



KAAP AGULHAS MUNISIPALITEIT
 CAPE AGULHAS MUNICIPALITY
 U MASIPALA WASECAPE AGULHAS

**TENDER: PRINTING AND DISTRIBUTION OF
 MUNICIPAL ACCOUNTS FOR A PERIOD OF 3
 YEARS
 SCM2/2022/23**

BIDDERS NAME:	_____	
CONTACT NUMBERS	Phone:	Fax:
BBBEE STATUS LEVEL		
CSD REGISTRATION NR	MAAA	
BID AMOUNT:	R _____ (VAT inclusive)	

For Office Use	OFFICIAL STAMP
Official 1:	
Official 2:	

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CHECK LIST FOR COMPLETENESS OF BID DOCUMENT

The bidder **MUST ENSURE** that the following checklist is completed, that the necessary documentation is attached to this bid document and that all declarations are signed:

1.	Completed page containing the details of bidder	Yes	No
2.	Specifications & Pricing Schedules - Is the form duly completed and signed?	Yes	No
3.	(CAMBD 2) Are a Tax Compliance status pin attached?	Yes	No
4.	(Schedule 1 A) Authority of Signatory - Is the form duly completed and signed?	Yes	No
5.	(Schedule 1B) Enterprise Questionnaire -Is the form duly completed and signed?	Yes	No
6.	(Schedule 1C) Documents of Incorporation - Is the form duly completed and signed?	Yes	No
7.	(Schedule 1D) Payment of Municipal Accounts - Is the form duly completed and signed?	Yes	No
8.	(Schedule 1E) B-BBEE certificate - Is the form duly completed and signed? Is a <u>certified or an original certificate attached</u>	Yes	No
9.	(Schedule 1F) Schedule of work experience of tenderer- Is the form duly completed and signed?	Yes	No
10.	Form of Offer - Is the form duly completed and signed?	Yes	No
11.	Contract data - Is the form duly completed and signed?	Yes	No
12.	(CAMBD 4) declaration of interest- Is the form duly completed and signed?	Yes	No
13.	(CAMBD 6.1) Preference points claimed- Is the form duly completed and signed?	Yes	No
14.	MBD 7.2 (Contract form – Services) - Is the form duly completed and signed?	Yes	No
15.	(CAMBD 8) Signed declaration of bidder's past supply chain management practices	Yes	No
16.	(CAMBD 9) Prohibition of Restrictive Practices be completed and signed.	Yes	No
17.	All bids must be submitted in writing on the official forms (not re-typed).	Yes	No
18.	Bidder must initial every page of this bid document.	Yes	No

CERTIFICATION

**I, THE UNDERSIGNED (FULL NAME)
CERTIFY THAT THE INFORMATION FURNISHED ON THIS CHECK LIST IS TRUE AND CORRECT.**

Signed Date

Name Position

Tenderer

CAPE AGULHAS MUNICIPALITY

TENDER: PRINTING & DISTRIBUTION OF MUNICIPAL ACCOUNTS

Cape Agulhas Municipality is currently awaiting tenders for the Printing & Distribution of Municipal Accounts for a period ending 30 June 2025.

Tender documents are available from **Me G Koopman** at telephone number 028-425 5500 during office hours or email at geraldinek@capeagulhas.gov.za. The document can also be downloaded from the municipal website: www.capeagulhas.gov.za free of charge. **A non-refundable deposit of R150** is payable for each set of documents issued (hard copies).

Technical enquiries may be directed to **Mr D Van Wyk** at telephone number 028 425 5500 or email at dawidv@capeagulhas.gov.za

Sealed tender marked "**Tender Nr: SCM2/2022/23 PRINTING & DISTRIBUTION OF MUNICIPAL ACCOUNTS**" must be placed in the tender box at the Municipal Offices, 1 Dirkie Uys Street, Bredasdorp or posted to reach the Municipal Manager, Cape Agulhas Municipality, PO Box 51, Bredasdorp, 7280 not later than 12:00 on **Friday, 22 April 2022** after which it will be opened in public. Tenders may only be submitted on the prescribed official document.

The 80/20 preferential procurement system, as stated in the Cape Agulhas Municipal Procurement Policy, will be used when considering tenders. The **two-stage bidding** process will be followed in evaluating this tender. Firstly, it will be evaluated for functionality and thereafter for price and preference.

A Tax Compliance status pin as issued by the South African Revenue Service, must be submitted together with the tender.

Council reserves the right not to accept the lowest or any tender. No faxes or E-mails will be accepted.

**EO PHILLIPS
MUNICIPAL MANAGER
PO BOX 51
BREDASDORP
7280**

2022-03-18

PART A INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE CAPE AGULHAS MUNICIPALITY					
BID NUMBER:	SCM2/2022/23	CLOSING DATE:	22 APRIL 2022	CLOSING TIME:	12:00
DESCRIPTION	PRINTING & DISTRIBUTION OF MUNICIPAL ACCOUNTS				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (MBD7).					
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)					
CAPE AGULHAS MUNICIPALITY					
1 DIRKIE UYS STREET					
BREDASDORP					
7280					
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
TAX COMPLIANCE STATUS	TCS PIN:		OR	CSD No:	
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]	<input type="checkbox"/> Yes <input type="checkbox"/> No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT	<input type="checkbox"/> Yes <input type="checkbox"/> No	
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, ANSWER PART B:3]	
TOTAL NUMBER OF ITEMS OFFERED			TOTAL BID PRICE	R	
SIGNATURE OF BIDDER		DATE		
CAPACITY UNDER WHICH THIS BID IS SIGNED					
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:			TECHNICAL INFORMATION MAY BE DIRECTED TO:		
DEPARTMENT	FINANCE: SCM		CONTACT PERSON	Dawid Van Wyk	
CONTACT PERSON	Geraldine Koopman		TELEPHONE NUMBER	028 425 5500	
TELEPHONE NUMBER	028 425 5500		FACSIMILE NUMBER	028 425 1019	
FACSIMILE NUMBER	028 425 1019		E-MAIL ADDRESS	dawidv@capeagulhas.gov.za	
E-MAIL ADDRESS	geraldinek@capeagulhas.gov.za				

PART B

TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:	
1.1.	BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2.	ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED- (NOT TO BE RE-TYPED) OR ONLINE
1.3.	THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
2. TAX COMPLIANCE REQUIREMENTS	
2.1	BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2	BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3	APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
2.4	FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3.
2.5	BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
2.6	IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
2.7	WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS	
3.1.	IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? <input type="checkbox"/> YES <input type="checkbox"/> NO
3.2.	DOES THE ENTITY HAVE A BRANCH IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO
3.3.	DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO
3.4.	DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO
3.5.	IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? <input type="checkbox"/> YES <input type="checkbox"/> NO
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.	

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID. NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:

DATE:

TERMS OF REFERENCE / SCOPE OF WORK

1 Definitions

For purposes of this document, the following terms shall have the meanings assigned hereunder:

- **Conditions of tender** – conditions subject to which this RFT is issued by the municipality.
- **Contract** – includes the municipality's conditions of tender and any subsequent SLA entered into between the municipality and the successful tenderer.
- **Employment equity** - the implementation of workplace practices designed to redress disparities in employment, occupation and income within the national labor market resulting from apartheid and other discriminatory laws and practices.
- **Evaluation panel** – members appointed to a panel formed by the municipality for purposes of selecting a preferred tenderer.
- **Municipality** – Municipality of Cape Agulhas
- **PPPFA** – The Preferential Procurement Policy Framework Act 5 of 2000 and its regulations.
- **Preferred tenderer** – tenderer selected by the evaluation panel to enter into negotiations with the municipality for provision of debt collection services.
- **RFT** – this request for tender.
- **SAMRAS** – Administrator of the municipality's financial system and owner of DB4.
- **SLA** – Service level agreement entered into between the municipality and the preferred tenderer setting out the terms and conditions for the services to be provided by the preferred tenderer.
- **Successful tenderer** – preferred tenderer who enters into an SLA with the municipality to provide debt collection services.
- **Tender** – a formal, written submission by a tenderer in response to this RFT document.
- **Tenderer** – any person(s) constituted as a partnership, company, close corporation or any other form of enterprise which submits a tender as above in response to this RFT, and includes a tender consortium.
- **Tender consortium** – A tenderer submitting a tender as a combined effort between more than one legal entity.

2 Introduction

2.1 Purpose of this document

This document is an RFT, in which the municipality invites tenderers to submit a tender regarding the printing and distribution of municipal accounts and based on the information contained in the tenders, and the recommendation by the evaluation panel, the municipality will enter into negotiations with the preferred tenderer for purposes of concluding an SLA regulating the relationship between the municipality and the successful tenderer.

This RFT document serves to:

- Invite tenderers to submit binding tenders;
- Set out the purpose and objectives of the municipality's requirements.
- Inform tenderers of the tender process;
- Set out the various criteria against which the tenders will be evaluated; and
- Set out the required format and content of tenders.

The municipality requires the tenders to be innovative and above all to demonstrate that they have the capacity, capability and commitment to service the municipality's client base.

2.2 Terms and conditions of tender

Tenderers will be deemed to acknowledge and accept the terms set out below.

- a) The municipality reserves the right to amend, modify or withdraw this RFT or amend, modify or terminate any of the procedures or requirements set out herein at any time and from time to time, without prior notice and without liability to compensate or reimburse any person.
- b) If any period is referred to in this RFT by way of reference to a number of days, the days shall be reckoned exclusively of the first and inclusively of the last day unless the last day falls on a day which is not a business day, in which case the day shall be the next succeeding business day.
- c) The municipality reserves the right to carry out site inspections or call for supporting documentation in order to confirm any information provided by a tenderer.
- d) This RFT is not intended to form the basis of a decision to enter into any transaction involving the municipality and does not constitute an offer or recommendation to enter into such transaction, or an intention to enter into any legal relationship with any person.
- e) A tender will constitute a binding offer, which will remain binding and irrevocable for a period of three months from the date of submission to the municipality. The offer constituted by the tender will be deemed not to have been accepted and no agreement will be deemed to be reached with any tenderer, unless and until a definitive SLA and other related transaction documents are concluded between the municipality and the preferred tenderer.
- f) Should a successful tenderer
 - withdraw his tender during the period of validity stated in e) above; or
 - advise the municipality of his inability to fulfill the SLA or fail to fulfill the SLA; or
 - fail to sign the SLA or provide the required security for the proper performance of all obligations to the satisfaction of the municipality,

The successful tenderer will be liable for all losses, damages and expenses incurred by the municipality to invite new tenders.

- g) If a tenderer, or any person employed by him, is found to have either directly or indirectly offered, promised or given any Councilor or person in the employ of the municipality, any commission, gratuity, gift or other consideration, the municipality shall have the right summarily and without recourse to law and without prejudice to any other legal remedy which it may have in regard to any loss or additional cost or expenses, to disqualify the tender or cancel the SLA without paying any compensation to the aforesaid Tenderer or service provider.

The tenderer or service provider will be responsible for any loss or damage the municipality suffers as a result hereof.

