

GERT SIBANDE DISTRICT MUNICIPALITY



APPOINTMENT OF AN INSURANCE BROKER FOR THE INSURANCE PORTFOLIO OF GSDM FOR THE PERIOD OF 1 JULY 2026 TO 30 JUNE 2029

GSDM 61/2025

CLOSING DATE: 28 APRIL 2026 @12H00

TENDER DOCUMENT

Issued by:
Gert Sibande District Municipality
PO Box 1748
ERMELO

NAME OF TENDERER:	
TOTAL BID PRICE (EXCL. VAT):	
TOTAL BID PRICE (INCL. VAT):	
PREFERENCE / BBBEE GRADING:	
CENTRAL SUPPLIER DATABASE NO:	
TAX COMPLIANT STATUS PIN	

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The services to be rendered as a short-term insurance broker from 01 JULY 2026 TO 30 JUNE 2029 include general services related to the placement, maintenance and administration of the insurance portfolio. A service plan should be drawn annually with inception of a new insurance period detailing the actions to be taken in accordance with the annual placement programme as well as an annual maintenance programme for claims administration. 16

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TENDER

This part of the Bid Specification Document consists of the following two sections:

- **Part T1: Tendering Procedures**

This section details the:

- tender notice and invitation to tender; and
- tender data pertaining to the rules of the tender and the evaluation method

- **Part T2: Returnable Documents**

This section details the:

- list of returnable documents for evaluation and contract purposes ; and
- returnable document requirements listed in Forms A to L

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

***Part A: Tendering Procedures**

A1. Tender Notice and Invitation to Tender

Tenders are hereby invited from experienced vendors for the **APPOINTMENT OF AN INSURANCE BROKER FOR THE INSURANCE PORTFOLIO OF GSDM FOR THE PERIOD 1 JULY 2026 TO 30 JUNE 2029**

Tender documents will be obtainable as from **27 March 2026**. Documents can be obtained during normal working hours which are 07h30 - 16h30 Mondays to Thursdays and 07h30 to 13h30 on Fridays. **This bid document is also available at no cost on the e-Tender Website at <http://www.etenders.gov.za/content/advertised-tenders>.**

Duly completed tenders enclosed in a sealed envelope marked “**TENDER NO: GSDM 61/2025, APPOINTMENT OF AN INSURANCE BROKER FOR THE INSURANCE PORTFOLIO OF GSDM FOR THE PERIOD 1 JULY 2026 TO 30 JUNE 2029. CLOSING DATE: 28 APRIL 2026 at 12h00**” with the name of the Tenderer, shall be deposited in the tender box provided at the Gert Sibande District Municipality in Ermelo before **12h00** on the closing date. The tenders will be opened in public.

Technical queries may be directed to **Mr Nkululeko Mbatha** on **017 801 7158** or email: records@gsibande.gov.za

Tender documents enquiries may be directed to **Mr. Lucky Mbuyane** on **017 801 7155** or email records@gsibande.gov.za.

There will be compulsory briefing session to be held on the **14 April 2026** at Gert Sibande District Municipality, Level 2 Auditorium boardroom at 11:00 am.

Tenders will be subjected to functionality evaluation. The 80/20 point system shall apply whereby a contract will be allocated to a tenderer in accordance with the Preferential Procurement Policy Framework Act, Act No 5 of 2000; Section 2(1)(d)(i), Preferential Procurement Regulation 2022. and as in line with Gert Sibande District Municipality SCM policy. 80 points will be allocated in respect of price and 20 points of GSDM specific goals. All bidders must be registered on the Central Supplier Database (CSD).

Tenderers must have the necessary skills, experience and capacity to perform the required work.

The closing date and time for the tender is **28 APRIL 2026 at 12h00**. Telegraphic, telephonic, telex, facsimile, e-mail and late tenders will not be accepted.

Tenders are valid for a period of 90 days after the closing date

The District Municipality is not obliged to appoint the bidder with the lowest price but will consider the bidder scoring the highest number of points in line with the set criteria.

The Gert Sibande District Municipality reserves the right not to make any appointment for this tender.

Mr. CA HABILE

MUNICIPAL MANAGER

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

[MBD1] PART A

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (GERT SIBANDE DISTRICT MUNICIPALITY)					
BID NUMBER:	GSDM 61/2025	CLOSING DATE:	28 APRIL 2026	CLOSING TIME:	12H00
DESCRIPTION	APPOINTMENT OF AN INSURANCE BROKER FOR THE INSURANCE PORTFOLIO OF GSDM FOR THE PERIOD 1 JULY 2026 TO 30 JUNE 2029				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (MBD7).					
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)					
Corner of Joubert and Oosthuise Street					
Ermelo, 2350					
Tender Box Situated at Main Entrance- Reception of Gert Sibande District Municipality					
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
TAX COMPLIANCE STATUS	TCS PIN:		OR	CSD No:	
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]	☐ Yes ☐ No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT		☐ Yes ☐ No
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES, ANSWER PART B:3]
TOTAL NUMBER OF ITEMS OFFERED		TOTAL BID PRICE	R
SIGNATURE OF BIDDER		DATE	
CAPACITY UNDER WHICH THIS BID IS SIGNED:			
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:		TECHNICAL INFORMATION MAY BE DIRECTED TO:	
DEPARTMENT	Finance- SCM Unit	CONTACT PERSON	Mr Nkululeko Mbatha
CONTACT PERSON	Mr. L Mbuyane	TELEPHONE NUMBER	017 801 7158
TELEPHONE NUMBER	017 801 7155	FACSIMILE NUMBER	N/A
FACSIMILE NUMBER	N/A	E-MAIL ADDRESS	records@gsibande.gov.za
E-MAIL ADDRESS	records@gsibande.gov.za		

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

PART B TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION. 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR ONLINE 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, ACT No 5 of 2000; Section 2(1)(d)(i) AND THE PREFERENTIAL PROCUREMENT REGULATIONS 2022, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
2. TAX COMPLIANCE REQUIREMENTS
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS. 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS. 2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA. 2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3. 2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID. 2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER. 2.7 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS
3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? ☐ YES ☐ NO 3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA? ☐ YES ☐ NO 3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐ YES ☐ NO 3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? ☐ YES ☐ NO 3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? ☐ YES ☐ NO IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.

**NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.
NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.**

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:

DATE:

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

A.2 Tender Data

GENERAL CONDITIONS OF THE BID PROPOSAL

2.1 Definitions

In these Conditions of Bid, words and expressions shall have the meanings assigned to them in the various parts of the Bid Documents and in addition, the following words and expressions shall have the meanings assigned to them hereunder:

Words and Expressions	Meaning
"Addendum" and "Addendum to Bid"	any document so entitled and pertaining to the Bid, as may be issued by the Council to prospective Bidders at any time prior to the Closing of Bids
"Authorised"	by or with the prior written instruction, consent or approval of the Council and "unauthorised" means the converse.
"Closing of Bids"	the time and date before which Bids must be received by the Council and after which no further Bids will be accepted by the Council.
"Conforming Bid"	a bid which is strictly in accordance with the Bid Documents in all respects, without variation, addition, omission or qualification whatever.
"Bidder"	any person, firm, or juristic party which submits a Bid to the Council in response to the Invitation issued or published by the Council inviting the submission of Bids.
"Bid Period"	the period between the issue by the Council, of an invitation to submit Bids for the project or the issue of the Bid Documents, whichever is the earlier, and the Closing of Bids.
brand names, trademarks, names, patent or producer,	Any reference in circumstances to brand names, trademarks, names, patent or producer, implies to be followed by the word "or similar" or "or equivalent".

2.2 INTERPRETATION

2.2.1 APPLICATION

These Conditions of Bid govern the submission and adjudication of proposals and the acceptance by the Council of any proposal. They shall not form part of nor be interpreted or construed as forming part of any subsequent Contract as may result from the acceptance by the Council of any Bid received, nor shall these Conditions of Bid have any force or significance in any such subsequent Contract.

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

2.2.2 LANGUAGE

These Conditions of Bid shall be interpreted in the English language.

2.2.3 GOVERNING LAW

All Bids, as well as the adjudication thereof and the acceptance of any bid shall be subject to the law of the Republic of South Africa.

2.2.4 SINGULAR, PLURAL AND GENDER

In these Conditions of Bid, words importing the singular include the plural and words imparting the masculine include the feminine and neuter and vice versa where the context requires.

