

Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

ESKOM HOLDINGS SOC LTD

INVITATION TO TENDER

FOR

THE SUPPLY AND DELIVERY OF A 55 TON MOBILE FOR KOEBERG OPERATING UNIT

Tender number	KBGTSS004
Issue date	23 rd November 2021
Closing date and time	14 December 2021 at 10h00
Tender validity period	Four (4) Months
Clarification meeting	A voluntary clarification meeting will be held at a date and time to be determined after the tender issue.
Tenders are to be delivered to the following address on the stipulated closing date and time:	ESKOM HOLDINGS SOC Ltd ATT Tender Centre Block "E" Stores Building Brackenfell Complex Eskom Road Brackenfell 7560 Western Cape, South Africa

NB: National Treasury request suppliers to register on the Central Supplier Database. http://ocpo.treasury.gov.za

NOTE TO TENDERERS: PLEASE KEEP CHECKING THE TENDER BULLETIN
FOR ANY POSSIBLE ADDENDUMS TO THIS TENDER

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

Invitation to Tender/Request for Proposal

Eskom Holdings SOC Ltd (hereinafter "Eskom") invites you to submit a tender for the Supply and delivery of a 55 T mobile crane for Koeberg Operating Unit. The enquiry documents are supplied to you on the following basis:

Free of charge

Yours faithfully

Eskom has delegated the responsibility for this tender to the Eskom *Representative* whose name and contact details are set out in the Tender Data. A submission of a tender by you in response to this Invitation will be deemed as your acceptance of the Eskom Standard Conditions of Tender (to be accessed via www.eskom.co.za).

Queries relating to these Invitation documents may be addressed to the Eskom Representative.

	· · · · · · · · · · · · · · · · · · ·
6	
Procur	ement Manager
Ms E C	Capes – Senior Advisor Procurement
Date: _	2021-11-23

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document			
Document	240-114238630	Rev	10
Identifier	240 114230030	1.00	10
Effective Date	03 March 2020		
Review Date	March 2023		

The following documents listed hereunder are attached to this enquiry.

Number	Description	Annexure/to be downloaded and attached	Attached (Y/N)
6.1	*Acknowledgement form	Annexure A	Υ
6.2	*Tenderer's particulars	Annexure B	Υ
6.3	* Integrity Declaration Form (refer to www.eskom.co.za for the Supplier Integrity Pact that suppliers are required to download and read)	Annexure C	Υ
6.4	CPA Requirements for Local Goods/Services	Annexure D	N
6.5	CPA(IG) for Foreign Goods/Services (if applicable)	Annexure E	N
6.6	SBD 6.2- Declaration Certificate for Local Production and Local Content (only applicable if designated materials are included).	Annexure F1	N
	Annexure C-Local Content Declaration- Summary Schedule	Annexure F2	
	Annexure D-Imported Content Declaration – Supporting Schedule to Annexure C	Annexure F3	
	Annexure E-Local Content Declaration- Supporting Schedule to Annexure C	Annexure F4	
6.7	SBD 1 -Invitation to Bid must be filled out by all tenderers and submitted with the tender at tender submission deadline	Annexure G	Y
6.8	SBD 6.1- Preference Points Claim Form in terms of PPPFA 2017 regulations	Annexure H	Υ
6.9	Tax Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE [only to be attached for services type of contracts].	Procurement Practitioner to download from Hyperwave	N
6.10	Supplier Development & Localisation (SDL&I) Undertaking (if applicable)	To be obtained from SDL&I)	N

1.2 The Tender Data makes several references to the Eskom Standard Conditions of Tender and in those instances, the clause numbers are referenced hereunder. If the Eskom Standard Conditions of Tender is not attached to the Invitation to Tender/ then the tenderers are required

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
laentiner			
Document	240-114238630	Rev	10
Identifier	240-114230030		
Effective Date	03 March 2020		
Review Date	March 2023		

to download this from www.eskom.co.za. The "Tender Data" as detailed herein shall take precedence over the Standard Conditions of Tender in the event of any ambiguity or inconsistency between the two documents.

Clause Number from Standard Conditions of Tender	Tender Data	
1.1 Parties	The Employer is Eskom Holdings SOC Ltd	
	The Eskom Representative is: Name: Kim Hughes Tel: 021 550 4819 E-mail: Hughesk@eskom.co.za	
1.3 Enquiry documents	The Invitation to tender number is: KBGTSS004	
	See the content list above for the enquiry documents.	
1.4 Type of Invitation to Tender/RFP	This invitation to tender is: An open Invitation to tender.	
1.6 Eskom's rights to accept or reject any tender	The tender shall be for the whole of the contract.	
2.1 Eligible tenders	Submit a tender only if the tenderer (whether a single company or structure similar to a Joint Venture) complies with the <i>eligibility criteri</i> stated in the Tender Data and the tenderer, or any of his principals, not under any restriction to do business with Eskom/State Owne Companies.	
	 Tenderers are deemed ineligible to submit a tender if Tenderers have the nationality of a country on any international sanctions list. A tenderer shall be deemed to have the nationality of a country if the tenderer is a national or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors or suppliers for any part of the Contract including related services. Tenderers submit more than one [tender/proposal] either individually or as a partner in a joint venture (JV) or consortium Tenders submitted by a JV or consortium where the JV/consortium agreement does not explicitly state that the parties of the JV or consortium shall be jointly and severally liable for the execution of the Contract in accordance with the Contract terms. 	

