplier Database (CSD)   |
| Enterprises owned by at least 51% women                     | N/A  | 4  | N/A  |  | Central Supplier Database (CSD)   |
| Enterprises owned by at least 51% youth                     | N/A  | 4  | N/A  |  | Central Supplier Database (CSD)   |
| Enterprises owned by at least 51% persons with disability   | N/A  | 2  | N/A  |  | Disability certificate issued by health professionals   |
| Enterprises owned by at least 51% military veterans         | N/A  | 2  | N/A  |  | Confirmation letter issued by Department of Military Veterans   |
| Small, Medium and Micro Enterprises (SMMEs)                 | N/A  | 1  | N/A  |  | Central Supplier Database (CSD)   |
| Enterprises located in rural areas or townships             | N/A  | 2  | N/A  |  | Municipality Utility Bills or Lease Agreements or Proof of Residence from Tribal Authority or Municipality/ Municipal Council |
| Enterprises located in Limpopo Province                     | N/A  | 3  | N/A  |  | Municipality Utility Bills or Lease Agreements or Proof of Residence from Tribal Authority or Municipality/ Municipal Council |
| <b>Total</b>  |  | <b>20</b>  |  |  |   |

## SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

### DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:.....

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
  - (a) disqualify the person from the tendering process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution, if deemed necessary.

.....  
**SIGNATURE(S) OF TENDERER(S)**

**SURNAME AND NAME:** .....

**DATE:** .....

**ADDRESS:** .....

.....

.....

.....

## **GENERAL CONDITIONS OF CONTRACT**

### **NOTES**

The purpose of this document is to:

- (i) Draw special attention to certain general conditions applicable to government bids, contracts and orders; and
- (ii) To ensure that clients be familiar with regard to the rights and obligations of all parties involved in doing business with government.

In this document words in the singular also mean in the plural and vice versa and words in the masculine also mean in the feminine and neuter.

- i. The General Conditions of Contract will form part of all bid documents and may not be amended.
- ii. Special Conditions of Contract (SCC) relevant to a specific bid, should be compiled separately for every bid if (applicable) and will supplement the General Conditions of Contract. Whenever there is a conflict, the provisions in the SCC shall prevail.

# **SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS**

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# **SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS**

## **General Conditions of Contract**

### **1. Definitions**

1. The following terms shall be interpreted as indicated:

1.1 "Closing time" means the date and hour specified in the bidding documents for the receipt of bids.

1.2 "Contract" means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.

1.3 "Contract price" means the price payable to the supplier under the contract for the full and proper performance of his contractual obligations.

1.4 "Corrupt practice" means the offering, giving, receiving, or soliciting of any thing of value to influence the action of a public official in the procurement process or in contract execution.

1.5 "Countervailing duties" are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.

1.6 "Country of origin" means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components.

1.7 "Day" means calendar day.

1.8 "Delivery" means delivery in compliance of the conditions of the contract or order.

1.9 "Delivery ex stock" means immediate delivery directly from stock actually on hand.

1.10 "Delivery into consignees store or to his site" means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the supplies are so delivered and a valid receipt is obtained.

1.11 "Dumping" occurs when a private enterprise abroad markets its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the RSA.

1.12 "Force majeure" means an event beyond the control of the supplier and not involving the supplier's fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts

## **SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS**

of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.

1.13 "Fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.

1.14 "GCC" means the General Conditions of Contract.

1.15 "Goods" means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.

1.16 "Imported content" means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the supplies covered by the bid will be manufactured.

1.17 "Local content" means that portion of the bidding price which is not included in the imported content provided that local manufacture does take place.

1.18 "Manufacture" means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.

1.19 "Order" means an official written order issued for the supply of goods or works or the rendering of a service.

1.20 "Project site," where applicable, means the place indicated in bidding documents.

1.21 "Purchaser" means the organization purchasing the goods.

1.22 "Republic" means the Republic of South Africa.

1.23 "SCC" means the Special Conditions of Contract.

1.24 "Services" means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such obligations of the supplier covered under the contract.

1.25 "Written" or "in writing" means handwritten in ink or any form of electronic or mechanical writing.

## **SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS**

### **2. Application**

2.1 These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services, sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.

2.2 Where applicable, special conditions of contract are also laid down to cover specific supplies, services or works.

2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.

### **3. General**

3.1 Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged.

3.2 With certain exceptions, invitations to bid are only published in the Government Tender Bulletin. The Government Tender Bulletin may be obtained directly from the Government Printer, Private Bag X85, Pretoria 0001, or accessed electronically from [www.treasury.gov.za](http://www.treasury.gov.za)

### **4. Standards**

4.1 The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.

### **5. Use of contract documents and information; inspection.**

5.1 The supplier shall not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only so far as may be necessary for purposes of such performance.

5.2 The supplier shall not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.

5.3 Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier's performance under the contract if so required by the purchaser.

5.4 The supplier shall permit the purchaser to inspect the supplier's

## **SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS**

records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.

### **6. Patent rights**

6.1 The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.

### **7. Performance security**

7.1 Within thirty (30) days of receipt of the notification of contract award, the successful bidder shall furnish to the purchaser the performance security of the amount specified in SCC.

7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.

7.3 The performance security shall be denominated in the currency of the contract, or in a freely convertible currency acceptable to the purchaser and shall be in one of the following forms:

(a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or

(b) a cashier's or certified cheque

7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified in SCC.

### **8. Inspections, tests and analyses**

8.1 All pre-bidding testing will be for the account of the bidder.

8.2 If it is a bid condition that supplies to be produced or services to be rendered should at any stage during production or execution or on completion be subject to inspection, the premises of the bidder or contractor shall be open, at all reasonable hours, for inspection by a representative of the Department or an organization acting on behalf of the Department.

8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.

8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the supplies to be in accordance with the

## **SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS**

contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.

8.5 Where the supplies or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such supplies or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier.

8.6 Supplies and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.

8.7 Any contract supplies may on or after delivery be inspected, tested or analyzed and may be rejected if found not to comply with the requirements of the contract. Such rejected supplies shall be held at the cost and risk of the supplier who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with supplies which do comply with the requirements of the contract. Failing such removal the rejected supplies shall be returned at the suppliers cost and risk. Should the supplier fail to provide the substitute supplies forthwith, the purchaser may, without giving the supplier further opportunity to substitute the rejected supplies, purchase such supplies as may be necessary at the expense of the supplier.

8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 23 of GCC.

### **9. Packing**

9.1 The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size and weights shall take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.

9.2 The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, specified in SCC, and in any subsequent instructions ordered by the purchaser.

### **10. Delivery and documents**

10.1 Delivery of the goods shall be made by the supplier in accordance with the terms specified in the contract. The details of shipping and/or other documents to be furnished by the supplier are specified in SCC.

## **SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS**

10.2 Documents to be submitted by the supplier are specified in SCC.

### **11. Insurance**

11.1 The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified in the SCC.

### **12. Transportation**

12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified in the SCC.

### **13. Incidental services**

13.1 The supplier may be required to provide any or all of the following services, including additional services, if any, specified in SCC:

- (a) performance or supervision of on-site assembly and/or commissioning of the supplied goods;
- (b) furnishing of tools required for assembly and/or maintenance of the supplied goods;
- (c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;
- (d) performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties, provided that this service shall not relieve the supplier of any warranty obligations under this contract; and
- (e) training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.

13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the supplier for similar services.

### **14. Spare parts**

14.1 As specified in SCC, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:

- (a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and
- (b) in the event of termination of production of the spare parts:
  - (i) Advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and
  - (ii) following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

### **15. Warranty**

15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current

## **SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS**

models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.

- 15.2 This warranty shall remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise in SCC.
- 15.3 The purchaser shall promptly notify the supplier in writing of any claims arising under this warranty.
- 15.4 Upon receipt of such notice, the supplier shall, within the period specified in SCC and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.
- 15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified in SCC, the purchaser may proceed to take such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser may have against the supplier under the contract.

### **16. Payment**

- 16.1 The method and conditions of payment to be made to the supplier under this contract shall be specified in SCC.
- 16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfillment of other obligations stipulated in the contract.
- 16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of an invoice or claim by the supplier.
- 16.4 Payment will be made in Rand unless otherwise stipulated in SCC.

### **17. Prices**

- 17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices quoted by the supplier in his bid, with the exception of any price adjustments authorized in SCC or in the purchaser's request for bid validity extension, as the case may be.