2.2.5 HEADINGS AND SUB-TITLES

The clause headings and sub-titles in these Conditions of Bid shall not be deemed to be part thereof nor be taken into consideration in the interpretation or construction thereof or of the Conditions of Bid.

2.2.6 SCHEDULE AND FORMS TO BE COMPLETED BY THE BIDDER

2.2.6.1 Bidders must complete the proposal Documents where entries by the Bidder are required, in indelible black ink, and notice must be taken that tip-ex or any other corrective measures may not be used in the document.

2.2.6.2 All alterations must be initialled by the authorised submitter.

2.3 AMENDMENTS TO THE BID DOCUMENTS

2.3.1 AMENDMENTS BY THE BIDDER

2.3.1.1 Bidders shall not make any unauthorised amendment or addition to any part of the text or content of the proposal Documents. If any such unauthorised amendments, alterations or additions are made by the Bidder, these will be deemed to be of no force or significance in the Bid and will be ignored in the evaluation and adjudication of the Bid.

2.3.1.2 Any point of difficulty in the interpretation of the Bid Documents must be clarified with the Council as early as possible during the Bid Period. If a query by any Bidder is found to be of significance, the Council will inform all Bidders accordingly as soon as possible.

2.3.2 AMENDMENTS BY THE EMPLOYER

2.3.2.1 The Council shall be entitled, at any time prior to the Closing of Bids, to make any variation, amendment or addition to, or omission from the Bid Documents, including to the time and date set for the Closing of Bids, by the issuing of an Addendum (or Addenda).

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

2.3.2.2 Any Addendum so issued shall be deemed to form part of the Bid Documents and shall be communicated in writing to all parties who have acquired the Bid Documents from the Council. Prospective Bidders shall comply in all respects with the content of any such Addendum and failure to do so will render any Bid subsequently submitted, as invalid.

2.3.2.3 No variation by the Council of the Bid Documents will be of any force or effect unless set out in an Addendum as described above, despite the fact that a variation of or amendment to the Bid Documents may have been implied in or may reasonably be inferred from any other document issued or statement made by the Council.

2.4 SIGNING OF BID

The Bid must be signed in the presence of the subscribing witnesses, by the person named in the form entitled “Authority of Signatory” in the section “Forms to be Completed by the Bidder” of the Bid Documents, as duly authorised by the Bidder to do so.

2.5 CONFIDENTIAL NATURE OF DOCUMENTS

The content of the Bid Documents is private and confidential and Copyright in every aspect thereof remains vested in the Council. Recipients of the Bid Documents shall not be entitled to utilise the Bid Documents or any part of the content thereof for any purpose whatsoever, other than for the preparation and submission of their Bid and shall, whether a Bid is submitted or otherwise, treat the details of the documents as private and confidential.

2.6 COSTS INCURRED BY BIDDERS

The Council will neither be responsible for nor pay for any costs whatever, incurred by any Bidder or any recipient of the Bid Documents in preparing a Bid, nor in providing any such further information pertaining to the Bid as may be required by the Council or in terms of these Conditions of Bid.

2.7 ACCEPTANCE OF BID

The Council is not bound to accept any Bid or the lowest bid sum offered, and reserves the right to award in part or in whole.

2.8 PERIOD OF VALIDITY OF BIDS

2.8.1 Proposals shall remain valid and open for acceptance by the Council for a period of three (3) months after Closing of Bids.

2.8.2 Prices must be firm during this period and not linked to any exchange rate whatsoever.

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

2.9 REPUDIATION OF BID OR INVALIDATION OF CONTRACT

2.9.1 If the Council is satisfied that the Bidder or any person, whether an employee, partner, director, member or shareholder of the Bidder, or a person acting on behalf of or with the knowledge of the Bidder:

2.9.1.1 Has offered, promised or given a bribe or other gift or remuneration or reward to any person in connection with obtaining a contract; or has acted in a fraudulent or corrupt manner in obtaining a contract; or

2.9.1.2 Has approached an officer or employee of the Council in order to influence the award of a contract in the Bidder's favour; or

2.9.1.3 Has entered into an agreement or has made an arrangement, whether legally binding or not, with another person, firm or company to:

2.9.1.3.2 Refrain from bidding for this Contract; or

2.9.1.3.2 as to the amount of the Bid to be submitted by either party;

2.9.1.3.3 Except only where such other person or firm is named in the Bid as a prospective member of an intended Joint Venture to be formed if the Bid is accepted by the Council; or

2.9.1.4 Has disclosed to another person, firm or company other than the Council, the exact or approximate amount of its proposed Bid, except only when:

32.9.1.4.1 the disclosure, in confidence, had been necessary in order to obtain insurance premium quotations required for the preparation of the Bid; or

2.9.1.4.2 such other person, firm or company is named in the Bid as a prospective member of an intended Joint Venture to be formed if the Bid is accepted by the Council;

2.9.2 The Council may, in addition to other legal remedies, repudiate the Bid or declare the Contract invalid if the Contract has been awarded.

2.10 BIDDER'S ADDRESS FOR THE DELIVERY OF NOTICES

Each Bidder shall, indicate a place in the Republic of South Africa and specify it in the "Bidders Particulars" form, where legal process and all notices pertaining to the Bid may be delivered to him. Such address shall not be a postal box, private bag or electronic address, but shall be the address of a physical location within South Africa (e.g. street address, property/stand number or farm name etc.).

2.11 ADDITIONAL INFORMATION REQUIRED

2.11.1 The Council may request any Bidder to clarify any aspect of its Bid and also reserves the right to instruct a public accountant to report on the financial status of the Bidder, and the Bidder must render all reasonable assistance in such an investigation.

2.11.2 The additional information so obtained, as well as all written information submitted by the Bidder with and in support of its Bid, will be considered to form the basis on which the Bid has been prepared and submitted.

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

2.12 TAXES AND LEVIES

The bidder must submit with this bid an original and valid Tax Pin from the South African Revenue Services (SARS).

2.13 CLEARANCE FROM MUNICIPALITIES

The contractor must provide clearance from the municipality where they are based indicating that they are not in arrears with regard to their respective municipal services accounts.

2.14 NO ACCEPTANCE OF BIDS FROM PERSONS IN THE SERVICE OF THE STATE

2.14.1 No bids will be considered from persons in the service of the state

2.14.1.1 MSCM Regulations: “in the service of the state” means to be –

2.14.1.1.1 a member of any municipal council;

2.14.1.1.2 a member of any provincial legislature; or

2.14.1.1.3 a member of the national Assembly or the national Council of provinces;

2.14.1.1.4 a member of the board of directors of any municipal entity;

2.14.1.1.5 an official of any municipality or municipal entity;

2.14.1.1.6 an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);

2.14.1.1.7 a member of the accounting authority of any national or provincial public entity; or

2.14.1.1.8 an employee of Parliament or a provincial legislature.

3. SPECIAL CONDITIONS OF THE BID PROPOSAL

3.1 The transaction shall be subject to any stipulations in any Act, Ordinance or By-law pertaining thereto.

3.2 No proposals by any person that is not competent to enter into an agreement will be considered and if it is established that it is the case, the contract agreement in this regard will be considered null and void by Council.

3.3 Disputes must be settled by means of mutual consultation, mediation (with or without legal representation) or when unsuccessful, in a South African court of law on an attorney and client scale.

3.4 Should any legal action be deemed necessary to determine any aspect arising out of these conditions or to enforce any rights in terms of these conditions, then and in that event the parties hereto agree categorically to the jurisdiction of the Magistrate's Court to hear such action and to pass judgment notwithstanding the fact that the cause of action is beyond the jurisdiction of the Court:

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

Provided always that Council shall have the right in its sole discretion to take action in any competent higher court in any matter exceeding the ordinary jurisdiction of the Magistrate's Court.

3.5 Council reserves the right to accept any cost proposal in a bid submitted or part thereof and will not be obliged to accept the lowest bid price submitted in a bid OR any cost proposal submitted.

3.6 Council reserves the right to alter quantities based on the supplied rates.

3.7 All Bids will be adjudicated in terms of the Gert Sibande District Municipality's SCM Policy and in compliance with the criteria as set out in the Procurement Policy Framework Act, Act No 5 of 2000; Section 2(1)(d)(i), Preferential Procurement Regulation 2022.

