## REQUEST FOR BID

**SERVICES**

**BID DETAILS**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| BID NUMBER: | | SAHPRA/2024/SAGE LICENSE AND BUSINESS PARTNER/RFB012 | | | | |
|  | |  | | | | |
| CLOSE | Date: | Monday, 31 March 2025 | | | | |
|  | Time: | 11:00 | | | | |
|  | |  | | | | |
|  | |  | | | | |
| DESCRIPTION: | | REQUEST FOR BID FOR SOURCING OF A SERVICE PROVIDER TO PROVIDE SAGE LICENSE AND BUSINESS PARTNER FOR A PERIOD OF 36 MONTHS | | | | |
|  | |  | | | | |
| BRIEFING SESSION: | | Yes |  | No | x |  |
|  | | See Section A-1 Paragraph 2 on Bid Submission Conditions and Instructions that the Bidder needs to take note of. | | | | |

**DETAILS OF BIDDER**

|  |  |
| --- | --- |
| **Organisation/individual:** |  |
| **Contact person:** |  |
| **Telephone/ Cell number:** |  |
| **E-mail address:** |  |

GLOSSARY

|  |  |
| --- | --- |
| Award | Conclusion of the procurement process and final notification to the effect to the successful bidder |
| B-BBEE | Broad-based Black Economic Empowerment in terms of the Broad-based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003) and the Codes of Good Practice issued thereunder by the Department of Trade and Industry |
| Bid | Written offer in a prescribed or stipulated form in response to an invitation by SAHPRA for the provision of goods, works or services |
| Contractor | Organisation with whom SAHPRA will conclude a contract and potential service level agreement subsequent to the final award of the contract based on this Request for Bid |
| Core Team | The core team are those members who fill the non-administrative positions against which the experience will be measured. |
| DTI | Department of Trade and Industry |
| EME | Exempted Micro Enterprise in terms of the Codes of Good Practice |
| GCC | General Conditions of Contract |
| IP | Intellectual Property |
| SAHPRA | South African Health Products Regulatory Authority |
| Original Bid | Original document signed in ink, or  Copy of original document signed in ink, or  Submitted Facsimile of original document signed in ink |
| Originally certified | To comply with the principle of originally certified, a document must be both stamped and signed in original ink by a commissioner of oaths. |
| SCM | Supply Chain Management |
| SLA | Service Level Agreement |
| HRIS | Human Resource Information System |
| OSM | (Order and Service Management) - A system for managing orders and services. |
| OEM | (Original Equipment Manufacturer) - A company that manufactures the original parts/software components for a product. |

DOCUMENTS IN THIS BID DOCUMENT PACK

Bidders are to ensure that they have received all pages (39) of this document, which consist of the following sections:

|  |
| --- |
| **SECTION A** |
| **Note: Documents in this section are for information to/instruction of bidders and must be returned with bids.** |
|  |
| * Section A 1: Bid Submission Conditions and Instructions |
|  |
| * Section A 2: Specifications and Requirements |
|  |
| * Section A 3: Evaluation Process/Criteria |
|  |
| * Section A 4: Contract Form (Rendering of Services) (Parts 1 & 2)/Letter of Acceptance/Formal Contract   (The pro forma contract is only included for Bidders to take note of the contents of the contract that will be entered into with the successful contractor) |
|  |
|  |
|  |
| **SECTION B** |
| **Note: Documents in this section must be completed and returned or supplied with bids.** |
|  |
| * Section B 1: Special Conditions of Bid and Contract: Special conditions that the Bidder needs to accept |
|  |
| * Section B 2: Declaration of Interest (SBD 4) |
|  |
| * Section B 3: Preference Points Claim Form in terms of the Preferential Procurement Regulations, 2022 (SBD 6.1) |
|  |
| * Section B 4: Invitation to Bid (SBD 1) |
|  |
| * Section B 5: Pricing Schedule (Professional Services) (SBD 3.3) |
|  |
|  |

**SECTION A**

(This section must be returned as part of the bid document)

**BID SUBMISSION CONDITIONS AND INSTRUCTIONS**

**CONDITIONS AND INSTRUCTIONS THAT BIDDERS NEED TO TAKE NOTE OF**

1. **FRAUD AND CORRUPTION**
   1. All providers are to take note of the implications of contravening the Prevention and Combating of Corrupt Activities Act, Act No 12 of 2004 and any other Act applicable.

1. **BRIEFING SESSION**
   1. No briefing session required**.**
2. **CLARIFICATIONS/ QUERIES - UPDATE** 
   1. Any clarification required by a bidder regarding the meaning or interpretation of the Terms of Reference, or any other aspect concerning the bid, is to be requested in writing **(e-mail) from Malose.teffo@sahpra.org.za** by not later than **Wednesday** **19 March 2025**. A reply will be forwarded within three (3) working days. Telephonic requests for clarification will not be accepted. The questions and answers will be uploaded on SAHPRA website on **Thursday 20 March 2025**. The bid number should be mentioned in all correspondence.

Contact details for Malose Teffo

E-Mail: malose.teffo@sahpra.org.za

1. **SUBMITTING BIDS**
   1. **One (1) original document plus two (2) copies and one (01) USB must be handed in/ delivered to:**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Loftus Park, Building A,  402 Kirkness St  Arcadia  Pretoria  0083 | | | | | |
| ***No posted, faxed or e-mailed bids will be accepted*** | | | | | |
|  |  |  |  |  |  |
| **Bidders should ensure that bids are delivered before the closing date and time to the correct physical address mentioned above. If the bid is late, it will not be accepted for consideration.**  **\* Refer to Paragraph 5 below** | | | | | |

1. Bids can only be delivered and deposited into the tender box or handed in at second floor any time during office hours (**08:30 to 16:00 Mondays to Fridays**) before or on the closing date. *Receipt of bid documents outside of these hours cannot be guaranteed.*
2. Bids submitted or handed in at any other address than the one stated above will not be considered.
   1. Bids should be submitted in a sealed envelope, marked with:

* BID NUMBER **(SAHPRA/2024/SAGE LICENSE AND BUSINESS PARTNER/RFB012)**
* Closing date and time (**Monday, 31 March 2025 @ 11:00 am)**
* The name and address of the Bidder.
  1. Documents submitted on time by bidders shall not be returned.