### **18. Contract amendments**

- 18.1 No variation in or modification of the terms of the contract shall be made except by written amendment signed by the parties concerned.

### **19. Assignment**

- 19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.



## **SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS**

### **20. Subcontracts**

20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under this contracts if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the supplier from any liability or obligation under the contract.

### **21. Delays in the supplier's performance**

21.1 Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract.

21.2 If at any time during performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at his discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.

21.3 No provision in a contract shall be deemed to prohibit the obtaining of supplies or services from a national department, provincial department, or a local authority.

21.4 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the supplier's point of supply is not situated at or near the place where the supplies are required, or the supplier's services are not readily available.

21.5 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 21.2 without the application of penalties.

21.6 Upon any delay beyond the delivery period in the case of a supplies contract, the purchaser shall, without canceling the contract, be entitled to purchase supplies of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the supplier.

### **22. Penalties**

22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.



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### 23. Termination for default

- 23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:
- (a) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;
  - (b) if the Supplier fails to perform any other obligation(s) under the contract; or
  - (c) if the supplier, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.
- 23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.
- 23.3 Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.
- 23.4 If a purchaser intends imposing a restriction on a supplier or any person associated with the supplier, the supplier will be allowed a time period of not more than fourteen (14) days to provide reasons why the envisaged restriction should not be imposed. Should the supplier fail to respond within the stipulated fourteen (14) days the purchaser may regard the intended penalty as not objected against and may impose it on the supplier.
- 23.5 Any restriction imposed on any person by the Accounting Officer / Authority will, at the discretion of the Accounting Officer / Authority, also be applicable to any other enterprise or any partner, manager, director or other person who wholly or partly exercises or exercised or may exercise control over the enterprise of the first-mentioned person, and with which enterprise or person the first-mentioned person, is or was in the opinion of the Accounting Officer / Authority actively associated.
- 23.6 If a restriction is imposed, the purchaser must, within five (5) working days of such imposition, furnish the National Treasury, with the following information:
- (i) the name and address of the supplier and / or person restricted by the purchaser;
  - (ii) the date of commencement of the restriction
  - (iii) the period of restriction; and
  - (iv) the reasons for the restriction.

These details will be loaded in the National Treasury's central database of suppliers or persons prohibited from

## **SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS**

doing business with the public sector.

23.7 If a court of law convicts a person of an offence as contemplated in sections 12 or 13 of the Prevention and Combating of Corrupt Activities Act, No. 12 of 2004, the court may also rule that such person's name be endorsed on the Register for Tender Defaulters. When a person's name has been endorsed on the Register, the person will be prohibited from doing business with the public sector for a period not less than five years and not more than 10 years. The National Treasury is empowered to determine the period of restriction and each case will be dealt with on its own merits. According to section 32 of the Act the Register must be open to the public. The Register can be perused on the National Treasury website.

### **24. Anti-dumping and countervailing duties and rights**

24.1 When, after the date of bid, provisional payments are required, or antidumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall on demand be paid forthwith by the contractor to the State or the State may deduct such amounts from moneys (if any) which may otherwise be due to the contractor in regard to supplies or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which may be due to him

### **25. Force Majeure**

25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure. 25.2 If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

### **26. Termination for insolvency**

26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the purchaser.

## **SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS**

### **27. Settlement of Disputes**

- 27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.
- 27.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.
- 27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.
- 27.4 Mediation proceedings shall be conducted in accordance with the rules of procedure specified in the SCC.
- 27.5 Notwithstanding any reference to mediation and/or court proceedings herein,
- (a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and
  - (b) the purchaser shall pay the supplier any monies due the supplier.

### **28. Limitation of liability**

- 28.1 Except in cases of criminal negligence or willful misconduct, and in the case of infringement pursuant to Clause 6;
- (a) the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and
  - (b) the aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.

### **29. Governing language**

- 29.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.

### **30. Applicable law**

- 30.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified in SCC.

### **31. Notices**

- 31.1 Every written acceptance of a bid shall be posted to the supplier concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice
- 31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been

## **SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS**

given, shall be reckoned from the date of posting of such notice.

### **32. Taxes and duties**

- 32.1 A foreign supplier shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country.
- 32.2 A local supplier shall be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted goods to the purchaser.
- 32.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid the Department must be in possession of a tax clearance certificate, submitted by the bidder. This certificate must be an original issued by the South African Revenue Services.

### **33. National Industrial Participation (NIP) Programme**

- 33.1 The NIP Programme administered by the Department of Trade and Industry shall be applicable to all contracts that are subject to the NIP obligation.

### **34 Prohibition of Restrictive practices**

- 34.1 In terms of section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, an agreement between, or concerted practice by, firms, or a decision by an association of firms, is prohibited if it is between parties in a horizontal relationship and if a bidder (s) is / are or a contractor(s) was / were involved in collusive bidding (or bid rigging).
- 34.2 If a bidder(s) or contractor(s), based on reasonable grounds or evidence obtained by the purchaser, has / have engaged in the restrictive practice referred to above, the purchaser may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in the Competition Act No. 89 of 1998.
- 34.3 If a bidder(s) or contractor(s), has / have been found guilty by the Competition Commission of the restrictive practice referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the bid(s) for such item(s) offered, and / or terminate the contract in whole or part, and / or restrict the bidder(s) or contractor(s) from conducting business with the public sector for a period not exceeding ten (10) years and / or claim damages from the bidder(s) or contractor(s) concerned.

**SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR  
CONDITIONING SYSTEMS**



**LIMPOPO**

**PROVINCIAL GOVERNMENT**  
REPUBLIC OF SOUTH AFRICA

**DEPARTMENT OF  
TRANSPORT AND COMMUNITY SAFETY**

**PUDP 801  
SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR  
CONDITIONING SYSTEMS FOR A PERIOD OF 36 MONTHS**

**CALL FOR EXPRESSION OF INTEREST**

**Issued by:**

**Department of Transport and Community  
Safety**

**37 Church Street Polokwane**

**Contact: 015 295 1000**

**Name: Bopape M M**

**Telephone: 015 294 8420**

**Name of respondent: .....**

## SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

### 1. E1.1: Notice and Invitation to submit an Expression of Interest

Department of Transport and Community Safety invites expressions of interest for the service, repair, installations and replacement of air conditioning systems for all departmental institutions.

Respondents must have a contractor grading designation of 3ME or higher. Bidders who satisfy criteria stated in the Submission Data may submit expressions of interest.

Only respondents who meet all stated criteria are eligible to have their submissions evaluated.

The tender documents will be made available on the eTender portal and CIDB website.

Queries relating to the issue of these documents may be addressed to Ms Bopape MM, Tel No 015 294 8420 or Mr Netshitungulu RJ  
Email: [bopapemm@dtcs.limpopo.gov.za](mailto:bopapemm@dtcs.limpopo.gov.za) or [netshitungulur@dtcs.limpopo.gov.za](mailto:netshitungulur@dtcs.limpopo.gov.za)

A compulsory clarification meeting with representatives of the Employer will take place at No. 37 Church street Polokwane: Department of Transport and Community Safety : Head office: Phamoko Towers **(16/07/2025) starting at 11h00.**

Requirements for sealing, addressing, delivery, opening and assessment of submissions are stated in the Submission Data.

## SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

### 2. E1.2: Submission Data

The conditions applicable to this call for expressions of interest of tender are the Standard Conditions for the calling for Expressions of Interest as contained in Annex H of the CIDB Standard for Uniformity in Construction Procurement (January 2009) as published in Government Gazette No 31823, Board Notice 12 of 2009 of 30 January 2009. (See [www.cidb.org.za](http://www.cidb.org.za)).

The Standard Conditions for the calling for Expressions of Interest make several references to the Submission Data for details that apply specifically to this submission. The Submission Data shall have precedence in the interpretation of any ambiguity or inconsistency between it and the Standard Conditions for the calling for Expressions of Interest.

