

 Eskom	Invitation to Tender KZN120	Document Identifier	240-114238630	Rev	16
		Effective Date	February 2023		
		Review Date	February 2028		

ESKOM HOLDINGS SOC LTD

INVITATION TO TENDER

FOR

The Panel appointment of Twenty (20) contractors for the Provision of Supervision, Labour, Equipment, Material (except the big five (Poles, Transformers, Meters, Conductor and Cable) and transport as it will be required and authorized in specific circumstance) for Reticulation projects in the Kwa-Zulu Natal Operating Unit, on an “as and when” required basis for a period of Thirty - Six (36) months.

Tender number	KZN120
Issue date	31 January 2024
Closing date and time	15 March 2024 at 10h00am
Tender validity period	Eight (8) months from the closing date and time
Clarification meeting	<p>A non-compulsory Online MS Teams Meeting with representatives of the Employer, will take place as follows:</p> <p>Date: 21 February 2024 Venue: MSTeams Time:10h00 am</p> <p>Microsoft Teams meeting Join on your computer, mobile app or room device Click here to join the meeting</p>
Tenders are to be delivered to the following address on the stipulated closing date and time:	<p>THE TENDER OFFICE Eskom Commercial Building Procurement Offices 25 Valley View Road New Germany 3620</p>

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Invitation to Tender

Eskom Holdings SOC Ltd (hereinafter "Eskom") invites you to submit a tender for the **Panel appointment of Twenty (20) contractors for the Provision of Supervision, Labour, Equipment, Material (except the big five (Poles, Transformers, Meters, Conductor and Cable) and transport as it will be required and authorized in specific circumstance) for Reticulation projects in the Kwa-Zulu Natal Operating Unit, on an "as and when" required basis for a period of Thirty -six (36) months**

The enquiry documents are supplied to you on the following basis:

1. Free of charge

Eskom has delegated the responsibility for this tender to the Eskom *Representative* whose name and contact details are set out in the Tender Data. A submission of a tender by you in response to this Invitation will be deemed as your acceptance of the Eskom Standard Conditions of Tender attached.

Queries relating to these Invitation documents may be addressed to the Eskom *Representative*.

Yours faithfully

Thandi Xaba

Thandi Xaba

Acting Procurement Manager

CEC KZN5273

CentralEast Cluster KZN Operating Unit

Date: 30 January 2024

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1.1 The following documents listed hereunder are attached to this enquiry.

Number	Description	Annexure	Attached
1.1.1	*Acknowledgement form	Annexure A	Y
1.1.2	*Tenderer's particulars	Annexure B	Y
1.1.3	*Integrity Declaration Form (refer to www.eskom.co.za for the Supplier Integrity Pact that suppliers are required to download and read)	Annexure C	Y
1.1.7	*SBD 1 -Invitation to Bid	Annexure G	Y
1.1.8	*SBD 6.1- Preference Points Claim Form in terms of PPPFA 2022 regulations	Annexure H	Y
1.1.9	*SBD 4 – Bidders Disclosure	Annexure I	Y
1.1.10	Supplier Development & Localisation (SDL&I) Undertaking	Part 6- SDL& I requirements	Y

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1.2 The Tender Data makes several references to the **Eskom Standard Conditions of Tender** and in those instances, the clause numbers are referenced hereunder. The “**Tender Data**” as detailed herein shall take precedence over the **Standard Conditions of Tender** in the event of any ambiguity or inconsistency between the two documents.

Clause Number from Standard Conditions of Tender	Tender Data																					
1.1 Parties	<p>The <i>Employer</i> is Eskom Holdings SOC Ltd</p> <p>The Eskom <i>Representative</i> is: Name: Lungile Mathetha Tel: 031 710 5334 E-mail: mtambol@eskom.co.za</p>																					
1.3 Enquiry documents	<p>The Invitation to tender number is: KZN120</p> <p>All Relevant tender documents will be uploaded onto:</p> <ul style="list-style-type: none"> • Eskom Tender Bulletin • CIDB i-Tender Portal • National Treasury E-Tender Portal <p>It is the responsibility of the tendering party to ensure all required documentation is downloaded, completed and submitted as follows:</p> <table border="1" data-bbox="647 1230 1503 1680"> <thead> <tr> <th data-bbox="647 1230 1156 1275">Section</th><th data-bbox="1156 1230 1298 1275">Original</th><th data-bbox="1298 1230 1503 1275">Copy</th></tr> </thead> <tbody> <tr> <td data-bbox="647 1275 1156 1343">Part 1- will comprise of the Commercial requirements</td><td data-bbox="1156 1275 1298 1343">√</td><td data-bbox="1298 1275 1503 1343">√</td></tr> <tr> <td data-bbox="647 1343 1156 1410">Part 2- will comprise of the Technical requirements</td><td data-bbox="1156 1343 1298 1410">√</td><td data-bbox="1298 1343 1503 1410">√</td></tr> <tr> <td data-bbox="647 1410 1156 1477">Part 3- will comprise of the Safety requirements</td><td data-bbox="1156 1410 1298 1477">√</td><td data-bbox="1298 1410 1503 1477">√</td></tr> <tr> <td data-bbox="647 1477 1156 1545">Part 4- will comprise of the Quality requirements</td><td data-bbox="1156 1477 1298 1545">√</td><td data-bbox="1298 1477 1503 1545">√</td></tr> <tr> <td data-bbox="647 1545 1156 1612">Part 5- will comprise of the Environmental requirements</td><td data-bbox="1156 1545 1298 1612">√</td><td data-bbox="1298 1545 1503 1612">√</td></tr> <tr> <td data-bbox="647 1612 1156 1680">Part 6- will comprise of the SDL&I requirements</td><td data-bbox="1156 1612 1298 1680">√</td><td data-bbox="1298 1612 1503 1680">√</td></tr> </tbody> </table> <p>Where a Tenderer does not submit one (1) original plus one (1) complete hard copy of the original tender to Eskom the tender will be disqualified.</p>	Section	Original	Copy	Part 1- will comprise of the Commercial requirements	√	√	Part 2- will comprise of the Technical requirements	√	√	Part 3- will comprise of the Safety requirements	√	√	Part 4- will comprise of the Quality requirements	√	√	Part 5- will comprise of the Environmental requirements	√	√	Part 6- will comprise of the SDL&I requirements	√	√
Section	Original	Copy																				
Part 1- will comprise of the Commercial requirements	√	√																				
Part 2- will comprise of the Technical requirements	√	√																				
Part 3- will comprise of the Safety requirements	√	√																				
Part 4- will comprise of the Quality requirements	√	√																				
Part 5- will comprise of the Environmental requirements	√	√																				
Part 6- will comprise of the SDL&I requirements	√	√																				

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1.4 Type of Invitation to Tender	This invitation to tender is: An open Invitation to tender.	
1.6 Eskom's rights to accept or reject any tender	The tender shall be for the whole of the contract.	
2.1 Eligible tenders	<p>Submit a tender only if the tenderer (whether a single company or a structure similar to a Joint Venture) complies with the <i>eligibility criteria</i> stated in the Tender Data and the tenderer, or any of his principals, is not under any restriction to do business with Eskom/State Owned Companies.</p> <p>Tenderers are deemed ineligible to submit a tender if</p> <ol style="list-style-type: none"> 1. Tenderers have the nationality of a country on any international sanctions list. A tenderer shall be deemed to have the nationality of a country if the tenderer is a national or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors or suppliers for any part of the Contract including related services. 2. Tenderers submit more than one tender either individually or as a partner in a joint venture (JV) or consortium 3. Tenders submitted by a JV or consortium where the JV/consortium agreement does not explicitly state that the parties of the JV or consortium shall be jointly and severally liable for the execution of the Contract in accordance with the Contract terms. 4. A Tenderer must not have a conflict of interest. All Tenderers found to have a conflict of interest shall be disqualified. A Tenderer may be considered to have a conflict of interest with one or more parties in this tendering process, if : <ol style="list-style-type: none"> 1. (a)they have a controlling partner/majority shareholder in common; or 2. (b)they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender/proposal of another Tenderer, or influence the decisions of the Employer regarding this bidding process. 5. Tenders signed by non- authorized persons 6. Where the tenderers are not registered on National Treasury's Central Supplier Database (except Foreign Suppliers) 7. Any tenderer that is restricted by National Treasury 8. Any tenderer on the Tender Defaulters list. 9. A tenderer that sub-contracts 100% Scope of Work. <p>Ineligible tenderers will be disqualified.</p>	

