

REQUEST FOR QUOTATION

RFQ Number	20250277
RFQ Description	Public Finance Management Act Training
Closing Date	17 October 2025
Closing Time	11:00am
Submission Instruction	All Quotations must be submitted to: Procurement@gpaa.gov.za
Quotations validity	60 Days
NOTICE TO ALL SUPPLIERS	
1. All quotations received with value of R2 000 to ≤ R1 million will be evaluated on the 80/20 criteria. The 80 points will be for Price and 20 points are for specific goals in line with the SBD 6.1 completed by the bidder. 2. Please complete the following SBDs attached to the RFQ and submit them with the quotation. • SBD 1 Invitation to Bid • SBD 3.1 Pricing Schedule • SBD 4 - Bidder's Disclosure • SBD 6.1 - the declaration on preference points. Please note that points claimed may be verified as per the contents of SBD 6.1. 3. For bidders who never transacted with the GPAA, you are required to attach confirmation of banking details/information. Please take note of the closing date and time reflected in the attached RFQ. NB: No late submissions will be considered.	
Mandatory Requirements	
<i>Refer to page 16</i>	
<i>Enquiries: Refer to SBD 1</i>	

**PART A
INVITATION TO BID**

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)									
BID NUMBER:	RFQ SCM 20250277		CLOSING DATE: 17 October 2025			CLOSING TIME:		11:00am	
DESCRIPTION	Public Finance Management Act Training								
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)									
Procurement@gpaa.gov.za									
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO					TECHNICAL ENQUIRIES MAY BE DIRECTED TO:				
CONTACT PERSON	Pfarello Netshivhulana				CONTACT PERSON				
TELEPHONE NUMBER					TELEPHONE NUMBER				
FACSIMILE NUMBER					FACSIMILE NUMBER				
E-MAIL ADDRESS	Quotations@gpaa.gov.za				E-MAIL ADDRESS				
SUPPLIER INFORMATION									
NAME OF BIDDER									
POSTAL ADDRESS									
STREET ADDRESS									
TELEPHONE NUMBER	CODE				NUMBER				
CELLPHONE NUMBER									
FACSIMILE NUMBER	CODE				NUMBER				
E-MAIL ADDRESS									
VAT REGISTRATION NUMBER									
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:				OR	CENTRAL SUPPLIER DATABASE No:	MAAA		
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	TICK APPLICABLE BOX] ☐ Yes ☐ No				B-BBEE STATUS LEVEL SWORN AFFIDAVIT			[TICK APPLICABLE BOX] ☐ Yes ☐ No	
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]									
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS/SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]				ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS/SERVICES /WORKS OFFERED?			☐ Yes ☐ No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]	
QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS									
IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? ☐ YES ☐ NO									
DOES THE ENTITY HAVE A BRANCH IN THE RSA? ☐ YES ☐ NO									
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐ YES ☐ NO									
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? ☐ YES ☐ NO									
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? ☐ YES ☐ NO									
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.									

PART B TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:	
1.1.	BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2.	ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
1.3.	THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
1.4.	THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).
2. TAX COMPLIANCE REQUIREMENTS	
2.1	BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2	BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3	APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
2.4	BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
2.5	IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
2.6	WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
2.7	NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:

(Proof of authority must be submitted e.g. company resolution)

DATE:

PRICING SCHEDULE – FIRM PRICES (PURCHASES)

NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED

IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT

Name of bidder.....	RFQ SCM: <u>RFQ SCM 20250277</u>
Closing Time <u>11:00AM</u>	Closing date: <u>17 October 2025</u>

OFFER TO BE VALID FOR 60 DAYS FROM THE CLOSING DATE OF BID.

ITEM NO.	QUANTITY	DESCRIPTION	BID PRICE IN RSA CURRENCY ** (ALL APPLICABLE TAXES INCLUDED)
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-
- Required by:
 - At:
.....
 - Brand and model
 - Country of origin
 - Does the offer comply with the specification(s)? *YES/NO
 - If not to specification, indicate deviation(s)
 - Period required for delivery
*Delivery: Firm/not firm
 - Delivery basis

Note: All delivery costs must be included in the bid price, for delivery at the prescribed destination.