Each item of data given below is cross-referenced to the clause in the Standard Conditions for the calling for Expressions of Interest.

| Clause number | Submission Data   |
|---------------|---|
| H.1           | The Employer is DEPARTMENT OF TRANSPORT AND COMMUNITY SAFETY  |
| H.1.2         | <p>The documents associated with the calling for expressions of interest issued by the employer comprise:</p> <p>Part E.1: Submission procedures</p> <p>E.1.1 Invitation and notice for submissions of expressions of interest</p> <p>E.1.2 Submission data</p> <p>Part E.2: Returnable documents</p> <p>E.2.1 List of returnable documents</p> <p>E.2.2 Submission schedules</p> <p>Part E.3 Indicative scope of work</p> <p>E.3 Indicative scope of work</p>  |
| H.1.4         | <p>The employer's agent is: N/A</p> <p>Name:</p> <p>Address:</p> <p>Tel:</p> <p>Fax:</p> <p>E-mail:</p>   |
| H.2.1         | Only those respondents who satisfy the following eligibility criteria are eligible to submit expressions of interest:   |
| H.2.1         | <p>Only those respondents who are registered with the Construction Industry Development Board, in a contractor grading designation of 3ME or higher, are eligible to have their submissions evaluated.</p> <p>Joint ventures are eligible to have their submissions evaluated provided that:</p> <ol style="list-style-type: none"> <li>1 every member of the joint venture is registered with the CIDB.</li> <li>2 the lead partner has a contractor grading designation in the construction industry of 3ME or higher and</li> <li>3 the combined contractor grading designation calculated in accordance with the Construction Industry Development Regulations is equal to or higher than the required contractor grading designation.</li> </ol> |
| H.2.1         | <p>The following respondents who are registered with the CIDB, or are capable of being so registered not later than 7 days from the closing date for the submission of tenders, are eligible to have their submissions evaluated:</p> <p>a) those respondents who are registered with the Construction Industry Development Board, or are capable of being so registered within 7 days from the closing date for submission of</p>  |



## SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

|       |  |
|-------|--|
|       | <p>tenders, in a contractor grading designation of 3ME or higher; and</p> <p>b) contractors registered as potentially emerging enterprises with the CIDB who are registered in one contractor grading designation lower than that required in terms of a) above and who satisfy the following criteria:</p> <p>the employer is satisfied that such a contractor has the potential to develop and qualify to be registered in that higher grade as determined in accordance with the provisions of the CIDB Specification for Social and Economic Deliverables in Construction Works Contracts; and the employer agrees to provide the financial, management or other support that is considered appropriate to enable the contractor to successfully execute that contract.</p>  |
| H.2.5 | <p>The arrangements for a compulsory clarification meeting are as stated in the Notice and Invitation to Submit an Expression of Interest.</p> <p>Respondents must sign the attendance list in the name of the responding entity. Addenda will be issued to and submissions will be received only from those responding entities appearing on the attendance list.</p>   |
| H.2.7 | <p>The employer's address for delivery of submissions and identification details to be shown on each submission package are:</p> <p>Location of tender box: <b>MAIN ENTRANCE OF PHAMOKO TOWERS</b></p> <p>Physical address: <b>37 CHURCH STREET POLOKWANE</b></p> <p>Identification details: <b>THE BOX IS WRITTEN TENDER BOX ON THE OUTSIDE</b></p>   |
| H.2.9 | <p>The closing time for submissions is as stated in the Notice and Invitation to Submit an Expression of Interest.</p>   |
| H.2.9 | <p>Telephonic, telegraphic, telex or facsimile submissions offers will not be accepted.</p>  |
| H.3.3 | <p>Late submissions will be recorded as late submissions and will not be eligible for evaluation</p>   |
| H.3.9 | <p>The procedure for evaluation of responsive submissions is:</p> <p>Gate 0: Functionality</p> <p>Gate 1: Administrative compliance</p> <p>Gate 2 : Price/Preference Point System</p>  |
| H.3.9 | <p>All respondents who submit responsive submissions and:</p> <ol style="list-style-type: none"> <li>1) a) are tax compliant at the time of evaluation and award or have made arrangements to meet outstanding tax obligations;</li> <li>b) are registered with the Construction Industry Development Board in an appropriate contractor grading designation;</li> <li>c) do not have any of their directors/shareholders is not listed on the Register of Tender Defaulters in terms of the Prevention and Combating of Corrupt Activities Act of 2004 as a person prohibited from doing business with the public sector;</li> <li>d) have not abused the Employer's Supply Chain Management System or have failed to perform on any previous contract and have been given a written notice to this effect;</li> <li>e) have completed the Compulsory Enterprise Questionnaire and who are considered by the Employer not to have any conflicts of interest which may impact on their ability to perform the proposed contract in the best interests of the Employer or potentially compromise the tender process and are free of persons in the state who are not permitted to submit tenders or to participate in the contract; and</li> <li>f) are registered and in good standing with the compensation fund or with a licensed compensation insurer</li> </ol> <p>will have their submissions evaluated.</p> |



## **SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS**

### **3. E.2.1: List of returnable documents**

- (i) Original Bid Document
- (ii) Company/Business Profile
- (iii) SBD 4
- (iv) SBD 6.1
- (v) COIDA Letter of Good Standing
- (vi) CIDB Grading 3ME or above
- (vii) Certificate as gas practitioner/s
- (viii) E1.1
- (ix) E1.2
- (x) E2.1
- (xi) E3
- (xii) T2.2A
- (xiii) T2.2B
- (xiv) T2.2C
- (xv) T2.2D
- (xvi) T2.2E

## **SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS**

### **4. E3: Indicative scope of work**

The successful bidder will be expected to service, repair, install and replace air conditioning systems as per the attached specification. The quantities provided below are only for the purpose of price offers. The successful bidder will be expected to deliver the service/quantities according to the needs of the Department for the duration of the contract as and when required. Therefore, bidders are required to indicate the rate or unit price only.

All prices charged must be inclusive of business overheads, labour, including normal transport costs (travel costs for emergency callouts will be calculated separately). The successful bidder who is not registered for VAT at the time of bidding, must duly register as required by law. Prices quoted shall be net and include all applicable taxes. The tendered rates shall not be changed or adjusted during the duration of the contract. No price adjustment shall be entertained by the Department during the duration of the contract.

The successful service provider shall provide the Limpopo Department of Transport and Community Safety with the 36 months standard warranty on all new installations and 12 months warranty on all new parts supplied. The 36 months warranty will kick in from the date of commissioning. Certificate of Compliance must be issued on all new installations.

Bidders shall install new Distribution Board for new installations only in instances whereby the capacity of the existing Distribution Board does not allow for expansion. Bidders are required to complete all the items in 4.1 to 4.7 and the summary at 4.9 below. Failure to cost any of the items will lead to disqualification.

Bidders are required to complete all the items in 4.1 to 4.7 and the summary at 4.9 below. Failure to cost any of the items will lead to disqualification

## SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

### 4.1 MAJOR SERVICE (EVERY 6 MONTHS)

Definition of major service: Overall cleaning of coils and filters, re-gassing (R410), pressure testing and repair of leaks

| ITEM   | DESCRIPTION     | SIZE       | QTY | RATE FOR<br>YEAR 1 | RATE<br>FOR<br>YEAR 2 | RATE<br>FOR<br>YEAR 3 |
|--|-----------------|------------|-----|--------------------|-----------------------|-----------------------|
| 4.1.1  | Mid-wall split: | 9 000 BTU  | 1   |                    |                       |                       |
| 4.1.2  | Mid-wall split: | 12 000 BTU | 1   |                    |                       |                       |
| 4.1.3  | Mid-wall split: | 18 000 BTU | 1   |                    |                       |                       |
| 4.1.4  | Mid-wall split: | 22 000 BTU | 1   |                    |                       |                       |
| 4.1.5  | Mid-wall split: | 24 000 BTU | 1   |                    |                       |                       |
| 4.1.6  | Mid-wall split: | 32 000 BTU | 1   |                    |                       |                       |
| 4.1.7  | Mid-wall split: | 36 000 BTU | 1   |                    |                       |                       |
| 4.1.8  | Under ceiling   | 24 000 BTU | 1   |                    |                       |                       |
| 4.1.9  | Under ceiling   | 32 000 BTU | 1   |                    |                       |                       |
| 4.1.10   | Under ceiling   | 36 000 BTU | 1   |                    |                       |                       |
| 4.1.11   | Cassette unit   | 24 000 BTU | 1   |                    |                       |                       |
| 4.1.12   | Cassette unit   | 28 000 BTU | 1   |                    |                       |                       |
| 4.1.13   | Cassette unit   | 36 000 BTU | 1   |                    |                       |                       |
| 4.1.14   | Cassette unit   | 44 000 BTU | 1   |                    |                       |                       |
| 4.1.15   | Cassette unit   | 48 000 BTU | 1   |                    |                       |                       |
| 4.1.16   | Cassette unit   | 60 000 BTU | 1   |                    |                       |                       |
| 4.1.17   | Hide away       | 75 000 BTU | 1   |                    |                       |                       |
| 4.1.18   | Single unit     | 9 000 BTU  | 1   |                    |                       |                       |
| <b>Sub Total:</b>                                    |                 |            |     |                    |                       |                       |
| <b>Total Cost for 36 months (carried to summary)</b> |                 |            |     |                    |                       |                       |

