	Invitation to Tender	Document Identifier	240-114238630	Rev	12
		Effective Date	28 October 2022		
		Review Date	October 2027		

ESKOM HOLDINGS SOC LTD

INVITATION TO TENDER


FOR

MAJUBA RAIL PROJECTS ELECTRICAL RECTIFICATION WORKS AND INFRASTRUCTURE REPAIRS

Tender number	MWP1795GX
Issue date	06 December 2022
Closing date and time	06 February 2023 at 10:00 Standard South African Time
Tender validity period	12 weeks from the closing date and time
Clarification meeting	<p>Compulsory Site Clarification meeting will be held on:</p> <p>Date: 12 December 2022 at 09:30 for 10:00 Venue: Majuba UCG Mine Offices Armesfoort Mpumalanga</p> <p>Tenderers must confirm their intention to attend the meeting with the Eskom representative on email makhubtc@eskom.co.za by 09 December 2022 stating name, position, and contact details of each proposed attendee to arrange for access.</p> <p>Tenderers are urged to bring their own PPE, i.e., reflector vest, safety shoes and hard hat</p>
Tenders are to be delivered to the following address on the stipulated closing date and time:	Tender Office Eskom Megawatt Park (Retail Centre) 1 Maxwell Drive Sunninghill

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Invitation to Tender

Eskom Holdings SOC Ltd (hereinafter “Eskom”) invites you to submit a tender for the Majuba Rail Projects Electrical Rectification works and Infrastructure repairs.

The enquiry documents are supplied to you on the following basis:

- Free of charge

Eskom has delegated the responsibility for this tender to the Eskom *Representative* whose name and contact details are set out in the Tender Data. A submission of a tender by you in response to this Invitation will be deemed as your acceptance of the Eskom Standard Conditions of Tender (to be accessed via www.eskom.co.za).

Queries relating to these Invitation documents may be addressed to the Eskom *Representative*.

Yours faithfully

Audrey Walters

Audrey Walters


Procurement Manager (Acting)

Procurement & Supply Chain Management (P&SCM)

Date: 06/12/2022

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1.1 The following documents listed hereunder are attached to this enquiry.

Number	Description	Annexure/to be downloaded and attached	Attached (Y/N/ N/A)
1.1.1	*Acknowledgement form	Annexure A	Y
1.1.2	*Tenderer's particulars	Annexure B	Y
1.1.3	*Integrity Declaration Form (refer to www.eskom.co.za for the Supplier Integrity Pact that suppliers are required to download and read)	Annexure C	Y
1.1.4	*CPA Requirements for Local Goods/Services	Annexure D	N/A
1.1.5	*CPA(IG) for Foreign Goods/Services (if applicable)	Annexure E	N/A
1.1.6	SBD 6.2- Declaration Certificate for Local Production and Local Content (only applicable if designated materials are included).	Annexure F1	Y
	Annexure C-Local Content Declaration-Summary Schedule	Annexure F2	Y
	Annexure D-Imported Content Declaration – Supporting Schedule to Annexure C	Annexure F3	Y
	Annexure E-Local Content Declaration-Supporting Schedule to Annexure C	Annexure F4	Y
1.1.7	*SBD 1 -Invitation to Bid must be filled out by all tenderers and submitted with the tender at tender submission deadline	Annexure G	Y
1.1.8	*SBD 6.1- Preference Points Claim Form in terms of PPPFA 2017 regulations	Annexure H	Y
1.1.9	*SBD 4 – Bidders Disclosure	Annexure I	Y
1.1.10	Tax Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE	N/A	
1.1.11	Supplier Development & Localisation (SDL&I) Undertaking	Annexure J	Y
1.1.12	Reverse e-auction training acknowledgement form	N/A	

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1.1.13	Reverse e-auction process	N/A
1.1.14	Contract Skills Development Goals (CSDG)	N/A
1.1.15	Contract Participation Goals (CPG)	N/A

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- 1.2 The Tender Data makes several references to the **Eskom Standard Conditions of Tender** and in those instances, the clause numbers are referenced hereunder. If the **Eskom Standard Conditions of Tender** is not attached to the **Invitation to Tender**; then the tenderers are required to download this from www.eskom.co.za. The “**Tender Data**” as detailed herein shall take precedence over the **Standard Conditions of Tender** in the event of any ambiguity or inconsistency between the two documents.

Clause Number from Standard Conditions of Tender	Tender Data
1.1 Parties	<p>The <i>Employer</i> is Eskom Holdings SOC Ltd</p> <p>The Eskom <i>Representative</i> is: Name: Tinyiko Makhubele Tel: 011 800 6865 E-mail: makhubtc@eskom.co.za</p>
1.3 Enquiry documents	The Invitation to tender number is : MWP1795GX
1.4 Type of Invitation to Tender	<p>This invitation to tender is:</p> <ol style="list-style-type: none"> 1. An open Invitation to tender
1.6 Eskom's rights to accept or reject any tender	The tender shall be for the whole of the contract.
2.1 Eligible tenders	<p>Submit a tender only if the tenderer (whether a single company or a structure similar to a Joint Venture) complies with the <i>eligibility criteria</i> stated in the Tender Data and the tenderer, or any of his principals, is not under any restriction to do business with Eskom/State Owned Companies.</p> <p>Tenderers are deemed ineligible to submit a tender if</p> <ul style="list-style-type: none"> • Tenderers have the nationality of a country on any international sanctions list. A tenderer shall be deemed to have the nationality of a country if the tenderer is a national or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors or suppliers for any part of the Contract including related services. • Tenderers submit more than one tender either individually or as a partner in a joint venture (JV) or consortium • Tenders submitted by a JV or consortium where the JV/consortium agreement does not explicitly state that the parties of the JV or consortium shall be jointly and severally

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	<p>liable for the execution of the Contract in accordance with the Contract terms.</p> <ul style="list-style-type: none"> A Tenderer must not have a conflict of interest. All Tenderers found to have a conflict of interest shall be disqualified. A Tenderer may be considered to have a conflict of interest with one or more parties in this tendering process, if : <ul style="list-style-type: none"> (a) they have a controlling partner/majority shareholder in common; or (b) they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender of another Tenderer, or influence the decisions of the Employer regarding this bidding process; Tenders signed by non- authorized persons Where the tenderers are not registered on National Treasury's Central Supplier Database (except Foreign Suppliers) A tender that fails to meet any pre-qualifying criteria stipulated in the tender documents is an unacceptable tender (section 4 (2) of PPPFA Regulations Any tenderer that is restricted by National Treasury A tenderer that sub-contracts 100% Scope of Work. <p>Ineligible tenderers will be disqualified.</p>
2.2 -2.5 Tender Closing	<p>The deadline for Tender submission is : Date: 06 February 2023 Time: 10:00 (South African Standard Time)</p> <p>Late Tenders will not be accepted.</p> <p>Tenders are to be submitted to the Eskom <i>tender box</i> at the following physical address:</p> <p>THE TENDER OFFICE</p> <p>Tender Office Eskom Megawatt Park (Retail Centre) 1 Maxwell Drive Sunninghill</p>
2.9 Copy of original tender	<p>The tenderer must submit the tender as a complete original tender, plus one (1) hard copy of the original tender at tender submission deadline.</p> <p>Where a Tenderer does not submit 1 hard copy of the original tender at tender submission deadline, the tenderer will be disqualified.</p>

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	Eskom will also require that one (1) additional complete soft copy of the original tender is required in electronic format (No CD's to be submitted, only flash drives).
2.13 Tender Validity Period	The tender validity period is 12 weeks
2.16 Site/clarification meetings	<p>A compulsory clarification meeting/site visit with representatives of the <i>Employer</i> will take place as follows:</p> <p>Date: 12 December 2022 Time: 09:30 for 10:00 Venue: Majuba UCG Mine Offices Amersfoort; Mpumalanga</p> <ul style="list-style-type: none"> • A site inspection starting from Majuba Rail yard up to links 1, 2 and 3 tie-in point on Transnet existing main lines with representatives of the Employer will take place following the clarification meeting. Site inspection will take 2 to 3 days after the compulsory clarification meeting. • Ensure punctual attendance. • Tenderers must ensure they sign the attendance register and complete it in a legible manner to ensure that attendance is recorded. • Tenderers must confirm their intention to attend with the Eskom <i>Representative</i> by 09 December 2022 stating the name, position and contact details of each proposed attendee. • <i>Tenderers</i> are responsible for the relevant PPE i.e., reflector vest, safety shoes and hard hat. • Tenderers need to use high clearance vehicles that can drive on gravel road. <p>Please note that if the tender stipulates that a site/clarification meeting is mandatory/compulsory; then suppliers must attend such meeting. Those suppliers who do not attend such mandatory/compulsory meeting will be disqualified and will not be evaluated.</p>
2.17 Clarification on enquiry documents	The tenderer will notify the <i>Employer</i> of any clarifications required before the closing time for clarification queries, which is 05 working days before the deadline for tender submission.
2.23 Alternative tenders	Alternative tenders are not allowed .

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2.25 Conditions of contract	The conditions of contract will be the NEC3 Engineering and Construction Contract (ECC) .
2.31 Provision of security for performance	<p>Performance Bond is required, the names of two financial institutions that the tenderer will approach must be submitted with the tender, chosen from Eskom's list of pre-vetted guarantors. The list will be published on the Eskom Tender Bulletin.</p> <p>The following bond is required for this enquiry:-</p> <p>1. Performance bond.</p>
3.4 Opening of tenders	<p>Tenders will be opened at the same date and time as the tender deadline;</p> <p>Tenders will be opened at:</p> <p>Place: Eskom Tender Office, Megawatt Park (Retail Centre) 1 Maxwell Drive, Sunninghill</p> <p>Date: 06 February 2023</p> <p>Time: 10:00 (South Africa Standard Time)</p>
3.5 Prices to be read out	Prices will not be read out.
3.9 Basic Compliance	<p>Basic compliance for this invitation to tender are:</p> <ul style="list-style-type: none"> • Meet the eligibility criteria for a tenderer • Submit one (1) hard copy of the original tender to Eskom • Submit a complete original tender with commercial, financial and technical information • Submission of the mandatory commercial tender returnables as at stipulated deadlines. • Central Supplier Database (CSD) number (MAA.....)
3.10 Mandatory tender returnables	<p>A tenderer that does not submit mandatory documents/information in required in mandatory documents by the required deadlines as stipulated in the Tender Returnable section of the respective Invitation to Tender; will be deemed non-responsive.</p> <p><u>Refer to the list of Tender Returnables for the mandatory returnables, some of these are mandatory at the Tender submission deadline, and others are mandatory prior to contract award, although still required for evaluation.</u></p>
3.11 Pre-qualification criteria	Pre-qualification criteria are not applicable .