1. **LATE BID SUBMISSIONS**
   1. Bids received late shall not be considered. A bid will be considered late if it arrived even one second after 11:00 am or any time thereafter. The tender (bid) box shall be closed at exactly 11:00 am of the closing date and bids arriving late will not be considered under any circumstances. Bids received late shall be returned unopened to the bidder. Bidders are therefore strongly advised to ensure that bids be despatched at such a time that will accommodate of any unforeseen events that may delay the delivery of the bid.
   2. The official Telkom time, which can be observed by dialling 1026 from any phone, will be used to verify the exact closing time.
2. **BID VALIDITY**

The bid is valid for ninety (90) days from closing date.

1. **GENERAL CONDITIONS OF CONTRACT**
   1. The General Conditions of Contract must be accepted. The GCC can be downloaded from the Treasury Website. Please refer to the link below:

<http://www.treasury.gov.za/divisions/ocpo/sc/GeneralConditions/General%20Conditions%20of%20Contract.pdf>

TERMS OF REFERENCE

1. **INTRODUCTION**

The South African Health Products Regulatory Authority (SAHPRA / The Authority) is the regulatory authority responsible for the regulation of health products intended for human and animal use, the conduct of clinical trials, as well as the licensing of manufacturers, wholesalers, and distributors of medicines and medical devices, radiation emitting devices, and radioactive nuclides.

The legislative mandates of SAHPRA are derived from the Medicines and Related Substances

Act, 1965 (Act No. 101 of 1965), as amended (herein after referred to as “the Medicines Act”),

and other relevant legislation, regulations, and policies.

In terms of the Medicines Act, the objectives of the Authority are to provide for the monitoring,

evaluation, regulation, investigation, inspection, registration, and control of medicines,

scheduled substances, clinical trials, medical devices, and radiation emitting devices, and related

matters that are in the public’s interest.

SAHPRA transitioned into a public entity on 1 February 2018. Previously, the Authority was

known as the Medicines Control Council (MCC), a sub-programme of the National Department

of Health (NDOH).

1. **PURPOSE**
   1. South African Health Products Regulatory (SAHPRA), procured and utilised both Sage 300 People and Sage 200 for human resource, payroll and accounting service to manages its operation since 2018 and 2020 respectively. Both solutions are houses within the infrastructure of SAHPRA and licensed for a period of 12 months expected to expire in 2025.
   2. Since the acquisition of Sage 300 People, the components which has been fully operationalise/configured for use has been the payroll module, leave management and partly the employee management component.
2. **SCOPE OF WORK AND SPECIFICATIONS**

**Scope of work for the bidder is as follows:**

* 1. **Requirements Gathering**
     1. Conduct user requirement gathering sessions and validate all requirements
  2. **Software maintenance services and ad hoc support:**
     1. The software maintenance should include software license administration, software updates, bug fixes, and security updates.
     2. Assess the licensing requirement in-line with the scope of this bid and adjust it accordingly where required.
     3. Licensing administration should be for period of 36 months after expiration of current licensing.
     4. Ad hoc technical support including automation of specific functions for a period of 36 months which caters for all modules in both solutions.
  3. **Sage 300 – Configuration and implementation of HRIS**
     1. **Job and Personnel**
* Track employee data, including roles, responsibilities, skills, qualifications, compensation, benefits, performance metrics, leave, attendance, payroll, timesheets, personal information, and employment history.
  + 1. **Performance Review**
* Track, rate, evaluates, and communicate employee performance based on SAHPRA performance process.
  + 1. **Employment Equity**
* Configure and setup employment equity module to enable digitize management and monitoring of employment equity activities in accordance to SAHPRA processes and policies.
  + 1. **Skills Development**

**Configure and setup Skill develop module to:**

* Register and build a skill inventory about employees with purpose to inform career growth and organizational needs.
* Allow for Individuals to track their skills development.
* Provide report and dashboarding on skills development activities.
  + 1. **Benefits administration**
* Registration, administration, and communication of employee benefits
  + 1. **Recruitment, Onboarding and Offboarding**
* Automate onboarding process and related task(Customizable onboarding workflows, Compliance tracking,  Centralized storage of all onboarding documents, Monitors the completion of onboarding tasks and Reporting and analytics)
* Applicant tracking with reports categorized by status: offered, accepted, declined, or onboarded.
* Maintain a record of contracts
* Exit interview
  + 1. **User administration**
* Allow user administrators from the SAHPRA to create user profiles.
* Allow user administrators from the SAHPRA to manage access control to users according to defined data groups and user classifications/roles.
* Ensure data security is based on user group and individual settings.
* Provide a user-friendly interface to allow non-technical staff to add, change, edit, remove, and reallocate users.
* Ensure that every user is assigned a unique login and password.
* Provide multiple-level security models based upon functional and security group membership, with compartmentalised data options to support multi-jurisdictional operations.
* Provide access privileges that control every operation on the system – including read, write, update, delete, print, export, secure, and link.
* Self-service password reset (SSPR): enable users to reset their password if they forget it or their account is locked.
  + 1. **Audit trails:**
* Provide a comprehensive audit trail that records all user and administrative activity performed on the system.
* Ensure that the audit trail is immediately available for search/review/analysis by appropriate staff without IT support.
* Provide for automated analysis of audit records and data transactions.
* Provide key staff with usage information and statistics.
* Ensure that all administration actions on the system are recorded and audited
  + 1. **Report generation and Dashboards**

* Generate reports with integrated information and visualisations.
* Provide comprehensive management reporting.
  + 1. **Training requirement**

* Provide training to SAHPRA users as and when it is required and must be accredited by Sage.
* The service provider is to provide face-to-face training and the training venue when training the SAHPRA users.
* A certificate of competency is to be provided after the training has been completed.
* A training user manual must be made available or accessible to the system users
  + 1. **Information sharing:**
* Secure infrastructure for compatibility with existing SAHPRA systems through industry-standard technologies; PERL, SOAP, Web Services, etc (Applicable to both Sage solution).

