BS/2025/RFB546

11h00

Friday 12 September 2025

Thursday 09 October 2025



**BID NUMBER:** 

**ADVERT DATE** 

**DESCRIPTION:** 

Date:

CLOSE

Time:

# REQUEST FOR BID PROFESSIONAL SERVICES

APPOINTMENT OF THE SERVICE PROVIDER TO SUPPLY AND DELIVERY 44 LAPTOPS WHICH CONSIST OF 22 X 15-INCH

	RANGE LAPTOPS, 22X 14-INCH RANGE LAPTOPS AND 44 X BLUETOOTH MICE
ONLINE NON-	Thursday 18 September 2025 at 11h00
COMPULSORY BRIEFING	
BRIEFING CONTACT	Send Email to obtain Briefing link to evat@bankseta.org.za
	and scm@bankseta.org.za
Respondent details (Use this as a cover page)	age for response document and envelope)
Company Name:	
Contact person:	
Company physical	
address	
Email:	
Telephone:	
Mobile number:	
Date:	

Original copy of documents or copy - Mark with	ORIGINA	COPY	
x	L	COPT	

#### 1. BANKSETA BACKGROUND

The Banking Sector Education and Training Authority (BANKSETA) is a statutory body established through the Skills Development Act 26 of 2011 to enable its stakeholders to advance the national and global position of the banking and alternative banking industry. As guided by its mandate the BANKSETA is as such an agent of transformation and seeks to promote employment equity and broad-based BEE through skills development.

Skills development has been identified as a key requirement for economic growth in South Africa, as a result, the Skills Development Act provides a framework for the development of skills in the workplace. For further details on the BANKSETA, visit <a href="www.bankseta.org.za">www.bankseta.org.za</a> and refer to the 2023/24 annual report under Media Centre/publications.

#### 2. PROJECT BANKGROUND

The BANKSETA is seeking to appoint a service provider to supply and delivery of 44 laptops and 44 Bluetooth mice as per the scope of work.

#### 3. PURPOSE AND OBJECTIVES OF THE PROJECT

- 3.1 Supply and delivery of laptops
- 3.2 Supply and delivery of Bluetooth mice
- 3.3 Laptops must be registered for manufacturer warranty for 3 years on supplied laptops.
- 3.4 Extended warranty on the supplied laptops chargers for 2 years.

#### 4. SCOPE OF WORK

The BANKSETA require to appoint service provider for supply and delivery of:

- 4.1 Forty-four (44) laptops with chargers
  - 4.1.1 Twenty-two (22) are 15-inch range business laptops and
  - 4.1.2 Twenty-two (22) are 14-inch range business laptops,
- 4.2 Forty-four (44) Bluetooth mice that are compatible with the provided laptops,
- 4.3 Warranty of 44 laptops, for 3 years.
- 4.4 Extended warranty of 44 laptops chargers for 2 years.

### 4.5 Supply of 22 x 15-INCH RANGE LAPTOPS

Table 1

No.		Specification	CHECKLIST  Does your proposal meet specification? Indicate with YES/NO
4.5.1	Operating system	Compatible to Windows 11 Pro Professional 64 bits	
4.5.2	RAM	Minimum 16GB	
4.5.3	Storage	Minimum 256GB	
4.5.4	Processor	Minimum Intel i7	
4.5.5	Ports	Minimum 2 x USB	
		Minimum 2 x USB Type C	
		HDMI	
		RJ45 Ethernet	
		Lock slot	
	SIM CARD slot / eSIM		
		capability	
		Wireless Adapter	
4.5.6	Display	Maximum 15-inch range FHD (1920 x 1080) Range (15.0 to 15.9' inch)	
4.5.7	Input	Keyboard with biometric capability (Fingerprint recognition)	
		Bluetooth	
	Multimedia	Speakers	
4.5.8		web-camera that supports Microsoft window hello (Face recognition)	
4.5.9	Warranty	3-year with 48 hours onsite manufacturer warranty	

### 4.6 Supply of 22 x 14-INCH RANGE LAPTOPS Table 2

No.	Specification		CHECKLIST  Does your proposal meet
			specification? Indicate with YES/NO
4.6.1	Operating	Compatible to Windows 11	
	system	Pro Professional 64 bits	
4.6.2	RAM	Minimum 16GB	
4.6.3	Storage	Minimum 256GB	
4.6.4	Processor	Minimum Intel i7	
4.6.5	Ports	Minimum 2 x USB	
		Minimum 2 x USB Type C	
		HDMI	
		RJ45 Ethernet	
		Lock slot	

		SIM CARD slot / eSIM capability	
		Wireless Adapter	
4.6.6	Display	Maximum 14-inch range FHD (1920 x 1080) Range (14.0 to 14.9' inch)	
4.6.7	Input	Keyboard with biometric capability (Fingerprint recognition)	
		Bluetooth	
	Multimedia	Speakers	
4.6.8		web-camera that supports Microsoft window hello (Face recognition)	
4.6.9	Warranty	3-year with 48 hours onsite manufacturer warranty	

**NB**: Failure to confirm any required specification in table 1 and table 2 will result in immediate disqualification. The BANKSETA will request sample to confirm specification before placing an order.

Supply of 44 Bluetooth mice compatible to the laptop proposed.

4.7 The prospective provider is expected to register laptops and laptops-chargers for manufacturer warranty for 3 years on supplied laptops.

#### 5. DURATION OF THE CONTRACT and FORM OF DELIVERY

Once off transaction, all required items be delivered at BANKSEAT's head office with presence of BANKSETA Official at the following physical address:

Reception Area of BANKSETA Offices -

Eco Origin Office Park, (Please use gate 1 to enter the Eco-origins Office Park)

Block C2,

349 Witch-Hazel Avenue,

Eco Park Estate,

Highveld,

Centurion,

#### 6. PRICING STRUCTURE

N.B: The Pricing Schedule must be completed as per the attached annexures A and SBD 3.1. Failure to comply with requirements will lead to disqualification of the bidder.

- 6.1 The attached pricing sheets (Appendix A and SBD 3.1) should be completed in full. **The BANKSETA will not entertain pricing adjustments and pricing should be fixed,** and it is therefore important that all pricing elements are disclosed.
- 6.2 The attached pricing sheets (Appendix A and SBD 3.1) should be completed in full.
- 6.3 The pricing sheet should show VAT separately.
- 6.4 The Bidders are therefore required to indicate a total bidding price by completing the pricing schedule provided in full.
- 6.5 Sufficient detail should be included to enable the BANKSETA to fully understand the makeup of the overall pricing.
- 6.6 All pricing assumptions excluded costs, and estimated costs should be clearly documented.

  The BANKSETA assumes that the pricing document as supplied is complete and covers all costs associated with this project.

#### 7. SUBMISSION REQUIREMENTS

- 7.1 All submissions should be delivered in individual envelopes as per clause 7.4.
- 7.2 Respondents should take particular care to ensure that there are no discrepancies between all submissions presented to the BANKSETA.
- 7.3 The BANKSETA reserves the right to reject any submissions if there are discrepancies identified in the submissions thereto.
- 7.4 Documents should be submitted as follows:

One hardcopy should be the original submission, clearly marked "Original" and one (1) copied version of the original and a soft (electronic) copy (preferably to be on a memory stick.

