



REQUEST FOR PROPOSAL

RFQ NO 102/2023

You are hereby invited to submit proposal/ price quotation for:

**MAINTENANCE OF FOUR (4) CHALETS (CHALET; 8B, 16A, 16B AND 17) AT
STORMSRIVER, TSITSIKAMMA SECTION IN GARDEN ROUTE NATIONAL
PARK**

| | |
|---|--|
| Bid Number | RFQ102/2023 |
| Advert Date | 13 November 2023 |
| Issuer | Garden Route National Park |
| Closing date and time | Wednesday, 29 November 2023 Time: 11:00am |
| Bid Document Submission Address: | <u>GRNP.RFQS@sanparks.org</u> |
| CIDB Grading | 1GB PE or higher |
| For Attention: | GRNP Quotations |
| Contact details | 042 281 1607 021 741 1207 |
| Bid Validity Period | 90 days |
| Compulsory site meeting: | Date: Wednesday 22 November 2023 Time: 10am Venue: Storms river Camp, Technical Workshop, Tsitsikamma National Park |

PART A

INVITATION TO BID

| | | | | |
|--|---|---------------|---|---|
| YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE SOUTH AFRICAN NATIONAL PARKS | | | | |
| BID NUMBER: | RFQ106/2023 | CLOSING DATE: | 29 November 2023 | CLOSING TIME: 11:00am |
| DESCRIPTION | MAINTENANCE OF FOUR STORMSRIVER CHALETS (CHALET; 8B, 16A, 16B AND 17) AT TSITSIKAMMA SECTION IN GARDEN ROUTE NATIONAL PARK | | | |
| BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO | | | TECHNICAL ENQUIRIES MAY BE DIRECTED TO: | |
| CONTACT PERSON | Sindisiwe Ngongoma | | CONTACT PERSON | Siyanda Myataza |
| TELEPHONE NUMBER | 021 741 1207 | | TELEPHONE NUMBER | 042 281 1607 |
| E-MAIL ADDRESS | sindisiwe.ngongoma@sanparks.org | | E-MAIL ADDRESS | siyanda.myataza@sanparks.org |
| SUPPLIER INFORMATION | | | | |
| NAME OF BIDDER | | | | |
| POSTAL ADDRESS | | | | |
| STREET ADDRESS | | | | |
| TELEPHONE NUMBER | CODE | | NUMBER | |
| CELLPHONE NUMBER | | | | |
| E-MAIL ADDRESS | | | | |
| VAT REGISTRATION NR | | | | |
| SUPPLIER COMPLIANCE STATUS | TAX COMPLIANCE SYSTEM PIN: | | CENTRAL SUPPLIER DATABASE No: | MAAA |
| B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE | TICK APPLICABLE BOX] <input type="checkbox"/> Yes <input type="checkbox"/> No | | B-BBEE STATUS LEVEL SWORN AFFIDAVIT | TICK APPLICABLE BOX] <input type="checkbox"/> Yes <input type="checkbox"/> No |

[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]

| | | | |
|---|--|--|--|
| ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED? | <input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF] | ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED? | <input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, ANSWER PART B:3] |
|---|--|--|--|

QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?

☐ YES ☐ NO

DOES THE ENTITY HAVE A BRANCH IN THE RSA?

☐ YES ☐ NO

DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?

☐ YES ☐ NO

DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?

☐ YES ☐ NO

IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?

☐ YES ☐ NO

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.

PART B

TERMS AND CONDITIONS FOR BIDDING

BID SUBMISSION:

BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.

ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED

THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.

THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7) AND/OR AN SLA.

TAX COMPLIANCE REQUIREMENTS

BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.

BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.

APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.

BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.

IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.

WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.

NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:

(Proof of authority must be submitted e.g. company resolution

DATE:

1. PURPOSE

The purpose of this exercise is to appoint a legible service provider for **MAINTENANCE OF FOUR STORMSRIVER CHALETS (CHALET; 8B, 16A, 16B AND 17) AT TSITSIKAMMA SECTION IN GARDEN ROUTE NATIONAL PARK**

2. BACKGROUND

South African National Parks (SANParks) is a public entity functioning under *National Environmental Management: Protected Areas Act 57 of 2003 (Act 57 of 2003)*; with the mandate to conserve; protect; control; and manage national parks and other defined protected areas and their biological diversity (Biodiversity). As a public entity, SANParks is also governed by the *Public Finance Management Act, Act 1 of 1999 (as amended by Act 29 of 1999)*, and it is listed as *Schedule 3 Part A: 25 public entities*. SANParks' operations are totally guided by its vision statement and mission statement. As a public entity, the organisation is committed to act in pursuance of transformation of South Africa's society in support of entrenching South Africa's democracy. In this regard, the organisation has adopted a transformation mission to guide its efforts accordingly.

3. SCOPE OF WORK

The scope of works entails the maintenance of 4 Storms River Chalets as per the BOQ below:



Picture of chalets to be maintained:



Picture of chalets to be maintained:

4. PROJECT TIME-FRAME:

The projected Project start date is mid-January 2024 to be completed by end of March 2024. Actual programme of works to be discussed and finalised with the successful bidder.

5. PRICING SCHEDULE

| Item | Description | Unit | Qty | Rate | Amount |
|------------------|--|------|------|------|--------|
| CHALET 8b | | | | | |
| 1 | Vanish the external wall with Rystix Timbercare Exterior sealer Mahogany Y, First coat to be mixed 50% with turps, and Second coat 20% mixed with turps, Third coat with unmixed Rystix Timbercare exterior sealer or any similar | m2 | 85 | | |
| 2 | Replace the existing asbestos roof with new IBR colour coated zinc with greenleef colour thickness of sheet 0.47mm AZ200 | m2 | 65 | | |
| 3 | Remove and replace the existing window frames and glass with new ones to match existing and vanish with rystix yellow Sizes ▪2300mm x 2100m ▪1800m x 2350 ▪2200mm x 1150mm ▪1280mm x 950mm 860mm x550mm | No | 5 | | |
| 4 | Remove and replace the existing glass door and frames with new ones including door locks, hinges and safety glass to match the existing. Size: 2000mm x 2100mm | No | 2 | | |
| 5 | Paint the existing ceiling with white colour to match the existing | m2 | 47 | | |
| 6 | Remove the existing mat and replace the entire floor for the hut including bathroom, with new vinyl tiles. Exact colour to be confirmed with SANParks official. | m2 | 47 | | |
| 7 | Lightly sand down and apply two coats of Rytix yellow vanish for the internal wall. | m2 | 85 | | |
| 8 | Remove and replace existing staircase with new ones to match the existing | mm | 3100 | | |
| 9 | Replace the existing deck including railing with new ones to match the existing. | m2 | 13 | | |
| 10 | Remove and replace existing kitchen cupboards with new ones, including fomica top, durable handles, sink and taps. Layout of kitchen cupboard to remain the exactly the same. Edge strips are to be 3mm. Exact colour to be confirmed on site with SANParks official | No | 1 | | |
| 11 | Remove and replace existing wardrobe in bedroom with new one to match existing | No | 1 | | |