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document			
Document	240-114238630	Rev	10
Identifier	240 114230030	1.00	10
Effective Date	03 March 2020		
Review Date	March 2023		

	T	
	 A Tenderer must not have a conflict of interest. All Tenderers found to have a conflict of interest shall be disqualified. A Tenderer may be considered to have a conflict of interest with one or more parties in this tendering process, if: (a)they have a controlling partner/majority shareholder in common; or (b)they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender of another Tenderer, or influence the decisions of the Employer regarding this bidding process; Tenders signed by non- authorized persons Where the tenderers are not registered on National Treasury's Central Supplier Database (except Foreign Suppliers) A tender that fails to meet any pre-qualifying criteria stipulated in the tender documents is an unacceptable tender (section 4 (2) of PPPFA Regulations Any tenderer that is restricted by National Treasury A tenderer that sub-contracts 100% Scope of Work. 	
	Ineligible tenderers will be disqualified.	
2.2 -2.5 Tender Closing	The deadline for <i>Tender</i> submission is: Date: 23 rd November 2021 Time: 10 h00 SA Time Late Tenders will not be accepted Tenders are to be submitted to the Eskom tender box at the following physical address: THE TENDER OFFICE ESKOM HOLDINGS SOC Ltd ATT Tender Centre Block "E" Stores Building Brackenfell Complex Eskom Road Brackenfell 7560 Western Cape, South Africa	
2.9 Copy of original tender	The tenderer must submit the tender as a complete original tender, plus one (1) hard copy of the original tender at tender submission deadline. Eskom may also require that one (1) additional complete soft copy of the original tender is required in electronic format. Where a Tenderer does not submit 1 hard copy of the original tender at tender submission deadline, the tenderer will be disqualified.	
2.13 Tender Validity Period	The tender validity period is four (4) months	

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

2.16 Site/clarification meetings	Clarification meeting will be held upon request from tenderer		
2.17 Clarification on enquiry documents	The tenderer will notify the <i>Employer</i> of any clarifications required before the closing time for clarification queries, which is 5 working days before the deadline for tender submission.		
2.23 Alternative tenders	Alternative tenders are not allowed	ed.	
2.25 Conditions of contract	The conditions of contract will be t Purchase	he Eskom General Conditions of	
2.31 Provision of security for performance	If security for performance (e.g. Performance Bond) is required, the names of two financial institutions that the tenderer will approach must be submitted with the tender.		
3.4 Opening of tenders	Tenders will be opened at the same date and time as the tender deadline; Tenders will be opened on:		
	Place: Brackenfell Tener Office Date: 14 th December 2021 Time:10H00 SA Time		
3.5 Prices to be read out	Prices will not be read out.		
3.9 Basic Compliance	 Meet the eligibility criteria for a tenderer Submit one (1) hard copy of the original tender to Eskom Submit a complete original tender with commercial, financial and technical information Submission of the mandatory commercial tender returnables as at stipulated deadlines. Central Supplier Database (CSD) number (MAA) 		
3.10 Mandatory tender returnables	A tenderer that does not submit mandatory documents/information by the required deadlines as stipulated in the Tender Returnable section of the respective Invitation to Tender; will be deemed non-responsive.		
3.11 Pre-qualification criteria	Pre-qualification criteria Not appli	cable.	
3.12 Designated materials and thresholds	Not applicable.		
3.13 Functionality requirements	Functionality requirements <i>are applicable:</i> The following criteria will be applicable for this transaction under functionality criteria:		
	Criteria	Weight	
	Company Profile	50 %	
	Technical Requirement	50 %	
	Threshold	80%	

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

	Tenderers who do not meet the threshold for functionality scoring will be disqualified and not be evaluated further
3.15 Evaluation of price	Prices will be evaluated as follows:
	 Inclusive of VAT Making the specified correction for arithmetical errors Excluding contingencies in any bill of quantities or activity schedule. Making an appropriate adjustment for any other acceptable variations, deviations, or alternative tenders submitted. Making a comparison of the Net Present Value of each adjusted tender based on the tendered programme (if provided) and prices, on the estimated effect of Price Adjustment Factors and rate of exchange fluctuations (if applicable) and on other evaluation parameters relating to uncertainty and risk, where applicable. Unconditional discounts must be taken into account for evaluation purposes; Conditional discounts must not be taken into account for evaluation purposes but should be implemented when payment is effected.
	Prices will be scored out of 80 points
3.17 Evaluation of B-BBEE	B-BBEE status will be scored out of 10 or 20 points in accordance with PPPFA. If a tenderer fails to submit proof of B-BBEE status level, the tenderer will not be disqualified (except if B-BBEE level is a pre-qualification criterion). The tenderer will, however, be awarded 80/90 points for price and will score 0 points for B-BBEE level /status (out of 10/20)
3.18 Ranking of tenders	Suppliers will be ranked by applying the preferential point scoring based on the relevant system as stipulated hereunder]:-
	 either 80/20 or 90/10 will apply should there be a degree of uncertainty on which PPPFA Point allocation system will apply; the lowest acceptable tender will be used to determine the applicable preference system
	Eskom will then add the score from Pricing and the B-BBEE level together and rank the suppliers from the highest to the lowest.
3.19 Objective Criteria (if applicable)	Objective criteria <i>are not applicable</i>
	Please note:-

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

	 "Eskom reserves the right to award the tender to a supplier who may not be the highest scoring/highest ranked tenderer, in line with Section (2) (1) (f) of the PPPFA; subject to the right to negotiate on the objective criteria with the three highest ranked tenderers respectively before award is made. Tenderers will not be disqualified if they do not comply with the objective criteria Functionality and any element of the B-BBEE scorecard may not be used as objective criteria.
Contractual Requirements	Contractual Requirements may include the following:
(if applicable)	SHEQ requirements; and/orFinancial statements; and/or
	Any other as stipulated
	Please Note:
	Contractual requirements are not evaluation criteria. They are required to be met and assessed after the evaluation and ranking of the tenders. Proof that the highest ranked tenderer is able to meet the contractual requirements, must be submitted prior to contract award. Failure to meet "Contractual Requirements "by the stipulated deadlines; may result in the tenderer being regarded as non-responsive and ineligible for contract award. In the event that there are further documents/actions that are required during execution of the contract, these must be made contractual conditions and compliance thereto must be managed in terms of the contract.