- 7.4.1 An Envelope 1 Original
- 7.4.2 Envelope 2 Hard Copy of the original document and 1 Soft copy (USB)
- 7.4.3 Envelope 3 **Pricing (Annexure A), SBD 3.1 and SBD1** (invitation to bid) together with the BANKSETA PREFERENCE POINTS CLAIM DOCUMENT.
- 7.4.4 Each individual envelope must be clearly marked with the following information:

Description of the Submission: BS/2025/RFB546 APPOINTMENT OF THE SERVICE PROVIDER TO SUPPLY AND DELIVERY 44 LAPTOPS WHICH CONSIST OF 22 X 15-INCH RANGE LAPTOPS, 22X 14-INCH RANGE LAPTOPS AND 44 X BLUETOOTH MICE

7.4.5 Submissions that are faxed, sent via telex, and/ or electronic mail delivery will not be accepted.

- 7.4.6 All submissions received by BANKSETA will become the property of the BANKSETA and will not be returned to the respondent.
- 7.4.7 The submissions must be inserted into the SUBMISSION BOX available at the

Reception Area of BANKSETA Offices at the following address: -

Eco Origin Office Park, (Please use **gate 1** to enter the Eco-origins Office Park)

Block C2,

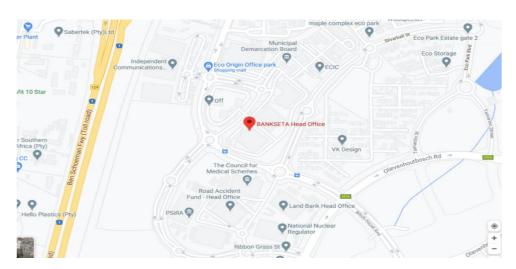
349 Witch-Hazel Avenue,

Eco Park Estate,

Highveld,

Centurion,

The BANKSETA is situated in a large office park with security offices at the main gate. Please allow at least 30 minutes to clear security and navigate through the office park.



- 7.4.8 NB: The Service provider is required to sign a register on their submission.
- 7.4.9 Unsuccessful bidders will be informed in writing when the process is concluded.
- 7.4.10 A tender will be considered late if received after the specified date and time. Service providers are therefore strongly advised to ensure that Tenders be despatched allowing enough time for any unforeseen events that delay the delivery of the Tender.

#### 8. ENQUIRIES/COMMUNICATION

8.1 Contact person for enquiries regarding the tender document:

Ms Eva Ratema

Title: Specialist: Supply Chain Management

8.2 Bidders who wish to attend virtual briefing session should indicate in writing within

- a week after advertising date by emailing: Email: <a href="mailto:evat@bankseta.org.za">evat@bankseta.org.za</a> and copy scm@bankseta.org.za
- 8.3 All clarifications or enquiries should be made in writing and received by the BANKSETA at least 10 days before closing date of the Tender. Telephonic requests for clarification will not be accepted.
- 8.4 All questions received after the non-compulsory briefing session and the BANKSETA's answers will be updated on the BANKSETA website under the tender for all service providers' information.
- 8.5 Kindly check BANKSETA's website for this information before finalisation of your bid.
- 8.6 Should your questions not be included on the website kindly escalate this matter to <a href="mailto:Rapulas@bankseta.org.za">Rapulas@bankseta.org.za</a> and <a href="mailto:Beaulad@bankseta.org.za">Beaulad@bankseta.org.za</a> at least 10 days before the tender closes.

#### 8.7 **ESTIMATED RFB TIMELINES**

Activity	Time	Date
Tender advert		Friday 12 September
		2025
Non-compulsory Virtual Briefing	11:00	Thursday 18
Bidders who wish to attend an online		September 2025
briefing session should indicate in		
writing within a week after advertising		
date.		
Final questions and answers emailed	Close of	Wednesday 24
to BANKSETA.	Business	September 2025
Responses will be published on the	(C.O.B)	
website under the tender,		
Closing date	11h00	Thursday 9 October
		2025
Tender evaluation, Bidder Verification		Within 2 weeks of
and Due Diligence	C.O. B	tender closing
Clarification presentations by Service		within 3 weeks of
Providers if required/ Due Diligence	C.O.B.	tender closing
Provisional Contract Award	C.O. B	31 October 2025
Contract Signatures	C.O.B.	14 November 2025

#### 9. TENDER EVALUATION/ADJUDICATION

Bids will be evaluated in three phases:

- 9.1 Phase 1 Compliance/eligibility evaluation (Bids that do not pass the compliance eligibility evaluation will be disqualified from participating in the next evaluation)
- 9.2 Phase 2 -Technical/Functionality Evaluation. Bids that do not meet the minimum threshold indicated under this will not participate in the final evaluation)
- 9.3 Phase 3 Price and the BANKSETA Preferential Procurement points evaluation. A bidder will be appointed on the highest scores.

#### 10. COMPLIANCE STATUS

- 10.1 The service provider should be registered on the Central Supplier Database (CSD) maintained by the National Treasury and accessible on www.treasury.gov.za
- 10.2 The BANKSETA, before making an award, shall check on the central supplier database (CSD) whether:
  - (a) the bidder's tax status is compliant
  - (b) the bidder or any of its directors are not listed / indicated as restricted from doing business with the public sector, and person prohibited, and
  - (c) the bidders, its directors or management are not employees of the state or if a director is an employee of the state, or if they are employees of the state, they have written authority to do work with the state as required by legislation.
- 10.3 The BANKSETA will not award any bids to service providers who do not comply with the above.
- 10.4 The BANKSETA will afford bidders a chance to clarify and provide evidence where there is any adverse information on the CSD reports.

#### 11. COMPLIANCE/ELIGIBILITY EVALUATION

Respondents who do not meet the requirements below will be immediately disqualified.

NB: (For Joint Venture (JV) submissions each partner to the JV must submit all documents listed below and the JV agreement), as indicated under paragraph 11.1.

N.B All relevant forms/documents as prescribed by the PFMA Regulation: Framework for Supply Chain Management accompanying this document must be completed in full and signed where applicable by a duly authorized official of the primary contractor / bidder.

NB: Failure to submit the items listed below will result in the bid being immediately disqualified.

1.	Submission of the proposal (response document) and the Pricing
	schedule Annexure A
	The Pricing Schedule must be completed as per the attached annexure
	A. Failure to comply will lead to disqualification
2.	Submission of the following fully completed and signed returnable
	documents:
	- SBD 1 Invitation to submission SBD 3.1 Pricing Schedule – Firm
	Prices (Purchases)
	- SBD 4 Bidder's Disclosure
	- SBD 6.1 Preference points claim form (complete the part that is
	applicable to the BANKSETA PREFERENCE POINTS CLAIM
	DOCUMENT).
3.	Special Conditions that the bidder needs to accept by signing the last page
	and submit.
4.	Submission of Central Supplier Database report (should the bidder have
	any challenges with the printing or providing CSD report on closing of the
	tender the CSD MAAA number be provided)

#### **12.1 JOINT VENTURE**

- 12.1.1 In the case of a Joint Venture, the following will be Applicable:
- 12.1.2 Each JV Member must have a CSD report showing tax status.
- 12.1.3 Submission of a signed Joint Venture Agreement by the JV Partners and attached to this tender document; and
- 12.1.4 Submission of a joint BANKSETA PREFERENCE POINTS CLAIM DOCUMENT.

### 13. FUNCTIONAL/TECHNICAL EVALUATION

	SUB-CRITERION	WEIGHT
CRITERIA	WEIGHTING %	%
Reference Letters to Show Experience (Company Experience)		50
The service provider should provide formal reference letter/s from clients who are registered companies where the service provider has provided/delivered at least 5 (five) ICT items consisting of laptops or		
desktop computers or screen monitors (ICT goods).  The reference letters should:  - Be on the client's letterhead  - Be signed and dated  - Indicate the type of work done or goods delivered and quantity  - Indicate the year the work was done, (please note that the work should have been done within five (05) years from the tender closing date  - Show the client contact details including contact name and contactable details.  On evaluation, the BANKSETA will award points as follows:		
(a) 0 to 2 Reference letter/s = <b>0 point</b>		
(b) 3 Relevant Reference letter = 3 point		
(c) 4 and more Relevant Reference letters = 5 points		
2. Technical specifications		50
The specification of products proposed should meet minimum specification per clause 4.5 table 1 and 4.6 table 2 Scope of Work.  Kindly complete the specifications checklist per clause 4.5 table 1 and 4.6 table 2		
Meet all requirements = 5 points  Does not meet all requirements = 0 points		
(Refer to scope of work – 4.5 table 1 and 4.6 table 2)		

 $<sup>^{\</sup>rm A}_{\rm SUPPLY}$  and delivery 44 Laptops which consist of 22 x 15-inch range Laptops, 22x 14-inch range Laptops and 44 x bluetooth mice

TOTAL WEIGHTING	100%	
MINIMUM WEIGHTING THRESHOLD TO PASS	75%	
TECHNICAL/FUNCTIONAL EVALUATION		

The minimum weighting or percentage threshold for technical / functional evaluation is 75%. Any bidder scoring less than 75% or 75 weights will be disgualified from further evaluation.

