



## TERMS OF REFERENCE:

### APPOINTMENT OF SERVICE PROVIDER TO DELIVER ACCREDITED TRAINING ON PROJECT MANAGEMENT FOR BUILT ENVIRONMENT WITH FIVE (5) 5 ECSA CPD Points | 24 SACPCMP CPD Hours

#### 1. Purpose

The Comprehensive Project Management Programme (CPMP) for the Built Environment is a specialized executive education course designed to apply project management principles—such as those outlined in the PMBOK—directly to construction, infrastructure, and property development

#### 2. Problem Statement

The DBE has identified the course as a Scarce and Critical skill for its specialists in Infrastructure for the current financial year 2026/2027 and consequently developed a training plan for effective implementation and therefore requires the services of accredited training service providers to assist in delivering the identified training interventions to realise its objectives.

#### Expected Outcomes/ Deliverables

The officials who complete the training will receive **Competence Certificate**.

#### 2.1 Duration of the course

The course is a combination of two contact sessions and four on-line sessions for a total of six (6) sessions. The course covers but not limited to:

- Introduction to principles and processes of project management
- Project organisational structures, teams and their responsibilities
- Leadership, motivation, and ethics
- Project finance
- Principles of property development
- Project risk management
- Project quality and total quality management
- Project time and cost management

- Procurement, law of contracts, standard construction and professional services contracts and tendering
- Procedures, contract management and project close-out
- Dispute resolution, project reports, plans, communication and integration
- Property law

## **2.2 Total number to be trained**

A total number of **ten (10)** employees in the Department

## **2.3 Certification**

Participants should receive competency certificate.

## **2.4 Training venue**

To be provided by service provider and should be included in the quotation

## **2.5 Training date**

Training dates shall be determined by the Department together with the service provider.

All disbursements must be included within the cost per delegate.

## **2.6 Specific professional experience**

The facilitator should have amongst other skills :

- Demonstrated expertise in Built Environment.
- Experience in Construction/Built Environment.
- Strong understanding of Construction/Built Environment
- Knowledge of Construction/Built Environment Legal Prescripts.

## **2.7 Submission of post training report**

The service provider is expected to submit a post training report to the Department.

## **2.8 Special requirements**

None

## 2.9 Collection of Portfolio of Evidence and delivery of Certificates

The service provider is responsible for collection of POE's and delivery of certificates.

### 3. NON-MANDATORY REQUIREMENTS:

1. Bidders should return all fully completed and signed attached (SBD) forms (SBD1, SBD 4, SBD 6.1).
2. If bidding as a consortium or joint venture, bidders should submit all SBD forms separately.
3. If bidding with intention of subcontracting, the bidder should indicate the name/s of companies and percentages to be subcontracted.
4. Bidders bidding as a consortium or joint venture must provide the following information and/or documents:
5. An Agreement signed by nominated members

### 4. EVALUATION CRITERIA

#### PRICE AND PREFERENCE POINTS

Quotations will be evaluated in terms of 80/20 preference point system where 80 points will be used for *price only* and 20 points for DBE specific goals. (Refer to attached SBD 6.1 form).

The following formula will be used for the calculation of price:

80/20

$$Ps = 80 \left( 1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

#### Points Awarded for Specific Goals

A maximum of 20 points will be awarded to a tenderer for the specific goals of people who were historically disadvantaged by unfair discrimination on the basis of being Black, Women, Living with disability, or Youth.