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2.2 -2.5 Tender Closing	<p>The deadline for Tender submission is: Date: 15 March 2024 Time :10h00</p> <p>Late Tenders will not be accepted.</p> <p>Tenders are to be submitted to the Eskom <i>tender box</i> at the following physical address:</p> <p>THE TENDER OFFICE Eskom Commercial Services Procurement Offices 25 Valley View Road New Germany 3620</p> <p>NB: The onus is upon the tenderer to ensure that their tender reach the Tender Office on or prior to the due date and time when making use of the post or courier services.</p> <p>NB: Eskom employees are not permitted to deposit a tender into the Eskom tender box on behalf of a tenderer</p> <p>If your tender document is too big to fit into the tender box, the documents can be submitted to an Eskom Tender office Official at the Eskom Tender Office, during the following times:</p> <p>Monday to Friday- 07h30-16h00 prior to the tender closing date. No Tender documents will be accepted after the stipulated tender closing date and time.</p>
2.9 Copy of original tender	<p>The tenderer must submit the tender as a complete original tender, plus one (1) hard copy of the original tender at tender submission deadline.</p> <p>Where a Tenderer does not submit one (1) original plus one (1) complete hard copy of the original tender to Eskom the tender will be disqualified.</p>
2.13 Tender Validity Period	<p>The tender validity period is (eight) 8 months from the closing date and time.</p>
2.16 clarification meetings	<p>A Clarification meeting with representatives of the <i>Employer</i> will take place and will be as follows:</p> <p>Date: 21 February 2024 Time10h00 am Venue: MSTeams</p>

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	<p>Microsoft Teams meeting Join on your computer, mobile app or room device Click here to join the meeting</p> <p><i>Tenderers must confirm their intention to attend the clarification meeting, a tenderer must send an email to mtambol@eskom.co.za stating the name, position and contact details (e-mail addresses) of each proposed attendee.</i></p>
2.17 Clarification on enquiry documents	<p>The tenderer will notify the <i>Employer</i> of any clarifications required before the closing time for clarification queries, which is Five (5) working days before the deadline for tender submission.</p> <p>All clarification and additional information sought during the tendering process must be submitted in writing to the Eskom Representative mtambol@eskom.co.za</p> <p>All Clarification queries and responses will be published on Eskom's Tender Bulletin and the National Treasury e-Tender Portal.</p> <p>Tenderers are encouraged to continuously check the bulletins for the latest updates or addendums during the tender process.</p>
2.23 Alternative tenders	Alternative tenders are not allowed .
2.25 Contractual Condition	The conditions of contract will be the NEC 3 Engineering and Construction Contract (ECC)
2.31 Provision of security for performance	A security/performance bond may be requested by the employer. In the event a performance bond is requested the contractor will be required to provide a performance bond in line with Eskom's requirements prior to being eligible to receive work.
3.4 Opening of tenders	Not Applicable.
3.5 Prices to be read out	<p>Prices will not be read out.</p> <p>As part of the Mandatory commercial requirements, all contractors are required to complete and sign a form to accept/ reject the rates.</p> <p><u>Failure to accept the rates will deem the submission as non-responsive.</u></p> <p>Therefore, all contractors that have signed the form to accept rates, will be awarded 90 points for price.</p> <p>Once the highest ranked contractors have been identified, the rates will be proposed to the contractors for acceptance.</p>

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3.9 Basic Compliance	<p><u>Basic Compliance/Commercial Evaluation</u></p> <p><u>Commercial Mandatory Returnable (Disqualifiable)</u> These returnables are required to be submitted with the tender at Tender closing date and time. If not submitted by tender closing the tender will be disqualified.</p> <ul style="list-style-type: none"> • Meet the eligibility criteria for a tender. • Submit one (1) original plus one (1) complete hard copy of the original tender to Eskom. • CSD Registration – Companies are required to provide a valid CSD (MAAA.....) number • Valid proof of CIDB (Construction Industry Development Board) Registration with the EP class at a level 4 EP CIDB grade or higher. However, where valid proof of CIDB Registration is not available at tender closing deadline, tenderers are at minimum expected to provide valid proof of application for Registration with the CIDB by tender closing deadline and proof of actual registration by contract award. • Acceptance of Rates <p><u>Commercial Mandatory Returnable (Non - Disqualifiable)</u> These returnable are required to be fully completed, signed and submitted with Tender at Tender closing date and time, however, if not submitted by Tender closing, the Procurement Practitioners will request in writing the outstanding returnable to be submitted within 5 working days. If the requested returnable (s) are not fully completed, signed and/or received by the Procurement Practitioner within 5 working days of the request; the tender will be disqualified.</p> <ul style="list-style-type: none"> • Fully complete and sign the SBD1 Invitation to bid form in the invitation to tender. • Fully complete and sign the SBD 6.1 preference claim form in the invitation to tender. • Fully complete and sign the SBD 4 Bidders Disclosure form in the invitation to tender. • Annexure C – Integrity Declaration form. • Acceptance of the terms and conditions of the enquiry (i.e. return of the NEC 3 ECC offer and acceptance as well as deviations)
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<p>3.10 Mandatory tender returnables</p>	<p>A tenderer that does not submit mandatory documents/information required by the required deadlines as stipulated; will be deemed non-responsive.</p> <p>1. <u>Commercial</u></p> <p><u>Commercial Mandatory Returnable (Disqualifiable)</u></p> <p>These returnables are required to be submitted with the tender at Tender closing date and time. If not submitted by tender closing the tender will be disqualified.</p> <ul style="list-style-type: none"> • Meet the eligibility criteria for a tender. • Submit one (1) original plus one (1) complete hard copy of the original tender to Eskom. • CSD Registration – Companies are required to provide a valid CSD (MAAA.....) number • Valid proof of CIDB (Construction Industry Development Board) Registration with the EP class at a level 4 EP CIDB grade or higher. However, where valid proof of CIDB Registration is not available at tender closing deadline, tenderers are at minimum expected to provide valid proof of application for Registration with the CIDB by tender closing deadline and proof of actual registration by contract award. • Acceptance of Rates <p>2. <u>Technical Mandatory requirements</u></p> <p>Contractors are requested to please refer to the uploaded folder called Part 2-Technical Evaluation Criteria</p> <p>Functionality, consist only of technical and will be evaluated on a total weight of 100% with a minimum threshold of 70%. Only consultants that meets this threshold will be considered for further evaluation. The full technical criteria is attached hereto.</p> <p>1. Definitions</p> <table border="1"> <tr> <td data-bbox="644 1635 854 1686">Definition</td><td data-bbox="854 1635 1502 1686">Explanation</td></tr> <tr> <td data-bbox="644 1686 854 1897"> Mandatory Criteria: </td><td data-bbox="854 1686 1502 1897"> Mandatory criteria are 'must meet' criteria. These criteria shall not be weighted, or point scored but shall be assessed on a Yes/No basis as to whether or not the criteria are met. An assessment of 'No' against any criterion shall technically disqualify the tenderer and </td></tr> </table>	Definition	Explanation	Mandatory Criteria:	Mandatory criteria are 'must meet' criteria. These criteria shall not be weighted, or point scored but shall be assessed on a Yes/No basis as to whether or not the criteria are met. An assessment of 'No' against any criterion shall technically disqualify the tenderer and
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		shall not be further evaluated against Functional Criteria.
	Functional Criteria:	Bids meeting the Mandatory Evaluation Criteria will be evaluated against the Functional Evaluation Criteria to allocate an evaluation result (score). Only those submissions achieving a score meeting or exceeding the defined threshold will be considered for further processing.
	Enquiry returnable:	Items stipulated in the Tender Enquiry, defined as mandatory and functional, to be submitted as part of the tender submission. Also known as evidence.
	Non-scoring /Informational Evidence	Additional evidence required either during tender stage or contract award stage which is not scored and will not affect the final score allocated to the submission.

1. Technical Strategy

The evaluation strategy and supporting criteria described in the following sections will be used to evaluate qualifying bids.

The technical evaluation process will follow a chronological order which will start with Stage 1, namely mandatory requirements. If all Stage 1 requirements have been satisfied then the evaluation will proceed to Stage 2, which is the evaluation of the predefined functional requirements.