### 13.1 Functionality will be evaluated using the following formula for each criterion or subcriterion.

 $Pf = (So/Ms) \times Ap$ 

Where:

- Pf is the percentage/weighting scored for functionality for that criterion under consideration.
- So is the total score evaluated for the criterion of the in question.
- Ap is the percentage allocated for functionality for the criterion.
- Ms is the maximum score possible per criterion.
- 13.2 Each technical /functional evaluation criteria show how it will be evaluated out of a maximum of 5 points. i.e Ms =5 points

The score in points evaluated per criteria by BANKSETA is divided by 5 and then multiplied by the weighting of the criterion to arrive at the percentage.

- The BANKSETA will add the weighting/percentages calculated for each criterion to arrive at the final total technical/functional percentage or weight.
- 13.3 Any proposals not meeting a minimum total weight threshold of 75 weighting or 75 percent on functionality/technical evaluation will not participate in the price/preference points evaluation.

#### 14. PRICE AND PREFERENCE POINTS EVALUATION

The tender will be evaluated using the following:

80/20 PRICEPREFERENCE POINT SYSTEMS

Points for Price	Preference Points Utilising BANKSETA Goals	Total Points
80	20	100

A maximum of 80 points is allocated for price on the following basis:

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m A}$  SUPPLY AND DELIVERY 44 LAPTOPS WHICH CONSIST OF 22 X 15-INCH RANGE LAPTOPS, 22X 14-INCH RANGE LAPTOPS AND 44 X BILLETOOTH MICE

#### 80/20

$$Ps = 80 \left( 1 - \frac{Pt - P\min}{P\min} \right)$$

Where

**Ps** = Points scored for price of bid under consideration.

**Pt** = Price of bid under consideration.

**Pmin =** Price of lowest acceptable bid.

#### 14.1 PREFERENCE POINTS UTILISING BANKSETA GOALS

In terms of Gazette 2721, the BANKETA has allocated preference points to be awarded to tenderers who meet certain BANKSETA Goals as follows:

		80/20
	Specific Goals	Preference
	Specific Goals	Point
		system
1.	Empowerment of black persons- Ownership by black persons -	7
	51% threshold as explained below	
2.	Empowerment of Women - Women Ownership - Threshold 33% as	4
	explained below	
3.	Youth Empowerment Youth Ownership – 33% Threshold as	3
	explained below	
4.	Empowerment of Persons with Disabilities - Ownership People	3
	with Disabilities – 10% threshold for Ownership and/or 5%	
	threshold for Employment of Persons with Disabilities as explained	
	below	
5.	Promotion of small and medium businesses, co-operatives and	3
	non-governmental institutions in all areas- rural and urban areas –	
	as explained below	
	Total Points allocated towards specific goals	20

The Service provider should complete the BANKSETA preference point bidding form attached.

#### **EXPLANATIONS**

14.1.1 Black persons are as defined in Broad based black economic empowerment Act (B-BBEE)

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m SUPPLY}$  AND DELIVERY 44 LAPTOPS WHICH CONSIST OF 22 X 15-INCH RANGE LAPTOPS, 22X 14-INCH RANGE LAPTOPS AND 44 X BLUETOOTH MICE

which currently means Africans, Coloureds and Indians and Chinese people:

- (a) who are citizens of the Republic of South Africa by birth or decent; or
- (b) who became citizens of the Republic of South Africa by naturalisation –
- (i) before 27 April 1994.
- (ii) on or after 27 April 1994 and who would have been entitled to acquire citizenship by naturalisation prior to that date.
- 14.1.2 Black Person Ownership points will be awarded to a Tenderer who have 51% or more black ownership. The shareholding will determine the ownership.
- 14.1.3 Youth ownership points will be awarded to a Tenderer who have 33% or more youth ownership being persons 35 years and below, determined at the date of tender/ RFQ closing. Youth ownership will be determined based on the shareholding of the members who are defined as youth and are South African citizens.
- 14.1.4 Persons with Disability Ownership points will be awarded to a Tenderer who have 10% or more shareholding by South African citizen persons with disability AND/OR to tenderers who employ 5% or more South African persons with disability on a permanent basis. Disability ownership will be determined by the shareholding of the enterprise owned by such a South African citizen person with disability OR by enterprises whose permanent staff complement consists of 10% or more South African citizen persons with disabilities. The disabilities need to be legally verifiable for points to be claimed.

An entity may only claim once under this category regardless of if it qualifies under both South African citizen persons with disabilities ownership and employment of South African persons with disability.

- 14.1.5 Small and medium business includes all South African businesses, co-operatives and non-governmental organisations with annual turnover up to R10 million or alternatively, these entities are recently incorporated, have been operating for less than one year and are projected to have annual turnover of less than R10 million in the first year. The ownership of small and medium business, co-operatives or non-governmental organisations should be 100% South African citizens (or entities owned 100% by South Africa citizens).
- 14.1.6 An entity may claim points based on the same shareholding or persons in more than one category. For example, black female disabled shareholders under 35 who is a SA citizen may lead a business to claim points under Empowerment of women, youth empowerment and empowerment of persons with disabilities.
- 14.1.7 False Information from Bidders

Should the BANKSETA ascertain that any bidder has submitted any false information, the BANKSETA may disqualify the bidder/service provider, cancel any award without prejudice to any other remedies available to BANKSETA and report the service provider to National Treasury.

The bidder/service provider will be given an opportunity to give reasons why BANKSETA

should not take actions detailed above where false information has been submitted.

14

The points scored by a bidder in respect of the **PREFERENCE POINTS UTILISING BANKSETA GOALS** contribution will be added to the points scored for price to arrive at the overall score. Points will be rounded off to the nearest 2 decimals. If two or more tenders have scored equal total points, the contract will be awarded to the bidder scoring the highest number of points for the specified goals or **PREFERENCE POINTS UTILISING BANKSETA GOALS** contribution.

#### 15. TENDER CONDITIONS

- 15.1 BANKSETA reserves the right to withdraw or amend terms of reference by notice in writing by advertising in the media in which the tender was originally advertised prior to the closing date.
- 15.2 BANKSETA reserves the right not to award this tender or partially award the tender.
- 15.3 The cost of preparing the applications will not be reimbursed.
- 15.4 The BANKSETA reserves the right to conduct a due diligence (including site visits, capacity, assessment, and financial capability assessment) on short listed tender submitters before contracting.
- 15.5 BANKSETA reserves the right to verify the information submitted and request for further information during evaluation of the proposal.
- 15.6 BANKSETA shall not be liable for any direct, indirect, consequential or other losses or damages including loss of profit that may be incurred by any person including, but not limited to, an Applicant, Short Listed Applicant or Successful Applicant, or any director, officer or associated company thereof, as a result of any reliance on or use of information supplied in response to this tender or as a result of the tender process contemplated in this tender document.
- 15.7 BANKSETA makes no representations, undertakings, or warranties whatsoever to any person in respect of the tender or any information contained in the tender.
- 15.8 This tender is confidential and proprietary to BANKSETA and may not be used, reused, copied, or distributed for any purpose, other than in relation to the tender process, without BANKSETA's prior written consent.
- 15.9 POPIA The Protection of Personal Information Act, ("POPIA") includes the right to protection against unlawful collection, retention, dissemination, and use of personal information. BANKSETA complies with POPIA in collecting, processing, and distributing of Personal Information, which include cooperation with the Regulator as provided for in the act.

