	Supplier Development, Localisation and Industrialisation (SDL&I) Strategy Setting Template	Template Identifier	240-148918142	Rev	1
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 September 2019		
		Review Date	September 2022		

Business Unit	Koeberg Operating Unit.	
Description/ Scope of Work	KBG2056R: The design, manufacture, supply, delivery and installation of the Excitation Transformers	
Duration of the Project	48 months	
Name of Buyer	Danelene Lundy	PR No: 1074814385

Supplier details:	
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Section 1: Pre-qualification Criteria

Failure to meet Pre-qualification at tender stage will lead to disqualification

1.1 Minimum BBBEE status level of contributor? If Yes, what is the BBBEE status and/or level required	<table border="1"> <tr> <th>YES</th> <th>NO</th> </tr> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> </tr> <tr> <td colspan="2">Not applicable</td> </tr> </table>	YES	NO	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Not applicable	
YES	NO						
<input type="checkbox"/>	<input checked="" type="checkbox"/>						
Not applicable							
1.2 Is there BBBEE category targeted for this enquiry? If Yes, BBBEE category	<table border="1"> <tr> <th>YES</th> <th>NO</th> </tr> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> </tr> <tr> <td colspan="2">Not applicable</td> </tr> </table>	YES	NO	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Not applicable	
YES	NO						
<input type="checkbox"/>	<input checked="" type="checkbox"/>						
Not applicable							
1.3 Minimum subcontracting requirement for this? If Yes, what is the minimum percentage?	<table border="1"> <tr> <th>YES</th> <th>NO</th> </tr> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> </tr> <tr> <td colspan="2">Not applicable as a Mandatory requirement</td> </tr> </table>	YES	NO	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Not applicable as a Mandatory requirement	
YES	NO						
<input type="checkbox"/>	<input checked="" type="checkbox"/>						
Not applicable as a Mandatory requirement							

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Section 2: Mandatory Requirement for Tender Submission

When applicable the following stipulated minimum threshold for Local Production and Content must be achieved in full by the tenderer at tender stage

2.1 Local Content Designation

a) Is this Commodity or part of it a Designated Sector?

Please indicate below Designated Components;

YES	NO
<input checked="" type="checkbox"/>	<input type="checkbox"/>

Commodity	Components	Local Content Threshold
Transformers and Shunt reactors	As per DTIC Local production and content – Transformers and Shunt reactors and associated equipment.	90%
Textile, Clothing, Leather and Footwear sector	<ul style="list-style-type: none"> • Overalls (100% cotton material) • Chin strap hard hat • Gloves • Ear protection • Safety goggles • Face masks • Steel toes safety boots • Clean Condition overall • Arc flash suits and shield >6.6kv) • Safety Harness • Oxygen monitors • Anti- fog spray 	100%

NOTE 1: SBD 6.2 Declaration Form and Annexure C (Local Content Declaration-Summary Schedule) is therefore **mandatory** and a tender returnable.

Submitted documents with uncompleted or incorrect information should be clarified with the winning bidder before tender award.

Section 3: Mandatory Compliance for Contract Award

The following requirements are mandatory compliance for contract award and submissions can be clarified during evaluations or negotiated before contract is awarded

3.1 CIDB Skills Development

a) Is there CIDB compulsory training?


If Yes, what is the % of the Construction Skills Development Goal % (CSDG)

YES	NO
<input checked="" type="checkbox"/>	<input type="checkbox"/>
0.25%	
CIDB Level 6EP	

If the answer above is Yes, it will then be mandatory for the supplier to match Eskom's targets

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Tenderers are required to meet exceed the Skills development goal in the performance of the contract.

Criteria	Eskom Target	Tenderer Commitment
CSDG Percentage	Contract amount x 0.25%	
Description	A structured workplace learning opportunity for a learner/s towards the attainment of a part of full occupational qualification.	

Section 4: SD&L Undertaking

Tenderers who complete and submit the undertaking as required, but who do not meet Eskom's targets, will not be disqualified. SD&L undertakings do not form part of scoring but commitments will form part of contractual obligations

Job Opportunities

Tenderer to indicate number of Jobs to be created and/or retained from this contract;

Number of Jobs to be created	Number of Jobs to be retained

Tenderer to also provide breakdown of jobs to be created and/or retained in this table:

Category	Jobs to be created
Management	
Expert Skills	
Skilled workers	
Semi-skilled	
Unskilled	
Total	

B-BBEE Requirements

Tenderers will be required to maintain or improve their B-BBEE Recognition Level for the duration of the contract.

Job Opportunities

Tenderer to indicate number of Jobs to be created and/or retained from this contract;


Number of Jobs to be created	Number of Jobs to be retained

Sub-contracting

Supplier is required to spend during the term of this Contract at least 10% (ten) percent of the value of the contract with suppliers (for goods and services) that are Black Woman/Youth Owned

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or those owned by Black People Living with Disabilities. Suppliers shall be at least 51% Owned by the above Designated Groups as defined in the Broad-Based Economic Empowerment Act: Codes of Good Practice on Broad-Based Black Economic Empowerment.

a) Minimum subcontracting requirement for this?

If Yes, what is the minimum percentage?

YES	NO
<input checked="" type="checkbox"/>	<input type="checkbox"/>
10% of the contract amount	

Tenderer's are required to identify Sub-contracting opportunities for this scope.

The scope for sub-contracting to be performed by the following categories of EME's and QSE's:


- EME or QSE which is at least 51% owned by black people;
- an EME or QSE which is at least 51% owned by black people who are youth;
- an EME or QSE which is at least 51% owned by black people who are women;
- an EME or QSE which is at least 51% owned by black people with disabilities;
- an EME or QSE which is 51% owned by black people living in rural or underdeveloped areas or townships;
- a cooperative which is at least 51% owned by black people;
- an EME or QSE which is at least 51% owned by black people who are military veterans

Sub – contractor details:

Name of contractor / Contractors	
CIPC Registration number	
VAT registration number	
CIDB Registration number (if applicable)	Not Applicable
Shareholding organogram /breakdown (for each individual company/JV member) clearly identifying percentages owned by individual shareholders (full names& ID Numbers) and other entities (provide full legal/trading name and respective identifying registration/trust numbers)	
Proposed Scope of work to be done by sub-contractor	
Contact person	
Telephone number	
Fax number	
E-mail address	
Postal address	
Physical address	

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Section 5: Reporting and Monitoring

- The suppliers shall on a monthly/quarterly basis submit a report to Eskom in accordance with Data Collection Template on their compliance with the SDL&I obligations described above.
- Eskom shall review the SDL&I reports submitted by the suppliers within 60 (sixty) days of receipt of the reports and notify the suppliers in writing if their SDL&I obligations have not been met.
- Upon notification by Eskom that the suppliers have not met their SDL&I obligations, the suppliers shall be required to implement corrective measures to meet those SDL&I obligations before the commencement of the following report, failing which Retention clauses shall be invoked.
- Every contract shall be accompanied by the SDL&I Implementation Schedule which must be completed by the suppliers and returned to SDL&I representative for acceptance 30 days after contract award.

Section 6: Market Research

The following information demonstrates market analysis and assisted in arriving at BBBEE targets above:

<u>Current Suppliers Providing the Services</u>	<u>Potential Suppliers</u>
n/a	

Compiled by:



 Phendulwa Jara
 Adviser
 Supplier Development, Localization and Industrialization

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