#### *Note to Bidders:*

1. *The bidder must indicate how they claim points for each preference point system.*
2. *Allocation of points will be prorated as per percentage of ownership of each goal. In a case of a Joint Venture or Consortium, points will be averaged.*
3. *DBE will verify the ownership percentage using CSD report, should there be discrepancies CSD report takes precedence.*
4. Specific goals for the tender and points claimed are indicated per the table below

| The specific goals allocated points in terms of this tender | Number of points allocated (80/20 system) | Documents required as proof of claim to validate points claimed :                                                                                                                                                                                                                                                   | Number of points claimed (80/20 system) (To be completed by the tenderer) | Percentage (%) ownership per specific goals |
|-------------------------------------------------------------|-------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|---------------------------------------------|
| Black People                                                | 5                                         | DBE will utilise CSD Report to validate points claimed                                                                                                                                                                                                                                                              |                                                                           |                                             |
| Women                                                       | 8                                         | DBE will utilise CSD Report to validate points claimed                                                                                                                                                                                                                                                              |                                                                           |                                             |
| Disability                                                  | 1                                         | <b>Submit any of the documents below:</b> <ul style="list-style-type: none"> <li>• South African Social Security Agency (SASSA) registration; <b>OR</b></li> <li>• National Council for Persons with Physical Disability in South Africa registration (NCPDPA); <b>OR</b></li> <li>• Medical Certificate</li> </ul> |                                                                           |                                             |
| Youth                                                       | 6                                         | DBE will utilise CSD Report to validate points claimed                                                                                                                                                                                                                                                              |                                                                           |                                             |
| <b>Total Points</b>                                         | <b>20</b>                                 |                                                                                                                                                                                                                                                                                                                     |                                                                           |                                             |

### Enquiries

Enquiries for this RFQ should be made in writing and should be forwarded to Matea.V@dbe.gov.za



basic education

Department:  
Basic Education  
REPUBLIC OF SOUTH AFRICA

**REQUEST FOR QUOTATION ON THE FOLLOWING SUPPLY OF GOODS, SERVICES AND OR WORKS**

|                               |                  |                         |                    |
|-------------------------------|------------------|-------------------------|--------------------|
| <b>QUOTATION REQUEST No:</b>  | RFQ26404         | <b>CLOSING DATE:</b>    | 26.08.2026 @10H:00 |
| <b>QUOTATION REQUESTED BY</b> | MS VENESSA MATEA | <b>INVITATION DATE:</b> | 20.08.2026         |
| <b>TELEPHONE NUMBER</b>       | 012 357 3140     | <b>CENTRAL EMAIL</b>    | dberfq@dbe.gov.za  |

**QUOTATION DESCRIPTION: APPOINT MENT OF SERVICE PROVIDERS TO CONDUCT TRAINING**

**SPECIFICATION: (SEE ATTACHED TOR)**

| COMMODITY                                | QUANTITY |
|------------------------------------------|----------|
| PROJECT MANAGEMENT FOR BUILT ENVIRONMENT | 1        |

**DELIVERY POINT:** 222 Struben Street, Pretoria, 0001

**EXPECTED DATE OF DELIVERY:**

|                                                                                                                                                        |  |      |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|--|------|
| Detailed quotation must be on a Company Letterhead and must be attached to this Request (RFQ document) together with completed: SBD1, SBD4 and SBD6.1. |  |      |
| Quotation validity                                                                                                                                     |  | Days |
| Acceptance of this quotation is through receipt of a duly authorised and signed Purchase Order on Form: 82/8062 (Z577) or Z492 (82/7860)               |  |      |
| It is acknowledged that late quotations are not considered.                                                                                            |  |      |

**Method to be used to calculate points for specific goals**

**For procurement transactions with a rand value up to R1 Million (Inclusive of all applicable taxes), the specific goals listed below are applicable:**

| The specific goals allocated points in terms of this tender | Number of points allocated (80/20 system) | Documents required as proof of claim to validate points claimed : | Number of points claimed (80/20 system) (To be completed by the tenderer) | Percentage (%) ownership per specific goals |
|-------------------------------------------------------------|-------------------------------------------|-------------------------------------------------------------------|---------------------------------------------------------------------------|---------------------------------------------|
| Black People                                                | 5                                         | DBE will utilise CSD Report to validate points claimed            |                                                                           |                                             |