15.10 The BANKSETA reserves the right to cancel should the delivery not been made within 5 months of purchase order.

#### 16. REVIEW PROCESS

- 16.1 In order to evaluate and adjudicate proposals effectively, it is imperative that applicants submit responsive applications. To ensure an application will be regarded as responsive it is imperative to comply with all conditions pertaining to the application and to complete all the mandatory fields and questionnaires.
- 16.2 All applications duly lodged as per the submission requirements will be evaluated in accordance with the stipulated evaluation criteria.
- 16.3 All proposals will go through Evaluation Committee for evaluation on functionality.
- 16.4 The proposals from the tender evaluation committee will be tabled before the Bid Adjudication Committee (BAC).
- 16.5 The validity period of proposals is 150 days after closing.

### 17. REASONS FOR REJECTION

- 17.1 Applicants shall not contact BANKSETA on any matter pertaining to the application from the time the application is closed to the time the application has been adjudicated. The results of the Tender will be published by the BANKSETA on portal any other platform which was advertised. Any effort by an applicant to influence the evaluation, application comparisons or application award decisions in any matter, may result in rejection of the applicant concerned.
- 17.2 BANKSETA shall reject a submission if the applicant has committed a proven corrupt of fraudulent act in competing for a particular contract.
- 17.3 The BANKSETA will reject proposal not meeting delivery timelines.

#### 18. FRAUD ALERT:

The BANKSETA does not charge for any documents or information or any matter in regard to any procurement or any BANKSETA work.

Bidders should not pay any person or company in regard to any tender or RFQ or procurement transaction.

The BANKSETA is aware of fraudsters approaching potential bidders purporting to be able to influence tenders or RFQ for a fee.

Some of these fraudsters may also try to impersonate BANKSETA staff and may have

details of your bids which they obtain from the legislated tender reporting.

Bidders are warned that they should NOT pay any person or entity in regard to BANKSETA procurement.

No one is able to influence any tender or RFQ outcome.

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE BANKSETA

Any approaches from any person or entity in this regard should be reported to the BANKSETA fraud hotline on 0800 204 661.

Bidders are requested to give as much detail as possible in any reports so the BANKSETA can investigate the matter and take action against the perpetrators.

**Thursday** 

CLOSING

09

BID NUMBER:	BS/2025/RFB546	CLOSING DATE:	October 202	5	TIME:	11:00am
DESCRIPTION		F THE SERVICE PROV OF 22 X 15-INCH RA OOTH MICE				
BID RESPONSE	E DOCUMENTS N	MAY BE DEPOSITED	IN			
THE BID BOX S	ITUATED AT (ST	REET ADDRESS)				
Eco Origin Offic	ce Park, Block C2	2, 349 Witch-hazel Av	enue, Eco Pa	ırk Estate,	Highveld, C	enturion,
NB: Bidders as	s part on require	ement - Submission	of soft copy	on PDF	must be pa	art of bid
submissions.						
SUPPLIER INFO	ORMATION					
NAME OF BIDD	ER					
POSTAL ADDRI	ESS					
STREET ADDRI	ESS					
TELEPHONE N	JMBER	CODE		NUMBER		
CELLPHONE N	JMBER		1			
FACSIMILE NUM	MBER	CODE		NUMBER		
E-MAIL ADDRES	SS		<u>'</u>			
VAT REGISTRA	TION NUMBER					
		TCS PIN:	OR	CSD No:		

 $<sup>^{</sup>m A}$ SUPPLY AND DELIVERY 44 LAPTOPS WHICH CONSIST OF 22 X 15-INCH RANGE LAPTOPS, 22X 14-INCH RANGE LAPTOPS AND 44 X **BLUETOOTH MICE** 

IF YES, WHO WAS THE					
CERTIFICATE ISSUED BY?					
		AN ACCO	DUN	TING OFFICER	AS CONTEMPLATED
AN ACCOUNTING OFFICER AS		IN THE C	LOS	E CORPORATIO	ON ACT (CCA)
CONTEMPLATED IN THE CLOSE		A VERIFI	CAT	ION AGENCY A	CCREDITED BY THE
CORPORATION ACT (CCA) AND		SOUTH	AFF	RICAN ACCRE	DITATION SYSTEM
NAME THE APPLICABLE IN THE		(SANAS)			
TICK BOX		,	TERI	ED AUDITOR	
TION BOX		NAME:		LD AODITOR	
		INAIVIE.			
				ARE YOU A	
				FOREIGN	
				BASED	
	□Yes			SUPPLIER	
ARE YOU THE ACCREDITED	No			FOR <b>THE</b>	☐Yes ☐No
REPRESENTATIVE IN SOUTH				GOODS	
AFRICA FOR THE GOODS				/SERVICES	[IF YES ANSWER
/SERVICES /WORKS	[IF YES ENC	CLOSE		/WORKS	PART B:3
OFFERED?	PROOF]			OFFERED?	BELOW]
SIGNATURE OF BIDDER				DATE	
CAPACITY UNDER WHICH THIS					
BID IS SIGNED (Attach proof of					
authority to sign this bid, e.g.					
resolution of directors, etc.)					
				TOTAL BID	
TOTAL NUMBER OF ITEMS				PRICE (ALL	
OFFERED				INCLUSIVE)	
BIDDING PROCEDURE ENQUIRIE	S MAY BE D	IRECTED	TE	CHNICAL INFO	RMATION MAY BE
TO:				RECTED TO:	
				NTACT	
DEPARTMENT/ PUBLIC ENTITY	BANKSETA			RSON	
		mo			
CONTACT PERSON	Ms Eva Rate	IIId		LEPHONE	

 $<sup>^{</sup>m A}$  SUPPLY AND DELIVERY 44 LAPTOPS WHICH CONSIST OF 22 X 15-INCH RANGE LAPTOPS, 22X 14-INCH RANGE LAPTOPS AND 44 X BLUETOOTH MICE

		NUMBER	
		FACSIMILE	
TELEPHONE NUMBER		NUMBER	
FACSIMILE NUMBER		E-MAIL ADDRESS	
E-MAIL ADDRESS	evat@bankseta.org.za		

**SBD 3.1** 

# PRICING SCHEDULE – FIRM PRICES (PURCHASES)

NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED

	e of bidderBid no	umber <b>BS/2025/RFB546</b>	
OFFER	R TO BE VALID FOR150DAYS FROM THE	CLOSING DATE OF BID.	
ITEM NO.	QUANTITY DESCRIPTION	BID PRICE IN RSA CURRENCY (INCLUDING VAT)	
-	Required by:		
-	At:		
-	Brand and model		
-	Country of origin		
-	Does offer comply with specification?	*YES/NO	
-	If not to specification, indicate deviation(s)		
-	Period required for delivery	*Delivery: Firm/not firm	
-	Delivery basis (all delivery costs must be included in the bid price)		

Note: All delivery costs must be included in the bid price, for delivery at the prescribed destination.

#### SBD4

#### **BIDDER'S DISCLOSURE**

#### 1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

#### 2. Bidder's declaration

- 2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest1 in the enterprise, employed by the state?
  YES/NO
- 2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

# Supplementary Disclosure Table: Directors' Employment and Ownership Status

This table is designed to complement the SBD 4 form by requiring bidders to disclose detailed information about their directors, especially regarding employment by the state and ownership status.

	Directors 1	Directors 2	Directors 3	Directors 4
Full Name				
Identity Number				

<sup>&</sup>lt;sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

 $^{
m A}$ UPPLY AND DELIVERY 44 LAPTOPS WHICH CONSIST OF 22 X 15-INCH RANGE LAPTOPS, 22X 14-INCH RANGE LAPTOPS AND 44 X BLUETOOTH MICE

Position in Bidding Entity				
Employed by the State? (Yes/No)				
Name of State Institution (if applicable)				
Company of Employment				
Ownership Status in Bidding Entity (e.g., % Shareholding)				
Controlling Interest? (Yes/No)				
Contact Details (Phone & Email)				
Comment if any.				
	and current contact details for eac	ch director listed. This should inc	lude a valid phone number and emo	til address to

facilitate any necessary communication regarding the bid. Ensure that the contact information is up-to-date and accessible.