All functional criteria will be scored, and a threshold will be set for stage 2. If the stage 2 threshold is met, then the qualifying bids will be processed further for selection.

The mandatory evidence (see table 1) and the functional evidence (see table 3) must be submitted by the tender closing date. Stage 3 will include non-scoring/informational criteria to be assessed at contract award stage.

1.1 Post Tender Award Considerations

- a) Contractors will be required to obtain (KZN OU MV Outcome 3 and KZN OU LV Authorization) if not already in place and to renew such authorizations that expire after contract award prior to the allocation of work. Work will not

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	<p>be allocated to Contractors that do not have the required Authorizations for the task.</p> <p>b) Contractors will be required to obtain accredited prepayment meter training (OTO 06G, OTO 06C, OTO 06A) if not already trained. Accredited training may be obtained from Eskom or Eskom accredited external training service providers.</p> <p>c) Contractors will be required to obtain the required smart meter training if not already trained. Accredited training may be obtained from Eskom or Eskom accredited external training service providers.</p>															
	<p>Table 2. Summary of functional criteria sections and weighting</p> <p>All returns must be submitted at tender closing, and cannot be requested or submitted after tender closing date.</p>															
	<table border="1"> <thead> <tr> <th>No.</th> <th>Description</th> <th>Total Score</th> </tr> </thead> <tbody> <tr> <th>No.</th> <th>Description</th> <th>Weights</th> </tr> <tr> <td>1</td> <td>Skills and Training</td> <td>60%</td> </tr> <tr> <td>2</td> <td>Tools and equipment</td> <td>20%</td> </tr> <tr> <td>3</td> <td>Vehicles</td> <td>20%</td> </tr> </tbody> </table>	No.	Description	Total Score	No.	Description	Weights	1	Skills and Training	60%	2	Tools and equipment	20%	3	Vehicles	20%
No.	Description	Total Score														
No.	Description	Weights														
1	Skills and Training	60%														
2	Tools and equipment	20%														
3	Vehicles	20%														
3.13 Functionality requirements	<p>Please note that the stipulated criteria do not represent the full extent of training, tools and equipment required for the execution of a retic project scope. The full requirements must be fulfilled if a task order is awarded. The tools listed represent a sub-set of the standard tools required. Specialized tools (e.g. 100T press, heavy conductor tools, cable tools, footplates etc.) are not included in the scoring returnables.</p> <p>Functionality requirements are applicable</p> <p>A full breakdown of the technical evaluation requirements as well as the requirements for scoring can be found on the Part 2 Technical folder uploaded.</p> <p>The minimum qualifying score on functionality is 70%. All the tenders that fail to achieve the minimum qualifying score on functionality will be disqualified and shall not be considered for further evaluation on price and preference.</p>															

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3.17 Evaluation of Specific Goals

Price:

Contractors Acceptance of the terms and conditions of the enquiry (i.e. return of the NEC 3 ECC offer and acceptance as well as deviations) will be awarded 90 points for price. Furthermore, the enquiry will be issued with proposed rates and contractors will be required to accept rates as part of the conditions of tender. If the contractor accepts the rates, they will be allocated **90** points for price.

Preference:

The specific goals

A maximum of 10 points may be awarded to a tenderer for the specific goal specified for the tender. The points scored for the specific goal must be added to the points scored for price and the total must be rounded off to the nearest two decimal places. Subject to section 2(1)(f) of the Preferential Procurement Policy Framework Act, the contract must be awarded to the tenderer scoring the highest points.

B-BBEE Status Level of Contributor	Number of points (90/10 system)
1	10
2	9
3	6
4	5
5	4
6	3
7	2
8	1
Non-compliant contributor	0

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	<p>NB: The following documents are required to claim preference points,</p> <ul style="list-style-type: none"> • Valid BBBEE certificate issued by a SANAS accredited verification agency or a valid sworn affidavit or a valid BBBEE Certificate issued by CIPC for EME companies. <p><u>NB: Supporting documents may be requested during evaluation (This list is not exhaustive):</u></p> <ul style="list-style-type: none"> • Proof of ownership / shareholding (CIPC registration documentation) inclusive of shareholding breakdown • ID copies of shareholder(s) or owner(s) of the business • Proof of Disability of owner(s) of the business (where applicable) <p>Tenderer failing to provide documentation for the allocation of preference points will not be disqualified, but'</p> <ul style="list-style-type: none"> • May only score point out of 90 for price • Scores 0 points out of 10 for specific goals <p>Note:</p> <p>Failure on the part of the supplier to submit supporting documents/proof of specific goals for purposes of evaluation and scoring by tender closing will not result in disqualification (if tenderer is otherwise deemed to be responsive/acceptable in all other aspects). The tenderer will, however, be scored zero for Specific goals for purposes of PPPFA scoring and ranking.</p>
3.18 Ranking of tenders	<p>Contractors will be ranked by applying the preferential point scoring based on the relevant system as stipulated hereunder:</p> <p>90/10 for tender with rand value equal to or above R50 million Eskom will then add the score from Pricing and Specific goals together and rank the suppliers from the highest to the lowest</p> <p>Criteria for breaking deadlock in scoring</p> <p>(1) If two or more tenderers score an equal total number of points, the contract must be awarded to the tenderer that scored the highest points for specific goals.</p> <p>(2) If two or more tenderers score equal total points in all respects, the award must be decided by the drawing of lots.</p>
3.19 Objective Criteria	Objective criteria are not applicable at tender stage.

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	<p>The inclusion of objective criteria is not mandatory but a condition for contract award.</p> <p>Potential designated items based on the scope of work per task order.</p> <table border="1"> <thead> <tr> <th>Commodity</th><th>Components</th><th>Local Content Threshold</th></tr> </thead> <tbody> <tr> <td>Powerline Hardware</td><td>Powerline Line Hardware, Distribution Line Hardware (including steel powerline hardware and aluminium powerline hardware), Street Light Steel Poles, and electrical insulators of composite polymer materials</td><td>100%</td></tr> <tr> <td>Electrical and telecom cables</td><td>Low Voltage Cable, Medium Voltage Cable</td><td>90%</td></tr> <tr> <td>Transformers</td><td>Class 0 Transformers</td><td>90%</td></tr> <tr> <td>Cement</td><td>Cem I - Pure portland cement with a 95-100% clinker.</td><td>100%</td></tr> <tr> <td>Plastic Pipes</td><td>Polyvinyl chloride (PVC) pipes, High density polyethylene (HDPE) pipes</td><td>100%</td></tr> </tbody> </table> <p>NOTE: SBD 6.2 Declaration Form, Annex C (Local Content Declaration-Summary Schedule) are mandatory at task order award based on the specific scope.</p>	Commodity	Components	Local Content Threshold	Powerline Hardware	Powerline Line Hardware, Distribution Line Hardware (including steel powerline hardware and aluminium powerline hardware), Street Light Steel Poles, and electrical insulators of composite polymer materials	100%	Electrical and telecom cables	Low Voltage Cable, Medium Voltage Cable	90%	Transformers	Class 0 Transformers	90%	Cement	Cem I - Pure portland cement with a 95-100% clinker.	100%	Plastic Pipes	Polyvinyl chloride (PVC) pipes, High density polyethylene (HDPE) pipes	100%
Commodity	Components	Local Content Threshold																	
Powerline Hardware	Powerline Line Hardware, Distribution Line Hardware (including steel powerline hardware and aluminium powerline hardware), Street Light Steel Poles, and electrical insulators of composite polymer materials	100%																	
Electrical and telecom cables	Low Voltage Cable, Medium Voltage Cable	90%																	
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Cement	Cem I - Pure portland cement with a 95-100% clinker.	100%																	
Plastic Pipes	Polyvinyl chloride (PVC) pipes, High density polyethylene (HDPE) pipes	100%																	
Contractual Requirements	<p><u>STEP 4</u></p> <p><u>Contractual requirements</u></p> <p>Contractual requirements are mandatory for contract award.</p> <p>The recommended contractor/contractors still in the running for this contract will be evaluated in terms of their contractual requirements. Should they not pass the initial evaluation they will be advised of their shortcomings and have a maximum period of ten (7) days in which to correct their shortcomings.</p> <p>Failure to meet "Contractual Requirements "by the stipulated deadlines, will result in the tenderer being regarded as non-responsive and ineligible for contract award.</p>																		