**ALL BIDDERS MUST TAKE NOTE OF THE EVALUATION PROCESS THAT WILL BE FOLLOWED**

1. **EVALUATION PROCESS**
   1. **COMPLIANCE WITH MINIMUM REQUIREMENTS**
      1. All bids duly lodged as specified in the Request for Bid will be examined to determine compliance with bid requirements and conditions. Bids with obvious deviations from the requirements/conditions may be eliminated from further consideration.

Failure to comply with or submit any one of the following items, may render a bid non-responsive and may not be evaluated further.

|  |  |  |  |
| --- | --- | --- | --- |
| **Reference** | **Description** | **Compliant?** | |
| **YES** | **NO** |
| **Part 1** | Signed Special Conditions of Bid and Contract |  |  |
| **Part 2** | Tax Compliance Requirements |  |  |
| **Part 3** | Completed and signed Declaration of Interest (SBD 4) |  |  |
| **Part 5** | Completed and signed Invitation to Bid (SBD 1) |  |  |
| **Part 7** | Proof of registration on the CSD  If there will be subcontracting, proof of CSD registration of the sub-contractor must be submitted |  |  |

**Failure to comply with or submit completed Pricing schedule, will render a bid non-responsive and will not be evaluated further.**

|  |  |  |  |
| --- | --- | --- | --- |
| **Reference** | **Description** | **Compliant?** | |
| **YES** | **NO** |
| **Part 6** | Completed Pricing Schedule in the prescribed format (SBD 3.3) |  |  |

* + 1. Bidders must submit their proposal by the closing date and time. Proposals submitted after the closing date and time will be disqualified from further evaluation.
    2. **Register the hard-copy proposals in the tender submission register at SAHPRA reception.**
  1. **DETERMINATION OF SCORE FOR FUNCTIONALITY**
     1. The evaluation criteria and weights for functionality as indicated in the table below, will apply.

| **Mandatory Requirements** | **Provide evidence/page no and/or location** | **Yes/No (Yes-proceed, No – Do not evaluate further** |
| --- | --- | --- |
| **The Bidder must be registered OEM/OSM or accredited with the OEM/OSM/Business Partner for the provision of the service**.  Provide a copy of a valid certificate or letter from OSM indicating:  the bidder’s name,  the bidder is a OSM/OEM or a OSM partner to implement/support Sage both solutions and licenses  date the partnership was established  NB: SAHPRA reserves the right to verify the information provided.  NB: All letters or certificates must be dated and signed on a letterhead of the entity that issued it. |  |  |

|  |
| --- |
| **If the condition above are not met, do not evaluate further** |

| **Technical Evaluation Criteria** | **Provide evidence/page no and/or location** | **Maximum points to be Awarded** |
| --- | --- | --- |
| The Bidder must provide all of the following reference details from at least three (3) customers to whom Sage 200 and 300 People support and configuration was provided in the last 5 years from the date of publication of this bid  The bidder must have provided both Sage 200 and 300 support and configuration to at least three (3) customers in the last 5 years from the publication date of this bid.  **NOTE:**  The Bidder must provide all the following information:   1. Company name. 2. Reference Person Name, Tel, and/or email. 3. Project Scope of Work; and 4. Project Start and End-date.     6 and above Letters satisfying all the above requirements= **30 points**  4-5 Letters satisfying all the above requirements = **20 points**  3 Letter satisfying all the above requirements =**10 points**  Less than 3 Letters satisfying all the above requirements = **0 points**    **NB: Reference letters must not be replaced by letters of agreement,**  **contracts or purchase orders.** |  | **30** |
| Provide a HRIS project plan and  methodology clearly articulating the stages of the required services and period of delivery with the project  duration of four (4) months period. The service provider must explain their understanding of the objectives of this exercise, approach and the methodology for carrying out this exercise. The main activities of the exercise, their content and duration,  phasing and interrelations,  milestones, and delivery dates of the reports. The proposed work plan should be consistent with the approach and methodology.  **Bidder to submit the detailed project plan for HRIS solution that outlines how the project will be completed**    Meets the minimum project plan requirements: completed in less than four (4) months=**30**  Meets the minimum project plan requirements:  completed in   4 months **=20**  No information provided**=0**    **NB. Point will be allocated only if the project plan is detail as per requirements.** |  | **30** |
| **Experience of the consultant assigned to the HRIS project configuration**  **Bidder to provide CV indicating experience of assigned consultant resources.**    10+ years of experience **= 20**  7- 10 years of experience **= 15**  2-5 years of experience **= 10**  1-2 years of experience **= 5**    **NB: Point will be allocated if the consultant has proof of accredited Sage certification** |  | **20** |
| **Experience of the consultant assigned to the Payroll technical support team.**  **Bidder to provide CV indicating experience of assigned consultant resources.**    10+ years of experience **= 10**  7- 10 years of experience **= 8**  2-5 years of experience **= 6**  1-2 years of experience **= 4**    **NB: Point will be allocated if the consultant has proof of accredited Sage certification** |  | **10** |
| **Experience of the consultant assigned to the Sage 200 technical support team (Finance, SCM, Assets).**  Bidder to provide CV indicating experience of assigned consultant resources.    10+ years of experience **= 10**  7- 10 years of experience **= 8**  2-5 years of experience **= 6**  1-2 years of experience **= 4**    **NB: Point will be allocated if the consultant has proof of accredited Sage certification** |  | **10** |
| **Total Points** |  | **100** |