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3.12 Designated materials and thresholds	<p>Designated material thresholds are applicable.</p> <table><tr><th>Commodity</th><th>Components</th><th>Local Content Threshold</th></tr><tr><td>Electrical and Telecom Cables</td><td>Fibre Cable</td><td>90%</td></tr><tr><td>Steel</td><td>Steel</td><td>100%</td></tr><tr><td>Building and Construction Materials</td><td>Bolt and Nuts</td><td>100%</td></tr></table> <p>Tenderers need to complete and submit Annexure F1 and F2 hereto as mandatory evidence of compliance with this requirement:</p> <ul style="list-style-type: none">• F1 - SBD 6.2- (Declaration Certificate for Local Production and Local Content); and• F2 - Annexure C-(Local Content Declaration- Summary Schedule). <p>The Department of Trade and Industry (DTI) has appointed SABS as the official verification agency for local content in terms of designated products. The tenderer must make provision for the verification costs which are payable directly to the SABS.</p> <p>NB: In an event that tenderer(s) cannot obtain all required material from the local market (South Africa), such tenderer(s) shall apply for exemption at the DTI and submit the exemption letter as proof of exemption with their tender submissions. When the exemption is granted, then the Bidder will be exempted from compliance with a stipulated threshold for Local Production and Content.</p> <p>The turn-around time for processing of authorisation requests is five (5) working days from the date of receipt. Therefore, such applications should reach the dtic at least five days before closing date and time of bid.</p> <p>Failure to achieve the stipulated minimum threshold for local production and content and submit the above-mentioned mandatory returnables (properly completed as per the Guidance Notes) will result in a disqualification from further evaluation.</p>	Commodity	Components	Local Content Threshold	Electrical and Telecom Cables	Fibre Cable	90%	Steel	Steel	100%	Building and Construction Materials	Bolt and Nuts	100%
Commodity	Components	Local Content Threshold											
Electrical and Telecom Cables	Fibre Cable	90%											
Steel	Steel	100%											
Building and Construction Materials	Bolt and Nuts	100%											
3.13 Functionality requirements	<p>Functionality requirements are applicable.</p> <p>Refer to section 1.5 Functionality criteria for qualitative technical evaluation criteria.</p>												

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	<p>The functionality will be evaluated on a total weight of 100% with a minimum threshold of 80%.</p> <p>Tenderers who do not meet the threshold for functionality scoring will be disqualified and not be evaluated further.</p>
3.15 Evaluation of price	<p>Prices will be evaluated as follows:</p> <ul style="list-style-type: none"> • Inclusive of VAT • Making the specified correction for arithmetical errors • Excluding contingencies in any bill of quantities or activity schedule. • Making an appropriate adjustment for any other acceptable variations, deviations, or alternative tenders submitted. • Making a comparison of the Net Present Value of each adjusted tender based on the tendered programme (if provided) and prices, on the estimated effect of Price Adjustment Factors and rate of exchange fluctuations (if applicable) and on other evaluation parameters relating to uncertainty and risk, where applicable. • Unconditional discounts must be taken into account for evaluation purposes; • Conditional discounts must not be taken into account for evaluation purposes but should be implemented when payment is effected. <p>Prices will be scored out of 90 points</p>
3.17 Evaluation of B-BBEE	<p>B-BBEE status will be scored out of 10 points in accordance with PPPFA.</p> <p>If a tenderer fails to submit proof of B-BBEE status level, the tenderer will not be disqualified (except if B-BBEE level is a pre-qualification criterion). The tenderer will, however, be awarded 90 points for price and will score 0 points for B-BBEE level /status (out of 10)</p>
3.18 Ranking of tenders	<p>Suppliers will be ranked by applying the preferential point scoring based on the relevant system as stipulated hereunder]:-</p> <ul style="list-style-type: none"> • 90/10 (for estimated values above R50M inclusive of VAT) <p>Eskom will then add the score from Pricing and the B-BBEE level together and rank the suppliers from the highest to the lowest.</p>
3.19 Objective Criteria	Objective criteria are not applicable.
3.20 Reverse e-auction	Reverse e-auction is not applicable.

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Contractual Requirements	<p>Contractual Requirements include the following:</p> <ul style="list-style-type: none"> • SHEQ requirements; • Planning requirements; • Financial statements (due diligence); and • SDL&I (Skills Development, Sub-Contracting, Job opportunities) <p>Please Note: Contractual requirements are not evaluation criteria. They are required to be met and assessed after the evaluation and ranking of the tenders. Proof that the highest ranked tenderer is able to meet the contractual requirements, must be submitted prior to contract award.</p> <p>Failure to meet “Contractual Requirements “by the stipulated deadlines; may result in the tenderer being regarded as non-responsive and ineligible for contract award. In the event that there are further documents/actions that are required during execution of the contract, these must be made contractual conditions and compliance thereto must be managed in terms of the contract.</p>
CIDB Requirements (where applicable for Engineering and Construction Works Contracts)	<p>CIDB Requirements are applicable.</p> <ol style="list-style-type: none"> 1. It is estimated that tenderers must have a Construction Industry Development Board (CIDB) contractor grading of 9EP. 2. Joint ventures are eligible to submit tenders provided that :- <ol style="list-style-type: none"> 2.1 every member of the Joint venture (JV) is registered with the CIDB; 2.2 the lead partner has a contractor grading designation in the 9EP*class of construction work; or not lower than one level below the required grading designation in the class of works construction works under consideration and possesses the required recognition status; 2.3 the combined contractor grading designation calculated in accordance with the CIDB regulations is equal to or higher than a contractor grading designation determined in accordance with the sum tendered for a 9EP* class of construction work or a value determined in accordance with Regulations 25 (1B) or 25 (7A) of the CIDB Regulations.

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Please note:

That only those tenderers who are registered with the Construction Industry Development Board, or are capable of being so registered within twenty-one (21) working days from the closing date for submission of tenders in a contractor grading designation as stipulated in the tender data and determined in accordance with the best estimated value of the scope of works herein are eligible to submit tenders.

Employer(Eskom) must within 21 working days from date when contractors offer to perform a construction works contract is accepted in writing ; register and publish the award of all contracts equal to or exceeding R10 M inclusive of VAT.

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Please note:

Tenderers are requested to bear in mind Eskom's standard payment terms as stipulated hereunder when submitting tenders and concluding contracts with Eskom:

For contracts valued below R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying Suppliers within 30 days of receipt of undisputed invoices.

For contracts valued above R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying suppliers within 60 days of receipt of undisputed invoices.

Eskom reserves the right to negotiate with preferred bidders after a competitive bidding process or price quotations; should the tendered prices not be deemed market-related.

Main contractors/ suppliers are discouraged from subcontracting with their subsidiary companies as this may be interpreted as subcontracting with themselves and / or using their subsidiaries for fronting. Where a main contractor subcontracts with a subsidiary this must be declared in tender documents.


A report containing a list of potential sub-contractors may be drawn by accessing the following link: www.csd.gov.za

“proof of B-BBEE status level of contributor” means-

- (a) the B-BBEE status level certificate issued by an authorised body or person; or
- (b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or
- (c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act;

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1.3 TENDER RETURNABLES

The tenderer must submit the returnables set out hereunder as part of its tender. Returnables that are mandatory for evaluation will result in disqualification if not submitted at tender closing.

Reference	Returnables from supplier	Returnables mandatory for evaluation purposes and due at tender closing	Returnables mandatory for contract award and due prior to contract award
Basic Compliance	One (1) hard copy of the tender	✓	
	Central Supplier Database (CSD) number (MAA.....)	✓	
Annexure A	Acknowledgement Form	✓	
Annexure B	Tenderers Particulars	✓	
Annexure C	Integrity Pact Declaration form	✓	
Annexure D	CPA for local goods/services	N/A	
Annexure E	CPA(IG) for imported goods/services	N/A	
Annexure F1 and F2	SBD 6.2 -Declaration certificate for local production and content; and	✓	
	Annex C Local content declaration - summary schedule.(Excel spreadsheet)	✓	
Annexure G (applicable for all suppliers including Foreign suppliers)	SBD 1- to be completed and submitted by all tenderers.	✓	
Annexure H	SBD 6.1- Preference Points Claim Form in terms of PPPFA 2017 regulations	✓	
Annexure I	SBD 4 – Bidders Disclosure	✓	
Annexure J	Supplier Development, Industrialisation & Localisation (SDL&I) Undertaking: <ul style="list-style-type: none"> • Sub-contracting. • Job opportunities. • B-BBEE levels 		✓
Reverse e-auction training acknowledgement form		N/A	
Additional Documents required in event of JV:-	Letter of intent to form a JV/consortium or Valid joint venture agreement confirming the rights and obligations of each of the joint	✓	

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	venture partners and their profit-sharing ratios.		
	Separate written confirmation that the joint venture will operate as a single business entity (incorporated) for the duration of the contract or this may be included as an obligation within the JV agreement.	✓	
	“proof of B-BBEE status level of contributor” means:- (a) the B-BBEE status level certificate issued by an authorised body or person; or (b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or (c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act; (as may be applicable for the particular tendering entity)	✓	
	Details and confirmation of a single designated bank account in the name of the JV and independent of the individual JV partners, as set out in the joint venture agreement.		✓
*“proof of B-BBEE status level of contributor” means:- (a) the B-BBEE status level certificate issued by an authorised body or person; or (b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or (c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act;	Failure on the part of the supplier to submit “proof of B-BBEE status level of contributor” for purposes of evaluation and scoring by the tender closing will not result in disqualification (if tenderer is otherwise deemed to be responsive/acceptable in all other aspects and it is not a pre-qualification criterion). The tenderer will, however, be scored zero on B-BBEE for purposes of PPPFA scoring and ranking.	✓	
Tax Clearance Certificates	A certified copy of a tax clearance certificate is still required by Foreign suppliers (with a footprint in South Africa- but who are not on CSD and have not provided a SARS pin number) and Local suppliers (who have not provided their SARS e-filing PIN number for		✓

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	verification by Eskom and/or their CSD profile / CSD number) . Foreign suppliers with no footprint in South Africa, must still complete the SBD1 document, however no proof of tax compliance is required.		
Tax Evaluation Questionnaire (if services contract and was included as annexure)	Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE]	N/A	
Compliance with Employment Equity Act	To the extent that the tenderer falls within the definition of a “designated Employer” as contemplated in the Employment Equity Act 55 of 1998, the tenderer is required to furnish the Employer with proof of compliance with the Employment Equity Act, including proof of submission of the Employment Equity report to the Department of Labour. (South African tenderers only)		✓
CIDB (where applicable)	Valid proof of CIDB (Construction Industry Development Board) Registration, CIDB level 9EP Electrical engineering works (Infrastructure) . However, where valid proof of CIDB Registration is not available at tender closing deadline, tenderers are at minimum expected to provide valid proof of application for Registration with the CIDB by tender closing deadline and proof of actual registration by contract award.	✓	
NEC Documentation	Completed C1.2 Contract Data - Part two - Data provided by the Contractor;	✓	
	Pricing Schedule – Activity Schedule to be submitted in an excel spreadsheet.	✓	
Additional documents required (ECSA/ SACPCMP/CVs/ permits/licenses/ specific registration documents)		N/A	

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1.4 DOCUMENT REQUIRED UNDER CONTRACT REQUIREMENTS

Reference	Returnables from supplier	Returnables mandatory for evaluation purposes and due at tender closing	Returnables mandatory for contract award and due prior to contract award
Due Diligence	<p>The last 2 (Two) years audited annual financial statements must be submitted. The analysis of a Supplier's financial statements will not be a criterion for the purposes of the scoring and awarding points, or the determination of competitive ranking. However, the analysis will be conducted as part of a due diligence, for the purposes of establishing a Supplier's viability and ability to meet all of its contractual obligations for the duration of the contract.</p> <p>Tenderers must note that in the case of a joint venture or special purpose vehicle (SPV) especially formed for this tender, audited financial statements for each participant in the JV / SPV is required. Start-up enterprises formed within the last 12 months are not required to send in statements, but if successful with their tender will be required to send statements for the first year when once available.</p>		✓

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Health and Safety Requirements


Annexure B

The following Safety returnables are required:

ITEM NO.	SAFETY RETURNABLES/ REQUIREMENTS
1	Annexure B - The acknowledgement of Eskom's OHS legal and other requirements form signed and submitted by the tenderer.
2	Health and Safety Plan (specific to scope of work) <ul style="list-style-type: none"> A site, activity, or project documented plan in accordance with the client's OHS specification or requirements; The plan must be scope or project based and must address the project /scope of work OHS risk(s); The plan must reflect an organised system (method statements, processes, resources etc..) which the supplier will comply with and enforce to manage the OHS risk during the lifecycle of the project; and This can also be in the form of an OHS manual.
3	Baseline OHS Risk Assessment (BRA) Identification, assessment, and management of OHS risks related to the scope of work. The methodology used for the risk assessment must be provided together with the BRA.
4	Valid Letter of Good Standing (COIDA or equivalent) Registration with the Compensation Commissioner (COID) or a licensed mutual company or an equivalent of it (for international bidders). If a company has only one employee (CEO, owner), the supplier shall submit an insurance letter that covers accidental death and disability to the value of R500 000 as a minimum. Submit a letter of good standing with the Compensation Fund or with a licensed compensation insurer. Note: For international suppliers, the equivalent from the country of origin of the supplier. For a supplier whose country does not issue such certificate equivalent to COID, the relevant legislation must be submitted. However, if the supplier has offices in South Africa and has employed South African citizens, a COID certificate must be submitted.
5	OHS Competency (Consider scope of work, risks, OHS plan and applicability) The SHE Legal Organisational structure with competency Certificates. Minimum requirements for Safety Officer: National Diploma in Safety/Environmental management course, Submit: <ul style="list-style-type: none"> OHS Organogram showing reporting structure from top management to bottom level; and CV's and qualifications/certificates of Safety professional as per the organogram (Safety practitioners meeting the above requirements).
6	Costing for OHS management