Please note:

Eskom reserves the right to negotiate with preferred bidders after a competitive bidding process or price quotations; should the tendered prices not be deemed market-related.

Main contractors/ suppliers are discouraged from subcontracting with their subsidiary companies as this may be interpreted as subcontracting with themselves and / or using their subsidiaries for fronting. Where a main contractor subcontracts with a subsidiary this must be declared in tender documents.

A report containing a list of potential sub-contractors may be drawn by accessing the following link: www.csd.gov.za

"proof of B-BBEE status level of contributor" means-

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

- (a) the B-BBEE status level certificate issued by an authorised body or person; or
- (b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or
- (c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act;

1.3 **TENDER RETURNABLES**

The tenderer must submit the returnables set out hereunder as part of its tender. Returnables that are mandatory for evaluation will result in disqualification if not submitted at tender closing.

Reference	Returnables from supplier	Returnables mandatory for evaluation purposes and due at tender closing	Returnables mandatory for contract award and due prior to contract award
Basic Compliance	One (1) hard copy of the tender	✓	
Please Note that : "proof of B-BBEE status level of contributor"	"Proof of B-BBEE status level of contributor" for main contractor CSD number	✓	
means- (a) the B-BBEE status	Signed Sub-contracting intent agreement	N/A	
level certificate issued by an authorised body or person; or (b) a sworn affidavit as	"Proof of B- BBEE status level of contributor" for sub-contractor belonging to designated group	N/A	
prescribed by the B-BBEE Codes of Good Practice; or (c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act;	Any other supporting documents to verify the status of the main contractor or subcontractor(as may be stipulated in 3.11)	N/A	
If "proof of B-BBEE status level of contributor" is required for pre- qualification purposes in terms of PPPFA			

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

regulations, and is either not submitted by tender submission deadline or deemed invalid; , the respective tenderer must be disqualified			
Annexure A	Acknowledgement Form	✓	
Annexure B	Tenderers Particulars	✓	
Annexure C	Integrity Pact Declaration form	✓	
Annexure D	CPA for local goods/services (if applicable)	N/A	
Annexure E	CPA(IG) for imported goods/services (if applicable)	N/A	
Annexure F1-F4	SBD 6.2 -Declaration certificate for local production and content and Annexures C, D, E(only applicable where designated materials are included)	N/A	
Annexure G (applicable for all suppliers including Foreign suppliers)	SBD 1- to be submitted with the tender at tender submission deadline	✓	
Annexure H	SBD 6.1- Preference Points Claim Form in terms of PPPFA 2017 regulations	✓	
Supplier Development & Localisation (SD&L) Undertaking (if applicable)	SDLI Undertaking	N/A	
	Letter of intent to form a JV/consortium		✓
Additional Decomposite	Valid joint venture agreement confirming the rights and obligations of each of the joint venture partners and their profit-sharing ratios.		✓
Additional Documents required in event of JV:-	Written confirmation that the joint venture will operate as a single business entity (incorporated) for the duration of the contract (this may be included as an obligation within the JV agreement)		✓
	"proof of B-BBEE status level of contributor" means:-	✓	

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template	240-43921804	Rev	6
Identifier	240-43921004	IVEA	U
Document	240-114238630	Rev	10
Identifier	240-114230030		
Effective Date	03 March 2020		
Review Date	March 2023		

*"proof of B-BBEE status level of contributor" means:- (a) the B-BBEE status level certificate issued by an authorised body or person; or (b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or (c) any other requirement prescribed in terms of the Broad-Based Black Economic	(a) the B-BBEE status level certificate issued by an authorised body or person; or (b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or (c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act; (as may be applicable for the particular tendering entity) Details and confirmation of a single designated bank account in the name of the JV and independent of the individual JV partners, as set out in the joint venture agreement. Failure on the part of the supplier to submit "proof of B-BBEE status level of contributor" for purposes of evaluation and scoring by the tender closing will not result in disqualification (if tenderer is otherwise deemed to be responsive/acceptable in all other aspects and it is not a pre-qualification criterion). The tenderer will, however, be scored zero on B-BBEE for purposes of PPPFA scoring and ranking.	✓	
Empowerment Act; Tax Clearance Certificates	A certified copy of a tax clearance certificate is still required by Foreign suppliers (with a footprint in South Africa- but who are not on CSD and have not provided a SARS pin number) and Local suppliers (who have not provided their SARS e-filing PIN number for verification by Eskom and/or their CSD profile / CSD number). Foreign suppliers (even those with no deemed footprint in South Africa) must still complete the relevant section in Part A of the SBD1 document, however, no proof of tax compliance is required if the supplier answers "no" to all questions. If they answer "yes" to any of the questions, however, they		

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template	240-43921804	Rev	6
Identifier	240 43321004	1104	0
Document	240-114238630	Rev	10
Identifier	240-114230030	Kev	10
Effective Date	03 March 2020		
Review Date	March 2023		

