



a world class African city

RFQ NR	COJ0059-25/26 RE-ADVERT (03)
ADVERT DATE	07 MAY 2026
CLOSING DATE	14 MAY 2026
CLOSING TIME	10H30
DESCRIPTION OF GOOD/SERVICES	APPOINTMENT OF AN EXPERIENCED SERVICE PROVIDER TO DEVELOP A BUSINESS CASE AND CONCEPT PLAN FOR THE REVITALISATION OF AN INDUSTRIAL INCUBATION HUB: SOWETO - OLD VISTA BUILDING FOR A PERIOD OF 6 MONTHS
COMPULSORY DOCUMENTS	<ul style="list-style-type: none"> • Town/Urban and Regional Planner registered with South African Council of Planners (SACPLAN), • Urban Designer / Architect registered with South African Council for the Architectural Profession (SACAP)
DEPARTMENT	ECONOMIC DEVELOPMENT
CONTACT PERSON	KHOMOTJO MATHOLE
CONTACT DETAILS	khomotjomat@joburg.org.za
<i>TO BE DEPOSITED INTO A QUOTATION BOX, AT SAPPI BUILDING (RECEPTION), 48 AMESHOFF STREET BRAAMFONTEIN, JOHANNESBURG (OPP. FOOD LOVERS & DISCHEM)</i>	

1. Conditions of Quotation, Form A.
2. Specification, Form B
3. RFQ Checklist
4. Form of Quotation and Form of Acceptance, Form C
5. Statement of Authorization, Form D
6. MBD 4: Declaration of Interest, Form E
7. MBD 8: Declaration of Tenderer's past Supply Chain Management Practices, Form F
8. MBD 9: Certificate of Independent Bid Determination, Annexure G
9. Declaration on State of Municipal Account., Form H
10. Article of Agreement in terms of the Occupational Health and Safety act, 1993, Form I
11. MD1 6.1: Preference points claim form in terms of the preferential procurement regulations 2022, Form J

N.B: TENDERERS ARE REMINDED THAT ALL FORMS ARE TO BE SIGNED OR THE RFQ WILL BE DISQUALIFIED.

Quotations will be received on the closing dates and times shown and must be enclosed in separate sealed envelopes, bearing the applicable quotation description and reference number as well as the closing time and due date, and must be addressed to the GROUP HEAD: STRATEGIC SUPPLY CHAIN MANAGEMENT, 15TH FLOOR METRO CENTRE, 158 CIVIC BOULEVARD STREET, BRAAMFONTEIN, and placed in the quotation box indicated above. Quotations will be opened at the latter address at the time indicated.

SUPPLIER NAME: _____

SUPPLIER NUMBER: _____

EMAIL ADDRESS: _____

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CONTACT PERSON: _____

SARS PIN CODE: _____

CENTRAL SUPPLIER DATABASE NUMBER: _____

COJ DATABASE NUMBER _____

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CHECKLIST

RFQ NR: COJ0059-25/26 RE-ADVERT (03)

PLEASE USE THIS CHECKLIST TO VERIFY WHETHER ALL COMPULSORY DOCUMENTS HAVE BEEN ATTACHED TO YOUR QUOTATION.

No	Details	√
1.	Certified Copy of Company Registration Document	
2.	Rates & Taxes Invoice for Company OR Certified Copy of Lease Agreement OR Affidavit from the Lessor Certified by the Commissioner of Oath / SAPS	
3.	Rates and Taxes Invoice for All the Directors of the Company OR Certified Copy of Lease Agreement OR Affidavit from the Lessor Certified by the Commissioner of Oath / SAPS	
4.	Declaration on State of Municipal Account (Attached)	
5.	MBD 4: Declaration of Interest (Attached)	
6.	MD1 6.1: Preference points claim form in terms of the preferential procurement regulations 2022, Form J (Attached)	
7.	MBD 8: Declaration of Tenderer Past SCM Practices, Form F	
8.	MBD 9: Certificate of Independent Bid Determination. (Attached)	
9.	Conditions of Quotation, Form A	
10.	Form of Quotation and Form of Acceptance, Form C	
11.	Statement of Authorisation, Form D	
12.	Article of Agreement in terms of the Occupational Health and Safety Act, Form I	
13.	Certified Copy of B-BBEE certificate or Sworn Affidavit.	
14.	Original Tax Clearance Certificate or SARS One-Time Pin Code	
15.	Training Suppliers to be accredited with SETA (Certified Copy to be attached) (IF REQUIRED)	
16.	Catering Suppliers to submit a Health Certificate (Certified Copy to be attached) (IF REQUIRED)	
17.	Construction/Building Maintenance to submit CIDB Registration (Certified Copy to be attached) (IF REQUIRED)	
18.	Have all price alterations been signed for?	
19.	Has the Quotation been signed?	