* 1. The score for functionality shall be calculated as follows:
     1. The score of each panel member shall be added together and divided by the number of panel members to establish the average score obtained by each individual bidder for functionality.
     2. The minimum technical threshold is **75 points**. Bidders that do not meet the minimum technical threshold will not be evaluated further for price and specific goals.
  2. **PRICE AND SPECIFIC GOALS POINTS**
     1. All remaining bids will be evaluated as follows:
     2. The 80/20 preference point system will be applied. Points for price and specific goals will be awarded in accordance with the stipulations in the Preference Point Claim Form in terms of the Preferential Procurement Regulations, 2022.
     3. If appropriate, implied contract price adjustments will be made to the cost proposals of all remaining bids.
     4. The point scored for the specific goals for each acceptable bid will now be added to the price point.
     5. The bid must be awarded to the supplier that obtained the highest preference points or may be awarded to a supplier that did not score the highest points only in accordance with section 2(1)(f) of the PPPFA.
  3. **ADJUDICATION OF BID**
     1. The relevant award structure will consider the recommendations and make the final award. The successful bidder will usually be the service provider scoring the highest number of points.

**CONTRACT FORM: RENDERING OF SERVICES**

THIS FORM MUST BE FILLED IN DUPLICATE BY BOTH THE SERVICE PROVIDER (PART 1) AND THE PURCHASER (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SERVICE PROVIDER AND THE PURCHASER WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.

**PART 1 (TO BE FILLED IN BY THE SERVICE PROVIDER)**

1. I/we hereby undertake to render services described in the attached bidding documents to SAHPRA in accordance with the requirements and task directives/proposals specifications stipulated in Bid Number SAHPRA/2024/SAGE LICENSE AND BUSINESS PARTNER/RFB012 at the price/s quoted. My/our offer/s remain binding upon me/us and open for acceptance by the Purchaser during the validity period indicated and calculated from the closing date of the bid.
2. The following documents shall be deemed to form and be read and construed as part of this agreement:
   1. Bidding documents, viz
      * + Invitation to bid
        + Tax clearance certificate
        + Pricing schedule(s)
        + Filled in terms of reference/task directive/proposal
        + Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations 2022;
        + Declaration of interest
        + Declaration of bidder’s past SCM practices
        + Special Conditions of Contract
   2. General Conditions of Contract
   3. Other (specify)
3. I/we confirm that I/we have satisfied myself as to the correctness and validity of my/our bid; that the price(s) and rate(s) quoted cover all the services specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.
4. I/we accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me/us under this agreement as the principal liable for the due fulfilment of this contract.
5. I/we declare that I/we have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.
6. I confirm that I am duly authorised to sign this contract.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| NAME (PRINT) |  |  | WITNESSES | |  |
| CAPACITY |  |  | 1 |  | |
| SIGNATURE |  |  | 2 |  | |
| NAME OF FIRM |  |  | DATE: |  | |
| DATE |  |  |  | |  |

**CONTRACT FORM: RENDERING OF SERVICES**

**PART 2 (TO BE FILLED IN BY THE PURCHASER)**

1. I ……………………………………………………..……………… in my capacity as …………………………………………….. accept your bid under reference number ……………………………………………. dated ……………………………………. for the rendering of services indicated hereunder and/or further specified in the annexures.
2. An official order indicating service delivery instructions is forthcoming.

Example

1. I undertake to make payment for the services rendered in accordance with the terms and conditions of the contract within 30 (thirty) days after receipt of an invoice.

|  |  |  |  |
| --- | --- | --- | --- |
| **DESCRIPTION OF SERVICE** | **PRICE (VAT INCL)** | **COMPLETION DATE** | **B-BBEE STATUS LEVEL OF CONTRIBUTION** |
|  |  |  |  |

1. I confirm that I am duly authorised to sign this contract.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| SIGNED AT |  | | ON |  | |
|  | |  |  |  | |
| NAME (PRINT) | |  |  | |  |
|  | |  |  | |  |
| SIGNATURE | |  |  | |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| OFFICIAL STAMP |  |  | WITNESSES | |
|  |  |  | 1 |  |
|  |  |  | 2 |  |
|  |  |  | DATE: |  |
|  |  |  |  |  |