- h) Recipients of this RFT document may only distribute it to other parties whom they wish to involve as part of their tender consortium in submitting a tender.
- i) Neither the Municipality nor any of their respective directors, officers, employees, agents, representatives or advisors will assume any obligation for any costs or expenses incurred by any party in or associated with preparing or submitting a tender.
- j) Any material change in the control and/or composition of any tenderer or any core member of a tenderer after submission of a tender, shall require the prior written approval of the municipality, and any failure to seek such approval from the municipality shall result in the municipality being entitled, in its sole discretion, to exclude the relevant Tenderer from any further participation in the Tender process. The municipality shall be the sole arbiter as to what constitutes a “material change in the control and/or composition of any tenderer”, and as to what constitutes a “core member of a tenderer” for purposes of such approval. Any request for such approval shall be made to the municipality in writing and shall provide sufficient reasons and information to allow them to make a decision. The municipality reserves the right to accept or reject any such request for approval in its sole discretion.
- k) Any requirement set out in this RFT that stipulates the form and/or content of any aspect of a tender, is stipulated for the sole benefit of the municipality, and save as expressly stated to the contrary, may be waived by the municipality in its sole discretion at any stage in the RFT process.
- l) The municipality and its advisors may rely on a tender as being accurate and comprehensive in relation to the information and proposals provided therein by the Tenderers.
- m) All tenders submitted to the municipality will become the property of the municipality and will as such not be returned to the tenderer. The municipality will make all reasonable efforts to maintain proposals in confidence. Proprietary information should be identified as such in each tender.
- n) If the municipality amends this RFT, the amendment will be sent to each tenderer in writing. No oral amendments by any person will be considered or acknowledged.
- o) This document is released for the sole purpose of responding to this RFT and must be considered confidential. In addition, the use, reproduction or disclosure of the requirements, specifications or other material in this RFT is strictly prohibited.
- p) All tenders must be formulated and submitted in accordance with the requirements of this RFT.
- q) This RFT contains confidential information and is distributed under the condition that it may be provided by tenderers to other parties only with the prior written approval of the municipality.

2.3 Tenderers’ warranties

If a tenderer submits a tender, it will, by so doing, be deemed to warrant and represent to the Municipality that:

- a) All the information, representations and other matters of fact communicated in writing by the tenderer in connection with or arising out of the offer are accurate and not misleading in any respects as at the date of submission of the tender.
- b) It will inform the municipality in writing of any change to any of the information, representations and other matters of fact contained in the offer and of any changes of circumstance which may affect the tenderer’s ability to render the services set out in the offer or the completeness or accuracy of any information provided in or in connection with the offer, immediately upon becoming aware of such changes.
- c) It is not aware of any fact which may in the future affect the completeness or accuracy of any information provided in or in connection with the offer.
- d) Those of its employees currently employed, shall remain employed by the tenderer during the period of the contract, or failing which, employees of at least equal capacity and experience shall be employed in their places.

- e) Should it be detected by the municipality that any information provided by a tenderer is false or incorrect, the municipality may take any of the following actions:
- a. Recovery of all costs, losses or damages it has incurred or suffered as a result of that Tenderer's conduct;
 - b. Cancellation of the contract and the claim of any damages which it has suffered as a result of having to make less favorable arrangements due to such cancellation;
 - c. Impose a financial penalty more severe than the theoretical financial preference associated with the claim which was made in the response; and
 - d. Restrict the tenderer, its shareholders and directors from obtaining business from the municipality for a period not exceeding 10 years.

3. Procurement and administration

3.1 Tender process

The tender process will be conducted in line with the municipality's procurement policy. In applying these procedures, the municipality will seek meaningful competition amongst tenderers while at the same time stimulating innovation through the exchange of information and ideas with the tenderers.

3.1.1 Identification

Name of Tenderer

A director, or employee duly authorized to bind the tenderer to the provisions of its tender as well as other documentation connected to this project, must sign in ink the original and all copies of the tender. Evidence must be submitted to the municipality that the tender has been signed by persons duly authorized thereto.

All pages of the tender or each separately bound part must be numbered consecutively from beginning to end and must be initialed by a director or duly authorized employee of the tenderer.

3.1.2 Format of tender

A tender must provide a complete and detailed response to each and all of the issues raised in this RFT document, and must be submitted in the prescribed format. All tender documentation and communication must be in English, unless otherwise agreed between the tenderer and the municipality.

Tenderers must submit a signed response in the under-mentioned prescribed format. No tender will be accepted by municipality if submitted in any manner other than as prescribed.

For purposes of ease in evaluating the tenders, tenderers are required to present their tender documentation under the following headings:

The tenderer must provide the following details of the contact person who will be responsible for coordinating the efforts and personnel of all parties involved in the response to this RFT:

- Name of organization
 - Address
 - Telephone Number
 - Fax Number
 - Email address

3.1.3 Method of Evaluation

This document sets out the general basis on which the municipality will evaluate the tenders received from tenderers. The purpose of the evaluation is to qualify tenderers that demonstrate the commitment, capability and the capacity to perform the functions and take on the responsibilities and risks assigned to them as the service provider. The RFT evaluation will result in a process whereby the successful tenderer will be appointed as service provider.

The RFT evaluation process is structured on a transparent and objective basis. Tenders will be evaluated in accordance with the **80/20 preference point system** as set out in the PPPFA and its regulations and as contained in the municipality's procurement policy.

Tenders will be evaluated in five phases as per Annexure A. Phase B, the assessment of functionality in terms of the evaluation criteria. Bids will be disqualified if it fails to meet the minimum threshold of 75% for functionality. Thereafter, only qualifying bids will be evaluated in terms of the 80/20 preference points system, where 80 points are used for price and 20 points for BBBEE.

	PHASE
A	Compliance with conditions, special conditions and legitimacy
B	Compliance with specification/terms of reference
C	Allocation of preference points for preferences claimed and price
D	Consideration of latent and other factors that may influence the award of the tender
E	Consideration of presentations <u>(optional)</u>

The municipality reserves the right, in its sole discretion, to not evaluate or qualify any tenderer that submitted an incomplete or non-compliant tender in response to the RFT.

The municipality reserves the right not to accept the tender submitted with the lowest price or any tender submitted. The reasons for the acceptance or rejection of any tender submitted will not be divulged by the municipality.

3.1.3.1 Tender evaluation

Evaluation criteria

An evaluation panel will evaluate the tenders according to the evaluation criteria set out in section 4.

Oral presentations

Tenderers may be required to make an oral presentation to the evaluation panel, for clarification purposes or to present supplementary information if so required. This is a fact finding and explanation session only and does not include negotiation. The municipality will schedule the time and location of these presentations. Oral presentations are an option of the municipality and may or may not be conducted.

3.1.4 Negotiation and draft agreement

3.1.4.1 Draft Service Level Agreement

The preferred tenderer will be required to enter into an SLA with the municipality which will set out the terms and conditions for the services to be rendered. These terms and conditions will be negotiated once the preferred tenderer has been selected.

3.1.4.2 Negotiations

The municipality strictly reserves the right to select another preferred tenderer in the event that negotiations with the originally selected preferred tenderer prove unsuccessful and/or are unduly delayed.

Upon final selection and notification of the preferred tenderer, a process of final negotiations will commence. Negotiations will be used to determine the terms and conditions of the SLA in an effort to arrive at a comprehensive binding SLA that will govern the relationship between the municipality and the successful tenderer.

3.2 The municipality's official tender representative

Any tenderer requiring clarification on any matter whatsoever, including questions relating to the tender and evaluation process, or the interpretation of specifications required of the tenderer, must do so in writing and address such request to the municipality's official tender representative, as follows:

- Attention: Mr. D Van Wyk

Physical address: Cape Agulhas Municipality, 1 Dirkie Uys Street, Bredasdorp

Fax number: 028 425 1019

E-mail: Dawidv@capeagulhas.gov.za

- Subject: "Cape Agulhas Municipality – Tender for printing and distribution of municipal accounts

Tenderers are advised that they are not to contact any other municipality official, employee, agent, board member, representative, advisor or any other person connected with the municipality on any matter related to this project, outside of the parameters set out in this document. Any correspondence received by any of these parties will be referred directly to the official tender representative for attention and a failure to comply with this requirement may, within the sole discretion of the municipality, result in disqualification of the relevant tenderer.

The municipality will endeavor to respond as soon as possible to any request for clarification, and undertakes to respond in writing to any request for clarification that is received not later than 2 working days before the deadline for submission of the tender. Any request for clarification and the written response thereto shall be deemed to form part of this RFT document. Oral answers will not be considered authoritative and will not form part of this RFT.

4 Specification

The information requested from tenders in this RFT has been identified by the municipality as necessary in order for them to be able to evaluate the commitment, capability, suitability and capacity of the tenderers.

4.1 Tenderers must categorically confirm in allocated space whether they comply with the requirements or not by stating yes or no.

4.1.1 The solution must ensure that sufficient control measures are in place to:

	Description	Yes	No	Comments
A	Reduce human intervention in the generation, printing and distributing of statements.	Yes	No	
B	Ensure data integrity of supplied client account details.	Yes	No	
C	Ensure that quality processes are in place to prevent mistakes from impacting on clients and the confidentiality of information.	Yes	No	
D	Ensure that the accounts are bar-coded to be compatible to the Pay-a-Bill system of SAPO.	Yes	No	
E	Must provide the Municipality with the ability to download all Municipal Accounts for the relevant month electronically in bulk, with logical reference to identify individual accounts	Yes	No	

4.1.2 The solution must enhance Cape Agulhas Municipality's customer service through:

	Description	Yes	No	Comments
A	Flexible generation, storage, retrieval, e-mail and printing of statements;	Yes	No	
B	Different options to distribute statements and other correspondence in media of choice	Yes	No	
C	Utilization of Cape Agulhas Municipality's customized stationery which provides a logical layout of client account information;	Yes	No	
D	Optimal utilization of Cape Agulhas Municipality's customized stationery i.e. print more information per page than current solution;	Yes	No	
E	Flexible enough to combine additional information with the current statements should the need arise in future, as well as the inclusion of pre-printed inserts as well as personalized communications;	Yes	No	
F	Collation of various documents;	Yes	No	
G	Prompt change of form overlays and layouts; and	Yes	No	
H	High quality of printing	Yes	No	
I	Must provide e-mail of account facilities	Yes	No	
J	Manage hosted solutions for all accounts Must: <ul style="list-style-type: none"> • manage registration of customers and database • provide secure online access for customers and officials to view accounts • provide Municipal Officials the ability to view, download and print any Municipal account • provide at least current and 2 previous months accounts online 	Yes	No	

4.1.3 The system must be able to process and format data streams from many of these systems and formats including, but not limited to:

	Description			Comments
A	CSV	Yes	No	
B	XML	Yes	No	
C	Tab delimited	Yes	No	
D	Pipe delimited	Yes	No	
E	Comma delimited	Yes	No	
F	EBCDIC	Yes	No	
G	Flat text files	Yes	No	
H	DBF	Yes	No	
I	MDB	Yes	No	
J	ASCII	Yes	No	
K	CR/LF	Yes	No	
L	VESTA	Yes	No	

4.1.4 The system must also comply with the following:

	Description			Comments
A	The vendor must have the ability to accept data files electronically. SFTP is the preferred method of sending data due to the additional security inherent in the protocol.	Yes	No	
B	All printed documents must be done on high quality laser.	Yes	No	
C	The solution must be able to convert the current statements into electronically distributable documents i.e e-mail, fax, sms or web.	Yes	No	
D	The solution must have the capability to provide reports on amount of accounts emailed (send), amount of emails that bounced (non-delivery report) and the amount of emails opened. This solution / reporting capability must be able to drill down to individual account level.	Yes	No	

4.1.5 Service / Product information

	Description			Comments
A	Timeous and accurate transfer of data from Cape Agulhas Municipality when data is available;	Yes	No	
B	Accurate compilation of statement layout from raw data;	Yes	No	
C	Absolute verification and confirmation of successful processing of every mail piece;	Yes	No	
D	Timeous processing and logging of process documents at SAPO;	Yes	No	
E	Fast, reliable and traceable electronic delivery methods;	Yes	No	
F	Dependable disaster recovery processes; and	Yes	No	
G	Firm and fixed Service Level Agreements.	Yes	No	

4.1.6 All hardware, software and applications for the required solution must:

Description				Comments
a	Be flexible to adapt to future needs and trends;	Yes	No	
b	Have audit trail capabilities;	Yes	No	
c	Be scale able in order to handle any growth required in future;	Yes	No	
d	Ensure that effective system functionality is in place to enable performance management reporting for the company, per product and per customer.	Yes	No	

4.1.7 Pre-printed Stationery

Please indicate how the pre-printed stationery would be managed with reference to: (If space is too small, please give reference in the document).

a	Quality	
b	Type of forms i.e. cut sheet or continuous	
c	Pricing and cost structure of different forms	

4.1.8. Stock Management

Please indicate how the stock on hand would be managed with reference to:

a	The minimum volume of pre-printed stationery, envelopes and any other consumables that will be maintained onsite at all times;	
b	Sudden changes of stationery. Specify the process and timeframes applicable;	
c	The method of stock control and minimum time frames.	