Tax Evaluation Questionnaire (if services contract and was included	are required to register and be tax compliant as per Part B- section 2 of the SBD 1 document and relevant legislation governing tax compliance. Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for	N/A	
as annexure)	purposes of PAYE.		
Compliance with Employment Equity Act	To the extent that the tenderer falls within the definition of a "designated Employer" as contemplated in the Employment Equity Act 55 of 1998, the tenderer is required to furnish the Employer with proof of compliance with the Employment Equity Act, including proof of submission of the Employment Equity report to the Department of Labour. (South African tenderers only)	N/A	
CIDB (where applicable)	Valid proof of the required cidb grading designation for the main contractor; JV and /or sub-contractor as may be required in the tender data at tender closing deadline or within 21 working days from the closing date of submission of tenders if this is agreed with the Employer	N/A	
Shareholding	Shareholding organogram and detailed breakdown (for each individual company/JV member) clearly identifying percentages owned by individual shareholders (full names & ID Numbers) and other entities (provide full legal/trading name and respective identifying registration/trust numbers)	√	
Pricing Scheduling	Completed pricing schedule Annexure I	✓	
Documentation DOCUMENTS REQUIRED U	NDER CONTRACT REQUIREMENTS		
Safety	COIDA - Original certificate of good standing or proof of application issued by the Compensation Fund (COID) or a licensed compensation insurer (South African tenderers only)		V

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

Quality	Documents that may be required per scope of work	N/A	
Environmental	Documents that may be required as per scope of work	N/A	
Due Diligence	Audited Financial Statements of the <i>tenderer</i> for the previous 18 months, or to the extent that such statements are not available, for the last year. Tenderers must note that in the case of a joint venture or special purpose vehicle (SPV) especially formed for this tender, audited financial statements for each participant in the JV / SPV is required. Start-up enterprises formed within the last 12 months are not required to send in statements, but if successful with their tender will be required to send statements for the first year when once available.		✓
DOCUMENTS REQUIRED U	JNDER FUNCTIONALITY/TECHINICAL CRITER	RIA	
Technical (required for functionality scoring)	Annexure J - Technical Evaluation Criteria KBGTSS004	✓	

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

ANNEXURE A

ACKNOWLEDGEMENT FORM

the fo	e in receipt of the Invitation to Tender/Proposal from Eskom Holdings SOC Ltd and llowing addenda issued by Eskom:
2	
3	
We co	onfirm that the documentation received by us is: (Indicate by ticking the box)
	ct as stated in the Invitation to Tender / RFP Content List, and that each document is lete. \Box
Or:	Incorrect or incomplete for the following reasons: □
Catal	oguing Acknowledgement:
[Plea	se select the relevant statement by ticking the appropriate box below]:
1.	We agree to provide the cataloguing information as described in the $\textit{tender submission}.$ \Box
2.	We have already supplied Eskom with the cataloguing information pertaining to this enquiry in a previous contract/order [insert previous invitation to tender/RFQ number]
3.	We do not intend to provide the cataloguing information for the required scope / specifications. for the reasons stated hereunder:
4.	I confirm that I am a Distributor/Importer/Agent and my Principal, being the Original Equipment Manufacturer (OEM) is or is not in the position to supply cataloguing information for items. See attached letter from OEM confirming his position.
Invita	tion to Tender/Request for Proposal No:

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template	240-43921804 Rev		6
Identifier	240-43921004	IVEA	U
Document	240-114238630 Rev	10	
Identifier	240-114230030	Kev	10
Effective Date	03 March 2020		
Review Date	March 2023		

Name of company/JV:
Country of registration
Name of contact person:
Contact details of contact person:
Tel (landline)
Cell phone
e-mail address

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

ANNEXURE B

TENDERER'S PARTICULARS

The *tenderer* must furnish the following particulars where applicable:

91			
Indicate the type of tendering structure by marking with an 'X' (where applicable provide registration number):			
Individual tenderer			
Unincorporated Joint venture (registration number for each member of the JV)			
Incorporated JV			
Other			
Please complete the following:			
Name of lead partner/member in case of JV			
CIPC Registration Number (for each individual company / JV member)			

VAT registration number (for each individual company / JV member) CIDB registration number (for each individual company/JV member if applicable), respective contractor grading designation for each individual company/JV member, and combined cidb contractor grading designation (for JVs) Shareholding information (for each individual Include as separate tender returnable if required. company/JV member) clearly identifying percentages owned by individual shareholders (full names & ID Numbers) and other entity shareholders (provide full legal/trading name and respective identifying registration/trust numbers) Contact person Telephone number E-mail address Postal address (also of each member in the case of a JV) Physical address (also of each member of the JV)

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

If subcontractors are to be used, indicate the following for the main sub-contractor(s). Add to the list of applicable.

Name of contractor	
CIPC Registration number	
VAT registration number	
CIDB Registration number (if applicable) and CIDB grade	
specified for the sub-contractor as may be stipulated in the	
Tender Data	
Shareholding organogram /breakdown (for each individual	
company/JV member) clearly identifying percentages	
owned by individual shareholders (full names& ID Numbers)	
and other entities (provide full legal/trading name and	
respective identifying registration/trust numbers)	
Proposed Scope of work to be done by sub-contractor	
Contact person	
Telephone number	
Fax number	
E-mail address	
Postal address	
Physical address	
4 16 (1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	

- 1. If you are currently registered as a vendor with Eskom, please provide your Vendor registration number with Eskom._____
- 2. If you are currently registered as a vendor on the Treasury Central Supplier Database(CSD) please provide your supplier registration number with Treasury_____
- 3. Please note that it is mandatory for you to register on National Treasury's CSD, if you intend doing work with any State department or State owned entity/company.