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ITEM NO.	SAFETY RETURNABLES/ REQUIREMENTS
	<p>(Allocation for Occupational Health and Safety Compliance) OHS costing must reflect the amount of funds that will be allocated for OHS when the project commences (This is a breakdown of the bulk OHS costing in the bill of quantities) and it should be based on the overall scope of work/service and the associated risk. The items to be included are not limited to the following: PPE, OHS training, OHS professionals, first aid equipment, Ablution facilities, Safety signs, safety campaigns or interventions, OHS equipment/instruments, medical examinations, Covid-19 compliance, etc.</p> <ul style="list-style-type: none"> The scope of work and the risk assessment may serve as guideline; and The cost should be broken down and not provided as a lump sum.
7	<p>Covid-19 Management Plan</p> <p>Documented plan or procedure outlining how the organisation will manage Covid-19 on site. Plan must address the workplace protective measures as per Government directives and guidelines. (Plan must be based on the risk assessment conducted). Covid-19 Risks assessment Identification, assessment, and management of Covid-19 risks associated with the scope of work.</p>
8	<p>Traffic Management Plan (TMP)</p> <p>Documented plan/procedure on how the organisation manages traffic, vehicles, and construction machinery/equipment on site. (After accessing site, TMP to be customised to be site specific before commencement of works).</p>


Quality Requirement:

The following category 4 Quality returnables are required:

ITEM NO	QUALITY RETURNABLES/ REQUIREMENT
Section A: Quality Management System Requirements ISO 9001	<ul style="list-style-type: none"> A.1 Product / Service Scoping on ISO 9001 certificate is defined and relevant; A.2 Certificate by Approved and Authorized certification authority; A.3 Certification Authority has Recognized International Accreditation; and A.4 Validity (expiry date) of certificate.
Section B: Evidence of QMS in operation (Tender Quality Requirements – Ref 240-105658000)	<ul style="list-style-type: none"> B.1 Documented information for defined roles, responsibilities and authorities - Organization chart and Responsibility matrix (must include but not limited to quality management function/role) (Clause 5.3 of ISO 9001:2015); B.2 Documented information for Control of Externally Provided Processes, Products and Services - Must include criteria for evaluation, selection, monitoring of performance, and re-evaluation of external providers (Clause 8.4 of ISO 9001:2015);

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ITEM NO	QUALITY RETURNABLES/ REQUIREMENT
	<ul style="list-style-type: none"> B.3. Latest copy of an internal management system audit report (with Nonconformity, Correction and/ or Corrective Action Reports) – Reports must include but not limited to objective, scope, Criteria and outcomes of the audit; B.4. Latest copy of an external management system audit report (with Nonconformity, correction and/ or Correction Action; and. B.5 Records of Management Review meetings (minutes, attendance registers etc.
SECTION C: Contract Quality Plan specific to the scope of work as described in the tender documents (Ref ISO 10005)	<ul style="list-style-type: none"> Draft Contract Plan specific to the scope of work as described in the tender documents (Ref ISO 10005) <p>N.B: Draft Contract/ Project Quality Plan has important QA deliverables.</p>
SECTION D: Quality Control Pan Requirements (Ref 240-105658000 Annexure I or 240-51544462)	<ul style="list-style-type: none"> QCP/ Checklist/ ITP (Quality Control Plans) as per Scope of Works (Ref ISO 10005 & 240-105658000) <p>NB: Example of an Inspection and Test Plan (ITP) or Quality Control Plan (QCP) on similar and/ or previous work done</p>
SECTION E: User defined additional Requirements & miscellaneous (Ref 240-105658000). Customer specific requirements & other standards and required can be listed and evaluated here.	<ul style="list-style-type: none"> E.1 Form A is completed and signed; and E.2 Add other requirements (if applicable) as per the scope of work and/ or specification.


Environmental requirement

The following environmental returnables are required:

ITEM NO	ENVIRONMENTAL DESCRIPTION
1	CV Environmental Manager/ Officer as per SHE spec;
2	SHE/Q Policy signed by Managing Director;
3	Company Organogram depicting Environment management positions;
4	Environment cost breakdown as per SoW; and
5	<p>Submit Environmental Management Plan covering the following but not limited to:</p> <ul style="list-style-type: none"> Waste Management (all streams); Water Management (as per CEMP guideline); Hazardous Chemical Management & Storage; Fuel storage; Laydown areas sketch plan;

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ITEM NO	ENVIRONMENTAL DESCRIPTION
	<ul style="list-style-type: none"> Dust Management (haul roads & works areas); Management of Fauna & Flora; Rehabilitation plan; and And any other relevant aspect as per SoW.

Planning Requirements:

ITEM NO	PLANNING REQUIREMENTS/ RETURNABLES
1	The contractor shall submit a level 3 programme in Primavera (P6) or MS Project format as per Reporting Data Requirement Specification for contractor – 240-83561037 together with a copy in PDF format.
2	Planning and control of the works is to be done by the Contractor in line with the accepted Work Breakdown Structure (Deliverable based). Example: <ul style="list-style-type: none"> Project level (level 1); Unit level (level 2); Plant level (Level 3); and Systems (level 4).
3	Develop Level 3 plan with detailed schedule which includes all activities.
4	Sequence all activities (no open-end logic, Lags and Leads to be replaced with the activities).
5	Assign Resources to all activities (Schedule should reflect the resources needed to do the work and resource levelling to be done).
6	Ensure that the critical path is valid.
7	Ensure that there is Reasonable Total Float.
8	Schedule Risk Register to be in place (Construction risk).
9	Changes made to a schedule should be documented by following proper change control procedure.
10	Every formal baseline submitted for acceptance shall be accompanied by a schedule narrative (Basis of schedule).
11	Progress “S” curves to be submitted on a weekly basis.
12	The Key Milestone Dates (stated in the contract data) as supplied by the Project Manager are to be incorporated into the programme by the Contractor.
13	The works is to be completed within accepted durations that are in consistence with key dates provided in the contract data.
14	The programme has to show hold-points for approving of the works by the Employer's professional team (e.g. key milestones for approving design are incorporated into programme).
15	Ensure there is a planner/scheduler on site on a fulltime basis.
16	The contractor to submit first programme within two weeks of contract award and must be signed off by all relevant stakeholders.
17	The contractor is to submit revised programmes at intervals no longer than 1 week.

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ITEM NO	PLANNING REQUIREMENTS/ RETURNABLES
18	The schedule to be free of hard constrains.

Skills development

Tenderers are required to propose against the following training initiatives:

Skills Category	Eskom Target	Entry	Output	Tenderers Proposal
Safety officers (Samtrac)	2	N3/Grade 12/ Equivalent	On a job training	
OHTe erectors (C-Green)	3	N3/Grade 12/ Equivalent	Certificate	
WIL	2	N3/Grade 12/ Equivalent	On a job training	

Subcontracting

Minimum 30% Subcontracting for the following designated groups:

- An EME or QSE which is 51% owned by black people

Tender Returnables of the above element is a requirement:


- Subcontracting agreement with subcontractor company registration documents (CK and B-BBEE certificate or sworn affidavit);
- Copies of sub-contracting contracts (agreements) or copies of letters from the tenderer to the sub-contractors; stating the intent to sub-contract. The tenderer should sign both documents and Sub-contractor(s) earmarked; and
- B-BBEE certificate from SANAS accredited rating agency or Sworn Affidavit from National Treasury / DTI certified by commissioner of oath will be used to verify supplier's status.

Subcontracting Opportunities

- Home Work Home transportation;
- Medicals;
- PPE;
- Accommodation;
- OHTe- supply and installation of cables;
- Railway Signal and Engineering; and
- Resources.

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Criminal clearance check/ checks for Contractors accessing Power Stations.

The security screening of the Contractors needs to take place before a Contractor is allowed onsite. The extent to which the company/Contractor (company employees) will have access to sensitive information or critical plant areas at the installation in question, is determined by the Scope of Work to be performed in terms of the contract awarded. Therefore, Contractor's criminal check is essential to determine an individual's background status prior to access being granted to site at the power stations.

1.5 FUNCTIONALITY CRITERIA FOR TECHNICAL SCORING

Functionality will be evaluated on a total weight of 100% with a minimum threshold of 80%. The following is an overview of the functionality criteria:

Functionality Criteria	Maximum number of points percentages
Engineering	80%
Planning	20%
Total Score	100%
Minimum stipulated threshold	80%


Score Definitions

Score	(%)	Definition
5	100	COMPLIANT <ul style="list-style-type: none"> Meet technical requirement(s) AND; No foreseen technical risk(s) in meeting technical requirements
4	80	COMPLIANT WITH ASSOCIATED QUALIFICATIONS <ul style="list-style-type: none"> Meet technical requirement(s) with: Acceptable technical risk(s) AND/OR; Acceptable exceptions AND/OR; Acceptable conditions.
2	40	NON-COMPLIANT <ul style="list-style-type: none"> Does not meet technical requirement(s) AND/OR; Unacceptable technical risk(s) AND/OR; Unacceptable exceptions AND/OR; Unacceptable conditions
0	0	TOTALLY DEFICIENT OR NON-RESPONSIVE
Note 1:		The scoring table does not allow for scoring of 1 and 3

The following is a further breakdown of the Functionality criteria:

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Project / Package / Contract Name				Part 1- OHTE	
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
1	Average years of experience of key Personnel	5%			Tenderer to submit certified copies of Academic Qualifications, certified copies of Engineering Council of South Africa (ECSA) certificates, certified copies of South African Council of Projects and Construction Management Profession (SACPCMP) certificates and all railway required certificates, detailed Curriculum Vitae (CV) of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.
1.1	At least 1 Professional Engineer (Pr. Eng.) or Professional Technologist (Pr. Tech) to sign off all drawings and pre-test all installations with relevant qualification with and experience)	1.0%	5: (≥ 10 years). 4: (≥ 5 < 10 years). 2: (≥ 2 < 5 years). 0: No response.	0	Tenderer to submit certified copies of Academic Qualifications, certified copies of ECSA certificates, detailed CV of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.
1.2	At least 1 Engineer or Technologist with relevant Engineering degree and work experience.	1.0%	5: (≥ 10 years). 4: (≥ 5 < 10 years). 2: (≥ 2 < 5 years). 0: No response.	0	Tenderer to submit certified copies of Academic Qualifications, detailed CV of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.