SIGNATURE _____

NAME _____

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CONDITIONS OF QUOTATION:

- 1 Quotation documents must be completed in black ink.
- 2 The lowest price or any quotation will not necessarily be accepted, and the City of Johannesburg reserves the right to accept the whole or any portion of a quotation.
- 3 Quotations are to remain open for acceptance for a period of thirty (30) days effective from the date on which they are lodged and shall be accepted at any time within the said period of thirty (30) days.
- 4 Tenderers are requested to furnish the full registered name of the tendering company/supplier on the Form of Quotation and Form of Acceptance, Form B.
- 5 Tenderers are also required to sign each page of the Form of Quotation and Form of Acceptance, Form B, in the space provided at the bottom of each page.
- 6 **In the event of a mistake having been made on the price schedule it shall be crossed out in ink and be accompanied by an initial at each and every price alteration. Corrections in terms of price may not be made by means of a correction fluid such as Tipp- Ex or a similar product. If correction fluid has been used on any specific item price, such item will not be considered. No correction fluid may be used in a Bill of Quantities where prices are calculated to arrive at a total amount. If correction fluid has been used, the quotation as a whole will not be considered. The Municipality will reject the quotation if corrections are not made in accordance with the above.**
7. **NO PRICE INCREASES WILL BE CONSIDERED.**
- 8 If items are not quoted for, a line must be drawn through the space in pen.
- 9 All goods or services purchased will be subject to CoJ SCM Policy and Procedures. A copy of said conditions is available on the CoJ website.
- 10 All purchases will be made through an official purchase order form. Therefore, no goods must be delivered or services rendered before an official purchase order has been forwarded to and accepted by the successful bidder.
- 11 To participate in the City's Quotation process for the procurement of goods and/or services, vendors are advised to get accredited and registered on the City's Supplier Database. Supplier registration forms are available from the Supply Chain Management Unit and on the CoJ website. The City will only deal with the registered and accredited suppliers on its Database.
- 12 All prices **must** be quoted in South African currency (SA rand)
- 13 All prices quoted must be exclusive of Value Added Tax (VAT). Suppliers who are not registered for VAT will be treated as Non - VAT Vendors.
- 14 All prices submitted must be firm. "Firm" prices are deemed to be fixed prices, which are only subject to the following statutory changes, namely VAT and any levy related to customs and excise.
- 15 All prices and details must be legible/readable to ensure the quotation will be considered for adjudication.

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- 16 Prices quoted must be all inclusive of delivery charges and goods must be delivered **to the address indicated on the quotation page.**
- 17 The successful company must provide labor for off-loading/delivering.
- 18 Quantities are given in good faith and without commitment to the City of Johannesburg. The City reserves the right to increase or reduce the quantity to be in line with the set threshold for quotations prescribed in the SCM Policy.
- 19 **The CoJ will conduct business with an entity which complies with the Codes of Good Practice on BBBEE as published from time to time by the Minister of Trade and Industry**
- 20 **Quotations must be deposited into the quotation box at the location indicated on the cover page. *THE CITY OF JOHANNESBURG DOES NOT TAKE RESPONSABILITY FOR ANY QUOTATIONS DEPOSITED IN THE WRONG BOX.***
- 21 **FORWARD EXCHANGE RATE COVER**
- In the event of price/prices being based on the exchange rate, the successful tenderer/s will be required to obtain exchange rate cover in order to protect the Municipality against exchange rate variations.
Proof must be provided that forward Exchange Rate cover has been taken out within 14 days after an order has been placed.
If proof that cover was taken out within 14 days after the order has been placed, is not submitted to the City of Joburg, with the invoice, the contract price adjustment will not be accepted and the contract may be cancelled.
- 22 **EXECUTION OF ORDERS**
- Tenderers are reminded that orders placed against accepted quotations are to be executed in strict accordance with the accepted specification and within the quoted delivery period. In this regard, the attention of tenderers is drawn in particular to Clause 20 of the Municipality's General Conditions Applicable to the Consideration of Written Quotations (Supply chain Management Policy), which is available on request and/or also available on the Municipality's website, www.joburg.org.za
23. **OCCUPATIONAL HEALTH AND SAFETY**
- The successful tenderer will be required to comply with the requirements of the Occupational Health and Safety Act and regulations.
24. **COPYRIGHT/PATENT RIGHTS**
- Copyright in any document produced, and the patent rights or ownership in any plant, machinery, thing, system or process designed, by a consultant/trainer in the course of the consultancy service is vested in the Municipality.
25. **SUPPLIER REGISTRATION**
- Prospective tenderers are required to register as suppliers/service providers on the City of Johannesburg supplier database prior to quoting. The tenderer is required to record the vendor number in the space provided on the cover page of this quotation document.
- 26 The municipality reserves the right, to cancel and re-issue the quotation.

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- 27 A valid Tax Clearance Certificate or the SARS Pin of the Company should be submitted with this quotation document. In cases where the tenderer has not submitted a Tax Clearance Certificate/SARS Pin, the Municipality reserves the right to at any time after the closure of the tender, but before the award of the tender, request from the tenderer to provide the valid Tax Clearance Certificate or a SARS Pin within seven (07) days from date of notification. Bidders should note, that in accordance with legislation, no contract may be awarded to a/an person/entity who/which has failed to submit a Valid Tax Clearance Certificate issued by the South African Revenue Service (SARS), certifying that the taxes of that person/entity are in order, or that suitable arrangements have been made with SARS/SARS pin to enable the City of Johannesburg to verify that the Company is tax compliant.
Each party to a consortium/joint venture should submit a separate tax clearance certificate or SARS Pins.
- 28 Quotations must be enclosed in separate sealed envelopes, bearing the RFQ Number, closing time and due date.
- 29 **PLEASE NOTE THAT NO PRICE CHANGES WILL BE ALLOWED AFTER THE CLOSING DATE AND TIME OF THE QUOTATION.**
- 30 **FALSE DECLARATION ON MUNICIPAL BIDDING DOCUMENTS FORM (MBD) MAY LEAD TO AUTOMATIC DISQUALIFICATION.**
- 31 **NB! RECOMMENDED BIDDER WILL BE SUBJECTED TO VETTING PROCESS**
- 32 **ALL PAGES MUST BE INITIALED**
- 33 **EVALUATION CRITERIA:**