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

- 4. You may register online at National Treasury website on www.treasury.gov.za
- 5. Alternatively, you may contact: Nikiwe Shongwe (Snr Advisor Supplier Mngm)

+27 21 980 7521

- 6. If you are registered on SARS Efiling system, please provide your pin number in order to verify your tax compliant status_____
- 7. If you are required to be tax compliant as per SBD 1, but are not registered on CSD (foreign suppliers) or have not provided your SARS Efiling pin, please confirm that you have attached/will send a copy of a current valid tax compliant certificate as a tender returnable (by contract award stage).

YES	NO	
-----	----	--

- 8. If sub-contracting is prescribed in the specific enquiry, you need to compete 8.1-8.7
- 8.1 Confirm if you intend sub-contracting

YES	NO	
-----	----	--

- 8.2 What percentage will you be sub-contracting? _____%
- 8.3 To whom do you intend sub-contracting?
- 8.4 Is the said sub-contractor registered on CSD?

YES	NO	
-----	----	--

- 8.5 If yes to 8.4, please provide CSD number.
- 8.4 Please confirm B-BBEE level of said sub-contractor______
- 8.5 Which designated group does the sub-contractor belong to:
 - a. Black people
 - b. Black people who are youth
 - c. Black people who are women
 - d. Black people with disabilities
 - e. Black people living in rural or underdeveloped areas or townships
 - f. Cooperatives which are 51% owned by Black people
 - g. Black people who are military veterans

If Eskom decides to apply the sub-contracting provision as specified in Regulation 4(c) all tenders above the prescribed maximum threshold for quotations must be advertised through an open competitive bidding process subject to potential

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

tenderers meeting the 30% minimum subcontracting requirement to EMEs or QSEs that are 51% owned by the following enterprises:

8.6 Please confirm that you have attached your signed intent to sub-contract document.

YES	NO	

8.7 Have you attached proof of sub-contractor's belonging to designated group

YES	NO	
-----	----	--

۹.	I, the undersigned,	
	Signature:	
	Designation:	
	Date:	

B. Joint Ventures

We, the undersigned, are submitting this tender in Joint	Venture and hereby
authorise Mr/Ms	(full names), an
authorised signatory of	, (insert
the full legal name of the business entity serving as the lead	partner) acting in the
capacity of lead partner, to sign all documents in connection wi	ith the tender and any
contract resulting from it on our behalf.	

We attach to this Schedule a copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners.

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template	240-43921804	Rev	6
Identifier	240-43921004	IVEA	U
Document	240-114238630	Rev	10
Identifier	240-114230030	Kev	10
Effective Date	03 March 2020		
Review Date	March 2023		

Legal Name of Joint Venture Member	Full Name and Capacity of Authorised Signatory	Signature

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



240-43921804	Rev	6
240-114238630	Rev	10
03 March 2020		
March 2023		
	240-114238630 03 March 2020	240-114238630 Rev 03 March 2020

ANNEXURE C

INTEGRITY DECLARATION FORM

(Form to be completed and signed by supplier/tenderer as Invitation to Tender/RFP returnable or as part of contract modification documentation)

1. DECLARATION OF INTEREST

I/We understand that any natural/legal person, including employees of the State and/or those related to an Eskom employee/director (as per the definition of "related" set out hereunder), may tender to Eskom. However, in view of possible allegations of favouritism (the practice of showing favour to, or giving preference to some person/group, to the detriment of, or at the expense of another that is entitled to equal treatment or an equal opportunity), should the resulting tender, or part thereof, be awarded to such natural/legal person, as described herein, it is required that the *tenderer/s* declare such interest/relationship where:-

- the *tenderer*/s employees/directors are also employees/contractors/consultants/ directors in the state or a state owned entity.
- the tenderer/s employees/directors are also employees/contractors/consultants/ directors of Eskom
- the *tenderer*/s employees/directors are also employees/contractors/consultants or directors in another entity together with Eskom employees/consultants/contractors/ directors
- the legal person/s (including its employees/contractors/directors/members/ shareholders) on whose behalf the tender documents are signed, is in some other way "related" to an Eskom employee/contractor/consultant/director involved in the tender evaluation/tender adjudication/tender negotiation. "Related" meaning that:-
 - an individual is related to another individual of they are married, or live together in a relationship similar to marriage;
 - or are separated by no more than two degrees of natural or adopted consanguinity or affinity;
 - an individual is related to a juristic person if the individual directly or indirectly controls the juristic person, as determined in accordance with the definition of "control" (as per Companies Act section 2(1)); and

• a juristic person is "related" to another juristic person if :-

- (1)either of them directly/indirectly controls the other, or the business of the other, as determined in accordance with the definition of "control" (as per Companies Act section 2(1)):
- (2) either is a subsidiary of the other; or
- (3)a person directly/indirectly controls each of them, or the business of each of them, as determined in accordance with the definition of "control"
- the tenderer/s and one or more of the tenderers in this tendering/RFP process have a controlling
 partner in common, or a relationship with each other, directly or through common third parties, that
 puts them in a position to have access to information about or influence on the tender/proposal of
 another tenderer, or influence the decisions of Eskom regarding this bidding process;

To give effect to the provisions above, please complete the table hereunder with all required information.

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

Full Name & Capacity/ Position within tenderer (e.g. employee/Director/member/ owner/shareholder)	Identity Number	Confirm and provide details (including employee number) if you are a State/State owned entity employee/contractor/director.	Full Names & Capacity/Position of Eskom employee/ director/ consultant and details of the relationship or interest(marital/ familial/personal/ financial etc.)	To your knowledge is this person involved in the evaluation/ adjudication/ negotiation of tenders

1.	If any e	employee/c	lirector/m	ember/sh	areholder/owner	of tend	erer/s is a	also curre	ently e	employ	ed by Eskom,
	state v	vhether this	s has bee	n declared	d and whether th	ere is a	uthorisatio	on(Y/N) t	o und	lertake	remunerative
	work	outside	public	sector	employment,	and	attach	proof	to	this	declaration.