** "all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.

*Delete if not app



Specification for Public Finance Management Act Training

Course Content	SAQA US 377913: Demonstrate an understanding of the Public Finance Management Act: NQF Level 5 with 15 credits The course should make reference of the latest Treasury Instruction Notes, Strategic Planning (with reference to GPAA), National Treasury MTEF and the latest Budget Guidelines. Modules should include, but not necessarily limited to: 1). Core components of the PFMA and Treasury Regulations, including principles of sound public finance 2). Strategic and Operational Planning and budgeting explaining the value of Strategic planning and Annual Performance plans while also linking the budget to strategic and operational planning within the MTEF 3). Management of Revenue, Expenditure, Assets and Liabilities with solid focus on: a. Revenue, Expenditure, Assets and Liabilities b. Unauthorized, Irregular, Fruitless and Wasteful Expenditure c. Auditor General reports and findings 4). Application of effective Internal Audit, Internal Controls and Risk Management, including committees, controls and governance 5). Actions required for successful Integration of Supply Chain Management Model 6). The adherence to Governance and Ethics in the Public Sector 7). Strategic and Financial Performance Management, Reporting and accountability 8). Costing and Budgeting and the payment process 9). In-year management, monitoring and reporting 10). Financial reporting and accountability 11). Budget and expenditure projections over the MTEF 12). Review of the AG consolidated report
Course Objective	After successful completion of this course, delegates should be able to: 1). Demonstrate an understanding of Financial Management, regulatory frameworks and relevant regulations, including NT Regulations 2). Understanding the link between the strategic planning process and the budgeting process 3). Describe the strategic planning regulatory frameworks and apply them in their own area of responsibility 4). Demonstrate understanding of the concepts of budgeting, role players in the budgeting formulation, budget preparation, execution, cash management and reporting 5). Demonstrate an understanding of expenditure management, i.e. expenditure process, relationship between expenditure and budget and strategic objectives 6). Link the budget to the strategic and operational planning within the MTEF 7). Identify the roles and responsibilities of Line Managers regarding Public Financial Management 8). Apply a sound public finance management process with regards to revenue, expenditure, assets and liabilities and prevent Unauthorized, Irregular and Wasteful expenditure. 9). Demonstrate a solid understanding and application of Risk Management principles and Internal Control Systems 10). Identify and apply actions required for successful integration of the Supply Chain Management model into a government department's management process.
Training Category	Technical Skills
Total number of Attendees	17 Employees (Divided into 2 groups)
Delivery of Training	The service to be rendered on dates to be agreed to by both parties through a virtual medium, preferably MS Teams



MANDATORY REQUIREMENTS

- The service provider must submit **proof of accreditation** from the relevant accreditation body with regards to offering the identified skills programme.
- Course outline to be submitted indicating the following information:

Course delivery method	Training to be offered through a virtual medium, preferably through MS Teams.
Learning material	Training manuals / learner guides / POE should be hard copies.
Duration of the course	The duration of the course to be 3 days consecutively, excluding public holidays and weekends.
Certification	Bidders to provide facilitation and summative assessment in the form of written Portfolio of Evidence for assessment, moderation and certification.
Assessment	An integrated assessment approach with focus on the application of competence. Formative assessment conducted through various activities in which participants are provided an opportunity to demonstrate previously and new acquired understanding and competence during the training. The written exam to constitute the summative assessment (Portfolio of Evidence) - completed at the end of the course.

Fully Completed Pricing Sheet on the template provided by GPAA **(No other template will be accepted)**



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SBD 4

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offer in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise,

employed by the state?

YES/NO

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.



SBD 4

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract?

YES/NO

2.3.1 If so, furnish particulars:

.....
.....

3 DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read and I understand the contents of this disclosure;

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.

3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

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submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

SBD 4

3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

Signature

Date

Position

Name of bidder



SBD 6.1

SPECIFIC GOALS DECLARATION IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

These specific goals form must form part of all quotations. It contains general information required by legislation and serves as the declaration for the specific goals claimed by the bidder.