| The specific goals allocated points in terms of this tender | Number of points allocated (80/20 system) | Documents required as proof of claim to validate points claimed :                                                                                                                                                                                                                                                                | Number of points claimed (80/20 system) (To be completed by the tenderer) | Percentage (%) ownership per specific goals |
|-------------------------------------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|---------------------------------------------|
| Women                                                       | 8                                         | DBE will utilise CSD Report to validate points claimed                                                                                                                                                                                                                                                                           |                                                                           |                                             |
| Disability                                                  | 1                                         | <b>Bidders must submit any of the documents below:</b> <ul style="list-style-type: none"> <li>• South African Social Security Agency (SASSA) registration; <b>OR</b></li> <li>• National Council for Persons with Physical Disability in South Africa registration (NCPDPA); <b>OR</b></li> <li>• Medical Certificate</li> </ul> |                                                                           |                                             |
| Youth                                                       | 6                                         | DBE will utilise CSD Report to validate points claimed                                                                                                                                                                                                                                                                           |                                                                           |                                             |
| <b>Total Points</b>                                         | <b>20</b>                                 |                                                                                                                                                                                                                                                                                                                                  |                                                                           |                                             |

**NOTE: DBE will verify the ownership percentage using CSD report, should there be discrepancies CSD report takes precedence.**

|                                 |             |  |               |  |
|---------------------------------|-------------|--|---------------|--|
| <b>NAME OF SERVICE PROVIDER</b> |             |  |               |  |
| <b>REPRESENTED BY</b>           |             |  |               |  |
| <b>SIGNATURE</b>                |             |  |               |  |
| <b>CSD NUMBER</b>               | MAAA        |  |               |  |
| <b>PHSICAL ADDRESS</b>          |             |  |               |  |
| <b>TELEPHONE NUMBER</b>         | <b>CODE</b> |  | <b>NUMBER</b> |  |
| <b>CELL PHONE NUMBER</b>        | <b>CODE</b> |  | <b>NUMBER</b> |  |
| <b>EMAIL ADDRESS</b>            |             |  |               |  |