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The specific contractual requirements include the following:

SAFETY REQUIREMENTS

1	Is the acknowledgement of Eskom's OHS rules and requirements form (Annexure B) signed by the Owner / CEO / MD and 2 witnesses?
2	OH&S Organogram (Approved by CEO/Director)- Including names and appointment reference
3	Occupational, Health and Safety Plan (OHS Plan) This must be relevant to the Scope of work (Retic), addressing and responding the Eskom Health and Safety Specification (numbering must align to left hand side numbers in the SHE Specification. Review date to be included in the document). To be signed off by the Owner / CEO / MD
4	Baseline Risk Assessment to be in line with the Scope of Work (To include Driving with next review date) (Approved by CEO/Director)
5	Valid Letter of Good Standing or equivalent, i.e. COID, RMA or FEMA, (Nature of Business to be applicable) The letter of good standing must state the relevant services rendered by the company, e.g. Electrical related construction work in line with the Scope of Work applicable for this tender
6	Health and Safety Policy- signed by the Owner / CEO or MD,
7	SHE Competency; proof of the following training certificates and appointment letters for each of the following. NB: Please ensure that all training certificates are provided with the Stamped Accreditation Certificate by the Service Provider. <ul style="list-style-type: none"> • Sec. 17 Health and Safety Representative (Appointment if not yet trained) • GSR 3(4) First aid level 2, • CR 29 (h&i) Fire fighters, • CR 9(1) Risk Assessor • CR 8(7) Construction Supervisor with MV/LV line Construction) • CR 8(5) Safety Officer (SACPCMP) Ref:32-136, 32-726 • CR 10(1) Fall protection planner/developer • Fall rescuer (Competency Certificate)

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		<ul style="list-style-type: none"> • GAR 9(2) Incident investigator, • CR 13 (1) Competent person for Excavation work
8		Medical Fitness Certificate (including Annexure 3 format) done by Occupational Health Practitioner / Nurse / Doctor (ONLY)- Only 3 Medical Fitness Certificate shall be provided at the tender stage.
9		Fall Protection Plan (Next Review date to be included and to be signed off by CEO/Director)
10		Substance Abuse Procedure (Submit one Procedure or Policy, Policy must be signed by CEO/Director)
11		Costing for SHE

ENVIRONMENTAL REQUIREMENTS

1	Pre-requisite Is the acknowledgement of Eskom's SHE rules and requirements form (Annexure B) signed and a copy thereof attached to this tender submissions by the tenderer?
2	Environmental Management Plan for the Scope of work addressing the following as a minimum: Applicable to high risk: <ul style="list-style-type: none"> • Waste management (reduction, re-use, recycling, disposal). • Environmental induction. • Environmental incident management. • Emergency planning for environmental incidents. • Environmental management structure within the Company: Professional Registration of environmental resources(s), responsibility and accountability. • Method statements related to activities that have significant environmental impacts (methodology and approach) illustrating how environmental impacts and risks are managed. • Approach to ensuring compliance with environmental compliance obligations. • Environmental competency, training, appointments. • Environmental Communication and awareness

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	3	High Risk Only: Costing for Environmental Management: Has the tenderer submitted detailed (the cost should be broken down not provided as a lump sum) costing for environmental management related to the overall scope of work/service to be performed.
	4	Medium and High Risk Only: Identification of Environmental Aspects and Impacts: <ul style="list-style-type: none"> Identification, assessment and control of activities that have or may have an impact on the environment. The methodology used must be provided together with the identified activities (if applicable) that have been identified, based on the scope of work, that have an impact on the environment and the controls that will be in place in contract execution.
	5	All: Environmental (or SHE/SHEQ) policy signed by Company Owner/CEO/MD: Commitment to: (1) compliance to environmental compliance obligations; and (2) environmental duty of care.
	6	High Risk Only: Environmental Competency (Consider scope of work, risks, Environmental Management Plan and applicability) CV's and qualifications / certificates e.g. <ul style="list-style-type: none"> Environmental Officer Environmental Control Officer Incident investigator(s)

QUALITY
Category 3- Quality requirements

SECTION A : QUALITY MANAGEMENT SYSTEM REQUIREMENTS ISO 9001
A1 Product/ service scoping on ISO 9001 certificate as defined and relevant
A2 Certificate by approved and authorized certification authority
A3 certification authority had recognised international accreditation
A4 Validity (expiry date) of certificate
or

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	A1. QMS Manual or a document that defines and describes the QMS and its scope A2. QMS Policy approved by top management A3. Quality objective approved by top management A4. Control of documented information (ie document and record control) A5. Documented information for control of non-conforming outputs A6. Documented information for non-conformity and corrective action A7. Documented information for internal audit
	SECTION B EVIDENCE OF QMS IN OPERATION (TENDER QUALITY REQUIREMENTS REF: 240- 105658000)
	B1. Documented information for defined roles, responsibilities and authorities- organization chart and responsibility matrix (must include but not limited to quality management function/ role (clause of iso 5.3 of ISO 9001:2015) B2. Documented information for control of externally provided processes, product and services- must include criteria for evaluation, selection, monitoring of performance and re-evaluation of external providers (clause 8 .4 of ISO 9001: 2015) B3. Latest copy of an internal management system and report (with non-conformity, correction and/ corrective action reports) B4. Latest copy of a certification management system audit report not older than 12 months (with non-conformity, correction and/ corrective action) B5. Records of management review meetings (minutes, attendance register etc)
	SECTION C CONTRACT QUALITY PLAN REQUIREMENTS (Ref 240- 105658000 and 240- 1092536698)- DRAFT CONTRACT QUALITY PLAN SPECIFIC TO THE SCOPE OF WORK AS DESCRIBED IN THE TENDER DOCUMENTS
	Draft contract/project quality plan has importation QA deliverables
	SECTION D- QUALITY CONTROL PLAN REQUIREMENTS (Ref 240-10568000 or 240- 109254302) QCPQCP /Checklist/ ITP (Quality Control Plans) as per Scope of Works (Ref ISO 10005)
	Draft /Example of an inspection and test plan (ITP) or Quality control Plan on similar and or previous work

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SECTION E-USER DEFINED ADDITIONAL REQUIREMENTS & MISCELLANEOUS (Ref 240-10568000) CUSTOMER SPECIFIC REQUIREMENTS & OTHER STANDARD AND REQUIRED CAN BE LISTED AND EVALUATED HERE

E1. Form A is completed and signed

STEP 5 FINANCIAL STATEMENTS.

Financial evaluation will be conducted by Eskom to further evaluate the financial viability of the tenderer and its ability to meet its contractual obligations for the duration of the contract.

Requirements for Financial Evaluation of Companies

Public Interest Score (PIS) and the calculations to arrive at the score (refer to annexure attached for calculation of PIS). The PIS letter must specify whether:

1. Whether the AFS were internally or externally prepared.
2. Whether the company was owner managed or not owner managed.

Latest approved financial statements including comparative amounts.

AFS must be valid and not outdated, received within 18 months after year-end.

A signed director's / member's report.

Signed Compilers / Accounting Officers / Independent Reviewers / Audit report whichever is applicable, based on the PIS above.

Where the PIS requires an Audit or Independent Reviewers report, the Compilers / Accounting Officers report must still be submitted.

- Approved Annual Financial statements must comprise:
 - of Statement of financial position (Balance Sheet)
 - Statement of comprehensive income (income statement)
 - Statement of changes in Equity
 - Statement of cash flows
 - Notes to the financial statements
 - ITA 34C Income Tax Assessment for companies that have NOT been AUDITED .