VALIDITY OF RFQ: 30 DAYS

<u>OFFICE USE ONLY:</u>	
<u>PRICE/S TO BE VAT EXCLUSIVE</u>	
RFQ'S above R30 000,00 to a maximum of R750 000,00 VAT Inclusive will be evaluated on the basis of the 80:20-point system as stipulated in the Preferential Procurement Policy Framework Act (Act No. 5 of 2000), Preferential Procurement Regulations, 2022 and SCM practice note: 02/2023 and 01/2024	
Points will be allocated as follows:	
Points for price:	80
Preferential Goals (Max of 20):	20
Preferential Goals	Allocated Points (80/20 system)
Business owned by 51% or more Black People	5
Business owned by 51% or more Women	5
Enterprise located within the City of Johannesburg Metropolitan Municipality	5
SMMEs (AN EME or QSE)	5
	20

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I HEREWITH CONFIRM THAT I HAVE READ AND UNDERSTOOD THE ABOVEMENTIONED CONDITIONS.

SIGNATURE _____

NAME _____

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CENTRAL SUPPLIER DATABASE

The Central Supplier Database maintains a database of organisations, institutions and individuals who can provide goods and services to government. The CSD will serve as the single source of key supplier information for organs of state from 01 April 2016 providing consolidated, accurate, up-to-date, complete and verified supplier information to procuring organs of state.

Prospective suppliers interested in pursuing opportunities within the South African government are encouraged to self-register on the Central Supplier Database. This self-registration application represents an expression of interest from the supplier to conduct business with the South African government. Once submitted, your details will be assessed for inclusion on the Central Supplier Database.

NB: Suppliers are still required to register on the City of Johannesburg Supplier Database or keep up- to- date their registration profiles on the City of Johannesburg Supplier Database.

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RFQ NR:CO0059-25/26 RE-ADVERT (03)

DESCRIPTION: APPOINTMENT OF AN EXPERIENCED SERVICE PROVIDER TO DEVELOP A BUSINESS CASE AND CONCEPT PLAN FOR THE REVITALISATION OF AN INDUSTRIAL INCUBATION HUB: SOWETO - OLD VISTA BUILDING FOR A PERIOD OF 6 MONTHS

SPECIFICATION

1. OBJECTIVES

The objective of this project is to revitalize the existing Incubation Hub by identifying its current challenges and repositioning it as a sustainable, demand-driven, and high-impact facility. The aim is to create a dynamic, responsive, and sustainable platform for supporting entrepreneurship, innovation, and small enterprise development, particularly in high-impact economic sectors.

The revitalization process will involve:

- Assessing the current state, performance, and relevance of the existing hub;
- Identifying infrastructure, operational, and strategic gaps;
- Identify best-performing local and international industrial incubation hubs and extract lessons in governance, funding, sector focus, and innovation programming.
- Re-aligning the hub's focus with current economic development priorities and sector demands;
- Introducing innovative service offerings, digital tools, and capacity-building programs;
- Establishing a sustainable operational and governance model; and
- Attracting stakeholder support, partnerships, and potential funding for implementation.
- Develop a high-level project implementation framework (including a 3-D model).
- To propose various vehicle options for implementation.
- Define high level project resource requirements.

The ultimate goal is to transform the Industrial Incubation Hub into a high-performing, future-ready facility that accelerates business growth, enhances job creation, and contributes to local economic development.

2. SCOPE OF WORK

The Service Provider will be required to present a feasible approach/methodology to develop the business case and concept plan that is in line with the City's objectives. Details around the proposed methodology, stakeholder engagement and other approaches should be included amongst other relevant topics. This project stage shall further outline detailed work plans, timelines, project deliverables, and risk and mitigation measures to prevent possible challenges that may be encountered during the project. The Service Provider is required to include the following:

- Project Workflow Diagram;
- Project plan;
- Resource & Capacity Plan (project team, skills, experience)
- Project Milestones;
- Detailed stakeholder engagement plan
- Risk Plan with mitigating measures; and
- Detailed budget and Invoice Plan

The scope of work for this study shall include the following:

4.1 Situational Analysis

- Locational attributes of the study area / site (level of connectivity to public transport infrastructure, surrounding uses).

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- Assess the current entrepreneurship and innovation landscape in the region. This should include establishing a clear understanding of entrepreneurial activity by various factors (formal/informal, size (big/medium/small), current and future needs and requirements.
- Identify key economic sectors with high growth potential.
- Socioeconomic dynamics to understand the potential end-user (employment/unemployment level, education levels, income levels)
- Identify best-performing local and international industrial incubation hubs and extract lessons in governance, funding, sector focus, and innovation programming.

4.2 Market and Competitor Analysis

- Overview of other incubation hubs or similar facilities in the city and in other municipalities.
- Comparison of services, cost of development, and success rates.
- Identification of unique value propositions to differentiate the hub.

4.3 Stakeholder Engagement

A community participation specialist will design the project program with assistance from other members of the project team. The program should allow stakeholders to offer input in a proactive and accessible manner. To ensure equity in the public participation process, a mechanism must be established.

In addition to regular meetings, the project team may need to provide presentations to the City and update other committees, commissions, and stakeholder groups. The bidder will need to consult with city departments, and other government agencies, and conduct work sessions with a Project Steering Committee/Technical Committee. Key internal stakeholders are listed below (but not limited to):

- City Departments/MOEs.
- Section 79 Committee;
- Development Planning
- Regional Office (CRUM)
- Smart City Office
- Department of Human Settlements
- Joburg Property Company
- Ward Governance;
- Department of Economic Development

The successful bidder must engage with external stakeholders to ensure that their needs, inputs, and concerns are heard. Key external stakeholders are listed below (but not limited to):

- Residents;
- Resident Associations;
- Businesses;
- Business Associations
- Property Owners;
- Community Participation Consultants on previous COJ projects in the area

4.4 Business Case Development

- Define the problem/opportunity statement.
- Articulate strategic alignment with policy and development objectives.
- Determine potential partnerships and opportunities for local tertiary institutions and TVET Colleges.
- Outline options and a preferred implementation approach.
- Conduct financial viability assessment (cost-benefit analysis, financial sustainability model, risks, ROI).
- 3D model of the proposed Industrial Incubation Hub.
- Include sustainability components and smart city principles.