3.8 The successful bidder(s) must accept to make good or reimburse the Council on all damages or repairs that arise from the actions in executing this bid award.

3.9 The successful bidder(s) must accept to remove all equipment, restore the system(s) to the original state(s) at their own costs and and/or reimburse the Council in full in the event of failing to deliver as proposed in this bid.

3.10 The successful bidder(s) will at all times report to and obey the instructions of the Council's representative in relation to this bid.

3.11 Any variation to the execution in terms of this bid must be by mutual agreement by all parties concerned and served with official notices in writing.

4. TERMS OF REFERENCE

PROSPECTIVE BIDDERS ARE HEREBY INVITED TO SUBMIT PROPOSALS FOR THE **GSDM 61/2025, APPOINTMENT OF AN INSURANCE BROKER FOR THE INSURANCE PORTFOLIO OF GSDM FOR THE PERIOD 1 JULY 2026 TO 30 JUNE 2029..**

4.1 GENERAL INFORMATION

4.1.1 Purpose

4.1.1.1 The purpose of this report is for the Bid Specification Committee to consider and finalise the bid specification in respect of contract GSDM 61/2025: Appointment of an Insurance broker for the Insurance Portfolio of GSDM for the period 1 July 2026 to 30 June 2029.

4.2 SUBMISSION OF PROPOSALS (BIDS)

4.2.1 Each bidder is required to return the complete set of bid documents (including drawings if applicable) with all the required information and complete in all respects.

4.2.2 The original Bid document must be submitted together with your detailed proposal (Annexure B).

4.2.3 Bidders must initial all the pages of the proposal document and sign the Bidder particulars page in full (Page 2).

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

4.2.4 The cost proposal on your official quote(s) submitted in your Annexure B may not contain unbalanced rates.

4.2.5 Your official quote must reflect your Trade Name, Legal Name, Vat Registration Number, Postal Address, Physical Address, Banking Details and sufficient technical description as applicable.

4.2.6 Any items that do not appear on your official quote as required in 2.2.5, may be submitted on your official letter head.

4.2.7 Bidders shall not tamper with the Bid Documents which must be submitted as issued. Where Bid Documents have been issued in a bound condition and found to have been unbound and rebound may be deemed unacceptable.

4.2.8 The proposal document and all Addenda as may have been issued by the Council, duly signed, by an authorised agent, together with the Bidder's covering correspondence (if any) and detailed proposal must be enclosed in a sealed envelope, clearly endorsed on the outside.

4.2.9 The Bid proposal must be placed and sealed in an envelope clearly marked **"THE MUNICIPAL MANAGER, GERT SIBANDE DISTRICT MUNICIPALITY, GSDM 61/2025, APPOINTMENT OF AN INSURANCE BROKER FOR THE INSURANCE PORTFOLIO OF GSDM FOR THE PERIOD 1 JULY 2026 TO 30 JUNE 2029."** and must be deposited in the bid box of Gert Sibande District Municipality situated in the reception on or before the closing date of **28 APRIL 2026 at 12H00**.

4.2.10 Bids must be placed in the tender box of the Municipality before the Closing of Bids, situated at:

The Main Reception
Gert Sibande District Municipality
Corner of Joubert and Oosthuise Streets
Ermelo
2351

4.2.11 The bids will be opened in public.

4.2.12 Telegraphic or facsimile transmission of bids, save only for amendments to or withdrawal of bids already submitted, in accordance with Conditions of Bid, will not be permitted.

4.2.13 Bids received after the Closing of Bids and time will not be considered.

4.2.14 Bidders will not be permitted to alter their Bid Sum after Bids have been opened.

4.2.15 A Bidder may not submit more than one Conforming Bid.

4.2.16 The Bid must include the company profile with the completion of all the forms as provided in this bid.

4.2.17 The bid must be signed by an authorised agent.

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

4.3 BACKGROUND

4.3.1 The three-year appointment of the insurance broker appointed for the rendering of insurance services expires on 30 June 2026.

As part of the risk management of the municipality it is deemed essential that all assets and activities of the municipality be insured hence the compilation of this bid

4.4 SCOPE OF WORK / SPECIFICATIONS

4.4.1 SCOPE OF WORK

SERVICES TO BE RENDERED

The services to be rendered as a short-term insurance broker from 01 JULY 2026 TO 30 JUNE 2029 include general services related to the placement, maintenance and administration of the insurance portfolio. A service plan should be drawn annually with inception of a new insurance period detailing the actions to be taken in accordance with the annual placement programme as well as an annual maintenance programme for claims administration.

4.4.2 SPECIFICATION

The portfolio service and maintenance plan should reflect at least the following general insurance actions:

- ✓ Internal and external discussions to set renewal and maintenance strategy;
- ✓ Internal strategy meetings;
- ✓ Review existing cover;
- ✓ Established uninsured risks and internal self-insurance capacity;
- ✓ Review cover, limits and sums insured;
- ✓ Review uninsured risks and exposure;
- ✓ Re-broking and market exercise to obtain renewal terms;
- ✓ Alignment of insurance and risk management philosophy;
- ✓ Pre-renewal meeting to discuss excess structures and alternatives of renewal;
- ✓ Renewal follow-up on alternative quotations;
- ✓ Presentation of renewal terms and recommended options;

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

- ✓ Confirmation of placement and 100% cover;
- ✓ Confirmation of credit rating of insurance and re-insurance markets;
- ✓ Premium allocations on recommended aggregates and service fees;
- ✓ Compilation of detailed insurance manual as well as full summary on cover, limits, conditions and exclusions;
- ✓ Check and provide issued policy as well as legal confirmation of statutory compliance;
- ✓ Compilation of claims procedural manual
- ✓ Ad hoc adjustments and endorsements on sums insured and declarations to insurers/re-insurers;
- ✓ Day-to-day correspondence and queries;
- ✓ Monitor premium payments and refunds in accordance with accounts and statement;

Ad hoc training where required in terms of policy and procedural manual.

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

GSDM discourages fraud and corruption.

Any proposal, request or condition that should be taken into account during consideration of the Proposal.

[illegible]

FINANCIAL AND CONTRACTUAL ARRANGEMENTS

- The following conditions are set by the Gert Sibande District Municipality:
- The Council accepts the original bid price will be valid for 90 days (3 months).
- Payment will be made within 30 days after receipt of invoices.

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

FUNCTIONALITY EVALUATION

The evaluation will be done as per Preferential Procurement Regulations, 2022 issued in terms of section 5 of PPPFA, Act No. 5 of 2000.

Functionality assessment shall be applicable to this bid. The bidders are required to score at least 70 out of 100 points of the total score for functionality to be evaluated further as per the table below.

The prospective bidder must submit Appointment letter to earn points for experience and a Curriculum Vitae with certified qualifications of the Claims Manager to obtain points for Claims Manager criterion.

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

EVALUATION SCHEDULE

FINANCIAL SERVICES BOARD	Maximum evaluation points	Points allocated
1. Accreditation/ Registered Body with FSB/FIA		
Provided an Accreditation/Registration with FSB/FIA	30	
Failed to provide an Accreditation/Registration with FSB/FIA	0	
<i>Prospective bidders must achieve a full score of 30 points (100%) on the above criteria to qualify for evaluation under the subsequent criterion, Experience</i>		

PORTFOLIO VALUE	Maximum evaluation points	Points allocated
1. Have you handled at least three (3) insurance portfolios?		
Handled at least 5 insurance portfolios in the excess of more than R500 million for a period of at least 3 years	50	
Handled at least 3 insurance portfolios in the excess of more than R500 million for a period of at least 3 years	30	
Handled less than 3 insurance portfolios	0	
<i>Prospective bidders must achieve a score of at least 30 points (60%) on the above criteria to qualify for evaluation under the subsequent criterion, Qualification</i>		

CLAIMS MANAGER	Maximum evaluation points	Points allocated
2. Does the organisation have an experienced Claims Manager with a Bachelor's degree in business, finance, law, or insurance?		
The prospective Claims Manager has 10 or more years of Commercial Claims Experience	20	
The prospective Claims Manager has 7 - 9 years of Commercial Claims Experience	10	
The prospective Claims Manager has less than 7 years of Commercial Claims Experience	0	
<i>Prospective bidders must achieve a minimum score of 10 points (50%) for this criterion</i>		

TOTAL	Maximum evaluation points	Points allocated
Total	100	
<i>Prospective bidders must achieve a minimum score of 70 points to pass functionality</i>		

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

Part B: Returnable Documents

The following documents are to be completed and returned as they constitute the tender. Whilst many of the returnable are required (Compulsory to be completed and submitted) for the purpose of evaluating the tenders, some will form part of the subsequent contract, as they form the basis of the tender offer. For this reason, it is very important that tenderers return all information requested.