**SECTION B**

**This section must be completed and returned or supplied with bids as prescribed.**

**SPECIAL CONDITIONS OF BID AND CONTRACT**

**Return as Part 1**

|  |  |
| --- | --- |
|  | **SPECIAL CONDITIONS** |
|  |  |
|  | **GENERAL** |
|  |  |
|  | The Bidder must clearly state if a deviation from these special conditions are offered and the reason therefor. If an explanatory note is provided, the paragraph reference must be indicated in a supporting appendix to the application submission. |
|  |  |
|  | Should Bidders fail to indicate agreement/compliance or otherwise, the SAHPRA will assume that the Bidder is in compliance or agreement with the statement(s) as specified in this bid. |
|  |  |
|  | Bids not completed in this manner may be considered incomplete and rejected. |
|  |  |
|  | SAHPRA shall not be liable for any expense incurred by the Bidder in the preparation and submission of a bid. |
|  |  |
|  | **CANCELLATION OF PROCUREMENT PROCESS** |
|  |  |
|  | This procurement process can be postponed or cancelled at any stage at the sole discretion of SAHPRA provided that such cancellation or postponement takes place prior to entering into a contract with a specific service provider to which the bid relates. |
|  |  |
|  | **BID SUBMISSION CONDITIONS, INSTRUCTION AND EVALUATION PROCESS/CRITERIA** |
|  |  |
|  | The Bid submission conditions and instructions as well as the evaluation process/criteria have been noted. |
|  |  |
|  | **NEGOTIATION AND CONTRACTING** |
|  |  |
|  | SAHPRA have the right to enter into negotiation with one or more Bidders regarding any terms and conditions, including price(s), of a proposed contract. |
|  |  |
|  | Under no circumstances will negotiation with any Bidders, including preferred Bidders, constitute an award[[1]](#footnote-2) or promise/ undertaking to award the contract. |
|  |  |
|  | SAHPRA shall not be obliged to accept the lowest or any bid, offer or proposal. |
|  |  |
|  | A contract will only be deemed to be concluded when reduced to writing in a formal contract and Service Level Agreement (if applicable) signed by the designated responsible person of both parties. The designated responsible person of SAHPRA is the CEO. |
|  |  |
|  | SAHPRA also reserves the right to enter into one contract with a Bidder for all required functions or into more than one contract with different Bidders for different functions. |
|  |  |
|  | **ACCESS TO INFORMATION** |
|  |  |
|  | All bidders will be informed of the status of their bid once the procurement process has been completed. |
|  |  |
|  | Requests for information regarding the bid process will be dealt with in line with the SAHPRA SCM Policy and relevant legislation. |
|  |  |
|  | **REASONS FOR REJECTION** |
|  |  |
|  | SAHPRA shall reject a proposal for the award of a contract if the recommended Bidder has committed a proven corrupt or fraudulent act in competing for the particular contract. |
|  |  |
|  | The SAHPRA may disregard the bid of any bidder if that bidder, or any of its directors:   * Have abused the SCM system of the SAHPRA. * Have committed proven fraud or any other improper conduct in relation to such system. * Have failed to perform on any previous contract and the proof exists.   Such actions shall be communicated to the National Treasury. |
|  |  |
|  | **GENERAL CONDITIONS OF CONTRACT** |
|  |  |
|  | The General Conditions of Contract must be accepted. |
|  |  |
|  | **ADDITIONAL INFORMATION REQUIREMENTS** |
|  |  |
|  | During evaluation of the bids, additional information may be requested in writing from Bidders. Replies to such request must be submitted, within 2 (two) working days or as otherwise indicated. Failure to comply, may lead to your bid being disregarded. |
|  |  |
|  | No additional information will be accepted from any individual Bidder without such information having been requested |
|  |  |
|  | **CONFIDENTIALITY** |
|  |  |
|  | The bid and all information in connection therewith shall be held in strict confidence by Bidders and usage of such information shall be limited to the preparation of the bid. Bidders shall undertake to limit the number of copies of this document. |
|  |  |
|  | **INTELLECTUAL PROPERTY, INVENTIONS AND COPYRIGHT** |
|  |  |
|  | Copyright of all documentation relating to this contract belongs to the client. The successful Bidder may not disclose any information, documentation or products to other clients without the written approval of the Board or the delegate. |
|  |  |
|  | This paragraph shall survive termination of this contract. |
|  |  |
|  | **NON-COMPLIANCE WITH DELIVERY TERMS** |
|  | As soon as it becomes known to the contractor that he/she will not be able to deliver the services within the delivery period and/or against the quoted price and/or as specified, SAHPRA must be given immediate written notice to this effect. SAHPRA reserves the right to implement remedies as provided for in the GCC. |
|  |  |
|  | **WARRANTS** |
|  |  |
|  | The Contractor warrants that it is able to conclude this Agreement to the satisfaction of SAHPRA. |
|  |  |
|  | **PARTIES NOT AFFECTED BY WAIVER OR BREACHES** |
|  |  |
|  | The waiver (whether express or implied) by any Party of any breach of the terms or conditions of this contract by the other Party shall not prejudice any remedy of the waiving party in respect of any continuing or other breach of the terms and conditions hereof. |
|  |  |
|  | No favour, delay, relaxation or indulgence on the part of any Party in exercising any power or right conferred on such Party in terms of this contract shall operate as a waiver of such power or right nor shall any single or partial exercise of any such power or right under this agreement. |
|  |  |
|  | **RETENTION** |
|  |  |
|  | On termination of this agreement, the contractor shall, on demand hand over all documentation provided as part of the project and all deliverables, etc., without the right of retention, to SAHPRA. |
|  |  |
|  | No agreement to amend or vary a contract or order or the conditions, stipulations or provisions thereof shall be valid and of any force and effect unless such agreement to amend or vary is entered into in writing and signed by the contracting parties. Any waiver of the requirement that the agreement to amend or vary shall be in writing, shall also be in writing. |
|  |  |
|  | **CENTRAL SUPPLIER DATABASE** |
|  |  |
|  | It is a requirement that all suppliers/ services providers to SAHPRA shall be registered on the National Treasury Central Supplier Database (CSD). |
|  |  |
|  | Bidders are therefore required to register as a supplier on the CSD before submitting a bid.  The CSD website can be accessed on the following link: <http://ocpo.treasury.gov.za/Pages/default.aspx> |
|  |  |
|  | Bidders are therefore required to submit proof of their registration on the CSD, or if not yet registered, provide proof of their application to be registered, with their bid. |
|  |  |
|  | No bid will be awarded, and a contract concluded with a bidder who is not registered on the CSD. |
|  |  |
|  | **FORMAT OF BIDS** |
|  |  |
|  | Bidders must complete all the necessary bid documents and undertakings required in this bid document. Bidders are advised that their proposal should be concise, written in plain English and simply presented. |
|  |  |
|  | **Bidders are to set out their proposal in the format prescribed hereunder**.This means that the proposal must be structured in the parts noted below. Information not submitted in the relevant part, may not be considered for evaluation purposes. |
|  |  |
|  | **Part 1: Special Conditions of Bid and Contract** |
|  |  |
|  | Bidders must initial each page and sign the last page and return the Special Conditions of bid and Contract (Section B-1).  Bids submitted without a completed Special Conditions of Bid form **may** be deemed to be non-responsive. |
|  |  |
|  | **Part 2: Tax Compliance** |
|  |  |
|  | Bidders must ensure compliance with their tax obligations.  Bidders are required to submit their unique personal identification number (PIN) issued by SARS to enable the organ of state to view the taxpayer’s profile and tax status.  Application for tax compliance status (TCS) or PIN may also be made via e-filing. In order to use this provision, taxpayers will need to register with SARS as e-filers through the website [www.sars.gov.za](http://www.sars.gov.za).  Bidders may also submit a printed TCS together with the bid.  In bids where consortia/ joint ventures/ sub-contractors are involved; each party must submit a separate proof of TCS/ PIN/ CSD number.  Where no TCS is available, but the bidder is registered on the Central Supplier Database (CSD), a CSD number must be provided.  Bids submitted without any one of the above particulars, **may** be deemed to be non-responsive. |
|  |  |
|  | **Part 3: Declaration of Interest** |
|  |  |
|  | **Each party** to the bid must complete and return the “Declaration of Interest” (Section B-2).  Bids submitted without a complete and signed Declaration of Interest **may** be deemed to be non-responsive. |
|  |  |
|  | **Part 4: Preference Points Claim Form in terms of the Preferential Procurement Regulations 2022** |
|  |  |
|  | Bidders must complete, sign and return the full “Preference Points Claim Form” (Section B-3) document.  In addition, a valid BBBEE certificate must be submitted.  Quotes submitted without a completed and signed Preference Points Claim Form and evidence or proof of claim will be awarded zero points for specific goals. |
|  |  |
|  | **Part 5: Invitation to Bid** |
|  |  |
|  | Bidders must complete, sign and return the full “Invitation to Bid” (Section B-4) document.  Bids submitted without a completed and signed Invitation to Bid **may** be deemed to be non-responsive. |
|  |  |
|  | **Part 6: Pricing Schedule** |
|  |  |
|  | All costs related to the bid are to be allowed for in the pricing schedule and in the format prescribed and must be returned as part of the submission (Section B-5).  Bids submitted without a price or with an incomplete price, or with a price which is not in the prescribed format, **will** be deemed to be non-responsive. |
|  |  |
|  | Price for thirty-six (36) months of the contract must be firm and must be indicated in the format prescribed. |
|  |  |
|  | * VAT: Value Added Tax must be included and shown separately. |
|  |  |
|  | **Part 7: Registration on the CSD** |
|  |  |
|  | In this part, bidders must submit proof of their registration, or proof that they have applied for registration on the Central Supplier Database.  Bids submitted without the required proof, **may** be deemed to be non-responsive. |