The notes to the AFS specifically referring to **Accounts Receivable** and **Accounts Payable** must give a complete breakdown of the amounts. A clear distinction must be made between Trade Debtors and other receivables as well Trade

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	<p>Creditors and other payables. The note must clearly show the amounts subject to interest and the terms and condition of interest.</p> <ul style="list-style-type: none"> • The notes to the AFS must clearly specify the current and non-current liabilities that are subject to interest. • Member / Directors loans must be accompanied by a note specifying the terms of the loan, whether secured or unsecured, terms of repayment and interest rates. • Name of Holding company if the company is a subsidiary company. • Where there is a Holding company the Latest Signed Group Annual Financial Statements of the Holding Company may be requested at a later stage. • Information requested from companies via Procurement Office not received within five working days from date of Finance request will result in the financial evaluation being closed. Finance will issue a 1-page report stating that an opinion could not be expressed due to insufficient information. <p>Note: Draft, bi-annual, management accounts and unsigned financial statements will NOT be accepted. Soft copies of the AFS submitted with the tender documents may be requested at a later stage.</p> <p>Tenders which do not meet Eskom's Contractual requirements will not be evaluated further.</p> <p>It is to be noted that the service providers might be required to obtain a performance bond, should their financial viability assessment to execute the contract indicate that a performance bond is required.</p> <p>Please Note: Contractual requirements are not evaluation criteria. They are required to be met and assessed after the evaluation and ranking of the tenders. Proof that the highest ranked tenderer/tenderer recommended for award (on the basis of objective criteria) is able to meet the contractual requirements, must be submitted prior to contract award.</p> <p>Failure to meet "Contractual Requirements "by the stipulated deadlines; may result in the tenderer being regarded as non-responsive and ineligible for contract award.</p>
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CIDB Requirements	CIDB Requirements are applicable <p>10. It is estimated that tenderers must have a Construction Industry Development Board (CIDB) contractor grading of 4EP or higher</p> <p>OR;</p> <p>2. Joint ventures are eligible to submit tenders provided that :-</p> <p>2.1 every member of the Joint venture (JV) is registered with the CIDB b;</p> <p>2.2 the lead partner has a contractor grading designation in the 2 EP class of construction work;</p> <p>2.3 the combined contractor grading designation calculated in accordance with the CIDB regulations is equal to or higher than a contractor grading designation determined in accordance with the sum tendered for a 4 EP class of construction work or a value determined in accordance with Regulations 25 (1B) or 25 (7A) of the CIDB Regulations</p>
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Please note:

Tenderers are requested to bear in mind Eskom's standard payment terms as stipulated hereunder when submitting tenders and concluding contracts with Eskom:

For contracts valued below R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying Suppliers within 30 days of receipt of undisputed invoices.

For contracts valued above R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying suppliers within 60 days of receipt of undisputed invoices.

Eskom reserves the right to negotiate with preferred bidders after a competitive bidding process or price quotations; should the tendered prices not be deemed market-related.

Main consultants are discouraged from subcontracting with their subsidiary companies as this may be interpreted as subcontracting with themselves and / or using their subsidiaries for fronting. Where a main contractor subcontracts with a subsidiary this must be declared in tender documents.

A report containing a list of potential sub- consultants may be drawn by accessing the following link: www.csd.gov.za

“proof of B-BBEE status level of contributor” means-

- (a) the B-BBEE status level certificate issued by an authorised body or person; or**
- (b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or**
- (c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act**

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1.3 TENDER RETURNABLES

The tenderer must submit the returnable set out hereunder as part of its tender at the stipulated deadline.

NOTE:

*** Returnable required at Tender closing (disqualifiable) -** These returnable are required to be fully completed, signed and submitted with the tender at Tender closing date and time. If not fully completed, signed and/or submitted by tender closing the tender must be disqualified.

**** Returnable required at Tender closing. (Non-disqualifiable) –** These returnable are also required to be fully completed, signed and submitted with Tender at Tender closing date and time, however, if not submitted by Tender closing, the Procurement Practitioners will request in writing the outstanding returnable to be submitted within 5 working days. If the requested returnable are not fully completed, signed and/or received by the Procurement Practitioner within 5 working days of the request; the tender will be disqualified.

These returnable are mandatory for evaluation and therefore required at tender closing time and date. These will not be requested by the Procurement Practitioner, however the tender will not be disqualified but score zero.

Reference	Returnable From Suppliers	Returnable required at Tender closing (disqualifiable)*	Returnable required at Tender closing. (Non-disqualifiable) **	Returnable required prior to Contract Award.
Basic Compliance	<ul style="list-style-type: none"> Submit one (1) original and 1 hard copy of the original tender to Eskom at tender submission deadline. Meet the eligibility criteria for a tender. CSD Registration – Companies are required to provide a valid CSD (MAAA.....) number. 	✓		
Annexure A	Acknowledgement Form		✓	
Annexure B	Tenderers Particulars		✓	
Annexure C	Integrity Pact Declaration form		✓	
Annexure F1-F4	SBD 6.2 -Declaration certificate for local production and content and Annexures C, D, E (Task order stage where required)			

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Annexure H	*SBD 6.1- Preference Points Claim Form in terms of PPPFA 2022 regulations		✓	
Annexure I	SBD 4 – Bidders Disclosure		✓	
Additional Documents required in event of JV:-	Letter of intent to form a JV/consortium or Valid joint venture agreement confirming the rights and obligations of each of the joint venture partners and their profit-sharing ratios.		✓	
	Separate written confirmation that the joint venture will operate as a single business entity (incorporated) for the duration of the contract or this may be included as an obligation within the JV agreement.		✓	
	# proof of compliance to the stipulated Specific goals.		✓	
	Details and confirmation of a single designated bank account in the name of the JV and independent of the individual JV partners, as set out in the joint venture agreement.		✓	
# Specific Goals	Failure on the part of the supplier to submit “proof of specific goals for purposes of evaluation and scoring by the tender closing will not result in disqualification (if tenderer is otherwise deemed to be responsive/acceptable in all other aspects). The tenderer will, however, be scored zero for Specific goals for purposes of PPPFA scoring and ranking.		✓	
Tax Clearance Certificates	A certified copy of a tax clearance certificate is still required by Foreign suppliers (with a footprint in South Africa- but who are not on CSD and have not provided a SARS pin number) and Local suppliers (who have not provided their SARS e-filing PIN number for verification by Eskom and/or their CSD profile / CSD number) . Foreign suppliers with no footprint in South Africa, must still complete the SBD1 document, however no proof of tax compliance is required.			✓
CIDB	Valid proof of the required CIDB grading designation for the main contractor; JV and /or sub-contractor as is required in the tender data	✓		
Compliance with Employment Equity Act	To the extent that the tenderer falls within the definition of a “designated Employer” as contemplated in the Employment Equity Act 55 of 1998, the tenderer is required to furnish the Employer with proof of compliance with the Employment Equity Act, including proof of submission of the Employment Equity report to the Department of Labour. (South African tenderers only)			✓
NEC Documentation	Completed NEC3 (Engineering and Construction Contract) and contract data.	✓		
	DOCUMENTS REQUIRED UNDER CONTRACTUAL REQUIREMENTS (WHERE CONTRACTUAL REQUIREMENTS ARE STIPULATED)			

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Safety	1	Is the acknowledgement of Eskom's OHS rules and requirements form (Annexure B) signed by the Owner / CEO / MD and 2 witnesses?				✓
	2	OH&S Organogram (Approved by CEO/Director)- Including names and appointment reference				
	3	Occupational, Health and Safety Plan (OHS Plan) This must be relevant to the Scope of work (Retic), addressing and responding the Eskom Health and Safety Specification (numbering must align to left hand side numbers in the SHE Specification. Review date to be included in the document). To be signed off by the Owner / CEO / MD				
	4	Baseline Risk Assessment to be in line with the Scope of Work (To include Driving with next review date) <i>(Approved by CEO/Director)</i>				
	5	Valid Letter of Good Standing or equivalent, i.e. COID, RMA or FEMA, (Nature of Business to be applicable) The letter of good standing must state the relevant services rendered by the company, e.g. Electrical related construction work in line with the Scope of Work applicable for this tender				
	6	Health and Safety Policy- signed by the Owner / CEO or MD,				
	7	SHE Competency; proof of the following training certificates and appointment letters for each of the following. NB: Please ensure that all training certificates are provided with the Stamped Accreditation Certificate by the Service Provider. <ul style="list-style-type: none"> • Sec. 17 Health and Safety Representative (Appointment if not yet trained) • GSR 3(4) First aid level 2, • CR 29 (h&i) Fire fighters, • CR 9(1) Risk Assessor • CR 8(7) Construction Supervisor with MV/LV line Construction) • CR 8(5) Safety Officer (SACPCMP) Ref:32-136, 32-726 • CR 10(1) Fall protection planner/developer • Fall rescuer (Competency Certificate) • GAR 9(2) Incident investigator, • CR 13 (1) Competent person for Excavation work 				
	8	Medical Fitness Certificate (including Annexure 3 format) done by Occupational Health Practitioner /				