## PART A INVITATION TO BID

|                                                                                                                                                                                                                     |                                                                                      |               |                                                                          |                                                          |                                                                                                      |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|---------------|--------------------------------------------------------------------------|----------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| <b>YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)</b>                                                                                                                    |                                                                                      |               |                                                                          |                                                          |                                                                                                      |
| BID NUMBER:                                                                                                                                                                                                         | RFQ26404                                                                             | CLOSING DATE: | 26/08/2026                                                               | CLOSING TIME:                                            | 10H00                                                                                                |
| DESCRIPTION                                                                                                                                                                                                         | APPOINTMENT OF SERVICE PROVIDER TO CONDUCT TRAINING                                  |               |                                                                          |                                                          |                                                                                                      |
| <b>BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)</b>                                                                                                                          |                                                                                      |               |                                                                          |                                                          |                                                                                                      |
|                                                                                                                                                                                                                     |                                                                                      |               |                                                                          |                                                          |                                                                                                      |
|                                                                                                                                                                                                                     |                                                                                      |               |                                                                          |                                                          |                                                                                                      |
| <b>BID SUBMITTED TO THIS CENTRAL EMAIL (DBERFQ@dbe.gov.za)</b>                                                                                                                                                      |                                                                                      |               |                                                                          |                                                          |                                                                                                      |
|                                                                                                                                                                                                                     |                                                                                      |               |                                                                          |                                                          |                                                                                                      |
| <b>BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO</b>                                                                                                                                                               |                                                                                      |               | <b>TECHNICAL ENQUIRIES MAY BE DIRECTED TO:</b>                           |                                                          |                                                                                                      |
| CONTACT PERSON                                                                                                                                                                                                      | MATEA VENESSA                                                                        |               | CONTACT PERSON                                                           | KATLEGO SONO                                             |                                                                                                      |
| TELEPHONE NUMBER                                                                                                                                                                                                    | 012 357 3140                                                                         |               | TELEPHONE NUMBER                                                         | 012 357 3325                                             |                                                                                                      |
| FACSIMILE NUMBER                                                                                                                                                                                                    | N/A                                                                                  |               | FACSIMILE NUMBER                                                         | N/A                                                      |                                                                                                      |
| E-MAIL ADDRESS                                                                                                                                                                                                      | Matea.v@dbe.gov.za                                                                   |               | E-MAIL ADDRESS                                                           | Malaka.l@dbe.gov.za                                      |                                                                                                      |
| <b>SUPPLIER INFORMATION</b>                                                                                                                                                                                         |                                                                                      |               |                                                                          |                                                          |                                                                                                      |
| NAME OF BIDDER                                                                                                                                                                                                      |                                                                                      |               |                                                                          |                                                          |                                                                                                      |
| POSTAL ADDRESS                                                                                                                                                                                                      |                                                                                      |               |                                                                          |                                                          |                                                                                                      |
| STREET ADDRESS                                                                                                                                                                                                      |                                                                                      |               |                                                                          |                                                          |                                                                                                      |
| TELEPHONE NUMBER                                                                                                                                                                                                    | CODE                                                                                 |               | NUMBER                                                                   |                                                          |                                                                                                      |
| CELLPHONE NUMBER                                                                                                                                                                                                    |                                                                                      |               |                                                                          |                                                          |                                                                                                      |
| FACSIMILE NUMBER                                                                                                                                                                                                    | CODE                                                                                 |               | NUMBER                                                                   |                                                          |                                                                                                      |
| E-MAIL ADDRESS                                                                                                                                                                                                      |                                                                                      |               |                                                                          |                                                          |                                                                                                      |
| VAT REGISTRATION NUMBER                                                                                                                                                                                             |                                                                                      |               |                                                                          |                                                          |                                                                                                      |
| SUPPLIER COMPLIANCE STATUS                                                                                                                                                                                          | TAX COMPLIANCE SYSTEM PIN:                                                           |               | OR                                                                       | CENTRAL SUPPLIER DATABASE No:                            | MAAA                                                                                                 |
| B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE                                                                                                                                                                        | TICK APPLICABLE BOX]<br><br><input type="checkbox"/> Yes <input type="checkbox"/> No |               | B-BBEE STATUS LEVEL SWORN AFFIDAVIT                                      |                                                          | [TICK APPLICABLE BOX]<br><br><input type="checkbox"/> Yes <input type="checkbox"/> No                |
| <b>[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES &amp; QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]</b>                                               |                                                                                      |               |                                                                          |                                                          |                                                                                                      |
| ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?                                                                                                                       | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>[IF YES ENCLOSE PROOF]   |               | ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED? |                                                          | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>[IF YES, ANSWER THE QUESTIONNAIRE BELOW] |
| <b>QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS</b>                                                                                                                                                                   |                                                                                      |               |                                                                          |                                                          |                                                                                                      |
| IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?                                                                                                                                                     |                                                                                      |               |                                                                          | <input type="checkbox"/> YES <input type="checkbox"/> NO |                                                                                                      |
| DOES THE ENTITY HAVE A BRANCH IN THE RSA?                                                                                                                                                                           |                                                                                      |               |                                                                          | <input type="checkbox"/> YES <input type="checkbox"/> NO |                                                                                                      |
| DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?                                                                                                                                                          |                                                                                      |               |                                                                          | <input type="checkbox"/> YES <input type="checkbox"/> NO |                                                                                                      |
| DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?                                                                                                                                                               |                                                                                      |               |                                                                          | <input type="checkbox"/> YES <input type="checkbox"/> NO |                                                                                                      |
| IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?                                                                                                                                                           |                                                                                      |               |                                                                          | <input type="checkbox"/> YES <input type="checkbox"/> NO |                                                                                                      |
| IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW. |                                                                                      |               |                                                                          |                                                          |                                                                                                      |