Note on Data Privacy Compliance:

In accordance with the Protection of Personal Information Act (POPIA), all personal information provided in this table must be handled responsibly and securely. The bidder is required to ensure that the information submitted is accurate, current, and provided with the necessary consent from the individuals listed. This includes but is not limited to identity numbers, contact details, and employment information.

2.2	Do you, or any person connected with the bidde	er, have a relationship with any person
	who is employed by the procuring institution?	YES/NO

2.2.1	if so, furnish particulars:

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract?

### YES/NO

2.3.1 If so, furnish particulars:

 $^{
m A}$ SUPPLY AND DELIVERY 44 LAPTOPS WHICH CONSIST OF 22 X 15-INCH RANGE LAPTOPS, 22X 14-INCH RANGE LAPTOPS AND 44 X **BLUETOOTH MICE** 


#### 3 DECLARATION

I,	the	undersigned
(name)		in submitting the
accompanying bid, do hereby m	ake the following	g statements that I certify to be true
and complete in every respect:		

- 3.1 I have read, and I understand the contents of this disclosure.
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect.
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement, or arrangement with any competitor. However, communication between partners in a joint venture or consortium2 will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

 $^{
m A}_{
m SUPPLY}$  and delivery 44 Laptops which consist of 22 x 15-inch range laptops, 22x 14-inch range laptops and 44 x bluetooth mice

3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

Signature	Date
Position	Name of bidder

# PREFERENCE POINTS CLAIM FORM IN TERMS OF BANKSETA PREFERENCE POINTS CLAIM

This preference form must form part of all the invited bids. It contains general information and serves as a claim form for preference points.

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS.

#### 1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids:
  - the 80/20 system for requirements with a Rand value of up to R50 000
     000 (allapplicable taxes included); and
  - the 90/10 system for requirements with a Rand value above R50 000 000 (allapplicable taxes included).

1.2

- a) The value of this bid is estimated to not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20. preference point system shall be applicable; or
- b) Either the 80/20 preference point system will be applicable to this tender
- 1.3 Points for this bid shall be awarded for:
  - (a) Price; and
  - (b) (b) Preference points using BANKSETA's preference point.
- 1.4 The maximum points for this bid are allocated as follows:

				POINTS
PRICE				80
PREFERENCE PREFERENCE F			BANKSETA	20
Total points for must not exced	Price and	Preference	ce points	100

1.5 Failure on the part of a bidder to complete and submit BANKSETAs preference

points form together with the bid, will be interpreted to mean that preference points are not claimed.

1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

#### 2. **DEFINITIONS**

- (a) "bid" means a written offer in a prescribed or stipulated form into an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals.
- (b) "Broad-Based Black Economic Empowerment Act" means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003).
- (c) "EME" means an Exempted Micro Enterprise in terms of a code of good practice onblack economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act.
- (d) "functionality" means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (e) "prices" includes all applicable taxes less all unconditional discounts.
- (f) "QSE" means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of theBroad-Based Black Economic Empowerment Act.
- (g) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes.

#### 3. POINTS AWARDED FOR PRICE

### 3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/10

$$Ps = 80 \mid 1 - \frac{Pt - P \min}{}$$
 or  $\frac{Pt - P \min}{}$ 

			$P \min$				$P \min$	
	Wher	е						
	Ps	=	Points scored f	for price	of bid und	er		
			consideration					
	Pt	=	Price of bid und	der consi	ideration			
	Pmin	=	Price of lowest	accepta	ble bid			
4.	PREFE	ERE	NCE POINTS C	LAIMED	1			
			ER SHOULD C			ANKSE	TA PREFER	ENCE
5. SUB	-CONTI	RA(	CTING					
5.1 Wi	ll any po	ortic	on of the contrac	t be sub-				
			ick applicable l					
	YΕ	S	NO					
5.1.1	If yes	, inc	dicate:					
5.1	.1.1 W		percentag	e	of	the	contract	will
	be	)						
			racted			%		
5			name of the sub- ,					
	CC	ontra	actor					
	6 DEC	·Ι Δ΄	RATION WITH I	REGARI		/DANY/	FIRM	
6.1 Na		0		NEGAIL		III AN I	1 113141	
_		_	·					
6.2			egistration					

0.3	number:
6.4	TYPE OF COMPANY/ FIRM
Υ	Partnership/Joint Venture / Consortium  One person business/sole propriety  Close corporation  Company  (Pty)  Limited  [TICK  APPLICAB  LE BOX]
6.5	DESCRIBE PRINCIPAL BUSINESS ACTIVITIES
6.6	COMPANY CLASSIFICATION  Y Manufacturer Y Supplier Y Professional service provider Y Other service providers, e.g. transporter, etc.[TICK APPLICABLE] BOX

- 6.7 Total number of years the company/firm has been in business:.....
- 6.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the BANKSETA preference points system qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:
  - i) The information furnished is true and correct;
  - ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
  - iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
  - iv) If the bidder has claimed or obtained preference points on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
    - (a) disqualify the person from the bidding process;
    - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
    - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
    - (d) recommend that the bidder or contractor, its shareholders, and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule

- (e) has been applied; and
- (f) forward the matter for criminal prosecution.

WITNESSES	SIGNATURE(S) OF BIDDERS(S)
1	DATE:
2	ADDRESS

#### BANKSETA PREFERENCE POINTS CLAIM DOCUMENT

- 1.1 The service provider is requested to complete the form below accurately and fully to show the areas where it wishes to claim preference points. It is the service providers responsibility to ensure that the form is accurately and fully completed.
- 1.2 For shortlisted service providers, BANKSETA may request additional information and evidence to support the preference points claimed.
- 1.3 An entity may claim points based on the same shareholding or persons in more than one category. For example, black female disabled shareholders under 35 who is a SA citizen may lead a business to claim points under Empowerment of women, youth empowerment and empowerment of persons with disabilities.

The BANKSETA will allocate preference points as follows:

No	Specific Goals	80/20 Point sy	Preference stem
1.	Empowerment of black persons- Ownership by black persons -	7	
	51% threshold as explained below		
	Empowerment of Women - Women Ownership- Threshold 33%	4	
3.	as explained below		
4	Youth Empowerment Youth Ownership - 33% Threshold as	3	
	explained below		

5.	Empowerment of Persons with Disabilities - Ownership of	3
	People with Disabilities – 10% threshold for Ownership and/or	
	5% threshold for employment of Persons with Disabilities as	
	explained below	
6.	Promotion of small and medium businesses, co-operatives, and	3
	non-governmental institutions in all areas- rural and urban	
	areas – as explained below	
_	Total Points allocated towards specific goals	20

# 1.4 Empowerment of black persons- 51% or More Ownership by black persons Black Person Ownership

- 1.4.1 Black persons are as defined in Broad based black economic empowerment Act (B-BBEE) which currently means Africans, Coloureds, and Indians and Chinese:
  - (a) who are citizens of the Republic of South Africa by birth or decent; or
  - (b) who became citizens of the Republic of South Africa by naturalisation -
  - (i) before 27 April 1994.
  - (ii) on or after 27 April 1994 and who would have been entitled to acquire citizenship by naturalisation prior to that date.

Preference Point	Service Provider to INDICATE YES OR NO	No of Points per BANKSETA Preference point System	For BANKSETA USE Only Points Claimed
Does the service provider wish to claim points under black ownership where 51% or more ownerships is by black people		7	

### IF YES please provide the following details

DET	AILS OF BLACK OWNERS					
	Full Name of Black Owners	ID Number	Ownership Percentage (via shareholding)	Position Company	in	the
1						
2						
3						
4						

5			
6			
7			
8			
9			
10			
	TOTAL Black Ownership		

The service provider should include information and evidence to support the e preference points claimed being IDs, CSD report, naturalisation records for owners not South African by birth.