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		Nurse / Doctor (ONLY)- Only 3 Medical Fitness Certificate shall be provided at the tender stage.			
	9	Fall Protection Plan (Next Review date to be included and to be signed off by CEO/Director)			
	10	Substance Abuse Procedure (Submit one Procedure or Policy, Policy must be signed by CEO/Director)			
	11	Costing for SHE			
Quality	QUALITY Category 3- Quality requirements SECTION A : QUALITY MANAGEMENT SYSTEM REQUIREMENTS ISO 9001 A1 Product/ service scoping on ISO 9001 certificate as defined and relevant A2 Certificate by approved and authorized certification authority A3 certification authority had recognised international accreditation A4 Validity (expiry date) of certificate or A1.QMS Manual or a document that defines and describes the QMS and its scope A2. QMS Policy approved by top management A3. Quality objective approved by top management A4. Control of documented information (ie document and record control) A5. Documented information for control of non-conforming outputs A6. Documented information for non-conformity and corrective action A7. Documented information for internal audit SECTION B EVIDENCE OF QMS IN OPERATION (TENDER QUALITY REQUIREMENTS REF: 240- 105658000 B1. Documented information for defined roles, responsibilities and authorities- organization chart and responsibility matrix (must include but not limited to quality management function/ role (clause of iso 5.3 of ISO 9001:2015) B2. Documented information for control of externally provided processes, product and services- must include criteria for evaluation, selection, monitoring of performance and re-evaluation of external providers (clause 8 .4 of ISO 9001: 2015)				

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	<p>B3. Latest copy of an interna management system and report (with non-conformity, correction and/ corrective action reports</p> <p>B4. Latest copy of a certification management system audit report not older than 12 months (with non-conformity, correction and/ corrective action</p> <p>B5. Records of management review meetings (minutes, attendance register etc)</p> <p>SECTION C CONTRACT QUALITY PLAN REQUIREMENTS (Ref 240- 105658000 and 240- 1092536698)- DRAFT CONTRACT QUA;ITY PLAN SPECIFIC TO THE SCOPE OF WORK AS DESCROBED IN THE TENDER DOCUMENTS</p> <p>Draft contract/project quality plan has importation QA deliverables</p> <p>SECTION D- QUALITY CONTROL PLAN REQUIREMENTS (Ref 240-10568000 or 240- 109254302) QCPQCP /Checklist/ ITP (Quality Control Plans) as per Scope of Works (Ref ISO 10005</p> <p>Draft /Example of an inspection and test plan (ITP) or Quality control Plan on similar and or previous work</p> <p>SECTION E-USER DEFINED ADDITIONAL REQUIREMENTS & MISCELLANEOUS (Ref 240-10568000) CUSTOMER SPECIFIC REQUIREMENTS & OTHER STANDARD AND REQUIRED CAN BE LISTE AND EVALUATED HERE</p> <p>E1. Form A is completed and signed</p>			
Environmental	<p>ENVIRONMENTAL REQUIREMENTS</p> <p>1 Pre-requisite Is the acknowledgement of Eskom's SHE rules and requirements form (Annexure B) signed and a copy thereof attached to this tender submissions by the tenderer?</p> <p>2 Environmental Management Plan for the Scope of work addressing the following as a minimum: Applicable to high risk:</p> <ul style="list-style-type: none"> • Waste management (reduction, re-use, recycling, disposal). • Environmental induction. • Environmental incident management. • Emergency planning for environmental incidents. • Environmental management structure within the Company: Professional Registration of 			✓

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		<p>environmental resources(s), responsibility and accountability.</p> <ul style="list-style-type: none"> Method statements related to activities that have significant environmental impacts (methodology and approach) illustrating how environmental impacts and risks are managed. Approach to ensuring compliance with environmental compliance obligations. Environmental competency, training, appointments. Environmental Communication and awareness 			
	3	<p>High Risk Only: Costing for Environmental Management:</p> <p>Has the tenderer submitted detailed (the cost should be broken down not provided as a lump sum) costing for environmental management related to the overall scope of work/service to be performed.</p>			
	4	<p>Medium and High Risk Only: Identification of Environmental Aspects and Impacts:</p> <ul style="list-style-type: none"> Identification, assessment and control of activities that have or may have an impact on the environment. The methodology used must be provided together with the identified activities (if applicable) that have been identified, based on the scope of work, that have an impact on the environment and the controls that will be in place in contract execution. 			
	5	<p>All: Environmental (or SHE/SHEQ) policy signed by Company Owner/CEO/MD:</p> <p>Commitment to: (1) compliance to environmental compliance obligations; and (2) environmental duty of care.</p>			
	6	<p>High Risk Only: Environmental Competency (Consider scope of work, risks, Environmental Management Plan and applicability) CV's and qualifications / certificates e.g.</p> <ul style="list-style-type: none"> Environmental Officer Environmental Control Officer Incident investigator(s) 			
Due Diligence		Audited Financial Statements of the <i>tenderer</i> for the previous 18 months, or to the extent that such statements are not available, for the last year. Tenderers must note that in the case of a joint venture or special purpose vehicle (SPV) especially formed for this tender, audited financial statements for each participant in the JV / SPV is		✓	

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<p>required. Start-up enterprises formed within the last 12 months are not required to send in statements, but if successful with their tender will be required to send statements for the first year when once available.</p> <p>NOTES:</p> <p>Public Interest Score (PIS) and the calculations to arrive at the score (refer to annexure attached for calculation of PIS). The PIS letter must specify whether:</p> <ol style="list-style-type: none"> 1. Whether the AFS were internally or externally prepared. 2. Whether the company was owner managed or not owner managed. <ul style="list-style-type: none"> • Latest approved financial statements including comparative amounts. <p>AFS must be valid and not outdated, received within 18 months after year-end.</p> <ul style="list-style-type: none"> • A signed director's / member's report. • Signed Compilers / Accounting Officers / Independent Reviewers / Audit report whichever is applicable, based on the PIS above. <p>Where the PIS requires an Audit or Independent Reviewers report, the Compilers / Accounting Officers report must still be submitted.</p> <ul style="list-style-type: none"> • Approved Annual Financial statements must comprise: <ul style="list-style-type: none"> o Statement of financial position (Balance Sheet) o Statement of comprehensive income (income statement) o Statement of changes in Equity o Statement of cash flows o Notes to the financial statements o ITA 34C Income Tax Assessment for companies that have NOT been AUDITED • The notes to the AFS specifically referring to Accounts Receivable and Accounts Payable must give a complete breakdown of the amounts. A clear distinction must be made between Trade Debtors and other receivables as well Trade Creditors and other payables. The note must clearly show the amounts subject to interest and the terms and condition of interest. • The notes to the AFS must clearly specify the current and non-current liabilities that are subject to interest. • Member / Directors loans must be accompanied by a note specifying the terms of the loan, whether secured or unsecured, terms of repayment and interest rates. 				
--	--	--	--	--

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	<ul style="list-style-type: none"> • Name of Holding company if the company is a subsidiary company. • Where there is a Holding company the Latest Signed Group Annual Financial Statements of the Holding Company may be requested at a later stage. • Information requested from companies via Procurement Office not received within five working days from date of Finance request will result in the financial evaluation being closed. Finance will issue a 1-page report stating that an opinion could not be expressed due to insufficient information. <p>Note: Draft, bi-annual, management accounts and unsigned financial statements will NOT be accepted.</p> <p>Soft copies of the AFS submitted with the tender documents may be requested at a later stage.</p> <p>It is to be noted that the service providers might be required to obtain a performance bond, should their financial viability assessment to execute the contract indicate that a performance bond is required.</p>														
Technical (required for functionality scoring)	<p>DOCUMENTS REQUIRED UNDER FUNCTIONALITY/TECHNICAL CRITERIA</p> <p>A full breakdown of the technical evaluation requirements as well as the requirements for scoring can be found on Part 2 Technical evaluation criteria. The Technical functional criteria will consist of 3 main sections and each section will be weighted as per the table 2 below:</p> <table border="1"> <caption>Table 2. Summary of functional criteria sections and weighting</caption> <thead> <tr> <th>No.</th> <th>Description</th> <th>Weights</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Skills and Training</td> <td>60%</td> </tr> <tr> <td>2</td> <td>Tools and equipment</td> <td>20%</td> </tr> <tr> <td>3</td> <td>Vehicles</td> <td>20%</td> </tr> </tbody> </table> <p>Minimum score is 70%</p>	No.	Description	Weights	1	Skills and Training	60%	2	Tools and equipment	20%	3	Vehicles	20%	✓	
No.	Description	Weights													
1	Skills and Training	60%													
2	Tools and equipment	20%													
3	Vehicles	20%													

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ANNEXURE A

ACKNOWLEDGEMENT FORM

We are in receipt of the Invitation to Tender from Eskom Holdings SOC Ltd and the following addenda issued by Eskom:

We confirm that the documentation received by us is: (**Indicate by ticking the box**)

Correct as stated in the Invitation to Tender / RFP Content List, and that each document is complete.