NB: IN COMPLETING THIS FORM, BIDDERS MUST BE AWARE OF THE CONDITIONS OF TENDER, GENERAL CONDITIONS OF CONTRACT, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, THE PREFERENTIAL PROCUREMENT REGULATIONS 2022 AND THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT ACT AND CODES OF GOODS PRACTICE.

1. GENERAL CONDITIONS

- 1.1 The following point systems are applicable to all quotations:
- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included).
- 1.2 Points for this bid shall be awarded for:
- 1.2.1 Price; and
- 1.2.2 Specific goals.
- 1.3 The points for price and the points for specific goals will be added and subject to section 2(1)(f) of the PPPFA, the award will be to the bidder that scores the highest points.
- 1.4 **Failure on the part of a bidder to declare or submit proof when requested, will be interpreted to mean that points for specific goals are not claimed.**
- 1.5 **GPAA reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the GPAA.**

2. DEFINITIONS

- 2.1 "Acceptable quotation" means a quotation which in all respects complies with the specifications and Conditions of Tender as set out in the tender document.
- 2.2 "Black people" means Africans, Coloureds and Indians (refer to the B-BBEE Act for more details)
- 2.3 "Broad-Based Black Economic Empowerment Act" means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- 2.4 "Central Supplier Database" means the database managed by National Treasury at www.csd.gov.za.
- 2.5 "Disabled person" means, in respect of a person, a permanent impairment of a physical, intellectual, or sensory function, which results in restricted, or lack of, ability to perform an activity in the manner, or within the range, considered normal for a human being AND is in possession of a proof of disability.



- 2.6 “**EME**” means an Exempted Micro Enterprise in terms of the relevant code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act; An EME has less than R10m annual revenue.
- 2.7 “**Fronting**” means a deliberate circumvention or attempted circumvention of the B-BBEE Act and the Codes. Fronting commonly involves reliance on data or claims of compliance based on misrepresentations of facts, whether made by the party claiming compliance or by any other person.
- 2.8 “**Locality**” means that the enterprise has either its head office or an operational office located in that location AND they are in possession of proof of locality.
- 2.9 “**Ownership**” includes exercisable voting rights in the enterprise; economic interest in the enterprise (including Employee Share Ownership Programmes, Broad-based Ownership Schemes). The definition in the Ownership Element of the B-BBEE Amendment Act of 2013 and the codes of good practice provides more information on ownership.
- 2.10 “**Proof of Disability**” means:
- 2.10.1.1 A completed SARS “Confirmation of Diagnosis of Disability” form endorsed by a duly registered medical practitioner which will remain valid for 10 years where the disability is of a permanent nature;
- 2.10.1.2 A medical report and functional assessment report confirming the disability; or
- 2.10.1.3 A SASSA disability grant.
- 2.11 “**Proof of Locality**” means:
- 2.11.1.1 A municipal rates invoice in the name of the company submitting the quotation that has been issued within the last three months;
- 2.11.1.2 An affidavit or equivalent from an authorised traditional leaders or local councillor in regions where municipal rates invoices are not available, showing the township name and ERF number or physical address;
- 2.11.1.3 A signed lease with a property owner located in that municipality/township (GPAA may request a recent statement from the landlord);
- 2.11.1.4 A utilities rates statement (examples, Eskom or Telkom fixed line service) showing the physical address and the company or director name; or
- 2.11.1.5 A bank statement showing the company name and address.
- 2.12 “**Proof of Ownership**” means:
- 2.12.1.1 The % ownership indicated on the Central Supplier Database. The CSD integrates with the systems at Home Affairs (demographic information); Companies and Intellectual Property Commission (CIPC) (for company information such as shareholding); and other databases (such as the banks).
- 2.13 “**Proof of B-BBEE status level of contributor**” means:
- 2.13.1.1 B-BBEE Status level certificate issued by an authorized body or person (such as a SANAS verification agent);
- 2.13.1.2 A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
- 2.13.1.3 A CIPC B-BBEE certificate; or
- 2.13.1.4 Any other requirement prescribed in terms of the B-BBEE Act.