### 4.2 MINOR SERVICE (MONTHLY)

Definition of minor service: Cleaning of filters, coils, indoor and outdoor units

| ITEM  | DESCRIPTION    | SIZE       | QTY | RATE FOR<br>YEAR 1 | RATE<br>FOR<br>YEAR 2 | RATE<br>FOR<br>YEAR 3 |
|-------|----------------|------------|-----|--------------------|-----------------------|-----------------------|
| 4.2.1 | Mid-wall split | 9 000BTU   | 1   |                    |                       |                       |
| 4.2.2 | Mid-wall split | 12 000 BTU | 1   |                    |                       |                       |
| 4.2.3 | Mid-wall split | 18 000BTU  | 1   |                    |                       |                       |
| 4.2.4 | Mid-wall split | 22 000BTU  | 1   |                    |                       |                       |
| 4.2.5 | Mid-wall split | 24 000 BTU | 1   |                    |                       |                       |
| 4.2.6 | Mid-wall split | 32 000 BTU | 1   |                    |                       |                       |
| 4.2.7 | Mid-wall split | 36 000 BTU | 1   |                    |                       |                       |

## SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

|  |               |            |   |  |  |  |
|--|---------------|------------|---|--|--|--|
| 4.2.8  | Under ceiling | 24 000 BTU | 1 |  |  |  |
| 4.2.9  | Under ceiling | 28 000 BTU | 1 |  |  |  |
| 4.2.10   | Under ceiling | 32 000 BTU | 1 |  |  |  |
| 4.2.11   | Under ceiling | 36 000 BTU | 1 |  |  |  |
| 4.2.12   | Cassette unit | 28 000 BTU | 1 |  |  |  |
| 4.2.13   | Cassette unit | 36 000 BTU | 1 |  |  |  |
| 4.2.14   | Cassette unit | 44 000 BTU | 1 |  |  |  |
| 4.2.15   | Cassette unit | 48 000 BTU | 1 |  |  |  |
| 4.2.16   | Cassette unit | 60 000 BTU | 1 |  |  |  |
| 4.2.17   | Hide away     | 75 000 BTU | 1 |  |  |  |
| 4.2.18   | Single unit   | 9 000 BTU  | 1 |  |  |  |
| <b>Sub Total:</b>                                    |               |            |   |  |  |  |
| <b>Total Cost for 36 months (carried to summary)</b> |               |            |   |  |  |  |

### 4.3 RETROFITTING OF AIR CONDITIONERS: FROM R22 TO R410 GAS

| ITEM   | DESCRIPTION     | SIZE       | QTY | RATE<br>FOR<br>YEAR 1 | RATE<br>FOR<br>YEAR 2 | RATE<br>FOR<br>YEAR 3 |
|--------|-----------------|------------|-----|-----------------------|-----------------------|-----------------------|
| 4.3.1  | Mid-wall split: | 9 000 BTU  | 1   |                       |                       |                       |
| 4.3.2  | Mid-wall split: | 12 000 BTU | 1   |                       |                       |                       |
| 4.3.3  | Mid-wall split: | 18 000 BTU | 1   |                       |                       |                       |
| 4.3.4  | Mid-wall split: | 22 000 BTU | 1   |                       |                       |                       |
| 4.3.5  | Mid-wall split: | 24 000 BTU | 1   |                       |                       |                       |
| 4.3.6  | Mid-wall split: | 32 000 BTU | 1   |                       |                       |                       |
| 4.3.7  | Mid-wall split: | 36 000 BTU | 1   |                       |                       |                       |
| 4.3.8  | Under ceiling   | 24 000 BTU | 1   |                       |                       |                       |
| 4.3.9  | Under ceiling   | 32 000 BTU | 1   |                       |                       |                       |
| 4.3.10 | Under ceiling   | 36 000 BTU | 1   |                       |                       |                       |
| 4.3.11 | Cassette unit   | 24 000 BTU | 1   |                       |                       |                       |
| 4.3.12 | Cassette unit   | 28 000 BTU | 1   |                       |                       |                       |
| 4.3.13 | Cassette unit   | 36 000 BTU | 1   |                       |                       |                       |
| 4.3.14 | Cassette unit   | 44 000 BTU | 1   |                       |                       |                       |
| 4.3.15 | Cassette unit   | 48 000 BTU | 1   |                       |                       |                       |
| 4.3.16 | Cassette unit   | 60 000 BTU | 1   |                       |                       |                       |
| 4.3.17 | Hide away       | 75 000 BTU | 1   |                       |                       |                       |

## SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

|  |             |           |   |  |  |  |
|--|-------------|-----------|---|--|--|--|
| 4.3.18   | Single unit | 9 000 BTU | 1 |  |  |  |
| <b>Sub Total:</b>                                    |             |           |   |  |  |  |
| <b>Total Cost for 36 months (carried to summary)</b> |             |           |   |  |  |  |

### 4.4 REPLACEMENT OF EXISTING AIR CONDITIONERS

| ITEM   | DESCRIPTION    | SIZE       | QTY | UNIT<br>PRICE<br>FOR<br>YEAR 1 | UNIT<br>PRICE<br>FOR<br>YEAR 2 | UNIT<br>PRICE<br>FOR<br>YEAR 3 |
|--|----------------|------------|-----|--------------------------------|--------------------------------|--------------------------------|
| 4.4.1  | Mid-wall split | 9 000 BTU  | 1   |                                |                                |                                |
| 4.4.2  | Mid-wall split | 12 000 BTU | 1   |                                |                                |                                |
| 4.4.3  | Mid-wall split | 18 000 BTU | 1   |                                |                                |                                |
| 4.4.4  | Mid-wall split | 22 000 BTU | 1   |                                |                                |                                |
| 4.4.5  | Mid-wall split | 24 000 BTU | 1   |                                |                                |                                |
| 4.4.6  | Mid-wall split | 32 000 BTU | 1   |                                |                                |                                |
| 4.4.7  | Mid-wall split | 36 000 BTU | 1   |                                |                                |                                |
| 4.4.8  | Under ceiling  | 24 000 BTU | 1   |                                |                                |                                |
| 4.4.9  | Under ceiling  | 28 000 BTU | 1   |                                |                                |                                |
| 4.4.10   | Under ceiling  | 32 000 BTU | 1   |                                |                                |                                |
| 4.4.11   | Under ceiling  | 36 000 BTU | 1   |                                |                                |                                |
| 4.4.12   | Cassette unit  | 28 000 BTU | 1   |                                |                                |                                |
| 4.4.13   | Cassette unit  | 36 000 BTU | 1   |                                |                                |                                |
| 4.4.14   | Cassette unit  | 44 000 BTU | 1   |                                |                                |                                |
| 4.4.15   | Cassette unit  | 48 000 BTU | 1   |                                |                                |                                |
| 4.4.16   | Cassette unit  | 60 000 BTU | 1   |                                |                                |                                |
| 4.4.17   | Hide away      | 75 000 BTU | 1   |                                |                                |                                |
| 4.4.18   | Single unit    | 9 000 BTU  | 1   |                                |                                |                                |
| <b>Sub Total:</b>                                    |                |            |     |                                |                                |                                |
| <b>Total Cost for 36 months (carried to summary)</b> |                |            |     |                                |                                |                                |

### 4.5 NEW INSTALLATION

| ITEM  | DESCRIPTION    | SIZE      | QTY | UNIT<br>PRICE<br>FOR<br>YEAR 1 | UNIT<br>PRICE<br>FOR<br>YEAR 2 | UNIT<br>PRICE<br>FOR<br>YEAR 3 |
|-------|----------------|-----------|-----|--------------------------------|--------------------------------|--------------------------------|
| 4.5.1 | Mid-wall split | 9 000 BTU | 1   |                                |                                |                                |

## SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

|  |                |            |   |  |  |  |
|--|----------------|------------|---|--|--|--|
| 4.5.2  | Mid-wall split | 12 000 BTU | 1 |  |  |  |
| 4.5.3  | Mid-wall split | 18 000 BTU | 1 |  |  |  |
| 4.5.4  | Mid-wall split | 22 000 BTU | 1 |  |  |  |
| 4.5.5  | Mid-wall split | 24 000 BTU | 1 |  |  |  |
| 4.5.6  | Mid-wall split | 32 000 BTU | 1 |  |  |  |
| 4.5.7  | Mid-wall split | 36 000 BTU | 1 |  |  |  |
| 4.5.8  | Under ceiling  | 24 000 BTU | 1 |  |  |  |
| 4.5.9  | Under ceiling  | 28 000 BTU | 1 |  |  |  |
| 4.5.10   | Under ceiling  | 32 000 BTU | 1 |  |  |  |
| 4.5.11   | Under ceiling  | 36 000 BTU | 1 |  |  |  |
| 4.5.12   | Cassette unit  | 28 000 BTU | 1 |  |  |  |
| 4.5.13   | Cassette unit  | 36 000 BTU | 1 |  |  |  |
| 4.5.14   | Cassette unit  | 44 000 BTU | 1 |  |  |  |
| 4.5.15   | Cassette unit  | 48 000 BTU | 1 |  |  |  |
| 4.5.16   | Cassette unit  | 60 000 BTU | 1 |  |  |  |
| 4.5.17   | Hide away      | 75 000 BTU | 1 |  |  |  |
| 4.5.18   | Single unit    | 9 000 BTU  | 1 |  |  |  |
| <b>Sub Total:</b>                                    |                |            |   |  |  |  |
| <b>Total Cost for 36 months (carried to summary)</b> |                |            |   |  |  |  |

### 4.6 SCHEDULE 3: REPLACEMENT PARTS PRICES

| ITEM  | DESCRIPTION                  | CAPACITY       | QTY | UNIT<br>PRICE<br>FOR<br>YEAR 1 | UNIT<br>PRICE<br>FOR<br>YEAR 2 | UNIT<br>PRICE<br>FOR<br>YEAR<br>3 |
|-------|------------------------------|----------------|-----|--------------------------------|--------------------------------|-----------------------------------|
| 4.6.1 | Motor and fan blades         | 9 W-16 W       | 1   |                                |                                |                                   |
| 4.6.2 |                              | 0.25 - 0.75 kW | 1   |                                |                                |                                   |
| 4.6.3 |                              | 1.1 - 5.5 kW   | 1   |                                |                                |                                   |
| 4.6.4 | Evaporator Coil              | Standard       | 1   |                                |                                |                                   |
| 4.6.5 | Condenser Coil               | Standard       | 1   |                                |                                |                                   |
| 4.6.6 | Condensate<br>Discharge Pump | Standard       | 1   |                                |                                |                                   |
| 4.6.7 | Isolators                    | 20 Amp         | 1   |                                |                                |                                   |
| 4.6.8 |                              | 30 Amp         | 1   |                                |                                |                                   |
| 4.6.9 |                              | 60 Amp         | 1   |                                |                                |                                   |

## SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

|   |   |                              |               |   |  |  |
|---|---|------------------------------|---------------|---|--|--|
| 4.6.10  | Flexi Core Cable ( Communication Cable) per meter | 25 mm                        | 1             |   |  |  |
| 4.6.11  | Capacitors  | 4-5 microfarad               | 1             |   |  |  |
| 4.6.12  |   | 14-35 microfarad             | 1             |   |  |  |
| 4.6.13  | Float switch                                      | Standard                     | 1             |   |  |  |
| 4.6.14  | Coil sensors                                      | Standard                     | 1             |   |  |  |
| 4.6.15  | Electric Heaters                                  | Standard                     | 1             |   |  |  |
| 4.6.16  | Electric boards (PC Boards)                       | 7000 – 9000 BTU              | 1             |   |  |  |
| 4.6.17  |   | 12000-15000 BTU              | 1             |   |  |  |
| 4.6.18  |   | 18000-22000 BTU              | 1             |   |  |  |
| 4.6.19  |   | 24000-26000 BTU              | 1             |   |  |  |
| 4.6.20  |   | 30000-36000 BTU              | 1             |   |  |  |
| 4.6.21  |   | 44000-60000 BTU              | 1             |   |  |  |
| 4.6.22  |   | 65000-75000 BTU              | 1             |   |  |  |
| 4.6.23  |   | Compressors (220V/240V/50Hz) | 0.75 - 2.5 hp | 1 |  |  |
| 4.6.24  | 2.5 - 4.0 hp                                      |                              | 1             |   |  |  |
| 4.6.25  | Compressors (380V/400V/ 3/50 Hz)                  | 0.75 - 2.5 hp                | 1             |   |  |  |
| 4.6.26  |   | 2.5 - 4.0 hp                 | 1             |   |  |  |
| Sub Total:                                    |   |                              |               |   |  |  |
| Total Cost for 36 months (carried to summary) |   |                              |               |   |  |  |

### 4.7 SCHEDULE: POWER SUPPLY POINTS AND CONTACTORS

| ITEM  | DESCRIPTION                          | CAPACITY | QTY | UNIT PRICE FOR YEAR 1 | UNIT PRICE FOR YEAR 2 | UNIT PRICE FOR YEAR 3 |
|-------|--------------------------------------|----------|-----|-----------------------|-----------------------|-----------------------|
| 4.7.1 | 4x4 York Boxes with 4x4 D/P Isolator | 25A      | 1   |                       |                       |                       |
| 4.7.2 |                                      | 30A      | 1   |                       |                       |                       |
| 4.7.3 |                                      | 45A      | 1   |                       |                       |                       |
| 4.7.4 | 4x4 York Boxes with 4x4 T/P Isolator | 25A      | 1   |                       |                       |                       |
| 4.7.5 |                                      | 30A      | 1   |                       |                       |                       |
| 4.7.6 |                                      | 45A      | 1   |                       |                       |                       |
| 4.7.7 |                                      | 60A      | 1   |                       |                       |                       |
| 4.7.8 | Circuit Breakers-S/P-5kA             | 25A      | 1   |                       |                       |                       |
| 4.7.9 |                                      | 30A      | 1   |                       |                       |                       |

## SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

|   |                          |             |   |  |  |  |
|---|--------------------------|-------------|---|--|--|--|
| 4.7.10  | Circuit Breakers-T/P-5kA | 45A         | 1 |  |  |  |
| 4.7.11  |                          | 60A         | 1 |  |  |  |
| 4.7.12  |                          | 25A         | 1 |  |  |  |
| 4.7.13  |                          | 30A         | 1 |  |  |  |
| 4.7.14  |                          | 45A         | 1 |  |  |  |
| 4.7.15  |                          | 60A         | 1 |  |  |  |
| 4.7.16  |                          | 80A         | 1 |  |  |  |
| 4.7.17  | Suffix Cable per meter   | 2.5mm 2+E   | 1 |  |  |  |
| 4.7.18  |                          | 4mm 2+E     | 1 |  |  |  |
| 4.7.19  |                          | 6mm 2+E     | 1 |  |  |  |
| 4.7.20  |                          | 2.5mm 4+E   | 1 |  |  |  |
| 4.7.21  |                          | 4mm 4+E     | 1 |  |  |  |
| 4.7.22  |                          | 6mm 4+E     | 1 |  |  |  |
| 4.7.23  |                          | 10mm 4+E    | 1 |  |  |  |
| 4.7.24  |                          | 16mm 4+E    | 1 |  |  |  |
| 4.7.25  |                          | 10.0mm 4+E  | 1 |  |  |  |
| 4.7.26  |                          | 16.0mm 4+E  | 1 |  |  |  |
| 4.7.27  | Over and Under Voltage   | 220v        | 1 |  |  |  |
| 4.7.28  | Over and Under Voltage   | 380v/415v   | 1 |  |  |  |
| 4.7.29  | Phase Reversal Relay     | 380v/415v   | 1 |  |  |  |
| 4.7.30  | SU2- SURFACE MOUNT DB's  | 24 Mod      | 1 |  |  |  |
| 4.7.31  | Contactors               | 25A / 220V  | 1 |  |  |  |
| 4.7.32  |                          | 32A / 220V  | 1 |  |  |  |
| 4.7.33  |                          | 25A / 380V  | 1 |  |  |  |
| 4.7.34  |                          | 32A / 380 V | 1 |  |  |  |
| Sub Total:                                    |                          |             |   |  |  |  |
| Total Cost for 36 months (carried to summary) |                          |             |   |  |  |  |