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Project / Package / Contract Name				Part 1- OHTE	
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
1.3	Two construction teams working from both side of the Vaal river ,that consist of the following :10 x Erectors per section , 3 x flagmans per section , 1x technician per section ,2x Electricians with relevant rail certification(A-red or A-brown) per section with relevant engineering diploma , valid certification from school of rail & PRASA and work experience			0	Tenderer to submit certified copies of Category C-green certificates for erectors. The tenderer to submit A-red or A-brown certificates for electricians with relevant qualifications. The tenderer to submit a relevant engineering qualifications for technicians. The tenderer to submit a detailed CV of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work. The tenderer to ensure that the Railway Certifications from PRASA and Transnet are valid for the duration of the contract.
1.3.1	20 x Erectors with certification from school of rail & PRASA and relevant work experience	0.4%	5: (≥ 10 years). 4: (≥ 5 < 10 years). 2: (≥ 2 < 5 years). 0: No response.		Certified copies of Category C-green certificates
1.3.2	6 x flagmans	0.2%			The tenderer to submit certified relevant flagman certification issued by Transnet or Passage Rail Agency of South Africa (PRASA) valid for the duration of the contract.
1.3.3	2 x technicians with engineering diploma qualification or equivalent qualification and	0.4%			The tenderer to submit certified relevant with engineering diploma qualification or equivalent qualification and relevant work experience

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Project / Package / Contract Name				Part 1- OHTE	
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
	relevant work experience				
1.3.4	4 x Electricians with valid relevant rail certification (A-red or A-brown) per section with relevant engineering diploma, certification from school of rail & PRASA and relevant work experience	0.4%			The tenderer to submit certified relevant certifications from Transnet School of Rail and PRASA (A-red or A-brown) per section with relevant engineering qualification and relevant work experience
1.4	Project Manager with PrCPM or PrCM or PMP with relevant experience.	0.8%	5: (≥ 10 years). 4: (≥ 5 < 10 years). 2: (≥ 2 < 5 years). 0: No response.	0	Tenderer to submit certified copies of Academic Qualifications, certified copies of SACPCMP certified certificates and all railway required certificates, detailed CV of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.
1.5	Construction Manager or Site Supervisor registered with SACPCMP (PrCM) or relevant A-Red or A-brown railway certificates	0.8%	5: (≥ 10 years). 4: (≥ 5 < 10 years). 2: (≥ 2 < 5 years). 0: No response.	0	The tenderer to submit certified SACPCMP certificate for Professional Construction Managers (PrCM) and A-Red or A-brown railway certification for Site Supervisors

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Project / Package / Contract Name				Part 1- OHTE	
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
2	Previous experience of tenderer with relevant or similar projects for overhead traction equipment (OHTE) and Overhead Transmission line (25kV AC, 3kV DC and 11 kV AC) kilo Volts(kV)	4%	5: 10 or more projects. 4: 5 - 9 projects. 2: 1 - 4 projects 0: No response.	0	Tenderer to submit project completion certificates and list of previous projects successfully completed in the last 10 years.
3	Main OTF (On the Fly) Protection System to be evaluated are as follows: 1. Current sensors Alternating Current (AC) and Direct Current (DC) 2. High Voltage (HV)/Low Voltage (LV) protection – transformer insulation & test block (AC) and fuses (DC) 3. Logic controller – System threshold detection and trip initiation	3%	5: Full Proof of concept and past experience. 4 Full proof of concept no past experience. 0: No response.	0	Tenderer to submit a full proof of concept with the tender returnable documents.

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Project / Package / Contract Name				Part 1- OHTE	
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
	4. Trip signal transmission – Switching off series breakers 5. Rating of equipment – Current sensitivity, surge protection equipment, power supplies, converters etc.				
4	Computer Software (design and simulation packages)	1%			Tenderer to provide a letter confirming compliance of the software packages including package details. Note: Expect full compliance to the packages
4.1	Computer Aided Design (CAD) Platform used for all designs: Bentley Microstation and Descartes packages (Version 8, Select series 4 or later) or equivalent software that can convert to Microstation format.	0.5%	5: Full compliance with respect to versions, 2: Partial compliance (version just before the minimum expected). 0: No response or obsolete/unsupported versions	0	Tenderer to provide a letter confirming compliance of the software packages including package details Note: Expect full compliance to the packages
4.2	Microsoft Office 2013 (or later) used for reporting and project management	0.5%		0	Tenderer to provide a letter confirming compliance of the software packages including package details Note: Expect full compliance to the packages

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Project / Package / Contract Name				Part 1- OHTE	
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
5	Execution Methodology	5%			See detailed requirements on 5.1, 5.2, 5.3 and 5.4
5.1	Work Method Statement	3%	5: Excellent. 4: Good. 2: Unsatisfactory. 0: No Response.	0	Tenderer to submit a proposed detailed Work Method Statement (detailed breakdown of work activities) for execution of the works. The tenderer to submit the defined scope according to their site visit conducted during the tender clarification. The employer to keep the records of site attendance.
5.2	Inspection and Test Plan with supporting sample check and test sheets	1%	5: Excellent. 4: Good. 2: Unsatisfactory. 0: No Response.	0	Tenderer to submit a detail Inspection and Test Plan for the execution and completion of the specific works (or recent similar works) including but not limited to inspection of materials and/or installation, design activities, material procurement and pretesting. Hold and witness points to also be included
5.3	Statements of Compliance to Scope of Works and Specifications	1%	5: Excellent. 4: Good. 2: Poor or Unsatisfactory. 0: No Response.	0	Tenderer to submit a letter confirming full Compliance to the Scope of Works and Specifications signed by an authorised person.

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Project / Package / Contract Name				Part 1- OHTE	
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
5.4	Material Lists,	0.4%	5: Excellent. 4: Good. 2: Unsatisfactory. 0: No Response.	0	Tenderer to submit a detailed Material List for the complete execution of the works. This is to be scored on completeness and quality.
6	Additional Resources required for the execution of the work	2%			See detailed requirements on 6.1
6.1	Plant and Equipment (Proof of ownership/Hire agreement)	2%	5: Excellent List of equipment and tools. 4: Good list of equipment and tool. 2: Insufficient list of equipment and tools. 0: No response.	0	Tenderer to submit list of major equipment and tools for all stages of the work including but not limited to installation, inspection and testing (including communication and technical tools).
Total		20%			

Project/ Package / Contract Name				Part 2- Traction Substation	
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
1	Average years of experience of key Personnel	5%			Tenderer to submit certified copies of Academic Qualifications, certified copies of Engineering Council of

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Project/ Package / Contract Name				Part 2- Traction Substation	
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
					South Africa (ECSA) certificates, certified copies of South African Council of Projects and Construction Management Profession (SACPCMP) certificates and all railway required certificates, detailed Curriculum Vitae (CV) of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.
1.1	At least 1 Professional Engineer (Pr. Eng.) or Professional Technologist (Pr. Tech) to sign off all drawings and pre-test all installations with relevant qualification with and experience)	1.0%	5: (≥ 10 years). 4: (≥ 5 < 10 years). 2: (≥ 2 < 5 years). 0: No response.	0	Tenderer to submit certified copies of Academic Qualifications, certified copies of ECSA certificates, detailed CV of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.
1.2	At least 1 Engineer or Technologist with relevant Engineering degree and work experience.	1.0%	5: (≥ 10 years). 4: (≥ 5 < 10 years). 2: (≥ 2 < 5 years). 0: No response	0	Tenderer to submit certified copies of Academic Qualifications, detailed CV of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.

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Project/ Package / Contract Name				Part 2- Traction Substation	
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
1.3	Two construction teams working from both side of the Vaal river ,that consist of the following : 1x technician per section ,2x Electricians with relevant rail certification(A-red or A-brown) per section with relevant engineering diploma , valid certification from school of rail & PRASA and work experience			0	The tenderer to submit A-red or A-brown certified copies of certificates for electricians with relevant qualifications. The tenderer to submit a relevant engineering qualifications for technicians. The tenderer to submit a detailed CV of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work. The tenderer to ensure that the Railway Certifications from PRASA and Transnet are valid for the duration of the contract.
1.3.2	6 x flagmans	0.2%			The tenderer to submit certified relevant flagman certification issued by Transnet or PRASA valid for the duration of the contract.
1.3.3	2 x technicians with engineering diploma qualification or equivalent qualification and relevant work experience	0.6%			The tenderer to submit certified relevant qualification with engineering diploma qualification or equivalent qualification and relevant work experience
1.3.4	4 x Electricians with valid relevant rail certification (A-red or A-brown) per section with relevant engineering diploma,	0.8%			The tenderer to submit certified relevant certifications from Transnet School of Rail and Passage Rail Agency of South Africa (PRASA) (A-red or A-brown) per section with relevant engineering

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Project/ Package / Contract Name				Part 2- Traction Substation	
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
	certification from school of rail & PRASA and relevant work experience				qualification and relevant work experience
1.4	Project Manager with PrCPM or PrCM or PMP with relevant experience.	0.8%	5: (≥ 10 years). 4: (≥ 5 < 10 years). 2: (≥ 2 < 5 years). 0: No response.	0	Tenderer to submit certified copies of Academic Qualifications, certified copies of SACPCMP certificates and all railway required certificates, detailed CV of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.
1.5	Construction Manager or Site Supervisor registered with SACPCMP(PrCM) or relevant A-Red or A-brown railway certificates	0.8%	5: (≥ 10 years). 4: (≥ 5 < 10 years). 2: (≥ 2 < 5 years). 0: No response.	0	The tenderer to submit certified SACPCMP certificate for Professional Construction Managers (PrCM) and A-Red or A-brown railway certification for Site Supervisors
2	Previous experience of tenderer with relevant or similar projects for traction substations (25kV AC , 3kV DC and 11 kV AC distribution substation) kilo Volts(kV)	4%	5: 10 or more projects. 4: 5 - 9 projects. 2: 1 - 4 projects. 0: No response.	0	Tenderer to submit project completion certificates and list of previous projects successfully completed in the last 10 years.

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Project/ Package / Contract Name				Part 2- Traction Substation	
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
3	<p>Main OTF (On the Fly) Protection System to be evaluated are as follows:</p> <p>1. Current sensors Alternating Current (AC) and Direct Current (DC)</p> <p>2. High Voltage (HV)/Low Voltage (LV) protection – transformer insulation & test block (AC) and fuses (DC)</p> <p>3. Logic controller – System threshold detection and trip initiation</p> <p>4. Trip signal transmission – Switching off series breakers</p> <p>5. Rating of equipment – Current sensitivity, surge protection equipment, power supplies, converters etc...</p>	3%	<p>5: Full Proof of concept and past experience.</p> <p>4: Full proof of concept no past experience.</p> <p>0: No response.</p>	0	Tenderer to submit a full proof of concept with the tender returnable documents.

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Project/ Package / Contract Name				Part 2- Traction Substation	
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
4	Computer Software (design and simulation packages)	1%			Tenderer to provide a letter confirming compliance of the software packages including package details Note: Expect full compliance to the packages
4.1	Computer Aided Design (CAD) Platform used for all designs: Bentley Microstation and Descartes packages (Version 8, Select series 4 or later) or equivalent software that can convert to Microstation format.	0.5%	5: Full compliance with respect to versions. 2: Partial compliance (version just before the minimum expected). 0: No response or obsolete/unsupported versions.	0	Tenderer to provide a letter confirming compliance of the software packages including package details Note: Expect full compliance to the packages
4.2	Microsoft Office 2013 (or later) used for reporting and project management	0.5%		0	Tenderer to provide a letter confirming compliance of the software packages including package details Note: Expect full compliance to the packages
5	Execution Methodology	5%			See detailed requirements on 5.1, 5.2, 5.3 and 5.4

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Project/ Package / Contract Name				Part 2- Traction Substation	
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
5.1	Work Method Statement	3%	5: Excellent. 4: Good. 2: Unsatisfactory. 0: No Response.	0	<p>Tenderer to submit a proposed detailed Work Method Statement (detailed breakdown of work activities) for execution of the works.</p> <p>The tenderer to submit the defined scope according to their site visit conducted during the tender clarification.</p> <p>The employer to keep the records of site attendance.</p>
5.2	Inspection and Test Plan with supporting sample check and test sheets	1%	5: Excellent. 4: Good. 2: Unsatisfactory. 0: No Response.	0	Tenderer to submit a detail Inspection and Test Plan for the execution and completion of the specific works (or recent similar works) including but not limited to inspection of materials and/or installation, design activities, material procurement and pretesting. Hold and witness points to also be included
5.3	Statements of Compliance to Scope of Works and Specifications	1%	5: Excellent. 4: Good. 2: Poor or Unsatisfactory. 0: No Response.	0	Tenderer to submit a letter confirming full Compliance to the Scope of Works and Specifications signed by an authorised person.
5.4	Material Lists	0.4%	5: Excellent. 4: Good. 2: Unsatisfactory. 0: No Response.	0	Tenderer to submit a detailed Material List for the complete execution of the works. This is to be scored on completeness and quality
6	Additional Resources required for the execution of the work	2%			See detailed requirements on 6.1

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Project/ Package / Contract Name				Part 2- Traction Substation	
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
6.1	Plant and Equipment (Proof of ownership/Hire agreement)	2%	5: Excellent List of equipment and tools. 4: Good list of equipment and tools. 2: Insufficient list of equipment and tools. 0: No response.	0	Tenderer to submit list of major equipment and tools for all stages of the work including but not limited to installation, inspection and testing (including communication and technical tools).
Total		20%			

Project / Package / Contract Name			Part 3- Switching Station		
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables Or section in the works information
1	Average years of experience of key Personnel	5%			Tenderer to submit certified copies of Academic Qualifications, certified copies of Engineering Council of South Africa (ECSA) certificates, certified copies of South African Council of Projects and Construction Management Profession (SACPCMP) certificates and all railway required certificates, detailed Curriculum Vitae (CV) of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.