4.1.9 Electronic Data Transfer and Processing Ability

a	Describe your process, formats and ability to receive files electronically	
b	What is your ability to process raw data? Please specify data formats and processes.	
c	What is your electronic distribution ability? Please elaborate.	
d	What is your ability to handle bulk e-mail data? Please elaborate on your volume ability.	
e	Please indicate what data security measures are in place.	
f	Please specify your backup access control measures on data and servers	
g	Please specify access control measures on data and servers	

4.1.10 Imaging Capabilities

a	Give a brief description of your laser imaging equipment in respect of printing speed, volumes and type of laser imaging.	
b	Describe your quality control process to insure continuous high-quality imaging.	
c	Please supply details regarding your backup and redundancy capabilities.	
d	Please supply details regarding your disaster recovery capabilities.	

4.1.11 Mail processing

a	Give a brief description of your mail processing equipment with specific reference to different methodologies, capacities and volumes.	
b	Please describe your mailing insert capabilities with reference to form sizes and maximum inserts per envelope.	
c	Please supply a brief description of your quality control processes	
d	Please describe in detail the process to ensure that multiple page statements are always collated and inserted correctly per consumer	
e	Please describe how quantities are controlled i.e. number of statements printed equals number of statements posted	
f	Please supply details regarding your disaster recovery capabilities	

4.1.12 South African Post Office

a	Please describe the mail handling and sorting process to ensure that the customer receives the maximum rebate from the South African Post Office	
b	Please supply information regarding timeous delivery, checks and balances regarding posted mail and the method of invoicing i.e. SAPO direct to customer or via service provider	

4.1.13 Disaster recovery

Please describe your total disaster recovery and business resumption processes	
--	--

4.1.14 Service Level Agreements

Please describe how Service Level Agreements will be applied in general and also with specific reference to:

A	Quality standards	
B	Turnaround times on fixed print to post jobs	
C	Turnaround times on urgent ad hoc print to post jobs and the process of logging such jobs with reference to minimum lead times, min/max volumes, additional costs etc.	
D	Confidentiality, integrity and security of data and printed forms	
E	Applicable non-performance penalties	

4.2 Categories of criteria (Quality Evaluation Schedules)

The different categories of criteria aim to evaluate *inter alia* the following specific aspects:

Quality criteria	Sub criteria	Max No of points	Reference applicable page no*.
Experience and Human Resources (assigned personnel) in relation to the scope of work.	4.3.1 General Experience	15	
	4.3.1 Adequacy of the assignment	15	
	4.3.1 Knowledge of issues pertinent to the project	15	
4.3.2 Professional Service Provider's experience with respect to specific aspects of the project/comparable projects. -		15	
4.3.3 Organization and staffing (Complete schedule 2) -		15	
Maximum possible score for quality (Ms=75x10)		75	

Tenders must score a minimum of 75 points for functionality in order to be evaluated on price and preference.

4.3 Technical requirements

Technical Criteria

For each tenderer/tender consortium, the municipality will evaluate the following:

4.3.1 QUALITY EVALUATION SCHEDULE: EXPERIENCE AND HUMAN RESOURCES

Tenderers should illustrate their experience relevant to the printing and distribution of accounts Evidence of such experience should include at least the following:

Experience of the key staff (assigned personnel including nominated sub-contractors) in relation to the scope of work will be evaluated from three different points of view:

- 1) General experience (total duration of professional activity), level of education and training and positions held of each key staff member / expert member.
- 2) The education, training and experience of the key staff members / experts, in the specific sector, field, subject, etc. which is directly linked to the scope of work.
- 3) The key staff members' / experts' knowledge of issues which the tenderer considers pertinent to the project e.g. local conditions, affected communities, legislation, techniques etc.

A CV of each key staff member (including nominated sub-contractors) of not more than 2 pages should be attached to this schedule. The CV should be structured under the following headings:

- 1) Personal particulars
 - name
 - date and place of birth
 - place (s) of tertiary education and dates associated therewith
 - professional awards
- 2) Qualifications (degrees, diplomas, grades of membership of professional societies and professional registrations)
- 3) Name of current employer and position in enterprise
- 4) Overview of post graduate / diploma experience (year, organization and position)
- 5) Outline of recent assignments / experience that has a bearing on the scope of work

The scoring of the experience of key staff will be as follows:

Scoring Criteria	General qualifications (Greater weighting will be given to the team leader)	Adequacy for the assignment (Greater weighting will be given to the team leader)	Knowledge of issues pertinent to the project (Greater weighting will be given to the team leader)	Reference applicable page no*.
Poor (score 1)	Key staff have limited levels of general experience	Key staff have limited levels of project specific education, training and experience	Key staff have limited experience of issues pertinent to the project	
Satisfactory (score 2)	Key staff have reasonable levels of general experience Between 1-5 years of printing & distribution of accounts experience.	Key staff have reasonable levels of project specific education, training and experience	Key staff have reasonable experience of issues pertinent to the project	
Good (score 3)	Key staff have extensive levels of general experience Between 5-10 years of printing & distribution of accounts experience.	Key staff have extensive levels of project specific education, training and experience	Key staff have extensive experience of issues pertinent to the project	
Very good (score 5)	Key staff have outstanding levels of general experience Over 10 years of printing & distribution of accounts experience	Key staff have outstanding levels of project specific education, training and experience	Key staff have outstanding experience of issues pertinent to the project	

The undersigned, who warrants that he / she is duly authorized to do so on behalf of the enterprise, confirms that the contents of this schedule are within my personal knowledge and are to the best of my belief both true and correct.

Signed Date

Name Position

Tenderer

4.3.2 QUALITY EVALUATION SCHEDULE: COMPANY EXPERIENCE WITH RESPECT TO SPECIFIC ASPECTS OF THE PROJECT/COMPARABLE PROJECTS. (Complete schedule 1F on page 37)

4.3.2.1 History

- 4.3.2.1.1** Briefly discuss your company’s history. When was your organization established? Describe the products and services that you have offered to date.
- 4.3.2.1.2** What differentiates your product and service offering from that of your competitors.
- 4.3.2.1.3** Explain your quality assurance program with regards to the services offered and how it will be beneficial to Cape Agulhas Municipality’s image and client care.
- 4.3.2.1.4** Vendor Terms and Conditions
Please supply a list of your standard terms and conditions.

The scoring of the tenderer’s experience will be as follows:

Scoring Criteria	Evaluation Criteria	Reference applicable page no*.
Poor (score 1)	Tenderer has limited experience	
Satisfactory (score 2)	Tenderer has relevant experience but has not dealt with the critical issues specific to the assignment.	
Good (score 3)	Tenderer has extensive experience in relation to the project and has worked previously under similar conditions and circumstances.	
Very Good (score 5)	Tenderer has outstanding experience in projects of a similar nature. (Includes letters of reference)	

The undersigned, who warrants that he / she is duly authorised to do so on behalf of the enterprise, confirms that the contents of this schedule are within my personal knowledge and are to the best of my belief both true and correct.

Signed Date

Name Position

Tenderer

4.3.3 QUALITY EVALUATION SCHEDULE: PROPOSED ORGANIZATION AND STAFFING

- 4.3.3.1 Describe the current and future product / services lifecycle of the solution proposed in the RFP.
- 4.3.3.2 Explain in detail your organizational skills and the ability to implement and maintain the proposed solution, i.e., number of trained personnel, skills, certifications etc.
- 4.3.3.3 Please provide information detailing your user support centre with reference to availability, costs and capabilities.

The scoring of the proposed organization and staffing will be as follows:

Scoring Criteria	Evaluation Criteria	Reference applicable page no*.
Poor (score 1)	The organization chart is sketchy, the staffing plan is weak in important areas, or the staffing schedule is inconsistent with the timing of the most important deliverables. There is no clarity in allocation of tasks and responsibilities.	
Satisfactory (score 2)	The organizational chart is complete and detailed, the technical level and composition of the staffing arrangements are adequate, and staffing is consistent with both timing and deliverables.	
Good (score 3)	Besides meeting the “satisfactory” rating, staff are well balanced i.e. they show good coordination, complimentary skills, clear and defined duties and responsibilities, and limited number of short term experts. Some members of the project team have worked together before on limited occasions.	
Very Good (score 5)	Besides meeting the “good” rating, the proposed team is well integrated, and several members have worked together extensively in the past.	

The undersigned, who warrants that he / she is duly authorized to do so on behalf of the enterprise, confirms that the contents of this schedule are within my personal knowledge and are to the best of my belief both true and correct.

Signed Date

Name Position

Tenderer

4.4 Customer References

Please supply references of major customers, or of a similar size to Cape Agulhas Municipality in South Africa to whom you are currently providing the services and products proposed in this RFP. These references will only be contacted by the Issuer after prior consultation with yourselves.

Employer, contact person and telephone number, where available	Description of work (service)	Value of work (i.e., the service provided) inclusive of VAT (Rand)	Date Started/completed

Signed Date

Name Position

Tenderer.....

EXAMPLE OF MINIMUM DETAILS THAT SHOULD BE ON THE ACCOUNT

STAAT

KAP AGULHAS MUNICIPALITY
CAPE AGULHAS MUNICIPALITY
11 MATRUEN WATERS OF AGULHAS

REKENING VIR: D VAN WYK

REKENING Nr:	2000087180
DATUM VAN REKENING:	02/04/2020

ERF:	BREDA	000288
------	-------	--------

KWITANSIES TOT:	31/03/2020
WAARBORG:	
BELASTING FAKTUUR:	2003001663
DEPOSITO:	145.00
GEBOU:	UNIESTRAAT 2
LIGGING:	UNIESTRAAT

Diens	Meter Nr.	Vorige Lesing	Huidige Lesing	Verbruik	Periode	Dag Gemiddeld
E	2000087180	0	0	0	03/03-31/03	0.00
w	160724937	607	620	13	07/02-09/03	0.48

DETAILS / BESONDERHEDE

Saldo oorgedra:		1454.21			
ACB/ander betalings		1454.21-			
Diens tipe	Tarief	Verbruik	Basises	BTW	Totaal
Elektrisiteit&ps:140	EV02		289.60	43.44	333.04
Water Basises			138.00	20.70	158.70
Water	WMO1	7	53.83	8.07	61.90
Water Gratis basis	se WMO1	6	0.00	0.00	0.00
R100 Kostas			145.00	21.75	166.75
Vullis Verwyder			185.00	24.75	209.75
Diverse VAT Infra maint	electric reco		10.00	1.50	11.50
Diverse VAT Infra maint	water recover		10.00	1.50	11.50
Diverse VAT Infra maint	refuse recove		10.00	1.50	11.50
Diverse VAT Infra maint	sewer recover		10.00	1.50	11.50
Belasting			506.91	0.00	506.91
BETAALBAAR DEUR ACB OP 30 APRIL 2020			1463.05		1463.05
** Totale maandelike saldo:			1463.05		1463.05

BOUKLOUSULE MADWAADE ERF GROOTTE 0.1286

124.71 1463.05

Skar assosiesier hierdie geteete saam met u betaling. KWITANSIE GELDIG ALLEENK INDIEN DEUR AMPTELIKE KASREGISTRERERS GEDRUK.