## PART B TERMS AND CONDITIONS FOR BIDDING

|                                       |                                                                                                                                                                                                                                           |
|---------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>1. BID SUBMISSION:</b>             |                                                                                                                                                                                                                                           |
| 1.1.                                  | BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.                                                                                                                   |
| 1.2.                                  | <b>ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.</b>                                                                                                    |
| 1.3.                                  | THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT. |
| 1.4.                                  | <b>THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).</b>                                                                                                                                         |
| <b>2. TAX COMPLIANCE REQUIREMENTS</b> |                                                                                                                                                                                                                                           |
| 2.1                                   | BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.                                                                                                                                                                                |
| 2.2                                   | BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.                                                             |
| 2.3                                   | APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.                                                                                                                        |
| 2.4                                   | BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.                                                                                                                                                                  |
| 2.5                                   | IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.                                                                                            |
| 2.6                                   | WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.                                                                                                         |
| 2.7                                   | NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."                       |

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

SIGNATURE OF BIDDER: .....

CAPACITY UNDER WHICH THIS BID IS SIGNED: .....  
(Proof of authority must be submitted e.g. company resolution)

DATE: .....



## BIDDER'S DISCLOSURE

### 1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

### 2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

| Full Name | Identity Number | Name of State institution |
|-----------|-----------------|---------------------------|
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |

2.2 Do you, or any person connected with the bidder, have a relationship

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<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....  
 .....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....  
 .....

### 3 **DECLARATION**

I, \_\_\_\_\_ the \_\_\_\_\_ undersigned,  
 (name)..... in  
 submitting the accompanying bid, do hereby make the following  
 statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring

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<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....  
Signature

.....  
Date

.....  
Position

.....  
Name of bidder

## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

### 1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to invitations to tender:
- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
  - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

### 1.2 To be completed by the organ of state

- a) The applicable preference point system for this tender is the 80/20 preference point system.

- 1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

### 1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

|                                                  | POINTS     |
|--------------------------------------------------|------------|
| PRICE                                            | 80         |
| SPECIFIC GOALS                                   | 20         |
| <b>Total points for Price and SPECIFIC GOALS</b> | <b>100</b> |

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to

preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

## 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

### 3.1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

**80/20**

$$Ps = 80 \left( 1 - \frac{Pt - Pmin}{Pmin} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

### 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

#### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 points is allocated for price on the following basis:

$$Ps = 80 \left( 1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

#### 4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,
- then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**

**Note to tenderers:**

1. **The tenderer must indicate how they claim points for each preference point system.**
2. **Allocation of points will be prorated as per percentage of ownership of each goal**
3. **DBE will verify the ownership percentage using CSD report, should there be discrepancies CSD report takes precedence.**

| The specific goals allocated points in terms of this tender | Number of points allocated (80/20 system) | Documents required as proof of claim to validate points claimed :                                                                                                                                                                                                                                                   | Number of points claimed (80/20 system) (To be completed by the tenderer) | Percentage (%) ownership per specific goals |
|-------------------------------------------------------------|-------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|---------------------------------------------|
| Black People                                                | 5                                         | DBE will utilise CSD Report to validate points claimed                                                                                                                                                                                                                                                              |                                                                           |                                             |
| Women                                                       | 8                                         | DBE will utilise CSD Report to validate points claimed                                                                                                                                                                                                                                                              |                                                                           |                                             |
| Disability                                                  | 1                                         | <b>Submit any of the documents below:</b> <ul style="list-style-type: none"> <li>• South African Social Security Agency (SASSA) registration; <b>OR</b></li> <li>• National Council for Persons with Physical Disability in South Africa registration (NCPDPA); <b>OR</b></li> <li>• Medical Certificate</li> </ul> |                                                                           |                                             |
| Youth                                                       | 6                                         | DBE will utilise CSD Report to validate points claimed                                                                                                                                                                                                                                                              |                                                                           |                                             |
| <b>Total Points</b>                                         | <b>20</b>                                 |                                                                                                                                                                                                                                                                                                                     |                                                                           |                                             |

#### DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number: .....

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
  - (a) disqualify the person from the tendering process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution, if deemed necessary.

.....  
**SIGNATURE(S) OF TENDERER(S)**

**SURNAME AND NAME:** .....

**DATE:** .....

**ADDRESS:** .....

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