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4.5 Concept Plan Development

- Propose design and functional layout (including digital infrastructure).
- Define services and programs to be offered in the Industrial Incubation Hub, while accentuating and optimizing the existing offerings.
- Propose a governance and operational model.
- Develop a monitoring and evaluation framework.
- Produce detailed architectural drawings for implementation (as per SACAP architectural project stages).

3. DELIVERABLES

The service provider is expected to deliver:

Deliverable	Description	Due Date
1. Inception Report	Detailing methodology, project team with roles and responsibilities, work plan, timeline with milestones, risk and mitigation, record keeping and sharing strategy, project phasing and invoicing.	2 Weeks
2. Situational Analysis and Stakeholder Engagement Report	Site analysis and synthesis including area socioeconomic profile, summary of stakeholder consultations and inputs. As per the Scope of Work.	6 Weeks
3. Draft Business Case & Concept Plan	Initial draft of the Business Case and Concept Plan for review and feedback as per 4.4 and 4.5. As per the Scope of Work.	6 Weeks
4. Final Business Case & Concept Plan	Final version of the Business Case & Concept Plan incorporating feedback. As per the Scope of Work.	10 Weeks

4. PROJECT DURATION

The project is expected to be completed within a period of 6 months from the date of contract commencement.

5. REQUIRED COMPETENCIES AND EXPERIENCE

The service provider must demonstrate:

- Proven experience in feasibility studies, business planning, and strategic development.
- Track record of working with public/private sector on incubation or innovation projects.
- Multidisciplinary team including Development Economist, Urban Planners with community participation expertise and Architect.
- Knowledge of local economic development, market access, entrepreneurship ecosystems, and innovation support services.

6. PROJECT RESOURCE REQUIREMENTS

The following resources are required as part of the project and their CV are to be attached as part of the bid submission

Role	Recommended Years of Experience	Qualification and Professional Registration	Key Expertise
1. Town / Urban and Regional Planner	5+ years	Degree in Town and Regional Planning (minimum NQF Level: 7) Professional Registration: SACPLAN	The project lead role should be undertaken by a competent Town and Regional Planner/ Urban Planner with specialty in public/private sector incubation or innovation projects.

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Role	Recommended Years of Experience	Qualification and Professional Registration	Key Expertise
			<p>Experience in planning and designing for strategic development. The resource will also be the project lead responsible for project management, overseeing all activities (inception, data collection, assessment, concept development, analysis, stakeholder engagement and the overall feasibility. Lodgement of development / land use applications where required.</p> <ul style="list-style-type: none"> -Developing a robust stakeholder management plan -Stakeholder Identification and compilation of an interested and affected parties database. -Facilitation of public engagement activities. -Communication with ward governance and local community representatives. -Recording and documenting all internal and external meetings and input received. <p>Arranging and facilitation of meetings (booking of venue, drafting of meeting minutes and distribution).</p>
2. Architect	5+ years	Degree in Architecture (minimum NQF Level: 7) Professional Registration: SACAP	Qualified Architect with experience in the planning and designing for strategic development. Concept and detailed plans for the hub. Additionally, ability to design and produce 3-D models.
3. Development Economist	5+ years	Economics and other relevant	Plays a crucial and strategic role in an

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Role	Recommended Years of Experience	Qualification and Professional Registration	Key Expertise
		economic development qualifications (minimum NQF Level: 7)	incubation hub project, leveraging economic analysis, policy insight, and impact evaluation to guide sustainable and inclusive entrepreneurial growth. Conducts demand analysis, market and value-chain assessments to determine viable sectors or technologies for incubation.

Proposals will initially be evaluated in terms of administrative compliance, followed by functionality and in respect of the Preferential Procurement Regulations 2022 using the 80:20 points system. Only bidders that score 70 points or more on Functionality Criteria will be evaluated in terms of the 80:20 Preferential Points System, where a maximum of 80 points will be awarded for price and a maximum of 20 points will be awarded in accordance with the City preferential goals.

7. Functionality Evaluation Table

Criteria	Guidance for criteria	Points
Personnel Experience and Professional Registration	<p>Proposed technical team and resources to be utilized in the execution of the project; (CV's clearly indicating relevant skills, knowledge, experience and qualifications must be attached)</p> <p>Town/Urban and Regional Planner:</p> <ul style="list-style-type: none"> • Zero (0) up to one (1) year experience in local spatial economic development or similar projects and registration with SACPLAN (0 points); • Two (2) up to three (3) years' experience in local spatial economic development or similar project and registration with SACPLAN (2 points) • Four (4) up to five (5) years' experience in local spatial economic development or similar project and registration with SACPLAN (6 points) • Six (6) years' experience in local spatial economic development or similar project and registration with SACPLAN (10 points) <p>Architect</p> <ul style="list-style-type: none"> • Zero (0) up to one (1) year experience in local spatial economic development or similar projects and registration with SACAP (0 points); • Two (2) up to three (3) years' experience in local spatial economic development or similar project and registration with SACAP (2 points) • Four (4) up to five (5) years' experience in local spatial economic development or similar project and registration with SACAP (6 points) 	30