# 1.5 Preference Points Claimed for Empowerment of Women – Through Women Ownership of the Entity-Threshold 33%

Women ownership points will be awarded to a Tenderer who have 33% or more women ownership of the company or enterprise. The woman must be South African citizens.

Preference Point	Service Provider to Indicate YES OR NO	No of Points per BANKSETA Preference point System	For BANKSETA USE Only Points Claimed
Does the service provider wish to claim points under women ownership where 33% or more ownerships is by women who are South African citizens		4	

IF YES please provide the following details

DETAIL	DETAILS OF WOMEN OWNERS WHO ARE SOUTH AFRICAN CITIZENS								
	Full Owne		of	Black	ID Number	Ownership Percentage (via shareholding)	Position Company	in	the
1									
2									

3			
4			
5			
6			
	TOTAL WOMEN OWNERSHIP		

The service provider should include information and evidence to support the information shown for the preference points claimed being IDs copies, naturalisation records for owners not South African by birth and CSD report.

# 1.6 Preference Points Claimed for Empowerment of Youth Through Youth Ownership of the Service Provider /Enterprise – 33% Threshold

1.6.1 Youth ownership points will be awarded to a Tenderer who have 33% or more youth ownership being persons 35 years and below, determined at the date of tender/ RFQ closing. Youth ownership will be determined based on the shareholding of the members who are defined as youth and are South African citizens.

Preference Point	Service Provider to Indicate YES OR NO	No of Points per BANKSETA Preference point System	
Does the service provider wish to claim points under Youth Ownership – 33% Threshold. The youth should be South African citizens		3	

IF YES please provide the following details

	DETAILS OF YOUTH OWNERS WHO ARE SOUTH AFRICAN CITIZENS							
				ID Number	Ownership Percentage (via shareholding)	Position Company	in	the
1								
2								
3								
4								
5								
6								

TOTAL YOUTH		
OWNERSHIP		

The service provider should include information and evidence to support the information shown for the preference points claimed being IDs copies, naturalisation records for owners not South African by birth and CSD report.

- 1.7 Preference Points Claimed for Empowerment of Persons with Disabilities Ownership or Employment of People with Disabilities 10% threshold for Ownership and/or 5% threshold for Employment of Persons with Disabilities of Youth Empowerment
- 1.7.1 Persons with Disability Ownership points will be awarded to a Tenderer who have 10% or more shareholding by South African citizen persons with disability.

#### AND/OR

to tenderers who employ 5% or more South African persons with disability on a permanent basis.

Disability ownership will be determined by the shareholding of the enterprise owned by such a South African citizen person with disability.

#### OR

by enterprises whose permanent staff complement consists of 10% or more South African citizen persons with disabilities. Any disabilities need to be legally verifiable for points to be claimed.

Kindly note that full points are awarded for either ownership of persons with disabilities or employment of persons with disabilities.

Preference Point	Service Provider to Indicate YES OR NO	No of Points per BANKSETA Preference point System	For BANKSETA USE Only Points Claimed
Does the service provider wish to claim points under Persons with Disability Ownership points will be awarded to a Tenderer who have 10% or more shareholding by South African citizen persons with disability AND/OR to tenderers who employ 5% or more South African persons with disability on a permanent basis.		3	

IF YES please provide the following details

DETAIL	DETAILS OF OWNERS WHO HAVE DISABILITIES AND ARE SOUTH AFRICAN CITIZENS						
	Full Name of Persons with Disabilities Owners	ID Number	Ownership Percentage (via	Position in Company	the		
			shareholding)				
1							
2							
3							
4							
5							
6							
	TOTAL PERSON WITH DISABILITIES OWNERSHIP						

#### AND/OR

Total	Number	of	Permanent	Number	of	Permanent	%	Of	Employees	with
Employ	ees			Employee	s	with	Dis	abilitie	es	
				Disabilitie	s					

<sup>.</sup> The service provider should include information and evidence to support the information shown for the preference points claimed being IDs copies, naturalisation records for owners not South African by birth and CSD report, employee list highlighting those with disabilities and a certification/report of the disability/ies.

# 1.8 Preference Points Claimed for Empowerment Small and Medium Enterprises Including Co-operatives and Non-Governmental Organisations in All Areas – Rural and Urban

1.8.1 Small and medium business includes all South African businesses, co-operatives, and non-governmental organisations with annual turnover up to R10 million or alternatively,

these entities are recently incorporated, have been operating for less than one year and are projected to have annual turnover of less than R10 million in the first year. The ownership of small and medium business, co-operatives or non-governmental organisations should be 100% South African citizens (or entities owned 100% by South Africa citizens).

Preference Point	Service Provider to Indicate YES OR NO	No of Points per BANKSETA Preference point System	For BANKSETA USE Only Points Claimed
Does the service provider wish to claim points under small and medium business includes all South African businesses, co-operatives, and non-governmental organisations with annual turnover up to R10 million or alternatively, these entities are recently incorporated, have been operating for less than one year and are projected to have annual turnover of less than R10 million in the first year. The ownership of small and medium business, co-operatives or non-governmental organisations should be 100% South African citizens (or entities owned 100% by South Africa citizens).		3	

IF YES please provide the following details

DETAILS OF THE BUSINESS									
Dated Business	Financial	Turnover	in Prior	Budgeted		Turnover	to Date	in	
Incorporated	Year Ending	Financial	Year of	Turnover	This	Current Fi	nancial Ye	ar	
		the Enterp	orise	Current					
				Financial \	/ear				

The service provider should include information and evidence to support the information shown for the preference points claimed being IDs copies, naturalisation records for owners not South African by birth and CSD report, employee list highlighting those with disabilities and a certification/report of the disability/ies.

#### 1.10 False Information from Bidders

Should the BANKSETA ascertain that any bidder has submitted any false information, the BANKSETA may disqualify the bidder/service provider, cancel any award without prejudice to any other remedies available to BANKSETA and report the service provider to National Treasury.

The bidder/service provider will be given an opportunity to give reasons why BANKSETA should not take actions detailed above where false information has been submitted.

# SPECIAL CONDITIONS THAT THE BIDDER NEEDS TO COMPLY WITH. BIDDER SHOULD COMPLETE AND SIGN ON THE LAST PAGE

NB: Complete only the part which is applicable for this tender and submit.

	SPECIAL CONDITIONS	CON	FIRMA	OITA	N	
		Yes	No	lf	no,	indicate
				de	viation	
1	GENERAL	<u> </u>		-1		
1.1						
	Respondents must indicate compliance or					
	noncompliance on a paragraph-by-paragraph					
	basis. Indicate compliance with the relevant					
	special conditions by marking the YES box and					
	noncompliance by marking the NO box. The					
	bidder must clearly state if a deviation from					
	these special conditions is offered and the					
	reason, therefore. If an explanatory note is					
	provided, the paragraph reference must be					
	attached as an appendix to the bid submission.					
	Responses not completed in this manner may					
	be considered incomplete and rejected.					
	Answering questions or supplying detail by					
	referring to other sections will not be accepted.					
	Should respondents fail to indicate					
	agreement/compliance or otherwise,					
	BANKSETA will assume that the respondents					
	are <b>not</b> in compliance or agreement with the					
	statement(s) as specified in this request for					
	quotation.					
2	THE SPECIAL CONDITIONS OF REQUEST F	OR QL	TATOL	TION	, REQU	EST FOR
	BID AND CONTRACT					
		Yes	No	If	no,	indicate
				de	viation	