RETURNABLE DOCUMENTS REQUIRED FOR TENDER EVALUATION PURPOSES

<u>MBD 1: INVITED TO BID (Compulsory)</u>	06
<u>Form A: Declaration of Bidder's Past Supply Chain Management Practices</u>	25
<u>Form B: Declaration of Interest(Compulsory)</u>	27
<u>Form C: Authority of Signatory(Compulsory)</u>	30
<u>Form D: SARS Declaration of Good standing (CSD Registered)(Compulsory)</u>	33
<u>Form E: Financial References / Bank Details</u>	35
<u>Form F: Municipal Utility Account (Compulsory)</u>	37
<u>Form G: Preference Schedule</u>	39
<u>Form H: Contract Form</u>	45
<u>Form I: Certificate of Independent Bidder Determination</u>	47
<u>Form J: Declaration of Procurement above 10 Million</u>	50
<u>Form K: Record of Addenda</u>	53
<u>Form L: Bill of Quantities (Compulsory)</u>	61
<u>Form M: Form of Offer (Compulsory)</u>.....	73

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

ATTACH THE FOLLOWING DOCUMENTS AS AN ANNEXURE TO THE TENDER DOCUMENT WITH REFERENCE TO THE APPLICABLE RETURNABLE SCHEDULE – MBD 1:

1. For Closed Corporations

- CK1 or CK2 as applicable (Founding Statement)

2. For Companies

- A copy of the Certificate of Incorporation
- Certified Copies of the ID's of the Directors and
- the shareholders register

3. For Joint Venture Agreements

- Copy of the Joint Venture Agreement between all the parties,
- as well as the documents in (1) or (2) of each Joint Venture member.

4. For Partnership

- Certified Copies of the ID's of the partners

5. One-person Business / Sole trader

- Certified Copy of ID

6. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT (Compulsory)

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

FORM A: DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

1. This Municipal Bidding Document must form part of all bids invited.
2. It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
3. The bid of any bidder may be rejected if that bidder, or any of its directors have:
 - a) abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
 - b) been convicted for fraud or corruption during the past five years;
 - c) wilfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - d) been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
4. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

Item	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector? (Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audialterampartem</i> rule was applied). The Database of Restricted Suppliers now resides on the National Treasury's website (www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.	Yes ☐	No ☐
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.	Yes ☐	No ☐
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes ☐	No ☐
4.3.1	If so, furnish particulars:		
4.4	Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months?	Yes ☐	No ☐

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

4.4.1	If so, furnish particulars:		
4.5	Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes ☐	No ☐
4.7.1	If so, furnish particulars:		

CERTIFICATION

I, the undersigned (name) _____

certify that the information furnished on this declaration form is true and correct.

I accept that the state may reject the bid or act against me in terms of paragraph 23 of the general conditions of contract should this declaration prove to be false.

Signature

Date

Position

Name of bidder

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

FORM B: DECLARATION OF INTEREST

- 1 Any legal person, including persons employed by the State¹, or persons having a kinship with persons employed by the State, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes a price quotation, advertised competitive bid, limited bid or proposal). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons employed by the State, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where:
- the bidder is employed by the State; and/or
 - the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.
- 2 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

2.1 Full Name of bidder or his or her representative:

2.2 Identity Number:

2.3 Position occupied in the Company (director, trustee, shareholder²):

2.4 Company Registration Number:

2.5 Tax Reference Number:

2.6 VAT Registration Number:

2.6.1 The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / persal numbers must be indicated in paragraph 3 below

¹“State” means:

- a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- b) any municipality or municipal entity;
- c) provincial legislature;
- d) National Assembly or the National Council of Provinces; or
- e) Parliament.

² “Shareholder” means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

2.7 Are you or any person connected with the bidder presently employed by the state? **YES / NO**

2.7.1 If so, furnish the following particulars:

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

Name of person / director / trustee / shareholder/ member:

Name of state institution at which you or the person connected to the bidder is employed:

Position occupied in the state institution:

Any other particulars:

2.7.2 If you are presently employed by the state, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector? **YES / NO**

2.7.2.1 If yes, did you attach proof of such authority to the bid document? **YES / NO**

(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.)

2.7.2.2 If no, furnish reasons for non-submission of such proof:

2.8 Did you or your spouse, or any of the company's directors / trustees / shareholders / members or their spouses conduct business with the state in the previous twelve months? **YES / NO**

2.8.1 If so, furnish particulars:

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

2.9 Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

2.9.1 If so, furnish particulars:

2.10 Are you, or any person connected with the bidder, aware of any relationship (family, friend, other) between any other bidder and any person employed by the state who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

2.10.1 If so, furnish particulars:

2.11 Do you or any of the directors / trustees / shareholders / members of the company have any interest in any other related companies whether or not they are bidding for this contract? **YES / NO**

2.11.1 If so, furnish particulars:

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

2. Full details of directors / trustees / members / shareholders.

Full Name	Identity Number	Personal Tax Reference Number	State Employee Number / Personal Number

3. DECLARATION

I, the undersigned (name) _____

certify that the information furnished in paragraphs 2 and 3 above is correct.

I accept that the state may reject the bid or act against me in terms of paragraph 23 of the general conditions of contract should this declaration prove to be false.

Signature

Date

Position

Name of bidder

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

FORM C: AUTHORITY OF SIGNATORY

Details of person responsible for tender process:

Name :

Contact number :

Office address :

Signatories for **close corporations and companies** shall confirm their authority by attaching to this form a **duly signed and dated original or certified copy on the Company Letterhead** of the relevant resolution of their members or their board of directors, as the case may be.

A **one- man business (Sole trader/owner)** shall confirm by attaching hereto a certified proof that he/she is the sole owner of the business e.g. (attaching a CK or company registration documents)

PRO-FORMA FOR COMPANIES AND CLOSE CORPORATIONS:

"By resolution of the board of directors passed on (date) _____

Mr _____

has been duly authorized to sign all documents in connection with the Tender for:

**GSDM 61/2025, APPOINTMENT OF AN INSURANCE BROKER FOR THE INSURANCE
PORTFOLIO OF GSDM FOR THE PERIOD 1 JULY 2026 TO 30 JUNE 2029.**

and any Contract which may arise there from on behalf of:

(BLOCK CAPITALS)

SIGNED ON BEHALF OF THE COMPANY IN HIS CAPACITY AS:

SIGNATURE: _____

DATE: _____

FULL NAMES OF SIGNATORY: _____

AS WITNESSES: 1. _____

2. _____

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

PRO-FORMA FOR JOINT VENTURES:

We, the undersigned, are submitting this tender offer in Joint Venture and hereby authorise

Mr/Ms _____,

authorised signatory of the company _____,
acting in the capacity of lead partner, to sign all documents in connection with the tender offer and
any contract resulting from it on our behalf.

NAME OF FIRM	ADDRESS	DULY AUTHORISED SIGNATORY
		Signature: _____ Name: _____ Designation: _____
		Signature: _____ Name: _____ Designation: _____
		Signature: _____ Name: _____ Designation: _____
		Signature: _____ Name: _____ Designation: _____

A Joint Venture Agreement and a (duly signed and dated original or certified copy of the letter of the authorised signatory on the Company Letterhead) or a certified authorisation by the participating members of the undersigned to submit tenders and conclude contracts on behalf of the joint venture

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

ATTACH THE FOLLOWING DOCUMENTS AS AN ANNEXURE TO THE TENDER DOCUMENT WITH REFERENCE TO THE APPLICABLE RETURNABLE SCHEDULE – FORM C:

- Duly signed and dated original or certified copy of Authority of Signatory on company letterhead.(Private Companies ,Close corporations & Joint ventures)
- A **one- man business (Sole trader/owner)** shall confirm by attaching hereto a certified proof that he/she is the sole owner of the business e.g. (attaching a CK or company registration documents)

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

FORM D: DECLARATION OF GOOD STANDING REGARDING TAX

The original Tax Pin must be submitted together with the bid. Failure to submit the Tax Pin will result in the invalidation of the bid. In bids where Consortia / Joint Ventures / Sub-contractors are involved, each party must submit a separate Tax Pin.