| Item | Description | Unit | Qty | Rate | Amount |
|-------------------|---|------|------|------|--------|
| | layout, including durable handles, shelves and doors with 3mm edge strips. | | | | |
| 12 | Clean and paint existing gutters and downpipes with similar brown paint. Re-align gutters for effective flow of water. | No | 1 | | |
| 13 | Replace the existing shower cubicle with new one to match existing | No | 1 | | |
| CHALET 16a | | | | | |
| 1 | Vanish the external wall with Rystix Timber care Exterior sealer Mahogany Y, First coat to be mixed 50% with turps ,and Second coat 20% mixed with turps ,Third coat with unmixed Rystix Timber care exterior sealer or any similar | m2 | 85 | | |
| 2 | Replace the existing asbestos roof with new IBR colour coated zinc with greenleef colour thickness of sheet 0.47mm AZ200 | m2 | 64 | | |
| 3 | Remove and replace the existing window frames and glass with new ones to match existing and vanish with rystix yellow Sizes ▪2300mm x 2100m ▪1800m x 2350 ▪2200mm x 1150mm ▪1280mm x 950mm ▪860mm x 550mm | No | 5 | | |
| 4 | Remove and replace the existing glass door and frames with new ones including door locks, hinges and safety glass to match the existing. Size: 2000mm x 2100mm | No | 2 | | |
| 5 | Replace the existing ceiling with new white gypsen board ceiling | m2 | 47 | | |
| 6 | Remove the existing mat and replace the entire floor for the hut including bathroom, with new vinyl flooring | m2 | 47 | | |
| 7 | Light sand and apply two coats of Rytix yellow vanish for the internal wall. | m2 | 85 | | |
| 8 | Remove and replace existing staircase with new ones to match the existing | mm | 3100 | | |
| 6 | Replace the existing deck including railing with new ones to match the existing. | m2 | 13 | | |
| 7 | Replace the existing kitchen cupboards with new ones including hinges and handles to match existing design. Ensure 3mm edge strips | No | 1 | | |
| 8 | Replace the existing wardrobe with new one, to match the existing design. | No | 1 | | |

| Item | Description | Unit | Qty | Rate | Amount |
|-------------------|---|------|------|------|--------|
| 9 | Paint and re-align the existing gutters with the same brown color to match the existing. | No | 1 | | |
| 10 | Replace the existing shower with new one including basin, toilets | No | 1 | | |
| CHALET 16b | | | | | |
| 1 | Vanish the external wall with Rystix Timbercare Exterior sealer Mahogany Y, First coat to be mixed 50% with turps ,and Second coat 20% mixed with turps ,Third coat with unmixed Rystix Timbercare exterior sealer or any similar | m2 | 85 | | |
| | Remove and replace the existing window frames and glass with new ones to match existing and vanish with rystix yellow Sizes ▪2300mm x 2100mm ▪1800mm x 2350 ▪2200mm x 1150mm ▪1280mm x 950mm ▪860mm x 550mm | | | | |
| 3 | Remove and replace the existing glass door and frames with new ones including door locks, hinges and safety glass to match the existing. Size: 2000mm x 2100mm | No | 2 | | |
| 4 | Paint the existing ceiling with white colour to match the existing | m2 | 47 | | |
| 5 | Remove the existing mat and replace the entire floor for the hut including bathroom, with new vinyl flooring | m2 | 47 | | |
| 6 | Light sand and apply two coats of Rytix yellow vanish for the internal wall. | m2 | 85 | | |
| 7 | Remove and replace existing staircase with new ones to match the existing | mm | 3100 | | |
| 8 | Replace the existing deck including railing with new ones to match the existing. | m2 | 13 | | |
| 9 | Replace the existing kitchen cupboards with new ones including hinges and handles to match existing design. Ensure 3mm edge strips | No | 1 | | |
| 10 | Replace the existing wardrobe with new one, to match the existing design. | No | 1 | | |
| 11 | Paint and re-align the existing gutters with the same brown color to match the existing. | No | 1 | | |
| 12 | Replace the existing shower with new one including basin, toilets | No | 1 | | |
| CHALET 17 | | | | | |