NAAM	REKENING NR	TYPERK	DATUM
D VAN WYK	2000087180		02/04/2020

MAANDELIK	JAARLIK	TOTAAL NOU VERSKULDIG
Agterstallig / RReleiet	Vervaldatum 28/04/2020	Agterstallig / RReleiet
0.00	1463.05	1463.05
BETAALBAAR DEUR ACB OP 30 APRIL 2020		1463.05

Bank Besonderhede: ABSA
Rekening: 405 883 2586
Kode: 632005
Verwysing : 2000087180

Bladsy: 1 van 1

MUNISIPALE KANTORE / MUNICIPAL OFFICES
BTW REGISTRASIE NR. / VAT REGISTRATION NO.: 4570109571

☒ POSBUS 51 / P.O.Box 51, BREDASDORP, 7280
BREDASDORP DIRKIE UYS STRAAT
TEL: 028-4255500

☒ STRUISBAAI HOOFWEG / MAIN ROAD
TEL: 028-4356539

☒ NAPIER NEWMARK STRAAT
TEL: 028-4233231

Weeksdae / Weekdays
8:15 - 12:45 en / and 13:30 - 15:30
Noodnommer / Emergency number: 028-4255500
Faks / Fax: 028-4251019
E-mail Address: info@capeagulhas.gov.za
Web Site: www.capeagulhas.gov.za

THUSONG SENTRUM / CENTRE
Normale Munisipale Kantoorure
Normal Municipal Business hours

L'AGULHAS CARAVAN SITE
Tel: 028-4356915
Weeksdae / Weekdays 8:15-12:45 en / and 13:30 - 16:30

WAENHUISKRANS CARAVAN SITE
Tel: 028-4459200
Weeksdae / Weekdays 8:15-12:45 en / and 13:30 - 16:30

MEANS OF PAYMENT / BETALINGS METODE

DEBIT ORDER / DEBIT ORDER
Kontak Bredasdorp kantoor vir meer inligting.
Contact Bredasdorp office for more information.

PAYING BILLS HAS NEVER BEEN THIS EASY!
WHY PAY ACCOUNTS ANY OTHER WAY?
Pay this account through EasyPay, at any Pick n Pay store, Shoprite Checkers, Money Market, Kiosk, Foodmart store, Checkers Hyper Customer Care Counter or www.easypay.co.za

0224 0029 0008 7180

PAY - A - BILL
Betalings kan by enige Poskantoor gemaak word.
Payments can be made at any Post Office.

Post Office
By means of a bill.

Aanwys Rekening Nummer

5224 200087180

Pay - A - Bill Rekening Nummer: 0224 0029 0008 7180
(PAY@) 11381 0020 0008 7180

MESSAGE / BOODSKAP

Vir die korrekte inligting rakende die Coronavirus besoek www.westerncape.gov.za



Fold and tear on perforation.

Indien onafgelewer stuur terug na: Posbus 51, Bredasdorp, 7280.

D. VAN WYK
POSBUS 51
BREDASDORP
7280



EXAMPLE OF MINIMUM DETAILS THAT SHOULD BE ON THE BACK OF ACCOUNT

OPMERKINGS

1. Tjekbetalings moet gemaak word aan MUNISIPALITEIT KAAP AGULHAS. (U gewisselde tjek sal dien as bewys van betaling.)

2. Betalings per pos moet so geskied dat dit die Munisipale kantoor voor/op die vervaldatum bereik.

3. Gelde is te alle tye op aanvraag betaalbaar en rente teen 1% bo die prima-koers word verskuldig en betaalbaar indien die rekening of 'n gedeelte daarvan na die vervaldatum onvereffen bly. 'n Gedeelte van 'n maand word geag 'n volle maand te wees.

4. Tensy die rekening voor/op die vervaldatum ten volle vereffen is, SAL DIENSTE SONDER VERDERE KENNISGEWING GESTAAK WORD. 'n Wanbetalersfooi en deposito sal in berekening gebring word vir heraansluiting nadat die verskuldigde bedrag vereffen is.

5. Die feit dat 'n rekening 'n verbruiker nie bereik het nie stei hom/haar nie daarvan vry om betaling voor/op die vervaldatum te maak nie. Indien 'n verbruiker nie 'n rekening ontvang het tot die 15de van die maand nie, moet 'n afskrif daarvan verkry word by 'n Munisipale kantoor.

6. Indien tjeks "Verwys na Trekker" terugkom, sal dienste onverwyld gestaak word en toekomstige betalings moet in kontant geskied.

7. U rekeningnommer moet verstrek word tydens navrae, betalings en versoeke om dienste te staak. Versoek om adresverandering moet skriftelik geskied.

8. Bedrae ontvang word sonder uitsondering aangewend ter delging van die oudste skuld.

9. Slegs amptelike kwitansies word erken as delging van skuld.

REMARKS

1. Cheques to be made payable to the: CAPE AGULHAS MUNICIPALITY. (Your paid cheque will be an acknowledgement of payment.)

2. Payments by post must reach the Municipality on/before the due date.

3. Payments for services are at all times due on date of accrual and interest at prime rate plus 1% shall become payable if any account or part thereof is not settled on/before the due date. A portion of a month is deemed to be a full month.

4. Unless the account is paid in full on/before the due date, SERVICES WILL BE DISCONTINUED WITHOUT NOTICE. A defaulters fee and deposit will become due for reconnection after the amounts due have been fully paid.

5. The fact that an account did not reach a customer, shall not exempt him/her from effecting payment on/before the due date. If no account is received by the 15th of the month, a copy must be obtained from any Municipal Office.

6. In the event of cheques returned "Refer to Drawer" services will be immediately discontinued and future payments must be made in cash.

7. Customers must provide their account number when making enquiries, payments and request for disconnection of supply. Request for change of address must be in writing.

8. Amounts received are without exception utilised in redemption of the longest outstanding amounts.

9. Only official receipts are recognized as a discharge of debt.

5 PRICE REQUIREMENTS

PLEASE NOTE

- All bids must be submitted in handwriting and in non-erasable (black or blue) ink on the official forms supplied by the municipality
- Under no circumstances, whatsoever may the bid forms be retyped or redrafted
- The prices cast must include all installation costs, labour, transport, etc, all related costs of bringing the service to council, without any hidden costs.
- Bidders MUST cast their prices/ rates for each item. Failure to cast prices/ rates for each item shall result in automatic disqualification.
- The rate shall remain fixed for the duration of the financial year. No other price adjustments, other than the prices and percentage increases disclosed in the tender pricing schedule, shall be allowed.
- The Bidder MUST indicate whether he/she/the entity is a registered VAT Vendor or not.
- In the case of the Bidder not being a registered VAT Vendor, both columns (sub-total/total excluding AND including VAT) must reflect the same amount.

	INDICATE WITH AN „X“							
Are you/is the firm a registered VAT Vendor	YES				NO			
If “YES”, please provide VAT number								

I / We _____

(Full name of Bidder) the undersigned in my capacity as _____

Of the firm _____

Hereby offer to Cape Agulhas Municipality to render the services as described, in accordance with the specification and conditions of contract to the entire satisfaction of the Cape Agulhas Municipality and subject to the conditions of tender, for the amounts indicated hereunder:

- Please take note that bidders that do not complete the mentioned pricing schedule, will be considered as submitting a non-responsive bid

Signed Date

Name Position

Tenderer

PRICING SCHEDULES

PRICE PER ITEM: (VAT must be excluded):

Item	Fixed Cost Item	Units	Unit Price	Bid Price
1.1	Initial set-up Cost (not to be included in the monthly cost)	sum	R	Rate only
1.2	List Cleaning – DAMMS certificate) every six months (not to be included in the monthly cost)	2	R	Rate only
1.3	Changes to system after system goes live	Rate only	R	Rate only
Item nr	Monthly cost Item	Units per month	Unit Price per 1000	Bid Price
2.1	Laser set-up monthly	1	R	R
2.2	Statements litho printed: 5 colours front and 1 colour back on 80gsm bond paper, laser printed in simplex, folded, perforated, sealed, sorted for maximum discount on postage and delivered to Post Office	9000	R	R
2.3	Statements per Email	6000	R	R
2.4	Electronic documentation storage:			
2.4.1	Current month	15000	R	R
2.4.1	Previous month	15000	R	R
Estimated Total Price (nr 2.1+2.2+2.3+2.4)			R	
Value-Added-Tax @ 15%			R	
Estimated Total Price per month including VAT			R	

General: The quality of paper must preferably be 80 gsm paper.

Please note that the above pricing must be fixed for a period of 1 year.

Cognisance should be taken that the appointed service provider will not be allowed to increase their price in year 2 (two) and 3 (three) with more than the CPIx.

5.1.1 Criteria

PRICING SCHEDULE:

The successful tenderer must provide a detailed breakdown of its prices, costs and fees calculated on a volume basis for items **nr 2.1+2.2+2.3+2.4**

TOTAL MONTHLY COST (AVERAGE 15 000 ACCOUNTS) YEAR 1	R _____
15 % VAT	R _____
TOTAL	R _____

TOTAL MONTHLY COST (AVERAGE 15 000 ACCOUNTS) YEAR 2	R _____
15 % VAT	R _____
TOTAL	R _____

TOTAL MONTHLY COST (AVERAGE 15 000 ACCOUNTS) YEAR 3	R _____
15 % VAT	R _____
TOTAL	R _____

Name of Bidder

Date

Any tender submitted that do not meet ALL of the requirements in this document will automatically be discarded from the evaluation process.

TAX COMPLIANCE STATUS

It is a condition of bid that the taxes of the successful bidder must be in order, or that Satisfactory arrangements have been made with South African Revenue Service (SARS) to meet the bidder's tax obligations.

- 1 In order to meet this requirement bidders are required to request their Tax Compliance Status which will include a unique PIN which you can provide to any third party (**if requested**) to enable them to verify your tax compliance status online via eFiling.
- 2 Request a TCC via eFiling which will give you the option to print the TCC Or request a TCC at a SARS branch where a SARS agent will be able to print or email the TCC to you.
- 3 The Tax Compliance Status Requirements are also applicable to foreign bidders / individuals who wish to submit bids.
- 4 A **Tax Compliance Status** is a holistic view of your tax compliance level across all your registered tax types.
- 5 If your tax compliance status is compliant, the SARS agent will be able to print or email you your TCC to the registered email address which SARS has on record for you.
- 6 **Please note:** If your tax compliance status reflects that you are non-compliant, you will not receive a TCC until you have rectified your compliance.
- 7 The **Tax Compliance status pin must** be submitted together with the bid. **Failure to submit** a Tax Compliance status pin **will result in the invalidation of the tender.**
- 8 In bids where Consortia / Joint Ventures / Sub-contractors are involved, each party must submit a separate **Tax Compliance Pin.**
- 9 **Please note that not all government institutions and private organisations will be able to utilise the Tax Compliance Status PIN at this stage and in such instances, you must supply a printed TCC. It is envisaged that the PIN will, in time, replace the paper TCC.**

TAX COMPLIANCE STATUS PIN

In terms of the Municipal Preferential Procurement Policy, tenderers must ensure that they are up-to-date with payments of taxes.

The tenderer **must** attach to this page a **Tax Compliance status pin**, as issued by the South African Revenue Service.

Failure to submit a Tax Compliance status pin will result in the invalidation of the tender.

Signed Date

Name Position

Tenderer

SCHEDULE 1A: AUTHORITY OF SIGNATORY

Indicate the status of the tenderer by ticking the appropriate box hereunder. The tenderer must complete the certificate set out below for the relevant category.

A Company	B Partnership	C Joint Venture	D Sole Proprietor	E Close Corporation

A. Certificate for company

I,....., chairperson of the board of directors of hereby confirm that by resolution of the board (copy attached) taken on20...., Mr/Mrs.....acting in the capacity of.....,was authorised to sign all documents in connection with this tender and any contract resulting from it on behalf of the company.

As witness

1.....
 . Chairman
 2.....
 Date

B. Certificate of partnership

We, the undersigned, being the key partners in the business trading as hereby authorise Mr/Mrs....., acting in the capacity of.....to sign all documents in connection with the tender for Contract.....and any contract resulting from it on our behalf.

NAME	ADDRESS	SIGNATURE	DATE

NOTE: This certificate is to be completed and signed by all of the key partners upon who rests the direction of the affairs of the Partnership as a whole.