MBD 2 Tax Pin Requirements

It is a condition of bid that the taxes of the successful bidder must be in order, or that satisfactory arrangements have been made with South African Revenue Service (SARS) to meet the bidder's tax obligations.

1. In order to meet this requirement bidder is required to complete in full the attached form TCC 001 "Application for a Tax Clearance Certificate" and submit it to any SARS branch office nationally. The Tax Pin Requirements are also applicable to foreign bidders / individuals who wish to submit bids.
2. SARS will then furnish the bidder with a Tax Pin that will be valid for a period of 1 (one) year from the date of approval.
3. The original Tax Pin must be submitted together with the bid. Failure to submit the original and valid Tax Pin will result in the invalidation of the bid. Certified copies of the Tax Pin will not be acceptable.
4. In bids where Consortia / Joint Ventures / Sub-contractors are involved, each party must submit a separate Tax Pin.

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

**ATTACH THE FOLLOWING DOCUMENTS AS AN ANNEXURE TO THE TENDER DOCUMENT
WITH REFERENCE TO THE APPLICABLE RETURNABLE SCHEDULE – FORM D:**

- Proof of Registration with Central Supplier Database (CSD)
- SARS e-filing PIN

**Failure to complete all requirements of the tender including compulsory returnable and
MDB's will lead to disqualification.**

FORM E: FINANCIAL / BANK DETAILS

Notes to tenderer:

1. The tenderer shall attach to this form a letter from the bank confirming the bank account and details
2. The tenderer's banking details as they appear below shall be completed.
3. In the event that the tenderer is a joint venture enterprise, details of all the members of the joint venture shall be similarly provided and attached to this form.

BANK NAME:		
ACCOUNT NAME: (e.g. ABC Civil Construction cc)		
ACCOUNT TYPE: (e.g. Savings, Cheque etc.)		
ACCOUNT NO:		
ADDRESS OF BANK:		
CONTACT PERSON:		
TELEPHONE NUMBER OF BANK OR CONTACT PERSON:		
How long has this account been in existence (tick which is appropriate):	0-6 months	
	7-12 months	
	13-24 months	
	More than 24 months	

Name of Tenderer: _____

Date: _____

Signature: _____

Full name of signatory: _____

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

ATTACH THE FOLLOWING DOCUMENTS AS AN ANNEXURE TO THE TENDER DOCUMENT WITH REFERENCE TO THE APPLICABLE RETURNABLE SCHEDULE – FORM E:

- Original or certified copy of a letter from tenderer's bank (not older that three months from tender closure and must have a bank stamp)

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

**FORM F: MUNICIPAL UTILITY ACCOUNT
DECLARATION BY THE TENDERER**

I the undersigned _____

_____ has been duly authorized to sign all documents with the Tender for:

**GSDM 61/2025, APPOINTMENT OF AN INSURANCE BROKER FOR THE INSURANCE PORTFOLIO
OF GSDM FOR THE PERIOD 1 JULY 2026 TO 30 JUNE 2029.**

on behalf of

(referred to herein as "the Bidder")

hereby make a declaration as follows:

1. I declare that the bidder and /or any of its director(s) / member(s) does not owe the municipality, or any other municipality and/or municipal entity any amount which is in arrears in respect of any municipal rates and taxes or municipal service charges.
2. I understand and accept that in the event that this declaration is proved to be false, the bid shall be rejected forthwith. All other rights of the municipality (including but not limited to the right to claim damages where applicable) shall remain reserved in full.

SIGNED ON BEHALF OF
THE COMPANY

IN HIS CAPACITY AS

DATE

FULL NAMES OF SIGNATORY

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

ATTACH THE FOLLOWING DOCUMENTS AS AN ANNEXURE TO THE TENDER DOCUMENT WITH REFERENCE TO THE APPLICABLE RETURNABLE SCHEDULE – FORM F:

- Section 38(1)(d) of Municipal Supply Chain Regulations requires that the municipality must reject a bidder whose municipal rates and taxes are in arrears for more than three months.
- The purpose of this schedule is to obtain proof that municipal services, rates and taxes of the service provider are not in arrears for more than three months, with the relevant municipality in the municipal area where the service provider conducts his / her business.
- Municipal utility account invoice must be in line with the address on the CSD (not older than three months)
- If the company is operating on leased premises, both the lease agreement and the Municipal Utility account invoice of Director/s must be attached, the same address on municipal utility account invoice must be in line with the address on the CSD. (failure to do so will lead to disqualification).

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

FORM G: PREFERENCE SCHEDULE

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 To be completed by the organ of state

a) The applicable preference point system for this tender is the 80/20 preference point system.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is **Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.**

adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20	or	90/10
$Ps = 80 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$	or	$Ps = 90 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$

Where

- Ps = Points scored for price of tender under consideration
- Pt = Price of tender under consideration
- Pmin = Price of lowest acceptable tender

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

3.2. FORMULAR FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc}
 \mathbf{80/20} & \mathbf{or} & \mathbf{90/10} \\
 \\
 \mathbf{Ps = 80 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right)} & \mathbf{or} & \mathbf{Ps = 90 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right)}
 \end{array}$$

Where

Ps = Points scored for price of tender under consideration
 Pt = Price of tender under consideration
 Pmax = Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
- (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

Preference point system for acquisition of goods criteria for preferential procurement to achieve specific goals.(ONE COLUMN WILL BE USED DEPENDING ON THE THRESHOLD)

SPECIFIC GOALS	SPECIFIC GOALS Points System 20	POINTS AWARDED
YOUTH	0	
WOMAN	0	
PEOPLE LIVING WITH DISABILITY	0	
DEMOGRAPHIC AREA / LOCALITY(MPUMALANGA PROVINCE)	20	
RACE	0	
Maximum number of points	20	

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

.....	
SIGNATURE(S) OF TENDERER(S)	
SURNAME AND NAME:	
DATE:	
ADDRESS:	
	
	

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

**ATTACH THE FOLLOWING DOCUMENTS AS AN ANNEXURE TO THE TENDER DOCUMENT
WITH REFERENCE TO THE APPLICABLE RETURNABLE SCHEDULE – FORM G:**

- B-BBEE Certificate or Sworn Affidavit (Compulsory)

**Failure to complete all requirements of the tender including compulsory returnable and
MDB's will lead to disqualification.**

FORM H: CONTRACT FORM – (i) PURCHASE OF GOODS/WORKS/SERVICES

THIS FORM MUST BE FILLED IN DUPLICATE BY BOTH THE SUCCESSFUL BIDDER (PART 1) AND THE PURCHASER (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SUCCESSFUL BIDDER AND THE PURCHASER WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.

PART 1 (TO BE FILLED IN BY THE BIDDER)

1. I hereby undertake to supply all or any of the goods and/or works described in the attached bidding documents to the **GERT SIBANDE DISTRICT MUNICIPALITY** in accordance with the requirements and specifications stipulated in bid number **GSDM 61/2025** at the price/s quoted. My offer/s remain binding upon me and open for acceptance by the purchaser during the validity period indicated and calculated from the closing time of bid.
2. The following documents shall be deemed to form and be read and construed as part of this agreement:
 - (i) Bidding documents, viz
 - Invitation to bid;
 - Central Supply Database registration;
 - Pricing schedule(s);
 - Technical Specification(s);
 - Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations 2011;
 - Declaration of interest;
 - Declaration of bidder's past SCM practices;
 - Certificate of Independent Bid Determination;
 - Special Conditions of Contract;
 - (ii) General Conditions of Contract; and
 - (iii) Other (specify)
3. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) and rate(s) quoted cover all the goods and/or works specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.
4. I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfilment of this contract.
5. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.
6. I confirm that I am duly authorised to sign this contract.

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

**NAME
(PRINT)**

CAPACITY

SIGNATURE

**NAME OF
FIRM**

DATE

Witnesses

1.....

2.....

DATE:

.....

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

FORM I: CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Municipal Bidding Document (MBD) must form part of all bids¹ invited.
- 2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging) ² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- 3 Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - a) take all reasonable steps to prevent such abuse;
 - b) reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - c) cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
- 4 This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- 5 In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

¹Includes price quotations, advertised competitive bids, limited bids and offers.

