	Supplier Development, Localisation and Industrialisation (SDL&I) Strategy Setting Template	Template Identifier	240-43921804	Rev	6
		Document Identifier	240-148918142	Rev	3
		Effective Date	01 September 2020		
		Review Date	September 2023		

Business Unit	Transmission
Description/ Scope of Work	The design, manufacture, integration, testing at works and site, development of user documentation, training of Eskom personnel, supply, delivery, off-loading and if required, installation and commissioning of Switch Mode Battery Chargers on an “as and when required” basis for a period of five (5) years with the option to extend for up to an additional two (2) years period.
Duration of the Project	5 years
Name of Buyer	Mabatane Mariri

Section 1: Pre-qualification Criteria for Preferential Procurement

SDL&I will apply the following pre-qualification criteria as envisaged in PPPFA 2017 regulation 4

<p>a) Minimum BBBEE status level of contributor?</p> <p>If Yes, what is the BBBEE status and/or level required</p>	<table border="1"> <tr> <th>YES</th> <th>NO</th> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td colspan="2" style="text-align: center;">1 - 4</td> </tr> </table>	YES	NO	<input checked="" type="checkbox"/>	<input type="checkbox"/>	1 - 4	
YES	NO						
<input checked="" type="checkbox"/>	<input type="checkbox"/>						
1 - 4							
<p>b) Is there BBBEE category targeted for this enquiry?</p> <p>If Yes, BBBEE category</p>	<table border="1"> <tr> <th>YES</th> <th>NO</th> </tr> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> </tr> <tr> <td colspan="2" style="height: 20px;"></td> </tr> </table>	YES	NO	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
YES	NO						
<input type="checkbox"/>	<input checked="" type="checkbox"/>						

Tender Returnable if the above elements are requirements;


- Sworn affidavit in the case of EME's must be submitted (affidavit must be completed fully), or
- B-BBEE Certificate issued by CIPC for EME's. OR
- B-BBEE certificate / sworn affidavit in the case of QSE's must be submitted, or
- B-BBEE certificate issued by SANAS Accredited Verification Agency for Generic Entities must be submitted, or
- B-BBEE Certificate issued by a SANAS Accredited Verification Agency will be accepted and the certificate should be in the name of the JV.

Section 2: Mandatory Requirements

- CIDB registration
- Valid B-BBEE certificate or a valid sworn affidavit.

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2.1 Designated Sectors

When applicable the following stipulated minimum threshold for Local Production and Content must be achieved in full by the tenderer

a) Is this Commodity or part of it a Designated Sector?

YES	NO
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Please indicate below Designated Components

Commodity	Description	Local Content Threshold
Cables	Cable wires	90%

NOTE: Failure to comply with the above stated requirement will result in disqualification of the bidders.

2.2 CIDB Skills Development

a) Is there CIDB compulsory training?

If Yes, what is the % of the Construction Skills Development Goal % (CSDG)


YES	NO
<input type="checkbox"/>	<input checked="" type="checkbox"/>

If the answer above is Yes, it will then be mandatory for the supplier to match Eskom's targets

Criteria	Eskom Target	Tenderer Commitment
Electrical/Electronics Technicians/bursaries	10	

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NOTE: The successful supplier shall develop/sponsor Electrical/Electronics Technicians, over the duration of the contract which is five years. One skill shall be developed through sponsoring bursaries/learnerships on internal training, for every five million (R5 000 000) that will be spent by Eskom to the company to achieve the required maximum number of targeted skills (10). Therefore, the supplier may develop the candidates directly or through their supplier network. The supplier may also utilize the services of the relevant SETA accredited training providers.

Note: The list of skills mentioned above is not exhaustive nor prescriptive, suppliers may identify and add onto the list other core, critical and scarce skills.

Section 3: SDL&I Undertaking

Tenderers who complete and submit the undertaking as required, but who do not meet Eskom's targets, will not be disqualified. SDL&I undertakings do not form part of scoring but commitments will form part of contractual obligations

- B-BBEE** - Suppliers will at a minimum be expected to maintain or improve their B-BBEE status for the duration of the contract.
- Job Opportunities**


Tenderer to also provide breakdown of jobs to be created and/ or retained in this table:

Category	Jobs to be retained	Jobs to be created Target	Jobs to be created Proposal

Note:

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3. Subcontracting activities

Not applicable

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Section 4: SDL&I Penalty and Performance Security

Eskom will apply a penalty of 2.5% of the Contract Value for failure to meet SDL&I obligations.

This option will apply for SDL&I performance security:

- For the duration of the contract, Eskom will retain 2.5% of every invoice (excluding VAT) as security for the fulfilment of all SDL&I Obligations. The retained amounts shall only be released to the Contractor upon fulfilment of all SDL&I obligations at the end of the contract.

Section 5: Reporting and Monitoring

- The suppliers shall on a monthly/quarterly basis submit a report to Eskom in accordance with Data Collection Template on their compliance with the SDL&I obligations described above.
- Eskom shall review the SDL&I reports submitted by the suppliers within 60 (sixty) days of receipt of the reports and notify the suppliers in writing if their SDL&I obligations have not been met.
- Upon notification by Eskom that the suppliers have not met their SDL&I obligations, the suppliers shall be required to implement corrective measures to meet those SDL&I obligations before the commencement of the following report, failing which Retention clauses shall be invoked.
- Every contract shall be accompanied by the SDL&I Implementation Schedule which must be completed by the suppliers and returned to SDL&I representative for acceptance 28 days after contract award.

Section 6: Market Research

The following information demonstrates market analysis conducted in order to confirm the current capacity in the South African market.

Section 7: General Information on Validity of Sworn Affidavits

The following must be considered when it comes to validity of Affidavits;

Tenderers submitting B-BBEE Sworn Affidavits must ensure that the affidavits meet the following key pointers to ensure their validity:

- Name/s of deponent as they appear in the identity document and the identity number.
- Designation of the deponent as the **director, owner or member** must be indicated in order to know that person is duly authorised to depose of an affidavit. **(Mark the applicable option).**
- Name of enterprise as per enterprise registration documents issued by the CIPC, where applicable, and enterprise business address.
- Percentage of black ownership, black female ownership and designated group. In the case of specialised enterprises as per Statement 004, the percentage of black beneficiaries must be reflected. **(No blank spaces to be left).**
- Indicate total revenue for the year under review and whether it is based on **audited financial statements or management account. (Mark the applicable option).**
- Financial year end as per the **enterprise's registration documents**, which was used to determine the total revenue. **(Financial year end to be stipulated by day/month/year).**
- B-BBEE Status level. An enterprise can only have one status level. **(Tick applicable level)**
- Empowering supplier status must be indicated. For QSEs, the deponent must select the basis for the empowering supplier status.
- Date deponent signed and date of Commissioner of Oath must be the same. **(The sworn affidavit must be signed in the presence of the Commissioner of Oath. Furthermore the Commissioner must also sign and stamp)**
- Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law, commission a sworn affidavit in which they have an interest.

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