

	<p style="text-align: center;">Strategy</p>	<p style="text-align: center;">Generation</p>
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## 1. INTRODUCTION

This document describes the process to be followed in performing technical evaluations during the tender evaluation for the provision of Lifting Machinery Training contract at Kriel Power Station for a period of 5 years (60 Months) as and when required.

The evaluation of tender is based on the tenderer's ability to meet both mandatory and qualitative requirements specified for the supply and delivery of spares. A weighted score card approach will be used to evaluate the tenders against the *Employer's* requirements.

## 2. SUPPORTING CLAUSES

### 2.1 SCOPE

The purpose of this document is to provide the technical evaluation strategy for the provision of Lifting Machinery Training contract at Kriel Power Station for a period of 5 years (60 Months) as and when required.

#### 2.1.1 Purpose

The purpose of this tender technical evaluation strategy is to define the Mandatory Evaluation Criteria, Qualitative Evaluation Criteria and TET member responsibilities for tender technical evaluation. The technical evaluation strategy serves as basis for the tender technical evaluation process.

#### 2.1.2 Applicability

This document is applicable to Kriel Power Station.

### 2.2 NORMATIVE/INFORMATIVE REFERENCES

Parties using this document shall apply the most recent edition of the documents listed in the following paragraphs.

#### 2.2.1 Normative

- [1] 240-48929482: Tender Technical Evaluation Procedure
- [2] ISO 9001 Quality Management Systems

#### 2.2.2 Informative

### 2.3 DEFINITIONS

#### 2.3.1 Classification

**Controlled Disclosure:** Controlled Disclosure to external parties (either enforced by law, or discretionary).

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### 2.3.2 Enquiry

A competitive or non-competitive request for information, interest, quotations, or proposals made to a supplier, a group of suppliers or the market at large.

### 2.3.3 Tender

A tender refers to an open or closed competitive request for quotations / prices against a clearly defined scope / specification.

## 2.4 ABBREVIATIONS

Abbreviation	Description
CV	Curriculum Vitae
ETD	Education and Training Development
LMO	Lifting Machinery Training
TES	Technical Evaluation Strategy
TET	Technical Evaluation Team

## 2.5 ROLES AND RESPONSIBILITIES

As per 240-48929482: Tender Technical Evaluation Procedure

## 2.6 PROCESS FOR MONITORING

N/A

## 2.7 RELATED/SUPPORTING DOCUMENTS

- Access Control Maintenance Scope
- 240-53716746: Tender Technical Evaluation Report Template
- 240-53716712: Tender Technical Evaluation Results Form Template
- 240-53716726: Tender Technical Evaluation Scoring Form Template
- 240-53716769: Tender Technical Evaluation Strategy Template

## 3. TENDER TECHNICAL EVALUATION STRATEGY

### 3.1 TECHNICAL EVALUATION THRESHOLD

The minimum weighted final score (threshold) required for a tender to be considered from a technical perspective is 70%.

### 3.2 EVALUATION SCORING TABLE

Tenderers that have met all the Mandatory Evaluation Criteria shall be evaluated against the Qualitative Criteria as defined in this Tender Technical Evaluation Strategy.

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The scoring of qualitative criteria shall be based on the degree of achievement by the tenderer to meet the technical requirements. A score shall be allocated as per Table 1 below: Qualitative Evaluation Criteria Scoring Table, for each technical qualitative criterion.

Each TET member shall populate a Tender Technical Evaluation Scoring Form for each tenderer.

Note: Individual Qualitative Criteria scores shall only be finalised after all clarification sessions have been concluded.

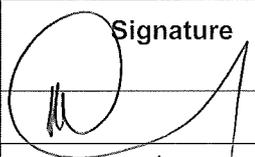
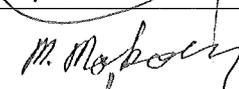
**Table 1 Qualitative Evaluation Criteria Scoring Table**

Score	(%)	Definition
5	100	<b>COMPLIANT</b> Meet technical requirement(s) AND. No foreseen technical risk(s) in meeting technical requirements.
4	80	<b>COMPLIANT WITH ASSOCIATED QUALIFICATIONS</b> Meet technical requirement(s) with. Acceptable technical risk(s) AND/OR. Acceptable exceptions AND/OR. Acceptable conditions.
2	40	<b>NON-COMPLIANT</b> Does not meet technical requirement(s) AND/OR. Unacceptable technical risk(s) AND/OR. Unacceptable exceptions AND/OR. Unacceptable conditions.
0	0	<b>TOTALLY DEFICIENT OR NON-RESPONSIVE</b>