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Project / Package / Contract Name		Part 3- Switching Station			
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables Or section in the works information
1.1	At least 1 Professional Engineer (Pr. Eng.) or Professional Technologist (Pr. Tech) to sign off all drawings and pre-test all installations with relevant qualification with and experience)	1.0%	5: (≥ 10 years). 4: (≥ 5 < 10 years). 2: (≥ 2 < 5 years). 0: No response.	0	Tenderer to submit certified copies of Academic Qualifications, certified copies of ECSA certificates, detailed CV of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.
1.2	At least 1 Protection Engineer or Technologist and 1 Telecontrol Engineer or Technologist with relevant Engineering degree and work experience.	1.0%	5: (≥ 10 years). 4: (≥ 5 < 10 years). 2: (≥ 2 < 5 years). 0: No response.	0	Tenderer to submit certified copies of Academic Qualifications, detailed CV of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.
1.3	Professionals to do the work			0	See detailed requirements below on 1.3.1, 1.3.2, 1.3.3 and 1.3.4
1.3.1	5 x Artisans with relevant qualifications and relevant work experience	0.4%	5: (≥ 10 years). 4: (≥ 5 < 10 years). 2: (≥ 2 < 5 years). 0: No response.		The tenderer to submit certified relevant certifications including trade test certification per section with relevant work experience
1.3.2	2 x flagmans	0.2%			The tenderer to submit certified relevant flagman certification issued by Transnet or Passage Rail Agency of South Africa (PRASA) valid for the duration of the contract.

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Project / Package / Contract Name			Part 3- Switching Station		
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables Or section in the works information
1.3.3	2 x technicians with Electrical Engineering Diploma qualification and protection work experience	0.8%			The tenderer to submit certified relevant qualification with engineering diploma qualification or equivalent qualification and relevant work experience, further to this the contractor to demonstrate the relevant experience acquired on control plant
1.3.4	Commissioning Technician, with Protection experience and National Certificate N6 or Higher	0.6%			The tenderer to submit certified relevant qualification with engineering diploma qualification or equivalent qualification and relevant work experience, further to this the contractor to demonstrate the relevant experience acquired on control plant. The tenderer to also submit Operating Regulations for High Voltage Systems (ORHVS)
1.4	Project Manager with PrCPM or PrCM or PMP with relevant experience.	0.8%	5: (≥ 10 years). 4: (≥ 5 < 10 years). 2: (≥ 2 < 5 years). 0: No response.	0	Tenderer to submit certified copies of Academic Qualifications, certified copies of SACPCMP certificates and all railway required certificates, detailed CV of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.
1.5	Construction Manager or Site Supervisor registered with	0.8%	5: (≥ 10 years). 4: (≥ 5 < 10 years). 2: (≥ 2 < 5 years). 0: No response.	0	The tenderer to submit certified SACPCMP(PrCM) for Construction Managers

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Project / Package / Contract Name			Part 3- Switching Station		
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score	Tender Returnables Or section in the works information
				[0,2,4,5]	
	SACPCMP(PrCM) or relevant				
2	Previous experience of tenderer with relevant or similar projects for switching stations or substations	4%	5: 5 or more projects. 4: 3 - 4 projects. 2: 1 - 2 projects. 0: No response.	0	Tenderer to submit project completion certificates and list of previous projects successfully completed in the last 10 years.
3	Integration, Interfacing and Commissioning experience between primary plant, control plant and Overhead Line (OHL) line for the company.	3%	5: Full Proof of concept and past experience. 4: Full proof of concept no past experience. 0: No response.	0	The tenderer to submit a full proof demonstrating how he managed the interfaces between various systems of the switching stations or substations from award of the contract up to commissioning (Design interfaces, execution interfaces and Commissioning interfaces)
4	Computer Software (design and simulation packages)	1%			Tenderer to provide a letter confirming compliance of the software packages including package details Note: Expect full compliance to the packages
4.1	Computer Aided Design (CAD) Platform used for all designs: Bentley Microstation and Descartes packages (Version 8. Select	0.5%	5: Full compliance with respect to versions. 2: Partial compliance (version just before the minimum expected).	0	Tenderer to provide a letter confirming compliance of the software packages including package details Note: Expect full compliance to the packages

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Project / Package / Contract Name			Part 3- Switching Station		
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables Or section in the works information
	series 4 or later) or equivalent software that can convert to Microstation format.		0: No response or obsolete/unsupported versions.		
4.2	Microsoft Office 2013 (or later) used for reporting and project management	0.5%		0	Tenderer to provide a letter confirming compliance of the software packages including package details Note: Expect full compliance to the packages
5	Execution Methodology	5%			See detailed requirements on 5.1, 5.2, 5.3 and 5.4
5.1	Work Method Statement	3%	5: Excellent. 4: Good. 2: Unsatisfactory. 0: No Response.	0	Tenderer to submit a proposed detailed Work Method Statement (detailed breakdown of work activities) for execution of the works. The tenderer to submit the defined scope according to their site visit conducted during the tender clarification. The employer to keep the records of site attendance.

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Project / Package / Contract Name			Part 3- Switching Station		
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables Or section in the works information
5.2	Inspection and Test Plan with supporting sample check and test sheets	1%	5: Excellent. 4: Good. 2: Unsatisfactory. 0: No Response.	0	Tenderer to submit a detail Inspection and Test Plan for the execution and completion of the specific works (or recent similar works) including but not limited to inspection of materials and/or installation, design activities, material procurement and pretesting. Hold and witness points to also be included
5.3	Statements of Compliance to Scope of Works and Specifications	1%	5: Excellent. 4: Good. 2: Poor or Unsatisfactory. 0: No Response.	0	Tenderer to submit a letter confirming full Compliance to the Scope of Works and Specifications signed by an authorised person.
5.4	Material Lists	0.4%	5: Excellent. 4: Good. 2: Unsatisfactory. 0: No Response.	0	Tenderer to submit a detailed Material List for the complete execution of the works. This is to be scored on completeness and quality
6	Additional Resources required for the execution of the work	2%			See detailed requirements on 6.1
6.1	Plant and Equipment (Proof of ownership/Hire agreement)	2%	5: Excellent List of equipment and tools. 4: Good list of equipment and tools. 2: Insufficient list of equipment and tools. 0: No response.	0	Tenderer to submit list of major equipment and tools for all stages of the work including but not limited to installation, inspection and testing (including communication and technical tools).
	Total	20%			

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Project / Package / Contract Name			PART 4: SIGNALLING (SIG)		
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
1	Years of relevant experience of key Personnel	4%			Tenderer to submit certified copies of Academic Qualifications, certified copies of Engineering Council of South Africa (ECSA) certificates, certified copies of South African Council of Projects and Construction Management Profession (SACPCMP) certificates and all railway required certificates, detailed Curriculum Vitae (CV) of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.
1.1	At least 1 Professional Engineer (Pr. Eng.) or Professional Technologist (Pr. Tech) to sign off all drawings and pre-test all installations (with at least 6 years post qualification experience). This individual shall take professional responsibility for complete works.	1.0%	Select 1 key person with the highest score as follows: 5: (≥ 10 years). 4: (≥ 5 < 10 years). 2: (≥ 3 < 5 years). 0: No response.	0	Tenderer to submit certified copies of Academic Qualifications, certified copies of ECSA certificates, detailed CV of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.

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Project / Package / Contract Name			PART 4: SIGNALLING (SIG)		
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
1.2	At least 2 Engineers or Technologists		For each, select 1 key person with the most years of experience and calculate the average years: 5: (≥ 10 years). 4: (≥ 5 < 10 years). 2: (≥ 2 < 5 years). 0: No response.		Tenderer to submit certified copies of Academic Qualifications, certified copies of ECSA certificates, detailed CV of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.
1.2.1	At least 1 Engineer or technologist with engineering degree and relevant work experience.	0.4%		0	Tenderer to submit certified copies of Academic Qualifications, detailed CV of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.
1.2.2	At least 1 Engineer or technologist with engineering degree and relevant work experience.	0.4%		0	Tenderer to submit certified copies of Academic Qualifications, detailed CV of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.
1.3	At least 2 Technicians				Tenderer to submit certified copies of Academic Qualifications, detailed CV of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.

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Project / Package / Contract Name			PART 4: SIGNALLING (SIG)		
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
1.3.1	At least 1 Technician with engineering diploma or Equivalent and work relevant experience	0.4%		0	Tenderer to submit certified copies of Academic Qualifications, detailed CV of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.
1.3.2	At least 1 Technician with engineering diploma or Equivalent and work relevant experience	0.4%		0	Tenderer to submit certified copies of Academic Qualifications, detailed CV of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.
1.4	Project Manager with PrCPM or PrCM or PMP with relevant experience.	0.7%	5: (≥ 10 years). 4: (≥5 < 10 years). 2: (≥2 < 5 years). 0: No response.	0	Tenderer to submit certified copies of Academic Qualifications, certified copies of SACPCMP certificates and all railway required certificates, detailed CV of each key resource offered detailing average years of experience and areas of competency, to demonstrate competency in the specific scope of work.
1.5	Construction Manager or Site Supervisor registered with SACPCMP (with work experience)	0.7%		0	The tenderer to submit certified SACPMP for Professional Construction Manager (PrCM)

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Project / Package / Contract Name			PART 4: SIGNALLING (SIG)		
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
2	Previous experience of tenderer with relevant similar systems including but not limited the following:	4%	5 = 10 or more projects. 4 = 5 - 9 projects. 2 = 1 - 4 projects. 0 = No response.	0	Tenderer to submit client references and list of previous projects successfully completed with proof of completion documents including the scope of works in the last 10 years
2.1	Train Traffic Control System (TTCS): CS90 & Electronic interlocking	2.4%		0	Tenderer to submit client references and list of previous projects successfully completed with proof of completion documents including the scope of works in the last 10 years
2.2	Rail Infrastructure Condition Assessment Systems	0.6%		0	Tenderer to submit client references and list of previous projects successfully completed with proof of completion documents including the scope of works in the last 10 years
2.3	Telecommunication	0.6%		0	Tenderer to submit client references and list of previous projects successfully completed with proof of completion documents including the scope of works in the last 10 years
2.4	Telecontrol	0.4%		0	Tenderer to submit client references and list of previous projects successfully completed with proof of completion documents including the scope of works in the last 10 years

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Project / Package / Contract Name		PART 4: SIGNALLING (SIG)			
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
3	Main products offered (Train Traffic Control System, Rail Infrastructure Condition Assessment Systems, Telecontrol and Telecommunication) must at least be tested and approved with/without piloting, inclusive of design principles, by TFR Technology Management	4%	5 = Fully piloted, approved and proven. 4 = Approved, installed and tested but not yet piloted. 2 = Approval in principle only. 0 = No response	0	Tenderer to submit letters confirming proof of TFR Technology Management approvals Note: Tenderer to be scored using the least compliant main product
4	Computer Software	1%			Tenderer to provide a letter confirming compliance of the software packages including package details Note: Expect full compliance to the packages
4.1	CAD Platform used for all designs: Bentley Microstation and Descartes packages V8i (or later)	0.5%	5 = Full compliance with respect to versions. 2 = Partial compliance (version just before the minimum expected). 0 = No response or obsolete/unsupported versions.	0	Tenderer to provide a letter confirming compliance of the software packages including package details Note: Expect full compliance to the packages
4.2	Microsoft Office 2013 (or later) used for reporting and project management	0.5%		0	Tenderer to provide a letter confirming compliance of the software packages including package details Note: Expect full compliance to the packages