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Criteria	Guidance for criteria	Points
	<ul style="list-style-type: none"> • Six (6) years' experience in local spatial economic development or similar project and registration with SACAP (10 points) <p>Development Economist</p> <ul style="list-style-type: none"> • Zero (0) up to one (1) years' experience in local spatial economic development or similar projects (0 points); • Two (2) up to three (3) years' experience in local spatial economic development or similar projects (2 points) • Four (4) up to five (5) years' experience in local spatial economic development or similar projects (6 points) • Six (6) years' experience in local spatial economic development or similar projects (10 points) 	
Personnel Qualifications 1. Town / Urban and Regional Planner (Team Lead) 2. Architect 3. Development Economist	<p>Town/Urban and Regional Planner:</p> <ul style="list-style-type: none"> • A degree (NQF 7) (5 points) • Honours degree (NQF 8) and above (10 points) <p>Architect:</p> <ul style="list-style-type: none"> • A degree (NQF 7) (5 points) • An honours degree (NQF 8) and above (10 points) <p>Development Economist:</p> <ul style="list-style-type: none"> • A degree (NQF 7) (5 points) • Honours degree (NQF 8) and above (10 points) 	30
Company Experience and Track Record	<p>Portfolio of evidence confirming successfully concluded related projects (together with signed/ stamped contactable references letter on the clients' letter head) must be submitted to indicate the following:</p> <p>Knowledge and experience in the establishment or conceptualisation of an Incubation Hub or similar projects:</p> <ul style="list-style-type: none"> • 0-2 project successfully completed (2 points) • 3-5 projects successfully completed (5 points) • 6-8 projects successfully completed (7 points) • 9-10 projects successfully completed (10 points) • > 10 projects successfully completed (20 points) 	20
Methodology and approach	<p>A detailed approach and methodology that may be employed to tackle and execute specific assignments as per the project scope of work.</p> <p>Methodology and proposed plan should adequately address the following aspects:</p> <ul style="list-style-type: none"> • Comprehensive data collection and stakeholder engagements strategy (5 points) • Status Quo Analysis (5 points) • Detailed concept plan and 3D model (5 points) 	20

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Criteria	Guidance for criteria	Points
	<ul style="list-style-type: none"> Business Case and Comprehensive Implementation Strategy (5 points) 	
Total		100
Threshold		70

8. REPORTING AND SUPERVISION

The service provider will report to the Project Manager of the Department of Economic Development and will be expected to provide weekly progress updates.

9. SUBMISSION REQUIREMENTS

Interested service providers must submit:

- Company profile including CVs and professional registrations
- Technical proposal (approach, methodology, team)
- Financial proposal
- Relevant references and portfolio of previous work

10. MANDATORY REQUIREMENTS

- **Town/Urban and Regional Planner registered with South African Council of Planners (SACPLAN).**
- **Architect registered with South African Council for the Architectural Profession (SACAP).**

11. SPECIAL CONDITIONS OF CONTRACT

- 11.1. The remuneration rates will be subject to negotiation, not exceeding the rates in the guideline on hourly fee rate for consultants set out in the "Guide on Hourly Fee Rates for Consultants ", issued by the Department of Public Service and Administration; or as prescribed by the body regulating the profession of the consultant.
- 11.2. The service provider will be required to submit an invoice following the full delivery of each project deliverable and the approval of such delivery by the Project Steering Committee (PSC).
- 11.3. Each deliverable must be submitted timeously and be subject to the approval of the PSC prior to payment being made.
- 11.4. The service provider will be required to complete the project in nine (9) months.
- 11.5. The bid price must be inclusive of all travel and subsistence related costs. All transport costs within the City of Joburg must be included in the bid price.
- 11.6. When including travel and subsistence related costs, bidders must ensure that such costs are in line with the national travel policy issued by the National Department of Transport, as updated from time to time. Bidders will not be allowed to claim additional travel costs on the contract.

12. RETURNABLE DOCUMENTS

The following documents should be contained in the proposal:

- One-Time Pin for tax verification with SARS.
- Central Supplier Database (CSD) registration.
- Resolution by the Legal Entity, or consortium / joint venture, authorising a dedicated person(s) to sign documents on behalf of the firm / consortium / joint venture forms.
- Fully completing and signing of Form of Acceptance for Schedule of Rates.
- Fully completing and signing Declaration on State of Municipal Accounts Form.
- Municipal Rates and Taxes Statement for company and all directors that is not more than 90 days old and not more than 90 days in arrears from the closing date. In the case where the rates are more than 90 days in arrears a letter from Revenue confirming payment arrangement. (Attached lease agreement for leased offices and affidavit)

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- Fully completing and signing in ink of the following MBD forms attached under returnable documents:

MBD 4 - Declaration of Interest form.

MBD 6.1 - Preference points claim form for preferential procurement regulations.

MBD 8 - Declaration of Supplier's past Supply Chain Management Experience,

MBD 9 - Certificate of Independent Bid determination.

- Company Profile
- Details of previous experience and contactable references must be provided with signed appointment and completion letters.
- Certified B-BBEE Status Level Verification Certificate or affidavit for QSE or EME.
- Proposed Methodology / Detailed project plan outlining the processes and steps.
- Organogram, CVs, and certified copies of qualifications of Directors and key staff.
- Organisation registration documents (CIPC)
- Certified ID copies of Directors.