- 2.13.2 “**price**” means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts.
- 2.13.3 “**QSE**” means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act; a QSE has between R10m – R50m annual revenue.
- 2.13.4 “**Rand value**” means the total estimated value of a contract in Rand, calculated at the time of the tender invitation.
- 2.13.5 “**Specific Goals**” means those goals as contemplated in section 2(1)(d) of the PPPFA which may include contracting with persons, or categories of persons, historically disadvantaged by unfair discrimination on the basis of race, gender and disability including the implementation of programmes of the Reconstruction and Development Programme as published in Government Gazette No. 16085 dated 23 November 1994.
- 2.13.6 “**tender for income-generating contracts**” means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions
- 2.13.7 “**Youth**” means persons between the ages of 14 and 35 as defined in the National Youth Commission Act of 1996.

3. PRICE FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1 POINTS AWARDED FOR PRICE - THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

80/20

$$Ps = 80 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$$

Where

Ps = Points scored for price of the quotation or bid under consideration

Pt = Price of the quotation or bid under consideration

Pmin = Price of lowest acceptable quotation or bid

3.2 PRICE FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME-GENERATING CONTRACTS

3.3 POINTS AWARDED FOR PRICE

A maximum of 80

80/20

$$Ps = 80 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

Where

Ps = Points scored for price of the quotation or bid under consideration



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Pt = Price of the quotation or bid under consideration

Pmax = Price of highest acceptable quotation or bid

4. GPAA SPECIFIC GOALS

4.1 The points awarded for price will be added to the points for Specific Goals.

4.2 THE GPAA Specific Goals that apply to quotations include:

4.2.1 Ownership (South African Black African, Coloured, Indian/Asian); and

4.2.2 One to two more of the following:

4.2.2.1 Enterprises based in the locality where the goods and service are needed;

4.2.2.2 Women-owned enterprises;

4.2.2.3 Disabled-owned enterprises;

4.2.2.4 Youth-owned enterprises; or

4.2.2.5 Small enterprises including EMEs or QSEs.

5. POINTS AWARDED FOR SPECIFIC GOALS FOR THIS QUOTATION

5.1 The following Specific Goals and points apply to this quotation:

Note: Points out of 20 will proportionally be allocated for the specific goal applicable to this bid.

Specific Goals in terms of PPR2022	Points out of 20 for the 80/20 system (A)	% Ownership (B)	Points Claimed (A x B)
		To be completed by the bidder	To be completed by bidder
Explanatory Example: % Black Ownership (South African Black African, Coloured, Indian/Asian)	10	100%	10 x 100% = 10
% Black Ownership (South African Black Coloured, Indian/Asian)	10		
% Women-owned enterprises	05		
% Disabled-owned enterprises	05		
% Youth-owned enterprises	Refer 5.3.2		
Small enterprises including EMEs			
Small enterprises including QSEs			
Enterprises based in the locality where the goods and service are needed	Refer 5.3.1.2		
TOTAL:	20		

N/A = Not Applicable

5.2 Where reference is made to Locality, the following location and points apply:

	Desired Location (if applicable)	Max Points	Points Claimed
Municipality:			



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5.3 Points claimed calculations:

5.3.1 Ownership. The points claimed will be calculated by multiplying the % ownership by the maximum points for that goal. For example, a 100% black owned enterprise will score a full 10 points.

5.3.1.1 Note that if GPAA requests proof of ownership, and the proof can either not be provided OR if the proof is dated after the declaration date, this will be deemed to be misrepresentation and GPAA will begin the remedy outlined below

5.3.1.2 Locality. The points claimed for locality will be the maximum points if the bidder declares that they have Proof of Locality at the time of the declaration. If no proof of locality for the location described exists, then zero points must be claimed.

5.3.1.3 Note that if GPAA requests proof of location, and the proof can either not be provided OR if the proof is dated after the declaration date, this will be deemed to be misrepresentation and GPAA will begin the remedy outlined below.

5.3.2 Small enterprise. Claim the maximum points allocated if the enterprise is either an EME or QSE with a valid Proof of B-BBEE status level of contributor dated at the time of the declaration.

5.3.2.1 Note that if GPAA requests proof of EME or QSE, and the proof can either not be provided OR if the proof is dated after the declaration date, this will be deemed to be misrepresentation and GPAA will begin the remedy outlined below.