I/we herewith accept all the above-mentioned special conditions of the bid. If I/we do consider a deviation therefrom, I have noted those as per the instruction in paragraph 1 (General) above.

|  |  |
| --- | --- |
|  |  |
| Name of Bidder: |  |
| Signature of Bidder: |  |
| Date: |  |

**BIDDERS DISCLOSURE (SBD 4)**

**Return as Part 3**

1. **PURPOSE OF THE FORM**

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

1. **Bidder’s declaration**

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest[[2]](#footnote-3) in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

|  |  |  |
| --- | --- | --- |
| **Full Name** | **Identity Number** | **Name of State institution** |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

……………………………………………………………………………………

……………………………………………………………………………………

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

* + 1. If so, furnish particulars:

…………………………………………………………………………….

…………………………………………………………………………….

1. **DECLARATION**

I, the undersigned, (name)……………………………………………………………………. in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read, and I understand the contents of this disclosure;

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium[[3]](#footnote-4) will not be construed as collusive bidding.

3.4In addition, there have been no consultations, communications, agreements, or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

3.5 There have been no consultations, communications, agreements, or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

* 1. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

……………………………… ..……………………………………………

Signature Date

……………………………… ………………………………………………

Position Name of bidder

**PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022 (SBD 6.1)**

**Return as Part 4**

**NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022.**

1. **GENERAL CONDITIONS**
   1. The following preference point systems are applicable to all bids:

* the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
* the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).
  1. The value of this bid is estimated to not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable;
  2. Points for this bid shall be awarded for:

1. Price; and
2. Specific goals
   1. The maximum points for this bid are allocated as follows:

|  |  |
| --- | --- |
|  | **POINTS** |
| PRICE | 80 |
| Specific Goals | 20 |
| Total points for Price and Specific goals must not exceed | 100 |

* 1. Failure on the part of a bidder to submit proof of specific goals claim as stipulated on paragraph 4 below together with the bid, will be interpreted to mean that preference points claimed.
  2. The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

1. **DEFINITIONS**
2. **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
3. “**B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
4. **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
5. **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
6. **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
7. **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
8. **“prices”** includes all applicable taxes less all unconditional discounts;
9. **“proof of B-BBEE status level of contributor”** means:
10. B-BBEE Status level certificate issued by an authorized body or person;
11. A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
12. Any other requirement prescribed in terms of the B-BBEE Act;
13. **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
14. **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
15. **Specific goals”** means specific goals as contemplated in section 2(1)(d) of the Act which may include contracting with persons, or categories of persons, historically disadvantaged by unfair discrimination on the basis of race, gender and disability
16. **POINTS AWARDED FOR PRICE**
    1. **THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS**