Or: Incorrect or incomplete for the following reasons:

Cataloguing Acknowledgement:

[Please select the relevant statement by ticking the appropriate box below]:

1. We agree to provide the cataloguing information as described in the *tender submission*.
2. We have already supplied Eskom with the cataloguing information pertaining to this enquiry in a previous contract/order [**insert previous invitation to tender/RFQ number**]
3. We do not intend to provide the cataloguing information for the required scope / specifications. for the reasons stated hereunder:

4. I confirm that I am a Distributor/Importer/Agent and my Principal, being the Original Equipment Manufacturer (OEM) is or is not in the position to supply cataloguing information for items. See attached letter from OEM confirming his position.

Invitation to Tender/Request for Proposal No: _____

Name of company/JV: _____

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Country of registration: _____

Name of contact person: _____

Contact details of contact person:

Tel (landline):	_____
Cell phone:	_____
e-mail address:	_____

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ANNEXURE B

TENDERER'S PARTICULARS

The **tenderer** must furnish the following particulars where applicable:

Indicate the type of tendering structure by marking with an 'X' (where applicable provide registration number):	
Individual tenderer	
Unincorporated Joint venture (registration number for each member of the JV)	
Incorporated JV	
Other	

Please complete the following:

Name of lead partner/member in case of JV	
CIPC Registration Number or CIPC disclosure certificate (for each individual company / JV member)	
VAT registration number (for each individual company / JV member)	
CIDB registration number (for each individual company/JV member if applicable), respective contractor grading designation for each individual company/JV member , and combined cidb contractor grading designation (for JVs)	
Contact person	
Telephone number	
E-mail address	
Postal address (also of each member in the case of a JV)	
Physical address (also of each member of the JV)	

If sub **consultants** are to be used, indicate the following for the main sub-contractor(s). Add to the list of applicable.

Name of contractor	
CIPC Registration number or CIPC disclosure certificate	
VAT registration number	
CIDB Registration number (if applicable) and CIDB grade specified for the sub-contractor as may be stipulated in the Tender Data	

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Proposed Scope of work to be done by sub-contractor	
Contact person	
Telephone number	
Fax number	
E-mail address	
Postal address	
Physical address	

1. If you are currently registered as a vendor with Eskom, please provide your Vendor registration number with Eskom._____
2. If you are currently registered as a vendor on the Treasury Central Supplier Database(CSD) please provide your supplier registration number with Treasury_____
3. Please note that it is mandatory for you to register on National Treasury's CSD, if you intend doing work with any State department or State owned entity/company.
4. You may register online at National Treasury website on www.treasury.gov.za
5. If you are registered on SARS Efilng system, please provide your pin number in order to verify your tax compliant status _____
6. If you are required to be tax compliant as per SBD 1, but are not registered on CSD (foreign suppliers) or have not provided your SARS Efilng pin, please confirm that you have attached/will send a copy of a current valid tax compliant certificate as a tender returnable (by contract award stage).

YES		NO	
-----	--	----	--

8. If sub-contracting is prescribed in the specific enquiry, you need to compete 8.1- 8.7

8.1 Confirm if you intend sub-contracting

YES		NO	
-----	--	----	--

8.2 What percentage will you be sub-contracting? _____%

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8.3 To whom do you intend sub-contracting? _____

8.4 Is the said sub-contractor registered on CSD?

YES		NO	
-----	--	----	--

8.5 If yes to 8.4, please provide CSD number._____

8.4 Please confirm B-BBEE level of said sub-contractor_____

8.5 Which designated group does the sub-contractor belong to:-

- a) An EME or QSE;
- b) An EME or QSE which is at least 51% owned by black people;
- c) An EME or QSE which is at least 51% owned by black people who are youth;
- d) An EME or QSE which is at least 51% owned by black people who are women;
- e) An EME or QSE which is at least 51% owned by black people with disabilities;
- f) An EME or QSE which is 51% owned by black people living in rural or underdeveloped areas or townships;
- g) A cooperative which is at least 51% owned by black people;
- h) An EME or QSE which is at least 51% owned by black people who are military veterans; or
- i) More than one of the categories referred to in paragraphs (a) to (h).

8.6 Please confirm that you have attached your signed intent to sub-contract document.

YES		NO	
-----	--	----	--

8.7 Have you attached proof of sub-contractor's belonging to designated group

YES		NO	
-----	--	----	--

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1. Single tenderers

I, the undersigned, _____ (Full names) hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it, on behalf of _____ (*insert the full legal name of the tenderer*).

Signature: _____

Designation: _____

Date: _____

2. Joint Ventures

We, the undersigned, are submitting this tender in Joint Venture and hereby authorise Mr/Ms _____ (full names), an authorised signatory of _____, (*insert the full legal name of the business entity serving as the lead partner*) acting in the capacity of lead partner, to sign all documents in connection with the tender and any contract resulting from it on our behalf.

We attach to this Schedule a copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners.

Legal Name of Joint Venture Member	Full Name and Capacity of Authorised Signatory	Signature

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ANNEXURE C

INTEGRITY DECLARATION FORM

Note: This returnable is required to be fully completed, signed and submitted by tenderers at the stipulated deadlines.

DECLARATION OF INTEREST

I/We understand that any natural/legal person, including employees of the State and/or those related to an Eskom employee/director (as per the definition of "related" set out hereunder), may tender to Eskom. However, in view of possible allegations of favouritism (the practice of showing favour to, or giving preference to some person/group, to the detriment of, or at the expense of another that is entitled to equal treatment or an equal opportunity), should the resulting tender, or part thereof, be awarded to such natural/legal person, as described herein, it is required that the tenderer/s declare such interest/relationship where:-

1. the tenderer/s employees/directors are also employees/contractors/consultants/ directors in the state or a state owned entity.
2. the tenderer/s employees/directors are also employees/contractors/consultants/ directors of Eskom
3. the tenderer/s employees/directors are also employees/contractors/consultants or directors in another entity together with Eskom employees/consultants/contractors/ directors
4. the *legal person/s (including its employees/contractors/directors/members/ shareholders)* on whose behalf the tender documents are signed, is in some other way "related" to an Eskom employee/contractor/consultant/director involved in the tender evaluation/tender adjudication/tender negotiation. "Related" meaning that:
 1. an individual is related to another individual if they are married, or live together in a relationship similar to marriage;
 2. or are separated by no more than two degrees of natural or adopted consanguinity or affinity;
 3. an individual is related to a juristic person if the individual directly or indirectly controls the juristic person, as determined in accordance with the definition of "control" (as per Companies Act section 2(1)) ; and

1.a juristic person is "related" to another juristic person if:-

1. either of them directly/indirectly controls the other, or the business of the other, as determined in accordance with the definition of "control" (as per Companies Act section 2(1));
2. either is a subsidiary of the other; or
3. a person directly/indirectly controls each of them, or the business of each of them, as determined in accordance with the definition of "control"
5. the tenderer/s and one or more of the tenderers in this tendering/RFP process have a controlling partner in common, or a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender/proposal of another tenderer, or influence the decisions of Eskom regarding this bidding process;

To give effect to the provisions above, please complete the table hereunder with all required information.

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Full Name & Capacity/Position within tenderer (e.g. employee/Director/member/owner/shareholder)	Identity Number	Confirm and provide details (including employee number) if you are a State/State owned entity employee/contractor/director.	Full Names & Capacity/Position of Eskom employee/ director/ consultant and details of the relationship or interest (marital/ familial/personal/ financial etc.)	To your knowledge is this person involved in the evaluation/ adjudication/ negotiation of tenders

1. If any employee/director/member/shareholder/owner of tenderer/s is also currently employed by Eskom, state whether this has been declared and whether there is authorisation(Y/N) to undertake remunerative work outside public sector employment and attach proof to this declaration.