2.	Do the tenderer/s and other tenderer in this tendering/RFP process share a controlling partner or have
	any relationship with each other, directly or through common third parties? (Y/N) If Yes, attach proof to
	this declaration

2. DECLARATION OF FAIR TENDERING PRACTICES

This serves as a declaration that when goods/services are being procured, all reasonable steps have been taken to address and/or prevent the exploitation of the procurement process and the use of any unfair tendering practices.

A [tender/proposal] will be disqualified if the tenderer/s, or any of its directors have:

- abused the institution's procurement process (e.g. bid rigging/collusion)
- committed fraud or any other improper conduct in relation to such system.

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



240-43921804	Rev	6
240-114238630	Rev	10
03 March 2020		
March 2023		
	240-114238630 03 March 2020	240-114238630 Rev 03 March 2020

Please complete the declaration with an 'X" under YES or NO

Item	Question	Yes/No	No
1.1	Is the tenderer/s(or any of its directors/members/shareholders) listed on National Treasury's Database of Restricted Suppliers as companies/persons prohibited from doing business with the public sector [Note: Companies/persons who are listed on the Database were informed in writing of this restriction by the Authority/Accounting Officer of the institution that imposed the restriction after the audi alteram partem rule was applied]. The Database of Restricted Suppliers can be accessed on the National Treasury's website (www.treasury.gov.za).		
1.2	Is the tenderer/s (or any of its directors / members / shareholders)? listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combatting of Corrupt Activities Act (No 12 of 2004) The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za).		
1.3	Was the <i>tenderer/s</i> (or any of its directors/members/shareholders) convicted by a court of law (including a court outside South Africa) for fraud and/or corruption with respect to the procurement/tendering processes/procedures during the past five years?		
1.3.1	Provide details.		

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document			
Document	240-114238630	Rev	10
Identifier	240 114230030		10
Effective Date	03 March 2020		
Review Date	March 2023		

1.4	Was the tenderer/s(or any of its directors/members/shareholders) prohibited from doing business with any International Financial Development/funding Agency or Lending Institution	
1.5	Is there any history/record of the tenderer/s (or any of its	
	directors/members/shareholders) failing to meet their	
	contractual obligation with any SOC?	
	ersigned,hereby confirm to sign all documents in connection with this tender and any contract resulting to	,
	io sign all documents in connection with this tender and any contract resulting i	
tenderer)		ar riarrio or trio
information	hat I have read and understood the provisions of the Supplier Integrity in furnished herein is correct, that it is understood that the tenderer's tender, and that Eskom will act against the tenderer should any aspect of this to false.	r/proposal may
Signature	:	
Designation signing:	on and capacity in which	
Date:		

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
laentiner			
Document	240-114238630	Rev	10
Identifier	240-114230030		10
Effective Date	03 March 2020		
Review Date	March 2023		

Joint Ventures	
I, the undersigned,	hereby confirm that acting in
the capacity of lead partner, I am duly authorised to si	ign all documents in connection with the tender and
any contract resulting from it on behalf of	
	(insert the full legal name of
the JV).	
information furnished herein is correct, that it is	provisions of the Supplier Integrity Pact, that all understood that the JV's tender/proposal may be should any aspect of this this declaration prove to
Signature:	
Designation and capacity in which signing :	
Date:	
(A copy of the joint venture agreement which inc	corporates a statement that all partners are liable
liabilities, receive instructions and payments an	act and that the lead partner is authorised to incur d be responsible for the entire execution of the ers is attached to the invitation to tender/Request

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

ANNEXURE D

CPA REQUIREMENTS FOR LOCAL GOODS AND SERVICES (SOUTH AFRICA)

THE APPLICATION OF CONTRACT PRICE ADJUSTMENT (CPA) TO TENDER SUBMISSIONS

This Section will not be applicable to professional services contract

1. APPLICATION OF CPA

Eskom will afford Tenderers an opportunity to propose additional/alternate offers to the abovementioned. Additional Offers, which are optional, will only be considered if a fully compliant Main Offer is submitted and acceptable

CPA conditions may apply if the contractual duration is to be longer than 12 months. If the contractual duration will be less than or equal to 12 months, a fixed priced offer must be submitted.

2. TENDER SUBMISSIONS

Tenderers shall comply with the following requirements:

a. Main offer:

- A Main Offer that is fully compliant with the CPA requirements as specified in the Enquiry.
- This condition is mandatory unless a fully fixed priced offer is submitted. If more than one offer is submitted, then the fully CPA compliant offer must be indicated as the Main Offer.

Failure to do so may result in the supplier's offer(s) being disqualified.

b. Additional/Alternative offer:

Additional offers, which are optional, will only be considered if a fully compliant main offer is submitted and acceptable:

- A fixed priced offer in addition to the fully CPA compliant main offer; or
- Any other offer with CPA specifications which deviate from the CPA requirements specified in the enquiry. However it is compulsory that all such deviations are sufficiently substantiated.

Additional/Alternative Offers must be clearly indicated as such

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

3. ESKOM'S PREFERRED INDEX LIST

Eskom's preferred index list is set out hereunder in Tables 1 and 2. The index list comprises indices that could be used in the Tenderers main offer.

4. FOREIGN PORTION OF THE TENDER/AGREEMENT PRICE

In instances where the preferred index list does not specify a foreign index which is required for the specific agreement, the following must apply:

- The source of an index must be that of the national statistical institute of the relevant country or a generally acknowledged statistical (e.g. industry) body in or for that country, e.g. BEAMA and MEPS.
- The index must be the equivalent, or if unavailable, the nearest equivalent index to that of the specific prescribed local index.