2.1						
	Special Conditions of Request for Quotation,					
	Request for Bid and Contract has been noted.					
3	GENERAL CONDITIONS OF CONTRACT	1				
		Yes	No	If	no,	indicate
				dev	viation	
3.1						
	The General Conditions of Contract must be					
	accepted by signing the last page of this					
	document.					
4	ADDITIONAL INFORMATION REQUIREMENT	TS				
4	ADDITIONAL INFORMATION REQUIREMENT	TS				
4	ADDITIONAL INFORMATION REQUIREMENT	TS				
4	ADDITIONAL INFORMATION REQUIREMENT	Yes	No	If	no,	indicate
4	ADDITIONAL INFORMATION REQUIREMENT		No		no, viation	
4.1	During evaluation of the responses, additional		No		•	
			No		•	
	During evaluation of the responses, additional		No		•	
	During evaluation of the responses, additional information may be requested in writing from		No		•	
	During evaluation of the responses, additional information may be requested in writing from respondents. Replies to such request must be		No		•	
	During evaluation of the responses, additional information may be requested in writing from respondents. Replies to such request must be submitted, within 5 (five) working days or as		No		•	
	During evaluation of the responses, additional information may be requested in writing from respondents. Replies to such request must be submitted, within 5 (five) working days or as otherwise indicated. Failure to comply, may		No		•	
4.1	During evaluation of the responses, additional information may be requested in writing from respondents. Replies to such request must be submitted, within 5 (five) working days or as otherwise indicated. Failure to comply, may lead to your response being disregarded.	Yes		dev	viation	indicate
4.1	During evaluation of the responses, additional information may be requested in writing from respondents. Replies to such request must be submitted, within 5 (five) working days or as otherwise indicated. Failure to comply, may lead to your response being disregarded.	Yes		dev	viation	indicate
<b>4</b> .1	During evaluation of the responses, additional information may be requested in writing from respondents. Replies to such request must be submitted, within 5 (five) working days or as otherwise indicated. Failure to comply, may lead to your response being disregarded.  VENDOR INFORMATION  Vendor are encouraged to register on the	Yes		dev	viation	indicate
<b>4</b> .1	During evaluation of the responses, additional information may be requested in writing from respondents. Replies to such request must be submitted, within 5 (five) working days or as otherwise indicated. Failure to comply, may lead to your response being disregarded.  VENDOR INFORMATION	Yes		dev	viation	indicate

6	CONFIDENTIALITY					
		Yes	No	lf	no,	indicate
				de	viatio	า

6.1				
	The response and all information in			
	connection therewith shall be held in strict			
	confidence by respondents and usage of			
	such information shall be limited to the			
	preparation of the response. Respondents			
	shall undertake to limit the number of			
	copies of this document.			
6.2				
	All respondents are bound by a			
	confidentiality agreement preventing the			
	unauthorised disclosure of any information			
	regarding BANKSETA or of its activities to			
	any other organisation or individual. The			
	respondents may not disclose any			
	information, documentation or products to			
	other clients without written approval of the			
	accounting authority or the delegate.			
7	INTELLECTUAL PROPERTY, INV	/ENTIONS /	AND	COPYRIGHT (Only
	applicable to services requiring IP)			
7.1	Copyright of all documentation relating to			
	this contract belongs to the client. The			
	successful bidder may not disclose any			
	information, documentation or products to			
	other clients without the written approval of			
	the accounting authority or the delegate.			
7.2	All the intellectual property rights arising			
	from the execution of this contract shall			
	vest in BANKSETA who shall be entitled to			
	cede and assign such to the Department of			
	Higher Education and Training (DHET) and			
	the contractor undertakes to honour such			
	intellectual property rights and all future			

	rights by keeping the know-how and all
	published and unpublished material
	confidential.
7.3	In the event that the contractor or any
	project team member would like to use
	information or data generated by the
	project, for academic or any other purpose,
	prior written permission must be obtained
	from the client. Such permission will not be
	unreasonably withheld and if it is withheld,
	written reasons will be provided.
7.4	
	BANKSETA shall own all deliverables
	produced by the Contractor during the course
	of, or as part of the contract whether capable
	of being copyrighted or not ("IP") and which
	are or may become eligible for copyright
	under the laws of the Republic of South Africa
	and which relates to the contract or which
	arises directly from this contract. This IP
	BANKSETA shall be entitled to freely cede
	and assign to the Department of Higher
	Education and Training. No other document
	needs to be executed to give effect to this
	session, assignment or transfer.
7.5	The provisions of this clause 7 shall only
	apply to such IP that is created during the
	course and scope in terms of this contract.
	obarso and soope in terms of this contract.

	immediate written notice to this effect.				
	specified, BANKSETA must be given				
	and/or against the quoted price and/or as				
	deliver the services within the delivery period				
	contractor that he/she will not be able to				
8.1	As soon as it becomes known to the				
				deviation	
		Yes	No	If no,	indicate
O	NON-COMPLIANCE WITH DELIVERY TERM	ı			
8	contract.  NON-COMPLIANCE WITH DELIVERY TERM	le le			
7.10					
7.40	of Higher Education and Training.				
	and enforced at any time by the Department				
	contract, and which rights can be exercised				
	continue in effect after termination of this				
	Education and Training, which rights shall				
	in favour of the Department of Higher				
7.9	This contract contains various stipulatio alteri				
	remaining provisions of this contract.				
	or effect the enforceability and validity of the				
	or more provision hereof, shall not prejudice				
7.8	The invalidity or non-enforceability of any one				
	any other provisions of this contract.				
	severally and separately enforceable from				
	that each provision of clause 7 is separate,				
7.7	The Contractor acknowledges and agrees				
	amended.				
	20(1) of the Copyright Act, no 98 of 1978, as				
	conferred upon itself as author by section				
	Training, as BANKSETA directs, the rights				
	Department of Higher Education and				
7.6	The contractor assigns to BANKSETA or the				

WARRANTS and PAYMENTS					
	Yes	No	If	no,	indicate
			dev	iation	
The Contractor warrants that it is able to					
conclude this agreement to the satisfaction of					
the BANKSETA.					
The successful respondent IS NOT required to					
furnish to the purchaser a performance					
security.					
Although the contractor will be entitled to					
provide services to persons other than					
BANKSETA, the contractor shall not without					
the prior written consent of BANKSETA, be					
involved in any manner whatsoever, directly or					
indirectly, in any business or venture which					
competes or conflicts with the obligations of the					
contractor to provide Services.					
The BANKSETA will pay the contractor the fee					
as set out in the final contract. No additional					
amounts will be payable by the BANKSETA to					
the contractor.					
The Contractor shall from time to time during					
the currency of the contract, invoice the					
BANKSETA for the services rendered. No					
payment will be made to the contractor unless					
an invoice complying with section 20 of the					
VAT act No 89 of 1991 has been submitted to					
the BANKSETA.					
	The Contractor warrants that it is able to conclude this agreement to the satisfaction of the BANKSETA.  The successful respondent IS NOT required to furnish to the purchaser a performance security.  Although the contractor will be entitled to provide services to persons other than BANKSETA, the contractor shall not without the prior written consent of BANKSETA, be involved in any manner whatsoever, directly or indirectly, in any business or venture which competes or conflicts with the obligations of the contractor to provide Services.  The BANKSETA will pay the contractor the fee as set out in the final contract. No additional amounts will be payable by the BANKSETA to the contractor.  The Contractor shall from time to time during the currency of the contract, invoice the BANKSETA for the services rendered. No payment will be made to the contractor unless an invoice complying with section 20 of the VAT act No 89 of 1991 has been submitted to	The Contractor warrants that it is able to conclude this agreement to the satisfaction of the BANKSETA.  The successful respondent IS NOT required to furnish to the purchaser a performance security.  Although the contractor will be entitled to provide services to persons other than BANKSETA, the contractor shall not without the prior written consent of BANKSETA, be involved in any manner whatsoever, directly or indirectly, in any business or venture which competes or conflicts with the obligations of the contractor to provide Services.  The BANKSETA will pay the contractor the fee as set out in the final contract. No additional amounts will be payable by the BANKSETA to the contractor.  The Contractor shall from time to time during the currency of the contract, invoice the BANKSETA for the services rendered. No payment will be made to the contractor unless an invoice complying with section 20 of the VAT act No 89 of 1991 has been submitted to	The Contractor warrants that it is able to conclude this agreement to the satisfaction of the BANKSETA.  The successful respondent IS NOT required to furnish to the purchaser a performance security.  Although the contractor will be entitled to provide services to persons other than BANKSETA, the contractor shall not without the prior written consent of BANKSETA, be involved in any manner whatsoever, directly or indirectly, in any business or venture which competes or conflicts with the obligations of the contractor to provide Services.  The BANKSETA will pay the contractor the fee as set out in the final contract. No additional amounts will be payable by the BANKSETA to the contractor.  The Contractor shall from time to time during the currency of the contract, invoice the BANKSETA for the services rendered. No payment will be made to the contractor unless an invoice complying with section 20 of the VAT act No 89 of 1991 has been submitted to	The Contractor warrants that it is able to conclude this agreement to the satisfaction of the BANKSETA.  The successful respondent IS NOT required to furnish to the purchaser a performance security.  Although the contractor will be entitled to provide services to persons other than BANKSETA, the contractor shall not without the prior written consent of BANKSETA, be involved in any manner whatsoever, directly or indirectly, in any business or venture which competes or conflicts with the obligations of the contractor to provide Services.  The BANKSETA will pay the contractor the fee as set out in the final contract. No additional amounts will be payable by the BANKSETA to the contractor.  The Contractor shall from time to time during the currency of the contract, invoice the BANKSETA for the services rendered. No payment will be made to the contractor unless an invoice complying with section 20 of the VAT act No 89 of 1991 has been submitted to	The Contractor warrants that it is able to conclude this agreement to the satisfaction of the BANKSETA.  The successful respondent IS NOT required to furnish to the purchaser a performance security.  Although the contractor will be entitled to provide services to persons other than BANKSETA, the contractor shall not without the prior written consent of BANKSETA, be involved in any manner whatsoever, directly or indirectly, in any business or venture which competes or conflicts with the obligations of the contractor to provide Services.  The BANKSETA will pay the contractor the fee as set out in the final contract. No additional amounts will be payable by the BANKSETA to the contractor.  The Contractor shall from time to time during the currency of the contract, invoice the BANKSETA for the services rendered. No payment will be made to the contractor unless an invoice complying with section 20 of the VAT act No 89 of 1991 has been submitted to