²*Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.*

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

GSDM 61/2025:
APPOINTMENT OF AN INSURANCE BROKER FOR THE INSURANCE PORTFOLIO OF GSDM
FOR THE PERIOD 1 JULY 2026 TO 30 JUNE 2029

(Bid Number and Description)

in response to the invitation for the bid made by:

GERT SIBANDE DISTRICT MUNICIPALITY

(Name of Municipality / Municipal Entity)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: _____ that:
(Name of Bidder)

- 1 I have read and I understand the contents of this Certificate;
- 2 I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
- 3 I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
- 4 Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
- 5 For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - a) has been requested to submit a bid in response to this bid invitation;
 - b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
- 6 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
- 7 In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - a) prices;
 - b) geographical area where product or service will be rendered (market allocation)
 - c) methods, factors or formulas used to calculate prices;
 - d) the intention or decision to submit or not to submit, a bid;
 - e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - f) bidding with the intention not to win the bid.
- 8 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

particulars of the products or services to which this bid invitation relates.

- 9 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 10 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

Signature

Date

Position

Name of bidder

³ *Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.*

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

FORM J: DECLARATION FOR PROCUREMENT ABOVE R10 MILLION (ALL APPLICABLE TAXES INCLUDED)

For all procurement expected to exceed R10 million (all applicable taxes included), bidders must complete the following questionnaire:

1. Are you by law required to prepare annual financial statements for auditing?
YES / NO
 - 1.1. If yes, submit audited annual financial statements for the past three years or since the date of establishment if established during the past three years.
2. Do you have any outstanding undisputed commitments for municipal services towards any municipality for more than three months or any other service provider in respect of which payment is overdue for more than 30 days? YES / NO
 - 1.2. If no, this serves to certify that the bidder has no undisputed commitments for municipal services towards any municipality for more than three months or other service provider in respect of which payment is overdue for more than 30 days.
 - 1.3. If yes, provide particulars.
.....
.....
3. Has any contract been awarded to you by an organ of state during the past five years, including particulars of any material non-compliance or dispute concerning the execution of such contract? YES / NO
 - 1.4. If yes, furnish particulars
.....
.....
.....
4. Will any portion of goods or services be sourced from outside the Republic, and, if so, what portion and whether any portion of payment from the municipality / municipal entity is expected to be transferred out of the Republic? YES / NO
 - 1.5. If yes, furnish particulars
.....

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

.....
.....
.....

CERTIFICATION

I, THE UNDERSIGNED (NAME)

.....

CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM IS CORRECT.
I ACCEPT THAT THE STATE MAY ACT AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

Signature

Date

Position

Name of Bidder

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

**ATTACH THE FOLLOWING DOCUMENTS AS AN ANNEXURE TO THE TENDER DOCUMENT
WITH REFERENCE TO THE APPLICABLE RETURNABLE SCHEDULE – FORM J:**

- 3 Year audited financial statements.

NOT APPLICABLE

**Failure to complete all requirements of the tender including compulsory returnable and
MDB's will lead to disqualification.**

FORM K: Record of Addenda to Tender Documents

[illegible]

Signature _____

Date _____

Position

[illegible]

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

**FORM L: PRICING SCHEDULE – NON-FIRM PRICES
(PURCHASES)**

NOTE: PRICE ADJUSTMENTS WILL BE ALLOWED AT THE PERIODS AND TIMES SPECIFIED IN THE BIDDING DOCUMENTS.

IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT

Name of Bidder:		
Bid #: GSDM 61/2025	Closing Time: 12h00	Closing Date: 28 APRIL 2026

OFFER TO BE VALID FOR 90 DAYS FROM THE CLOSING DATE OF BID.

ITEM NO.	QUANTITY	DESCRIPTION	BID PRICE IN RSA CURRENCY **(ALL APPLICABLE TAXES INCLUDED)

Required by:

.....

At:

.....

Brand and model

.....

Country of origin

.....

Does the offer comply with the specification(s)?

*YES/NO

.....

If not, indicate deviation(s)

.....

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

Period required
for delivery

.....
*Firm/Not firm

Delivery Basis:

.....
.....
.....
.....
.....

** "all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.

*Delete if not applicable

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

(I): PRICE ADJUSTMENTS

Name of Bidder:		
Bid #: GSDM 61/2025	Closing Time: 12h00	Closing Date: 28 APRIL 2026

A: NON-FIRM PRICES SUBJECT TO ESCALATION:

- In cases of period contracts, non firm prices will be adjusted (loaded) with the assessed contract price adjustments implicit in non firm prices when calculating the comparative prices
- In this category price escalations will only be considered in terms of the following formula:

$$Pa = (1 - V)Pt \left[D1 \frac{R1t}{R1o} + D2 \frac{R2t}{R2o} + D3 \frac{R3t}{R3o} + D4 \frac{R4t}{R4o} \right] + VPt$$

Where:

- Pa = The new escalated price to be calculated.
 (1-V) Pt = 85% of the original bid price. **Note that Pt must always be the original bid price and not an escalated price**
 D1, D2 = Each factor of the bid price e.g. labour, transport, clothing, footwear, etc. The total of the various factors D1,D2...etc. must add up to 100%.
 R1t, R2t = Index figure obtained from new index (depends on the number of factors used).
 R1o, R2o = Index figure at time of bidding.
 VPt = 15% of the original bid price. This portion of the bid price remains firm i.e. it is not subject to any price escalations

- The following index/indices must be used to calculate your bid price

Index		Dated		Index		Dated	
Index		Dated		Index		Dated	
Index		Dated		Index		Dated	

- Furnish a breakdown of your price in terms of above-mentioned formula. The total of the various factors must add up to 100%.

FACTOR (D1, D2 etc. e.g. Labour, transport etc.)	PERCENTAGE OF BID PRICE

B PRICES SUBJECT TO RATE OF EXCHANGE VARIATIONS:

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

5. Please furnish full particulars of your financial institution, state the currencies used in the conversion of the prices of the items to South African currency, which portion of the price is subject to rate of exchange variations and the amounts remitted abroad.

PARTICULARS OF FINANCIAL INSTITUTION	ITEM NO	PRICE	CURRENCY	RATE	PORTION OF PRICE SUBJECT TO ROE	AMOUNT IN FOREIGN CURRENCY REMITTED ABROAD

6. Adjustments for rate of exchange variations during the contract period will be calculated by using the average monthly exchange rates as issued by your commercial bank for the periods indicated hereunder: (Proof from bank required)

AVERAGE MONTHLY EXCHANGE RATES FOR THE PERIOD:	DATE DOCUMENTATION MUST BE SUBMITTED TO THIS OFFICE	DATE FROM WHICH NEW CALCULATED PRICES WILL BECOME EFFECTIVE	DATE UNTIL WHICH NEW CALCULATED PRICE WILL BE EFFECTIVE

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

FORM L: BILL OF QUANTITIES/ PRICING SCHEDULE

THE GSDM UPDATED FIXED ASSET REGISTER FOR THE PERIOD ENDED 30 JUNE 2026
WILL BE SENT TO ALL BIDDERS WHO ATTEND THE COMPULSORY BRIEFING SESSION

**Failure to complete all requirements of the tender including compulsory returnable and
MDB's will lead to disqualification.**

GERT SIBANDE DISTRICT MUNICIPALITY
APPOINTMENT OF AN INSURANCE BROKER FOR THE INSURANCE PORTFOLIO OF GSDM FOR THE PEIOD 1 JULY 2026 TO 30 JUNE 2029 – GSDM 61/2025