5. NUMBER OF FORMULAE & INDICES

 The Tenderer is limited to a maximum of 10 (ten) indices in total, i.e.: a maximum of 5 local indices and maximum of 5 foreign indices, excluding the fixed portion per CPA formula, per offer/agreement.

6. CPA FIXED PORTION

A minimum of 15% of the total agreement value is to be fixed when a CPA formula applies; except in the case of professional services or consulting agreements.

7. BASE DATE

- In instances of indices or other references published monthly, the Base Date is to be: The month before the month in which the Enquiry closes
- In instances where the reference figures, e.g. market prices, are published daily or at more intervals than once a month:

The average for the month before the month in which the Enquiry closes

- In this case, the following shall apply:
 - Where the average is published:

The average published price in the currency Eskom will be exposed to. e.g. The currency in which Eskom will effect payment

O Where a high, low and mean are published:

The mean

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

 Where other prices than the Cash Settlement or Cash Sellers Price are published:

The Cash Settlement or Cash Sellers Price

Where applicable, these principles, must also apply for the CPA "cut-off" date.

8. CPA FOR PROFESSIONAL SERVICES

No fixed portion is mandatory.

The preferred index to be used for adjusting these agreements is the country specific CPI Headline index.

The price adjustment factor will be effective from each contractual anniversary of the base date. This must be the average of the country specific CPI Headline index figures published for the last twelve month period (cycle) ending before the contract anniversary date.

·	·		
Signed	Da	ate	
Name	Po	osition	
Tenderer			

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template	240-43921804	Rev	6
Identifier	210 10021001	1.01	O
Document	240-114238630	Rev	10
Identifier	240-114230030	Kev	10
Effective Date	03 March 2020		
Review Date	March 2023		

<u>Table 1: Preferred Local Index List</u> -this list of indices needs to be relevant to the commodity. Buyers need to check and include the relevant indices.

Labour	Commodities	Processed material	Transport	Others	
Labour general (hourly paid) SEIFSA, C3, actual labour cost	Steel StatsSA, P0142.1 Table 2, basic iron and steel	Mechanical engineering material SEIFSA, G, mechanical engineering material	SEIFSA, L2, road freight costs	StasSA, PO141 CPI (Headline) all items OR SEIFSA, D-2 (CPI)	
	Copper SEIFSA, F, copper metric ton	Electrical engineering material SEIFSA, G-1,			
Labour general SEIFSA, C3 (a), actual labour	Aluminium SEIFSA, R, aluminium	electrical engineering material		StasSA, PO142.1), PPI • Final	
cost (field force) where subsistence	Zinc SEIFSA, F, zinc	-	Building and construction material		Manufactur ed Goods
allowance is paid	Lead SEIFSA ,F, lead	SEIFSA, G, building and construction material		Or Intermediat e Manufactur ed Goods OR SEIFSA Table U Producer Price Index (PPI	
				- final manufactured GOODS OR Intermediate Manufactured Goods	

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

Table 2: Preferred Foreign Index List

Labour	Commodities	Processed material	Transport	Others
National Statistical Institute, Country-specific general labour index	MEPS, Country-specific general steel index LME, Copper	PS, National Statistical Institute, Country-specific engineering material National Statistical Institute, Country-specific general transport cost	Statistical Institute, Country- specific	National Statistical Institute, Country-specific CPI (Headline) National Statistical
	LME, aluminium	National Statistical Institute, Country-specific electrical engineering material	muex	Institute, Country-specific PPI
	LME, zinc	National Statistical Institute, Country-specific building and construction material		

Closing date of tender	 /	/	_	
TENDERER'S SIGNATURE				

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

ANNEXURE G

SBD₁

PART A INVITATION TO BID

YOU ARE HEREBY INVI	TED TO BID FOR	REQUIREMENTS OF TH	IE (NAME OF DEI	PARTMENT/ PUB	BLIC ENT	TTY)	
BID NUMBER: KBGTS	SS004	CLOSING DATE:	14th December 2	021	CLOSIN	G TIME:	10H00
		ery of a 55 Ton mob					
BID RESPONSE DOCUM	ENTS MAY BE D	EPOSITED IN THE BID E	BOX SITUATED A	AT (STREET ADD	DRESS)		
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO TECHNICAL ENQUIRIES MAY BE DIRECTED TO:							
CONTACT PERSON			CONTACT PER	RSON			
TELEPHONE NUMBER			TELEPHONE N	IUMBER			
FACSIMILE NUMBER			FACSIMILE NU	JMBER			
E-MAIL ADDRESS			E-MAIL ADDRE	ESS			
SUPPLIER INFORMATIO	N						
NAME OF BIDDER							
POSTAL ADDRESS							
STREET ADDRESS							
TELEPHONE NUMBER	CODE		NUMBER				
CELLPHONE NUMBER							
FACSIMILE NUMBER	CODE		NUMBER				
E-MAIL ADDRESS							
VAT REGISTRATION NUMBER							
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	MAAA		
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	TICK AP	PLICABLE BOX]	B-BBEE STATU AFFIDAVIT	JS LEVEL SWOF	RN	[TICK AP	PLICABLE BOX]
-	☐ Yes	☐ No				☐ Yes	☐ No
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]							

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐Yes ☐No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	☐Yes ☐No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]		
QUESTIONNAIRE TO BII	DDING FOREIGN SUPPLIERS				
IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?					
DOES THE ENTITY HAVE	DOES THE ENTITY HAVE A BRANCH IN THE RSA?				
DOES THE ENTITY HAVE	E A PERMANENT ESTABLISHMENT IN TH	E RSA?	☐ YES ☐ NO		
DOES THE ENTITY HAVE	E ANY SOURCE OF INCOME IN THE RSA?	?	YES NO		
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?					
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.					