	9.6	Payment shall be made into the contractor				
		bank account normally 30 days after the receip	ot			
		of an acceptable and valid invoice. Bankin	g			
		details must be submitted with the contractor	's			
		first invoice. Proof of the banking details will b	е			
		accepted in the following forms:				
		$\hfill\Box$ Copy of a cancelled cheque; $\hfill\Box$ Letter from	m			
		bank; □ Statement.				
	9.7	The contractor shall be responsible for	or			
		accounting to the appropriate authorities for it	ts			
		income tax, VAT or other monies required to b	е			
		paid in terms of applicable law.				
L					I	
Ī	9.8	No favour, delay, relaxation or indulgence				
		on the part of any Party in exercising any				
		power or right conferred on such Party in				
		terms of this contract shall operate as a				
		waiver of such power or right nor shall any				
		single or partial exercise of any such power				
		or right under this agreement.				
	10	PARTIES NOT AFFECTED BY WAIVER OF	R BRE	ACHE	S	
			Yes	No	If no,	indicate
					deviation	
	10.1	The waiver (whether express or implied) by				
		any Party of any breach of the terms or				
		conditions of this contract by the other Party				
		shall not prejudice any remedy of the				
		waiving party in respect of any continuing or				
		other breach of the terms and conditions				
		hereof.				
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	out of the contract, the parties shall make					
	and the supplier in connection with or arising					
	whatsoever arises between the purchaser					
12.1						
				dev	iation	
		Yes	No	If	no,	indicate
12	Dispute Resolution			<u> </u>		
	writing					
	Any waiver of this requirement shall be in					
	signed by the contracting parties.					
	amend or vary is entered into in writing and					
	force and effect unless such agreement to					
	provisions thereof shall be valid and of any					
11.2	No agreement to amend or vary a contract or order or the conditions, stipulations or					
44.0	NIa amagina material and a second a second and a second a					
	right of retention, to BANKSETA.					
	project and all deliverables, etc., without the					
	documentation provided as part of the					
	contractor shall, on demand hand over all					
11.1	On termination of this agreement, the					
				dev	iation	
		Yes	No	If	no,	indicate
''	KLILIVION					
11	or right under this agreement.  RETENTION					
	single or partial exercise of any such power					
	waiver of such power or right nor shall any					
	terms of this contract shall operate as a					
	power or right conferred on such Party in					
	on the part of any Party in exercising any					
10.2	No favour, delay, relaxation or indulgence					

	every effort to resolve amicably such dispute			
	or difference by mutual consultation.			
12.2	If, after thirty (30) days, the parties have			
	failed to resolve their dispute or difference			
	by such mutual consultation, then either the			
	Purchaser or the Supplier may give notice to			
	the other party of his			
	I	I		
	intention to commence with mediation. No			
	mediation in respect of this matter may be			
	commenced unless such notice is given to			
	the other party. Such notice shall be in			
	English.			
	Notice of intention to commence with			
12.3	mediation shall be writing, in the English			
	language, and served on the other party			
	either personally, by facsimile or electronic			
	mail.			
12.4	If the parties are unable to agree on a			
	mediator or to resolve any disputes by way of			
	mediation within 14 days (fourteen days) of			
	any party requesting in writing that the			
	dispute be resolved by mediation, it may be			
	settled in a South African court of law.			
12.5	All disputes shall be referred to mediation			
	with an AFSA accredited and appointed			
	mediator in accordance with the then current			

rules of the Arbitration Foundation of

Southern Africa or its successor.

Notwithstanding any reference to mediation			
and/or court proceedings herein,			
(a) the parties shall continue to perform			
their respective obligations under the contract			
unless they otherwise agree; and			
(b) the purchaser shall pay the supplier			
any monies due the supplier			
FORMAT OF REQUEST FOR QUOTATION	ON, R	EQUE	ST FOR BID AND
CONTRACT			
	Yes	No	If no, indicate
			deviation
Respondents must complete all the			
necessary quotation documents and			
undertakings required in this quotation			
document. Respondents are advised that			
their responses should be concise, written in			
plain English and simply presented.			
Respondents are to set out their quotation in			
the format prescribed in the RFQ/RFB			
documents:			
Respondents must complete and return			
respondente music complete and retain			
Special Conditions of Contract.			
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	and/or court proceedings herein,  (a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and (b) the purchaser shall pay the supplier any monies due the supplier  FORMAT OF REQUEST FOR QUOTATION CONTRACT  Respondents must complete all the necessary quotation documents and undertakings required in this quotation document. Respondents are advised that their responses should be concise, written in plain English and simply presented. Respondents are to set out their quotation in the format prescribed in the RFQ/RFB documents:	and/or court proceedings herein,  (a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and (b) the purchaser shall pay the supplier any monies due the supplier  FORMAT OF REQUEST FOR QUOTATION, RECONTRACT  Yes  Respondents must complete all the necessary quotation documents and undertakings required in this quotation document. Respondents are advised that their responses should be concise, written in plain English and simply presented. Respondents are to set out their quotation in the format prescribed in the RFQ/RFB documents:	and/or court proceedings herein,  (a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and (b) the purchaser shall pay the supplier any monies due the supplier  FORMAT OF REQUEST FOR QUOTATION, REQUEST CONTRACT  Yes No  Respondents must complete all the necessary quotation documents and undertakings required in this quotation document. Respondents are advised that their responses should be concise, written in plain English and simply presented. Respondents are to set out their quotation in the format prescribed in the RFQ/RFB documents:

13.2	Respondents	must	complete	and	return		
	Special Condi	tions of	Contract.				
	OF DIDDED						
NAME	OF BIDDER						
	SIGNATURE					$\mathbf{D}A$	ATE