C. Certificate for Joint Venture

We, the undersigned, are submitting this tender offer in Joint Venture and hereby authorise Mr/Mrs....., authorised signatory of the company

acting in the capacity of lead partner, to sign all documents in connection with the tender offer for Contract.....and any other contract resulting from it on our behalf.

This authorisation is evidenced by the attached power of attorney signed by legally authorised signatories of all the partners to the Joint Venture.

NAME OF FIRM	ADDRESS	AUTHORISING SIGNATURE, NAME & CAPACITY
Lead partner		

D. Certificate for sole proprietor

I,, hereby confirm that I am the sole owner of the business trading as.....

As Witness:

1.....
Signature: Sole owner

2.....
Date

E. Certificate for Close Corporation

We, the undersigned, being the key members in the business trading as.....hereby authorise Mr/Mrs.....

Acting in the capacity of....., to sign all documents in connection with the tender for Contract.....and any contract resulting from it on our behalf.

NAME	ADDRESS	SIGNATURE	DATE

NOTE: This certificate is to be complete and signed by all the key members upon whom rests the direction of the affairs of the Close Corporation as a whole.

SCHEDULE 1B: COMPULSORY ENTERPRISE QUESTIONNAIRE

The following particulars **must** be furnished. In the case of a joint venture, separate enterprise questionnaires in respect of each partner must be completed and submitted.

Section 1: Enterprise details	
Name of enterprise	
Contact Person	
Email	
Telephone	
Cellphone	
Fax	
Physical Address	
Postal Address	
Central supplier database registration number	MAAA

Section 2: Particulars of companies and close corporations	
Company / Close Corporation registration number:	

Section 3: SARS information:	
Tax reference number:	
VAT registration number, if any:	

Section 4: CIDB registration number:	N/A
---	-----

Section 5: Particulars of principles
Principle: means a natural person who is a partner in partnership, a sole proprietor, a director of a company established in terms of the Companies Act of 2008 (Act. No. 71 of 2008) a member of a close corporation registered in terms of the Close Corporation Act, 1984 (Act No.69 of 1984)

Full name of principal	Identity number*	Personal income tax number*

* Please complete and attach copies of Identity documents.

Section 6: Banking Details of companies and close corporations
Bank name and branch:
Bank account number:
Name of account holder:

Signed Date

Name Position

Tenderer

SCHEDULE 1C: DOCUMENTS OF INCORPORATION (CK2)

The Tenderer **must** attach to this page a copy of the certificate of incorporation of his/her company, close corporation or partnership. In the case of a joint venture between two or more firms, the tenderer shall attach a copy of the document of incorporation of the joint venture.

Signed Date

Name Position

Tenderer.....

SCHEDULE 1D: PAYMENT OF MUNICIPAL ACCOUNTS

In terms of the Municipal Supply Chain Management Policy and System and its Preferential Procurement Policy, tenderers **must** ensure that they are up-to date with their payments of municipal accounts.

The tenderer **must attach to this page**, a Latest Municipal account, which provides proof that his payment of Municipal accounts is up-to-date and complete the certificate for municipal services on the next page. In the event of leasing, a lease agreement **Must** be attached to the tender document.

Signed Date

Name Position

Tenderer

CERTIFICATE FOR MUNICIPAL SERVICES (COMPULSORY TO COMPLETE)

DECLARATION IN TERMS OF CLAUSE 112(1) OF THE MUNICIPAL FINANCE MANAGEMENT ACT (NO.56 OF 2003) - (To be signed in the presence of a Commissioner of Oaths)

I, _____, _____ (full name and ID no.), hereby acknowledge that according to SCM Regulation 38(1)(d)(i), the Municipality may reject the tender of the tenderer if any municipal rates and taxes or municipal service charges owed by the Tenderer or any of its directors/members/partners to the Cape Agulhas Municipality, or to any other municipality or municipal entity, are in arrears for more than 3 (three) months.

I declare that I am duly authorised to act on behalf of _____ (name of the firm) and hereby declare, that to the best of my personal knowledge, neither the firm nor any director/member/partner of said firm is in arrears on any of its municipal accounts with any municipality in the Republic of South Africa, for a period longer than 3 (three) months.

I further hereby certify that the information set out in this schedule and/or attachment(s) hereto is true and correct. The Tenderer acknowledges that failure to properly and truthfully complete this schedule may result in the tender being disqualified, and/or in the event that the tenderer is successful, the cancellation of the contract.

PHYSICAL BUSINESS ADDRESS(ES) OF THE TENDERER	MUNICIPAL ACCOUNT NUMBER

FURTHER DETAILS OF THE BIDDER'S Director / Shareholder Partners, ect.:

Director /Shareholder / partner	Physical address of the Business	Municipal Account number(s)	Physical residential address of the Director / shareholder / partner	Municipal Account number(s)

NB: Please attach certified copy(ies) of ID document(s)
If the entity or any of its Directors/Shareholders/Partners, etc. rents/leases premises, a copy of the rental/lease agreement must be submitted with this tender.

Number of sheets appended by the tenderer to this schedule (If nil, enter NIL)

Signature	Position	Date

<p style="text-align: center;">COMMISSIONER OF OATHS</p> <p>Signed and sworn to before me at _____, on this _____ day of _____ 20____</p> <p>by the Deponent, who has acknowledged that he/she knows and understands the contents of this Affidavit, it is true and correct to the best of his/her knowledge and that he/she has no objection to taking the prescribed oath, and that the prescribed oath will be binding on his/her conscience.</p> <p>COMMISSIONER OF OATHS:-</p> <p>Position: _____</p> <p>Address: _____</p> <p>Tel: _____</p>	<p>Apply official stamp of authority on this page:</p>
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SCHEDULE 1E: BROAD-BASED BLACK ECONOMIC EMPOWERMENT (B-BBEE) STATUS LEVEL CERTIFICATES

A bidder who qualifies as an EME in terms of the B-BBEE Act **must** submit a sworn affidavit confirming Annual Total Revenue and Level of Black Ownership.

A Bidder other than EME or QSE **must submit their original and valid B-BBEE status level verification certificate or a certified copy** thereof, substantiating their B-BBEE rating issued by a Registered Auditor approved by IRBA or a Verification Agency accredited by SANAS.

MINIMUM REQUIREMENTS FOR VALID B-BBEE STATUS LEVEL VERIFICATION CERTIFICATES (The following information must be on the face of the certificate)	Indicate with (x)	
	yes	no
The name and the physical location of the measured entity		
The registration number and, where applicable, the VAT number of the measured entity		
The date of issue and date of expiry		
The certificate number for identification and reference		
The scorecard that was used (for example EME, QSE or Generic)		
The name and / or logo of the verification Agency		
The SANAS logo		
The certificate must be signed by the authorized person from the Verification Agency		
The B-BBEE Status level of Contribution obtained by the measured entity.		

Failure on the part of a bidder to claim, fill in and/or to sign CAMBD 6.1 and submit a B-BBEE Verification Certificate from a Verification Agency accredited by the South African Accreditation System (SANAS), or a Registered Auditor approved by the Independent Regulatory Board of Auditors (IRBA) or a sworn affidavit confirming annual turnover and level of black ownership in case of an EME and QSE together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

Signed Date

Name Position

Tenderer

FOR INFORMATION PURPOSES ONLY

PLEASE NOTE THE FOLLOWING REQUIREMENTS REGARDING VALIDATION OF B-BBEE SCORE.

1 EMEs

ONLY THE FOLLOWING WILL BE ACCEPTED:

- 1.1. **A VALID ORIGINAL** sworn affidavit, confirming annual turnover and level of black ownership
or
- 1.2. **A VALID** affidavit / certificate issued by Companies Intellectual Property Commission (CIPC);
or
- 1.3. **A VALID ORIGINAL** B-BBEE status level verification certificate **OR A CERTIFIED COPY** thereof, substantiating their B-BBEE rating issued by:
 - 1.3.1. A registered Auditor approved by the Independent Regulatory Board for Auditors (IRBA); **or**
 - 1.3.2. A verification Agency accredited by the South African National Accreditation System (SANAS).

2. QSEs

ONLY THE FOLLOWING WILL BE ACCEPTED:

- 2.1. **A VALID ORIGINAL** sworn affidavit, confirming annual turnover and level of black ownership
or
- 2.2. **A VALID ORIGINAL** B-BBEE status level verification certificate **OR A CERTIFIED COPY** thereof, substantiating their B-BBEE rating issued by:
 - 2.2.1. A registered Auditor approved by IRBA; **or**
 - 2.2.2. A verification Agency accredited by SANAS.

2. BIDDERS OTHER THAN EMEs & QSE's

- 3.1. The bidder **MUST** submit either a **VALID ORIGINAL B-BBEE** status level verification certificate **OR A CERTIFIED COPY** thereof, substantiating their **B-BBEE** rating issued by:
 - 3.1.1. A Registered Auditor approved by IRBA; **or**
 - 3.1.2. A Verification Agency accredited by SANAS.

WHEN CONFIRMING THE VALIDITY OF CERTIFICATES ISSUED BY AN AUDITOR REGISTERED WITH IRBA, THE FOLLOWING SHOULD BE DETAILED ON THE FACE OF THE CERTIFICATE:

- 4.1. The Auditor's letterhead with FULL contact details;
- 4.2. The Auditor's practice number;
- 4.3. The name and physical location of the measured entity;
- 4.4. The registration number and, where applicable, the VAT number of the measured entity;
- 4.5. The date of issue and date of expiry;
- 4.6. The B-BBEE Status Level of Contribution obtained by the measured entity; and
- 4.7. The total black shareholding and total black female shareholding.

SCHEDULE 1F: SCHEDULE OF WORK SATISFACTORILY CARRIED OUT BY THE TENDERER

CURRENT / PREVIOUS EXPERIENCE

Indication of Competence / Ability to Perform Successfully

List of recent or previous work of a similar nature undertaken by the firm MUST be completed

Employer (Name, Tel, Fax, Email)		Nature of work	Value of work (Incl. VAT)	Date started	Date completed
1.	Name of entity				
	Contact Person				
	Tel				
	Email				
2.	Name of entity				
	Contact Person				
	Tel				
	Email				
3.	Name of entity				
	Contact Person				
	Tel				
	Email				
4.	Name of entity				
	Contact Person				
	Tel				
	Email				

**Only projects that have been completed will be used for evaluation purposes and not current or on-going projects.*

The Cape Agulhas Municipality will verify all information submitted in terms of this bid and any information that is incorrect will result in that bid being automatically disqualified and not considered further. Therefore it is stressed that the contact firm or person of the bidder must be willing to confirm the information in writing on the request by the Municipality.

The Bidder hereby confirms that the information given above is true and correct:

Signed.....

Date.....

Name.....

Position.....

Tenderer.....