## **SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS**

### **4.8 TRANSPORT AND LABOUR RATES – ONLY APPLICABLE FOR EMERGENCY CALLOUTS**

- 4.8.1 Bidders must take note that the cost of travelling for emergency callouts shall be charged in line with the Automobile Association (AA)/ South African Revenue Services (SARS) tariffs for the duration of the contract. The rate is applicable to all types of vehicles utilised. The distance to be travelled shall be agreed upon by the successful bidder and the Department prior to actual travelling. The successful bidder shall, in consultation with the Department, group sites that need to be serviced in a manner that will reduce travelling distances. The distance to be travelled shall be measured from the Head Office in Polokwane to the respective sites and shall be agreed on prior to travelling. This only applies to workmanship that is initiated by the Department and is outside the scheduled maintenance programs.
- 4.8.2 The cost of labour per hour for the emergency callout of the Artisan/Technician and/or the Apprentice shall be fixed at Three Hundred Rand (R300.00) and Two Hundred Rand (R200), respectively. This only applies to workmanship that is initiated by the Department and is outside the scheduled maintenance programs. The number of hours shall be agreed upon by the successful bidder and the Department prior to the commencement of the work. The time shall be calculated from the moment the bidder is on site and doing the actual work. This excludes the travelling time.

### **4.9 SUMMARY**

**Bidders are required to insert total cost per category for 36 months from 4.1 to 4.7 above.**

| <b>DESCRIPTION</b>   | <b>AMOUNT</b> |
|--|---------------|
| 4.1 MAJOR SERVICE  |               |
| 4.2 MINOR SERVICE  |               |
| 4.3 RETROFITTING OF AIR CONDITIONERS: FROM R22 TO R410 GAS |               |
| 4.4 REPLACEMENT OF EXISTING AIR CONDITIONERS               |               |
| 4.5 NEW INSTALLATION                                       |               |
| 4.6 SCHEDULE 3: REPLACEMENT PARTS PRICES                   |               |
| 4.7 SCHEDULE : POWER SUPPLY POINTS AND CONTACTORS          |               |
| <b>SUB TOTAL</b>   |               |
| <b>15% VAT (IF REGISTERED)</b>                             |               |
| <b>GRAND TOTAL</b>   |               |

# SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

## 5. T2.2A: Record of Addenda to tender documents

|   |             |                         |
|---|-------------|-------------------------|
| We confirm that the following communications received from the Employer before the submission of this tender offer, amending the tender documents, have been taken into account in this tender offer: |             |                         |
|   | <b>Date</b> | <b>Title or Details</b> |
| 1.  |             |                         |
| 2.  |             |                         |
| 3.  |             |                         |
| 4.  |             |                         |
| 5.  |             |                         |

Attach additional pages if more space is required

Signed

Date

Name

Position

Tenderer

# SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

## 6. T2.2B : Compulsory Enterprise Questionnaire

| The following particulars must be furnished. In the case of a joint venture, separate enterprise questionnaires in respect of each partner must be completed and submitted  |   |  |  |  |  |         |                       |  |  |  |  |
|---|---|--|--|--|--|---------|-----------------------|--|--|--|--|
| Section 1: Name of enterprise<br>.....  |   |  |  |  |  |         |                       |  |  |  |  |
| Section 2: VAT registration number, if any:<br>.....  |   |  |  |  |  |         |                       |  |  |  |  |
| Section 3: CIDB registration number, if any:<br>.....   |   |  |  |  |  |         |                       |  |  |  |  |
| Section 4 : Particulars of sole proprietors and partners in partnerships<br>Complete only if sole proprietor or partnership and attach separate page if more than 3 partners  |   |  |  |  |  |         |                       |  |  |  |  |
| Name*   | Identity number*  | Personal income tax number*  |  |  |  |         |                       |  |  |  |  |
|   |   |  |  |  |  |         |                       |  |  |  |  |
|   |   |  |  |  |  |         |                       |  |  |  |  |
|   |   |  |  |  |  |         |                       |  |  |  |  |
| Section 5 : Particulars of companies and close corporations<br>Company registration number .....<br>Close corporation number .....<br>Tax reference number .....  |   |  |  |  |  |         |                       |  |  |  |  |
| Section 6 : Record in the service of state<br>Indicate by marking the relevant boxes with a cross, if any sole proprietor, partner in a partnership or director, manager, principal shareholder or stakeholder in a company or close corporation is currently or has been within the last 12 months in the service of any of the following: |   |  |  |  |  |         |                       |  |  |  |  |
| a member of any municipal council<br>a member of any provincial legislature<br>a member of the National Assembly or the National Council of Province<br>a member of the board of directors of any municipal entity<br>an official of any municipality or municipal entity   |   | <input type="checkbox"/> an employee of any provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act 1 of 1999)<br><input type="checkbox"/> a member of an accounting authority of any national or provincial public entity<br><input type="checkbox"/> an employee of Parliament or a provincial legislature          |  |  |  |         |                       |  |  |  |  |
| If any of the above boxes are marked, disclose the following:   |   |  |  |  |  |         |                       |  |  |  |  |
| Name of sole proprietor, partner, director, manager, principal shareholder or stakeholder   | Name of institution, public office, board or organ of state and position held | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th colspan="2" style="padding: 5px;">Status of service<br/>(tick appropriate column)</th> </tr> <tr> <td style="width: 50%; padding: 5px;">Current</td> <td style="width: 50%; padding: 5px;">Within last 12 months</td> </tr> <tr> <td style="height: 20px;"></td> <td></td> </tr> <tr> <td style="height: 20px;"></td> <td></td> </tr> </table> |  | Status of service<br>(tick appropriate column) |  | Current | Within last 12 months |  |  |  |  |
| Status of service<br>(tick appropriate column)  |   |  |  |  |  |         |                       |  |  |  |  |
| Current   | Within last 12 months   |  |  |  |  |         |                       |  |  |  |  |
|   |   |  |  |  |  |         |                       |  |  |  |  |
|   |   |  |  |  |  |         |                       |  |  |  |  |

# SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

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\*insert separate page if necessary

## Section 7: Record of spouses, children and parents in the service of the state

Indicate by marking the relevant boxes with a cross, if any spouse, child or parent of a sole proprietor, partner in a partnership or director, manager, principal shareholder or stakeholder in a company or close corporation is currently or has been within the last 12 months been in the service of any of the following:

- |  |   |
|--|---|
| 1. a member of any municipal council                                     | <input type="checkbox"/> an employee of any provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act 1 of 1999) |
| 2. a member of any provincial legislature                                |   |
| 3. a member of the National Assembly or the National Council of Province | <input type="checkbox"/> a member of an accounting authority of any national or provincial public entity  |
| 4. a member of the board of directors of any municipal entity            | <input type="checkbox"/> an employee of Parliament or a provincial legislature  |
| 5. an official of any municipality or municipal entity                   |   |

The undersigned, who warrants that he / she is duly authorised to do so on behalf of the enterprise:

- i) authorizes the Employer to obtain a tax clearance certificate from the South African Revenue Services that my / our tax matters are in order;
- ii) confirms that the neither the name of the enterprise or the name of any partner, manager, director or other person, who wholly or partly exercises, or may exercise, control over the enterprise appears on the Register of Tender Defaulters established in terms of the Prevention and Combating of Corrupt Activities Act of 2004;
- iii) confirms that no partner, member, director or other person, who wholly or partly exercises, or may exercise, control over the enterprise appears, has within the last five years been convicted of fraud or corruption;
- iv) confirms that I / we are not associated, linked or involved with any other tendering entities submitting tender offers and have no other relationship with any of the tenderers or those responsible for compiling the scope of work that could cause or be interpreted as a conflict of interest; and
- iv) confirms that the contents of this questionnaire are within my personal knowledge and are to the best of my belief both true and correct.

|                 |          |
|-----------------|----------|
| Signed          | Date     |
| _____           | _____    |
| Name            | Position |
| _____           | _____    |
| Enterprise name |          |
| _____           |          |

# SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

## 7. T2.2C Certificate of Authority for Joint Ventures

This Returnable Schedule is to be completed by joint ventures.