Do the tenderer/s and other tenderer in this tendering/RFP process share a controlling partner or have any relationship with each other, directly or through common third parties? (Y/N) If Yes, attach proof to this declaration.

2. DECLARATION OF FAIR TENDERING PRACTICES

This serves as a declaration that when goods/services are being procured, all reasonable steps have been taken to address and/or prevent the exploitation of the procurement process and the use of any unfair tendering practices.

A **[tender/proposal]** will be disqualified if the **tenderer/s**, or any of its directors have:

1. abused the institution's procurement process (e.g. bid rigging/collusion)
2. committed fraud or any other improper conduct in relation to such system.

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Please complete the declaration with an 'X" under YES or NO

Item	Question	Yes	No
1.1	<p>Is the <i>tenderer/s (or any of its directors/members/shareholders)</i> listed on National Treasury's Database of Restricted Suppliers as companies/persons prohibited from doing business with the public sector</p> <p>[Note: Companies/persons who are listed on the Database were informed in writing of this restriction by the Authority/Accounting Officer of the institution that imposed the restriction after the audi alteram partem rule was applied].</p> <p>The Database of Restricted Suppliers can be accessed on the National Treasury's website (www.treasury.gov.za).</p>		
1.2	<p>Is the <i>tenderer/s (or any of its directors / members / shareholders)</i> listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combatting of Corrupt Activities Act (No 12 of 2004)</p> <p>The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za).</p>		
1.3	<p>Was the <i>tenderer/s (or any of its directors/members/shareholders)</i> convicted by a court of law (including a court outside South Africa) for fraud and/or corruption with respect to the procurement/tendering processes/procedures during the past five years?</p>		
1.3.1	Provide details.		
1.4	Was the <i>tenderer/s (or any of its directors/members/shareholders)</i> prohibited from doing business with any International Financial Development/funding Agency or Lending Institution		
1.5	<i>Is there any history/record of the tenderer/s (or any of its directors/members/shareholders) failing to meet their contractual obligation with any SOC?</i>		

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3. DECLARATION OF SHAREHOLDING INFORMATION

I, the undersigned _____ [Position] _____ hereby declare that I am the duly authorised representative of _____ [Name of Tenderer].

I further declare that the following individuals and/or entities listed hereunder are Shareholders in _____ [Name of Tenderer]:

Note that this information in the tables hereunder must be fully completed for each tenderer (including incorporated JVs). In event that the tenderer is an unincorporated JV, this must be completed for each JV member. Please add additional rows if required.

Individuals:

Full Name	Identity Number	Shareholding Percentage

Other Entities*:

Full Legal / Trading Name	Registration Number/Trust Number	Shareholding Percentage	Full name and surname of the directors/beneficiaries/shareholders of the shareholding entity	Identification Numbers of the shareholders/directors/beneficiaries of the shareholding entity

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I, the undersigned, _____ (full names) hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it on behalf of _____ (insert the full legal name of tenderer).

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the tenderer's tender/proposal may be rejected, and that Eskom will act against the tenderer should any aspect of this declaration prove to be false, and

I give my consent for this information to be used for the purpose as described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and

I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

Signature:	
Designation and capacity in which signing	
Date:	

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Joint Ventures

I, the undersigned, _____ (full names) hereby confirm that acting in the capacity of lead partner, I am duly authorised to sign all documents in connection with the tender and any contract resulting from it on behalf of _____ (insert the full legal name of the JV); and

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the JV's tender/proposal may be rejected, and that Eskom will act against the JV should any aspect of this declaration prove to be false; and

I give my consent for this information to be used for the purpose as described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and

I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

Signature:	
Designation and capacity in which signing	
Date:	

(A copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners is attached to the invitation to tender/Request for proposal).

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ANNEXURE G
SBD 1
PART A
INVITATION TO BID
YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)

BID NUMBER:		CLOSING DATE:		CLOSING TIME:	
DESCRIPTION					

THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)

SUPPLIER INFORMATION

NAME OF BIDDER				
POSTAL ADDRESS				
STREET ADDRESS				
TELEPHONE NUMBER	CODE		NUMBER	
CELLPHONE NUMBER				
FACSIMILE NUMBER	CODE		NUMBER	
E-MAIL ADDRESS				
VAT REGISTRATION NUMBER				
	TCS PIN:		OR	CSD No:
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]	<input type="checkbox"/> Yes <input type="checkbox"/> No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT	<input type="checkbox"/> Yes <input type="checkbox"/> No
IF YES, WHO WAS THE CERTIFICATE ISSUED BY?				
AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA) AND NAME THE APPLICABLE IN THE TICK BOX	<input type="checkbox"/>	AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA)		
	<input type="checkbox"/>	A VERIFICATION AGENCY ACCREDITED BY THE SOUTH AFRICAN ACCREDITATION SYSTEM (SANAS)		
	<input type="checkbox"/>	A REGISTERED AUDITOR NAME:		

[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/SWORN AFFIDAVIT(FOR EMEs & QSEs)]
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MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]

ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	[IF YES ENCLOSE PROOF]			[IF YES ANSWER PART B:3 BELOW]	
SIGNATURE OF BIDDER		DATE		
CAPACITY UNDER WHICH THIS BID IS SIGNED (Attach proof of authority to sign this bid; e.g. resolution of directors, etc.)					
TOTAL NUMBER OF ITEMS OFFERED			TOTAL BID PRICE (ALL INCLUSIVE)		
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:			TECHNICAL INFORMATION MAY BE DIRECTED TO:		
DEPARTMENT/ PUBLIC ENTITY			CONTACT PERSON		
CONTACT PERSON			TELEPHONE NUMBER		
TELEPHONE NUMBER			FACSIMILE NUMBER		
FACSIMILE NUMBER			E-MAIL ADDRESS		
E-MAIL ADDRESS					

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PART B TERMS AND CONDITIONS FOR BIDDING

BID SUBMISSION:

1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-(NOT TO BE RE-TYPED) OR ONLINE
3. BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
4. WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY NOT BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
5. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER LEGISLATION OR SPECIAL CONDITIONS OF CONTRACT.

TAX COMPLIANCE REQUIREMENTS

1. BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2. BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
3. APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
4. BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.
5. IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.
6. WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.

QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

1. IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? YES NO
2. DOES THE BIDDER HAVE A BRANCH IN THE RSA? YES NO
3. DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA? YES NO
4. DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA? YES NO

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

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ANNEXURE H

SBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1. The following preference point systems are applicable to invitations to tender:
 1. the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
 2. the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1. To be completed by the organ of state

1. The applicable preference point system for this tender is the **80/20** preference point system.
2. **80/20 preference point system** will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.
 1. Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
 1. Price; and
 2. Specific Goals.

1. To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

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2. Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

3. The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

3. DEFINITIONS

1. **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
2. **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
3. **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
4. **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
5. **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

6. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_S = 80 \left(1 - \frac{Pt - P_{min}}{P_{min}}\right) \text{ or } P_S = 90 \left(1 - \frac{Pt - P_{min}}{P_{min}}\right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

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2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

or

90/10

$$Ps = 80 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right) \text{ or } Ps = 90 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

7. POINTS AWARDED FOR SPECIFIC GOALS

1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
 1. an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
 2. any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system, then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

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(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)	Number of points claimed (80/20 system) (To be completed by the tenderer)

DECLARATION WITH REGARD TO COMPANY/FIRM

1. Name of company/firm.....

2. Company registration number:

3. **TYPE OF COMPANY/ FIRM**

- Partnership/Joint Venture / Consortium
- One-person business/sole proprietor
- Close corporation
- Public Company
- Personal Liability Company
- (Pty) Limited
- Non-Profit Company
- State Owned Company

[TICK APPLICABLE BOX]

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4. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

1. The information furnished is true and correct;
2. The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
3. In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
4. If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 1. disqualify the person from the tendering process;
 2. recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 3. cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 4. recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 5. forward the matter for criminal prosecution, if deemed necessary.

.....
SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME:

DATE:

ADDRESS:

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Annexure I

SBD 4

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise,

employed by the state?

YES/NO

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State Institution

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

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2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

1. If so, furnish particulars:

.....
.....

3. DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read and I understand the contents of this disclosure;

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.

3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

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3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

1. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of bidder

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