POLICY CLASS	INSURANCE PROPERTY/- INTEREST/ PERSONS	INSURANCE LIMITS / INDEMNITY LIMIT	DEDUCTIBLES	REMARKS	PREMIUM
1. COMBINED	1. All Buildings, Structures and Erections including fixtures and fittings therein, thereto or thereon, boundary walls, gates, posts and fences belonging thereto and All Contents contained in any building, structure or erection, including underground fuel storage tanks and their contents and lampposts 2. All Substations, Mini-substations, Transformers, Electrical Switchgear including fixtures and fittings relating thereto 3. All Water Purification Works and Pump-stations, Reservoirs, Water Towers and property relating thereto 4. All Sewerage Works and Pump stations and property relating thereto 5. Property in the Open 6. Excluded property to be included, eg. stadiums, pavilions, tartan tracks etc. 7. Replacement value: Vehicles whilst parked 8. Reasonable Precautions	R 990 546 338 (Buildings standard) R NIL (Buildings Thatch) R Included above (Contents standard) R Included above (Plant, Machinery & Equipment) R Included above R Nil R 7 500 000 R 10 000	BASIC - R2 500 each and every loss - Fences as insured under this section are limited to security fencing and fences specified in the Assets Schedule - Traffic signs, lights, parking meters and lamp posts THEFT / MALICIOUS DAMAGE (UNOCCUPIED BUILDINGS) - 25% of the claim with a minimum of R25 000 in respect of loss or damage as a result of malicious damage to and theft of unoccupied buildings. THATCH – not applicable WATER PIPELINES - R20 000 in respect of each and every claim.		
	9. Claims Preparation Costs	R 100 000			
	Total Sum Insured	R 998 156 338			

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

GERT SIBANDE DISTRICT MUNICIPALITY
APPOINTMENT OF AN INSURANCE BROKER FOR THE INSURANCE PORTFOLIO OF GSDM FOR THE PEIOD 1 JULY 2026 TO 30 JUNE 2029 – GSDM 61/2025

POLICY CLASS	INSURANCE PROPERTY/- INTEREST/ PERSONS	INSURANCE LIMITS / INDEMNITY LIMIT	DEDUCTIBLES	REMARKS	PREMIUM
2. BUSINESS INTERRUPTION	1. Rent Receivable	R Nil	Follow combined section		
(12 months indemnity period)	2. Increase in Cost of working	R 3 025 000			
	3. Additional Increase in Cost of Working	R NIL			
	4. Fines and Penalties	R 50 000			
	5. Claims Preparation Costs	R 100 000			
3. OFFICE CONTENTS	1. Office Contents	R 14 778 105	R2 500 each and every loss		
	2. Loss of Documents	R 250 000	R2 500 each and every loss		
	3. Legal Liability (Documents)	R 250 000			
	4. Locks and Keys	R 7 500	R250 each and every loss		
	5. Reasonable Precautions	R 7 500	R Nil		
	6. Claims Preparation Costs	R 100 000			
4. ACCOUNTS RECEIVABLE	1. Outstanding debit balances	R 200 000	R2 500 each and every loss		
	2. Reasonable Precautions	R 5 000			
	3. Claims Preparation Costs	R 100 000			
5. BUSINESS ALL RISKS	1. Hydraulic Rescue Tool Set	R 0	R2 500 each and every loss		
	2. All Other Items	R 2 022 612	Laptops – 10% of claim minimum R2 500		
	3. Locks and Keys	R 5 500	R500 each and every loss		

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

GERT SIBANDE DISTRICT MUNICIPALITY
APPOINTMENT OF AN INSURANCE BROKER FOR THE INSURANCE PORTFOLIO OF GSDM FOR THE PEIOD 1 JULY 2026 TO 30 JUNE 2029 – GSDM 61/2025

POLICY CLASS	INSURANCE PROPERTY/- INTEREST/ PERSONS	INSURANCE LIMITS / INDEMNITY LIMIT	DEDUCTIBLES	REMARKS	PREMIUM
	4. Tables / Ipad 5. Laptops 6. Claims Preparation Costs	R 650 000 R 8 861 000 R 100 000			
6. THEFT	1. First Loss 2. Property in the Open 4. Locks and Keys 5. Reasonable Precautions 6. Malicious Damage 6. Claims Preparation Costs	R 665 000 R 550 000 R 5 500 R 5 000 R 550 000 R 100 000	R2 500 each and every loss R5000 each and every loss R5000 each and every loss R Nil R5000 each and every loss		
7. GLASS	1. All Municipal premises 2. Claims Preparation Costs	R 12 000 000 R 100 000	R2 500 each and every loss		
8. MONEY	1. In respect of money not contained in a locked safe or strongroom: (a) in the custody of any authorised employee, Council Member or Principal of the Insured while away from the Insured's premises on a business trip anywhere in the world (b) while on the Insured's premises outside the hours during which the business operations of the Insured are conducted	R 5 500 a) R NIL b) R 88 000	R2 500 each and every loss or Damage. Loss of or damage to money arising from dishonesty of any person or persons in the employ discovered within 14 days of the loss - 2% of the applicable limit PLUS - a further 10% of the net amount payable after the deduction of		

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

GERT SIBANDE DISTRICT MUNICIPALITY
APPOINTMENT OF AN INSURANCE BROKER FOR THE INSURANCE PORTFOLIO OF GSDM FOR THE PEIOD 1 JULY 2026 TO 30 JUNE 2029 – GSDM 61/2025

POLICY CLASS	INSURANCE PROPERTY/- INTEREST/ PERSONS	INSURANCE LIMITS / INDEMNITY LIMIT	DEDUCTIBLES	REMARKS	PREMIUM
	2. In respect of loss of or damage to crossed cheques or crossed money or postal orders. 3. In respect of any other loss of or damage to money - specific periods as follows:	R 55 000	the 2%.		
	4 days every month (salaries/wages payday and cut off date for Municipal Accounts) - at any other time 4. In respect of loss of or damage to receptacles and clothing (as defined) including firearms as a result of theft of money or any attempt thereat. 5. Reasonable Precautions 6. Claims Preparation Costs Personal Accident - Capital amount - Weekly amount - Medical Expenses - Number of Persons	R NIL R NIL R 22 000 R NIL R 100 000 R 27 500 R 550 R 5 500 All Money Handlers			
9. FIDELITY GUARANTEE	BLANKET COVER 1. Limit of indemnity 2. Claims Preparation Costs 3. Cost of recovery Computer fraud included, reinstatement excluded	R 11 000 000 R 300 000 R 16 500	- 2% of the applicable limit PLUS - a further 10% of the net amount payable after the deduction of the 2%		

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

GERT SIBANDE DISTRICT MUNICIPALITY
APPOINTMENT OF AN INSURANCE BROKER FOR THE INSURANCE PORTFOLIO OF GSDM FOR THE PEIOD 1 JULY 2026 TO 30 JUNE 2029 – GSDM 61/2025

POLICY CLASS	INSURANCE PROPERTY/- INTEREST/ PERSONS	INSURANCE LIMITS / INDEMNITY LIMIT	DEDUCTIBLES	REMARKS	PREMIUM
10. DIFFERENCE IN COVER (ACCIDENTAL DAMAGE)	1. Total value of property 2. Limit of indemnity 3. Claims Preparation Costs	R 990 546 338 R 605 000 R 100 000	R2 500 each and every loss		
11. STATED BENEFITS All employees of the insured Cover (24 hour) 24 hours cover	1. Death – Level 1-14 3 x annual salary Level 15 and above 5 x annual salary. (1 life limit R6M) 2. Permanent Disability 3. Temporary Total Disability 4. Medical Expenses 5. Funeral Costs 6. Repatriation 7. Mobility 8. Relocation 9. Claims Preparation Costs	R 66 289 116 R 41 451 867 % of Death Benefit 100% of weekly earnings for 104 weeks R 25 000 R 20 000 R 35 500 R 35 500 R 35 500 R 100 000	7 days time exclusion on Temporary Total Disability R 500 each and every incident		
12. PERSONAL ACCIDENT Unnamed Councillors (24hrs) Unnamed Officials(24hrs)	1. Death	R 300 000			

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

GERT SIBANDE DISTRICT MUNICIPALITY
APPOINTMENT OF AN INSURANCE BROKER FOR THE INSURANCE PORTFOLIO OF GSDM FOR THE PEIOD 1 JULY 2026 TO 30 JUNE 2029 – GSDM 61/2025