13. CONDITIONS OF AWARD

Notwithstanding the suppliers' proposal being recommended for award, an award shall not be made to a supplier whose:

- 13.1. Tax matters are not in order, as confirmed in terms of the National Treasury's Centralized Supplier Database (CSD) and the SARS.
- 13.2. Municipal Rates and Taxes of the bidder and that of its directors are in arrears for more than 90 days without any arrangements made with the relevant Municipality.
- 13.3. Directors and Principal members are in the Service of the State as defined in Regulation 1, of the Municipal Supply Chain Management Regulations.
- 13.4. Name of the bidder or that of its directors appear on the National Treasury's database of Restricted Suppliers.

14. DISQUALIFICATION CRITERIA

The following will lead to disqualification of the bid:

1. Failure to submit a financial proposal as per the Pricing Instruction.
2. Failure to attach a letter on a company letter head confirming errors or alterations in the financial proposal.
3. **Failure to submit the following documents:**
 - **South African Council of Planners (SACPLAN) professional registration (valid during the time of submission).**
 - **South African Council for the Architectural Profession (SACAP) (valid during the time of submission).**

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RFQ NR: _____

FORM B: FORM OF QUOTATION AND FORM OF ACCEPTANCE

Will the quoted price remain firm for a period of 30 days? (YES/NO)

If not: State the validity period _____

Is/Are the price/s quoted subject to the 2,5% settlement discount (YES/NO) _____

Is/Are the tender price firm until completion of order/work? (YES/NO)

_____ If not:

- (a) Submit the cost factors which will be taken into account in the event of price increase/decrease, as well as the compilation of the tender price/s, i.e. cost price, transport cost, margin of profit, etc (clause of the Specification and Additional Conditions of Tender, Form A, refers)

	%	INDEX FIGURE AND BASE DATE (EG. SEIFSA TABLE E1 JUNE 1992)
Material		
Labour		
Transport		
Profit		
OTHER		
1		
2		
3		
TOTAL	100	

NB. If prices are variable due to fluctuation in the exchange rate, the acceptance of any order will be subject to forward cover taken out by yourselves.

SIGNATURE OF TENDERER:.....

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FORM OF QUOTATION AND FORM OF ACCEPTANCE (contd)

Group Head: SSCM City
of Johannesburg

Sir/Mam,

I/We the undersigned, having examined the specification, hereby offer to supply and deliver the items in accordance therewith, at the following price:

No.	Output / Deliverables	Hours required	Hourly rate excluding VAT	Total Price Excluding VAT
1.	Inception Report and Presentation <ul style="list-style-type: none"> • Town/Urban and Regional Planner (project lead); • Architect; • Development Economist; <i>(Bidders must determine the number and level of each resource, including the number of hours required for this deliverable)</i>			
A - Total price for Inception report and presentation (Excluding VAT)				
2.	Situational Analysis and Stakeholder Engagement Report <ul style="list-style-type: none"> • Town/Urban and Regional Planner (project lead); • Architect; • Development Economist; <i>(Bidders must determine the number and level of each resource, including the number of hours required for this deliverable)</i>			
B - Total price for Situational Analysis and Stakeholder Engagement Report (Excluding VAT)				
3.	Draft Business Case & Concept Plan <ul style="list-style-type: none"> • Town/Urban and Regional Planner (project lead); • Architect; • Development Economist; <i>(Bidders must determine the number and level of each resource, including the number of hours required for this deliverable).</i>			
C- Total Price for Draft Business Case & Concept Plan excluding VAT				
4.	Final Business Case & Concept Plan <ul style="list-style-type: none"> • Town/Urban and Regional Planner (project lead); • Architect; • Development Economist; <i>(Bidders must determine the number and level of each resource, including the number of hours required for this deliverable)</i>			

Initials

No.	Output / Deliverables	Hours required	Hourly rate excluding VAT	Total Price Excluding VAT
D - Total Price for Final Business Case & Concept Plan excluding VAT				
Grand Total for A, B, C and D deliverables excluding VAT				

Is the Company VAT Registered? (YES/NO): _____

VAT Number: _____

VENDOR NUMBER _____

VENDOR SIGNATURE: _____

DATE: _____

Initials

FORM OF QUOTATION AND FORM OF ACCEPTANCE (contd)
 SIGNATURE OF PERSON/S AUTHORISED TO SIGN QUOTATIONS:

NAME	ID NUMBER	CAPACITY	SIGNATURE

DATED THIS _____ DAY OF _____ 2026.

REGISTERED NAME OF TENDERING COMPANY/SUPPLIER: - (IN BLOCK LETTERS)

COMPANY REGISTRATION NUMBER: _____

ADDRESS: _____

TELEPHONE NUMBER: _____

FAX NUMBER:

AS WITNESSES:

1 _____

 (NAME & SURNAME IN BLOCK LETTERS)

2 _____

 (NAME & SURNAME IN BLOCK LETTERS)

Initials

--

STATEMENT OF AUTHORISATION

IF THE TENDERER IS A COMPANY OR FIRM, STATE ON WHAT AUTHORITY THE UNDERSIGNED HAS THE AUTHORIZATION TO SIGN THE TENDER DOCUMENTS, FOR EXAMPLE: COMPANY'S RESOLUTION OR PROCURATION OR STATUTES OF PARTNERSHIP, ETC.

I/We the undersigned is/are authorized to enter into this contract on behalf of

.....
.....
.....
...

..... by authority of

dated a certified copy of which may be attached to this tender.