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Project / Package / Contract Name			PART 4: SIGNALLING (SIG)		
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
5	Execution Methodology	4%			The tenderer to submit proposals as detailed below
5.1	Work Method Statement	1%	5 = Excellent. 4 = Good. 2 = Unsatisfactory. 0 = No Response.	0	Tenderer to submit a proposed detailed Work Method Statement for execution of the works
5.2	Inspection and Test Plan with supporting sample check and test sheets	3%	5 = Excellent. 4 = Good. 2 = Unsatisfactory. 0 = No Response.	0	Tenderer to submit a detail Inspection and Test Plan for the execution and completion of the specific works (or recent similar works) including but not limited to inspection of materials and/or installation, design activities, material procurement and pretesting. Hold and witness points to also be included
5.3	Statements of Compliance to Scope of Works and Specifications	0.6%	5 = Excellent. 4 = Good. 2 = Unsatisfactory. 0 = No Response.	0	Tenderer to submit a letter confirming full Compliance to the Scope of Works and Specifications signed by an authorised person.
5.4	Material Lists	0.4%	5 = Excellent. 4 = Good. 2 = Unsatisfactory. 0 = No Response.	0	Tenderer to submit a detailed Material List for the complete execution of the works. This is to be scored on completeness and quality
6	Additional Resources required for the execution of the work	4%			The tenderer to submit proposals as detailed below

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Project / Package / Contract Name			PART 4: SIGNALLING (SIG)		
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
6.1	Vehicles applicable for use on the Eskom Site/Servitudes Coal Transport System (CTS) line	0.6%	5 (> than Eight 4x4 bakkies, 1x 22-seater staff carrier and 2x 10 ton crane trucks). 4: (= Eight 4x4 bakkies, 1x 22 seater staff carrier and 2x 10 ton crane trucks). 2: (< Eight but ≥ four 4x4 bakkies, ≤ 1x 22-seater staff carrier and ≤ 2x 10 ton crane trucks). 0: No response.	0	Tenderer to submit list of vehicles including type and quantities
6.2	Equipment and Tools	4%	5 = Excellent List of equipment and tools. 4 = Good list of equipment and tools. 2 = Insufficient list of equipment and tools. 0 = No response.	0	Tenderer to submit list of major equipment and tools for all stages of the work including but not limited to installation, inspection and testing (including communication and technical tools)
6.3	At least 6 artisans, general workers and support personnel required for execution of work	0.6%	5 = Sufficient resources quoted. 4 = Satisfactory resources quoted. 2 = Insufficient resources quoted. 0 = No response.	0	Tenderer to submit list of the additional resources including type and quantity

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Project / Package / Contract Name			PART 4: SIGNALLING (SIG)		
Qualitative Technical Evaluation Criteria		Weighting	Scoring Criteria	Score [0,2,4,5]	Tender Returnables
	Total	20%			

Planning

Technical Evaluation rating


Tender evaluation Criteria

PLANNING & PROGRAMME				
Programme Compliance (and General)			Score	Rating
The tenderer has provided a level 3 programme in Primavera or MS Project or Primavera format, showing activities of all the project work to be done by the contractor, and the other work covered by the contract that is being done by the sub-contractors (i.e. is the entire scope of the works represented?).		4%	4	0.8
The schedule shows a logical links/ sequence/ relationships that connect the various activities together.		2%	4	0.8
The CPM (Critical Path Method) technique is used for programme and planning		2%	4	0.8
The works is completed within accepted durations that are in consistence with key dates provided in the contract data.		8%	4	0.8
The programme has in it, hold-points for approving of the works by the Employer's professional team (i.e. key milestones are incorporated into programme).		4%	4	0.8
Total		20%		

Tenderers to note that they need to meet the minimum threshold of 80%.

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ANNEXURE A

ACKNOWLEDGEMENT FORM

We are in receipt of the Invitation to Tender from Eskom Holdings SOC Ltd and the following addenda issued by Eskom:

1.	
2.	
3.	

We confirm that the documentation received by us is: **(Indicate by ticking the box)**

Correct as stated in the Invitation to Tender Content List, and that each document is complete. ☐

Or: Incorrect or incomplete for the following reasons: ☐

Cataloguing Acknowledgement:

[Please select the relevant statement by ticking the appropriate box below]:

1. We agree to provide the cataloguing information as described in the *tender submission*. ☐
2. We have already supplied Eskom with the cataloguing information pertaining to this enquiry in a previous contract/order [***insert previous invitation to tender/RFQ number***] ☐ _____
3. We do not intend to provide the cataloguing information for the required scope / specifications. for the reasons stated hereunder: ☐

4. I confirm that I am a Distributor/Importer/Agent and my Principal, being the Original Equipment Manufacturer (OEM) is or is not in the position to supply cataloguing information for items. See attached letter from OEM confirming his position. ☐

Invitation to Tender No: _____

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Name of company/JV: _____

Country of registration: _____


Name of contact person: _____

Contact details of contact person:

Tel (landline):	
Cell phone:	
e-mail address:	

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ANNEXURE B

TENDERER'S PARTICULARS

The *tenderer* must furnish the following particulars where applicable:

Indicate the type of tendering structure by marking with an 'X' (where applicable provide registration number):	
Individual tenderer	
Unincorporated Joint venture (registration number for each member of the JV)	
Incorporated JV	
Other	

Please complete the following:


Name of lead partner/member in case of JV	
CIPC Registration Number or CIPC disclosure certificate (for each individual company / JV member)	
VAT registration number (for each individual company / JV member)	
CIDB registration number (for each individual company/JV member if applicable), respective contractor grading designation for each individual company/JV member , and combined cidb contractor grading designation (for JVs)	
Contact person	
Telephone number	
E-mail address	
Postal address (also of each member in the case of a JV)	
Physical address (also of each member of the JV)	

If subcontractors are to be used, indicate the following for the main sub-contractor(s). Add to the list of applicable.

Name of contractor	
CIPC Registration number or CIPC disclosure certificate	
VAT registration number	

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CIDB Registration number (if applicable) and CIDB grade specified for the sub-contractor as may be stipulated in the Tender Data	
Proposed Scope of work to be done by sub-contractor	
Contact person	
Telephone number	
Fax number	
E-mail address	
Postal address	
Physical address	

1. If you are currently registered as a vendor with Eskom, please provide your Vendor registration number with Eskom. _____
2. If you are currently registered as a vendor on the Treasury Central Supplier Database(CSD) please provide your supplier registration number with Treasury _____
3. Please note that it is mandatory for you to register on National Treasury's CSD, if you intend doing work with any State department or State owned entity/company.
4. You may register online at National Treasury website on www.treasury.gov.za
5. Alternatively, you may contact [•] ***[insert the name and contact details of the relevant person from Eskom's Vendor Management department, who can assist you further with the registration on CSD].***
6. If you are registered on SARS Efiling system, please provide your pin number in order to verify your tax compliant status _____
7. If you are required to be tax compliant as per SBD 1, but are not registered on CSD (foreign suppliers) or have not provided your SARS Efiling pin, please confirm that you have attached/will send a copy of a current valid tax compliant certificate as a tender returnable (by contract award stage).

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

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8. If sub-contracting is prescribed in the specific enquiry, you need to compete 8.1- 8.7

8.1 Confirm if you intend sub-contracting

YES		NO	
-----	--	----	--

8.2 What percentage will you be sub-contracting? _____%

8.3 To whom do you intend sub-contracting? _____

8.4 Is the said sub-contractor registered on CSD?

YES		NO	
-----	--	----	--

8.5 If yes to 8.4, please provide CSD number. _____

8.4 Please confirm B-BBEE level of said sub-contractor _____

8.5 Which designated group does the sub-contractor belong to:-

- Black people
- Black people who are youth
- Black people who are women
- Black people with disabilities
- Black people living in rural or underdeveloped areas or townships
- Cooperatives which are 51% owned by Black people
- Black people who are military veterans

If Eskom decides to apply the sub-contracting provision as specified in Regulation 4(c) all tenders above the prescribed maximum threshold for quotations must be advertised through an open competitive bidding process subject to potential tenderers meeting the 30% minimum subcontracting requirement to EMEs or QSEs that are 51% owned by the following enterprises:

8.6 Please confirm that you have attached your signed intent to sub-contract document.

YES		NO	
-----	--	----	--


8.7 Have you attached proof of sub-contractor's belonging to designated group

YES		NO	
-----	--	----	--

A. Single tenderers

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I, the undersigned, _____(Full names) hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it, on behalf of _____ (*insert the full legal name of the tenderer*).

Signature: _____

Designation: _____

Date: _____

B. Joint Ventures


We, the undersigned, are submitting this tender in Joint Venture and hereby authorise Mr/Ms _____(full names), an authorised signatory of _____, (*insert the full legal name of the business entity serving as the lead partner*) acting in the capacity of lead partner, to sign all documents in connection with the tender and any contract resulting from it on our behalf.

We attach to this Schedule a copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners.

Legal Name of Joint Venture Member	Full Name and Capacity of Authorised Signatory	Signature

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ANNEXURE C

INTEGRITY DECLARATION FORM

Note: This form must be fully completed, signed by supplier/tenderer and submitted as a mandatory returnable to the Invitation to Tender at tender closing. Failure to fully complete the form and/or submit relevant supporting documents and/or sign will result in the tender not being evaluated further.


1. DECLARATION OF INTEREST

I/We understand that any natural/legal person, including employees of the State and/or those related to an Eskom employee/director (as per the definition of “related” set out hereunder), may tender to Eskom. However, in view of possible allegations of favouritism (the practice of showing favour to, or giving preference to some person/group, to the detriment of, or at the expense of another that is entitled to equal treatment or an equal opportunity), should the resulting tender, or part thereof, be awarded to such natural/legal person, as described herein, it is required that the *tenderer/s* declare such interest/relationship where:-

- the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors in the state or a state owned entity.
- the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors of Eskom
- the *tenderer/s* employees/directors are also employees/contractors/consultants or directors in another entity together with Eskom employees/consultants/contractors/ directors
- the *legal person/s (including its employees/contractors/directors/members/ shareholders)* on whose behalf the tender documents are signed, is in some other way “related” to an Eskom employee/contractor/consultant/director involved in the tender evaluation/tender adjudication/tender negotiation. “Related” meaning that:-
 - an individual is related to another individual if they are married, or live together in a relationship similar to marriage;
 - or are separated by no more than two degrees of natural or adopted consanguinity or affinity;
 - an individual is related to a juristic person if the individual directly or indirectly controls the juristic person, as determined in accordance with the definition of “control” (as per Companies Act section 2(1)) ; and
- **a juristic person is “related” to another juristic person if:-**
 - (1) either of them directly/indirectly controls the other, or the business of the other, as determined in accordance with the definition of “control” (as per Companies Act section 2(1)) ;
 - (2) either is a subsidiary of the other; or
 - (3) a person directly/indirectly controls each of them, or the business of each of them, as determined in accordance with the definition of “control”
- the *tenderer/s* and one or more of the *tenderers* in this tendering process have a controlling partner in common, or a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender of another tenderer, or influence the decisions of Eskom regarding this bidding process;

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To give effect to the provisions above, please complete the table hereunder with all required information.

Full Name & Capacity/ Position within tenderer (e.g. employee/Director/member/ owner/shareholder)	Identity Number	Confirm and provide details (including employee number) if you are a State/State owned entity employee/contractor/ director.	Full Names & Capacity/Position of Eskom employee/ director/ consultant and details of the relationship or interest (marital/ familial/personal/ financial etc.)	To your knowledge is this person involved in the evaluation/ adjudication/ negotiation of tenders

1. If any employee/director/member/shareholder/owner of tenderer/s is also currently employed by Eskom, state whether this has been declared and whether there is authorisation(Y/N) to undertake remunerative work outside public sector employment and attach proof to this declaration.

2. Do the tenderer/s and other tenderer in this tendering process share a controlling partner or have any relationship with each other, directly or through common third parties? (Y/N) If Yes, attach proof to this declaration.

2. DECLARATION OF FAIR TENDERING PRACTICES

This serves as a declaration that when goods/services are being procured, all reasonable steps have been taken to address and/or prevent the exploitation of the procurement process and the use of any unfair tendering practices.

A **tender** will be disqualified if the *tenderer/s*, or any of its directors have:

- abused the institution's procurement process (e.g. bid rigging/collusion)
- committed fraud or any other improper conduct in relation to such system.