We, the undersigned, are submitting this tender offer in Joint Venture and hereby authorise Mr/Ms . . . . .  
. . . . ., authorised signatory of the company . . . . .  
. . . . ., acting in the capacity of lead partner, to sign all documents in  
connection with the tender offer and any contract resulting from it on our behalf.

| NAME OF FIRM  | ADDRESS | DULY AUTHORISED<br>SIGNATORY                        |
|---|---------|---|
| Lead partner<br><br>CIDB registration no<br>. . . . . |         | Signature. . . . .<br>Name . . . . .<br>Designation |
| CIDB registration no<br>. . . . .                     |         | Signature. . . . .<br>Name . . . . .<br>Designation |
| CIDB registration no<br>. . . . .                     |         | Signature. . . . .<br>Name . . . . .<br>Designation |

# SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

## 8. T2.2D: Proposed amendments and qualifications

The Tenderer should record any deviations or qualifications he may wish to make to the tender documents in this Returnable Schedule. Alternatively, a tenderer may state such deviations and qualifications in a covering letter to his tender and reference such letter in this schedule.

The Tenderer's attention is drawn to clause F.3.8 of the Standard Conditions of Tender referenced in the Tender Data regarding the employer's handling of material deviations and qualifications.

Tenderers must not include deviations or qualifications relating to the scope of work in this schedule where they are required to submit an Approach Paper.

| Page | Clause or item | Proposal |
|------|----------------|----------|
|      |                |          |

Signed

Date

Name

Position

*Tenderer*

# SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

## 9. T2.2E Preferencing schedule

### 1 Definitions

The following definitions shall apply to this schedule:

**Black:** is a generic term which means who are Africans, Coloureds and Indians

**Disability:** in respect of a person, a permanent impairment of a physical, intellectual, or sensory function, which results in restricted, or lack of, ability to perform an activity in the manner, or within the range, considered normal for a human being.

**Disabled person:** a person with a disability.

**Equity ownership:** The percentage of an enterprise or business owned by individuals or, in respect of a company, the percentage of the company's shares that are owned by individuals, who are actively involved in the management of an enterprise or business and exercise control over the enterprise, commensurate with their degree of ownership at the closing date of the tender.

### 2 The preference points shall be allocated based on the specific goals below:

| No                  | DESIGNATED GROUP  | POINTS    | MEANS OF VERIFICATION   |
|---------------------|---|-----------|---|
| 1                   | Enterprises owned by at least 51% black people            | 2         | Central Supplier Database (CSD)   |
| 2                   | Enterprises owned by at least 51% women                   | 4         | Central Supplier Database (CSD)   |
| 3                   | Enterprises owned by at least 51% youth                   | 4         | Central Supplier Database (CSD)   |
| 4                   | Enterprises owned by at least 51% persons with disability | 2         | Disability certificate issued by health professionals   |
| 5                   | Enterprises owned by at least 51% military veterans       | 2         | Confirmation letter issued by Department of Military Veterans   |
| 6                   | Small, Medium and Micro Enterprises (SMMEs)               | 1         | Central Supplier Database (CSD)   |
| 7                   | Enterprises located in rural areas or townships           | 2         | Municipality Utility Bills or Lease Agreements or Proof of Residence from Tribal Authority or Municipality/ Municipal Council |
| 8                   | Enterprises located in Limpopo Province                   | 3         | Municipality Utility Bills or Lease Agreements or Proof of Residence from Tribal Authority or Municipality/ Municipal Council |
| <b>TOTAL POINTS</b> |   | <b>20</b> |   |

## SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

### 10. EVALUATION CRITERIA

All bids will be evaluated in terms of functionality, administrative requirements and preference point system:

| <b>Evaluation on Functionality (Gate 0)</b>   | <b>Administrative Requirements (mandatory) (Gate 1)</b>   | <b>Price and Preference Point System (Gate 2)</b>          |
|---|---|--|
| Bidder(s) are required to achieve a minimum of 210 points out of 300 points to proceed to Gate 1. | Bidders must submit all documents as outlined in paragraph 10.2 (Table 1) below.<br>Only bidders that comply with all these criteria will be evaluated in Gate 1. | Bidder(s) will be evaluated on price and preference points |

#### 10.1 Gate 0: Evaluation on Functionality

All bidders are required to respond to the functionality evaluation criteria. Bidders will be evaluated in Gate 0 for functionality as per the table below:

Functionality Evaluation – Bidders will be evaluated out of 300 points and are required to achieve minimum threshold of 210 points to proceed to Gate 1 for evaluation on administrative requirements, which is mandatory.



# SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

Evaluation Criteria for Functionality is as follows:

| Item | Criterion   | Weight | Scores  |
|------|---|--------|---|
| 1.   | <p><b>Company experience in the installation, servicing and repairing of air conditioners.</b><br/>Only projects with a single minimum value of <b>R100,000.00</b> will be considered.<br/>(Attach reference letters from serviced clients in the corporate, public and local government sector).<br/><b>The Department will verify the authenticity of the letters before award.</b></p> | 30     | <ul style="list-style-type: none"> <li>• No relevant projects = 0</li> <li>• 1 – 2 projects = 1</li> <li>• 3 – 4 projects = 2</li> <li>• 5 and more projects = 3</li> </ul>   |
| 2.   | <p><b>Experience of the foreman/ project manager</b> in managing the installation, servicing and repairing of air-conditioners.<br/>(Attach a comprehensive curriculum vitae and reference letters from companies that the project leader has worked.)<br/><b>The Experience of the foreman/ project manager must be indicated on the company/business profile.</b></p>                   | 20     | <ul style="list-style-type: none"> <li>• No relevant projects = 0</li> <li>• 1 – 2 projects = 1</li> <li>• 3 – 4 projects = 2</li> <li>• 5 and more projects = 3</li> </ul>   |
| 3.   | <p><b>Qualifications of the same Experience of the foreman/ project manager as in 2 above.</b> Attach relevant qualifications in Electrical Engineering/ Mechanical Engineering/ Refrigeration and Air Conditioning plus Trade Test Certificate</p>   | 20     | <ul style="list-style-type: none"> <li>• No formal qualification plus trade test certificate = 0</li> <li>• Qualification below NQF Level 6 plus Trade Test Certificate = 1</li> <li>• Qualification at NQF Level 6 plus Trade Test Certificate = 2</li> <li>• Qualification above NQF Level 6 plus Trade Test Certificate = 3</li> </ul> |
| 4.   | <p><b>Number of Registered Technicians with relevant qualifications, excluding the Foreman/ Project</b></p>   | 15     | <p>The qualifications must either be in Electrical Engineering or Mechanical Engineering or Refrigeration and Air Conditioning</p>  |

## SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

|                       |   |            |   |
|-----------------------|---|------------|---|
|                       | <b>Manager</b> (Attach relevant qualifications in Electrical Engineering/ Mechanical Engineering/ Refrigeration and Air Conditioning plus Trade Test Certificate)                                     |            | with minimum NQF Level 4 supported by Trade Test Certificate<br><br>• No registered Technicians with relevant qualifications = 0<br><br>• 1 Registered Technician = 1<br><br>• 2 Registered Technicians = 2<br><br>• 3 and more Registered Technicians = 3  |
| <b>5.</b>             | <b>Number of Branded Company Vehicles</b><br>Number of branded vehicles registered in the name of the bidder (Attach copies of registration certificates and colour pictures of the branded vehicles) | <b>15</b>  | • No branded vehicles and registration certificates = 0<br><br>• 1 branded vehicle with registration certificate = 1<br><br>• 2 branded vehicles with registration certificates = 2<br><br>• 3 and more branded vehicles with registration certificates = 3 |
| <b>Total</b>          |   | <b>100</b> |   |
| <b>Maximum Scores</b> |   | <b>300</b> |   |

**The maximum points that can be scored on functionality equals 300.**

Bidders that score less than 210 points out of 300 in respect of functionality will be regarded as non-responsive and will not be considered for further evaluation. Points scored by qualifying bidders will not be taken into consideration for price and preference point evaluation. **Only the qualifying proposals will be evaluated in Gate 1.**

### **10.2 Gate 1: Administrative (mandatory) requirements**

Bidder(s) must submit the documents listed in **Table 1** below. All documents must be completed and signed by the duly authorized representative of the prospective bidder(s). **Correction fluid is not allowed and any cancellation on the bid document must be initialed by the authorized signatory.** During this phase, Bidders' responses will be evaluated based on compliance with the listed administration and mandatory bid requirements.

## SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

**Table 1: Documents that must be submitted for administrative/mandatory requirements:**

| <b>Document that must be submitted</b>                                 | <b>Mandatory</b> | <b>Non-submission may result in disqualification</b>   |
|--|------------------|--|
| Original Bid Document  | YES              | Duly completed and signed.   |
| CIDB grading (3ME or Higher)   | YES              | Must be attached   |
| Certificate of Gas Practitioner issued by an authorized body           | YES              | Must be attached   |
| Company/Business Profile   | YES              | Company/Business profile clearly indicating the organogram, qualifications and experience of the Foreman / Project Manager.  |
| Invitation to Bid – SBD 1, Indicating Central Supplier Database Number | YES              | Complete and sign the supplied pro forma document with a fixed physical address for their business operations for in-loco inspection and proof of registration on CSD. |
| Pricing Schedule (Firm price) – SBD 3.1                                | YES              | Must be completed.   |
| Bidder's Disclosure – SBD 4  | YES              | Complete and sign the supplied pro forma document.   |
| Preference Point Claim Form – SBD 6.1                                  | NO               | Complete and sign the supplied pro forma document.   |
| COIDA Letter of Good Standing  | YES              | Letter of Good Standing issued by the Compensation Fund of South Africa must be submitted  |
| E1.1: Notice and Invitation to submit an Expression of Interest        | YES              | Must be submitted  |
| E.1.2 Submission data<br>Part E.2: Returnable documents                | YES              | Must be submitted  |
| E.2.1 List of returnable documents                                     | YES              | Must be submitted  |
| Part E.3 Indicative scope of work                                      | YES              | Must be submitted  |
| T2.2A: Record of Addenda to tender documents                           | YES              | Must be completed.   |
| T2.2B : Compulsory Enterprise Questionnaire                            | YES              | Must be completed.   |
| T2.2C Certificate of Authority for Joint Ventures                      | YES              | Must be completed.   |
| T2.2D: Proposed amendments and qualifications                          | YES              | Must be completed.   |
| T2.2E Preferencing   | YES              | Must be submitted  |

# SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

|  |     |                   |
|--|-----|-------------------|
| schedule   |     |                   |
| <b>Financial Capacity</b><br>Submit either of the following documents: <ul style="list-style-type: none"> <li>• An undertaking by a registered financial institution, such as a bank, to provide funding, or revolving credit, or overdraft facility, with a minimum credit of R500,000.00. This must not be a conditional assessment of credit rating or bank rating; or</li> <li>• An undertaking by the National Credit Regulator or Financial Service Provider (NCR/FSP) registered institution to provide funding or revolving credit with a minimum credit of R500,000.00 should the tender be successfully awarded to the bidder; or</li> <li>• A three-month bank statement averaging the minimum value of R500,000.00 not older than 30 days from the closure of the bid; or</li> <li>• An investment account with the minimum value of R500,000.00 readily accessible after the successful award to the bidder.</li> </ul> | YES | Must be submitted |

NB Bidders that do not comply with any of the stipulations as stated above may be disqualified from the evaluation process.

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## 10.3 Gate 2: Price/Preference Point System,

Only Bidders that have complied with the requirements of Gate 1 will be evaluated in Gate for price/preference point system.

The 80/20 price/preference point system will be applicable for this tender, where the 80 points shall be awarded for price and the 20 points shall be awarded for specific goals.

The preference points shall be allocated based on the specific goals below:

| No                  | DESIGNATED GROUP  | POINTS    | MEANS OF VERIFICATION  |
|---------------------|---|-----------|--|
| 1                   | Enterprises owned by at least 51% black people            | 2         | Central Supplier Database (CSD)  |
| 2                   | Enterprises owned by at least 51% women                   | 4         | Central Supplier Database (CSD)  |
| 3                   | Enterprises owned by at least 51% youth                   | 4         | Central Supplier Database (CSD)  |
| 4                   | Enterprises owned by at least 51% persons with disability | 2         | Disability certificate issued by health professionals  |
| 5                   | Enterprises owned by at least 51% military veterans       | 2         | Confirmation letter issued by Department of Military Veterans  |
| 6                   | Small, Medium and Micro Enterprises (SMMEs)               | 1         | Central Supplier Database (CSD)  |
| 7                   | Enterprises located in rural areas or townships           | 2         | Municipality Utility Bills or Lease Agreements or Proof of Residence from Tribal Authority or Municipality/Municipal Council |
| 8                   | Enterprises located in Limpopo Province                   | 3         | Municipality Utility Bills or Lease Agreements or Proof of Residence from Tribal Authority or Municipality/Municipal Council |
| <b>TOTAL POINTS</b> |   | <b>20</b> |  |

The bid will be awarded to the qualifying bidder scoring the highest points.

## 11. NOTES TO BIDDERS

11.1 The successful bidder is expected to provide the service upon signing the contract.

11.2 The Department reserves the right to amend, modify or withdraw these terms of reference or amend, modify or terminate any of the procedures or requirements set out herein at any time and from time to time, without prior notice except where required by law, and without liability to compensate or reimburse any prospective service providers.

11.3 A proposal submitted by a partnership must be accompanied by a written partnership agreement.

## **SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS**

- 11.4 A proposal submitted by a consortium of two or more parties must be accompanied by a signed memorandum of understanding between the parties to such consortium indicating:
- a) the conditions under which the consortium will function;
  - b) Its period of duration;
  - c) The persons authorized to represent it;
  - d) The participation of the several parties forming the consortium;
  - e) The benefits that will accrue to each party;
  - f) Any other information necessary to permit full appraisal of its functioning.
- 11.5 All costs incurred by the bidder in the preparation of the bid shall be fully absorbed by the bidder. Supporting documentation submitted with the bid will become the property of the Limpopo Department of Transport and Community Safety; unless otherwise requested by the bidder at the time of submission.
- 11.6 The Department is not bound to accept any of the proposals submitted and reserves the right to call for best and final offers from short-listed bidders before final selection. The Department also reserves the right to call interviews with short-listed bidders before final selection, and to negotiate price. If the negotiations between the Department and the preferred bidder/s fail with regard to the conclusion of a Service Level Agreement, the Department reserves its right not to proceed with the appointment of the preferred bidder/s without incurring any liability to compensate or reimburse the preferred bidder/s.
- 11.7 Bidders may ask for clarification on these terms of reference up to close of business five (5) working days before the deadline for the submission of bids. Any request for clarification must be submitted by email to the contact person.
- 11.8 Bidders may not contact the Department on any matter pertaining to their bid from the time when bids are submitted to the time the contract is awarded. Any attempt by the bidder to influence bid evaluation, bid comparisons or award decisions in any manner, may result in rejection of the bid concerned.
- 11.9 Bidders submitting two or more offers on the same bid under the same company name should note that the highest offer will not be considered.
- 11.10 Proper completions and signing of all prescribed parts of the bid form is a compulsory requirement. Any bid offer that does not provide all the required information completely and in a form that is required, may be regarded as non-responsive.

## SERVICE, REPAIR, INSTALLATION AND REPLACEMENT OF AIR CONDITIONING SYSTEMS

- 11.11 It is a condition of this bid that the taxes of the successful bidder must be in order, or that satisfactory arrangements have been made with South African Revenue Service (SARS) to meet the bidder's tax obligations.
- 11.12 The Department of Transport and Community Safety reserves the right not to award the bid to the bidder with the lowest price, to alter the terms and conditions of the bid and to cancel the bid at any time during the contract period.
- 11.13 The tender offer validity period is 90 days after the closure of the bid.
- 11.14 The successful bidder will enter into a service level agreement with the Department for duration of the contract.
- 11.15 The provisions of the general conditions of contract will be applicable to this bid.

### 12. Contact Information

For inquiries and further information, please contact: Mr Netshitungulu RJ ([netshitungulur@dtcs.limpopo.gov.za](mailto:netshitungulur@dtcs.limpopo.gov.za)) or Ms Bopape MM ([bopapemm@dtcs.limpopo.gov.za](mailto:bopapemm@dtcs.limpopo.gov.za)). **E-MAIL ENQUIRIES ARE PREFERRED** and no telephone calls or visits to the respective person for further information will be entertained

### 13. Disclaimer

The Limpopo Department of Transport and Community Safety reserves the right to accept or reject any or all tender without providing any reasons. Submission of a tender implies acceptance of all terms and conditions outlined in this Terms of reference.

~~Approved/ Not approved~~



Mr. MS Matjea

HoD: Transport and Community Safety

Date: 24/06/2025