SPECIAL CONDITIONS & EVALUATING CRITERIA

The following general conditions will apply to the tender:

1. **All bids must be submitted in handwriting and in non-erasable (black or blue) ink on the official forms supplied by the municipality.**
2. Under no circumstances, whatsoever may the bid forms be retyped or redrafted.
3. Subject to the provisions of clause 5 of this document, no alterations / corrections to the information in the document (including pricing) may be performed by pasting another page over it with glue.
4. **The use of correction fluid / tape is prohibited.**
5. Notwithstanding the provisions of clause 3 of this document, alterations and/or corrections may only be affected as follows:
 - 5.1 By striking a straight line in black ink through the incorrect information in such a manner that the information that has been struck through remains legible; writing, the altered or corrected information as appropriate (under, above or next to the information to be corrected) and initialling in the margin next to each and every alteration or correction.
 - 5.2 All corrections/alterations to the Pricing Schedule / Bill of Quantities (BoQ) and / or any pricing not effected in accordance with clause 5.1 above, will be rejected.
6. Bids submitted must be complete in all respects.
 - 6.1 The bidder is advised to check the number of pages and to satisfy himself that none are missing or duplicated.
 - 6.2 The bidder must ensure that his/her bid document is securely bound.
 - 6.2.1 All supporting documents must be submitted by either stapling it to the relevant form in the bid document, or by submitting a bound annexure containing all supporting documents.
 - 6.2.2 The Municipality will not take any responsibility for missing / lost pages, in cases where the bidder submits loose pages (not securely attached to the bid document or annexure with supporting documents).
7. All schedules as well as the following documents **must** be completed and submitted with the bid documents, failure to complete and submit the following will invalidate your bid:
 - (a) **CAMBD 1** - Invitation to Bid
 - (b) **CAMBD 4** - Declaration of Interest
 - (c) **CAMBD 6.1** - Preference Points Form in Terms of The Preferential Procurement Regulations 2011
 - (d) **CAMBD 8** - Declaration of Bidder's Past Supply Chain Management Practices
 - (e) **CAMBD 9** - Certificate of Independent Bid Determination
 - (f) **Form of Offer and Acceptance**
8. We undertake to make payment for the services rendered in accordance with the terms and conditions of the contract, within 30 (thirty) days after receipt of an invoice.
9. A firm completion period/date must be indicated from the official order date. ‘
10. No bid will be accepted from persons in the service of the state.
11. Sealed tenders marked “Tender Nr: **SCM2/2022/23 PRINTING AND DISTRIBUTION OF MUNICIPAL ACCOUNTS**”, must be placed in the tender box at the Municipal Offices, 1 Dirkie Uys Street, Bredasdorp or posted to reach the Municipal Manager, Cape Agulhas Municipality, PO Box 51, Bredasdorp, 7280 not later than 12:00 on **Friday, 22 APRIL 2022**, after which it will be opened in the public.
12. Any bid received without the “Bid Number and / or Title” clearly endorsed on the envelope will not be opened and read out during the bid opening session and will not be considered.

13. Council reserves the right not to accept any tender. No faxes or e-mails will be accepted and only the supplied municipal tender form may be used.
14. A Tax Compliance status pin as issued by the South African Revenue Service, **must** be submitted with the tender, otherwise the tender will be disqualified.
15. The 80/20 scoring system, as stated in the Cape Agulhas Municipal Supply Chain Management Policy, will be used when considering tenders. The two-stage bidding process will be followed in evaluating this quotation. Firstly, it will be evaluated for functionality and thereafter for price and preference

16. PAYMENT OF MUNICIPAL ACCOUNTS (SHEDULE 1 D)

The tenderer **must attach**, a Latest Municipal account, which provides proof that his payment of Municipal accounts is up-to-date and complete the **certificate for municipal services** and must be verified by the Municipality where account is held. In the event of leasing, a lease agreement **must** be attached to the tender document.

17. Please note that any suspicious collusive bidding behaviour and restrictive practices by bidders will be reported to the Competition Commission for investigation and possible imposition of administrative penalties.
18. **The tender must be valid up to 90 days after the closing date.**
19. Any bid received after the appointed time for the closing of bids shall not be considered but **shall be filled unopened** with other bids received, which bid(s) can be returned to the bidder at his request and cost.

20. PRICING

- 20.1. Rates and prices offered by the bidder must be written into the pricing schedule or form of offer of this document by hand, completed in full and originally signed by the duly authorized signatory.
- 20.2. Rates and prices offered by the bidder must be written into the pricing schedule or form of offer of this document by hand, completed in full and originally signed by the duly authorized signatory.
- 20.3. All price shall be quoted in South African currency, and be **INCLUSIVE OF Value Added Tax (VAT)**
- 20.4. Bid prices must include all expenses, disbursements, and costs (e.g. transport, accommodation etc..) which may be required for the execution of the bidder's obligations in terms of the contract. Bid prices shall cover the cost of all general risks, liabilities and obligations set forth or implied in the Contract, as well as overhead charges and profit (in the event that the bid is successful), unless otherwise specified.
- 20.5. All bid prices will be final and binding.
- 20.6. A bid will not be invalidated if the amount in words and the amount in figures do not correspond, in which case the amount in words shall be read out at the bid opening and shall be deemed to be the bid amount; therefore, where there is a discrepancy between the amount in figures and the amount in words, the amount in words shall apply.
- 20.7. Where the value of an intended contract will exceed R1 ,000 ,000.00 (R1 million) it is the bidder's responsibility to be registered with the South African Revenue Services (SARS) for VAT purposes in order to be able to issue tax invoices. The municipality will deem the price above R 1 000 000,00 (R1 million) to be VAT inclusive even if it indicated that no VAT is charged. Please ensure that provision is made for VAT in these instances.
- 20.8. If a bidder becomes a registered VAT vendor during the contract period, the prices/rates as per the initial award will be considered to be inclusive of VAT and no price adjustment (s) will be allowed.
- 20.9. The annual price increase is equal to **CPI (related to the area)** per annum
- 20.10. Price escalation (rise and fall in terms of CPAF indices) will apply for all industry related increases but will only be accepted by the Municipality if claim is substantiated with proof of evidence and that such evidence is submitted prior to implementation.

20.11. Tenderers shall state the time of delivery in weeks from date of the official order by the Municipality and all **quoted prices are to exclude VAT and include travelling** to the different Municipal sites in Cape Agulhas municipal area, or such other address as may be indicated by the Municipality. **The kilometres travelled will be calculated from the registered business address of the company to the site as indicated.**

21. ADMISSION OF BIDS

21.1. Bidders shall be allowed to submit bids by mail, by courier or by hand into the bid box or at the physical address of the municipality (reception, over the counter at the SCMU as applicable) before the closing time of the bids.

21.2. Bids received via courier services must be submitted in time and deposited into the bid box by the courier services. Officials may not deposit bids into the bid box on behalf of courier services and the Municipality accepts no responsibility for late delivery by courier services or for delivery at the wrong address.

21.3. Tenders that are deposited in the incorrect box or late will not be considered

22. BID OPENING

22.1. Bids shall be opened in public at the Cape Agulhas Municipal Offices as soon as possible after the closing time for the receipt of bids.

22.2. Where practical, prices will be read out at the time of opening bids.

22.3. The Municipality will record in a register (which is open to public inspection) and publish on its website, the details of bids received by the closing date and time.

22.4. Any bid received after the appointed time for the closing of bids **shall not be considered** but shall be filed unopened with the other bids received, which bid(s) can be returned to the bidder at his request and cost.

23. ARITHMETICAL ERRORS, OMISSIONS AND DISCREPANCIES

23.1. Check responsive tenders for discrepancies between amounts in words and amounts in figures. Where there is a discrepancy between the amounts in figures and the amount in words, the amount in words shall govern.

23.2. Check the highest ranked tender or tenderer with the highest number of tender evaluation points after the evaluation of tender offers in accordance with paragraph 20 for:

- a) the gross misplacement of the decimal point in any unit rate;
- b) omissions made in completing the pricing schedule or bills of quantities; or
- c) arithmetic errors in:

- i) line item totals resulting from the product of a unit rate and a quantity in bills of quantities or schedules of prices; or
- ii) the summation of the prices.

23.3. Notify the tenderer of all errors or omissions that are identified in the tender offer and either confirm the tender offer as tendered or accept the corrected total of prices.

23.4. Where the tenderer elects to confirm the tender offer as tendered, correct the errors as follows:

a) If bills of quantities or pricing schedules apply and there is an error in the line item total resulting from the product of the unit rate and the quantity, the line item total shall govern and the rate shall be corrected. Where there is an obviously gross misplacement of the decimal point in the unit rate, the line item total as quoted shall govern, and the unit rate shall be corrected.

b) Where there is an error in the total of the prices either as a result of other corrections required by this checking process or in the tenderer's addition of prices, the total of the prices shall govern, and the tenderer will be asked to revise selected item prices (and their rates if bills of quantities apply) to achieve the tendered total of the prices.

24. REQUIREMENTS OF A VALID BID:

- 24.1. The following duly completed documents and / or information must be submitted with the submission of the bid. Failure to comply with this requirement will invalidate the bid. The bid will not be considered and no further correspondence will be entered into with regard to the following matters:
- 24.1.1. The tender has not been completed in non-erasable handwritten ink,
 - 24.1.2. Non-submission of a valid Tax Clearance Certificate and / or PIN,
 - 24.1.3. Incomplete Pricing Schedule or Bill of Quantities,
 - 24.1.4. A Form of Offer not signed in non-erasable ink,
 - 24.1.5. Bid submissions with material alterations / corrections not in compliance with Clause 3 and 5 above will be rejected.
- 24.2. The Municipality may, after the closing date, request additional information or clarification of tenders in writing, which will include the following;
- 24.1.1 To obtain a copy of the most recent municipal account(s) from the recommended bidder;
 - 24.1.2 To clarify or verify pricing where the prices are unclear or an obvious mistake has been detected, e.g. a total price was given instead of a unit price or vice versa;
 - 24.1.3 To obtain the personal income tax number(s) from the recommended bidder;
 - 24.1.4 To obtain a valid Tax compliance status PIN if the certificate has expired or become inactive after the closing date of the tender;
 - 24.1.5 To clarify or obtain outstanding information on the MBD 6.2 form if incomplete or partially completed.
 - 24.1.6 To obtain a valid letter of good standing from the Workmen's Compensation Commissioner, the latest assessment and proof of payment thereof;
 - 24.1.7 To obtain a valid and original B-BBEE certificate or sworn affidavit to verify preference points claimed by a bidder where the bidder submitted only a copy of the B-BBEE certificate or sworn affidavit with the bid submission.
 - 24.1.7.1 ***If a bidder fails to submit a B-BBEE certificate or a sworn affidavit with the bid submission, the Municipality will not request or allow the bidder to submit it afterwards.***

25. TEST FOR RESPONSIVENESS

25.1 A bid will be considered non-responsive if:

- 25.1.1 the bid is not in compliance with the specifications.
- 25.1.2 the bidder has not fully completed and signed where required, all the returnable documents as listed in the bid document and/or
- 25.1.3 the bidder has failed to clarify or submit any supporting documentation within 3 business days of being requested to do so in writing

25.2 The Municipality reserves the right to accept or reject:

- 25.2.1 any variation, deviation, bid offer, or alternative bid offer; may cancel the bidding process and reject all bid offers at any time before the formation of a contract.
- 25.2.2 The Municipality has the right to summarily disqualify any bidder who, either at the date of submission of a bid or at the date of its award, is indebted to the Municipality in respect of any Municipal rate and taxes or municipal service charges for more than three months. However, an agreement signed by the bidder whereby the bidder agrees that a percentage or fixed amounts at the discretion of the municipality, be deducted from payments due to him/her for this bid, until the debt is paid in full, will also be accepted by the Municipality.

POPIA DISCLAIMER

The Information Officer (Municipal Manager) undertakes that all personal and confidential information will be processed lawfully and in a reasonable manner that does not infringe the privacy of you or your organization as the data subject. The processing is necessary and complies with an obligation imposed by law on us, the responsible party and the processing protects your rights to effective service delivery.

For more details, you can refer to the Cape Agulhas Municipality, Privacy Policy available at www.capeagulhas.gov.za
The Protection of Personal Information Act (POPIA), Act No. 4 of 2013

Form of Offer and Acceptance

Offer

The Employer, identified in the acceptance signature block, has solicited offers to enter into a contract for the procurement of:

CONTRACT: SCM2/2022/23 PRINTING & DISTRIBUTION OF MUNICIPAL ACCOUNTS FOR A PERIOD OF 3 YEARS

The tenderer, identified in the offer signature block, has examined the documents listed in the tender data and addenda thereto as listed in the returnable schedules, and by submitting this offer has accepted the conditions of tender.

By the representative of the tenderer, deemed to be duly authorized, signing this part of this form of offer and acceptance, the tenderer offers to perform all of the obligations and liabilities of the service provider under the contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the conditions of contract identified in the contract data.