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Please complete the declaration with an 'X' under YES or NO

Item	Question	Yes	No
1.1	<p>Is the <i>tenderer/s (or any of its directors/members/shareholders)</i> listed on National Treasury's Database of Restricted Suppliers as companies/persons prohibited from doing business with the public sector</p> <p><i>[Note: Companies/persons who are listed on the Database were informed in writing of this restriction by the Authority/Accounting Officer of the institution that imposed the restriction after the audi alteram partem rule was applied].</i></p> <p>The Database of Restricted Suppliers can be accessed on the National Treasury's website (www.treasury.gov.za).</p>		
1.2	<p>Is the <i>tenderer/s (or any of its directors / members / shareholders)?</i> listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combatting of Corrupt Activities Act (No 12 of 2004)</p> <p>The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za).</p>		
1.3	Was the <i>tenderer/s (or any of its directors/members/shareholders)</i> convicted by a court of law (including a court outside South Africa) for fraud and/or corruption with respect to the procurement/tendering processes/procedures during the past five years?		
1.3.1	Provide details.		
1.4	Was the <i>tenderer/s(or any of its directors/members/shareholders)</i> prohibited from doing business with any International Financial Development/funding Agency or Lending Institution		
1.5	<i>Is there any history/record of the tenderer/s (or any of its directors/members/shareholders) failing to meet their contractual obligation with any SOC?</i>		

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3. DECLARATION OF SHAREHOLDING INFORMATION

I, the undersigned _____ [Position] _____ hereby declare that I am the duly authorised representative of _____ [Name of Tenderer].

I further declare that the following individuals and/or entities listed hereunder are Shareholders in _____ [Name of Tenderer]:

Note that this information in the tables hereunder must be fully completed for each tenderer (including incorporated JVs). In event that the tenderer is an unincorporated JV, this must be completed for each JV member. Please add additional rows if required.

Individuals:


Full Name	Identity Number	Shareholding Percentage

Other Entities*:

Full Legal / Trading Name	Registration Number/Trust Number	Shareholding Percentage	Full name and surname of the directors/beneficiaries/shareholders of the shareholding entity	Identification Numbers of the shareholders/directors/beneficiaries of the shareholding entity

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I, the undersigned, _____ (full names) hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it on behalf of _____ (insert the full legal name of tenderer).

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the tenderer's tender may be rejected, and that Eskom will act against the tenderer should any aspect of this this declaration prove to be false, and


I give my consent for this information to be used for the purpose as described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and

I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

Signature:	
Designation and capacity in which signing	
Date:	

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Joint Ventures

I, the undersigned, _____(full names) hereby confirm that acting in the capacity of lead partner, I am duly authorised to sign all documents in connection with the tender and any contract resulting from it on behalf of _____ (insert the full legal name of the JV); and

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the JV's tender may be rejected, and that Eskom will act against the JV should any aspect of this declaration prove to be false; and

I give my consent for this information to be used for the purpose as described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and


I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

Signature:	
Designation and capacity in which signing	
Date:	

(A copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners is attached to the invitation to tender.

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ANNEXURE D

CPA REQUIREMENTS FOR LOCAL GOODS AND SERVICES (SOUTH AFRICA)

THE APPLICATION OF CONTRACT PRICE ADJUSTMENT (CPA) TO TENDER SUBMISSIONS

This Section will not be applicable to professional services contract

1. APPLICATION OF CPA

Eskom will afford Tenderers an opportunity to propose additional/alternate offers to the abovementioned. Additional Offers, which are optional, will only be considered if a fully compliant Main Offer is submitted and acceptable

CPA conditions may apply if the contractual duration is to be longer than 12 months. If the contractual duration will be less than or equal to 12 months, a fixed priced offer must be submitted.

2. TENDER SUBMISSIONS

Tenderers shall comply with the following requirements:

a. Main offer:

- A Main Offer that is fully compliant with the CPA requirements as specified in the Enquiry.
- This condition is mandatory unless a fully fixed priced offer is submitted. If more than one offer is submitted, then the fully CPA compliant offer must be indicated as the Main Offer.

Failure to do so may result in the supplier's offer(s) being disqualified.

b. Additional/Alternative offer:


Additional offers, which are optional, will only be considered if a fully compliant main offer is submitted and acceptable:

- A fixed priced offer in addition to the fully CPA compliant main offer; or
- Any other offer with CPA specifications which deviate from the CPA requirements specified in the enquiry. However it is compulsory that all such deviations are sufficiently substantiated.

Additional/Alternative Offers must be clearly indicated as such

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3. ESKOM'S PREFERRED INDEX LIST

Eskom's preferred index list is set out hereunder in Tables 1 and 2. The index list comprises indices that could be used in the Tenderers main offer.

4. FOREIGN PORTION OF THE TENDER/AGREEMENT PRICE

In instances where the preferred index list does not specify a foreign index which is required for the specific agreement, the following must apply:

- The source of an index must be that of the national statistical institute of the relevant country or a generally acknowledged statistical (e.g. industry) body in or for that country, e.g. BEAMA and MEPS.
- The index must be the equivalent, or if unavailable, the nearest equivalent index to that of the specific prescribed local index.

5. NUMBER OF FORMULAE & INDICES

The Tenderer is limited to a maximum of 10 (ten) indices in total, i.e.: a maximum of 5 local indices and maximum of 5 foreign indices, excluding the fixed portion per CPA formula, per offer/agreement.

6. CPA FIXED PORTION


A minimum of 15% of the total agreement value is to be fixed when a CPA formula applies; except in the case of professional services or consulting agreements.

7. BASE DATE

- In instances of indices or other references published monthly, the Base Date is to be:
The month before the month in which the Enquiry closes
- In instances where the reference figures, e.g. market prices, are published daily or at more intervals than once a month:
The average for the month before the month in which the Enquiry closes
- In this case, the following shall apply:
 - Where the average is published:
The average published price in the currency Eskom will be exposed to. e.g. The currency in which Eskom will effect payment
 - Where a high, low and mean are published:
The mean
 - Where other prices than the Cash Settlement or Cash Sellers Price are published:

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The Cash Settlement or Cash Sellers Price

- Where applicable, these principles, must also apply for the CPA “cut-off” date.

8. CPA FOR PROFESSIONAL SERVICES

The preferred index to be used for adjusting these agreements is the country specific CPI Headline index.

The price adjustment factor will be effective from each contractual anniversary of the base date. This must be the average of the country specific CPI Headline index figures published for the last twelve month period (cycle) ending before the contract anniversary date.

No fixed portion is mandatory.

Signed

Date

Name

Position


Tenderer

Table 1: Preferred Local Index List -this list of indices needs to be relevant to the commodity. Buyers need to check and include the relevant indices.

Labour	Commodities	Processed material	Transport	Others
Labour general (hourly paid) SEIFSA, C3, actual labour cost	Steel StatsSA, P0142.1 Table 2, basic iron and steel	Mechanical engineering material SEIFSA, G, mechanical engineering material	SEIFSA, L2, road freight costs	StasSA, PO141 CPI (Headline) all items OR SEIFSA, D-2 (CPI)
	Copper SEIFSA, F, copper metric ton	Electrical engineering material SEIFSA, G-1, electrical engineering material		
Labour general SEIFSA, C3 (a), actual labour cost (field force) where subsistence	Aluminium SEIFSA, R, aluminium Zinc SEIFSA, F, zinc	Building and construction material		StasSA, PO142.1), PPI <ul style="list-style-type: none"> Final Manufactured Goods

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allowance is paid	Lead SEIFSA ,F, lead	SEIFSA, G, building and construction material		Or <ul style="list-style-type: none"> Intermediate Manufactured Goods OR SEIFSA Table U Producer Price Index (PPI - final manufactured GOODS OR Intermediate Manufactured Goods
-------------------	--------------------------------	---	--	---

Table 2: Preferred Foreign Index List


Labour	Commodities	Processed material	Transport	Others
National Statistical Institute, Country-specific general labour index	MEPS, Country-specific general steel index	National Statistical Institute, Country-specific mechanical engineering material	National Statistical Institute, Country-specific general transport cost index	National Statistical Institute, Country-specific CPI (Headline) National Statistical Institute, Country-specific PPI
	LME, Copper	National Statistical Institute, Country-specific electrical engineering material		
	LME, aluminium	National Statistical Institute, Country-specific building and construction material		
	LME, zinc			
	LME, lead			

Closing date of tender _____/_____/_____

TENDERER'S SIGNATURE _____

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ANNEXURE E

CPA (IG) REQUIREMENTS FOR FOREIGN GOODS AND SERVICES

CONTRACT PRICE ADJUSTMENT AND FOREX PAYMENTS – IMPORTATION

Failure to propose contract price adjustment methods, either by completing this document or proposing alternative methods for any portion of the tender price, will lead to that portion of the tender price being considered fixed.

Where space in this document is insufficient, the tenderer shall submit the required information on separate schedules, duly referenced to this document.

Where foreign exchange is involved, and Eskom will cover the risk forward, the methods of payment listed in Part 1 are the only acceptable methods. It must be noted that Eskom considers Payment **Method 1** to be the default payment method.

PART 1: PAYMENT OF FOREIGN COMMITMENTS

Payment of Eskom's foreign commitment in foreign currency will be made either:

Payment Method 1A:

To a nominated bank account in a foreign country in a foreign currency (payment will be made to the party and account nominated by the supplier in the contract, and not to any other party);

Please note that the contracting party must be the direct importer of the goods

Applicable (Y / N)

Payment Method 1B;

To a valid SARB approved CFC account in South Africa, in a foreign currency (payment will be made to the party and account nominated by the supplier in the contract, and not to any other party).

Please note:

- The contracting party must be the direct importer
- For payment purposes, Eskom will require both the foreign (commercial) invoice and the local tax invoice
- The foreign currency values on both the commercial and local invoice must be the same. Eskom will not pay any profit in foreign currency.
- Service related payments are excluded from this option;


Applicable(Y/N) or

Payment Method 2:

In South African Rand at the selling spot rate of exchange obtained by Eskom's Treasury on the date that the forward cover is cancelled. Eskom will notify the supplier of the date that the forward cover is cancelled as well as the intended payment date, which will be as per the agreed payment terms. Any exchange rate adjustment after Eskom has notified the supplier of the date and the rate which the forward cover is cancelled, will be for the account of

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the supplier.

Please note:

- The contracting party has to be the direct importer of the goods.
- This payment option is not applicable for the payment of services

Applicable (Y/N).....

An indemnity in writing confirming that the supplier will not buy forward cover is required where Payment Method 1 or 2 is contracted.

[Payment Method 2 must be accepted by the Commercial Policy and Procedure Manager before the tender documentation is sent out, but at the latest before the tender closing date. If it is not approved before tender closing, Payment Method 1 will be the default.]

Fixed ZAR pricing

The tenderer may elect to be responsible for the hedging of the exposure of the imported content. However, Eskom reserves the right to have line of sight of the exchange rates to be quoted by the tenderer. This entails a simultaneous exercise of the verification of the exchange rates to be used.

Applicable (Y/N).....

Please note: Eskom will require substantiating proof of importation at the time of invoicing, if payment methods 1A,1B and 2 are selected.

Where goods were previously imported into stock by the supplier, for delivery to various customers, including Eskom, the price quoted must be in South African Rand. In such cases Eskom will not undertake any foreign exchange commitment or arrange forward cover.

PART 2: EXCHANGE RATES

The tenderer shall use the exchange rate as at 12H00 on the date of the advertisement of the tender. The source of the exchange rates shall be the South African Reserve Bank (www.resbank.co.za)

Please note that the tenderer is required to submit proof of the SARB rate/s used.


PART 3: ADJUSTMENT OF IMPORTATION COSTS, ETC

The values in Rand included in the tender/contract price for the following costs shall be based on rates ruling for the month prior to the closing date of the tender and any variation in these rates applied to the value included in the tender price will be for Eskom's account.

	RATES/TARIFFS
Sea/Air Freight	
Bunker Adjustment Factor	

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Currency Adjustment Factor	
Marine Risk Insurance (MRI) (Eskom will provide cover)	
Rate for Extension of MRI after Arrival of Goods at Site (if required)	
Wharfage	
Landing Charges	
Customs Duties	
RSA Port on which Import Charges are Based	

PART 4: ADJUSTMENT OF OVERSEAS MANUFACTURE, EXPATRIATE LABOUR AND OTHER COSTS *(To be read in conjunction with Eskom CPA Index)*

Eskom requires a fixed portion (free of price adjustment) appropriate to the nature of the contract.

The methods/formulae proposed in this part shall clearly identify the base month, the period over which adjustment will apply, the elements of labour and materials and source of the indices/rates/prices to be used.