| Item | Description | Unit | Qty | Rate | Amount |
|------|---|------|-----|------|--------|
| 1 | Sand down and prepare the entire exterior house including eaves, railing, decks, doors, fascia boards, window frames, stairs, braai area shelter and apply three coats of Rystix Timbercare Exterior Sealer, Mahogany. First coat to be mixed 50% mixed with turps and second coat 20% mixed the third coat with unmixed Rystix Timbercare Exterior Sealer. | m2 | 79 | | |
| 2 | Clean and paint existing gutters and downpipes with similar brown paint. Re-align gutters for effective flow of water | No. | 1 | | |
| 3 | Replace the existing asbestos roof with new IBR colour coated zinc with greenleaf colour thickness of sheet 0.47mm AZ200 | m2 | 103 | | |
| 4 | Remove and replace the existing window frames and glass with new ones to match existing. Including hinges and handles Sizes ▪1650mm x 800mm ▪ 1700mm x 1750mm ▪1700mm x 900mm ▪900mm x 900mm ▪900mm x 500mm ▪1750mm x 1700mm | No | 8 | | |
| 5 | Remove and replace the existing glass door and frames with new ones including door locks, hinges and safety glass to match the existing. Size : 2000mm x 2100mm | No | 2 | | |
| 6 | Paint the existing ceiling with white colour to match the existing | m2 | 61 | | |
| 7 | Remove the existing mat and replace the entire floor for the chalet with new vinyl tiles. Exact colour to be confirmed with SANParks official. | m2 | 52 | | |
| 8 | Lightly sand down and apply two coat of Rytix yellow vanish for the internal wall. | m2 | 97 | | |
| 9 | Remove and replace existing staircase with new ones to match the existing | m | 27 | | |
| 10 | Remove and replace existing tiles on bathroom with new ones. 200*200 white ceramic tiles with dove grey grouting | m2 | 10 | | |
| 11 | Replace the existing shower cubicle with new one to match existing sizes : 1300mm x 1000mm | m2 | 2 | | |
| 12 | Remove and replace existing bath tub with new one to match existing or similar design, including taps and fittings | No. | 1 | | |

| Item | Description | Unit | Qty | Rate | Amount |
|------|--|------|-----|------------------|--------|
| 13 | Remove and replace tiles on bathroom walls with new ones to match the existing. | m2 | 13 | | |
| 14 | Remove and replace existing kitchen cupboards with new ones, including fomica top, durable handles, sink and taps. Layout of kitchen cupboard to remain the exactly the same. Eadge strips are to be 3mm. Exact colour to be confirmed on site with SANParks official. | No. | 1 | | |
| 15 | Remove and replace existing wadrobe in bedroom with new one to match existing layout, including durable handles, shelves and doors with 3mm edge strips. | No. | 1 | | |
| | | | | TOTAL | |
| | | | | VAT 15% | |
| | | | | SUB-TOTAL | |

Special conditions

- Service Provider to supply a letter of Good standing from Department of labour
- Service Provider must supply **Asbestos Removal and Disposal certificate** – certificate to be submitted.
- Up-on completion of Disposal of Asbestos, Service provider is required to supply Proof of Disposal

6. MANDATORY REQUIREMENT (If the following documents are not submitted – The service provider will be disqualified)

- Service Provider must be CIDB registered – Proof of registration to be submitted.
-

7. PROTECTION OF PERSONAL INFORMATION ACT, 4 OF 2013 (POPIA)

- SANParks adheres to the Protection of Personal Information Act, 4 of 2013 (POPIA) requirements regarding personal information which came into effect 1 July 2021.
- As SANParks, we are committed to protecting your privacy and ensuring that personal information collected is used properly, lawfully and transparently.

8. MINIMUM REQUIREMENTS COMPLIANCE RESPONSIVENESS CRITERIA (*Compliance to legislative and treasury requirements*)

In this phase all responses received will be verified for compliance and completeness of the submitted proposal per the below set of mandatory requirements.

- Submission of fully completed SBD1 (Invitation to Bid),

- Submission of fully completed SBD 4 (Declaration of Interest),
- Submission of fully completed SBD 6.1 (Preference Claim Certificate), accompanied by the original or certified B-BBEE Status Level Verification Certificate or original B-BBEE Sworn Affidavit,
- Proof of registration with National Treasury Central Supplier Database (CSD).
- Submission of General Condition of a Contract (successful bidder).