**Note 1:** The scoring table does not allow for scoring of 1 and 3

**3.3 TET MEMBERS**

**Table 2: TET Members**

TET number	TET Member Name	Designation	Signature
TET 1	Kgomotso Chikwakwa	Officer ETD	
TET 2	Mpho Mokoena	Acting Snr Advisor ETD Maintenance	
TET 3	Collen Mathebula	Senior Advisor	

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### 3.4 MANADATORY TECHNICAL EVALUATION CRITERIA

Table 2 defines all Mandatory Evaluation Criteria to be used as well as reference to specification and motivation for use of criteria. These criteria will not be scored. Each tender will be assessed on a YES/NO basis. If any answer below is NO the tenderer may be eliminated from the tendering process.

**Table 3: Mandatory Technical Evaluation Criteria**

	Mandatory Technical Criteria Description	Reference to Technical Specification / Tender Returnable	Motivation for use of Criteria
1.	The tenderer to provide proof of accreditation for tendering the required scope.	Certified copy of the registration certificate.	To ensure they will be able to meet the business training needs as required.

**3.5 QUALITATIVE TECHNICAL EVALUATION CRITERIA**

Compliant tenders will be evaluated against a set of weighted qualitative evaluation criteria. The evaluation criteria have been broken down into sections and a percentage weighting for each section is allocated. The Tenderer must ensure that his submission/proposal contains all relevant data/proof to substantiate the Employer's weighted criteria as populated in Table 3: Qualitative Technical Evaluation Criteria. If no information from the submission file is available per criteria to be evaluated, the weighted score for those criteria will result in a zero without further clarification. Only information, which is presented, but ambiguous to the evaluators, will be allowed for further clarification.

**Table 4: Qualitative Technical Evaluation Criteria**

	Qualitative Technical Criteria Description	Reference to Technical Specification / Tender Returnable	Criteria Weighting (%)
	<b>General requirements</b>		<b>100</b>
1.	Tenderer to provide CV's of the facilitators.	Provide at least Certificates with at least 5 years' experience  5 and more years of experience – Score of 5 3 to 4 years of experience – Score of 4 0 to 2 years of experience – Score of 2	35
2	Tenderer to provide proof of having executed similar work in the past five (5) years.	<b>Proof will be in a form of serviced work orders.</b> 5 and more – Score of 5 3 to 4 – Score of 4 2 – Score of 2 0 to 1 – Score of 0	30%

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3	<p>The tenderer provides previous or currently running order or contract where they are providing training on LMO Trainings with similar specifications with those required by candidates at Kriel Power.</p>	<p><b>Provided order scope alignment to Kriel issued scope:</b>                  76 – 100% – Score of 5                  51 – 75 % – Score of 4                  26 – 50 % – Score of 2                  0 – 25 % – Score of 0</p>	35%
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**3.6 TET MEMBER RESPONSIBILITIES**

**Table 5: TET Member Responsibilities**

Mandatory Criteria Number	TET 1	TET 2	TET 3
1.	X	X	X
Qualitative Criteria Number	TET 1	TET 2	TET 3
1.	X	X	X

**3.7 FORESEEN ACCEPTABLE / UNACCEPTABLE QUALIFICATIONS**

**3.7.1 Risks**

**Table 6: Acceptable Technical Risks**

Risk	Description
1.	None

**Table 7: Unacceptable Technical Risks**

Risk	Description
1.	Contractors or Suppliers not having proven experience nor expertise on the facilitation of LMO Trainings.

**3.7.2 Exceptions / Conditions**

**Table 8: Acceptable Technical Exceptions / Conditions**

Risk	Description
1.	None

**Table 9: Unacceptable Technical Exceptions / Conditions**

Risk	Description
1.	None

#### 4. AUTHORISATION

This document has been seen and accepted by:

Name & Surname	Designation
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Boitumelo Moroe	Snr Advisor Compliance and Governance

#### 5. REVISIONS

Date	Rev.	Compiler	Remarks
July 2025	1	Neliseka Shabangu	Compiled this document
December 2025	2	Collen Mathebula	Amendments of the Quantitative Evaluation Criteria

#### 6. DEVELOPMENT TEAM

The following people were involved in the development of this document:

- Neliseka Shabangu
- Collen Mathebula

#### 7. ACKNOWLEDGEMENTS

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- Clementine Mbokane Procurement Practitioner
- Boitumelo Moroe Governance and Compliance

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