The offered total of the prices inclusive of value added tax is

..... **Rands (in words);**

R.....in figures

This offer may be accepted by the Employer by signing the acceptance part of this form of offer and acceptance and returning one copy of this document to the tenderer before the end of the period of validity stated in the tender data, whereupon the tenderer becomes the party named as the service provider in the conditions of contract identified in the contract data.

Signature

Name

Capacity

for the tenderer

(Name and address of organization)

Name and signature of witness Date

Acceptance (TO BE COMPLETED BY THE MUNICIPALITY)

By signing this part of this form of offer and acceptance, the employer identified below accepts the tenderer's offer. In consideration thereof, the employer shall pay the service provider the amount due in accordance with the conditions of contract identified in the contract data. Acceptance of the tenderer's offer shall form an agreement between the employer and the tenderer upon the terms and conditions contained in this agreement and in the contract that is the subject of this agreement.

The terms of the contract, are contained in:

- Part C1: Agreements and contract data, (which includes this agreement)
- Part C2: Pricing data

and drawings and documents or parts thereof, which may be incorporated by reference into Parts above.

Deviations from and amendments to the documents listed in the tender data and any addenda thereto as listed in the tender schedules as well as any changes to the terms of the offer agreed by the tenderer and the employer during this process of offer and acceptance, are contained in the schedule of deviations attached to and forming part of this agreement. No amendments to or deviations from said documents are valid unless contained in this schedule.

The tenderer shall within two weeks after receiving a completed copy of this agreement, including the schedule of deviations (if any), contact the employer's representative (whose details are given in the contract data) to arrange the delivery of any bonds, guarantees, proof of insurance and any other documentation to be provided in terms of the conditions of contract identified in the contract data at, or just after, the date this agreement comes into effect. Failure to fulfill any of these obligations in accordance with those terms shall constitute a repudiation of this agreement.

Notwithstanding anything contained herein, this agreement comes into effect on the date when the tenderer receives one fully completed original copy of this document, including the schedule of deviations (if any). Unless the tenderer (now Contractor) within five working days of the date of such receipt notifies the employer in writing of any reason why he cannot accept the contents of this agreement, this agreement shall constitute a binding contract between the parties.

Signature

Name

Capacity

for the Employer
CAPE AGULHAS MUNICIPALITY
1 DIRKIE UYS STREET
BREDASDORP
7280

Name and signature

of witness

Date

.....

Contract Data

Part 1: Contract Data provided by the Employer

GENERAL CONDITIONS OF CONTRACT - National Treasury General Conditions of Contract

The General Conditions of Contract, as issued by the National treasury, is applicable to this Contract and is obtainable from www.treasury.gov.za

The General Conditions of Contract shall be read in conjunction with the special condition as set out on pages 5 – 74. The Special Conditions shall have precedence in the interpretation of any ambiguity or inconsistency between it and the General Conditions of Contract.

Part 2: Data provided by the Service Provider

The **Service Provider** is:

Postal Address:

.....

Physical Address:

.....

Telephone:

Facsimile:

The **authorized and designated representative** of the Service Provider is:

Name:

The address for receipt of communication is:

Address:

.....

Telephone:

Facsimile:

Email:

SIGNED ON BEHALF OF TENDERER:

THE NATIONAL TREASURY: Republic of South Africa
GOVERNMENT PROCUREMENT: GENERAL CONDITIONS OF CONTRACT

TABLE OF CLAUSES

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General Conditions of Contract

1. Definitions

1. The following terms shall be interpreted as indicated:

1.1 "Closing time" means the date and hour specified in the bidding documents for the receipt of bids.

1.2 "Contract" means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.

1.3 "Contract price" means the price payable to the supplier under the contract for the full and proper performance of his contractual obligations.

1.4 "Corrupt practice" means the offering, giving, receiving, or soliciting of anything of value to influence the action of a public official in the procurement process or in contract execution.

1.5 "Countervailing duties" are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.

1.6 "Country of origin" means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components.

1.7 "Day" means calendar day.

1.8 "Delivery" means delivery in compliance of the conditions of the contract or order.

1.9 "Delivery ex stock" means immediate delivery directly from stock actually on hand.

1.10 "Delivery into consignees store or to his site" means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the goods are so delivered and a valid receipt is obtained.

1.11 "Dumping" occurs when a private enterprise abroad market its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the RSA.

1.12 "Force majeure" means an event beyond the control of the supplier and not involving the supplier's fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.

1.13 "Fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.

1.14 "GCC" means the General Conditions of Contract.

1.15 "Goods" means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.

1.16 "Imported content" means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the goods covered by the bid will be manufactured.

1.17 "Local content" means that portion of the bidding price, which is not included in the imported content provided that local manufacture does take place.

1.18 "Manufacture" means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.

1.19 "Order" means an official written order issued for the supply of goods or works or the rendering of a service.

1.20 "Project site," where applicable, means the place indicated in bidding documents.

1.21 "Purchaser" means the organization purchasing the goods.

1.22 "Republic" means the Republic of South Africa.

1.23 "SCC" means the Special Conditions of Contract.

1.24 "Services" means those functional services ancillaries to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such obligations of the supplier covered under the contract.

1.25 "Supplier" means the successful bidder who is awarded the contract to maintain and administer the required and specified service(s) to the State.

1.26 "Tort" means in breach of contract.

1.27 "Turnkey" means a procurement process where one service provider assumes total responsibility for all aspects of the project and delivers the full end product / service required by the contract.

1.28 "Written" or "in writing" means hand-written in ink or any form of electronic or mechanical writing.

2. Application

2.1 These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services (excluding professional services related to the building and construction industry), sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.

2.2 Where applicable, special conditions of contract are also laid down to cover specific goods, services or works.

2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.

3. General

3.1 Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a nonrefundable fee for documents may be charged.

3.2 Invitations to bid are usually published in locally distributed news media and on the municipality/municipal entity website.

4. Standards

4.1 The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.

5. Use of contract documents and information inspection

5.1 The supplier shall not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only so far as may be necessary for purposes of such performance.

5.2 The supplier shall not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.

5.3 Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier's performance under the contract if so required by the purchaser.

5.4 The supplier shall permit the purchaser to inspect the supplier's records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.

6. Patent Rights

6.1 The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.

6.2 When a supplier developed documentation / projects for the municipality / municipal entity, the intellectual, copy and patent rights or ownership of such documents or projects will vest in the municipality / municipal entity.

7. Performance security

7.1 Within thirty (30) days of receipt of the notification of contract award, the successful bidder shall furnish to the purchaser the performance security of the amount specified in SCC.

7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.

7.3 The performance security shall be denominated in the currency of the contract, or in a freely convertible currency acceptable to the purchaser and shall be in one of the following forms:

(a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or

(b) a cashier's or certified cheque.

7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified.

8. Inspections, tests and analyses

8.1 All pre-bidding testing will be for the account of the bidder

8.2 If it is a bid condition that goods to be produced or services to be rendered should at any stage be subject to inspections, tests and analyses, the bidder or contractor's premises shall be open, at all reasonable hours, for inspection by a representative of the purchaser or organization acting on behalf of the purchaser.

8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.

8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the goods to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.

8.5 Where the goods or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such goods or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier.

8.6 Goods and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.

8.7 Any contract goods may on or after delivery be inspected, tested or analysed and may be rejected if found not to comply with the requirements of the contract. Such rejected goods shall be held at the cost and risk of the supplier who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with goods, which do comply with the requirements of the contract. Failing such removal the rejected goods shall be returned at the suppliers cost and risk. Should the supplier fail to provide the substitute goods forthwith, the purchaser may, without giving the supplier further opportunity to substitute the rejected goods, purchase such goods as may be necessary at the expense of the supplier.

8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 22 of GCC.

9. Packing

9.1 The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size weights shall take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.

9.2 The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, and in any subsequent instructions ordered by the purchaser.

10. Delivery and Documents

10.1 Delivery of the goods and arrangements for shipping and clearance obligations, shall be made by the supplier in accordance with the terms specified in the contract.

11. Insurance

11.1 The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified.

12. Transportation

12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified.

13. Incidental Services

13.1 The supplier may be required to provide any or all of the following services, including additional services, if any:

(a) performance or supervision of on-site assembly and/or commissioning of the supplied goods;

(b) furnishing of tools required for assembly and/or maintenance of the supplied goods;

(c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;

(d) performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties, provided that this service shall not relieve the supplier of any warranty obligations under this contract; and

(e) training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.

13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the supplier for similar services.

14. Spare parts

14.1 As specified, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:

(a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and;

(b) in the event of termination of production of the spare parts:

(i) advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and

(ii) following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

15. Warranty

15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.

15.2 This warranty shall remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise.

15.3 The purchaser shall promptly notify the supplier in writing of any claims arising under this warranty.

15.4 Upon receipt of such notice, the supplier shall, within the period specified and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.

15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified, the purchaser may proceed to take such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser may have against the supplier under the contract.

16. Payment

16.1 The method and conditions of payment to be made to the supplier under this contract shall be specified.

16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfillment of other obligations stipulated in the contract.

16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of an invoice or claim by the supplier.

16.4 Payment will be made in Rand unless otherwise stipulated.

- 17. Prices** 17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices quoted by the supplier in his bid, with the exception of any price adjustments authorized or in the purchaser's request for bid validity extension, as the case may be.
- 18. Variation Orders** 18.1 In cases where the estimated value of the envisaged changes in purchase does not vary more than 15% of the total value of the original contract, the contractor may be instructed to deliver the goods or render the services as such. In cases of measurable quantities, the contractor may be approached to reduce the unit price, and such offers may be accepted provided that there is no escalation in price.
- 19. Assignment** 19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.
- 20. Subcontracts** 20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under this contracts if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the supplier from any liability or obligation under the contract.
- 21. Delays in the supplier's performance** 21.1 Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract.
- 21.2 If at any time during performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at his discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.
- 21.3 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the supplier's point of supply is not situated at or near the place where the goods are required, or the supplier's services are not readily available.
- 21.4 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 22.2 without the application of penalties.
- 21.5 Upon any delay beyond the delivery period in the case of a goods contract, the purchaser shall, without cancelling the contract, be entitled to purchase goods of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the supplier.

22. Penalties

22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

23. Termination for default

23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:

(a) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;

(b) if the supplier fails to perform any other obligation(s) under the contract; or

(c) if the supplier, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.

23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner, as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.

23.3 Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.

23.4 If a purchaser intends imposing a restriction on a supplier or any person associated with the supplier, the supplier will be allowed a time period of not more than fourteen (14) days to provide reasons why the envisaged restriction should not be imposed. Should the supplier fail to respond within the stipulated fourteen (14) days the purchaser may regard the supplier as having no objection and proceed with the restriction.

23.5 . Any restriction imposed on any person by the purchaser will, at the discretion of the purchaser, also be applicable to any other enterprise or any partner, manager, director or other person who wholly or partly exercises or exercised or may exercise control over the enterprise of the first-mentioned person, and with which enterprise or person the first-mentioned person, is or was in the opinion of the purchaser actively associated.

23.6 If a restriction is imposed, the purchaser must, within five (5) working days of such imposition, furnish the National Treasury, with the following information:

(i) the name and address of the supplier and / or person restricted by the purchaser;

(ii) the date of commencement of the restriction

(iii) the period of restriction; and

(iv) the reasons for the restriction.

These details will be loaded in the National Treasury's central database of suppliers or persons prohibited from doing business with the public sector.

23.7 . If a court of law convicts a person of an offence as contemplated in sections 12 or 13 of the Prevention and Combating of Corrupt Activities Act, No. 12 of 2004, the court may also rule that such person's name be endorsed on the Register for Tender Defaulters. When a person's name has been endorsed on the Register, the person will be prohibited from doing business with the public sector for a period not less than five years and not more than 10 years. The National Treasury is empowered to determine the period of restriction and each case will be dealt with on its own merits. According to section 32 of the Act the Register must be open to the public. The Register can be perused on the National Treasury website

**24. Antidumping
And
Countervailing
duties and rights**

24.1 When, after the date of bid, provisional payments are required, or anti-dumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favorable difference shall on demand be paid forthwith by the supplier to the purchaser or the purchaser may deduct such amounts from moneys (if any) which may otherwise be due to the supplier in regard to goods or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which may be due to him.