9. EVALUATION CRITERIA AND WEIGHTING

The **RFP** stipulated that the responses to be evaluated using the 80/20 preference points system in accordance with the PPPFA guidelines. Based on this system the points will be allocated as follows:

| Criteria | Points |
|-------------------------|------------|
| Price | 80 |
| Participation Goals/BEE | 20 |
| Total | 100 |

10. EVALUATION FORMULA FOR PRICE

The following formula will be applied to calculate the scores:

Price Formula

The following PPPFA formula was used to evaluate the price proposals submitted by bidders, this formula was used because price was the only criterion that was scored i.e. the whole 80 points were allocated to price.

$$PS = 80 \left(1 - \frac{Pt - Pmin}{Pmin} \right)$$

Ps = Points scored for price of the bid under consideration.

Pt = Rand value of bid under consideration.

Pmin = Rand value of lowest acceptable bid

11. FINANCIAL PAYMENT

Payment will be made in accordance to the PFMA (within 30 days of receipt of valid invoice).

12. FINAL AWARD

Bidder who complies with the specifications and scores highest total points on PRICE and B-BBEE claimed points shall be awarded the contract. SANParks reserves the right to:

- Award the contract in full or partially
- Award to more than one bidder, and/or
- Not to award
- Re-advertise should the minimum of three written quotations not be received
- Not to award to a bidder scoring the highest points
- Not to award to a bidder who has previously under-performed/ failed to honour a purchase order

ANNEXURE A – STANDARD BIDDING DOCUMENTS

SBD 4

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. BIDDER'S DECLARATION

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

| Full Name | Identity Number | Name of State institution |
|-----------|-----------------|---------------------------|
| | | |
| | | |
| | | |
| | | |

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....

3 DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

| | |
|-----------|----------------|
| | |
| Signature | Date |
| | |
| Position | Name of bidder |

SBD 6.1: PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included);

1.2 To be completed by the organ of state

- a) The applicable preference point system for this tender is the **80/20** preference point system.
- b) The **80/20 preference point system** will be applicable in this tender. The lowest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

| | POINTS |
|--|------------|
| PRICE | 80 |
| SPECIFIC GOALS | 20 |
| Total points for Price and SPECIFIC GOALS | 100 |

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc}
 \mathbf{80/20} & \mathbf{or} & \mathbf{90/10} \\
 \\
 \mathbf{Ps} = \mathbf{80} \left(\mathbf{1} - \frac{\mathbf{Pt} - \mathbf{P}_{min}}{\mathbf{P}_{min}} \right) & \mathbf{or} & \mathbf{Ps} = \mathbf{90} \left(\mathbf{1} - \frac{\mathbf{Pt} - \mathbf{P}_{min}}{\mathbf{P}_{min}} \right)
 \end{array}$$

Where

- Ps = Points scored for price of tender under consideration
- Pt = Price of tender under consideration
- Pmin = Price of lowest acceptable tender

3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc}
 \mathbf{80/20} & \mathbf{or} & \mathbf{90/10} \\
 \\
 \mathbf{Ps} = \mathbf{80} \left(\mathbf{1} + \frac{\mathbf{Pt} - \mathbf{P}_{max}}{\mathbf{P}_{max}} \right) & \mathbf{or} & \mathbf{Ps} = \mathbf{90} \left(\mathbf{1} + \frac{\mathbf{Pt} - \mathbf{P}_{max}}{\mathbf{P}_{max}} \right)
 \end{array}$$

Where

- Ps = Points scored for price of tender under consideration
 Pt = Price of tender under consideration
 Pmax = Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
- (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

| The specific goals allocated points in terms of this tender | Number of points allocated (80/20 system) (To be completed by the organ of state) | Number of points claimed (80/20 system) (To be completed by the tenderer) |
|---|--|--|
| Exempted Micro Enterprises | 10 Points | |
| Local suppliers adjacent to SANParks operations (Tsitsikamma National Parks) 200km radius | 10 Points | |

- Proof of business address to be submitted.

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

| | |
|------------------------------------|-------|
| | |
| SIGNATURE(S) OF TENDERER(S) | |
| SURNAME AND NAME: | |
| DATE: | |
| ADDRESS: | |
| | |