POLICY CLASS	INSURANCE PROPERTY/- INTEREST/ PERSONS	INSURANCE LIMITS / INDEMNITY LIMIT	DEDUCTIBLES	REMARKS	PREMIUM
Council activities including commuting to and from work	2. Permanent Disability	% of Death Benefit	7 days time exclusion on Temporary Total Disability R250 each and every incident		
	3. Temporary Total Disability	R1 500 per week for a maximum period of 104 weeks			
	4. Medical Expenses	R 20 000			
	5. Funeral Costs	R 5 000			
	6. Repatriation	R 20 000			
	7. Mobility	R 20 000			
	8. Relocation	R 20 000			
	9. Claims Preparation Costs	R 100 000			
13. ELECTRONIC EQUIPMENT	1. Specified Property (jet wash & cables /wiring)	R 11 039 443	R2 500 each and every loss		
	2. Laptops/desktops	R 9 000 000			
	3. Software/ Licenses	R 3 800 000			
	4. Reconstruction of Data	R 300 000			
	5. Increase in Cost of Working	R 100 000			
	6. Claims Preparation Costs	R 100 000			
14. MOTOR FLEET Comprehensive cover	i. Private type motor cars and minibuses seating up to 16 persons	Number of Units	The following excesses will apply in all cases: R2 500 each and every loss		
	ii. Commercial Vehicles as follows :				

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

POLICY CLASS	INSURANCE PROPERTY/- INTEREST/ PERSONS	INSURANCE LIMITS / INDEMNITY LIMIT	DEDUCTIBLES	REMARKS	PREMIUM
	(a) LDV's	Number of Units 47	R250 each and every loss in respect of windscreens		
	(b) Trucks	Number of Units 3			
	iii. High Valued Vehicles (in excess of R500 000)	19			
	TOTAL	52			
	HIGH VALUE VEHILCE IN EXCESS OF R500,000				
	Isuzu Jetpatcher Series 1000 Lowbed Truck	R 3 029 200 R 1 840 000			
	Water Tanker	R 1 300 000			
	Bomag Single Drum Roller	R 971 375			
	Volkswagen Panl Van	R.....949 285			
	BMW X2	R.....695 061			
	Toyota Hilux	R.....697 562			
	Toyota Hilux	R.....531 188			
	Honey Sucker	R.....2 345 000			
	Water Tanker	R.....1 435 000			
	Mercedes Benz Atego	R.....821 900			
	EXTENSIONS				
	Contingent liability	R 2 500 000			
	Passenger Liability	R 2 500 000			
	Unauthorised passengers liability	R 2 500 000			

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

APPOINTMENT OF AN INSURANCE BROKER FOR THE INSURANCE PORTFOLIO OF GSDM FOR THE PEIOD 1 JULY 2026 TO 30 JUNE 2029 – GSDM 61/2025

POLICY CLASS	INSURANCE PERSONS	PROPERTY/- INTEREST/	INSURANCE LIMITS / INDEMNITY LIMIT	DEDUCTIBLES	REMARKS	PREMIUM
	Premium Car Hire – Mayor & Speaker		2			
	Any other event & in the annual aggregate of		R 2 500 000			
15. PUBLIC LIABILITY (Salary and Wage Roll R106 676 725)	1. General Liability (unlimited any one period)		R 27 500 000	R5 000 each and every loss		
	2. Additional Contingencies (any one period)			R5 000 each and every loss in		
	2.1 Wrongful arrest and defamation		R 2 250 000	Respect of spread of fire		
	2.2 Errors and omissions		R 2 250 000	R50 000 each and every loss in Respect of Unforeseen events		
	2.3 Products liability and defective workmanship		R 2 250 000	R20 000 i.e. potholes, manholes and uneven pavements.		
	2.4 Legal Defence Cost		R 2 250 000			
	2.5 Professional Liability in respect of Medical Practitioners and/or other Medical Officials		R 2 250 000			
	2.6 Spread of Fire		R 25 000 000			
	Claims Preparation cost		R 100 000			
16. EMPLOYERS LIABILITY	1. Limit of indemnity		R 2 200 000	R5 000 each and every incident		
	2. Claims Preparation Costs		R 100 000			

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GERT SIBANDE DISTRICT MUNICIPALITY
APPOINTMENT OF AN INSURANCE BROKER FOR THE INSURANCE PORTFOLIO OF GSDM FOR THE PEIOD 1 JULY 2026 TO 30 JUNE 2029 – GSDM 61/2025

POLICY CLASS	INSURANCE PROPERTY/- INTEREST/ PERSONS	INSURANCE LIMITS / INDEMNITY LIMIT	DEDUCTIBLES	REMARKS	PREMIUM
17. SASRIA (RIOT AND STRIKE AND POLITICAL RIOT) NON-MOTOR	Combined Office Contents Business All Risks Money Electronic Equipment Standing charges Claims Preparation Costs	As per the Underlying Policy As per the Underlying Policy As per the Underlying Policy As per the Underlying Policy As per the Underlying Policy As per the Underlying Policy As per the Underlying Policy			
18. SASRIA MOTOR 19.MACHINERY BREAKDOWN	Motor Fleet 6 X Generators 1 x Aircon (climate control system) Claims Preparation Costs	Market Value R 7 500 000 R 17 218 000 R 100 000	No deductibles applicable. 10% of claim min R 20 000 each and every claim		

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GRAND TOTAL

TOTAL R_____.

Vat 15% R_____.

GRAND TOTAL PER MONTH R_____.

GRAND TOTAL FOR 12 MONTHS R_____.

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FORM L: AGREEMENT AND CONTRACT DATA

Form of Offer and Acceptance

OFFER

The employer, identified in the acceptance signature block, has solicited offers to enter into a contract for the procurement of:

GSDM 61/2025:

**APPOINTMENT OF AN INSURANCE BROKER FOR THE INSURANCE PORTFOLIO OF
GSDM FOR THE PERIOD 1 JULY 2026 TO 30 JUNE 2029**

The tenderer, identified in the offer signature block, has examined the documents listed in the tender data and addenda thereto as listed in the returnable schedules, and by submitting this offer has accepted the conditions of tender.

By the representative of the tenderer, deemed to be duly authorized, signing this part of this form of offer and acceptance, the tenderer offers to perform all of the obligations and liabilities of the contractor under the contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the conditions of contract identified in the contract data.

THE OFFERED TOTAL OF THE PRICES INCLUSIVE OF VALUE ADDED TAX IS:

Rand _____ (in _____ words); and
R _____

(in figures).

This offer may be accepted by the employer by signing the acceptance part of this form of offer and acceptance and returning one copy of this document to the tenderer before the end of the period of validity stated in the tender data, whereupon the tenderer becomes the party named as the contractor in the conditions of contract identified in the contract data.

Signature(s)

Name(s)

Capacity

for the tenderer

(name and address of the organization)

Witness signature

Witness name

Date

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

ACCEPTANCE

By signing this part of this Form of Offer and Acceptance, the Purchaser identified below accepts the Tenderer's Offer. In consideration thereof, the Purchaser shall pay the Supplier the amount due in accordance with the, Conditions of Contract identified in the Contract Data. Acceptance of the Tenderer's Offer shall form an agreement, between the Purchaser and the Tenderer upon the terms and conditions contained in this Agreement and in the, Contract that is the subject of this Agreement.

Deviations from and amendments to the documents listed in the Tender Data and any addenda thereto listed in the Tender Schedules as well as any changes to the terms of the Offer agreed by the Tenderer and the Purchaser during this process of offer and acceptance, are contained in the Schedule of Deviations attached (If any) to and forming part of this Agreement. No amendments to or deviations from said documents are valid unless contained in this schedule, which must be signed by the authorised representative(s) of both parties.

The Tenderer shall within two weeks after receiving a letter of acceptance, contact the Purchaser's representative (whose details are given in the Contract Data) to arrange the delivery of guarantees, proof of insurance and any other documentation to be provided in terms of the Conditions of Contract identified in the Contract Data, at or just after, the date this agreement comes into effect. Failure to fulfil any of these obligations in accordance with those terms shall constitute a repudiation of this Agreement.

Notwithstanding anything contained herein, this Agreement comes into effect on the date when the Tenderer receives one fully completed original copy of this document, including the Schedule of Deviations (if any). Unless the Tenderer (now Supplier) within five days of the date of such receipt notifies the Purchaser in writing of any reason why he cannot accept the contents of this Agreement, this Agreement shall constitute a binding contract between the parties.

Failure to complete all requirements of the tender including compulsory returnable and MDB's will lead to disqualification.

GERT SIBANDE DISTRICT MUNICIPALITY

NAME(s): (BLOCK LETTERS)

CAPACITY of authorized agents:

SIGNATURE(s) of authorized agents:

SIGNED aton this.....day of

WITNESSES: (Full name – BLOCK LETTERS – and signature)

1. Name Signature

2. Name Signature