6. DECLARATION WITH REGARD TO COMPANY/FIRM

6.1 Name of company/firm.....

6.2 Company registration number:

6.3 CSD Number: MAAA.....

6.4 TYPE OF COMPANY/ FIRM

☐ Partnership/Joint Venture / Consortium	☐ Personal Liability Company
☐ One-person business/sole propriety	☐ (Pty) Limited
☐ Close corporation	☐ Non-Profit Company
☐ Public Company	☐ State Owned Company
[TICK APPLICABLE BOX]	

7. ***I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, declare the points claimed and I / we acknowledge that:***

- i) The information furnished is true and correct;
- ii) The points claimed are in accordance with the General Conditions as indicated in paragraph 1, 2 and 5 of this declaration;
- iii) In the event of a contract being awarded as a result of points claimed and any other information at the disposal of the GPAA, the bidder may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the points claimed or obtained on a fraudulent basis or any of the conditions of contract



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have not been fulfilled, the purchaser may, in addition to any other remedy it may have –

- (a) disqualify the person from the bidding process;
- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution.

.....
SIGNATURE(S) OF BIDDERS(S)

SURNAME AND NAME:

DATE:

ADDRESS



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EVALUATION PROCESS

STAGE ONE: ADMINISTRATIVE

CRITERIA	FULLY COMPLETED	
	YES	NO
1. SBD 1		
2. SBD 3.1		
3. SBD 4		
4. SBD 6.1		

STAGE ONE: MANDATORY

CRITERIA	COMPLIANT	
	YES	NO
1. Pricing Template (Fully Completed)		
2. The service provider must submit proof of accreditation from the relevant accreditation body with regards to offering the identified skills programme		
3. Course delivery method - Training to be offered through a virtual medium, preferably through MS Teams.		
4. Learning material - Training manuals / learner guides / POE should be hard copies.		
5. Duration of the course - The duration of the course to be 3 days consecutively, excluding public holidays and weekends.		
6. Certification - Bidders to provide facilitation and summative assessment in the form of written Portfolio of Evidence for assessment, moderation and certification.		
7. Assessment - An integrated assessment approach with focus on the application of competence. Formative assessment conducted through various activities in which participants are provided an opportunity to demonstrate previously and new acquired understanding and competence during the training. The written exam to constitute the summative assessment (Portfolio of Evidence) - completed at the end of the course.		

STAGE TWO: FUNCTIONALITY (IF APPLICABLE)

	COMPLIANT	
	YES	NO

STATE THREE: PRICE AND SPECIFIC GOALS

Bidders that pass functionality will be evaluated on Price and Specific goals according to the template provided and SBD 6.1.



the gpaa

Department:
Government Pensions Administration Agency
REPUBLIC OF SOUTH AFRICA

Private Bag X63, Pretoria, 0001, 34 Hamilton Street, Arcadia, 0001, Contact Number: 012 312 1911,

Name of the Bidder.....

No	DESCRIPTION OF GOODS OR SERVICE(S)	UNIT OF MEASURE	QUANTITY	UNIT PRICE (R)	SUB-TOTAL AMOUNT (R)
1	Facilitation cost	Each	17		
2	Portfolio of Evidence, assessment and certification	Each	17		
SUB -TOTAL AMOUNT					R
VAT 15% (If VAT Vendor)					R
GRAND TOTAL AMOUNT					R
NOTE: 1. Prices must include delivery costs, all applicable Taxes and be quoted in South African Rands. 2. NO other Pricing Template will be ACCEPTED , except this one GPAA Pricing Schedule. 3. Payment for facilitation will be paid as per the number of employees who attended as per the attendance register (after facilitation) and again for the completion of the summative assessment (Portfolio of Evidence) will also be paid separately once the certificate of competence has been issued 4. Facilitation costs include: • Training manuals / learner guides / Workbooks (POE) • Duration of the course (03 days per grouping) • Course delivery method • Facilitation • Facilitation costs to be borne by service provider (Incl. in quotation) 5. Attendance registers to be submitted with the invoice.					