A maximum of 80 or 90 points is allocated for price on the following basis:

**80/20 or 90/10**

**** or ****

Where

Ps = Points scored for price of bid under consideration

Pt = Price of bid under consideration

Pmin = Price of lowest acceptable bid

1. **POINTS AWARDED FOR SPECIFIC GOALS**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **SAHPRA SPECIFIC PREFERENTIAL PROCUREMENT GOALS** | | | | | | |  |
| **Description / Goals** | | **Allocated points** | | | | **Evidence or Proof of claim** | **Number of points claimed**  **(80/20 system)**  **(To be completed by the tenderer)** |
| **Preference Point System** | | | |
| **Category A: Promotion of SMMEs** | | **80/20** | | | **90/10** | * Valid BBBEE certificate * Valid affidavit * Director(s)’ certified ID copy * CSD report |  |
| **1.** | 100%Black owned EMEand QSE | 20 | | | 10 |  |
| **2.** | At least 51% Black owned EME and QSEs | 18 | | | 9 |  |
| **3.** | Zero and less than 51% Black owned EME and QSEs | 16 | | | 8 |  |
| **Category B: Promotion of Historically Disadvantaged Individuals -HDI (Large enterprises)** | | | **BBBEE Level** | **Preference Point System** | | **Evidence / proof of claim** |  |
| **4.** | % Ownership   1. 30% - 100% Black women 2. 51% - 100% Black youth 3. 51% - 100% Black people with - disability | | **80/20** | **90/10** | * CSD report * Valid affidavit * Valid BBBEE certificate * Directors(s) certified ID copy * Declaration / proof of disability issued by medical practitioner |
| All levels | 20 | 10 |  |
| 1. 51% - 100% Black | | 1 | 18 | 9 |  |
| 2 | 16 | 8 |  |
| 3 | 14 | 7 |  |
| 4 | 12 | 6 |  |
| 5 | 8 | 5 |  |
| 6 | 6 | 4 |  |
| 7 | 4 | 2 |  |
| 8 and Non-compliant | 0 | 0 |  |
| **Category C: Promotion of BBBEE Contributors - large enterprises** | | | **BBBEE**  **Level** | **Preference Point System** | | **Evidence / proof of claim** |  |
| **80/20** | **90/10** |
| **10.** | Nonblack and Non-HDI enterprises | | 1 | 12 | 6 | Valid BBBEE certificate |  |
| 2 | 10 | 5 |  |
| 3 | 8 | 4 |  |
| 4 | 6 | 3 |  |
| 5 to non-compliant | 0 | 0 |  |
|  | | | | | | |  |

1. **BID DECLARATION**
   1. Bidders who claim points in respect of B-BBEE Contribution must complete the following:
2. **SPECIFIC GOALS CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4** 
   1. B-BBEE Status Level of Contributor: = ………….…… (maximum of 10 or 20 points)

(Points claimed in respect of paragraph 6.1 must be in accordance with the table reflected in paragraph 4 and must be substantiated by relevant proof

1. **SUB-CONTRACTING**
   1. Will any portion of the contract be sub-contracted?

**(*Tick applicable box*)**

|  |  |  |  |
| --- | --- | --- | --- |
| YES |  | NO |  |

* + 1. If yes, indicate:

1. What percentage of the contract will be subcontracted? ............….…………%
2. The name of the sub-contractor …………………..………….…………………….
3. The B-BBEE status level of the sub-contractor .................................…………..
4. Whether the sub-contractor is an EME or QSE

***(Tick applicable box*)**

|  |  |  |  |
| --- | --- | --- | --- |
| YES |  | NO |  |

1. Specify, by ticking the appropriate box, if subcontracting with an enterprise.

|  |  |  |
| --- | --- | --- |
| **Designated Group: An EME or QSE which is at last 51% owned by:** | **EME**  **√** | **QSE**  **√** |
| Black people |  |  |
| Black people who are youth |  |  |
| Black people who are women |  |  |
| Black people with disabilities |  |  |
| Black people living in rural or underdeveloped areas or townships |  |  |
| Cooperative owned by black people |  |  |
| Black people who are military veterans |  |  |
| **OR** | | |
| Any EME |  |  |
| Any QSE |  |  |

1. **DECLARATION WITH REGARD TO COMPANY/FIRM**
   1. Name of company/firm: ….……………………………………………………………….
   2. VAT registration number: …..……………………………….……………………………
   3. Company registration number: ……….……..…………….…………………………….
   4. TYPE OF COMPANY/ FIRM

**(*Tick applicable box*)**

Partnership/ Joint Venture/ Consortium

One person business/ sole propriety

Close corporation

Company

(Pty) Limited

* 1. DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

………………………………………………………………………………………………

………………………………………………………………………………………………

………………………………………………………………………………………………

………………………………………………………………………………………….…..

* 1. COMPANY CLASSIFICATION

**(*Tick applicable box*)**

Manufacturer

Supplier

Professional service provider

Other service providers, e.g. transporter, etc.