The source of indices/prices/rates nominated in this part shall be from a recognised publishing authority. It must be clearly and completely defined. Supplier in-house indices are not acceptable.

The value of overseas manufacture, labour and material costs (ex-works), inland transportation, expatriate labour, etc. included in the tender/contract price shall be subject to adjustment in accordance with the methods stated hereunder.

The base indices/prices/rates shall be those ruling for the month prior to the month of the closing of the enquiry.

4.1 MANUFACTURING CPA METHOD (LABOUR AND MATERIAL)

Please submit your proposals for this section on a separate sheet of paper as an annexure.

4.2 EXPATRIATE LABOUR METHOD


Please submit your proposals for this section on a separate sheet of paper as an annexure.

4.3 OTHER VALUES METHOD (e.g. Engineering fees, design fees, barging, inland transportation, etc.)

Please submit your proposals for this section on a separate sheet of paper as an annexure.

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PART 5: ADJUSTMENT OF LOCAL MANUFACTURE/SUPPLY MATERIAL, TRANSPORT AND ERECTION COSTS

The contract price adjustment method for local manufacture or partly local manufacture from imported stock, equipment or plant cost, transport cost within the RSA and local erection/installation cost shall be in accordance with the attached Eskom CPA Principles

PART 6: GUIDELINES FOR CONTRACT PRICE ADJUSTMENT CLAIMS --- PART 2, 3 AND 4


- 1 When the percentage increase or decrease between two indices/prices/tariffs is calculated, the earlier figure shall be taken as the base.
- 2 Where portions of the works are delivered at different times, contract price adjustments shall be made in respect of appropriate portions of the contract price.
- 3 Where the terms of payment of the contract allow progress payments, other than Eskom's standard payment terms, the agreed contract price adjustment method shall be applied to the value of such payment and to the date and level of completion to which payment is linked.
- 4 Where any figure given in a table is therein stated to be a provisional figure or is subsequently amended, the figure as ultimately confirmed or amended in the publication concerned shall apply.
- 5 Where the appropriate claim indices/prices, as defined in terms of the agreed formulae, are not available or are provisional, interim claims based on the last published confirmed or revised indices/prices as at the date of delivery/installation may be submitted. When the confirmed or revised index/price becomes available the final claim may be submitted, provided that such claim is received within 180 days of the date of delivery/installation.
- 6 Where requested by Eskom, the contractor shall submit publications showing base indices/prices/rates as they become available as well as updated values at three monthly intervals during the course of the contract.
- 7 Where it is considered necessary Eskom reserves the right to call for any documentary evidence to substantiate claims.

Closing date of tender _____/_____/_____

TENDERER'S SIGNATURE _____

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ANNEXURE F1

SBD 6.2

DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

This Standard Bidding Document (SBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2017, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

1. General Conditions

- 1.1. Preferential Procurement Regulations, 2017 (Regulation 8) make provision for the promotion of local production and content.
- 1.2. Regulation 8.(2) prescribes that in the case of designated sectors, organs of state must advertise such tenders with the specific bidding condition that only locally produced or manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. Where necessary, for tenders referred to in paragraph 1.2 above, a two stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
- 1.4. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.5. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:


$$LC = [1 - x / y] * 100$$

Where

- x is the imported content in Rand
y is the bid price in Rand excluding value added tax (VAT)

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Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as indicated in paragraph 4.1 below.

The SABS approved technical specification number SATS 1286:2011 is accessible on [http://www.thedti.gov.za/industrial development/ip.jsp](http://www.thedti.gov.za/industrial%20development/ip.jsp) at no cost.

1.6. A bid may be disqualified if this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted as part of the bid documentation;

2. The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:

<u>Description of services, works or goods</u>	<u>Stipulated minimum threshold</u>
_____	_____ %
_____	_____ %
_____	_____ %

3. Does any portion of the goods or services offered have any imported content?

(Tick applicable box)

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

3.1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on www.reservebank.co.za

Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):


Currency	Rates of exchange
US Dollar	
Pound Sterling	
Euro	
Yen	
Other	

NB: Bidders must submit proof of the SARB rate (s) of exchange used.

4. Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the DTI to verify and in consultation with the AO/AA provide directives in this regard.

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LOCAL CONTENT DECLARATION
(REFER TO ANNEX B OF SATS 1286:2011)

LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)

IN RESPECT OF BID NO.

ISSUED BY: (Procurement Authority / Name of Institution):

.....
NB

- 1 The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.
- 2 Guidance on the Calculation of Local Content together with Local Content Declaration Templates (Annex C, D and E) is accessible on <http://www.thdti.gov.za/industrialdevelopment/ip.jsp>. Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. **Declaration C should be submitted with the bid documentation at the closing date and time of the bid in order to substantiate the declaration made in paragraph (c) below.** Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.


I, the undersigned, (full names),
do hereby declare, in my capacity as
of(name of bidder
entity), the following:

- (a) The facts contained herein are within my own personal knowledge.
- (b) I have satisfied myself that:
 - (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and
 - (c) The local content percentage (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C:

Bid price, excluding VAT (y)	R
------------------------------	---

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Imported content (x), as calculated in terms of SATS 1286:2011	R
Stipulated minimum threshold for local content (paragraph 3 above)	
Local content %, as calculated in terms of SATS 1286:2011	

If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above.

The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.

(d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.

(e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 14 of the Preferential Procurement Regulations, 2017 promulgated under the Preferential Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

SIGNATURE: _____ **DATE:** _____

WITNESS No. 1 _____ **DATE:** _____

WITNESS No. 2 _____ **DATE:** _____

Annexure F2- _Local content Declaration-Summary Schedule (annex C)



Annexure F3 - Imports Declaration-Supporting schedule to Annex C(annex D)




Annexure F4 - Local Content Declaration-Supporting Schedule to Annex C (annex E)



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ANNEXURE G


SBD 1

PART A INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)					
BID NUMBER:	MWP1795GX	CLOSING DATE:	06 FEBRUARY 2023	CLOSING TIME:	10:00
DESCRIPTION	MAJUBA RAIL PROJECTS ELECTRICAL RECTIFICATION WORKS AND INFRASTRUCTURE REPAIRS				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).					
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)					
ESKOM MEGAWATT PARK (RETAIL CENTRE)					
01 MAXWELL DRIVE					
SUNNINGHILL					
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
	TCS PIN:		OR	CSD No:	
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]	<input type="checkbox"/> Yes <input type="checkbox"/> No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT <input type="checkbox"/> Yes <input type="checkbox"/> No		
IF YES, WHO WAS THE CERTIFICATE ISSUED BY?					
AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA) AND NAME THE APPLICABLE IN THE TICK BOX	<input type="checkbox"/>	AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA)			
	<input type="checkbox"/>	A VERIFICATION AGENCY ACCREDITED BY THE SOUTH AFRICAN ACCREDITATION SYSTEM (SANAS)			
	<input type="checkbox"/>	A REGISTERED AUDITOR			
		NAME:			
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/SWORN AFFIDAVIT(FOR EMEs& QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					

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ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ANSWER PART B:3 BELOW]
SIGNATURE OF BIDDER	DATE	
CAPACITY UNDER WHICH THIS BID IS SIGNED (Attach proof of authority to sign this bid; e.g. resolution of directors, etc.)			
TOTAL NUMBER OF ITEMS OFFERED		TOTAL BID PRICE (ALL INCLUSIVE)	
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:		TECHNICAL INFORMATION MAY BE DIRECTED TO:	
DEPARTMENT/ PUBLIC ENTITY		CONTACT PERSON	
CONTACT PERSON		TELEPHONE NUMBER	
TELEPHONE NUMBER		FACSIMILE NUMBER	
FACSIMILE NUMBER		E-MAIL ADDRESS	
E-MAIL ADDRESS			

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PART B TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:	
1.1.	BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2.	ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR ONLINE
1.3.	BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
1.4.	WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY NOT BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
1.5.	THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER LEGISLATION OR SPECIAL CONDITIONS OF CONTRACT.
2. TAX COMPLIANCE REQUIREMENTS	
2.1	BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2	BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3	APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
2.4	BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.
2.5	IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.
2.6	WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS	
3.1.	IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? <input type="checkbox"/> YES <input type="checkbox"/> NO
3.2.	DOES THE BIDDER HAVE A BRANCH IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO
3.3.	DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO
3.4.	DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.	

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

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Annexure H

SBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

a) The value of this bid is estimated to **exceed** R50 000 000 (all applicable taxes included) and therefore the **90/10** preference point system shall be applicable; or

1.3 Points for this bid shall be awarded for:

- (a) Price; and
- (b) B-BBEE Status Level of Contributor.


1.4 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	90
B-BBEE STATUS LEVEL OF CONTRIBUTOR	10
Total points for Price and B-BBEE must not exceed	100

1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

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- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

- (a) **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“prices”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
 - 1) B-BBEE Status level certificate issued by an authorized body or person;
 - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
 - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

3. POINTS AWARDED FOR PRICE

3.1 THE 90/10 PREFERENCE POINT SYSTEMS

A maximum of 90 points is allocated for price on the following basis:


90/10

$$P_s = 90 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

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Ps = Points scored for price of bid under consideration

Pt = Price of bid under consideration

Pmin = Price of lowest acceptable bid

4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

- 4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)
1	10
2	9
3	6
4	5
5	4
6	3
7	2
8	1
Non-compliant contributor	0

5. BID DECLARATION

- 5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:-

6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

- 6.1 B-BBEE Status Level of Contributor: Level 1 = (maximum of 10 points)
(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

7. SUB-CONTRACTING

- 7.1 Will any portion of the contract be sub-contracted?


(Tick applicable box)

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

- 7.1.1 If yes, indicate:

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- i) What percentage of the contract will be subcontracted.....%
- ii) The name of the sub-contractor.....
- iii) The B-BBEE status level of the sub-contractor.....
- iv) Whether the sub-contractor is an EME or QSE
(Tick applicable box)
- | | | | |
|-----|--|----|--|
| YES | | NO | |
|-----|--|----|--|
- v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations,2017:


Designated Group: An EME or QSE which is at least 51% owned by:	EME √	QSE √
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
OR		
Any EME		
Any QSE		

8. DECLARATION WITH REGARD TO COMPANY/FIRM

- 8.1 Name of company/firm:.....
- 8.2 VAT registration number:.....
- 8.3 Company registration number:.....
- 8.4 TYPE OF COMPANY/ FIRM

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- ☐ Partnership/Joint Venture / Consortium
- ☐ One person business/sole propriety
- ☐ Close corporation
- ☐ Company
- ☐ (Pty) Limited

[TICK APPLICABLE BOX]

8.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....
.....
.....
.....

8.6 COMPANY CLASSIFICATION

- ☐ Manufacturer
- ☐ Supplier
- ☐ Professional service provider
- ☐ Other service providers, e.g. transporter, etc.

[TICK APPLICABLE BOX]


8.7 Total number of years the company/firm has been in business:.....

8.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
 - (a) disqualify the person from the bidding process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered

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as a result of having to make less favourable arrangements due to such cancellation;

- (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution.

<p>WITNESSES</p> <p>1.</p> <p>2.</p>	<p style="text-align: center;">.....</p> <p style="text-align: center;">SIGNATURE(S) OF BIDDERS(S)</p> <p>DATE:</p>
--	--

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Annexure I

SBD 4

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise,

employed by the state?

YES/NO


2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State Institution

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

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2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....

3 DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read and I understand the contents of this disclosure;

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.


3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

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3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.


I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature	Date
.....
Position	Name of bidder

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ANNEXURE J

SUPPLIER DEVELOPMENT, INDUSTRIALISATION AND LOCALISATION UNDERTAKING

The tenderer is required to submit their proposals for the categories below as a tender returnable. The outcome of the negotiations will become a contractual condition.

Tenderers who complete and submit the undertaking as required, but who do not meet Eskom's targets, will not be disqualified. SDL&I undertakings do not form part of scoring, but commitments will form part of contractual obligations

Eskom's requirements	Tenderer's Proposal
B-BBEE Level of Contribution	Tenderers will be required to maintain or improve their B-BBEE Recognition Level for the duration of the contract.
Job Opportunities	The tenderer to indicate number of Jobs to be created and/or retained due to this contract.

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