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

PART B TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED—(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
- 1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).

2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
- 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
- 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:
CAPACITY UNDER WHICH THIS BID IS SIGNED:
(Proof of authority must be submitted e.g. company resolution)
DATE:

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

Annexure H

SBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids:
 - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
 - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

- a) The value of this bid is estimated to exceed/not exceed R50 000 000 (all applicable taxes included) and therefore the ______ preference point system shall be applicable; or
- b) Either the 80/20 or 90/10 preference point system will be applicable to this tender (*delete whichever is not applicable for this tender*).
- 1.3 Points for this bid shall be awarded for:
 - (a) Price; and
 - (b) B-BBEE Status Level of Contributor.
- 1.4 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	
B-BBEE STATUS LEVEL OF CONTRIBUTOR	
Total points for Price and B-BBEE must not exceed	100

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

- 1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. **DEFINITIONS**

- (a) "B-BBEE" means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) "B-BBEE status level of contributor" means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) "bid" means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) "Broad-Based Black Economic Empowerment Act" means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) "EME" means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **"functionality"** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) "prices" includes all applicable taxes less all unconditional discounts;
- (h) "proof of B-BBEE status level of contributor" means:
 - 1) B-BBEE Status level certificate issued by an authorized body or person;
 - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
 - 3) Any other requirement prescribed in terms of the B-BBEE Act:
 - "QSE" means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6	
Document Identifier	240-114238630	Rev	10	
Effective Date	03 March 2020			
Review Date	March 2023			

90/10

3. POINTS AWARDED FOR PRICE

3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or

$$Ps = 80 \left(1 - \frac{Pt - P\min}{P\min} \right)$$
 or $Ps = 90 \left(1 - \frac{Pt - P\min}{P\min} \right)$

Where

Ps = Points scored for price of bid under consideration

Pt = Price of bid under consideration
Pmin = Price of lowest acceptable bid

4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

5. BID DECLARATION

5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:-

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

6.	B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1
6.1	B-BBEE Status Level of Contributor: =(maximum of 10 or 20 points)
	(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.
7.	SUB-CONTRACTING
7.1	Will any portion of the contract be sub-contracted?
	(Tick applicable box)
	YES NO
7.1.1	If yes, indicate:
	i) What percentage of the contract will be subcontracted%?
	ii) The name of the sub-contractor
	iii) The B-BBEE status level of the sub-contractor
	iv) Whether the sub-contractor is an EME or QSE (Tick applicable box)
	YES NO
	v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in
	terms of Preferential Procurement Regulations,2017:
	Designated Crown, An EME or OSE which is at least \$40/ EME OSE

Designated Group: An EME or QSE which is at least 51% owned by:	EME	QSE
	$\sqrt{}$	$\sqrt{}$
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

Any	EIVIE		
Any	QSE		
8.	DECLARATION WITH REGARD TO COMPANY/FIRM		
8.1	Name company/firm:		of
8.2	VAT number:	reç	gistration
8.3	Company number:	_	gistration
8.4	TYPE OF COMPANY/ FIRM		
	 Partnership/Joint Venture / Consortium One person business/sole propriety Close corporation Company (Pty) Limited [TICK APPLICABLE BOX] 		
8.5	DESCRIBE PRINCIPAL BUSINESS ACTIVITIES		
8.6	COMPANY CLASSIFICATION		
	 Manufacturer Supplier Professional service provider Other service providers, e.g. transporter, etc. [TICK APPLICABLE BOX] 		
8.7	Total number of years the company/firm business:	has be	en in
8.8	I/we, the undersigned, who is / are duly authorised to do s company/firm, certify that the points claimed, based on the B		

OR

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.

Confidential



Template Identifier	240-43921804	Rev	6
Document Identifier	240-114238630	Rev	10
Effective Date	03 March 2020		
Review Date	March 2023		

contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have
 - (a) disqualify the person from the bidding process;
 - recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution.

WITNESSES	
1	SIGNATURE(S) OF BIDDERS(S)
2	
	DATE:

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.



Template	240-43921804 Rev	6	
Identifier		IVEA	U
Document	240-114238630	Rev	10
Identifier			
Effective Date	03 March 2020		
Review Date	March 2023		

Annexure I Price List

Item No	Description	Required Quantity	Unit Price
1	THE SUPPLY AND DELIVERY OF ONE (1) 55 TON MOBILE CRANE FOR KOEBERG OPERATING UNIT	1	
	CRANE: TYPE: MOBILE; CAPACITY: 55 T; SPECIAL FEATURES: LIFTING; ALL TERRAIN, MAX CAPACITY 55 TON, MAX BOOM LENGHT 50 M, MAX JIB LENGHT 0 M, MAX TIP HEIGHT 50 M, OVERALL LENGHT 11.5 M, OVERALL WIDTH 2.55 M, OVERALL HEIGHT 3.66 M, GROSS VEHICLE WEIGHT 36 TONS, MAX TRAVEL SPEED 85 KM/H, MAX ENGINE POWER 260 KW; VENDORS ARE RESPONSIBLE FOR ENSURING THAT THEY ARE PERFORMING AGAINST THE CORRECT DRAWING REVISION NUMBER (IF APPLICABLE).		
	TOTAL PRICE EXC VAT		
	TOTAL PRICE INCLUDING VAT DELIVERY COST MODE OF TRANSPORT LEAD TIMES		
	PAYMENT TERMS		

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.