SIGNATURE:

1. _____ ID NR _____ DATE: _____

2. _____ ID NR _____ DATE: _____

WITNESSES:

1. _____ ID NR _____ DATE: _____

2. _____ ID NR _____ DATE: _____

NB: **PROOF IS REQUIRED THAT THE COMPANY HAS BEEN REGISTERED AND DOES IN FACT EXIST, AND THAT THE PERSONS WHO HAVE SIGNED THE TENDER DOCUMENT HAVE INDEED BEEN SO AUTHORIZED**

Initials

MBD 4: DECLARATION OF INTEREST

1. No bid will be accepted from persons in the service of the state¹.
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.
3. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

3.1 Full Name of bidder or his or her representative:.....

3.2 Identity Number:

3.3 Position occupied in the Company (director, trustee, shareholder²):.....

3.4 Company Registration Number:

3.5 Tax Reference Number:.....

3.6 VAT Registration Number:

3.7 The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.

3.8 Are you presently in the service of the state? **YES / NO**

3.8.1 If yes, furnish particulars.

.....

¹MSCM Regulations: “in the service of the state” means to be –

- (a) a member of –
 - (i) any municipal council;
 - (ii) any provincial legislature; or
 - (iii) the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.

² Shareholder” means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

Initials

3.9 Have you been in the service of the state for the past twelve months? **YES / NO**

3.9.1 If yes, furnish particulars.....

.....

3.10 Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

3.10.1 If yes, furnish particulars.

.....
.....

3.11 Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

3.11.1 If yes, furnish particulars

.....
.....

3.12 Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state? **YES / NO**

3.12.1 If yes, furnish particulars.

.....
.....

3.13 Are any spouse, child or parent of the company's directors trustees, managers, principle shareholders or stakeholders in service of the state? **YES / NO**

3.13.1 If yes, furnish particulars.

.....
.....

3.14 Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract. **YES /**

NO

3.14.1 If yes, furnish particulars:

.....
.....

Initials

4. Full details of directors / trustees / members / shareholders.

Full Name	Identity Number	State Employee Number

.....
Signature

.....
Date

.....
Capacity

.....
Name of Bidder

Initials

MBD 8: DECLARATION OF TENDERER PAST SUPPLY CHAIN MANAGEMENT PRACTICES

1. This Municipal Tender Document must form part of all tenders/quotations invited.
2. It serves as a declaration to be used by Municipalities and Municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
3. The tender of any tenderer may be rejected if that tenderer, or any of its directors have:
 - a. abused the Municipality's / Municipal entity's supply chain management system or committed any improper conduct in relation to such system;
 - b. been convicted for fraud or corruption during the past five years;
 - c. willfully neglected, reneged on or failed to comply with any government, Municipal or other public sector contract during the past five years; or
 - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
4. **In order to give effect to the above, the following questionnaire must be completed and submitted with the tender:**

Item	Question	Yes	No
4.1	Is the tenderer any of its directors listed on the National Treasury's database as a company or persons prohibited from doing business with the public sector? (Companies for persons who are listed on this database were informed in writing of this restriction by the National Treasury after the <i>audi alteram partem</i> (listen to the other side) rule was applied).	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.1.1	If so, furnish particulars:		
4.2	Is the tenderer or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? (To access this Register enter the National Treasury's website, www.treasury.gov.za, click on the icon "Register for Tender Defaulters" or submit your written request for a hard copy of the Register to facsimile number (012)3265445)	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.2.1	If so, furnish particulars:		
4.3	Was the tenderer or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.3.1	If so, furnish particulars:		

2/...

Initials

4.4	Does the tenderer or any of its directors owe any Municipal rates and taxes or Municipal charges to the Municipality / Municipal entity, or to any other Municipality / Municipal entity, that is in arrears for more than three months?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.4.1	If so, furnish particulars:		
4.5	Was any contract between the tenderer and the Municipality / Municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or to comply with the contract?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.5.1	If so, furnish particulars:		

CERTIFICATION

I, THE UNDERSIGNED (FULL NAME) CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM TO BE TRUE AND CORRECT.

I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
SIGNATURE

.....
DATE

.....
POSITION

.....
NAME OF TENDERER

Initials

MBD9: CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Municipal Bidding Document (MBD) must form part of all bids¹ invited.
- 2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- 3 Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
- a. take all reasonable steps to prevent such abuse;
 - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
- 4 This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- 5 In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

¹ Includes price quotations, advertised competitive bids, limited bids and proposals.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

Initials

CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

(Bid Number and Description)

in response to the invitation for the bid made by:

(Name of Municipality / Municipal Entity)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: _____ that:
(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - (a) has been requested to submit a bid in response to this bid invitation;
 - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.

Initials

7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation)
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit, a bid;
 - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - (f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No. 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No. 12 of 2004 or any other applicable legislation.

.....
Signature

.....
Date

.....
Position

.....
Name of Bidder

Initials

CITY OF JOHANNESBURG
FINANCE DEPARTMENT: SUPPLY CHAIN MANAGEMENT UNIT

DECLARATION ON STATE OF MUNICIPAL ACCOUNTS

A Any bid will be rejected if:
Any municipal rates and taxes or municipal service charges owed by the bidder or any of the directors to the municipality or a municipal entity, or to any other municipality or municipal entity, are in arrears for more than three months.

B Bid Information

- 1. Name of bidder
Registration Number
iii. Municipality where business is situated
iv. Municipal account number for rates
v. Municipal account number for water and electricity
vi. Names of all directors, their ID numbers and municipal account number.
1.
2.
3.
4.
5.
6.
7.

C Documents to be attached.

- 1. A copy of municipal account mentioned in B (iv) & (v) (Not older than 3 months)
2. A copy of municipal accounts of all directors mentioned in B(vi) (Not older than 3 months)
3. Proof of directors

I/We declare that the abovementioned information is true and correct and that the following documents are attached to this form:

.....
.....