**25. Force
Majeure**

25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.

25.2 If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

**26. Termination
for insolvency**

26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy, which has accrued or will accrue thereafter to the purchaser.

27. Settlement of Disputes

27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.

27.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.

27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.

27.4 Notwithstanding any reference to mediation and/or court proceedings herein,

(a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and

(b) the purchaser shall pay the supplier any monies due the supplier for goods delivered and / or services rendered according to the prescripts of the contract.

28. Limitation of Liability

28.1 Except in cases of criminal negligence or willful misconduct, and in the case of infringement pursuant to Clause 6;

(a) the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and

(b) the aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.

29. Governing Language

29.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.

30. Applicable Law

30.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified.

31. Notices

31.1 Every written acceptance of a bid shall be posted to the supplier concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice.

31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.

32. Taxes and Duties

32.1 A foreign supplier shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country.

32.2 A local supplier shall be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted goods to the purchaser.

32.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid SARS must have certified that the tax matters of the preferred bidder are in order.

32.4 No contract shall be concluded with any bidder whose municipal rates and taxes and municipal services charges are in arrears.

33. Transfer of Contracts

33.1 The contractor shall not abandon, transfer, cede assign or sublet a contract or part thereof without the written permission of the purchaser

34. Amendment of contracts

34.1 No agreement to amend or vary a contract or order or the conditions, stipulations or provisions thereof shall be valid and of any force unless such agreement to amend or vary is entered into in writing and signed by the contracting parties. Any waiver of the requirement that the agreement to amend or vary shall be in writing, shall also be in writing.

35. Prohibition of restrictive practices

35.1 In terms of section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, an agreement between, or concerted practice by, firms, or a decision by an association of firms, is prohibited if it is between parties in a horizontal relationship and if a bidder(s) is / are or a contractor(s) was / were involved in collusive bidding.

35.2 If a bidder(s) or contractor(s) based on reasonable grounds or evidence obtained by the purchaser has / have engaged in the restrictive practice referred to above, the purchaser may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in section 59 of the Competition Act No 89 Of 1998.

35.3 If a bidder(s) or contractor(s) has / have been found guilty by the Competition Commission of the restrictive practice referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the bid(s) for such item(s) offered, and / or terminate the contract in whole or part, and / or restrict the bidder(s) or contractor(s) from conducting business with the public sector for a period not exceeding ten (10) years and / or claim damages from the bidder(s) or contractor(s) concerned.

Revised July 2010

DECLARATION OF INTEREST

1. No bid will be accepted from persons in the service of the state¹.
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.
3. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

3.1 Full Name of bidder or his or her representative:.....

3.2 Identity Number:

3.3 Position occupied in the Company (director, trustee, hareholder²):.....

3.4 Company Registration Number:

3.5 Tax Reference Number:.....

3.6 VAT Registration Number:

3.7 The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.

3.8 Are you presently in the service of the state? **YES / NO**

3.8.1 If yes, furnish particulars.

.....

¹MSCM Regulations: “in the service of the state” means to be –

- (a) a member of –
 - (i) any municipal council;
 - (ii) any provincial legislature; or
 - (iii) the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.

² Shareholder” means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

3.13 Are any spouse, child or parent of the company's directors trustees, managers, principle shareholders or stakeholders in service of the state?

YES / NO

3.13.1 If yes, furnish particulars.

Section 3.13.1: Record of spouses, children and parents in the service of the state

Indicate by marking the relevant boxes with a cross, if any spouse, child or parent of a sole proprietor, partner in a partnership or director, manager, principal shareholder or stakeholder in a company or close corporation is currently or has been within the last 12 months been in the service of any of the following:

- | | |
|--|---|
| <input type="checkbox"/> a member of any municipal council | <input type="checkbox"/> an employee of any provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act 1 of 1999) |
| <input type="checkbox"/> a member of any provincial legislature | <input type="checkbox"/> a member of an accounting authority of any national or provincial public entity |
| <input type="checkbox"/> a member of the National Assembly or the National Council of Province | <input type="checkbox"/> an employee of Parliament or a provincial legislature |
| <input type="checkbox"/> a member of the board of directors of any municipal entity | |
| <input type="checkbox"/> an official of any municipality or municipal entity | |

Name of spouse, child or parent	Name of institution, public office, board or organ of state and position held	Status of service (tick appropriate column)	
		current	Within last 12 months

* Insert separate page if necessary

3.14 Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract.

YES / NO

3.14.1 If yes, furnish particulars:

.....

4. Full details of directors / trustees / members / shareholders.

Full Name	Identity Number	State Employee Number

.....
Signature

.....
Date

.....
Capacity

.....
Name of Bidder

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids:
- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
 - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).
- 1.2 The value of this bid is estimated to ~~exceed~~/not exceed R50 000 000 (all applicable taxes included) and therefore the **80/20** preference point system shall be applicable.
- 1.3 Points for this bid shall be awarded for:
- (a) Price; and
 - (b) B-BBEE Status Level of Contributor.
- 1.4 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	80
B-BBEE STATUS LEVEL OF CONTRIBUTOR	20
Total points for Price and B-BBEE must not exceed	100

- 1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

- (a) **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;

- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“Functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“prices”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
 - 1) B-BBEE Status level certificate issued by an authorized body or person;
 - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
 - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

3. POINTS AWARDED FOR PRICE

3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

- P_s = Points scored for price of bid under consideration
- P_t = Price of bid under consideration
- P_{min} = Price of lowest acceptable bid

4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

- 4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (80/20 system)
1	20
2	18
3	14
4	12
5	8
6	6
7	4
8	2
Non-compliant contributor	0

5. BID DECLARATION

5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution **must complete** the following:

6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

6.1 B-BBEE Status Level of Contribution as reflected on the B-BBEE Certificate	
6.2 Points claimed in respect of Level of Contribution (maximum 20 points)	

(Points claimed in respect of paragraph 6.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

7. SUB-CONTRACTING

7.1 Will any portion of the contract be sub-contracted?

(Tick applicable box)

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

7.1.1 If yes, indicate:

- i) What percentage of the contract will be subcontracted.....%
- ii) The name of the sub-contractor.....
- iii) The B-BBEE status level of the sub-contractor.....
- iv) Whether the sub-contractor is an EME or QSE

(Tick applicable box)

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations,2017:

Designated Group: An EME or QSE which is at least 51% owned by:	EME √	QSE √
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
OR		
Any EME		
Any QSE		

8. DECLARATION WITH REGARD TO COMPANY/FIRM

8.1 Name of company/firm:.....

8.2 VAT registration number:.....

8.3 Company registration number:.....

8.4 TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
- One person business/sole propriety
- Close corporation
- Company
- (Pty) Limited

[TICK APPLICABLE BOX]

8.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....

.....

.....

.....

8.6 COMPANY CLASSIFICATION

- Manufacturer
- Supplier
- Professional service provider
- Other service providers, e.g. transporter, etc.

[TICK APPLICABLE BOX]

8.7 MUNICIPAL INFORMATION

Municipality where business is situated:

Registered Account Number:

Stand Number:.....

8.8 Total number of years the company/firm has been in business:.....

8.9 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
 - (a) disqualify the person from the bidding process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person’s conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;

- (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution.

WITNESSES

1.

2.

.....
SIGNATURE(S) OF BIDDERS(S)

DATE:

ADDRESS

.....

.....

CONTRACT FORM - RENDERING OF SERVICES

THIS FORM MUST BE FILLED IN DUPLICATE BY BOTH THE SERVICE PROVIDER (PART 1) AND THE PURCHASER (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SERVICE PROVIDER AND THE PURCHASER WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.

PART 1 (TO BE FILLED IN BY THE BIDDER)

1. I hereby undertake to render services described in the attached bidding documents to **Cape Agulhas Municipality** in accordance with the requirements and task directives / proposals specifications stipulated in Bid Number **SCM2/2022/23** at the price/s quoted. My offer/s remain binding upon me and open for acceptance by the Purchaser during the validity period indicated and calculated from the closing date of the bid.
2. The following documents shall be deemed to form and be read and construed as part of this agreement:
 - (i) Bidding documents, viz
 - Invitation to bid;
 - Tax clearance certificate;
 - Pricing schedule(s);
 - Filled in task directive/proposal;
 - Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations 2011;
 - Declaration of interest;
 - Declaration of Bidder's past SCM practices;
 - Certificate of Independent Bid Determination;
 - Special Conditions of Contract;
 - (ii) General Conditions of Contract; and
 - (iii) Other (specify)
3. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) and rate(s) quoted cover all the services specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.
4. I accept full responsibility for the proper execution and fulfillment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfillment of this contract.
5. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.
6. I confirm that I am duly authorized to sign this contract.

NAME (PRINT)

CAPACITY

SIGNATURE

NAME OF FIRM

DATE

WITNESSES	
1
2.
DATE:	

CONTRACT FORM - RENDERING OF SERVICES

PART 2 (TO BE FILLED IN BY THE MUNICIPALITY)

1. I **EBEN PHILLIPS** in my capacity as **MUNICIPAL MANAGER** accept your bid under reference number **SCM2/2022/23** dated **22 APRIL 2022** for the rendering of services indicated hereunder and/or further specified in the annexure(s).
2. An official order indicating service delivery instructions is forthcoming.
3. I undertake to make payment for the services rendered in accordance with the terms and conditions of the contract, within 30 (thirty) days after receipt of an invoice.

DESCRIPTION OF SERVICE	PRICE (ALL APPLICABLE TAXES INCLUDED)	COMPLETION DATE	B-BBEE STATUS LEVEL	MINIMUM THRESHOLD FOR LOCAL PRODUCTION AND CONTENT (if applicable)
PRINTING & DISTRIBUTION OF MUNICIPAL ACCOUNTS FOR A PERIOD OF 3 YEARS	R _____	30 JUNE 2025		N/A

4. I confirm that I am duly authorized to sign this contract.

SIGNED ATON.....

NAME (PRINT)

SIGNATURE

OFFICIAL STAMP

WITNESSES

1.

2.

DATE

DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Municipal Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be rejected if that bidder, or any of its directors have:
 - a. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
 - b. been convicted for fraud or corruption during the past five years;
 - c. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
- 4 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

Item	Question	Yes	No
4.1	<p>Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector? (Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied).</p> <p>The Database of Restricted Suppliers now resides on the National Treasury's website(www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.</p>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.1.1	If so, furnish particulars:		
4.2	<p>Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?</p> <p>Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.</p>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.2.1	If so, furnish particulars:		
4.3	<p>Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?</p>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.3.1	If so, furnish particulars:		

Item	Question	Yes	No
4.4	the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.4.1	If so, furnish particulars:		
4.5	Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.7.1	If so, furnish particulars:		

CERTIFICATION

I, THE UNDERSIGNED (FULL NAME) CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM TRUE AND CORRECT.

I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of Bidder

CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Municipal Bidding Document (MBD) must form part of all bids¹ invited.
- 2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- 3 Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - a. take all reasonable steps to prevent such abuse;
 - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
- 4 This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- 5 In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:**

¹ Includes price quotations, advertised competitive bids, limited bids and proposals.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete

CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

**SCM2/2022/23 PRINTING & DISTRIBUTION OF MUNICIPAL ACCOUNTS FOR A
PERIOD OF 3 YEARS**

in response to the invitation for the bid made by:

CAPE AGULHAS MUNICIPALITY

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: _____ that:

(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - (a) has been requested to submit a bid in response to this bid invitation;
 - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder

6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation)
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit, a bid;
 - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - (f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

.....

Signature

.....

Date

.....

Position

.....

Name of Bidder