* 1. Total number of years the company/firm has been in business: …..…….……..……………
  2. I/ we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I/ we acknowledge that:

1. The information furnished is true and correct;
2. The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
3. In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
4. If points for specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
   1. disqualify the person from the bidding process;
   2. recover costs, losses or damages it has incurred or suffered as a result of that person’s conduct;
   3. cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
   4. recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
   5. forward the matter for criminal prosecution.

|  |  |
| --- | --- |
| WITNESSES   1. ………………………………………………… 2. ………………………………………………… | ……………………………………………………………..  SIGNATURE(S) OF BIDDERS(S)  DATE: ……………………………………..….….  ADDRESS: .………………..…………………………..  ………..…………………..…….…………..  ………..…………………………….………….. |

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **YOU ARE HEREBY INVITED TO QUOTE FOR REQUIREMENT OF SAHPRA** | | | | | | | | | | | |
| BID NUMBER: | SAHPRA/2024/ RFB 012 | | | CLOSING DATE: | **Monday, 31 March 2025** | | | | CLOSING TIME: | | **11:00 am** |
| DESCRIPTION | REQUEST FOR BID FOR SOURCING OF A SERVICE PROVIDER TO PROVIDE SAGE LICENSE AND BUSINESS PARTNER FOR A PERIOD OF 36 MONTHS | | | | | | | | | | |
| **BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO** | | | | | | **TECHNICAL ENQUIRIES MAY BE DIRECTED TO:** | | | | | |
| CONTACT PERSON | | | **Malose Teffo** | | | CONTACT PERSON | | **Malose Teffo** | | | |
| TELEPHONE NUMBER | | |  | | | TELEPHONE NUMBER | |  | | | |
| FACSIMILE NUMBER | | | **N/A** | | | FACSIMILE NUMBER | | **N/A** | | | |
| E-MAIL ADDRESS | | | Malose.teffo@sahpra.org.za | | | E-MAIL ADDRESS | | Malose.teffo@sahpra.org.za | | | |
| **SUPPLIER INFORMATION** | | | | | | | | | | | |
| NAME OF BIDDER | |  | | | | | | | | | |
| POSTAL ADDRESS | |  | | | | | | | | | |
| STREET ADDRESS | |  | | | | | | | | | |
| TELEPHONE NUMBER | | CODE | |  | | | NUMBER | | |  | |
| CELLPHONE NUMBER | |  | | | | | | | | | |
| FACSIMILE NUMBER | | CODE | |  | | | NUMBER | | |  | |
| E-MAIL ADDRESS | |  | | | | | | | | | |
| VAT REGISTRATION NUMBER | |  | | | | | | | | | |
| SUPPLIER COMPLIANCE STATUS | | TAX COMPLIANCE SYSTEM PIN: | |  | | **OR** | CENTRAL SUPPLIER DATABASE No: | | MAAA | | |
| B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE | | TICK APPLICABLE BOX]  Yes  No | | | | B-BBEE STATUS LEVEL SWORN AFFIDAVIT | | | | [TICK APPLICABLE BOX]  Yes  No | |
| ***[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]*** | | | | | | | | | | | |
| ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED? | | Yes No  [IF YES ENCLOSE PROOF] | | | | ARE YOU A FOREIGN BASED SUPPLIER FOR **THE GOODS /SERVICES /WORKS OFFERED?** | | | | Yes No  [IF YES, ANSWER THE QUESTIONNAIRE BELOW] | |
| **QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS** | | | | | | | | | | | |
| IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?  YES  NO  DOES THE ENTITY HAVE A BRANCH IN THE RSA?  YES  NO  DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?  YES  NO  DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?  YES  NO  IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?  YES  NO  **IF THE ANSWER IS “NO” TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.**  **TERMS AND CONDITIONS FOR BIDDING**     |  | | --- | | 1. **BID SUBMISSION:** | | * 1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.   2. **ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.**   3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.   4. **THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).** | | 1. **TAX COMPLIANCE REQUIREMENTS** | | 1. BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS. 2. BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER’S PROFILE AND TAX STATUS. 3. APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE [WWW.SARS.GOV.ZA](http://www.sars.gov.za). 4. BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID. 5. IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER. 6. WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED. 7. NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE.” |   **NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID**.  SIGNATURE OF BIDDER: ……………………………………………  CAPACITY UNDER WHICH THIS BID IS SIGNED: ……………………………………………  (Proof of authority must be submitted e.g., company resolution)  DATE: …………………………………………... | | | | | | | | | | | |

**PRICING SCHEDULE (SBD 3.3)**

Services

**Return as Part 6**

| **NAME OF BIDDER:** |  |
| --- | --- |
| OFFER TO BE VALID FOR 90 DAYS FROM THE CLOSING DATE OF BID | |

The pricing schedule as indicated below must be completed in the format provided. No alterations to this pricing schedule will be allowed and the bids of bidders who do so will be regarded as non-responsive and will not be evaluated.

**Bids submitted without a price or with an incomplete price,or with no total cost or with a price which is not in the prescribed format, will be deemed to be non-responsive.**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Item No | Description | Unit | Quantity | Unit Price | Total Price |
| **VARIABLE COSTS** | | |  |  |  |
| 1 | Requirements Gathering | Hours | 1 |  | **(Hourly rate x1)** |
| 2 | Software maintenance, technical support services and ad hoc support | Hours | 1 |  | **(Hourly rate x1)** |
| 3 | Implementation of HRIS | Project Costing | **Bidder to provide projected hours** |  | **(Hourly rate x projected hours)** |
| **FIXED COSTS (Price for 36 months)** | | |  |  |  |
| 1 | Software Licensing (Sage 300) | Fixed – 36 months |  |  |  |
| 2 | Software Licensing (Sage 200) | Fixed -36 Months |  |  |  |
|  | | | | **TOTAL PRICE (Variable + fixed costs) EXCLUDING VAT** |  |
|  | | | | VAT |  |
|  | | | | **TOTAL PRICE INCLUDING VAT** |  |

……………………………………………………………………

Bidder Representative Signature

Title: ………………………………………………………….

Name: ………………………………………………………...

Date: …...................................................

1. See GLOSSARY. [↑](#footnote-ref-2)
2. the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise. [↑](#footnote-ref-3)
3. Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract. [↑](#footnote-ref-4)