Signature

Date

Initials []

ARTICLE OF AGREEMENT IN TERMS OF THE OCCUPATIONAL SAFETY ACT, 1993
BETWEEN

The CITY OF JOHANNESBURG
(Hereinafter referred to as the
"EMPLOYER")

AND

.....
.....
.....
.....

Herein represented by in his/her capacity as
duly authorised as per Form D , Attached hereto,(herein after referred to as the (CONTRACTOR")
WHEREAS the CONTRACTOR is the mandatory of the EMPLOYER as contemplated in an
agreement in respect of

.....
.....(RFQ Description)

RFQ number.....

AND WHEREAS the Occupational Health and Safety act, 1993 (Act 85 of 1993, hereinafter referred to as the "ACT"), imposes certain powers and duties upon the EMPLOYER.

AND WHEREAS the parties have agreed to enter into an agreement in terms of the ACT. NOW THEREFORE the parties agree as follows:

- (a) The CONTRACTOR undertakes to acquaint the appropriate officials and employees of the CONTRACTOR with all relevant provisions of the ACT and the regulations promulgated in terms thereof.
- (b) The CONTRACTOR undertakes that all relevant duties, obligations and prohibitions imposed in terms of the ACT and Regulations will be fully complied with. Provided that should the EMPLOYER prescribe certain arrangements and procedures, that same shall be observed and adhered to by the CONTRACTOR, his officials and employees. The CONTRACTOR shall bear the onus of acquainting himself/herself/itself with such arrangements and procedures.
- (c) The CONTRACTOR hereby accepts sole liability for such due compliance with the relevant duties, obligations, prohibitions, arrangements and procedure, if any, imposed by the ACT and Regulations and the EMPLOYER expressly absolves the EMPLOYER from itself being obliged to comply with any of the aforesaid duties, obligations, prohibitions, arrangements and procedure as the case may be.
- (d) The CONTRACTOR agrees that any duly authorised officials of the EMPLOYER shall be entitled, although not obliged, to take such steps as may be necessary to ensure that the CONTRACTOR has complied with the undertakings as more fully set out in paragraphs (a) and (b) above, which steps may include, but shall not be limited to, the right to inspect any appropriate site or premises occupied by the CONTRACTOR, or to inspect any appropriate records held by the CONTRACTOR or to take such steps it may deem necessary to remedy the default of the CONTRACTOR at the cost of the CONTRACTOR.

Initials

- (e) The CONTRACTOR shall be obliged to report forthwith to the EMPLOYER any investigations, complaint or criminal charge which may arise as a consequence of the provisions of the ACT and Regulations, pursuant to work performed in terms of this agreement, and shall, on written demand, provide full details in writing of such an investigation, complaint or criminal charge as the case may be.

Thus signed at JOHANNESBURG for and on behalf of the EMPLOYER on this the

..... day of20.....

AS WITNESSES:

1.

2.

SIGNATURE

NAME AND SURNAME.....

CAPACITY.....

Thus signed at for and on the behalf of the CONTRACTOR on this
the..... day of.....2023

AS WITNESSES:

1.

2.

SIGNATURE.....

NAME AND SURNAME.....

CAPACITY.....

Initials

**MBD 6.1: PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL
PROCUREMENT REGULATIONS 2022**

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to invitations to tender:
- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- 1.2 The applicable preference point system for this tender is the 80/20 preference point system.
- 1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
- (a) Price; and
 - (b) Specific Goals.
- 1.4 The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

Initials

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) “**tender**” means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) “**price**” means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) “**rand value**” means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) “**tender for income-generating contracts**” means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) “**the Act**” means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

6.1. POINTS AWARDED FOR PRICE

6.1.1. THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

80/20

$$Ps = 80 \left(1 - \frac{Pt - Pmin}{Pmin} \right)$$

Where

Ps = Points scored for price of tender under consideration

Initials

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

6.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

6.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 points is allocated for price on the following basis:

80/20

$$Ps = 80 \left(1 + \frac{Pt - Pmax}{Pmax} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

7. POINTS AWARDED FOR SPECIFIC GOALS

7.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

7.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
- (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both

Initials

the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

THE SPECIFIC GOALS ALLOCATED POINTS IN TERMS OF THIS TENDER	MEANS OF VERIFICATION DOCUMENTS REQUIRED	NUMBER OF POINTS ALLOCATED (80/20 SYSTEM)	NUMBER OF POINTS CLAIMED (80/20 SYSTEM) (TO BE COMPLETED BY THE TENDERER)
GOAL 1: DESIGNATED GROUP			
Business owned by 51% or more Black People	CSD report, Valid BBEE Certificate/ affidavit Sworn under oath, ID copy of owner/s of the business AND Shareholder's certificate	5	
Business owned by 51% or more Women	CSD report, ID copy of owner/s of the business AND Shareholder's certificate	5	
GOAL 2: SPECIFIC GOAL			
Enterprise located within the City of Johannesburg Metropolitan Municipality	CSD report and proof of municipal account	5	
SMMEs (AN EME or QSE)	CSD report and BBEE Certificate / Affidavit sworn under oath	5	

DECLARATION WITH REGARD TO COMPANY/FIRM

7.3. Name of company / firm

7.4. Company registration number:

7.5. TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
- One-person business/sole propriety
- Close corporation
- Public Company
- Personal Liability Company
- (Pty) Limited
- Non-Profit Company

Initials

State Owned Company

[TICK APPLICABLE BOX]

7.6. I, the undersigned, who is duly authorised to do so on behalf of the company / firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company / firm for the preference(s) shown and I acknowledge that:

- a) The information furnished is true and correct;
- b) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- c) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- d) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

.....
SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME:

DATE:

ADDRESS:
.....

